

# LOGISTICS DATA BANK

ANALYTICS REPORT

NOVEMBER 2024

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#### **NATIONAL LOGISTICS POLICY**

LAUNCHED BY HON'BLE PRIME MINISTER SHRI NARENDRA MODI ON 17th SEPTEMBER 2022



# PAN INDIA PERFORMANCE

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Toll Plaza Analysis

## LDB AT A GLANCE

# 77 MILLION<sup>+</sup>

#### **CONTAINERS HANDLED**

184

Toll Plaza Coverage

558+

CFS/ICD/EY/ICP/IZ/ PP/SEZ Coverage

600+

Operators deployed at ports

100%

EXIM Container Terminals covered

4150+

RFID readers deployed PAN India

EDI

with FOIS and 28 Port Terminals

## **PORT PERFORMANCE**

(October'24 VS November'24)

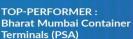
## **DWELL TIME**

#### **WESTERN REGION**

Import Cycle: 19.4% (22.7 hrs to 27.1 hrs)



Export Cycle: 1.5% (86.4 hrs to 87.7 hrs)



#### **EASTERN REGION**

Import Cycle : 3.7% (57.3 hrs to 59.4 hrs)

Export Cycle: 12.6% (92.5 hrs to 104.1 hrs)

TOP-PERFORMER:
Visakha Container Terminal

#### **SOUTHERN REGION**

Import Cycle : 12.2% (43.6 hrs to 48.9 hrs)

Export Cycle: 21.0% (79.0 hrs to 95.6 hrs)

TOP-PERFORMER: Chennai International Terminals Pvt. Ltd. (CITPL)

## TOP PERFORMERS OFNOLENEER2024PANNOLA



#### TERMINAL

Bharat Mumbai Container Terminals (PSA)



#### **CFS**

Sical CFS, Chennai Tiruvallur Tamil Nadu



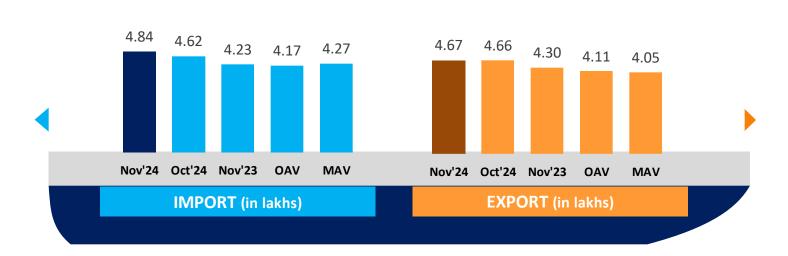
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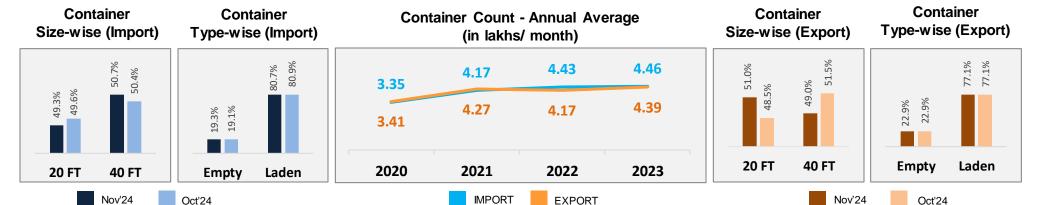
Dronagiri Rail Terminal CFS, Navi Mumbai

#### Container Count: PAN India







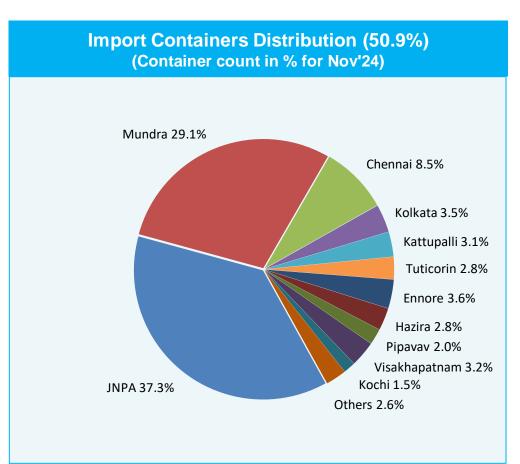


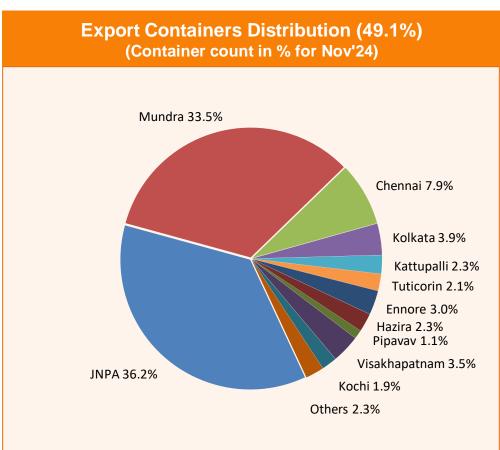
OAV – Overall Avg Volume MAV – Monthly Avg Volume

#### PAN India Distribution



Distribution of EXIM containers for the month of November 2024 across all ports:





In the previous month, container distribution in Import and Export cycle was 49.8% and 50.2% respectively.

Others include Kandla, Haldia, Paradip and New Mangalore

Region

to delayed container clearance at the port.

#### **Key Observations**



In comparison	with October 2024:
Pan India	<ul> <li>Container count (no. of boxes) has increased by 4.8% in import cycle due to increase in all western, southern and eastern regions, where the volume handled has increased by 5%, 4% and 6%, respectively.</li> <li>Top performing terminal for this month is Bharat Mumbai Container Terminals (PSA).</li> </ul>
Western Region	<ul> <li>Mundra port dwell time performance has reduced by 49% in import cycle due to increase in container count resulting in shortage of space in CFS leading to higher container handling time.</li> <li>Kandla port dwell time performance has improved by 29% over the past two months as compared to Sep'24 in export cycle due to the construction of new lanes and gates, which has resulted in reduction in congestion near the terminal gates. New Gate is constructed to segregate the lanes for KICT terminal and Adani Terminal (operations not yet started).</li> <li>Pipavav port dwell time performance has reduced by 28% in import cycle due to 23% increase in container count compared to the previous month, causing a space shortage in the CFS, resulting in longer container handling time.</li> </ul>
Southern Region	<ul> <li>Kattupalli port dwell time performance has reduced by 61% in import cycle and reduced by 56% in export cycle. This decline in performance is mainly due to the ongoing IT system migration of the Terminal Operating System (TOS), which has created operational challenges and congestion at the port resulting in high container handling time.</li> <li>Tuticorin CFS transit time performance has improved by 26% in export cycle due to completion of NHAI road widening work of 25 km stretch from VOC gate to Puthurpandiyapuram Toll Plaza, which has resulted in quicker transit of vehicles.</li> <li>Chennai Port to CFS and CFS to Port transit time performance has improved by 21% and 53% respectively due to improved traffic regulations by the state traffic police at critical junctions such as Ernavoor bridge, MFL bridge and Valloor junction where 70% of CFS are located, which has resulted in reduced congestion.</li> </ul>
Eastern	<ul> <li>Eastern region dwell time performance has reduced by 13% in export cycle which is majorly due to Haldia and Visakhapatnam port where the dwell time performance has reduced by 14% and 15% respectively in export cycle</li> <li>Haldia port dwell time performance has reduced by 14% in export cycle as there was high vessel calling after festive season, leading</li> </ul>

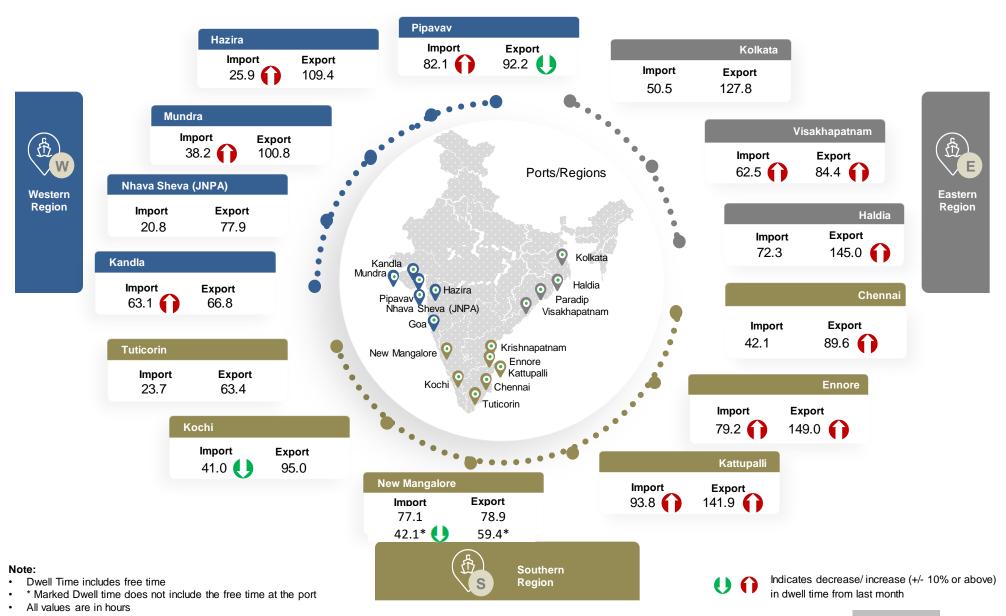
which has led to a 14% increase in container volume from previous month, resulting in longer container handling time.

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• Visakhapatnam port dwell time performance has reduced by 15% in export cycle. This decline is attributed to a surge in rice exports,

## Dwell Time Performance (November 2024): PAN India





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## Dwell Time Performance: Region-wise Port Import & Export Cycle



Western Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Nov'24	27.1	87.7
Oct'24	22.7	86.4
Nov'23	22.3	88.3
OADT	25.6	91.7
MADT	24.5	90.2

Southern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Nov'24	48.9	95.6
Oct'24	43.6	79.0
Nov'23	41.1	79.3
OADT	42.8	86.6
MADT	43.3	88.9

Eastern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Nov'24	59.4	104.1
Oct'24	57.3	92.5
Nov'23	48.4	81.3
OADT	49.4	107.6
MADT	48.6	104.0

OADT - Overall Avg Dwell Time MADT - Monthly Avg Dwell Time



Indicates decrease/increase in dwell time from last month

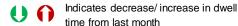
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## Dwell Time Performance: Port Import Cycle



	<b>Nov'24</b> (in hrs)		Oct'24 (in hrs)	Nov'23 (in hrs)	<b>OADT</b> (in hrs)	MADT (in hrs)
Western Region	27.1		22.7	22.3	25.6	24.5
JNPA	20.8	0	20.3	18.2	22.1	20.4
Mundra	38.2	0	25.7	25.7	28.7	28.3
Pipavav	82.1	0	64.1	57.0	54.2	66.1
Kandla	63.1	0	41.2	46.3	46.7	48.0
Hazira	25.9	0	20.9	27.1	31.2	30.0
Southern Region	48.9		43.6	41.1	42.8	43.3
Chennai	42.1	U	42.8	42.3	45.3	44.7
Kochi	41.0	U	46.6	37.2	42.0	38.3
Kattupalli	93.8	0	58.4	43.3	56.4	60.4
Tuticorin	23.7	0	21.6	23.7	22.3	20.9
Ennore	79.2	0	67.7	45.5	44.3	50.2
New Mangalore	42.1*	U	47.8 <sup>*</sup>	68.7	75.6	65.1
Eastern Region	59.4		57.3	48.4	49.4	48.6
Visakhapatnam	62.5	0	52.9	55.0	58.9	54.8
Kolkata	50.5	U	55.3	40.8	36.5	38.3
Haldia	72.3	0	67.3	89.4	87.7	77.4

OADT - Overall Avg Dwell Time MADT - Monthly Avg Dwell Time



\*Note: Marked months' New Mangalore dwell time does not include the free time at the port

## Dwell Time Performance: Port Export Cycle



		<b>Nov'24</b> (in hrs)		Oct'24 (in hrs)	<b>Nov'23</b> (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	87.7		86.4	88.3	91.7	90.2
	JNPA	77.9	0	77.1	69.3	74.2	74.0
	Mundra	100.8	0	97.6	104.5	113.3	109.5
	Pipavav	92.2	U	122.8	102.7	112.8	100.0
	Kandla	66.8	U	66.9	85.5	110.0	105.8
	Hazira	109.4	U	116.0	124.8	119.2	122.0
	Southern Region	95.6		79.0	79.3	86.6	88.9
2	Chennai	89.6	0	80.2	79.5	91.5	91.0
70 20 20 20 20 20 20 20 20 20 20 20 20 20	Kochi	95.0	0	89.2	72.9	91.3	88.9
ì	Kattupalli	141.9	0	90.7	72.1	94.9	95.3
	Tuticorin	63.4	U	63.5	57.1	64.2	68.9
	Ennore	149.0	0	103.7	102.7	101.2	110.2
	New Mangalore	59.4*	0	57.6*	97.4	87.0	80.2
	Eastern Region	104.1		92.5	81.3	107.6	104.0
	Visakhapatnam	84.4	0	73.6	82.3	93.1	91.4
	Kolkata	127.8	0	118.6	70.6	124.3	118.2
	Haldia	145.0	0	126.7	225.0	127.7	124.8

OADT - Overall Avg Dwell Time MADT - Monthly Avg Dwell Time Indicates decrease/increase in dwell time from last month

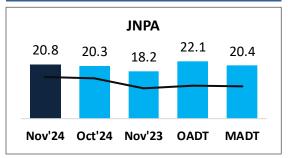
\*Note: Marked months' New Mangalore dwell time does not include the free time at the port

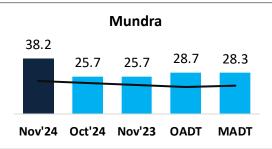
## Port Performance Comparison: Import Cycle

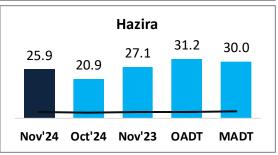


#### Port dwell time performance across various time frames:

## Western Region (Container count share 72.1%)



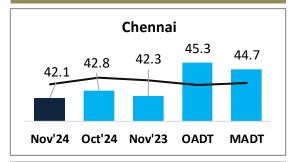


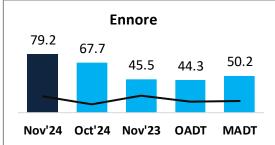


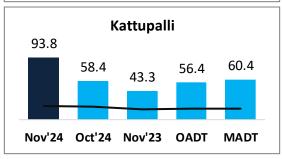
Represents the trend of container count (no. of boxes)

OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time

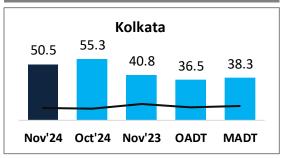
## Southern Region (Container count share 20.2%)

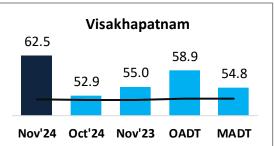


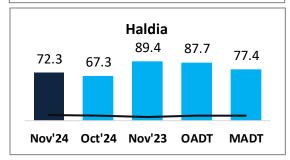




## Eastern Region (Container count share 7.7%)







#### Note:

All values are in hours

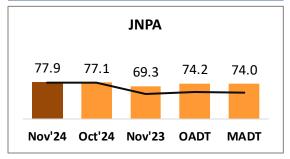
Top 3 ports of the region based on container count are showcased

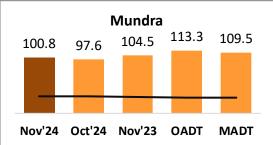
### Port Performance Comparison: Export Cycle

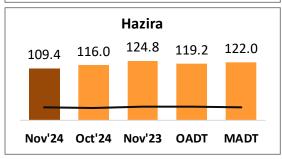


Port dwell time performance across various time frames:

