



NLDS
NICDC LOGISTICS DATA SERVICES LTD
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QUARTERLY ANALYTICS REPORT

2023 | APRIL – MAY - JUNE

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**NATIONAL LOGISTICS
POLICY**
LAUNCHED BY
SHRI NARENDRA MODI
PRIME MINISTER
* IN THE AUGUST PRESENCE OF *

Shri Nitin Jairam Gadkari Minister, Road Transport and Highways	Smt. Nirmala Sitharaman Minister, Finance and Corporate Affairs
Shri Piyush Goyal Minister, Commerce & Industry; Consumer Affairs, Food and Public Distribution; and Textiles	Shri Dharmendra Pradhan Minister, Education and Skill Development and Entrepreneurship
Shri Sarbananda Sonowal Minister, Port, Shipping and Waterways; and AYUSH	Shri Jyotiraditya M. Scindia Minister, Civil Aviation; and Steel
Shri Ashwini Vaishnaw Minister, Railways; Communications; and Electronics and Information Technology	Shri Som Prakash Minister of State for Commerce & Industry
Smt. Anupriya Patel Minister of State for Commerce & Industry	



NATIONAL LOGISTICS POLICY

LAUNCHED BY HON'BLE PRIME MINISTER **SHRI NARENDRA MODI** ON 17th SEPTEMBER 2022



Report Inference

This sections depicts the inference and major highlights of the report

Annexure

This sections depicts the individual terminal performance, congestion and transit analysis

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LDB AT A GLANCE

60 MILLION⁺

CONTAINERS HANDLED

91

Toll Plaza Coverage

402⁺

CFS/ICD/ICP/PY*/
IZ* Coverage

600⁺

Operators
deployed at ports

100%

EXIM Container
Terminals covered

2750⁺

RFID readers
deployed PAN India

EDI


with FOIS and
27 Port Terminals


PORT PERFORMANCE

(Jan-Feb-Mar'23 vs April-May-June'23)

DWELL TIME

WESTERN REGION


Import Cycle : 2.4% 
(28.1 hrs to 27.4 hrs)

Export Cycle : 2.8% 
(84.4 hrs to 86.7 hrs)

TOP-PERFORMER :
Bharat Mumbai Container
Terminal (PSA)


EASTERN REGION


Import Cycle : 16.8% 
(84.9 hrs to 50.6 hrs)

Export Cycle : 1.3% 
(100.3 hrs to 99 hrs)

TOP-PERFORMER :
Kolkata Dock System
(KDS)

SOUTHERN REGION

Import Cycle : 3.6% 
(39.1 hrs to 37.7 hrs)

Export Cycle : 3.7% 
(80.9 hrs to 77.9 hrs)

TOP-PERFORMER :
Dakshin Bharat Gateway
Terminal (DBGT)

TOP PERFORMER - PAN INDIA AMJ '23



TERMINAL

Bharat Mumbai Container Terminal
(PSA)





SHOWCASING THE PROGRESS OF
EXIM CONTAINER TRACKING

TRACKED
50+ MILLION CONTAINERS

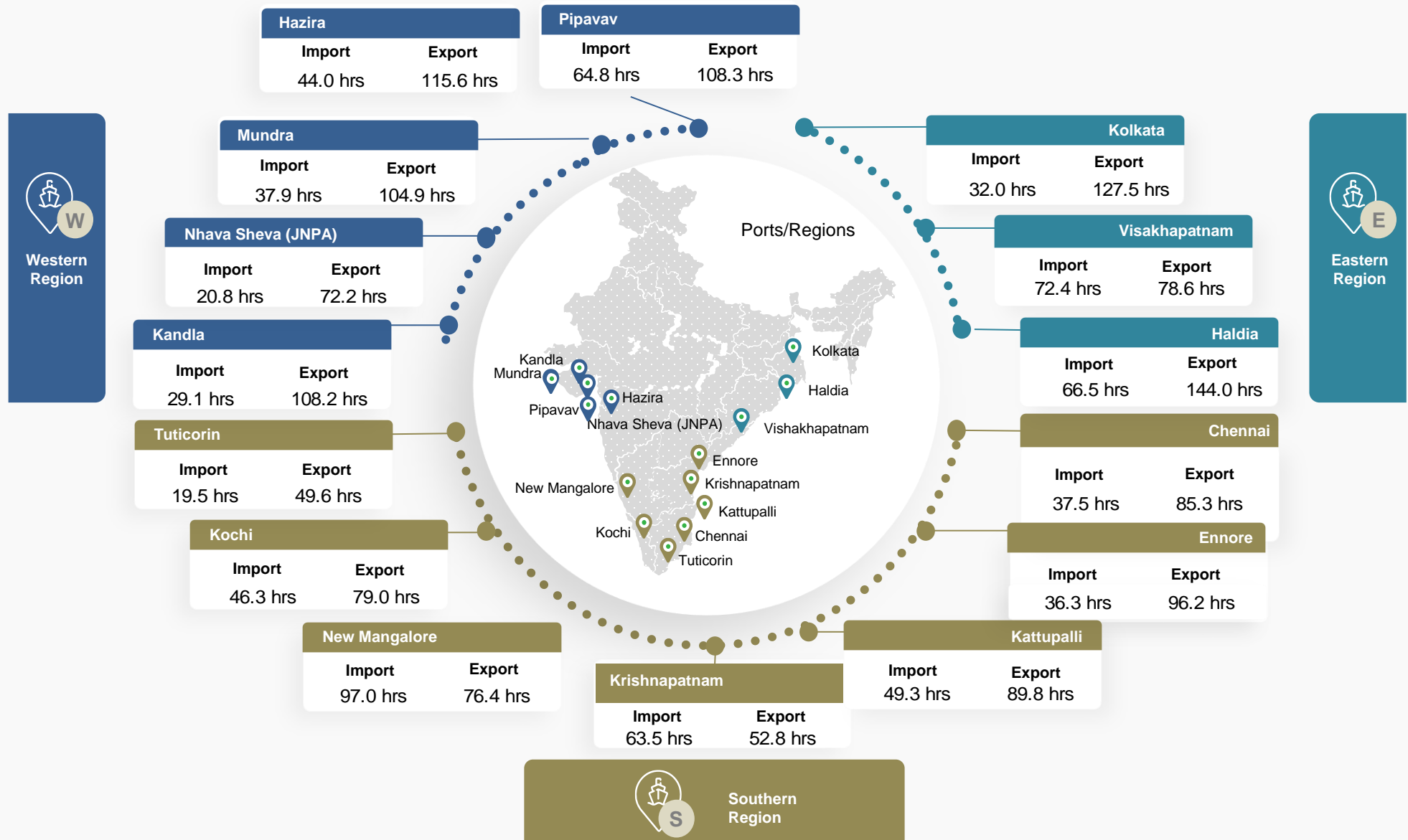
PAN INDIA PORT PERFORMANCE





SHOWCASING THE LIVE DEMO OF **“TRACK YOUR TRANSPORT”** APP AT **LDB EXHIBITION**

PAN India Performance Snapshot: AMJ 2023 (Dwell Time)





ULIP LAUNCHED ON 17TH SEPTEMBER 2022 AS PART OF **NATIONAL LOGISTICS POLICY**

PORT DWELL TIME PERFORMANCE

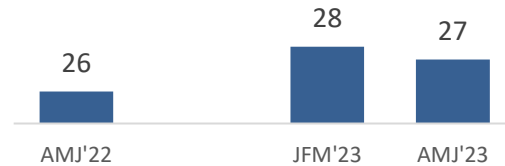


Port Dwell Time Performance- Western Region

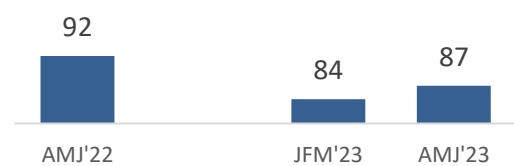
Western Region



IMPORT

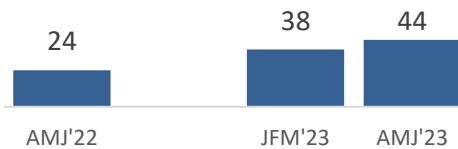


EXPORT

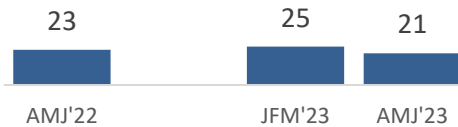


IMPORT

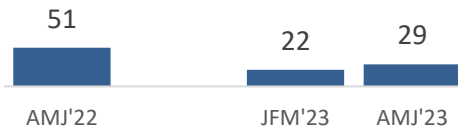
Hazira



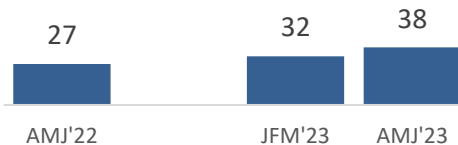
JNPA



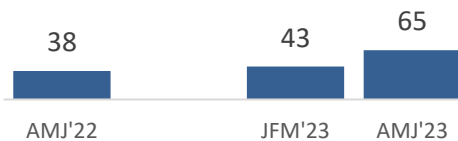
Kandla



Mundra

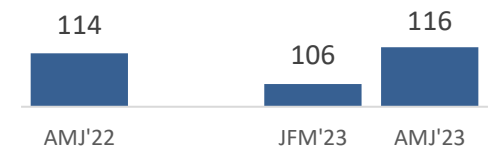


Pipavav

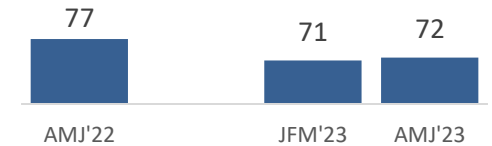


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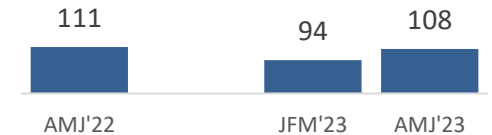
Hazira



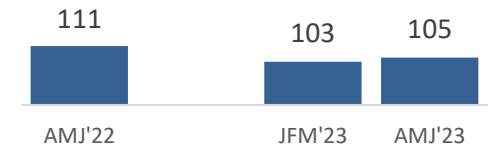
JNPA



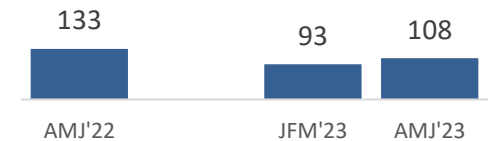
Kandla



Mundra



Pipavav

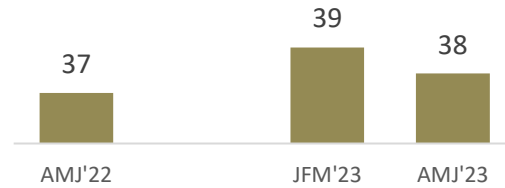


Port Dwell Time Performance- Southern Region

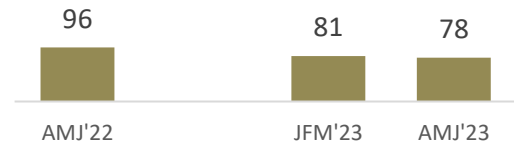
Southern Region



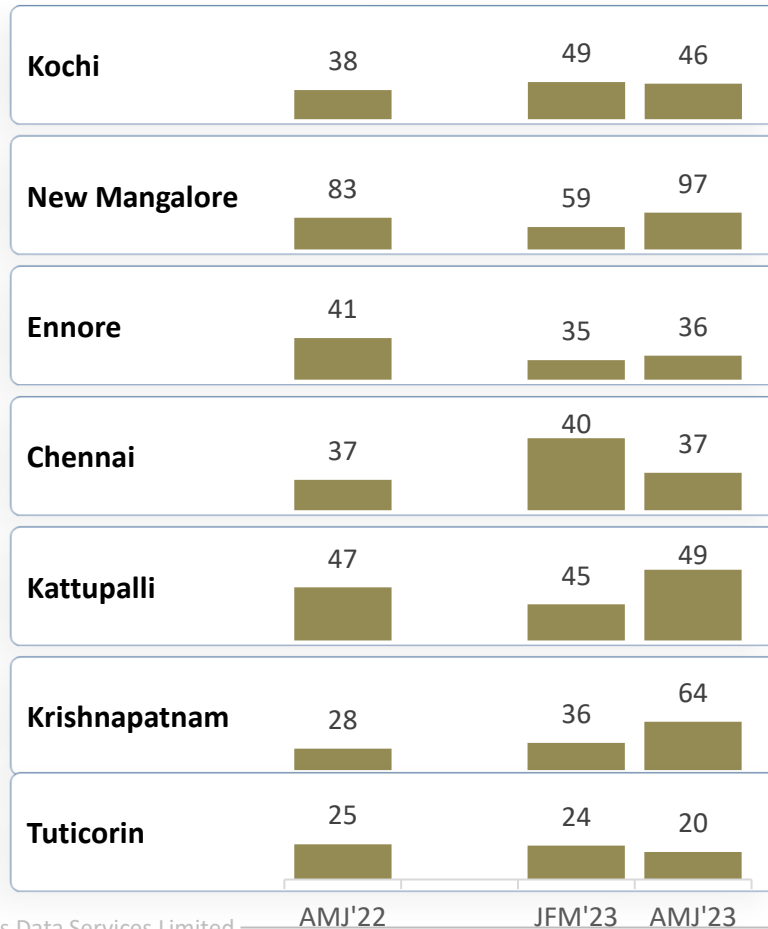
IMPORT



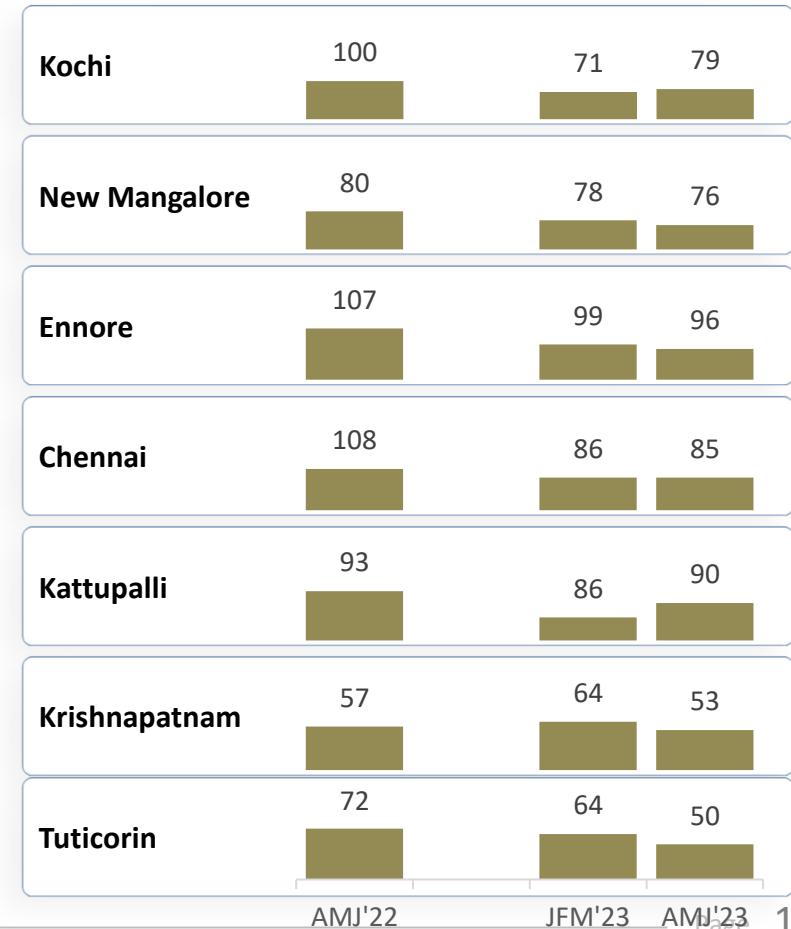
EXPORT



IMPORT



EXPORT

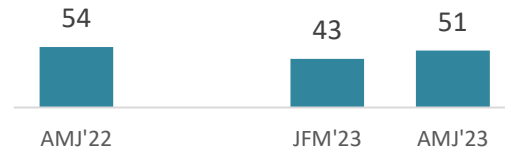


Port Dwell Time Performance- Eastern Region

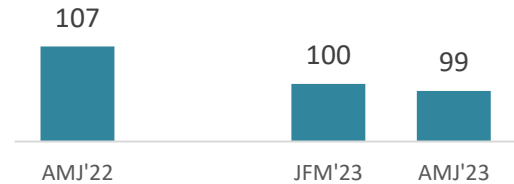
Eastern Region



IMPORT

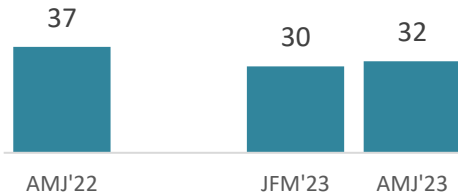


EXPORT

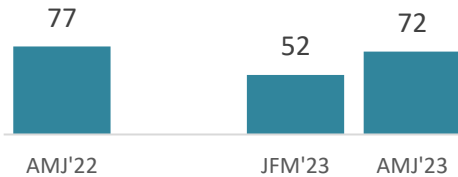


IMPORT

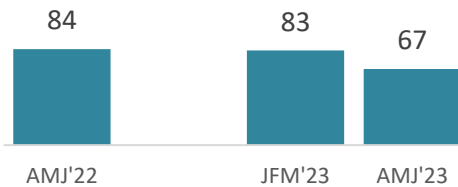
Kolkata



Vishakhapatnam

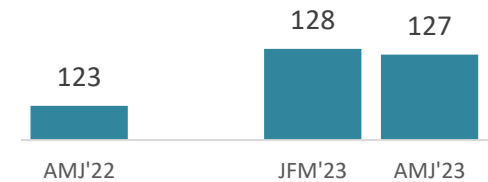


Haldia

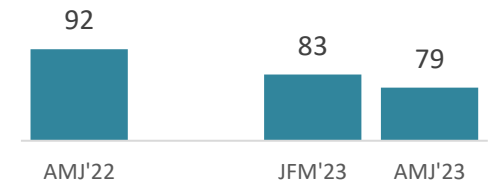


EXPORT

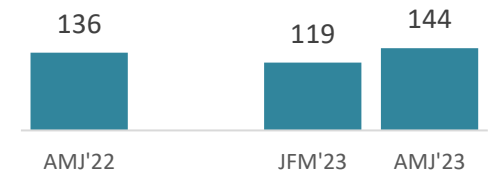
Kolkata



Visakhapatnam



Haldia














CRITICAL INCIDENT SUMMARY













Critical Incident Summary

Western Region

Month	Import Dwell Time	Export Dwell Time	CFS Dwell Time	ICD Dwell Time
AMJ'23	27.4 	86.7 	86.9 	130.8 
JFM'23	28.1 	84.4 	81.2 	123.1 
AMJ'22	25.7	92.0 	86.4 	119.5 









