

LOGISTICS DATA BANK

ANALYTICS REPORT

MAY 2024

in X f ☐ I @nldsl





NATIONAL LOGISTICS POLICY

LAUNCHED BY HON'BLE PRIME MINISTER SHRI NARENDRA MODI ON 17th SEPTEMBER 2022

INDEX



1.	LDB AT A GLANCE	05	4.	Southern Region Performance	52-73
2.	PAN India Performance	06-28		Container Count	
				Dwell Time Performance (Import & Export)	
*	Container Count			Container Turnaround Analysis	
*	PAN India EXIM Trade Distribution			Region Performance	
*	Key Observation-May'24		*	Performance Benchmarking-Terminal wise	
	Dwell Time Performance: Port-wise & Region-wise		*	Performance Benchmarking (previous year same month)-	Terminal-wise
	Port Performance Comparison (Import & Export cycle)			Performance Benchmarking (based on capacity & dwell ti	me)- Terminal-wise
	Dwell Time Performance: (Entry & Exit Type), (Container Size w	vise) & (Container State-	*	CFS Performance Benchmarking	
	wise)	, . (*	Individual Port Performance	
*	Vessel Analysis		*	Toll Plaza Analysis	
	Performance Benchmarking- Terminal wise				
	Performance Benchmarking (previous year same month)- Term	ninal-wise	5	Eastern Region Performance	74-88
	Performance Benchmarking (based on capacity & dwell time) -		J.	Lastern Region Ferrormance	74-00
	CFS Dwell Time Performance (I & E Cycle)		.*.	Container Count	
*	CFS Performance Benchmarking			Dwell Time Performance (Import & Export)	
*	ICD Dwell Time Performance (I & E Cycle)			Container Turnaround Analysis	
	ICD Performance Benchmarking			Region Performance	
*	Dwell Time Performance- Domestic Containers			Performance Benchmarking- Terminal wise	
				Performance Benchmarking (previous year same month)	-Tarminal-wisa
3.	Western Region Performance	29-51		Performance Benchmarking (based on capacity & dwell wise	
*	Container Count		*	CFS Performance Benchmarking	
*	Dwell Time Performance (Import & Export)			Individual Port Performance	
*	Container Turnaround Analysis			Toll Plaza Analysis	
*	Region Performance		·	Town taza / matyore	
*	Performance Benchmarking- Terminal wise				
	Performance Benchmarking (previous year same month)-Term		6	Congestion & Transit Analysis	89-98
*	Performance Benchmarking (based on capacity & dwell time)-	Terminal-wise	J.	Congestion & Hundickharysis	
*	CFS Performance Benchmarking		7.	Annexure	99-104
**	Individual Port Performance		7.	AIIIICAUIC	33- 10 4

© NICDC Logistics Data Services Limited — Page

Toll Plaza Analysis



Team Members

Girish Kumar Surpur (CEO), Ashish Sonbarse, Monika Gupta, Nidhi Chaturvedi, Shruti Gupta, Amit Patil, Mohan Saini, Atanu Manna, Anshuman Patnaik, Amir Ali, Akbar Ansari, Kusum Lata, Saurabh Chaturvedi, Deepak Yadav, Roshni Rastogi, Atul Sharma, Amit Kumar, Manya Sharma, Rishabh Sharma, Deepu Kam

LDB AT A GLANCE

71 MILLION⁺

CONTAINERS HANDLED

133

Toll Plaza Coverage

530+

CFS/ICD/EY/ICP/IZ/ PP/SEZ Coverage

600+

Operators deployed at ports

100%

EXIM Container Terminals covered

3550+

RFID readers deployed PAN India

with FOIS and 28 Port Terminals

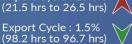
PORT PERFORMANCE

(April'24 vs May'24)

DWELL TIME

WESTERN REGION

Import Cycle: 23.3% (21.5 hrs to 26.5 hrs)



TOP-PERFORMER: Gateway Terminals India

EASTERN REGION

Import Cycle: 1.5% (53.4 hrs to 52.6 hrs)

Export Cycle: 3.9%



TOP-PERFORMER: Kolkata Dock System (KDS) Kolkata Port

SOUTHERN REGION

Import Cycle : 30% (39.6 hrs to 51.5 hrs)



Export Cycle: 0.2% (90 hrs to 89.8 hrs)



TOP-PERFORMER: Chennai Container Terminal Pvt. Ltd (CCTPL)

TOP PERFORMERS OF MAY 2024 PAN INDIA



(GTI)

TERMINAL

Gateway Terminals India (GTI)



CFS

Sical CFS, Chennai, Tiruvallur Tamil Nadu



ICD

Adani ICD, Tumb

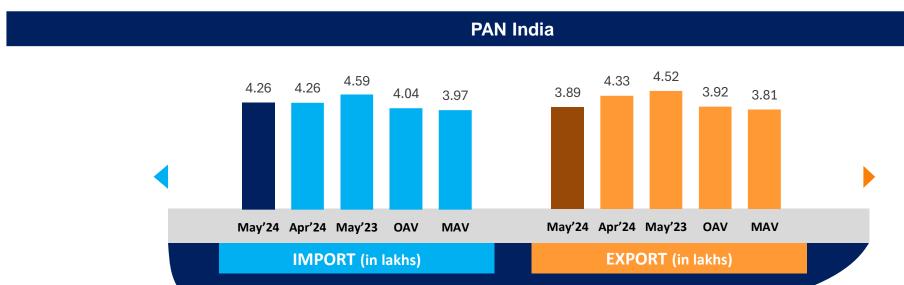


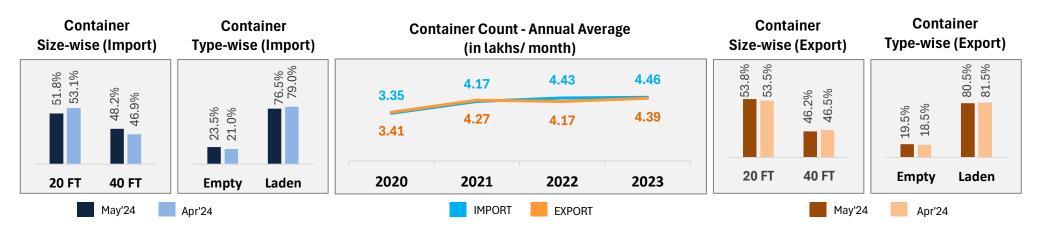
PAN INDIA PERFORMANCE

www.ldb.co.in 🗕

Container Count: PAN India





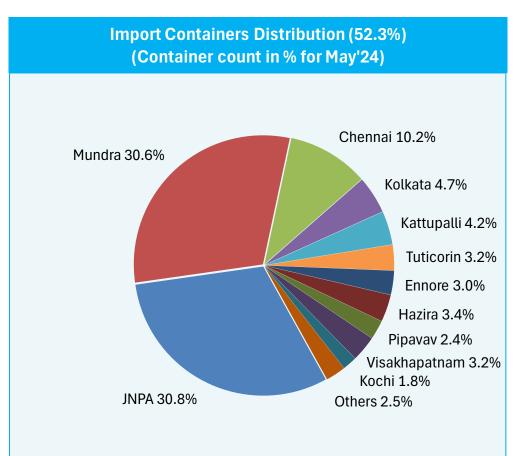


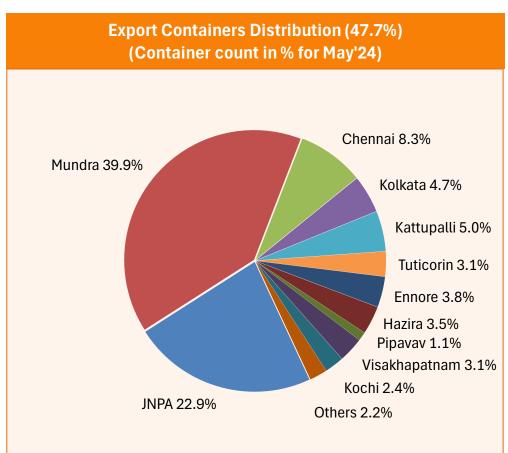
OAV - Overall Avg Volume MAV - Monthly Avg Volume

PAN India Distribution



Distribution of EXIM containers for the month of May 2024 across all ports:





In the previous month, container distribution in Import and Export cycle was 49.6% and 50.4% respectively.

Others include Kandla, Haldia and New Mangalore

© NICDC Logistics Data Services Limited

Key Observations



In comparison with April 2024:

Pan	India	

- PAN India import cycle dwell time performance has reduced by 25% from the previous month. This decline is largely due to reduction of 23% & 30% in import dwell time performance of western region & southern region ports respectively. This aligns with the seasonal trend of import cycle dwell time observed over the past 3 years
- Container count (no. of boxes) has **reduced by 10%** in export cycle since the volume handled has decreased in every region, with the western region seeing 10% reduction and the southern and eastern regions seeing 11% reduction.
- Top performing terminal for this month is Gateway Terminals India (JNPA port)

Western Region

- JNPA port dwell time performance has reduced by 26% in import due to increase in pendency of containers as compared to previous month
- Mundra port dwell time performance has reduced by 20% in import due to ongoing construction projects of rail line expansion & additional terminals,
 which has caused the delay in clearance
- Pipavav port dwell time performance has reduced by 49% in import as the port has provided additional free time to customers for clearance
- Kandla port dwell time performance has reduced by 80% in import as as the port majorly handles coastal containers

Southern Region

- Kattupali port dwell time **performance has improved by 26**% in export as export bound containers has faster evacuation cycle leading to decrease in dwell time
- Chennai port dwell time performance has reduced by 40% in import. CITPL terminal has started coastal services & offers 10 days of free time to coastal containers, which has led to the reduction in performance.
- CFS to Port transit time at Kattupalli has increased by 63% due to ongoing road junction work at Aandarkuppam and Melur junction

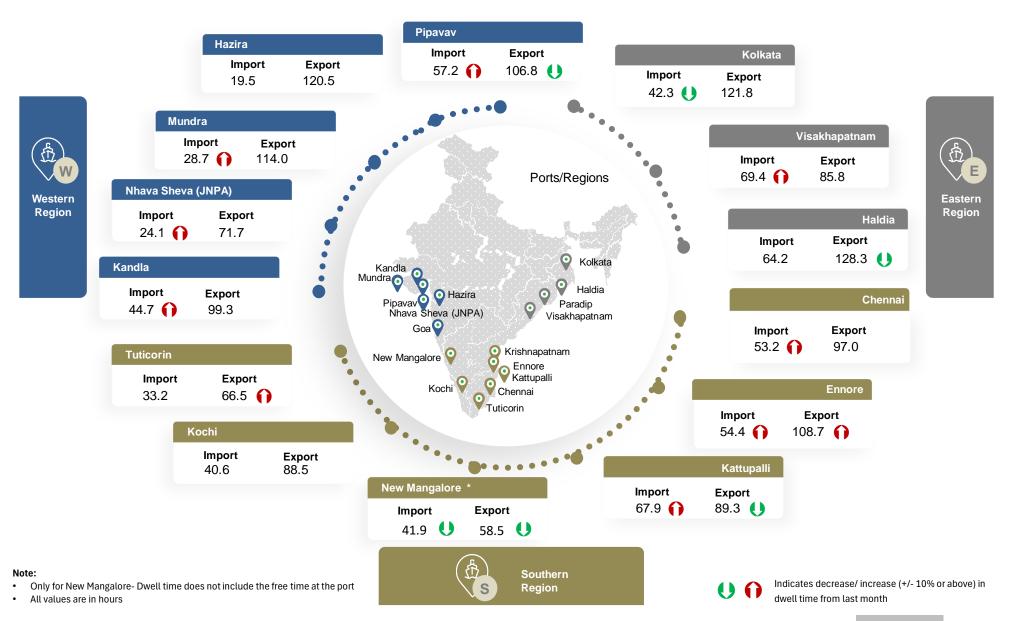
Eastern Region

- Kolkatta port dwell time **performance has improved by 23**% in import as the berth renovation at port has been completed & all berths are operational for handling the containers leading to increase in the efficiency
- Haldia port dwell time performance has improved by 27% in export
- Vishakhapatnam port dwell time performance has reduced by 53% in import due to on-going construction work by NHAI outside the port gate.
- Port to CFS transit time at Haldia has increased by 194% due to change in traffic guidelines because of assembly election campaign

© NICDC Logistics Data Services Limited -

Dwell Time Performance (May 2024): PAN India





© NICDC Logistics Data Services Limited PAN India Page 10

Dwell Time Performance: Region-wise Port Import & Export Cycle



	Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
	May'24	26.5	96.7
Western	Apr'24	21.5	98.2
Region	May'23	27.3	81.3
	OADT	25.0	90.6
	MADT	28.9	91.1
	Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
	May'24	51.5	89.8
Southern	Apr'24	39.6	90.0
Region	May'23	39.0	77.8
	OADT	42.2	85.5
	MADT	45.2	86.5
	Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
	May'24	52.6	107.5
Eastern	Apr'24	53.4	111.9
Region	May'23	53.1	82.4
	OADT	48.1	104.4
	MADT	64.2	103.3

OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time

00

Indicates decrease/increase in dwell time from last month

© NICDC Logistics Data Services Limited — PAN India

Dwell Time Performance: Port Import Cycle



		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	26.5		21.5	27.3	25.0	28.9
	JNPA	24.1	0	19.1	19.9	21.5	24.1
	Mundra	28.7	0	23.9	38.1	27.9	32.6
	Pipavav	57.2	0	38.4	64.8	52.6	53.0
	Kandla	44.7	0	24.9	30.7	47.6	51.4
	Hazira	19.5	O	20.5	54.0	33.1	39.4
c	Southern Region	51.5		39.6	39.0	42.2	45.2
IMPORT	Chennai	53.2	0	38.1	38.3	43.8	47.5
M	Kochi	40.6	0	39.6	48.4	44.5	49.7
	Kattupalli	67.9	0	42.9	53.6	59.7	63.9
	Tuticorin	33.2	U	35.2	20.7	22.0	24.4
	Ennore	54.4	0	41.2	38.2	42.6	45.5
	New Mangalore	41.9*	O	65.1	109.3	97.9	93.4
	Eastern Region	52.6		53.4	53.1	48.1	64.2
	Visakhapatnam	69.4	0	45.5	70.1	57.5	73.4
	Kolkata	42.3	U	54.9	34.7	35.1	49.0
	Haldia	64.2	O	69.1	88.7	88.9	97.7

OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time

Indicates decrease/increase in dwell time from last month

Dwell Time Performance: Port Export Cycle



		May'2 4 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	96.7		98.2	81.3	90.6	91.1
	JNPA	71.7	U	73.6	65.0	72.9	71.7
	Mundra	114.0	U	117.4	99.9	113.1	111.9
	Pipavav	106.8	U	126.6	105.8	123.0	111.8
	Kandla	99.3	0	93.1	108.1	110.9	105.9
	Hazira	120.5	U	122.2	108.1	117.1	118.2
F	Southern Region	89.8		90.0	77.8	85.5	86.5
EXPORT	Chennai	97.0	0	94.3	83.7	90.5	94.1
EX	Kochi	88.5	0	85.6	80.2	87.8	89.2
	Kattupalli	89.3	U	120.6	96.7	93.5	93.4
	Tuticorin	66.5	0	60.0	52.9	64.3	61.6
	Ennore	108.7	0	94.6	86.6	99.6	101.0
	New Mangalore	58.5*	U	84.6	73.9	100.4	86.1
	Eastern Region	107.5		111.9	82.4	104.4	103.3
	Visakhapatnam	85.8	U	93.9	66.2	91.4	87.8
	Kolkata	121.8	U	132.7	112.0	118.1	118.7
	Haldia	128.3	O	176.6	97.5	123.8	121.1

OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time

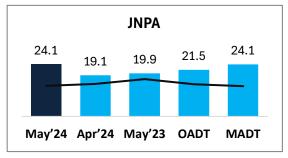


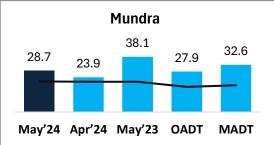
Port Performance Comparison: Import Cycle

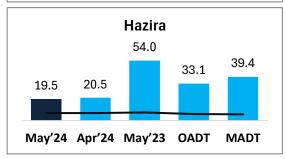


Port dwell time performance across various time frames:

Western Region (Container count share 68.6%)



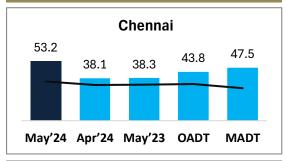


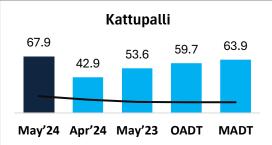


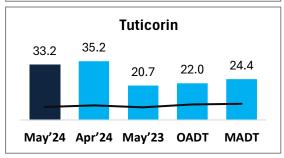
Represents the trend of container count (no. of boxes)
OADT – Overall Avg Dwell Time

