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QUARTERLY ANALYTICS REPORT

2024 | JANUARY- FEBRUARY - MARCH

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NATIONAL LOGISTICS POLICY

LAUNCHED BY
SHRI NARENDRA MODI
PRIME MINISTER

* IN THE AUGUST PRESENCE OF *

Shri Nitin Jairam Gadkari
Minister, Road Transport and Highways

Shri Piyush Goyal
Minister, Commerce & Industry,
Consumer Affairs, Food and
Public Distribution, and Textiles

Shri Sarbananda Sonowal
Minister, Port, Shipping and Waterways,
and AYUSH

Shri Ashwini Vaishnaw
Minister, Railways, Communications,
and Electronics and Information Technology

Smt. Anupriya Patel
Minister of State for Commerce & Industry

Smt. Nirmala Sitharaman
Minister, Finance and Corporate Affairs

Shri Dharmendra Pradhan
Minister, Education and
Skill Development and Entrepreneurship

Shri Jyotiraditya M. Scindia
Minister, Civil Aviation, and Steel

Shri Som Prakash
Minister of State for
Commerce & Industry



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MINISTER, RAILWAYS, COMMUNICATIONS,
AND ELECTRONICS AND INFORMATION TECHNOLOGY

SARBANANDA SONOWAL
MINISTER, PORT, SHIPPING AND WATERWAYS,
AND AYUSH

NITIN JAIRAM GADKARI
MINISTER, ROAD TRANSPORT AND HIGHWAYS

PRIME MINISTER

PIYUSH GOYAL
MINISTER, COMMERCE AND INDUSTRY,
CONSUMER AFFAIRS, FOOD AND
PUBLIC DISTRIBUTION AND TEXTILES

DHARMENDRA PRADHAN
MINISTER, EDUCATION AND
SKILL DEVELOPMENT AND ENTREPRENEURSHIP

JYOTIRADITYA M SCINDIA
MINISTER, CIVIL AVIATION AND STEEL

SOM PARKASH
MINISTER OF STATE FOR COMMERCE & INDUSTRY

NATIONAL LOGISTICS POLICY

LAUNCHED BY HON'BLE PRIME MINISTER SHRI NARENDRA MODI ON 17th SEPTEMBER 2022

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Team Members

Girish Kumar Surpur (CEO), Ashish Sonbarse, Monika Gupta, Nidhi Chaturvedi, Shruti Gupta, Amit Patil, Mohan Saini, Atanu Manna, Anshuman Patnaik, Amir Ali, Akbar Ansari, Kusum Lata, Saurabh Chaturvedi, Deepak Yadav, Roshni Rastogi, Atul Sharma, Amit Kumar, Manya Sharma, Rishabh Sharma, Deepu Kam

LDB AT A GLANCE

69 MILLION⁺

CONTAINERS HANDLED

127

Toll Plaza Coverage

515⁺

CFS/ICD/ICP/PY/
IZ Coverage

600⁺

Operators
deployed at ports

100%

EXIM Container
Terminals covered*

3350⁺

RFID readers
deployed PAN India

EDI

with FOIS and
28 Port Terminals

PORT PERFORMANCE

(October–November–December'23 vs January–February–March'24)

DWELL TIME

WESTERN REGION

Import Cycle : 13.5% 
(23.7 hrs to 20.5 hrs)

Export Cycle : 8.3% 
(84.7 hrs to 91.7 hrs)

TOP-PERFORMER :
Gateway Terminals of India

EASTERN REGION

Import Cycle : 7.5% 
(46.8 hrs to 43.3 hrs)

Export Cycle : 33.7% 
(87 hrs to 116.3 hrs)

TOP-PERFORMER :
Kolkata Dock System (KDS),
Kolkata Port

SOUTHERN REGION

Import Cycle : 4.8% 
(47.9 hrs to 45.6 hrs)

Export Cycle : 10.3% 
(79.7 hrs to 87.9 hrs)

TOP-PERFORMER :
Chennai International
Terminals Pvt Ltd (CITPL)

TOP PERFORMERS - PAN INDIA JFM'24



TERMINAL

Gateway Terminals
India



CFS

Sical CFS, Chennai
Tiruvallur Tamil Nadu



ICD

Adani ICD, Tumb

* Operation in Gangavaram port (NSDT) yet to be started.

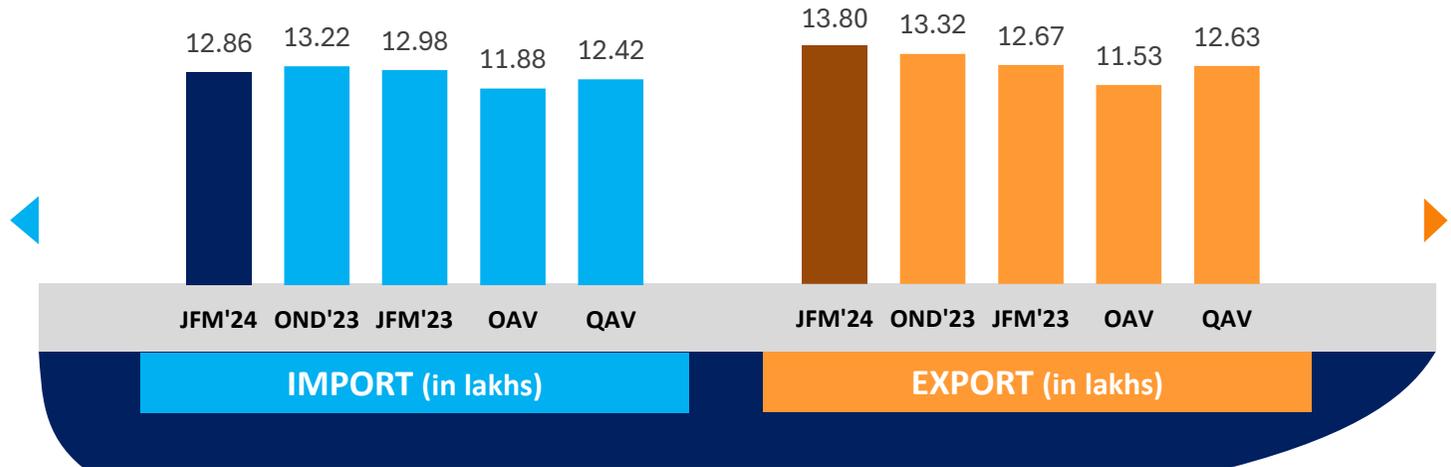


01 PAN INDIA PERFORMANCE



Container Count: PAN India

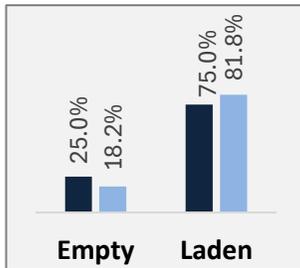
PAN India



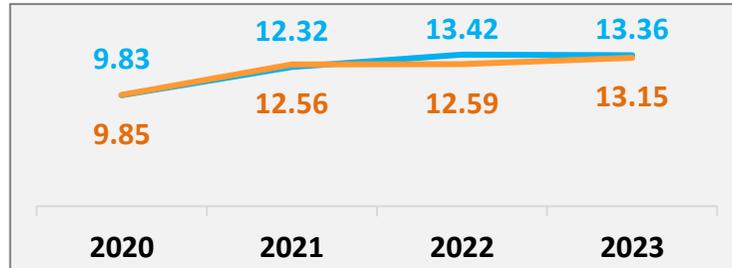
Container Size-wise (Import)



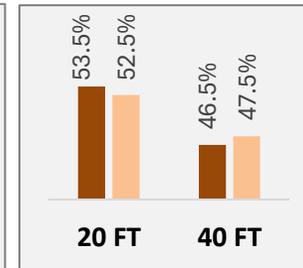
Container Type-wise (Import)



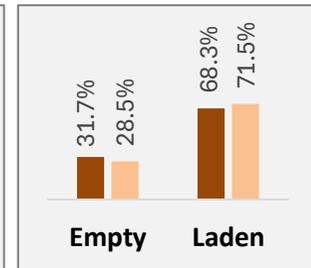
Container Count - Annual Average (in lakhs/ quarter)



Container Size-wise (Export)



Container Type-wise (Export)

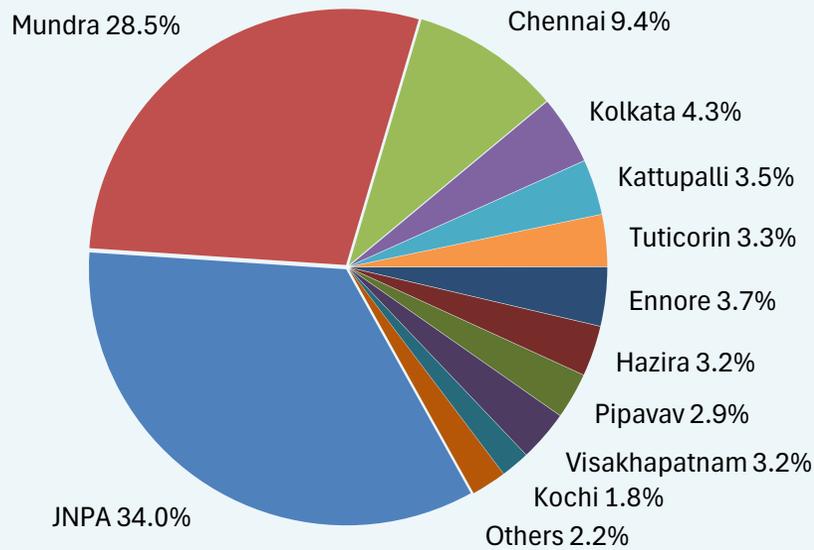


OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

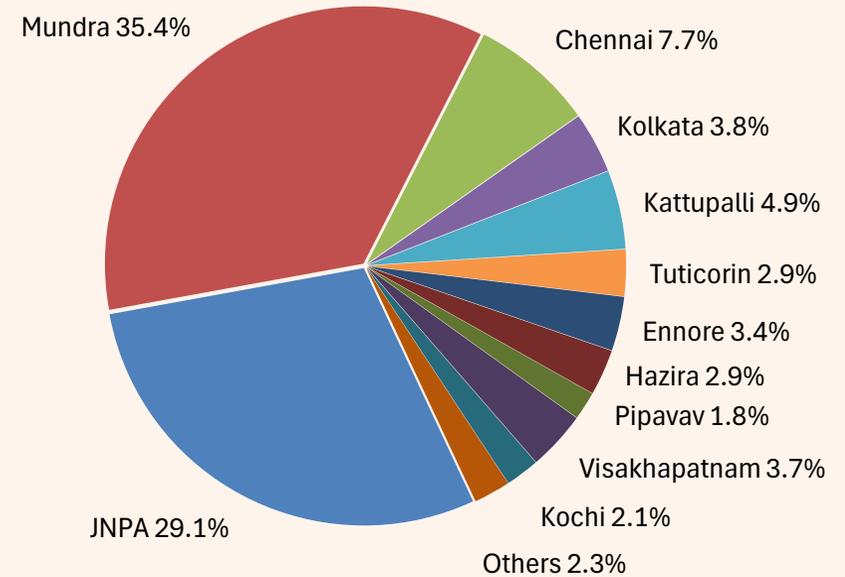
PAN India EXIM Distribution

Distribution of EXIM containers for JFM 2024 quarter across all ports:

Import Containers Distribution (48.2%)
(Container count in % for JFM'24)



Export Containers Distribution (51.8%)
(Container count in % for JFM'24)



In the previous quarter, container distribution in import and export cycle was 49.8% and 50.2% respectively.

Others include Kandla, Haldia and New Mangalore

In comparison with OND 2023:

Pan India

- PAN India port dwell time **performance has improved by 11%** in import cycle
- Top performing terminal for this quarter is Gateway Terminals India (JNPA port)
- Container count (no. of boxes) has **increased by 4%** in export cycle
- PAN India port dwell time **performance has reduced by 10%** in export cycle

Western Region

- CFS dwell time **performance has improved by 6%** in import cycle
- Mundra port dwell time **performance has improved by 27%** in import cycle
- Kandla port dwell time **performance has improved by 49%** in import cycle
- Hazira port dwell time **performance has improved by 31%** in import cycle
- Container count (no. of boxes) has **reduced by 3%** in import cycle

Southern Region

- Container count (no. of boxes) has **increased by 7%** in export cycle
- No EXIM container movement at Krishnapatnam port for JFM 2024 quarter due to no vessel movement.
- Tuticorin port dwell time **performance has reduced by 75%** in import cycle due to extreme damage caused to port infrastructure and roads from the unprecedented floods in December 2024.
- Chennai port CFS dwell time **performance has reduced by 13%** in import cycle

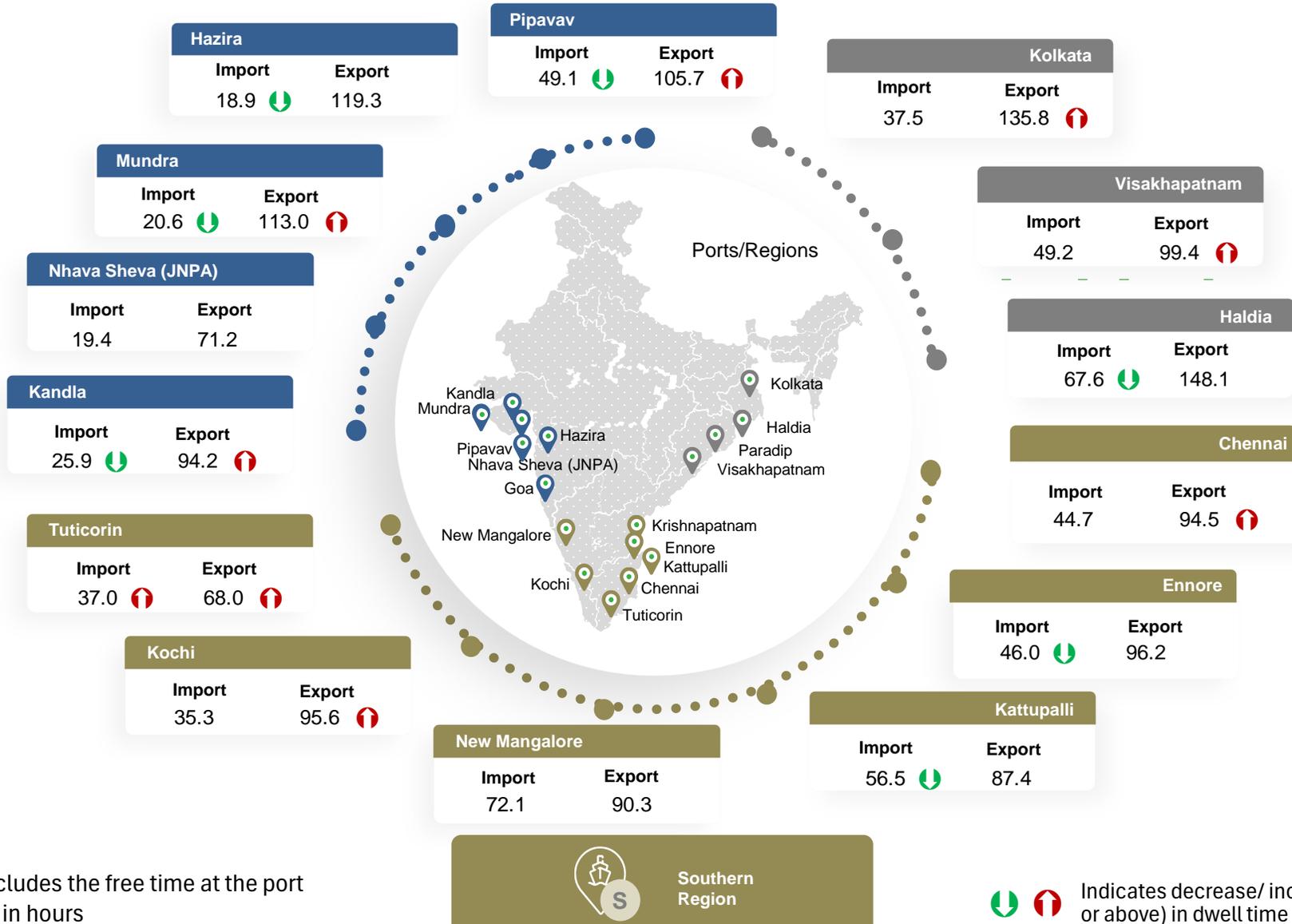
Eastern Region

- Visakhapatnam port dwell time **performance has improved by 7%** in import cycle
- Kolkata port dwell time **performance has reduced by 61%** in export cycle due to ongoing repair work at the berth gate
- Transit time from Haldia port to CFS has **increased in 34%** in import cycle

Dwell Time Performance (JFM 2024): PAN India

Western Region

Eastern Region



Note:
Dwell time includes the free time at the port
All values are in hours

Indicates decrease/ increase (+/- 10% or above) in dwell time from last quarter

Dwell Time Performance: Region-wise

Western Region	Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
	JFM'24	20.5	91.7
	OND'23	23.7	84.7
	JFM'23	28.1	84.4
	OADT	25.0	90.4
	QADT	23.4	91.4
Southern Region	Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
	JFM'24	45.6	87.9
	OND'23	47.9	79.7
	JFM'23	39.1	80.9
	OADT	42.0	85.3
	QADT	43.3	85.8
Eastern Region	Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
	JFM'24	43.3	116.3
	OND'23	46.8	87.0
	JFM'23	43.3	100.3
	OADT	48.0	104.3
	QADT	44.9	103.1

OADT – Overall Avg Dwell Time
 QADT – Quarterly Avg Dwell Time

Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Port wise

	JFM'24 (in hrs)		OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western Region	20.5		23.7	28.1	25.0	23.4
JNPA	19.4	↓	19.6	25.2	21.5	21.5
Mundra	20.6	↓	28.3	32.1	28.0	24.1
Pipavav	49.1	↓	67.4	43.2	53.2	47.0
Kandla	25.9	↓	50.3	21.8	48.0	44.2
Hazira	18.9	↓	27.3	37.6	33.7	28.5
Southern Region	45.6		47.9	39.1	42.0	43.3
Chennai	44.7	↓	49.3	39.7	43.8	45.0
Kochi	35.3	↑	35.0	48.6	44.7	43.2
Kattupalli	56.5	↓	71.6	44.8	62.5	54.5
Tuticorin	37.0	↑	21.2	24.0	21.7	24.0
Krishnapatnam	-		34.6	36.0	62.8	64.6
Ennore	46.0	↓	54.4	35.2	42.4	44.4
New Mangalore	72.1	↑	68.3	58.9	100.9	76.7
Eastern Region	43.3		46.8	43.3	48.0	44.9
Visakhapatnam	49.2	↓	53.0	52.0	57.5	52.9
Kolkata	37.5	↓	39.7	30.3	34.7	32.6
Haldia	67.6	↓	80.8	82.9	89.0	85.5

IMPORT

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Port wise

	JFM'24 (in hrs)		OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western Region	91.7		84.7	84.4	90.4	91.4
JNPA	71.2	↑	68.3	71.4	72.9	72.8
Mundra	113.0	↑	101.1	102.7	113.0	117.5
Pipavav	105.7	↑	95.1	92.6	126.6	107.4
Kandla	94.2	↑	81.3	93.8	111.3	116.5
Hazira	119.3	↑	110.0	106.0	117.0	120.2
Southern Region	87.9		79.7	80.9	85.3	85.8
Chennai	94.5	↑	81.7	85.8	90.3	89.0
Kochi	95.6	↑	81.5	71.3	87.9	87.7
Kattupalli	87.4	↑	84.2	86.0	92.9	91.5
Tuticorin	68.0	↑	56.6	64.4	64.3	68.8
Krishnapatnam	-		60.5	63.6	63.2	68.4
Ennore	96.2	↑	92.6	98.6	99.6	100.6
New Mangalore	90.3	↑	87.5	77.6	101.3	102.8
Eastern Region	116.3		87.0	100.3	104.3	103.1
Visakhapatnam	99.4	↑	85.0	83.2	91.4	92.6
Kolkata	135.8	↑	84.5	128.0	117.8	112.4
Haldia	148.1	↓	148.3	118.8	123.1	124.9

EXPORT

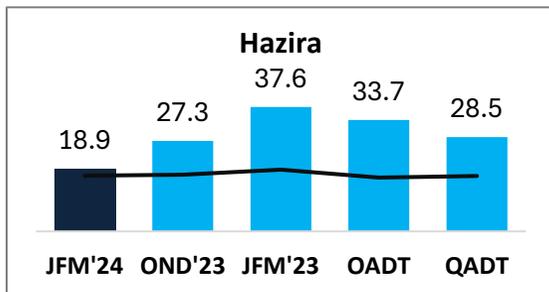
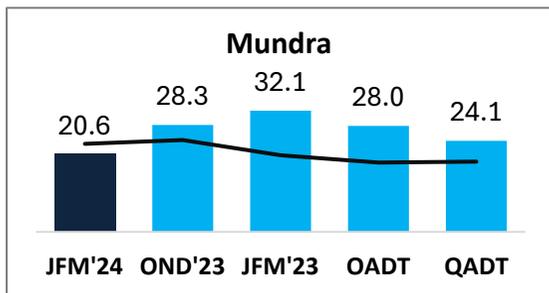
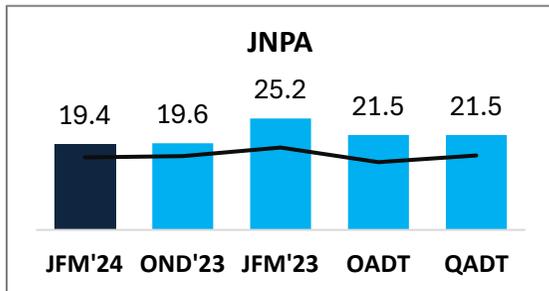
OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

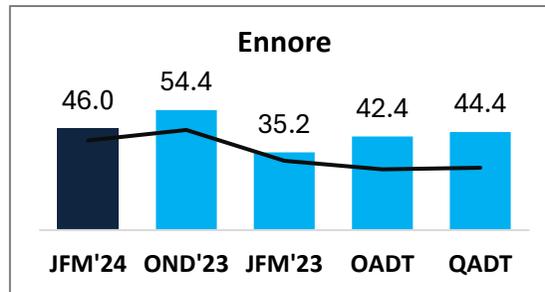
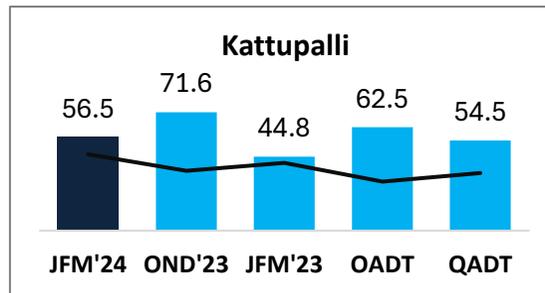
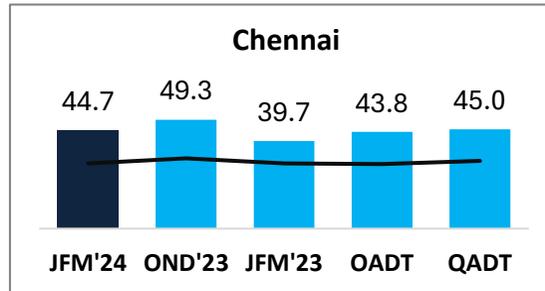
Port Performance Comparison: Import Cycle

Port dwell time performance across various time frames:

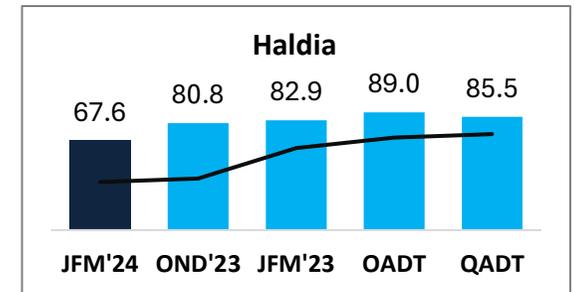
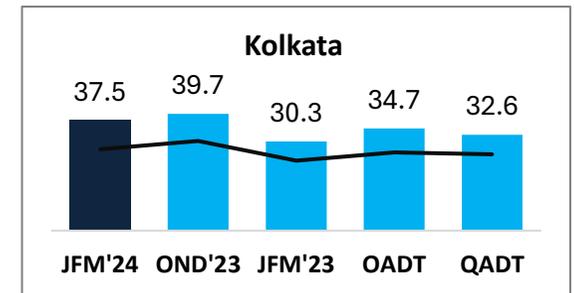
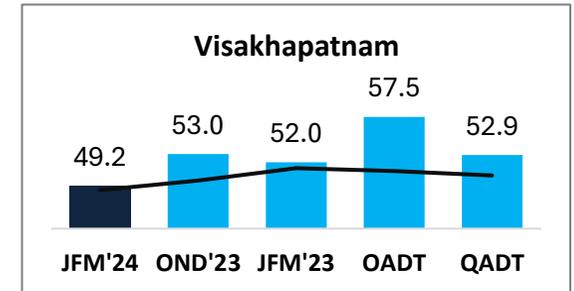
Western Region (Container count share 69.5%)



Southern Region (Container count share 22.6%)



Eastern Region (Container count share 7.9%)



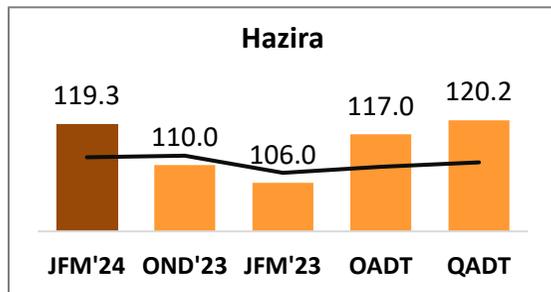
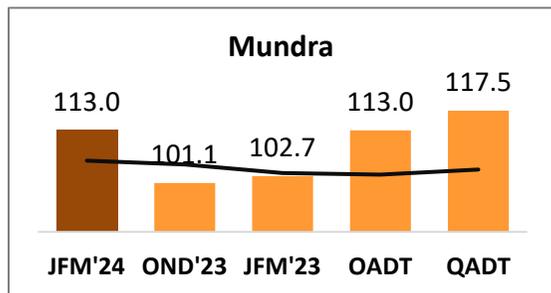
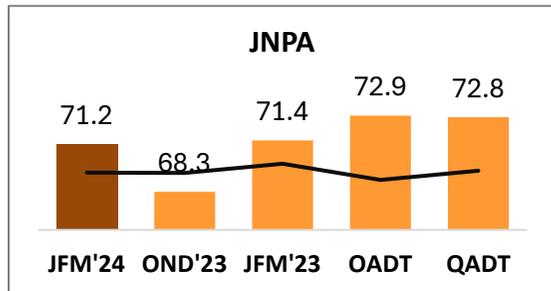
— Represents the trend of container count (no. of boxes)
 OADT – Overall Avg Dwell Time
 QADT – Quarterly Avg Dwell Time

Note:
 All values are in hours
 Top 3 ports of the region based on container count are showcased

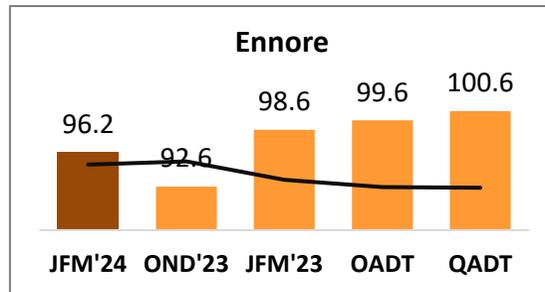
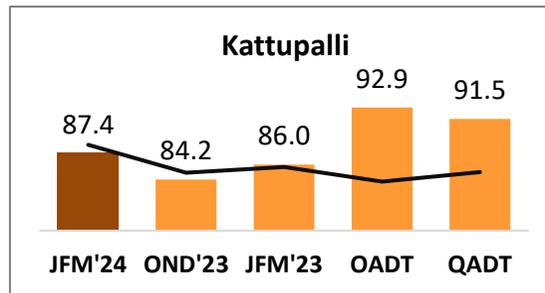
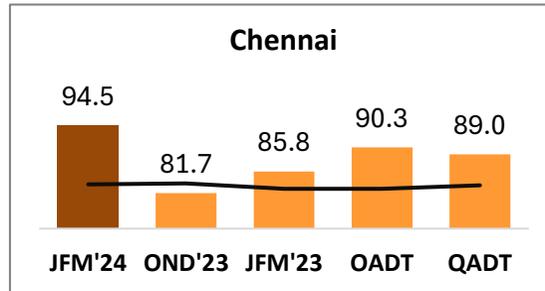
Port Performance Comparison: Export Cycle