- Overall container handling performance in Import Cycle has improved by 2.4% from last quarter and deteriorated by 6.7% from last year & Export Cycle deteriorated by 2.8% from last quarter and improved by 5.8% from last year.
- Overall container handling performance at CFS has deteriorated by 7.1% from last quarter and 0.6% from last year. Also, ICD performance has deteriorated by 6.3% from last quarter and 9.4% from last year.

Southern Region

Month	Import Dwell Time	Export Dwell Time	CFS Dwell Time
AMJ'23	37.7 	77.9 	108.0 
JFM'23	39.1 	80.9 	102.5 
AMJ'22	36.7	96.2 	105.0 

- Overall container handling performance in Import Cycle has improved by 3.6% from last quarter and deteriorated by 2.8% from last year & Export Cycle has improved by 3.7% from last quarter and 19.0% from last year.
- Overall container handling performance at CFS has deteriorated by 5.4% from last quarter and 2.9% from last year.

Eastern Region

Month	Import Dwell Time	Export Dwell Time	CFS Dwell Time
AMJ'23	50.6 	99.0 	143.3 
JFM'23	43.3 	100.3 	126.0 
AMJ'22	53.7	106.9 	86.4 

- Overall container handling performance in Import Cycle has deteriorated by 16.8% from last quarter and improved by 5.8% from last year & Export Cycle has improved by 1.3% from last quarter and 7.4% from last year.
- Overall container handling performance at CFS has deteriorated by 13.7% from last quarter and 65.9% from last year.

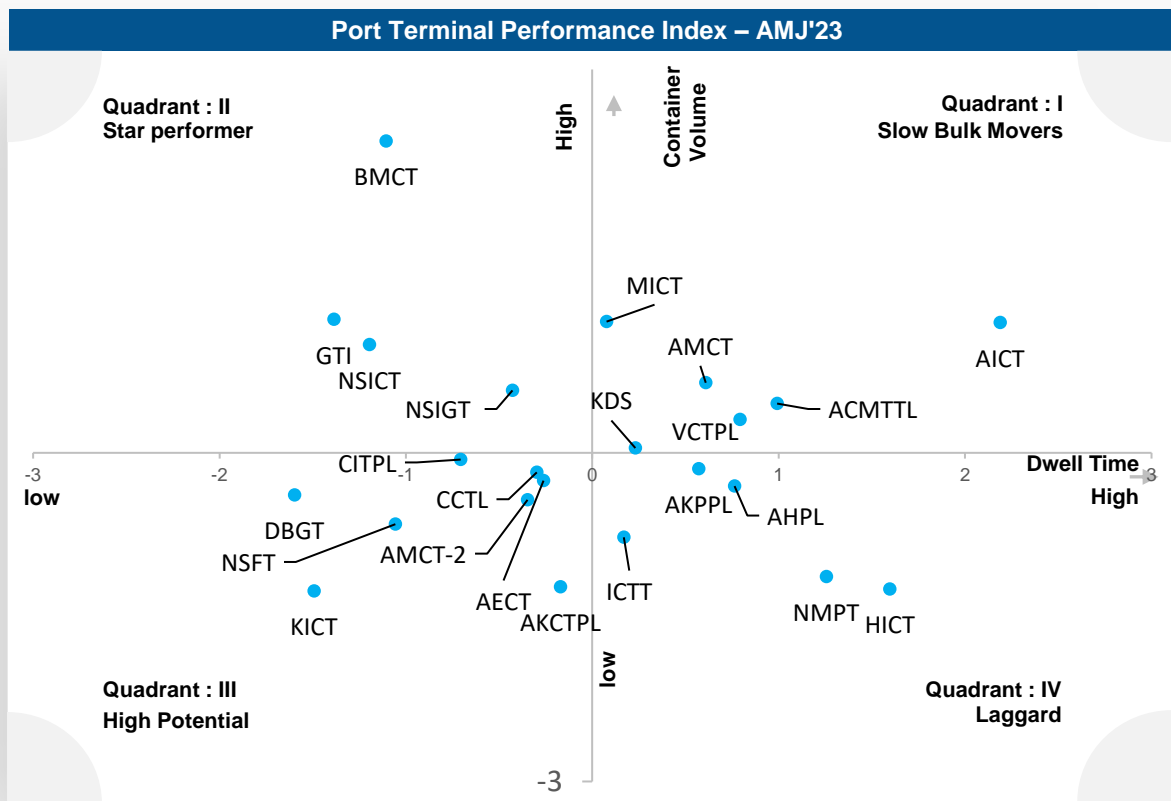


PORT PERFORMANCE



Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Pan India



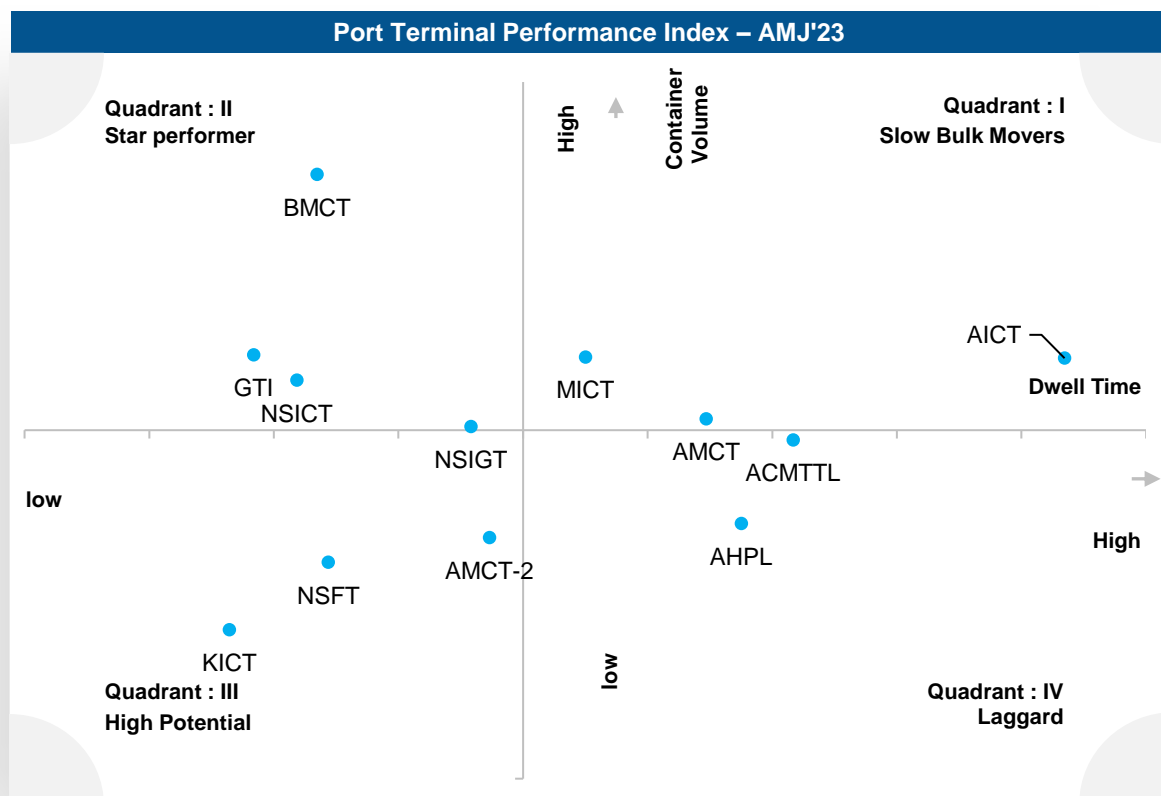
Performance benchmarking for Port Terminals covered under LDB project for AMJ'23

Top Performing Terminal
Bharat Mumbai Container Terminals(PSA)
AMJ'23
41.3 hrs
Low Performing Terminal
Haldia International Container Terminal (HICT)
AMJ'23
90.6 hrs

Performance Index - Summary	
In order to assess the relative performance of various entitled like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume	
Star Performer Consist of entities which have catered relatively high container volume in lower dwell time	Slow Bulk Movers Consist of entities which have catered higher container volume in higher dwell time
High Potential Consist of entities which have catered relatively lower container volume in lower dwell time	Laggard Consist of entities which have catered relatively lower container volume at higher dwell time

Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Western Region



Performance benchmarking for Port Terminals covered under LDB project for AMJ'23

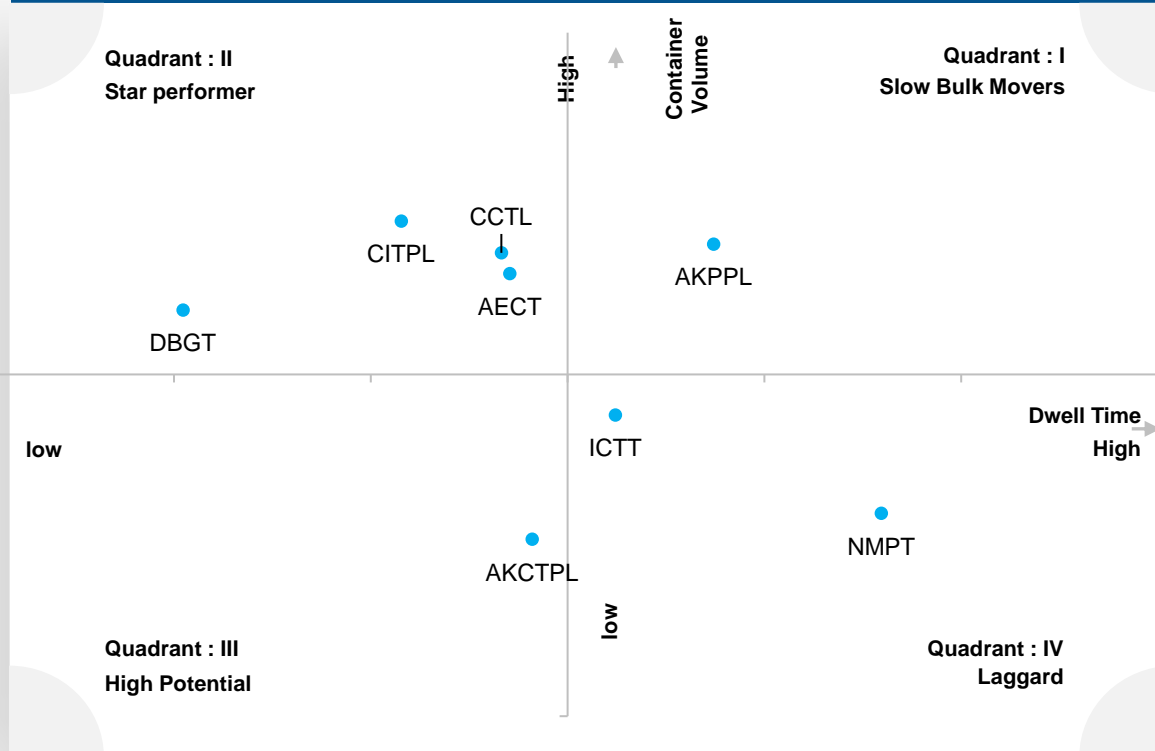
Top Performing Terminal
Bharat Mumbai Container Terminals(PSA)
AMJ'23
41.3 hrs
Low Performing Terminal
Adani Hazira Port Private Limited (AHPPL)
AMJ'23
75.4 hrs

Performance Index - Summary	
In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume	
Star Performer Consist of entities which have catered relatively high container volume in lower dwell time	Slow Bulk Movers Consist of entities which have catered higher container volume in higher dwell time
High Potential Consist of entities which have catered relatively lower container volume in lower dwell time	Laggard Consist of entities which have catered relatively lower container volume at higher dwell time

Performance Benchmarking – Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Southern Region

Southern Corridor Port Terminal Performance Index – AMJ'23



Performance benchmarking for Port Terminals covered under LDB project for AMJ'23

Top Performing Terminal

Dakshin Bharat Gateway Terminal (DBGT)

AMJ'23

32.3 hrs

Low Performing Terminal

New Mangalore Port Trust

AMJ'23

84.4 hrs

Performance Index - Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

Star Performer

Consist of entities which have catered relatively high container volume in lower dwell time

High Potential

Consist of entities which have catered relatively lower container volume in lower dwell time

Slow Bulk Movers

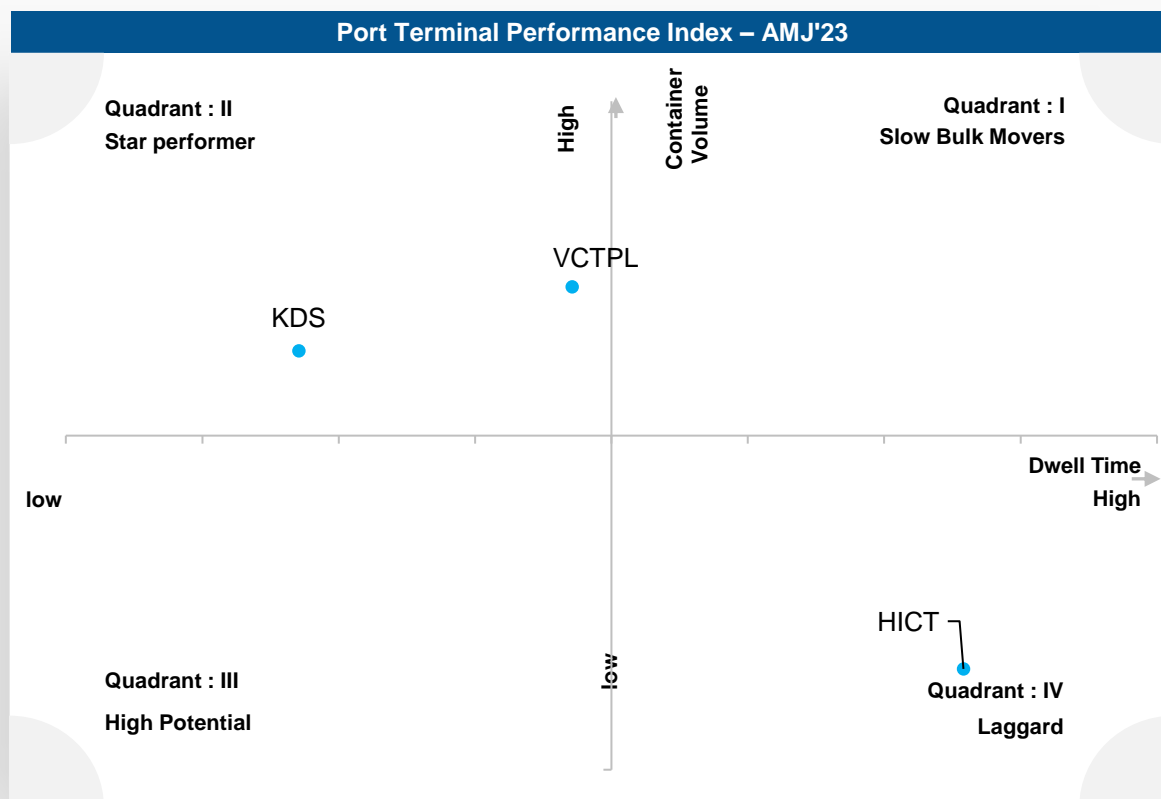
Consist of entities which have catered higher container volume in higher dwell time

