Logistics Databank Analytics Report- Oct 2019







Index

Section One

Report Inference

This sections depicts the inference and major highlights of the report

- 1. Pan India Performance
- 2. Executive Summary Terminal wise Dwell Time Performance
- 3. Critical Incident Summary
- 4. Pan India Port Performance Benchmarking & Performance Index
- Region wise segmentation, Western Region ICD performance and region-wise CFS performance
- 6. Analysis of Container Movement across India

Section Two

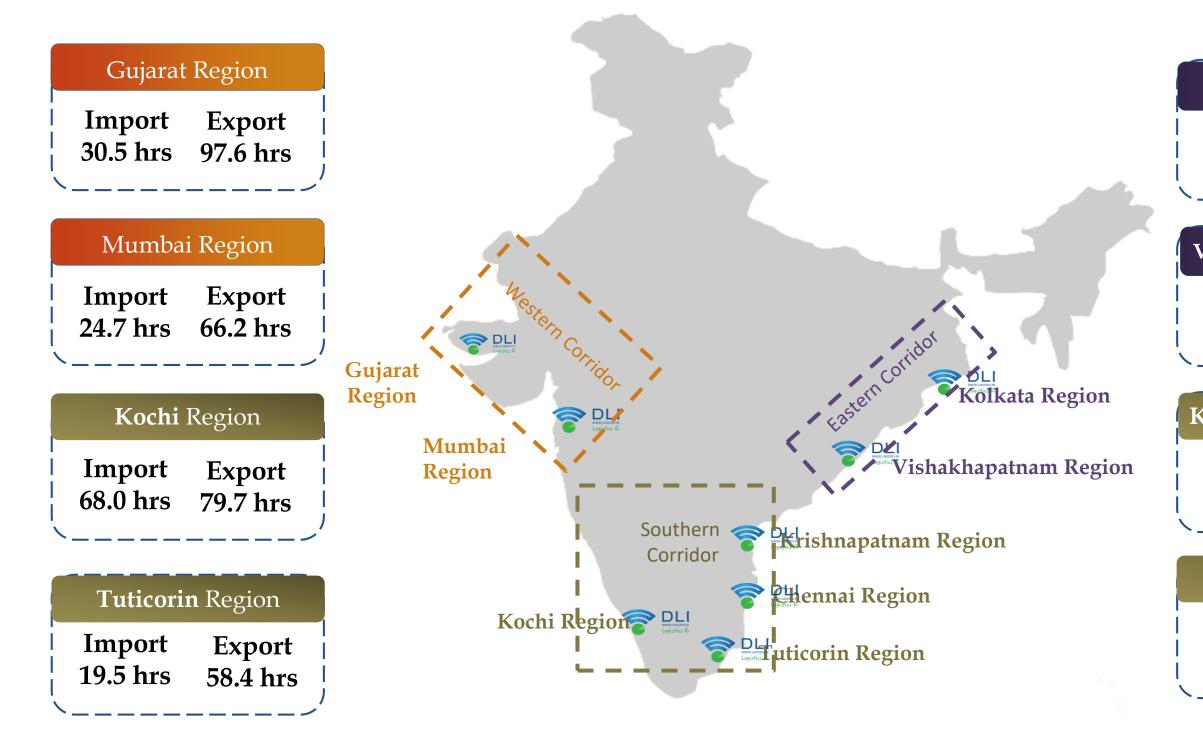
Annexure

This sections depicts the analysis of Individual Port Terminals region-wise

- 1. Individual Terminal Performance In Southern Corridor
- 2. Individual Terminal Performance In Eastern Corridor
- 3. Individual Terminal Performance In Western Corridor
- 4. JNPT Region: Congestion Analysis
- 5. Western Corridor Toll Plaza Analysis



PAN INDIA Performance Snapshot: Oct 2019 (Dwell Time)





Kolkata RegionImportExport39.6 hrs101.4 hrsVishakhapatnam RegionImportExport54.5 hrs74.8 hrsKrishnapatnam Region

ImportExport103.7 hrs64.9 hrs

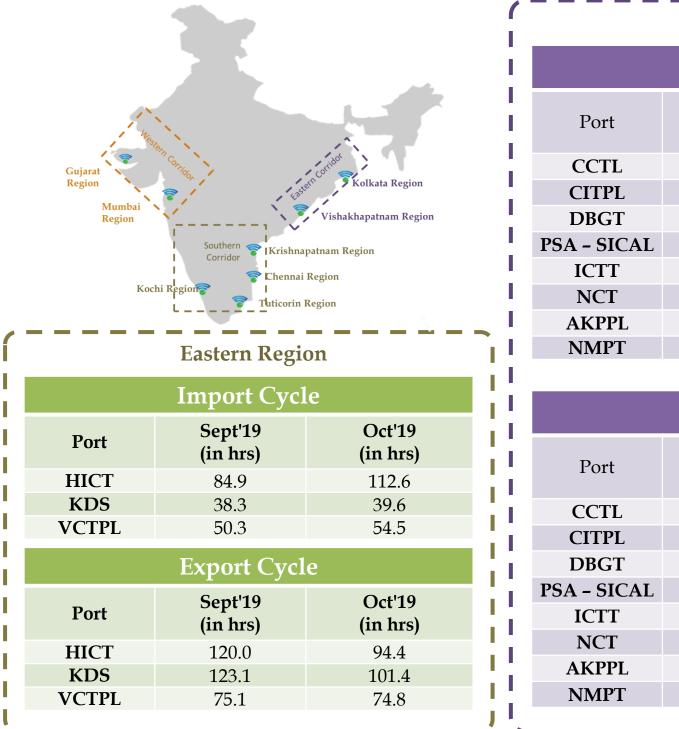
Chennai Region

Import 51.7 hrs Export 79.1 hrs

Executive Summary – Terminal wise Dwell Time Performance

,	Western Region		
	Import Cycl	e	
Port	Sept'19 (in hrs)	Oct'19 (in hrs)	
JNPCT	26.8	25.9	
NSICT	27.6	34.8	
GTI	26.4	24.2	
NSIGT	26.4	25.5	
BMCT/PSA	23.9	22.0	
AHPPL	45.1	50.4	
AMCT	19.4	18.6	
AICT	56.9	41.0	
ACMTTL	25.6	25.6	
MICT	32.2	29.4	

Export Cycle			
Port	Sept'19 (in hrs)	Oct'19 (in hrs)	
JNPCT	74.8	73.5	
NSICT	44.8	46.9	
GTI	62.2	64.8	
NSIGT	67.5	67.3	
BMCT/PSA	64.0	74.9	
AHPPL	108.6	119.0	
AMCT	99.3	99.9	
AICT	110.0	107.6	
ACMTTL	117.2	89.9	
MICT	74.5	84.6	





Southern Region

Import Cycle

Sept'19 (in hrs)	Oct'19 (in hrs)
45.8	45.6
46.3	55.3
17.1	16.2
34.4	44.2
74.0	68.0
124.8	103.7
64.9	73.2
209.3	119.2

Export Cycle

Sept'19 (in hrs)	Oct'19 (in hrs)
94.8	72.3
88.9	82.1
67.3	56.2
62.4	66.0
91.5	79.7
71.3	64.9
-	-
129.3	131.0

Critical Incident Summary (1/2)

Southern Corridor

The overall southern corridor Export Cycle Port & CFS performance has improved, but the Import Cycle Port Performance has decreased ٠

Chennai Region	Import Cycle	Export Cycle	CFS Dwell
October 2019	53.5 hrs	75.7 hrs	101.4 hr
September 2019	48.5 hrs 10%	84.1 hrs	122.8 hr

Eastern Corridor

- Overall container handling in Export cycle has improvement within the port terminals under eastern corridor majorly ٠
- The performance of Eastern region CFSs has also improved ٠

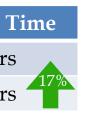
Eastern Corridor	Eastern Corridor – Export Cycle	CFS
October 2019	87.8 hrs	136.4 hrs
September 2019	97.8 hrs	140.7 hrs

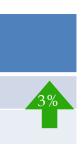
Western Corridor

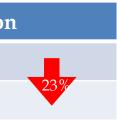
There has been an decrease in handling Import Cycle Rail bound container at both port terminals in western corridor ٠

Import Cycle (Rail Bound)	JNPT Region	Gujarat Region
October 2019	43.2 hrs	72.8hrs
September 2019	34.3 hrs	56.2 Hrs