MADT – Overall Avg Dwell Time

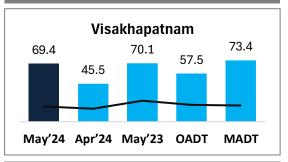
Southern Region (Container count share 23.0%)

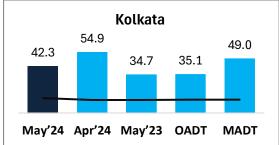


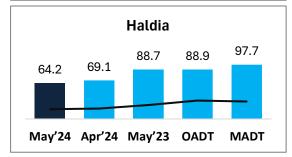




Eastern Region (Container count share 8.4%)







Note:

All values are in hours

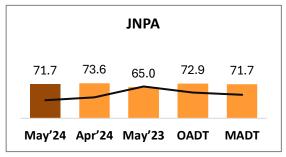
Top 3 ports of the region based on container count are showcased

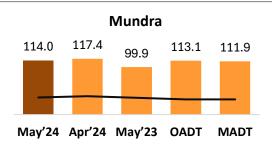
Port Performance Comparison: Export Cycle

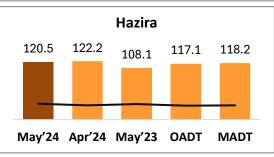


Port dwell time performance across various time frames:

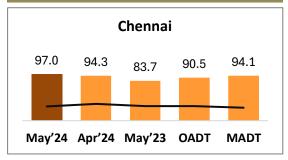
Western Region (Container count share 67.9%)

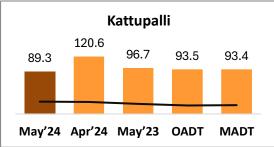


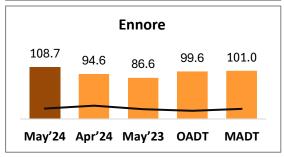




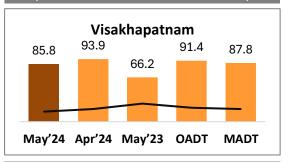
Southern Region (Container count share 23.7%)

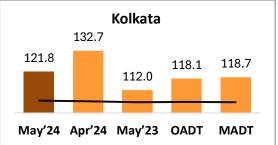


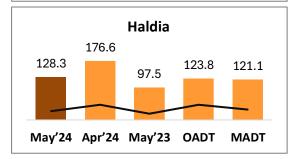




Eastern Region (Container count share 8.4%)







OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time

Represents the trend of container count (no. of boxes)

Note:

All values are in hours

Top 3 ports of the region based on container count are showcased

<u>Dwell Time Performance: Entry & Exit Type – Region wise</u>



Port dwell time of containers based on container entry and exit type:

		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
IMPORT	Western	26.6	0	23.8	37.6	32.1	34.7
M	Southern	70.7	0	68.5	79.9	67.3	76.5
	Eastern	75.3	U	93.6	75.3	79.5	83.1

Non DPD

		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
IMPORT	Western	26.5	0	21.2	25.4	23.4	26.5
Z	Southern	50.3	0	37.7	35.5	36.2	39.3
	Eastern	49.7	0	47.5	49.1	47.5	60.3

DPE

		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
EXPORT	Western	77.9	O	78.4	64.2	76.6	76.7
E	Southern	90.6	0	86.0	78.9	88.0	89.1
	Eastern	144.3	0	140.7	102.3	119.2	117.8

Non DPE

		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
FXPORT	Western	99.0	O	101.8	66.3	79.2	81.1
ТX	Southern	89.4	0	88.3	63.2	78.3	83.4
	Eastern	83.2	U	95.5	67.2	91.6	85.8

OADT – Overall Avg Dwell Time MADT - Monthly Avg Dwell Time



Indicates decrease/ increase in dwell time from last month

© NICDC Logistics Data Services Limited

<u>Dwell Time Performance: Container Size – Region wise</u>



Port dwell time of containers based on container size:

n	FΤ	_	
	ГΙ		

		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
IMPORT	Western	26.4	0	22.0	26.4	24.8	29.0
M	Southern	52.8	0	39.0	38.8	39.6	43.4
	Eastern	49.1	U	54.2	53.4	43.1	58.2

20 FT

		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
IMPORT	Western	26.7	0	21.0	28.0	25.1	28.9
M	Southern	50.1	0	40.1	38.3	44.1	46.7
	Eastern	54.5	0	53.0	53.1	51.4	66.8

40 FT

	May'24 (in hrs)			Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
EXPORT	Western	97.4	O	98.9	77.8	90.0	89.8
EXI	Southern	90.6	O	92.4	80.1	88.3	89.7
	Eastern	100.6	O	126.0	92.7	104.4	104.9

20 FT

	May'24 (in hrs)			Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
EXPORI	Western	96.0	O	97.6	84.2	91.1	92.1
EX EX	Southern	88.8	0	87.6	75.7	82.7	83.2
	Eastern	110.3	0	108.4	80.4	104.6	102.6

OADT - Overall Avg Dwell Time MADT – Monthly Avg Dwell Time



Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: Container State - Region wise



Port dwell time of containers based on container state:

		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
IMPORT	Western	30.5	0	23.5	33.2	32.1	35.1
Ξ	Southern	42.6	U	45.1	31.0	35.3	34.5
	Eastern	71.5	0	59.5	64.1	60.2	68.8

Laden

		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
ORT	Western	25.0	0	20.9	25.7	22.5	25.2
IMPO	Southern	48.9	0	37.4	43.5	41.7	47.1
	Eastern	49.4	O	52.5	49.7	50.5	63.9

Empty

		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
EXPORT	Western	68.7	O	68.9	57.6	67.5	64.5
EXI	Southern	86.1	0	84.3	61.8	75.6	73.3
	Eastern	54.3	0	49.8	45.0	56.0	56.0

Laden

		May'24 (in hrs)			Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
Tagaxa	W	estern	102.9	O	104.8	86.6	90.8	91.8
) L	So	uthern	84.5	0	82.1	84.9	88.0	91.2
	Ea	stern	127.0	U	128.4	89.7	113.5	105.2

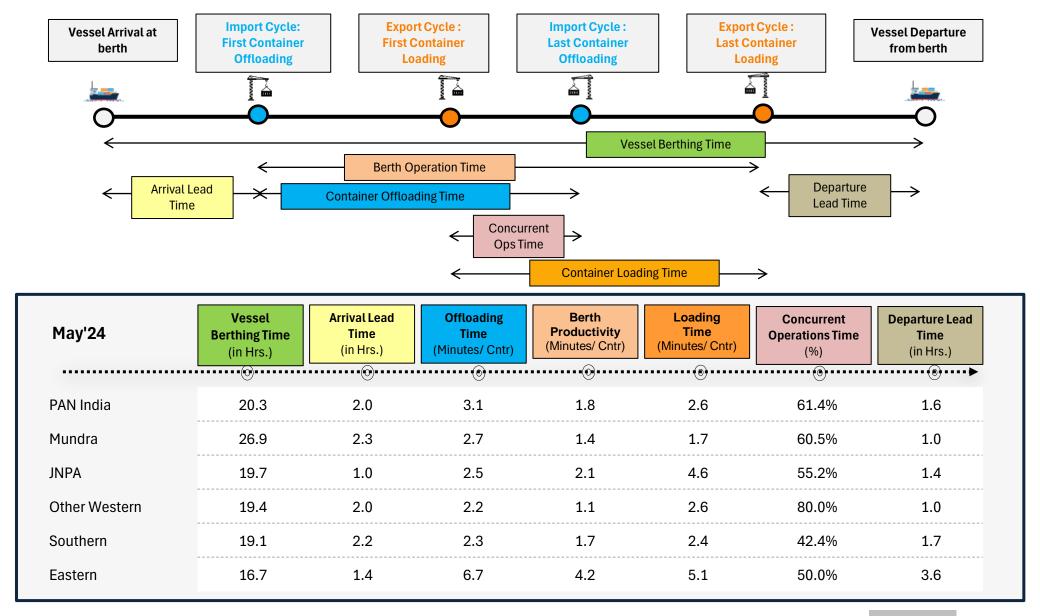
OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time



Indicates decrease/increase in dwell time from last month

Vessel Analysis: PAN India





Performance Benchmarking: PAN India Terminals



Entities with low container count and

high dwell time

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

dwell time



© NICDC Logistics Data Services Limited Page 20

Entities with high container count and

high dwell time

Performance Benchmarking (Previous year same month): PAN India Terminals



Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Y-Axis: Change in no. of boxes

Star Performer 🛨

Entities with improved dwell time performance and an increase in containers (no. of boxes) handled © NICDC Logistics Data Services Limited

High Potential 🌟

*Note: For MCTPL the free time is not included in the calculations for current month

Entities with improved dwell time performance and a decrease in containers (no. of boxes) handled

Slow Bulk Movers

Entities with a decline in dwell time performance and an increase in containers (no. of boxes) handled

A Adani CMA Mundra Terminal (ACMTPL) 5.7% B Adani Hazira Port Private Limited (AHPPL) 3.5% C Adani International Container Terminal (AICTPL) 9.7% D Adani Mundra Container Terminal (AMCT) 6.3% E Bharat Mumbai Container Terminals(PSA) 7.9%			Container
B Adani Hazira Port Private Limited (AHPPL) C Adani International Container Terminal (AICTPL) D Adani Mundra Container Terminal (AMCT) E Bharat Mumbai Container Terminals(PSA) F Gateway Terminals India (GTI) G APM Terminals Pipavav, Gujarat H Nhava Sheva Freeport Terminal (NSFT) I Mundra International Container Terminal (MICT) J Nhava Sheva India Gateway Terminal (NSIGT) Nhava Sheva International Container Terminal K (NSICT) L Kandla International Container Terminal (KICT) M Adani Mundra Container Terminal (KICT) N Chennai Container Terminal Pvt. Ltd. (CCTL) O Chennai International Terminals Pvt Ltd. (CCTL) D Dakshin Bharat Gateway Terminal (DBGT) International Container Transhipment Terminal, C Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	Abb.	Terminals	count
C Adani International Container Terminal (AICTPL) D Adani Mundra Container Terminal (AMCT) E Bharat Mumbai Container Terminals(PSA) F Gateway Terminals India (GTI) C APM Terminals Pipavav, Gujarat H Nhava Sheva Freeport Terminal (NSFT) I Mundra International Container Terminal (MICT) J Nhava Sheva India Gateway Terminal (NSIGT) Nhava Sheva India Gateway Terminal (NSIGT) K (NSICT) L Kandla International Container Terminal K (NSICT) L Kandla International Container Terminal (KICT) M Adani Mundra Container Terminal-2 (AMCT-2) N Chennai Container Terminal Pvt. Ltd. (CCTL) C Chennai International Terminals Pvt Ltd. (CTPL) P Dakshin Bharat Gateway Terminal (DBGT) International Container Transhipment Terminal, C Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	Α	Adani CMA Mundra Terminal (ACMTPL)	5.7%
D Adani Mundra Container Terminal (AMCT) E Bharat Mumbai Container Terminals (PSA) F Gateway Terminals India (GTI) 11.0% G APM Terminals Pipavav, Gujarat H Nhava Sheva Freeport Terminal (NSFT) I Mundra International Container Terminal (MICT) J Nhava Sheva India Gateway Terminal (NSIGT) Nhava Sheva International Container Terminal K (NSICT) L Kandla International Container Terminal K (NSICT) L Kandla International Container Terminal (KICT) M Adani Mundra Container Terminal-2 (AMCT-2) N Chennai Container Terminal Pvt. Ltd. (CCTL) O Chennai International Terminals Pvt Ltd (CITPL) P Dakshin Bharat Gateway Terminal (DBGT) International Container Transhipment Terminal, C Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	В	Adani Hazira Port Private Limited (AHPPL)	3.5%
E Bharat Mumbai Container Terminals (PSA) 7.9% F Gateway Terminals India (GTI) 11.0% G APM Terminals Pipavav, Gujarat 1.8% H Nhava Sheva Freeport Terminal (NSFT) 2.4% J Mundra International Container Terminal (MICT) 8.4% J Nhava Sheva India Gateway Terminal (NSIGT) 2.7% Nhava Sheva International Container Terminal (NSIGT) 3.1% K (NSICT) 1.0% M Adani Mundra Container Terminal (KICT) 1.0% M Adani Mundra Container Terminal-2 (AMCT-2) 4.7% N Chennai Container Terminal Pvt. Ltd. (CCTL) 4.6% O Chennai International Terminals Pvt Ltd (CITPL) 4.7% P Dakshin Bharat Gateway Terminal (DBGT) 3.2% International Container Transhipment Terminal, Cochi R Adani Kattupalli Port Private Limited (AKPPL) 4.6% S PSA SICAL Terminals 5.7 Mangalore Container Terminal Private Limited 7.1 (MCTPL)* U Adani Ennore Container Terminal 7.3.4% Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	С	Adani International Container Terminal (AICTPL)	9.7%
F Gateway Terminals India (GTI) G APM Terminals Pipavav, Gujarat H Nhava Sheva Freeport Terminal (NSFT) I Mundra International Container Terminal (MICT) J Nhava Sheva India Gateway Terminal (NSIGT) Nhava Sheva International Container Terminal K (NSICT) L Kandla International Container Terminal (KICT) M Adani Mundra Container Terminal (KICT) N Chennai Container Terminal-2 (AMCT-2) N Chennai International Terminal Pvt. Ltd. (CCTL) C Chennai International Terminals Pvt Ltd (CITPL) P Dakshin Bharat Gateway Terminal (DBGT) International Container Transhipment Terminal, Q Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	D	Adani Mundra Container Terminal (AMCT)	6.3%
G APM Terminals Pipavav, Gujarat H Nhava Sheva Freeport Terminal (NSFT) Mundra International Container Terminal (MICT) J Nhava Sheva India Gateway Terminal (NSIGT) Nhava Sheva International Container Terminal K (NSICT) L Kandla International Container Terminal (KICT) M Adani Mundra Container Terminal-2 (AMCT-2) N Chennai Container Terminal Pvt. Ltd. (CCTL) Chennai International Terminals Pvt Ltd (CITPL) P Dakshin Bharat Gateway Terminal (DBGT) International Container Transhipment Terminal, C Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	Ε	Bharat Mumbai Container Terminals (PSA)	7.9%
H Nhava Sheva Freeport Terminal (NSFT) Mundra International Container Terminal (MICT) May Sheva India Gateway Terminal (NSIGT) Nhava Sheva International Container Terminal K (NSICT) Kandla International Container Terminal (KICT) M Adani Mundra Container Terminal-2 (AMCT-2) N Chennai Container Terminal Pvt. Ltd. (CCTL) O Chennai International Terminals Pvt Ltd (CITPL) P Dakshin Bharat Gateway Terminal (DBGT) International Container Transhipment Terminal, Q Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	F	Gateway Terminals India (GTI)	11.0%
Mundra International Container Terminal (MICT) J Nhava Sheva India Gateway Terminal (NSIGT) Nhava Sheva International Container Terminal K (NSICT) L Kandla International Container Terminal (KICT) M Adani Mundra Container Terminal-2 (AMCT-2) N Chennai Container Terminal Pvt. Ltd. (CCTL) Chennai International Terminals Pvt Ltd (CITPL) D Dakshin Bharat Gateway Terminal (DBGT) International Container Transhipment Terminal, C Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	G	APM Terminals Pipavav, Gujarat	1.8%
J Nhava Sheva India Gateway Terminal (NSIGT) Nhava Sheva International Container Terminal K (NSICT) L Kandla International Container Terminal (KICT) M Adani Mundra Container Terminal-2 (AMCT-2) N Chennai Container Terminal Pvt. Ltd. (CCTL) C Chennai International Terminals Pvt Ltd (CITPL) P Dakshin Bharat Gateway Terminal (DBGT) International Container Transhipment Terminal, C Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	Н	Nhava Sheva Freeport Terminal (NSFT)	2.4%
Nhava Sheva International Container Terminal K (NSICT) L Kandla International Container Terminal (KICT) 1.0% M Adani Mundra Container Terminal-2 (AMCT-2) N Chennai Container Terminal Pvt. Ltd. (CCTL) O Chennai International Terminals Pvt Ltd (CITPL) P Dakshin Bharat Gateway Terminal (DBGT) International Container Transhipment Terminal, Q Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	1	Mundra International Container Terminal (MICT)	8.4%
K (NSICT) L Kandla International Container Terminal (KICT) M Adani Mundra Container Terminal-2 (AMCT-2) N Chennai Container Terminal Pvt. Ltd. (CCTL) O Chennai International Terminals Pvt Ltd (CITPL) P Dakshin Bharat Gateway Terminal (DBGT) International Container Transhipment Terminal, Q Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	J	Nhava Sheva India Gateway Terminal (NSIGT)	2.7%
M Adani Mundra Container Terminal-2 (AMCT-2) 4.7% N Chennai Container Terminal Pvt. Ltd. (CCTL) 4.6% O Chennai International Terminals Pvt Ltd (CITPL) 4.7% P Dakshin Bharat Gateway Terminal (DBGT) 3.2% International Container Transhipment Terminal, Q Kochi R Adani Kattupalli Port Private Limited (AKPPL) 4.6% S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal 3.4% Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	K		3.1%
N Chennai Container Terminal Pvt. Ltd. (CCTL) 4.6% O Chennai International Terminals Pvt Ltd (CITPL) 4.7% P Dakshin Bharat Gateway Terminal (DBGT) 3.2% International Container Transhipment Terminal, Q Kochi R Adani Kattupalli Port Private Limited (AKPPL) 4.6% S PSA SICAL Terminals	L	Kandla International Container Terminal (KICT)	1.0%
O Chennai International Terminals Pvt Ltd (CITPL) P Dakshin Bharat Gateway Terminal (DBGT) International Container Transhipment Terminal, Q Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	М	Adani Mundra Container Terminal-2 (AMCT-2)	4.7%
p Dakshin Bharat Gateway Terminal (DBGT) 3.2% International Container Transhipment Terminal, Q Kochi R Adani Kattupalli Port Private Limited (AKPPL) 4.6% S PSA SICAL Terminals	N	Chennai Container Terminal Pvt. Ltd. (CCTL)	4.6%
International Container Transhipment Terminal, Q Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	0	Chennai International Terminals Pvt Ltd (CITPL)	4.7%
Q Kochi R Adani Kattupalli Port Private Limited (AKPPL) S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	Р	Dakshin Bharat Gateway Terminal (DBGT)	3.2%
S PSA SICAL Terminals Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	Q	•	2.1%
Mangalore Container Terminal Private Limited T (MCTPL)* U Adani Ennore Container Terminal 3.4% Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	R	Adani Kattupalli Port Private Limited (AKPPL)	4.6%
T (MCTPL)* U Adani Ennore Container Terminal 3.4% Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	S	PSA SICAL Terminals	-
Adani Krishnapatnam Container Terminal Pvt Ltd V (AKCTPL)	Т	_	0.9%
V (AKCTPL)	U	Adani Ennore Container Terminal	3.4%
W Haldia International Container Terminal (HICT) 0.4%	٧	•	-
	W	Haldia International Container Terminal (HICT)	0.4%
χ Kolkata Dock System (KDS) , Kolkata Port 4.7%	Х	Kolkata Dock System (KDS) , Kolkata Port	4.7%
Y Visakha Container Terminal 3.2%	Υ	Visakha Container Terminal	3.2%
Needs Improvement 🜟		Needs Improvement 🜟	