Laggard

Consist of entities which have catered relatively lower container volume at higher dwell time

Performance Benchmarking - Port Terminals

The benchmarking showcase the individual terminal's performance w.r.t Eastern Region



Performance benchmarking for Port Terminals covered under LDB project for AMJ'23

Top Performing Terminal
Kolkata Dock System (KDS), Kolkata Port
AMJ'23
65.7 hrs
Low Performing Terminal
Haldia International Container Terminal (HICT)
AMJ'23
90.6 hrs

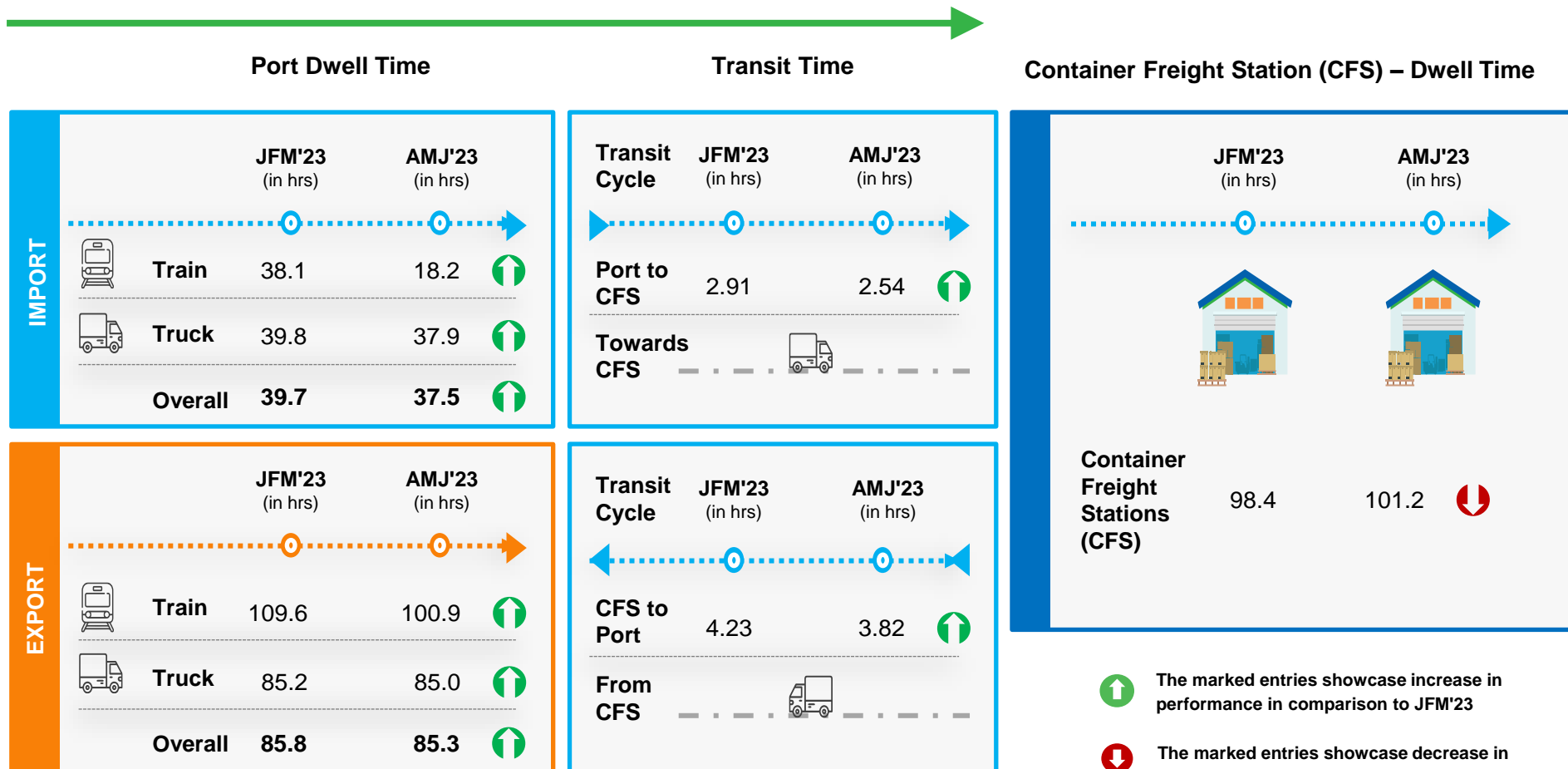
Performance Index - Summary	
In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume	
Star Performer Consist of entities which have catered relatively high container volume in lower dwell time	Slow Bulk Movers Consist of entities which have catered higher container volume in higher dwell time
High Potential Consist of entities which have catered relatively lower container volume in lower dwell time	Laggard Consist of entities which have catered relatively lower container volume at higher dwell time

INDIVIDUAL TERMINAL PERFORMANCE IN SOUTHERN CORRIDOR



Chennai Port Terminal: Container Transportation

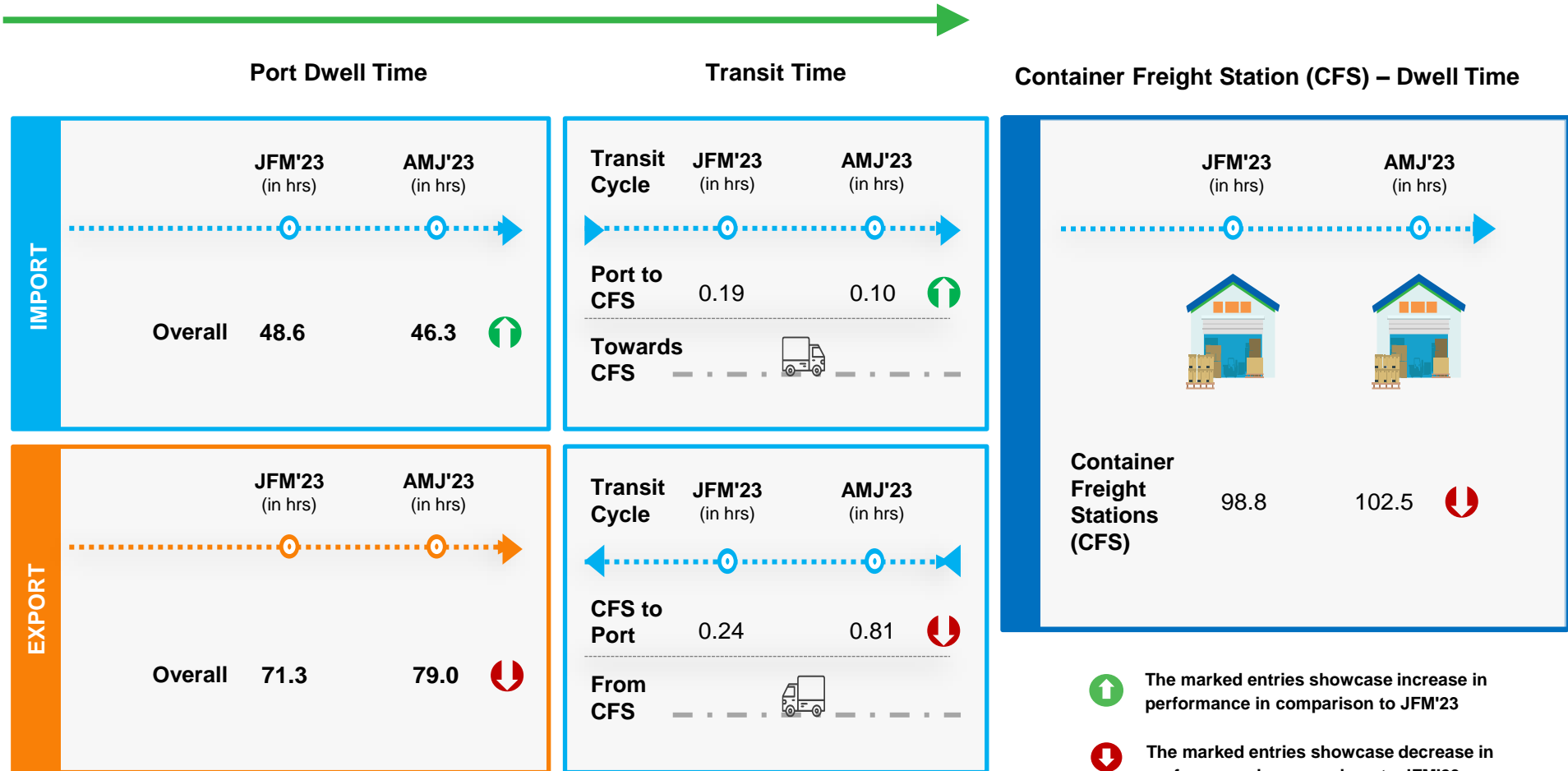
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Kochi Port Terminal: Container Transportation

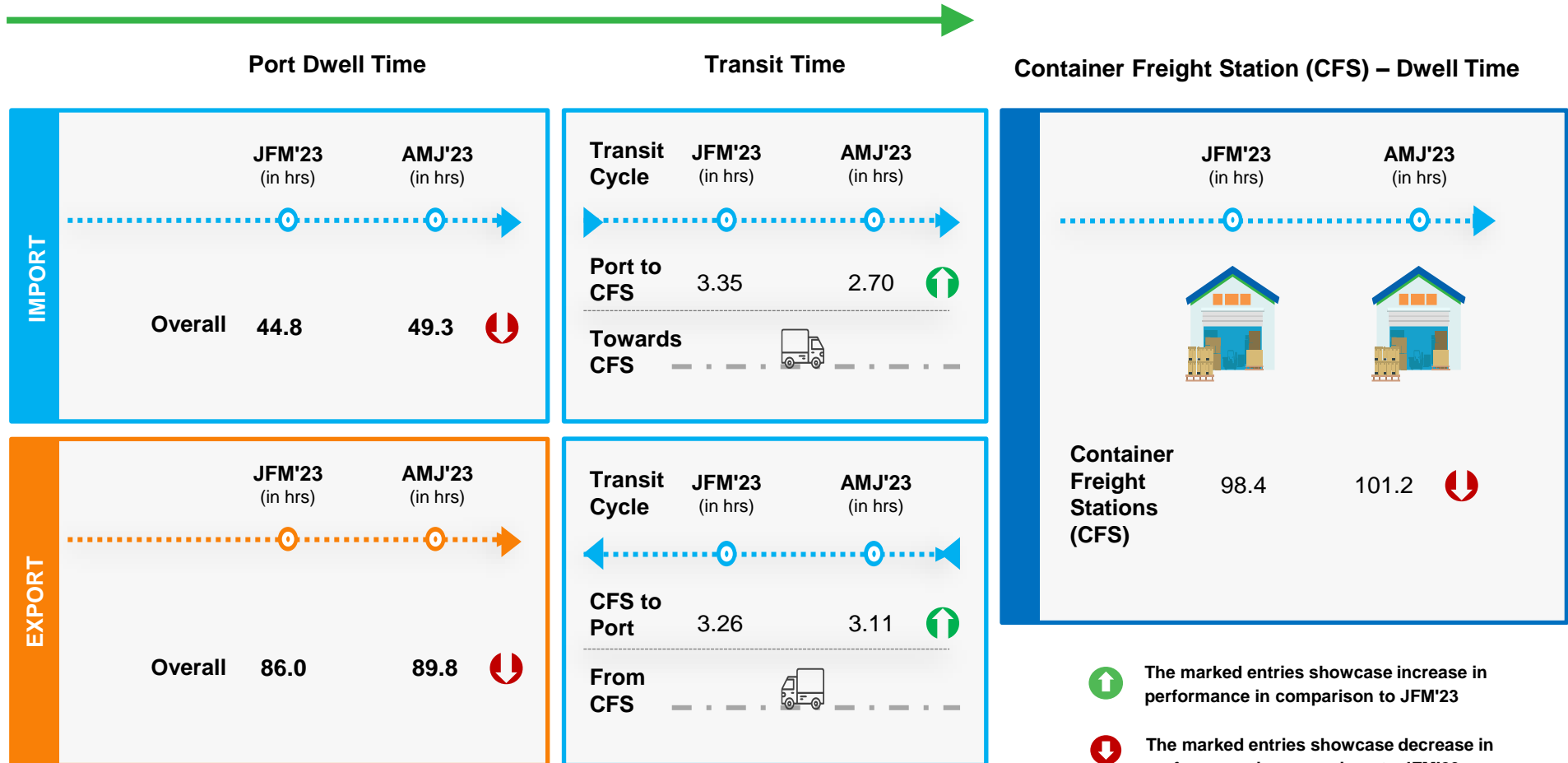
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Kattupalli Port Terminal: Container Transportation

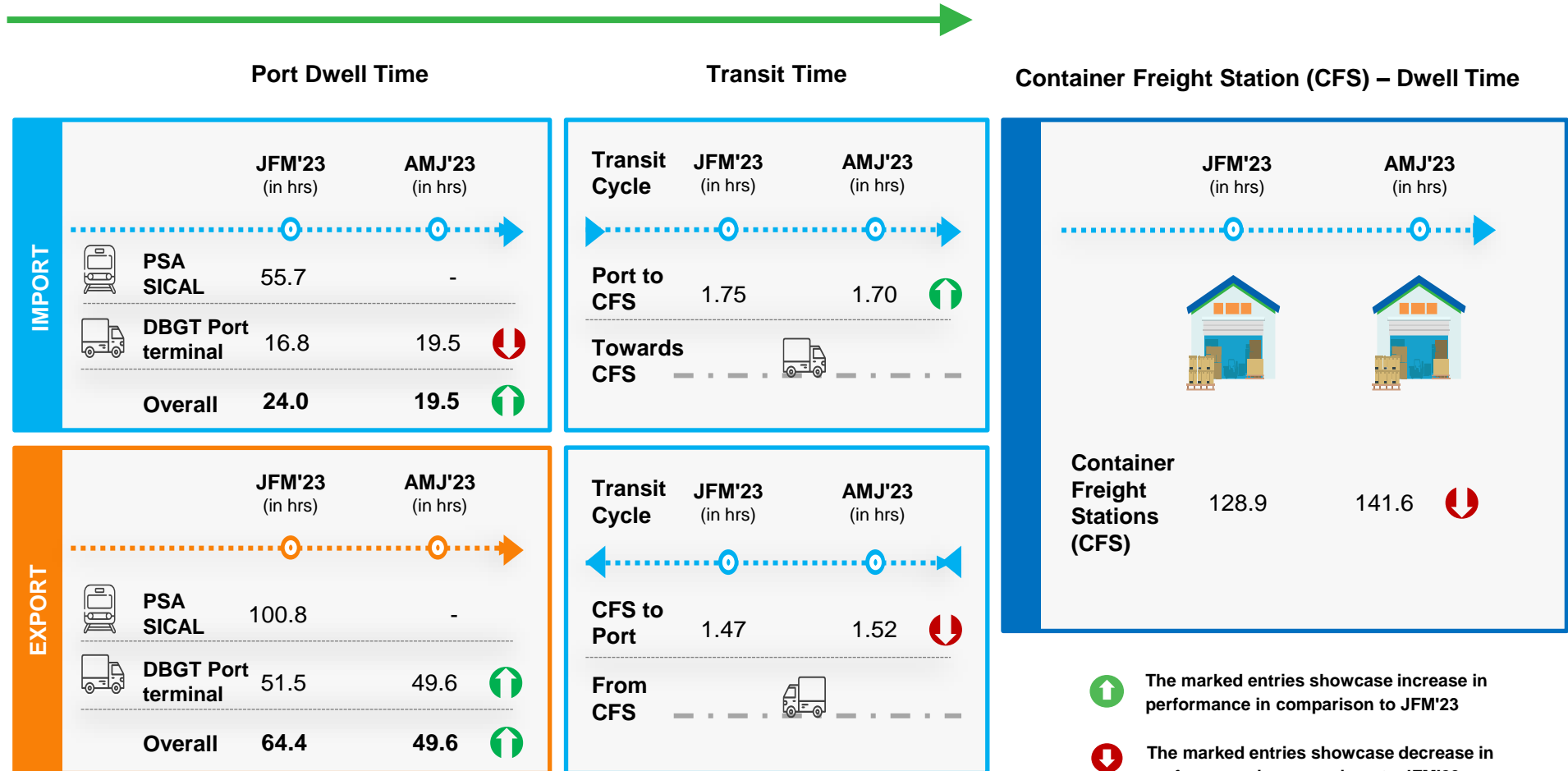
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Tuticorin Port Terminal: Container Transportation