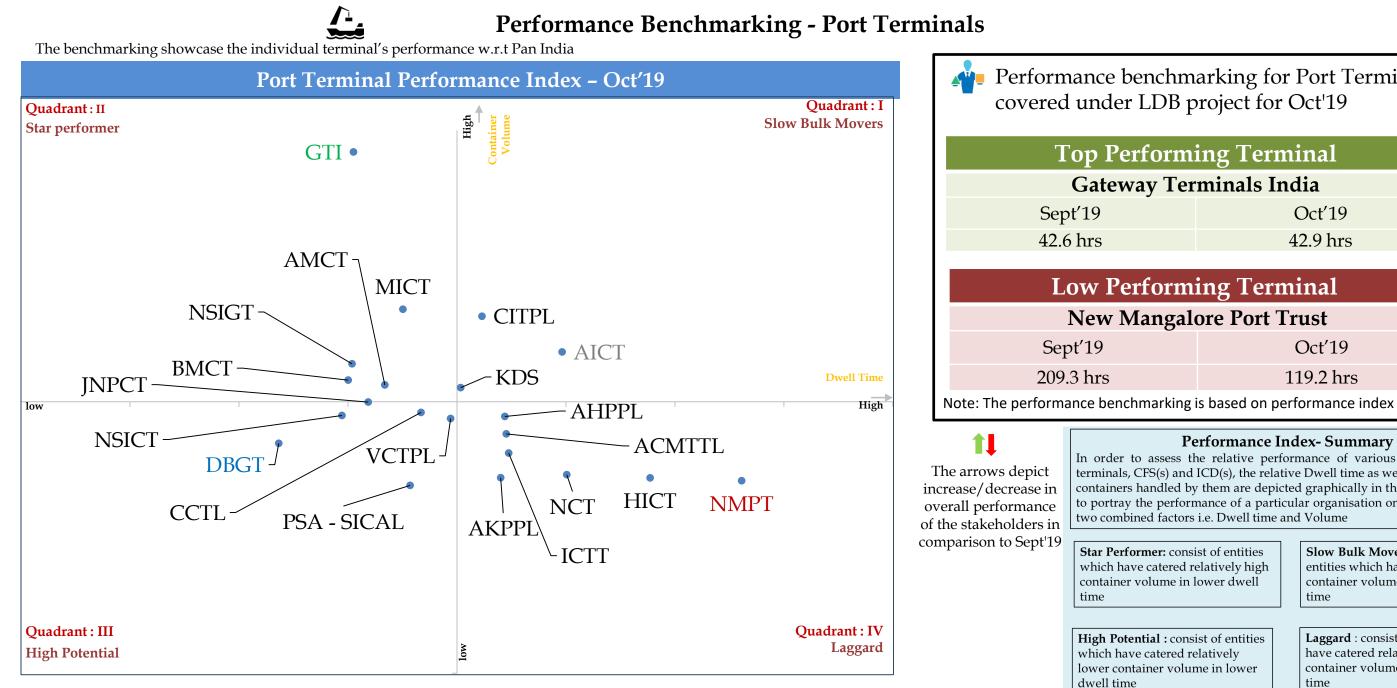








Pan India - Port Performance Benchmarking & Performance Index





Performance benchmarking for Port Terminals **Top Performing Terminal Gateway Terminals India** Oct'19 42.9 hrs Low Performing Terminal **New Mangalore Port Trust** Oct'19 119.2 hrs

Performance Index-Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

nsist of entities l relatively high n lower dwell	Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time
nsist of entities relatively ume in lower	Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

Container Transportation Performance - Western Corridor

	Ро	ort Dwell Time	
IMPORT	Mode	Sept'19 (in hrs)	Oct'19 (in hrs)
MM	Overall	27.9	26.5
	Truck	25.7	25.3
	Train	41.9	45.6

Container Freight Stations(CFS)/Inland Container depots(ICD) – Dwell Time



Entity	Sept'19 (in hrs)	Oct'19 (in hrs)
CFS	89.1	85.2
ICD	132.5	132.2

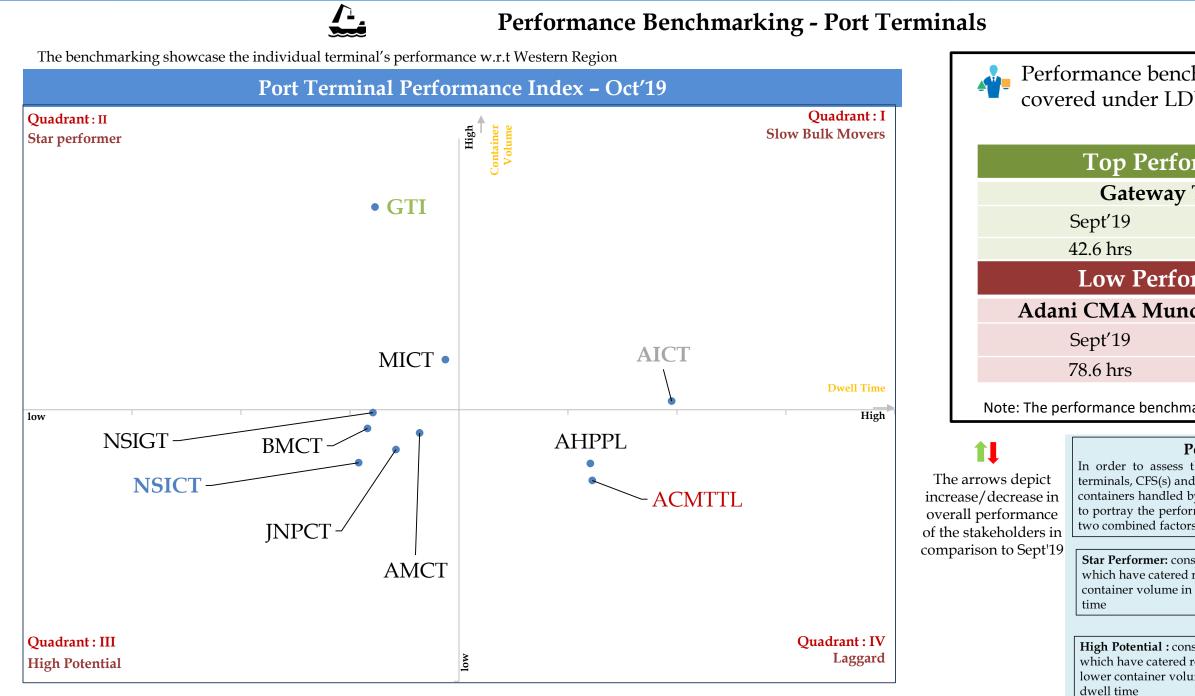
Mode	Sept'19 (in hrs)	Oct'19 (in hrs)
Overall	77.8	77.6
Truck	77.1	77.9
Train	82.1	74.8



The marked entries showcase increase in performance in comparison to Sept'19

The marked entries showcase decrease in performance in comparison to Sept'19

Port Performance Benchmarking & Performance Index - Western Corridor







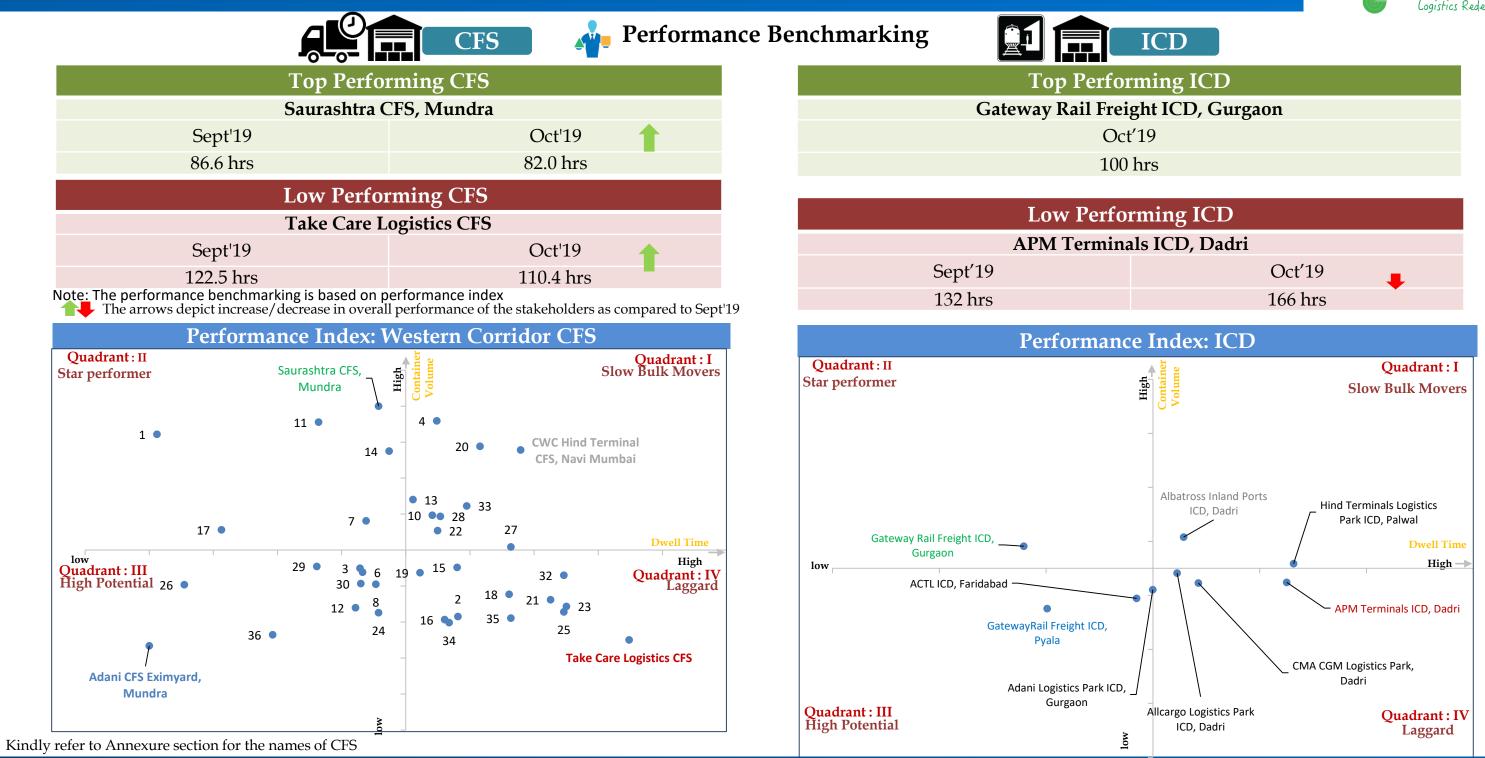
chmarking for Port Terminals DB project for Oct'19		
orm	ing Terminal	
Ter	minals India	
	Oct'19	
	42.9 hrs	
orming Terminal		
dra Terminal (ACMTTL)		
	Oct'19	
	75.0 hrs	
narking is based on performance index		

