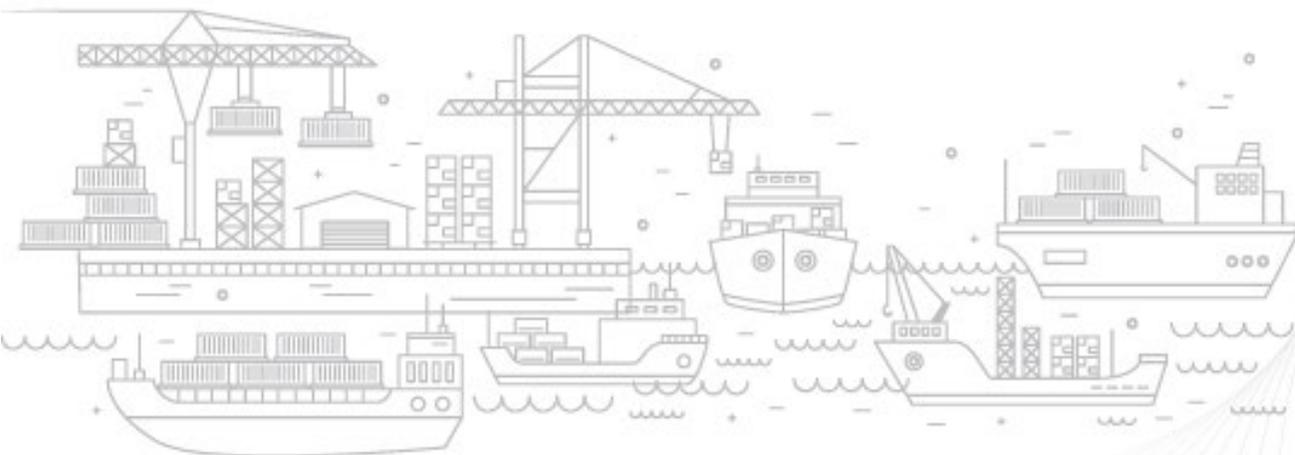


Logistics Data Bank

ANALYTICS REPORT



JANUARY - 2026

NATIONAL LOGISTICS POLICY

LAUNCHED BY
SHRI NARENDRA MODI
PRIME MINISTER

BY THE AUGUST PRESENCE OF *

Shri Nitin Jairam Gadkari
Minister, Road Transport and Highways

Shri Piyush Goyal
Minister, Commerce & Industry;
Consumer Affairs, Food and
Public Distribution; and Textiles

Shri Sarbananda Sonowal
Minister, Port, Shipping and Waterways;
and JALUSH

Shri Ashwini Vaishnaw
Minister, Railways; Communications;
and Electronics and Information Technology

Smt. Anupriya Patel

Minister of State for Commerce & Industry

Smt. Nirmala Sitharaman
Minister, Finance; and Corporate Affairs

Shri Dharmendra Pradhan
Minister, Education; and
Skill Development and Entrepreneurship

Shri Jyotiraditya M. Scindia
Minister, Civil Aviation; and Steel

Shri Som Prakash
Minister of State for
Commerce & Industry



NATIONAL LOGISTICS POLICY

LAUNCHED BY HON'BLE PRIME MINISTER **SHRI NARENDRA MODI** ON 17th SEPTEMBER 2022

1. LDB AT A GLANCE	04	4. Southern Region Performance	52-75
2. PAN India Performance	05-28	❖ Container Count	
❖ Container Count		❖ Dwell Time Performance (Import & Export)	
❖ PAN India EXIM Trade Distribution		❖ Container Turnaround Analysis	
❖ Key Observation – January 2026		❖ Region Performance	
❖ Dwell Time Performance: Port-wise & Region-wise		❖ Performance Benchmarking-Terminal wise	
❖ Port Performance Comparison (Import & Export cycle)		❖ Performance Benchmarking (previous year same month)-Terminal-wise	
❖ Dwell Time Performance: (Entry & Exit Type), (Container Size wise) & (Container State-wise)		❖ Performance Benchmarking (based on capacity & dwell time)- Terminal-wise	
❖ Vessel Analysis		❖ CFS Performance Benchmarking	
❖ Performance Benchmarking- Terminal wise		❖ Individual Port Performance	
❖ Performance Benchmarking (previous year same month)- Terminal-wise		❖ Toll Plaza Analysis	
❖ Performance Benchmarking (based on capacity & dwell time) –Terminal-wise		5. Eastern Region Performance	76-92
❖ CFS Dwell Time Performance (Import & Export Cycle)		❖ Container Count	
❖ CFS Performance Benchmarking		❖ Dwell Time Performance (Import & Export)	
❖ ICD Dwell Time Performance (Import & Export Cycle)		❖ Container Turnaround Analysis	
❖ ICD Performance Benchmarking		❖ Region Performance	
❖ Dwell Time Performance- Domestic Containers		❖ Performance Benchmarking- Terminal wise	
3. Western Region Performance	29-51	❖ Performance Benchmarking (previous year same month)-Terminal-wise	
❖ Container Count		❖ Performance Benchmarking (based on capacity & dwell time)- Terminal-wise	
❖ Dwell Time Performance (Import & Export)		❖ CFS Performance Benchmarking	
❖ Container Turnaround Analysis		❖ Individual Port Performance	
❖ Region Performance		❖ Toll Plaza Analysis	
❖ Performance Benchmarking- Terminal wise		6. Congestion & Transit Analysis	93-102
❖ Performance Benchmarking (previous year same month)-Terminal-wise		7. Annexure	103-108
❖ Performance Benchmarking (based on capacity & dwell time)- Terminal-wise			
❖ CFS Performance Benchmarking			
❖ Individual Port Performance			
❖ Toll Plaza Analysis			

LDB AT A GLANCE – JANUARY'26

KPIs		PAN INDIA	WESTERN REGION	SOUTHERN REGION	EASTERN REGION
VOLUME (IN BOXES)	Import	5.38 lakhs	3.83 lakhs	1.10 lakhs	0.45 lakhs
	Export	5.34 lakhs	4.02 lakhs	0.86 lakhs	0.46 lakhs
DWELL TIME	Import	27.33 hrs	22.77 hrs	34.84 hrs	49.90 hrs
	Export	90.05 hrs	88.67 hrs	87.70 hrs	127.61 hrs
TOP PERFORMER	TERMINAL	Bharat Mumbai Container Terminals, JNPA	Bharat Mumbai Container Terminals, JNPA	Adani Kattupalli Port Pvt. Ltd., AKPPL	Syama Prasad Mookerjee Port, SMPK
	CFS	Adani CFS Eximyard, Mundra	JWR CFS	Sical CFS, Chennai	Transworld Terminals CFS, Kolkata