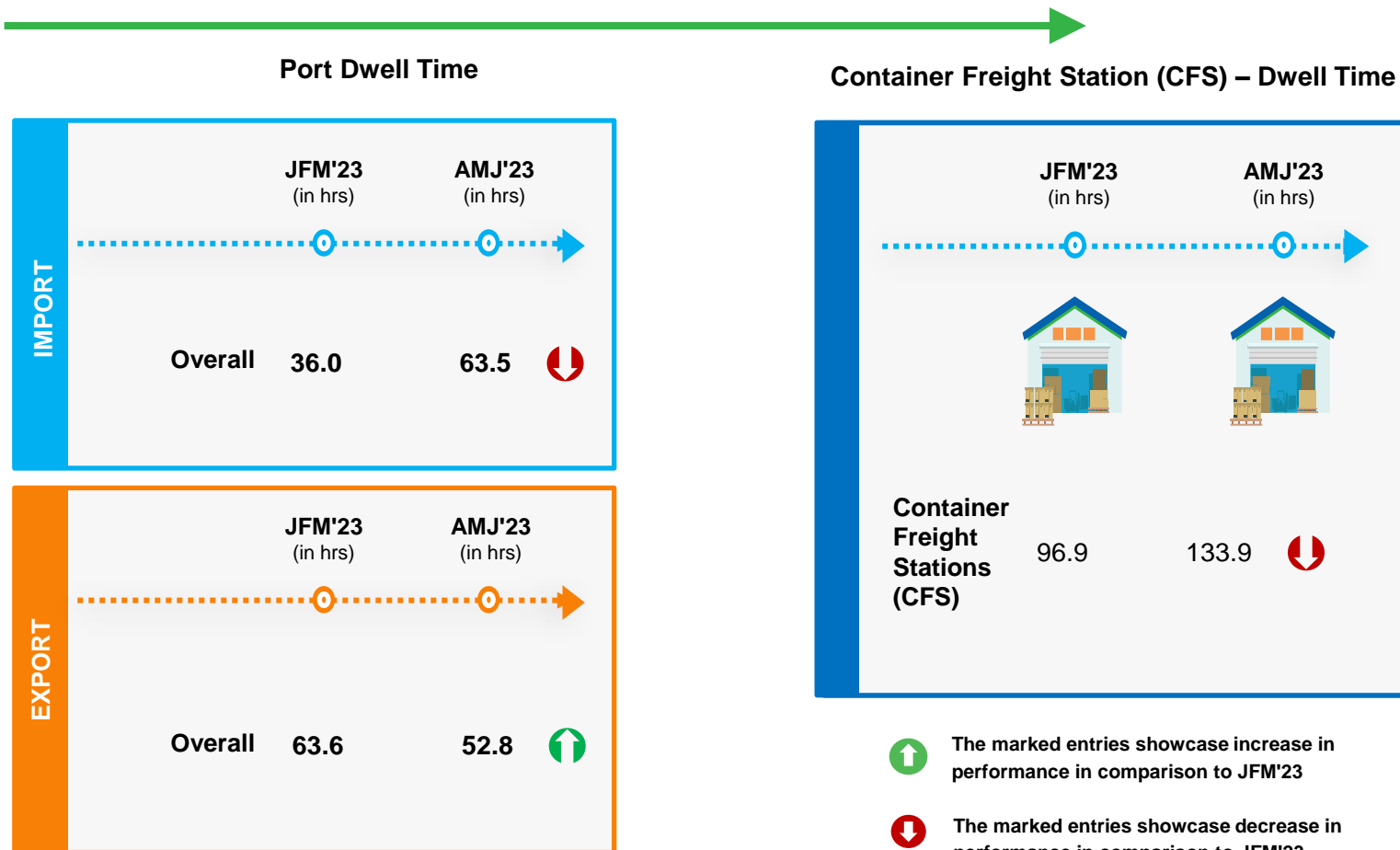
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Krishnapatnam Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)





Container Lifecycle (Export Cycle)



Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

		JFM'23 (in hrs)	AMJ'23 (in hrs)	
	Train	17.4	20.1	↓
	Truck	36.1	37.0	↓
	Overall	35.2	36.3	↓

EXPORT

		JFM'23 (in hrs)	AMJ'23 (in hrs)	
	Train	104.2	87.5	↑
	Truck	98.3	96.3	↑
	Overall	98.6	96.2	↑

Container Lifecycle (Export Cycle)

Container Freight Stations(CFS)– Dwell Time

	JFM'23 (in hrs)	AMJ'23 (in hrs)	
	98.4	101.2	↓
Container Freight Stations (CFS)			



The marked entries showcase increase in performance in comparison to JFM'23



The marked entries showcase decrease in performance in comparison to JFM'23

Port Dwell Time



The marked entries showcase increase in performance in comparison to JFM'23



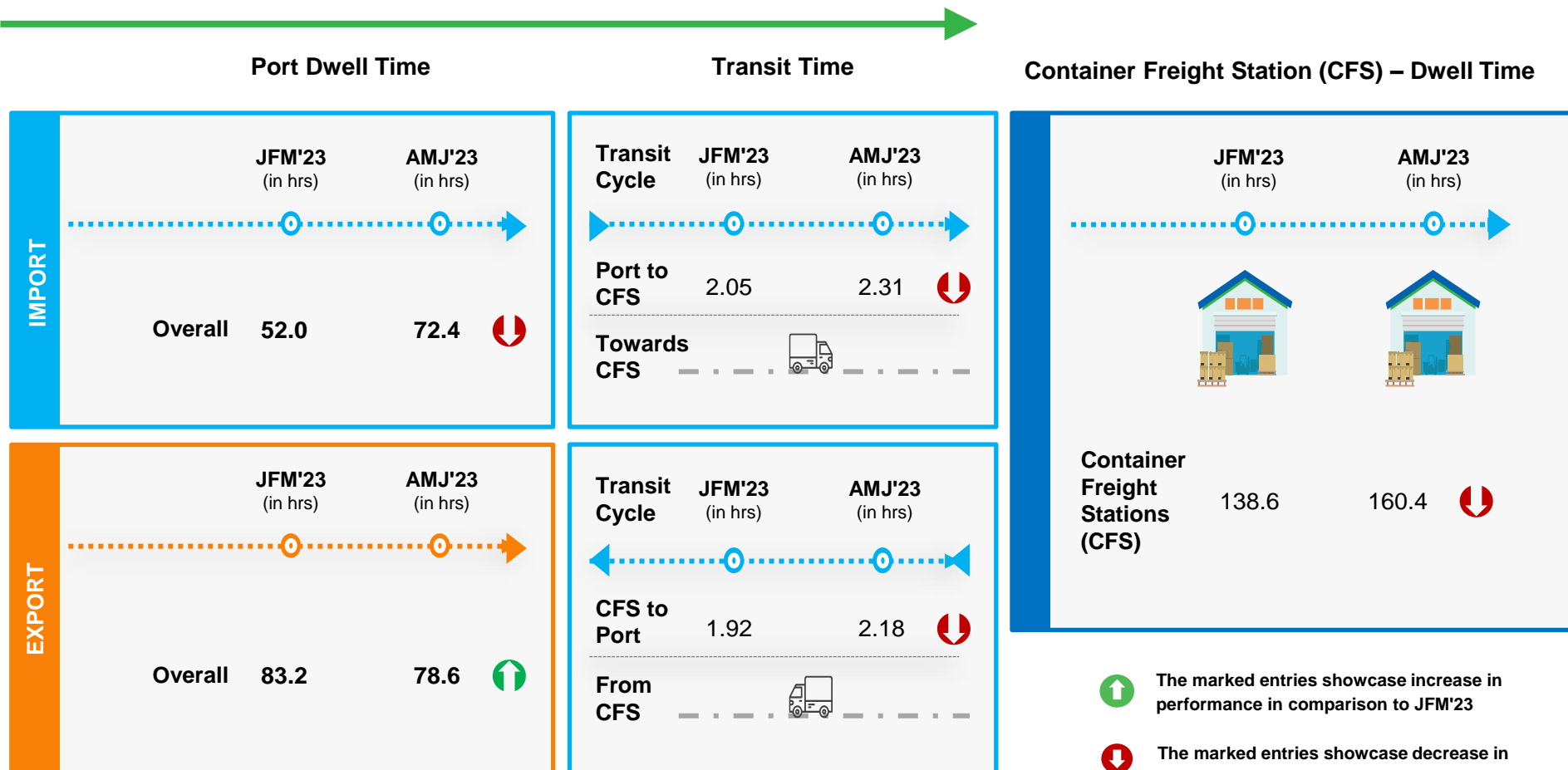
The marked entries showcase decrease in performance in comparison to JFM'23

INDIVIDUAL TERMINAL PERFORMANCE IN EASTERN CORRIDOR



Visakhapatnam Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)

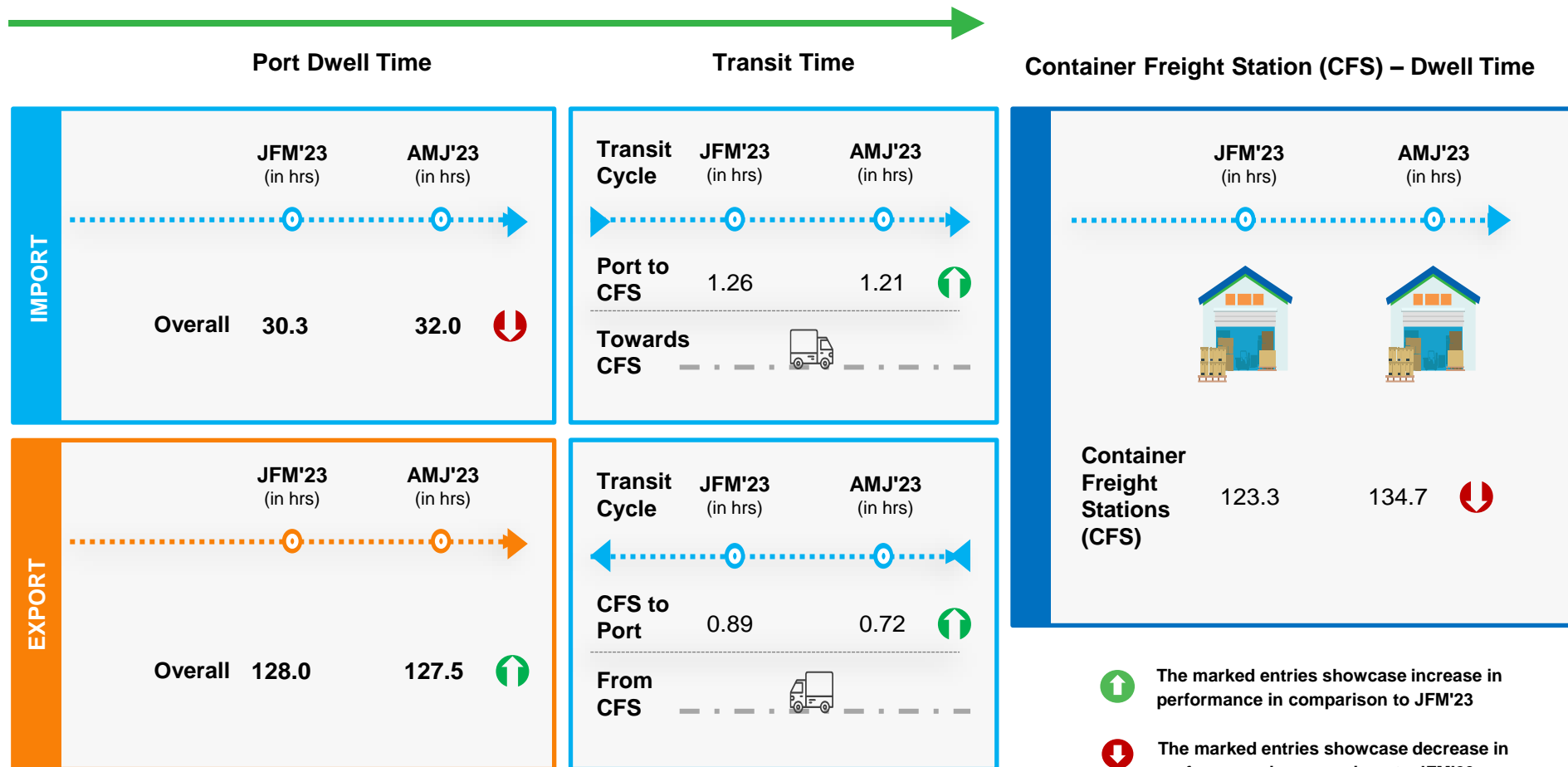


- The marked entries showcase increase in performance in comparison to JFM'23
- The marked entries showcase decrease in performance in comparison to JFM'23

Container Lifecycle (Export Cycle)

Kolkata Port Terminal: Container Transportation

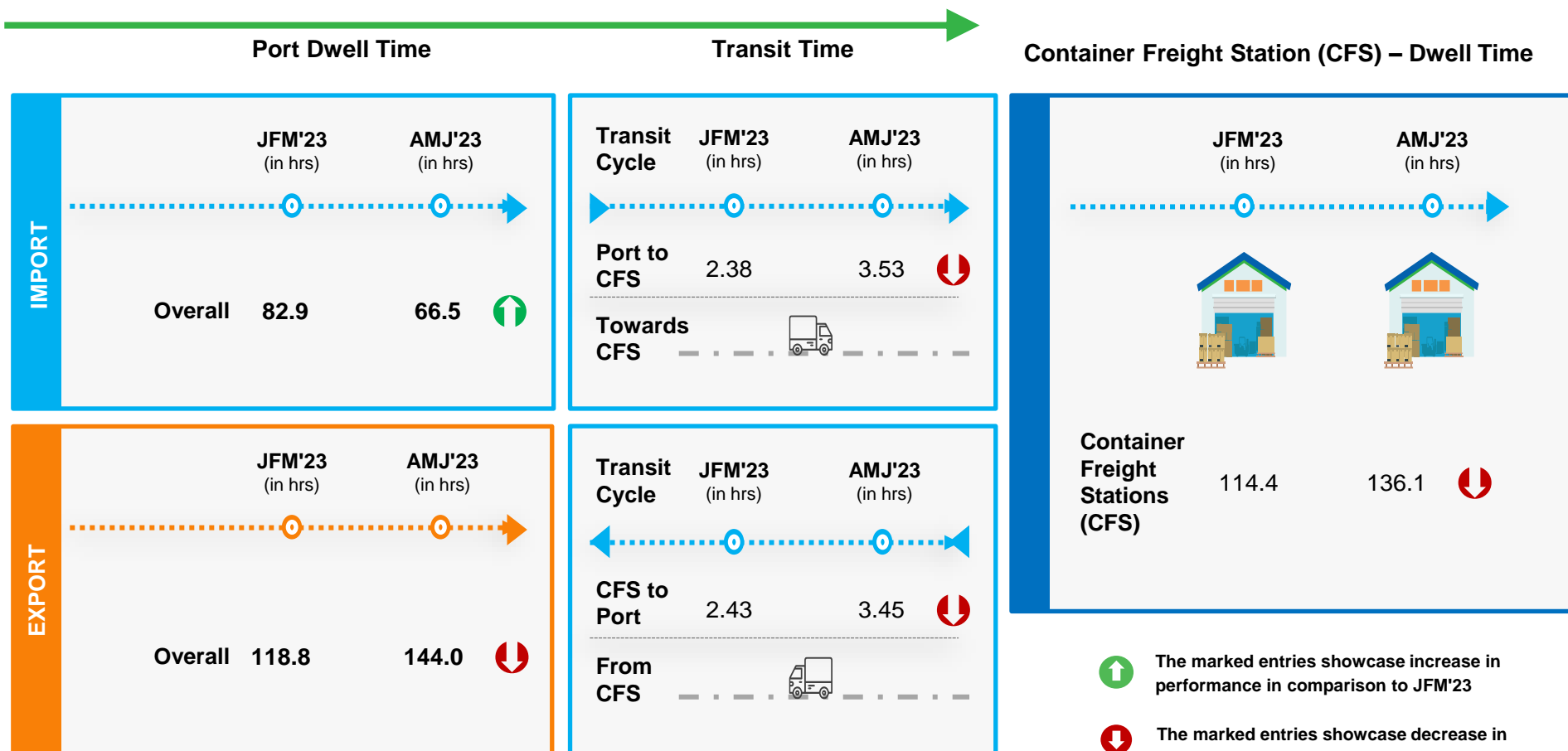
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Haldia Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