## Western Region (Container count share 73.4%)



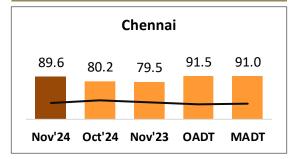


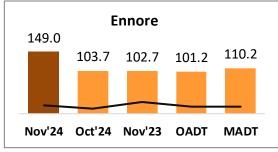


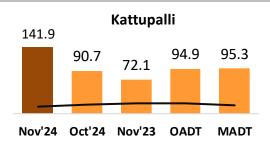
#### Represents the trend of container count (no. of boxes)

OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time

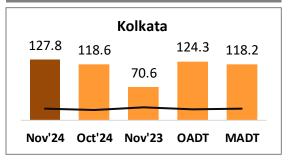
## Southern Region (Container count share 18.2%)

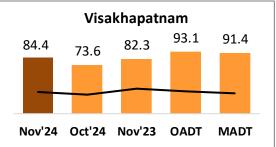


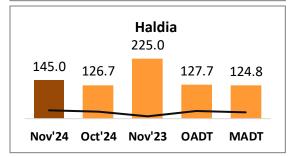




## Eastern Region (Container count share 8.4%)







#### Note:

All values are in hours

Top 3 ports of the region based on container count are showcased

## Dwell Time Performance: Entry & Exit Type – Region wise



Port dwell time of containers based on container entry and exit type:

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		<b>Nov'24</b> (in hrs)		<b>Oct'24</b> (in hrs)	Nov'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
ORT	Western	24.5	0	22.4	22.1	29.8	27.5
IMPO	Southern	79.2	0	71.4	71.0	51.0	52.1
	Eastern	113.8	U	115.6	92.9	81.9	86.5

#### Non DPD

		Nov'24 (in hrs)		Oct'24 (in hrs)	<b>Nov'23</b> (in hrs)	OADT (in hrs)	MADT (in hrs)
IMPORT	Western	27.3	0	22.7	22.3	24.3	23.9
M	Southern	48.3	0	42.4	39.3	38.0	39.1
	Eastern	53.9	0	51.7	42.8	47.2	45.4

#### DPE

		Nov'24 (in hrs)		Oct'24 (in hrs)	Nov'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
EXPORT	Western	75.4	0	70.5	76.1	77.6	77.0
EXE	Southern	<u>-</u>		<u>-</u>	80.8	90.9	90.0
	Eastern	122.2	0	116.5	125.6	122.3	121.3

#### **Non DPE**

XT.		<b>Nov'24</b> (in hrs)		Oct'24 (in hrs)	Nov'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
EXPORT	Western	89.4	0	88.9	90.9	82.7	84.0
ш	Southern	99.9	0	77.2	78.6	83.7	89.8
	Eastern	95.8	0	76.0	55.6	92.4	83.8

OADT - Overall Avg Dwell Time MADT - Monthly Avg Dwell Time



Indicates decrease/increase in dwell time from last month

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## Dwell Time Performance: Container Size – Region wise



Port dwell time of containers based on container size:

40 FT	20 FT
40 F I	20 6 1

		<b>Nov'24</b> (in hrs)		Oct'24 (in hrs)	<b>Nov'23</b> (in hrs)	OADT (in hrs)	MADT (in hrs)
IMPORT	Western	26.7	0	23.2	22.2	25.7	24.3
M	Southern	48.1	0	42.8	42.6	40.7	41.2
	Eastern	57.1	0	53.2	46.6	44.2	43.6

		Nov'24 (in hrs)		Oct'24 (in hrs)	<b>Nov'23</b> (in hrs)	OADT (in hrs)	MADT (in hrs)
PORT	Western	27.6	0	22.2	22.3	25.6	24.7
IMPO	Southern	49.9	0	44.5	39.8	44.4	44.9
	Eastern	60.3	0	59.4	49.3	52.7	51.2

#### 40 FT

		Nov'24 (in hrs)		Oct'24 (in hrs)	<b>Nov'23</b> (in hrs)	OADT (in hrs)	MADT (in hrs)
EXPORT	Western	89.1	0	88.3	88.2	91.3	90.5
EX	Southern	98.7	0	84.2	83.2	89.7	92.5
	Eastern	105.7	0	101.5	76.8	108.3	103.9

#### 20 FT

		<b>Nov'24</b> (in hrs)		Oct'24 (in hrs)	Nov'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
EXPORT	Western	86.4	0	84.5	88.5	92.1	90.0
Ĭ	Southern	94.8	0	73.2	75.6	83.6	86.0
	Eastern	103.5	0	87.8	83.2	107.1	103.8
_							

OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time



Indicates decrease/increase in dwell time from last month

## Dwell Time Performance: Container State – Region wise



Port dwell time of containers based on container state:

Em	pty
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		Nov'24 (in hrs)		Oct'24 (in hrs)	<b>Nov'23</b> (in hrs)	OADT (in hrs)	MADT (in hrs)
IMPORT	Western	29.6	0	25.4	21.7	31.1	28.2
Ξ	Southern	38.2	U	45.2	43.0	35.8	37.5
	Eastern	99.6	0	71.6	101.2	62.3	56.4

#### Laden

		<b>Nov'24</b> (in hrs)		Oct'24 (in hrs)	Nov'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
IMPORT	Western	26.3	0	21.9	22.4	23.6	23.6
M	Southern	37.5	O	38.3	39.7	41.7	39.8
	Eastern	56.1	0	55.8	47.1	49.9	48.6

#### **Empty**

		Nov'24 (in hrs)		Oct'24 (in hrs)	Nov'23 (in hrs)	OADT (in hrs)	MADT (in hrs)
EXPORT	Western	77.4	O	79.1	71.7	68.5	70.4
EXE	Southern	98.8	0	83.1	84.4	77.0	79.4
	Eastern	61.7	0	60.0	35.6	56.0	50.4

#### Laden

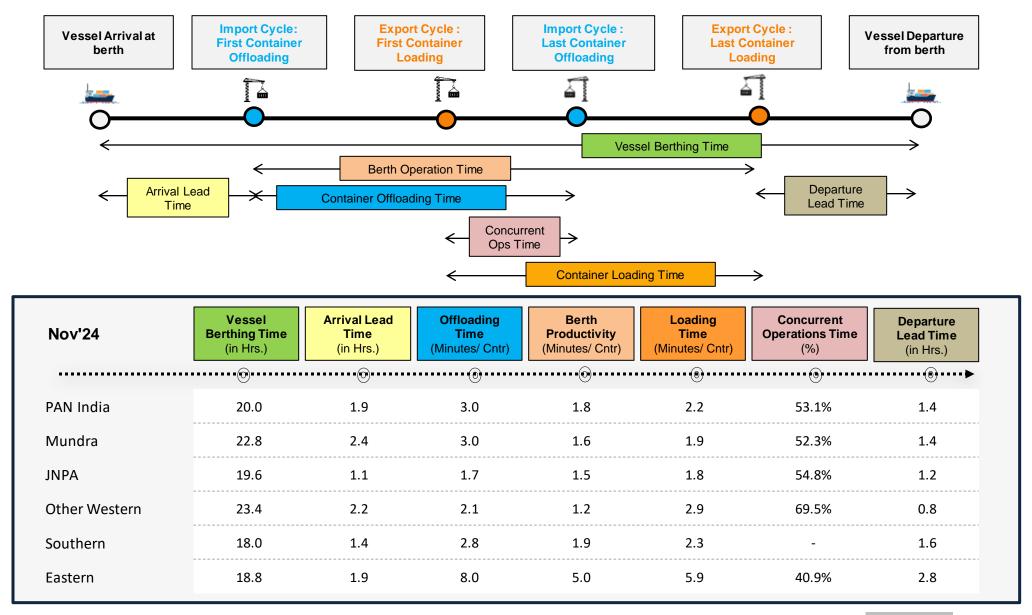
		Nov'24 (in hrs)		Oct'24 (in hrs)	<b>Nov'23</b> (in hrs)	OADT (in hrs)	MADT (in hrs)
EXPORT	Western	91.1	0	88.5	93.4	92.6	92.0
EX	Southern	76.0	0	73.4	75.9	87.2	84.6
	Eastern	117.7	0	104.5	114.5	115.6	115.3

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Indicates decrease/increase in dwell time from last month

## Vessel Analysis: PAN India





#### Performance Benchmarking: PAN India Terminals



Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



## Performance Benchmarking: PAN India Terminals



Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Nov'24:



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### Performance Benchmarking (Previous year same month): PAN India Terminals



Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Container **Terminals** count A Adani CMA Mundra Terminal (ACMTPL) 5.04% Adani Hazira Port Private Limited (AHPPL) 2.55% Adani International Container Terminal (AICTPL) 7.96% Adani Mundra Container Terminal (AMCT) 5.45% Bharat Mumbai Container Terminals(PSA) 11.37% Gateway Terminals India (GTI) 11.06% APM Terminals Pipavav, Gujarat 1.59% Nhava Sheva Freeport Terminal (NSFT) 2.70% 7.45% Mundra International Container Terminal (MICT) Nhava Sheva India Gateway Terminal (NSIGT) 5.45% Nhava Sheva International Container Terminal 6.13% Kandla International Container Terminal (KICT) 0.63% Adani Mundra Container Terminal-2 (AMCT-2) 5.44% Chennai Container Terminal Pvt. Ltd. (CCTL) 3.36% Chennai International Terminals Pvt Ltd (CITPL) 4.88% Dakshin Bharat Gateway Terminal (DBGT) 2.46% International Container Transhipment Terminal, 1.72% Adani Kattupalli Port Private Limited (AKPPL) 2.70% **PSA SICAL Terminals** Mangalore Container Terminal Private Limited 0.79% 3.33% Adani Ennore Container Terminal Adani Krishnapatnam Container Terminal Pvt Ltd Haldia International Container Terminal (HICT) 0.88% Kolkata Dock System (KDS), Kolkata Port 3.68% Visakha Container Terminal 3.38%

Star Performer 🛨

Entities with improved dwell time performance and an increase in containers (no. of boxes) handled

High Potential 🌟 🌟

Entities with improved dwell time performance and a decrease in containers (no. of boxes) handled

Slow Bulk Mover

Entities with a decline in dwell time performance and an increase in containers (no. of boxes) handled

Needs Improvement 🌟

Entities with a decline in dwell time performance and decrease in containers (no. of boxes) handled

#### Performance Benchmarking (Capacity & Dwell time): PAN India Terminals



Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



## Dwell Time Performance: CFS Import Cycle



	<b>Nov'24</b> (in hrs)		<b>Oct'24</b> (in hrs)	<b>Nov'23</b> (in hrs)	OADT (in hrs)	<b>MADT</b> (in hrs)
Western Region	96.1		88.8	102.9	92.2	97.8
JNPA	90.3	0	80.1	97.6	85.2	90.3
Mundra	107.6	0	106.9	114.8	101.7	108.5
Pipavav	<u>-</u>		-	80.5	85.5	78.9
Hazira	119.2	0	98.8	120.0	104.7	113.4
Southern Region	142.5		138.3	141.1	128.6	136.5
Chennai, Ennore, Kattupalli	139.1	0	126.4	132.9	120.0	131.2
Kochi	127.1	U	128.9	148.9	124.2	126.9
Tuticorin	188.9	0	188.8	169.2	166.7	167.4
Eastern Region	154.7		151.9	154.2	147.6	147.6
Visakhapatnam	185.4	0	168.2	185.1	170.2	175.6
Kolkata	145.0	U	147.5	144.5	140.0	138.7
Haldia	153.6	0	153.0	163.1	143.4	146.2

Below are number of CFSs across various ports:

JNPA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
34	15	3	5	32	5	17	9	7	4

OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time



Indicates decrease/increase in dwell time from last month

## Dwell Time Performance: CFS Export Cycle



	<b>Nov'24</b> (in hrs)		<b>Oct'24</b> (in hrs)	<b>Nov'23</b> (in hrs)	OADT (in hrs)	<b>MADT</b> (in hrs)
Western Region	63.8		59.3	57.8	67.5	60.8
JNPA	67.4	0	64.5	61.7	74.7	67.8
Mundra	59.0	0	55.8	53.8	58.6	55.1
Pipavav	-		<u>-</u>	90.2	70.5	66.7
Southern Region	51.4		47.7	34.1	39.1	40.6
Chennai, Ennore, Kattupalli	59.2	0	53.2	37.5	44.8	45.5
Tuticorin	27.3	0	26.8	24.0	25.1	25.0
Eastern Region	113.2		96.6	89.2	96.4	99.7
Visakhapatnam	83.4	0	69.9	71.7	83.0	82.1
Kolkata	130.8	0	118.4	115.1	106.2	116.1

Below are number of CFSs across various ports:

JNI	PA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
3	4	15	3	5	32	5	17	9	7	4

OADT - Overall Avg Dwell Time MADT - Monthly Avg Dwell Time



Indicates decrease/increase in dwell time from last month

#### Performance Benchmarking: PAN India CFSs



Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



## Dwell Time Performance: ICD Import & Export Cycle



		<b>Nov'24</b> (in hrs)	Oct'24 (in hrs)	<b>Nov'23</b> (in hrs)	OADT (in hrs)	MADT (in hrs)
<b>⊢</b>	Western Region	134.7	143.7	139.9	128.8	135.7
IMPOF	Southern Region	165.5	147.6	130.1	123.7	154.1
Ξ	Eastern Region	-	-	92.0	107.7	87.9
	Northern Region	125.8	126.5	125.0	129.2	131.3

		<b>Nov'24</b> (in hrs)	Oct'24 (in hrs)	<b>Nov'23</b> (in hrs)	OADT (in hrs)	<b>MADT</b> (in hrs)
R T	Western Region	110.4	107.4	97.2	99.9	103.2
EXPORT	Northern Region	111.7	100.1	103.3	100.0	100.0
ш						



Indicates decrease/increase in dwell time from last month

## ICD Performance Benchmarking: PAN India



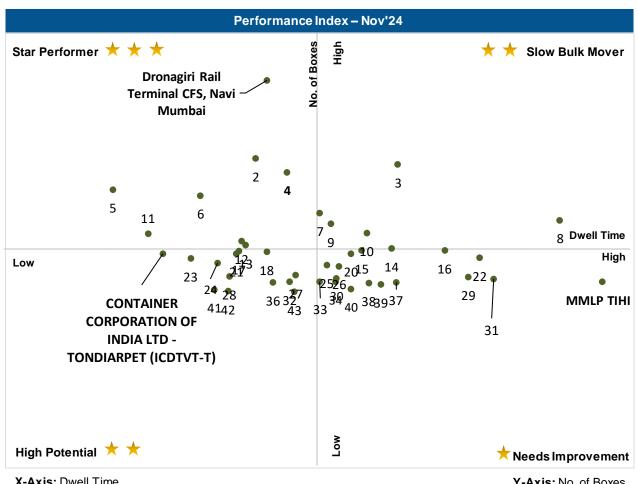
Performance benchmarking of ICDs based on dwell time vis-a-vis container count (no. of boxes) handled:



Dronagiri Rail Terminal CFS, Navi Mumbai

#### **High Potential ICD**

**CONTAINER** CORPORATION OF INDIA LTD - TONDIARPET (ICDTVT-T)



**Low Performing ICD** 

MMLP TIHI

X-Axis: Dwell Time Y-Axis: No. of Boxes

Please refer annexure for ICD names

#### **Dwell Time Performance: Domestic Containers**



Terminal dwell time performance for handling domestic containers:

	Dwell tim domest				stic containers on among iinals
	<b>Nov'24</b> (in hrs)		Oct'24 (in hrs)	Nov'24 (%)	Oct'24 (%)
International Container Transhipment Terminal, Kochi	65.4	0	59.1	25.30%	31.00%
PSA SICAL Terminals	70.3	U	83.7	7.90%	10.30%
Visakha Container Terminal	43.6	0	27.0	13.40%	8.80%
Bharat Mumbai Container Terminals (PSA)	15.4	0	9.4	11.20%	10.00%
Nhava Sheva Freeport Terminal (NSFT)	9.9	U	20.3	6.70%	9.90%
Mangalore Container Terminal Private Limited (MCTPL)	79.6	0	69.0	7.10%	3.50%
Kandla International Container Terminal (KICT)	135.0	U	167.9	4.50%	5.60%
Chennai Container Terminal Pvt. Ltd. (CCTL)	111.1	0	104.0	6.30%	4.80%
Dakshin Bharat Gateway Terminal (DBGT)	20.8	U	53.8	3.30%	4.90%
Haldia International Container Terminal (HICT)	96.0		96.0	2.20%	2.20%
Kolkata Dock System (KDS) , Kolkata Port	72.3	0	59.1	2.70%	2.30%
Nhava Sheva India Gateway Terminal (NSIGT)	47.3	U	60.3	6.70%	3.30%
Nhava Sheva International Container Terminal (NSICT)	39.7	U	43.0	2.00%	2.80%
Paradip International Cargo Terminal	58.5	0	28.6	0.70%	0.60%

Terminal handling highest domestic containers



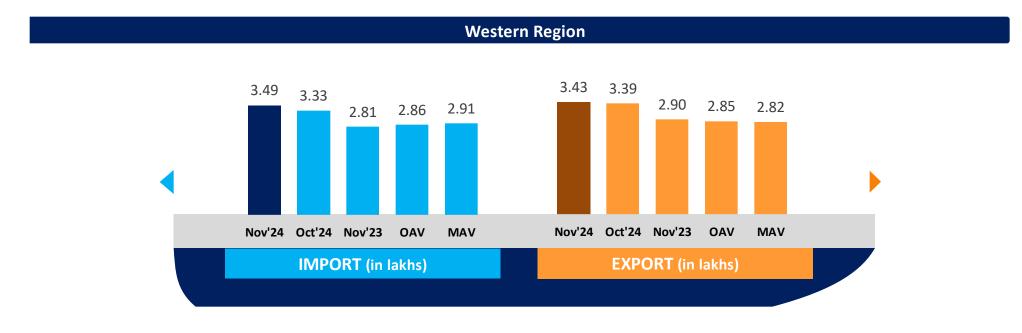
Indicates decrease/increase in dwell time from last month

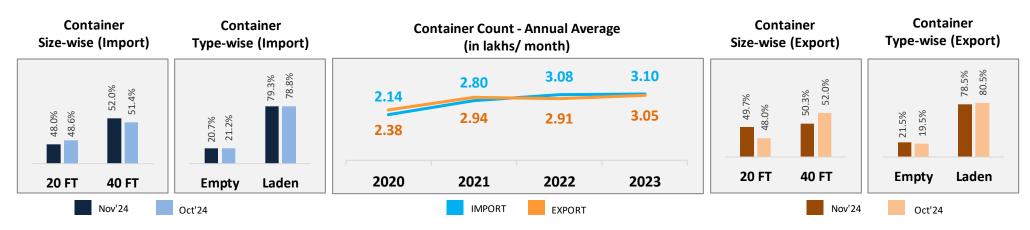


# 02 WESTERN REGION PERFORMANCE

#### Container Count: Western Region







OAV – Overall Avg Volume MAV – Monthly Avg Volume





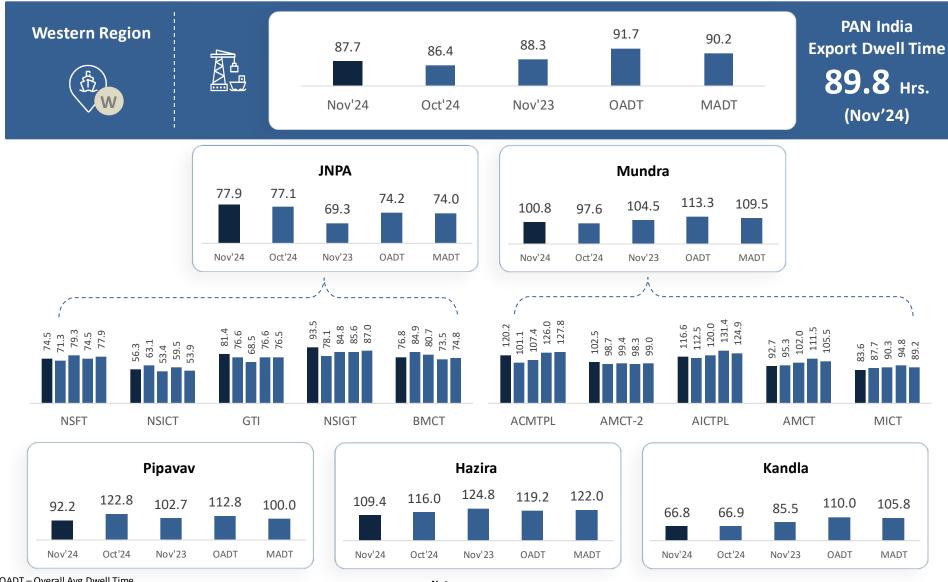
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MADT - Monthly Avg Dwell Time

IMPORT

All values are in hours





OADT - Overall Avg Dwell Time MADT - Monthly Avg Dwell Time

Note: All values are in hours



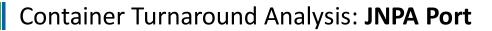
#### Container Turnaround Analysis: Western Region



Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In	Port Out		of Boxes Hand (in Percentage		Т	urnaround Tin (in Days)	ne
(Import Cycle)	(Export Cycle)	Nov'24	Oct'24	Nov'23	Nov'24	Oct'24	Nov'23
INDA	JNPA	96%	96%	95%	28.5	28.3	28.7
JNPA	Other Ports	4%	4%	5%	53.7	52.4	55.9
Manadaa	Mundra	95%	94%	94%	34.2	35.3	37.7
Mundra	Other Ports	5%	6%	6%	45.7	45.3	53.5
11.2.5.	Hazira	93%	92%	97%	34.4	35.0	38.4
Hazira	Other Ports	7%	8%	3%	52.1	51.6	79.6
	Kandla	81%	77%	84%	24.7	30.5	49.1
Kandla	Mundra	19%	23%	16%	39.2	51.3	54.3
	Other Ports	-	-	-	-	-	-
	Mundra	48%	52%	51%	41.0	43.7	45.1
Pipavav	Pipavav	49%	44%	45%	32.9	33.5	29.1
	Other Ports	3%	4%	4%	38.7	45.4	43.4

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Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In	Port Terminal Out		of Boxes Han in Percentage		Tu	ırnaround Tiı (in Days)	me
(Import Cycle)	(Export Cycle)	Nov'24	Oct'24	Nov'23	Nov'24	Oct'24	Nov'23
	Bharat Mumbai Container Terminals(PSA)	40%	40%	34%	31.2	27.1	36.7
	Gateway Terminals India (GTI)	29%	26%	23%	28.1	25.6	34.4
Bharat Mumbai Container Terminals(PSA)	Nhava Sheva Freeport Terminal (NSFT)	6%	7%	5%	31.0	33.1	37.2
	Nhava Sheva India Gateway Terminal (NSIGT)	11%	13%	16%	34.4	28.5	34.5
	Nhava Sheva International Container Terminal (NSICT)	14%	14%	22%	29.8	27.3	37.4
	Bharat Mumbai Container Terminals(PSA)	25%	34%	22%	24.9	28.0	24.1
	Gateway Terminals India (GTI)	45%	38%	50%	25.2	30.0	21.6
Gateway Terminals India (GTI)	Nhava Sheva Freeport Terminal (NSFT)	5%	6%	6%	30.1	32.7	24.7
	Nhava Sheva India Gateway Terminal (NSIGT)	9%	7%	8%	25.8	31.0	24.3
	Nhava Sheva International Container Terminal (NSICT)	16%	15%	14%	24.9	32.6	25.7
	Bharat Mumbai Container Terminals(PSA)	27%	35%	22%	28.6	27.5	32.2
	Gateway Terminals India (GTI)	24%	20%	33%	28.0	26.6	33.0
Nhava Sheva Freeport Terminal (NSFT)	Nhava Sheva Freeport Terminal (NSFT)	22%	23%	20%	30.5	30.3	30.8
	Nhava Sheva India Gateway Terminal (NSIGT)	14%	11%	10%	25.8	25.6	28.3
	Nhava Sheva International Container Terminal (NSICT)	13%	11%	15%	29.0	31.2	45.5
	Bharat Mumbai Container Terminals(PSA)	18%	15%	21%	31.7	26.7	30.9
	Gateway Terminals India (GTI)	14%	17%	19%	23.9	25.9	26.6
Nhava Sheva India Gateway Terminal (NSIGT)	Nhava Sheva Freeport Terminal (NSFT)	7%	8%	6%	31.2	29.7	29.7
	Nhava Sheva India Gateway Terminal (NSIGT)	51%	47%	43%	30.2	27.2	27.5
	Nhava Sheva International Container Terminal (NSICT)	10%	13%	11%	32.5	28.6	37.2
	Bharat Mumbai Container Terminals(PSA)	24%	23%	30%	34.2	34.1	32.9
	Gateway Terminals India (GTI)	29%	26%	21%	28.8	25.9	31.3
Nhava Sheva International Container Terminal	Nhava Sheva Freeport Terminal (NSFT)	4%	5%	4%	36.2	36.0	38.3
(NSICT)	Nhava Sheva India Gateway Terminal (NSIGT)	5%	10%	8%	38.4	26.9	33.4
	Nhava Sheva International Container Terminal (NSICT)	38%	36%	37%	28.4	29.7	32.2

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Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In	Port Terminal Out		No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
(Import Cycle)	(Export Cycle)	Nov'24	Oct'24	Nov'23	Nov'24	Oct'24	Nov'23	
	Adani CMA Mundra Terminal (ACMTPL)	59%	57%	59%	35.6	30.5	40.6	
	Adani International Container Terminal (AICTPL)	1%	1%	3%	33.4	28.3	37.9	
Adani CMA Mundra Terminal (ACMTPL)	Adani Mundra Container Terminal (AMCT)	27%	27%	25%	33.5	29.3	40.1	
	Adani Mundra Container Terminal -2	6%	9%	4%	37.1	35.8	42.1	
	Mundra International Container Terminal (MICT)	7%	6%	9%	27.6	33.7	24.5	
	Adani CMA Mundra Terminal (ACMTPL)	6%	2%	3%	31.1	30.7	44.1	
	Adani International Container Terminal (AICTPL)	77%	80%	85%	46.0	47.4	43.5	
Adani International Container Terminal (AICTPL)	Adani Mundra Container Terminal (AMCT)	8%	6%	5%	31.5	30.3	31.7	
	Adani Mundra Container Terminal -2	5%	6%	2%	30.8	35.5	42.1	
	Mundra International Container Terminal (MICT)	4%	6%	5%	33.0	30.4	46.5	
	Adani CMA Mundra Terminal (ACMTPL)	17%	19%	29%	38.4	35.9	44.1	
	Adani International Container Terminal (AICTPL)	6%	4%	10%	26.8	29.5	39.0	
Adani Mundra Container Terminal (AMCT)	Adani Mundra Container Terminal (AMCT)	41%	38%	37%	33.3	32.4	34.7	
	Adani Mundra Container Terminal -2	25%	26%	13%	35.1	35.2	36.2	
	Mundra International Container Terminal (MICT)	11%	13%	11%	31.6	32.7	36.2	
	Adani CMA Mundra Terminal (ACMTPL)	13%	10%	19%	29.4	32.8	36.5	
	Adani International Container Terminal (AICTPL)	7%	5%	10%	33.2	33.1	41.8	
Adani Mundra Container Terminal -2	Adani Mundra Container Terminal (AMCT)	25%	27%	28%	31.4	33.0	34.3	
	Adani Mundra Container Terminal -2	40%	41%	27%	32.7	35.6	34.3	
	Mundra International Container Terminal (MICT)	15%	17%	16%	31.7	30.5	37.5	
	Adani CMA Mundra Terminal (ACMTPL)	9%	7%	8%	35.8	31.1	40.9	
	Adani International Container Terminal (AICTPL)	4%	4%	7%	34.1	31.1	52.3	
Mundra International Container Terminal (MICT)	Adani Mundra Container Terminal (AMCT)	12%	12%	10%	33.5	34.4	34.8	
	Adani Mundra Container Terminal -2	9%	10%	3%	30.3	33.2	45.2	
	Mundra International Container Terminal (MICT)	66%	67%	72%	29.8	34.0	29.4	

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## Western Region Performance



#### **Container Lifecycle (Import Cycle)**

#### **Port Dwell Time**

			Nov'24 (in hrs)		Oct'24 (in hrs)
IMPORT		Truck	22.1	0	18.9
IM		Train	66.1	0	61.6
	(	Overall	27.1	0	22.7

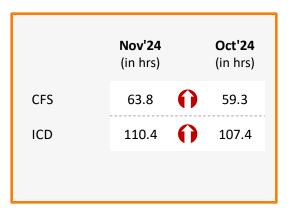


#### **CFS/ ICD Dwell Time**

<b>24</b> rs)
3
7

		<b>Nov'24</b> (in hrs)	Oct'24 (in hrs)
EXPORT	Truck	83.0	82.5
EXE	Train	116.5	109.7
	Overall	87.7	86.4





**Port Dwell Time** 

**CFS/ ICD Dwell Time** 

#### **Container Lifecycle (Export Cycle)**





# Port Performance Benchmarking: Western Region



Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
А	Adani CMA Mundra Terminal (ACMTPL)
В	Adani Hazira Port Private Limited (AHPPL)
С	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
Е	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
Н	Nhava Sheva Freeport Terminal (NSFT)
1	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
М	Adani Mundra Container Terminal-2 (AMCT-2)

X-Axis: Dwell Time Y-Axis: No. of Boxes

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# Performance Benchmarking: Western Region



Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Nov'24:



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# Port Performance Benchmarking (Previous year same month): Western Region



Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
А	Adani CMA Mundra Terminal (ACMTPL)
В	Adani Hazira Port Private Limited (AHPPL)
С	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
Н	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
М	Adani Mundra Container Terminal-2 (AMCT-2)

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

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# Port Performance Benchmarking (Capacity & Dwell time): Western Region



Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
Α	Adani CMA Mundra Terminal (ACMTPL)
В	Adani Hazira Port Private Limited (AHPPL)
С	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
Е	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
Н	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
М	Adani Mundra Container Terminal-2 (AMCT-2)

X-Axis: Dwell Time Y-Axis: TEU Capacity

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# CFS Performance Benchmarking: Western Region



Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:





Low Performing CFS

Hind Terminal CFS, Hazira

X-Axis: Dwell Time

Y-Axis: No. of Boxes

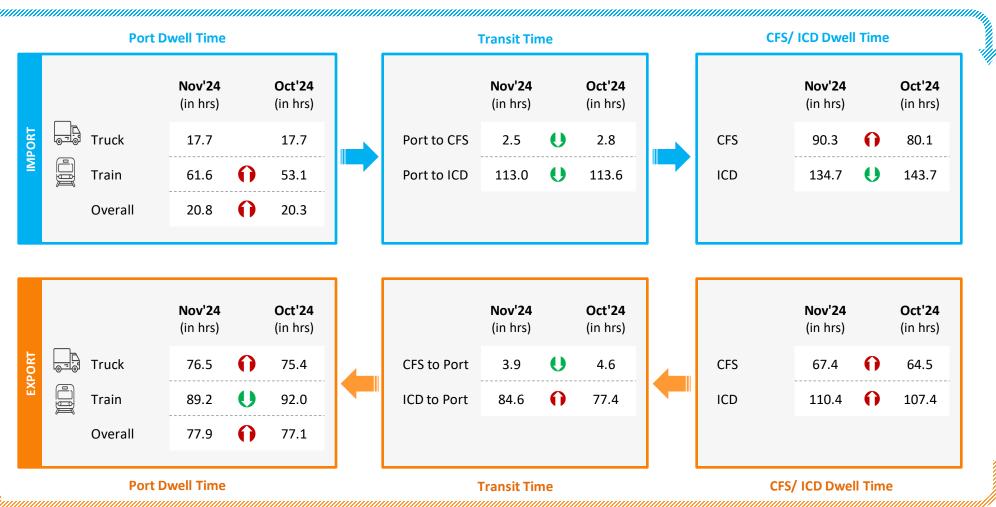
Note:

Please refer annexure for CFS names

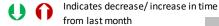
## JNPA Port Performance



## **Container Lifecycle (Import Cycle)**



## **Container Lifecycle (Export Cycle)**



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# Parking Plaza Analysis: JNPA Port



The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time	Nov'24 (in hrs)	Oct'24 (in hrs)		
Gate in - Gate Out	6.4	6.3		

#### Container Count Percentage: Hour-wise (Nov'24)

	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs	
Parking Plaza Dwell Time	7%	21%	33%	26%	8%	5%	

Parking Plaza to JNPA	Nov'24	Oct'24
Port	(in hrs)	(in hrs)
Gate Out – Terminal In	1.2	1.1

Port Terminal	Nov'24 (in hrs)	Oct'24 (in hrs)
NSFT	0.6	-
NSICT	1.4	0.8
GTI	2.3	2.2
NSIGT	1.2	0.4
вмст	-	-

#### Container Count Percentage: Hour-wise (Nov'24)

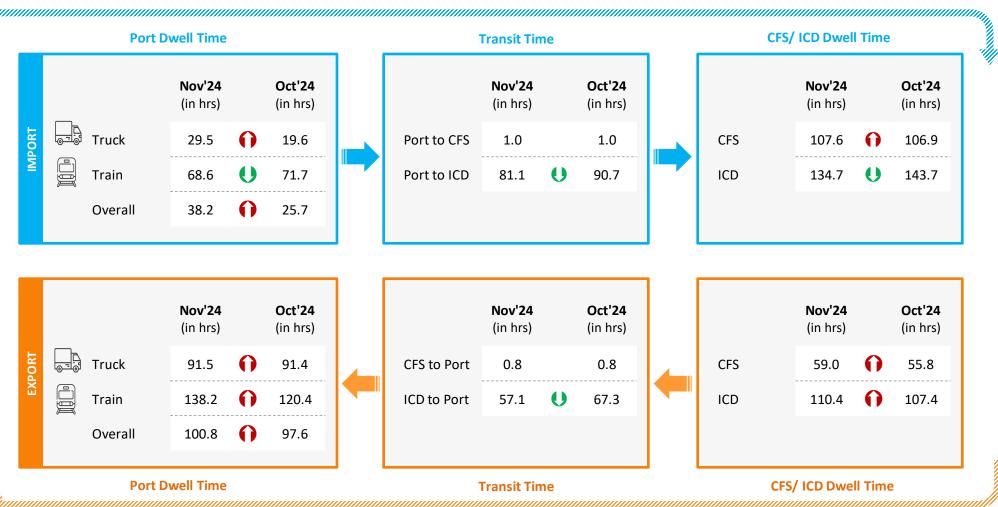
Parking Plaza to Port Terminal	Within 1 hrs	1-2 hrs	2-3 hrs	3-4 hrs	4-5 hrs	More than 5 hrs
NSFT	72%	17%	2%	2%	3%	4%
NSICT	42%	30%	15%	6%	4%	3%
GTI	21%	21%	28%	12%	9%	9%
NSIGT	49%	20%	8%	6%	4%	13%
вмст	-	-	-	-	-	-

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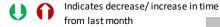
## Mundra Port Performance



## **Container Lifecycle (Import Cycle)**



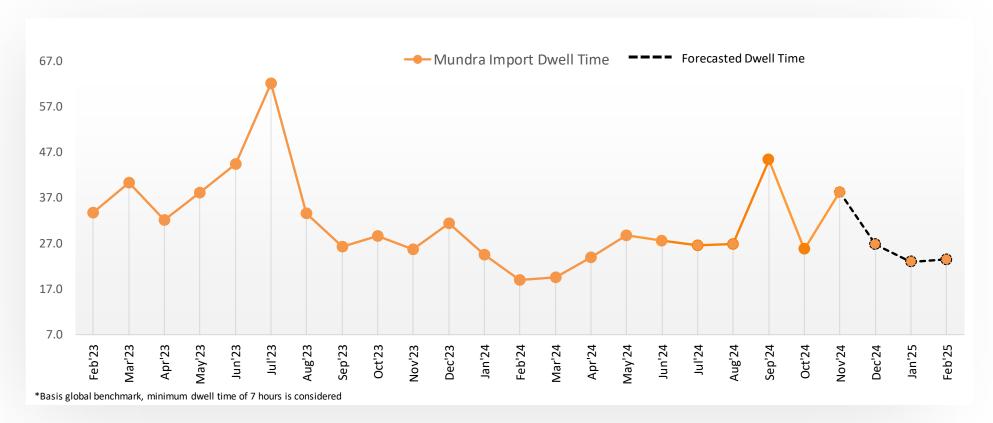
## **Container Lifecycle (Export Cycle)**



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# Predictive Analysis: Mundra Port





	Sep'24	Oct'24	Nov'24	Dec'24	Jan'25	Feb'25
Actual Dwell Time (in hours)	45.3	25.7	38.2	-	-	-
Forecasted Dwell Time (in hours)	32.7	26.4	25.8	26.7	22.9	23.4

Note:

All values are in hours

# Parking Plaza Analysis: Mundra Port



The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	Nov'24 (in hrs)	Oct'24 (in hrs)
Adani Parking Yard No.1	1.3	1.2
North Gate Parking Yard	-	-

#### Container Count Percentage: Hour-wise (Nov'24)

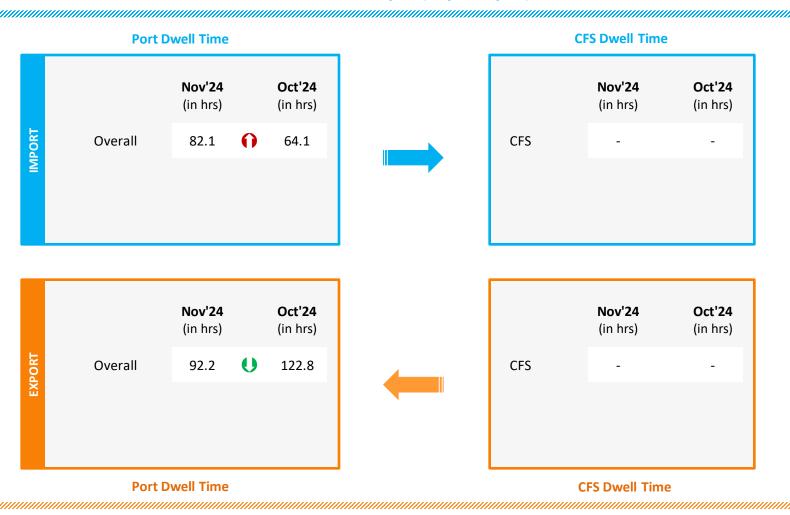
Parking Plaza Dwell Time	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
Adani Parking Yard No. 1	64%	13%	8%	10%	5%	-
North Gate Parking Yard	-	-	- -	-	-	-

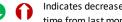
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# Pipavav Port Performance



## **Container Lifecycle (Import Cycle)**





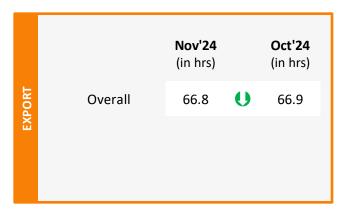
# Kandla Port Performance



## **Container Lifecycle (Import Cycle)**

#### **Port Dwell Time**





**Port Dwell Time** 

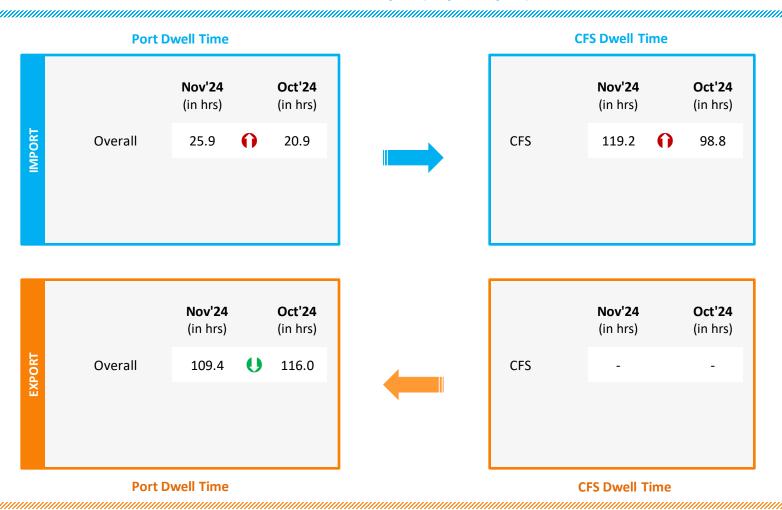


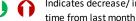


# Hazira Port Performance



## **Container Lifecycle (Import Cycle)**

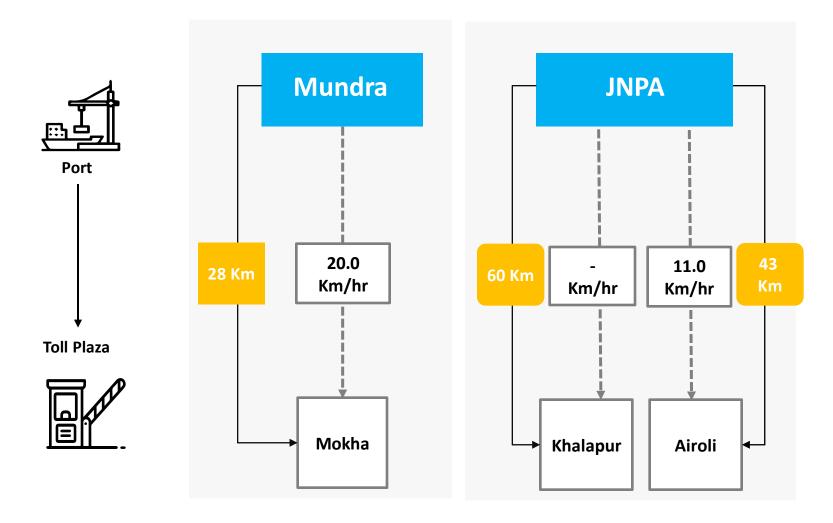




# Port to Toll Plaza Transit Analysis: Western Region



Average speed of trucks to cover the distance between port to nearest toll plaza for Nov'24:

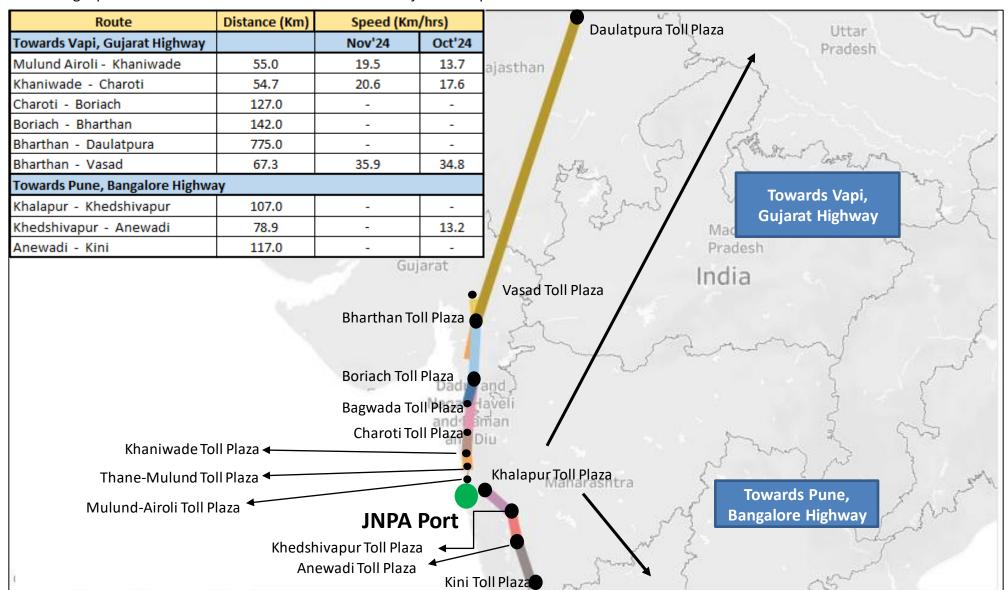


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# Toll Plaza Analysis: JNPA Port



The average speed of trucks to cover the distance between adjacent toll plazas for Nov'24:



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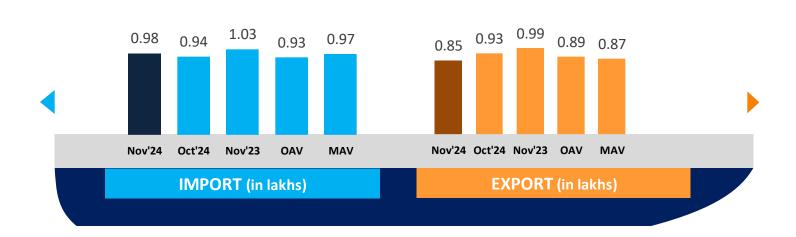
# 03 SOUTHERN REGION PERFORMANCE

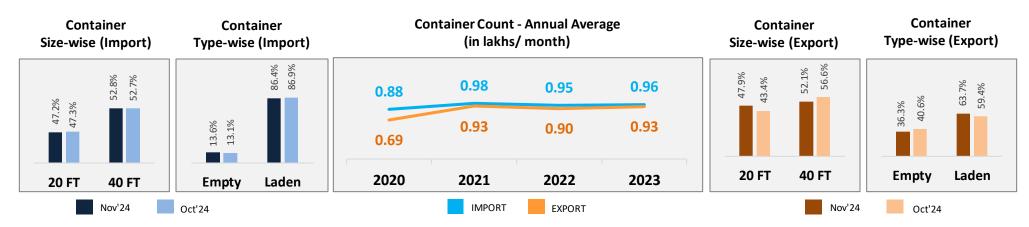
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# Container Count: Southern Region





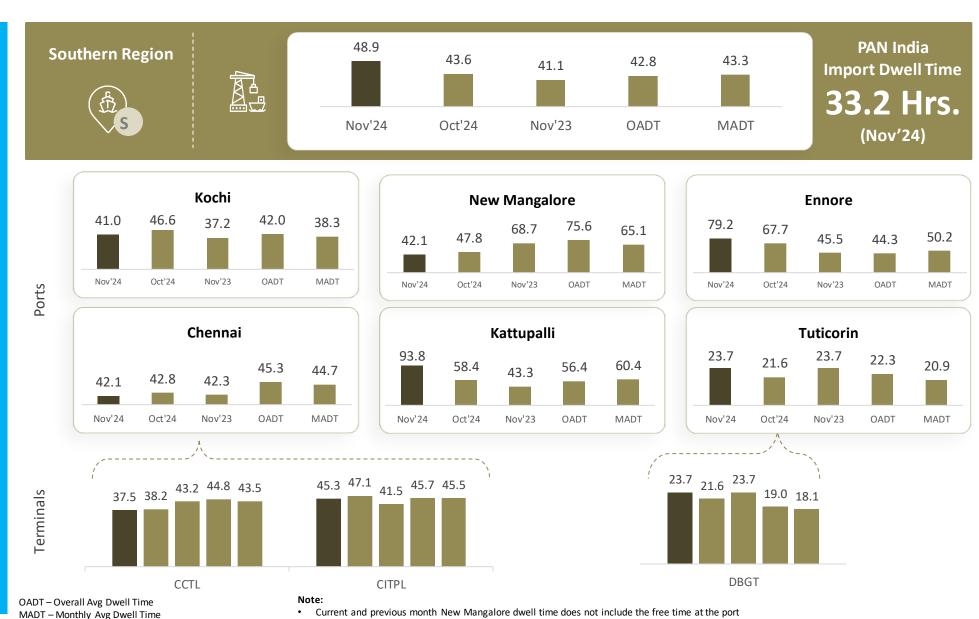




OAV – Overall Avg Volume MAV – Monthly Avg Volume

# Dwell Time Performance: Southern Region Import Cycle





© NICDC Logistics Data Services Limited

MADT - Monthly Avg Dwell Time





Current and previous month New Mangalore dwell time does not include the free time at the port