93 MILLION⁺ Containers Handled

245

Toll Plaza
Coverage

605+

CFS/ICD/EY/ICP/IZ/
PP/SEZ Coverage

800+

Operators
Deployed at Ports

100%

EXIM Container
Terminals Covered

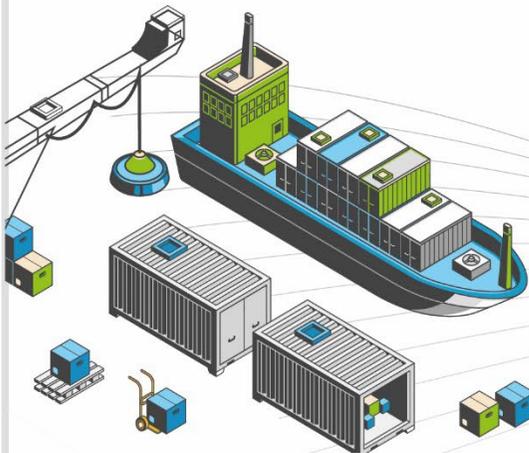
4700+

RFID Readers
Deployed PAN India

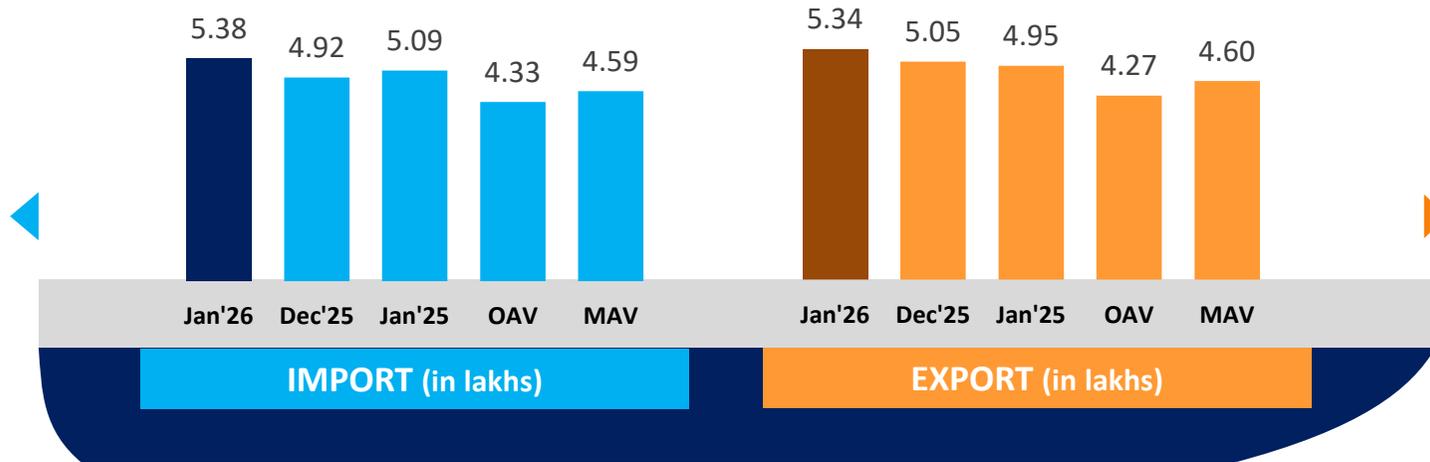
EDI

with FOIS and
31 Port Terminals

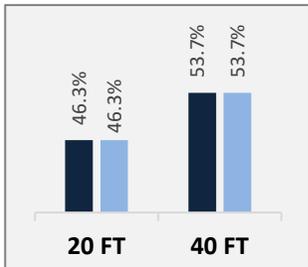
PAN INDIA PERFORMANCE



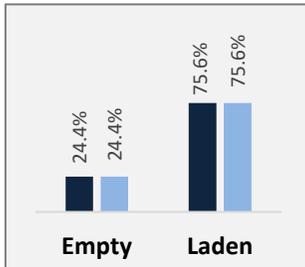
PAN India



Container Size-wise (Import)



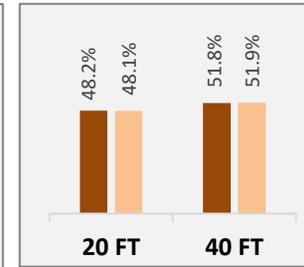
Container Type-wise (Import)



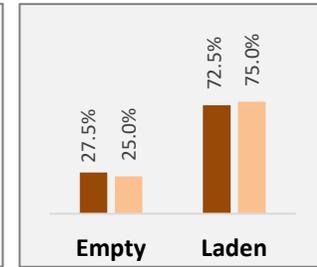
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



Container Type-wise (Export)



Jan'26 (Dark Blue), Dec'25 (Light Blue)

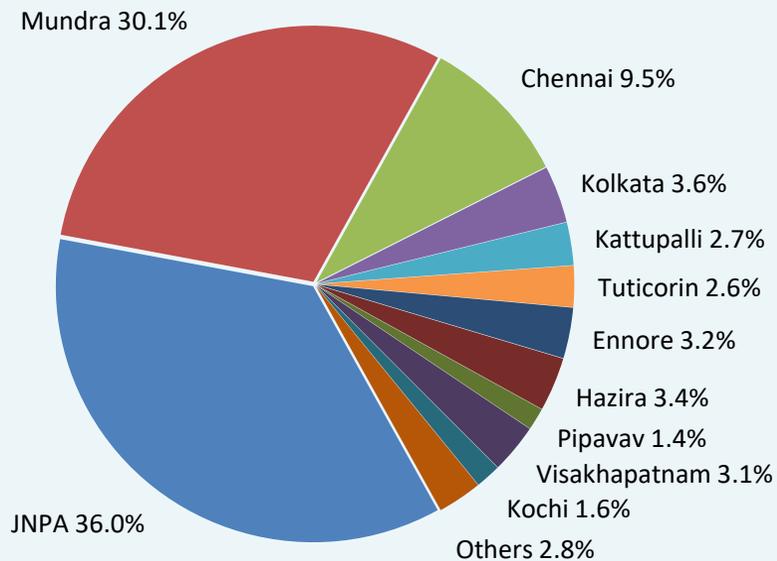
IMPORT (Blue), EXPORT (Orange)

Jan'26 (Dark Orange), Dec'25 (Light Orange)

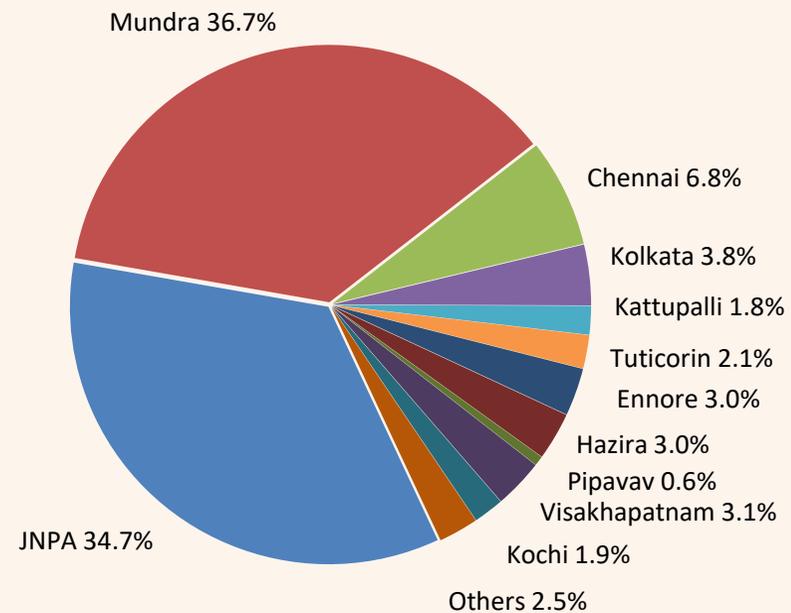
OAV – Overall Avg Volume
MAV – Monthly Avg Volume

Distribution of EXIM containers for the month of January 2026 across all ports:

Import Containers Distribution (50.2%)
(Container count in % for Jan'26)



Export Containers Distribution (49.8%)
(Container count in % for Jan'26)



In the previous month, container distribution in Import and Export cycle was 49.3% and 50.7% respectively.

Others include Kandla, Haldia, Paradip, New Mangalore and Gangavaram.

In comparison with December 2025:

Pan India

- Container count (no. of boxes) has **increased by 9.5%** in import cycle with **increase** in western, southern and eastern regions region by **8.7%, 12.5%** and **9.1%**.
- Container count (no. of boxes) has **increased by 5.8%** in export cycle with **increase** in western, southern and eastern regions by **7.1%, 0.9%** and **4.7%**.
- Top performing terminal for this month is Bharat Mumbai Container Terminals (PSA).

Western Region

- Kandla port dwell time **performance has improved by 36%** in import cycle. This improvement was driven by the availability of free space at CFSs, which allowed containers to move out of the port faster, resulting in quicker clearance from the port.
- JNPA port dwell time **performance has improved by 27%** in import cycle. This improvement is due to reduced traffic restrictions and lower congestion, which enabled timely deployment of truck trailers for import container evacuation, thereby improving overall import dwell time.
- Hazira port dwell time **performance has reduced by 26%** in import cycle. This reduction is due to limited space availability at the CFS, resulting in several import containers being held in the open empty yard within the port.