Entities with a decline in dwell time performance and decrease in containers (no. of boxes) handled

Performance Benchmarking (Capacity & Dwell time): PAN India Terminals



Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Terminals	Container count
Α	Adani CMA Mundra Terminal (ACMTPL)	5.7%
В	Adani Hazira Port Private Limited (AHPPL)	3.5%
С	Adani International Container Terminal (AICTPL)	9.7%
D	Adani Mundra Container Terminal (AMCT)	6.3%
Е	Bharat Mumbai Container Terminals (PSA)	7.9%
F	GatewayTerminalsIndia (GTI)	11.0%
G	APM Terminals Pipavav, Gujarat	1.8%
Н	Nhava Sheva Freeport Terminal (NSFT)	2.4%
1	Mundra International Container Terminal (MICT)	8.4%
J	Nhava Sheva India Gateway Terminal (NSIGT)	2.7%
K	Nhava Sheva International Container Terminal (NSICT)	3.1%
L	KandlaInternationalContainerTerminal(KICT)	1.0%
М	Adani Mundra Container Terminal-2 (AMCT-2)	4.7%
N	Chennai Container Terminal Pvt. Ltd. (CCTL)	4.6%
0	Chennai International Terminals Pvt Ltd (CITPL)	4.7%
Р	Dakshin Bharat Gateway Terminal (DBGT)	3.2%
Q	International Container Transhipment Terminal, Kochi	2.1%
R	Adani Kattupalli Port Private Limited (AKPPL)	4.6%
S	PSA SICAL Terminals	-
T	Mangalore Container Terminal Private Limited (MCTPL)*	0.9%
U	Adani Ennore Container Terminal	3.4%
V	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
W	HaldiaInternationalContainerTerminal(HICT)	0.4%
Χ	Kolkata Dock System (KDS), Kolkata Port	4.7%
Υ	Visakha Container Terminal	3.2%

Entities with high TEU capacity and low dwell time

Entities with low TEU capacity and low dwell time

Entities with high TEU capacity and high dwell time

Needs Improvement +

Entities with low TEU capacity and high dwelltime

Dwell Time Performance: CFS Import Cycle



		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	86.8		87.9	97.1	92.2	92.0
	JNPA	82.5	U	86.1	89.4	85.3	84.9
	Mundra	95.1	0	88.3	104.9	98.1	101.3
	Pipavav	103.5	0	79.5	99.6	85.5	97.8
	Hazira	72.0	U	114.7	111.4	104.3	101.4
н							
IMPORT	Southern Region	125.9		132.5	134.7	116.0	129.5
¥	Chennai, Ennore, Kattupalli	110.0	U	120.2	124.0	110.1	117.8
	Kochi	121.5	U	126.3	122.5	123.5	123.9
	Tuticorin	182.7	0	175.2	175.9	150.5	171.6
	Eastern Region	145.0		155.6	154.2	139.4	143.9
	Visakhapatnam	181.2	0	175.8	179.1	160.1	172.5
	Kolkata	131.6	U	148.5	138.1	133.3	131.9
	Haldia	144.8	U	159.0	127.3	127.0	144.5

Below are number of CFSs across various ports:

JNPA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
34	15	3	5	32	5	17	9	7	4

OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time 0 0

Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: CFS Export Cycle



		May'24 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	65.1		68.9	64.7	67.4	70.2
	JNPA	66.5	U	70.6	67.9	75.3	76.5
	Mundra	62.2	U	66.1	61.5	57.6	61.3
	Pipavav	86.8		<u>-</u>	67.5	69.6	68.3
RT							
EXPORT	Southern Region	47.9		52.1	32.0	37.8	38.8
ш	Chennai, Ennore, Kattupalli	56.7	U	59.0	34.2	43.2	44.5
	Tuticorin	25.0	0	24.6	26.4	24.7	26.6
	Eastern Region	102.3		113.7	107.1	95.6	97.2
	Visakhapatnam	86.4	U	97.4	95.4	83.1	85.5
	Kolkata	116.5	U	122.4	114.5	103.3	102.2

Below are number of CFSs across various ports:

JNPA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
34	15	3	5	32	5	17	9	7	4

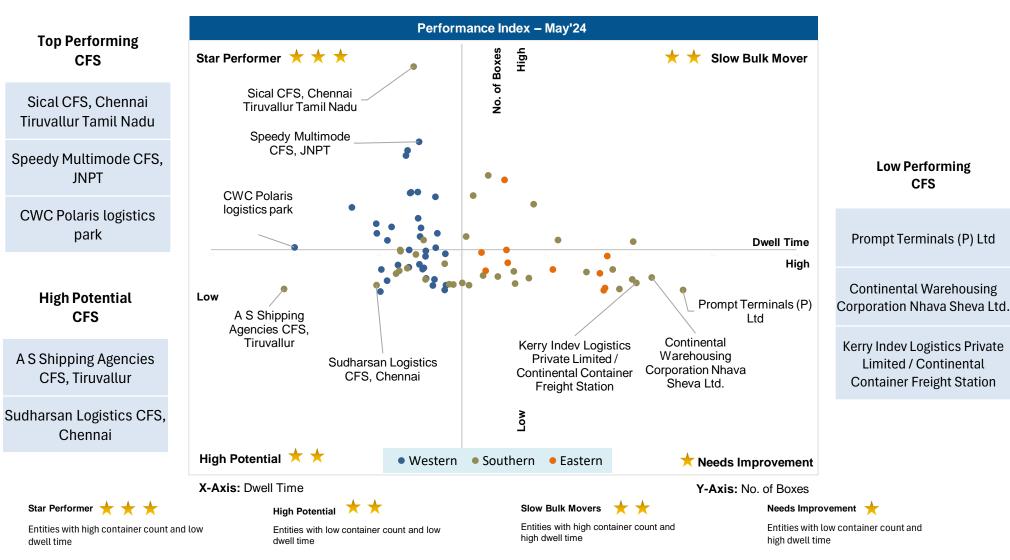
OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time

Indicates decrease/increase in dwell time from last month

Performance Benchmarking: PAN India CFSs



Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



© NICDC Logistics Data Services Limited — PAN India Page 25

Dwell Time Performance: ICD Import & Export Cycle



		May'24 (in hrs)	Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
R	Western Region	102.5	141.5	158.0	135.4	135.5
MPO	Southern Region	129.6	134.9	138.1	132.9	131.2
=	Eastern Region	148.4	93.8	68.7	112.7	147.9
	Northern Region	110.3	137.4	126.6	133.0	128.3

		May'2 4 (in hrs)		Apr'24 (in hrs)	May'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
ORT	Western Region	95.3	O	101.6	109.2	93.0	96.7
EXP	Northern Region	93.6	U	106.0	106.6	97.8	101.3

OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time Indicates decrease/ increase in dwell time from last month

ICD Performance Benchmarking: PAN India



Performance benchmarking of ICDs based on dwell time vis-a-vis container count (no. of boxes) handled:



Low Performing ICD

MMLP TIHI

Note:

Please refer annexure for ICD names

Dwell Time Performance: Domestic Containers



Terminal dwell time performance for handling domestic containers:

	Dwell time domestic		_	Overall domestic containers distribution among terminals		
	May'24 (in hrs)		Apr'24 (in hrs)		May'24 (%)	Apr'24 (%)
International Container Transhipment Terminal, Kochi	52.6	U	62.0		30.61%	33.45%
Visakha Container Terminal	53.6	0	39.6		7.38%	9.95%
Nhava Sheva Freeport Terminal (NSFT)	18.0	0	9.2		7.95%	9.68%
PSA SICAL Terminals	68.7	U	68.9		16.79%	7.82%
Dakshin Bharat Gateway Terminal (DBGT)	95.4	U	99.3		3.08%	7.65%
Mangalore Container Terminal Private Limited (MCTPL)	70.6	U	74.5		5.71%	5.55%
Bharat Mumbai Container Terminals(PSA)	6.8	U	8.1		3.24%	4.74%
Kandla International Container Terminal (KICT)	170.0	U	221.1		4.56%	4.70%
Chennai Container Terminal Pvt. Ltd. (CCTL)	116.3	0	108.7		4.83%	4.49%
Chennai International Terminals Pvt Ltd (CITPL)	66.7	0	45.1		5.26%	4.08%
Kolkata Dock System (KDS) , Kolkata Port	69.9	0	51.6		3.04%	3.06%
Haldia International Container Terminal (HICT)	96.0	O	140.5		2.10%	2.18%
Nhava Sheva International Container Terminal (NSICT)	58.1	0	51.9		1.46%	1.32%
Paradip International Cargo Terminal	61.0	O	129.4		0.91%	0.82%
Nhava Sheva India Gateway Terminal (NSIGT)	53.9	0	43.0		3.08%	0.51%

Terminal handling highest domestic containers



Indicates decrease/ increase in dwell

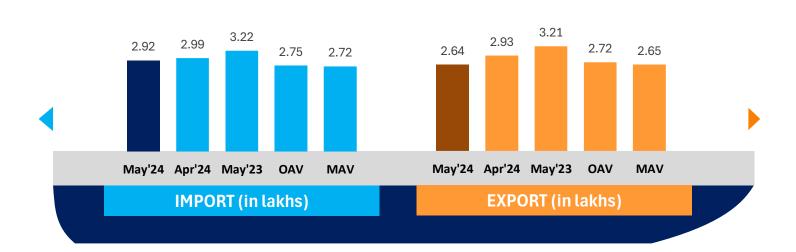


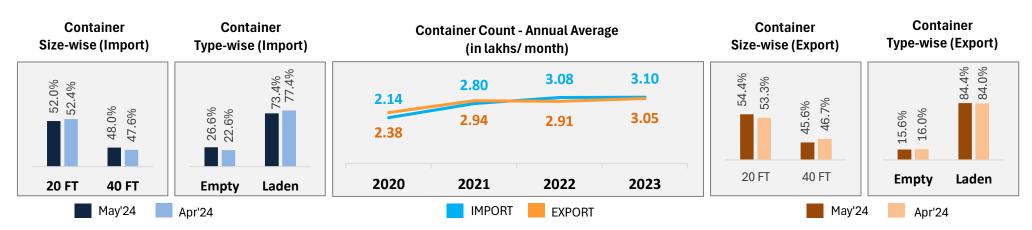
02 WESTERN REGION PERFORMANCE

Container Count: Western Region









OAV – Overall Avg Volume MAV – Monthly Avg Volume

<u>Dwell Time Performance: Western Region Import Cycle</u>





MADT – Monthly Avg Dwell Time

Note: All values are in hours

IMPORT

Dwell Time Performance: Western Region Export Cycle





© NICDC Logistics Data Services Limited

Container Turnaround Analysis: Western Region



Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)		. of Boxes Hand (in Percentage		Turnaround Time (in Days)		
(import Gycte)		May'24	Apr'24	May'23	May'24	Apr'24	May'23
INDA	JNPA	93%	94%	95%	27.0	26.5	31.6
JNPA	Other Ports	7%	6%	5%	56.2	50.8	51.3
Moundun	Mundra	96%	95%	96%	29.3	30.5	28.8
Mundra	Other Ports	4%	5%	4%	42.0	43.1	55.9
Harira	Hazira	98%	95%	98%	27.2	27.4	32.3
Hazira	Other Ports	2%	5%	2%	56.4	41.9	45.9
	Kandla	69%	73%	72%	29.1	20.7	37.9
Kandla	Mundra	30%	26%	28%	23.0	56.8	46.3
	Other Ports	1%	1%	0%	65.4	41.5	22.6
	Mundra	54%	53%	59%	42.8	40.5	44.6
Pipavav	Pipavav	43%	44%	38%	24.4	28.1	33.1
	Other Ports	3%	3%	3%	45.9	44.5	46.3

© NICDC Logistics Data Services Limited — Western Region Page 33

Container Turnaround Analysis: JNPA Port



Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		May'24	Apr'24	May'23	May'24	Apr'24	May'23
	Bharat Mumbai Container Terminals (PSA)	34%	35%	48%	28.0	27.7	31.8
	Gateway Terminals India (GTI)	34%	37%	16%	27.5	27.6	27.4
Bharat Mumbai Container Terminals (PSA)	Nhava Sheva Freeport Terminal (NSFT)	8%	10%	5%	30.9	28.5	33.3
	Nhava Sheva India Gateway Terminal (NSIGT)	11%	9%	11%	30.2	24.0	26.2
	NhavaShevaInternationalContainerTerminal(NSICT)	13%	9%	20%	32.9	29.0	32.4
	Bharat Mumbai Container Terminals (PSA)	19%	18%	28%	25.7	25.3	27.3
	Gateway Terminals India (GTI)	56%	64%	35%	23.2	24.3	32.3
Gateway Terminals India (GTI)	Nhava Sheva Freeport Terminal (NSFT)	7%	9%	10%	25.4	25.1	36.7
	Nhava Sheva India Gateway Terminal (NSIGT)	7%	3%	11%	25.3	23.7	25.6
	Nhava Sheva International Container Terminal (NSICT)	11%	6%	16%	26.0	23.6	38.4
	Bharat Mumbai Container Terminals (PSA)	19%	17%	31%	27.8	25.7	27.1
	Gateway Terminals India (GTI)	27%	32%	17%	30.8	24.4	33.7
Nhava Sheva Freeport Terminal (NSFT)	Nhava Sheva Freeport Terminal (NSFT)	28%	40%	22%	26.3	23.2	35.2
	Nhava Sheva India Gateway Terminal (NSIGT)	18%	6%	18%	26.4	22.1	26.9
	Nhava Sheva International Container Terminal (NSICT)	8%	5%	12%	30.0	27.4	31.7
	Bharat Mumbai Container Terminals (PSA)	26%	23%	20%	40.3	31.8	36.7
	Gateway Terminals India (GTI)	18%	28%	13%	27.6	31.6	31.8
Nhava Sheva India Gateway Terminal (NSIGT)	Nhava Sheva Freeport Terminal (NSFT)	14%	18%	6%	24.4	32.9	32.7
	Nhava Sheva India Gateway Terminal (NSIGT)	29%	23%	47%	28.3	28.9	27.3
	Nhava Sheva International Container Terminal (NSICT)	13%	8%	14%	36.2	42.6	31.0
	Bharat Mumbai Container Terminals (PSA)	20%	20%	28%	31.6	32.2	35.0
	GatewayTerminalsIndia (GTI)	41%	51%	16%	30.2	30.4	36.8
Nhava Sheva International Container Terminal (NSICT)	Nhava Sheva Freeport Terminal (NSFT)	6%	7%	8%	27.4	30.8	46.7
	Nhava Sheva India Gateway Terminal (NSIGT)	5%	4%	8%	33.6	29.6	29.1
	Nhava Sheva International Container Terminal (NSICT)	28%	18%	40%	34.0	29.4	34.7

