

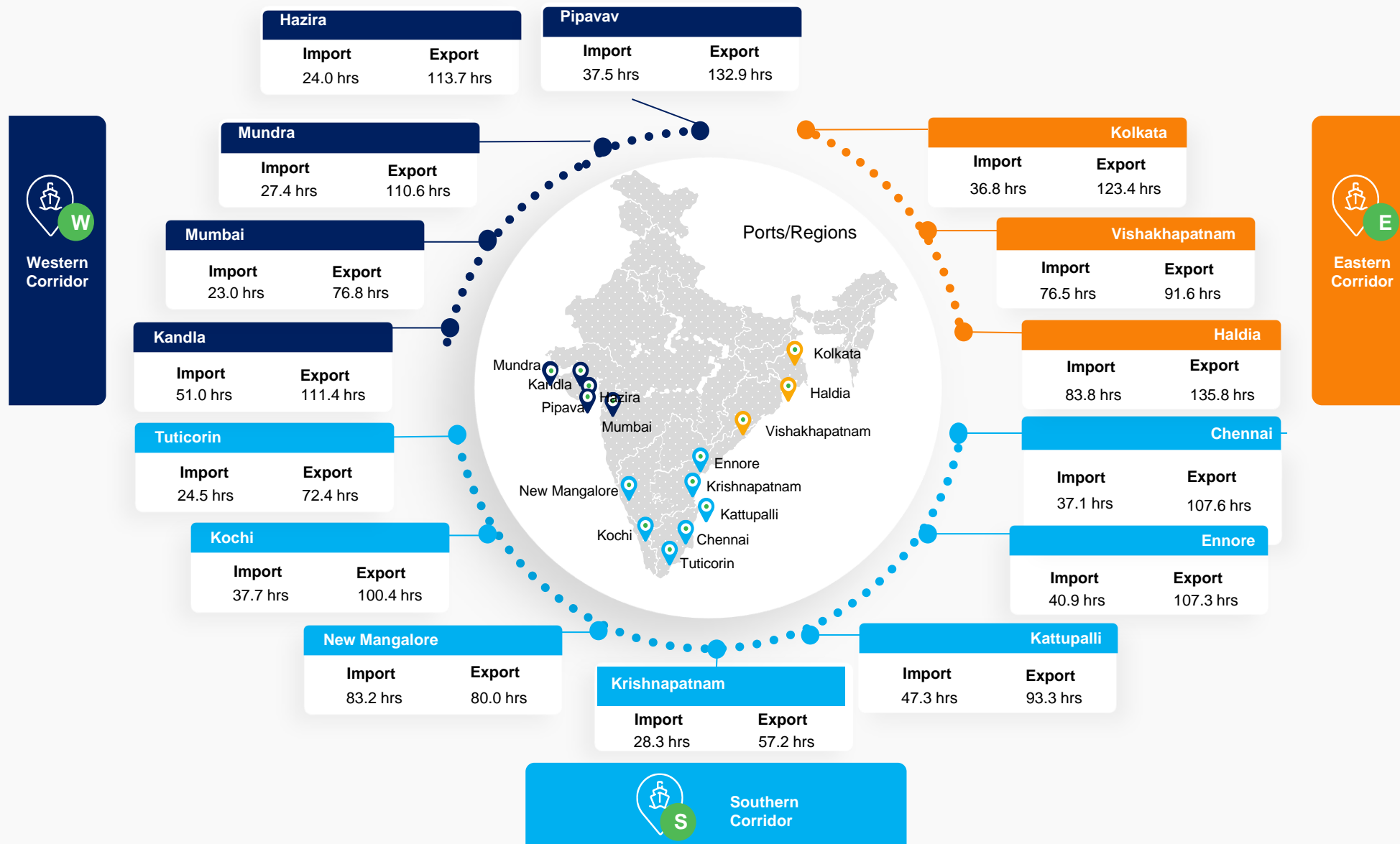


# Logistics Databank Analytics Report

AMJ 2022



# PAN INDIA Performance Snapshot: AMJ 2022 (Dwell Time)



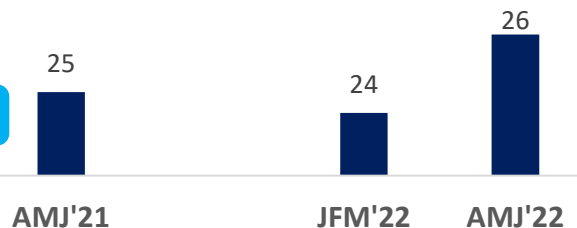
# Port Dwell Time Performance – Western Corridor

## Import Cycle – Dwell Time Performance – Western Corridor (in hrs)

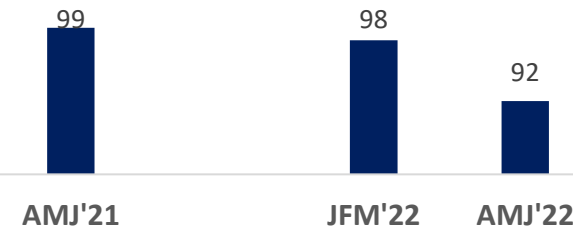
### Western Corridor



Import



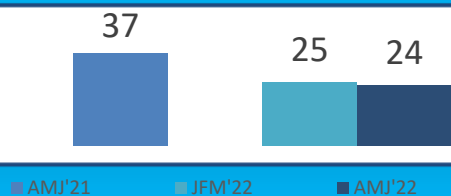
Export



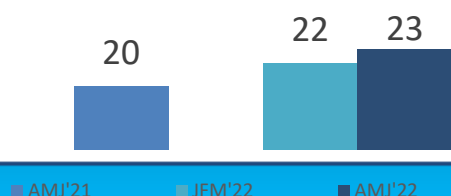
### Import Port - Wise



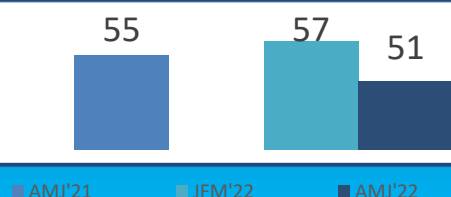
Hazira



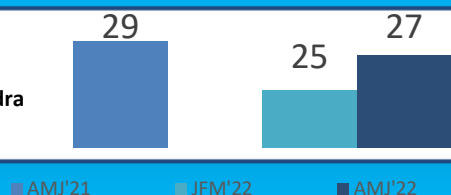
JNPA



Kandla



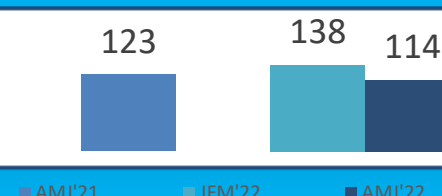
Mundra



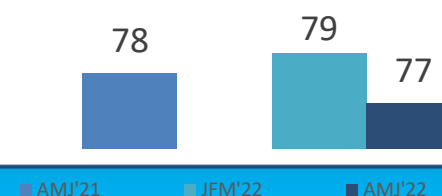
### Export Port - Wise



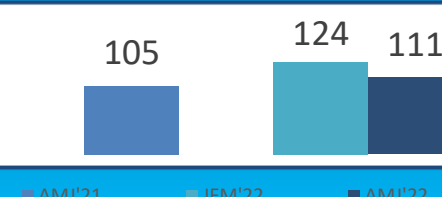
Hazira



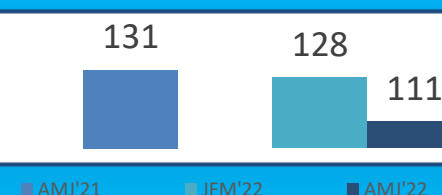
JNPA



Kandla



Mundra



# Port Dwell Time Performance – Southern Corridor

## Import Cycle – Dwell Time Performance – Southern Corridor (in hrs)

### Western Corridor



Import



AMJ'21

42

JFM'22

37

AMJ'22

Export

84

OND'21

98

JFM'22

96

AMJ'22

Kochi



AMJ'21



JFM'22



AMJ'22

New Mangalore

104

AMJ'21

77

JFM'22

83

AMJ'22

Ennore



AMJ'21



JFM'22

41

AMJ'22

Chennai

48

AMJ'21

48

JFM'22

37

AMJ'22

Kattupali

63

AMJ'21

54

JFM'22

47

AMJ'22

Tuticorin

23

AMJ'21

20

JFM'22

25

AMJ'22

### Export Port - Wise



Kochi

92

AMJ'21

114

JFM'22

100

AMJ'22

New Mangalore

125

AMJ'21

135

JFM'22

80

AMJ'22

Ennore

100

AMJ'21

106

JFM'22

107

AMJ'22

Chennai

87

AMJ'21

99

JFM'22

108

AMJ'22

Kattupali

95

AMJ'21

94

JFM'22

93

AMJ'22

Tuticorin

57

AMJ'21

85

JFM'22

72

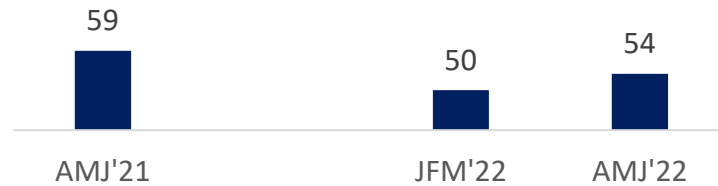
AMJ'22

# Port Dwell Time Performance – Eastern Corridor

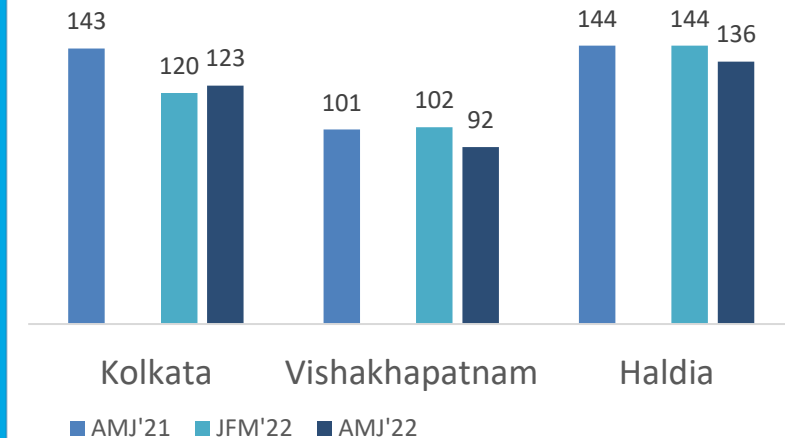
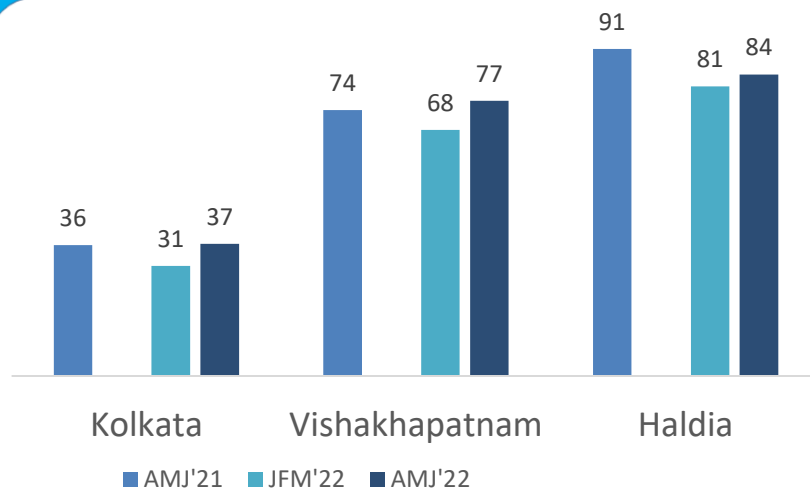
## Import Cycle (in hrs)

## Export Cycle (in hrs)

### Eastern Corridor











### Port - Wise



## Western Corridor

- The Overall container handling performance in Western Corridor in Import Cycle has deteriorated by 6.2% from last quarter and 4.5% from last year & Export Cycle improved by 5.9% from last quarter and 7.1% from last year.
- The container handling performance at CFS has improved by 1.0% from last quarter and 6.8% from last year. Also, ICD performance has improved by 0.8% from last quarter and 9.8% from last year.

Month	Import cycle – Dwell Time	Export cycle – Dwell Time	CFS Dwell Time	ICD Dwell Time
AMJ'22	25.7 hrs 	92.0 hrs 	86.4 hrs 	119.5 hrs 
JFM'22	24.2 hrs	97.8 hrs	87.3 hrs	120.5 hrs
AMJ'21	24.6 hrs 	99.0 hrs 	92.7 hrs 	132.5 hrs 




## Southern Corridor

- The Overall container handling performance in Southern Corridor in Import Cycle has improved by 11.6% from last quarter and 15.4% from last year & in Export Cycle has improved by 1.4% from last quarter and deteriorated by 14.8% from last year.
- The container handling performance at CFS has deteriorated by 3.4% from last quarter and improved by 5.8% from last year.

Month	Import cycle – Dwell Time	Export cycle – Dwell Time	CFS Dwell Time
AMJ'22	36.7 hrs 	96.2 hrs 	105.0 hrs 
JFM'22	41.5 hrs	97.6 hrs	101.5 hrs
AMJ'21	43.4 hrs 	83.8 hrs 	111.5 hrs 

## Eastern Corridor

- The Overall container handling performance in Eastern Corridor for Import Cycle has deteriorated by 8.0% from last quarter and improved by 9.4% from last year & Export Cycle has improved by 5.1% from last quarter and 11.3% from last year.
- The container handling performance at CFS has improved by 1.0% from last quarter and 6.8% from last year.