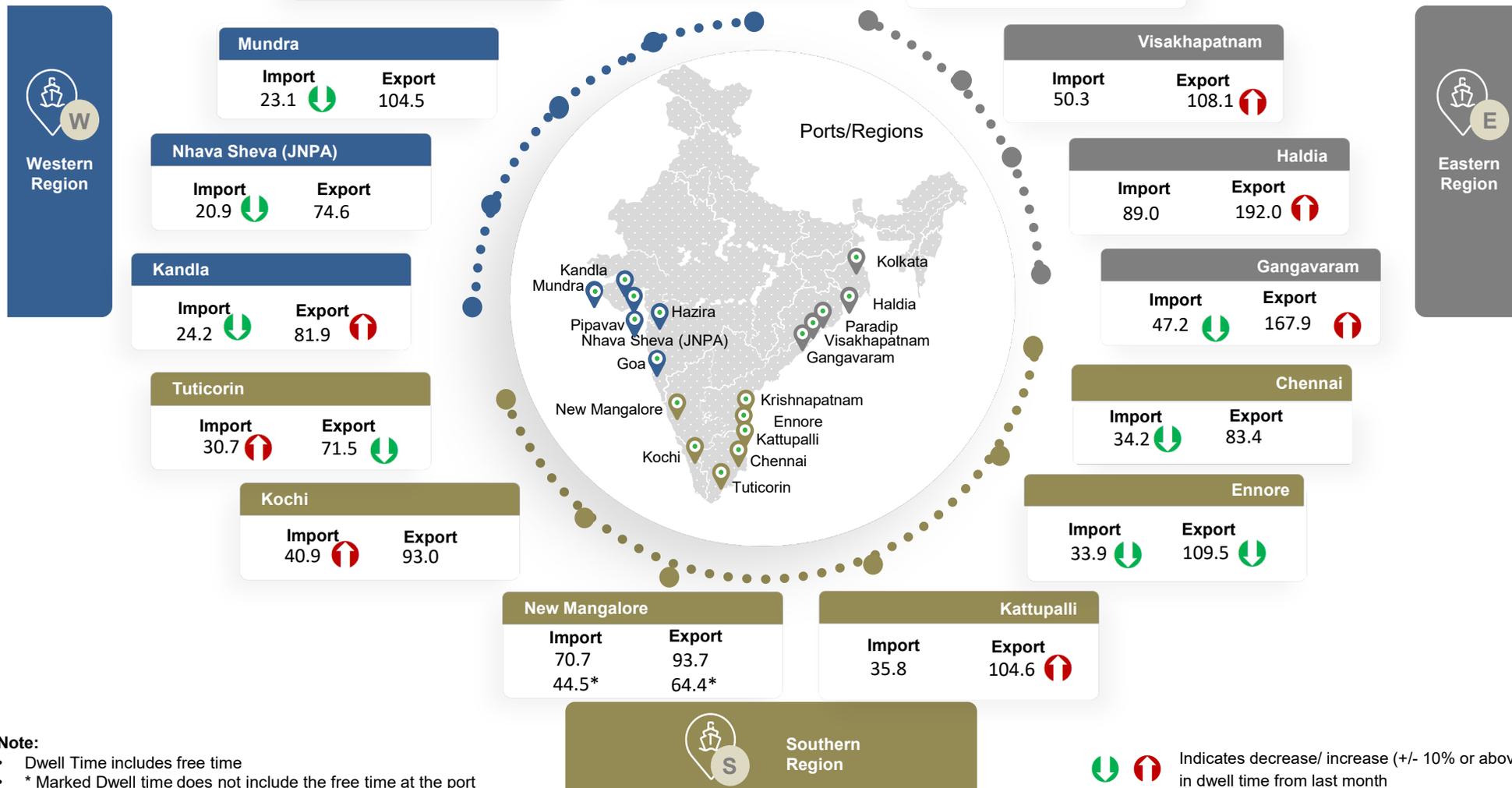
Southern Region

- Chennai port dwell time **performance has improved by 25%** in import cycle. This improvement aligns with the seasonal trend observed over the past three years, where January has seen lower dwell time.
- Tuticorin port dwell time **performance has reduced by 21%** in import cycle. This reduction aligns with the seasonal trend observed since 2023, where January has seen higher dwell time.
- Kattupalli port dwell time **performance has reduced by 24%** in export cycle. This reduction is due to ongoing yard expansion activities, which have temporarily constrained yard operations and led to delays in export dwell time.

Eastern Region

- Visakhapatnam port dwell time **performance has reduced by 26%** in export cycle. This reduction is attributed to vessel calls occurring later than their scheduled time, which led to an increase in export dwell time.

Dwell Time Performance (January 2026): PAN India



Note:

- Dwell Time includes free time
- * Marked Dwell time does not include the free time at the port
- All values are in hours

Indicates decrease/ increase (+/- 10% or above) in dwell time from last month

Dwell Time Performance: Region-wise Port Import & Export Cycle

Western Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Jan'26	22.8	88.7
Dec'25	28.4	86.1
Jan'25	24.3	89.6
OADT	26.2	90.5
MADT	23.2	90.9

Southern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Jan'26	34.8	87.7
Dec'25	39.0	92.2
Jan'25	41.9	85.1
OADT	42.1	86.4
MADT	44.2	86.9

Eastern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Jan'26	49.9	127.6
Dec'25	49.2	104.3
Jan'25	58.0	99.4
OADT	50.1	107.1
MADT	47.9	110.2

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: Port Import Cycle

	Jan'26 (in hrs)		Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western Region	22.8		28.4	24.3	26.2	23.2
JNPA	20.9	↓	28.5	22.6	22.9	21.2
Mundra	23.1	↓	26.9	26.1	28.9	24.5
Pipavav	65.6	↓	67.8	59.9	57.3	52.1
Kandla	24.2	↓	38.1	24.7	46.5	36.4
Hazira	34.3	↑	27.2	29.6	31.7	28.5
Southern Region	34.8		39.0	41.9	42.1	44.2
Chennai	34.2	↓	45.5	41.1	44.5	46.6
Kochi	40.9	↑	37.0	37.5	41.0	43.5
Kattupalli	35.8	↓	36.6	64.1	54.7	55.2
Tuticorin	30.7	↑	25.3	27.3	22.7	27.9
Ennore	33.9	↓	38.0	38.0	43.4	42.7
New Mangalore	44.5*		44.5*	47.0*	66.2	58.7
Eastern Region	49.9		49.2	58.0	50.1	47.9
Visakhapatnam	50.3	↑	49.4	64.9	58.0	53.7
Kolkata	39.8	↓	41.5	44.8	38.0	36.4
Haldia	89.0	↑	84.8	71.8	84.6	81.6
Gangavaram	47.2	↓	53.9	-	57.0	51.9

IMPORT

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

***Note:** Marked months' New Mangalore dwell time does not include the free time at the port



Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: Port Export Cycle

	Jan'26 (in hrs)		Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western Region	88.7		86.1	89.6	90.5	90.9
JNPA	74.6	↑	73.4	77.2	74.1	74.4
Mundra	104.5	↑	101.5	106.2	110.4	112.6
Pipavav	100.8	↑	96.3	113.8	110.9	107.9
Kandla	81.9	↑	63.5	85.4	106.6	114.4
Hazira	112.7	↓	125.3	110.8	119.1	117.0
Southern Region	87.7		92.2	85.1	86.4	86.9
Chennai	83.4	↓	90.0	81.1	89.1	89.1
Kochi	93.0	↓	93.6	101.0	91.7	93.2
Kattupalli	104.6	↑	84.6	131.9	95.4	98.0
Tuticorin	71.5	↓	87.3	69.4	65.0	65.1
Ennore	109.5	↓	124.3	108.6	104.0	106.5
New Mangalore	64.4*	↑	63.1*	50.7*	75.7	70.0
Eastern Region	127.6		104.3	99.4	107.1	110.2
Visakhapatnam	108.1	↑	85.9	91.6	91.7	98.8
Kolkata	120.5	↓	120.7	88.8	123.7	115.3
Haldia	192.0	↑	144.0	168.0	129.6	145.5
Gangavaram	167.9	↑	116.4	-	100.6	167.9