Port dwell time performance across various time frames:

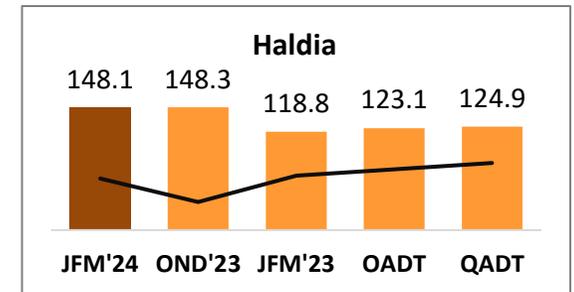
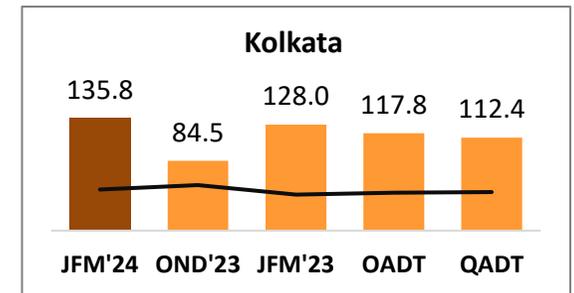
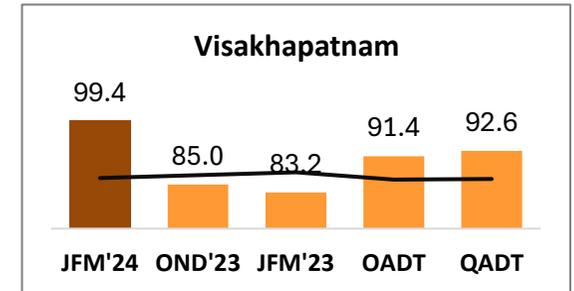
Western Region (Container count share 69.5%)



Southern Region (Container count share 22.3%)



Eastern Region (Container count share 8.2%)



— Represents the trend of container count (no. of boxes)
 OADT – Overall Avg Dwell Time
 QADT – Quarterly Avg Dwell Time

Note:
 All values are in hours
 Top 3 ports of the region based on container count are showcased

Dwell Time Performance: Entry & Exit Type

Port dwell time of containers based on container entry and exit type:

DPD

IMPORT		JFM'24 (in hrs)	↓	OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	20.2	↓	23.2	36.7	32.8	28.8
Southern	-	-	-	-	-	-	
Eastern	81.4	↓	92.9	67.1	79.2	79.7	

Non DPD

IMPORT		JFM'24 (in hrs)	↓	OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	20.5	↓	23.8	27.5	23.4	22.7
Southern	-	-	-	-	-	-	
Eastern	39.5	↓	41.6	40.0	47.5	44.6	

DPE

EXPORT		JFM'24 (in hrs)	↑	OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	74.3	↑	74.2	68.1	76.5	76.5
Southern	-	-	-	-	-	-	
Eastern	140.4	↑	119.8	120.1	118.4	119.0	

Non DPE

EXPORT		JFM'24 (in hrs)	↑	OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	94.4	↑	86.8	72.5	78.0	80.3
Southern	-	-	-	-	-	-	
Eastern	100.5	↑	65.5	81.5	91.6	95.8	

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Container Size

Port dwell time of containers based on container size:

40 FT

IMPORT		JFM'24 (in hrs)	↓	OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	20.8	↓	23.4	29.0	24.8	23.7
Southern	46.7	↓	47.5	37.6	39.4	41.2	
Eastern	43.5	↑	43.1	40.2	42.9	41.6	

20 FT

IMPORT		JFM'24 (in hrs)	↓	OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	20.1	↓	24.2	27.6	25.2	23.2
Southern	44.6	↓	48.6	40.2	44.1	45.0	
Eastern	43.3	↓	48.7	44.6	51.3	47.8	

40 FT

EXPORT		JFM'24 (in hrs)	↑	OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	91.0	↑	84.9	81.6	89.7	90.5
Southern	91.7	↑	82.4	83.4	88.1	89.4	
Eastern	107.7	↑	90.6	103.5	104.2	101.4	

20 FT

EXPORT		JFM'24 (in hrs)	↑	OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	92.3	↑	85.0	86.4	90.9	92.1
Southern	83.8	↑	77.2	79.2	82.5	82.5	
Eastern	119.0	↑	85.7	99.4	104.4	104.2	

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Container State

Port dwell time of containers based on container state:

Empty

IMPORT	Empty					
	JFM'24 (in hrs)		OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western	21.8	↓	23.5	36.4	32.4	31.0
Southern	48.1	↓	54.6	37.4	38.5	40.6
Eastern	67.5	↓	81.6	40.9	60.0	54.7

Laden

IMPORT	Laden					
	JFM'24 (in hrs)		OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western	20.1	↓	23.8	26.0	22.5	21.4
Southern	43.8	↓	44.0	41.9	43.3	43.7
Eastern	41.6	↓	44.9	44.0	50.5	48.4

Empty

EXPORT	Empty					
	JFM'24 (in hrs)		OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western	70.1	↑	69.2	67.1	67.4	68.0
Southern	90.0	↑	82.1	79.6	82.4	86.4
Eastern	46.1	↑	42.2	57.4	56.3	54.6

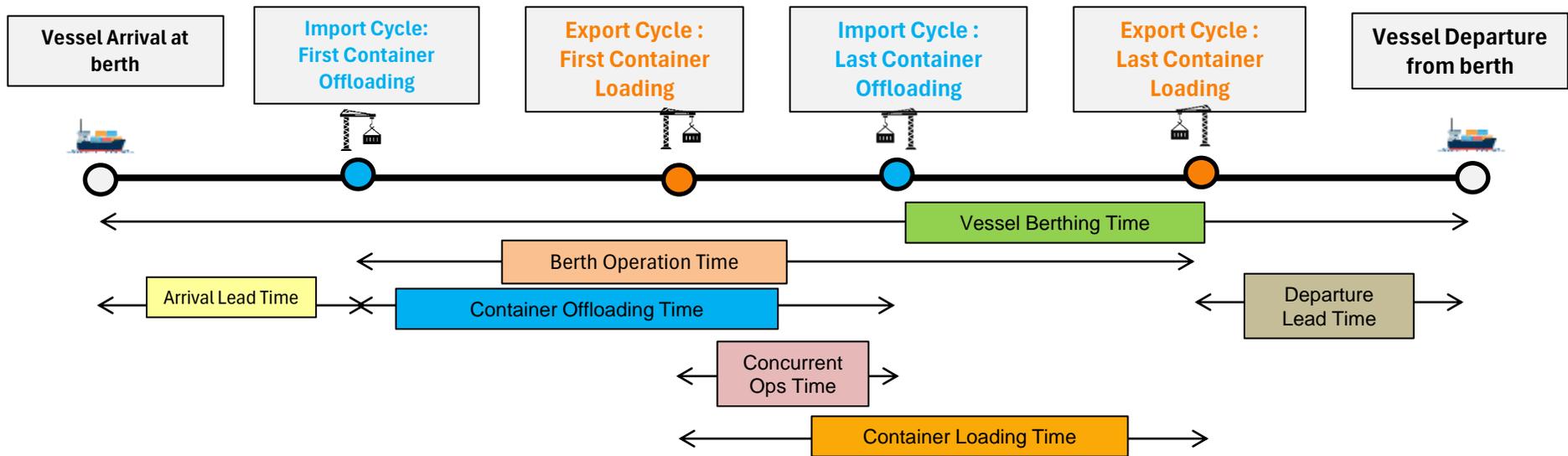
Laden

EXPORT	Laden					
	JFM'24 (in hrs)		OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western	97.5	↑	90.0	87.3	90.2	91.6
Southern	85.8	↑	78.5	84.5	90.1	91.1
Eastern	131.0	↑	110.0	106.9	112.8	118.1

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Vessel Analysis: PAN India



JFM'24	Vessel Berthing Time (in Hrs.)	Arrival Lead Time (in Hrs.)	Offloading Time (Minutes/ Cntr)	Berth Productivity (Minutes/ Cntr)	Loading Time (Minutes/ Cntr)	Concurrent Operations Time (%)	Departure Lead Time (in Hrs.)
PAN India	20.5	2.0	3.9	1.9	2.6	55.7%	1.3
Mundra	23.3	2.3	3.6	1.7	1.7	55.6%	1.1
JNPA	19.6	1.1	3.1	1.9	3.0	58.9%	0.9
Other Western	21.8	2.0	2.5	1.1	2.6	67.4%	1.2
Southern	21.1	1.9	3.4	1.8	2.7	43.3%	1.7
Eastern	16.5	2.0	6.4	4.6	5.2	44.1%	3.6

Performance Benchmarking: PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

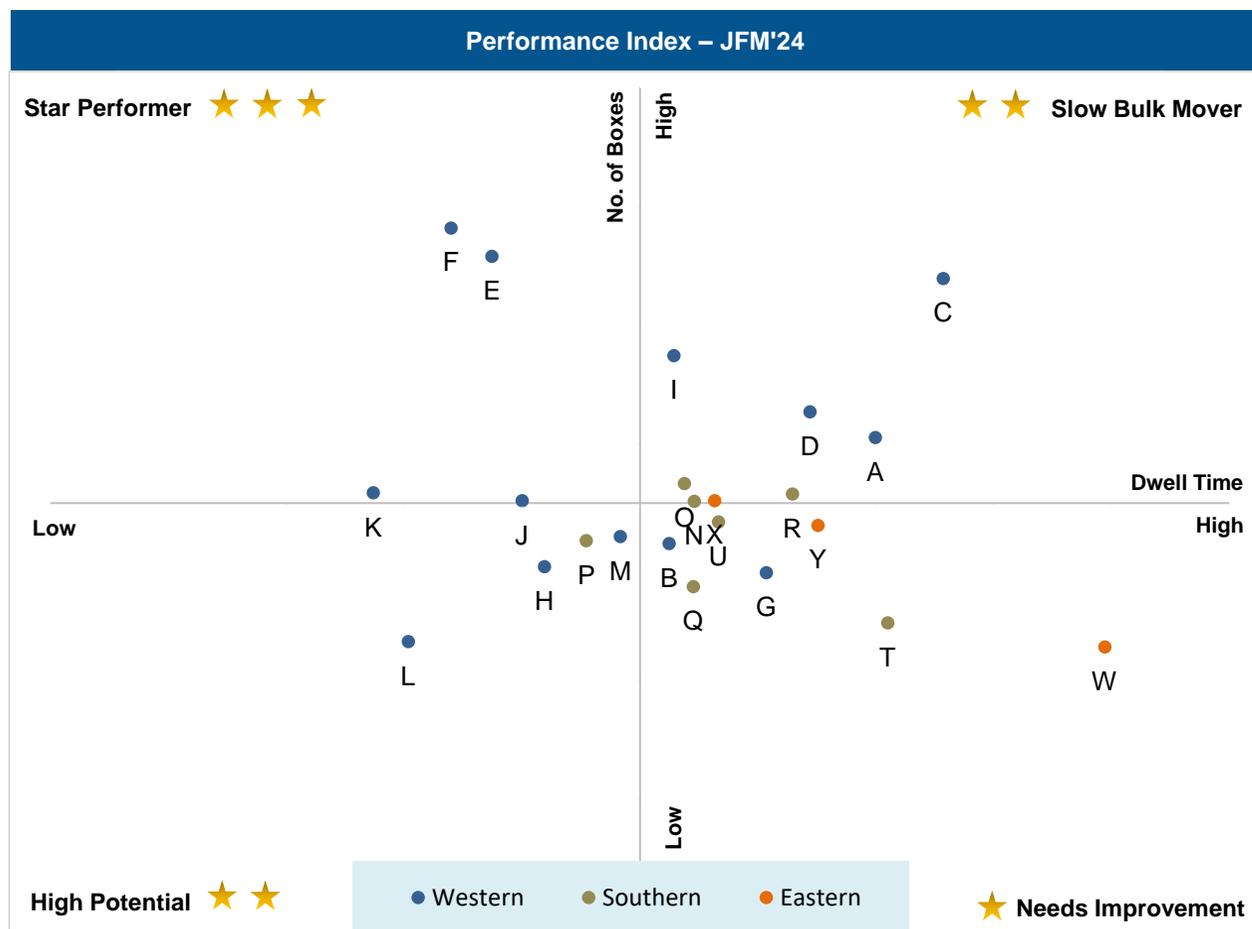


Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTP)	5.6%
B	Adani Hazira Port Private Limited (AHPPL)	3.0%
C	Adani International Container Terminal (AICTPL)	9.5%
D	Adani Mundra Container Terminal (AMCT)	6.2%
E	Bharat Mumbai Container Terminals(PSA)	10.0%
F	Gateway Terminals India (GTI)	10.7%
G	APM Terminals Pipavav, Gujarat	2.3%
H	Nhava Sheva Freeport Terminal (NSFT)	2.5%
I	Mundra International Container Terminal (MICT)	7.6%
J	Nhava Sheva India Gateway Terminal (NSIGT)	4.1%
K	Nhava Sheva International Container Terminal (NSICT)	4.3%
L	Kandla International Container Terminal (KICT)	0.6%
M	Adani Mundra Container Terminal-2 (AMCT-2)	3.2%
N	Chennai Container Terminal Pvt. Ltd. (CCTL)	4.0%
O	Chennai International Terminals Pvt Ltd (CITPL)	4.5%
P	Dakshin Bharat Gateway Terminal (DBGT)	3.1%
Q	International Container Transshipment Terminal, Kochi	2.0%
R	Adani Kattupalli Port Private Limited (AKPPL)	4.2%
S	PSA SICAL Terminals	-
T	Mangalore Container Terminal Private Limited (MCTPL)	1.1%
U	Adani Ennore Container Terminal	3.5%
V	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
W	Haldia International Container Terminal (HICT)	0.4%
X	Kolkata Dock System (KDS) , Kolkata Port	4.1%
Y	Visakha Container Terminal	3.5%

X-Axis: Dwell Time

Y-Axis: No. of Boxes

Star Performer ★★ ★

Entities with high container count and low dwell time

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Needs Improvement ★

Entities with low container count and high dwell time

Performance Benchmarking (Previous year same quarter): PAN India Terminals

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vs-a-vis container count (no. of boxes) handled:



Abb.	Terminals
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	Chennai Container Terminal Pvt. Ltd. (CCTL)
O	Chennai International Terminals Pvt Ltd (CITPL)
P	Dakshin Bharat Gateway Terminal (DBGT)
Q	International Container Transhipment Terminal, Kochi
R	Adani Kattupalli Port Private Limited (AKPPL)
S	PSA SICAL Terminals
T	Mangalore Container Terminal Private Limited (MCTPL)
U	Adani Ennore Container Terminal
V	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
W	Haldia International Container Terminal (HICT)
X	Kolkata Dock System (KDS) , Kolkata Port
Y	Visakha Container Terminal

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

Star Performer ★★ ★★

Entities with improved dwell time performance and an increase in containers (no. of boxes) handled

High Potential ★★ ★★

Entities with improved dwell time performance and a decrease in containers (no. of boxes) handled

Slow Bulk Movers ★★ ★★

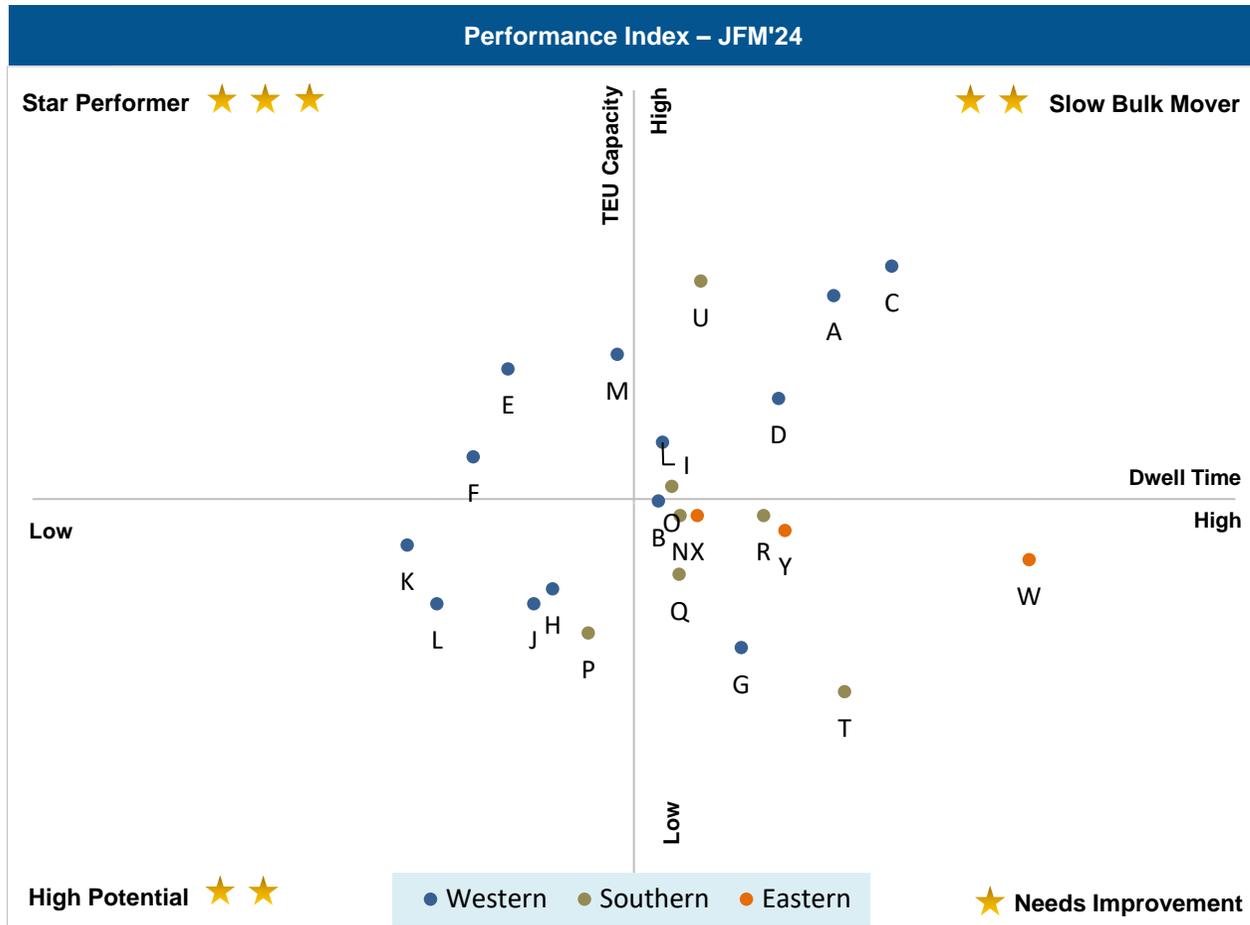
Entities with a decline in dwell time performance and an increase in containers (no. of boxes) handled

Needs Improvement ★★

Entities with a decline in dwell time performance and decrease in containers (no. of boxes) handled

Performance Benchmarking (Capacity & Dwell time): PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



X-Axis: Dwell Time

Y-Axis: TEU Capacity

Star Performer ★★ ★★ ★★★★★

Entities with high TEU capacity and low dwell time

High Potential ★★ ★★

Entities with low TEU capacity and low dwell time

Slow Bulk Movers ★★ ★★

Entities with high TEU capacity and high dwell time

Needs Improvement ★★ ★★

Entities with low TEU capacity and high dwell time

Abb.	Terminals
A	Adani CMA Mundra Terminal (ACMTP)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	Chennai Container Terminal Pvt. Ltd. (CCTL)
O	Chennai International Terminals Pvt Ltd (CITPL)
P	Dakshin Bharat Gateway Terminal (DBGT)
Q	International Container Transhipment Terminal, Kochi
R	Adani Kattupalli Port Private Limited (AKPPL)
S	PSA SICAL Terminals
T	Mangalore Container Terminal Private Limited (MCTPL)
U	Adani Ennore Container Terminal
V	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
W	Haldia International Container Terminal (HICT)
X	Kolkata Dock System (KDS) , Kolkata Port
Y	Visakha Container Terminal

Dwell Time Performance: CFS Import Cycle

IMPORT		JFM'24 (in hrs)		OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western Region	89.1		94.7	88.8	90.0	88.7
	JNPA	83.7	↓	88.9	82.3	83.9	83.4
	Mundra	98.6	↓	102.9	95.8	98.1	96.4
	Pipavav	67.4	↓	81.3	90.4	85.0	78.2
	Hazira	93.6	↑	91.8	101.5	104.8	95.0
	Southern Region	126.4		110.1	126.0	112.3	122.4
	Chennai, Ennore, Kattupalli	117.7	↑	104.2	116.1	105.0	116.3
	Kochi	140.0	↑	130.8	112.9	121.0	119.2
	Tuticorin	160.7	↑	136.9	165.0	143.1	149.8
Eastern Region	150.8		146.6	137.1	135.4	140.9	
Visakhapatnam	165.5	↓	168.2	155.4	156.1	155.6	
Kolkata	144.5	↑	141.6	128.1	129.2	134.6	
Haldia	156.3	↑	131.0	134.8	123.6	141.1	

Below are number of CFSs across various ports:

JNPA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
34	15	3	5	32	5	17	9	7	4

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: CFS Export Cycle

EXPORT		JFM'24 (in hrs)	OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western Region	62.8	59.2	66.4	67.4	68.5
	JNPA	65.3	69.0	73.3	75.8	75.4
	Mundra	59.5	46.4	58.3	57.3	58.5
	Southern Region	42.4	54.4	34.6	37.0	40.9
	Chennai, Ennore, Kattupalli	50.8	58.8	39.8	42.0	47.7
	Tuticorin	23.3	52.9	22.1	24.7	24.5
	Eastern Region	104.5	104.6	96.4	94.6	97.1
	Visakhapatnam	79.5	95.4	89.2	82.1	81.7
	Kolkata	125.2	129.1	99.4	102.0	107.0

Below are number of CFSS across various ports:

JNPA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
34	15	3	5	32	5	17	9	7	4

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time



Indicates decrease/ increase in dwell time from last quarter

Performance Benchmarking: PAN India CFSs

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Dwell Time Performance: ICD Import & Export Cycle

IMPORT		JFM'24 (in hrs)		OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western Region	123.2		134.9	144.3	136.1	134.0
	Southern Region	118.6		150.4	129.3	133.3	119.7
	Eastern Region	126.3		97.5	-	113.9	126.3
	Northern Region	118.7		131.6	132.3	133.3	131.2

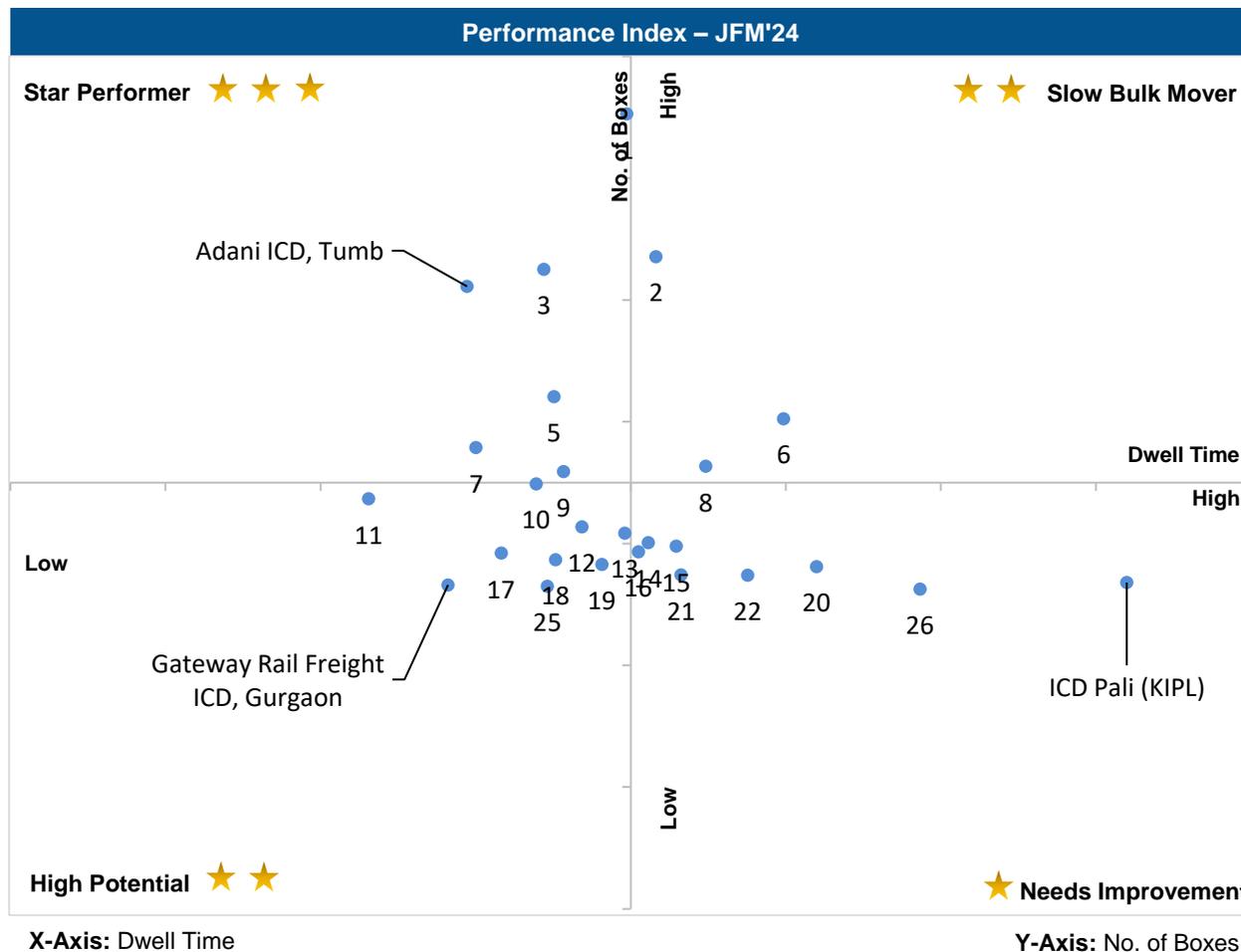
EXPORT		JFM'24 (in hrs)		OND'23 (in hrs)	JFM'23 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western Region	85.1		104.0	90.2	92.9	92.2
	Northern Region	102.2		106.8	99.3	97.8	100.3

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

  Indicates decrease/ increase in dwell time from last quarter

ICD Performance Benchmarking: PAN India

Performance benchmarking of ICDs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for ICD names

Dwell Time Performance: Domestic Containers

Terminal dwell time performance for handling domestic containers:

Dwell time for handling domestic containers

Overall domestic containers distribution among terminals

Terminals	JFM'24		OND'23	JFM'24	OND'23
	(in hrs)		(in hrs)	(%)	(%)
International Container Transshipment Terminal, Kochi	59.4	↓	61.0	28.8%	25.3%
Visakha Container Terminal	43.7	↓	54.6	13.6%	12.1%
PSA SICAL Terminals	67.1	↓	80.7	9.8%	10.4%
Bharat Mumbai Container Terminals(PSA)	13.9	↓	15.7	8.9%	9.6%
Mangalore Container Terminal Private Limited (MCTPL)	77.8	↓	82.7	6.1%	7.2%
Nhava Sheva India Gateway Terminal (NSIGT)	67.1	↑	51.9	4.5%	4.6%
Chennai Container Terminal Pvt. Ltd. (CCTL)	116.7	↓	117.8	4.0%	3.7%
Chennai International Terminals Pvt Ltd (CITPL)	53.7	↓	58.2	3.8%	4.0%
Dakshin Bharat Gateway Terminal (DBGT)	45.1	↓	67.0	3.6%	1.4%
Kandla International Container Terminal (KICT)	169.9	↑	147.6	3.6%	7.3%
Nhava Sheva International Container Terminal (NSICT)	46.5	↓	50.5	3.5%	6.1%
Nhava Sheva Freeport Terminal (NSFT)	20.6	↓	52.1	3.3%	1.9%
Kolkata Dock System (KDS) , Kolkata Port	47.6	↑	44.1	3.1%	4.0%
Haldia International Container Terminal (HICT)	136.8	↑	120.0	2.6%	2.0%
Paradip International Cargo Terminal	72.5	↑	57.8	0.8%	0.4%