© NICDC Logistics Data Services Limited — Western Region Page 34

Container Turnaround Analysis: Mundra Port



Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No.	o. of Boxes Hand (in Percentage			Turnaround Tim (in Days)	e
(importoyate)	(Exportoyete)	May'24	Apr'24	May'23	May'24	Apr'24	May'23
	Adani CMA Mundra Terminal (ACMTPL)	56%	61%	53%	33.4	35.0	32.1
	Adani International Container Terminal (AICTPL)	1%	1%	3%	34.7	26.4	50.3
Adani CMA Mundra Terminal (ACMTPL)	Adani Mundra Container Terminal (AMCT)	29%	24%	32%	25.7	30.4	32.6
	Adani Mundra Container Terminal - 2	6%	6%	3%	23.9	27.0	24.3
	Mundra International Container Terminal (MICT)	8%	8%	9%	22.8	22.5	25.0
	Adani CMA Mundra Terminal (ACMTPL)	1%	1%	2%	33.7	26.0	18.6
	Adani International Container Terminal (AICTPL)	83%	83%	90%	38.4	43.2	26.5
Adani International Container Terminal (AICTPL)	Adani Mundra Container Terminal (AMCT)	7%	7%	4%	28.5	23.7	26.8
	Adani Mundra Container Terminal -2	4%	5%	2%	34.4	29.2	29.2
	Mundra International Container Terminal (MICT)	5%	4%	2%	28.8	29.3	37.1
	Adani CMA Mundra Terminal (ACMTPL)	20%	27%	25%	31.7	35.7	35.3
	Adani International Container Terminal (AICTPL)	7%	5%	9%	24.7	28.0	27.9
Adani Mundra Container Terminal (AMCT)	Adani Mundra Container Terminal (AMCT)	42%	43%	48%	27.7	28.0	28.8
	Adani Mundra Container Terminal - 2	21%	17%	10%	25.5	26.3	28.7
	Mundra International Container Terminal (MICT)	10%	8%	8%	24.4	28.7	26.8
	Adani CMA Mundra Terminal (ACMTPL)	14%	19%	12%	28.7	30.0	29.8
	Adani International Container Terminal (AICTPL)	5%	6%	12%	24.5	19.8	25.9
Adani Mundra Container Terminal -2	Adani Mundra Container Terminal (AMCT)	32%	34%	22%	26.4	24.8	30.0
	Adani Mundra Container Terminal - 2	39%	26%	41%	28.3	30.9	28.3
	Mundra International Container Terminal (MICT)	10%	15%	13%	24.8	24.3	28.9
	Adani CMA Mundra Terminal (ACMTPL)	6%	6%	9%	28.5	25.8	24.6
	Adani International Container Terminal (AICTPL)	4%	4%	6%	38.5	30.2	35.9
Mundra International Container Terminal (MICT)	Adani Mundra Container Terminal (AMCT)	12%	14%	9%	27.0	24.5	34.7
	Adani Mundra Container Terminal -2	6%	4%	7%	29.6	29.7	42.9
	Mundra International Container Terminal (MICT)	72%	72%	69%	23.7	22.8	26.8

© NICDC Logistics Data Services Limited —

Vestern Region

Western Region Performance



Container Lifecycle (Import Cycle)

Port Dwell Time

	_		May'24 (in hrs)		Apr'24 (in hrs)
IMPORT		Truck	22.6	0	19.1
M		Train	57.2	0	38.6
		Overall	26.5	0	21.5



CFS/ ICD Dwell Time

	May'24 (in hrs)	Apr'24 (in hrs)	
CFS	86.8	O	87.9
ICD	102.5	U	141.5

		May'24 (in hrs)		Apr'24 (in hrs)
EXPORT	Truck	90.7	O	90.8
EXE	Train	127.4	U	135.5
	Overall	96.7	O	98.2



	May'24 (in hrs)		Apr'24 (in hrs)
CFS	65.1	U	68.9
ICD	95.3	U	101.6

Port Dwell Time

CFS/ICD Dwell Time

Container Lifecycle (Export Cycle)





Port Performance Benchmarking: Western Region



Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
Α	Adani CMA Mundra Terminal (ACMTPL)
В	Adani Hazira Port Private Limited (AHPPL)
С	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
Е	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
Н	Nhava Sheva Freeport Terminal (NSFT)
l	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
М	Adani Mundra Container Terminal-2 (AMCT-2)

X-Axis: Dwell Time Y-Axis: No. of Boxes

Port Performance Benchmarking (Previous year same month): Western Region



Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:

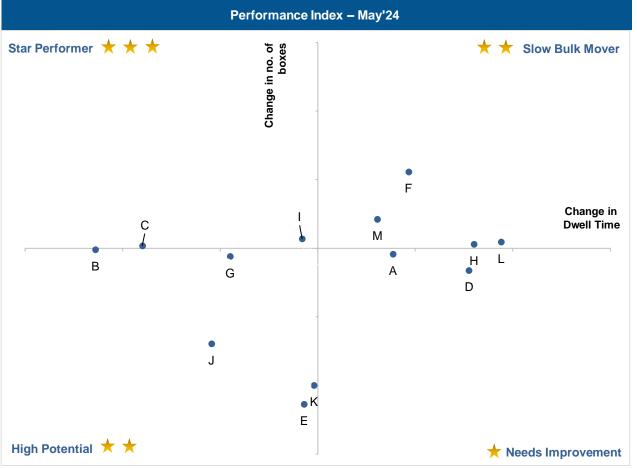


Abb.	Name of Terminal
Α	Adani CMA Mundra Terminal (ACMTPL)
В	Adani Hazira Port Private Limited (AHPPL)
С	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
Е	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
Н	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
М	Adani Mundra Container Terminal-2 (AMCT-2)

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

Port Performance Benchmarking (Capacity & Dwell time): Western Region



Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
Α	Adani CMA Mundra Terminal (ACMTPL)
В	Adani Hazira Port Private Limited (AHPPL)
С	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
Е	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
Н	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
М	Adani Mundra Container Terminal-2 (AMCT-2)

X-Axis: Dwell Time Y-Axis: TEU Capacity

CFS Performance Benchmarking: Western Region



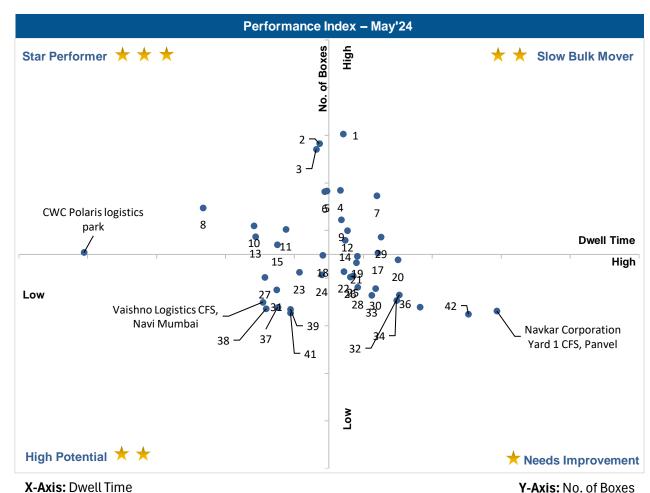
Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:

Top Performing CFS

CWC Polaris logistics park

High Potential CFS

Vaishno Logistics CFS, Navi Mumbai



Low Performing CFS

Navkar Corporation Yard 1 CFS, Panvel

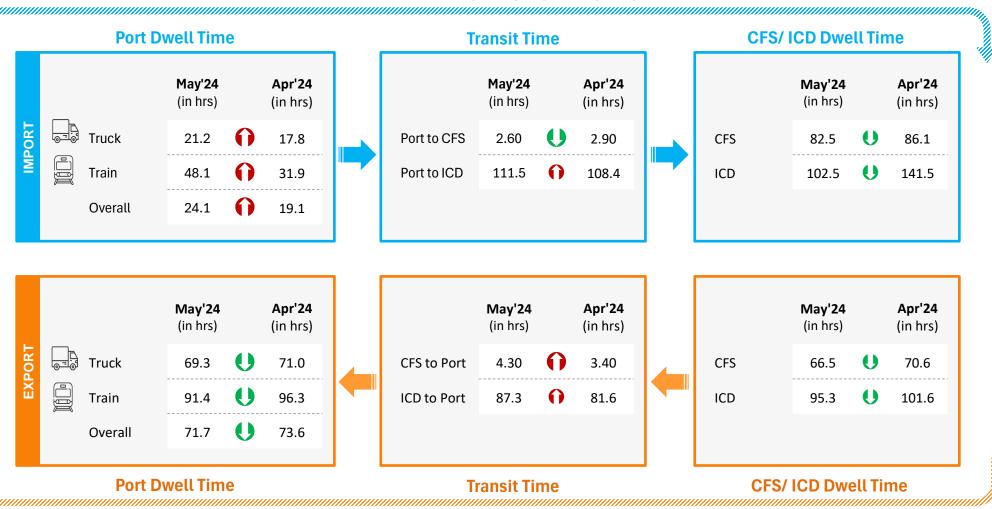
Note:

Please refer annexure for CFS names

JNPA Port Performance



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)



Indicates decrease/ increase in time from last month

© NICDC Logistics Data Services Limited

Predictive Analysis: JNPA Port





© NICDC Logistics Data Services Limited

Parking Plaza Analysis: JNPA Port



The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell	May'24	Apr'24
Time	(in hrs)	(in hrs)
Gate in - Gate Out	5.60	5.40

Container Count Percentage: Hour-wise (May'24)

	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs	
Parking Plaza Dwell Time	9%	24%	35%	22%	6%	4%	

Port	(in hrs)	(in hrs)
Gate Out – Terminal In	1.1	0.7
Port Terminal	May'24 (in hrs)	Apr'24 (in hrs)
NSFT	0.5	0.6
NSICT	2.1	1.2
GTI	0.9	0.5
NSIGT	1.1	0.8

May'24

3.9

Apr'24

2.8

Parking Plaza to JNPA

BMCT

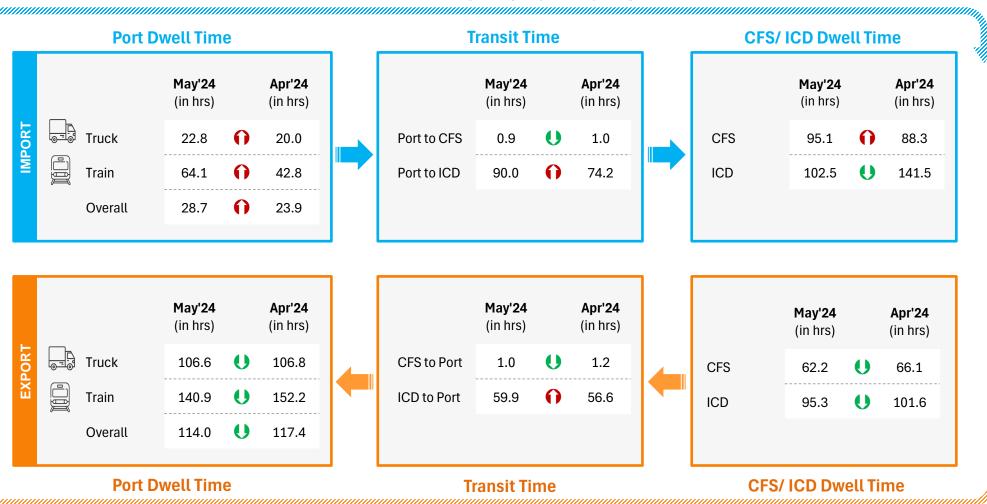
Container Count Percentage: Hour-wise (May'24)

Parking Plaza to Port Terminal	Within 1 hrs	1-2 hrs	2-3 hrs	3-4 hrs	4-5 hrs	More than 5 hrs
NSFT	81%	14%	2%	1%	1%	1%
NSICT	29%	19%	17%	17%	11%	7%
GTI	55%	33%	8%	2%	1%	1%
NSIGT	49%	21%	12%	6%	4%	8%
вмст	3%	15%	15%	19%	18%	30%

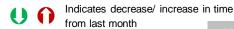
Mundra Port Performance



Container Lifecycle (Import Cycle)

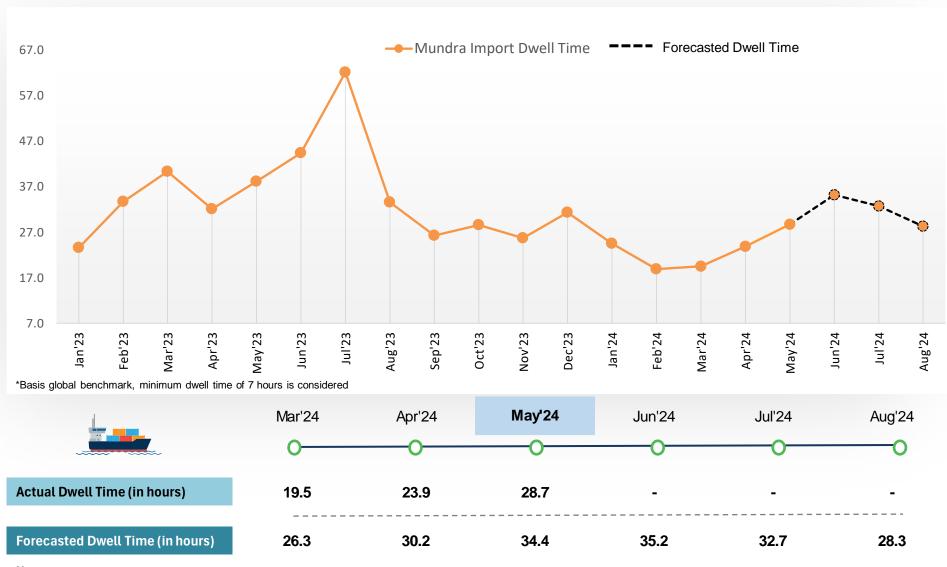


Container Lifecycle (Export Cycle)



Predictive Analysis: Mundra Port





Note:

All values are in hours

Parking Plaza Analysis: Mundra Port



The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	May'24 (in hrs)	Apr'24 (in hrs)
Adani Parking Yard No.1	1.4	1.3
North Gate Parking Yard	12.3	10.5

Container Count Percentage: Hour-wise (May'24)

Parking Plaza Dwell Time	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
Adani Parking Yard No. 1	62%	20%	13%	4%	1%	0%
North Gate Parking Yard	7%	12%	15%	29%	17%	20%

Pipavav Port Performance



Container Lifecycle (Import Cycle)

Port Dwell Time CFS/ICD Dwell Time May'24 May'24 Apr'24 Apr'24 (in hrs) (in hrs) (in hrs) (in hrs) Overall 57.2 38.4 **CFS** 103.5 79.5 May'24 Apr'24 May'24 Apr'24 (in hrs) (in hrs) (in hrs) (in hrs) 106.8 126.6 86.8 Overall **CFS**

Port Dwell Time CFS/ ICD Dwell Time

Container Lifecycle (Export Cycle)



Indicates decrease/ increase in dwell time from last month

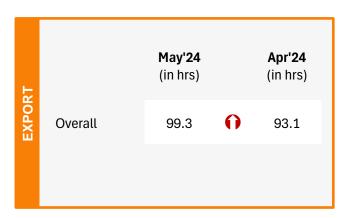
Kandla Port Performance



Container Lifecycle (Import Cycle)

Port Dwell Time





Port Dwell Time

Container Lifecycle (Export Cycle)