EXPORT

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

***Note:** Marked months' New Mangalore dwell time does not include the free time at the port

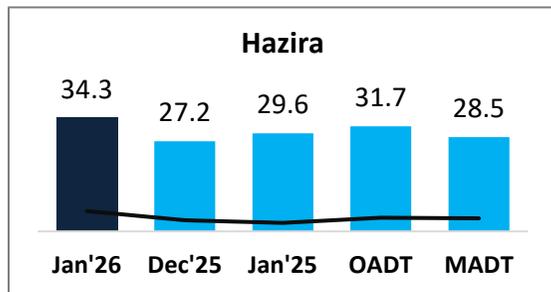
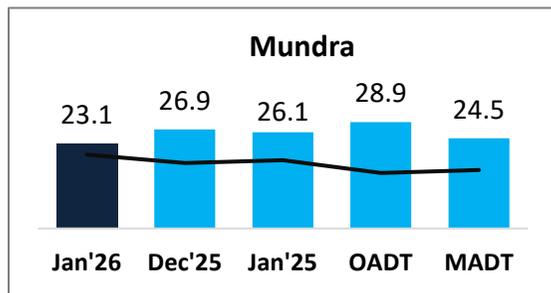
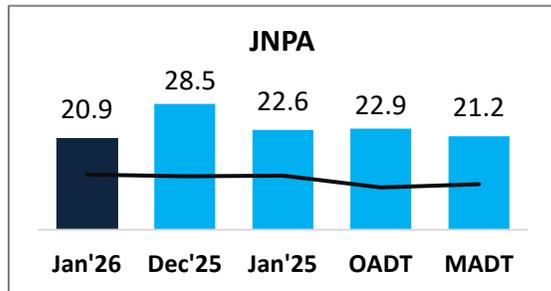


Indicates decrease/ increase in dwell time from last month

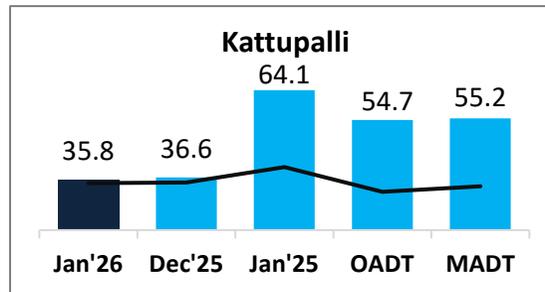
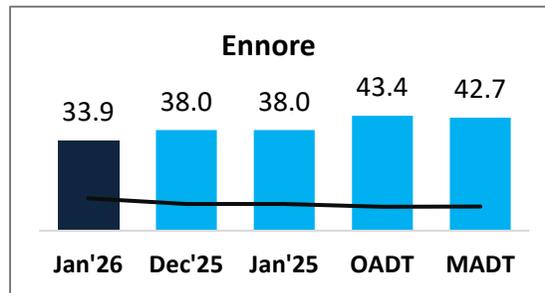
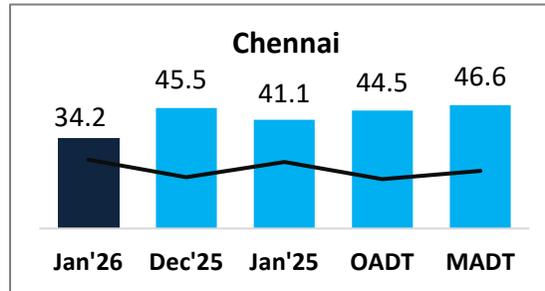
Port Performance Comparison: Import Cycle

Port dwell time performance across various time frames:

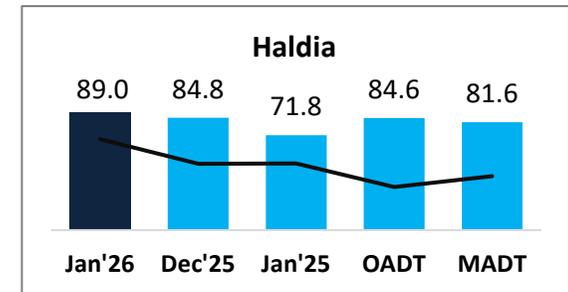
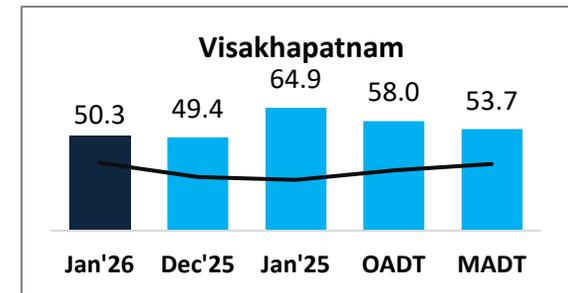
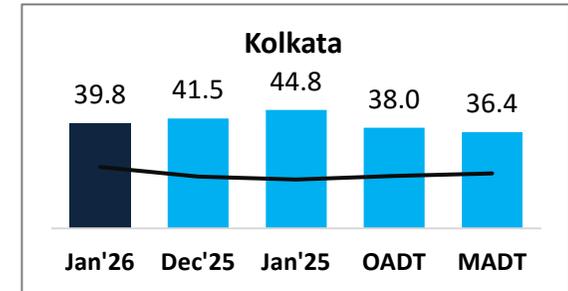
Western Region (Container count share 71.2%)



Southern Region (Container count share 20.5%)



Eastern Region (Container count share 8.3%)



— Represents the trend of container count (no. of boxes)
 OADT – Overall Avg Dwell Time
 MADT – Monthly Avg Dwell Time

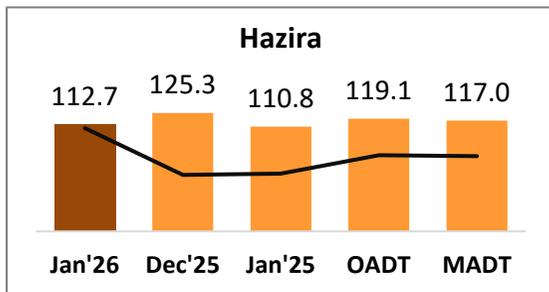
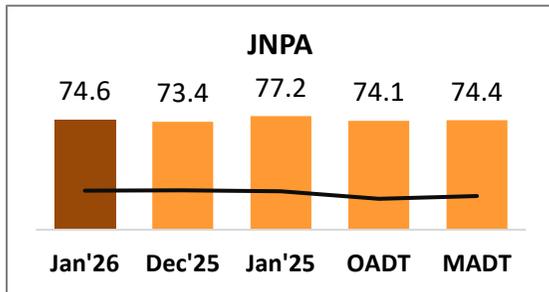
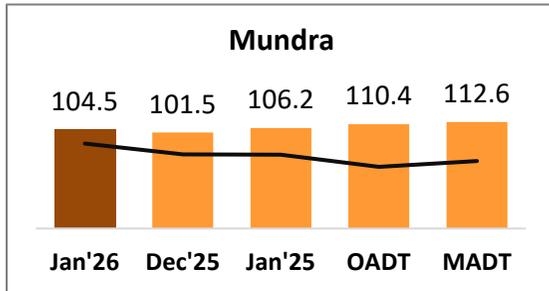
Note:

All values are in hours
 Top 3 ports of the region based on container count are showcased