Performance Index-Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

nsist of entities l relatively high n lower dwell	Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time
nsist of entities relatively ume in lower	Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

CFS/ICD Performance Benchmarking & Performance Index - Western Corridor





Container Transportation Performance - Southern Corridor

	Ро	ort Dwell Time	
IMPORT	Mode	Sept'19 (in hrs)	Oct'19 (in hrs)
IMI	Overall	48.5	53.3
	Truck	49.4	57.6

Container Freight Stations(CFS) – Dwell Time



Entity	Sept'19 (in hrs)	Oct'19 (in hrs)
CFS	122.8	101.4

Mode	Sept'19 (in hrs)	Oct'19 (in hrs)
Overall	84.1	75.7
Truck	84.3	75.8
Train	80.2	69.9

XPOR

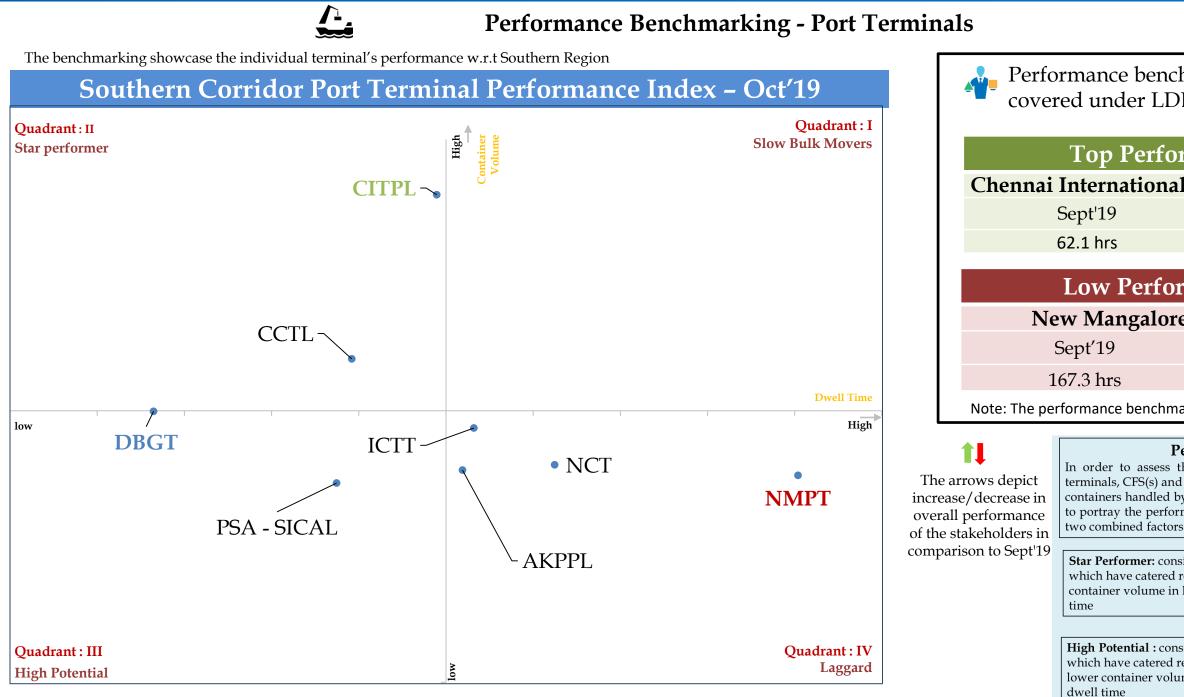


The marked entries showcase increase in performance in comparison to Sept'19

The marked entries showcase decrease in performance in comparison to Sept'19



Port Performance Benchmarking & Performance Index - Southern Corridor







	arking for Port Terminals project for Oct'19	
rm	ing Terminal	
1 T	erminals Pvt Ltd (CITPL)	
	Oct'19	
	69.9 hrs 🛛 📕	
rm	ing Terminal	
	ort Trust Terminal	
	Oct'19	
	124.4 hrs 1	
arkin	ig is based on performance index	

Performance Index-Summary

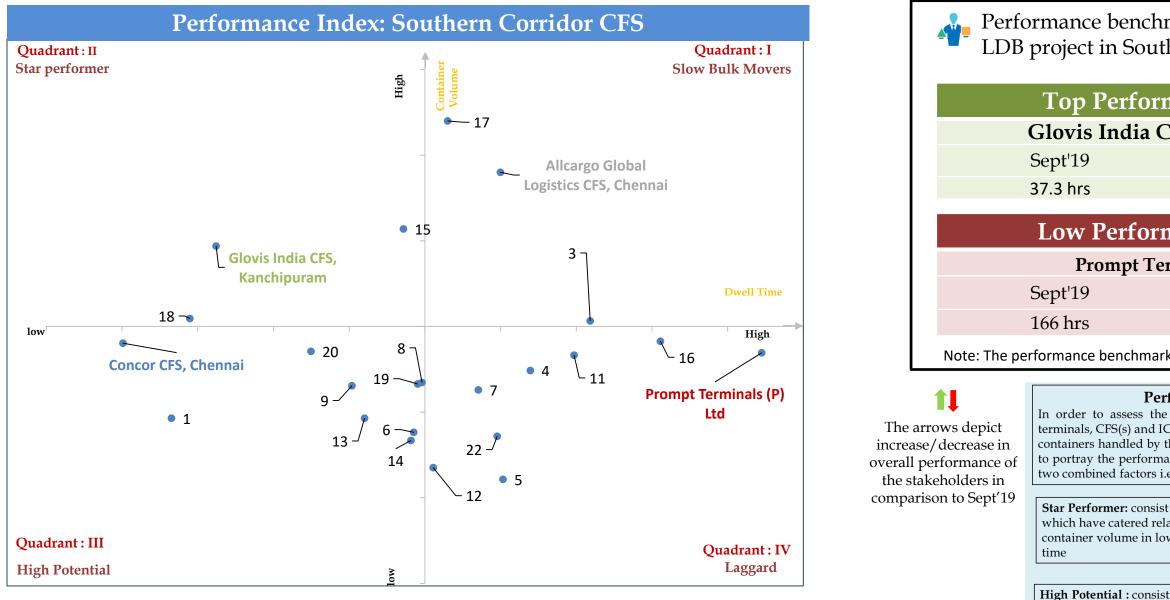
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nsist of entities relatively ume in lower	Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

CFS Performance Benchmarking & Performance Index - Southern Corridor



Performance Benchmarking - CFS



Kindly refer to Annexure section for the names of CFS





Performance benchmarking for CFS covered under LDB project in Southern Corridor for Sept'19

rm	ing Terminal	
CF	S, Kanchipuram	
	Oct'19	
	49 hrs	
rm	ing Terminal	
ſern	ninals (P) Ltd	
	Oct'19	
	200 hrs	
arkin	g is based on performance index	

Performance Index-Summary

which have catered lower container volu

dwell time

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

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nsist of entities relatively ume in lower	Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

Container Transportation Performance - Eastern Corridor

	Pe	ort Dwell Time	
IMPORT	Mode	Sept'19 (in hrs)	Oct'19 (in hrs)
MP	Overall	48.6	52.0
	Truck	48.0	51.9
	Train	159.7	148.9

Container Freight Stations(CFS)- Dwell Time



Entity	Sept'19 (in hrs)	Oct'19 (in hrs)
CFS	140.7	136.4

Mode	Sept'19 (in hrs)	Oct'19 (in hrs)
Overall	97.8	87.8
Truck	97.3	86.3
Train	103.0	107.6

XPO.