INDIVIDUAL TERMINAL PERFORMANCE IN WESTERN CORRIDOR

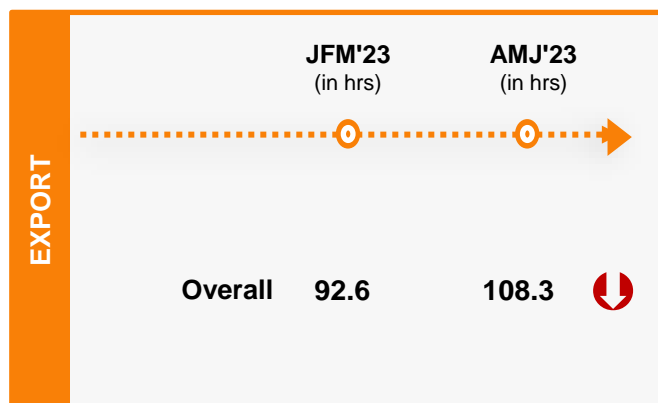
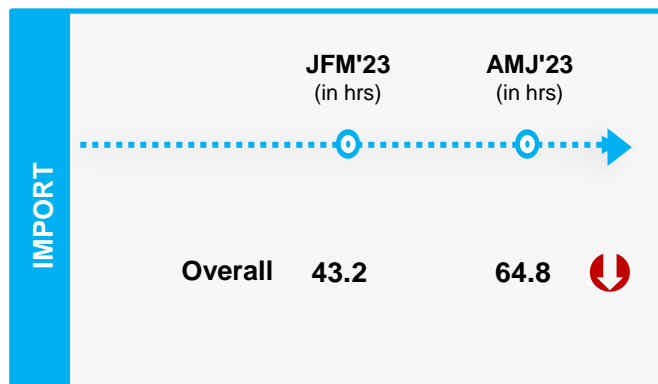


Pipavav Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)



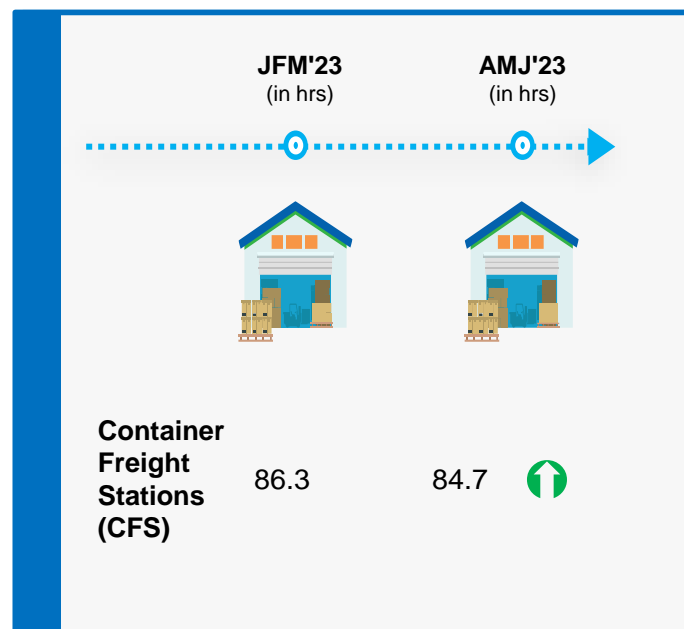
Port Dwell Time



Container Lifecycle (Export Cycle)



Container Freight Station (CFS) – Dwell Time



The marked entries showcase increase in performance in comparison to JFM'23



The marked entries showcase decrease in performance in comparison to JFM'23

Port Dwell Time



↑ The marked entries showcase increase in performance in comparison to JFM'23

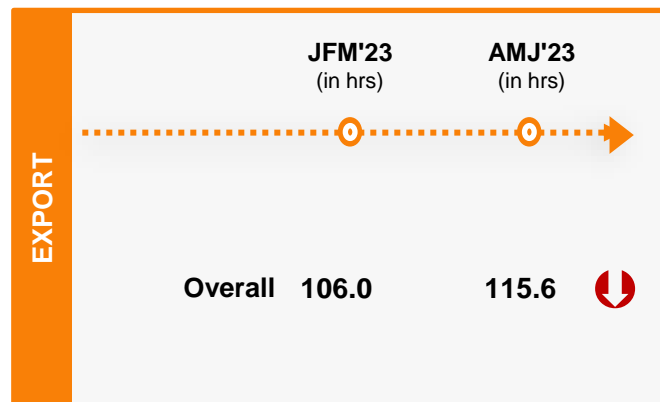
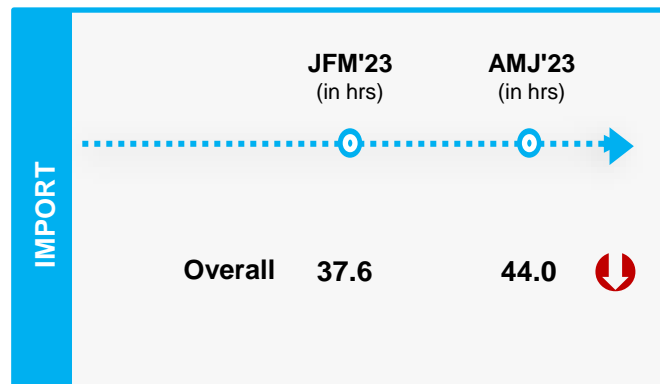
↓ The marked entries showcase decrease in performance in comparison to JFM'23

Hazira Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)



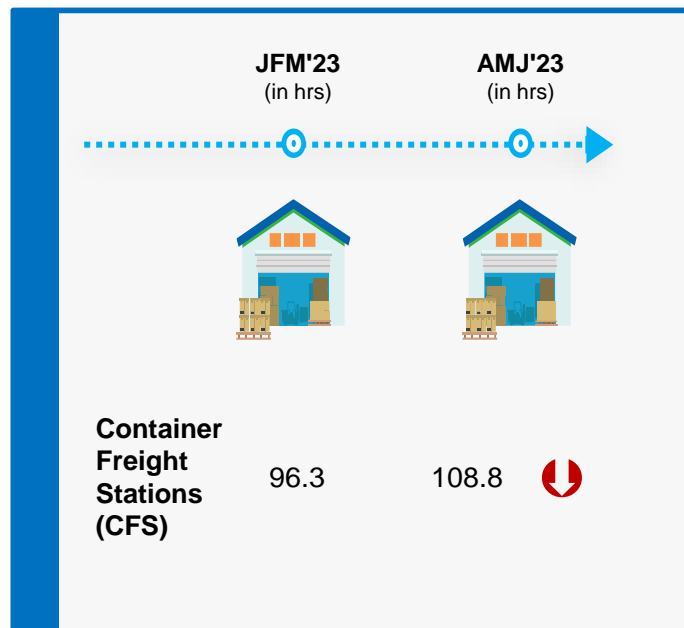
Port Dwell Time



Container Lifecycle (Export Cycle)



Container Freight Station (CFS) – Dwell Time



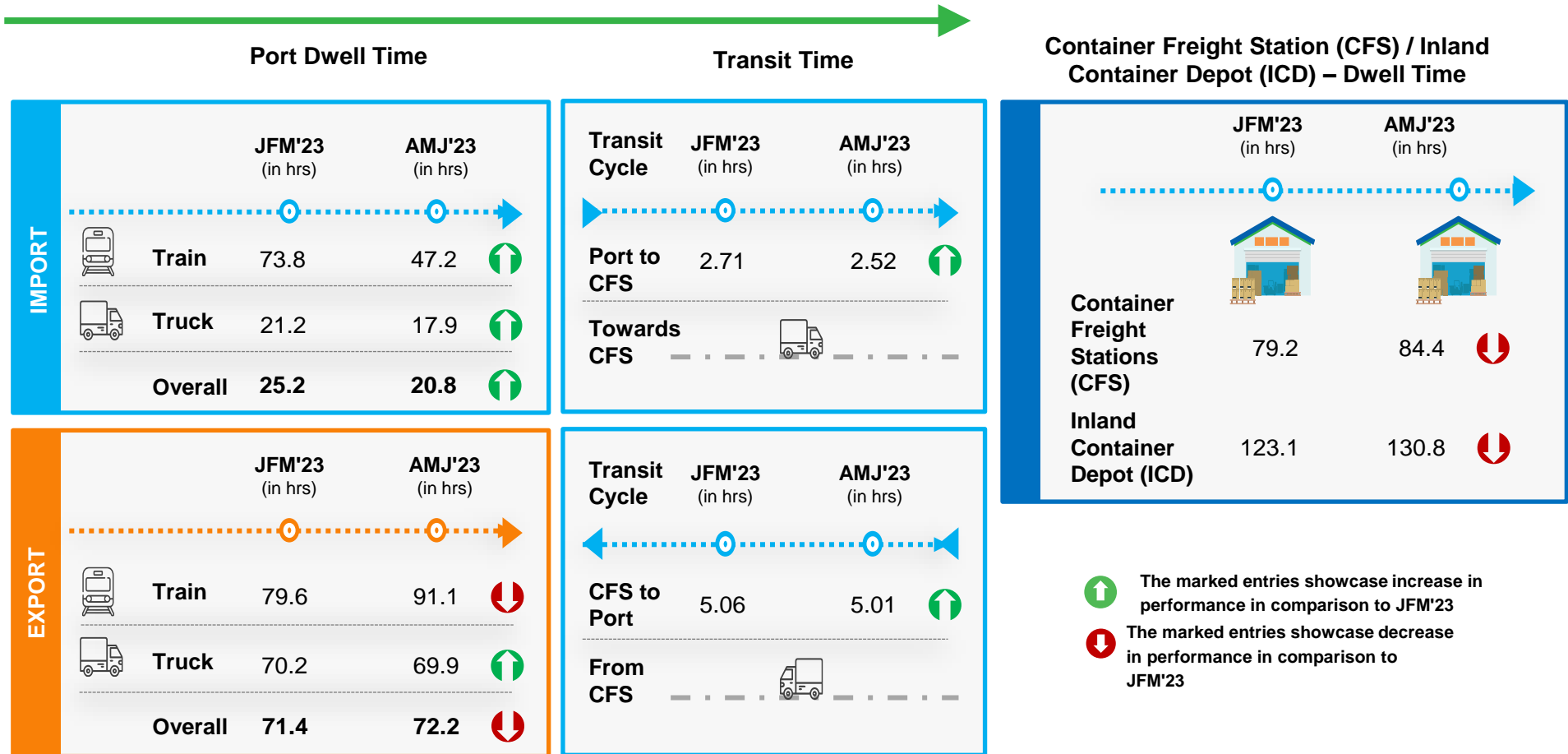
The marked entries showcase increase in performance in comparison to JFM'23



The marked entries showcase decrease in performance in comparison to JFM'23

JNPA Port Terminal: Container Transportation

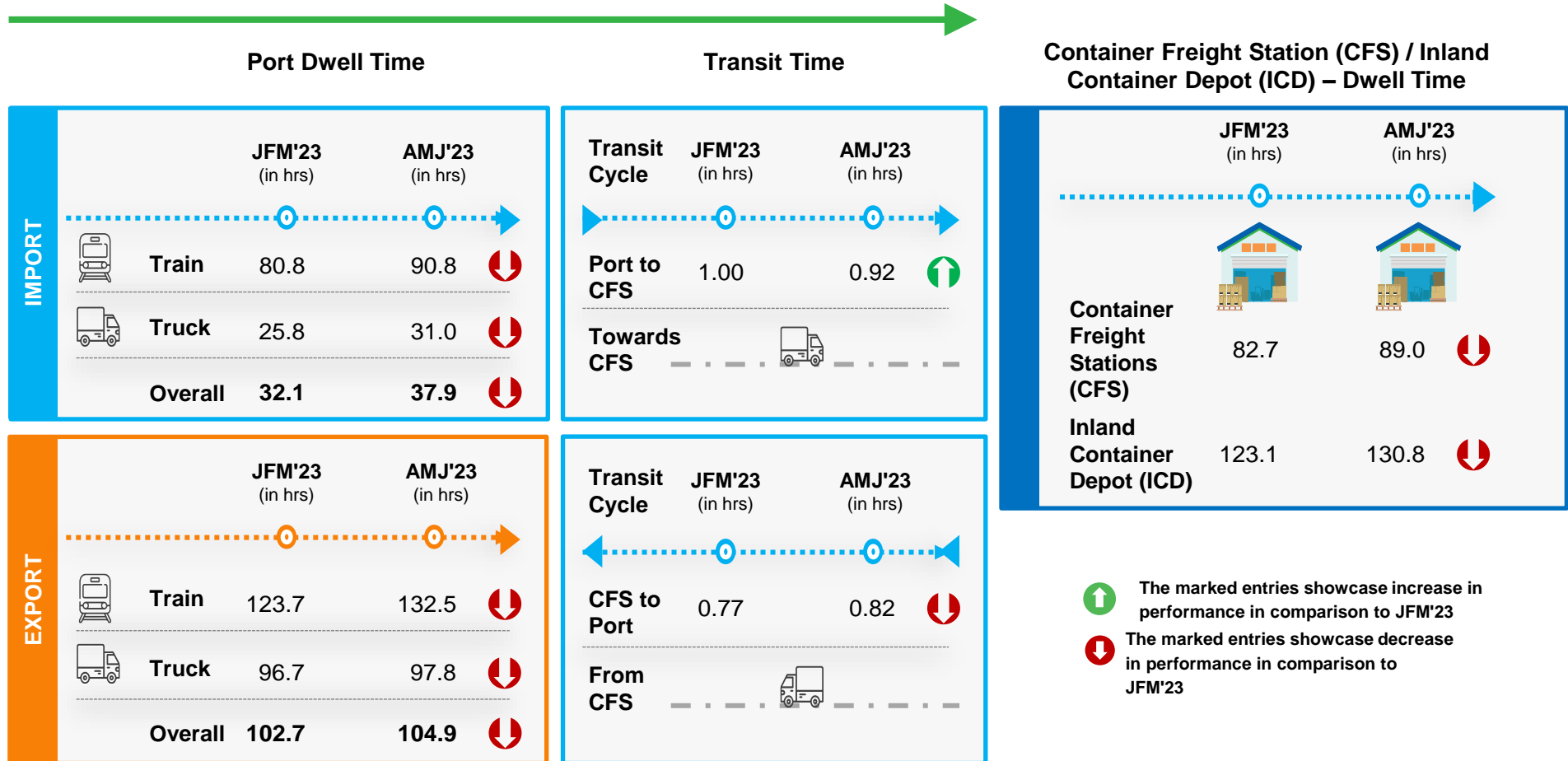
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Mundra Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)

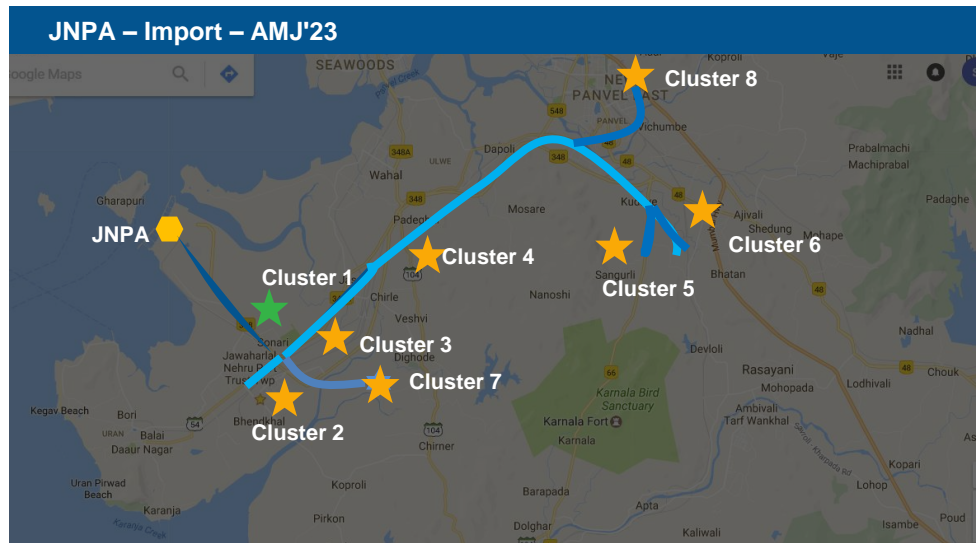


Container Lifecycle (Export Cycle)

