

Logistics Databank Analytics Report- December 2020



Section One

Report Inference

This sections depicts the inference and major highlights of the report

1. [Pan India Performance](#)
2. [Port Dwell Time Performance – Corridor & Terminal wise Performance](#)
3. [Critical Incident Summary](#)
4. [Pan India - Port Performance Benchmarking & Performance Index](#)
5. [Pan India - CFS Performance Benchmarking & Performance Index](#)
6. [Region wise segmentation, Western Region ICD performance and region-wise CFS performance](#)
7. [Analysis of Container Movement across India](#)

Section Two

Annexure

This sections depicts the analysis of Individual Port Terminals region-wise

1. [Individual Terminal Performance In Southern Corridor](#)
2. [Individual Terminal Performance In Eastern Corridor](#)
3. [Individual Terminal Performance In Western Corridor](#)
4. [JNPT Region: Congestion Analysis](#)
5. [Western Corridor Toll Plaza Analysis](#)

PAN INDIA Performance Snapshot: December 2020 (Dwell Time)

Gujarat Region

Import	Export
32.1 hrs	121.8 hrs

Mumbai Region

Import	Export
20.8 hrs	76.6 hrs

Kochi Region

Import	Export
63.3 hrs	141.0 hrs

Tuticorin Region

Import	Export
17.3 hrs	90.1 hrs

Kolkata Region

Import	Export
29.4 hrs	123.6 hrs

Vishakhapatnam Region

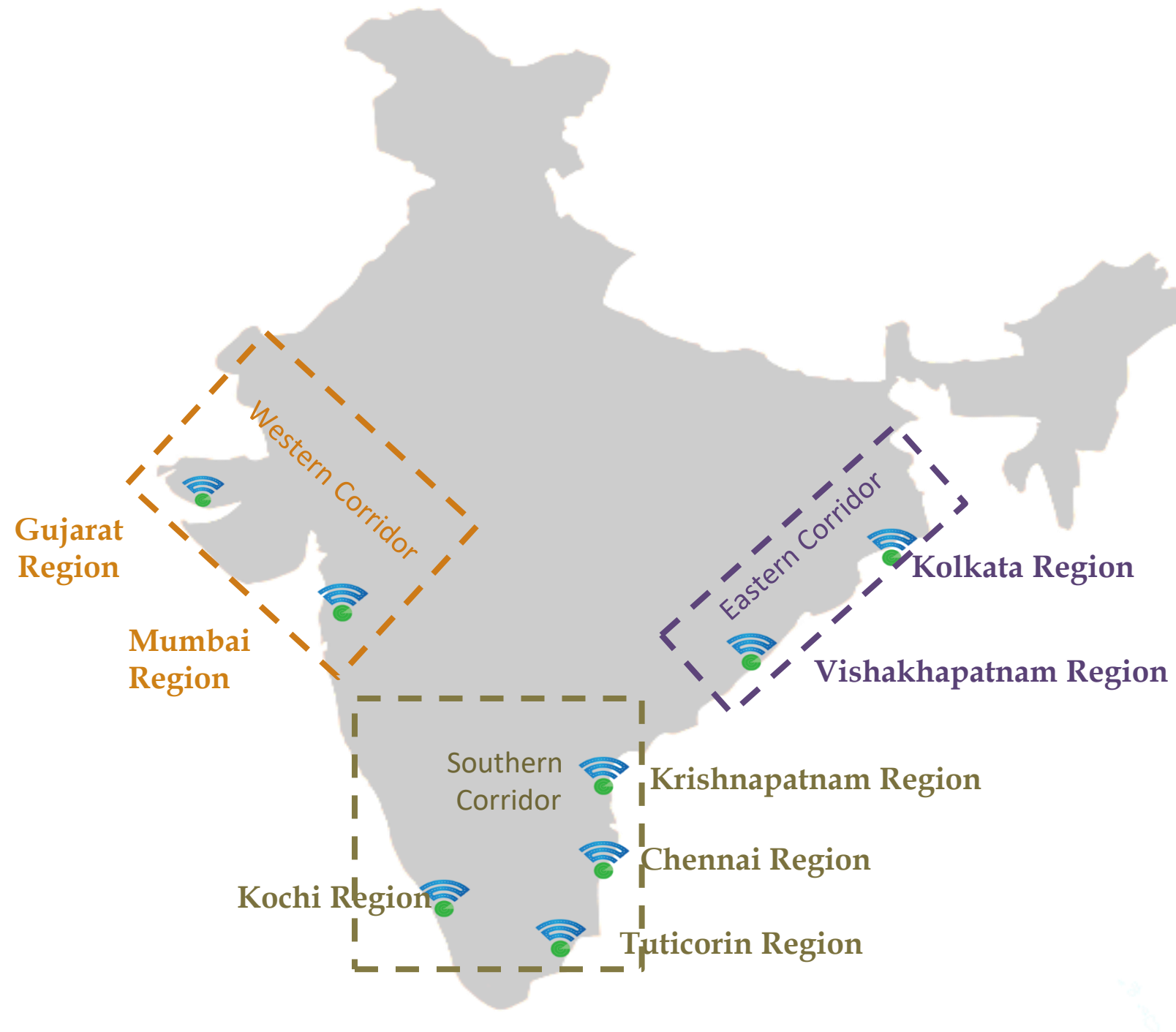
Import	Export
43.7 hrs	138.6 hrs

Krishnapatnam Region

Import	Export
61.3 hrs	83.0 hrs

Chennai Region

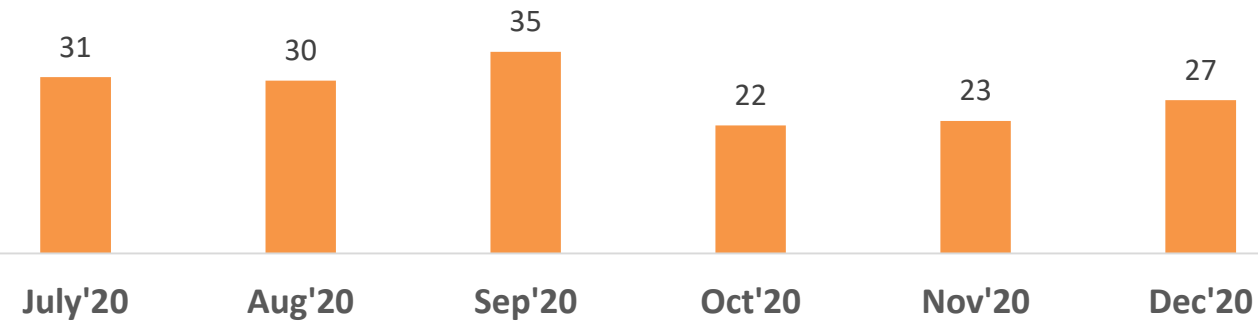
Import	Export
67.4 hrs	120.3 hrs



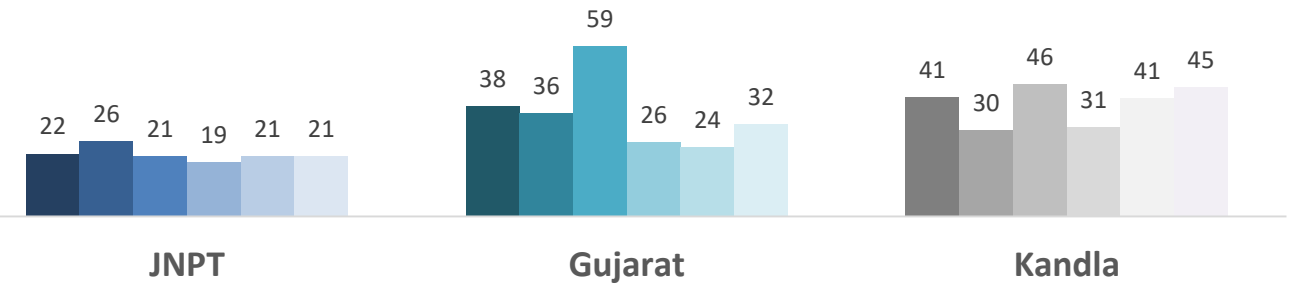
Port Dwell Time Performance – Western Corridor (Import Cycle)

Import Cycle – Dwell Time Performance – Western Corridor (in hrs)

Western Corridor

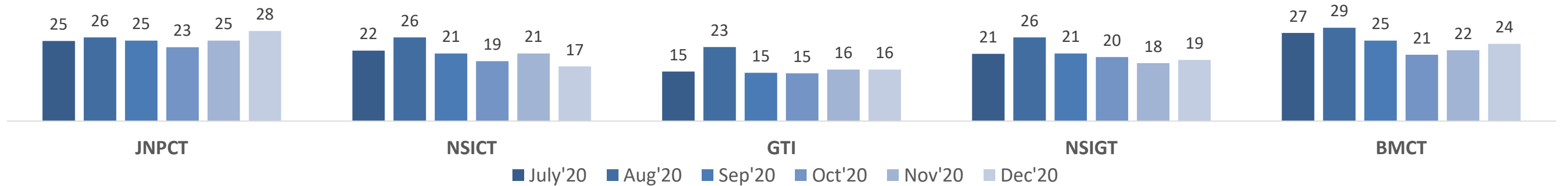


Port - Wise

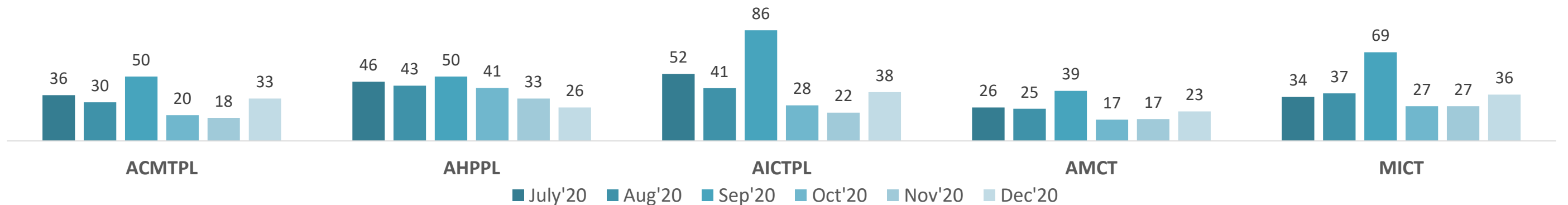


Above chart depicts the Ports performance for the duration of last six months

JNPT - Terminal



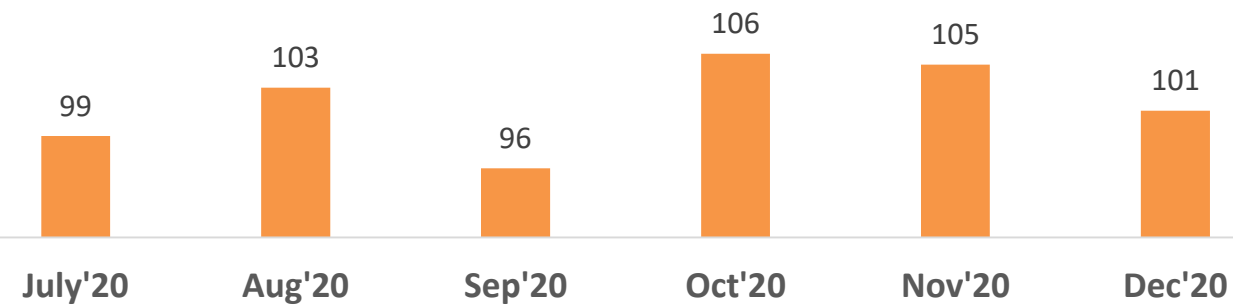
Gujarat - Terminal



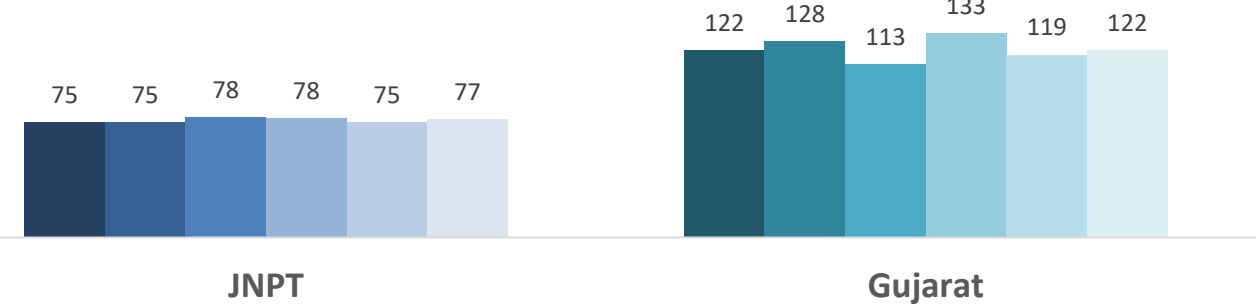
Port Dwell Time Performance – Western Corridor (Export Cycle)

Export Cycle – Dwell Time Performance – Western Corridor (in hrs)

Western Corridor

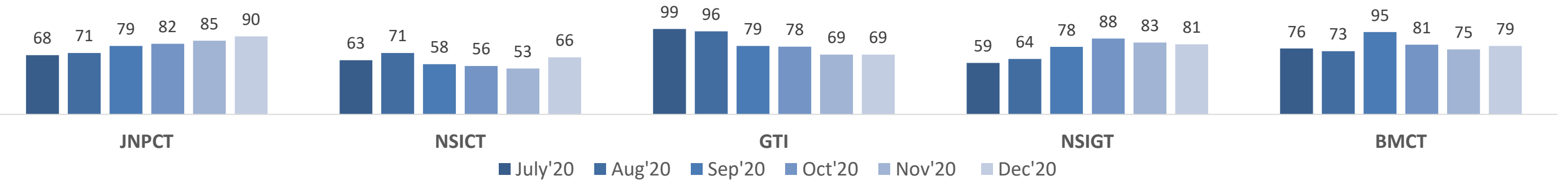


Port - Wise

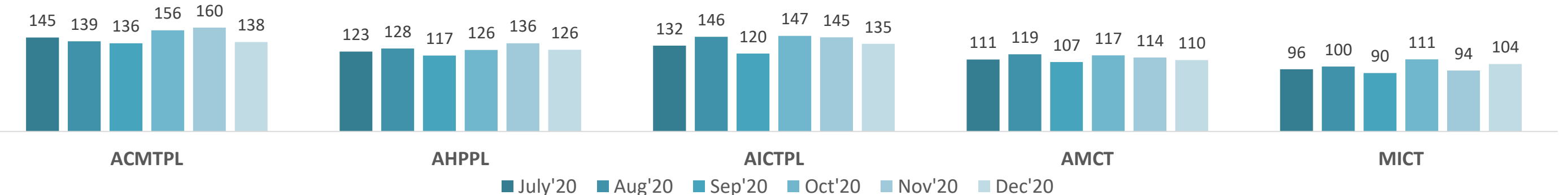


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JNPT - Terminal



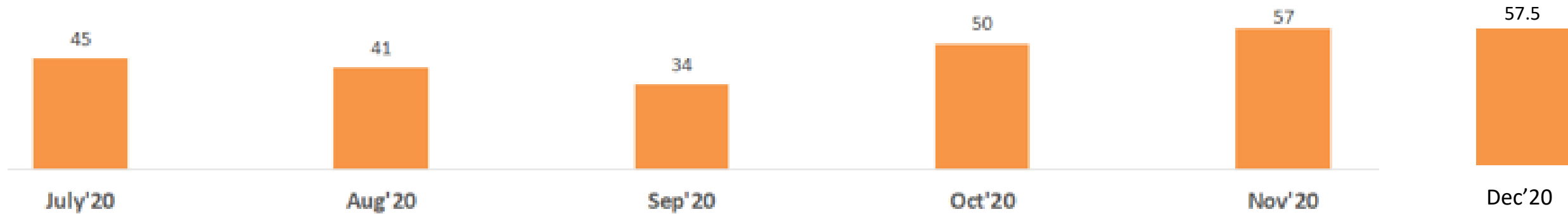
Gujarat - Terminal



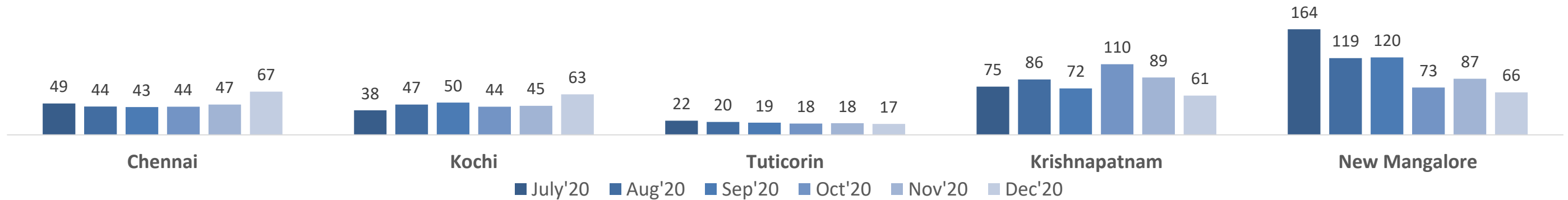
Port Dwell Time Performance – Southern Corridor (Import Cycle)

Import Cycle – Dwell Time Performance – Southern Corridor (in hrs)

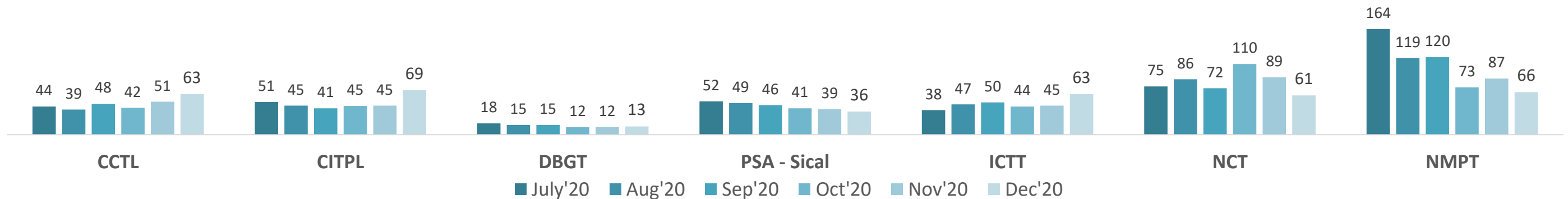
Southern Corridor



Port - Wise



Terminal - Wise



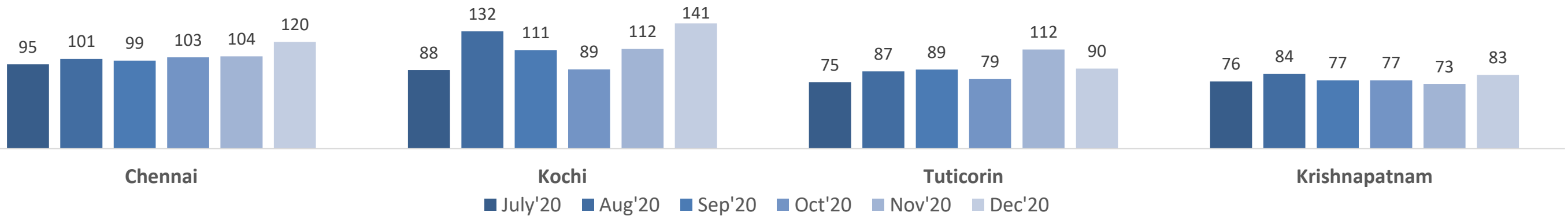
Port Dwell Time Performance – Southern Corridor (Export Cycle)

Export Cycle – Dwell Time Performance – Southern Corridor (in hrs)

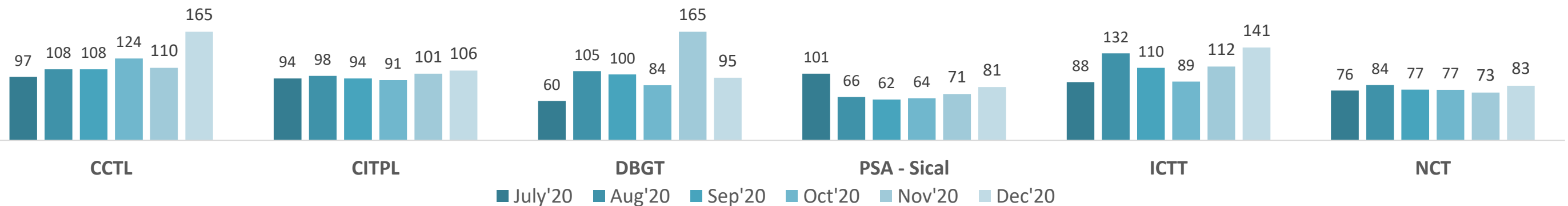
Southern Corridor



Port - Wise



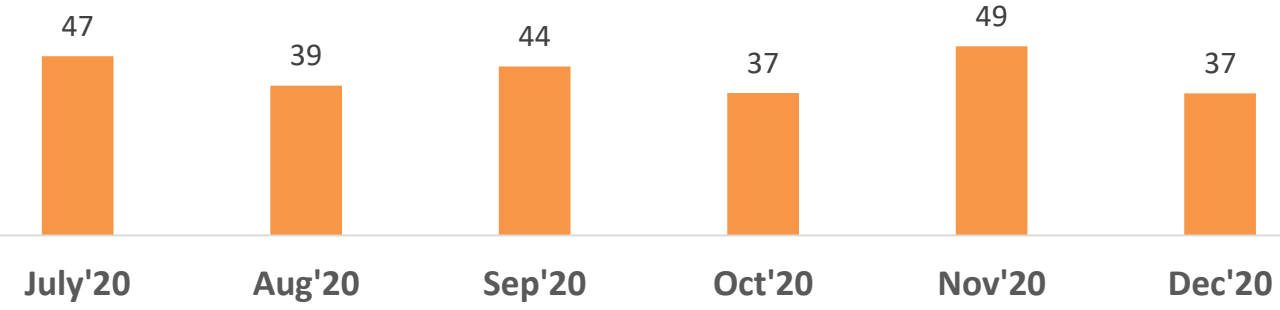
Terminal - Wise



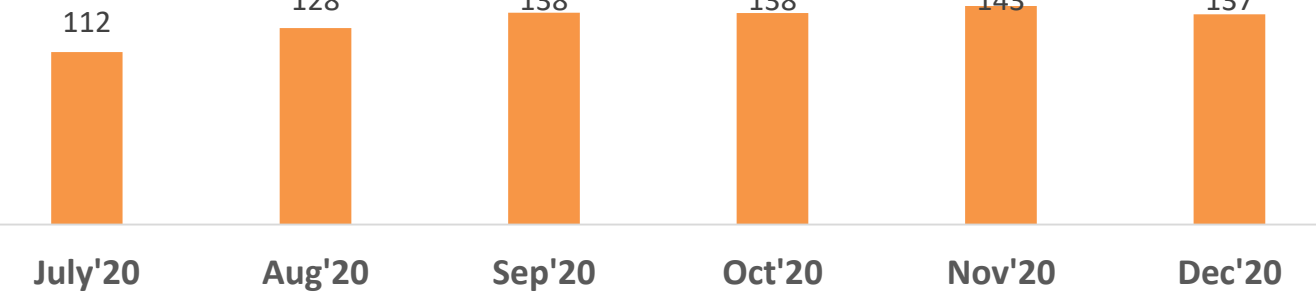
Port Dwell Time Performance – Eastern Corridor