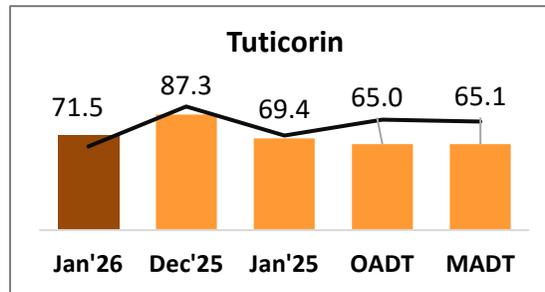
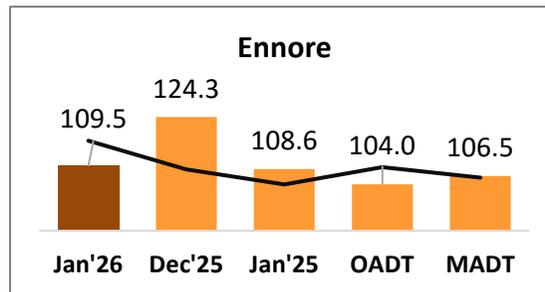
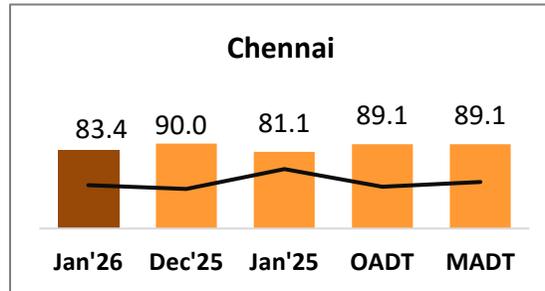
Port Performance Comparison: Export Cycle

Port dwell time performance across various time frames:

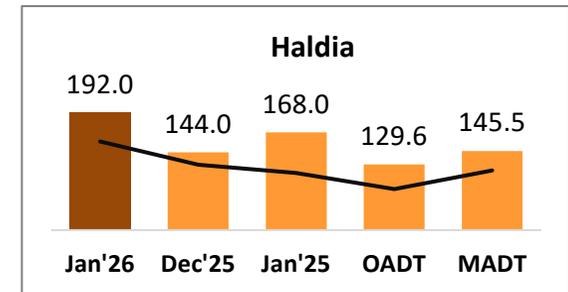
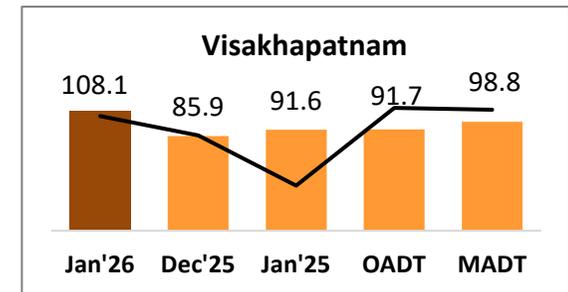
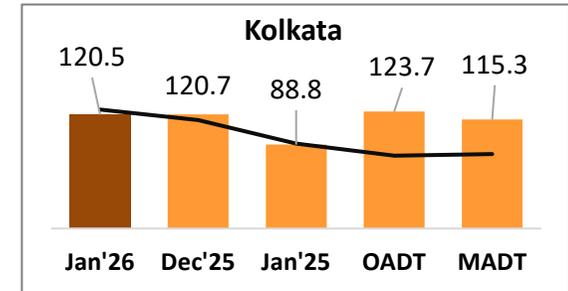
Western Region (Container count share 75.3%)



Southern Region (Container count share 16.1%)



Eastern Region (Container count share 8.6%)



— Represents the trend of container count (no. of boxes)

OADT – Overall Avg Dwell Time

MADT – Monthly Avg Dwell Time

Note:

All values are in hours

Top 3 ports of the region based on container count are showcased

Dwell Time Performance: Entry & Exit Type – Region wise

Port dwell time of containers based on container entry and exit type:

DPD

IMPORT		Jan'26 (in hrs)		Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	19.2	↓	25.4	21.9	27.3	21.9
Southern	54.3	↓	55.4	62.9	51.6	60.5	
Eastern	98.4	↑	80.5	118.3	84.6	87.3	

Non DPD

IMPORT		Jan'26 (in hrs)		Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	23.5	↓	29.0	24.5	25.4	22.9
Southern	33.7	↓	38.0	40.8	38.1	39.6	
Eastern	46.3	↑	45.5	52.2	47.4	45.3	

DPE

EXPORT		Jan'26 (in hrs)		Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	72.1	↓	72.5	78.4	76.6	76.2
Southern	-	-	-	78.3	86.8	85.0	
Eastern	141.6	↑	137.1	117.5	123.6	124.9	

Non DPE

EXPORT		Jan'26 (in hrs)		Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	91.2	↑	88.9	91.7	85.0	86.2
Southern	89.4	↓	94.6	86.5	84.8	85.8	
Eastern	113.4	↑	90.5	86.6	92.4	97.6	

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: Container Size – Region wise

Port dwell time of containers based on container size:

40 FT

IMPORT		Jan'26 (in hrs)	Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	24.5	↓	30.9	24.8	26.6
Southern	36.1	↓	38.2	41.7	40.4	43.2
Eastern	59.4	↑	50.1	55.6	46.5	46.5

20 FT

IMPORT		Jan'26 (in hrs)	Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	20.7	↓	25.7	23.6	25.9
Southern	33.3	↓	40.0	42.1	43.5	45.0
Eastern	45.8	↓	48.4	58.8	52.5	49.0

40 FT

EXPORT		Jan'26 (in hrs)	Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	86.5	↓	86.9	88.7	89.8
Southern	89.5	↓	97.2	89.3	89.6	89.8
Eastern	119.9	↑	100.1	102.6	107.4	104.8

20 FT

EXPORT		Jan'26 (in hrs)	Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	91.1	↑	85.4	90.5	91.2
Southern	85.4	↓	85.7	80.0	83.1	83.6
Eastern	131.6	↑	106.9	97.9	106.9	112.3

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: Container State – Region wise

Port dwell time of containers based on container state:

Empty

IMPORT		Jan'26 (in hrs)	Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	23.5	↓	29.8	25.4	30.9
Southern	37.3	↓	38.5	44.6	40.4	43.2
Eastern	52.8	↓	57.4	72.0	62.3	54.2

Laden

IMPORT		Jan'26 (in hrs)	Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	22.5	↓	28.0	23.8	24.5
Southern	33.3	↓	39.3	40.4	41.7	43.4
Eastern	49.4	↑	48.2	55.5	50.1	49.3

Empty

EXPORT		Jan'26 (in hrs)	Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	75.8	↓	78.8	70.8	70.0
Southern	97.0	↓	104.1	87.6	87.1	88.0
Eastern	61.7	↑	60.5	54.2	57.9	55.6

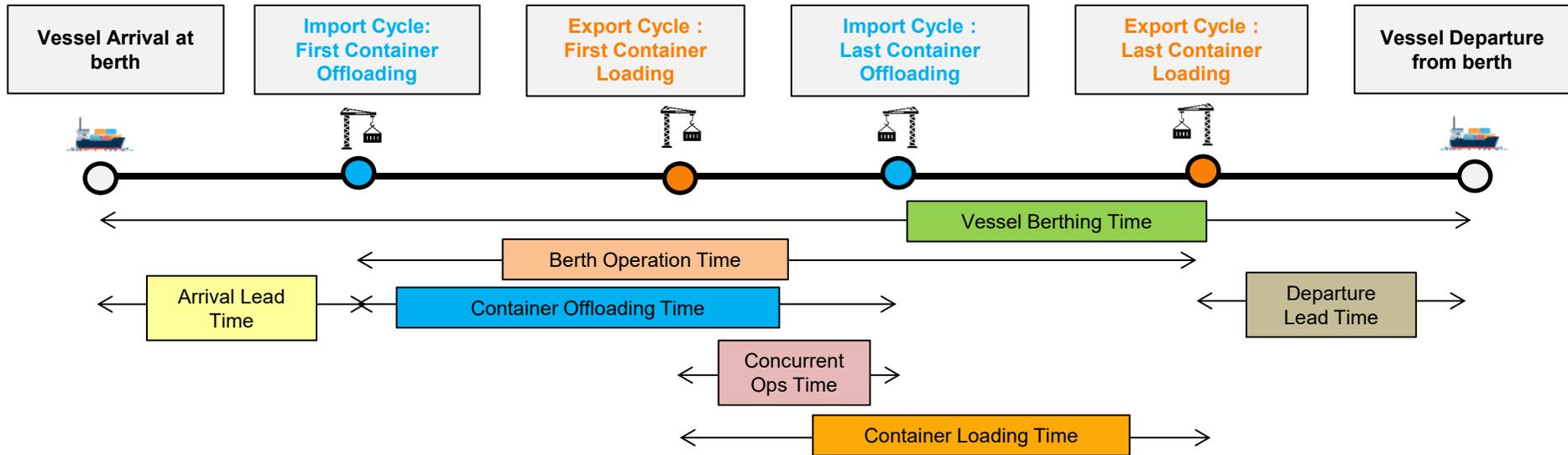
Laden

EXPORT		Jan'26 (in hrs)	Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	92.9	↑	88.3	94.5	92.2
Southern	78.3	↓	84.4	82.5	86.3	87.4
Eastern	144.0	↑	126.4	114.5	117.2	122.2