# Container Turnaround Analysis: Southern Region



Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

			of Boxes Hand (in Percentage		Turnaround Time (in Days)			
Port In (Import Cycle)	Port Out (Export Cycle)	Nov'24	Oct'24	Nov'23	Nov'24	Oct'24	Nov'23	
Va ah:	Kochi	99%	100%	100%	21.5	23.7	22.6	
Kochi	Other Ports	1%	-	-	49.8	-	-	
Ennoro	Ennore	-	81%	92%	-	26.7	28.1	
Ennore	Other Ports	-	19%	8%	-	24.5	33.6	
Tuticorin	Tuticorin	100%	100%	100%	25.7	25.2	31.8	
Tuticoriii	Other Ports	-	-	-	-	-	-	
	Chennai	94%	82%	78%	27.1	25.4	22.9	
Chennai	Kattupalli	5%	14%	18%	29.3	28.0	23.2	
	Other Ports	1%	4%	4%	47.3	33.1	31.6	
	Kattupalli	34%	54%	62%	40.1	30.4	30.0	
Kattupalli	Chennai	59%	43%	37%	41.3	29.5	25.6	
	Other Ports	7%	3%	1%	41.4	38.8	41.9	

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# Container Turnaround Analysis: Chennai Port



Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
	(Export Cycle)	Nov'24	Oct'24	Nov'23	Nov'24	Oct'24	Nov'23
CCTI	CCTL	67%	66%	68%	30.4	26.0	24.2
CCTL	CITPL	33%	34%	32%	28.2	25.2	20.4
CITPL	CITPL	76%	70%	63%	25.2	25.1	23.0
	CCTL	24%	30%	37%	27.4	25.3	22.9

# Southern Region Performance



## **Container Lifecycle (Import Cycle)**

#### **Port Dwell Time**

		<b>Nov'24</b> (in hrs)		Oct'24 (in hrs)
IMPORT	Truck	44.2	0	43.6
IM	Train	76.2	0	45.7
	Overall	48.9	0	43.6



#### **CFS/ ICD Dwell Time**

	<b>Nov'24</b> (in hrs)		Oct'24 (in hrs)
CFS	142.5	0	138.3
ICD	165.5	0	147.6

		Nov'24 (in hrs)		Oct'24 (in hrs)
EXPORT	Truck	86.9	0	78.5
EXE	Train	147.5	0	118.5
	Overall	95.6	0	79.0



	Nov'24 (in hrs)		<b>Oct'24</b> (in hrs)
CFS	51.4	0	47.7
ICD	-		-

Port Dwell Time CFS/ ICD Dwell Time





# Port Performance Benchmarking: Southern Region



Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
Α	Chennai Container Terminal Pvt. Ltd. (CCTL)
В	Chennai International Terminals Pvt Ltd (CITPL)
С	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
Н	Adani Ennore Container Terminal
1	Adani Krishnapatnam Container Terminal Pvt Ltd

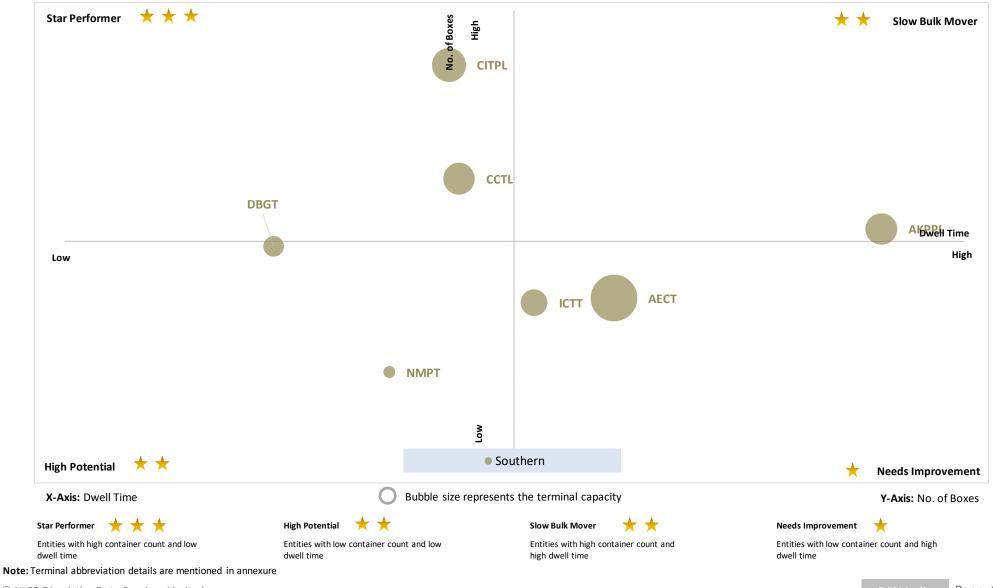
X-Axis: Dwell Time Y-Axis: No. of Boxes

\*Note: For MCTPL the free time is not included in the calculations

# Performance Benchmarking: Southern Region



Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Nov'24:



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# Port Performance Benchmarking (Previous year same month): Southern Region



Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
Α	Chennai Container Terminal Pvt. Ltd. (CCTL)
В	Chennai International Terminals Pvt Ltd (CITPL)
С	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
Н	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)

Y-Axis: Change in no. of boxes

\*Note: For MCTPL the free time is not included in the calculations for current month

X-Axis: Change in dwell time

# Port Performance Benchmarking (Capacity & Dwell time): Southern Region



Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
Α	Chennai Container Terminal Pvt. Ltd. (CCTL)
В	Chennai International Terminals Pvt Ltd (CITPL)
С	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
Н	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)

X-Axis: Dwell Time Y-Axis: TEU Capacity

\*Note: For MCTPL the free time is not included in the calculations

# CFS Performance Benchmarking: Southern Region



Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:

**Top Performing CFS** 

Sical CFS, Chennai Tiruvallur Tamil Nadu

> **High Potential CFS**

A S Shipping Agencies CFS, Tiruvallur



**Low Performing CFS** 

Hari CFS

X-Axis: Dwell Time Y-Axis: No. of Boxes

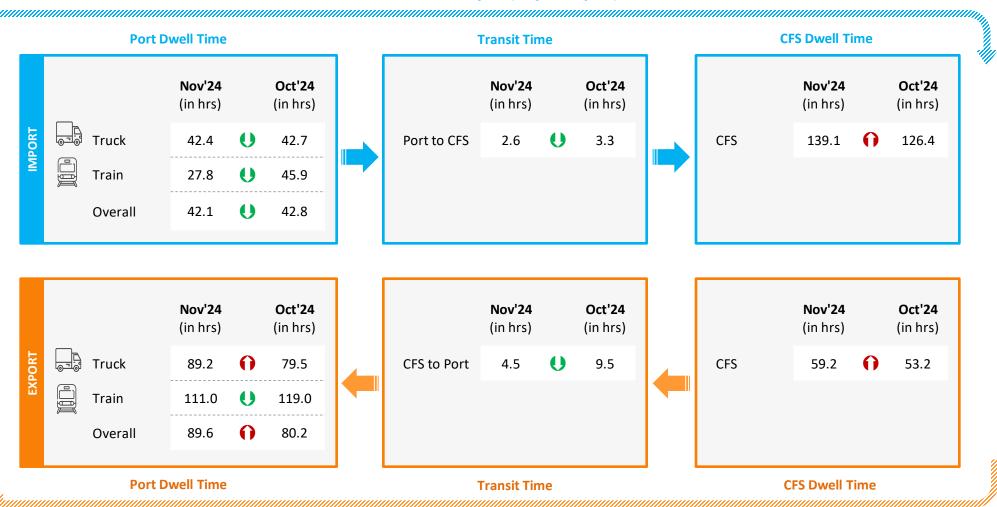
Note:

Please refer annexure for CFS names

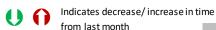
## Chennai Port Performance



## **Container Lifecycle (Import Cycle)**



## **Container Lifecycle (Export Cycle)**



# Parking Plaza Analysis: Chennai Port



The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time	Nov'24	Oct'24
(Gate In – Gate Out)	(in hrs)	(in hrs)
Thiruvottiyur CWC DPE Facility	4.6	4.6

#### Container Count Percentage: Hour-wise (Nov'24)

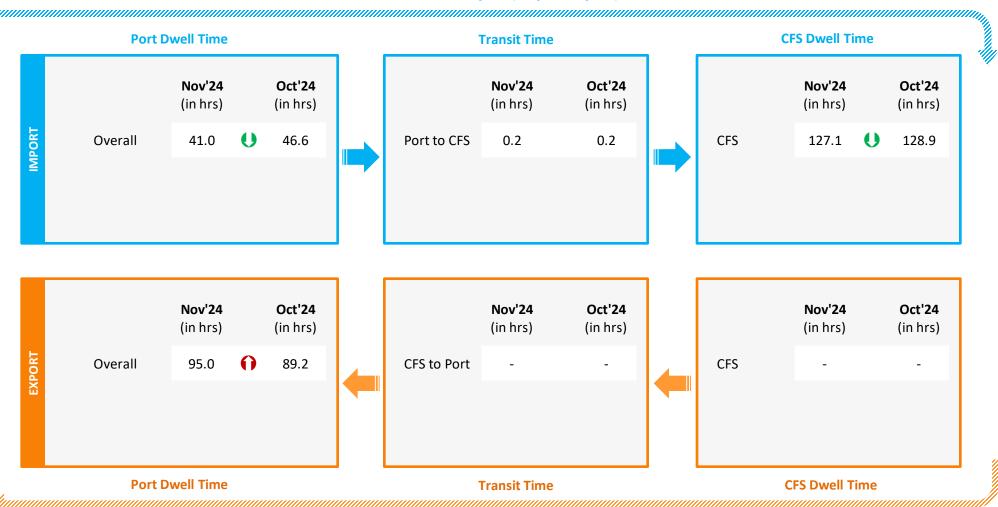
	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs	
Parking Plaza Dwell Time	10%	31%	34%	20%	3%	2%	

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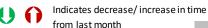
## Kochi Port Performance



## **Container Lifecycle (Import Cycle)**



## **Container Lifecycle (Export Cycle)**

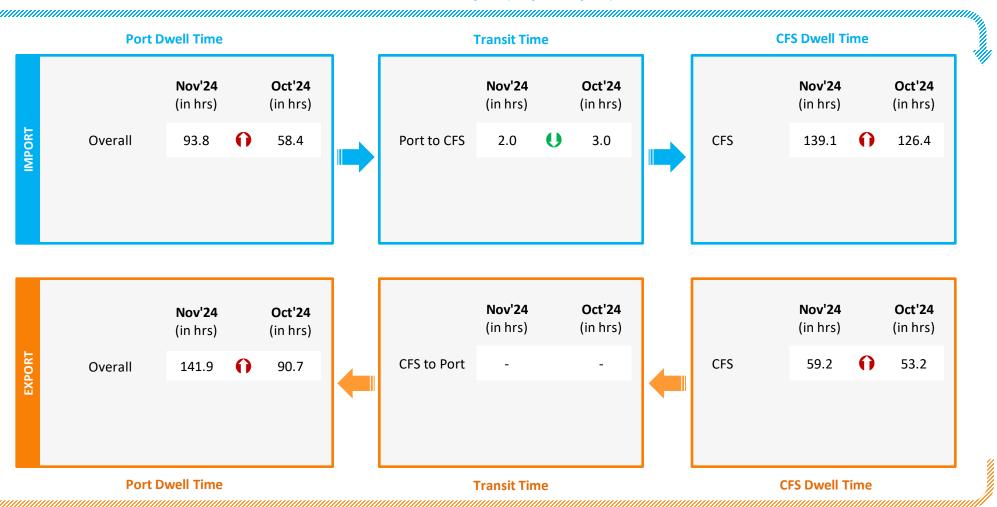


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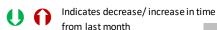
# Kattupalli Port Performance



## **Container Lifecycle (Import Cycle)**



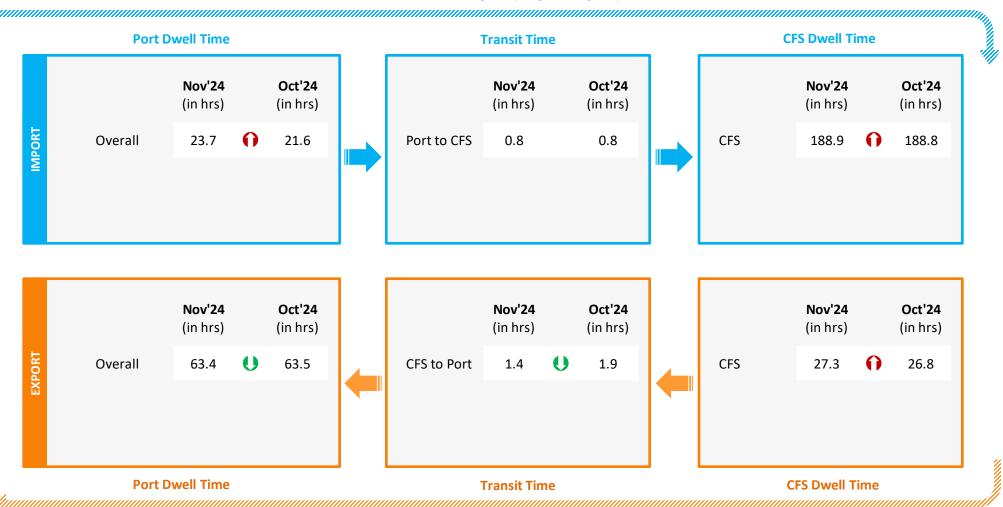
## **Container Lifecycle (Export Cycle)**



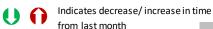
## **Tuticorin Port Performance**



## **Container Lifecycle (Import Cycle)**



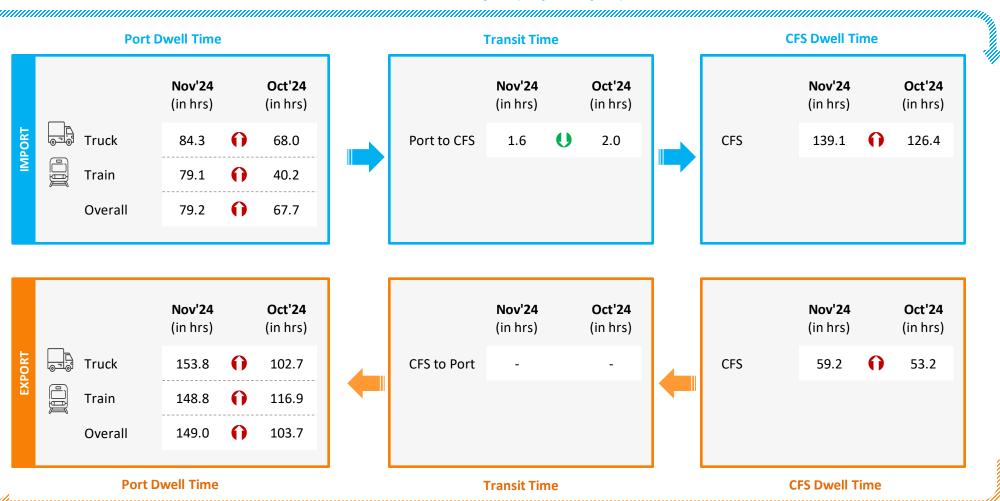
## **Container Lifecycle (Export Cycle)**