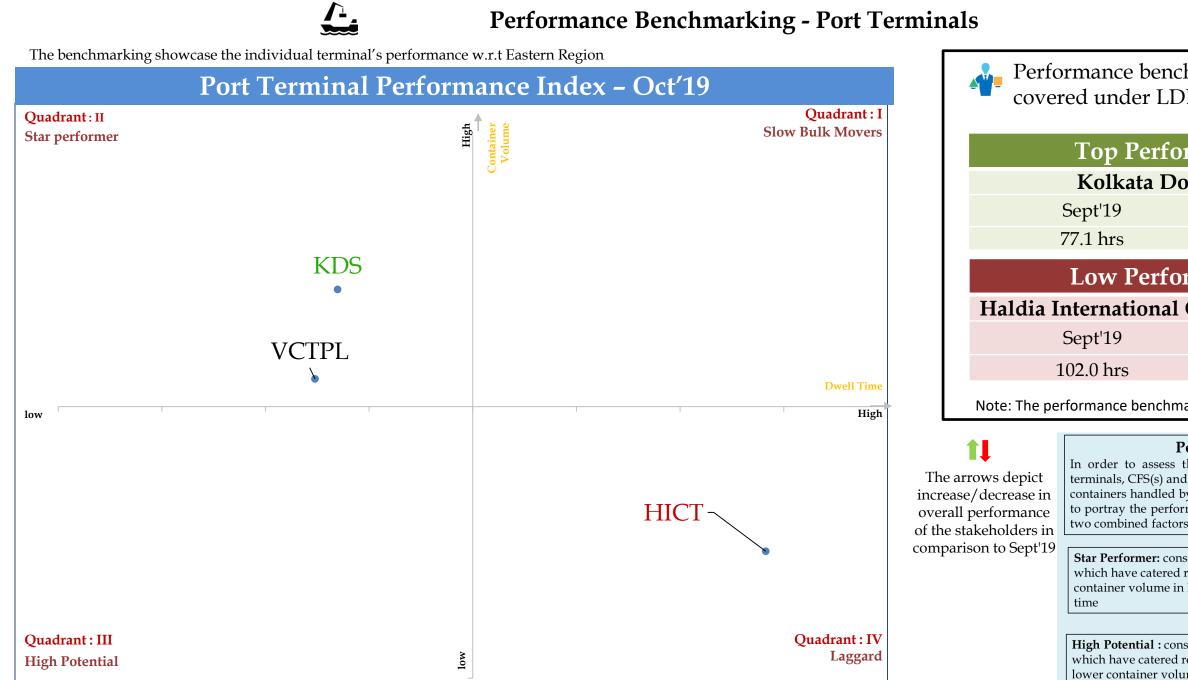


The marked entries showcase increase in performance in comparison to Sept'19

The marked entries showcase decrease in performance in comparison to Sept'19



Port Performance Benchmarking & Performance Index - Eastern Corridor





	arking for Port Terminals project for Oct'19	
orm	ing Terminal	
ock	System (KDS)	
	Oct'19	
	65.4 hrs 🚺	
rm	ing Terminal	
Co	ntainer Terminal (HICT)	
	Oct'19	
	105.2 hrs 📕	
narkin	g is based on performance index	

Performance Index- Summary

dwell time

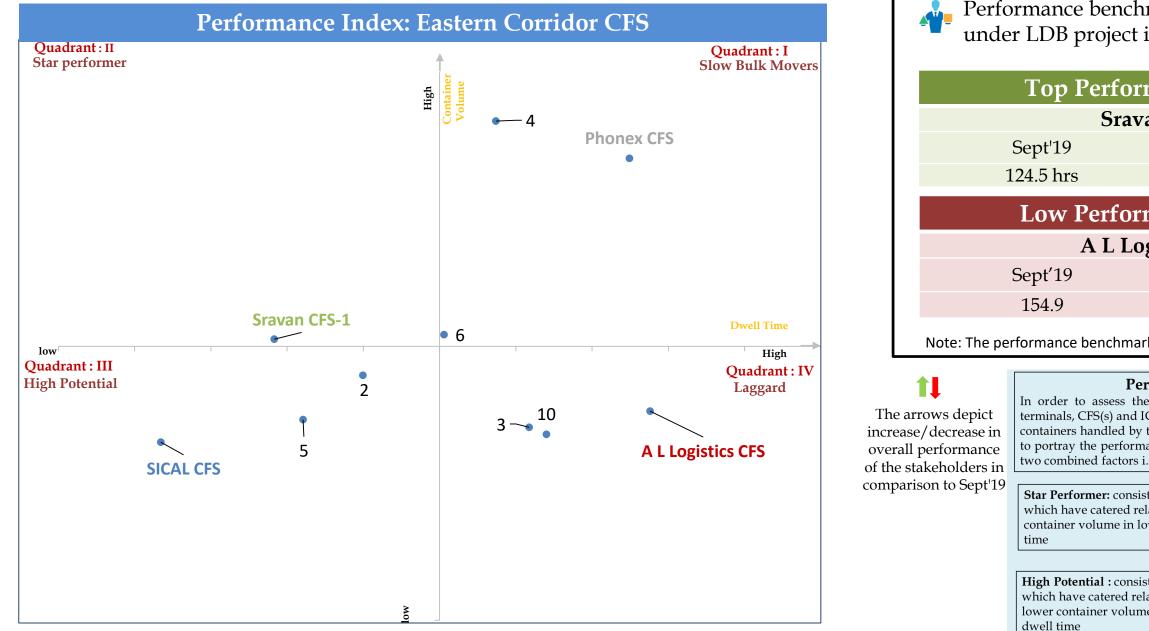
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nsist of entities relatively ume in lower	Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

CFS Performance Benchmarking & Performance Index - Eastern Corridor



Performance Benchmarking - CFS





Performance benchmarking for CFS covered under LDB project in Eastern Corridor for Oct'19

orming Terminal		
van CFS-1		
	Oct'19	
	117.1 hrs 👔	
orming Terminal		
	ing reminal	
	stics CFS	
	$\overline{\mathbf{U}}$	
	stics CFS	

Performance Index-Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

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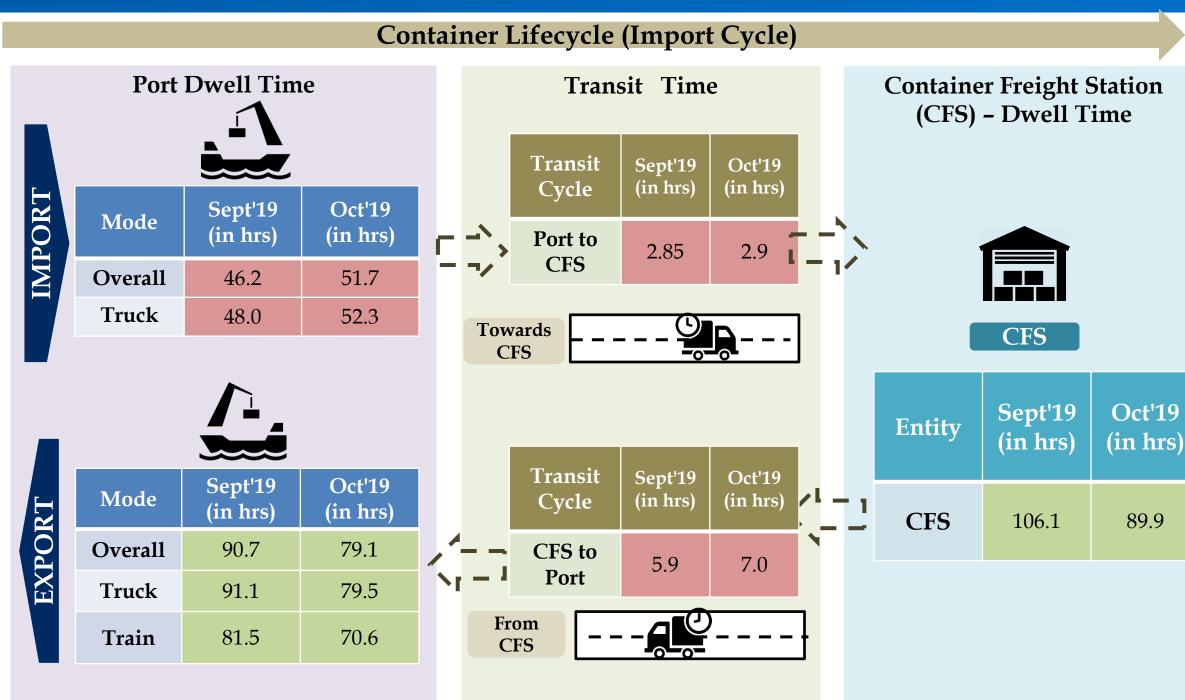
Annexure



Individual Terminal Performance In Southern Corridor



Chennai Port Terminals: Container Transportation



Container Lifecycle (Export Cycle)