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Vessel Analysis: PAN India



Jan'26	Vessel Berthing Time (in Hrs.)	Arrival Lead Time (in Hrs.)	Offloading Time (Minutes/ Cntr)	Berth Productivity (Minutes/ Cntr)	Loading Time (Minutes/ Cntr)	Concurrent Operations Time (%)	Departure Lead Time (in Hrs.)
PAN India	21.3	1.4	3.9	1.8	2.4	40.7%	1.3
Mundra	20.6	1.9	3.8	2.2	1.6	42.7%	0.7
JNPA	21.4	1.0	2.3	1.4	2.0	48.1%	1.3
Other Western	16.8	0.9	5.0	1.3	-	-	-
Southern	21.0	1.5	2.6	1.4	2.1	20.8%	1.2
Eastern	25.9	1.9	9.7	4.1	5.3	43.6%	4.1

Performance Benchmarking: PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	4.93%
B	Adani Hazira Port Private Limited (AHPPL)	3.16%
C	Adani International Container Terminal (AICTPL)	8.89%
D	Adani Mundra Container Terminal (AMCT)	4.86%
E	Bharat Mumbai Container Terminals(PSA)	12.62%
F	Gateway Terminals India (GTI)	10.93%
G	APM Terminals Pipavav, Gujarat	1.03%
H	NSDT Terminal	0.15%
I	Nhava Sheva Freeport Terminal (NSFT)	4.43%
J	Mundra International Container Terminal (MICT)	8.56%
K	Nhava Sheva India Gateway Terminal (NSIGT)	3.27%
L	Nhava Sheva International Container Terminal (NSICT)	3.93%
M	Kandla International Container Terminal (KICT)	0.37%
N	Adani Mundra Container Terminal -2	6.17%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	4.40%
P	Chennai International Terminals Pvt Ltd (CITPL)	3.76%
Q	Dakshin Bharat Gateway Terminal (DBGT)	2.14%
R	Tuticorin International Container Terminal (TICT)	0.19%
S	International Container Transhipment Terminal, Kochi	1.76%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.25%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.70%
W	Adani Ennore Container Terminal	3.08%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	1.23%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.68%
AA	Adani Gangavaram Port	0.43%
AB	Visakha Container Terminal	3.08%

X-Axis: Dwell Time

Threshold value (in hours): 62.6

*Note: For MCTPL the free time is not included in the calculations

Star Performer ★★ ★★ ★★★★★

Entities with high container count and low dwell time

High Potential ★★ ★★

Entities with low container count and low dwell time

Y-Axis: No. of Boxes

Threshold value (no. of boxes): 41,231

Slow Bulk Movers ★★ ★★

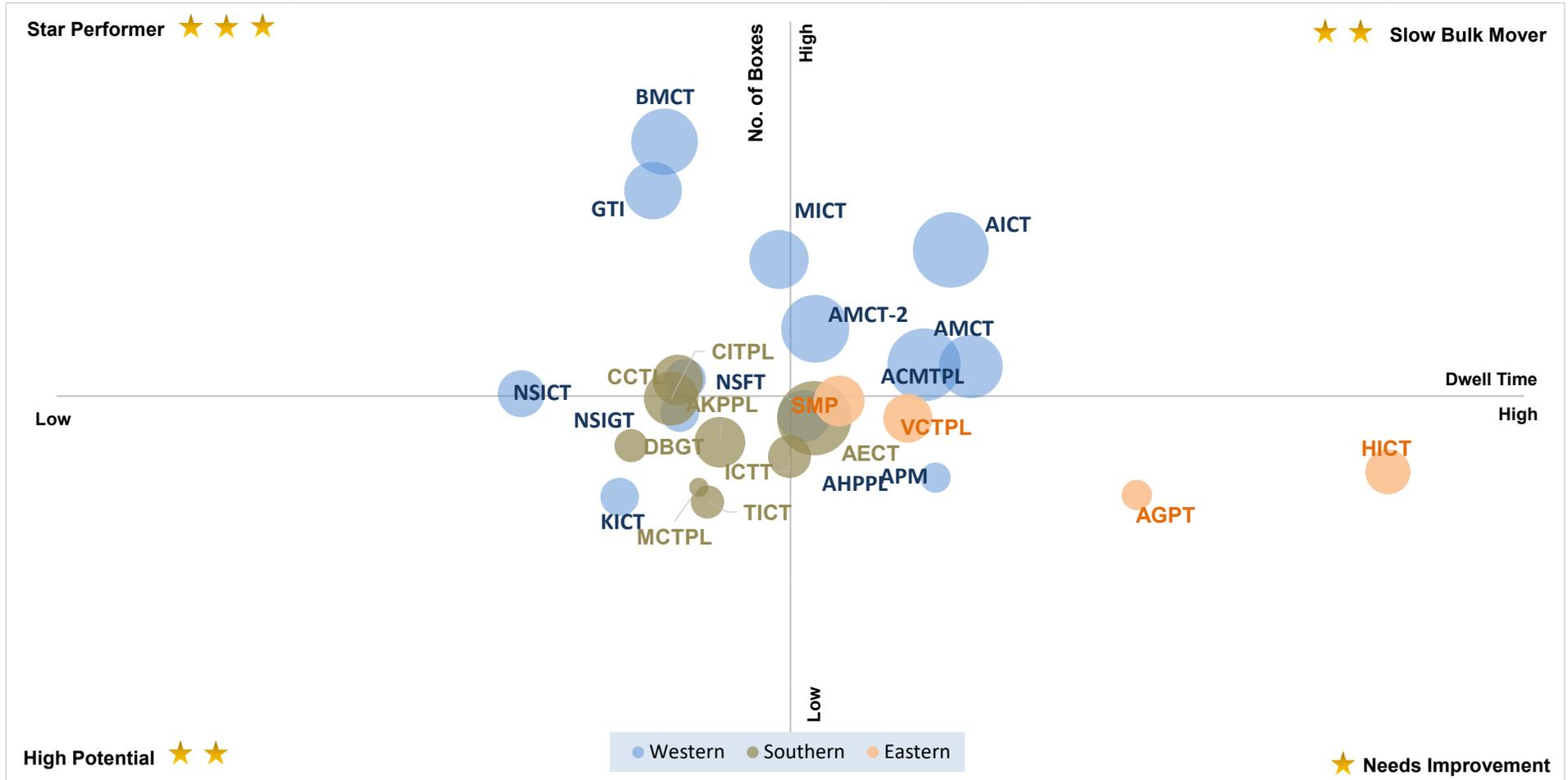
Entities with high container count and high dwell time

Needs Improvement ★★

Entities with low container count and high dwell time

Performance Benchmarking: PAN India Terminals

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Jan'26:



X-Axis: Dwell Time
Threshold value (in hours): 62.6

Star Performer ★★ ★

Entities with high container count and low dwell time

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 41,231

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Performance Benchmarking (Previous year same month): PAN India Terminals