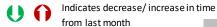
## **Ennore Port Performance**



## **Container Lifecycle (Import Cycle)**



#### **Container Lifecycle (Export Cycle)**

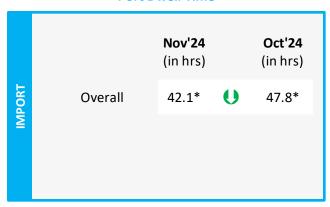


# **New Mangalore Performance**



## **Container Lifecycle (Import Cycle)**

#### **Port Dwell Time**





**Port Dwell Time** 

## **Container Lifecycle (Export Cycle)**

\*Note: New Mangalore dwell time does not include the free time at the port





from last month





Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

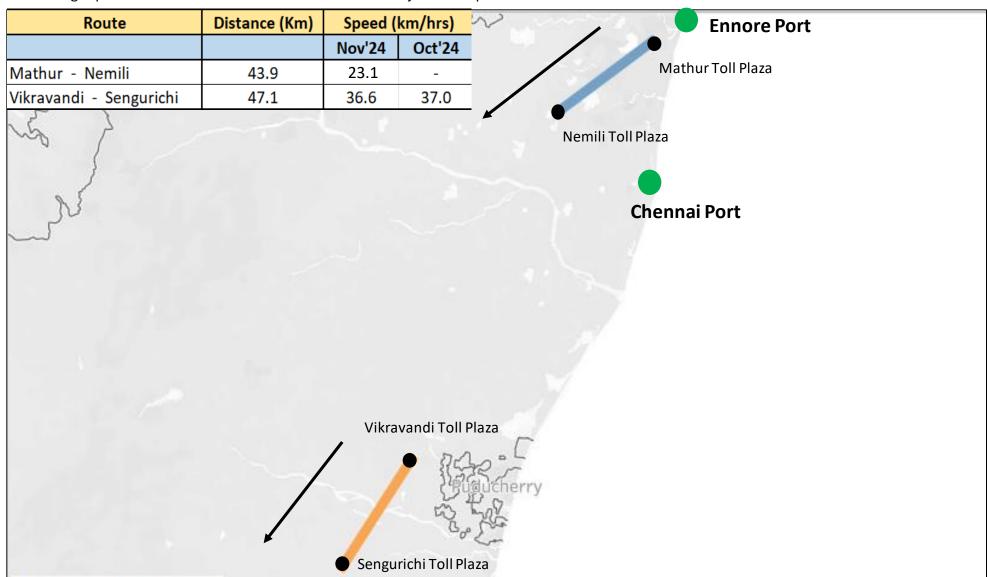
Dogion	Port	Adiana tallulara	Distance	Average Speed (in Km/hr)		
Region		Adjacent Toll plaza	(in Km)	Nov'24	Oct'24	
	Kochi	Ponnarimangalam	5	17.6	16.7	
	New Mangalore	Brahamarakotlu	25	26.3	24.6	
	New Mangalore	Gundmi Toll Plaza, NH66	69	13.5	13.8	
	New Mangalore	Talapady Toll Plaza, NH66	23	21.9	17.1	
Southern						
	Chennai	Mathur	25	14.1	12.0	
	Kattupalli	Mathur	28	12.5	18.1	
	Ennore	Mathur	21	-	-	
	Tuticorin	Pudurpandiyapuram	29	38.7	40.5	



# Toll Plaza Analysis: Chennai and Ennore Port



The average speed of trucks to cover the distance between adjacent toll plazas for Nov'24:

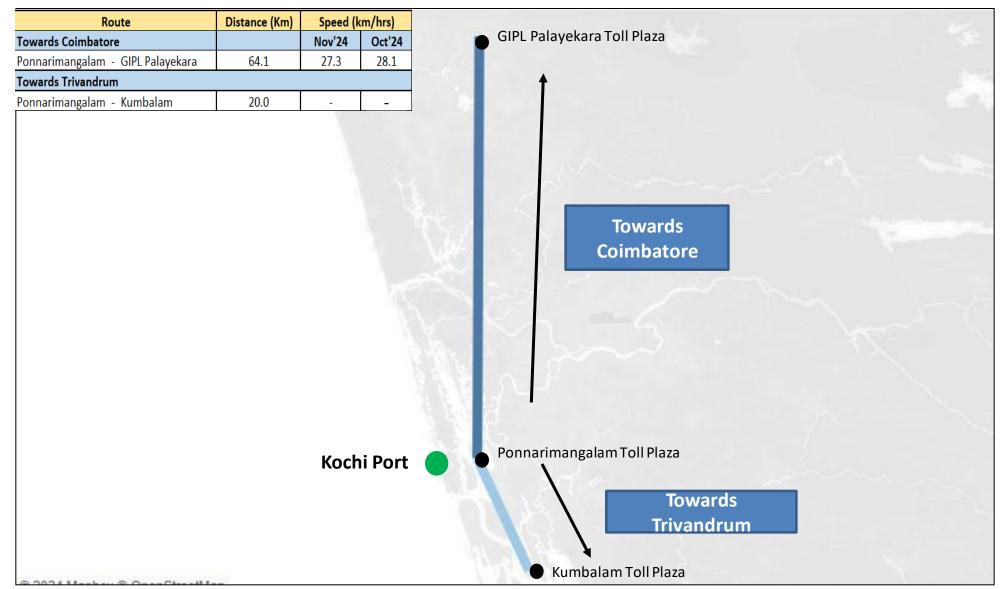




# Toll Plaza Analysis: Kochi Port



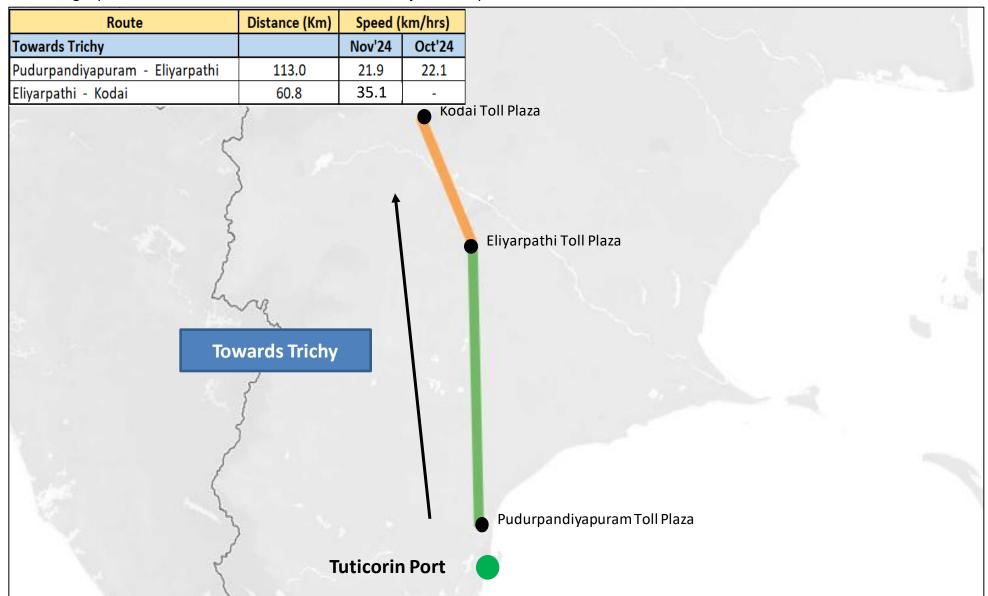
The average speed of trucks to cover the distance between adjacent toll plazas for Nov'24:







The average speed of trucks to cover the distance between adjacent toll plazas for Nov'24:



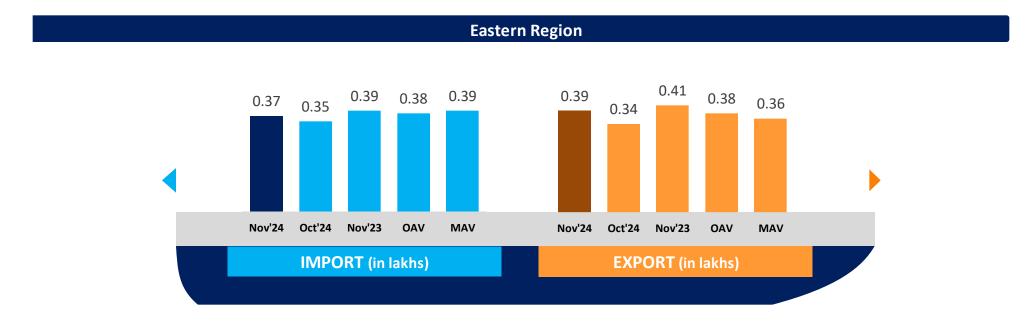


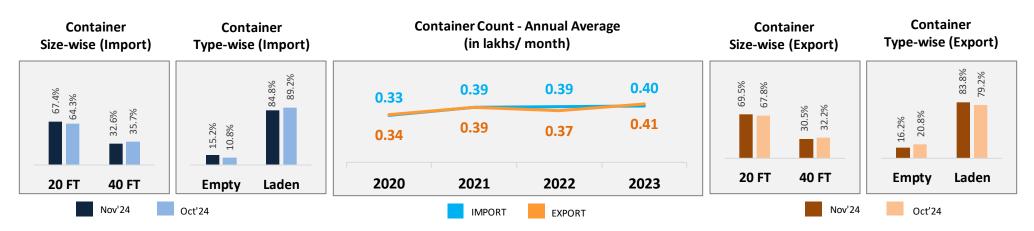
# 04 EASTERN REGION PERFORMANCE

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### Container Count: Eastern Region



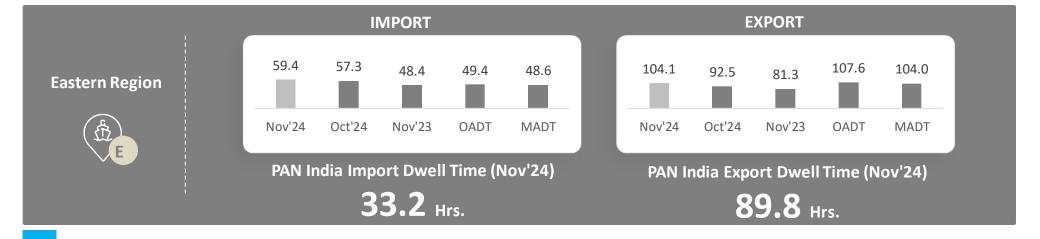




OAV – Overall Avg Volume MAV – Monthly Avg Volume

## Dwell Time Performance: Eastern Region Import/ Export Cycle

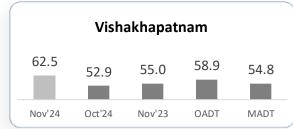


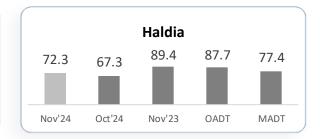


Ports

IMPORT



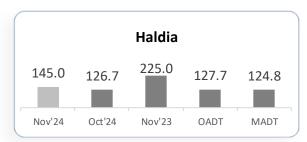




Ports







OADT – Overall Avg Dwell Time MADT – Monthly Avg Dwell Time

Note: All values are in hours



# Container Turnaround Analysis: Eastern Region



Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In	Port Out	No. of Boxes Handled (in Percentage)				Turnaround Time (in Days)			
(Import Cycle)	(Export Cycle)	Nov'24	Oct'24	Nov'23	Nov'24				
Visalih susaku sus	Visakhapatnam	94%	96%	96%	34.8	39.4	41.2		
Visakhapatnam	Other Ports	6%	4%	4%	67.2	51.6	60.2		
	Kolkata	93%	93%	94%	41.1	37.1	37.6		
Kolkata	Haldia	5%	5%	1%	48.4	36.5	46.6		
	Other Ports	2%	2%	5%	53.8	62.8	47.3		
	Haldia	68%	74%	77%	44.0	32.0	72.0		
Haldia	Kolkata	32%	24%	22%	58.0	42.0	62.6		
	Other Ports	-	2%	1%	-	76.9	53.8		

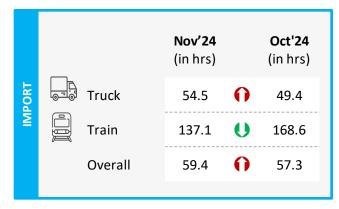
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# **Eastern Region Performance**



### **Container Lifecycle (Import Cycle)**

### **Port Dwell Time**





### **CFS/ ICD Dwell Time**

	<b>Nov'24</b> (in hrs)		Oct'24 (in hrs)
CFS	154.7	0	151.9
ICD	-		-

		<b>Nov'24</b> (in hrs)		Oct'24 (in hrs)
EXPORT	Truck	103.3	0	92.0
EXE	Train	112.8	0	94.8
	Overall	104.1	0	92.5



	Nov'24 (in hrs)		Oct'24 (in hrs)
CFS	113.2	0	96.6
ICD	-		-

**Port Dwell Time** 

**CFS/ ICD Dwell Time** 

### **Container Lifecycle (Export Cycle)**





# Port Performance Benchmarking: Eastern Region



Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

			Performance	ndex – Nov'24	
Star Performer	***		No. of Boxes	High	★ ★ Slow Bulk Mover
		• C	• B		
					Dwell Time
Low					High
				Low	• A
High Potential	* *				★ Needs Improvement

Abb.	Name of Terminal
Α	Haldia International Container Terminal (HICT)
В	Kolkata Dock System (KDS) , Kolkata Port
С	Visakha Container Terminal

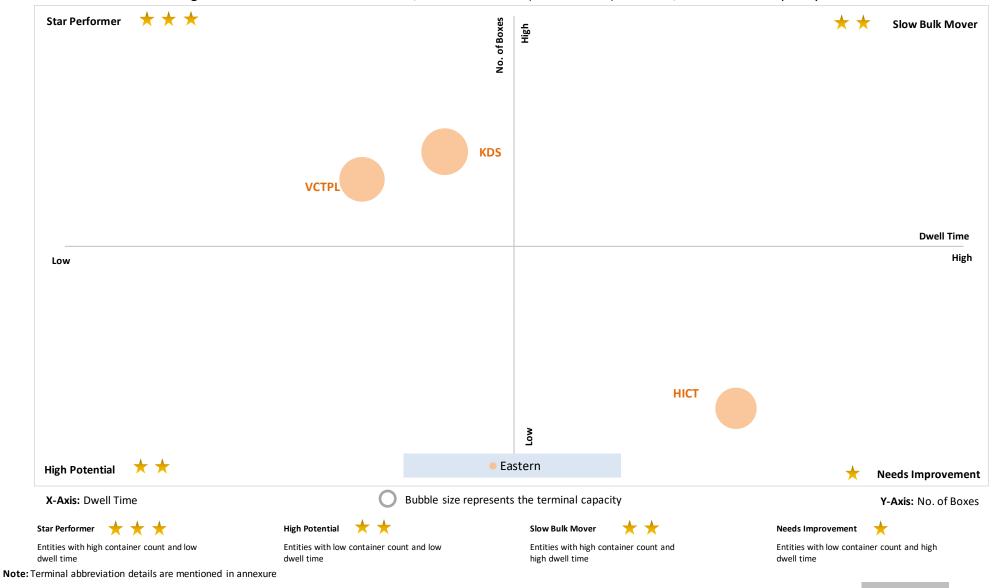
X-Axis: Dwell Time Y-Axis: No. of Boxes

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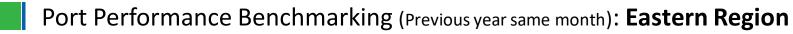
### Performance Benchmarking: Eastern Region



Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Nov'24:



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Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:

	Performance Index – Nov'24							
Star Performer	***	Denote in no. of poxes		**	Slow Bulk Mover			
					Change in Dwell Time			
			C •	•				
High Potential	**			* N	leeds Improvement			