Terminal handling highest domestic containers

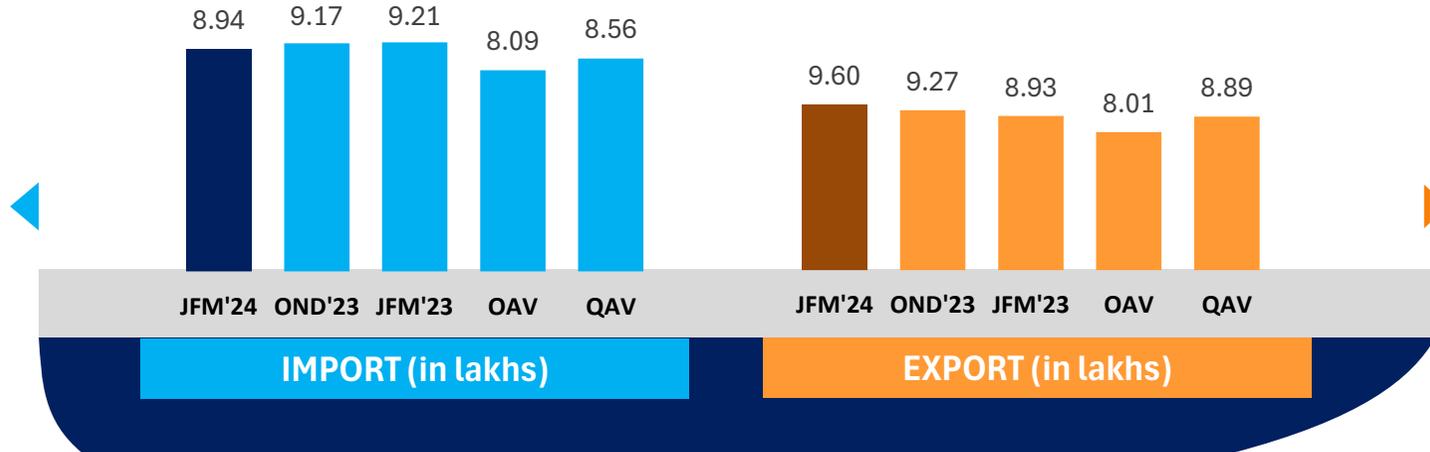
↓ ↑ Indicates decrease/ increase in dwell time from last quarter

02 WESTERN REGION PERFORMANCE



Container Count: Western Region

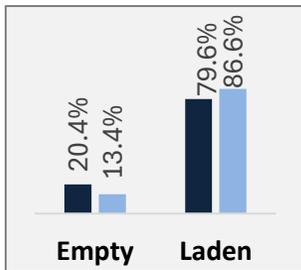
Western Region



Container Size-wise (Import)



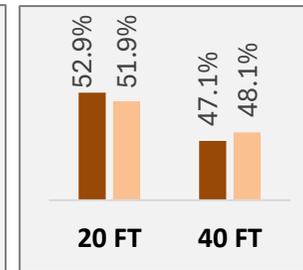
Container Type-wise (Import)



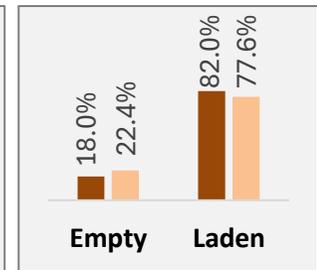
Container Count - Annual Average (in lakhs/ quarter)



Container Size-wise (Export)



Container Type-wise (Export)



JFM'24 OND'23

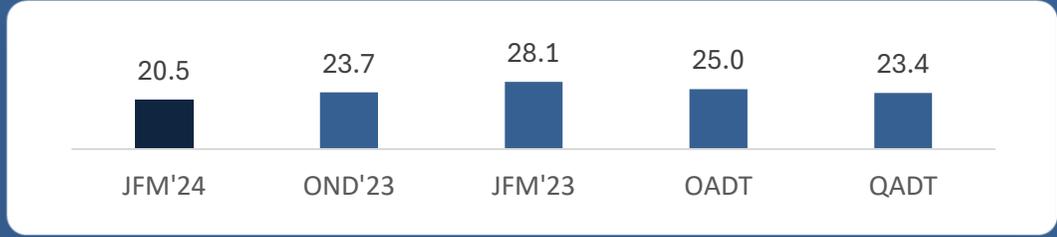
IMPORT EXPORT

JFM'24 OND'23

OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

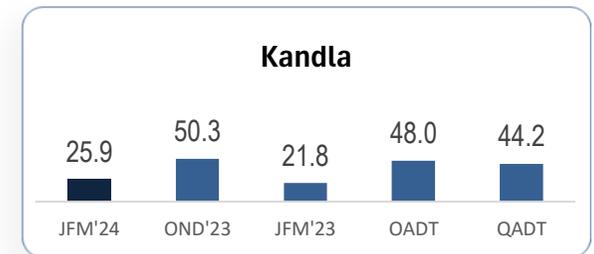
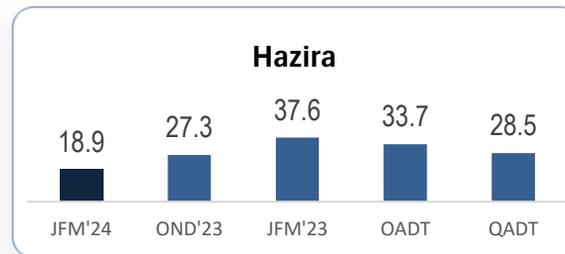
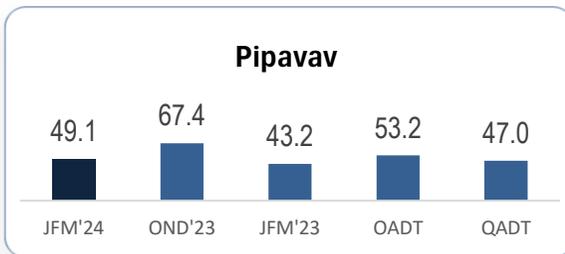
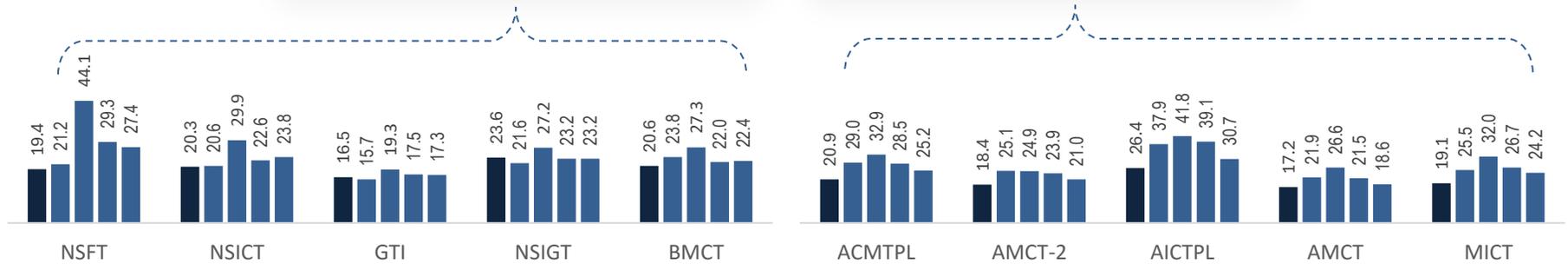
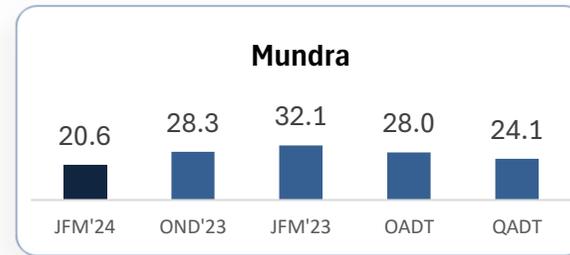
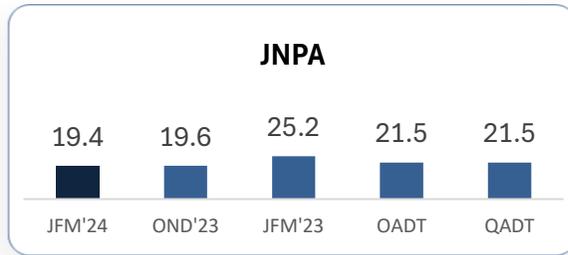
Dwell Time Performance: Western Region Import Cycle

Western Region



**PAN India
Import Dwell Time
26.9 Hrs.
(JFM'24)**

IMPORT

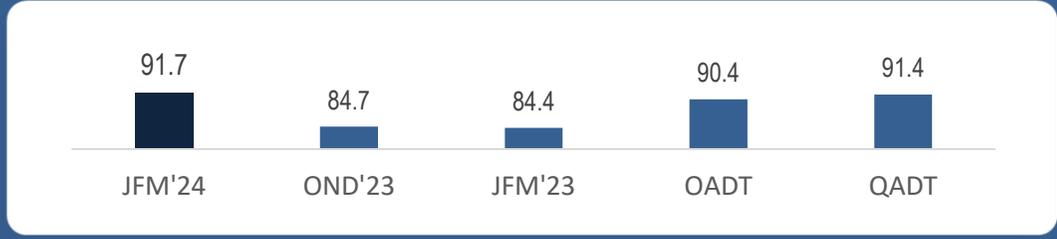


OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:
All values are in hours

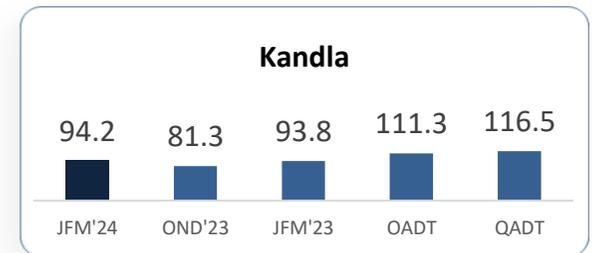
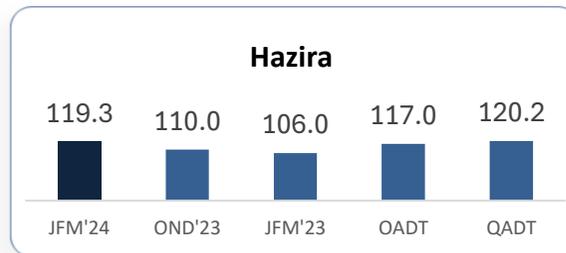
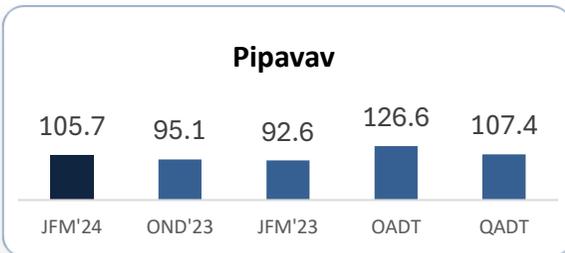
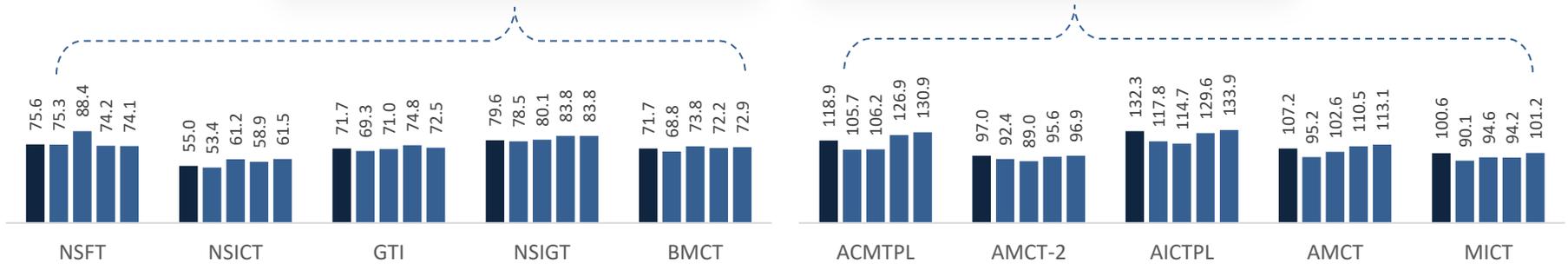
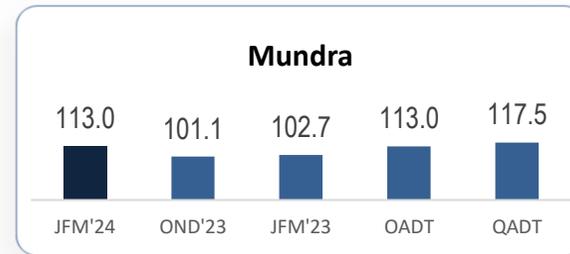
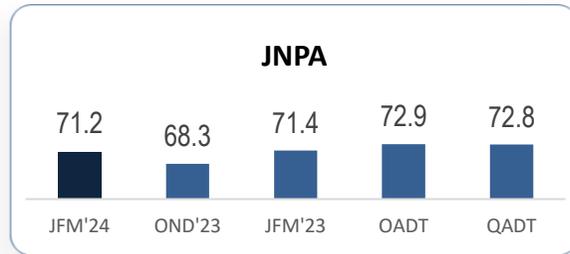
Dwell Time Performance: Western Region Export Cycle

Western Region



**PAN India
Export Dwell Time
92.1 Hrs.
(JFM'24)**

EXPORT



OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:
All values are in hours

Container Turnaround Analysis: Western Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'24	OND'23	JFM'23	JFM'24	OND'23	JFM'23
JNPA	JNPA	95%	95%	96%	26.1	28.2	26.0
	Other Ports	5%	5%	4%	57.2	59.1	54.2
Mundra	Mundra	95%	94%	96%	35.1	36.9	33.9
	Other Ports	5%	6%	4%	50.7	53.3	48.6
Hazira	Hazira	97%	97%	97%	29.7	37.2	33.2
	Other Ports	3%	3%	3%	60.6	66.5	50.2
Kandla	Kandla	80%	84%	75%	51.5	38.4	46.5
	Mundra	19%	15%	24%	42.7	59.6	48.9
	Other Ports	1%	1%	1%	53.1	44.0	42.4
Pipavav	Mundra	49%	49%	51%	44.0	44.9	44.7
	Pipavav	48%	48%	45%	29.6	29.8	33.1
	Other Ports	3%	3%	4%	47.0	46.4	47.0

Container Turnaround Analysis: JNPA Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'24	OND'23	JFM'23	JFM'24	OND'23	JFM'23
Bharat Mumbai Container Terminals(PSA)	Bharat Mumbai Container Terminals(PSA)	41%	32%	41%	26.7	31.7	24.3
	Gateway Terminals India (GTI)	29%	28%	27%	25.6	26.7	24.6
	Nhava Sheva Freeport Terminal (NSFT)	4%	4%	2%	28.1	38.0	25.4
	Nhava Sheva India Gateway Terminal (NSIGT)	13%	15%	13%	23.4	31.6	25.2
	Nhava Sheva International Container Terminal (NSICT)	13%	21%	17%	29.9	34.3	28.4
Gateway Terminals India (GTI)	Bharat Mumbai Container Terminals(PSA)	25%	23%	26%	25.1	24.1	24.6
	Gateway Terminals India (GTI)	51%	50%	46%	22.4	22.0	23.8
	Nhava Sheva Freeport Terminal (NSFT)	4%	5%	2%	25.5	26.3	24.3
	Nhava Sheva India Gateway Terminal (NSIGT)	8%	10%	10%	25.0	25.1	23.6
	Nhava Sheva International Container Terminal (NSICT)	12%	12%	16%	26.8	26.2	27.9
Nhava Sheva Freeport Terminal (NSFT)	Bharat Mumbai Container Terminals(PSA)	24%	23%	26%	36.4	31.3	34.2
	Gateway Terminals India (GTI)	31%	31%	29%	29.5	32.7	25.7
	Nhava Sheva Freeport Terminal (NSFT)	17%	16%	17%	21.9	31.6	21.8
	Nhava Sheva India Gateway Terminal (NSIGT)	15%	15%	12%	21.8	27.1	19.1
	Nhava Sheva International Container Terminal (NSICT)	13%	15%	16%	77.0	44.4	75.4
Nhava Sheva India Gateway Terminal (NSIGT)	Bharat Mumbai Container Terminals(PSA)	24%	18%	18%	32.3	28.9	32.1
	Gateway Terminals India (GTI)	19%	17%	19%	27.3	27.5	25.9
	Nhava Sheva Freeport Terminal (NSFT)	7%	5%	3%	24.0	27.6	23.8
	Nhava Sheva India Gateway Terminal (NSIGT)	39%	45%	46%	26.9	28.5	28.4
	Nhava Sheva International Container Terminal (NSICT)	11%	15%	14%	32.2	31.9	40.3
Nhava Sheva International Container Terminal (NSICT)	Bharat Mumbai Container Terminals(PSA)	24%	27%	25%	30.8	33.1	30.1
	Gateway Terminals India (GTI)	30%	24%	28%	30.1	35.5	30.5
	Nhava Sheva Freeport Terminal (NSFT)	3%	3%	2%	41.7	40.6	39.7
	Nhava Sheva India Gateway Terminal (NSIGT)	9%	8%	10%	35.5	34.1	25.0
	Nhava Sheva International Container Terminal (NSICT)	34%	38%	35%	35.1	33.1	30.6

Container Turnaround Analysis: Mundra Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'24	OND'23	JFM'23	JFM'24	OND'23	JFM'23
Adani CMA Mundra Terminal (ACMTPL)	Adani CMA Mundra Terminal (ACMTPL)	58%	58%	50%	35.4	39.8	34.6
	Adani International Container Terminal (AICTPL)	2%	3%	2%	32.5	35.6	34.0
	Adani Mundra Container Terminal (AMCT)	22%	23%	28%	32.2	39.0	34.7
	Adani Mundra Container Terminal -2	6%	5%	6%	29.1	34.7	27.8
	Mundra International Container Terminal (MICT)	12%	11%	14%	29.8	26.7	27.9
Adani International Container Terminal (AICTPL)	Adani CMA Mundra Terminal (ACMTPL)	2%	3%	2%	29.6	40.1	22.2
	Adani International Container Terminal (AICTPL)	85%	83%	84%	47.7	44.4	45.7
	Adani Mundra Container Terminal (AMCT)	5%	6%	7%	32.9	33.5	28.4
	Adani Mundra Container Terminal -2	3%	3%	4%	41.8	34.0	31.8
	Mundra International Container Terminal (MICT)	5%	5%	3%	44.3	38.9	35.8
Adani Mundra Container Terminal (AMCT)	Adani CMA Mundra Terminal (ACMTPL)	26%	28%	25%	35.6	39.7	37.1
	Adani International Container Terminal (AICTPL)	6%	8%	5%	27.4	34.1	33.9
	Adani Mundra Container Terminal (AMCT)	42%	38%	48%	29.3	33.0	31.1
	Adani Mundra Container Terminal -2	17%	15%	13%	28.7	35.1	31.8
	Mundra International Container Terminal (MICT)	9%	11%	9%	30.6	34.8	35.8
Adani Mundra Container Terminal -2	Adani CMA Mundra Terminal (ACMTPL)	17%	17%	12%	30.0	36.5	29.9
	Adani International Container Terminal (AICTPL)	9%	11%	8%	25.5	38.0	33.3
	Adani Mundra Container Terminal (AMCT)	32%	29%	29%	28.0	35.5	29.3
	Adani Mundra Container Terminal -2	27%	29%	35%	36.0	32.6	31.8
	Mundra International Container Terminal (MICT)	15%	14%	16%	29.9	36.0	42.2
Mundra International Container Terminal (MICT)	Adani CMA Mundra Terminal (ACMTPL)	6%	7%	5%	32.0	36.8	28.6
	Adani International Container Terminal (AICTPL)	7%	7%	4%	45.1	57.7	43.9
	Adani Mundra Container Terminal (AMCT)	14%	11%	12%	28.0	34.0	28.8
	Adani Mundra Container Terminal -2	4%	4%	6%	50.6	46.2	46.6
	Mundra International Container Terminal (MICT)	69%	71%	73%	30.9	31.0	28.5

Western Region Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

		JFM'24 (in hrs)	OND'23 (in hrs)
IMPORT	Truck	16.7	18.8
	Train	47.7	65.8
	Overall	20.5	23.7

CFS/ ICD Dwell Time

	JFM'24 (in hrs)	OND'23 (in hrs)
CFS	89.1	94.7
ICD	123.2	134.9



Port Dwell Time

		JFM'24 (in hrs)	OND'23 (in hrs)
EXPORT	Truck	85.7	80.3
	Train	124.1	109.5
	Overall	91.7	84.7

CFS/ ICD Dwell Time

	JFM'24 (in hrs)	OND'23 (in hrs)
CFS	62.8	59.2
ICD	85.1	104.0

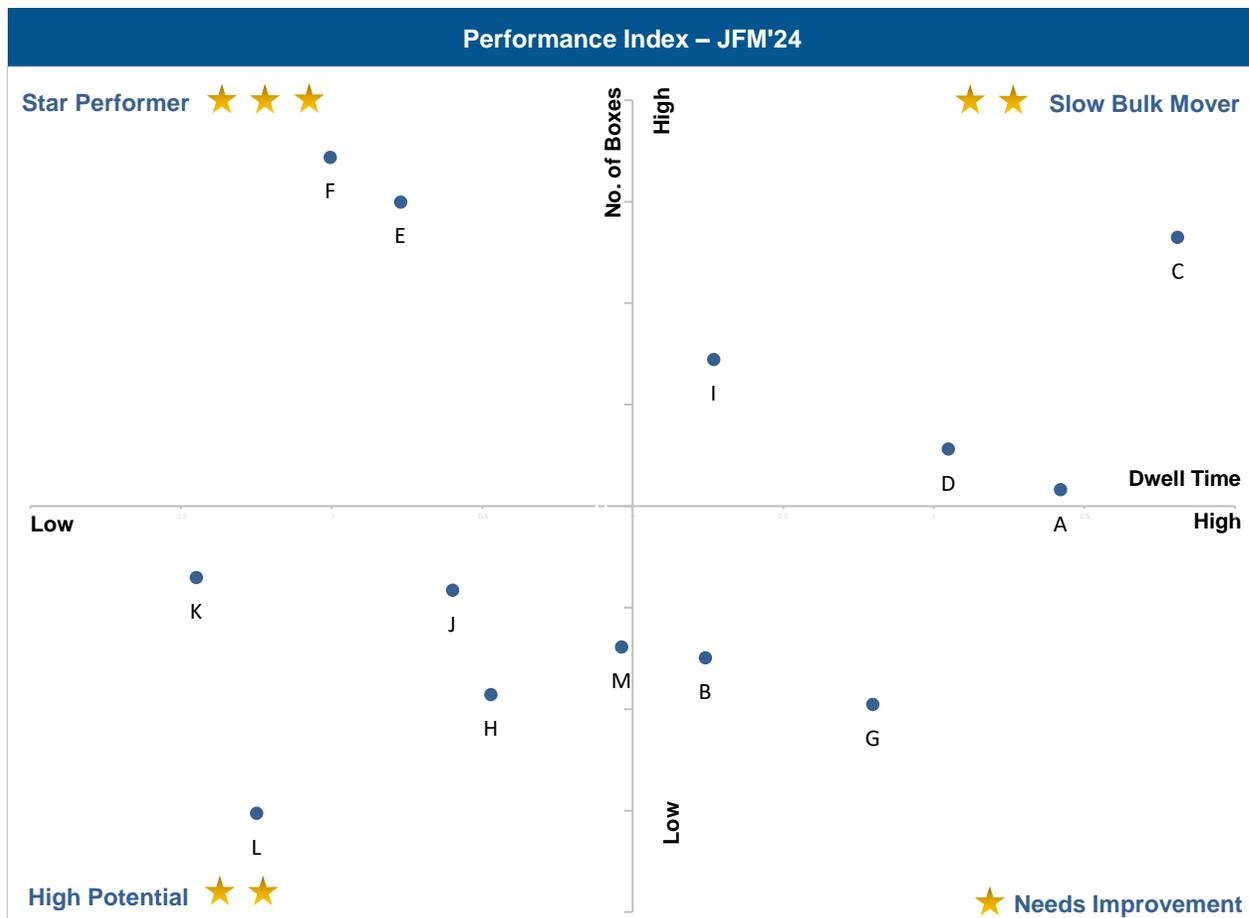


Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Port Performance Benchmarking: Western Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



X-Axis: Dwell Time

Y-Axis: No. of Boxes

Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)

Port Performance Benchmarking (Previous year same quarter): Western Region

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

Port Performance Benchmarking (Capacity & Dwell time): Western Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)

CFS Performance Benchmarking: Western Region

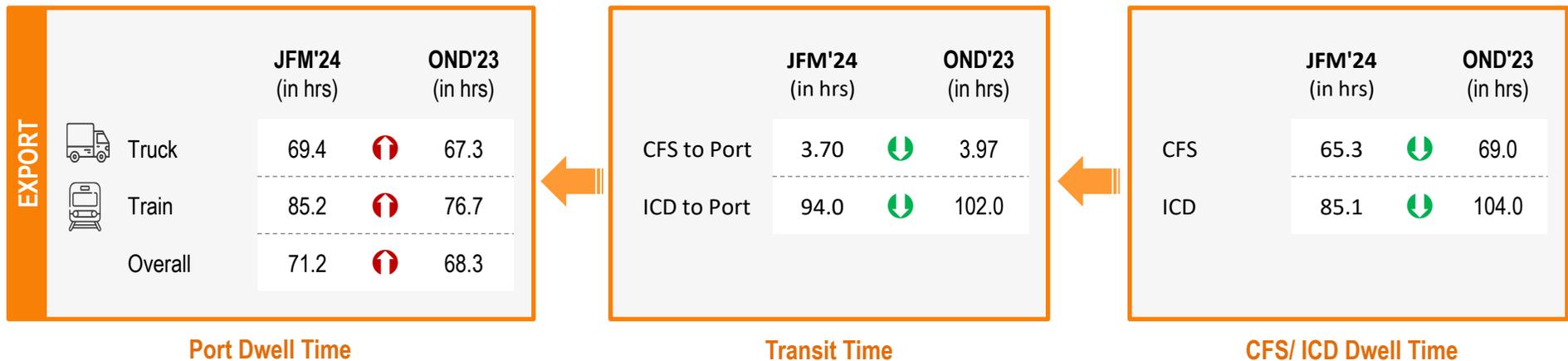
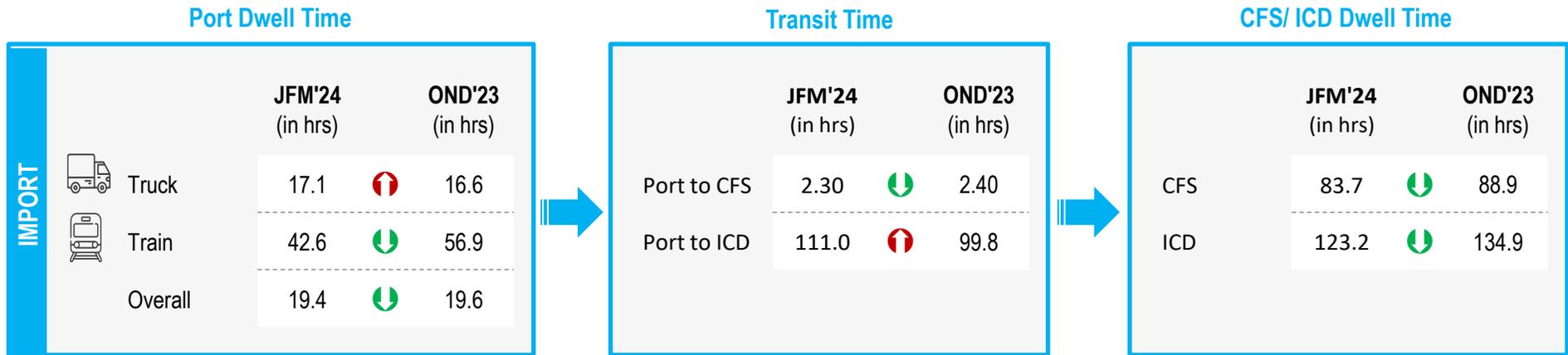
Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