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	4.93%
B	Adani Hazira Port Private Limited (AHPPL)	3.16%
C	Adani International Container Terminal (AICTPL)	8.89%
D	Adani Mundra Container Terminal (AMCT)	4.86%
E	Bharat Mumbai Container Terminals(PSA)	12.62%
F	Gateway Terminals India (GTI)	10.93%
G	APM Terminals Pipavav, Gujarat	1.03%
H	NSDT Terminal	0.15%
I	Nhava Sheva Freeport Terminal (NSFT)	4.43%
J	Mundra International Container Terminal (MICT)	8.56%
K	Nhava Sheva India Gateway Terminal (NSIGT)	3.27%
L	Nhava Sheva International Container Terminal (NSICT)	3.93%
M	Kandla International Container Terminal (KICT)	0.37%
N	Adani Mundra Container Terminal -2	6.17%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	4.40%
P	Chennai International Terminals Pvt Ltd (CITPL)	3.76%
Q	Dakshin Bharat Gateway Terminal (DBGT)	2.14%
R	Tuticorin International Container Terminal (TICT)	0.19%
S	International Container Transhipment Terminal, Kochi	1.76%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.25%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.70%
W	Adani Ennore Container Terminal	3.08%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	1.23%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.68%
AA	Adani Gangavaram Port	0.43%
AB	Visakha Container Terminal	3.08%

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

*Note:

- For MCTPL the free time is not included in the calculations
- For TICT and Adani Gangavaram Port, dwell time and volume for previous year same month is not included as these terminals are added from Jun'25

Star Performer ★★ ★★

Entities with high container count and low dwell time

High Potential ★★ ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★ ★★

Entities with high container count and high dwell time

Needs Improvement ★

Entities with low container count and high dwell time

Performance Benchmarking (Capacity & Dwell time): PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	4.93%
B	Adani Hazira Port Private Limited (AHPPL)	3.16%
C	Adani International Container Terminal (AICTPL)	8.89%
D	Adani Mundra Container Terminal (AMCT)	4.86%
E	Bharat Mumbai Container Terminals(PSA)	12.62%
F	Gateway Terminals India (GTI)	10.93%
G	APM Terminals Pipavav, Gujarat	1.03%
H	NSDT Terminal	0.15%
I	Nhava Sheva Freeport Terminal (NSFT)	4.43%
J	Mundra International Container Terminal (MICT)	8.56%
K	Nhava Sheva India Gateway Terminal (NSIGT)	3.27%
L	Nhava Sheva International Container Terminal (NSICT)	3.93%
M	Kandla International Container Terminal (KICT)	0.37%
N	Adani Mundra Container Terminal -2	6.17%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	4.40%
P	Chennai International Terminals Pvt Ltd (CITPL)	3.76%
Q	Dakshin Bharat Gateway Terminal (DBGT)	2.14%
R	Tuticorin International Container Terminal (TICT)	0.19%
S	International Container Transhipment Terminal, Kochi	1.76%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.25%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.70%
W	Adani Ennore Container Terminal	3.08%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	1.23%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.68%
AA	Adani Gangavaram Port	0.43%
AB	Visakha Container Terminal	3.08%

X-Axis: Dwell Time

*Note: For MCTPL the free time is not included in the calculations

Y-Axis: TEU Capacity

Star Performer ★★ ★★ ★★★★★

Entities with high TEU capacity and low dwell time

High Potential ★★ ★★

Entities with low TEU capacity and low dwell time

Slow Bulk Mover ★★ ★★

Entities with high TEU capacity and high dwell time

Needs Improvement ★★ ★★

Entities with low TEU capacity and high dwell time

Dwell Time Performance: CFS Import Cycle

IMPORT		Jan'26 (in hrs)		Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	93.0		94.4	90.7	92.5	90.5
	JNPA	87.4	↓	90.4	82.7	86.2	84.7
	Mundra	107.1	↑	106.7	98.4	102.1	100.6
	Pipavav	78.9	↑	77.0	70.7	85.5	84.9
	Hazira	128.5	↑	115.6	102.3	107.0	93.3
	Southern Region	153.3		129.3	141.9	130.7	137.2
	Chennai, Ennore, Kattupalli	140.7	↑	121.6	138.1	122.7	131.5
	Kochi	119.5		119.5	127.1	125.4	123.9
	Tuticorin	192.9	↑	167.7	168.4	168.7	165.3
Eastern Region	145.7		150.8	158.2	148.7	147.3	
Visakhapatnam	185.2	↑	185.0	194.9	173.3	172.8	
Kolkata	141.3	↓	146.6	147.4	140.8	142.1	
Haldia	138.6	↑	134.3	145.0	143.0	132.8	

Below are number of CFSs across various ports:

JNPA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Note: Dwell time represents the time a container spends moving in and out of the CFS

Dwell Time Performance: CFS Export Cycle

EXPORT		Jan'26 (in hrs)		Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	63.5		60.7	58.8	65.8	64.2
	JNPA	66.3	↑	63.4	60.9	71.2	70.3
	Mundra	57.5	↑	55.2	57.5	58.9	56.6
	Pipavav	74.0	↓	78.2	63.0	70.0	76.5
	Hazira	55.7	↓	72.9	57.5	61.6	65.9
	Southern Region	41.4		44.5	43.6	40.7	40.2
	Chennai, Ennore, Kattupalli	50.0	↓	53.7	51.7	47.1	48.4
	Kochi	29.5	↑	26.4	25.1	32.5	32.3
	Tuticorin	25.3	↓	26.6	24.4	25.3	24.3
Eastern Region	90.0		88.4	79.3	92.3	91.4	
Visakhapatnam	88.5	↑	73.7	75.5	81.7	81.1	
Kolkata	90.1	↓	90.6	81.6	98.9	95.6	
Haldia	97.7	↑	93.1	80.4	94.7	93.5	

Below are number of CFSs across various ports:

JNPA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

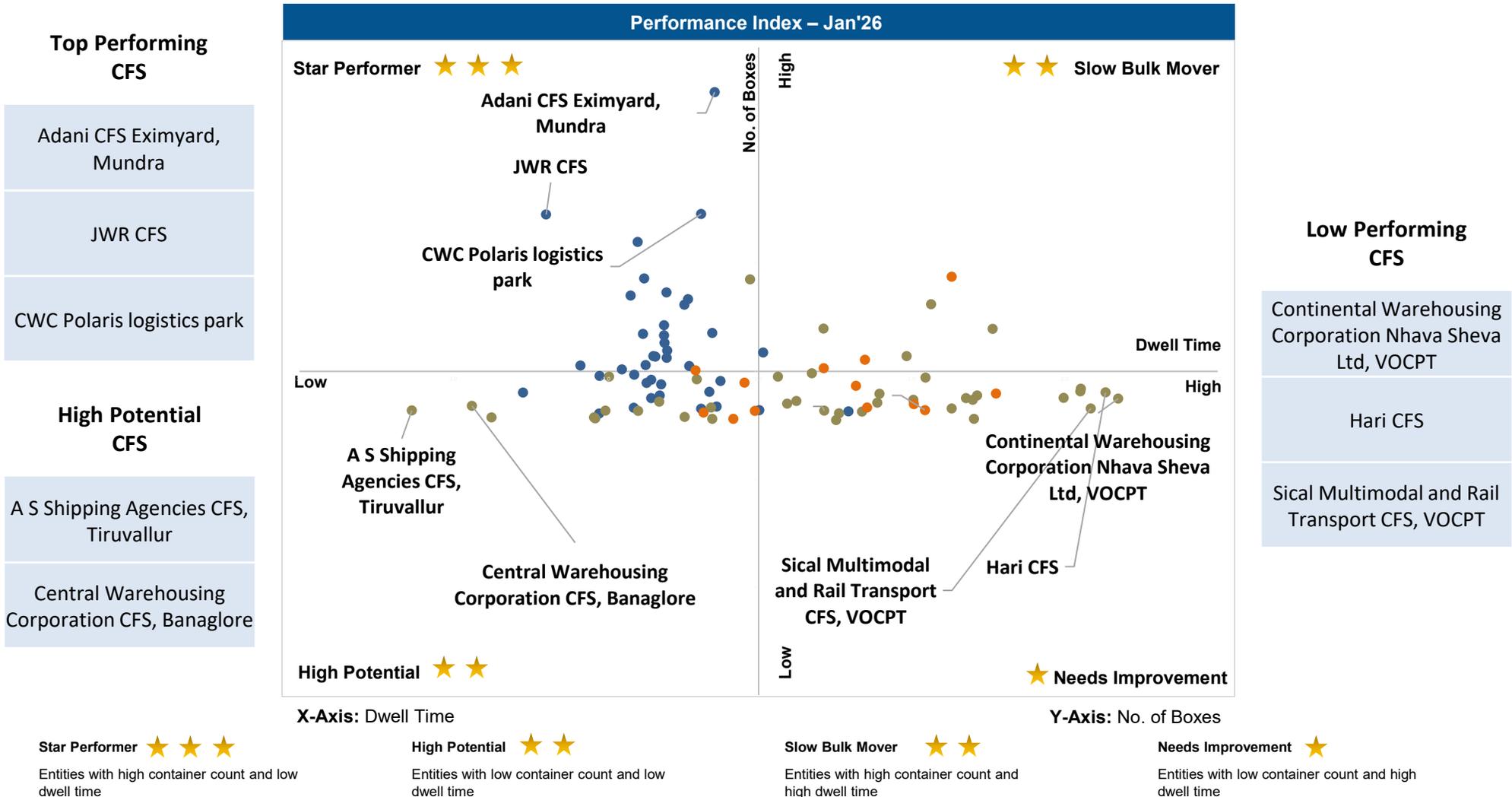
OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Note: Dwell time represents the time a container spends moving in and out of the CFS