Month	Import Cycle – Dwell Time	Export Cycle – Dwell Time	CFS Dwell Time
AMJ'22	53.7 hrs 	106.9 hrs 	86.4 hrs 
JFM'22	49.7 hrs	112.6 hrs	87.3 hrs
AMJ'21	59.3 hrs 	120.5 hrs 	92.7 hrs 





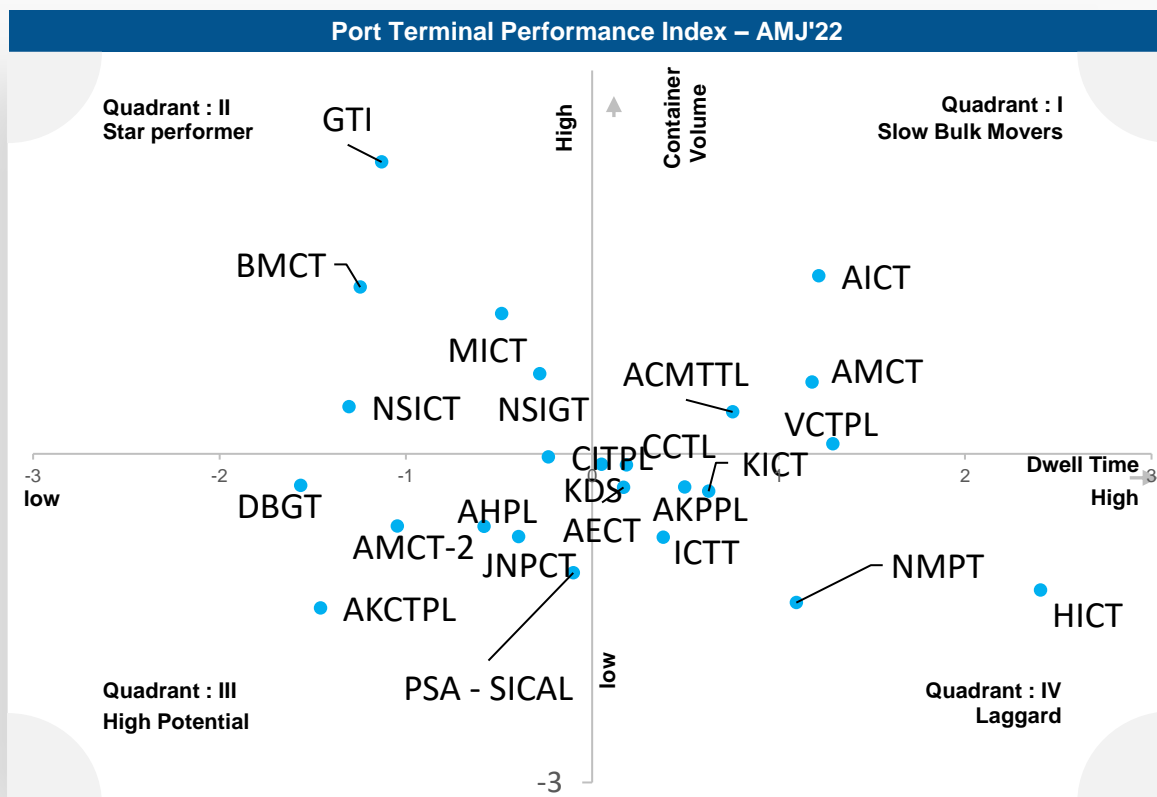
# Port Performance

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# Pan India - Port Performance Benchmarking & Performance Index

## Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Pan India



Performance benchmarking for Port Terminals covered under LDB project for AMJ'22

Top Performing Terminal
<b>Gateway Terminals India (GTI)</b>
AMJ'22
43.5 Hrs.
Low Performing Terminal
<b>Haldia International Container Terminal (HICT)</b>
AMJ'22
104.9

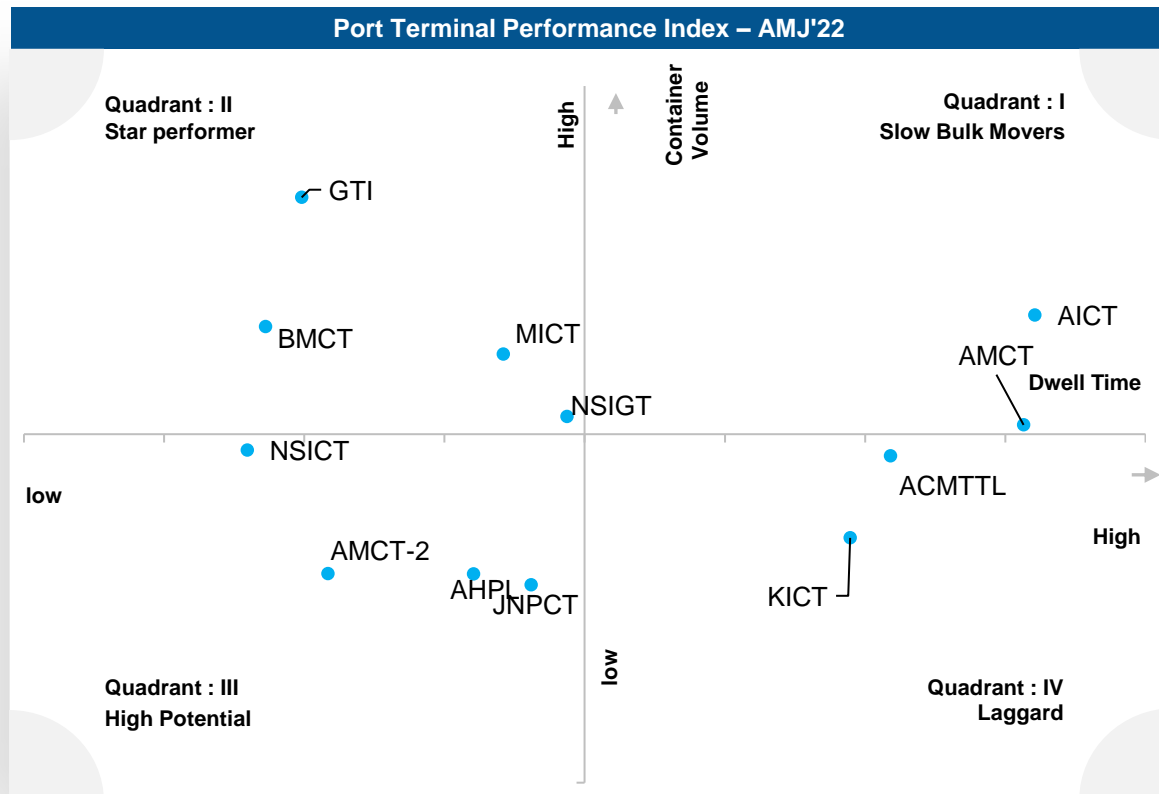
Note: The performance benchmarking is based on performance index

Performance Index - Summary	
In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume	
<b>Star Performer</b>	<b>Slow Bulk Movers</b>
Consist of entities which have catered relatively high container volume in lower dwell time	Consist of entities which have catered higher container volume in higher dwell time
<b>High Potential</b>	<b>Laggard</b>
Consist of entities which have catered relatively lower container volume in lower dwell time	Consist of entities which have catered relatively lower container volume at higher dwell time



## Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Western Region



Performance benchmarking for Port Terminals covered under LDB project for AMJ'22

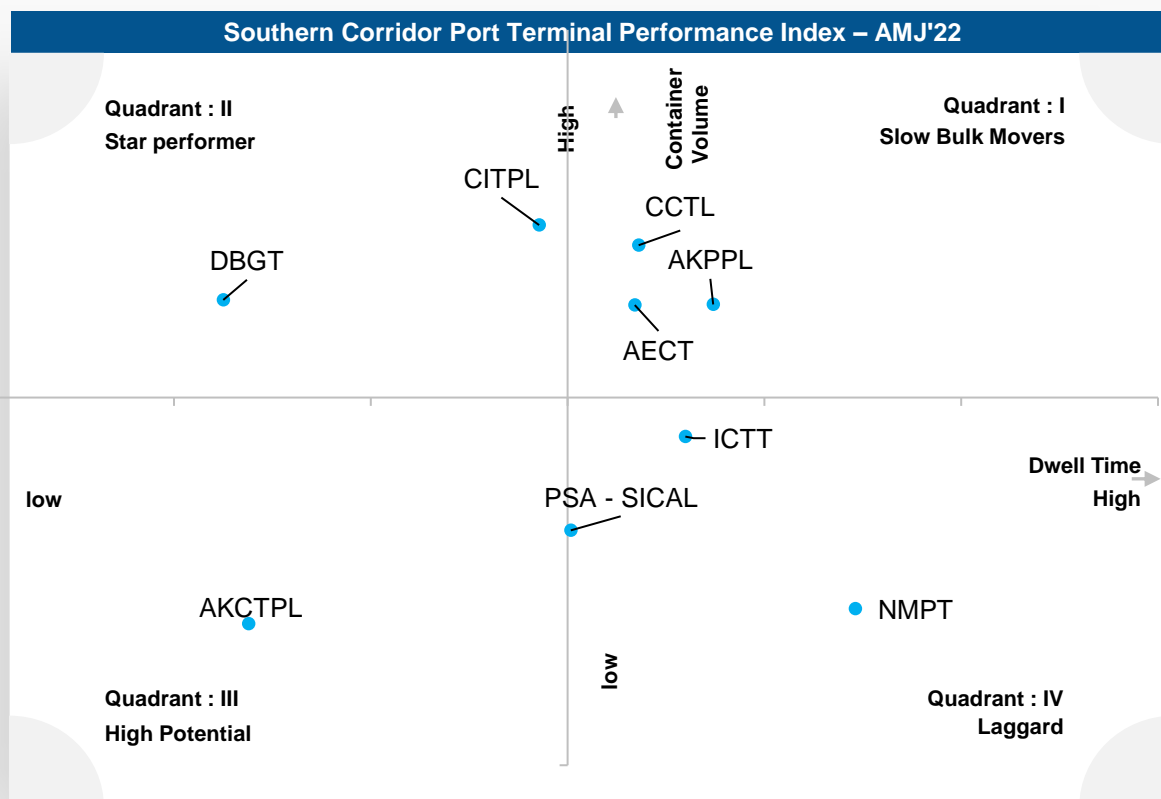
Top Performing Terminal
Gateway Terminals India (GTI)
AMJ'22
43.5 Hrs.
Low Performing Terminal
Adani CMA Mundra Terminal (ACMTPL)
AMJ'22
76.2

Note: The performance benchmarking is based on performance index

Performance Index - Summary	
In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume	
<b>Star Performer</b> Consist of entities which have catered relatively high container volume in lower dwell time	<b>Slow Bulk Movers</b> Consist of entities which have catered higher container volume in higher dwell time
<b>High Potential</b> Consist of entities which have catered relatively lower container volume in lower dwell time	<b>Laggard</b> Consist of entities which have catered relatively lower container volume at higher dwell time

## Performance Benchmarking – Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Southern Region



Performance benchmarking for Port Terminals covered under LDB project for AMJ'22

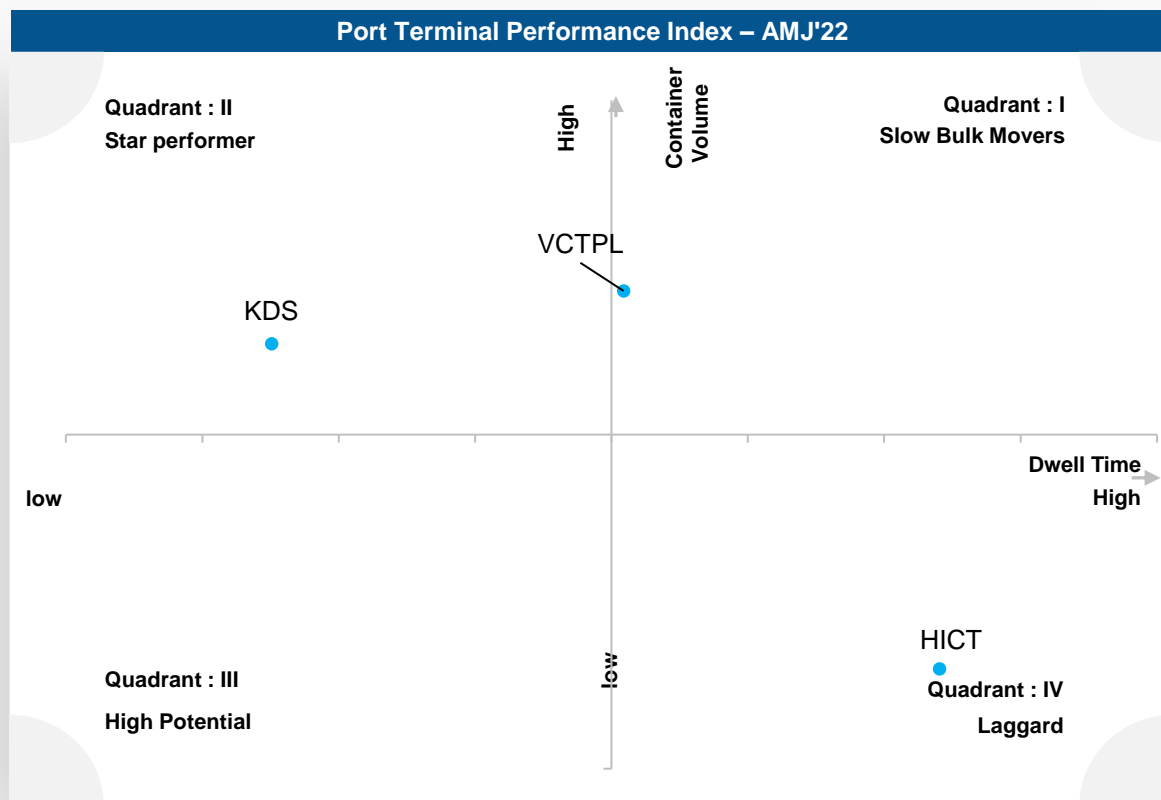
Top Performing Terminal
<b>Chennai International Terminals Pvt Ltd (CITPL)</b>
AMJ'22
59.0 Hrs.
Low Performing Terminal
<b>New Mangalore Port Trust</b>
AMJ'22
82.1

Note: The performance benchmarking is based on performance index

Performance Index - Summary	
In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume	
<b>Star Performer</b> Consist of entities which have catered relatively high container volume in lower dwell time	<b>Slow Bulk Movers</b> Consist of entities which have catered higher container volume in higher dwell time
<b>High Potential</b> Consist of entities which have catered relatively lower container volume in lower dwell time	<b>Laggard</b> Consist of entities which have catered relatively lower container volume at higher dwell time

## Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Eastern Region



Performance benchmarking for Port Terminals covered under LDB project for AMJ'22

Top Performing Terminal
<b>Kolkata Dock System (KDS) , Kolkata Port</b>
AMJ'22
63.97 Hrs.
Low Performing Terminal
<b>Haldia International Container Terminal (HICT)</b>
AMJ'22
104.9

Note: The performance benchmarking is based on performance index

Performance Index - Summary	
In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume	
<b>Star Performer</b> Consist of entities which have catered relatively high container volume in lower dwell time	<b>Slow Bulk Movers</b> Consist of entities which have catered higher container volume in higher dwell time
<b>High Potential</b> Consist of entities which have catered relatively lower container volume in lower dwell time	<b>Laggard</b> Consist of entities which have catered relatively lower container volume at higher dwell time



# Annexure





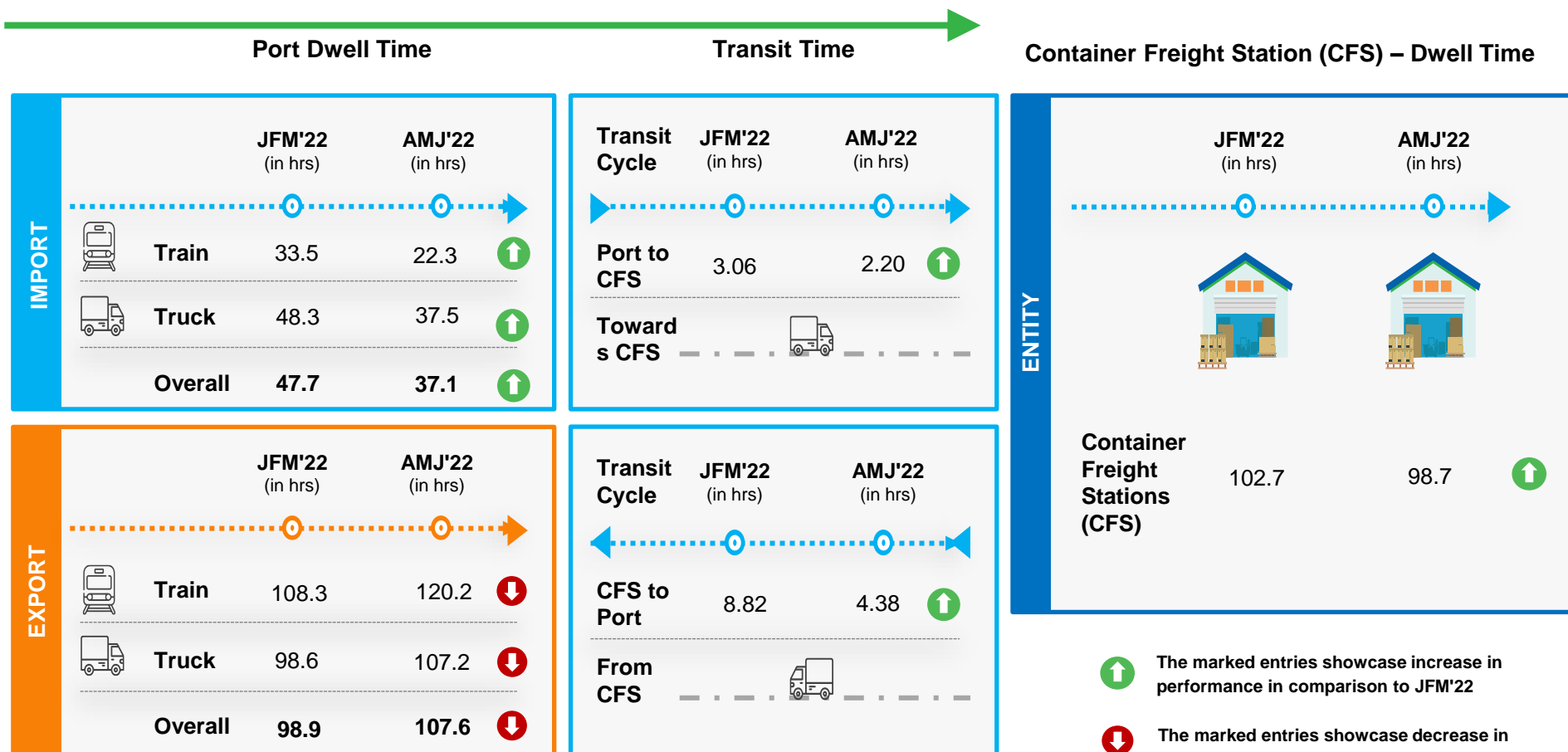
# Individual Terminal Performance In Southern Corridor