JNPA Port Performance

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

JNPA Port Performance

		Particulars		JFM'24 (in hrs)	OND'23 (in hrs)
Import Cycle	Dwell Time	Import Overall		19.4	19.6
		Truck bound containers		17.1	16.6
		Train bound containers		42.6	56.9
		Direct Port Delivery (DPD) containers		23.7	23.9
		Containers bound for CFS		17.1	15.8
		Empty containers		27.0	22.4
		Laden containers		18.4	19.3
	Transit Time	Port to ICD		111.0	99.8
		Port to CFS		2.30	2.40
Export Cycle	Dwell Time	Export Overall		71.2	68.3
		Truck Bound Containers		69.4	67.3
		Train Bound Containers		85.2	76.7
		Direct Port Entry (DPE) containers		74.3	74.4
		Containers bound from CFS		71.4	66.5
		Empty Containers		65.4	62.8
		Laden Containers		74.5	71.2
	Transit Time	ICD to Port		94.0	102.0
		CFS to Port		3.70	3.97

Parking Plaza Analysis: JNPA Port

The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time	JFM'24 (in hrs)
Gate in - Gate Out	6.20

Container Count Percentage: Hour-wise (JFM'24)



Parking Plaza to JNPA Port	JFM'24 (in hrs)
Gate Out – Terminal In	1.1

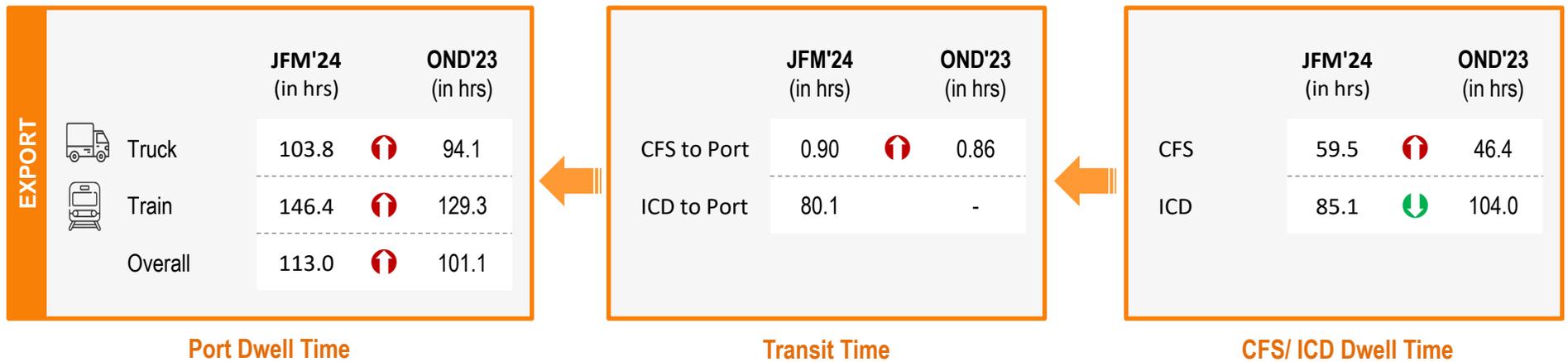
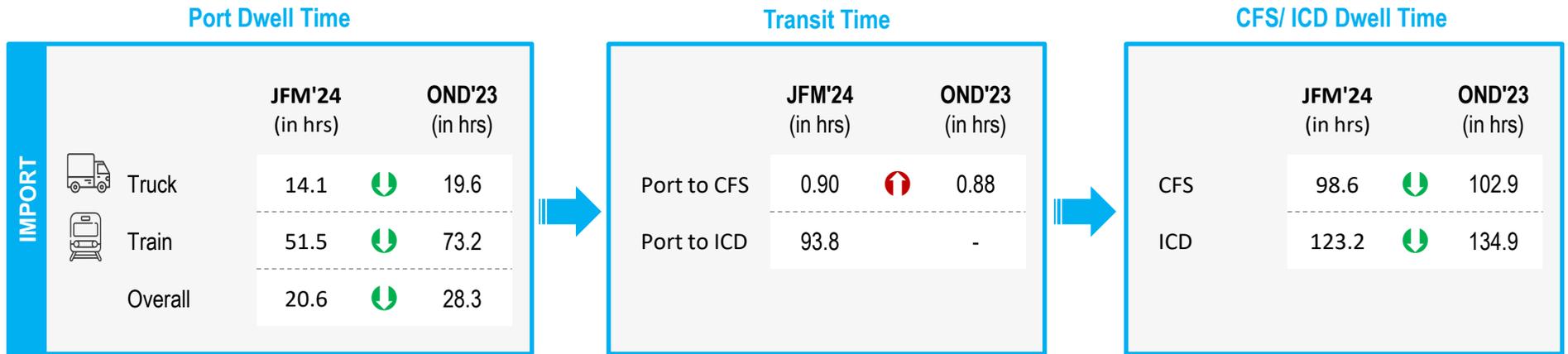
Container Count Percentage: Hour-wise (JFM'24)



Port Terminal	JFM'24 (in hrs)
NSFT	1.7
NSICT	3.1
GTI	0.8
NSIGT	1.6
BMCT	2.6

Mundra Port Performance

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Parking Plaza Analysis: Mundra Port

The analysis showcases waiting time of containers at parking plaza:

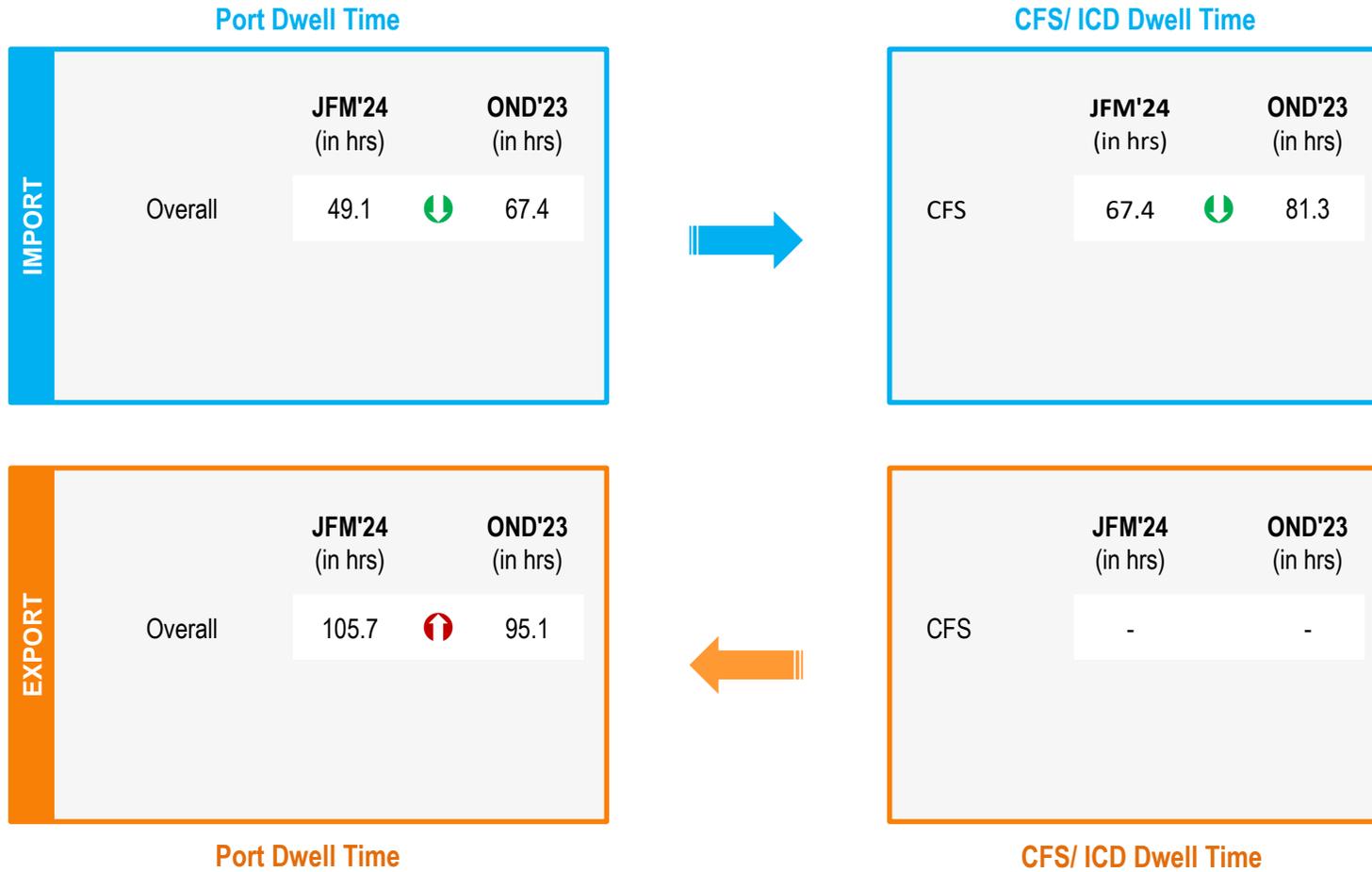
Parking Plaza Dwell Time (Gate In – Gate Out)	JFM'24 (in hrs)
Adani Parking Yard No.1	1.4
Adani Parking Yard, Hazira	10.2
North Gate Parking Yard	10.0

Container Count Percentage: Hour-wise (JFM'24)

Parking Plaza Dwell Time	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
Adani Parking Yard No. 1	65%	18%	9%	5%	2%	1%
Adani Parking Yard, Hazira	7%	9%	24%	50%	4%	6%
North Gate Parking Yard	12%	13%	19%	20%	19%	17%

Pipavav Port Performance

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Kandla Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		JFM'24 (in hrs)	OND'23 (in hrs)
	Overall	25.9	↓

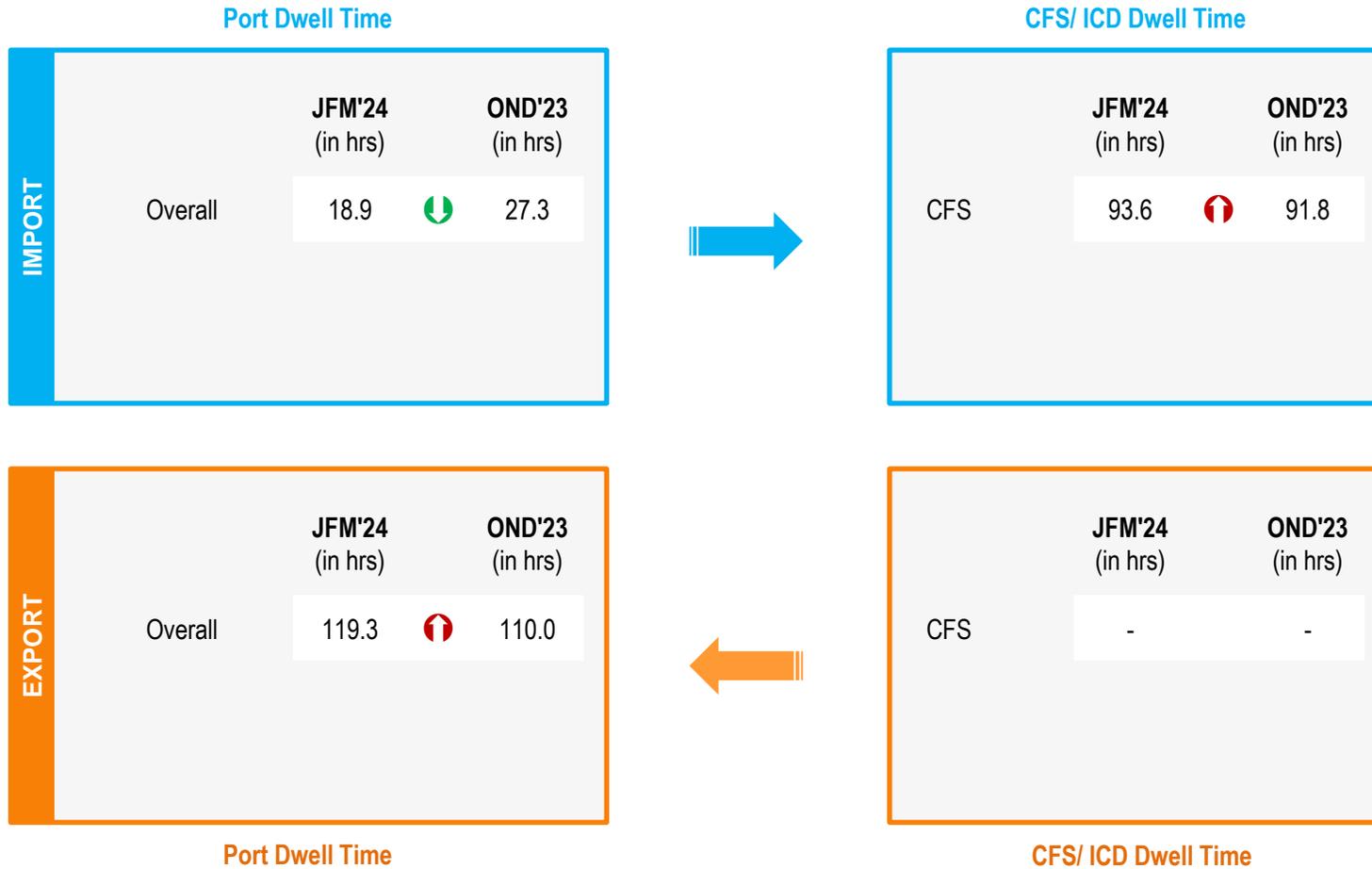
EXPORT		JFM'24 (in hrs)	OND'23 (in hrs)
	Overall	94.2	↑

Port Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Container Lifecycle (Import Cycle)

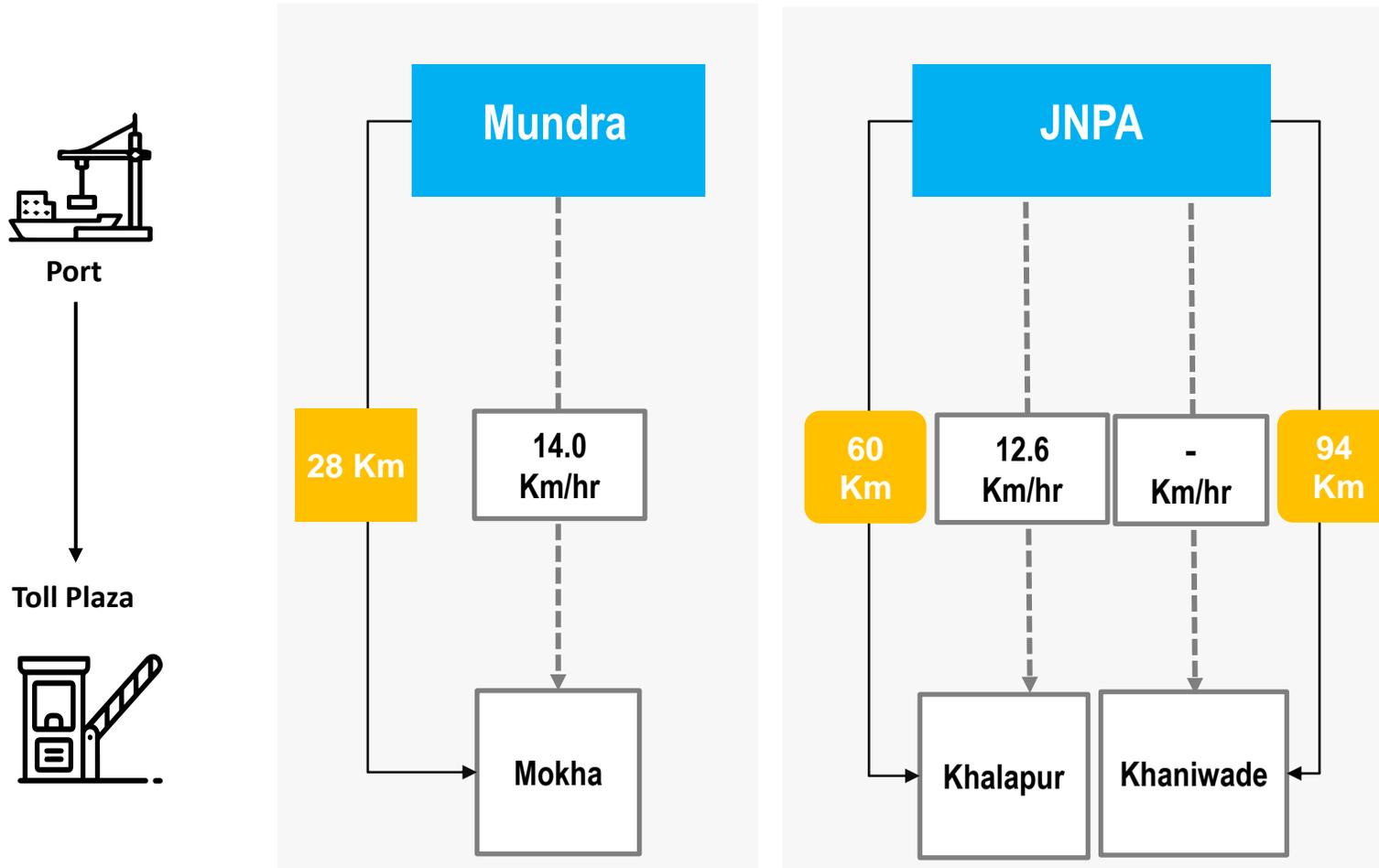


Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Port to Toll Plaza Transit Analysis: Western Region

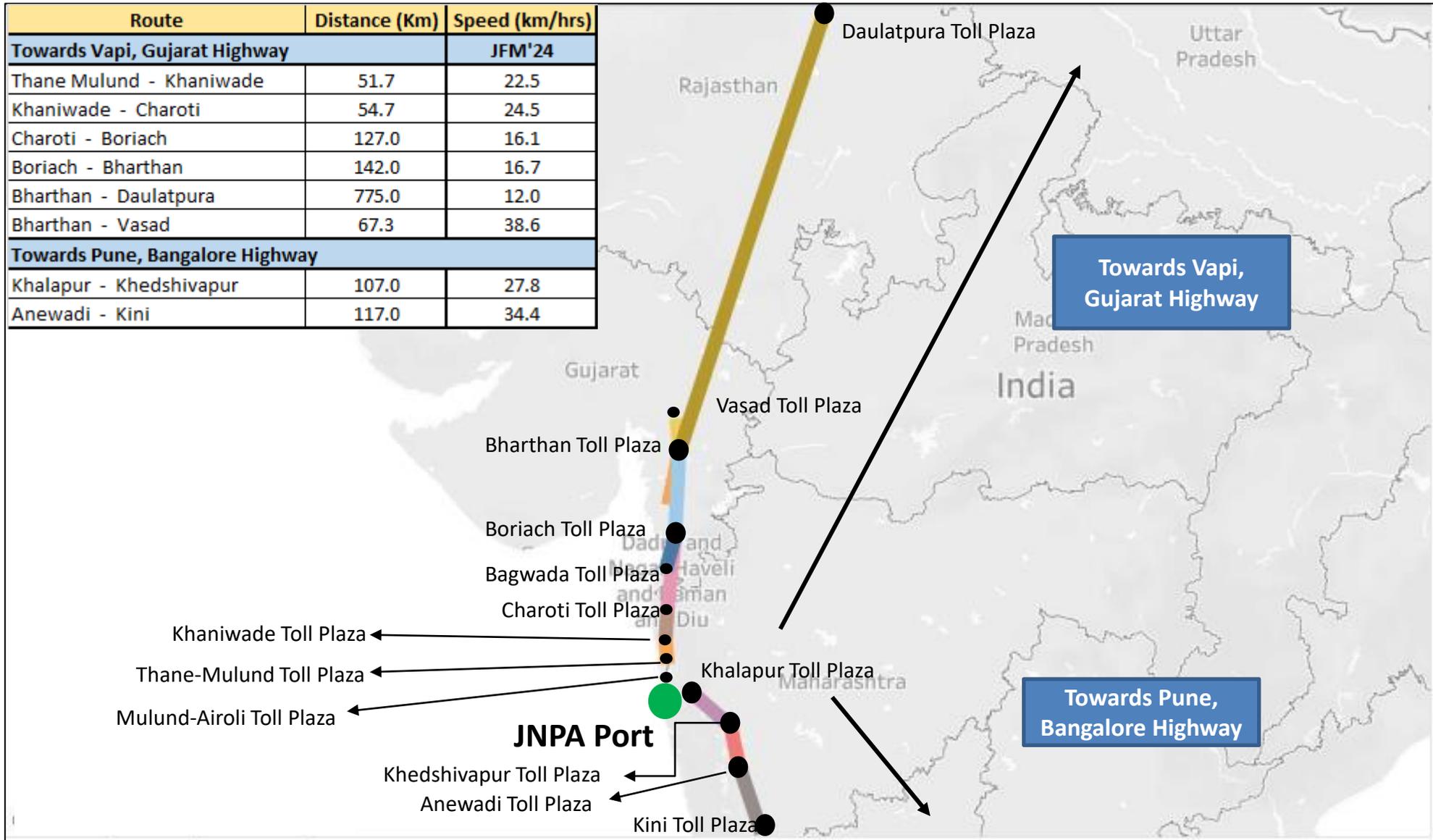
Average speed of trucks to cover the distance between port to nearest toll plaza for JFM 2024:



Toll Plaza Analysis: JNPA Port

The average speed of trucks to cover the distance between adjacent toll plazas for JFM 2024:

Route	Distance (Km)	Speed (km/hrs)
Towards Vapi, Gujarat Highway		JFM'24
Thane Mulund - Khaniwade	51.7	22.5
Khaniwade - Charoti	54.7	24.5
Charoti - Boriach	127.0	16.1
Boriach - Bharthan	142.0	16.7
Bharthan - Daulatpura	775.0	12.0
Bharthan - Vasad	67.3	38.6
Towards Pune, Bangalore Highway		
Khalapur - Khedshivapur	107.0	27.8
Anewadi - Kini	117.0	34.4



Towards Vapi,
Gujarat Highway

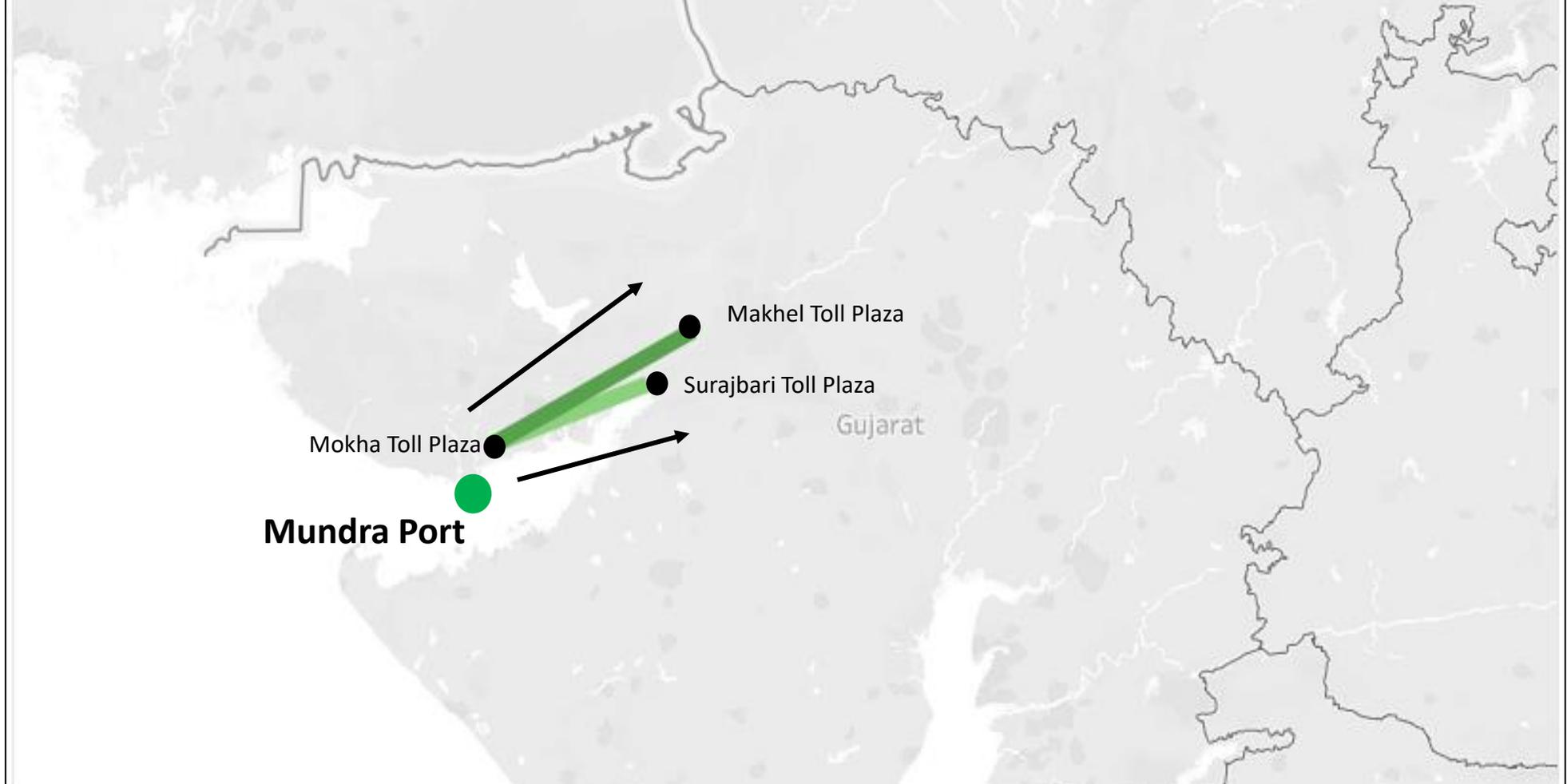
Towards Pune,
Bangalore Highway

JNPA Port

Toll Plaza Analysis: Mundra Port

The average speed of trucks to cover the distance between adjacent toll plazas for JFM 2024:

Route	Distance (Km)	Speed (km/hrs)
		JFM'24
Mokha - Makhel	150.0	-
Mokha - Surajbari	115.0	-



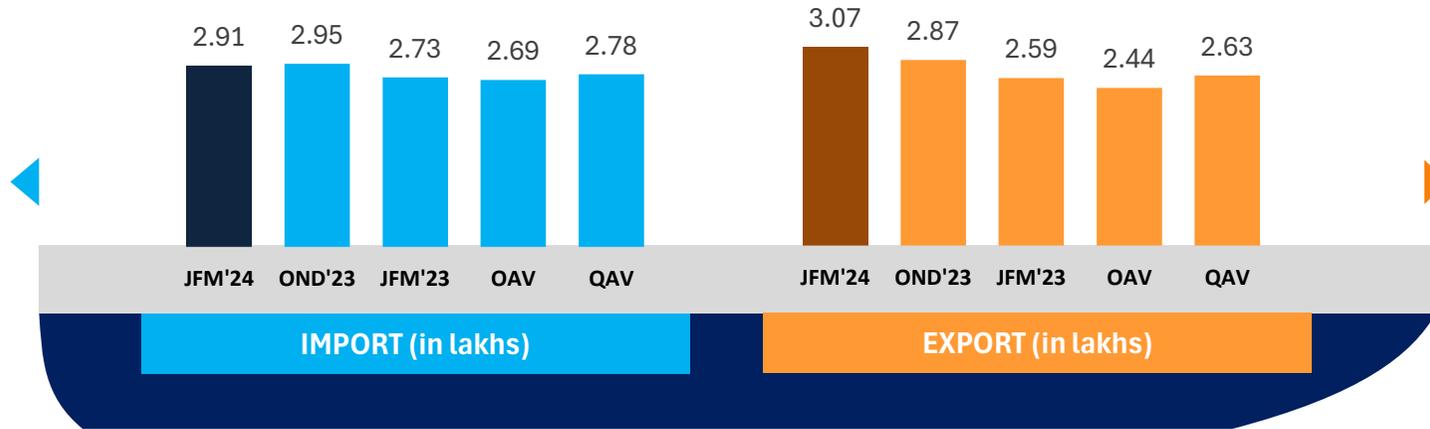
03

SOUTHERN REGION PERFORMANCE



Container Count: Southern Region

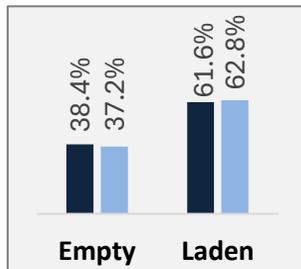
Southern Region



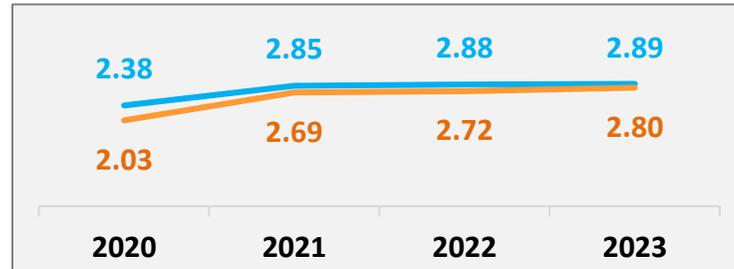
Container Size-wise (Import)