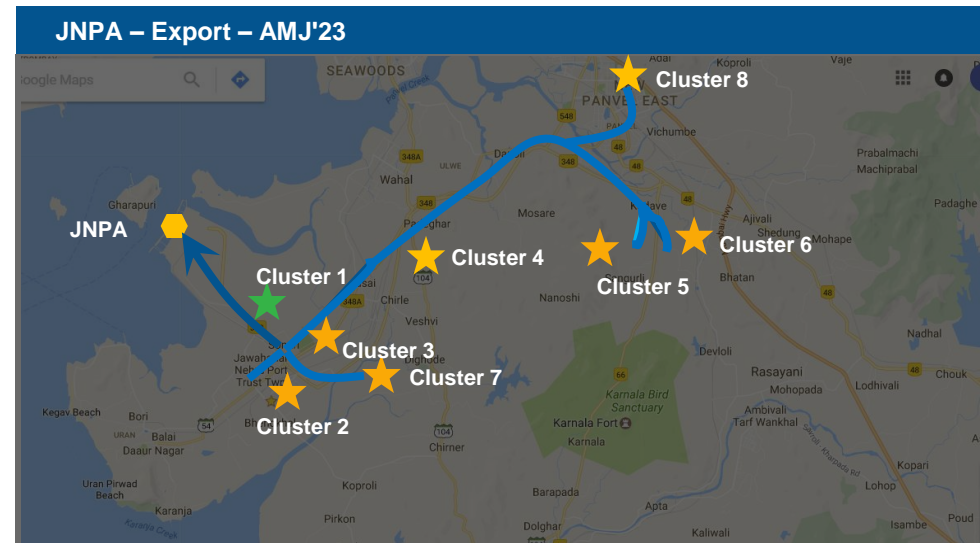
CONGESTION ANALYSIS



JNPA Region: Congestion Analysis



Clusters with bottleneck	
Cluster 1	JNPA area
Clusters without bottleneck	
Cluster 2	Bhendkhal area, khopate road
Cluster 3	Sonari area, JNPA road
Cluster 4	Chirle area, JNPA road
Cluster 5	Plaspa area, coach kanyakumari highway
Cluster 6	Salva apta rd area, bangalore highway
Cluster 7	Patilpada area, khopate JNPA road
Cluster 8	Taloja, navi mumbai



Clusters with bottleneck	
Cluster 1	JNPA area
Clusters without bottleneck	
Cluster 2	Bhendkhal area, khopate road
Cluster 3	Sonari area, JNPA road
Cluster 4	Chirle area, JNPA road
Cluster 5	Plaspa area, coach kanyakumari highway
Cluster 6	Salva apta rd area, bangalore highway
Cluster 7	Patilpada area, khopate JNPA road
Cluster 8	Taloja, navi mumbai

Legends

- High Congestion (Dark Blue line)
- Medium Congestion (Medium Blue line)
- Low Congestion (Light Blue line)
- Cluster with bottleneck (Green Star)
- Cluster without bottleneck (Yellow Star)

Mundra Region: Congestion Analysis



Clusters with bottleneck	
Clusters without bottleneck	
Cluster 1	APSEZ area
Cluster 2	Hind circle
Cluster 3	Motakapaya

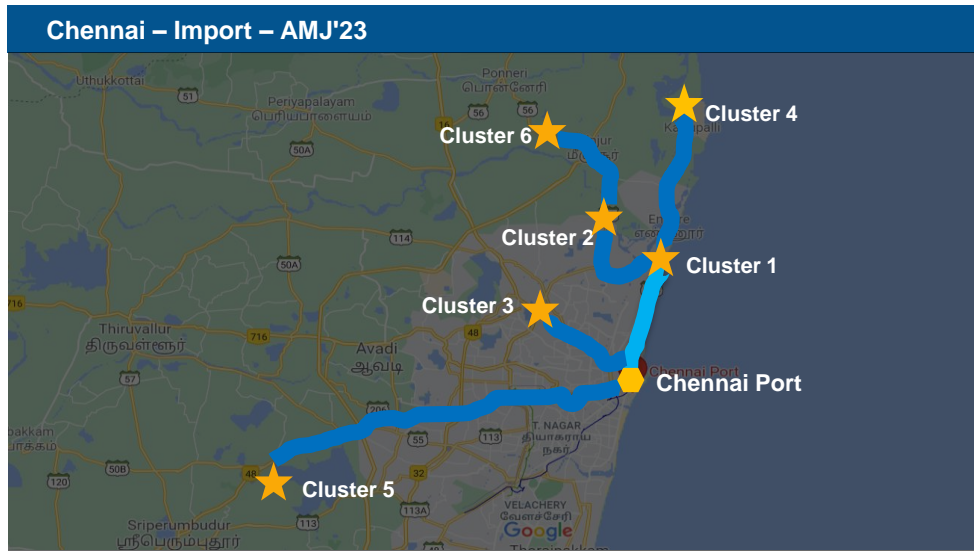


Clusters with bottleneck	
Clusters without bottleneck	
Cluster 1	APSEZ area
Cluster 2	Hind circle
Cluster 3	Motakapaya

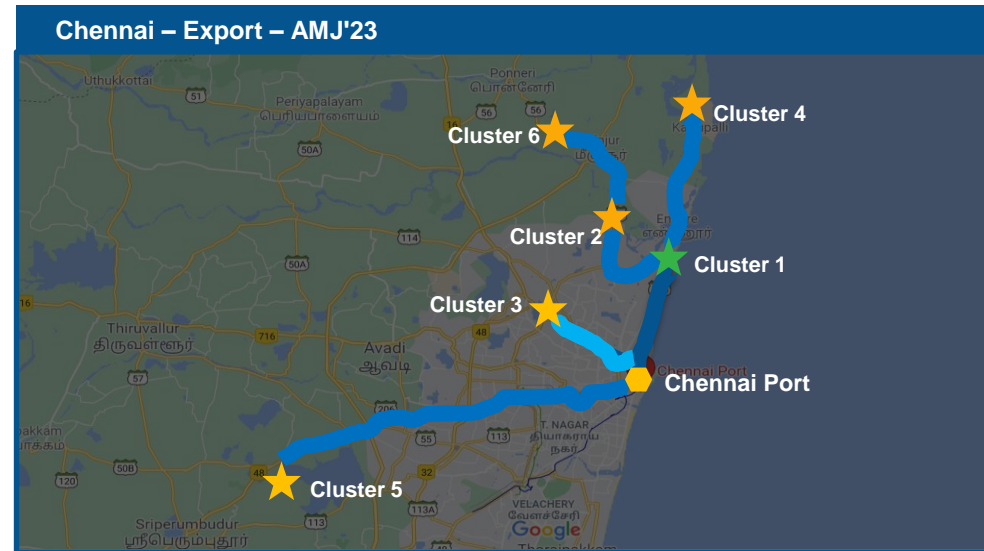
Legends

■ High Congestion
 ■ Medium Congestion
 ■ Low Congestion
 ★ Cluster with bottleneck
 ★ Cluster without bottleneck

Chennai Region: Congestion Analysis



Clusters with bottleneck	
Clusters without bottleneck	
Cluster 1	Chennai port bound area
Cluster 2	Ennore port bound area
Cluster 3	Chennai central area
Cluster 4	Kattupalli port bound area
Cluster 5	Chennai automotive industry area (Irungatukottai)
Cluster 6	Thiruvallur Outer city bound area

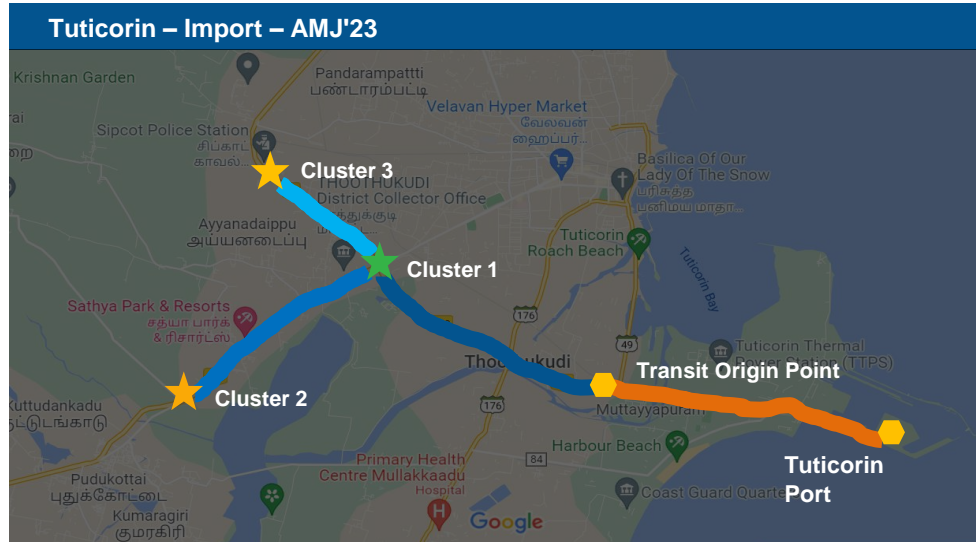


Clusters with bottleneck	
Cluster 1	Chennai port bound area
Clusters without bottleneck	
Cluster 2	Ennore port bound area
Cluster 4	Kattupalli port bound area
Cluster 3	Chennai central area
Cluster 5	Chennai automotive industry area (Irungatukottai)
Cluster 6	Thiruvallur Outer city bound area

Legends

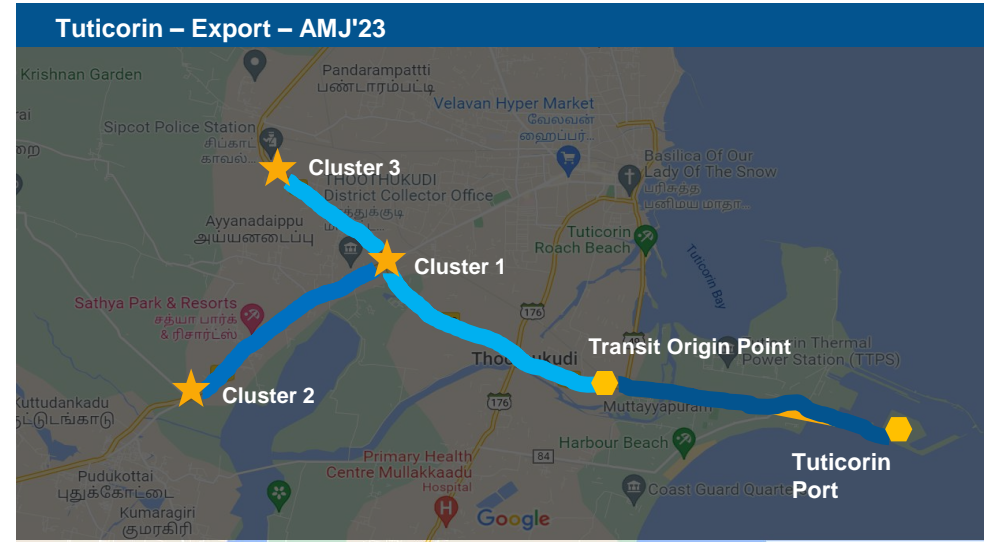
- High Congestion
- Medium Congestion
- Low Congestion
- ★ Cluster with bottleneck
- ★ Cluster without bottleneck

Tuticorin Region: Congestion Analysis



Clusters with bottleneck	
Cluster 1	Periyannayagapuram, Thoothukudi near by Madurai road

Clusters without bottleneck	
Cluster 2	Tirunelveli road near by Podukottai
Cluster 3	Sipcot area near by Madurai road



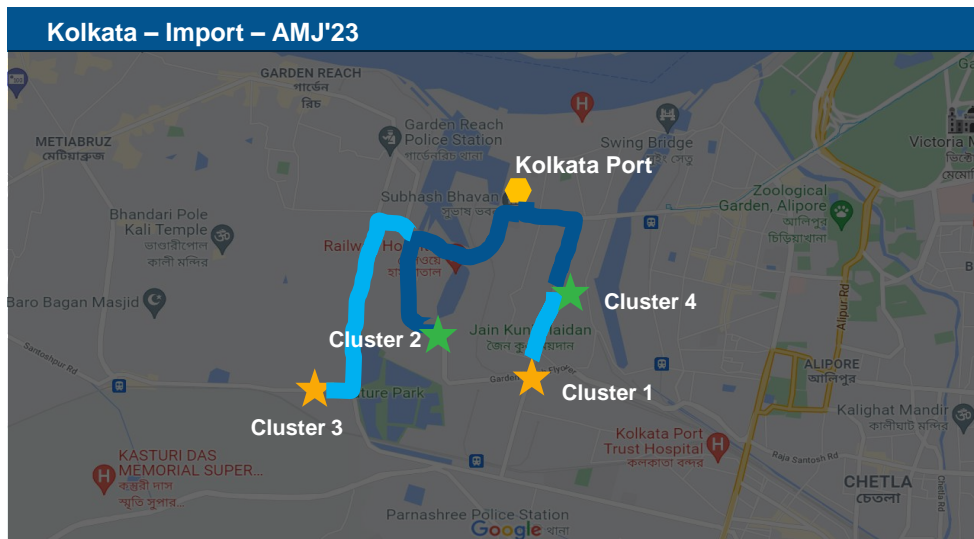
Clusters with bottleneck	
Cluster 1	Periyannayagapuram, Thoothukudi near by Madurai road

Clusters without bottleneck	
Cluster 2	Tirunelveli road near by Podukottai
Cluster 3	Sipcot area near by Madurai road

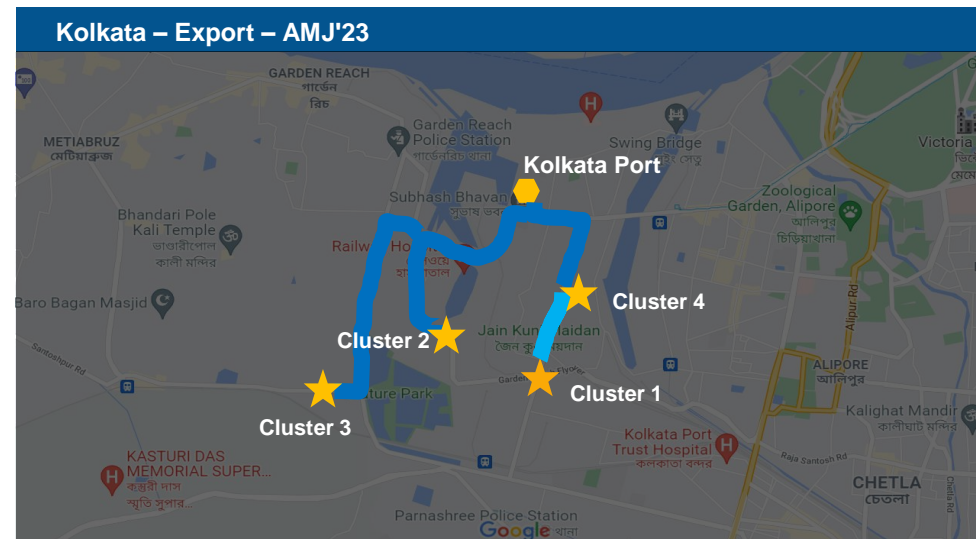
Legends

- Within Port Movement
- High Congestion
- Medium Congestion
- Low Congestion
- Cluster with bottleneck
- Cluster without bottleneck

Kolkata Region: Congestion Analysis



Clusters with bottleneck	
Cluster 2	Sonapur road area
Cluster 4	Babu bazar area
Clusters without bottleneck	
Cluster 1	Base bridge area
Cluster 3	Nature park area