Abb.	Name of Terminal
Α	Haldia International Container Terminal (HICT)
В	Kolkata Dock System (KDS) , Kolkata Port
С	Visakha Container Terminal

X-Axis: Change in dwell time
Y-Axis: Change in no. of boxes

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# F

# Port Performance Benchmarking (Capacity & Dwell time): Eastern Region



Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

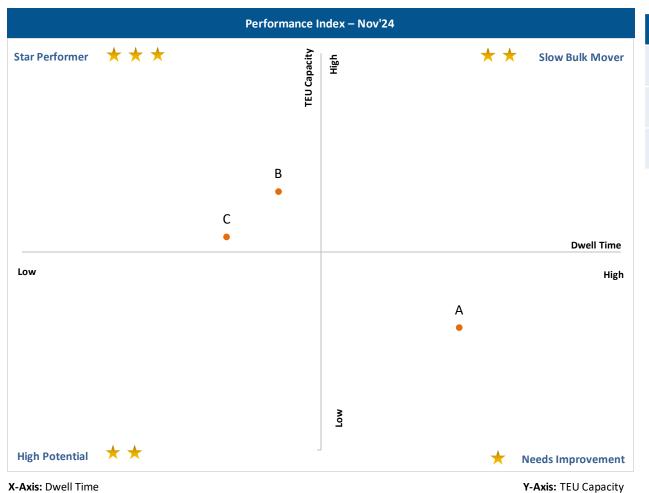


Abb.	Name of Terminal
Α	Haldia International Container Terminal (HICT)
В	Kolkata Dock System (KDS) , Kolkata Port
С	Visakha Container Terminal

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# CFS Performance Benchmarking: Eastern Region



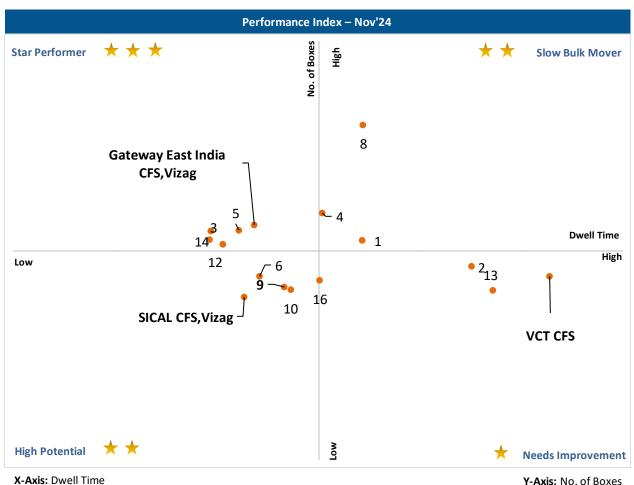
Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



**Gateway East India** CFS, Vizag

> **High Potential CFS**

SICAL CFS, Vizag



**Low Performing CFS** 

**VCT CFS** 

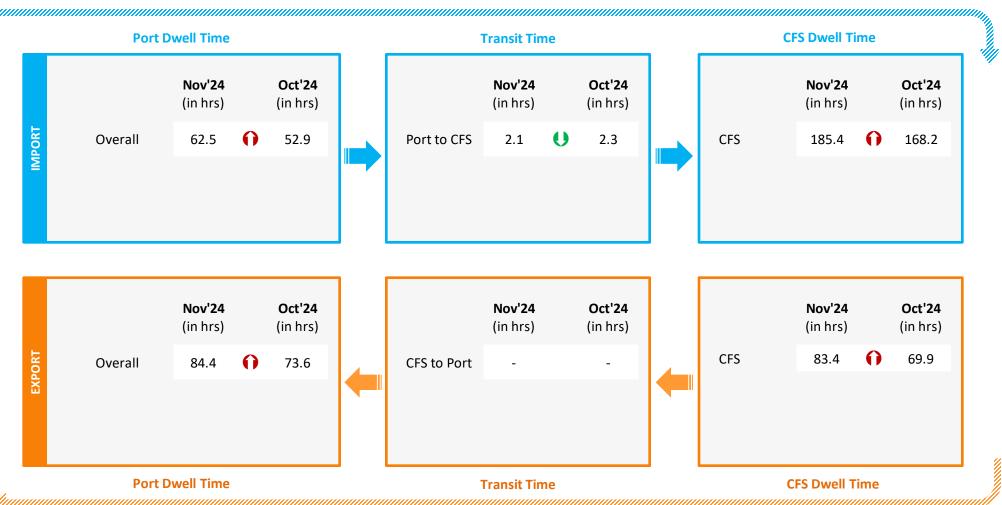
Note:

Please refer annexure for CFS names

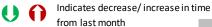
# Visakhapatnam Port Performance



### **Container Lifecycle (Import Cycle)**



### **Container Lifecycle (Export Cycle)**

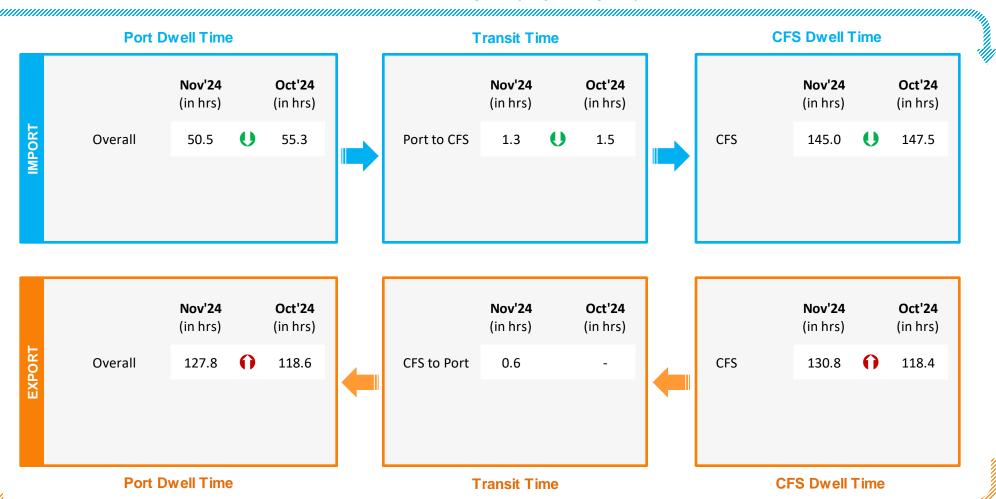


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### Kolkata Port Performance



### **Container Lifecycle (Import Cycle)**



### **Container Lifecycle (Export Cycle)**



Indicates decrease/increase in time from last month

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# Parking Plaza Analysis: Kolkata Port



The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time	Nov'24	Oct'24
(Gate In – Gate Out)	(in hrs)	(in hrs)
Phonex M, Q Parking Yard Kolkata	1.7	1.8

### Container Count Percentage: Hour-wise (Nov'24)

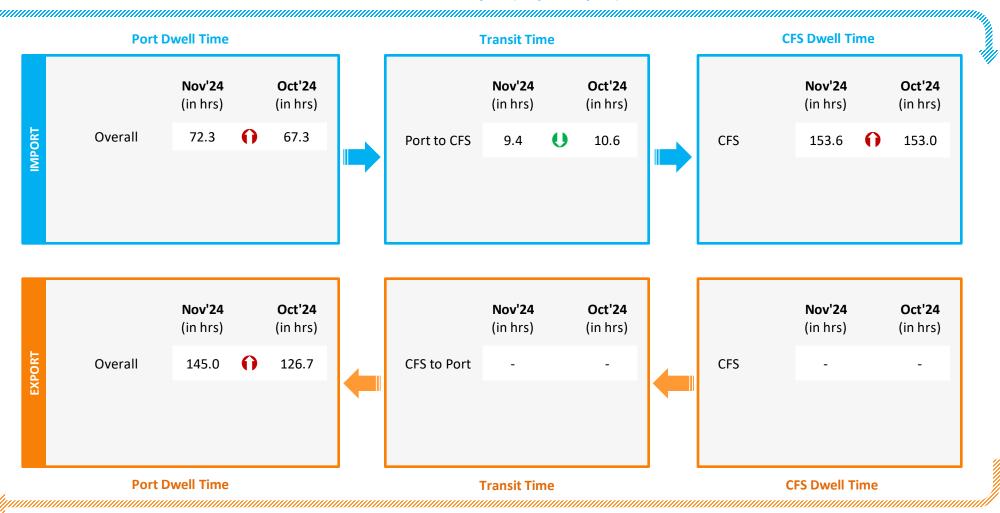
	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
Parking Plaza Dwell Time	57%	25%	16%	2%	-	-

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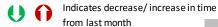
### Haldia Port Performance



### **Container Lifecycle (Import Cycle)**



### **Container Lifecycle (Export Cycle)**



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# Port to Toll Plaza Analysis: Eastern Region



Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

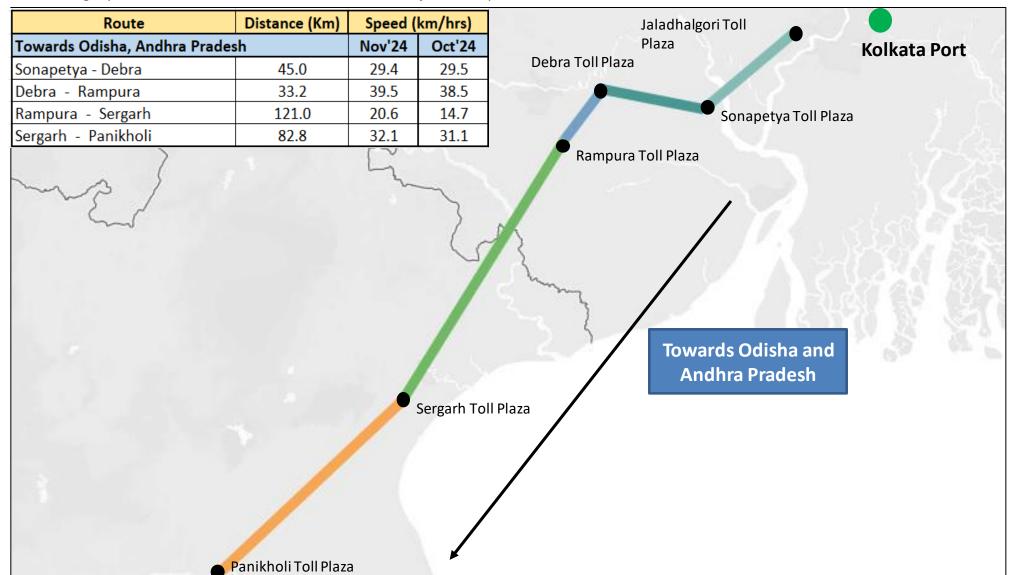
Region	Port	Adjacent Toll plaza	Distance	Average Speed (in Km/hr)		
Negion	region rott	Aujacent Fon plaza	(in KM)	Nov'24	Oct'24	
	Kolkata	Rampura	134	16.1	15.2	
	NOIKata	Dankuni	28	8.4	7.5	
Fachama						
Eastern	Haldia	Sonapetya	44	9.4	8.5	
	Visakhanatnam	Nathavalasa	59	14.6	12.3	
	Visakhapatnam Sheelanagar	Sheelanagar	23	25.1	24.6	

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# Toll Plaza Analysis: Kolkata Port



The average speed of trucks to cover the distance between adjacent toll plazas for Nov'24:



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# CONGESTION & TRANSIT ANALYSIS

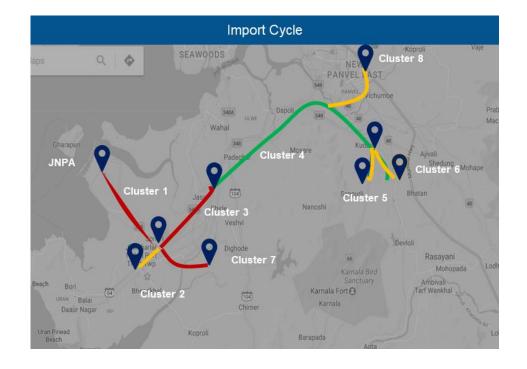
### Congestion Analysis & Methodology



The analysis aims to understand the level of traffic around ports and CFS region to measure the congestion level on the route:

### Methodology

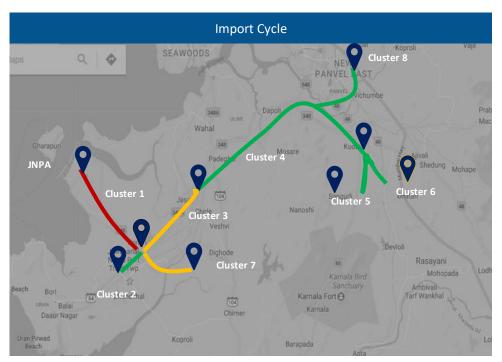
- Step 1 CFSs are divided into clusters based on their vicinity
- Step 2 Cluster based transit time is calculated. The transit time is the travel time between CFS clusters and port or vice versa.
- Step 3 Cluster based congestion level is calculated as per below steps:
  - 1. Cluster based transit time is compared with threshold
  - 2. Threshold is 3X of time showcased on Google Maps between the Origin-Destination (OD) pair
  - 3. Intensity of congestion is classified as below:
    - High congestion: >2 times the threshold
    - Medium congestion: >1.5 to <=2 times the threshold
    - Low congestion: >1 to <=1.5 times the threshold



Congestion Level High Medium Low

# Congestion Analysis: JNPA Region





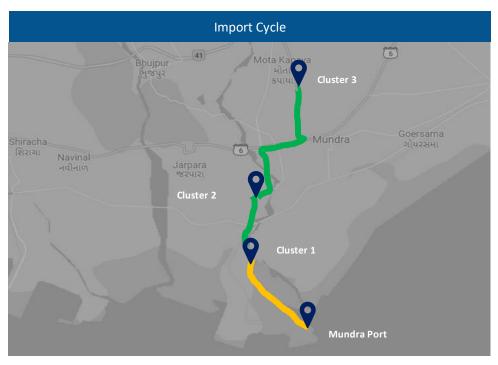


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	8.60%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	27.85%	Low
Cluster 3	Sonari Area, JNPA Road	2	14.27%	Medium
Cluster 4	Chirle Area, JNPA Road	1	2.70%	Low
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	15.41%	Low
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	19.70%	Low
Cluster 7	Patilpada Area, Khopate JNPA Road	3	10.98%	Medium
Cluster 8	Taloja, Navi Mumbai	1	0.49%	Low
Congestion Le	vel High Medium	Low		

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	5.29%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	21.40%	High
Cluster 3	Sonari Area, JNPA Road	2	13.51%	High
Cluster 4	Chirle Area, JNPA Road	1	4.64%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	11.47%	Medium
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	31.61%	Medium
Cluster 7	Patilpada Area, Khopate JNPA Road	3	11.15%	High
Cluster 8	Taloja, Navi Mumbai	1	0.93%	High

# Congestion Analysis: Mundra Region







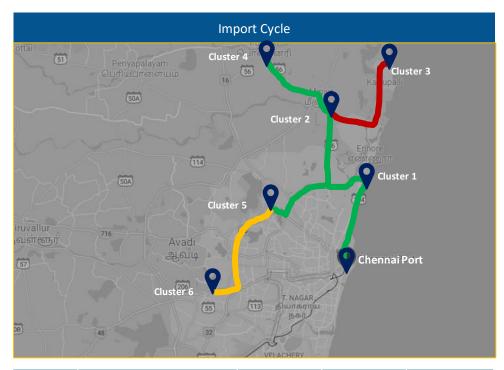
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	81.55%	Medium
Cluster 2	Hind Circle	2	13.78%	Low
Cluster 3	Mota Kapaya	1	4.67%	Low

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	97.35%	Medium
Cluster 2	Hind Circle	2	1.95%	High
Cluster 3	Mota Kapaya	1	0.70%	Low