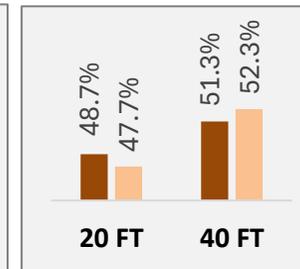
Container Type-wise (Import)



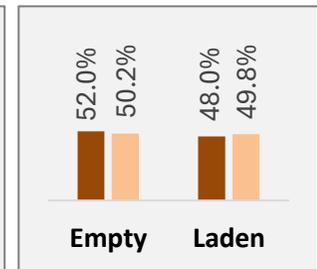
Container Count - Annual Average (in lakhs/ quarter)



Container Size-wise (Export)



Container Type-wise (Export)



JFM'24 OND'23

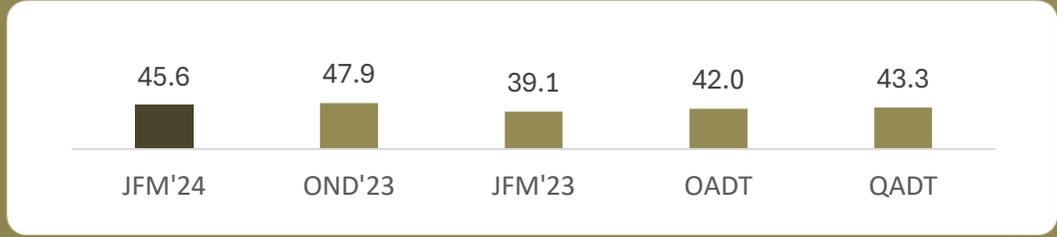
IMPORT EXPORT

JFM'24 OND'23

OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

Dwell Time Performance: Import Cycle

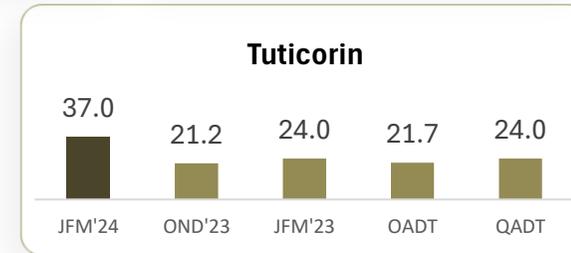
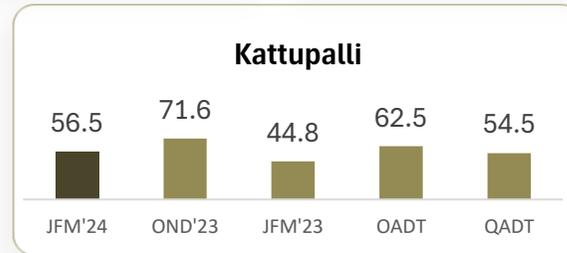
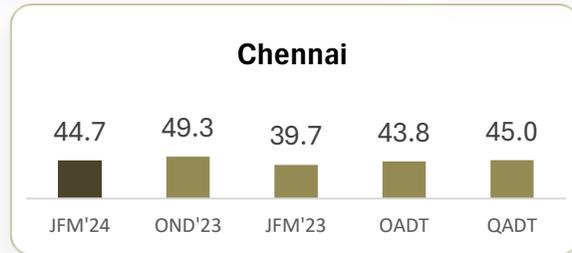
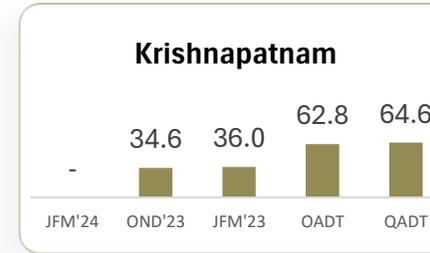
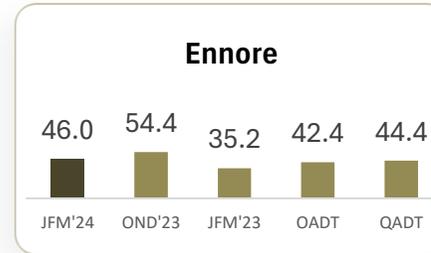
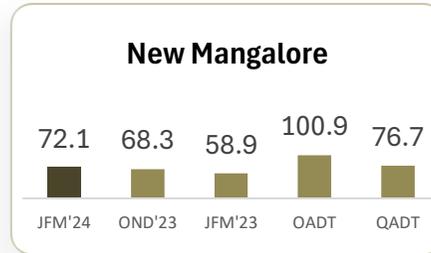
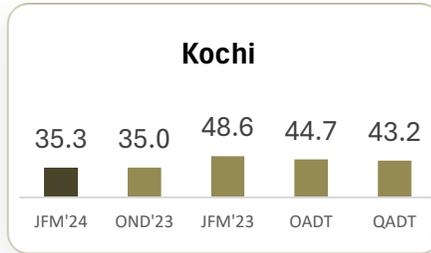
Southern Region



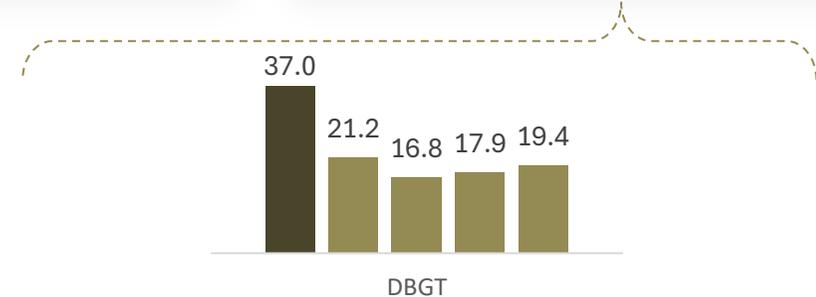
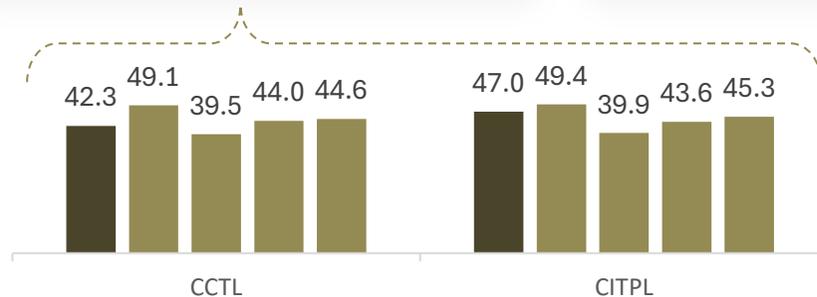
PAN India Import Dwell Time
26.9 Hrs.
(JFM'24)

IMPORT

Ports



Terminals

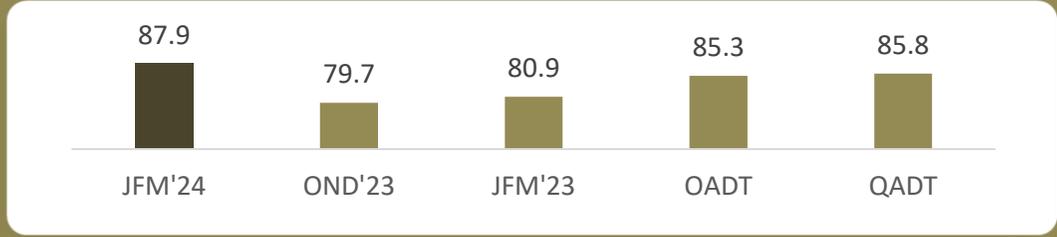


OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:
All values are in hours

Dwell Time Performance: Southern Region Export Cycle

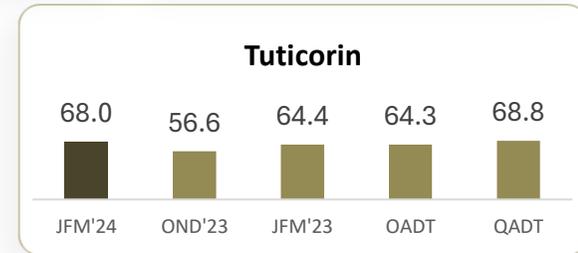
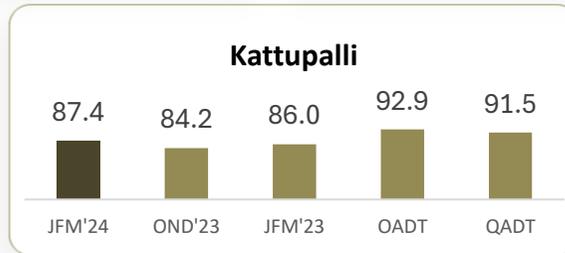
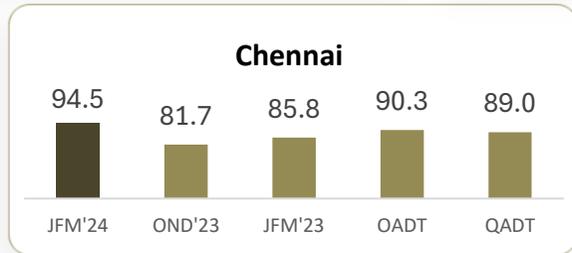
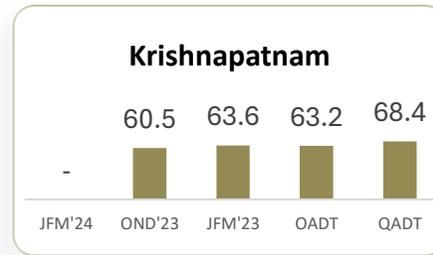
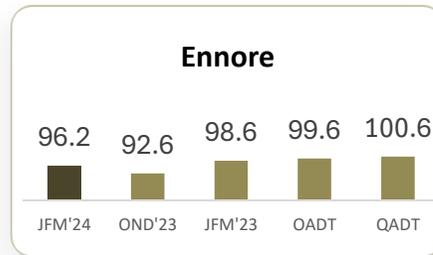
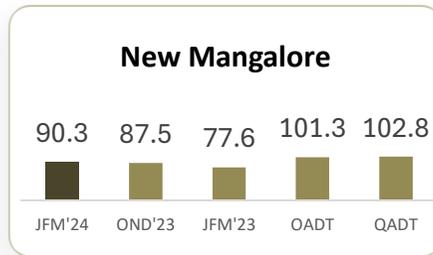
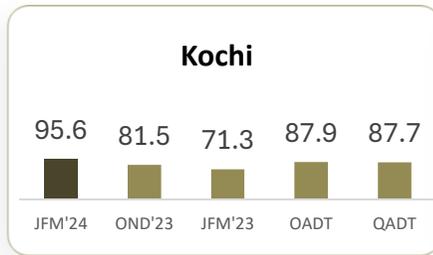
Southern Region



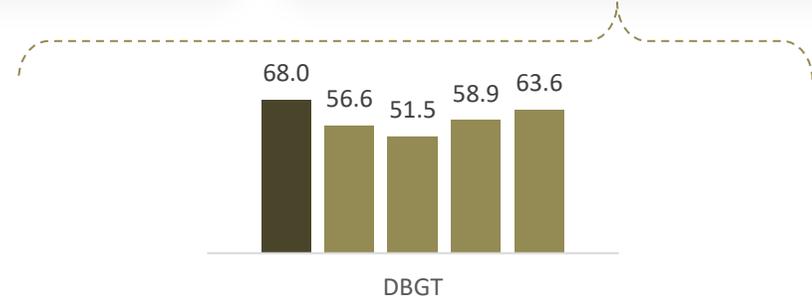
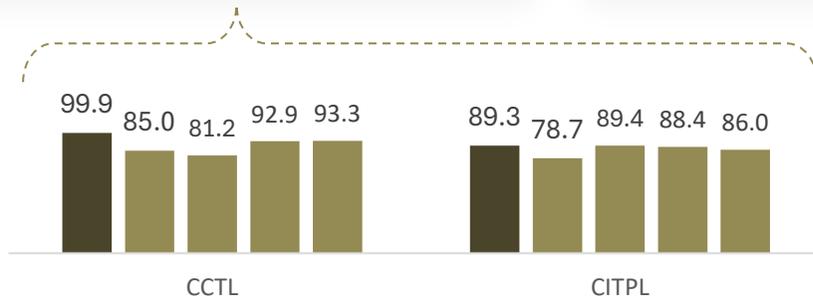
PAN India
Export Dwell Time
92.1 Hrs.
(JFM'24)

EXPORT

Ports



Terminals



OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:
All values are in hours

Container Turnaround Analysis: Southern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'24	OND'23	JFM'23	JFM'24	OND'23	JFM'23
Kochi	Kochi	99%	100%	-	21.7	23.5	-
	Other Ports	1%	-	-	22.7	-	-
Ennore	Ennore	91%	91%	94%	26.1	24.7	27.1
	Other Ports	9%	9%	6%	30.0	30.6	35.2
Tuticorin	Tuticorin	100%	100%	100%	25.0	31.0	23.7
	Other Ports	-	-	-	-	-	-
Chennai	Chennai	69%	78%	73%	27.0	23.5	24.1
	Kattupalli	28%	20%	25%	26.5	24.8	23.7
	Other Ports	3%	2%	2%	33.5	33.4	36.7
Kattupalli	Kattupalli	71%	62%	72%	28.7	29.8	27.6
	Chennai	27%	37%	27%	26.3	25.5	25.2
	Other Ports	2%	1%	1%	31.8	50.8	32.7

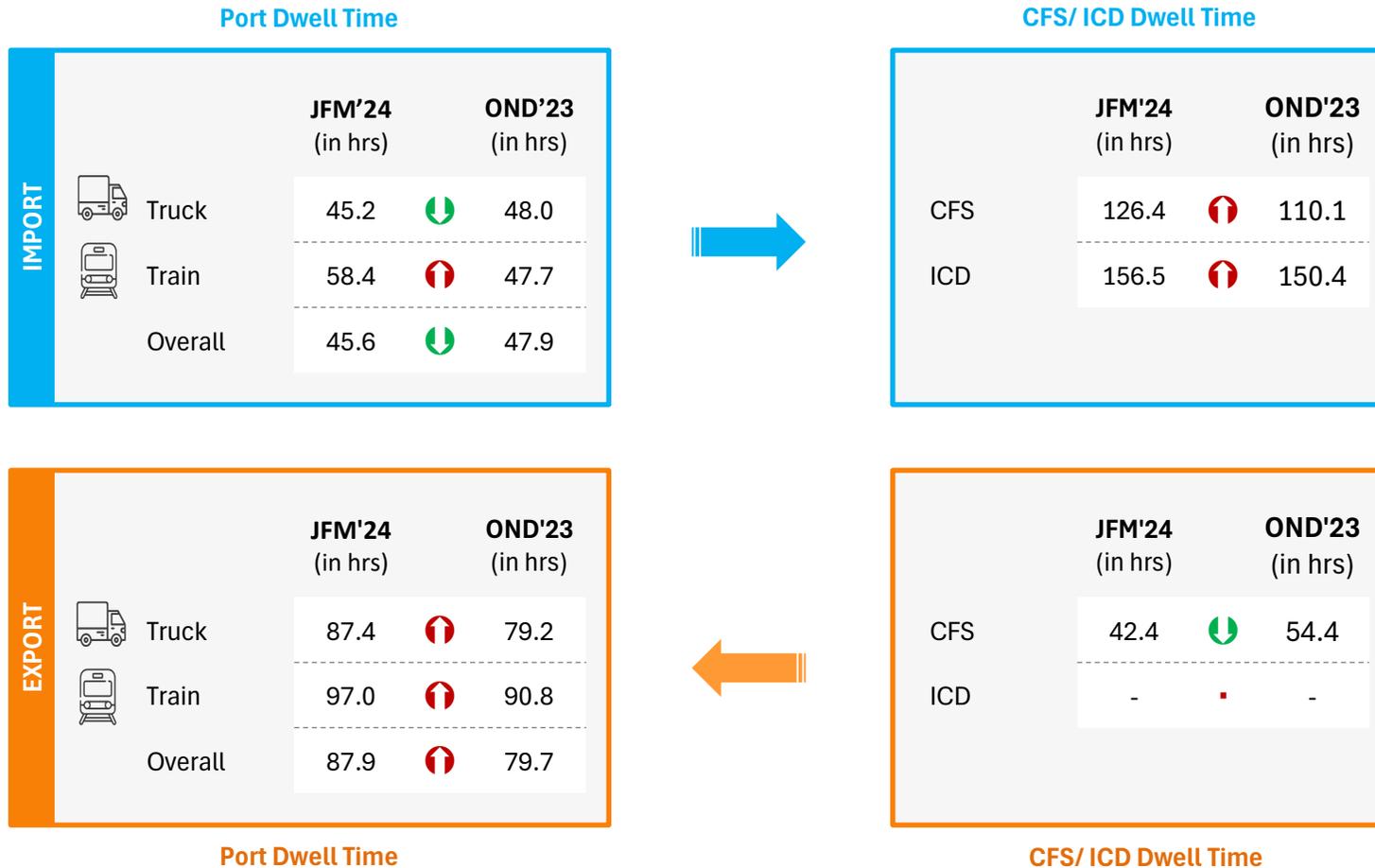
Container Turnaround Analysis: Chennai Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'24	OND'23	JFM'23	JFM'24	OND'23	JFM'23
CCTL	CCTL	68%	67%	74%	27.2	24.3	22.3
	CITPL	32%	33%	26%	27.0	20.9	24.8
CITPL	CITPL	62%	65%	66%	27.6	24.1	25.6
	CCTL	38%	35%	34%	26.2	23.2	23.1

Southern Region Performance

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Port Performance Benchmarking: Southern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



X-Axis: Dwell Time

Y-Axis: No. of Boxes

Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)

Port Performance Benchmarking (Previous year same quarter): Southern Region

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

Port Performance Benchmarking (Capacity & Dwell time): Southern Region

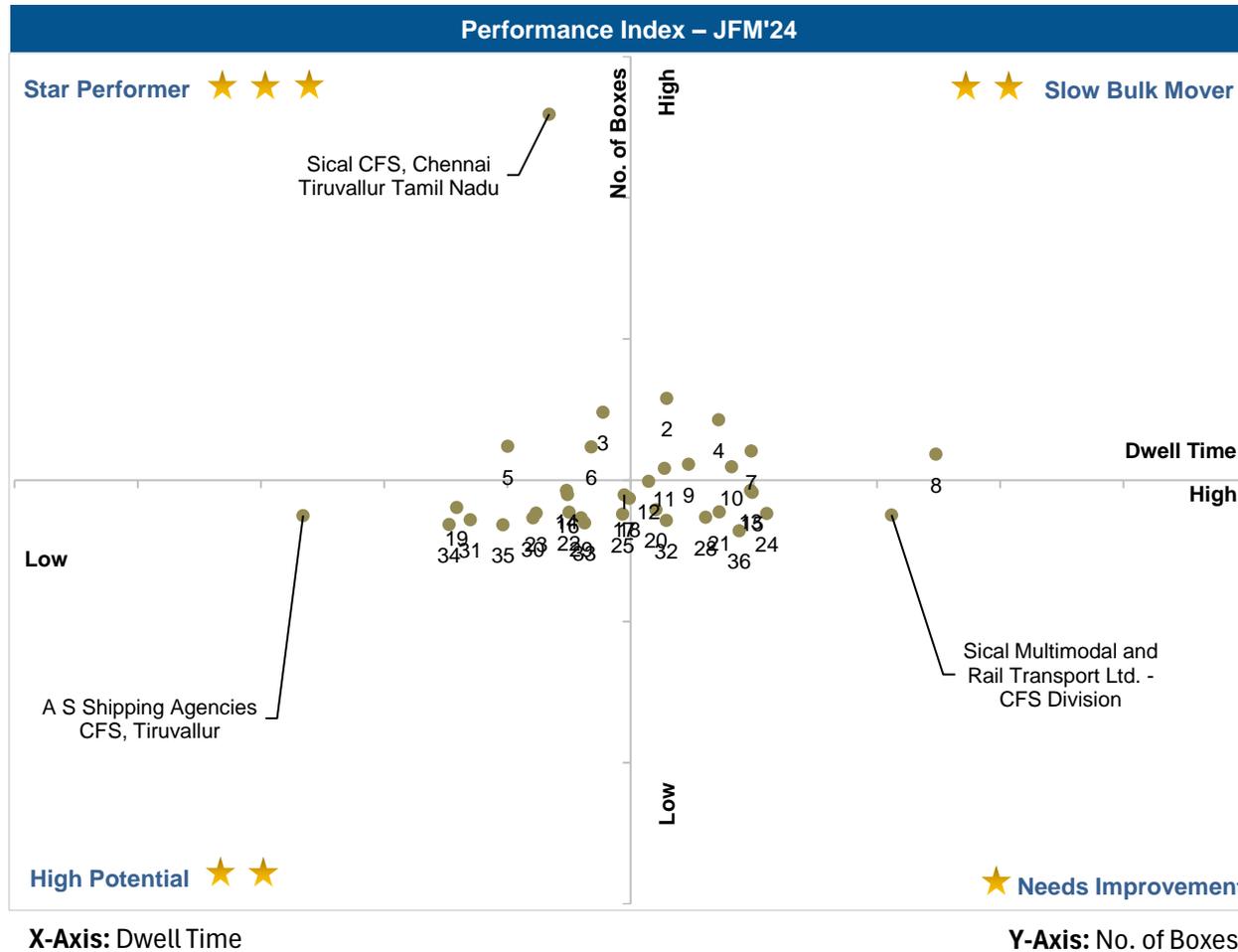
Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)

CFS Performance Benchmarking: Southern Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:

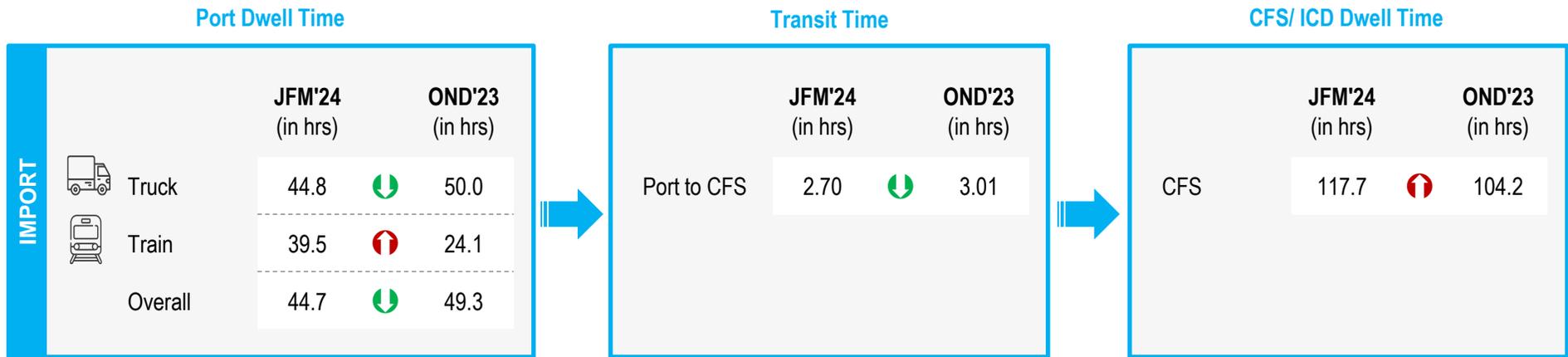


Note:

Please refer annexure for CFS names

Chennai Port Performance

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Parking Plaza Analysis: Chennai Port

The analysis showcases the waiting time of containers at parking plaza:

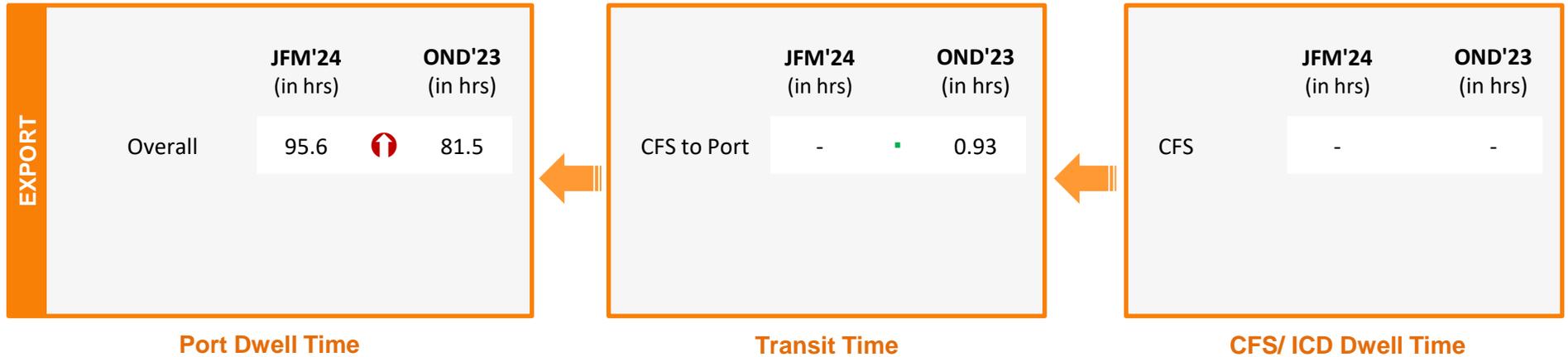
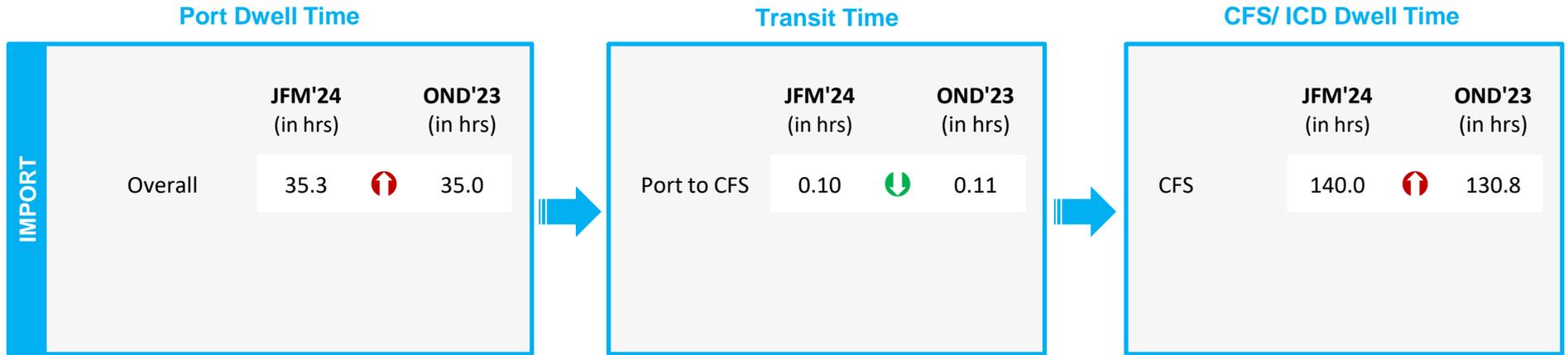
Parking Plaza Dwell Time (Gate In – Gate Out)	JFM'24 (in hrs)
Thiruvottiyur CWC DPE Facility	4.6