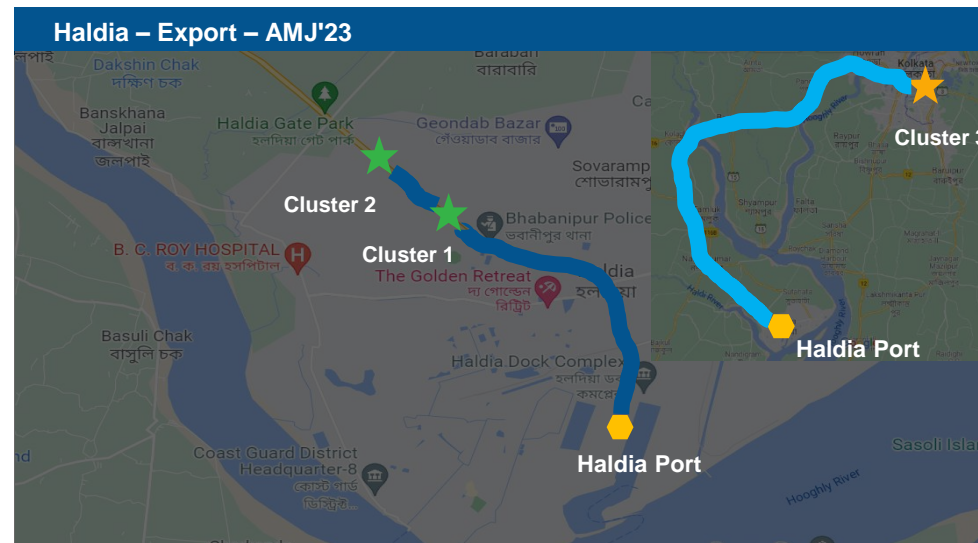
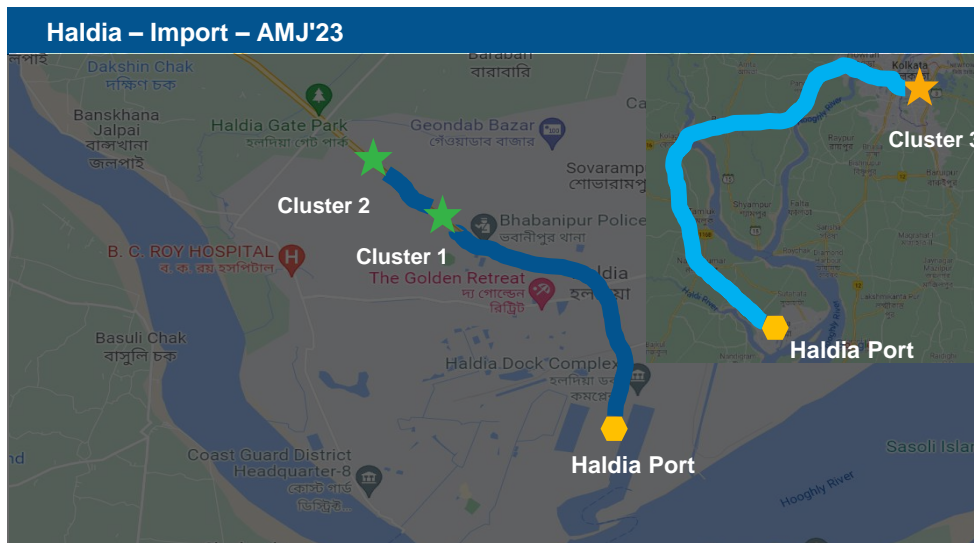


Clusters with bottleneck	
Clusters without bottleneck	
Cluster 1	Base bridge area
Cluster 2	Sonapur road area
Cluster 3	Nature park area
Cluster 4	Babu bazar area

Legends

- High Congestion (thick blue line)
- Medium Congestion (medium blue line)
- Low Congestion (thin blue line)
- Cluster with bottleneck (green star)
- Cluster without bottleneck (yellow star)

Haldia Region: Congestion Analysis



Clusters with bottleneck

Cluster 1	Talpukur area, Kolkata highway
Cluster 2	City centre area, Kolkata highway

Clusters without bottleneck

Cluster 3	Silpodanga area
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Clusters with bottleneck

Cluster 1	Talpukur area, Kolkata highway
Cluster 2	City centre area, Kolkata highway

Clusters without bottleneck

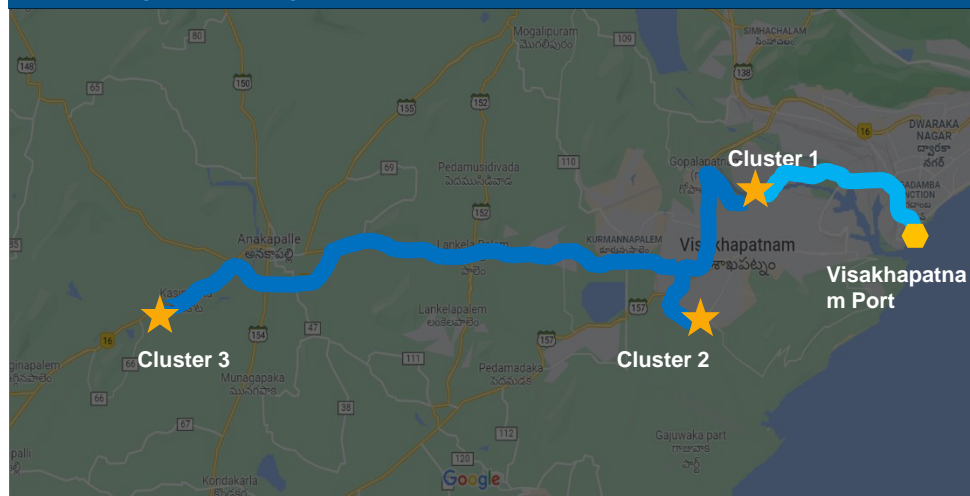
Cluster 3	Silpodanga area
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Legends

■ High Congestion
 ■ Medium Congestion
 ■ Low Congestion
 ★ Cluster with bottleneck
 ★ Cluster without bottleneck

Visakhapatnam Region: Congestion Analysis

Visakhapatnam – Import – AMJ'23

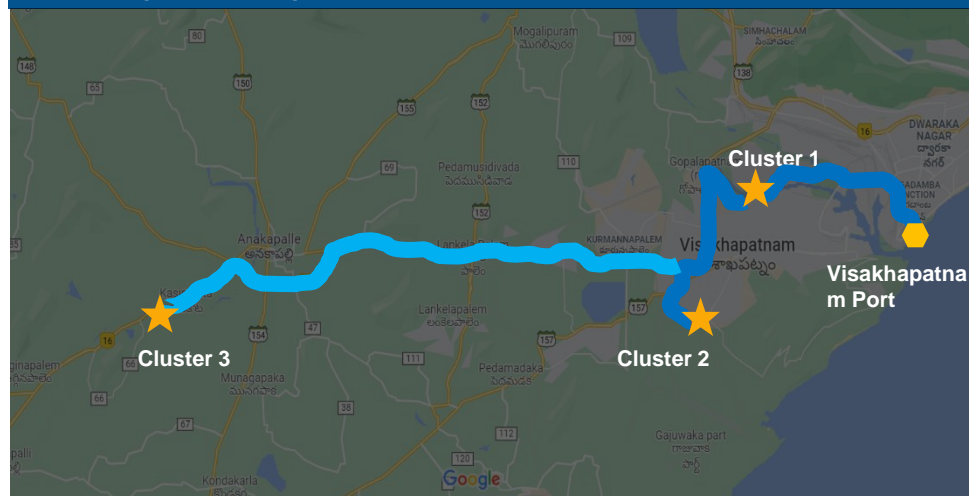


Clusters with bottleneck

Clusters without bottleneck

Cluster 1	Port road, Gopalapatnam area
Cluster 2	Autonagar, Gajuwaka area
Cluster 3	Chennai – Kolkata highway, Bayyavaram area

Visakhapatnam – Export – AMJ'23



Clusters with bottleneck

Clusters without bottleneck

Cluster 1	Port road, Gopalapatnam area
Cluster 2	Autonagar, Gajuwaka area
Cluster 3	Chennai – Kolkata highway, Bayyavaram area

Legends

High Congestion

Medium Congestion

Low Congestion

Cluster with bottleneck

Cluster without bottleneck

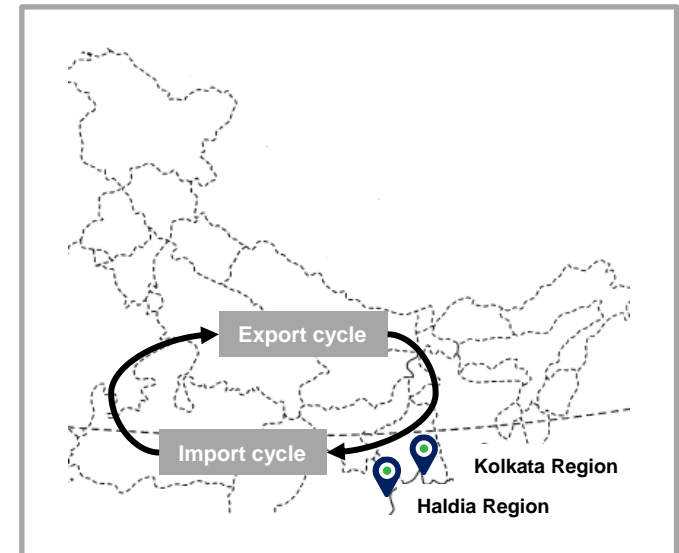
TRANSIT MOVEMENT ACROSS ICPs



Transit Movement Across ICPs

Below is the analysis of the transit movement across ICPs from Kolkata Port Terminal or Haldia Port Terminal both Import and Export cycle

Kolkata Port Terminal			Kolkata Port Terminal		
Import Cycle	Mode	ICP Raxaul	Export Cycle	Mode	ICP Raxaul
	Overall	115.1 hrs		Overall	3727.9 hrs
	Road	140.9 hrs		Road	3224.3 hrs
	Rail	109.0 hrs		Rail	3764.9 hrs
Haldia Port Terminal			Haldia Port Terminal		
	Mode	ICP Raxaul		Mode	ICP Raxaul
	Overall	120.3 hrs		Overall	-



HIGHWAY CONGESTION ANALYSIS



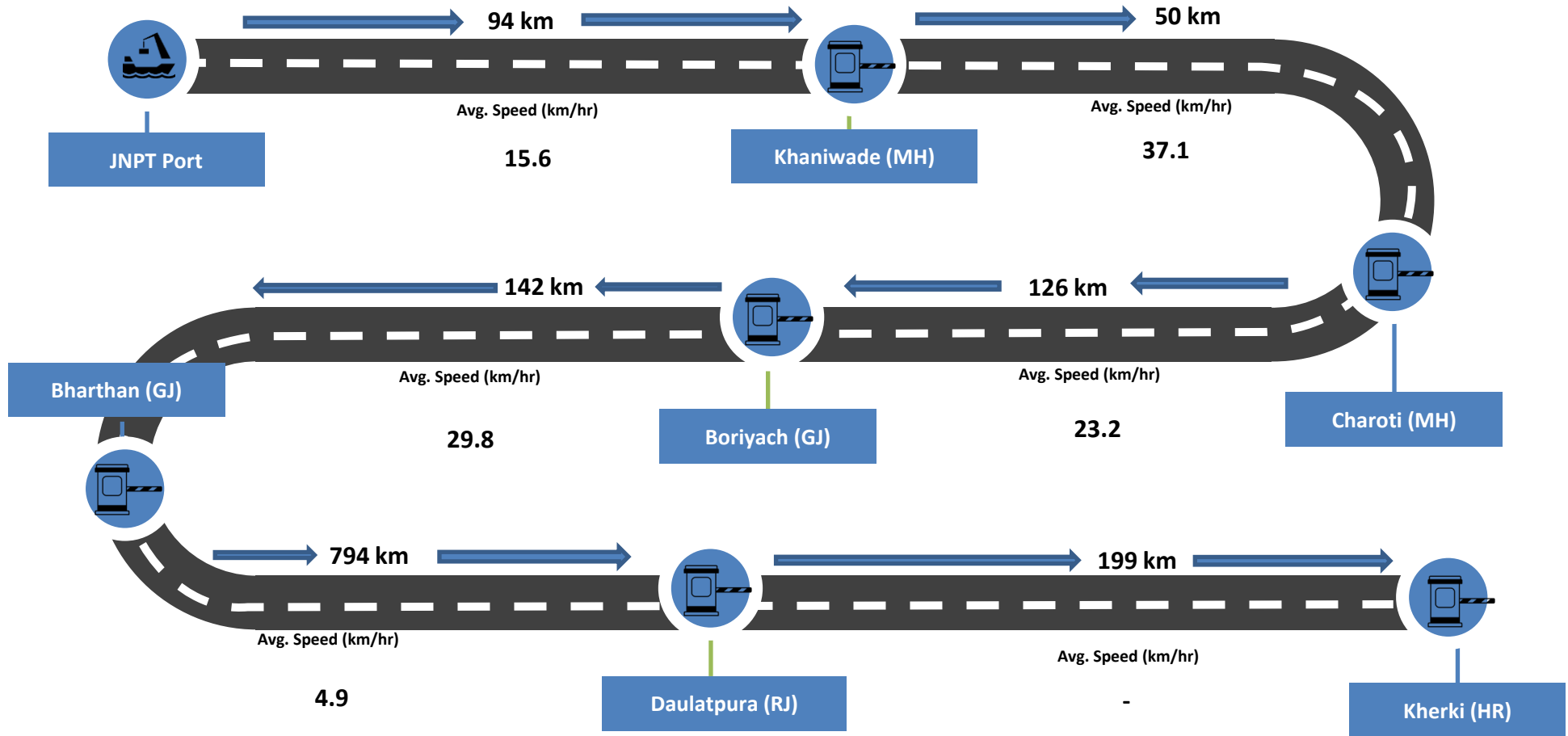
Highways Congestion Analysis

Below table depicts the Average Speed (in km/ hr) starting from ports and in between toll plazas:

	Source	Destination	Distance (Km)	Average Speed (Km/ hr)	
				JFM'23	AMJ'23
JNPA To Delhi	JNPA Port	Khaniwade	94	15.3	15.6
	Khaniwade	Charoti	50	37.5	37.1
	Charoti	Boriach	126	25.7	23.2
	Boriach	Bharthan	142	32.7	29.8
	Bharthan	Daulatpura	794	4.9	4.9
	Daulatpura	Kherki	199	-	-
Mundra To Delhi	Mundra Port	Mokha	28	22.6	23.0
	Mokha	Makhel	150	27.6	24.4
	Makhel	Bhalgam	108	33.5	35.0
Vizag To Kolkata	Vizag Port	Nathavalasa	62	-	5.7
	Nathavalasa	Manguli	413	17.3	15.0
	Manguli	Panikholi	56	33.2	32.8
	Panikholi	Rampura	216	24.0	21.8
	Rampura	Debra	34	34.4	36.4
	Debra	Jaladhalgori	77	34.6	32.7
	Jaladhalgori	Dankuni	28	1.2	0.6

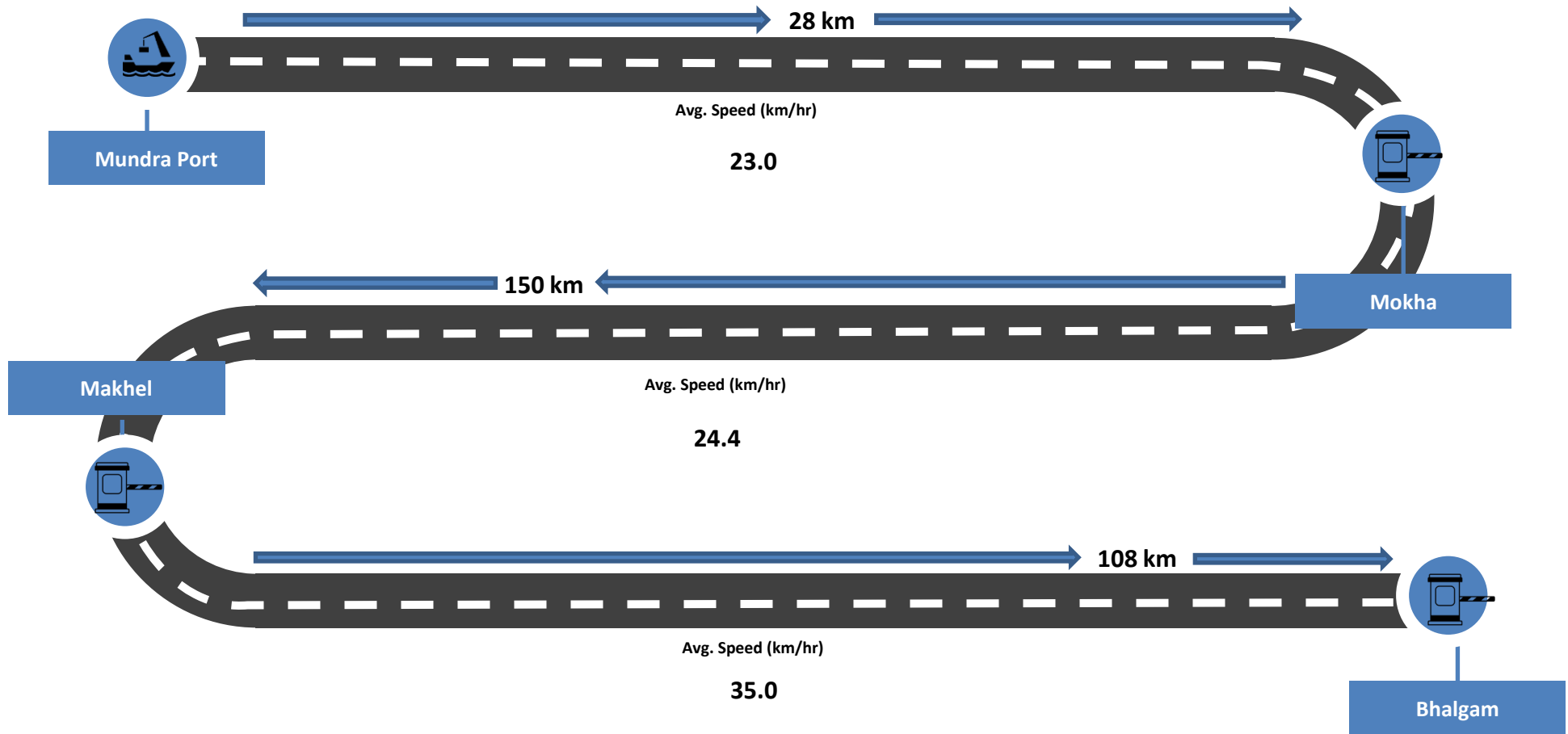
Note: Average Speed is calculated based on the transit time(in-out timestamps). It depicts the transit time between two source and destinations toll plazas.