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# Chennai Port Terminals: Container Transportation

## Container Lifecycle (Import Cycle)



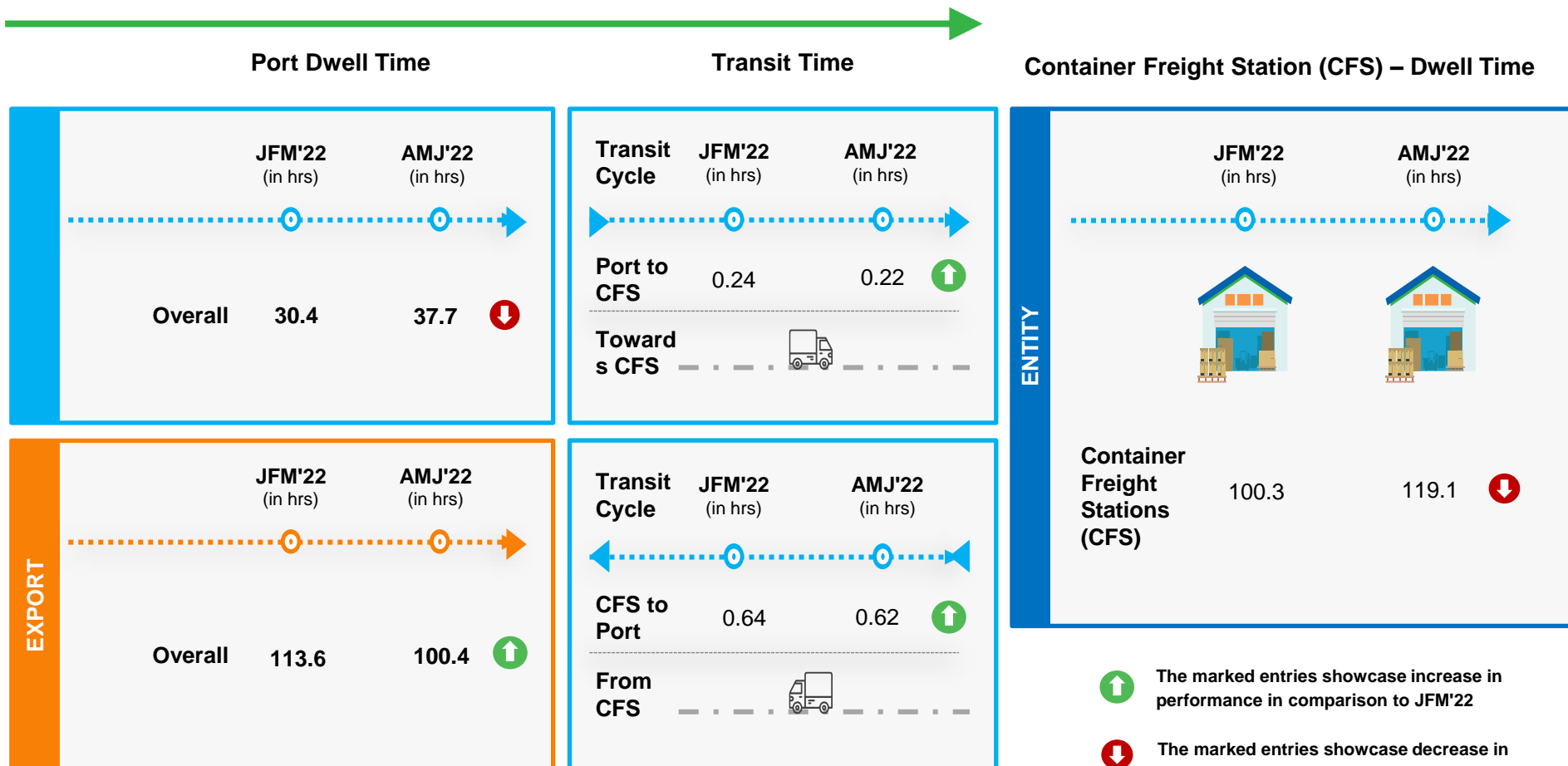
## Container Lifecycle (Export Cycle)



- ↑ The marked entries showcase increase in performance in comparison to JFM'22
- ↓ The marked entries showcase decrease in performance in comparison to JFM'22

# Kochi Port Terminal: Container Transportation

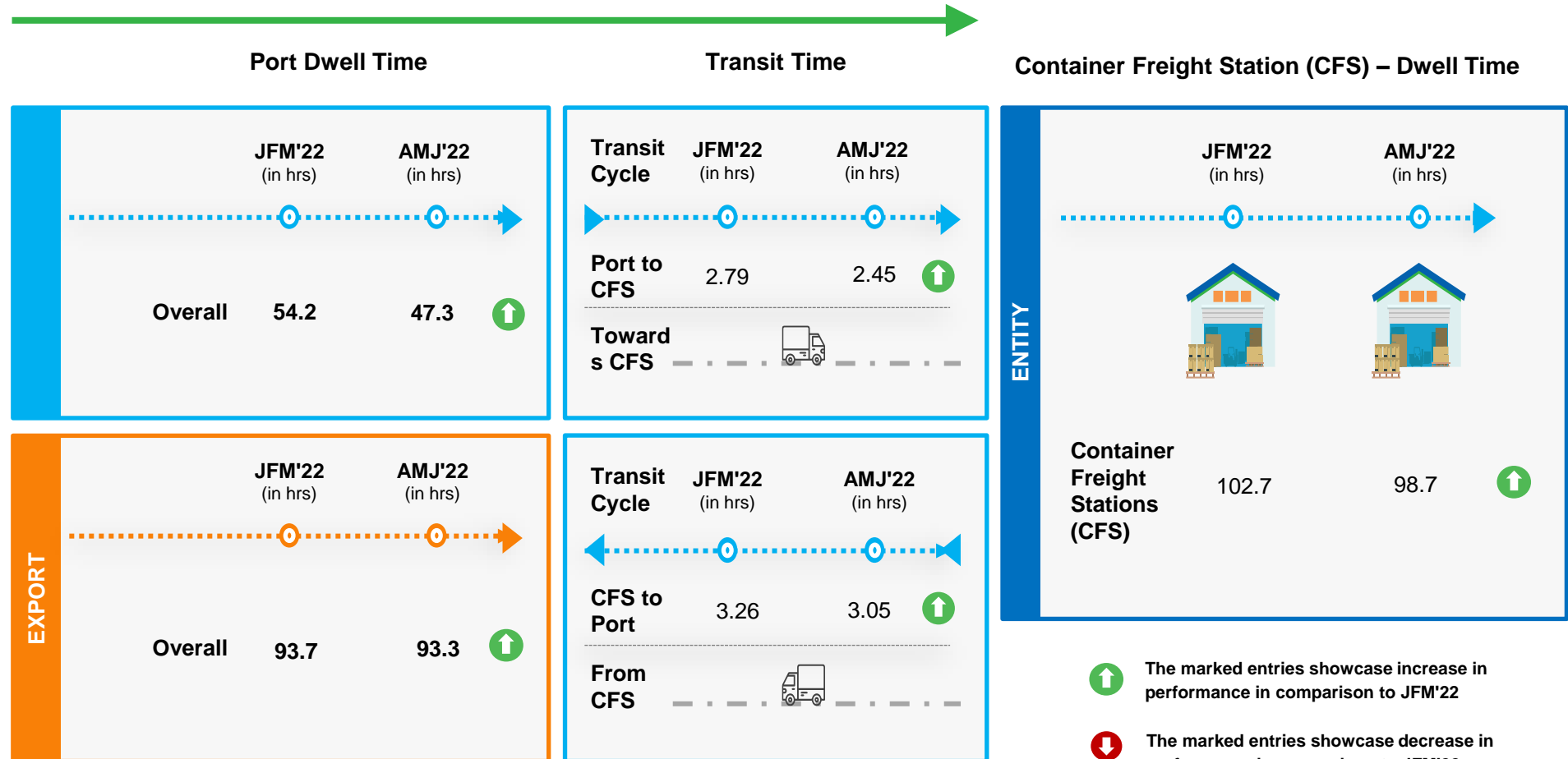
## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

# Kattupalli Port Terminal: Container Transportation

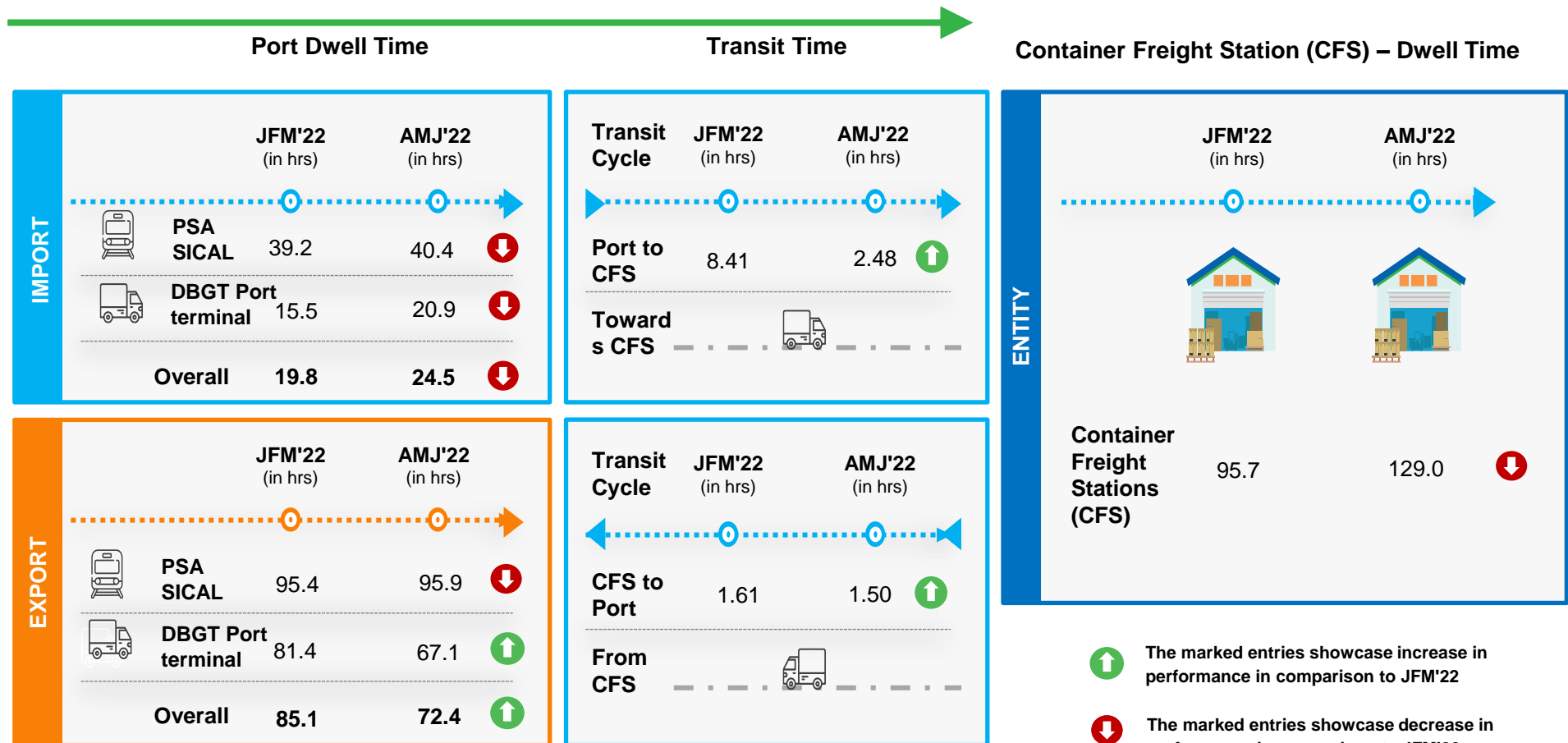
## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

# Tuticorin Port Terminal: Container Transportation

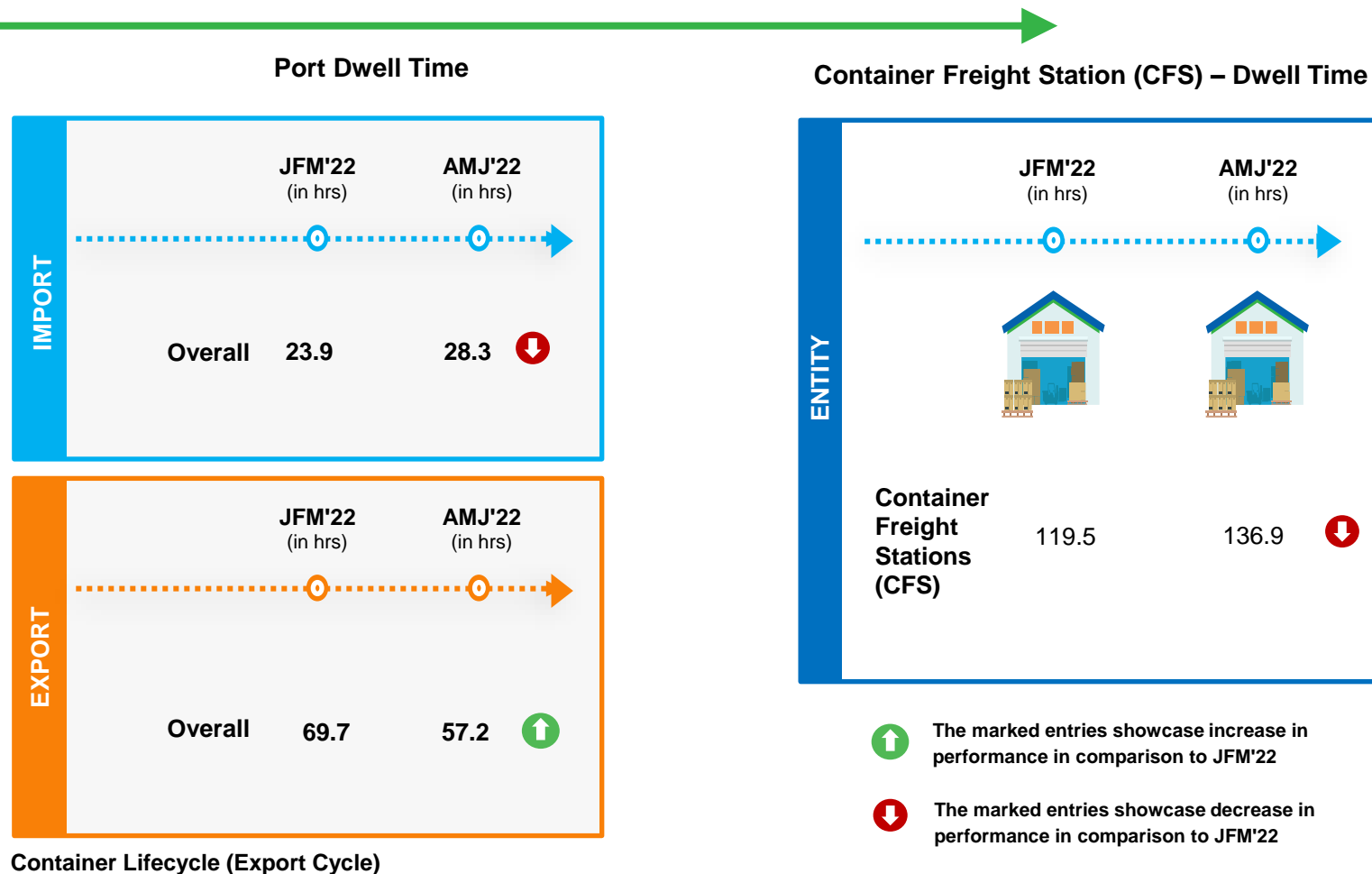
## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