Import Cycle (in hrs)

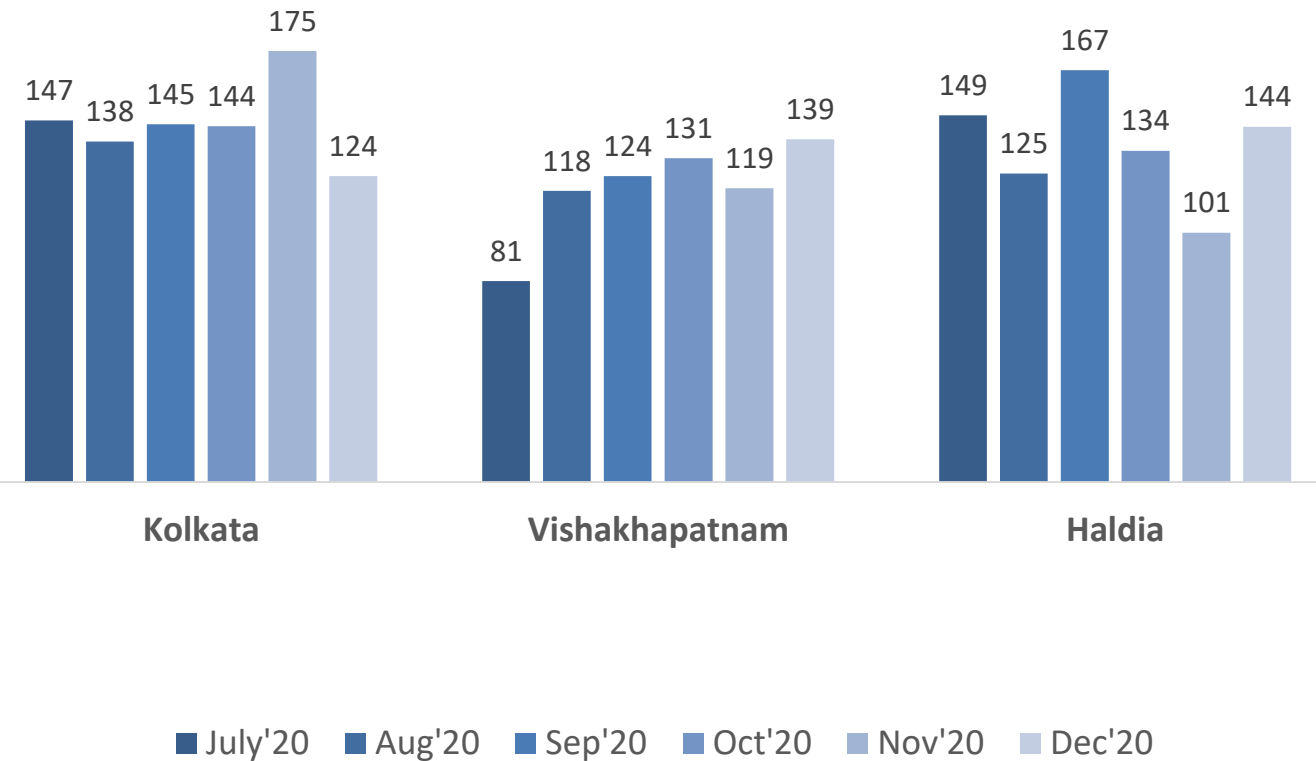
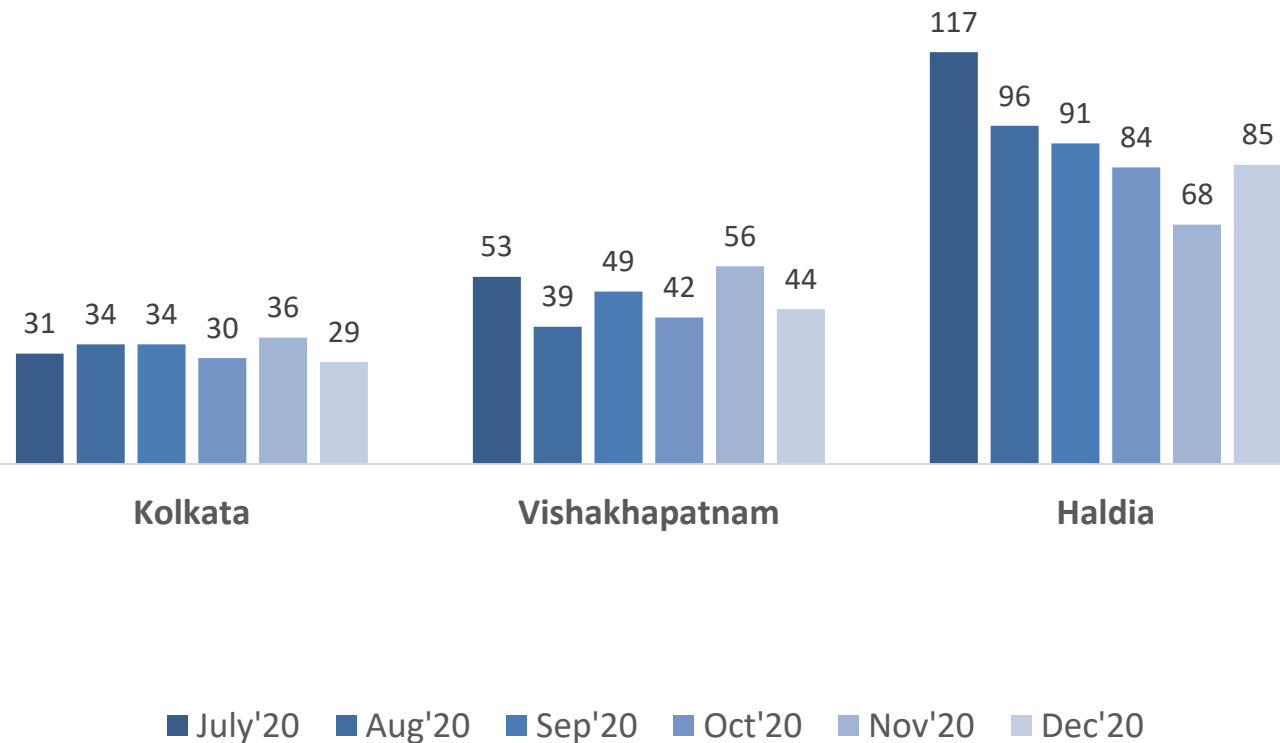
Eastern Corridor



Export Cycle (in hrs)







Port - Wise



Western Corridor

- The Overall container handling performance in Western Corridor in import cycle has deteriorated by 13% whereas in export cycle it has improved by 5%
- The container handling performance at CFS has improved by 3%. Also, ICD performance has deteriorated by 3%.

Month	Import cycle - Dwell Time	Export cycle - Dwell Time	CFS Dwell Time	ICD Dwell Time
Dec'20	26.6 hrs 	100.5 hrs 	86.9 hrs 	127.5 hrs 
Nov'20	23.5 hrs	104.7 hrs	89.2 hrs	123.6 hrs


Southern Corridor

- The Overall container handling performance in Southern Corridor in both Import Cycle & Export cycle has deteriorated by 2% in both the cycles
- The container handling performance at CFS has deteriorated by 3%

Month	Import cycle - Dwell Time	Export cycle - Dwell Time	CFS Dwell Time
Dec'20	57.5 hrs 	115.2 hrs 	105.6 hrs 
Nov'20	56.5 hrs	112.8 hrs	102.9 hrs

Eastern Corridor

- The Overall container handling performance in Eastern Corridor in both Import Cycle & Export Cycle has improved by 24% & 7% respectively.
- The container handling performance at CFS has improved by 10%

Month	Import Cycle - Dwell Time	Export Cycle - Dwell Time	CFS Dwell Time
Dec'20	37.4 hrs 	132.3 hrs 	127.3 hrs 
Nov'20	49.3 hrs	142.5 hrs	141.7 hrs

IMPORT CYCLE

Below analysis depicts the average custom process duration for containers in PAN India for the respective month in import cycle

Custom process duration analysis is the average time taken for a container to gets its Custom clearance date (i.e. OOC- out of charge) from the moment it lands on the Port

Custom process duration analysis = (Custom clearance date i.e.OOC – Port IN)

PAN India Overall (Import Cycle)	
Month	Custom process duration analysis (in Days)
December'20	2.4 Days

EXPORT CYCLE

Below analysis depicts the average custom process duration for containers in PAN India for the respective month in export cycle

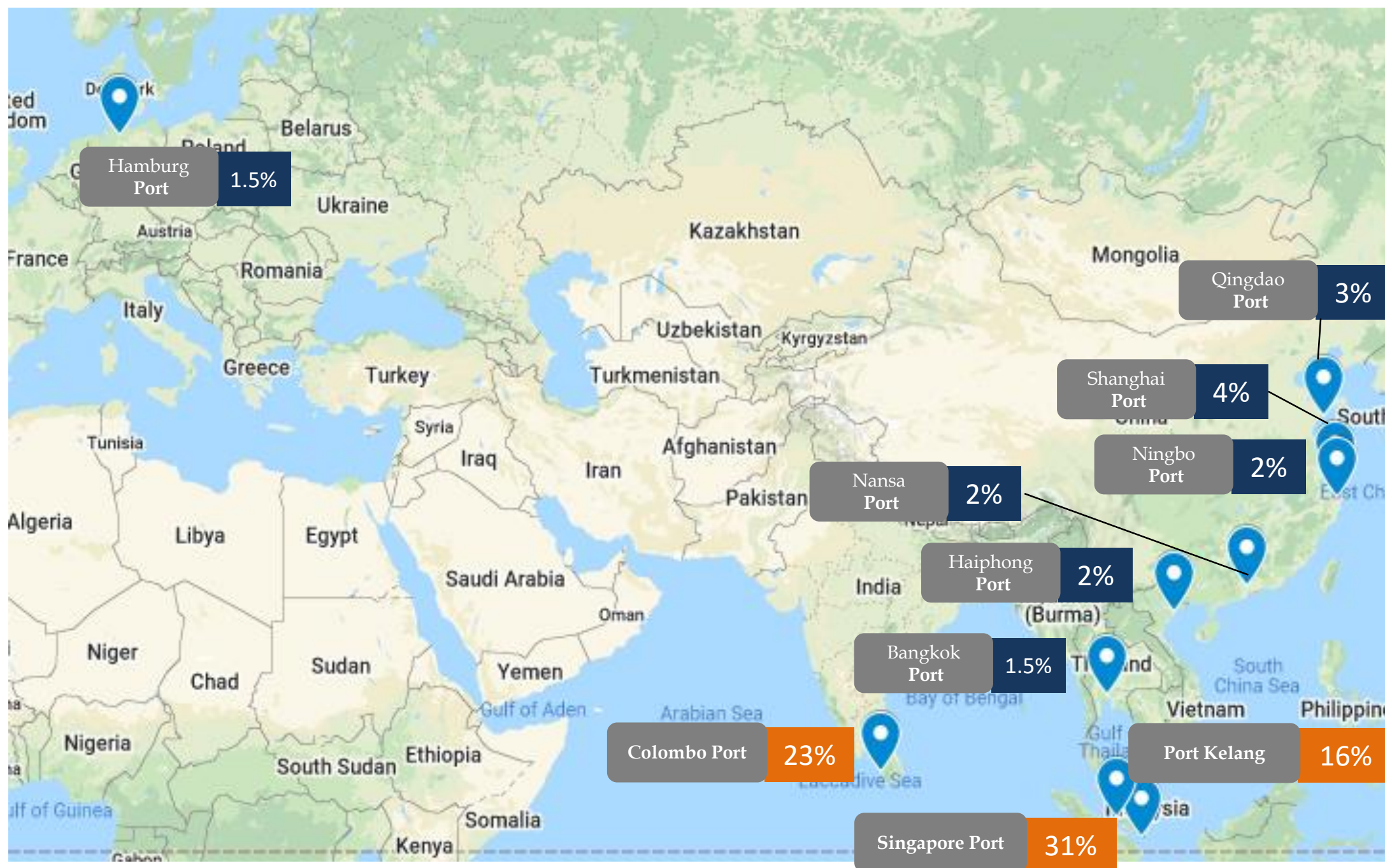
Custom process duration analysis is the average time taken to get custom clearance date(i.e. LEO order) from the time of shipping bill entry

Custom process duration analysis = (custom clearance date i.e. LEO order – Shipping bill entry)

PAN India Overall (Export Cycle)	
Month	Custom process duration analysis (in Days)
December'20	1 Day

Vessel Heat Map analysis: Export

Below Heat Map depicts the export destinations of containers from India

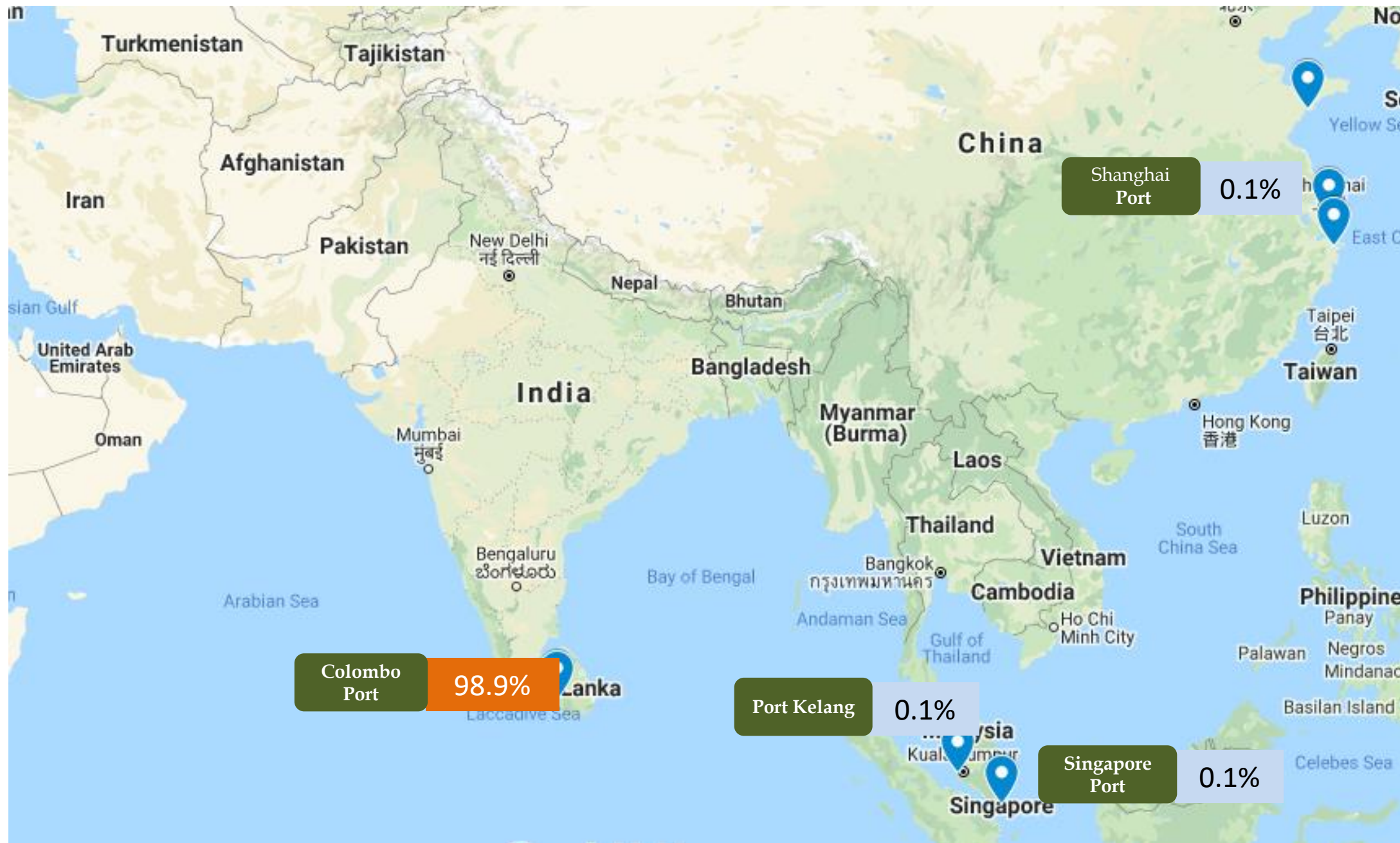


Month of Dec'20	
Export Destination	Traffic (in %)
Singapore Port	31%
Colombo	23%
Shanghai	4%
Port Kelang	16%
Bangkok	1.5%
Qingdao	3%
Haiphong	2%
Ningbo	3%
Nansha	2%
Hamburg	1.5%
Others	8%

Port kelang and klang are depicted at common loc

Vessel Heat Map analysis: Import

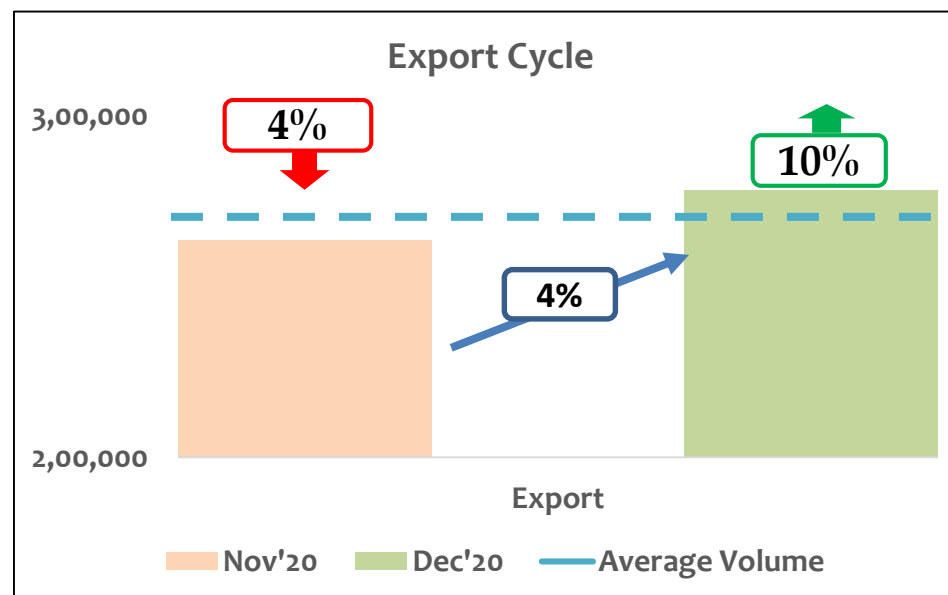
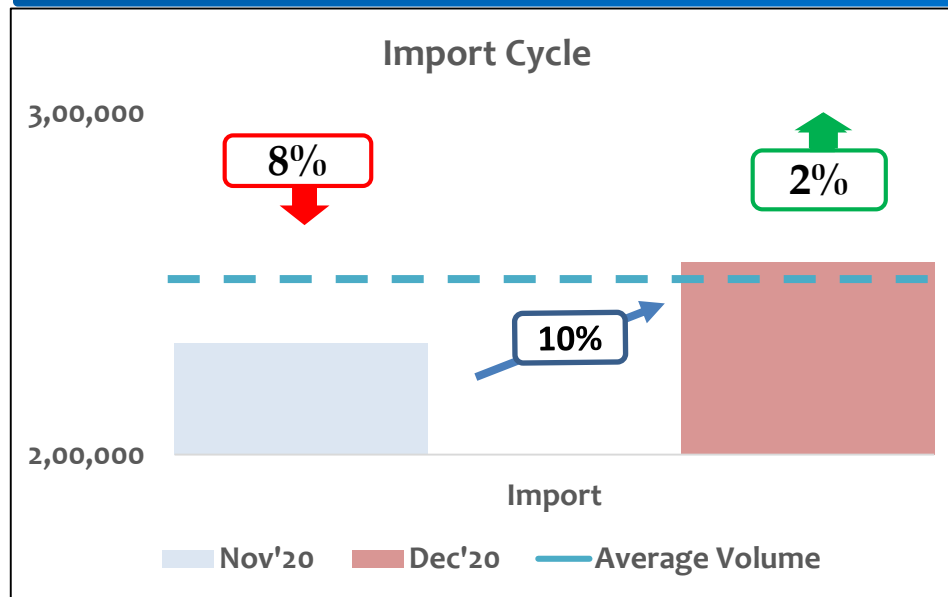
Below Heat Map depicts the Origin of containers in import cycle for India