JNPT – Delhi Route: Hourly Speed Analysis



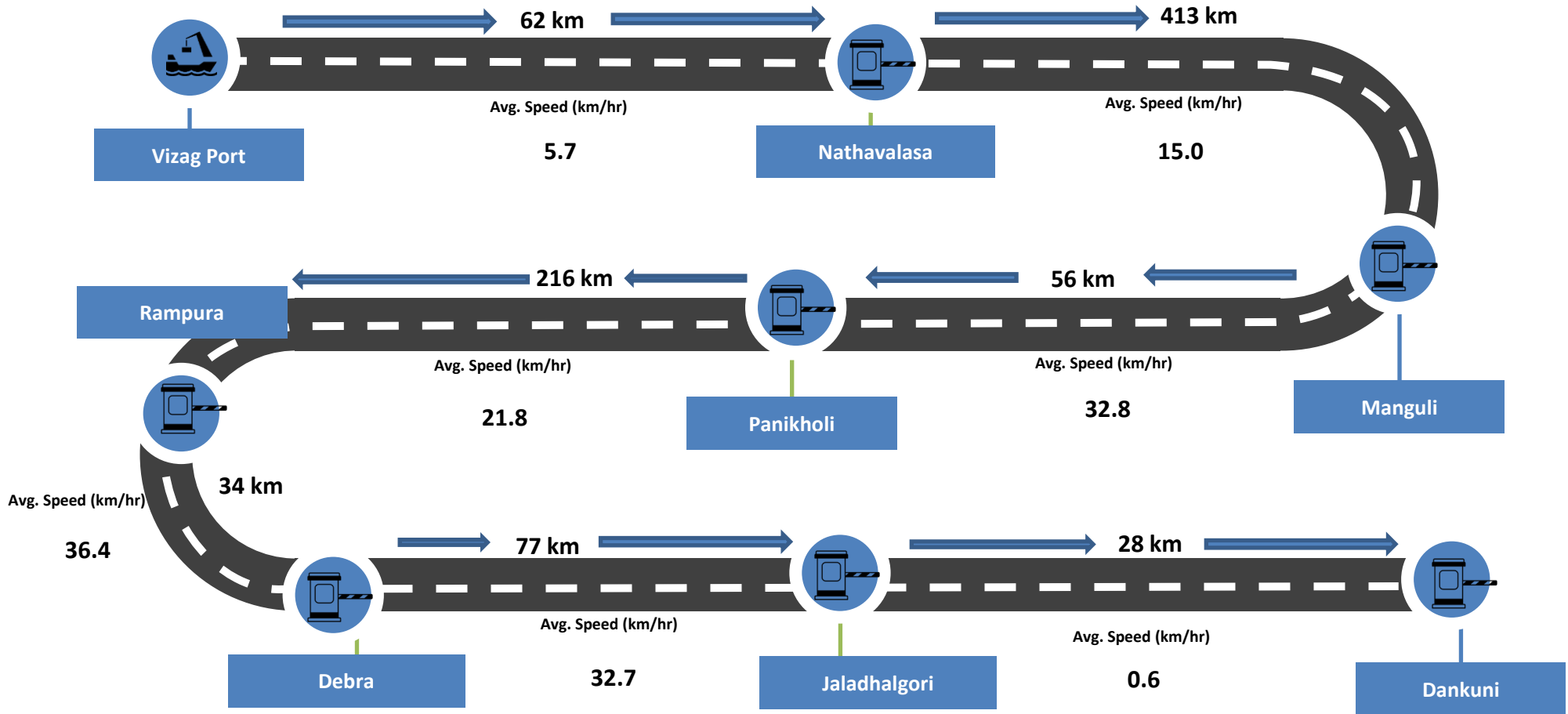
Note: Average Speed is calculated based on the transit time(in-out timestamps). It depicts the transit time between two source and destinations toll plazas.

Mundra – Delhi Route: Hourly Speed Analysis



Note: Average Speed is calculated based on the transit time(in-out timestamps). It depicts the transit time between two source and destinations toll plazas.

Vizag – Kolkata Route: Hourly Speed Analysis

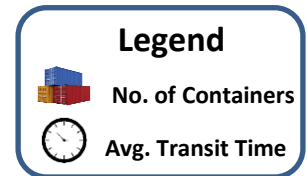
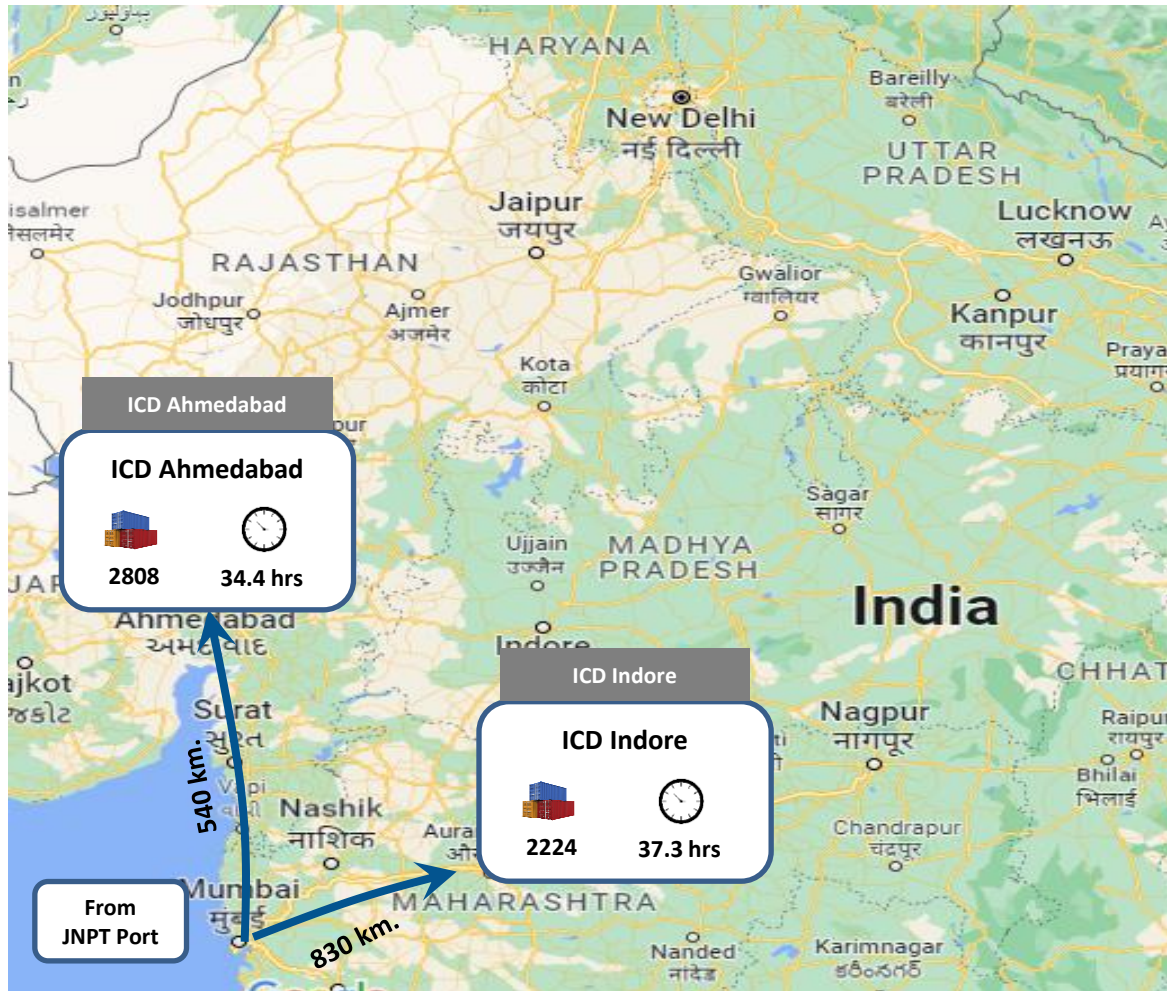


Note: Average Speed is calculated based on the transit time(in-out timestamps). It depicts the transit time between two source and destinations toll plazas.

PORT TO ICD

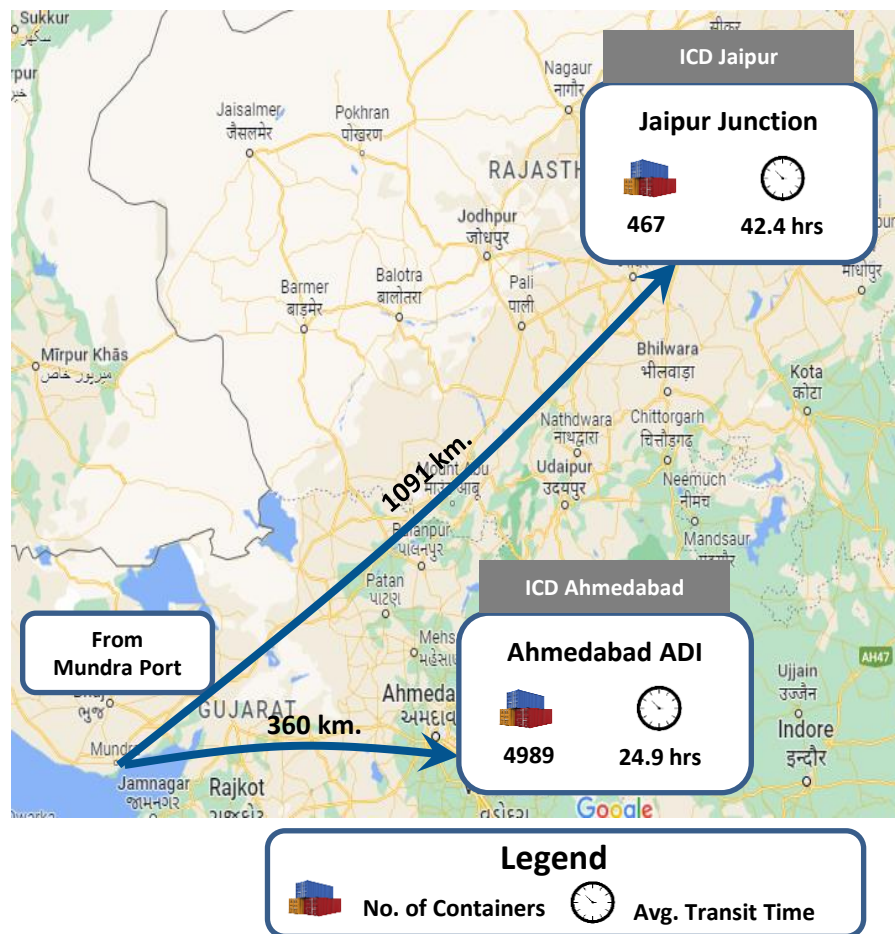


JNPT Port to ICD

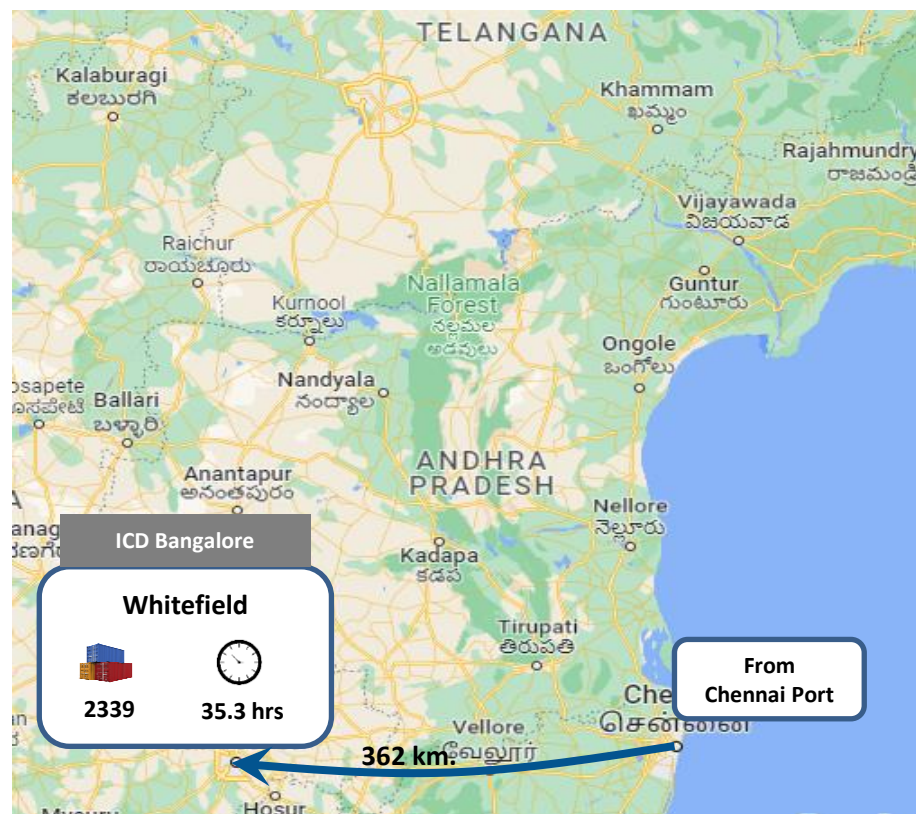


Note: Due to data discrepancy, ICD Kanpur and ICD Jaipur have been removed.

Mundra Port to ICD



Chennai Port to ICD



Note: ICD Whitefield has no volume thus left blank.

DATA SOURCE

- TOS and RFID Timestamps Data is considered for calculation of Port Dwell Time.
- RFID Data is considered for calculation of CFD Dwell Time, Transit Time and Congestion Analysis.
- FOIS Data is considered for calculation of Port to ICD Transit Time





NICDC LOGISTICS DATA SERVICES LTD.

(FORMERLY KNOWN AS DMICDC LOGISTICS DATA SERVICES LIMITED)

Registered Office :

A-1002, 10th Floor, Tower A, Plot No. 7, Advant Navis Business Park,
Sector -142, Greater Noida Express Way, Noida -201305 Uttar Pradesh

Tel: +91 120 2459 753

Email: contactus@dldsl.in

Website: www.nldsl.in

Twitter: @nldslldb **LinkedIn:** @nicdclogistics **Facebook:** @nldslldb **Instagram:** @nldslldb