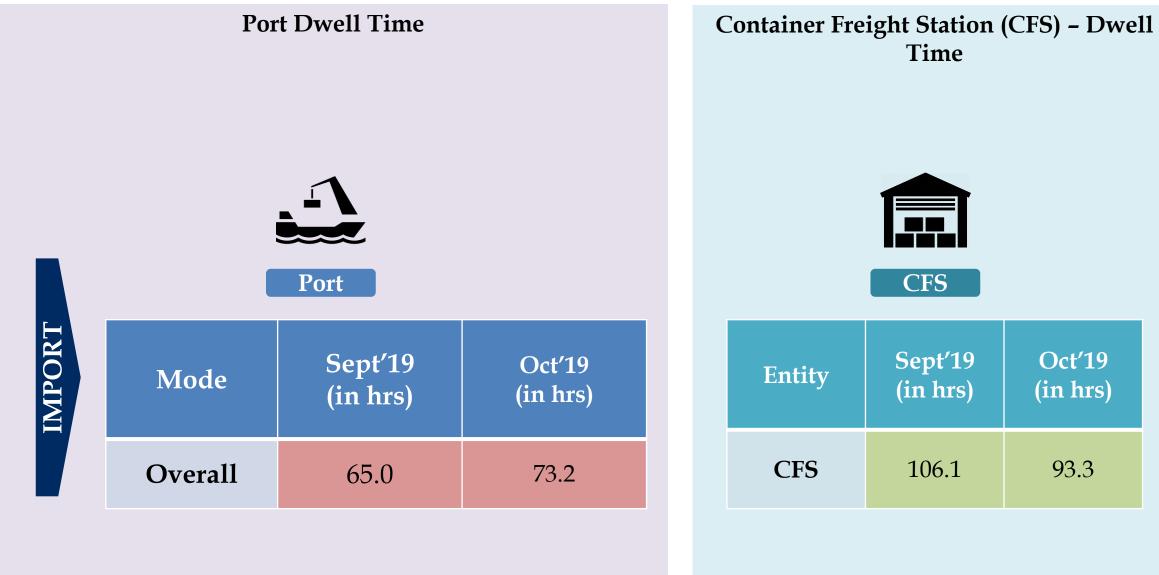


The marked entries showcase the increase in performance as compared to Sept'19

The marked entries showcase the decrease in performance as compared to Sept'19



Kattupali Port Terminal: Container Transportation





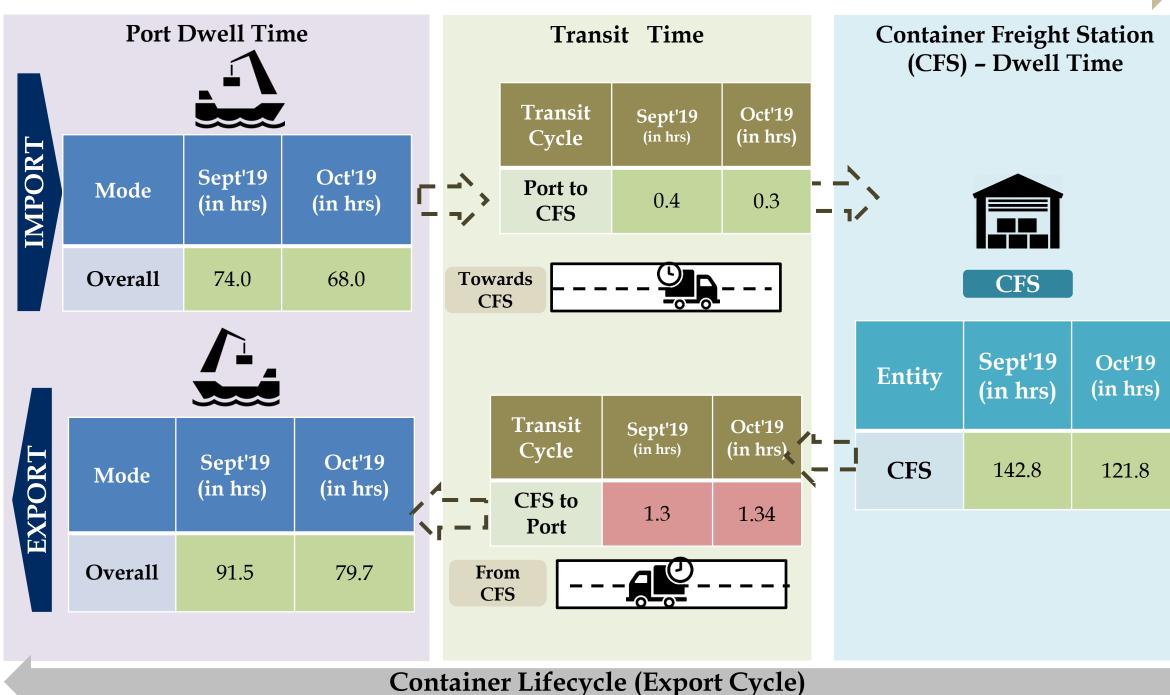
The marked entries showcase the increase in performance as compared to Sept'19

The marked entries showcase the decrease in performance as compared to Sept'19



Kochi Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)