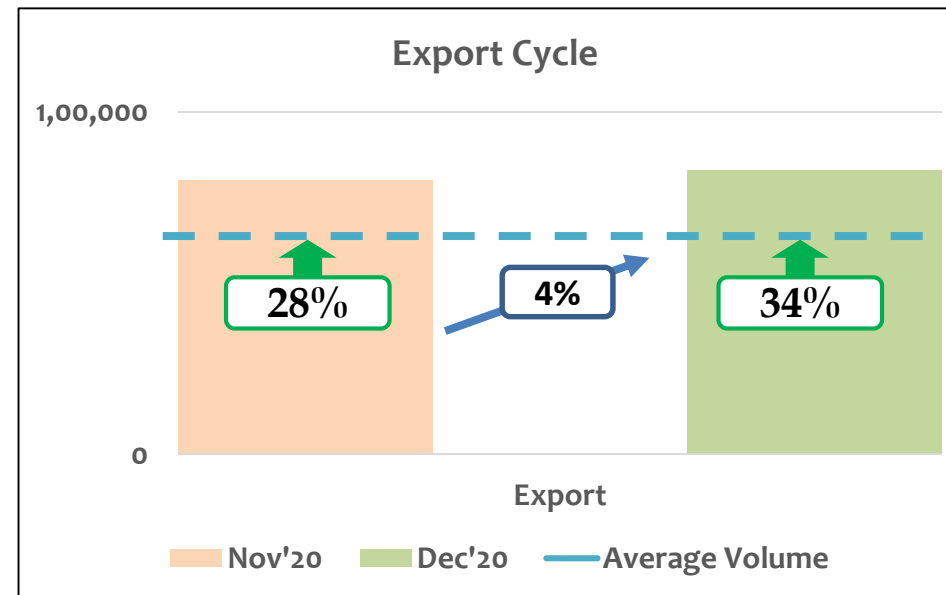
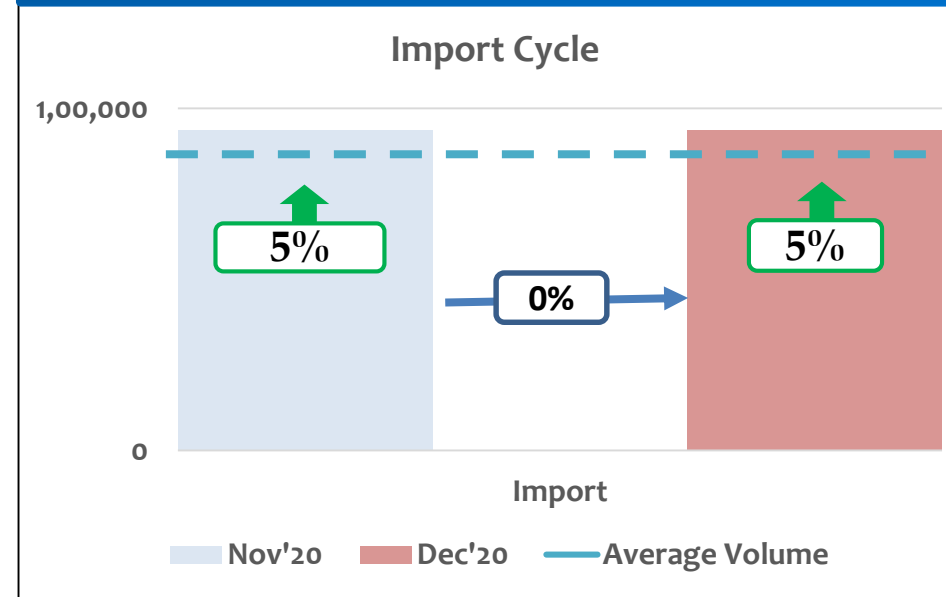
Month of Dec'20	
Import cycle Origin	Volume (in %)
Colombo	98.9%
Port Kelang	0.1%
Singapore Port	0.1%
Shanghai	0.1%
Others	0.8%

Below graphs depicts the change in volume percentage during the month of Dec'20 w.r.t the last month i.e., Nov'20 (during Covid 19) and the average EXIM corridor wise volume

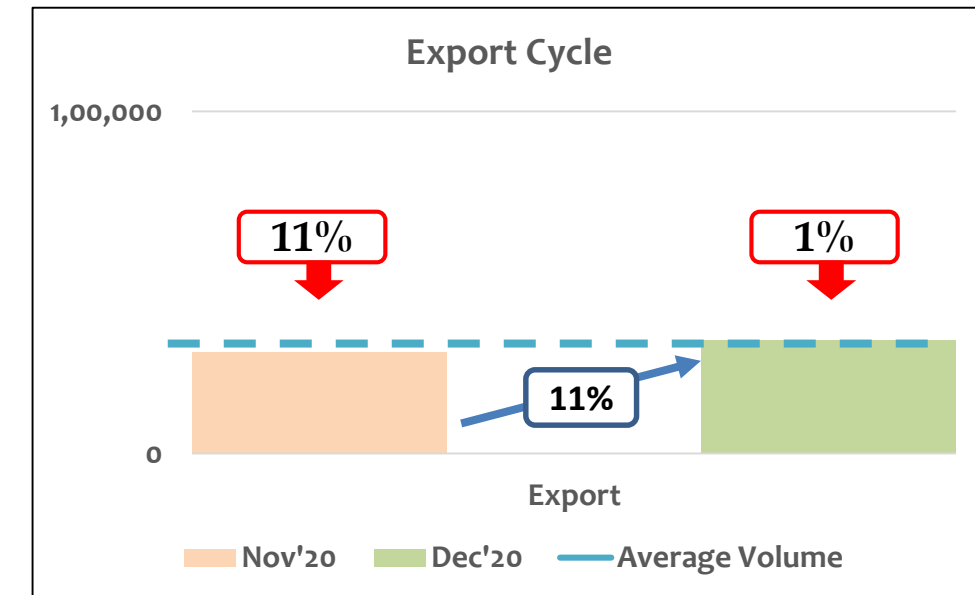
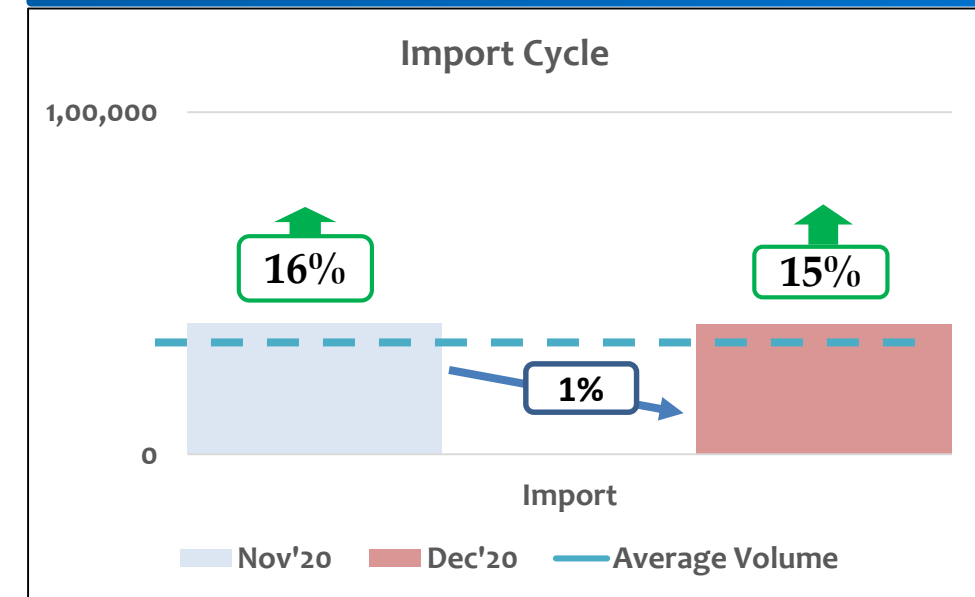
Western Corridor



Southern Corridor



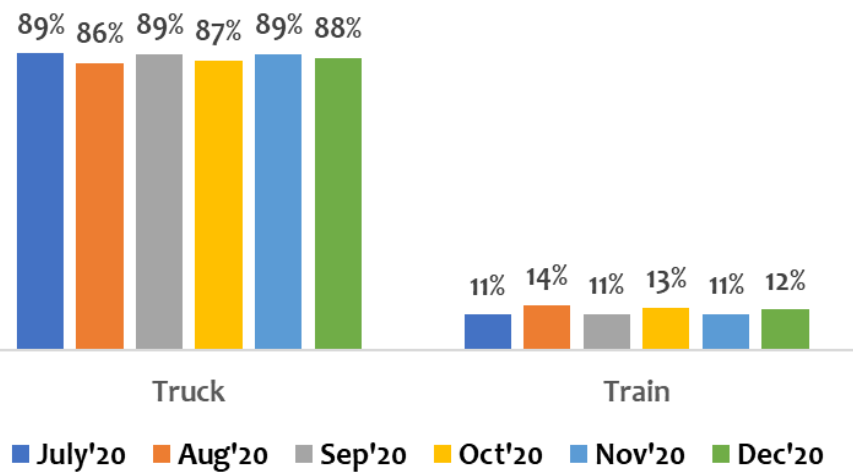
Eastern Corridor



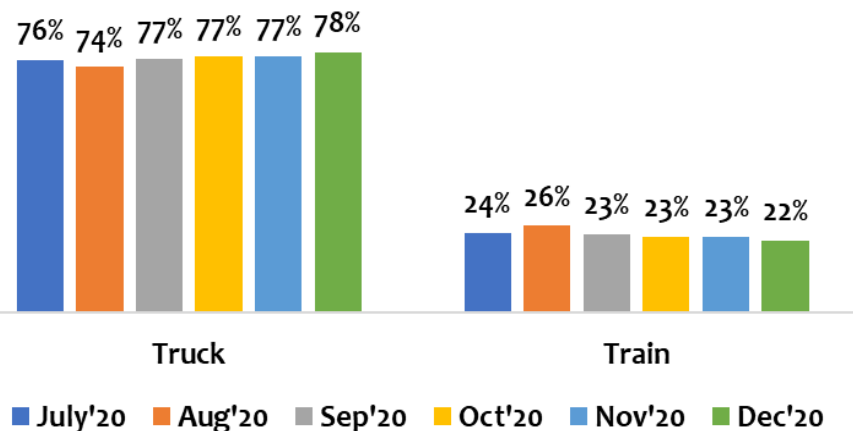
Below table depicts the volume % share of Truck & Train and impact of Covid-19 on the Traffic movements and the difficulty of road movements during the lockdown

Western Corridor

Import Cycle

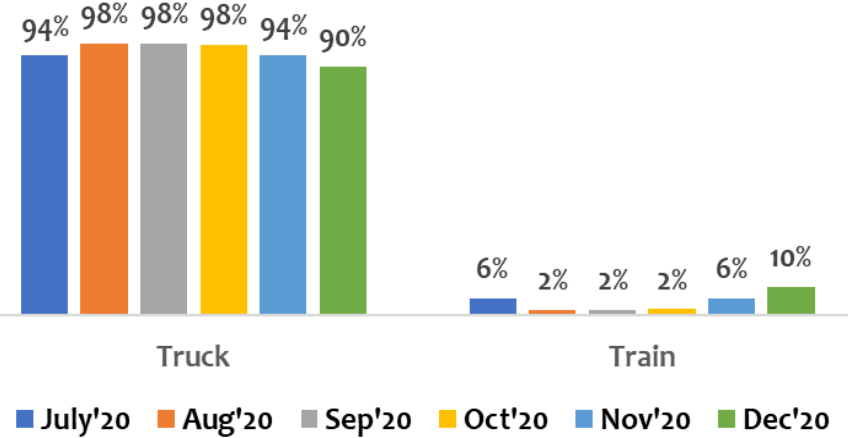


Export Cycle

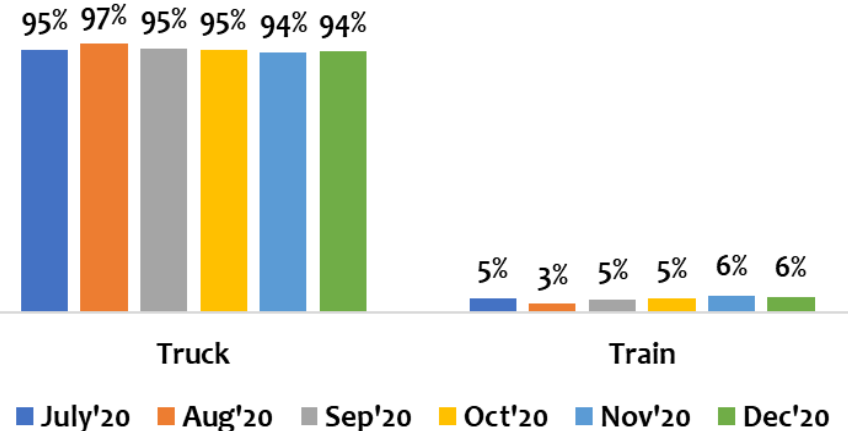


Southern Corridor

Import Cycle

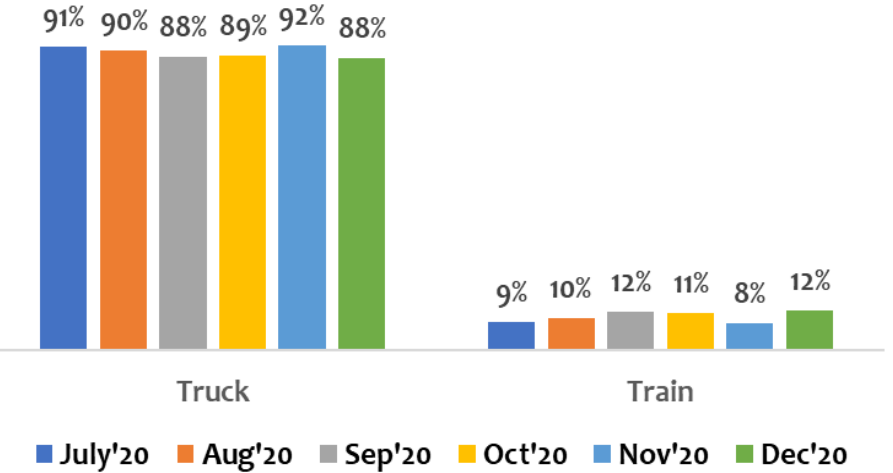


Export Cycle

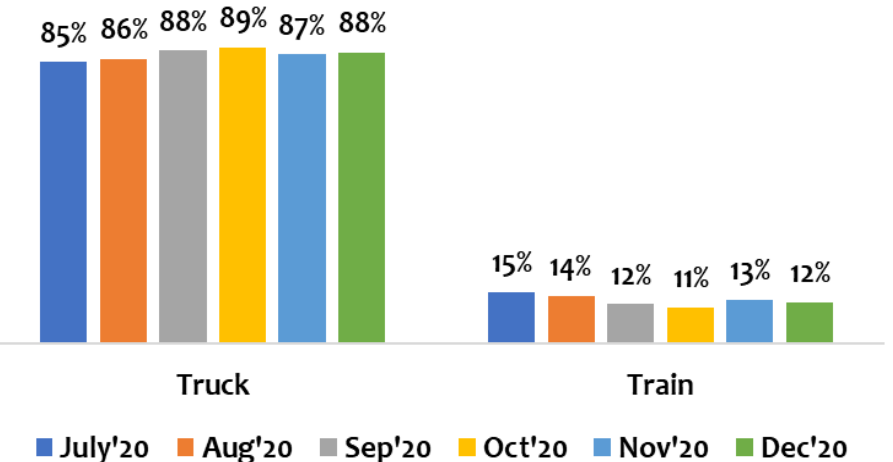


Eastern Corridor

Import Cycle



Export Cycle

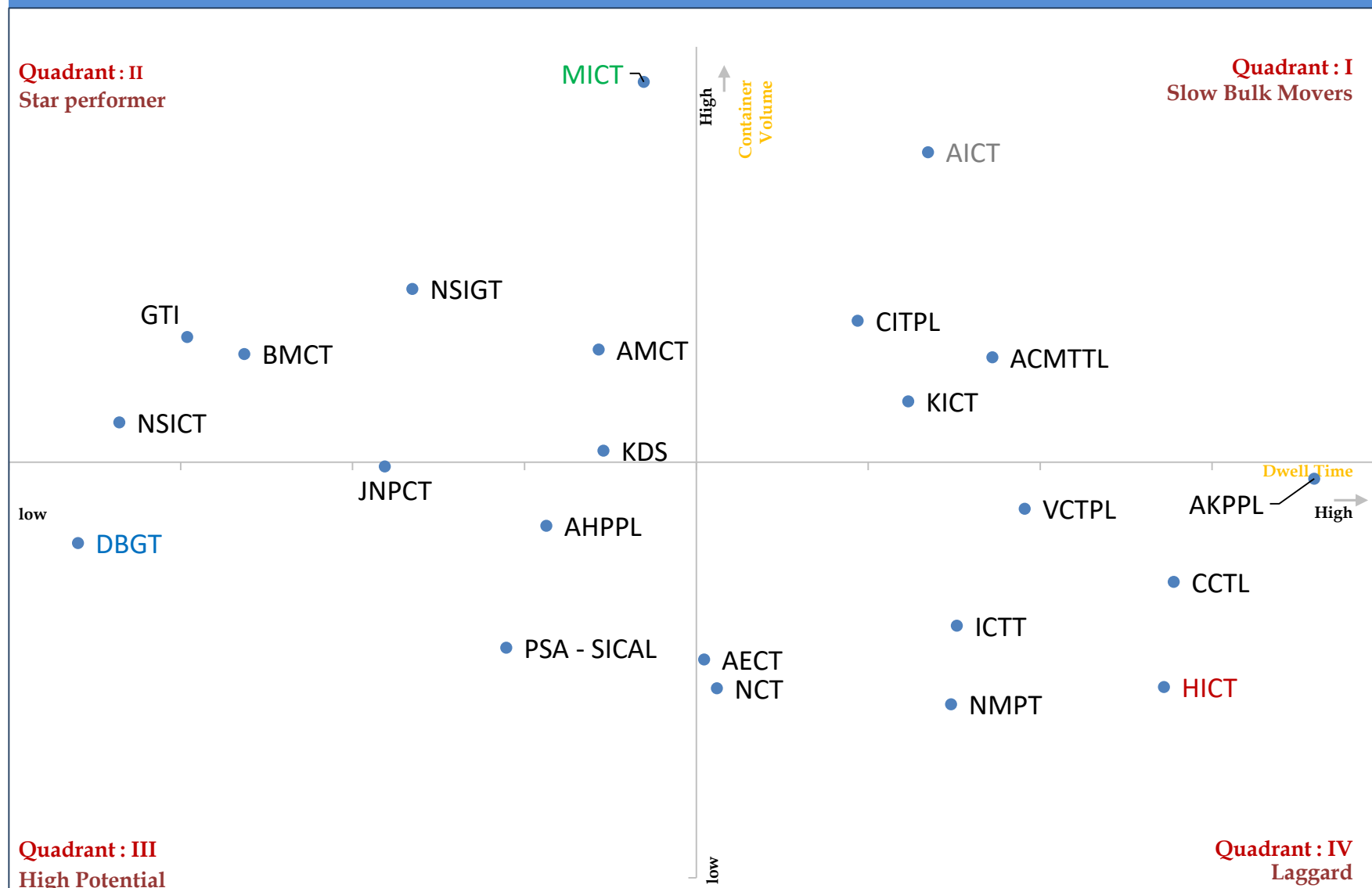




Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Pan India


Port Terminal Performance Index – Dec'20



Performance benchmarking for Port Terminals covered under LDB project for Dec'20


Top Performing Terminal

Mundra International Container Terminal (MICT)

Nov'20	Dec'20
57.0 Hrs	67.7 Hrs. 

Low Performing Terminal

Haldia International Container Terminal (HICT)

Nov'20	Dec'20
84.2 Hrs	105.1 Hrs 

Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Nov'20

Performance Index- Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

Star Performer: consist of entities which have catered relatively high container volume in lower dwell time

Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time

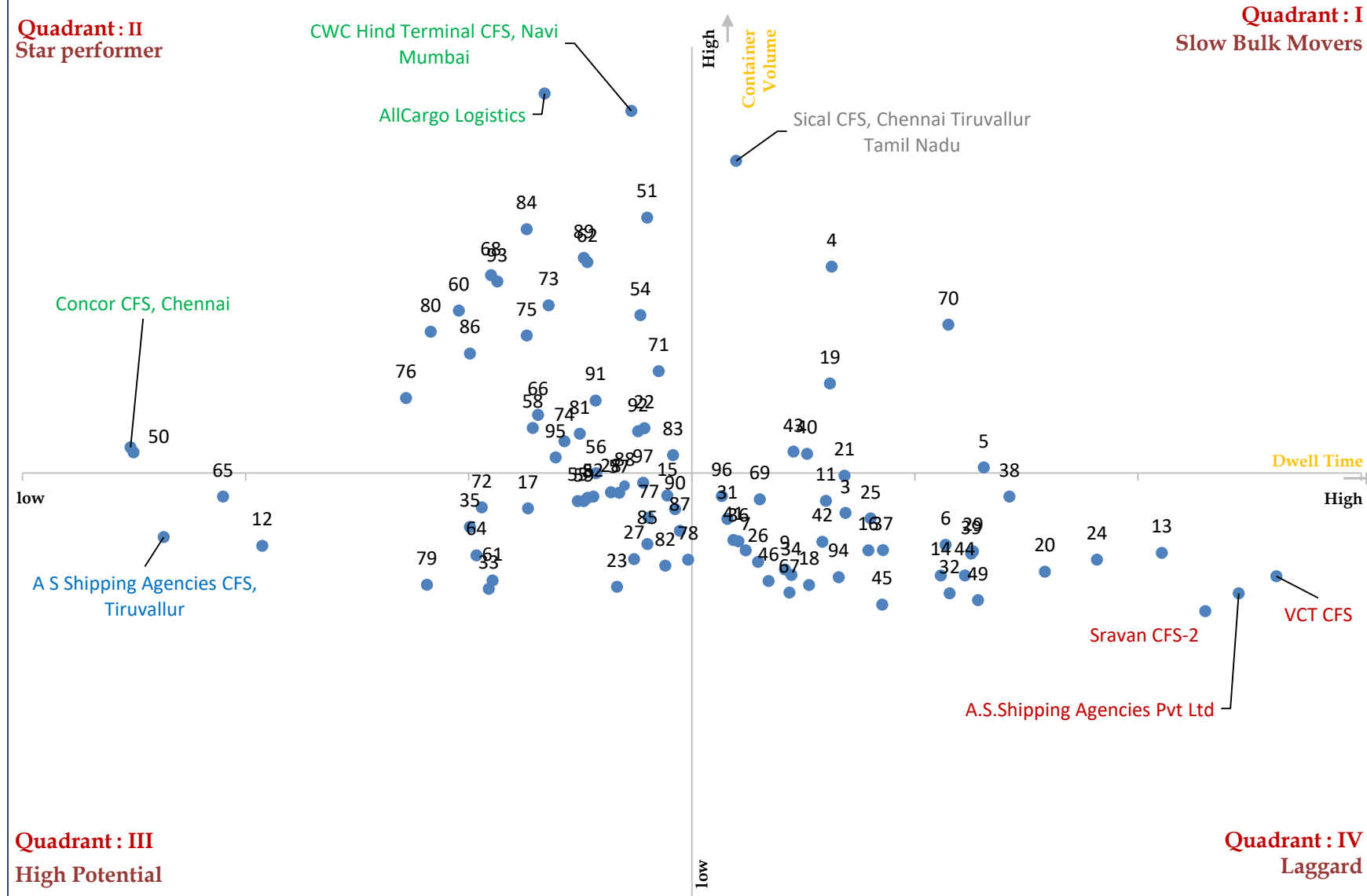
High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