# Krishnapatnam Port Terminal: Container Transportation

## Container Lifecycle (Import Cycle)





## Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		JFM'22 (in hrs)	AMJ'22 (in hrs)	
	<b>Train</b>	28.1	22.3	↑
	<b>Truck</b>	48.8	37.5	↑
	<b>Overall</b>	<b>48.1</b>	<b>40.9</b>	↑

EXPORT		JFM'22 (in hrs)	AMJ'22 (in hrs)	
	<b>Train</b>	87.4	120.2	↓
	<b>Truck</b>	106.9	107.2	↓
	<b>Overall</b>	<b>106.0</b>	<b>107.3</b>	↓

## Container Lifecycle (Export Cycle)

## Container Freight Stations(CFS)– Dwell Time

ENTITY		JFM'22 (in hrs)	AMJ'22 (in hrs)	
	<b>Container Freight Stations (CFS)</b>	102.7	98.7	↑



The marked entries showcase increase in performance in comparison to JFM'22



The marked entries showcase decrease in performance in comparison to JFM'22

## Port Dwell Time



The marked entries showcase increase in performance in comparison to JFM'22



The marked entries showcase decrease in performance in comparison to JFM'22

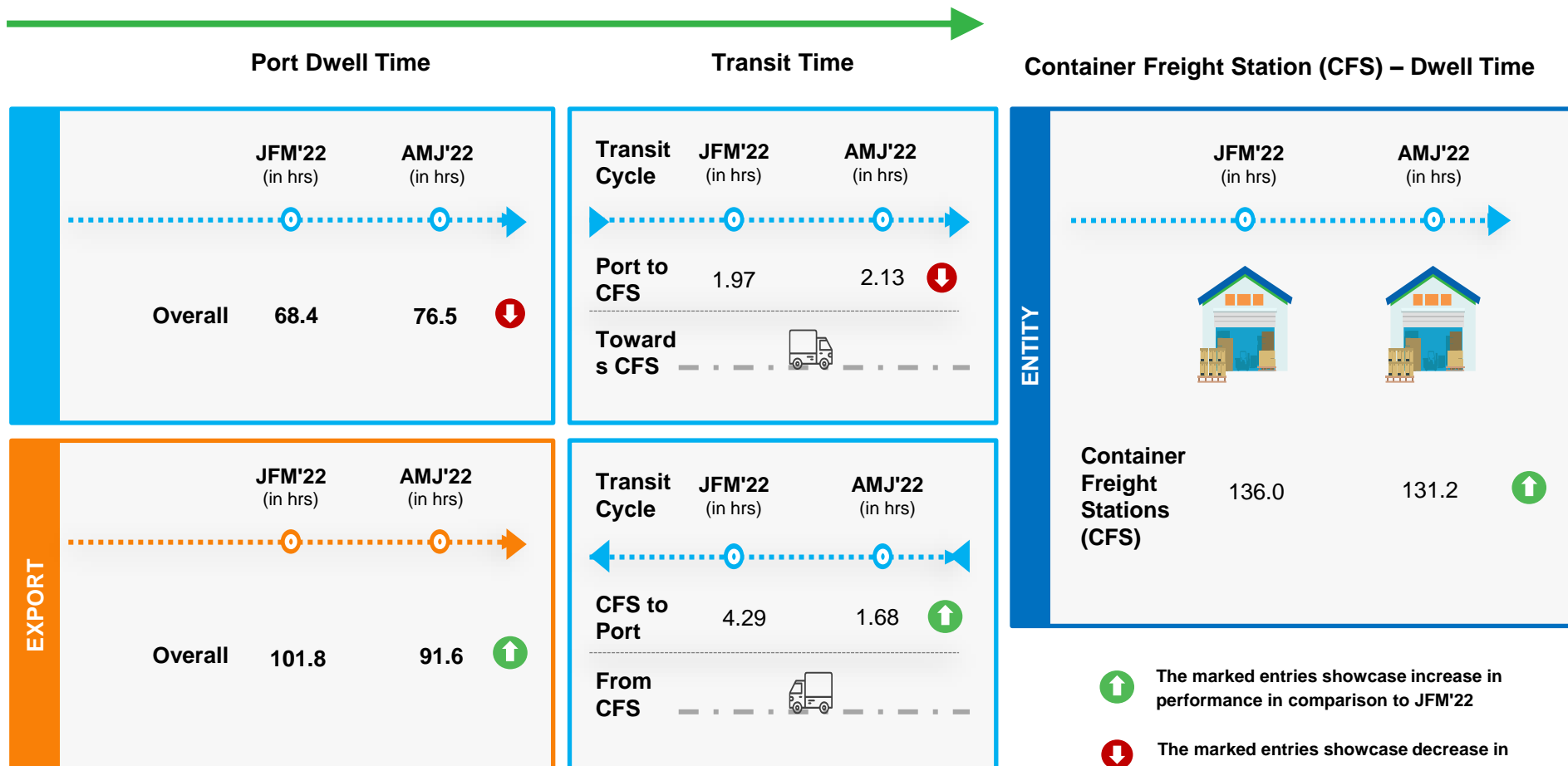


# Individual Terminal Performance In Eastern Corridor



# Vishakhapatnam Port Terminal: Container Transportation

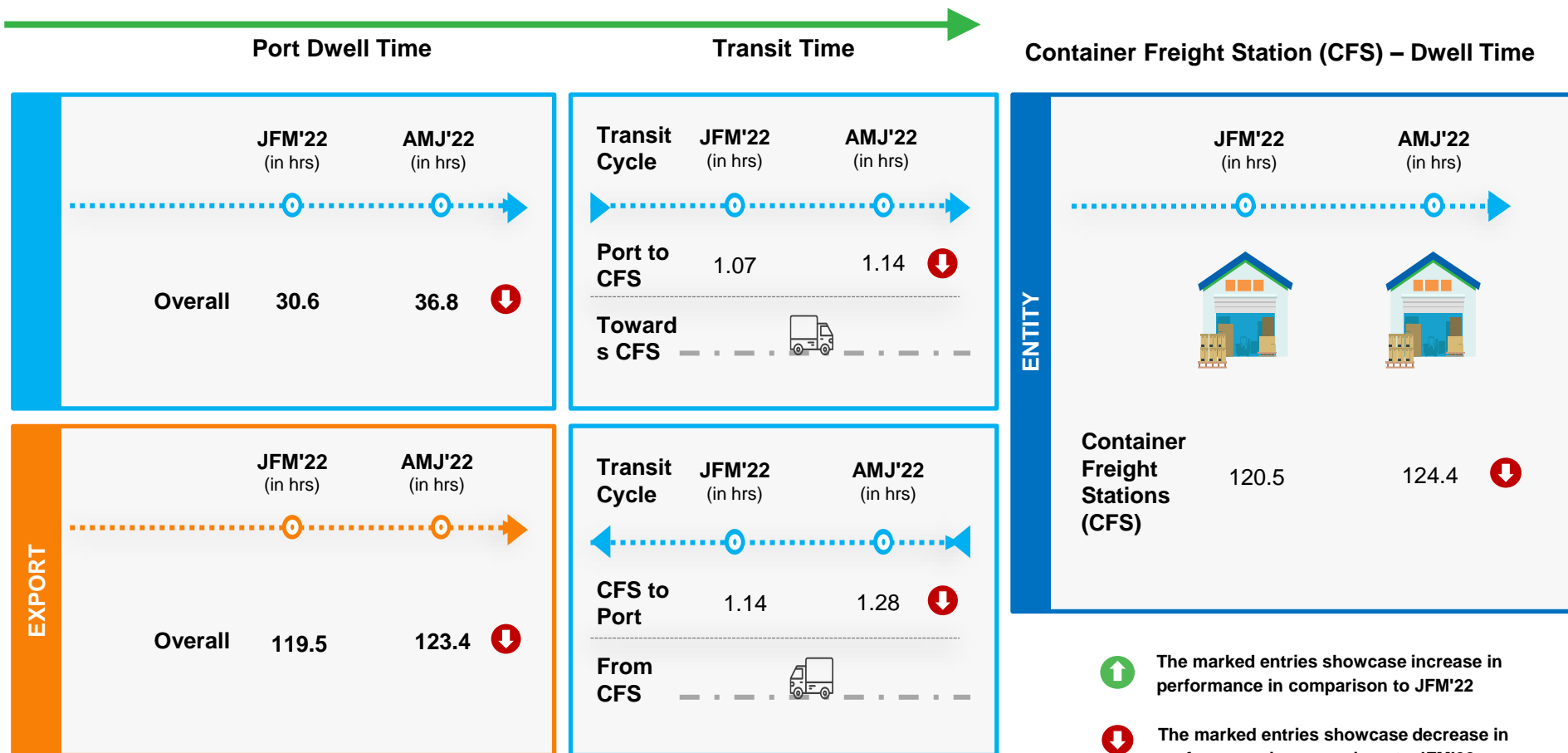
## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

# Kolkata Port Terminal: Container Transportation

## Container Lifecycle (Import Cycle)

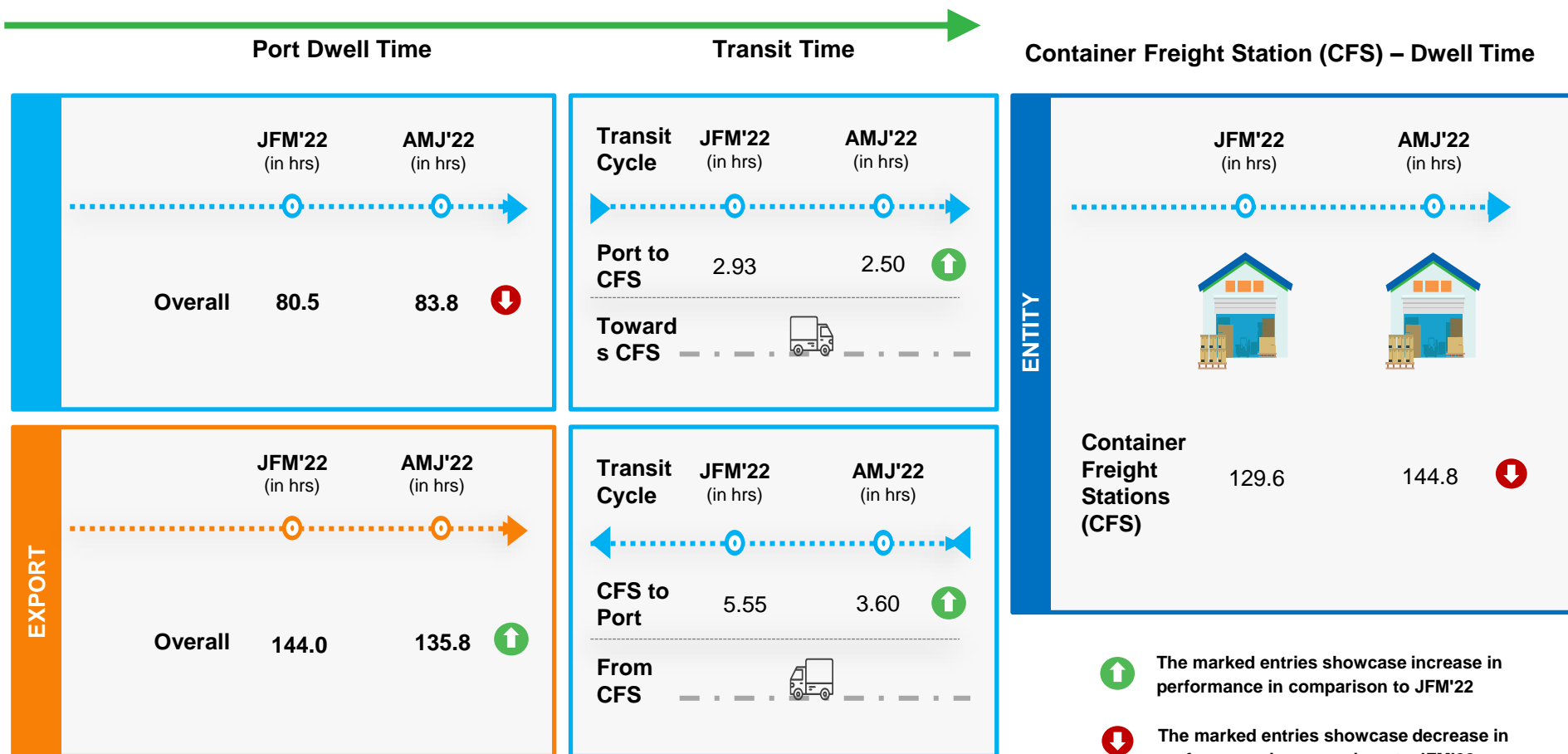


## Container Lifecycle (Export Cycle)



# Haldia Port Terminal: Container Transportation

## Container Lifecycle (Import Cycle)



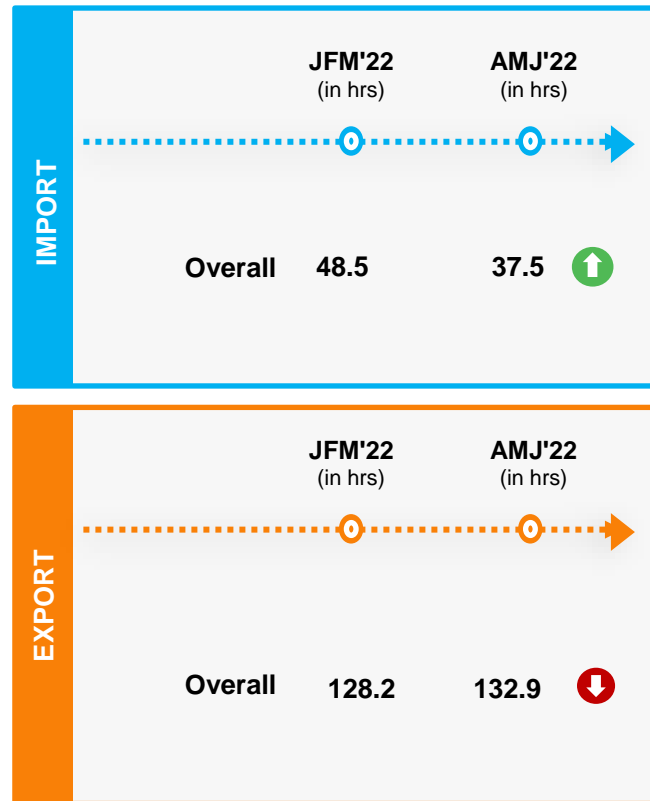
## Container Lifecycle (Export Cycle)