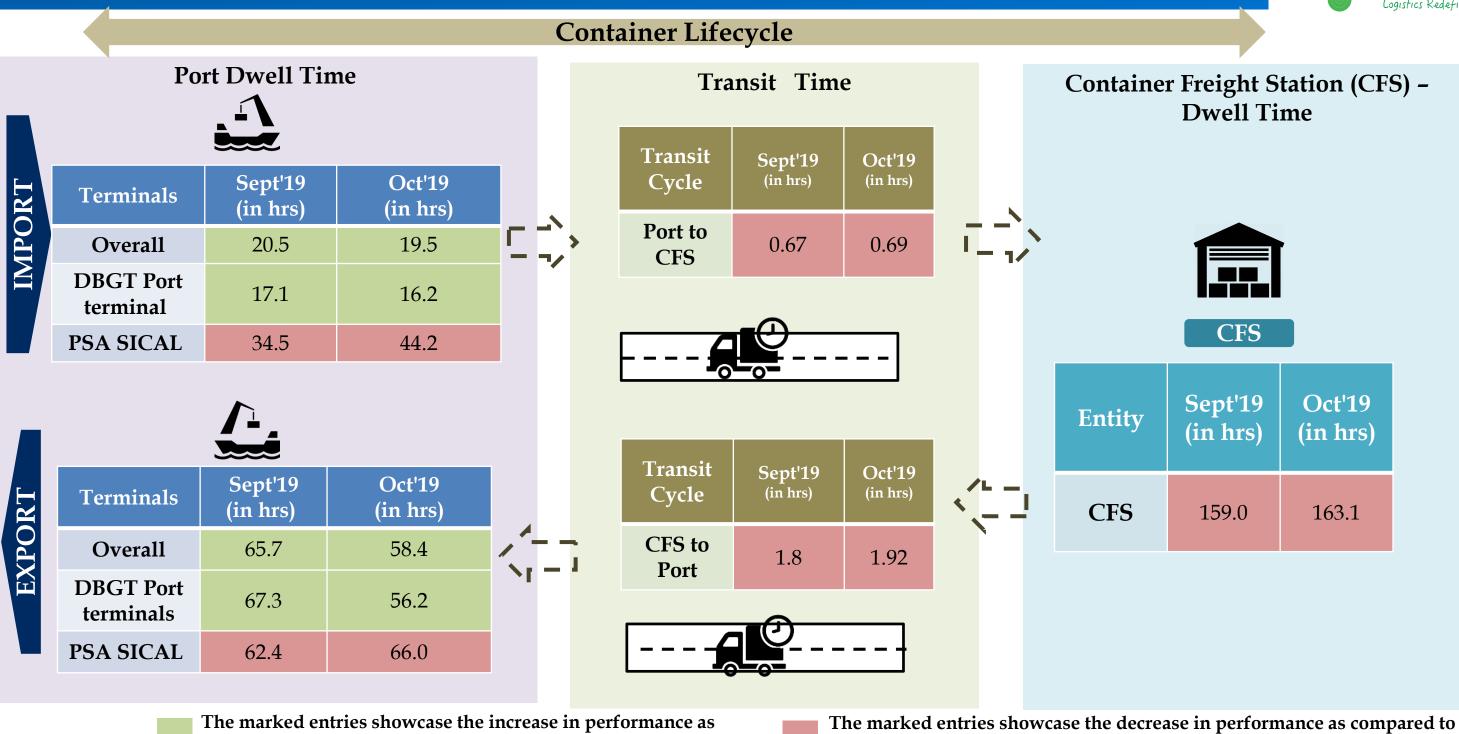




The marked entries showcase the increase in performance as compared to Sept'19

The marked entries showcase the decrease in performance as compared to Sept'19

Tuticorin Port Terminal: Port Dwell Time Performance



compared to Sept'19

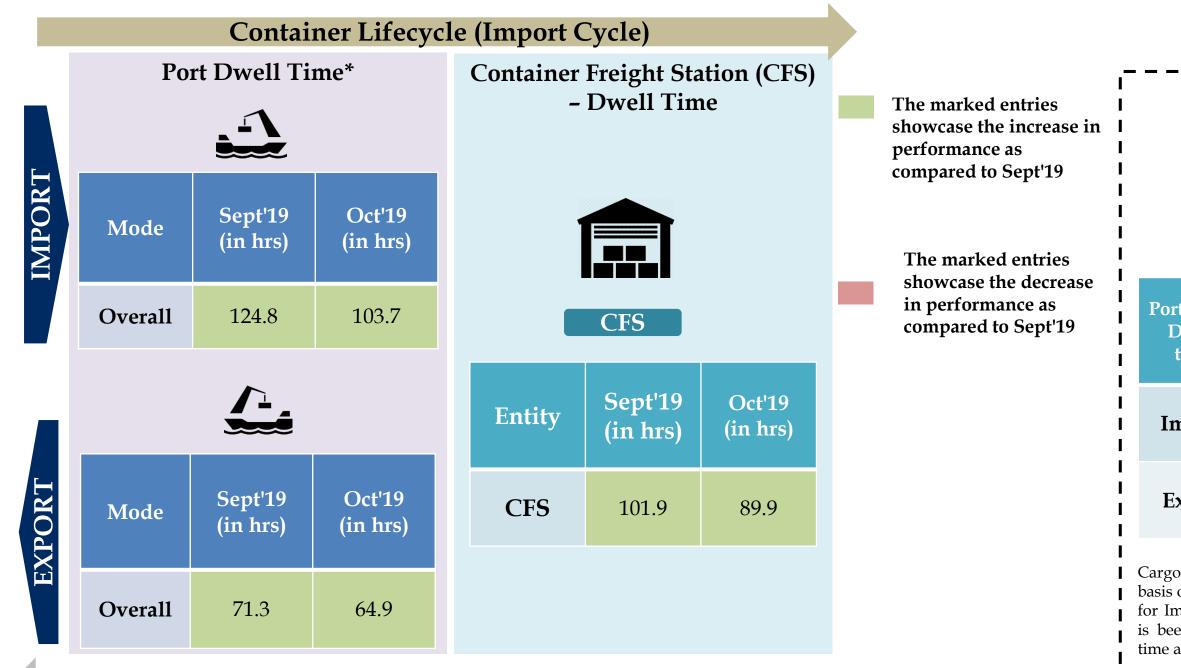
Sept'19



Container Freight Station (CFS) -**Dwell Time**



Krishnapatnam Port Terminal: Container Transportation



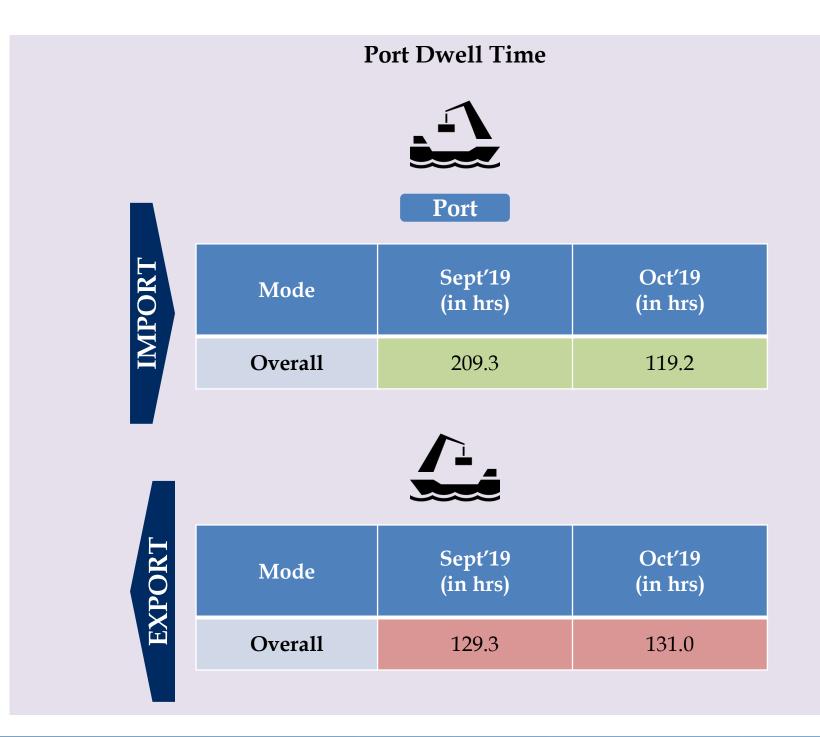
Container Lifecycle (Export Cycle) Port dwell time reflects the time container has spent in the vicinity which is calculated on the basis of **X** Port out time and Port in Time of container



Cargo Dwell Time			
t Cargo Dwell time	Sept'19 (in hrs)	Oct'19 (in hrs)	
nport	ort 100.6 83.3		
xport	70.1	59.6	

Cargo Clearance time is calculated on the basis of Container In Time and Cargo out time for Import Cycle whereas for Export Cycle it is been calculated on the basis of Cargo In time and Container Out time

New Mangalore Port Terminal: Container Transportation

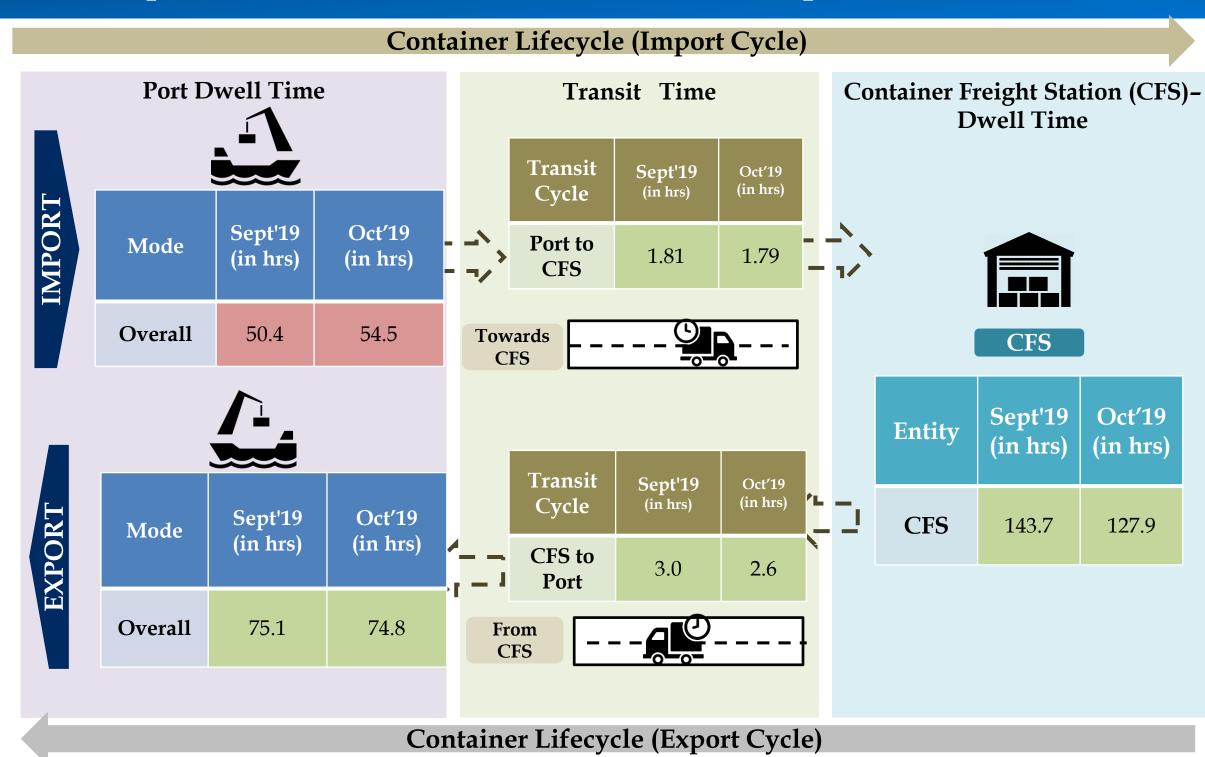




Individual Terminal Performance In Eastern Corridor



Vishakhapatnam Port Terminal: Container Transportation





The marked entries showcase the increase in performance as compared to Sept'19

The marked entries showcase the decrease in performance as compared to Sept'19

Kolkata Port Terminal: Container Transportation

Container Lifecycle (Import Cycle) Port Dwell Time **Container Freight Station (CFS) – Dwell** Time IMPORT **Oct'19** Sept'19 Mode (in hrs) (in hrs) **Overall** 38.3 39.6 **CFS** Sept'19 **Oct'19** Entity (in hrs) (in hrs) EXPORT **Oct'19** Sept'19 CFS 135.7 135.4 Mode (in hrs) (in hrs) **Overall** 123.1 101.4

Container Lifecycle (Export Cycle)



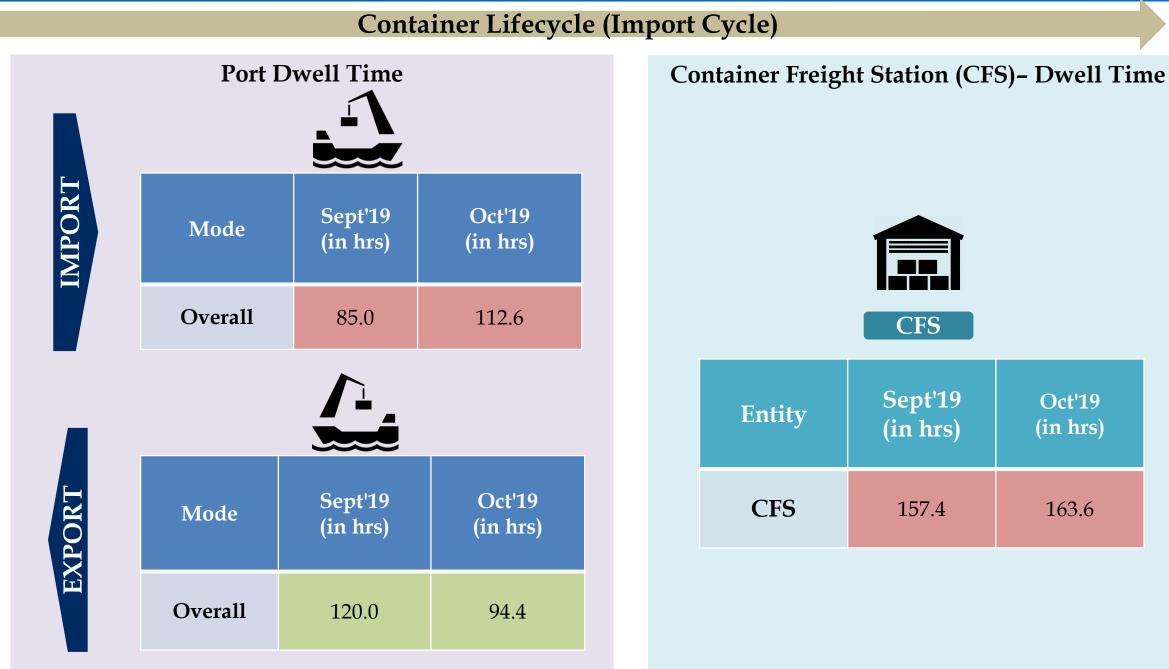
The marked entries showcase the increase in performance as compared to Sept'19



The marked entries showcase the decrease in performance as compared to Sept'19

Note: Port Dwell Time at Kolkata Port Terminals is been calculated on the basis of all the containers including Nepal Bound containers

Haldia Port Terminal: Container Transportation



Container Lifecycle (Export Cycle)