Performance Benchmarking - CFSs

The benchmarking showcase the individual CFS's performance w.r.t Pan India

CFS Terminal Performance Index - Dec'20



Performance benchmarking for CFSs covered under LDB project for Dec'20

Top Three Performing CFSs

CFS Name	Nov'20	Dec'20
CWC Hind Terminal CFS, Navi Mumbai	95.8 hrs	95.3 hrs ↑
All Cargo Logistics	88.6 hrs	84.3 hrs ↑
Concor CFS, Chennai	19.1 hrs	31.6 hrs ↓

Bottom Three Performing CFSs

CFS Name	Nov'20	Dec'20
Sravan CFS-2	167.8 hrs	168.3 hrs ↓
VCT CFS	175.1 hrs	177.3 hrs ↓
A.S.Shipping Agencies Pvt Ltd	-	172.5 hrs

Note: The performance benchmarking is based on performance index



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IMPORT

Port Dwell Time

Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	23.5	26.6
Truck	22.1	24.5
Train	45.7	55.4

EXPORT

Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	104.7	100.5
Truck	103.1	100.0
Train	112.6	103.0

Container Freight Stations(CFS)/Inland Container depots(ICD) - Dwell Time



Inland
Container
Depot (ICD)



Container
Freight
Stations (CFS)

Entity	Nov'20 (in hrs)	Dec'20 (in hrs)
CFS	89.2	86.9
ICD	123.6	127.5

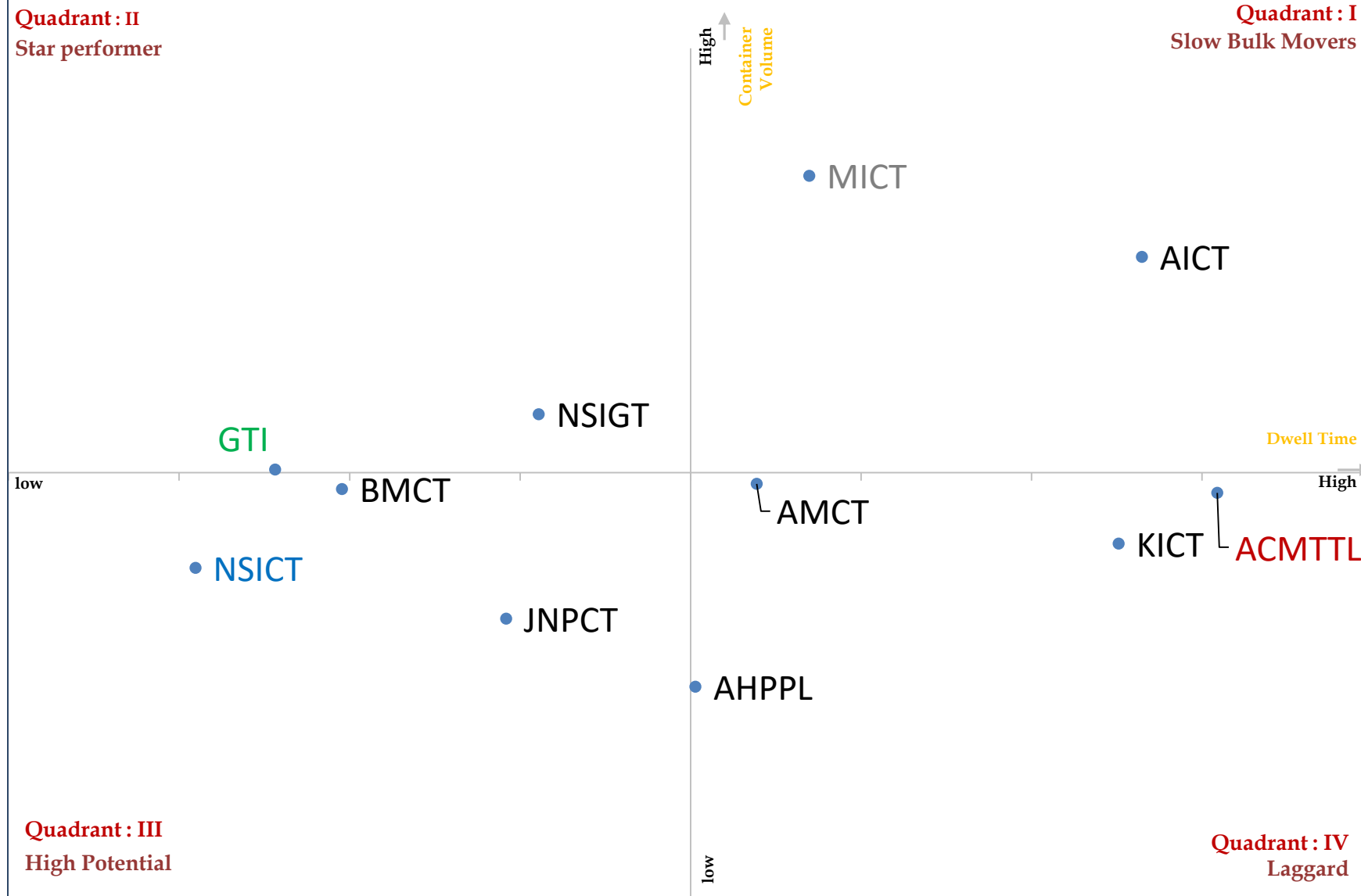
- The marked entries showcase increase in performance in comparison to Nov'20
- The marked entries showcase decrease in performance in comparison to Nov'20



Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Western Region

Port Terminal Performance Index - Dec'2020



Performance benchmarking for Port Terminals covered under LDB project for Dec'20

Top Performing Terminal

Gateway Terminals India (GTI)

Nov'20

17.6 Hrs

Dec'20

34.8 Hrs. ↓

Low Performing Terminal

Adani CMA Mundra Terminal (ACMTTL)

Nov'20

111.0 Hrs

Dec'20

92.8 Hrs ↑

Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Nov'20

Performance Index- Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

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Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

CFS/ICD Performance Benchmarking & Performance Index - Western Corridor



CFS



Performance Benchmarking



ICD

Top Performing CFS

AllCargo Logistics

Nov'20

88.6 hrs

Dec'20

84.3 hrs



Low Performing CFS

Take Care Logistics CFS

Nov'20

114.4 hrs.

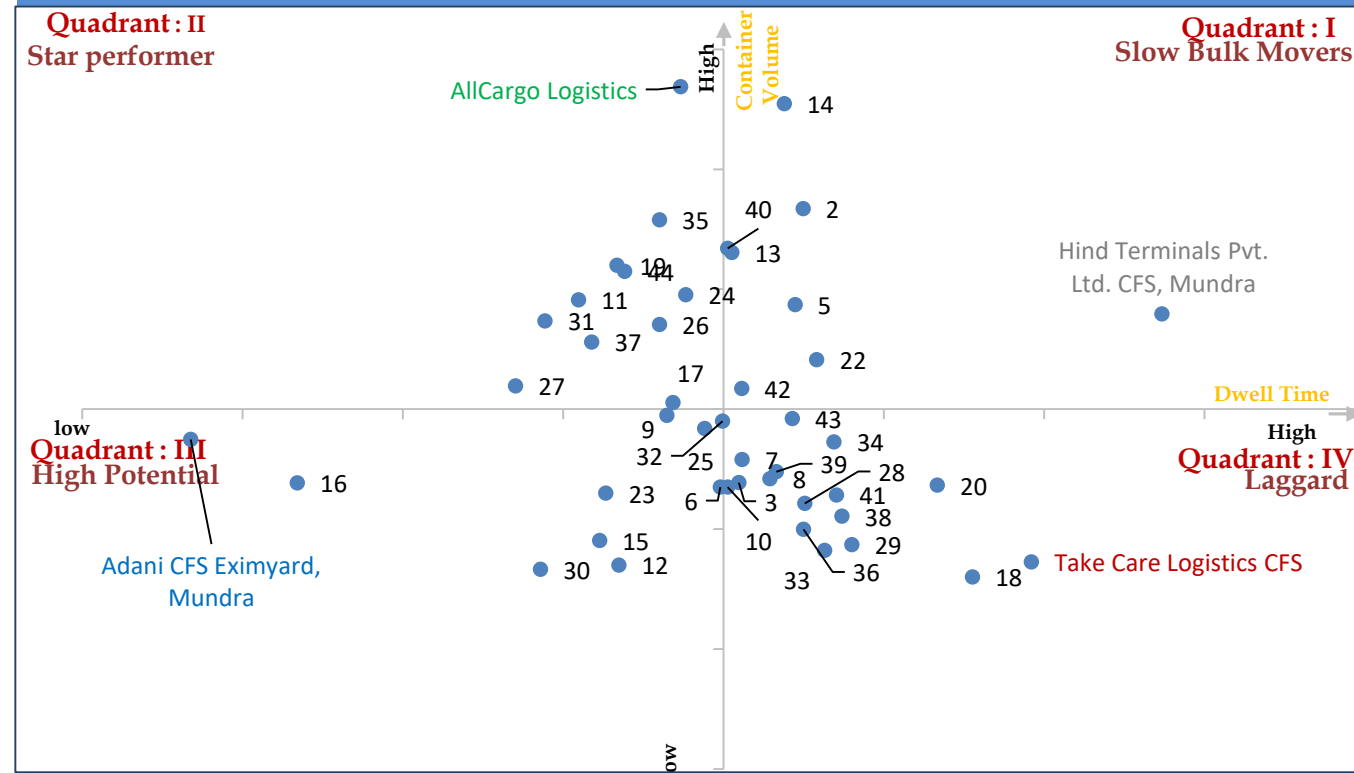
Dec'20

121.6 hrs.



Note: The performance benchmarking is based on performance index
The arrows depict increase/decrease in overall performance of the stakeholders as compared to Nov'20

Performance Index: Western Corridor CFS



Top Performing ICD

Albatross Inland Ports ICD, Dadri

Nov'20

122.9 hrs

Dec'20

126.8 hrs



Low Performing ICD

GatewayRail Freight ICD, Pyala

Nov'20

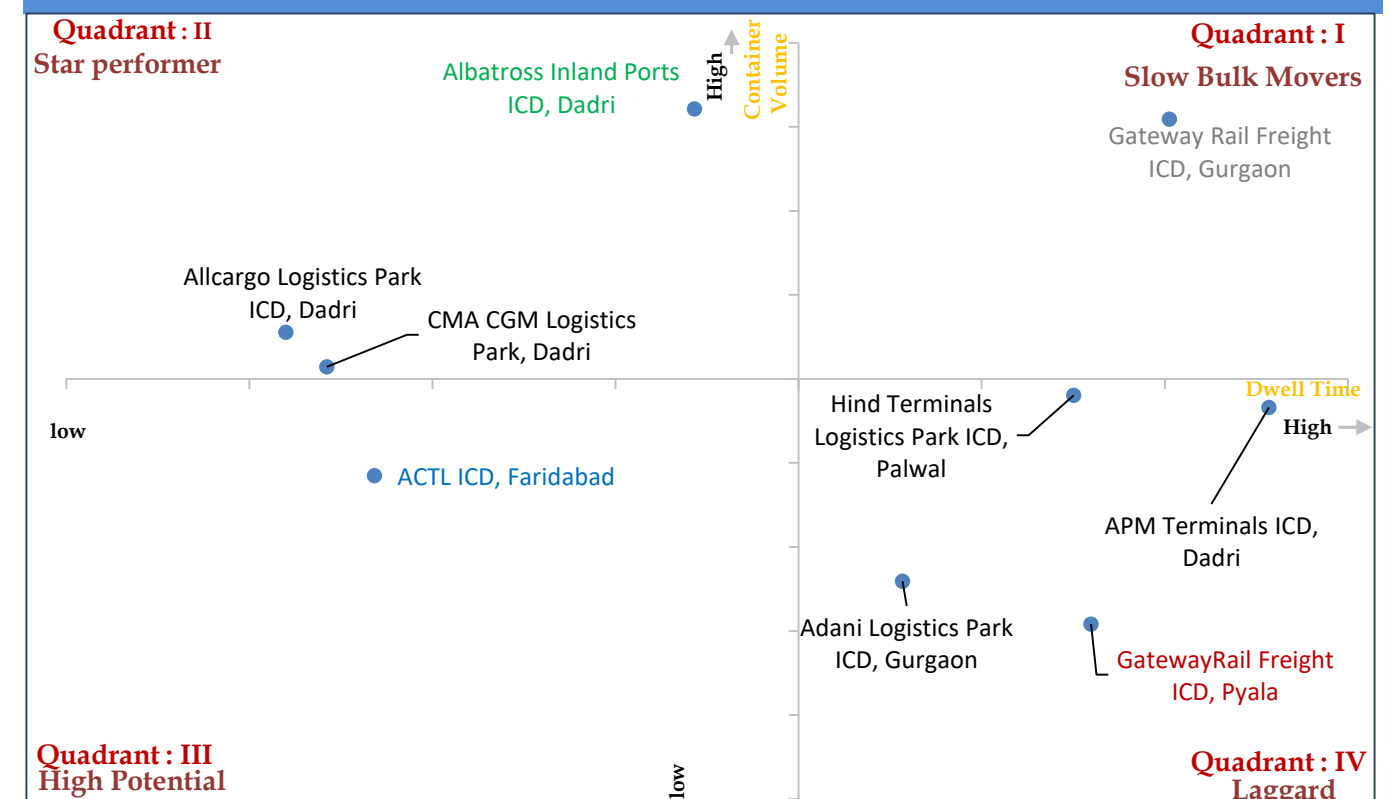
148.5 hrs

Dec'20

139.8 hrs



Performance Index: ICD



Kindly refer to Annexure section for the names of CFS

Port Dwell Time

IMPORT

Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	56.51	57.5
Truck	72.5	55.7

EXPORT

Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	112.8	115.2
Truck	103.3	120.0
Train	100.9	145.1

Container Freight Stations(CFS)- Dwell Time



Container
Freight
Stations

Entity	Nov'20 (in hrs)	Dec'20 (in hrs)
CFS	102.9	105.6

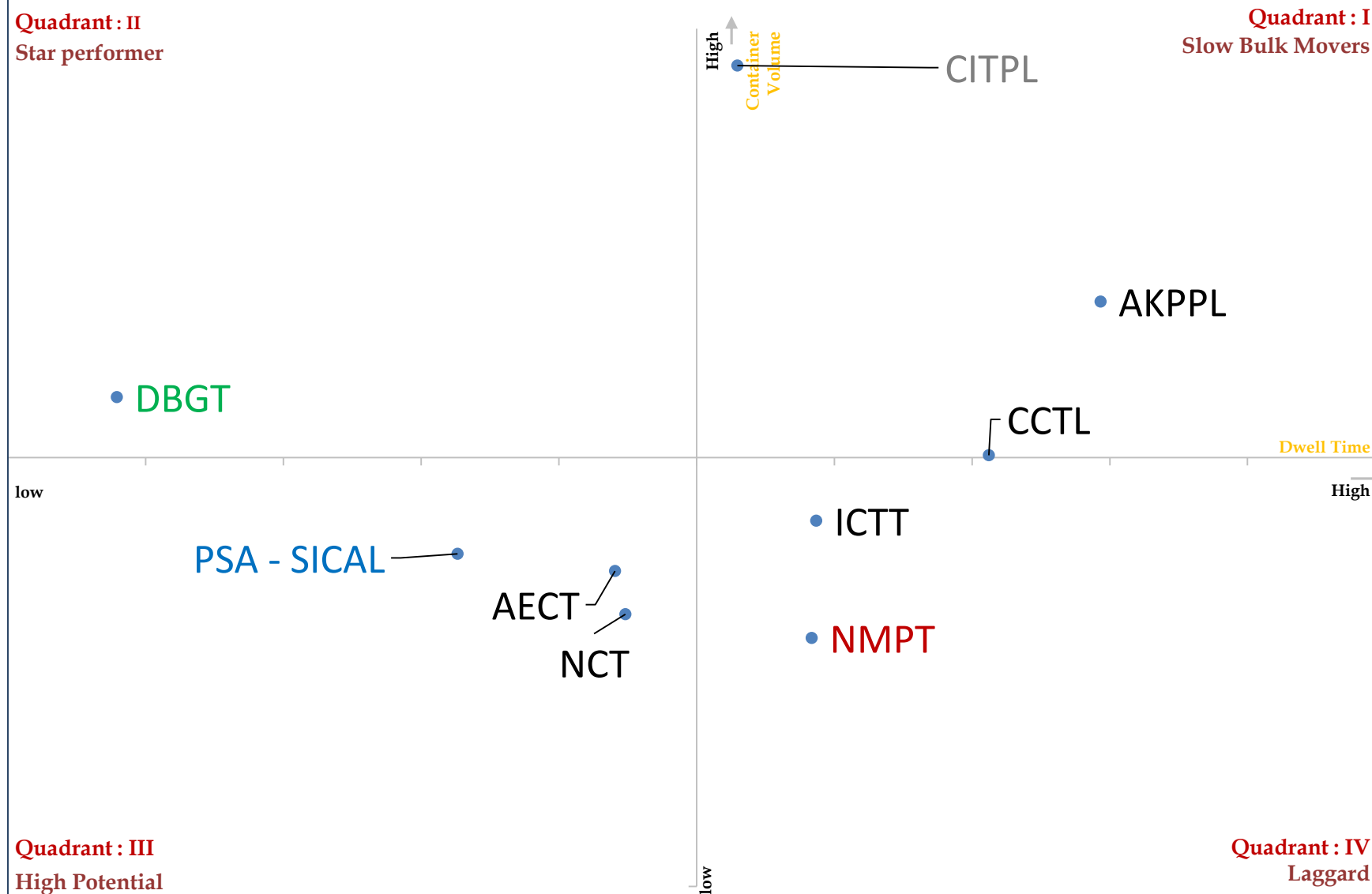
- The marked entries showcase increase in performance in comparison to Nov'20
- The marked entries showcase decrease in performance in comparison to Nov'20



Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Southern Region

Southern Corridor Port Terminal Performance Index - Dec'20



Performance benchmarking for Port Terminals covered under LDB project for Dec'20

Top Performing Terminal

Dakshin Bharat Gateway Terminal (DBGT)

Nov'20	Dec'20
30.8 hrs	26.9 hrs ↑

Low Performing Terminal

New Mangalore Port Trust Terminal

Nov'20	Dec'20
95.0 hrs	89.8 hrs ↑

Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Nov'20

Performance Index- Summary

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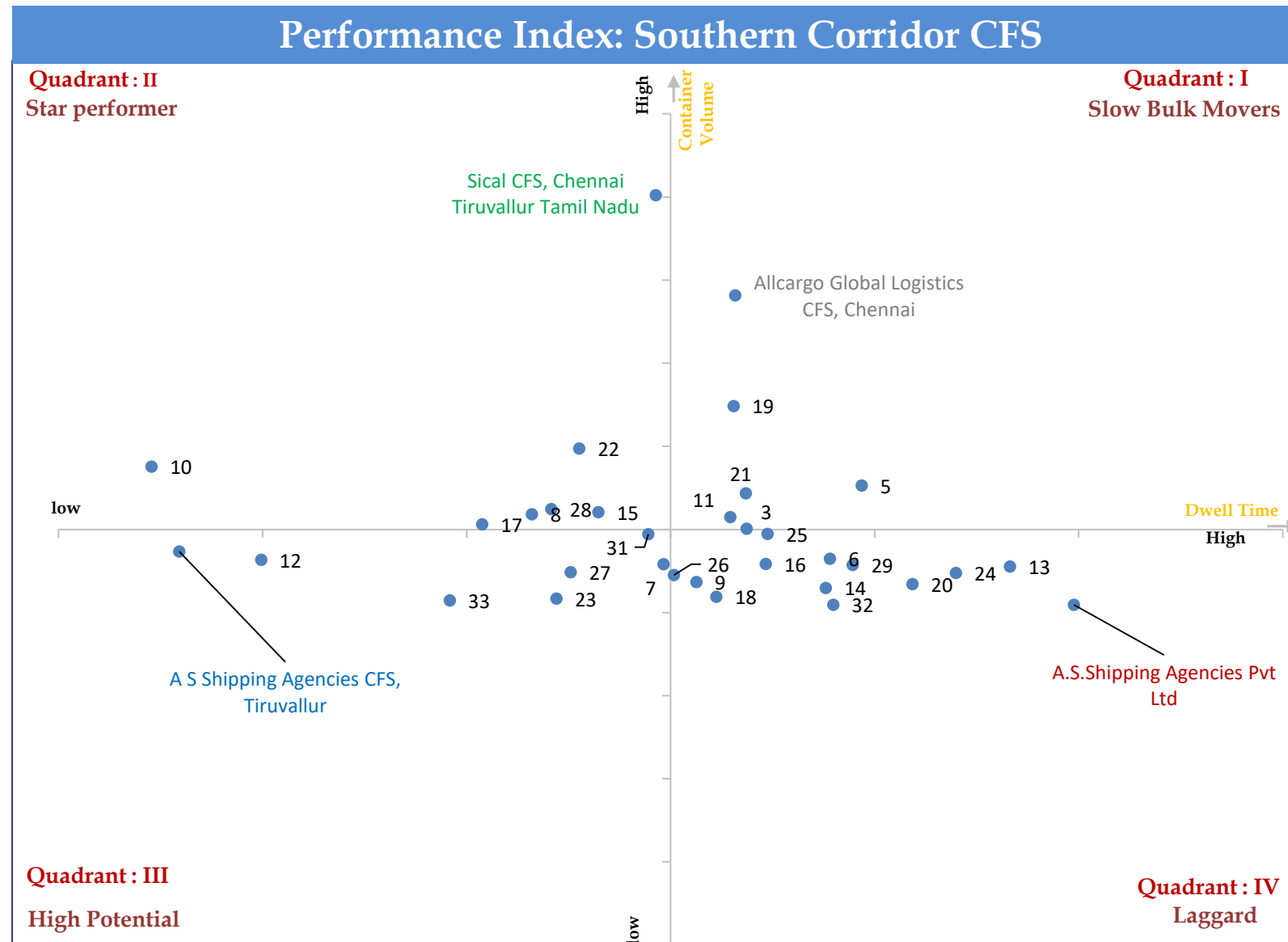
Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time

High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Laggard : consist of entities which have catered relatively lower container volume at higher dwell time



Performance Benchmarking - CFS



Performance benchmarking for CFS covered under LDB project in Southern Corridor for Dec'20