# Individual Terminal Performance In Western Corridor

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## Port Dwell Time



The marked entries showcase increase in performance in comparison to JFM'22



The marked entries showcase decrease in performance in comparison to JFM'22

## Port Dwell Time



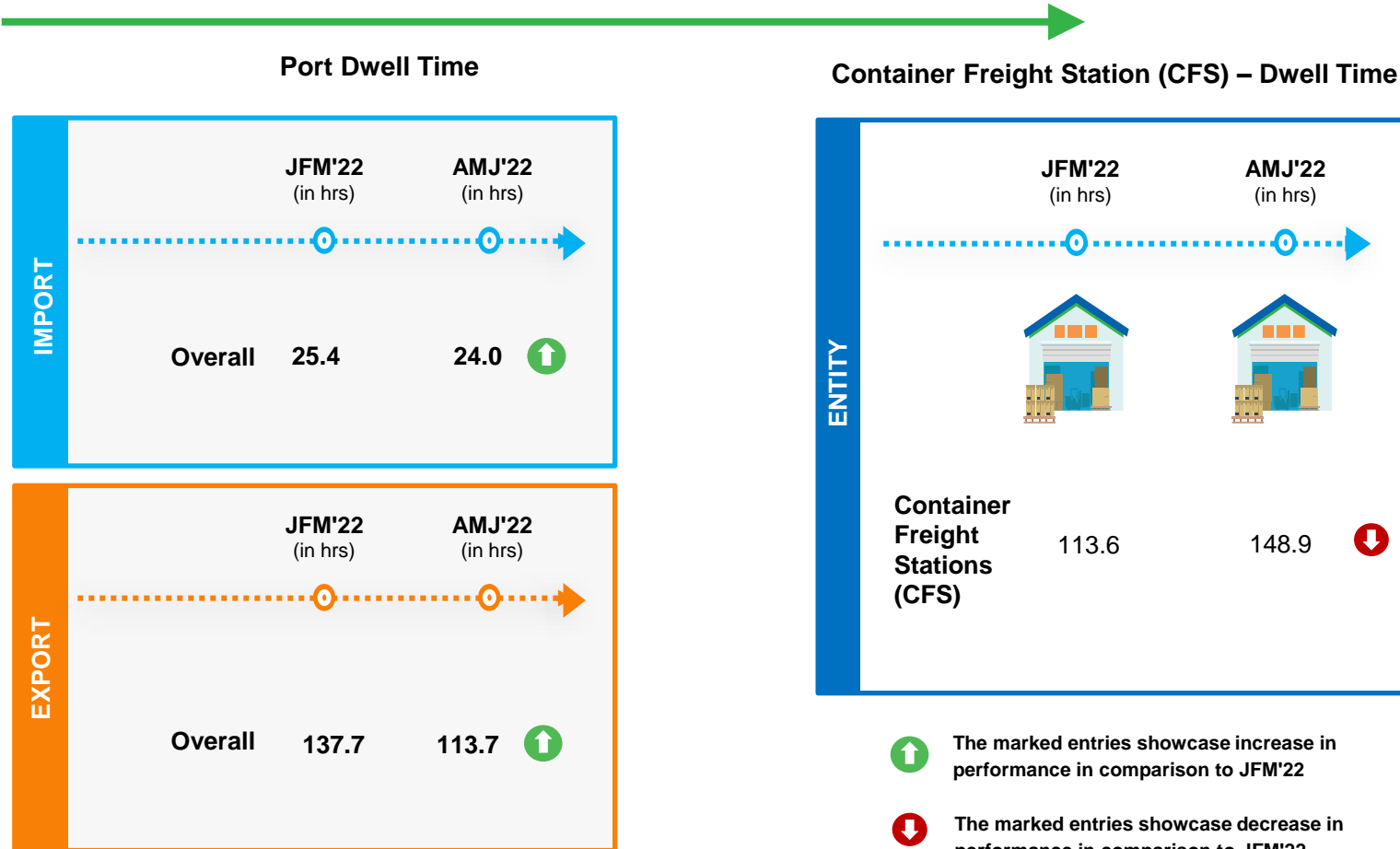
The marked entries showcase increase in performance in comparison to JFM'22



The marked entries showcase decrease in performance in comparison to JFM'22

# Hazira Port Terminal: Container Transportation

## Container Lifecycle (Import Cycle)

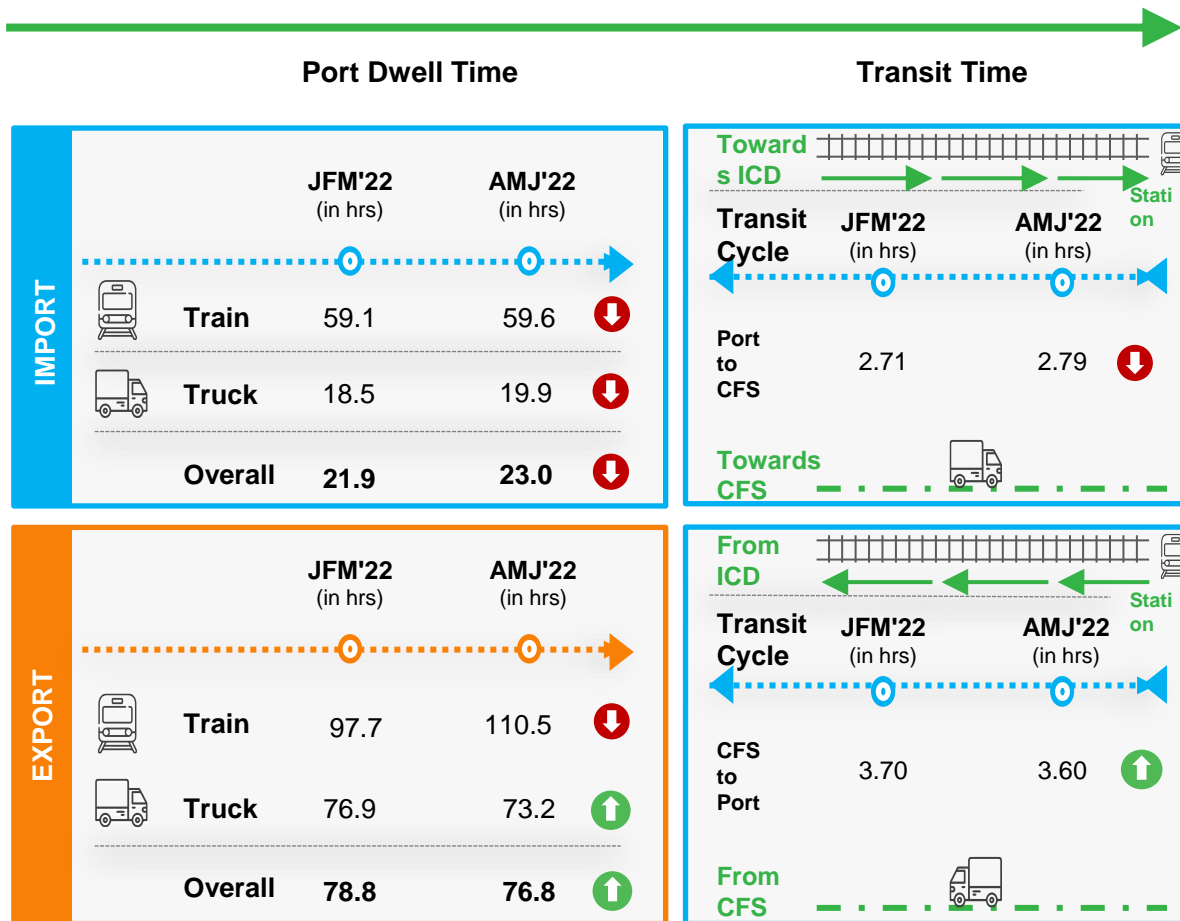


## Container Lifecycle (Export Cycle)

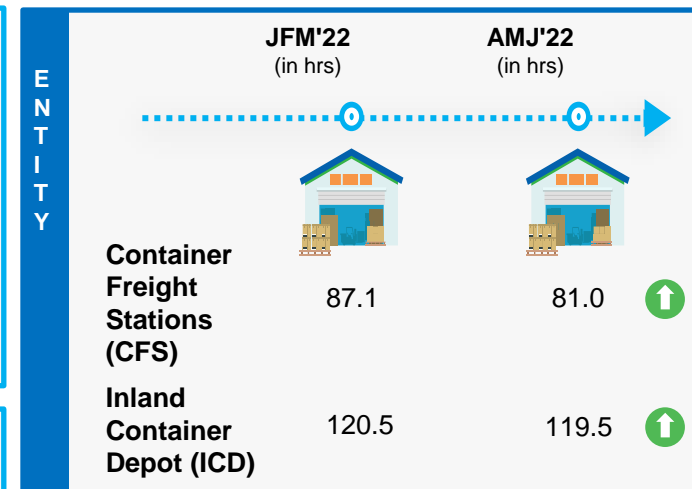


# Container Transportation- JNPA Port Terminals

## Container Lifecycle (Import Cycle)



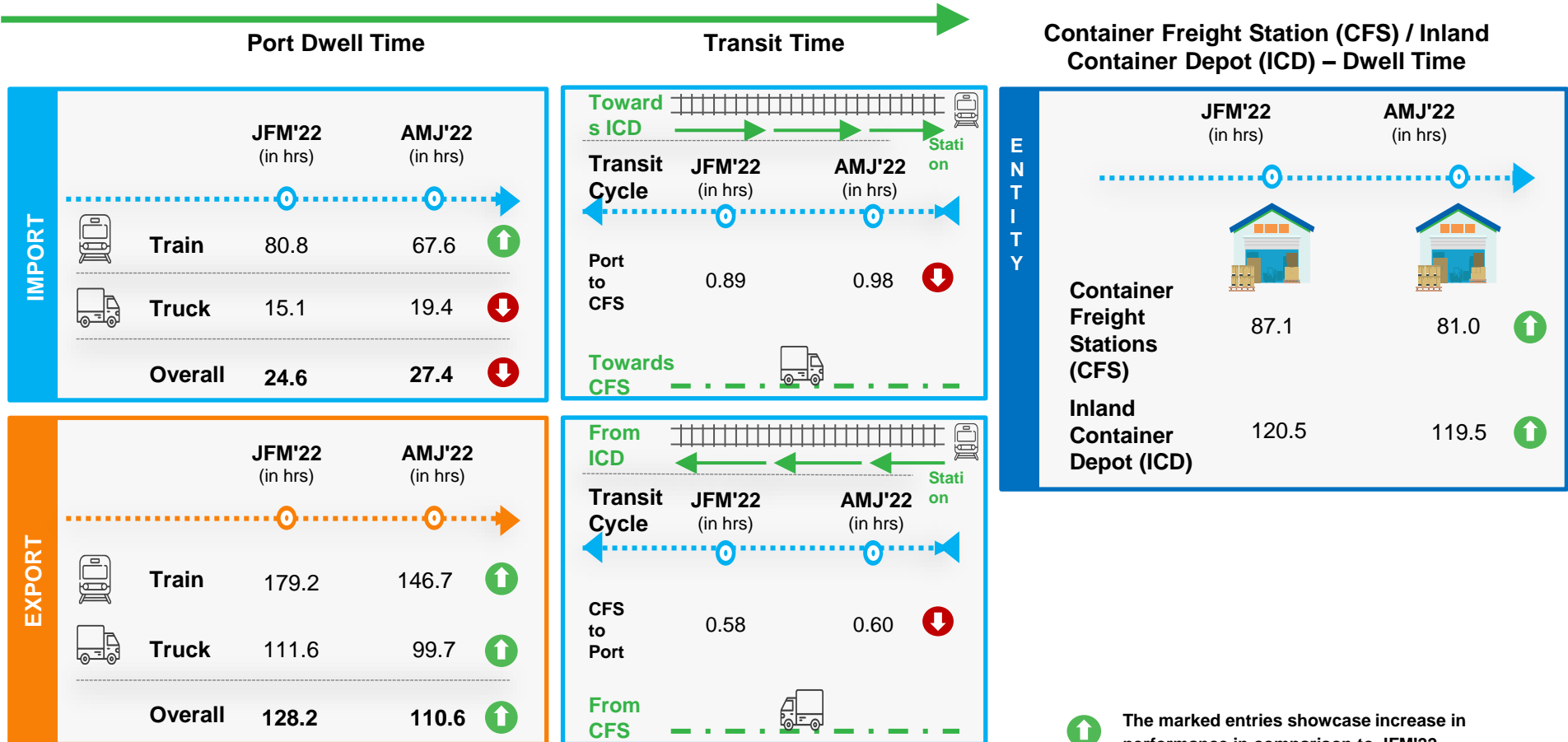
## Container Freight Station (CFS) / Inland Container Depot (ICD) – Dwell Time



## Container Lifecycle (Export Cycle)

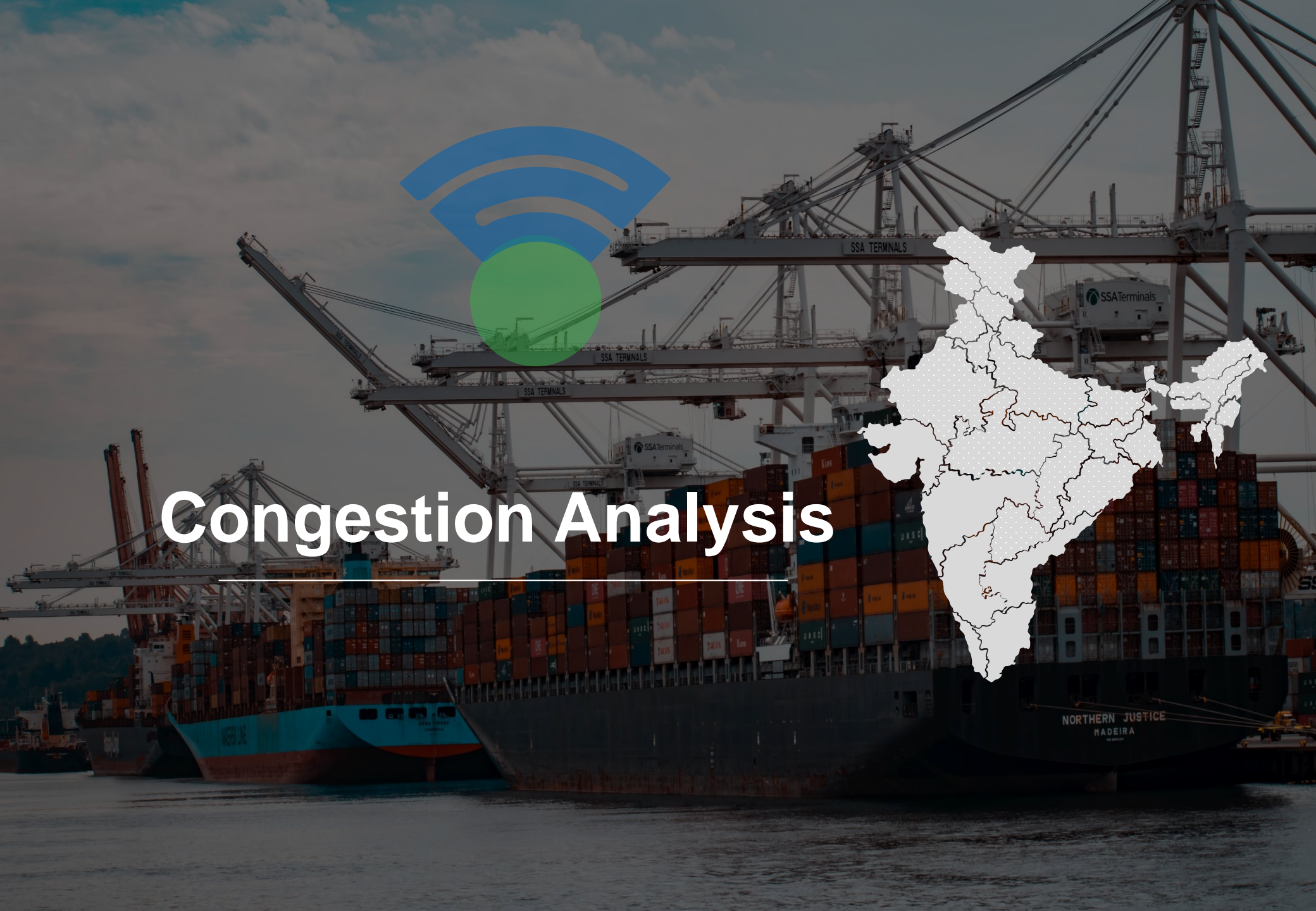
- ↑ The marked entries showcase increase in performance in comparison to JFM'22
- ↓ The marked entries showcase decrease in performance in comparison to JFM'22