The marked entries showcase the increase in performance as compared to Sept'19

The marked entries showcase the decrease in performance as compared to Sept'19



Individual Terminal Performance In Western Corridor



Container Transportation- JNPT Port Terminals

Container Lifecycle (Import Cycle) Port Dwell Time **Container Freight Station** Transit Time (CFS) / Inland Container **Towards** ICD **Depot (ICD) – Dwell Time** Station Sept'19 Oct'19 Transit Sept'19 Oct'19 Mode IMPORT Cycle (in hrs) (in hrs) (in hrs) (in hrs) Port to ICD 70.1 67.9 **Overall** 26.1 24.7 Port to CFS 4.0 3.2 Truck 24.5 21.7 ICD **CFS** Train 34.3 43.2 Towards CFS Entity Sept'19 **Oct'19** (in hrs) (in hrs) From ICD **CFS** 86.9 85.2 Station Sept'19 Oct'19 Mode ICD 132.5 132.2 Transit Sept'19 **Oct'19** EXPORT (in hrs) (in hrs) (in hrs) Cycle (in hrs) ICD to **Overall** 63.9 66.2 72.9 63.0 Port Truck 64.3 67.5 CFS to 5.3 4.3 Port 60.0 52.4 Train From CFS

Container Lifecycle (Export Cycle)



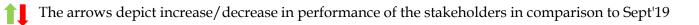
The marked entries showcase the increase in performance as compared to Sept'19

The marked entries showcase the decrease in performance as compared to Sept'19

Container Transportation- JNPT Port Terminals

	IMPORT CYCLE DWELL TIME (Oct'19 – in hrs)	
	Overall Dwell Time of Truck and Train Bound Containers	24.7
	Port Dwell Time for Truck Bound Containers	21.7
	Port Dwell time for Train Bound Containers	43.2
PORT DWELL TIME	Port Dwell time Direct Port Delivery (DPD) containers	45.2
	Port Dwell time Containers bound for CFS	21.7
	Port Dwell for Empty Containers	41.5
	Port Dwell for Laden Containers	23.5
ΤΟ ΑΝΙΟΙΤ ΤΙΝΑΓ	Port to ICD	70.1
TRANSIT TIME	Port to CFS	3.2

	EXPORT CYCLE DWELL TIME (Oct'19- in hrs)	
	Overall Dwell Time of Truck and Train Bound Containers	66.2
	Port Dwell Time for Truck Bound Containers	67.5
	Port Dwell time for Train Bound Containers	52.4
PORT DWELL TIME	Port Dwell time Direct Port Entry (DPE) containers	69.0
	Port Dwell time Containers bound from CFS	60.6
	Port Dwell for Empty Containers	72.4
	Port Dwell for Laden Containers	65.4
TRANSIT TIME	ICD to Port	63.0
INANGII IIME	CFS to Port	4.3





Compared to Sept'19	
5%	1
12%	1
26%	Ļ
2%	1
4%	1
10%	Ļ
6%	1
3%	Ļ
20%	1

Compared to Sept'19
3.6%
4.9 %
12.7% 🕇
1% 📋
7%
14%
0.1%
14%
19%

JNPT Region: Parking Plaza Dwell Time Analysis

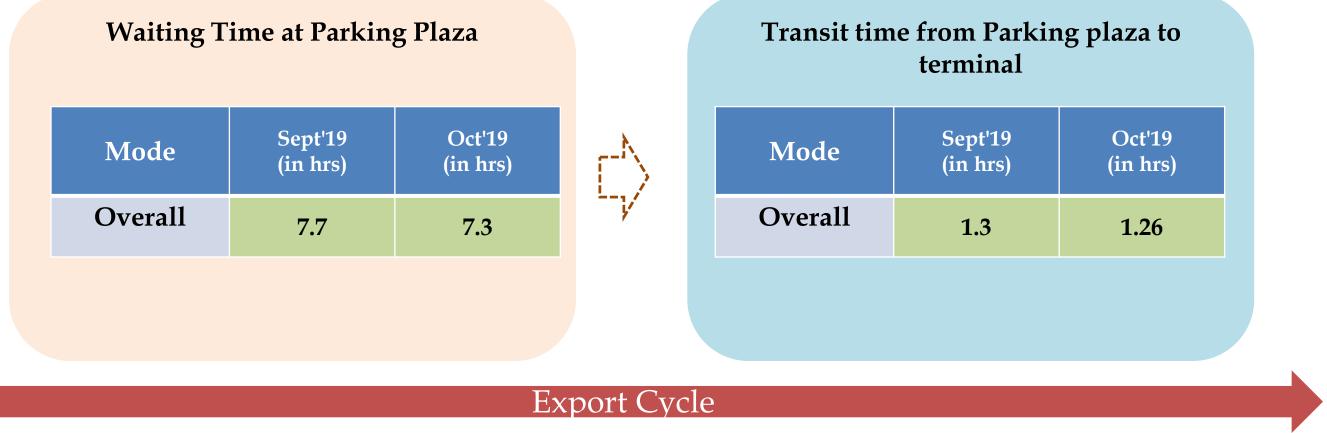
Container handling performance around Parking Plaza and NSIGT Port Terminal is depicted below for the month Sept'19 and Oct'19



Parking Plaza Gate In - Gate Out



Parking Plaza Gate Out – Terminal In

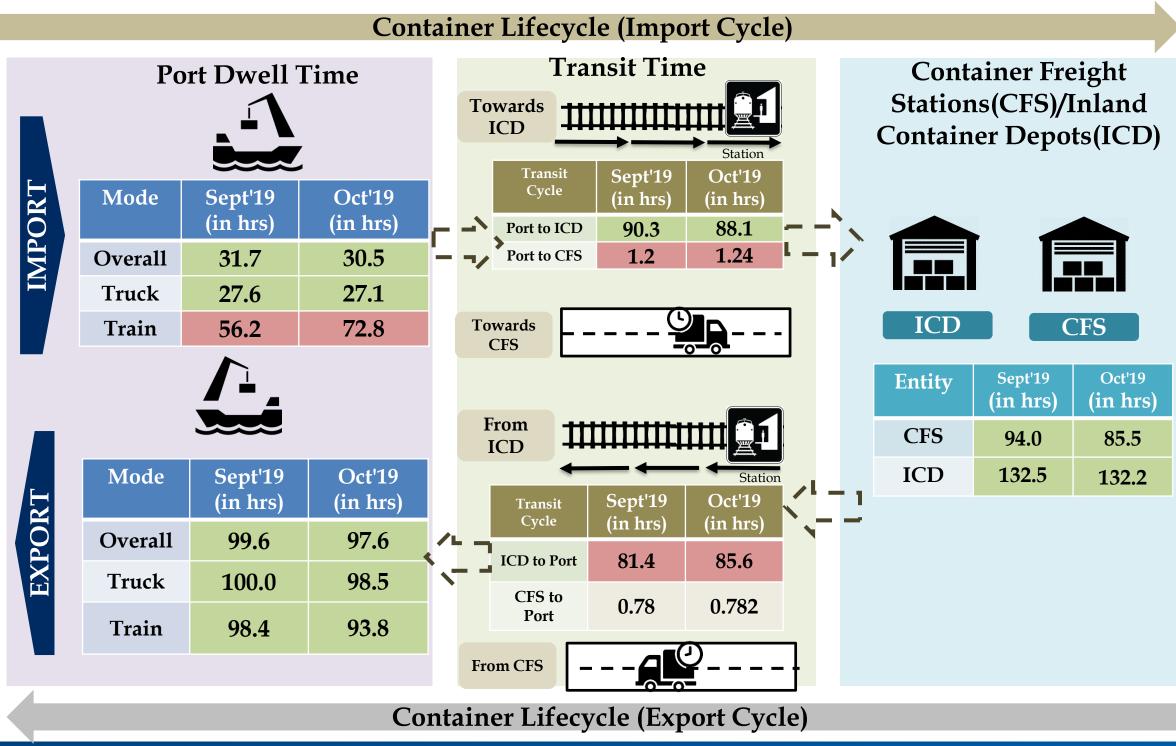


The marked entries showcase the increase in performance compared to last month

The marked entries showcase the decrease in performance compared to last month



Gujarat Port Terminals : Container Transportation





The marked entries showcase the increase in performance as compared to Sept'19

The marked entries showcase the decrease in performance as compared to Sept'19



	IMPORT CYCLE DWELL TIME (Oct'19- in hrs)	
	Overall Dwell Time of Truck and Train Bound Containers	30.5
PORT DWELL TIME	Port Dwell Time for Truck Bound Containers	27.1
	Port Dwell time for Train Bound Containers	72.8
TRANSIT TIME	Port to ICD	88.1
INAINJII IIIVIE	Port to CFS	1.24

	EXPORT CYCLE DWELL TIME (Oct'19- in hrs)	
	Overall Dwell Time of Truck and Train Bound Containers	97.6
PORT DWELL TIME	Port Dwell Time for Truck Bound Containers	98.5
	Port Dwell time for Train Bound Containers	93.8
TRANSIT TIME	ICD to Port	85.6
IKANJII IIVIE	CFS to Port	0.782



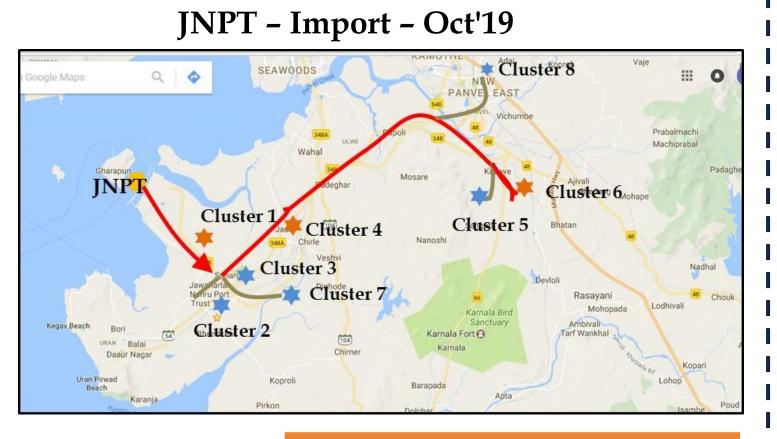
The arrows depict increase/decrease in performance of the stakeholders in comparison to Oct'19