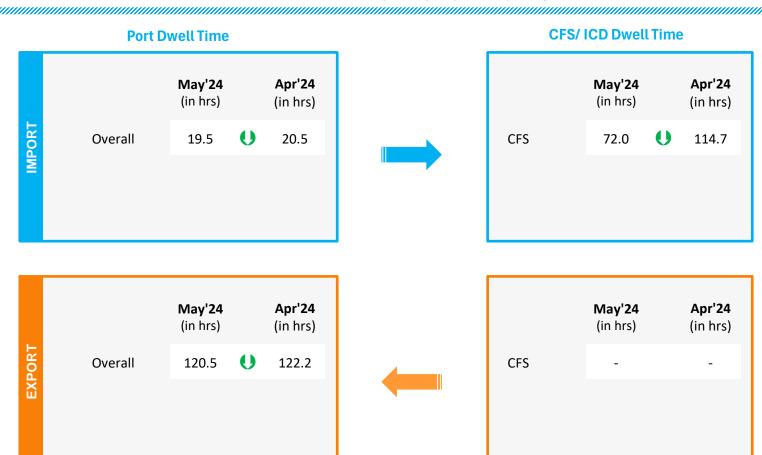


Indicates decrease/increase in dwell time from last month

Hazira Port Performance



Container Lifecycle (Import Cycle)



Port Dwell Time CFS/ ICD Dwell Time

Container Lifecycle (Export Cycle)



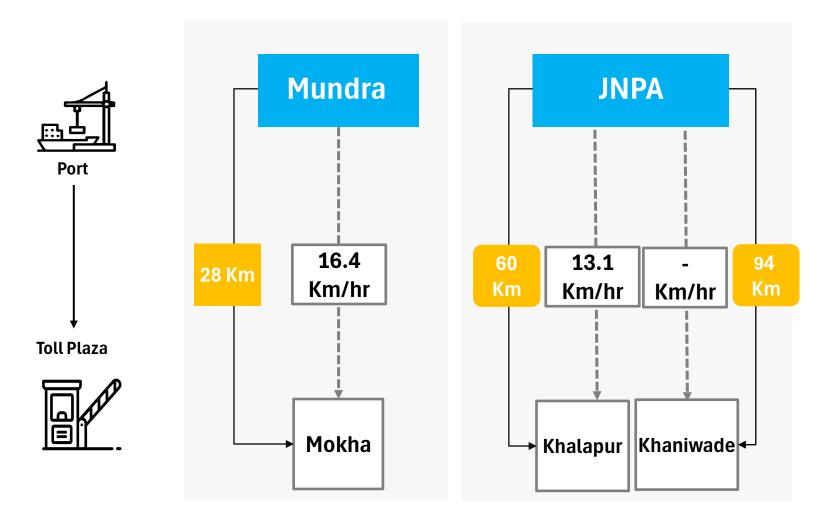
Indicates decrease/ increase in dwell time from last month

Page 49

Port to Toll Plaza Transit Analysis: Western Region



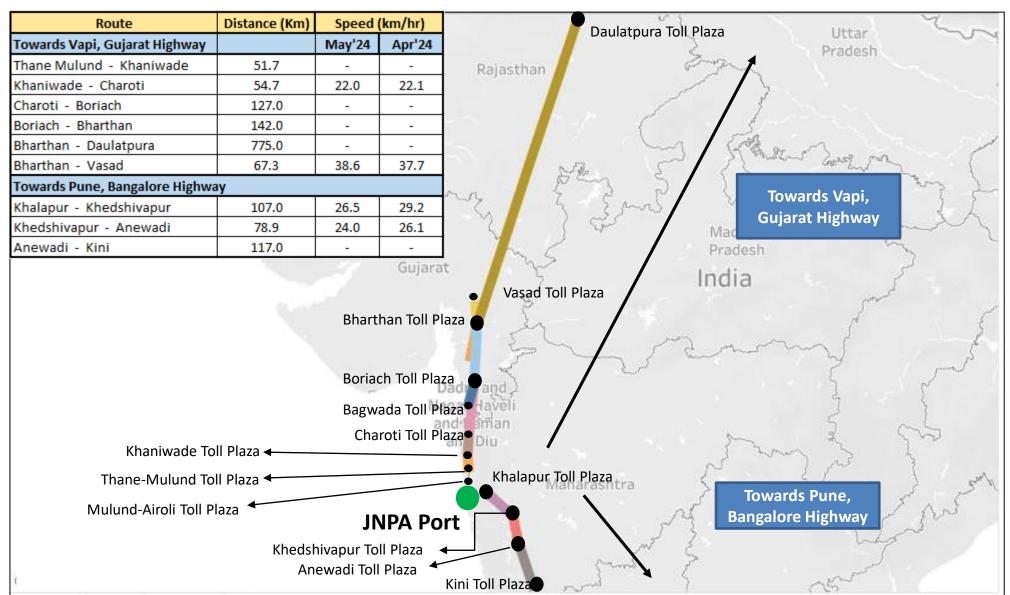
Average speed of trucks to cover the distance between port to nearest toll plaza for May 2024:



Toll Plaza Analysis: JNPA Port



The average speed of trucks to cover the distance between adjacent toll plazas for May 2024:





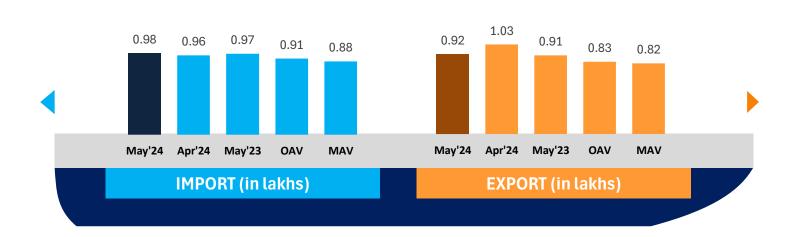
03 SOUTHERN REGION PERFORMANCE

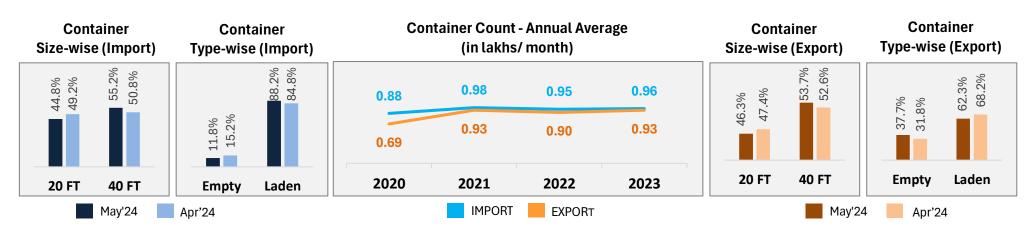
www.ldb.co.in -

Container Count: Southern Region





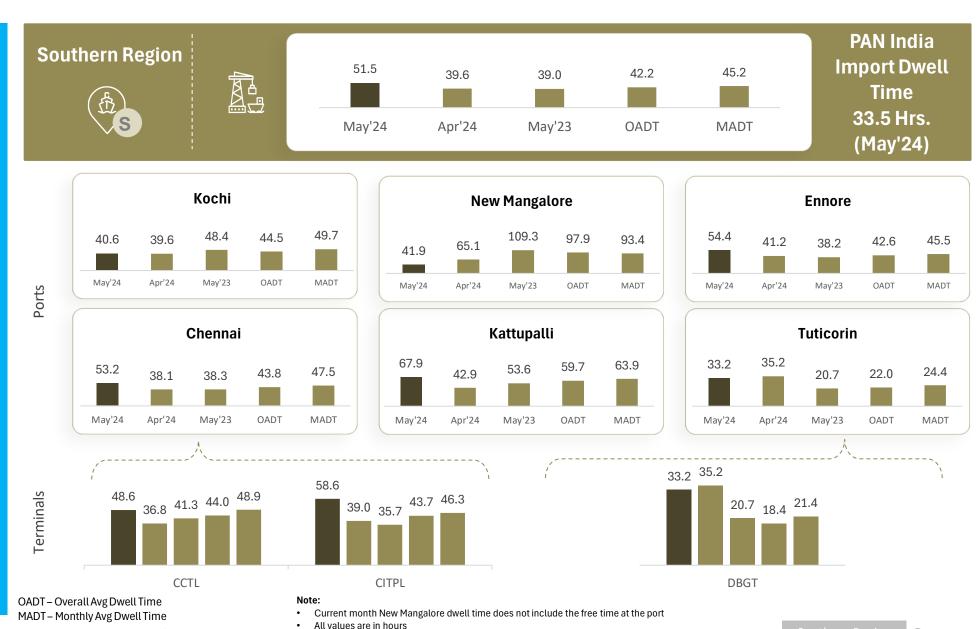




OAV – Overall Avg Volume MAV – Monthly Avg Volume

Dwell Time Performance: Southern Region Import Cycle

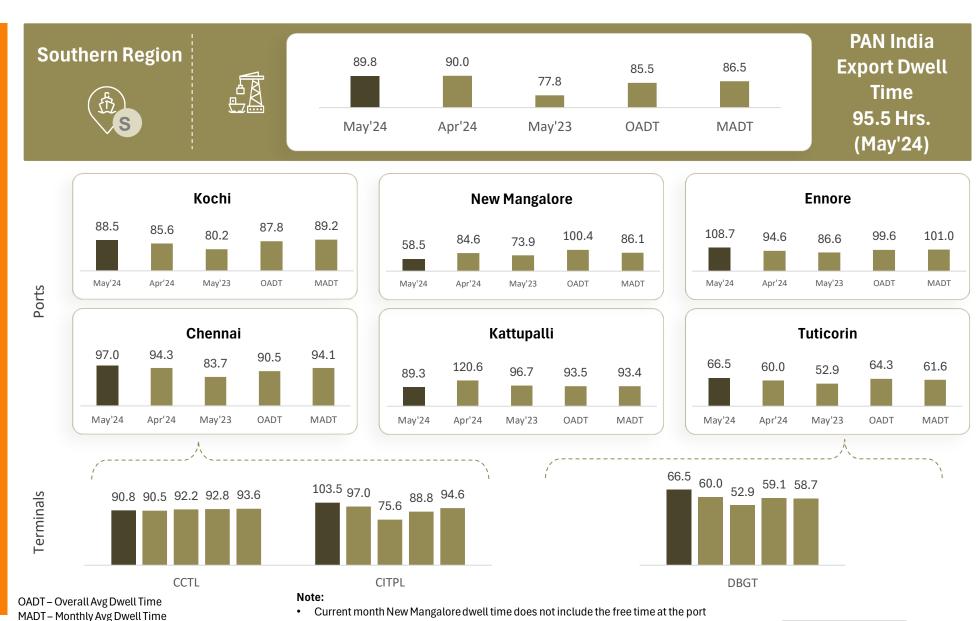




© NICDC Logistics Data Services Limited

Dwell Time Performance: Southern Region Export Cycle





All values are in hours

© NICDC Logistics Data Services Limited

Container Turnaround Analysis: Southern Region



Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In	Port Out		of Boxes Han in Percentage		Ti	urnaround Tir (in Days)	ne
(Import Cycle)	(Export Cycle)	May'24	Apr'24	May'23	May'24	Apr'24	May'23
Vachi	Kochi	99%	100%	100%	24.6	25.5	27.6
Kochi	Other Ports	1%	-	-	1.1	-	-
Fnnoro	Ennore	94%	93%	97%	23.4	22.9	21.5
Ennore	Other Ports	6%	7%	3%	31.6	24.0	46.3
Tutionrin	Tuticorin	100%	100%	100%	24.9	22.2	25.3
Tuticorin	Other Ports	-	-	-	-	-	-
	Chennai	72%	74%	72%	22.0	26.1	23.1
Chennai	Kattupalli	24%	23%	25%	23.8	26.5	22.8
	Other Ports	4%	3%	3%	23.3	34.4	48.3
	Kattupalli	68%	61%	70%	29.1	32.3	27.9
Kattupalli	Chennai	27%	36%	29%	28.0	25.2	24.6
	Other Ports	5%	3%	1%	24.5	29.4	51.6

© NICDC Logistics Data Services Limited Page 56

Container Turnaround Analysis: Chennai Port



Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

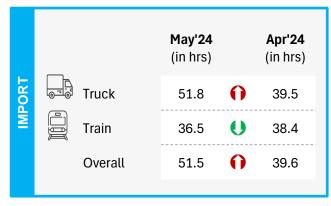
Port Terminal In	Port Terminal Out	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
(Import Cycle)	(Export Cycle)	May'24	Apr'24	May'23	May'24	Apr'24	May'23
CCTL	CCTL	69%	59%	68%	21.9	23.6	28.6
CCIL	CITPL	31%	41%	32%	22.7	25.8	19.5
CITDI	CITPL	32%	71%	31%	20.1	27.2	22.9
CITPL	CCTL	68%	29%	69%	22.6	25.7	22.1

Southern Region Performance



Container Lifecycle (Import Cycle)

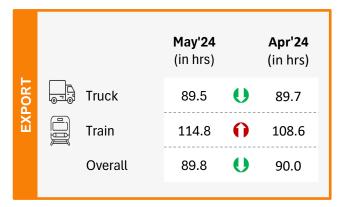
Port Dwell Time





CFS/ ICD Dwell Time

	May'24 (in hrs)		Apr'24 (in hrs)
CFS	125.9	O	132.5
ICD	129.6	U	134.9





	May'24 (in hrs)		Apr'24 (in hrs)
CFS	47.9	O	52.1
ICD	-		-

Port Dwell Time

CFS/ICD Dwell Time

Container Lifecycle (Export Cycle)



Indicates decrease/increase in dwell time from last month

© NICDC Logistics Data Services Limited

Port Performance Benchmarking: Southern Region



Page 59

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
Α	Chennai Container Terminal Pvt. Ltd. (CCTL)
В	Chennai International Terminals Pvt Ltd (CITPL)
С	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
Е	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
Н	Adani Ennore Container Terminal
ı	Adani Krishnapatnam Container Terminal Pvt

*Note: For MCTPL the free time is not included in the calculations





Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
ADD.	Name of Terminat
Α	Chennai Container Terminal Pvt. Ltd. (CCTL)
В	Chennai International Terminals Pvt Ltd (CITPL)
С	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
Н	Adani Ennore Container Terminal
1	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

^{*}Note: For MCTPL the free time is not included in the calculations for current month





Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

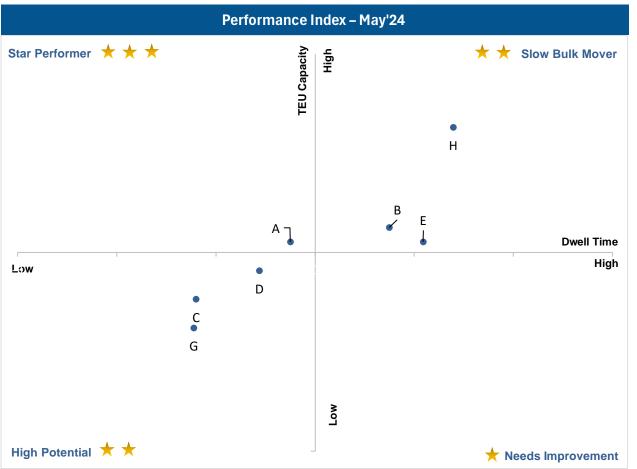


Abb.	Name of Terminal
Α	Chennai Container Terminal Pvt. Ltd. (CCTL)
В	Chennai International Terminals Pvt Ltd (CITPL)
С	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
Е	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
Н	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)

X-Axis: Dwell Time Y-Axis: TEU Capacity

*Note: For MCTPL the free time is not included in the calculations

© NICDC Logistics Data Services Limited

CFS Performance Benchmarking: Southern Region



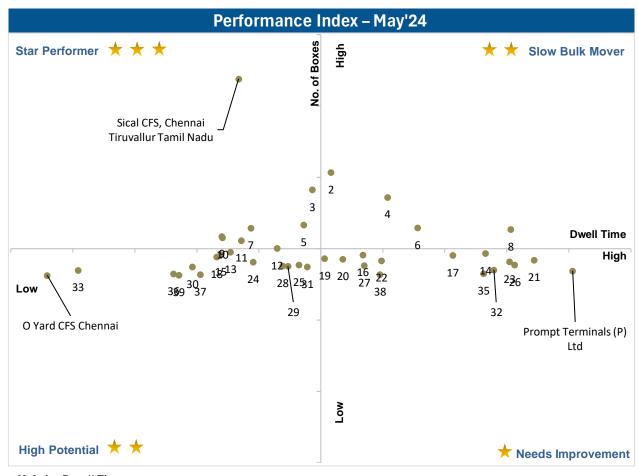
Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:

Top Performing CFS

Sical CFS, Chennai Tiruvallur Tamil Nadu

High Potential CFS

O Yard CFS Chennai



Low Performing CFS

Prompt Terminals (P) Ltd

X-Axis: Dwell Time Y-Axis: No. of Boxes

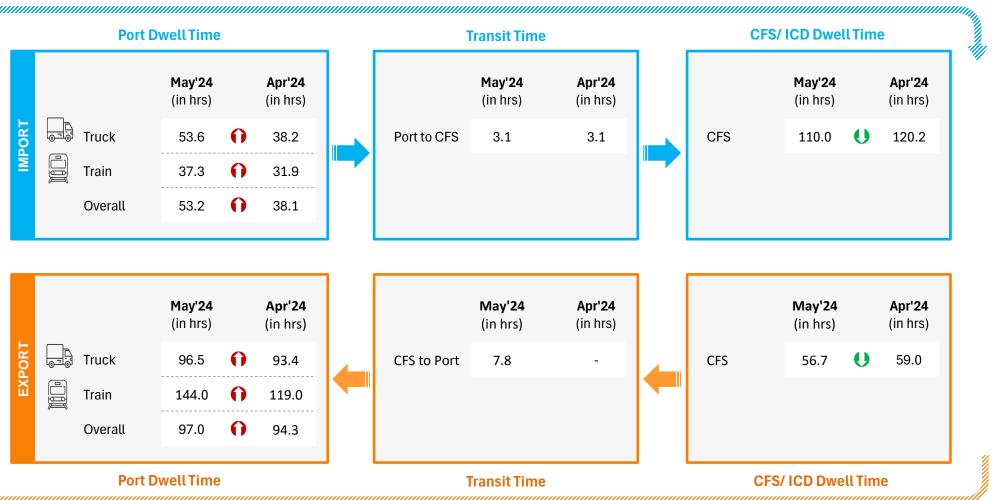
Note:

Please refer annexure for CFS names

Chennai Port Performance



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)



Indicates decrease/ increase in time

from last month

Parking Plaza Analysis: Chennai Port



The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time	May'24	Apr'24
(Gate In – Gate Out)	(in hrs)	(in hrs)
Thiruvottiyur CWC DPE Facility	4.5	4.7

Container Count Percentage: Hour-wise (May'24)

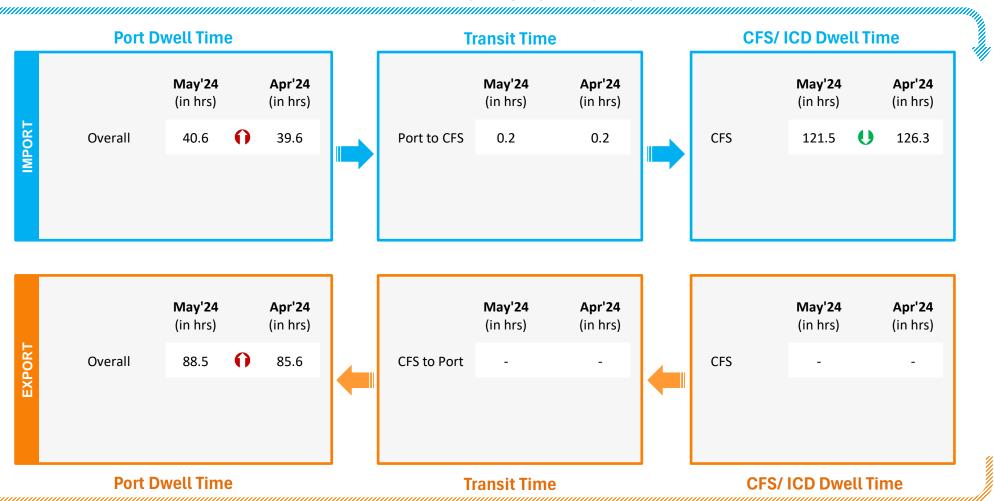
	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs	
Parking Plaza Dwell Time	10%	34%	32%	17%	5%	2%	

© NICDC Logistics Data Services Limited -

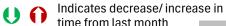
Kochi Port Performance



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

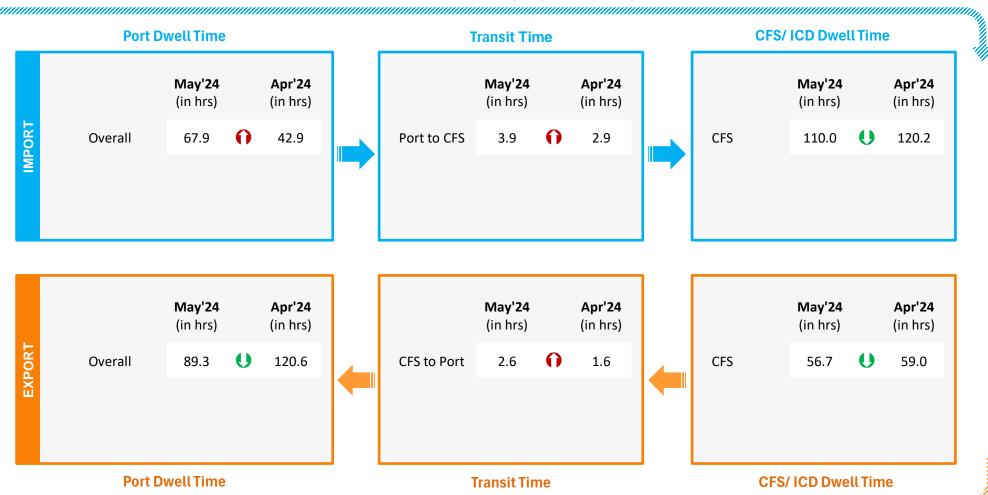


© NICDC Logistics Data Services Limited Page 65

Kattupalli Port Performance



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

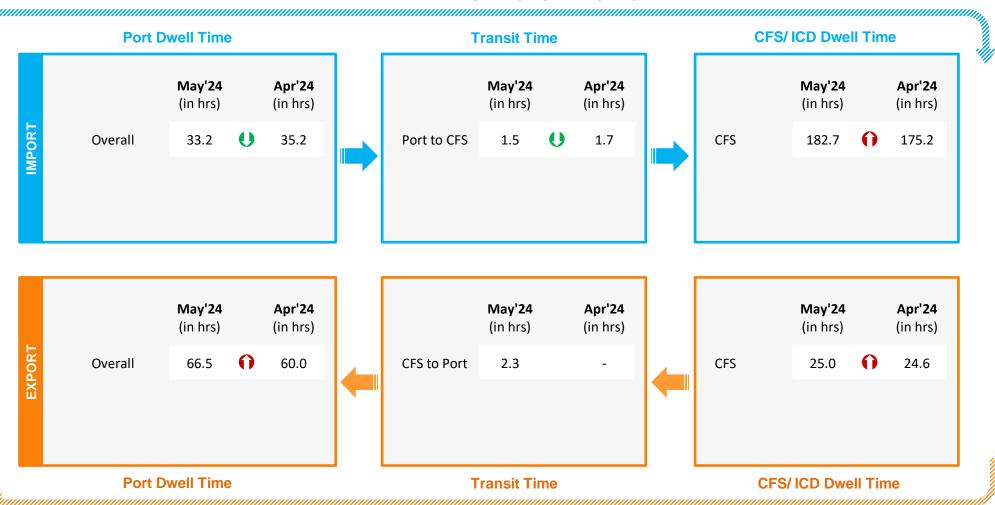


Indicates decrease/ increase in time from last month

Tuticorin Port Performance



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)



Indicates decrease/ increase in time from last month

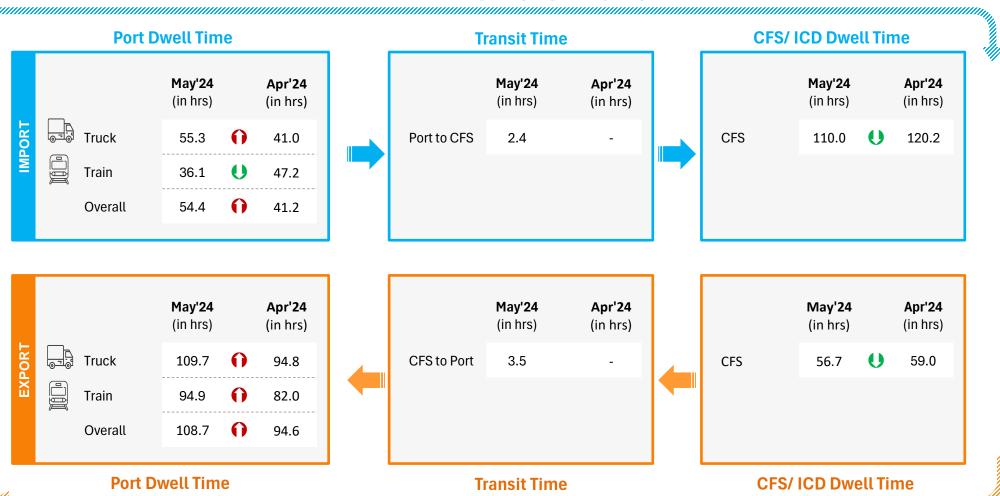
© NICDC Logistics Data Services Limited

Page 67

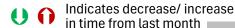
Ennore Port Performance



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)



Page 68 © NICDC Logistics Data Services Limited

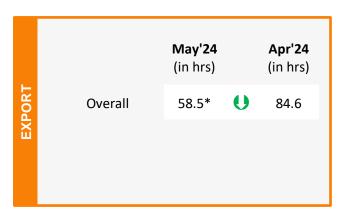
New Mangalore Performance



Container Lifecycle (Import Cycle)

Port Dwell Time





Port Dwell Time

Container Lifecycle (Export Cycle)

*Note: Current month New Mangalore dwell time does not include the free time at the port





Port to Toll Plaza Analysis: Southern Region



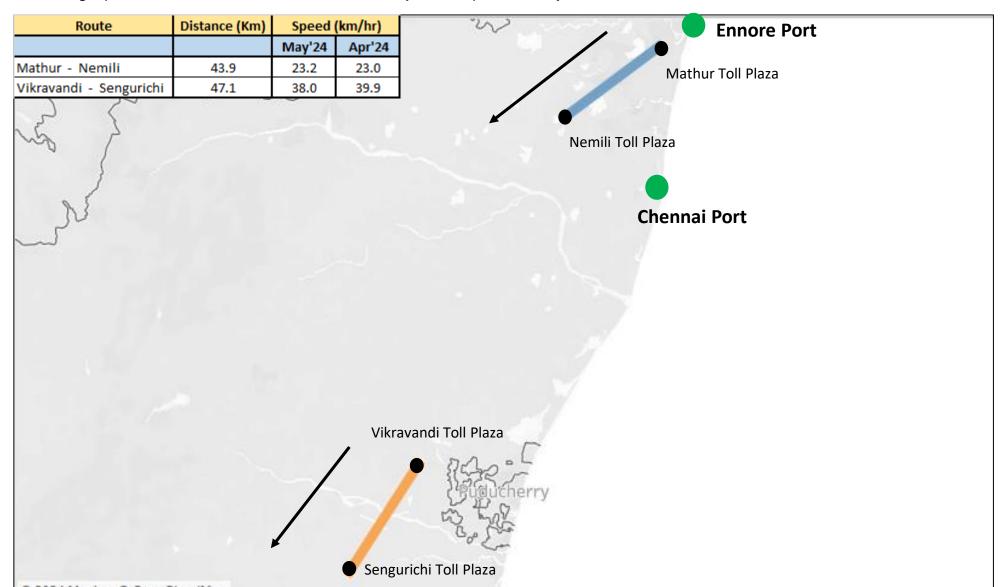
Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Dowt	Adjacent Toll plaza	Distance (in KM)	Average Speed (in Km/hr)		
	Port			May' 24	Apr'24	
	Kochi	Ponnarimangalam	5	18.2	19.2	
		Kumbalam	21	-	-	
		GIPL Palayekara	70	-	-	
Southern	New Mangalore	Brahamarakotlu	25	25.9	24.9	
		Talapady	23	22.7	21.5	
		Gundmi	69	9.5	9.9	
	Chennai	Mathur	19	10.2	-	
	Kattupalli	Mathur	28	15.0	14.4	
	Tuticorin	Pudurpandiyapuram	29	46.6	44.6	

Toll Plaza Analysis: Chennai and Ennore Port



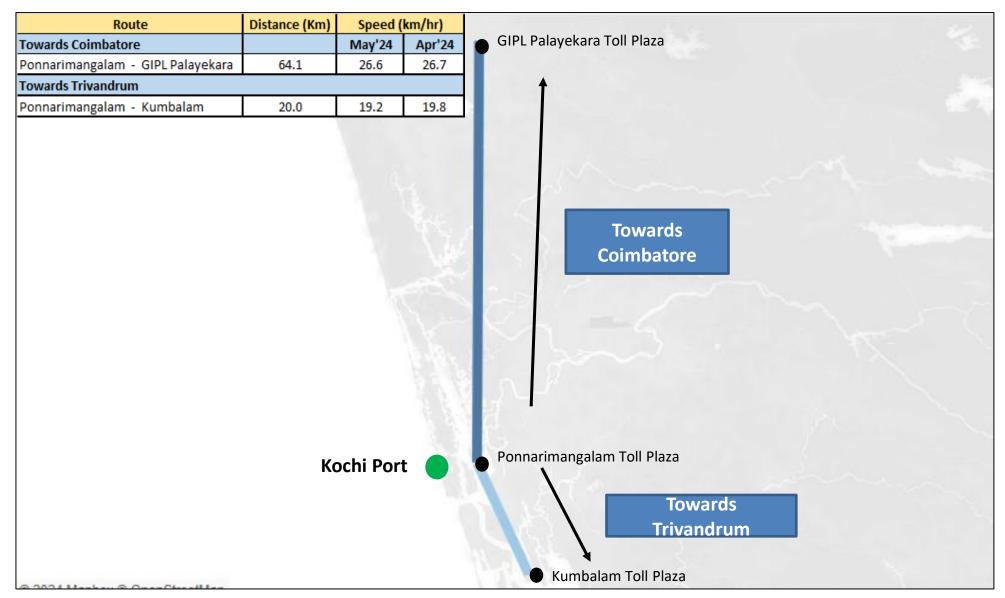
The average speed of trucks to cover the distance between adjacent toll plazas for May'24:



Toll Plaza Analysis: Kochi Port



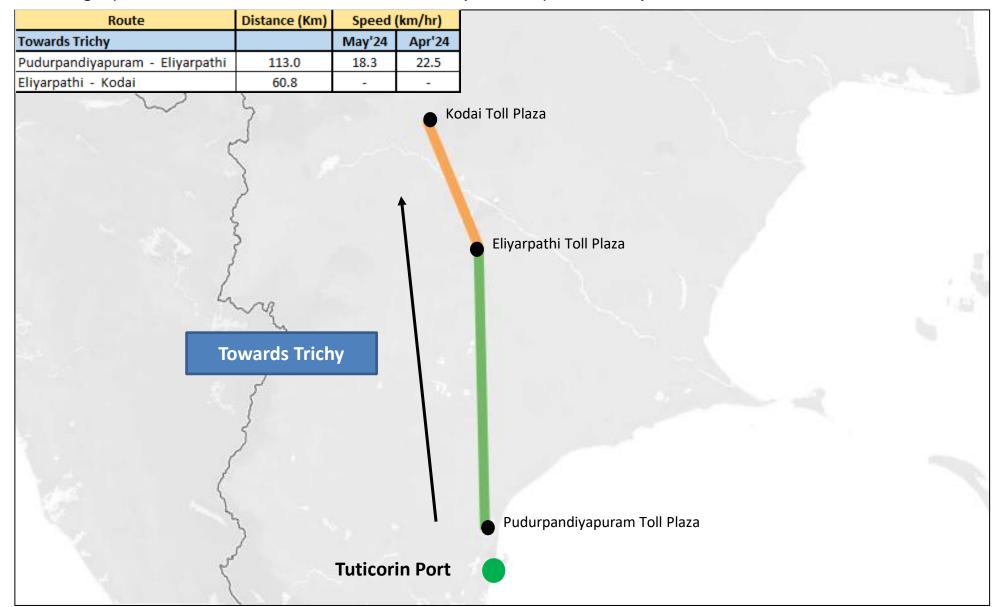
The average speed of trucks to cover the distance between adjacent toll plazas for May'24:



Toll Plaza Analysis: Tuticorin Port



The average speed of trucks to cover the distance between adjacent toll plazas for May'24:





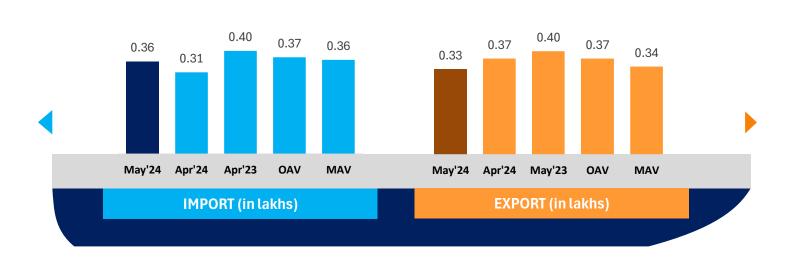
EASTERN REGION PERFORMANCE

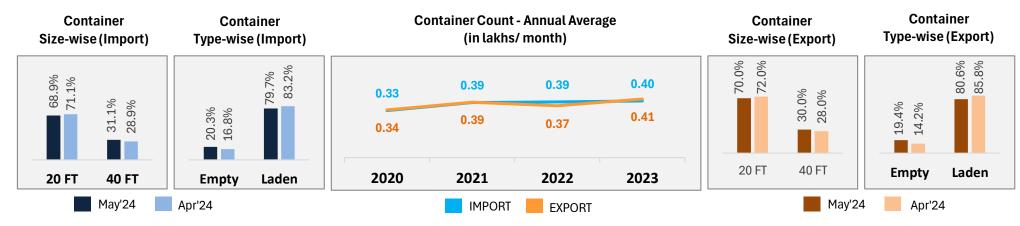
www.ldb.co.in -

Container Count: Eastern Region





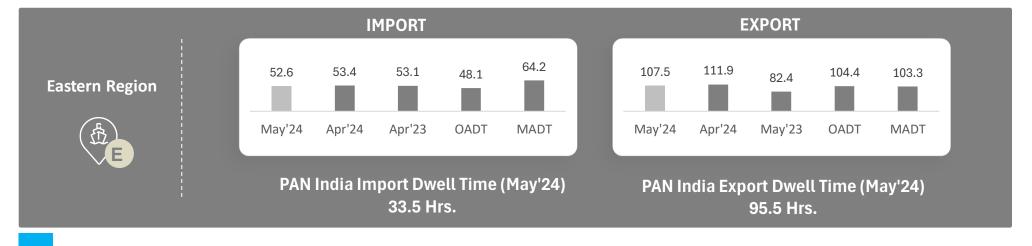




OAV – Overall Avg Volume MAV – Monthly Avg Volume

Dwell Time Performance: Eastern Region Import/ Export Cycle

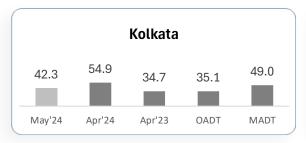


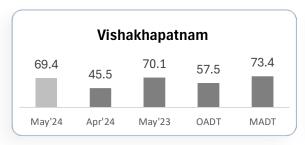


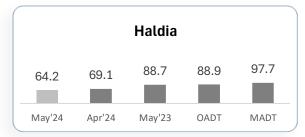
Ports

IMPORT

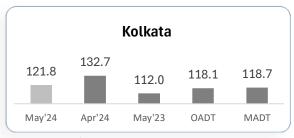
EXPORT







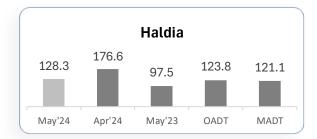
Ports



Vishakhapatnam

85.8 93.9 66.2 91.4 87.8

May'24 Apr'24 May'23 OADT MADT



OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time

Note: All values are in hours

Container Turnaround Analysis: Eastern Region



Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out	(Turnaround Time (in Days)			
	(Export Cycle)	May'24	Apr'24	May'23	May'24	Apr'24	May'23
Vicalibonaturo	Visakhapatnam	93%	93%	98%	29.2	31.8	24.9
Visakhapatnam	Other Ports	7%	7%	2%	74.0	76.2	32.9
	Kolkata	94%	88%	94%	34.6	37.7	33.8
Kolkata	Haldia	4%	10%	3%	40.2	50.3	38.4
	Other Ports	2%	2%	3%	54.1	69.1	42.3
Haldia	Haldia	75%	77%	65%	36.0	39.0	35.0
	Kolkata	24%	23%	35%	51.6	41.6	41.1
	Other Ports	1%	-	-	40.9	-	-

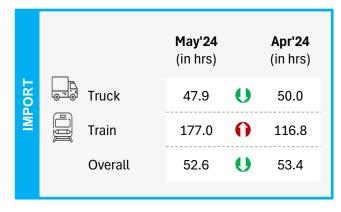
© NICDC Logistics Data Services Limited

Eastern Region Performance



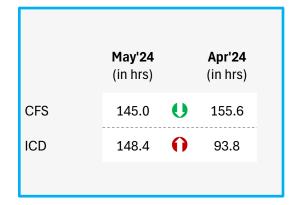
Container Lifecycle (Import Cycle)

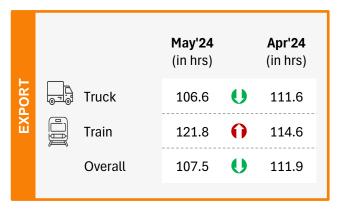
Port Dwell Time



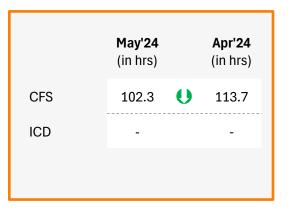


CFS/ICD Dwell Time









Port Dwell Time

CFS/ICD Dwell Time

Container Lifecycle (Export Cycle)



Indicates decrease/increase in dwell time from last month

© NICDC Logistics Data Services Limited

Port Performance Benchmarking: Eastern Region



Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
Α	Haldia International Container Terminal (HICT)
В	Kolkata Dock System (KDS) , Kolkata Port
С	Visakha Container Terminal

Port Performance Benchmarking (Previous year same month): Eastern Region



Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:

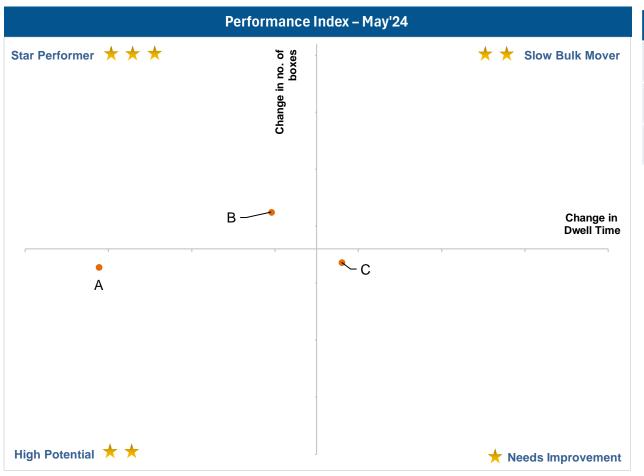


Abb.	Name of Terminal
Α	Haldia International Container Terminal (HICT)
В	Kolkata Dock System (KDS) , Kolkata Port
С	Visakha Container Terminal

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

Port Performance Benchmarking (Capacity & Dwell time): Eastern Region



Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
Α	Haldia International Container Terminal (HICT)
В	Kolkata Dock System (KDS) , Kolkata Port
С	Visakha Container Terminal

X-Axis: Dwell Time Y-Axis: TEU Capacity

CFS Performance Benchmarking: Eastern Region



Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Phonex CFS

High Potential **CFS**

Sattava Vishaka CFS



Low Performing CFS

VCT CFS

Y-Axis: No. of Boxes X-Axis: Dwell Time

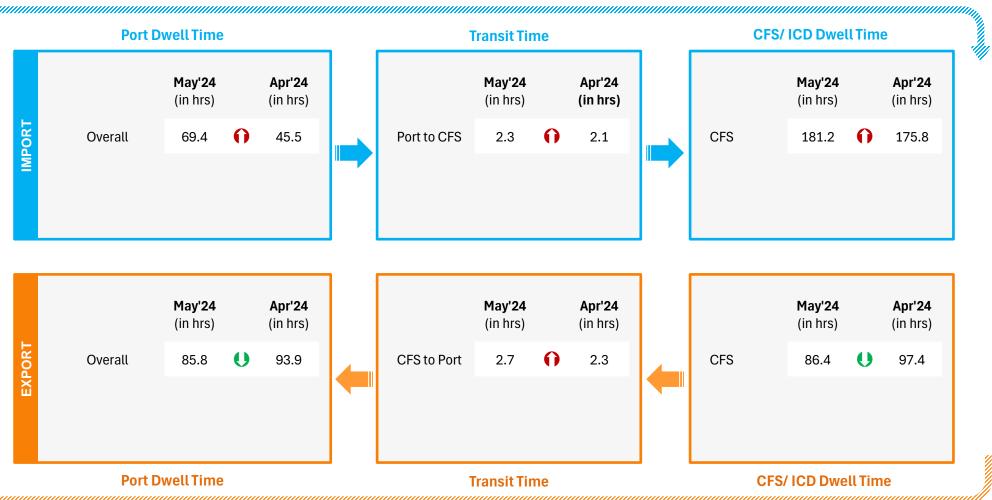
Note:

Please refer annexure for CFS names

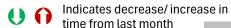
Visakhapatnam Port Performance



Container Lifecycle (Import Cycle)



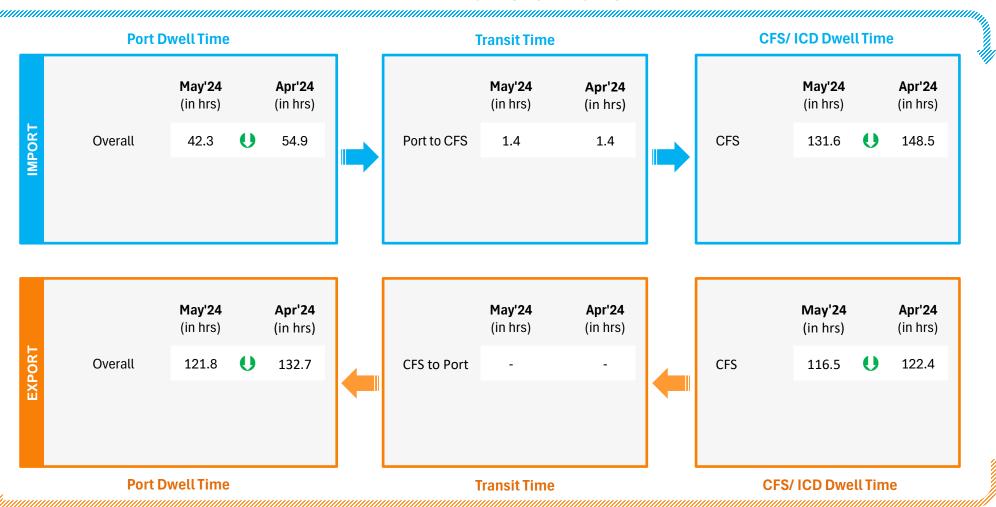
Container Lifecycle (Export Cycle)



Kolkata Port Performance



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)





Indicates decrease/ increase in time

from last month





The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time (Gate In – Gate Out)	May'24 (in hrs)	Apr'24 (in hrs)
Phonex M, Q Parking Yard Kolkata	1.6	1.7

Container Count Percentage: Hour-wise (May'24)

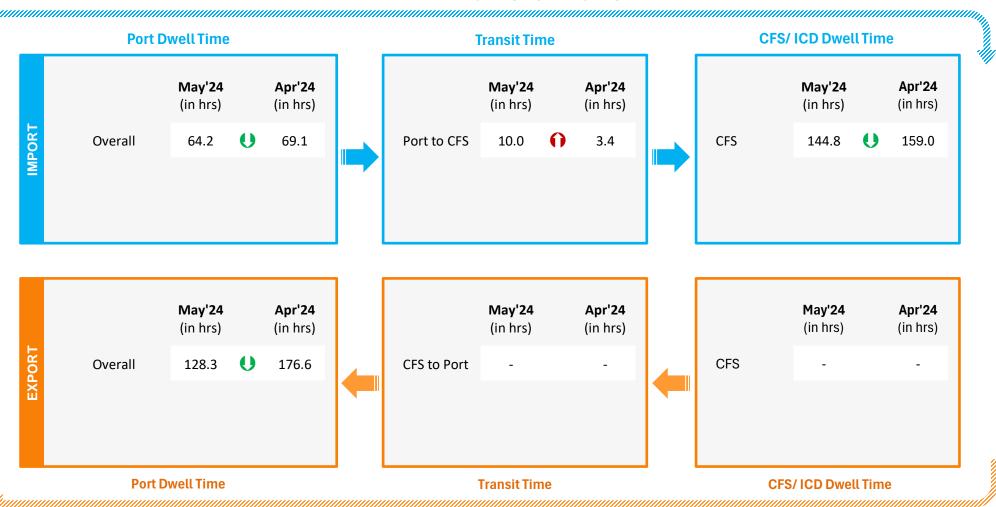
	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
Parking Plaza Dwell Time	60%	22%	15%	2%	1%	0%

Haldia Port Performance

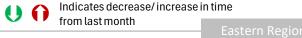


Page 86

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)







Port to Toll Plaza Analysis: Eastern Region

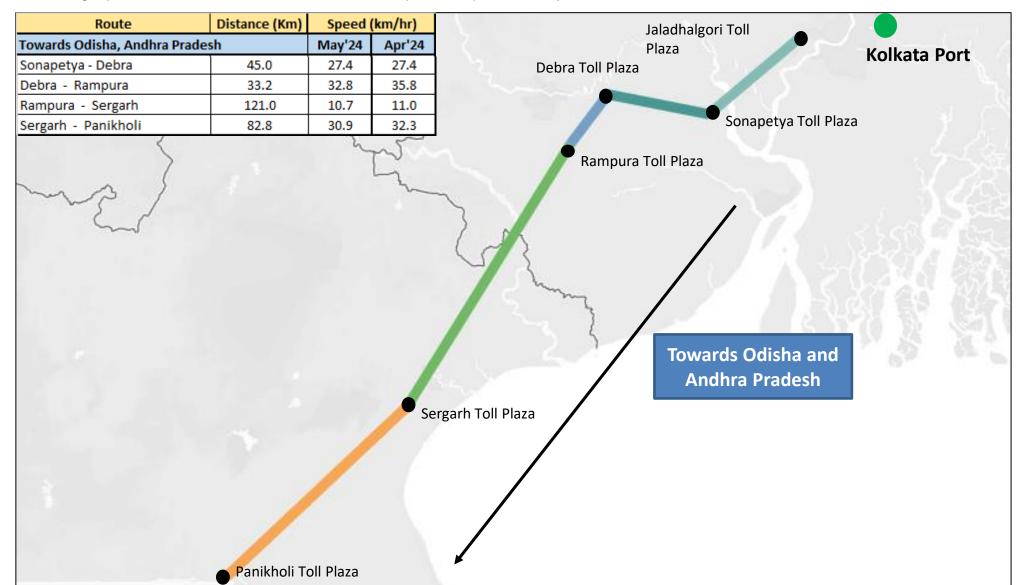
Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port Adjac	Adjacent Toll plaza	Distance	Average Speed (in Km/hr)	
11081011	7 010	rajacom ron piaza	(in KM)	May'24	Apr'24
		Rampura	134	-	12.2
	Kolkata	Dankuni	28	6.8	6.9
		Gopgram	233	-	-
Eastern					
	Haldia	Sonapetya	44	9.9	10.1
	Visakhanatnam	Nathavalasa	59	14.9	11.8
	Visakhapatnam Sh	Sheelanagar	23	26.0	25.7

Toll Plaza Analysis: Kolkata Port



The average speed of trucks to cover the distance between adjacent toll plazas for May'24:





CONGESTION & TRANSIT ANALYSIS

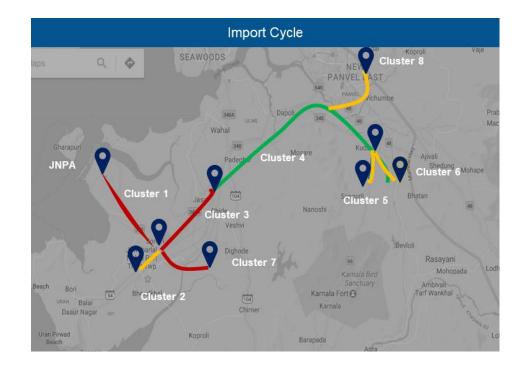
Congestion Analysis & Methodology



The analysis aims to understand the level of traffic around ports and CFS region to measure the congestion level on the route:

Methodology

- Step 1 CFSs are divided into clusters based on their vicinity
- Step 2 Cluster based transit time is calculated. The transit time is the travel time between CFS clusters and port or vice versa.
- Step 3 Cluster based congestion level is calculated as per below steps:
 - 1. Cluster based transit time is compared with threshold.
 - 2. Threshold is 3X of time showcased on Google Maps between the Origin-Destination (OD) pair
 - 3. Intensity of congestion is classified as below:
 - High congestion: >2 times the threshold
 - Medium congestion: >1.5 to <=2 times the threshold
 - Low congestion: >1 to <=1.5 times the threshold

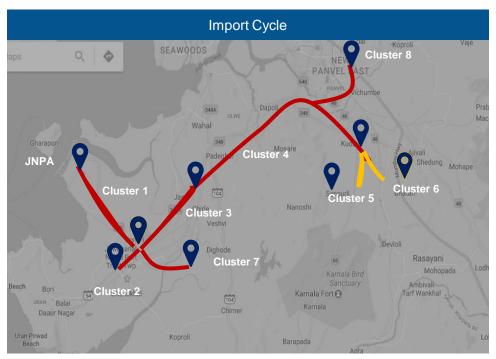


Congestion Level High Medium Low

© NICDC Logistics Data Services Limited — Congestion Analysis Pa

Congestion Analysis: JNPA Region







Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	7.83%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	25.77%	High
Cluster 3	Sonari Area, JNPA Road	2	10.85%	High
Cluster 4	Chirle Area, JNPA Road	1	0.57%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	14.42%	Medium
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	25.10%	Medium
Cluster 7	Patilpada Area, Khopate JNPA Road	3	14.31%	High
Cluster 8	Taloja, Navi Mumbai	1	1.15%	High
Cluster 7	Salva Apta Road Area, Bangalore Highway Patilpada Area, Khopate JNPA Road	3	14.31%	High

Medium (

Congestion Level

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	7.04%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	15.50%	High
Cluster 3	Sonari Area, JNPA Road	2	11.34%	High
Cluster 4	Chirle Area, JNPA Road	1	4.92%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	12.23%	High
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	36.58%	High
Cluster 7	Patilpada Area, Khopate JNPA Road	3	11.39%	High
Cluster 8	Taloja, Navi Mumbai	1	1.00%	High

© NICDC Logistics Data Services Limited — Congestion Analysis Page 91

Congestion Analysis: Mundra Region







Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	83.86%	High
Cluster 2	Hind Circle	2	13.01%	Medium
Cluster 3	Mota Kapaya	1	3.13%	Medium

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	95.93%	High
Cluster 2	Hind Circle	2	1.56%	Medium
Cluster 3	Mota Kapaya	1	2.51%	Medium

Congestion Level Medium Low

© NICDC Logistics Data Services Limited Page 92

Congestion Analysis: Chennai Region







Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	20.98%	High
Cluster 2	Aandarkuppam - Melur Junction	14	63.31%	Medium
Cluster 3	Kattupalli Port bound Area	2	0.07%	High
Cluster 4	Minjur - Ponneri bound Area	3	3.20%	Medium
Cluster 5	Madhavaram - Moolakadai Junction	3	8.75%	Medium
Cluster 6	Poonamallee - Sriperumbadur Junction	5	3.69%	High

Medium

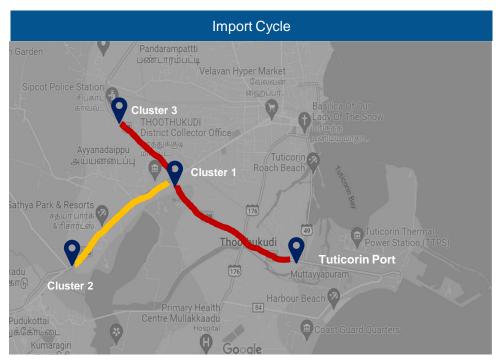
Congestion Level

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	17.13%	High
Cluster 2	Aandarkuppam - Melur Junction	14	57.65%	High
Cluster 3	Kattupalli Port bound Area	2	1.00%	High
Cluster 4	Minjur - Ponneri bound Area	3	10.33%	High
Cluster 5	Madhavaram - Moolakadai Junction	3	5.06%	High
Cluster 6	Poonamallee - Sriperumbadur Junction	5	8.83%	High

© NICDC Logistics Data Services Limited — Congestion Analysis Page 93

Congestion Analysis: Tuticorin Region







Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyanayagapuram, Thoothukudi, Madurai Road	4	28.70%	High
Cluster 2	Tirunelveli Road nearby Podukottai	2	13.04%	Medium
Cluster 3	Sipcot Area nearby Madurai Road	8	58.26%	High

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyanayagapuram, Thoothukudi, Madurai Road	4	20.94%	High
Cluster 2	Tirunelveli Road nearby Podukottai	2	10.51%	High
Cluster 3	Sipcot Area nearby Madurai Road	8	68.55%	High

Congestion Level High Medium

Page 94 © NICDC Logistics Data Services Limited

Congestion Analysis: Kolkata Region



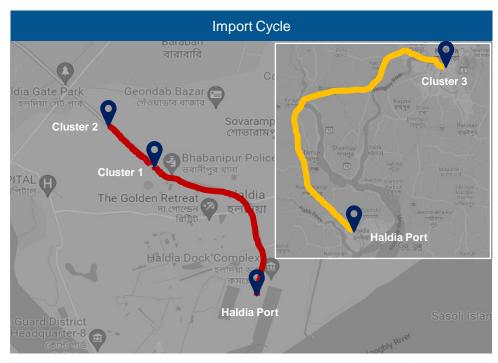


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	42.09%	Low
Cluster 2	Sonapur Road Area	1	18.08%	High
Cluster 3	Nature Park Area	1	34.72%	High
Cluster 4	Babu Bazar Area	1	5.11%	High

Congestion Level High Medium Low

Congestion Analysis: Haldia Region



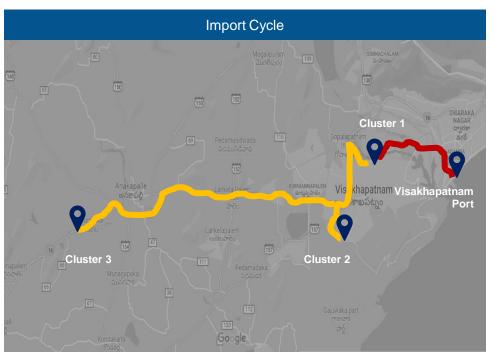


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	18.68%	High
Cluster 2	City Centre Area, Kolkata Highway	2	65.82%	High
Cluster 3	Silpodanga Area	1	15.50%	Medium

Congestion Level High Medium Low

Congestion Analysis: Visakhapatnam Region







Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	68.09%	High
Cluster 2	Autonagar, Gajuwaka Area	3	29.19%	Medium
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	2.72%	Medium

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	79.58%	High
Cluster 2	Autonagar, Gajuwaka Area	3	19.16%	High
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	1.26%	High

Congestion Level Medium

© NICDC Logistics Data Services Limited Page 97

Transit Movement across ICPs



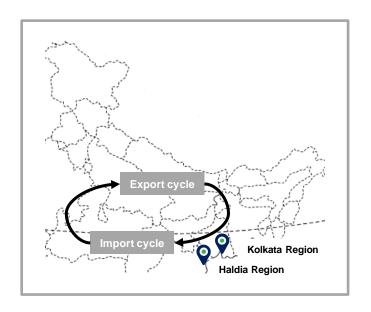
Transit movement across ICPs from Kolkata & Haldia Port Terminal:

Kolkata Port Terminal

Cycle	Mode	ICP Raxaul
Import	Overall	88.1 hrs

Haldia Port Terminal

Cycle	Mode	ICP Raxaul
Import	Overall	194.3 hrs



© NICDC Logistics Data Services Limited — Congestion Analysis Page 98



06 ANNEXURE

Annexure - Terminal Names



Abb.	Terminal Name	Port Name
ВМСТ	Bharat Mumbai Container Terminal(PSA)	JNPA
GTI	Gateway Terminals India (GTI)	JNPA
NSFT	Nhava Sheva Freeport Terminal (NSFT)	JNPA
NSIGT	Nhava Sheva India Gateway Terminal (NSIGT)	JNPA
NSICT	Nhava Sheva International Container Terminal (NSICT)	JNPA
ACMTTL	Adani CMA Mundra Terminal (ACMTTL)	Mundra
AICT	Adani International Container Terminal (AICT)	Mundra
AMCT	Adani Mundra Container Terminal (AMCT)	Mundra
AMCT-2	Adani Mundra Container Terminal-2 (AMCT-2)	Mundra
MICT	Mundra International Container Terminal (MICT)	Mundra
APM	APM Terminals Pipavav, Gujarat	Pipavav
KICT	Kandla International Container Terminal (KICT)	Kandla
AHPL	Adani Hazira Port Limited (AHPL)	Hazira
MPT	Mormugao Port Trust (MPT)	Goa

Abb.	Terminal Name	Port Name
CCTL	Chennai Container Terminal Pvt. Ltd. (CCTL)	Chennai
CITPL	Chennai International Terminals Pvt Ltd (CITPL)	Chennai
ICTT	International Container Transhipment Terminal, Kochi	Kochi
AKPPL	Adani Kattupalli Port Private Limited (AKPPL)	Kattupalli
AECT	Adani Ennore Container Terminal (AECT)	Ennore
DBGT	Dakshin Bharat Gateway Terminal (DBGT)	Tuticorin
PSA Sical	PSA SICAL Terminals	Tuticorin
AKCTPL	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	Krishnapatnam
NMPT	New Mangalore Port Trust Terminal	New Mangalore
KDS	Kolkata Dock System (KDS)	Kolkata
HICT	Haldia International Container Terminal (HICT)	Haldia
VCTPL	Visakha Container Terminal	Visakhapatnam
Paradip	Paradip International Cargo Terminal	Paradip

Annexure Page100 © NICDC Logistics Data Services Limited -

Annexure – ICD Names



List of ICD names used in the ICD Performance Index

Ref. no.	Name
1	Adani ICD, Tumb
2	Hind Terminals Logistics Park ICD, Palwal
3	The Thar Dry Port ICD Ahmedabad
4	KLPL ICD, Kanpur
5	ICD SANATHNAGAR
6	Continental Warehousing Corporation Nhava Sheva pvt.
7	Albatross Inland Ports ICD, Dadri
8	ICD KHODIYAR
9	Pristine ICD Chawapail , Ludhiana
10	Vaishno Container Terminal-ICD Tarapur
11	CONCOR ICD, Dadri
12	Gateway Rail Freight ICD, Pyala
13	Kribhco ICD, Meerut
14	The Thar Dry Port Jodhpur
15	Allcargo Logistics Park ICD, Dadri
16	ICD DDL, LUDHIANA
17	ICD WHITEFIELD
18	CMA CGM Logistics Park, Dadri
19	CONCOR Kanakpura ICD, Jaipur
20	ICD Jajpur (Jindal Stainless Ltd.)
21	ICD KIFTPL Kashipur

Ref. no.	Name
22	APM Terminals ICD, Dadri
23	MMLP MIHAN
24	ICD Pali (KIPL)
25	Pegasus Inland Container Depot
26	ICD BGKT, JODHPUR
27	ICD ANKLESHWAR
28	ICD MANDIDEEP
29	MMLP PANTHNAGAR (SIDCUL-CONCOR)
30	MMLP TIHI
31	Gateway Rail ICD, Sahnewal
32	MMLP BARHI
33	MMLP KHATUWAS
34	Adani Logistics Park ICD, Gurgaon

<u> Annexure – CFS Names - Western Region</u>



List of CFS names used in the Western CFS Performance Index Ref. No. Name Ref. No. Name Speedy Multimode CFS, JNPT 23 CWC Impex Park CFS, Navi Mumbai 1 2 Gateway Distriparks CFS, Navi Mumbai 24 Seabird CFS, Navi Mumbai 3 Adani CFS Eximyard, Mundra 25 Rishi CFS, Mundra **JWC Logistics Park CFS** 26 Kerry Indev Logistics Pvt Ltd CFS 4 5 Punjab Conware CFS, Navi Mumbai 27 Hind Terminal CFS, Hazira Saurashtra CFS, Mundra 28 Transworld CFS, Mundra 6 TG Terminals CFS, Mundra 29 Hind Terminals Pvt. Ltd. CFS, Mundra 7 8 **JWR CFS** 30 AllCargo Logistics CWC CFS, Mundra 9 31 International Cargo Terminal CFS 32 10 Apollo Logisolutions CFS, Panvel Take Care Logistics CFS 33 Ocean Gate CFS, Panvel Ameya Logistics CFS, Navi Mumbai 11 Seabird CFS, Mundra 34 Mundhra CFS, Mundra 12 MICT CFS, Mundra 35 Vaishno Logistics CFS, Navi Mumbai 13 14 Ashte Logistics CFS, Panvel 36 LCL Logistics CFS, Pipavav **CWC Conex Terminal CFS** 37 Maharashtra State Corp CFS 15 38 16 CWC Polaris logistics park HAZIRA CES 17 AllCargo CFS, Mundra 39 International Cargo Terminals (ULA) CFS, Navi Mumbai Navkar Corporation Yard 3 CFS, Panvel 40 Navkar Corporation Yard 1 CFS, Panvel 18 Landmark CFS, Mundra 41 APM (Maersk India) CFS, Navi Mumbai 19 42 20 Ashutosh CFS, Mundra SBW Logistics CFS, Navi Mumbai 21 Navkar Corporation Yard 2 CFS, Panvel 22 Sarveshwar CFS

© NICDC Logistics Data Services Limited Page102

Annexure - CFS Names - Southern & Eastern Region



List of CFS names used in Southern CFS Performance Index

Ref. No.	Name	Ref. No.	Name
1	Sical CFS, Chennai Tiruvallur Tamil Nadu	22	Raja Agencies CFS
2	Sanco Trans CFS, Chennai	23	Diamond CFS Park
3	Continental Warehousing Corporation CFS (Nhava Seva), Chennai	24	ALS Tuticorin Terminal Private Limited
4	Ennore Cargo Container Terminal CFS, Chennai	25	Sattva Hi-Tech And Conware CFS, Chennai
5	Gateway Distriparks CFS, Chennai	26	Kerry Indev Logistics Private Limited / Continental Container Freight Station
6	Kailash Shipping Services CFS, Chennai	27	Vilsons CFS
7	Kerry Indev Logistics ICD, Kanchipuram	28	MIV CFS
8	Hari CFS	29	Supply Chain Logistics Pvt LTD CFS,Chennai
9	Triway CFS, Chennai	30	Sudharsan Logistics CFS, Chennai
10	Adani CFS, Kattupalli Tiruvallur Tamil Nadu	31	Balmer Lawrie CFS, Chennai
11	Sattva Cfs And Logistics CFS, Chennai	32	Sun Global Logistics CFS, Kanchipuram
12	ICBC CFS Chennai	33	A S Shipping Agencies CFS, Tiruvallur
13	Apm Terminals India CFS, Tiruvallur	34	Prompt Terminals (P) Ltd
14	Sical Multimodal and Rail Transport Ltd CFS Division	35	A.S.Shipping Agencies Pvt Ltd
15	Calyx Container Terminal CFS, Chennai	36	Viking Warehousing CFS, Chennai
16	STP Services CFS, Chennai	37	Glovis India CFS, Kanchipuram
17	St. John Freight Systems Ltd ICD Division	38	Balmer Lawrie, Visakhapatnam
18	Hind Terminals CFS, Chennai	39	Chandra CFS, Tiruvallur
19	Allcargo Global Logistics CFS, Chennai	40	O Yard CFS Chennai
20	GDKL CFS	41	Thiru Rani Logistics CFS, Tiruvallur
21	Continental Warehousing Corporation Nhava Sheva Ltd.		

List of CFS names used in Eastern CFS Performance Index

	1 orrormanos maex
Ref. No.	Name
1	Phonex CFS
2	Transworld Terminals Pvt. Ltd.
3	Century Plyboards CFS, Sonai
4	Gateway East India CFS
5	Balmer Lawrie CFS
6	Sravan CFS-1
7	Century Plyboards CFS, JJP
8	Allcargo Logistics CFS
9	CWC CFS, Kolkata
10	VPL Integral CFS
11	A L Logistics CFS
12	Sravan CFS-2
13	SICAL CFS
14	VCT CFS
15	Sattava Vishaka CFS

© NICDC Logistics Data Services Limited — Annexure Page 103





NICDC LOGISTICS DATA SERVICES LIMITED

Registered Office: Flat No. 302 C, 03rd Floor, World Trade Centre, Babar Road, New Delhi, Connaught Place, New Delhi - 110001, India

TOLLFREE: 1800 572 8314 | contactus@nldsl.in



Scan to know more

in X f ☐ I @nldsl