Container Count Percentage: Hour-wise (JFM'24)



Kochi Port Performance

Container Lifecycle (Import Cycle)

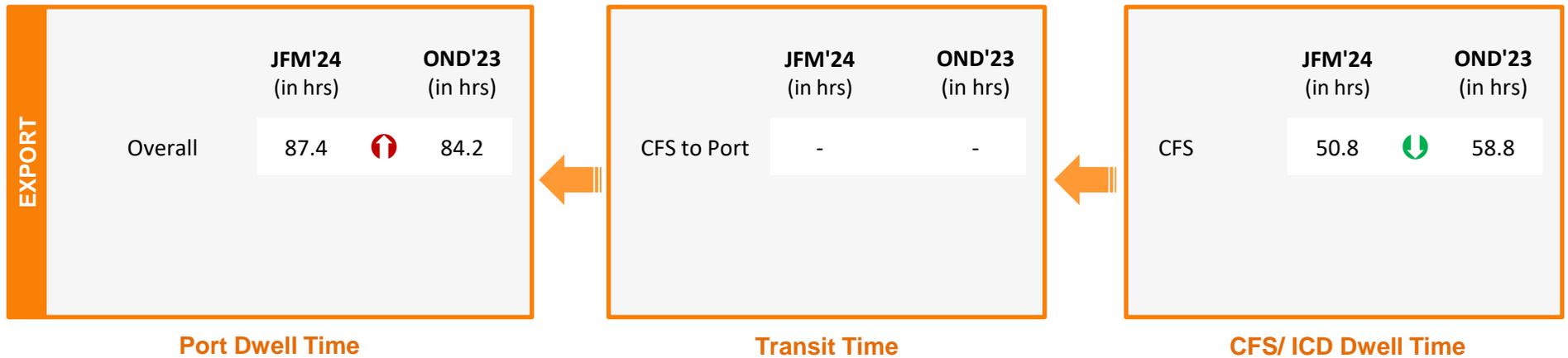
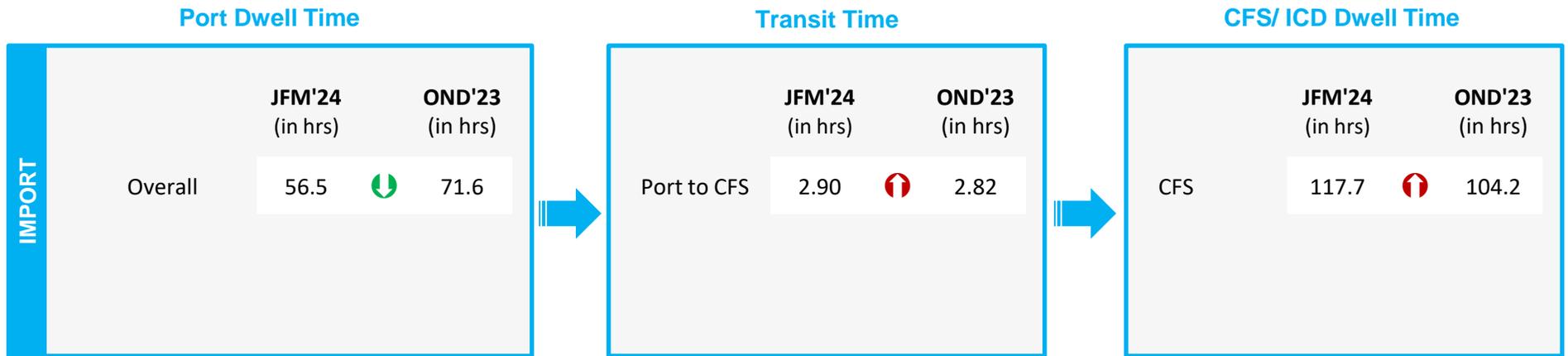


Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Kattupalli Port Performance

Container Lifecycle (Import Cycle)

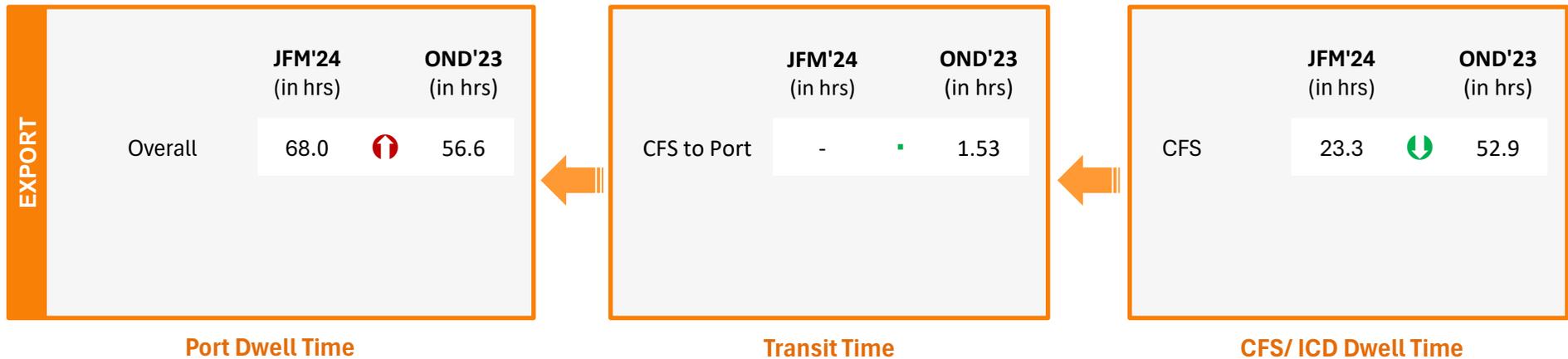
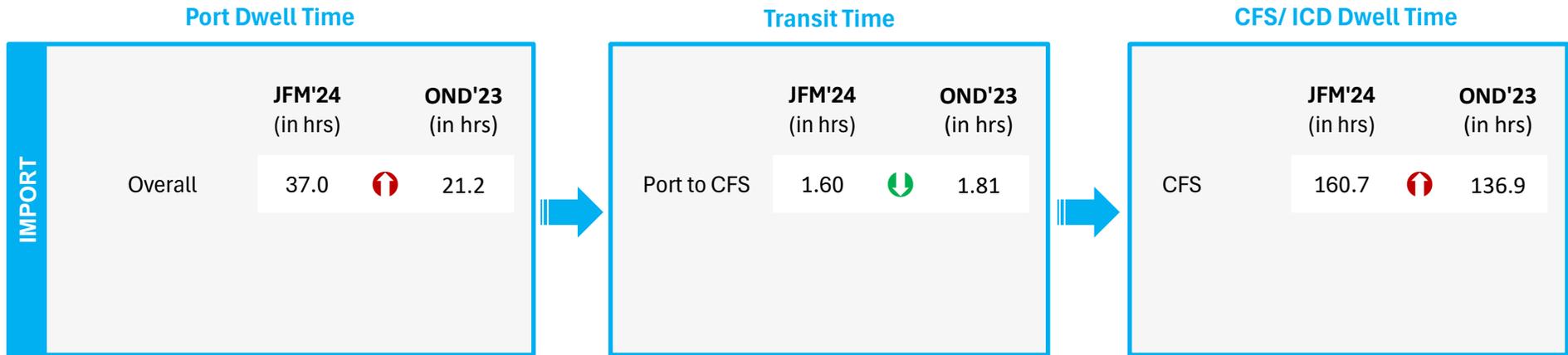


Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Tuticorin Port Performance

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Ennore Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

		JFM'24 (in hrs)	OND'23 (in hrs)
IMPORT	Truck	46.5	55.6
	Train	25.5	24.2
	Overall	46.0	54.4

CFS/ ICD Dwell Time

	JFM'24 (in hrs)	OND'23 (in hrs)
CFS	117.7	104.2



Port Dwell Time

		JFM'24 (in hrs)	OND'23 (in hrs)
EXPORT	Truck	95.5	92.4
	Train	104.5	95.7
	Overall	96.2	92.6

CFS/ ICD Dwell Time

	JFM'24 (in hrs)	OND'23 (in hrs)
CFS	50.8	58.8



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

New Mangalore Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		JFM'24 (in hrs)	OND'23 (in hrs)
	Overall	72.1	↑ 68.3

EXPORT		JFM'24 (in hrs)	OND'23 (in hrs)
	Overall	90.3	↑ 87.5

Port Dwell Time

Container Lifecycle (Export Cycle)

↓ ↑ Indicates decrease/ increase in time from last quarter

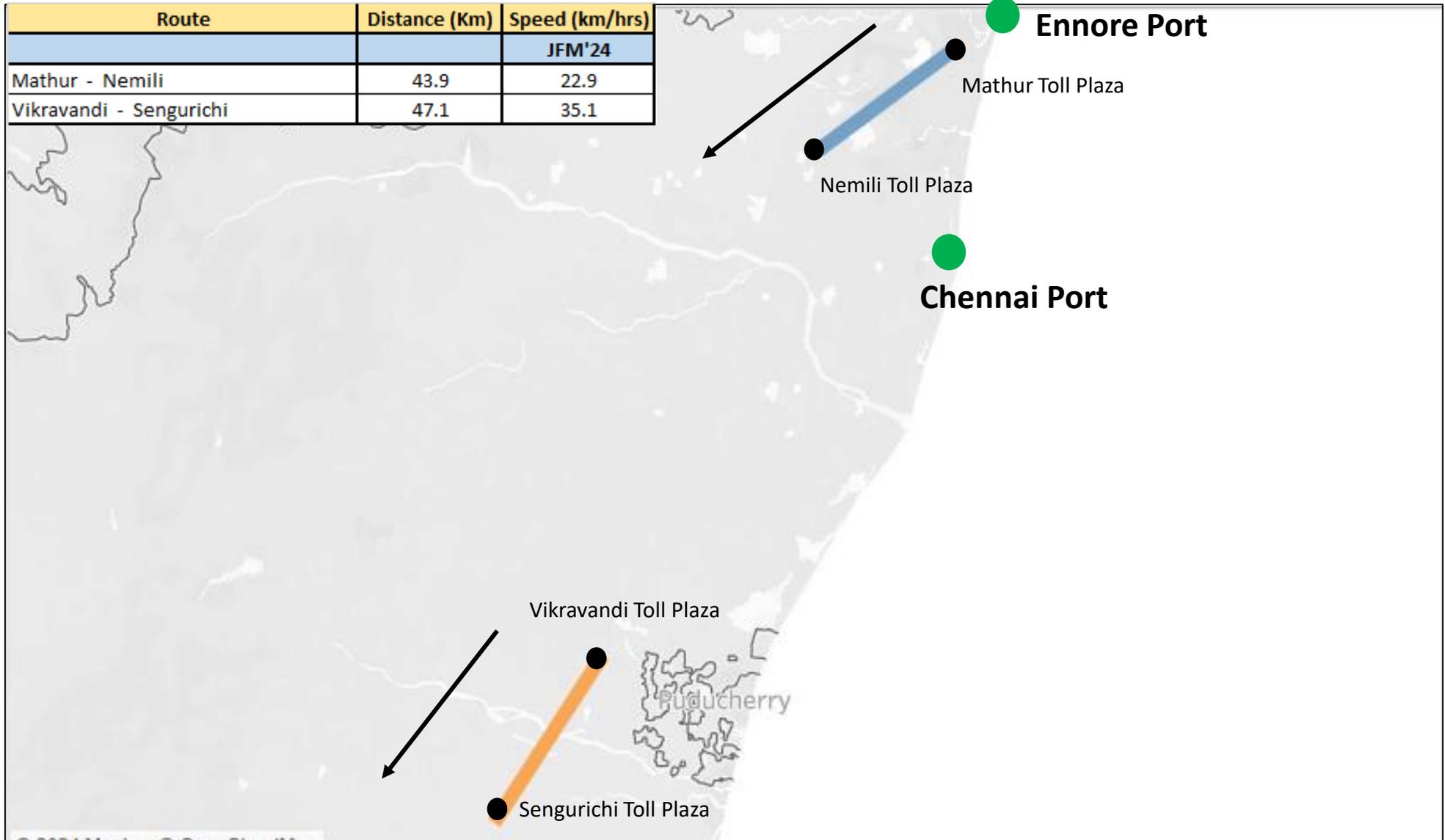
Port to Toll Plaza Analysis: Southern Region

Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in Km)	Average Speed (in Km/ hr)
				JFM' 24
Southern	Kochi	Kumabalam	21	-
		Ponnarimangalam	16	-
		GIPL Palayekara	70	-
	New Mangalore	Brahamarakotlu	25	22.9
		Talapady	23	19.0
	Chennai	Mathur	19	8.8
	Tuticorin	Pudurpandiyapuram	29	-

Toll Plaza Analysis: Chennai and Ennore Port

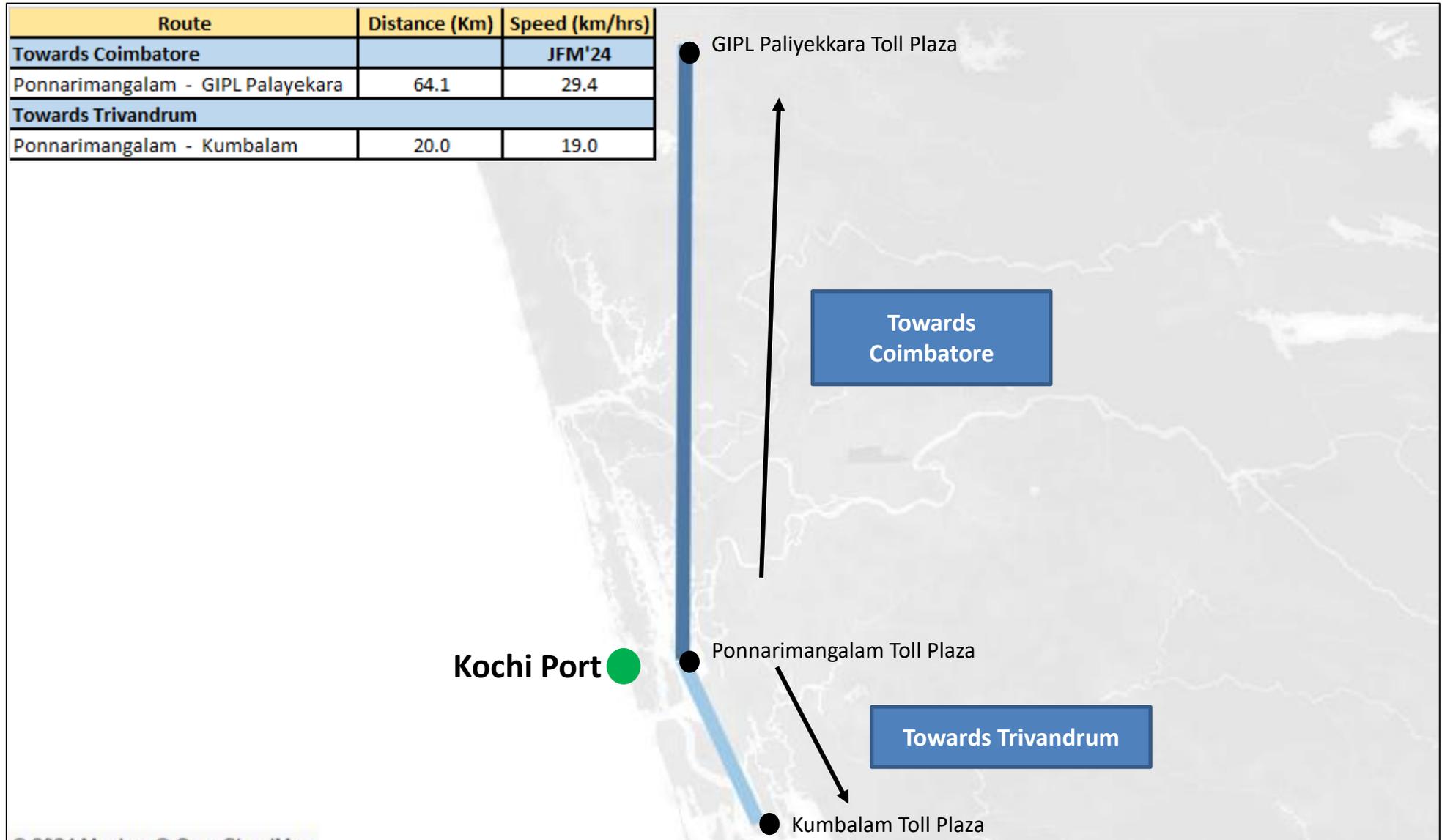
The average speed of trucks to cover the distance between adjacent toll plazas for JFM 2024:



Toll Plaza Analysis: Kochi Port

The average speed of trucks to cover the distance between adjacent toll plazas for JFM 2024:

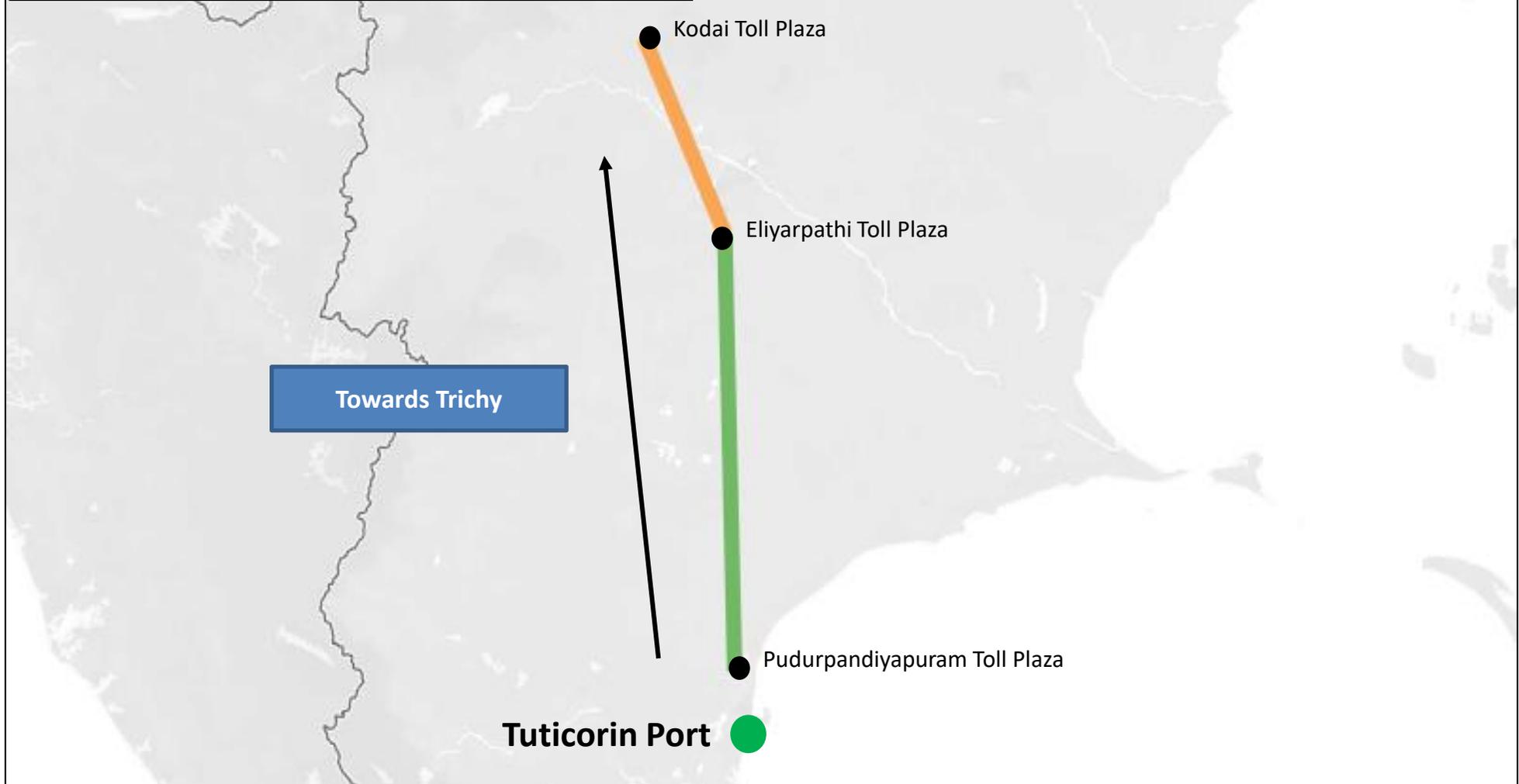
Route	Distance (Km)	Speed (km/hrs)
Towards Coimbatore		
Ponnarimangalam - GIPL Palayekara	64.1	29.4
Towards Trivandrum		
Ponnarimangalam - Kumbalam	20.0	19.0



Toll Plaza Analysis: Tuticorin Port

The average speed of trucks to cover the distance between adjacent toll plazas for JFM 2024:

Route	Distance (Km)	Speed (km/hrs)
Towards Trichy		JFM'24
Pudurpandiyapuram - Eliyarpathi	113.0	19.0
Eliyarpathi - Kodai	60.8	-



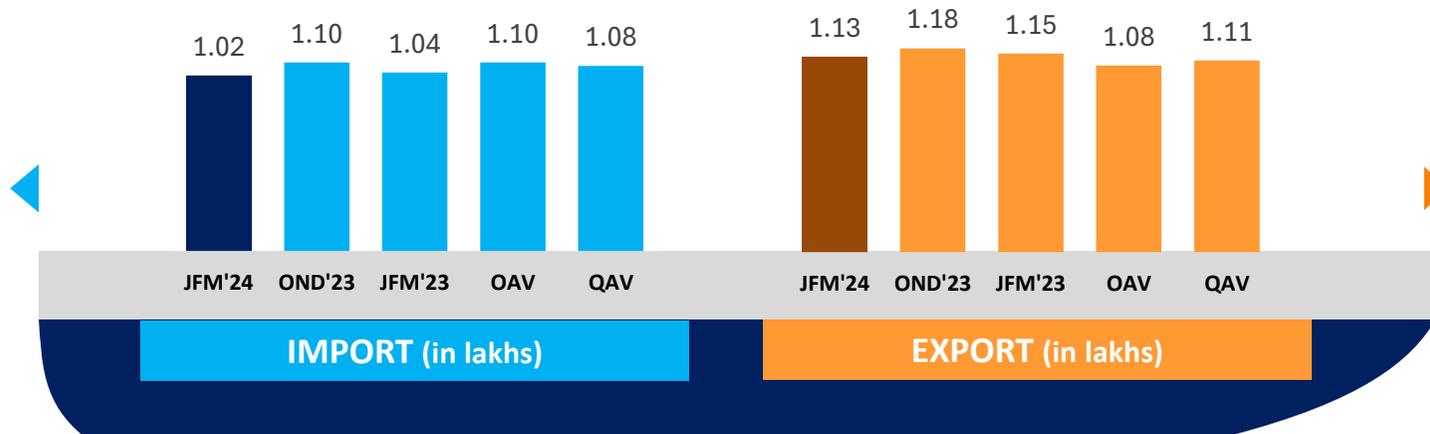
04

EASTERN REGION PERFORMANCE

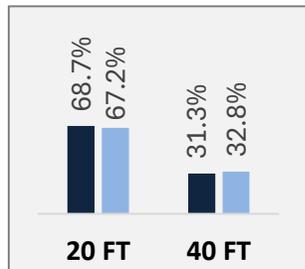


Container Count: Eastern Region

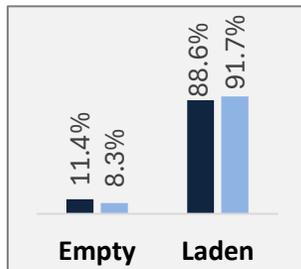
Eastern Region



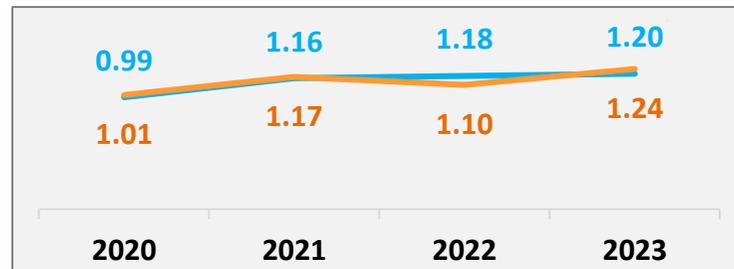
Container Size-wise (Import)



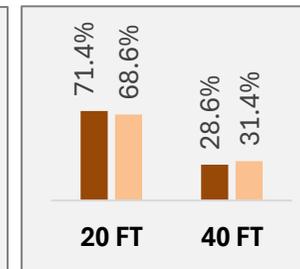
Container Type-wise (Import)



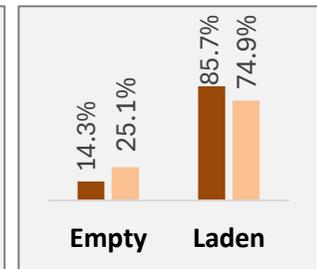
Container Count - Annual Average (in lakhs/ quarter)



Container Size-wise (Export)



Container Type-wise (Export)



JFM'24 OND'23

IMPORT EXPORT

JFM'24 OND'23

OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

Dwell Time Performance: Eastern Region Import and Export Cycle

Eastern Region

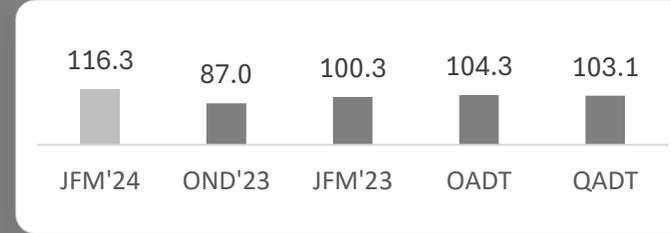


IMPORT



PAN India Import Dwell Time (JFM'24)
26.9 Hrs.

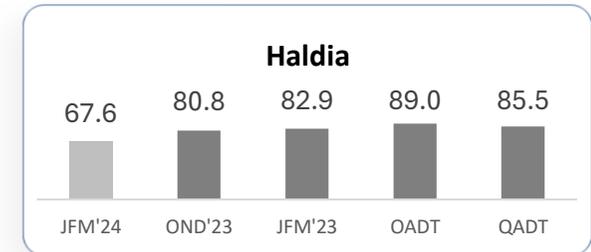
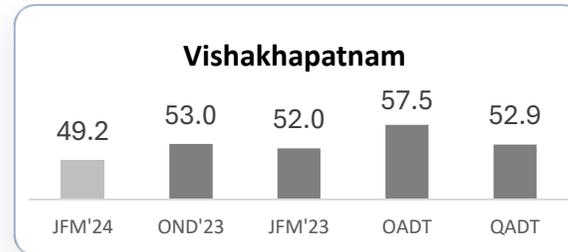
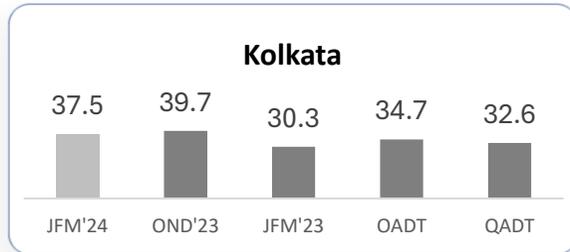
EXPORT



PAN India Export Dwell Time (JFM'24)
92.1 Hrs.