## Container Lifecycle (Import Cycle)

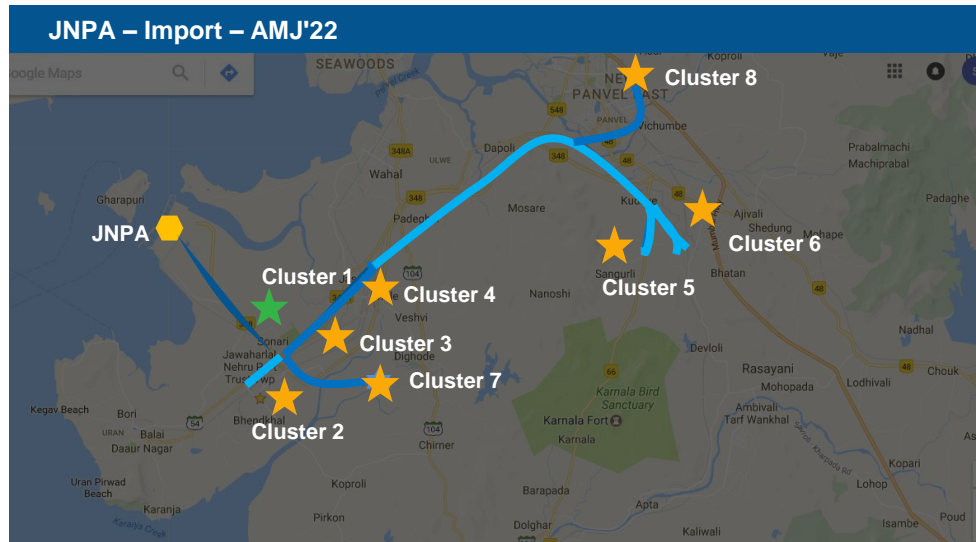


## Container Lifecycle (Export Cycle)

# Congestion Analysis



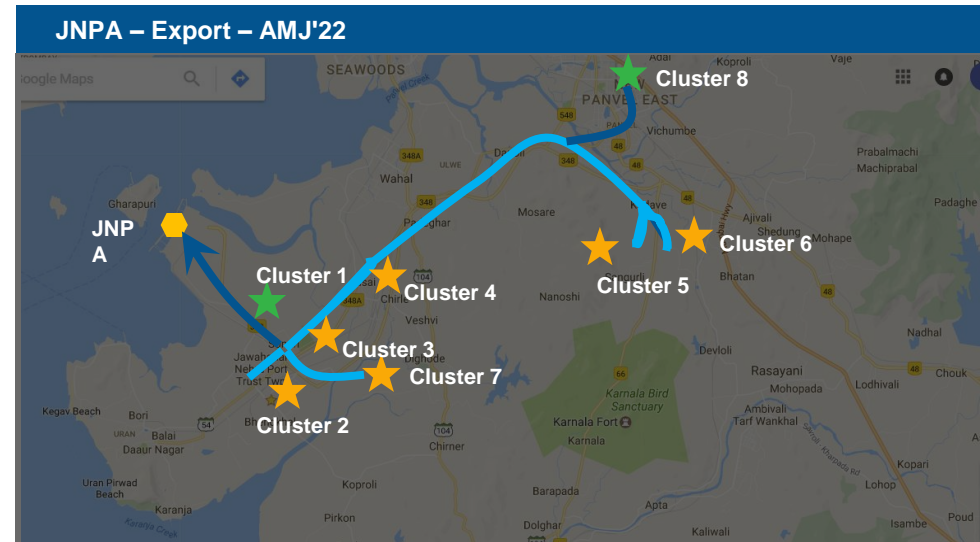
# JNPA Region: Congestion Analysis



Clusters with bottleneck	
Cluster 1	JNPA area
Clusters without bottleneck	
Cluster 2	Bhendkhal area, khopate road
Cluster 3	Sonari area, JNPA road
Cluster 4	Chirle area, JNPA road
Cluster 5	Plaspa area, coach kanyakumari highway
Cluster 6	Salva apta rd area, bangalore highway
Cluster 7	Patilpada area, khopate JNPA road
Cluster 8	Taloja, navi mumbai

**Legends**

- High Congestion
- Medium Congestion
- Low Congestion
- Cluster with bottleneck
- Cluster without bottleneck



Clusters with bottleneck	
Cluster 1	JNPA area
Cluster 8	Taloja, navi mumbai
Clusters without bottleneck	
Cluster 2	Bhendkhal area, khopate road
Cluster 3	Sonari area, JNPA road
Cluster 4	Chirle area, JNPA road
Cluster 5	Plaspa area, coach kanyakumari highway
Cluster 6	Salva apta rd area, bangalore highway
Cluster 7	Patilpada area, khopate JNPA road



# Mundra Region: Congestion Analysis



Clusters with bottleneck	
Clusters without bottleneck	
Cluster 1	APSEZ area
Cluster 2	Hind circle
Cluster 3	Motakapaya



Clusters with bottleneck	
Clusters without bottleneck	
Cluster 1	APSEZ area
Cluster 2	Hind circle
Cluster 3	Motakapaya

## Legends

High Congestion

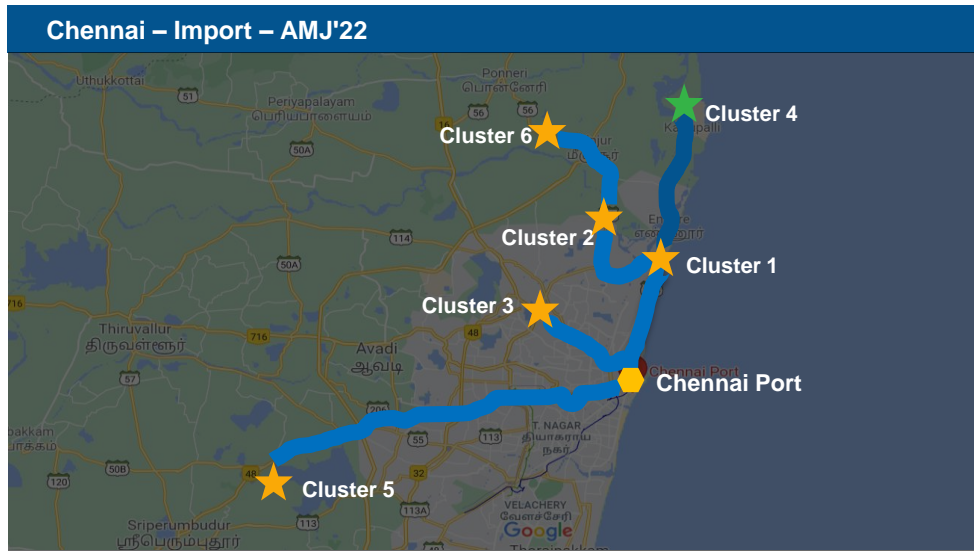
Medium Congestion

Low Congestion

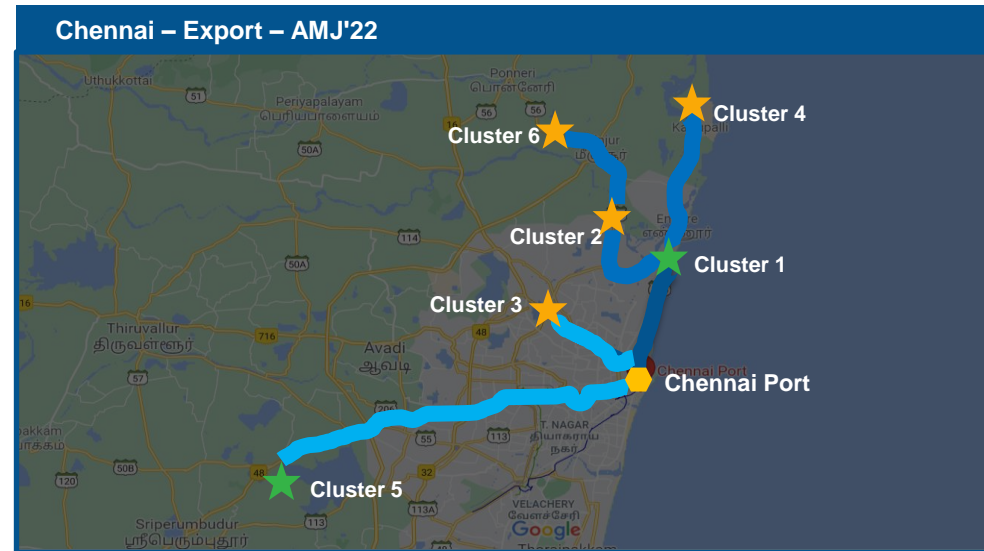
★ Cluster with bottleneck

★ Cluster without bottleneck

# Chennai Region: Congestion Analysis



Clusters with bottleneck	
Cluster 4	Kattupalli port bound area
Clusters without bottleneck	
Cluster 1	Chennai port bound area
Cluster 2	Ennore port bound area
Cluster 3	Chennai central area
Cluster 5	Chennai automotive industry area (Irungatukottai)
Cluster 6	Thiruvallur Outer city bound area

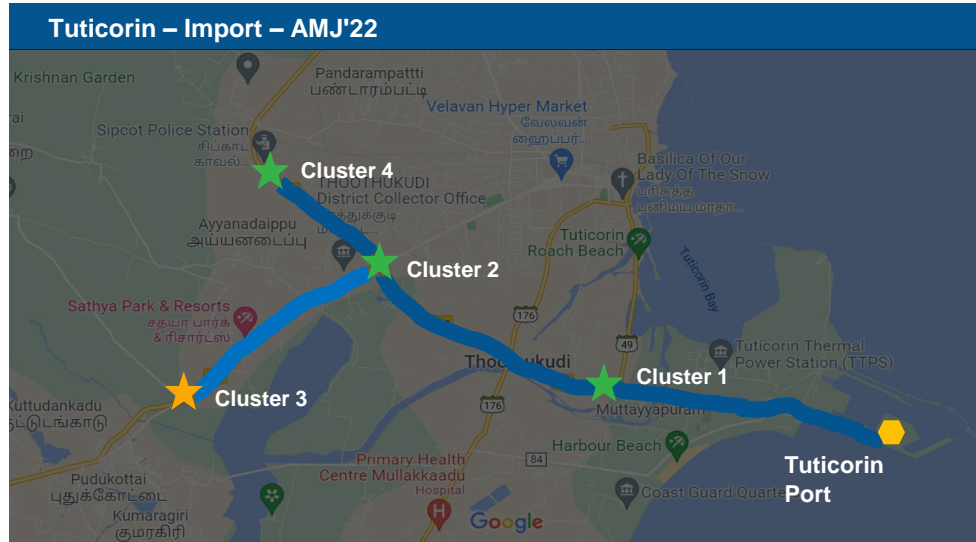


Clusters with bottleneck	
Cluster 1	Chennai port bound area
Cluster 5	Chennai automotive industry area (Irungatukottai)
Clusters without bottleneck	
Cluster 2	Ennore port bound area
Cluster 3	Chennai central area
Cluster 4	Kattupalli port bound area
Cluster 6	Thiruvallur Outer city bound area

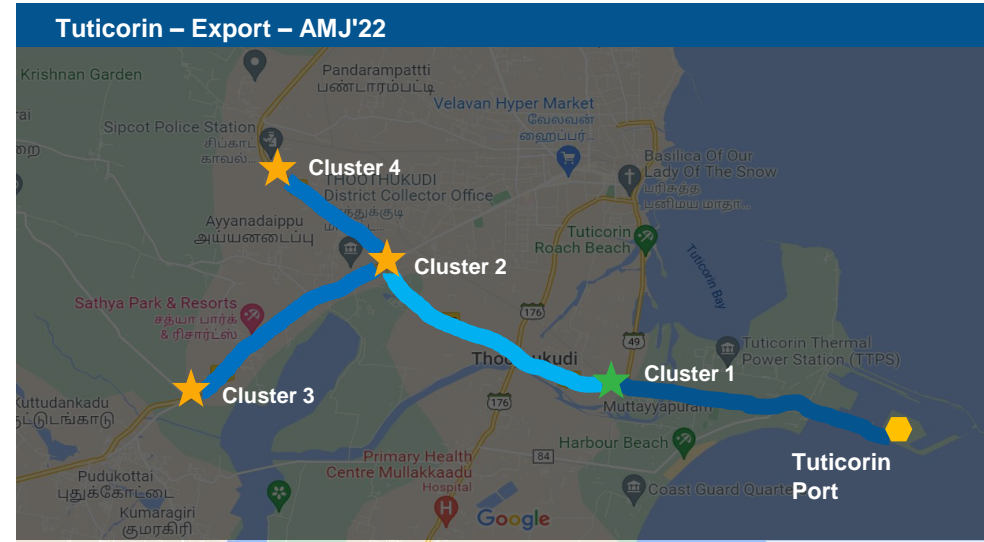
**Legends**

	High Congestion		Medium Congestion		Low Congestion		Cluster with bottleneck		Cluster without bottleneck
--	-----------------	--	-------------------	--	----------------	--	-------------------------	--	----------------------------

# Tuticorin Region: Congestion Analysis



Clusters with bottleneck	
Cluster 1	Near by VOC road
Cluster 2	Periyanayagapuram, Thoothukudi near by Madurai road
Cluster 4	Sipcot area near by Madurai road
Clusters without bottleneck	
Cluster 3	Tirunelveli road near by Podukottai



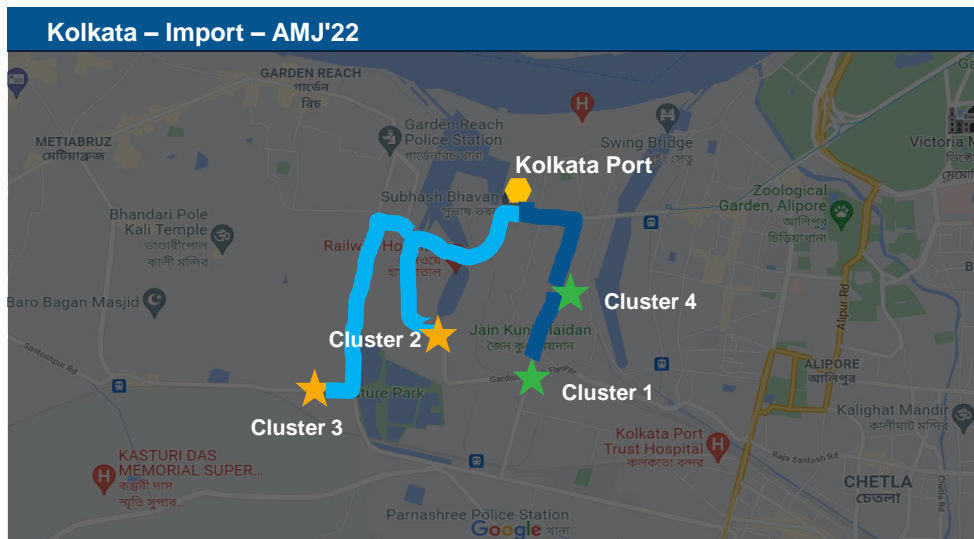
Clusters with bottleneck	
Cluster 1	Near by VOC road
Clusters without bottleneck	
Cluster 2	Periyanayagapuram, Thoothukudi near by Madurai road
Cluster 3	Tirunelveli road near by Podukottai
Cluster 4	Sipcot area near by Madurai road