Top Performing Terminal

Sical CFS, Chennai Tiruvallur Tamil Nadu

Nov'20

Dec'20

99.8 hrs

108.6 hrs



Low Performing Terminal

A.S.Shipping Agencies Pvt Ltd

Dec'20

172.5 hrs

Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Nov'20

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Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

IMPORT

Port Dwell Time

Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	49.3	37.4
Truck	45.2	32.7
Train	119.9	109.1

EXPORT

Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	142.53	132.3
Truck	140.5	126.7
Train	168.0	177.7

Container Freight Stations(CFS)- Dwell Time



Container
Freight
Stations

Entity	Nov'20 (in hrs)	Dec'20 (in hrs)
CFS	141.7	127.3

The marked entries showcase increase in performance in comparison to Nov'20

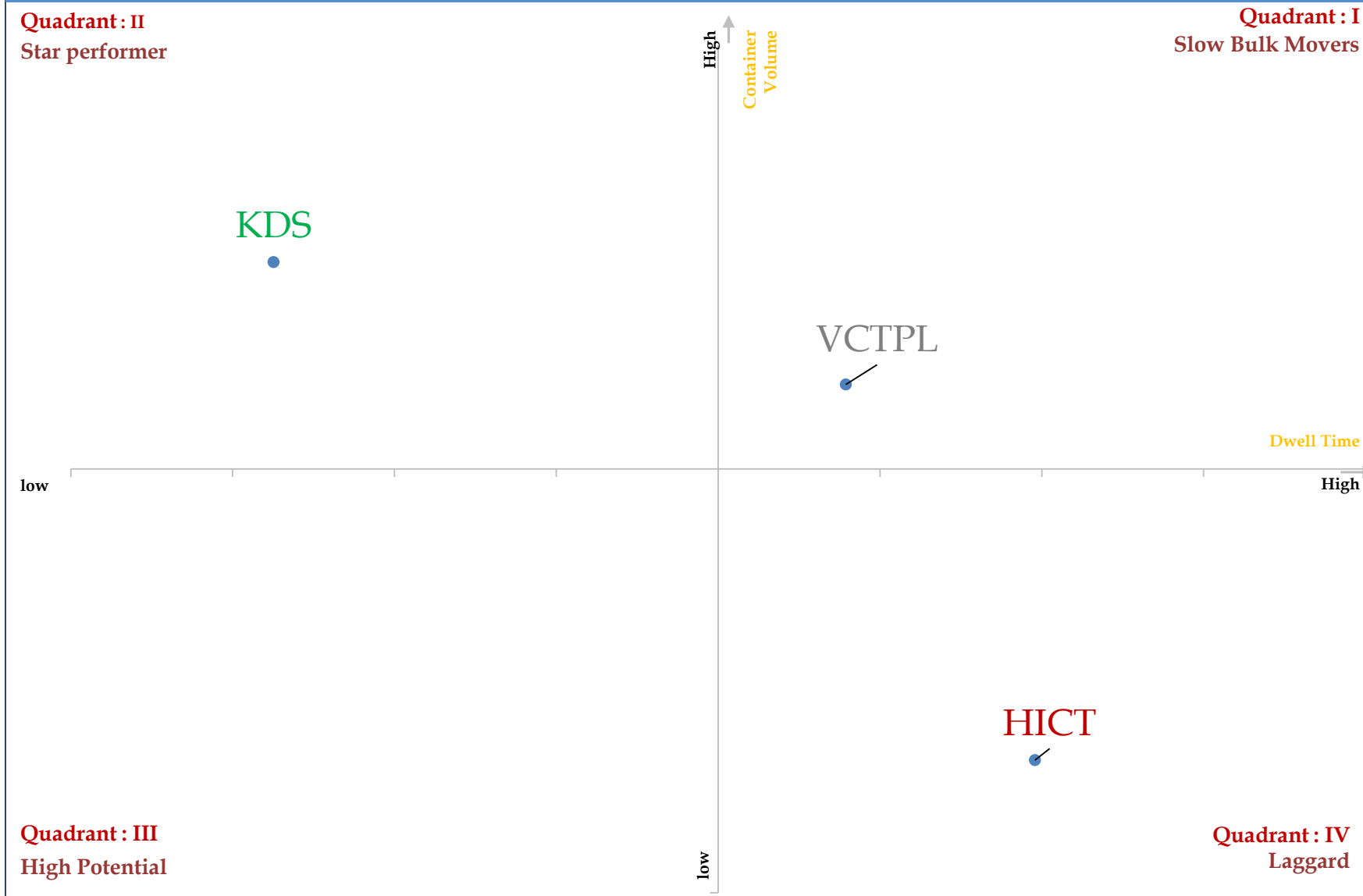
The marked entries showcase decrease in performance in comparison to Nov'20



Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Eastern Region

Port Terminal Performance Index – Dec'20



Performance benchmarking for CFS covered under LDB project in Southern Corridor for Dec'20

Top Performing Terminal

Kolkata Dock System (KDS)

Nov'20

Dec'20

87.0 hrs

64.8 hrs



Low Performing Terminal

Haldia International Container Terminal (HICT)

Nov'20

Dec'20

84.0 hrs

105.1 hrs



Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Nov'20

Performance Index- Summary

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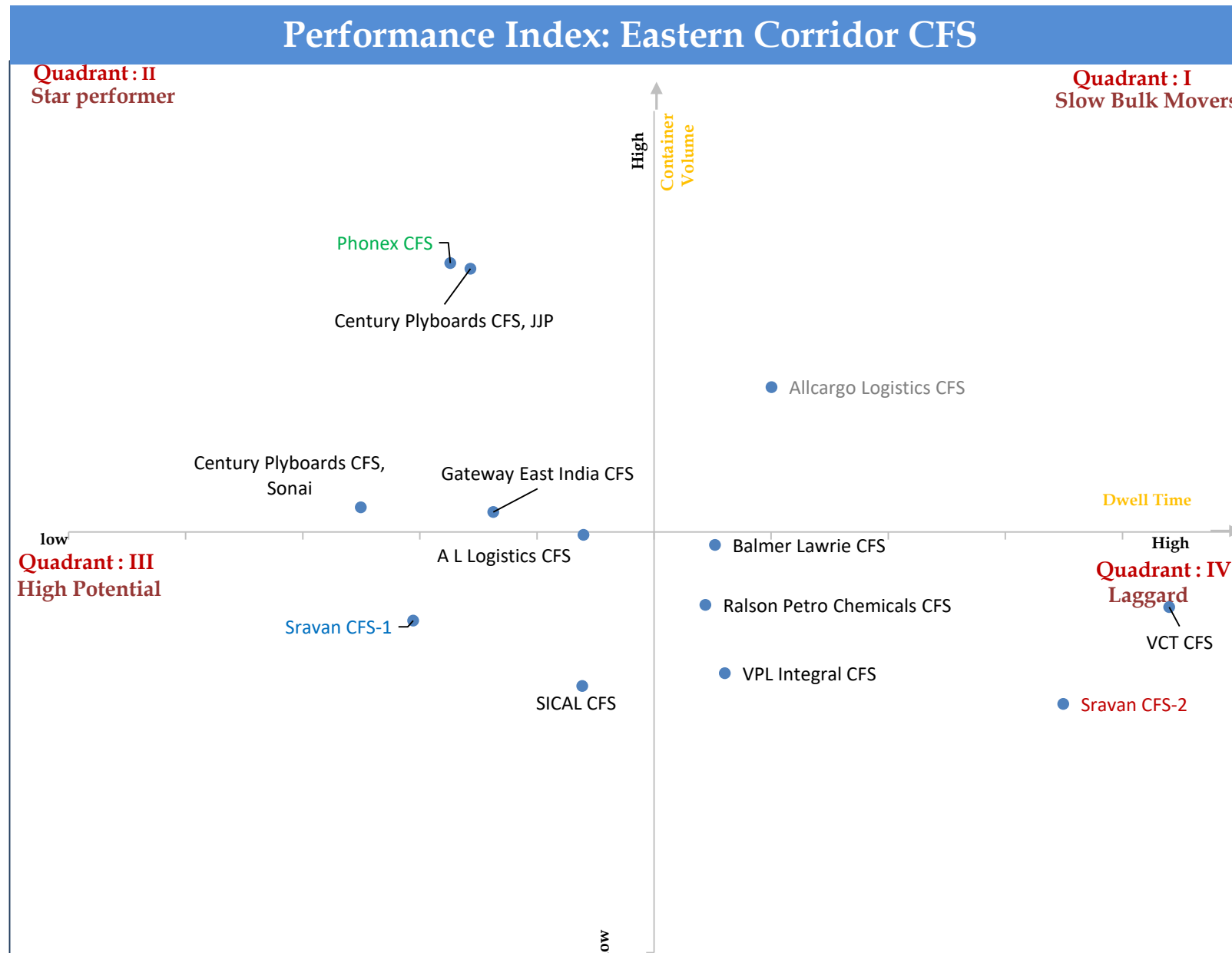
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Performance Benchmarking - CFS



Performance benchmarking for CFS covered under LDB project in Eastern Corridor for Dec'20

Top Performing Terminal

Phonex CFS

Nov'20

127.1 hrs

Dec'20

129.8 hrs



Low Performing Terminal

Sravan CFS-2

Nov'20

129.8 hrs

Dec'20

115.9 hrs



Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Nov'20

Performance Index- Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

Star Performer: consist of entities which have catered relatively high container volume in lower dwell time

Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time

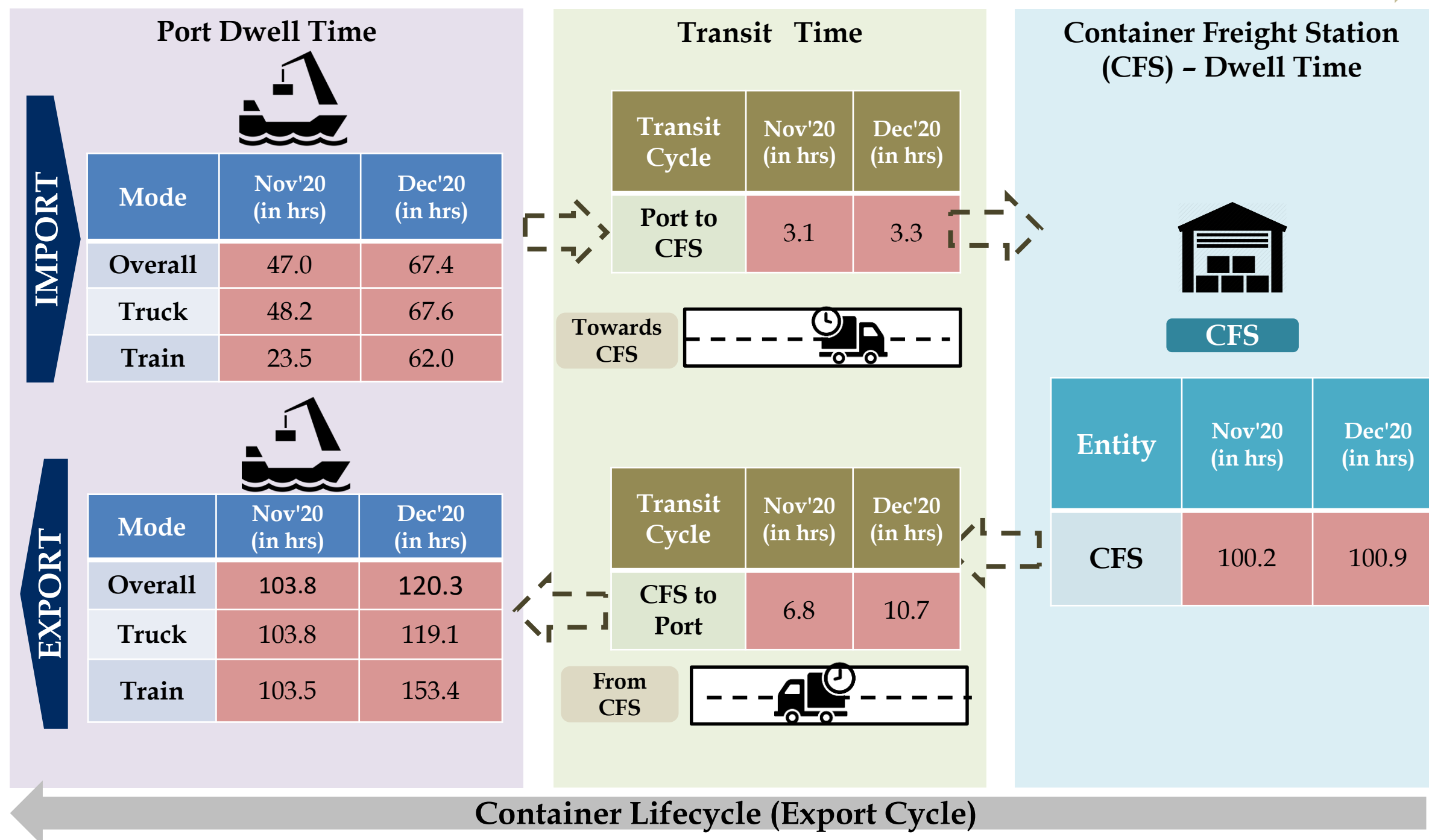
High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

Annexure

Individual Terminal Performance In Southern Corridor

Container Lifecycle (Import Cycle)

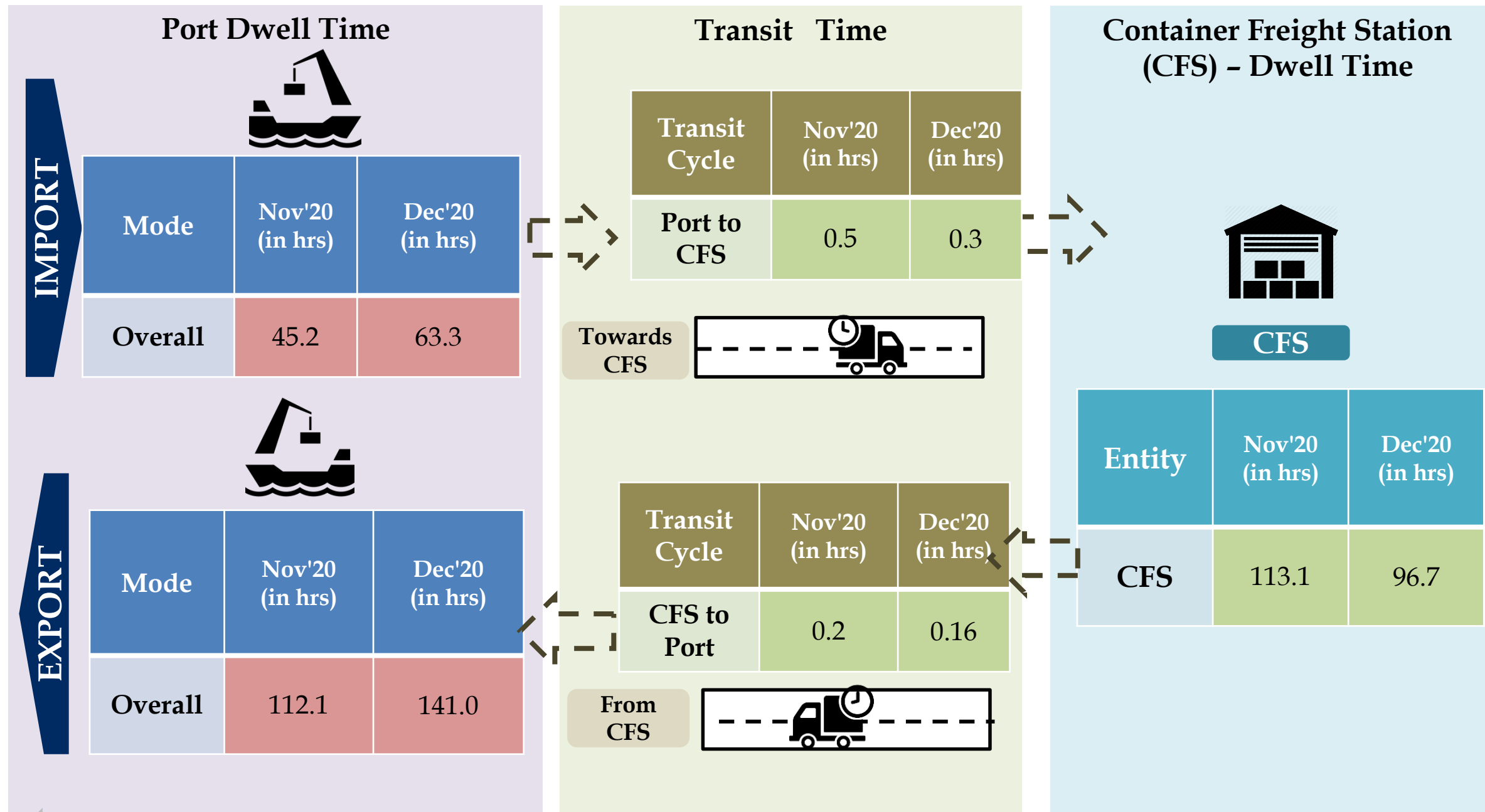


The marked entries showcase the increase in performance as compared to Nov'20

The marked entries showcase the decrease in performance as compared to Nov'20

Kochi Port Terminal: Container Transportation

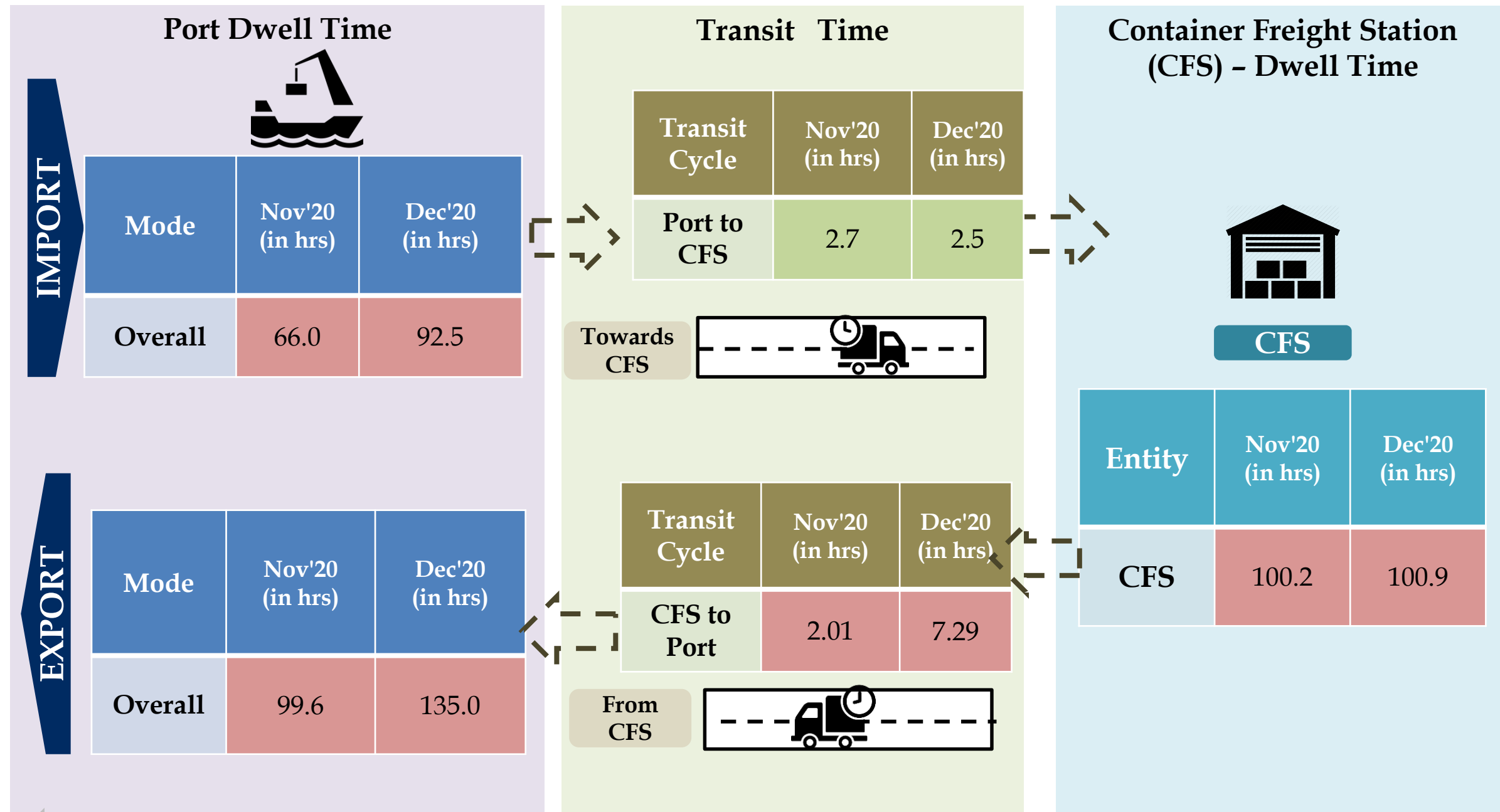
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Kattupalli Port Terminal: Container Transportation