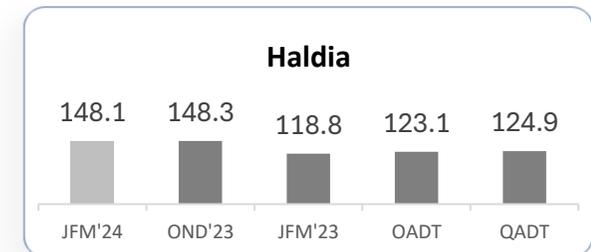
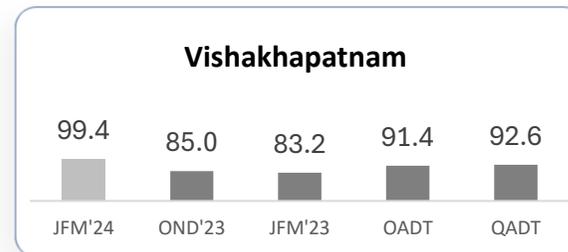
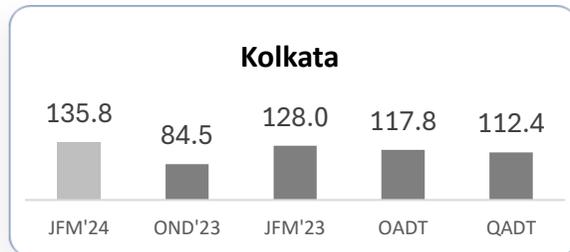
IMPORT

Ports



EXPORT

Ports



OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:
All values are in hours

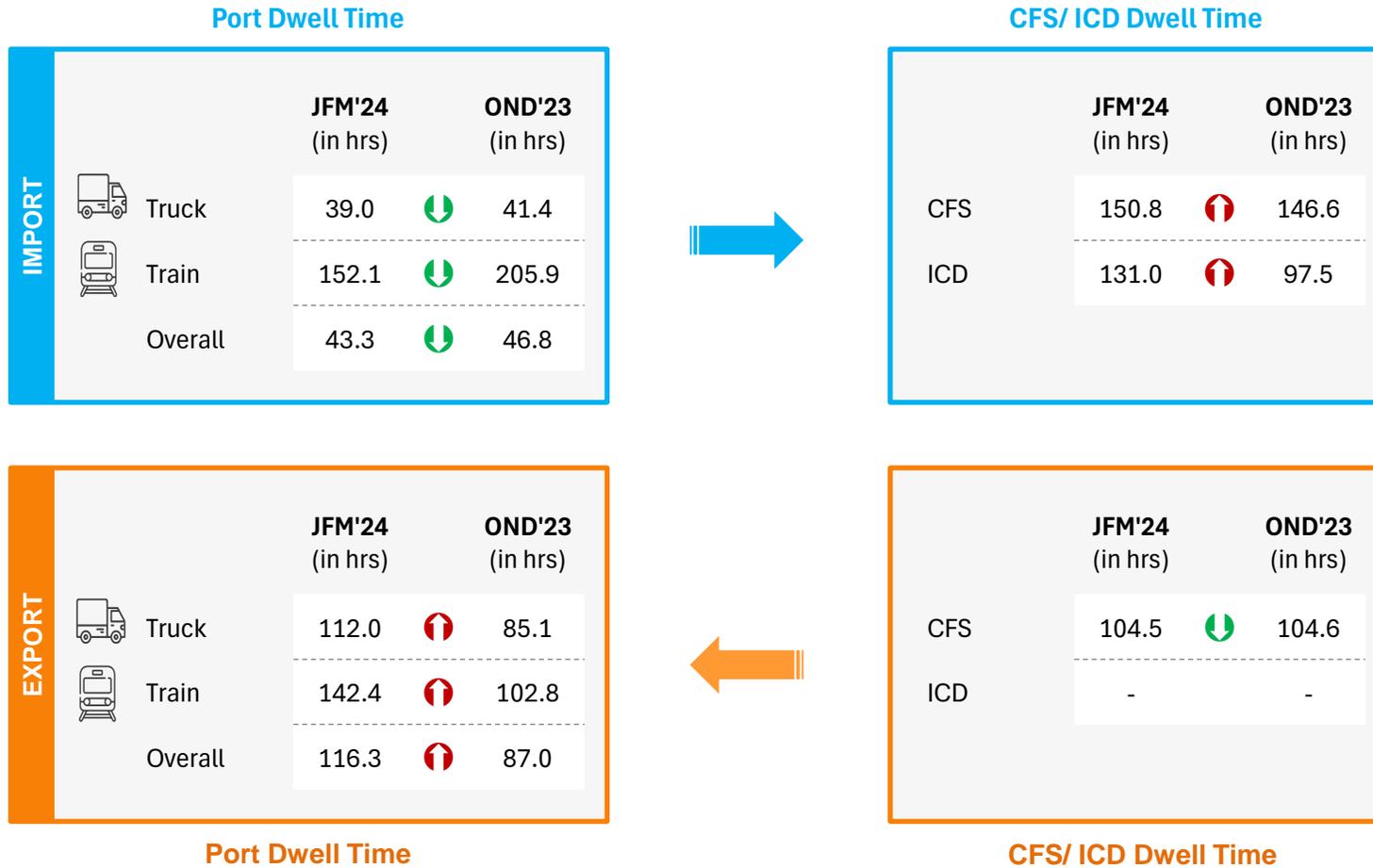
Container Turnaround Analysis: Eastern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'24	OND'23	JFM'23	JFM'24	OND'23	JFM'23
Visakhapatnam	Visakhapatnam	96%	97%	98%	31.8	39.0	30.9
	Other Ports	4%	3%	2%	66.8	60.4	61.2
Kolkata	Kolkata	91%	95%	-	37.7	36.1	-
	Haldia	6%	2%	-	42.4	53.5	-
	Other Ports	3%	3%	-	48.6	50.2	-
Haldia	Haldia	95%	85%	100%	37.0	71.0	29.0
	Kolkata	4%	14%	-	43.1	56.0	-
	Other Ports	1%	1%	-	62.1	55.6	-

Eastern Region Performance

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Port Performance Benchmarking: Eastern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Kolkata Dock System (KDS) , Kolkata Port
C	Visakha Container Terminal

Port Performance Benchmarking (Previous year same quarter): Eastern Region

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Kolkata Dock System (KDS) , Kolkata Port
C	Visakha Container Terminal

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

Port Performance Benchmarking (Capacity & Dwell time): Eastern Region

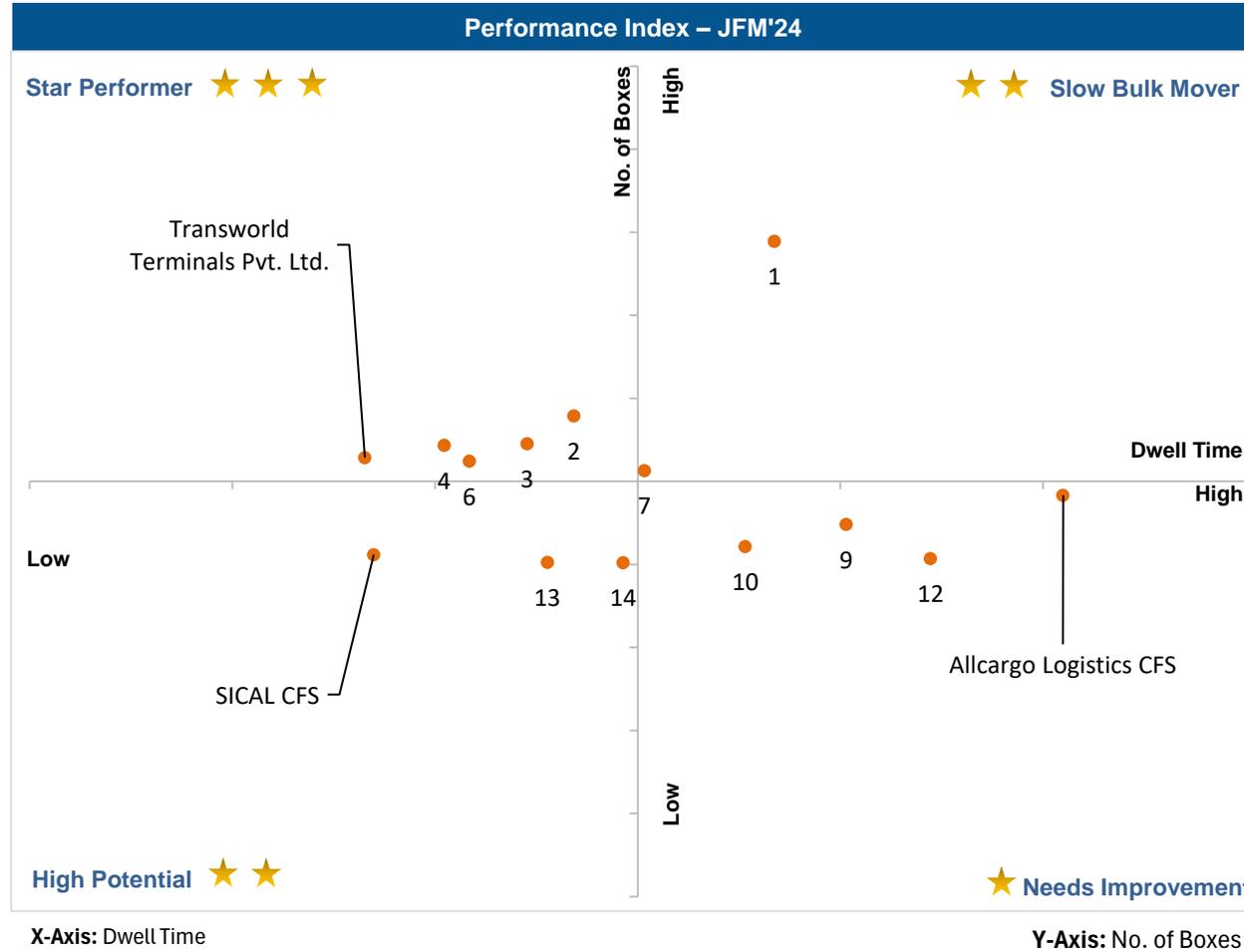
Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Kolkata Dock System (KDS) , Kolkata Port
C	Visakha Container Terminal

CFS Performance Benchmarking: Eastern Region

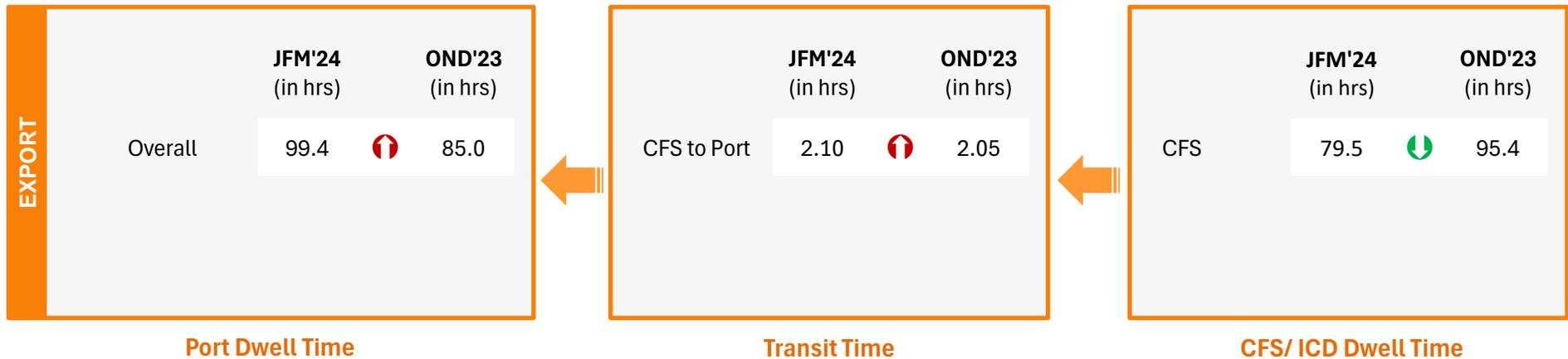
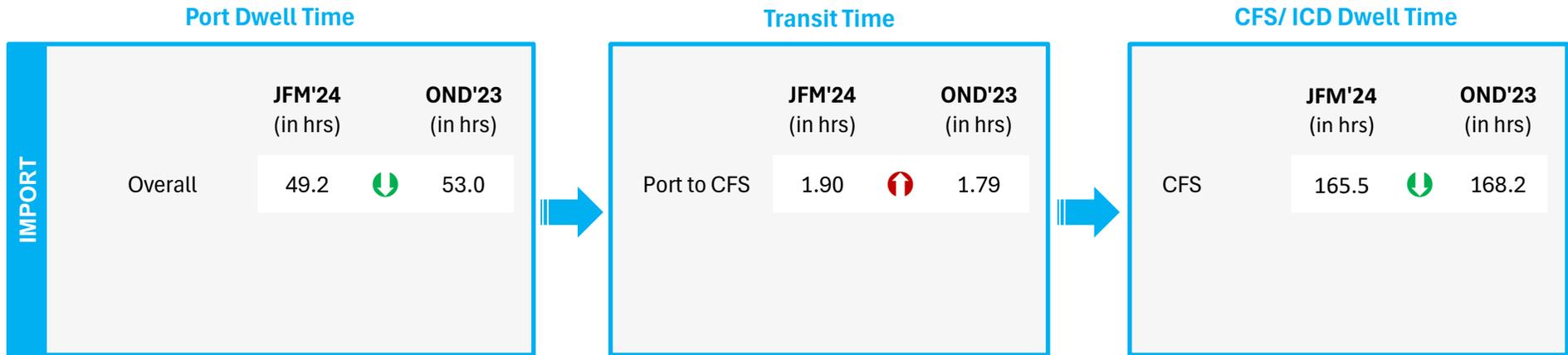
Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

Visakhapatnam Port Performance

Container Lifecycle (Import Cycle)

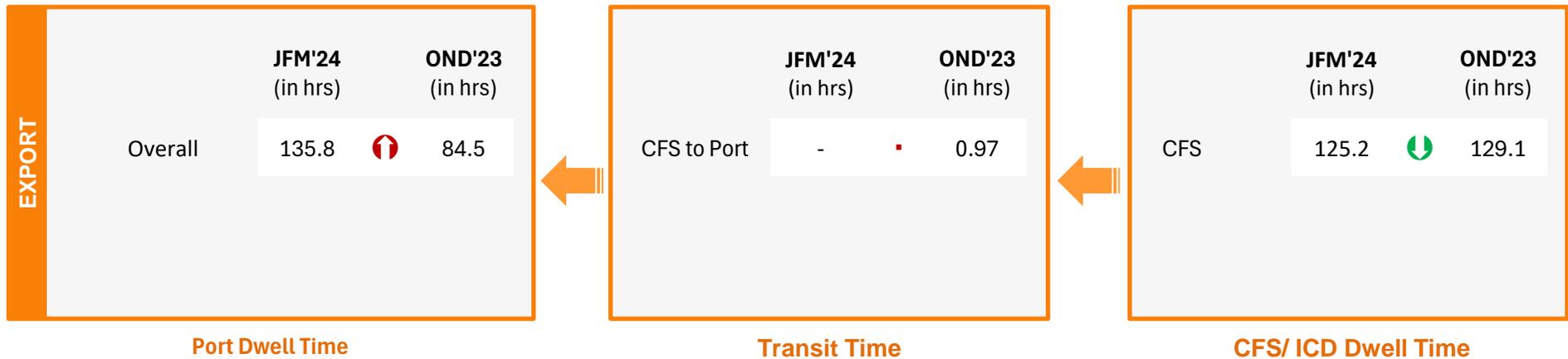
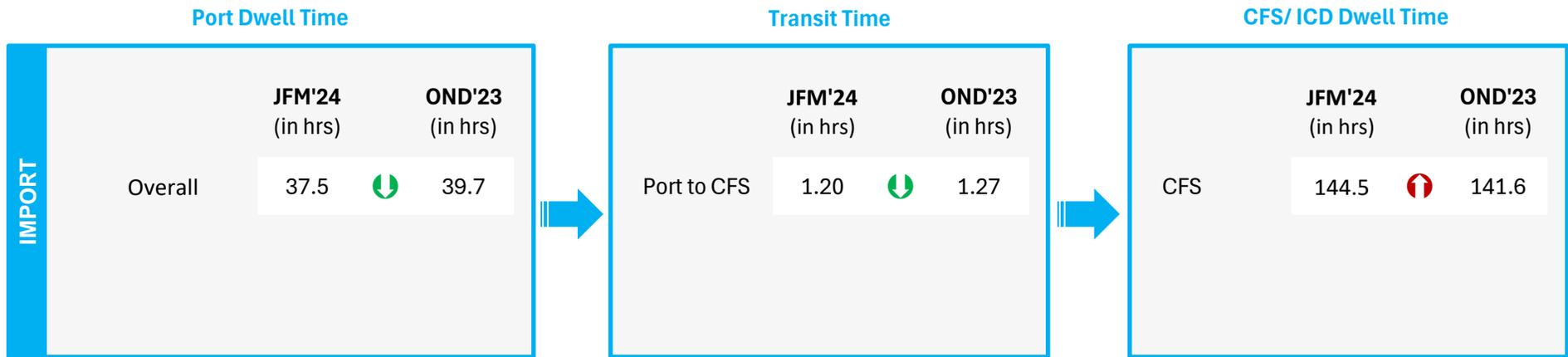


Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Kolkata Port Performance

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Parking Plaza Analysis: Kolkata Port

The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time (Gate In – Gate Out)	JFM'24 (in hrs)
Phonex M, Q Parking Yard Kolkata	1.5

Container Count Percentage: Hour-wise (JFM'24)



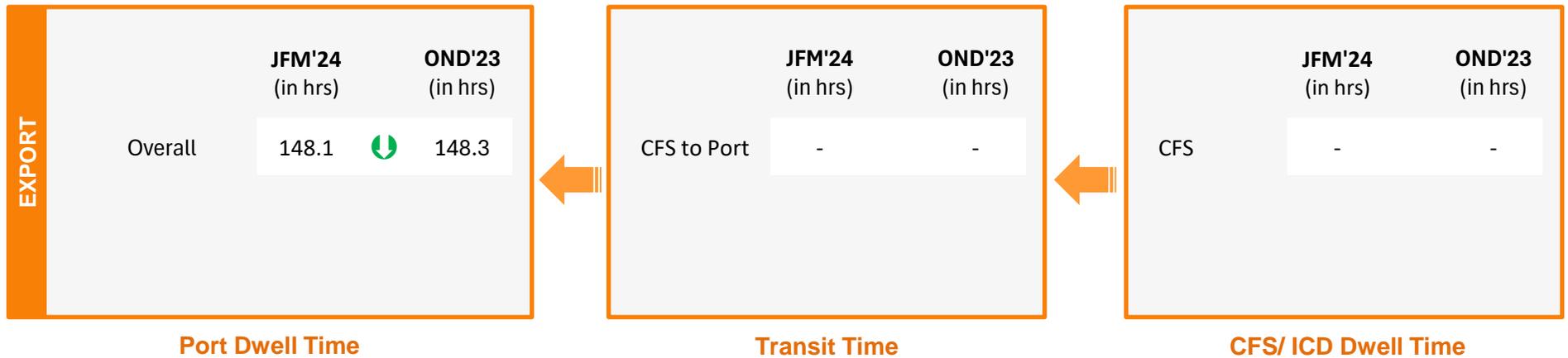
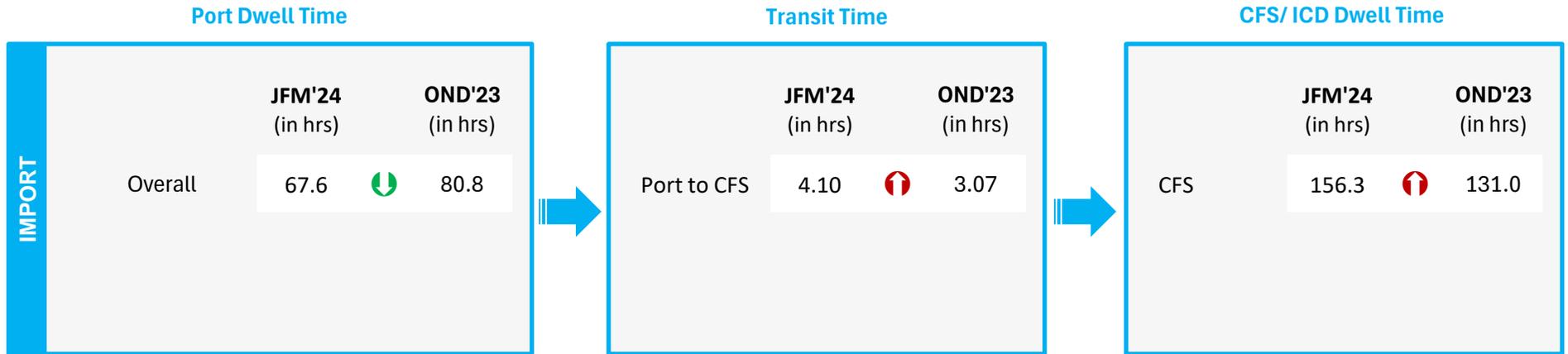
Parking Plaza to Kolkata Port	JFM'24 (in hrs)
Gate Out – Terminal In	0.2

Container Count Percentage: Hour-wise (JFM'24)



Haldia Port Performance

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

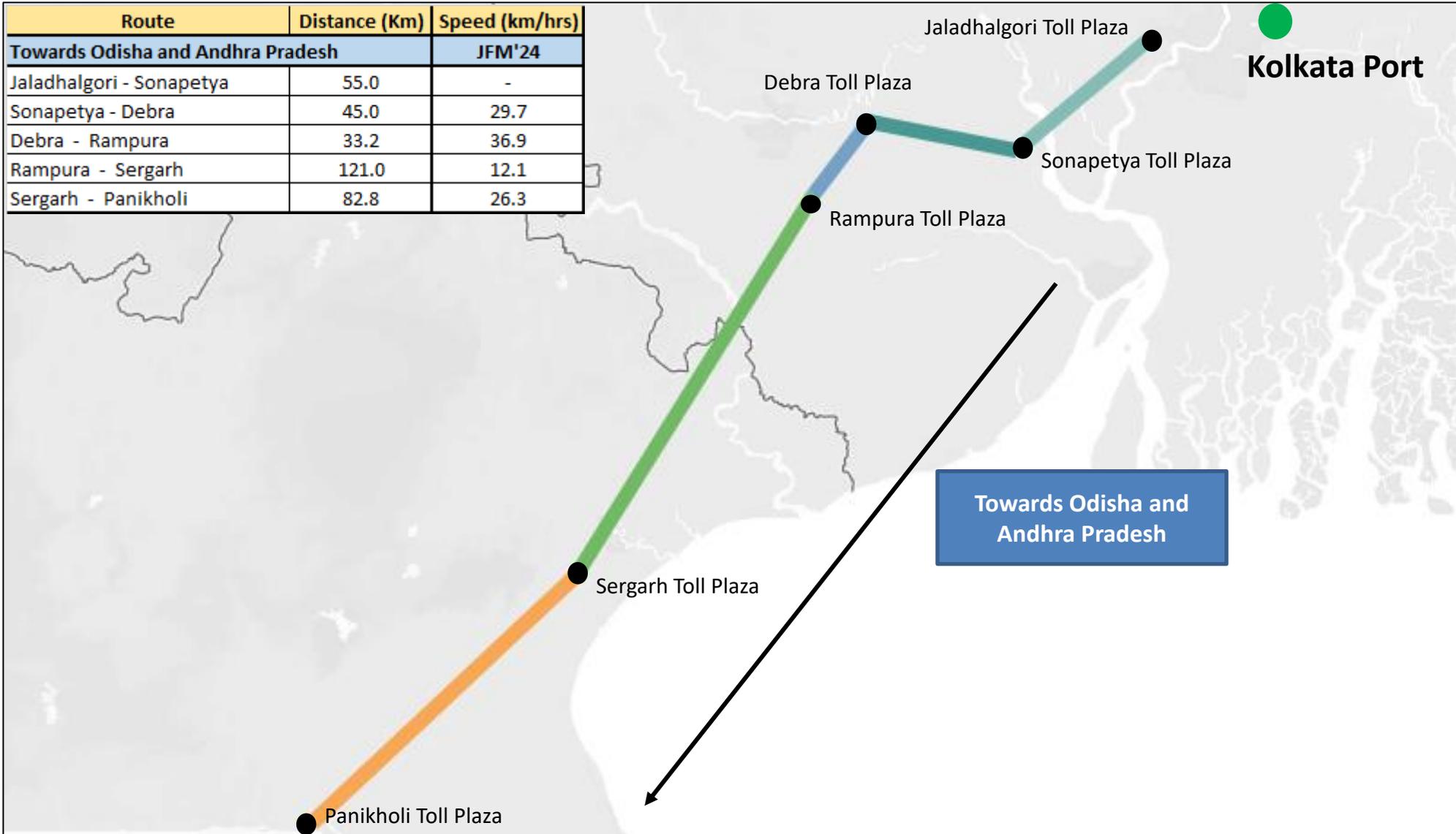
Port to Toll Plaza Analysis: Eastern Region

Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in KM)	Average Speed (in Km/hrs)
				JFM'24
Eastern	Kolkata	Rampura	134	13.2
		Dankuni	28	7.5
		Gopgram	233	-
	Haldia	Sonapetya	44	10.3
	Visakhapatnam	Nathavalasa	59	11.2
		Sheelanagar	23	25.1

Toll Plaza Analysis: Kolkata Port

The average speed of trucks to cover the distance between adjacent toll plazas for JFM 2024:



05

CONGESTION & TRANSIT ANALYSIS



The analysis aims to understand the level of traffic around ports and CFS region to measure the congestion level on the route:

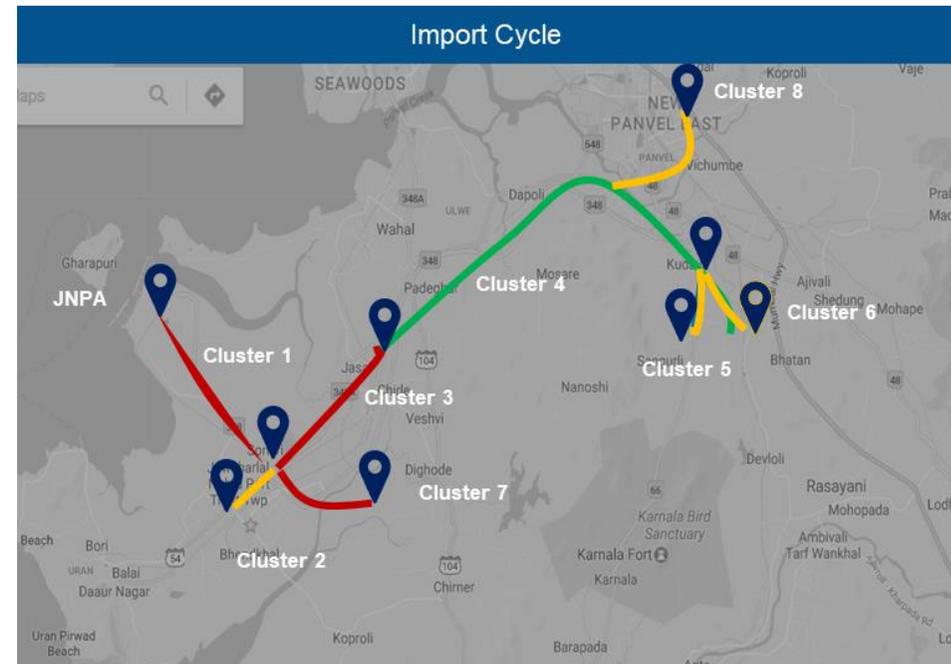
Methodology

Step 1 CFSs are divided into clusters based on their vicinity.

Step 2 Cluster based transit time is calculated. The transit time is the travel time between CFS clusters and port or vice versa.