Compared to Sept'19	
4%	1
2%	1
23%	Ļ
2%	1
5%	Ļ

Compared to Sept'19	
	2%
	1% 🕇
	5% 1
	5% 📕
	0.1% 🕇

JNPT Region: Congestion Analysis



Legends High Congestion Medium Congestion Low Congestion

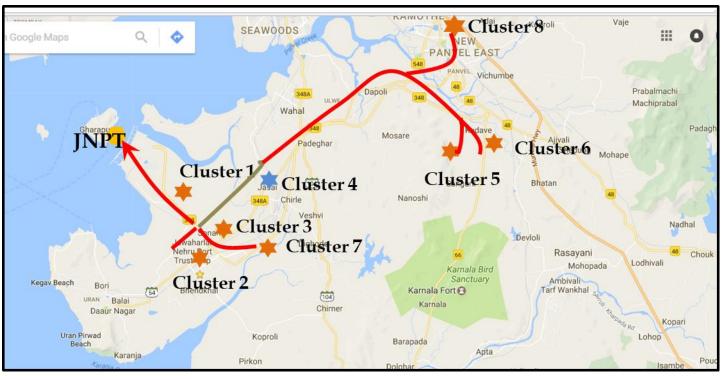
Clusters with bottleneck

CLUSTER 1	JNPT Area
CLUSTER 4	Chirle area , JNPT road
CLUSTER 6	Salva apta rd area, Bangalore highway

Clusters without bottleneck

CLUSTER 2	Bhendkhal area, Khopate road
CLUSTER 3	Sonari area, JNPT road
CLUSTER 5	Plaspa area, Coach kanyakumari Highway
CLUSTER 7	Patilpada area, Khopate JNPT road
CLUSTER 8	Taloja, Navi Mumbai
	-

JNPT – Export – Oct'19



Clusters with bottleneck

CLUSTER 1	JNPT Area
CLUSTER 2	Bhendkhal area, Khopate
CLUSTER 3	Sonari area,JNPT road
CLUSTER 5	Plaspa area, Coach kanya
CLUSTER 6	Salva apta rd area, Banga
CLUSTER 7	Patilpada area, Khopate J
CLUSTER 8	Taloja, Navi Mumbai
	-

Clusters without bottleneck

CLUSTER 4 Chirle area , JNPT road



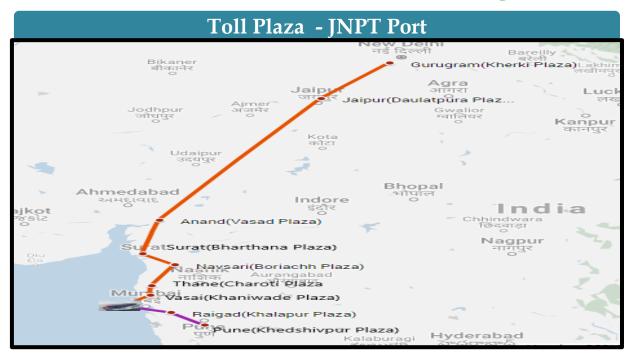
e road

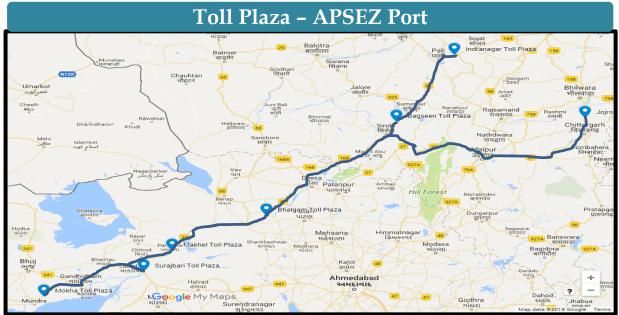
akumari Highway alore highway JNPT road

Western Corridor Toll Plaza Analysis

Avg. Speed between Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	Sept'19 (in km/hrs)	Oct'19 (in km/hrs)
	JNPT	Khaniwade	94	11.5	14.2
<u> </u>	JNPT	Khalapur	60	11.21	10.55
JNPT	Khaniwade	Charoti	50	33.7	35.5
	Charoti	Boriach	126	26.8	27.5
	Boriach	Bharthan	142	31.8	31.4
	APSEZ	Mokha	28	21.7	22.2
N	Mokha	Makhel	150	24.8	25.1
APSEZ	Mokha	Surajbari	115	24.6	25.4
	Makhel	Bhalgam	108	37.6	37.1
	Bhalgam	Uthamam	209	28.4	28.8







Annexure – Western Region

List of CFS name used in CFS Performance In	ndex
---------------------------------------------	------

1	JWR CFS
2	Navkar Corporation Yard 2 CFS, Panvel
3	Navkar Corporation Yard 3 CFS, Panvel
4	Gateway Distriparks CFS, Navi Mumbai
5	CWC Hind Terminal CFS, Navi Mumbai
6	Apollo Logisolutions CFS, Panvel
7	JWC Logistics Park CFS
8	Balmer & Lawrie CFS, Navi Mumbai
9	Take Care Logistics CFS
10	Seabird CFS, Navi Mumbai
11	Speedy Multimode CFS, JNPT
12	Dronagiri Rail Terminal CFS, Navi Mumbai
13	Ameya Logistics CFS, Navi Mumbai
14	Transindia Logistics Park, Navi Mumbai
15	International Cargo Terminals (ULA) CFS, Navi Mumbai
16	Ocean Gate CFS, Panvel
17	Punjab Conware CFS, Navi Mumbai
18	TG Terminals CFS

CL.	J I enormance muex
19	Indev Logistics CFS, Panvel
20	International Cargo Terminal CFS
21	Ashte Logistics CFS, Panvel
22	APM (Maersk India) CFS, Navi Mumbai
23	Maersk Annex (APM)CFS, Navi Mumbai
24	Adani CFS, Hazira
25	AllCargo CFS, Mundra
26	Ashutosh CFS, Mundra
27	Hind Mundra Terminals CFS, Mundra
28	Honey Comb CFS, Mundra
29	MICT CFS, Mundra
30	Mundhra CFS, Mundra
31	Saurashtra CFS, Mundra
32	Seabird CFS, Hazira
33	Seabird CFS, Mundra
34	TG Terminals CFS, Mundra
35	Transworld CFS, Mundra
36	Landmark CFS, Mundra
37	Adani CFS Eximyard, Mundra

List of ICD name used in ICD Performance Index

1	ACTL ICD, F
	/

- 2
- Albatross Inland Ports ICD, Dadri 3
- Allcargo Logistics Park ICD, Dadri 4
- APM Terminals ICD, Dadri 5
- 6 CMA CGM Logistics Park, Dadri
- CONCOR ICD, Dadri 7
- CONCOR Kanakpura ICD, Jaipur 8
- CONCOR Mulund ICD, Mumbai 9
- 10 CONCOR Tughlakabad ICD, New Delhi
- 11 Gateway Rail Freight ICD, Gurgaon



- Faridabad
- Adani Logistics Park ICD, Gurgaon

Annexure – Southern & Eastern Region

List of CFS name used in Southern CFS Performance Index

- 1 A S Shipping Agencies CFS, Tiruvallur
- 2 Allcargo Global Logistics CFS, Chennai
- 3 ALS Tuticorin Terminal Private Limited
- 4 Balmer Lawrie CFS, Chennai
- 5 Continental Warehousing Corporation Nhava Sheva Ltd.
- 6 Gateway Distriparks CFS, Chennai
- 7 GDKL CFS
- 8 Kailash Shipping Services CFS, Chennai
- 9 Kerry Indev Logistics ICD, Kanchipuram
- 10 Prompt Terminals (P) Ltd
- 11 Raja Agencies CFS

- 12 Sanco Trans CFS, Chennai
- 13 Sattva Cfs And Logistics CFS, Chennai
- 14 Sattva Hi-Tech And Conware CFS, Chennai
- 15 Seabird CFS, Krishnapatnam
- 16 St. John Freight Systems Ltd. ICD Division
- 17 Sical CFS, Chennai Tiruvallur Tamil Nadu
- 8 Continental Warehousing Corporation CFS (Nhava Seva), Tiruvallur
- 9 Continental Warehousing Corporation CFS (Nhava Seva), Chennai
- 20 Adani CFS, Kattupalli Tiruvallur Tamil Nadu
- 21 Concor CFS, Chennai
- 22 Ennore Cargo Container Terminal CFS, Chennai
- 23 Glovis India CFS, Kanchipuram

List of CFS nar Perfor

- 1 A L Logistics C
- 2 Allcargo Logist
- 3 Balmer Lawrie
- 4 Century Plyboa
- 5 Century Plyboa
- 6 Gateway East I
- 7 Phonex CFS
- 8 SICAL CFS
- 9 Sravan CFS-1
- 10 Sravan CFS-2



me used in Eastern CFS ormance Index
CFS
otics CFS
e CFS
ards CFS, JJP
ards CFS, Sonai
India CFS



THANK YOU