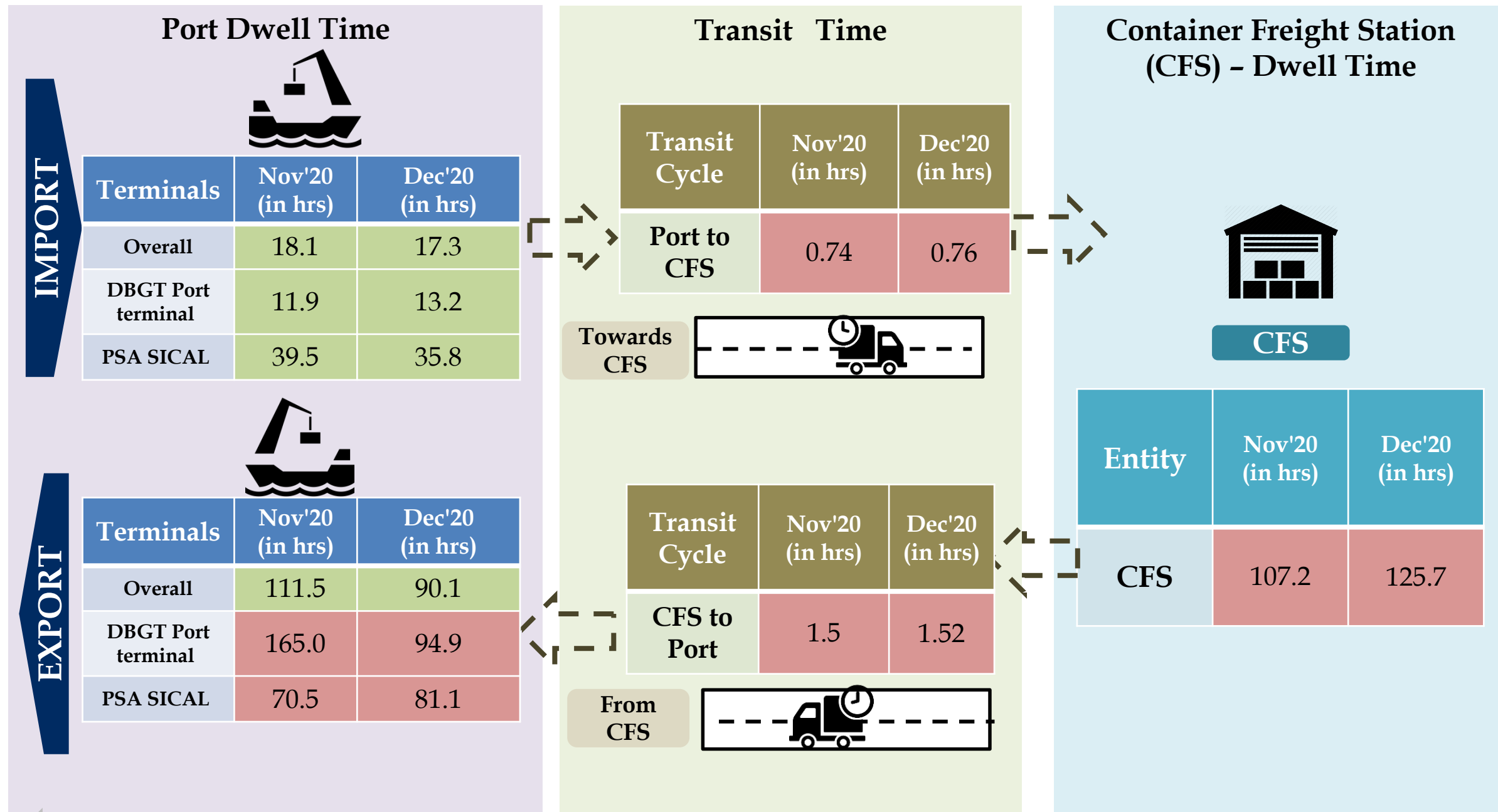
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Tuticorin Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Krishnapatnam Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)

Port Dwell Time*



Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	88.9	61.3



Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	72.7	83.0

Container Freight Station (CFS) - Dwell Time



CFS

Entity	Nov'20 (in hrs)	Dec'20 (in hrs)
CFS	120.4	132.4

The marked entries showcase the increase in performance as compared to Nov'20

The marked entries showcase the decrease in performance as compared to Nov'20

Cargo Dwell Time



Port

Port Cargo Dwell time	Nov'20 (in hrs)	Dec'20 (in hrs)
Import	82.6	61.8
Export	68.3	76.3

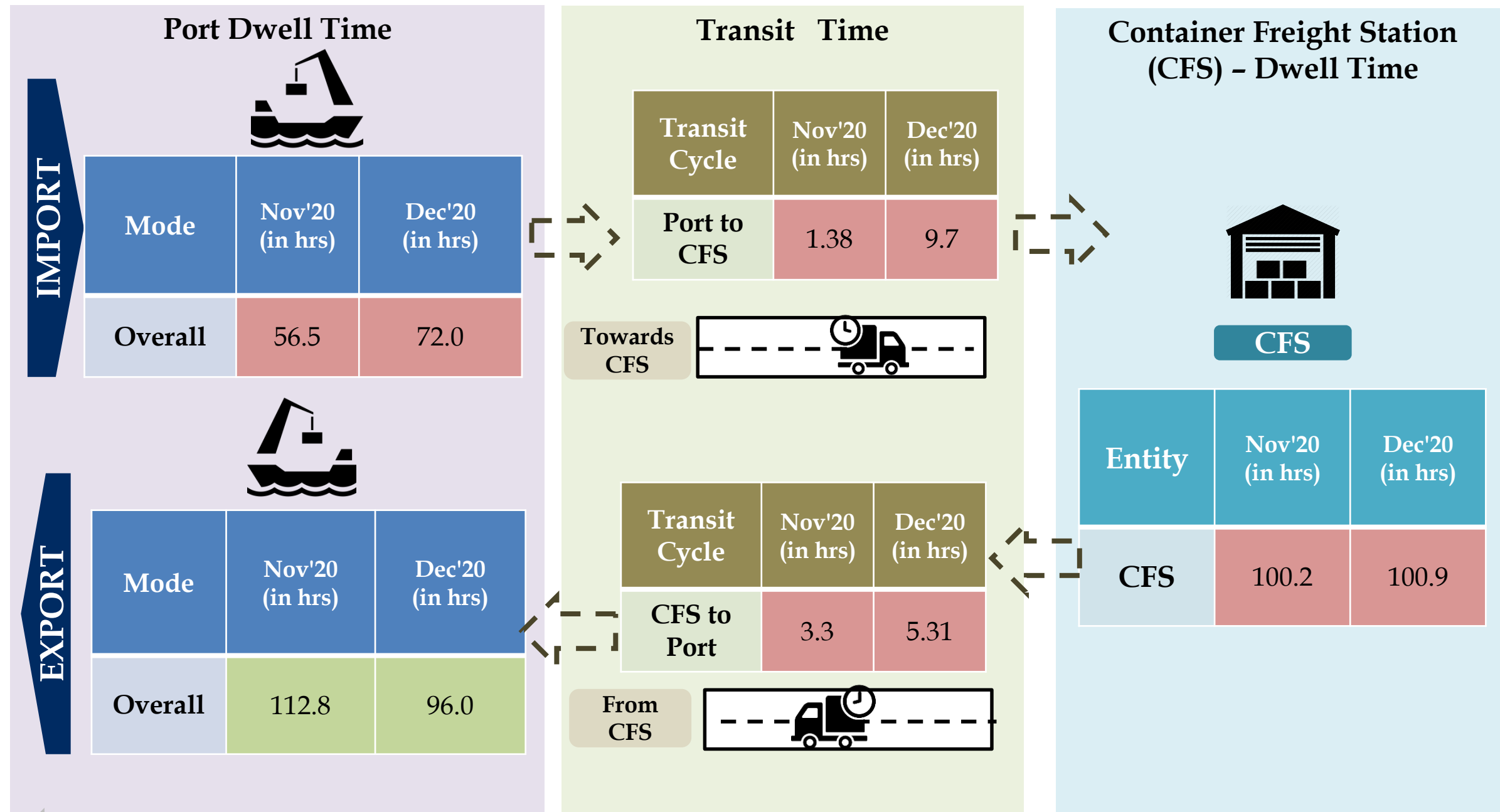
Cargo Clearance time is calculated on the basis of Container In Time and Cargo out time for Import Cycle whereas for Export Cycle it is been calculated on the basis of Cargo In time and Container Out time

Container Lifecycle (Export Cycle)

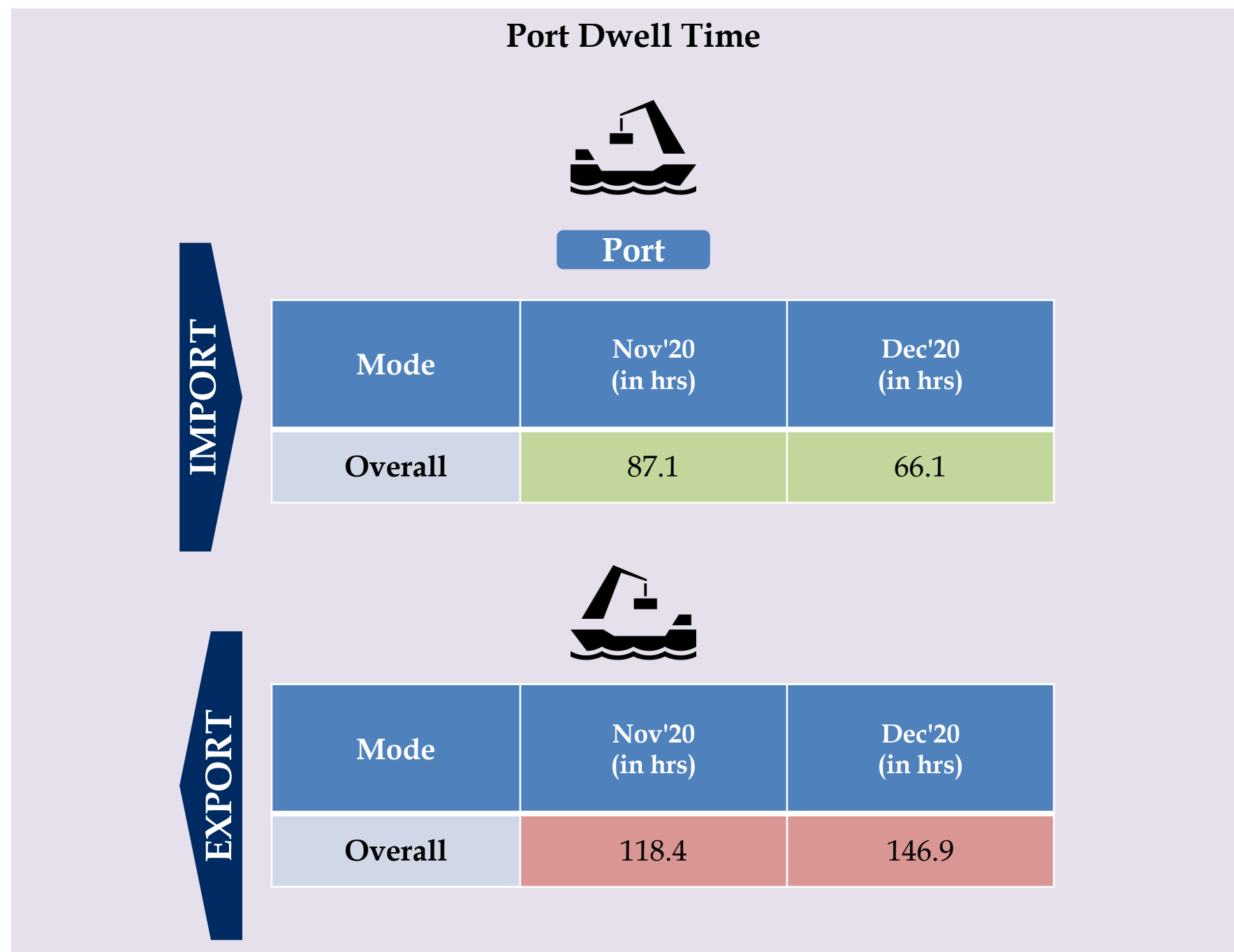
★ Port dwell time reflects the time container has spent in the vicinity which is calculated on the basis of Port out time and Port in Time of container


Ennore Port Terminal: Container Transportation


Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)



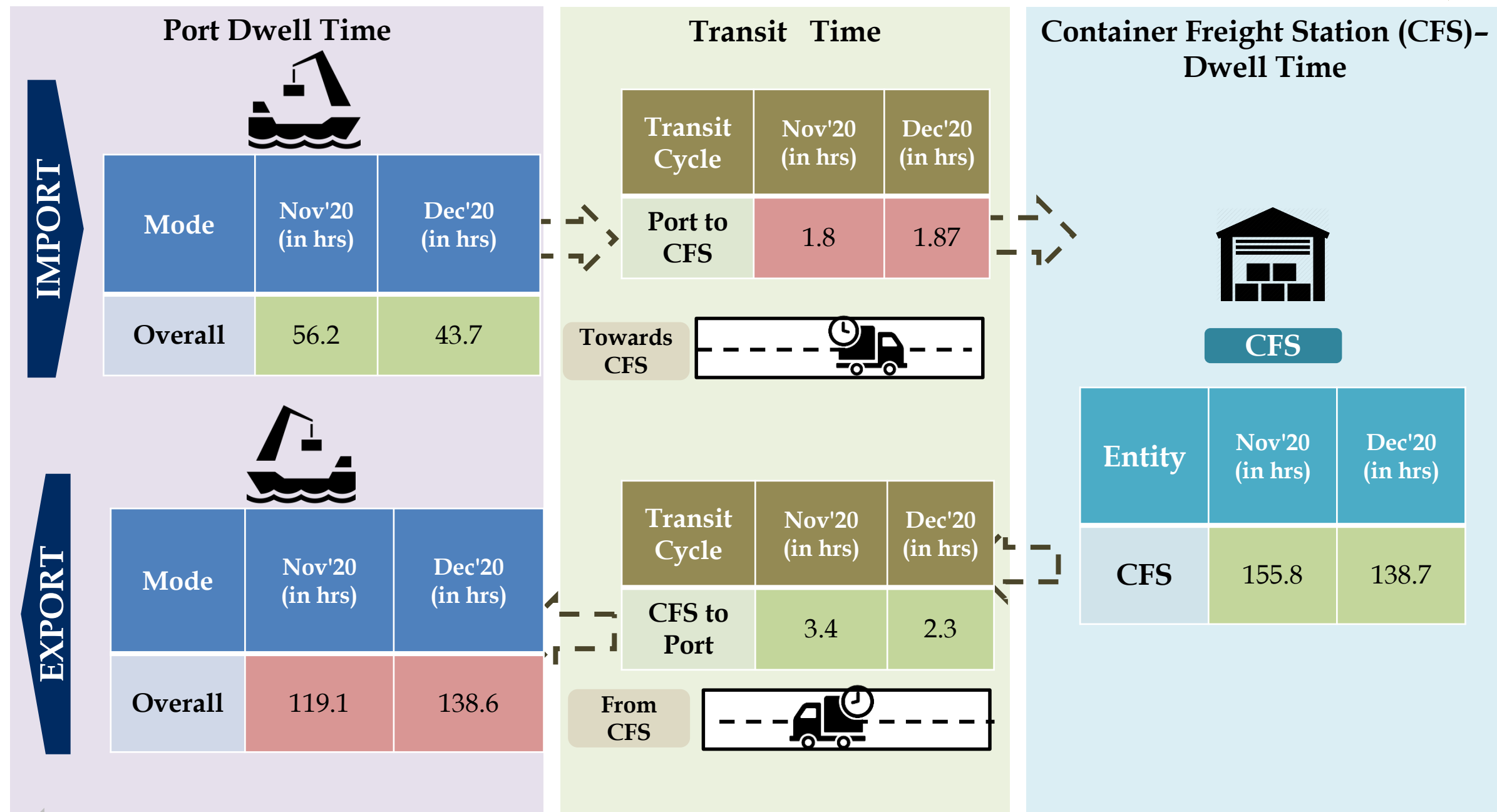
 The marked entries showcase the increase in performance as compared to Nov'20

 The marked entries showcase the decrease in performance as compared to Nov'20

Individual Terminal Performance In Eastern Corridor

Vishakhapatnam Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)



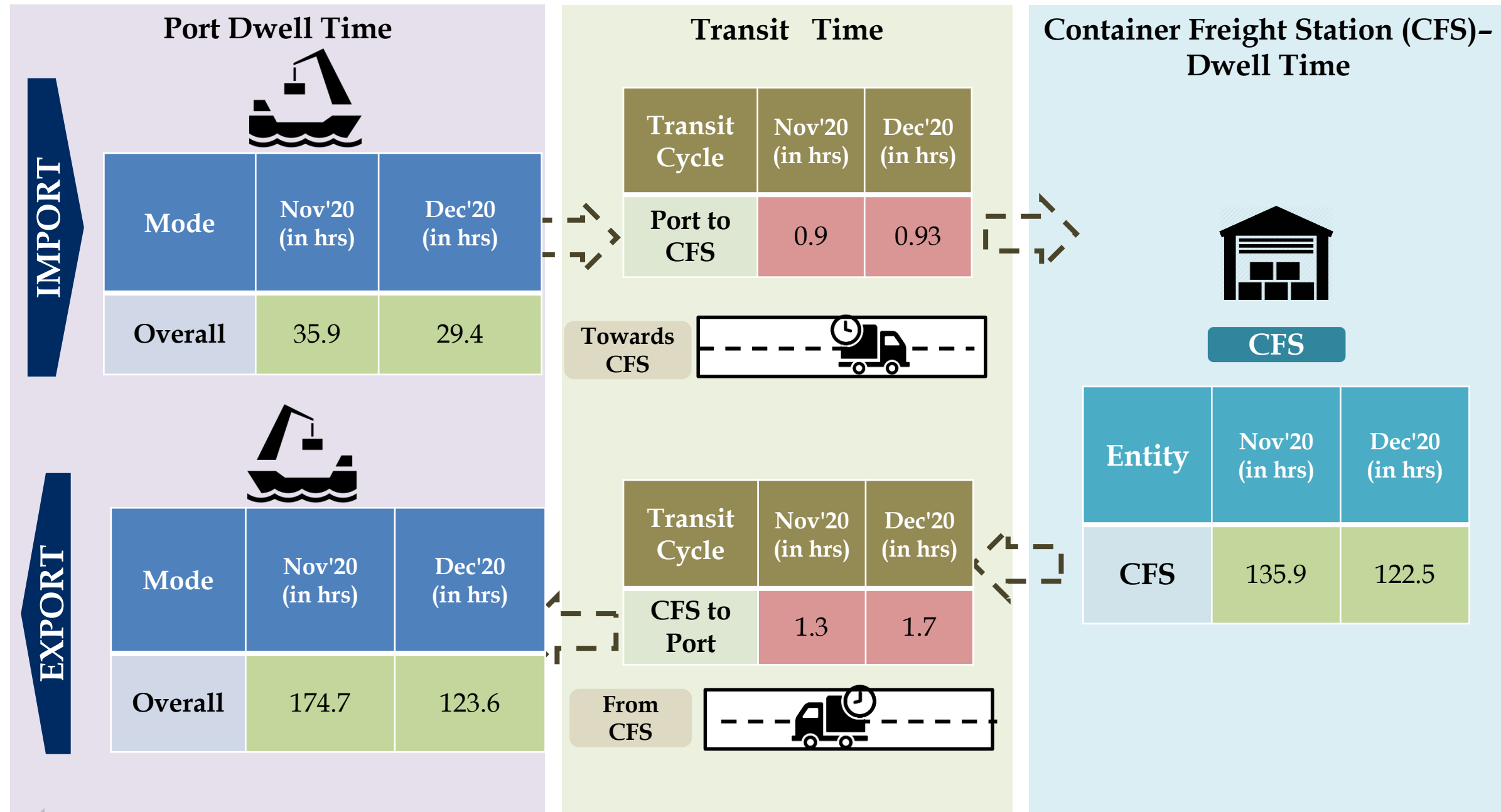
The marked entries showcase the increase in performance as compared to Nov'20

The marked entries showcase the decrease in performance as compared to Nov'20

Container Lifecycle (Export Cycle)

Kolkata Port Terminal: Container Transportation

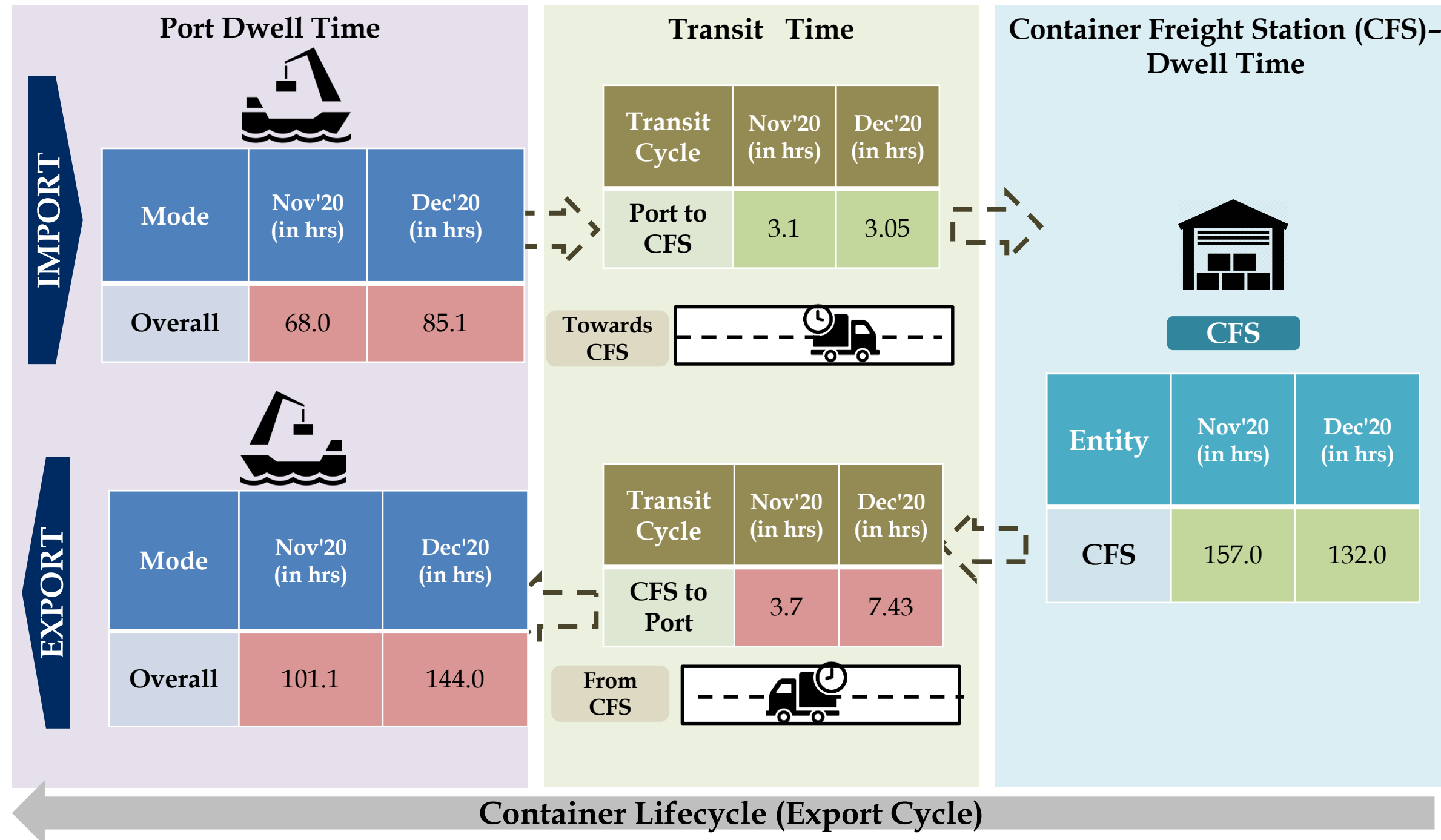
Container Lifecycle (Import Cycle)