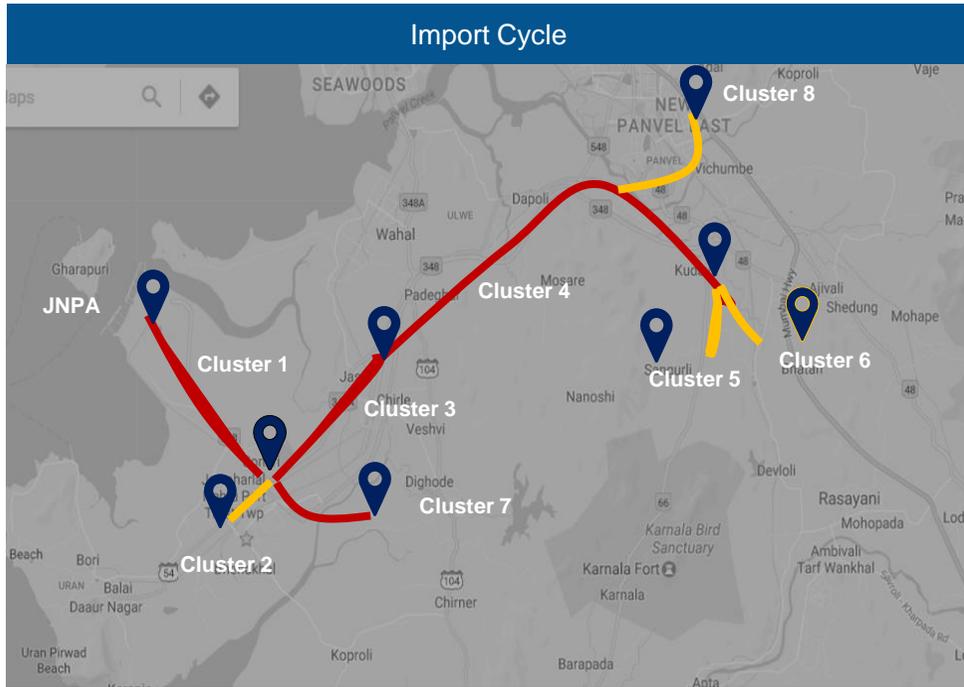
Step 3 Cluster-based congestion level is calculated as per the below steps:

1. Cluster-based transit time is compared with the threshold
2. Threshold is 3X of time showcased on Google Maps between the Origin-Destination (OD) pair
3. Intensity of congestion is classified as below:
 - High congestion: >2 times the threshold
 - Medium congestion: >1.5 to ≤ 2 times the threshold
 - Low congestion: >1 to ≤ 1.5 times the threshold



Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: JNPA Region

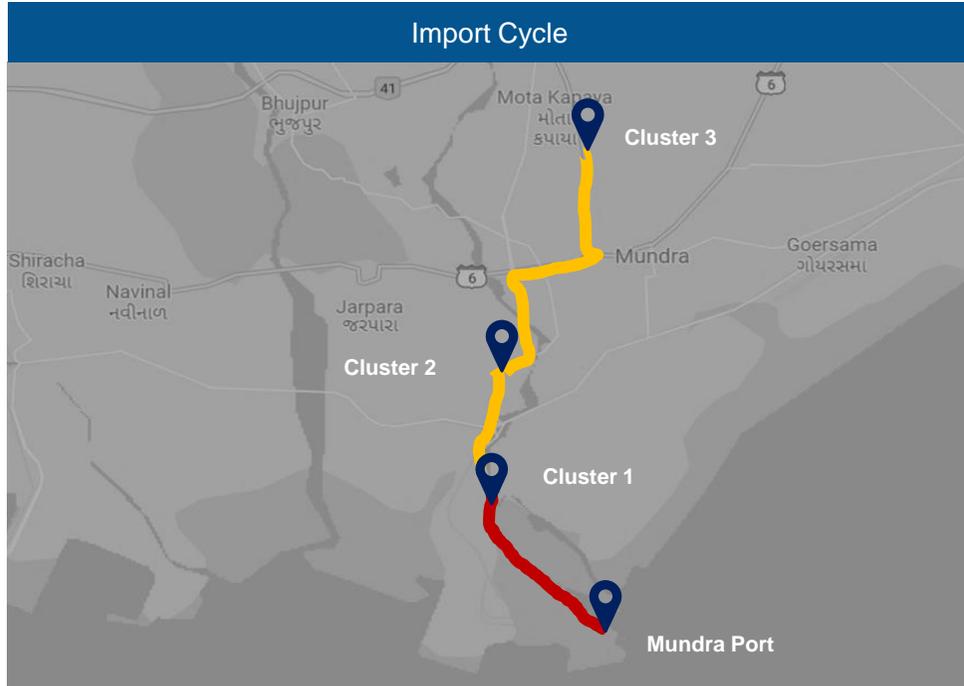


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	6.71%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	16.15%	Medium
Cluster 3	Sonari Area, JNPA Road	2	15.68%	High
Cluster 4	Chirle Area, JNPA Road	1	0.88%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	13.36%	Medium
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	27.45%	Medium
Cluster 7	Patilpada Area, Khopate JNPA Road	3	18.94%	High
Cluster 8	Taloja, Navi Mumbai	1	0.83%	Medium

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	5.78%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	8.74%	High
Cluster 3	Sonari Area, JNPA Road	2	16.43%	High
Cluster 4	Chirle Area, JNPA Road	1	7.37%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	17.17%	High
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	27.90%	High
Cluster 7	Patilpada Area, Khopate JNPA Road	3	15.32%	High
Cluster 8	Taloja, Navi Mumbai	1	1.29%	High

Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Mundra Region

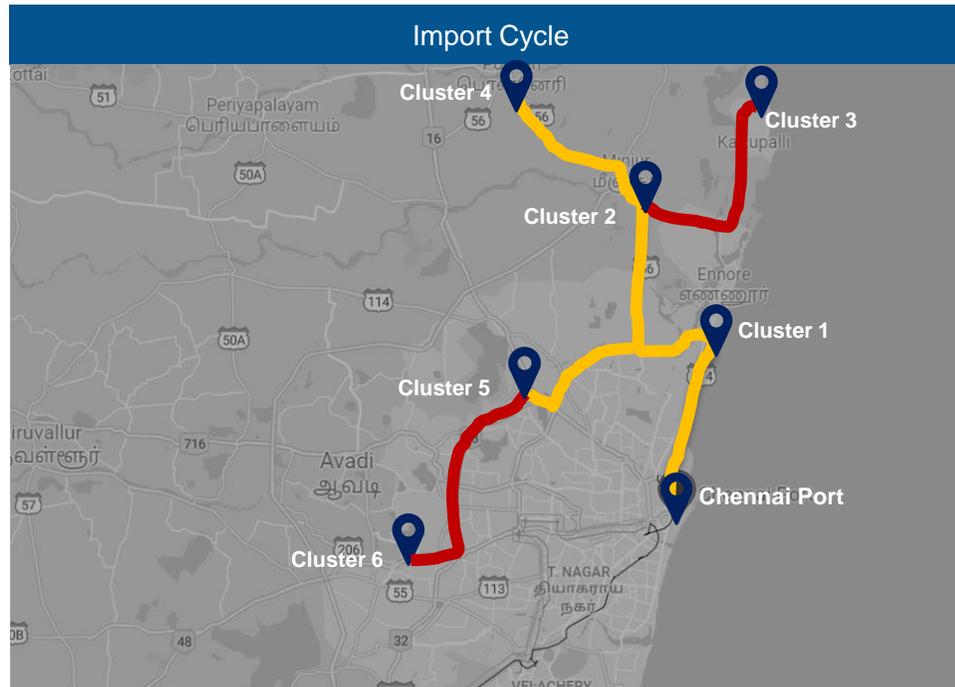


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	81.78%	High
Cluster 2	Hind Circle	2	14.62%	Medium
Cluster 3	Mota Kapaya	1	3.60%	Medium

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	98.32%	High
Cluster 2	Hind Circle	2	1.09%	Medium
Cluster 3	Mota Kapaya	1	0.59%	Medium

Congestion Level ■ High ■ Medium ■ Low

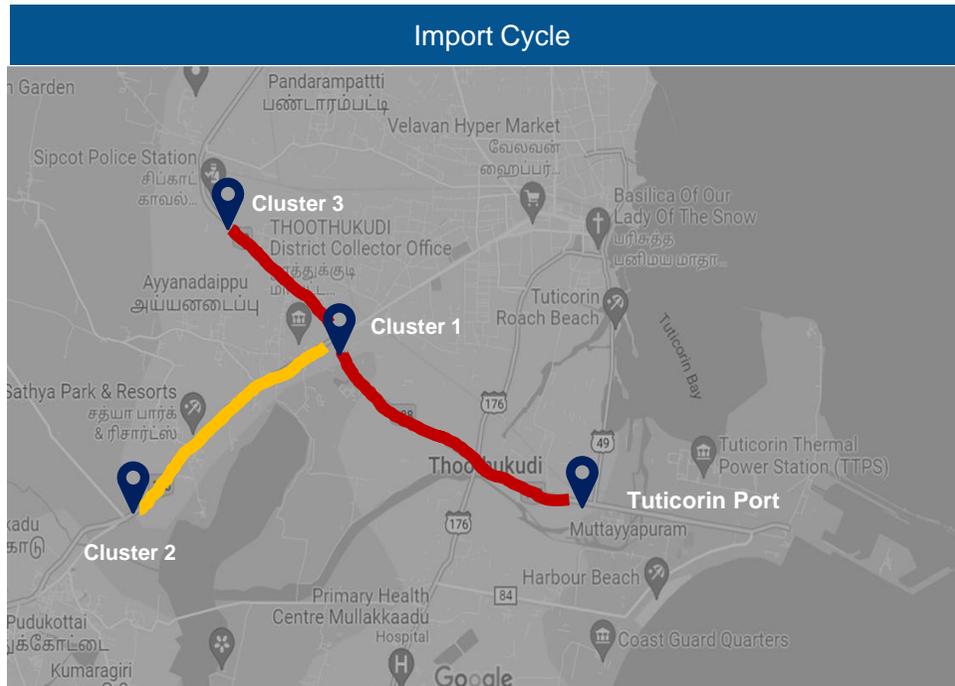
Congestion Analysis: Chennai Region



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	22.62%	Medium
Cluster 2	Aandarkuppam - Melur Junction	14	64.02%	Medium
Cluster 3	Kattupalli Port bound Area	2	0.23%	High
Cluster 4	Minjur - Ponneri bound Area	3	2.89%	Medium
Cluster 5	Madhavaram - Moolakadai Junction	3	7.19%	Medium
Cluster 6	Poonamallee - Sriperumbadur Junction	5	3.05%	High

Congestion Level ■ High ■ Medium ■ Low

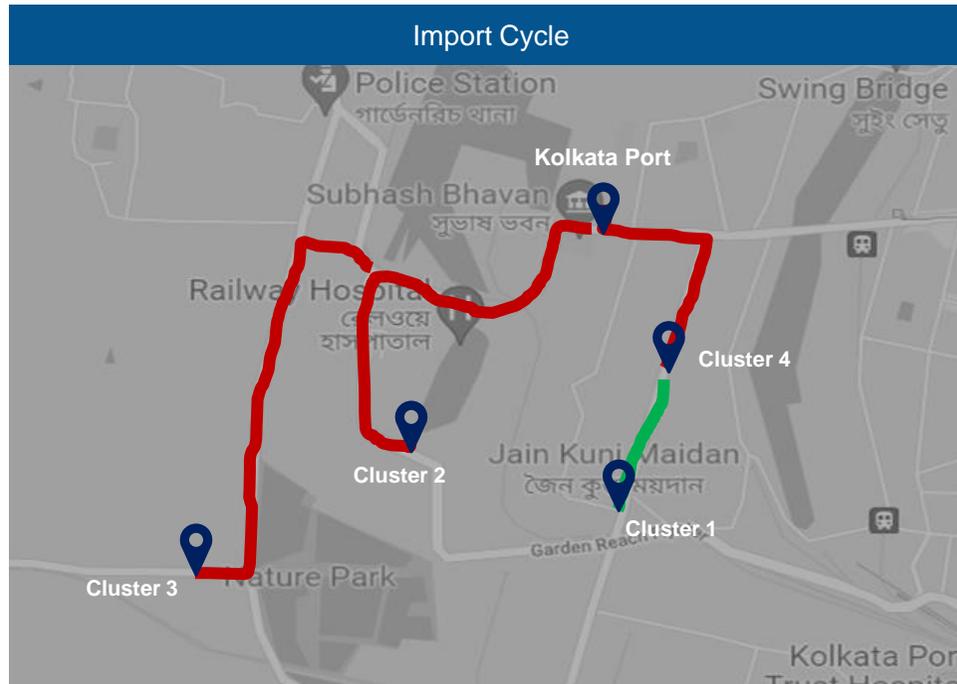
Congestion Analysis: Tuticorin Region



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyanayagapuram, Thoothukudi, Madurai Road	4	12.98%	High
Cluster 2	Tirunelveli Road near by Podukottai	2	16.76%	Medium
Cluster 3	Sipcot Area near by Madurai Road	8	70.26%	High

Congestion Level ■ High ■ Medium ■ Low

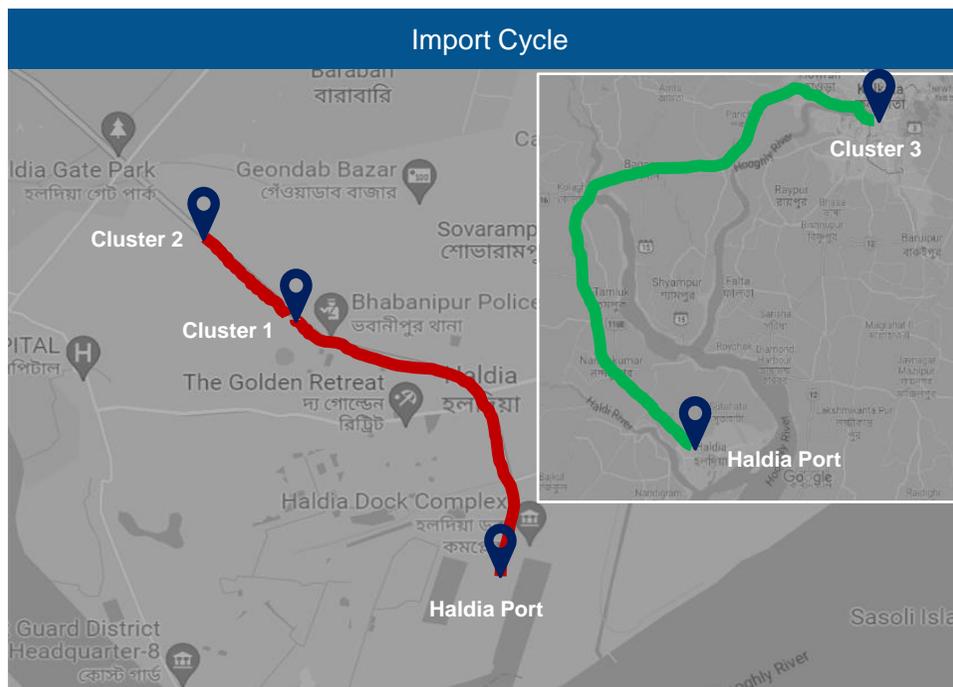
Congestion Analysis: Kolkata Region



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	43.47%	Low
Cluster 2	Sonapur Road Area	1	19.28%	High
Cluster 3	Nature Park Area	1	32.59%	High
Cluster 4	Babu Bazar Area	1	4.66%	High

Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Haldia Region

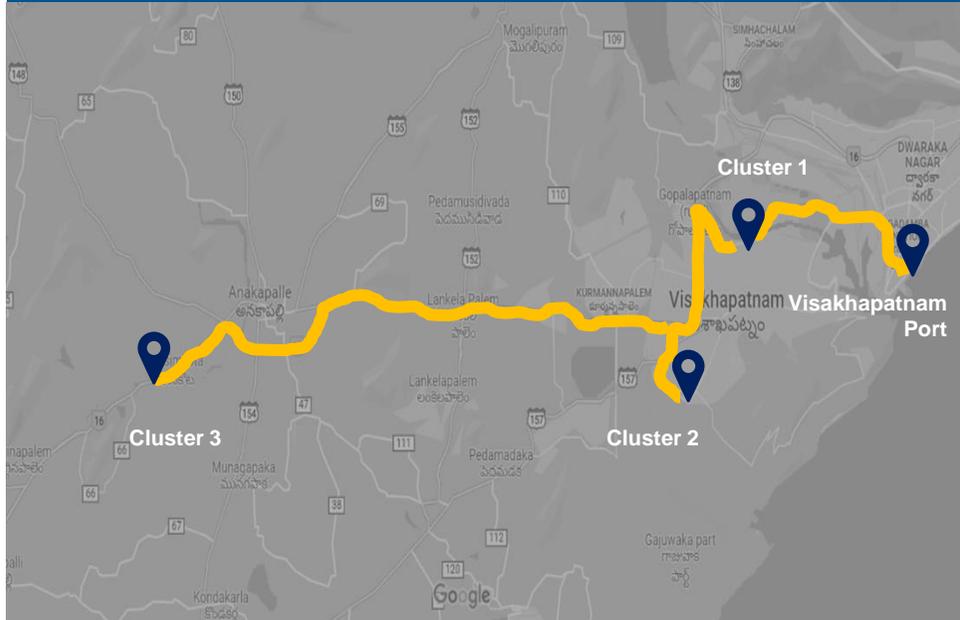


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	15.71%	High
Cluster 2	City Centre Area, Kolkata Highway	2	51.35%	High
Cluster 3	Silpodanga Area	1	32.94%	Low

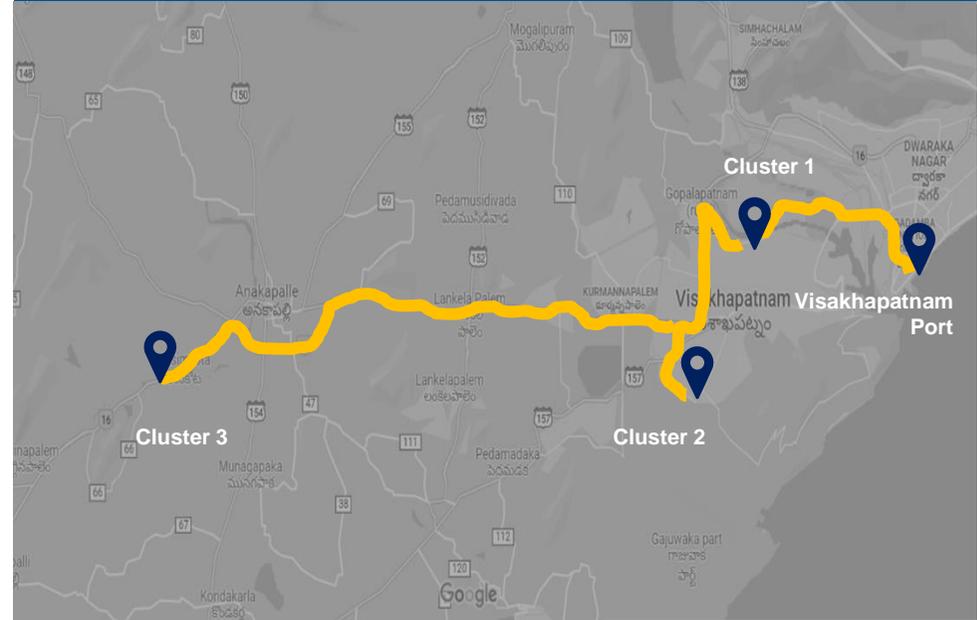
Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Visakhapatnam Region

Import Cycle



Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	72.43%	Medium
Cluster 2	Autonagar, Gajuwaka Area	3	23.35%	Medium
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	4.22%	Medium

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	76.60%	Medium
Cluster 2	Autonagar, Gajuwaka Area	3	22.09%	Medium
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	1.31%	Medium

Congestion Level ■ High ■ Medium ■ Low

Transit Movement across ICPs

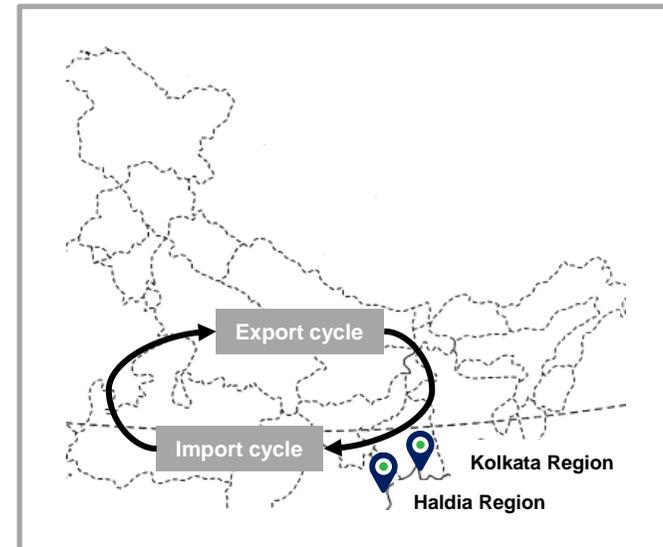
Transit movement across ICPs from Kolkata & Haldia Port Terminal:

Kolkata Port Terminal

Import Cycle	Mode	ICP Raxaul
	Overall	121.8 hrs

Haldia Port Terminal

Import Cycle	Mode	ICP Raxaul
	Overall	101.3 hrs



06 ANNEXURE



Annexure – Terminal Names

Abb.	Terminal Name	Port Name
BMCT	Bharat Mumbai Container Terminal(PSA)	JNPA
GTI	Gateway Terminals India (GTI)	JNPA
NSFT	Nhava Sheva Freeport Terminal (NSFT)	JNPA
NSIGT	Nhava Sheva India Gateway Terminal (NSIGT)	JNPA
NSICT	Nhava Sheva International Container Terminal (NSICT)	JNPA
ACMTTL	Adani CMA Mundra Terminal (ACMTTL)	Mundra
AICT	Adani International Container Terminal (AICT)	Mundra
AMCT	Adani Mundra Container Terminal (AMCT)	Mundra
AMCT-2	Adani Mundra Container Terminal-2 (AMCT-2)	Mundra
MICT	Mundra International Container Terminal (MICT)	Mundra
APM	APM Terminals Pipavav, Gujarat	Pipavav
KICT	Kandla International Container Terminal (KICT)	Kandla
AHPL	Adani Hazira Port Limited (AHPL)	Hazira
MPT	Mormugao Port Trust (MPT)	Goa

Abb.	Terminal Name	Port Name
CCTL	Chennai Container Terminal Pvt. Ltd. (CCTL)	Chennai
CITPL	Chennai International Terminals Pvt Ltd (CITPL)	Chennai
ICTT	International Container Transhipment Terminal, Kochi	Kochi
AKPPL	Adani Kattupalli Port Private Limited (AKPPL)	Kattupalli
AECT	Adani Ennore Container Terminal (AECT)	Ennore
DBGT	Dakshin Bharat Gateway Terminal (DBGT)	Tuticorin
PSA Sical	PSA SICAL Terminals	Tuticorin
AKCTPL	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	Krishnapatnam
NMPT	New Mangalore Port Trust Terminal	New Mangalore
KDS	Kolkata Dock System (KDS)	Kolkata
HICT	Haldia International Container Terminal (HICT)	Haldia
VCTPL	Visakha Container Terminal	Visakhapatnam
Paradip	Paradip International Cargo Terminal	Paradip

Annexure – ICD Names

List of ICD names used in the ICD Performance Index

Ref. no.	Name
1	The Thar Dry Port ICD Ahmedabad
2	Hind Terminals Logistics Park ICD, Palwal
3	Continental Warehousing Corporation Nhava Sheva pvt.
4	Adani ICD, Tumb
5	CONCOR Kanakpura ICD, Jaipur
6	The Thar Dry Port Jodhpur
7	KLPL ICD, Kanpur
8	Vaishno Container Terminal-ICD Tarapur
9	Allcargo Logistics Park ICD, Dadri
10	CMA CGM Logistics Park, Dadri
11	CONCOR ICD, Dadri
12	ICD Jajpur (Jindal Stainless Ltd.)
13	Gateway Rail Freight ICD, Pyala
14	Kribhco ICD, Meerut
15	Pegasus Inland Container Depot
16	Adani Logistics Park ICD, Gurgaon
17	ICD KIFTPL Kashipur
18	APM Terminals ICD, Dadri
19	Albatross Inland Ports ICD, Dadri
20	Gateway Rail ICD, Sahnewal
21	ICD Sachana (CWC)
22	ICD Timmapur, Telangana
23	ICD Pali (KIPL)
24	Gateway Rail Freight ICD, Gurgaon
25	CONCOR ICD, Aurangabad
26	CONCOR Tughlakabad ICD, New Delhi

Annexure – CFS Names - Western Region

List of CFS names used in the Western CFS Performance Index

Ref. No.	Name	Ref. No.	Name
1	Adani CFS Eximyard, Mundra	22	Navkar Corporation Yard 3 CFS, Panvel
2	Speedy Multimode CFS, JNPT	23	Ashutosh CFS, Mundra
3	Saurashtra CFS, Mundra	24	Navkar Corporation Yard 2 CFS, Panvel
4	Punjab Conware CFS, Navi Mumbai	25	Landmark CFS, Mundra
5	TG Terminals CFS, Mundra	26	Honey Comb CFS, Mundra
6	AllCargo Logistics	27	Hind Terminals Pvt. Ltd. CFS, Mundra
7	JWR CFS	28	LCL Logistics CFS, Pipavav
8	MICT CFS, Mundra	29	Ocean Gate CFS, Panvel
9	JWC Logistics Park CFS	30	International Cargo Terminal CFS
10	Seabird CFS, Mundra	31	Vaishno Logistics CFS, Navi Mumbai
11	EFC Logistics India	32	Transworld CFS, Mundra
12	Ameya Logistics CFS, Navi Mumbai	33	Navkar Corporation Yard 1 CFS, Panvel
13	CWC CFS, Mundra	34	Kerry Indev Logistics Pvt Ltd CFS
14	Seabird CFS, Navi Mumbai	35	International Cargo Terminals (ULA) CFS, Navi Mumbai
15	Sarveshwar CFS	36	CWC Polaris logistics park
16	CWC Conex Terminal CFS	37	APM (Maersk India) CFS, Navi Mumbai
17	Apollo Logisolutions CFS, Panvel	38	Dronagiri Rail Terminal CFS, Navi Mumbai
18	Ashte Logistics CFS, Panvel	39	Hind Terminal CFS, Hazira
19	AllCargo CFS, Mundra	40	Take Care Logistics CFS
20	CWC Impex Park CFS, Navi Mumbai	41	Contrans Logistic CFS, Pipavav
21	Rishi CFS, Mundra		

Annexure – CFS Names - Southern & Eastern Region

List of CFS names used in Southern CFS Performance Index

Ref. No.	Name	Ref. No.	Name
1	Sical CFS, Chennai Tiruvallur Tamil Nadu	19	Kences CFS Chennai
2	Sanco Trans CFS, Chennai	20	GDKL CFS
3	Continental Warehousing Corporation CFS (Nhava Seva), Chennai	21	Hari CFS
4	Ennore Cargo Container Terminal CFS, Chennai	22	Glovis India CFS, Kanchipuram
5	Triway CFS, Chennai	23	Sattva Cfs And Logistics CFS, Chennai
6	Kerry Indev Logistics ICD, Kanchipuram	24	A.S.Shipping Agencies Pvt Ltd
7	Kailash Shipping Services CFS, Chennai	25	Kerry Indev Logistics Private Limited / Continental Container Freight Station
8	Continental Warehousing Corporation Nhava Sheva Ltd.	26	Sical Multimodal and Rail Transport Ltd. - CFS Division
9	Gateway Distriparks CFS, Chennai	27	A S Shipping Agencies CFS, Tiruvallur
10	Raja Agencies CFS	28	Diamond CFS Park
11	STP Services CFS, Chennai	29	Adani CFS, Kattupalli Tiruvallur Tamil Nadu
12	Balmer Lawrie CFS, Chennai	30	Thiru Rani Logistics CFS, Tiruvallur
13	ICBC CFS Chennai	31	Chandra CFS, Tiruvallur
14	Hind Terminals CFS, Chennai	32	Vilsons CFS
15	MIV CFS	33	Prompt Terminals (P) Ltd
16	St. John Freight Systems Ltd. - ICD Division	34	Viking Warehousing CFS, Chennai
17	Sattva Hi-Tech And Conware CFS, Chennai	35	Sudharsan Logistics CFS, Chennai
18	Apm Terminals India CFS, Tiruvallur	36	Balmer Lawrie, Visakhapatnam

List of CFS names used in Eastern CFS Performance Index

Ref. No.	Name
1	Phonex CFS
2	Balmer Lawrie CFS
3	Century Plyboards CFS, Sonai
4	Sravan CFS-1
5	Transworld Terminals Pvt. Ltd.
6	Gateway East India CFS
7	Century Plyboards CFS, JJP
8	Allcargo Logistics CFS
9	VCT CFS
10	Sravan CFS-2
11	SICAL CFS
12	CWC CFS, Kolkata
13	Sattava Vishaka CFS
14	A L Logistics CFS



NICDC LOGISTICS DATA SERVICES LIMITED

Registered Office: Flat No. 302 C, 03rd Floor, World Trade Centre,
Babar Road, New Delhi, Connaught Place, New Delhi - 110001, India

TOLLFREE : 1800 572 8314 | contactus@nlds.in



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