Congestion Level High Medium Low

# Congestion Analysis: Chennai Region







Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Augction	3	29.50%	Low
Cluster 2	Aandarkuppam - Melur Augction	14	59.36%	Low
Cluster 3	Kattupalli Port bound Area	2	0.23%	High
Cluster 4	Minjur - Ponneri bound Area	3	4.80%	Low
Cluster 5	Madhavaram - Moolakadai Augction	3	3.17%	Low
Cluster 6	Poonamallee - Sriperumbadur Augction	5	2.94%	Medium

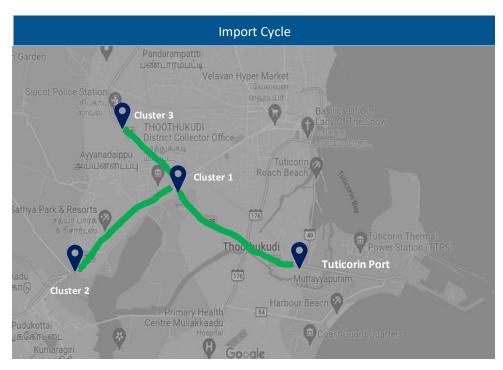
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Augction	3	21.04%	High
Cluster 2	Aandarkuppam - Melur Augction	14	59.98%	Low
Cluster 3	Kattupalli Port bound Area	2	0.22%	High
Cluster 4	Minjur - Ponneri bound Area	3	7.34%	Low
Cluster 5	Madhavaram - Moolakadai Augction	3	1.40%	Low
Cluster 6	Poonamallee - Sriperumbadur Augction	5	10.02%	Medium

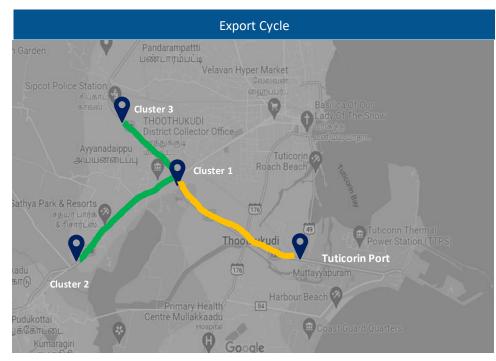
Congestion Level Medium

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## Congestion Analysis: Tuticorin Region







Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyanayagapuram, Thoothukudi, Madurai Road	4	45.23%	Low
Cluster 2	Tirunelveli Road nearby Podukottai	2	24.19%	Low
Cluster 3	Sipcot Area nearby Madurai Road	8	30.58%	Low

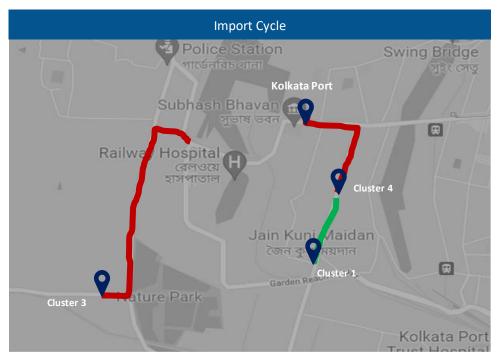
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyanayagapuram, Thoothukudi, Madurai Road	4	31.01%	Medium
Cluster 2	Tirunelveli Road nearby Podukottai	2	15.84%	Low
Cluster 3	Sipcot Area nearby Madurai Road	8	53.15%	Low

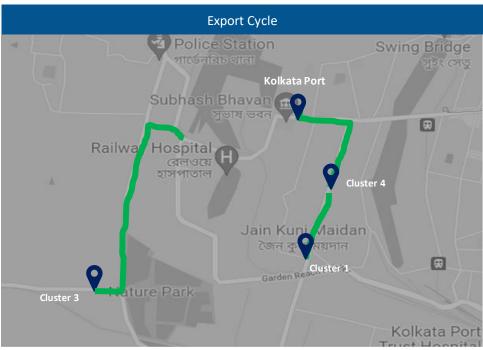
Congestion Level Medium

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# Congestion Analysis: Kolkata Region







Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	53.78%	Low
Cluster 2	Sonapur Road Area	1	-	-
Cluster 3	Nature Park Area	1	41.98%	High
Cluster 4	Babu Bazar Area	1	4.24%	High

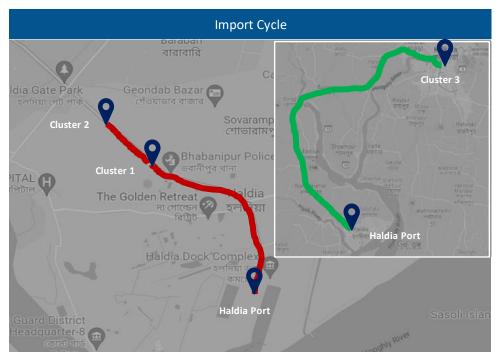
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	42.25%	Low
Cluster 2	Sonapur Road Area	1	-	-
Cluster 3	Nature Park Area	1	44.44%	Low
Cluster 4	Babu Bazar Area	1	13.31%	Low

Congestion Level Medium

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# Congestion Analysis: Haldia Region



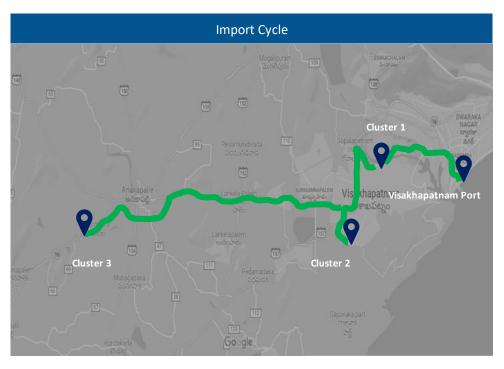


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	26.53%	High
Cluster 2	City Centre Area, Kolkata Highway	2	44.36%	High
Cluster 3	Silpodanga Area	1	29.11%	Low

Congestion Level High Medium Low

# Congestion Analysis: Visakhapatnam Region





Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	69.15%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	26.10%	Low
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	4.75%	Low

Congestion Level High Medium Low

### Transit Movement across ICPs



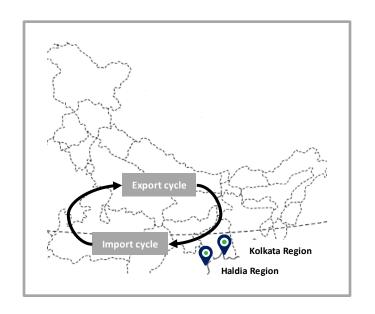
Transit movement across ICPs from Kolkata & Haldia Port Terminal for Nov'24:

### **Kolkata Port Terminal**

Import Cycle	Mode	ICP Raxaul	ICP Jogbani
Impor	Overall	139.3	109.4

### **Haldia Port Terminal**

Import Cycle	Mode	ICP Raxaul	ICP Jogbani
Impor	Overall	166.5	212.6





# CONGESTION & TRANSIT ANALYSIS

# Annexure – Terminal Names



Abb.	Terminal Name	Port Name
ВМСТ	Bharat Mumbai Container Terminal (PSA)	JNPA
GTI	Gateway Terminals India (GTI)	JNPA
NSFT	Nhava Sheva Freeport Terminal (NSFT)	JNPA
NSIGT	Nhava Sheva India Gateway Terminal (NSIGT)	JNPA
NSICT	Nhava Sheva International Container Terminal (NSICT)	JNPA
ACMTTL	Adani CMA Mundra Terminal (ACMTTL)	Mundra
AICT	Adani International Container Terminal (AICT)	Mundra
AMCT	Adani Mundra Container Terminal (AMCT)	Mundra
AMCT-2	Adani Mundra Container Terminal-2 (AMCT-2)	Mundra
MICT	Mundra International Container Terminal (MICT)	Mundra
APM	APM Terminals Pipavav, Gujarat	Pipavav
KICT	Kandla International Container Terminal (KICT)	Kandla
AHPL	Adani Hazira Port Limited (AHPL)	Hazira
MPT	Mormugao Port Trust (MPT)	Goa

Abb.	Terminal Name	Port Name
CCTL	Chennai Container Terminal Pvt. Ltd. (CCTL)	Chennai
CITPL	Chennai International Terminals Pvt Ltd (CITPL)	Chennai
ICTT	International Container Transhipment Terminal, Kochi	Kochi
AKPPL	Adani Kattupalli Port Private Limited (AKPPL)	Kattupalli
AECT	Adani Ennore Container Terminal (AECT)	Ennore
DBGT	Dakshin Bharat Gateway Terminal (DBGT)	Tuticorin
PSA Sical	PSA SICAL Terminals	Tuticorin
AKCTPL	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	Krishnapatnam
NMPT	New Mangalore Port Trust Terminal	New Mangalore
KDS	Kolkata Dock System (KDS)	Kolkata
НІСТ	Haldia International Container Terminal (HICT)	Haldia
VCTPL	Visakha Container Terminal	Visakhapatnam
Paradip	Paradip International Cargo Terminal	Paradip

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### Annexure – ICD Names

CONCOR Kanakpura ICD, Jaipur

Pristine ICD Chawapail, Ludhiana

Hind Terminals Logistics Park ICD, Palwal

CONTAINER CORPORATION OF INDIA LTD - TONDIARPET (ICDTVT-

MMLP VISHAKAPATNAM

**CFS VALLARPADAM** 

MMLP KHATUWAS

KLPL ICD, Kanpur

MMLP BARHI

MMLP VARNAMA

ICD BGKT, JODHPUR

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### Ref. No. Name Ref. No. Name Dronagiri Rail Terminal CFS, Navi Mumbai 23 **ICD ANKLESHWAR** 2 **ICD KHODIYAR** 24 Vaishno Container Terminal-ICD Tarapur **ICD WHITEFIELD ICD MANDIDEEP** 3 25 **ICD SANATHNAGAR** Allcargo Logistics Park ICD, Dadri 4 26 CONCOR ICD, Dadri Continental Warehousing Corporation Nhava Sheva Ltd ICD, Haryana 5 27 Adani ICD, Tumb 6 **ICD KANPUR** 28 Gateway Rail ICD, Sahnewal Kribhco ICD, Meerut 7 29 8 HTPL ICD Qilaraipur Ludhiana Albatross Inland Ports ICD, Dadri 30 The Thar Dry Port Jodhpur 9 MMLP MIHAN 31 The Thar Dry Port ICD Ahmedabad 32 APM Terminals Inland Services ICD Bhamboli 10 ICD DDL, LUDHIANA ICD Jajpur (Jindal Stainless Ltd.) 11 33

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CMA CGM Logistics Park, Dadri

**MMLP TIHI** 

MMLP BALLI

**ICD DAULATABAD** 

APM Terminals ICD, Dadri

CONCOR ICD, Aurangabad

ICD KIFTPL Kashipur

ICD Pali (KIPL)

Gateway Rail Freight ICD, Pyala

MMLP PANTHNAGAR (SIDCUL-CONCOR)

List of ICD names used in the ICD Performance Index

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# Annexure – CFS Names - Western Region



	List of CFS names used in the	Westerr	n CFS Performance Index
Ref. No.	Name	Ref. No.	Name
1	CWC Polaris logistics park	24	CWC Impex Park CFS, Navi Mumbai
2	Ameya Logistics CFS, Navi Mumbai	25	Transworld Terminals CFS, Mumbai
3	Punjab Conware CFS, Navi Mumbai	26	Navkar Corporation Yard 2 CFS, Panvel
4	Adani CFS Eximyard, Mundra	27	Mundhra CFS, Mundra
5	Gateway Distriparks CFS, Navi Mumbai	28	Kerry Indev Logistics CFS, Mumbai
6	Saurashtra CFS, Mundra	29	Landmark CFS, Mundra
7	CWC Conex Terminal CFS	30	Hind Terminal CFS, Hazira
8	Speedy Multimode CFS, JNPT	31	Rishi CFS, Mundra
9	EFC Logistics India	32	Hind Terminals Pvt. Ltd. CFS, Mundra
10	JWC Logistics Park CFS	33	International Cargo Terminal CFS
11	TG Terminals CFS, Mundra	34	Ashutosh CFS, Mundra
12	Ocean Gate CFS, Panvel	35	Maharashtra State Corp CFS
13	Seabird CFS, Navi Mumbai	36	Vaishno Logistics CFS, Navi Mumbai
14	Seabird CFS, Mundra	37	Transworld CFS, Mundra
15	Ashte Logistics CFS, Panvel	38	Navkar Corporation Yard 3 CFS, Panvel
16	Balmer & Lawrie CFS, Navi Mumbai	39	Honey Comb CFS, Mundra
17	CWC CFS, Mundra	40	Take Care Logistics CFS
18	Apollo Logisolutions CFS, Panvel	41	LCL Logistics CFS, Pipavav
19	Sarveshwar CFS	42	AllCargo Logistics CFS,Mumbai
20	MICT CFS, Mundra	43	Navkar Corporation Yard 1 CFS, Panvel
21	JWR CFS	44	APM (Maersk India) CFS, Navi Mumbai
22	International Cargo Terminals (ULA) CFS, Navi Mumbai	45	Seabird CFS, Hazira
23	AllCargo CFS, Mundra		

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# Annexure – CFS Names - Southern & Eastern Region



### **List of CFS names used in Southern CFS Performance Index**

Ref. No.	Name	Ref. No.	Name
1	A S Shipping Agencies CFS, Tiruvallur	22	ICBC CFS Chennai
2	A.S.Shipping Agencies CFS,VOCPT	23	Kailash Shipping Services CFS, Chennai
3	Adani CFS, Kattupalli Tiruvallur Tamil Nadu	24	Kences CFS Chennai
4	Allcargo Global Logistics CFS, Chennai	25	Kerry Indev Logistics CFS,Tuticorin
5	ALS Tuticorin Terminal Private Limited	26	Kerry Indev Logistics ICD, Kanchipuram
6	Apm Terminals India CFS, Tiruvallur	27	Marigold Logistics CFS
7	Balmer Lawrie CFS, Chennai	28	MIV CFS
8	Batco Integrated Logistics Pvt Ltd	29	Prompt Terminals (P) Ltd
9	Calyx Container Terminal CFS, Chennai	30	Raja Agencies CFS
10	Central Warehousing Corporation CFS,Banglore	31	Sanco Trans CFS, Chennai
11	Chandra CFS, Tiruvallur	32	Sattva Cfs And Logistics CFS, Chennai
12	Continental Warehousing Corporation CFS (Nhava Seva), Chennai	33	Sattva Hi-Tech And Conware CFS, Chennai
13	Continental Warehousing Corporation CFS (Nhava Seva), Tiruvallur	34	Sical CFS, Chennai Tiruvallur Tamil Nadu
14	Continental Warehousing Corporation Nhava Sheva Ltd, VOCPT	35	Sical Multimodal and Rail Transport CFS,VOCP
15	Diamond CFS Park	36	St. John Freight Systems Ltd ICD Division
16	Ennore Cargo Container Terminal CFS, Chennai	37	STP Services CFS, Chennai
17	Gateway Distriparks CFS, Chennai	38	Sudharsan Logistics CFS, Chennai
18	GDKL CFS	39	Sun Global Logistics CFS, Kanchipuram
19	Glovis India CFS, Kanchipuram	40	Supply Chain Logistics Pvt LTD CFS,Chennai
20	Hari CFS	41	Triway CFS, Chennai
21	Hind Terminals CFS, Chennai		

### List of CFS names used in Eastern CFS **Performance Index**

Ref. No.	Name
1	A L Logistics CFS
2	Allcargo Logistics CFS,Kolkatta
3	Balmer Lawrie CFS,Kolkatta
4	Century Plyboards CFS, JJP
5	Century Plyboards CFS, Sonai
6	CWC CFS, Kolkata
7	Gateway East India CFS, Vizag
8	Phonex CFS
9	Ralson Petro Chemicals CFS
10	Sattava Vishaka CFS
11	SICAL CFS,Vizag
12	Sravan CFS-1
13	Sravan CFS-2
14	Transworld Terminals CFS,Kolkatta
15	VCTCFS
16	VPL Integral CFS

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