**Legends**

- High Congestion (Dark Blue line)
- Medium Congestion (Medium Blue line)
- Low Congestion (Light Blue line)
- Cluster with bottleneck (Green star)
- Cluster without bottleneck (Yellow star)



# Kolkata Region: Congestion Analysis



Clusters with bottleneck	
Cluster 1	Base bridge area
Cluster 4	Babu bazar area
Clusters without bottleneck	
Cluster 2	Sonapur road area
Cluster 3	Nature park area

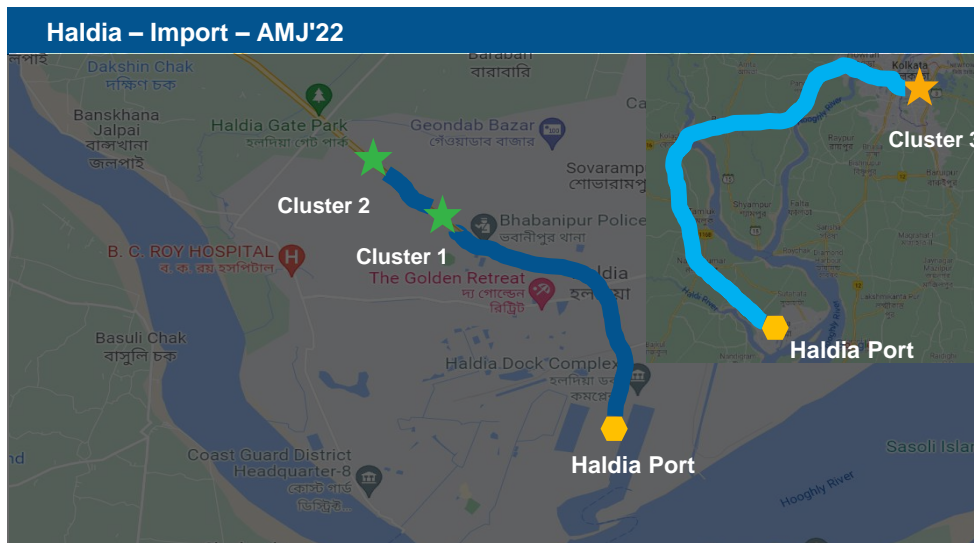


Clusters with bottleneck	
Cluster 1	Base bridge area
Cluster 2	Sonapur road area
Clusters without bottleneck	
Cluster 4	Babu bazar area
Cluster 3	Nature park area

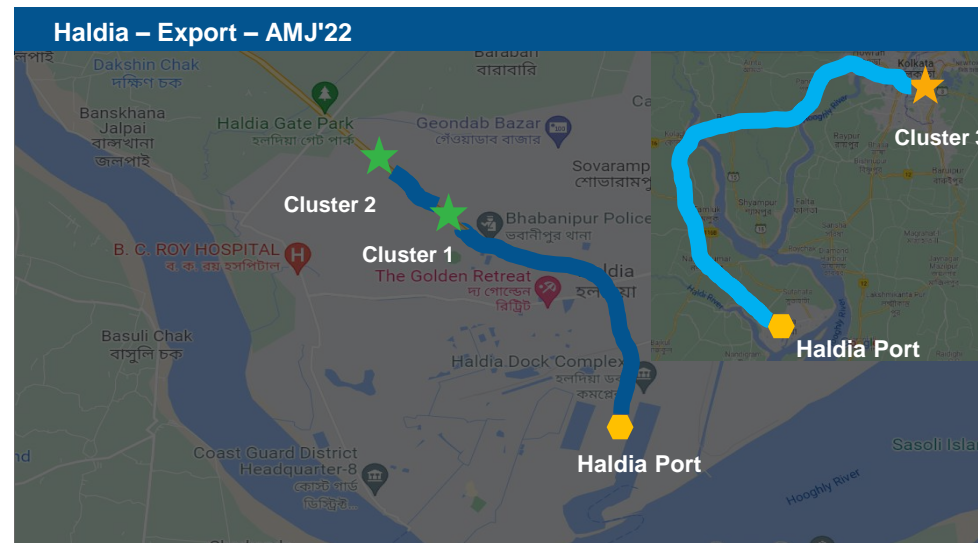
**Legends**

- High Congestion (Dark Blue line)
- Medium Congestion (Medium Blue line)
- Low Congestion (Light Blue line)
- Cluster with bottleneck (Green star)
- Cluster without bottleneck (Yellow star)

# Haldia Region: Congestion Analysis



Clusters with bottleneck	
Cluster 1	Talpukur area, Kolkata highway
Cluster 2	City centre area, Kolkata highway
Clusters without bottleneck	
Cluster 3	Silpodanga area

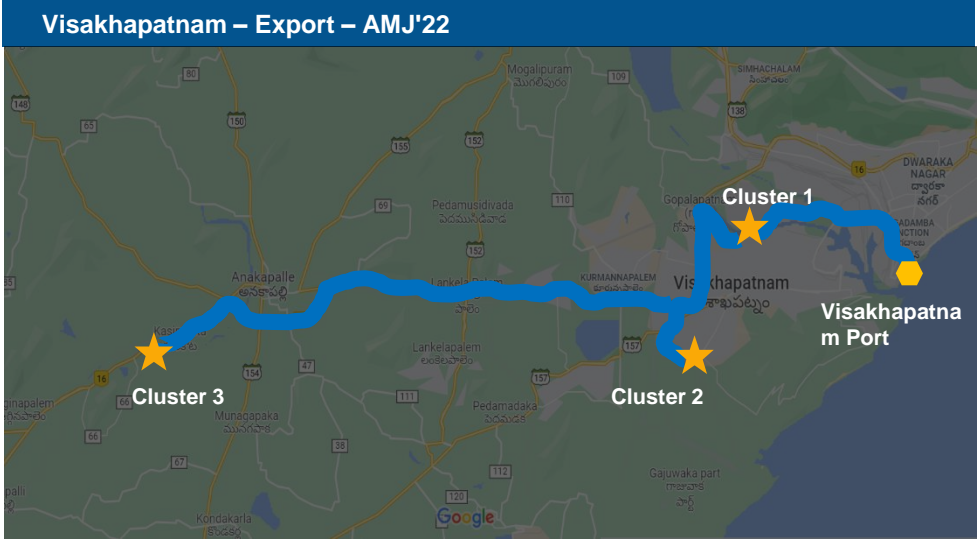
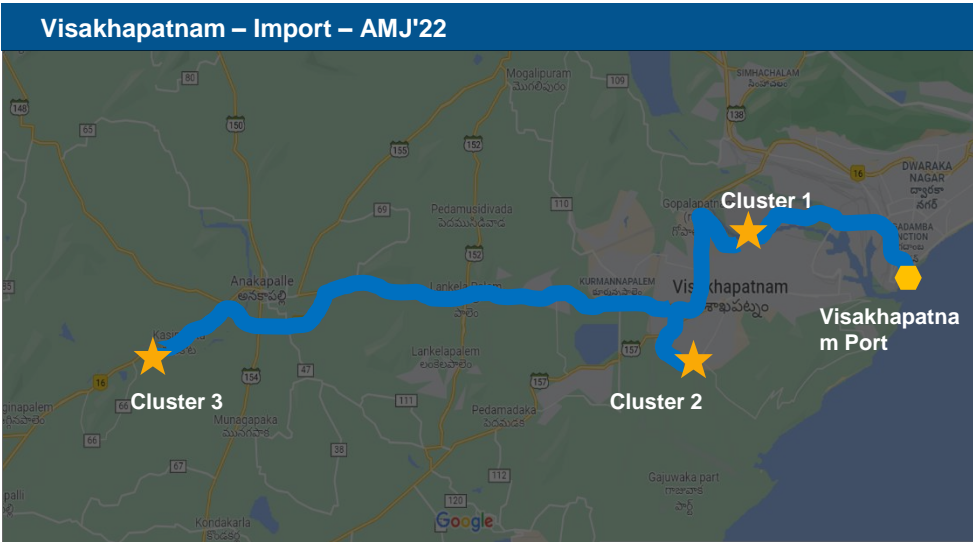


Clusters with bottleneck	
Cluster 1	Talpukur area, Kolkata highway
Cluster 2	City centre area, Kolkata highway
Clusters without bottleneck	
Cluster 3	Silpodanga area

**Legends**

- High Congestion
- Medium Congestion
- Low Congestion
- Cluster with bottleneck
- Cluster without bottleneck

# Visakhapatnam Region: Congestion Analysis



## Clusters with bottleneck

## Clusters without bottleneck

Cluster 1	Port road, Gopalapatnam area
Cluster 2	Autonagar, Gajuwaka area
Cluster 3	Chennai – Kolkata highway, Bayyavaram area

## Clusters with bottleneck

## Clusters without bottleneck

Cluster 1	Port road, Gopalapatnam area
Cluster 2	Autonagar, Gajuwaka area
Cluster 3	Chennai – Kolkata highway, Bayyavaram area

### Legends

High Congestion

Medium Congestion

Low Congestion



Cluster with bottleneck



Cluster without bottleneck



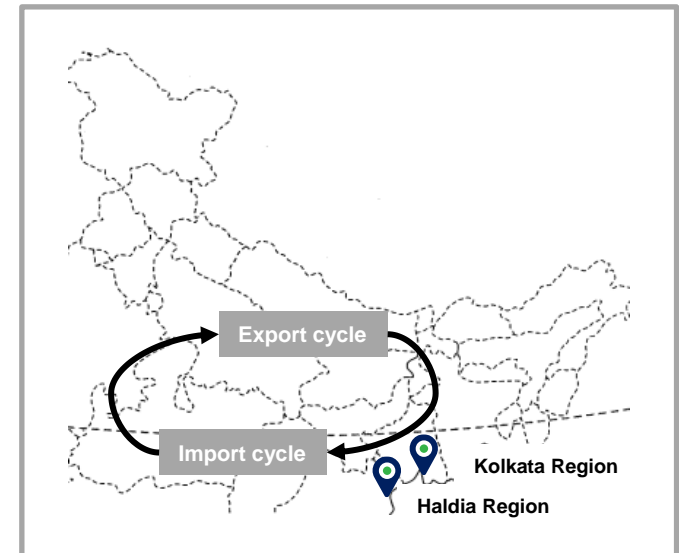
# Container Movement across India



# Transit Movement Across ICPs

Below is the analysis of the transit movement across ICPs from Kolkata Port Terminal or Haldia Port Terminal both Import and Export cycle

Kolkata Port Terminal			Kolkata Port Terminal		
Import Cycle	Mode	ICP Raxaul	Export Cycle	Mode	ICP Raxaul
	Overall	86.7 hrs		Overall	401.0 hrs
	Road	117.7 hrs		Road	404.0 hrs
	Rail	71.1 hrs		Rail	400.9 hrs
Haldia Port Terminal			Haldia Port Terminal		
	Mode	ICP Raxaul		Mode	ICP Raxaul
	Overall	82.9 hrs		Overall	556.7 hrs