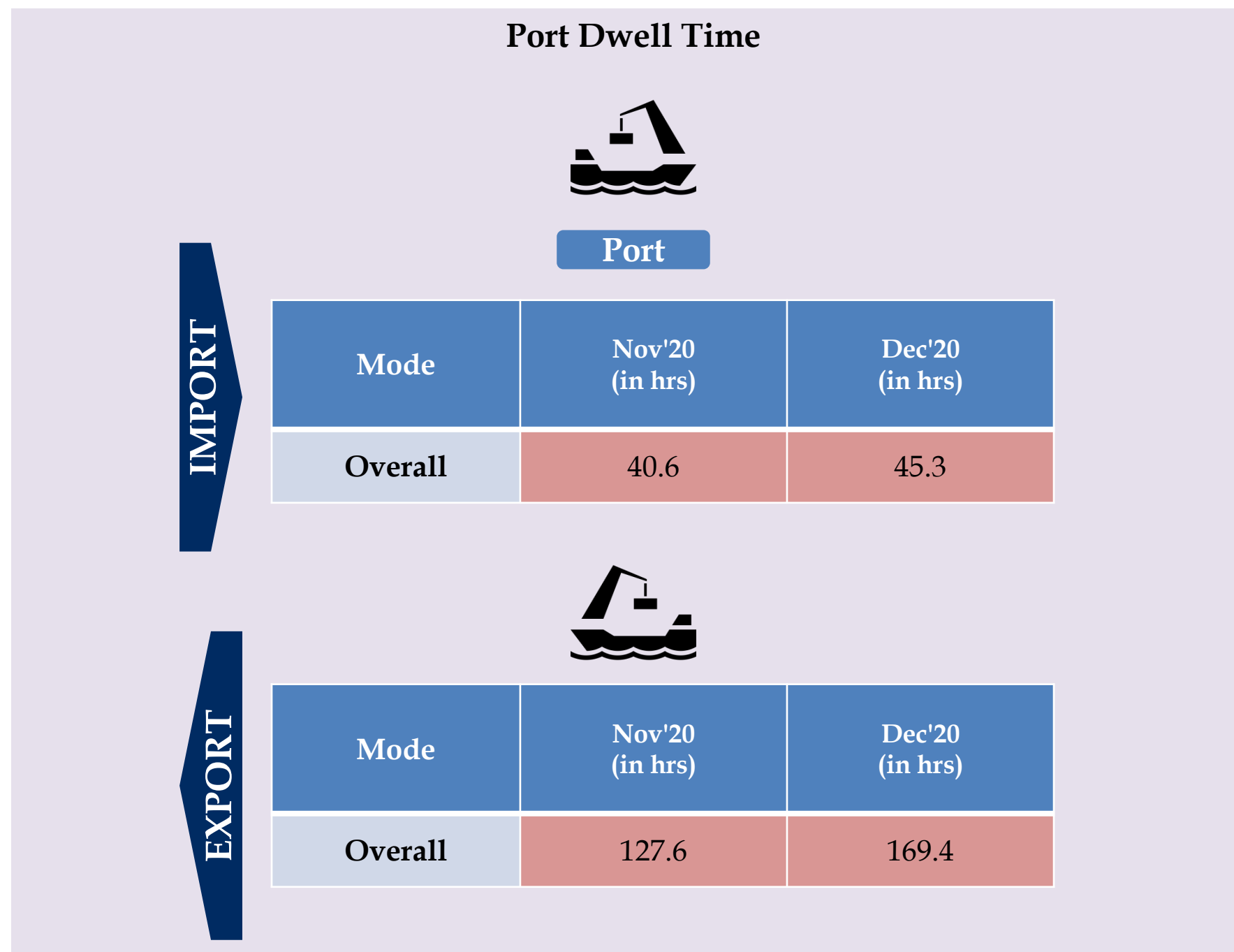
Container Lifecycle (Export Cycle)


Haldia Port Terminal: Container Transportation


Container Lifecycle (Import Cycle)



Individual Terminal Performance In Western Corridor



 The marked entries showcase the increase in performance as compared to Nov'20

 The marked entries showcase the decrease in performance as compared to Nov'20

Container Transportation- JNPT Port Terminals

%IMPORT CYCLE DWELL TIME (Dec'20 – in hrs)			Compared to Nov'20
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	20.8	2% ↑
	Port Dwell Time for Truck Bound Containers	17.9	10% ↑
	Port Dwell time for Train Bound Containers	47.2	46% ↓
	Port Dwell time Direct Port Delivery (DPD) containers	34.7	0.12 ↑
	Port Dwell time Containers bound for CFS	17.02	0.10 ↑
	Port Dwell for Empty Containers	21.6	0.07 ↑
	Port Dwell for Laden Containers	20.6	0.01 ↑
TRANSIT TIME	Port to ICD	66.6	9% ↑
	Port to CFS	2.5	14% ↓

EXPORT CYCLE DWELL TIME (Dec'20– in hrs)			Compared to Nov'20
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	76.6	2% ↓
	Port Dwell Time for Truck Bound Containers	78.3	2% ↓
	Port Dwell time for Train Bound Containers	61.6	17% ↓
	Port Dwell time Direct Port Entry (DPE) containers	82.8	0.02 ↓
	Port Dwell time Containers bound from CFS	74.05	-0.01 ↑
	Port Dwell for Empty Containers	79.2	0.03 ↓
	Port Dwell for Laden Containers	76.6	0.00 ↑
TRANSIT TIME	ICD to Port	57.4	0.3% ↓
	CFS to Port	2.6	12% ↑

↑↓ The arrows depict increase/decrease in performance of the stakeholders in comparison to Nov'20

JNPT Region: Parking Plaza Dwell Time Analysis

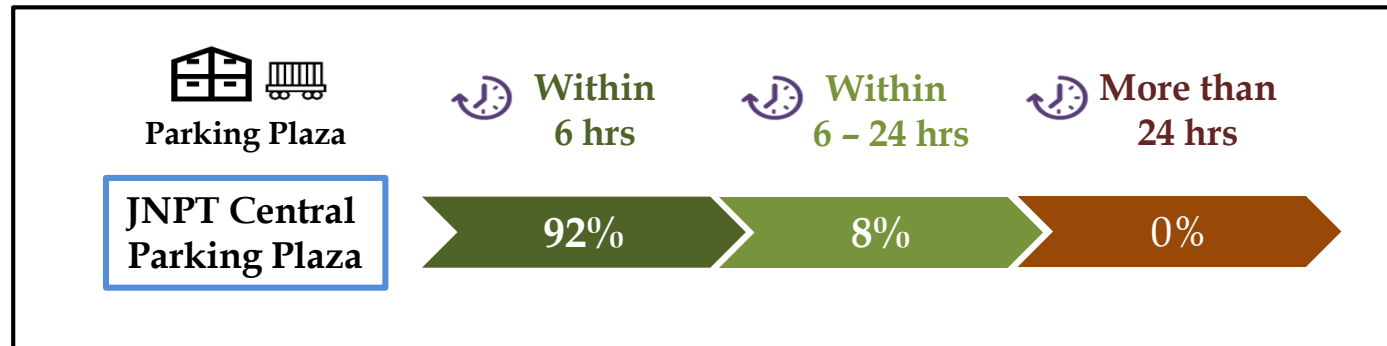
The below table depicts the Parking Plaza & Parking Plaza to Port Transit Performance at JNPT Port Terminals and their volume bifurcation in export cycle



Parking Plaza Gate In – Gate Out

Mode	Dec'20 (in hrs)
Overall Parking Plaza	1.6

Container Handled: Day wise (Dec'20)

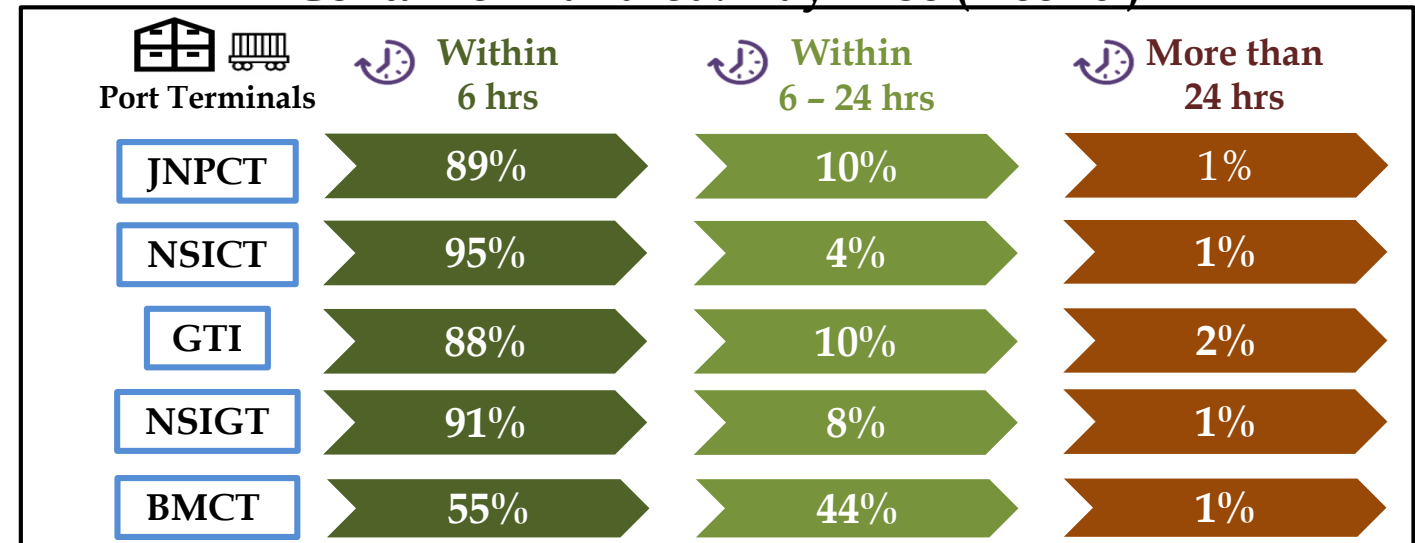


Parking Plaza Gate Out – Terminal In

Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall Parking Plaza to JNPT Port	1.9	1.4

Port	Nov'20 (in hrs)	Dec'20 (in hrs)
JNPCT	3.7	1.6
NSICT	1.1	1.1
GTI	0.9	1.1
NSIGT	1.4	1.2
BMCT	11.4	5.3

Container Handled: Day wise (Dec'20)



Container Lifecycle (Import Cycle)

IMPORT

Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	24.1	32.1
Truck	22.4	30.4
Train	131.7	124.2

EXPORT

Mode	Nov'20 (in hrs)	Dec'20 (in hrs)
Overall	129.4	121.8
Truck	128.7	121.5
Train	131.5	122.8

Transit Time

Towards ICD

Towards CFS

Transit Cycle	Nov'20 (in hrs)	Dec'20 (in hrs)
Port to ICD	83.9	60.9
Port to CFS	1.2	1.23

From ICD

From CFS

Transit Cycle	Nov'20 (in hrs)	Dec'20 (in hrs)
ICD to Port	72.2	66.7
CFS to Port	1.0	1.41

Container Freight Stations(CFS)/Inland Container Depots(ICD)

ICD

CFS

Entity	Nov'20 (in hrs)	Dec'20 (in hrs)
CFS	89.6	91.8
ICD	123.6	127.5

Volume distribution at port terminal - Truck/Rail

	Truck	Rail
Import	94%	6%
Export	74%	26%

The marked entries showcase the increase in performance as compared to Nov'20

The marked entries showcase the decrease in performance as compared to Nov'20

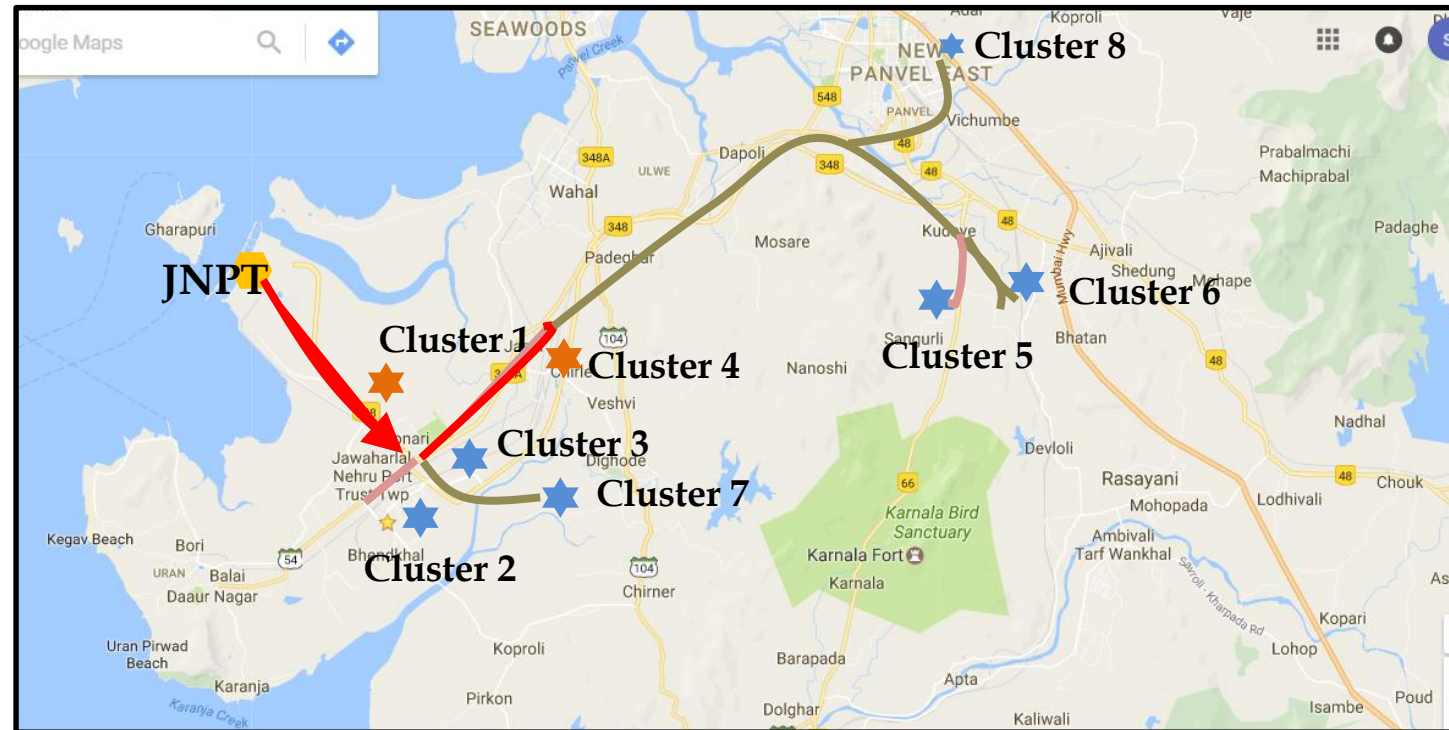
Container Lifecycle (Export Cycle)

IMPORT CYCLE DWELL TIME (Dec'20- in hrs)			Compared to Nov'20
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	32.1	33% ↓
	Port Dwell Time for Truck Bound Containers	30.4	36% ↓
	Port Dwell time for Train Bound Containers	124.2	6% ↑
TRANSIT TIME	Port to ICD	60.9	27% ↑
	Port to CFS	1.23	3% ↓

EXPORT CYCLE DWELL TIME (Dec'20- in hrs)			Compared to Nov'20
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	121.8	6% ↑
	Port Dwell Time for Truck Bound Containers	121.5	6% ↑
	Port Dwell time for Train Bound Containers	122.8	7% ↑
TRANSIT TIME	ICD to Port	66.7	8 ↑
	CFS to Port	1.41	41% ↓

↑↓ The arrows depict increase/decrease in performance of the stakeholders in comparison to Nov'20

JNPT - Import - Dec'20



Legends	
—	High Congestion
—	Medium Congestion
—	Low Congestion
★	Cluster with bottleneck
★	Cluster without bottleneck

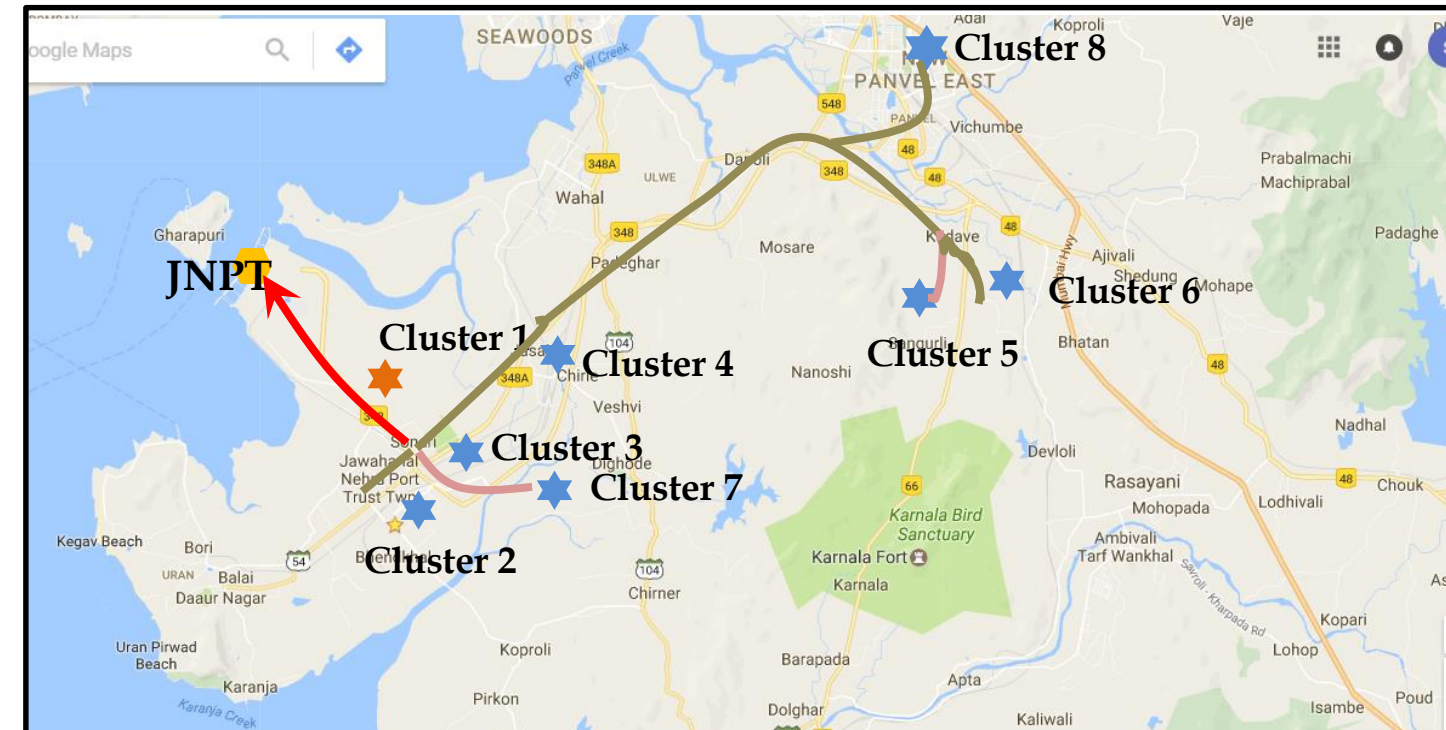
Clusters with bottleneck

CLUSTER 1	JNPT Area
CLUSTER 4	Chirle area , JNPT road

Clusters without bottleneck

CLUSTER 2	Bhendkhal area, Khopate road
CLUSTER 3	Sonari area, JNPT road
CLUSTER 5	Plaspa area, Coach kanyakumari Highway
CLUSTER 6	Salva apta rd area, Bangalore highway
CLUSTER 7	Patilpada area, Khopate JNPT road
CLUSTER 8	Taloja, Navi Mumbai

JNPT - Export - Dec'20



Clusters with bottleneck

CLUSTER 1	JNPT Area
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Clusters without bottleneckz

CLUSTER 2	Bhendkhal area, Khopate road
CLUSTER 3	Sonari area, JNPT road
CLUSTER 4	Chirle area , JNPT road
CLUSTER 5	Plaspa area, Coach kanyakumari Highway
CLUSTER 6	Salva apta rd area, Bangalore highway
CLUSTER 7	Patilpada area, Khopate JNPT road
CLUSTER 8	Taloja, Navi Mumbai

Below is the analysis of the transit movement across ICPs from Kolkata Port Terminal or Haldia Port Terminal both Import and Export cycle

Import Cycle

Kolkata Port Terminal

Import Cycle

Mode	ICP Raxaul	ICP Jogbani
Overall	87.0 hrs	135.8 hrs
Road	137.7 hrs	135.8 hrs
Rail	59.7 hrs	-