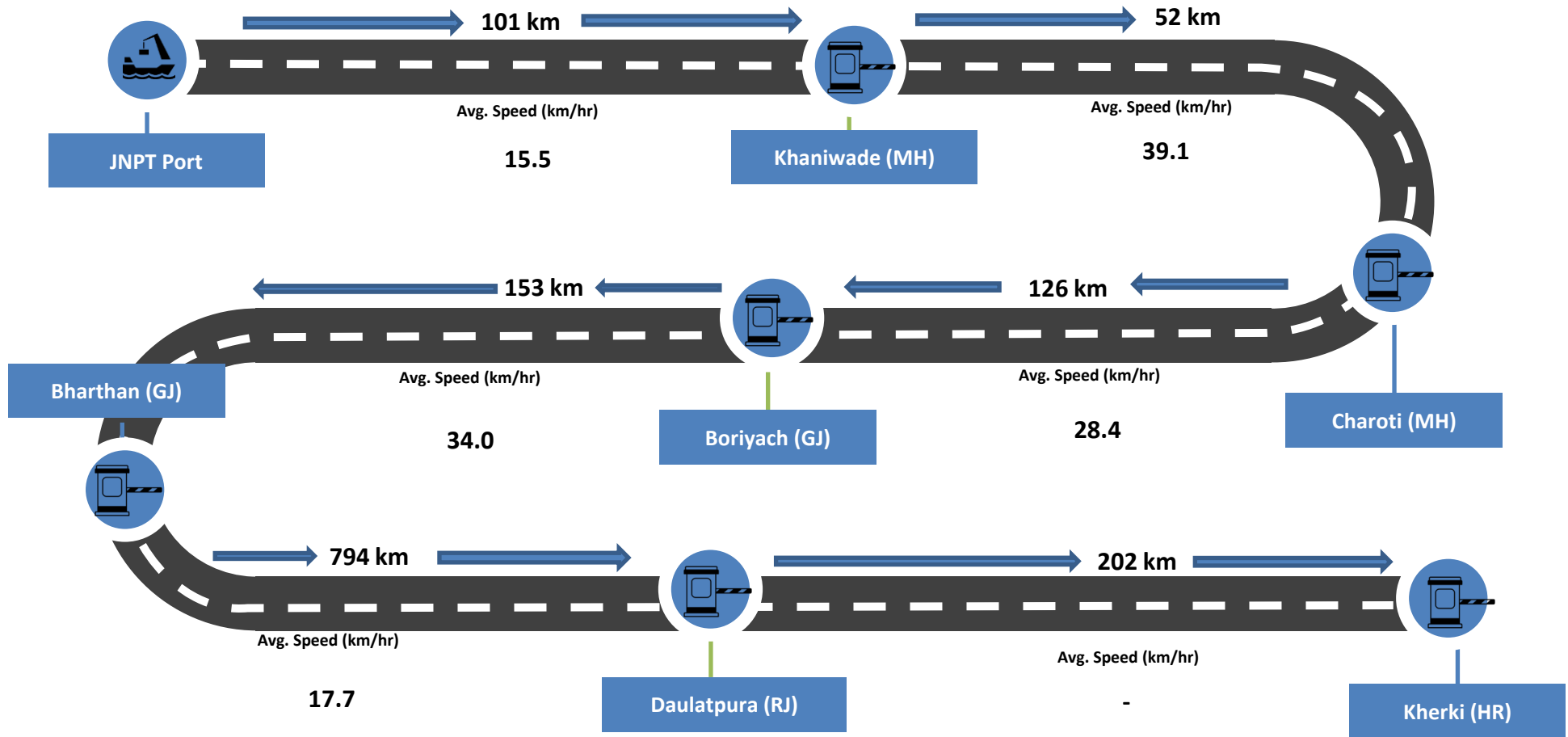




# Highway Congestion Analysis

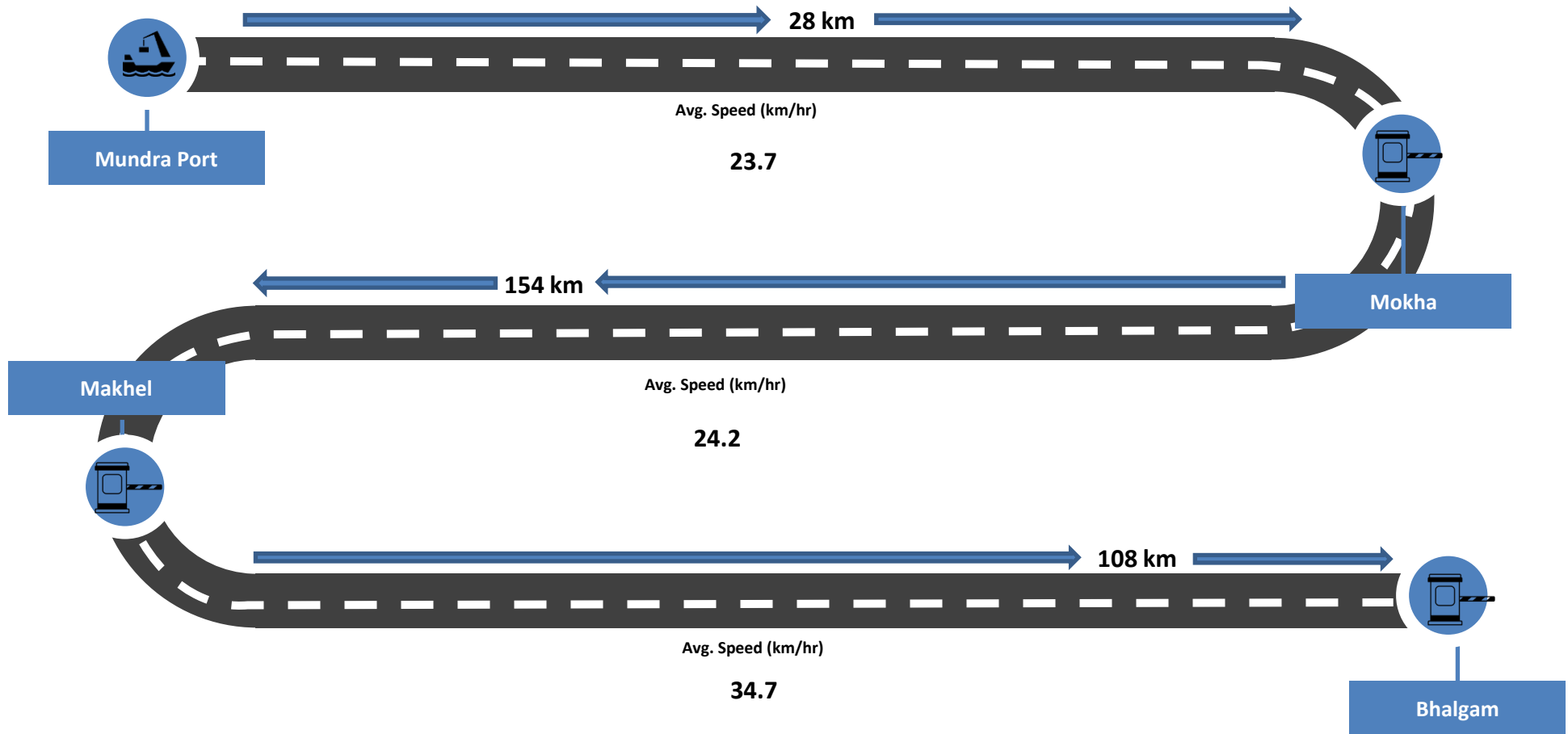


# JNPT – Delhi Route: Hourly Speed Analysis

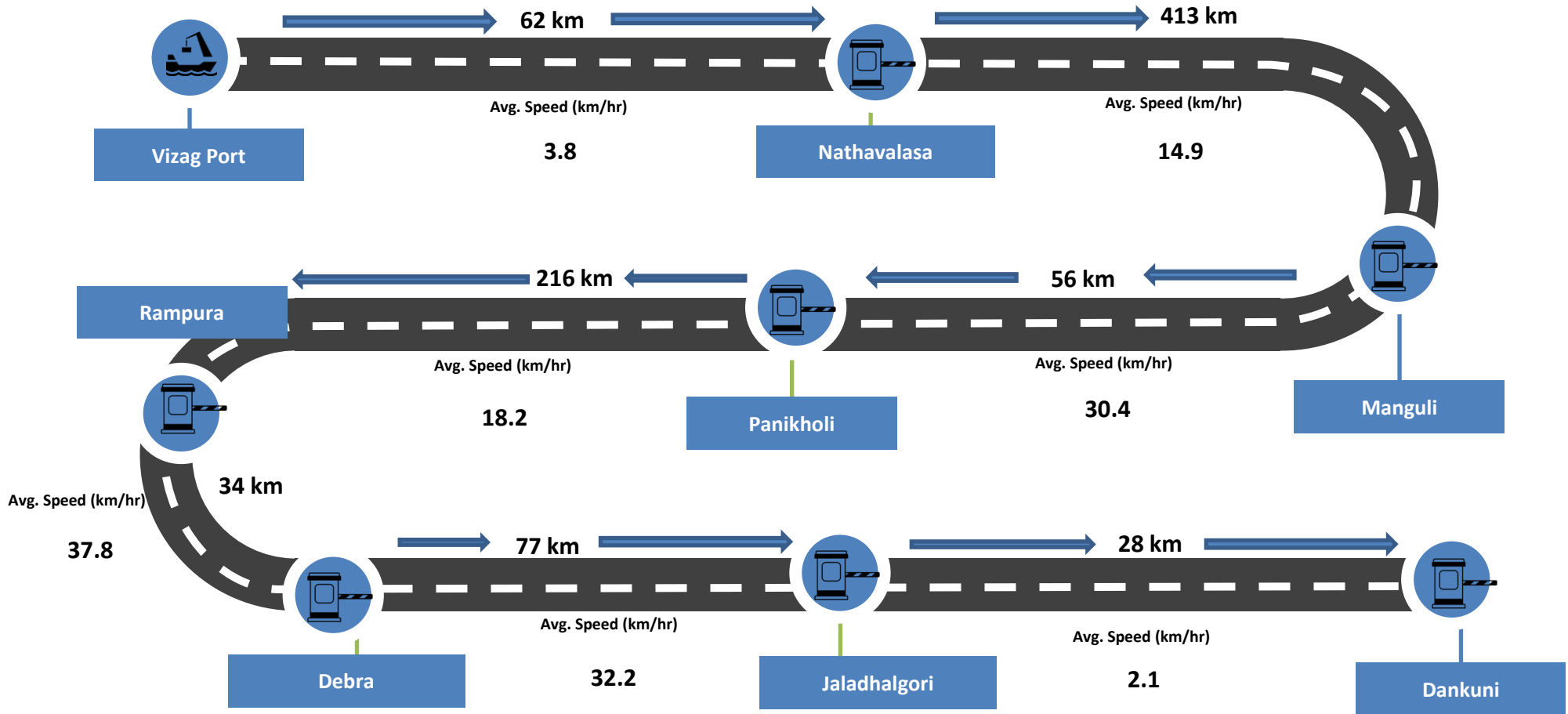




## Mundra – Delhi Route: Hourly Speed Analysis



# Vizag – Kolkata Route: Hourly Speed Analysis

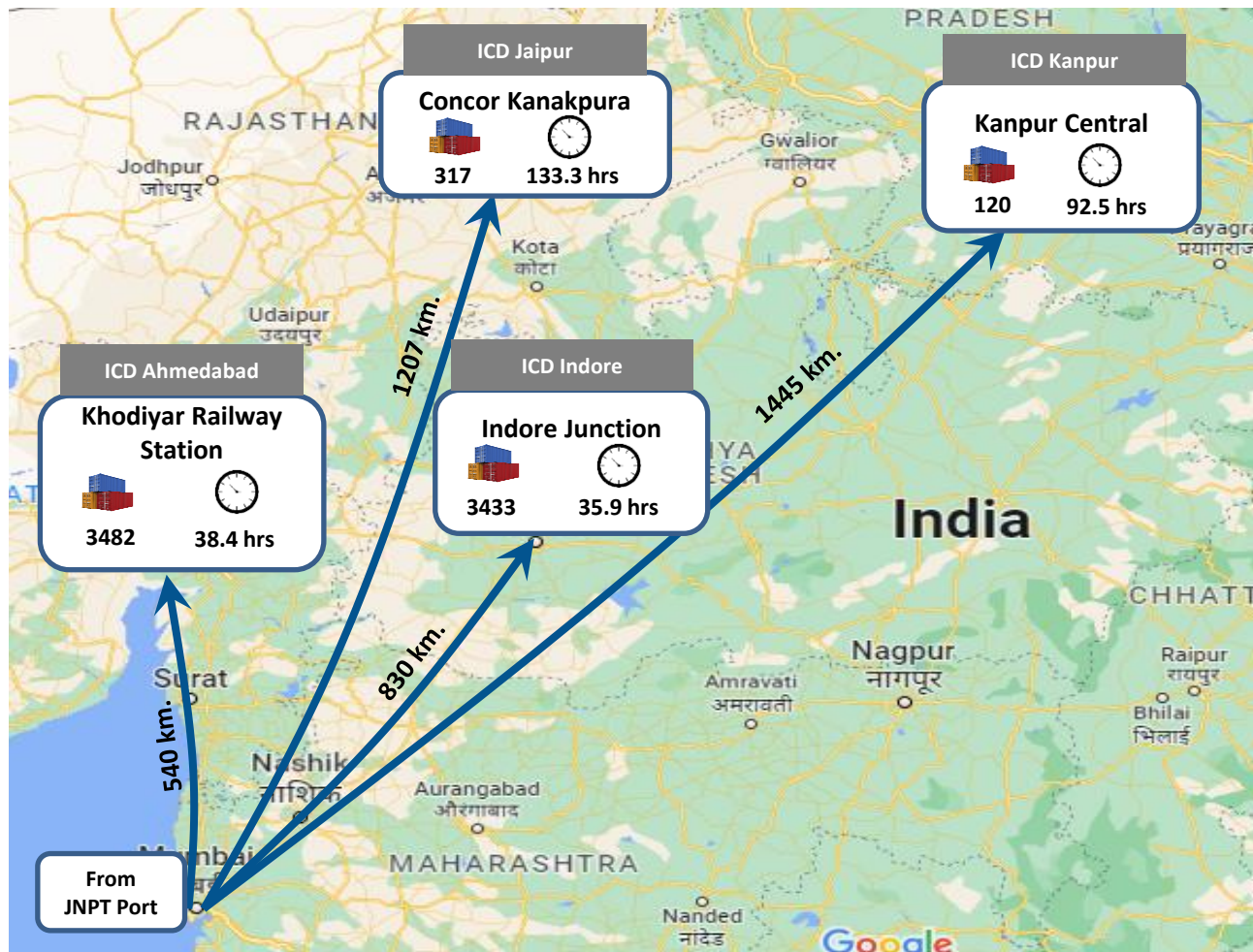


# Port To ICD

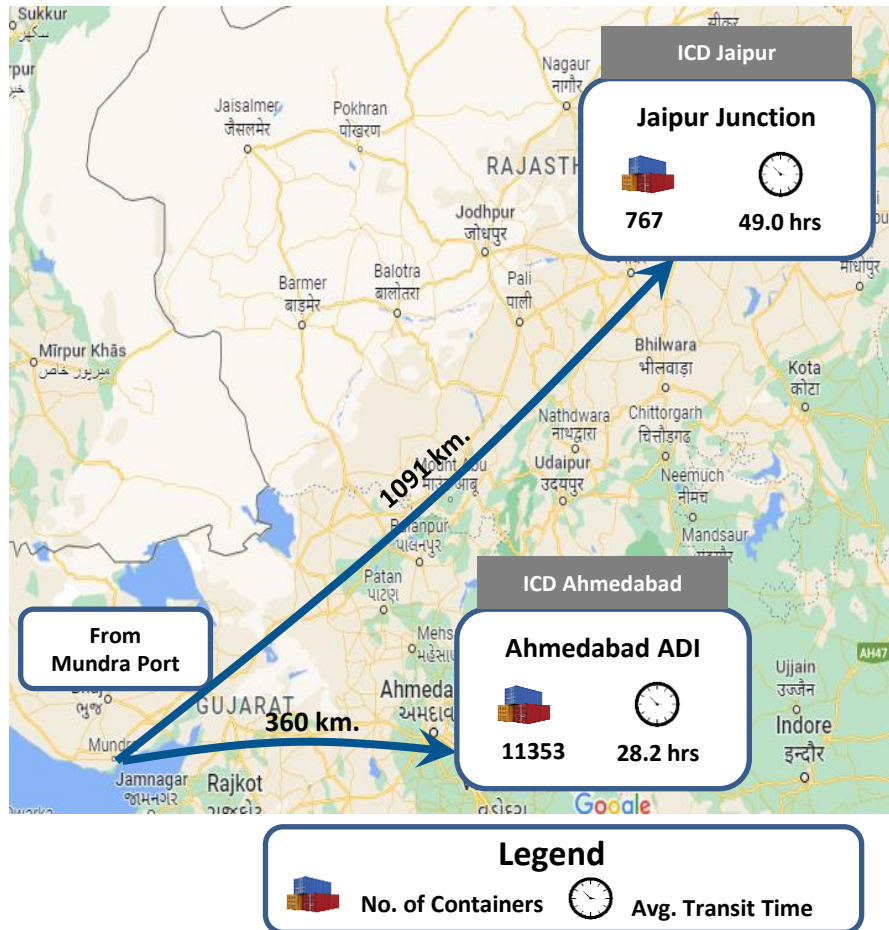




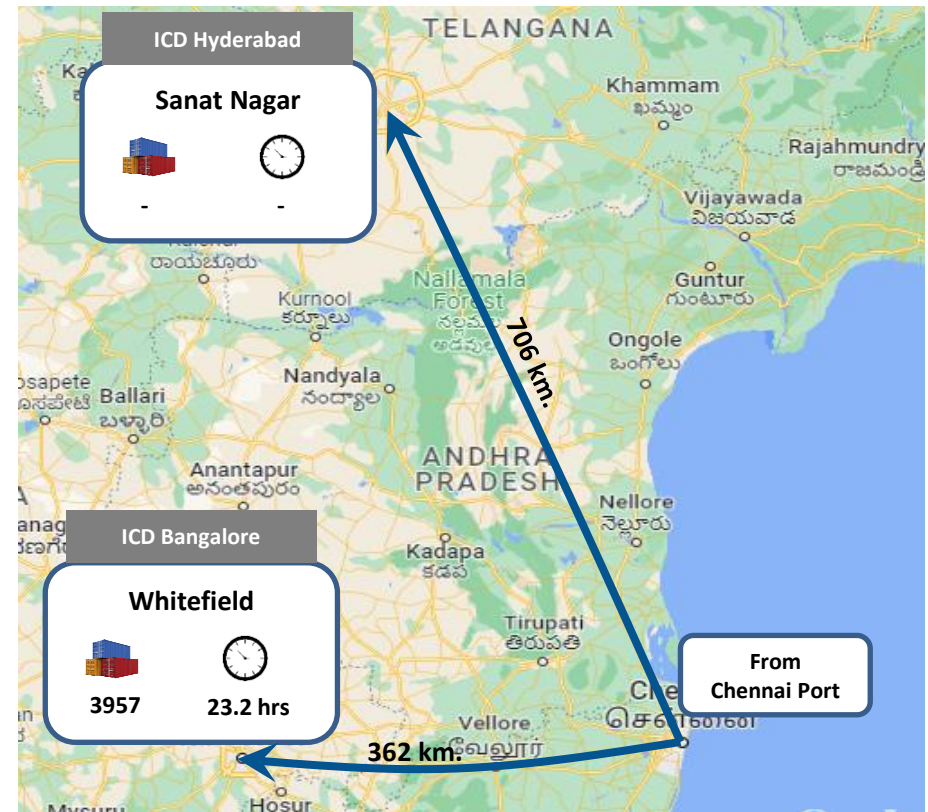
# JNPT Port to ICD



## Mundra Port to ICD



## Chennai Port to ICD







THANK YOU