Export Cycle

Kolkata Port Terminal

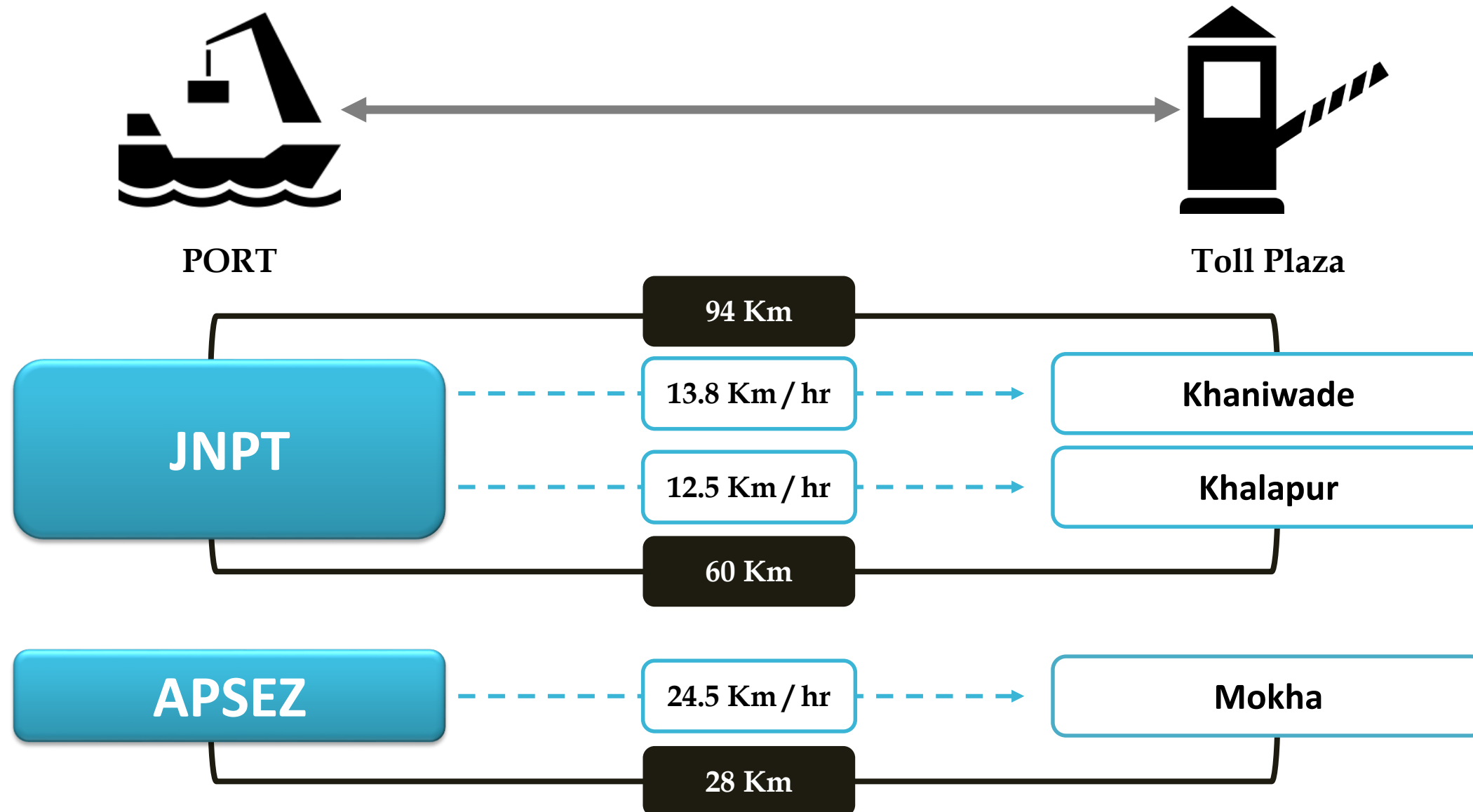
Mode	ICP Raxaul	ICP Jogbani
Overall	653.7 hrs	365.6 hrs
Road	764.0 hrs	365.6 hrs
Rail	624.2 hrs	-

Haldia Port Terminal

Mode	ICP Raxaul	ICP Jogbani
Overall	829.5 hrs	505.2 hrs

Due to Low volume in Import cycle at Haldia Port Terminal, only export cycle analysis has been showcased.
Also, There is no train bound containers available at ICP Jogbani

Below Table depicts the average speed taken by a truck to cover the distance between a Port terminal to the nearest Toll Plaza



Below Table depicts the average speed taken by a truck to cover the distance between a Port terminal to the nearest Toll Plaza

Region	Port	Adjacent Toll plaza	Distance (in KM)	Average Speed (in Km/h)		
				Sept'20	Nov'20	Dec'20
Western	Hazira	Boriach	77	6.1	10.3	7.9
Eastern	KOPT(Kolkata)	Dankuni	24	2.1	2.9	2.7
	HICT(Haldia)	Debra	100	6.2	4.9	7.2
		Jaladhulagori	101	5.3	7.4	7.1
Southern	Chennai	Surapattu	18	4.9	3.6	5.6
		Nallur	23	1.7	1.0	0.9
	Kochi	Kumbalam	13	5.1	6.2	2.1
		GIPL Palayekara	71	7.8	8.3	8.7
	NMPT (New Manglore)	Brahamarakotlu	25	7.9	9.2	12.0
		Talapady	22.5	1.3	1.2	1.3
		Gundmi	68	4.4	5.7	6.8
	Kattupalli	Surapattu	36	9.4	9.3	7.5
		Nallur	33	3.6	2.9	-
	Ennore	Surapattu	35	17.5	13.6	-
	Tuticron	VoCPT CheckPost1	4.3	12.9	12.3	13.7

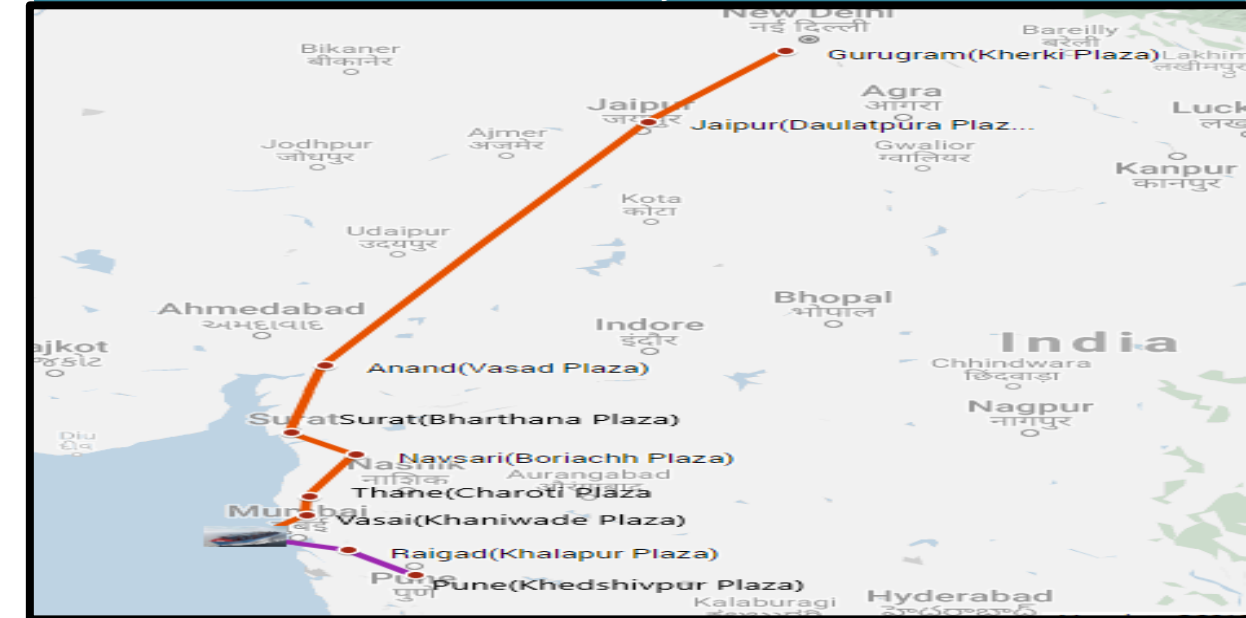
The analysis is based on the container travelling direct from port to toll, i.e. defined by the containers travelling from port to corresponding toll plaza with 2 days

Western Corridor Toll Plaza Analysis

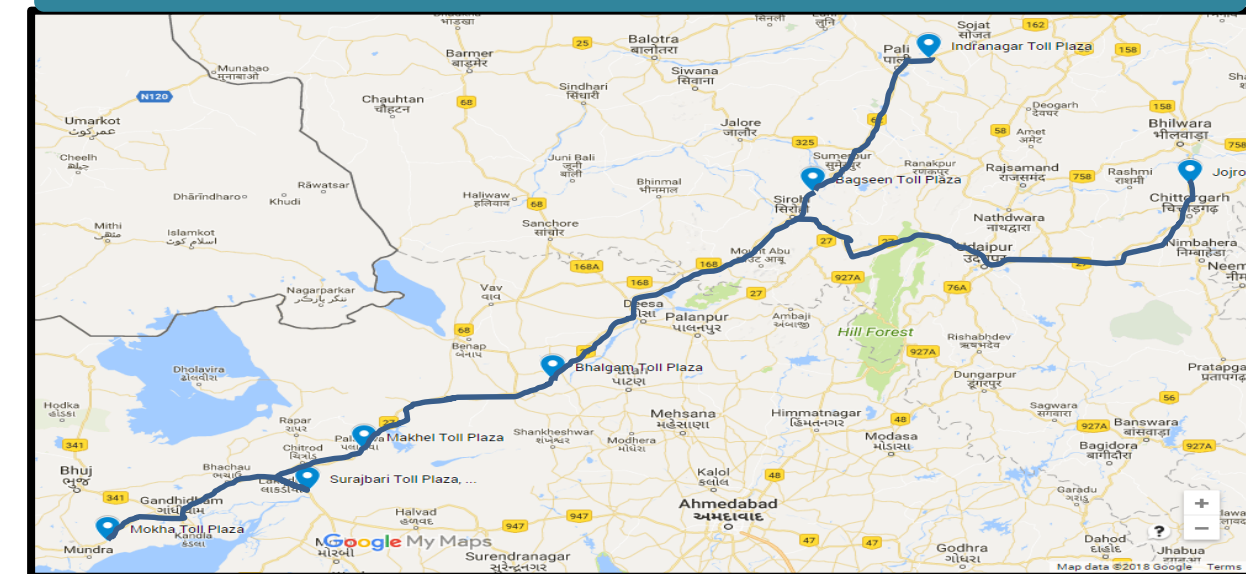
Avg. Speed between Toll to Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	Nov'20 (in km/hrs)	Dec'20 (in km/hrs)
JNPT	JNPT	Khaniwade	94	14.7	13.8
	JNPT	Khalapur	60	14.9	12.5
	Khaniwade	Charoti	50	36.4	37.2
	Charoti	Boriach	126	26.3	27.5
	Boriach	Bharthan	142	32.0	31.9
	Bharthan	Vasad	60	39.8	38.8
	Khalapur	Khedshivpur	105	33.8	32.3
	Daulatpura	Kherki	199	25.0	23.0
APSEZ	APSEZ	Mokha	28	24.5	24.55
	Mokha	Makhel	150	21.5	22.4
	Mokha	Surajbari	115	26.2	26.2
	Makhel	Bhalgam	108	36.1	36.6

Toll Plaza - JNPT Port



Toll Plaza - APSEZ Port



List of Port name used in Executive Summary

Terminal Name	Name of the Port
ACMTTL	Adani CMA Mundra Terminal (ACMTTL)
AHPPL	Adani Hazira Port Private Limited (AHPPL)
AICT	Adani International Container Terminal (AICT)
AMCT	Adani Mundra Container Terminal (AMCT)
BMCT	Bharat Mumbai Container Terminals(PSA)
CCTL	Chennai Container Terminal Pvt. Ltd. (CCTL)
CITPL	Chennai International Terminals Pvt Ltd (CITPL)
DBGT	Dakshin Bharat Gateway Terminal (DBGT)
GTI	Gateway Terminals India (GTI)
HICT	Haldia International Container Terminal (HICT)
KICT	Kandla International Container Terminal (KICT)
ICTT	International Container Transshipment Terminal, Kochi
JNPCT	Jawaharlal Nehru Port Container Terminal (JNPCT)
AKPPL	Kattupalli International Container Terminal (KICT)
KDS	Kolkata Dock System (KDS)
MICT	Mundra International Container Terminal (MICT)
NCT	Navayuga Container Terminal (NCT)
NSIGT	Nhava Sheva India Gateway Terminal (NSIGT)
NSICT	Nhava Sheva International Container Terminal (NSICT)
PSA - SICAL	PSA SICAL Terminals
VCTPL	Visakha Container Terminal
NMPT	New Mangalore Port Trust Terminal
AECT	Adani Ennore Container Terminal (AECT)

List of CFS name used in CFS Performance Index

1	A S Shipping Agencies CFS, Tiruvallur	Chennai	33	Sudharsan Logistics CFS, Chennai	Chennai	65	Dronagiri Rail Terminal CFS, Navi Mumbai	Mumbai
2	A.S.Shipping Agencies Pvt Ltd	TUTICORIN	34	Thiru Rani Logistics CFS, Tiruvallur	Chennai	66	EFC Logistics India	Mumbai
3	Adani CFS, Kattupalli Tiruvallur Tamil Nadu	Chennai	35	Triway CFS, Chennai	Chennai	67	Empezar Logistics CFS	Gujarat
4	Allcargo Global Logistics CFS, Chennai	Chennai	36	Vilsons CFS	TUTICORIN	68	Gateway Distriparks CFS, Navi Mumbai	Mumbai
5	ALS Tuticorin Terminal Private Limited	TUTICORIN	37	A L Logistics CFS	HALDIA	69	Hind Terminal CFS, Hazira	Gujarat
6	Apm Terminals India CFS, Tiruvallur	Chennai	38	Allcargo Logistics CFS	KOLKATA	70	Hind Terminals Pvt. Ltd. CFS, Mundra	Gujarat
7	Balmer Lawrie CFS, Chennai	Chennai	39	Balmer Lawrie CFS	KOLKATA	71	Honey Comb CFS, Mundra	Gujarat
8	Calyx Container Terminal CFS, Chennai	Chennai	40	Century Plyboards CFS, JJP	KOLKATA	72	Indev Logistics CFS, Panvel	Mumbai
9	Chola Logistiks Pvt Ltd	TUTICORIN	41	Century Plyboards CFS, Sonai	KOLKATA	73	International Cargo Terminal CFS	Mumbai
10	Concor CFS, Chennai	Chennai	42	Gateway East India CFS	VISAKHAPATNAM	74	International Cargo Terminals (ULA) CFS, Navi Mumbai	Mumbai
11	Continental Warehousing Corporation CFS (Nhava Seva), Chennai	Chennai	43	Phonex CFS	KOLKATA	75	JWC Logistics Park CFS	Mumbai
12	Continental Warehousing Corporation CFS (Nhava Seva), Tiruvallur	Chennai	44	Ralson Petro Chemicals CFS	HALDIA	76	JWR CFS	Mumbai
13	Continental Warehousing Corporation Nhava Sheva Ltd.	TUTICORIN	45	SICAL CFS	VISAKHAPATNAM	77	Landmark CFS, Mundra	Gujarat
14	Diamond CFS Park	TUTICORIN	46	Sravan CFS-1	VISAKHAPATNAM	78	Maersk Annex (APM)CFS, Navi Mumbai	Mumbai
15	Ennore Cargo Container Terminal CFS, Chennai	Chennai	47	Sravan CFS-2	VISAKHAPATNAM	79	Maharashtra State Corp CFS	Mumbai
16	Gateway Distripark CFS, Krishnapatnam	KRISHNAPATNAM	48	VCT CFS	VISAKHAPATNAM	80	MICT CFS, Mundra	Gujarat
17	Gateway Distriparks CFS, Chennai	Chennai	49	VPL Integral CFS	VISAKHAPATNAM	81	Mundhra CFS, Mundra	Gujarat
18	GDKL CFS	KOCHI	50	Adani CFS Eximyard, Mundra	Gujarat	82	Navkar Corporation Yard 1 CFS, Panvel	Mumbai
19	Glovis India CFS, Kanchipuram	Chennai	51	Adani CFS, Hazira	Gujarat	83	Navkar Corporation Yard 2 CFS, Panvel	Mumbai
20	Hari CFS	TUTICORIN	52	AllCargo CFS, Mundra	Gujarat	84	Navkar Corporation Yard 3 CFS, Panvel	Mumbai
21	Kailash Shipping Services CFS, Chennai	Chennai	53	AllCargo Logistics	Mumbai	85	Ocean Gate CFS, Panvel	Mumbai
22	Kerry Indev Logistics ICD, Kanchipuram	Chennai	54	Ameya Logistics CFS, Navi Mumbai	Mumbai	86	Punjab Conware CFS, Navi Mumbai	Mumbai
23	MIV CFS	KOCHI	55	APM (Maersk India) CFS, Navi Mumbai	Mumbai	87	Rishi CFS, Mundra	Gujarat
24	Prompt Terminals (P) Ltd	TUTICORIN	56	Apollo Logisolutions CFS, Panvel	Mumbai	88	Sarveshwar CFS	Mumbai
25	Raja Agencies CFS	TUTICORIN	57	Ashte Logistics CFS, Panvel	Mumbai	89	Saurashtra CFS, Mundra	Gujarat
26	Sanco Trans CFS, Chennai	Chennai	58	Ashutosh CFS, Mundra	Gujarat	90	Seabird CFS, Hazira	Gujarat
27	Sattva Cfs And Logistics CFS, Chennai	Chennai	59	Balmer & Lawrie CFS, Navi Mumbai	Mumbai	91	Seabird CFS, Mundra	Gujarat
28	Sattva Hi-Tech And Conware CFS, Chennai	Chennai	60	Continental Warehousing CFS, Navi Mumbai	Mumbai	92	Seabird CFS, Navi Mumbai	Mumbai
29	Seabird CFS, Krishnapatnam	KRISHNAPATNAM	61	Contrans Logistic CFS, Pipavav	Gujarat	93	Speedy Multimode CFS, JNPT	Mumbai
30	Sical CFS, Chennai Tiruvallur Tamil Nadu	Chennai	62	CWC CFS, Mundra	Gujarat	94	Take Care Logistics CFS	Mumbai
31	St. John Freight Systems Ltd. - ICD Division	TUTICORIN	63	CWC Hind Terminal CFS, Navi Mumbai	Mumbai	95	TG Terminals CFS	Mumbai
32	STP Services CFS, Chennai	Chennai	64	CWC Impex Park CFS, Navi Mumbai	Mumbai	96	TG Terminals CFS, Mundra	Gujarat
						97	Vaishno Logistics CFS, Navi Mumbai	Mumbai

List of CFS name used in CFS Performance Index

1	Adani CFS Eximyard, Mundra	25	International Cargo Terminals (ULA) CFS, Navi Mumbai
2	Adani CFS, Hazira	26	JWC Logistics Park CFS
3	AllCargo CFS, Mundra	27	JWR CFS
4	AllCargo Logistics	28	Landmark CFS, Mundra
5	Ameya Logistics CFS, Navi Mumbai	29	Maersk Annex (APM)CFS, Navi Mumbai
6	APM (Maersk India) CFS, Navi Mumbai	30	Maharashtra State Corp CFS
7	Apollo Logisolutions CFS, Panvel	31	MICT CFS, Mundra
8	Ashte Logistics CFS, Panvel	32	Mundhra CFS, Mundra
9	Ashutosh CFS, Mundra	33	Navkar Corporation Yard 1 CFS, Panvel
10	Balmer & Lawrie CFS, Navi Mumbai	34	Navkar Corporation Yard 2 CFS, Panvel
11	Continental Warehousing CFS, Navi Mumbai	35	Navkar Corporation Yard 3 CFS, Panvel
12	Contrans Logistic CFS, Pipavav	36	Ocean Gate CFS, Panvel
13	CWC CFS, Mundra	37	Punjab Conware CFS, Navi Mumbai
14	CWC Hind Terminal CFS, Navi Mumbai	38	Rishi CFS, Mundra
15	CWC Impex Park CFS, Navi Mumbai	39	Sarveshwar CFS
16	Dronagiri Rail Terminal CFS, Navi Mumbai	40	Saurashtra CFS, Mundra
17	EFC Logistics India	41	Seabird CFS, Hazira
18	Empezar Logistics CFS	42	Seabird CFS, Mundra
19	Gateway Distriparks CFS, Navi Mumbai	43	Seabird CFS, Navi Mumbai
20	Hind Terminal CFS, Hazira	44	Speedy Multimode CFS, JNPT
21	Hind Terminals Pvt. Ltd. CFS, Mundra	45	Take Care Logistics CFS
22	Honey Comb CFS, Mundra	46	TG Terminals CFS
23	Indev Logistics CFS, Panvel	47	TG Terminals CFS, Mundra
24	International Cargo Terminal CFS	48	Vaishno Logistics CFS, Navi Mumbai

List of ICD name used in ICD Performance Index

1	ACTL ICD, Faridabad
2	Adani Logistics Park ICD, Gurgaon
3	Albatross Inland Ports ICD, Dadri
4	Allcargo Logistics Park ICD, Dadri
5	APM Terminals ICD, Dadri
6	CMA CGM Logistics Park, Dadri
7	Gateway Rail Freight ICD, Gurgaon
8	GatewayRail Freight ICD, Pyala
9	Hind Terminals Logistics Park ICD, Palwal

List of CFS name used in Southern CFS Performance Index

1	A S Shipping Agencies CFS, Tiruvallur	19	Glovis India CFS, Kanchipuram
2	A.S.Shipping Agencies Pvt Ltd	20	Hari CFS
3	Adani CFS, Kattupalli Tiruvallur Tamil Nadu	21	Kailash Shipping Services CFS, Chennai
4	Allcargo Global Logistics CFS, Chennai	22	Kerry Indev Logistics ICD, Kanchipuram
5	ALS Tuticorin Terminal Private Limited	23	MIV CFS
6	Apm Terminals India CFS, Tiruvallur	24	Prompt Terminals (P) Ltd
7	Balmer Lawrie CFS, Chennai	25	Raja Agencies CFS
8	Calyx Container Terminal CFS, Chennai	26	Sanco Trans CFS, Chennai
9	Chola Logistiks Pvt Ltd	27	Sattva Cfs And Logistics CFS, Chennai
10	Concor CFS, Chennai	28	Sattva Hi-Tech And Conware CFS, Chennai
11	Continental Warehousing Corporation CFS (Nhava Seva), Chennai	29	Seabird CFS, Krishnapatnam
12	Continental Warehousing Corporation CFS (Nhava Seva), Tiruvallur	30	Sical CFS, Chennai Tiruvallur Tamil Nadu
13	Continental Warehousing Corporation Nhava Sheva Ltd.	31	St. John Freight Systems Ltd. - ICD Division
14	Diamond CFS Park	32	STP Services CFS, Chennai
15	Ennore Cargo Container Terminal CFS, Chennai	33	Sudharsan Logistics CFS, Chennai
16	Gateway Distripark CFS, Krishnapatnam	34	Thiru Rani Logistics CFS, Tiruvallur
17	Gateway Distriparks CFS, Chennai	35	Triway CFS, Chennai
18	GDKL CFS	36	Vilsons CFS

List of CFS name used in Eastern CFS Performance Index

1	A L Logistics CFS
2	Allcargo Logistics CFS
3	Balmer Lawrie CFS
4	Century Plyboards CFS, JJP
5	Century Plyboards CFS, Sonai
6	Gateway East India CFS
7	Phonex CFS
8	Ralson Petro Chemicals CFS
9	SICAL CFS
10	Sravan CFS-1
11	Sravan CFS-2
12	VCT CFS
13	VPL Integral CFS



THANK YOU