Performance Benchmarking: PAN India CFSs

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Dwell Time Performance: ICD Import & Export Cycle

IMPORT		Jan'26 (in hrs)		Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	154.1	↑	142.2	150.8	131.4	146.2
	Southern Region	152.6	↑	150.8	158.4	132.0	153.2
	Eastern Region	76.9	↑	56.5	82.3	101.5	95.5
	Northern Region	139.8	↑	128.4	142.2	129.2	133.9

EXPORT		Jan'26 (in hrs)		Dec'25 (in hrs)	Jan'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	109.0	↑	108.8	104.0	104.7	102.6
	Southern Region	118.7	↑	117.5	111.6	115.5	114.8
	Eastern Region	204.7	↑	179.0	115.6	128.8	163.4
	Northern Region	107.7	↓	112.0	104.6	101.7	103.9

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

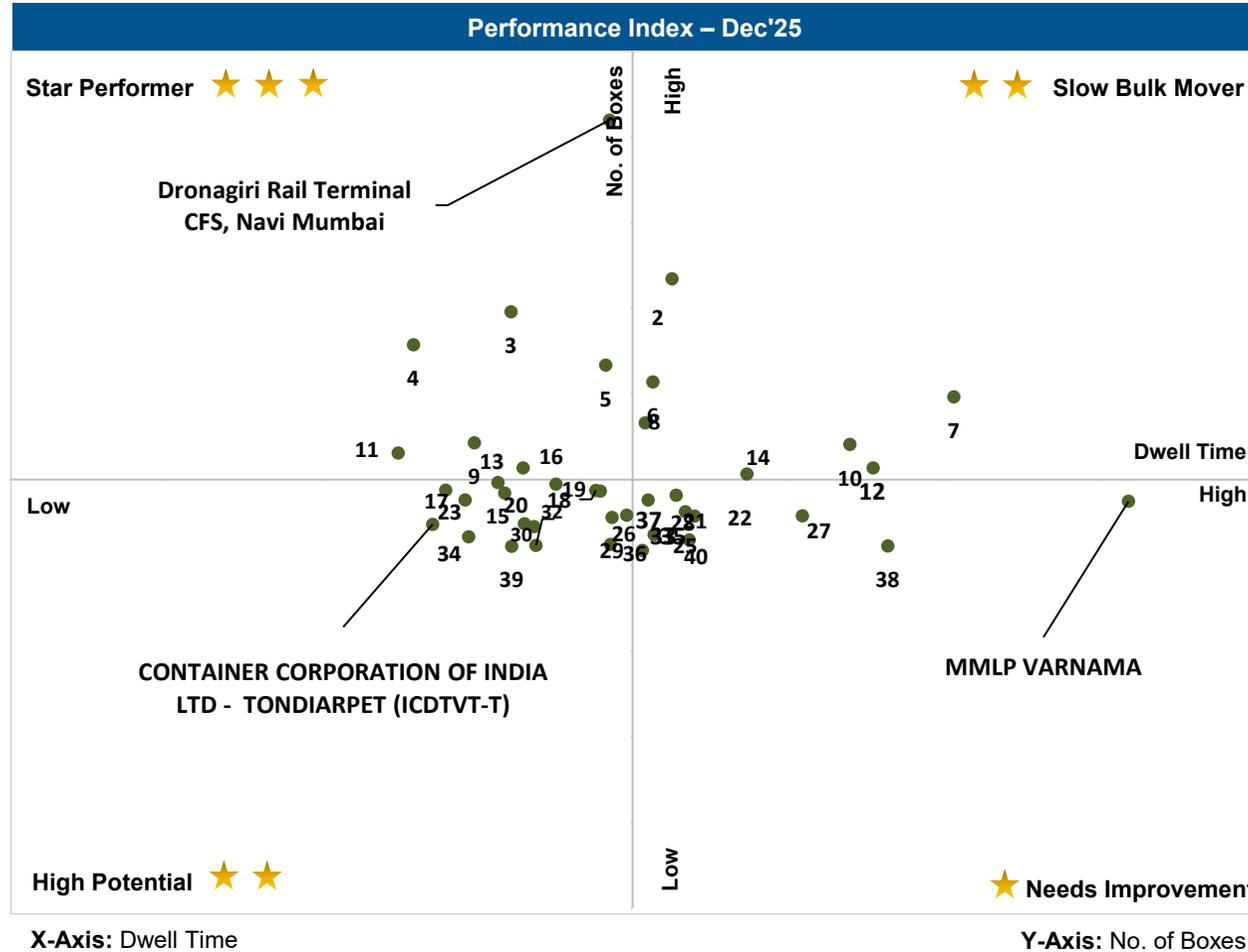
Note: Dwell time represents the time a container spends moving in and out of the ICD



 Indicates decrease/ increase in dwell time from last month

ICD Performance Benchmarking: PAN India

Performance benchmarking of ICDs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for ICD names

Dwell Time Performance: Domestic Containers

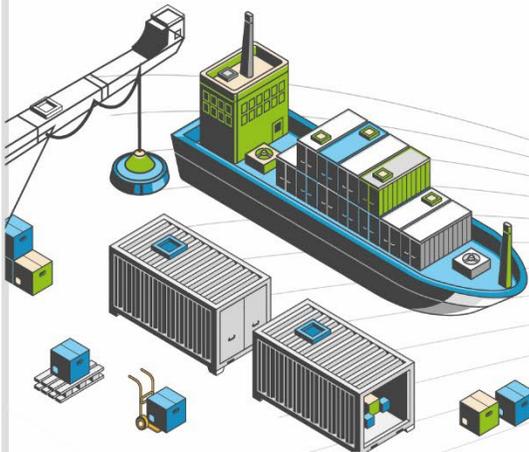
Terminal dwell time performance for handling domestic containers:

Terminals	Dwell time for handling domestic containers			Overall domestic containers distribution among terminals	
	Jan'26 (in hrs)		Dec'25 (in hrs)	Jan'26 (%)	Dec'25 (%)
International Container Transshipment Terminal, Kochi	72.2	↑	69.9	31.89%	29.04%
Visakha Container Terminal	44.4	↓	55.2	7.90%	8.65%
Bharat Mumbai Container Terminals (PSA)	11.2	↓	15.3	14.33%	12.47%
Nhava Sheva Freeport Terminal (NSFT)	43.0	↑	22.0	11.72%	7.93%
Tuticorin International Container Terminal (TICT)	57.9	↑	56.1	1.93%	8.42%
Mangalore Container Terminal Private Limited (MCTPL)	103.9	↑	96.5	5.88%	4.63%
Kandla International Container Terminal (KICT)	157.9	↓	166.9	5.53%	5.29%
Chennai Container Terminal Pvt. Ltd. (CCTL)	101.0	↓	122.9	4.61%	2.48%
Chennai International Terminals Pvt Ltd (CITPL)	81.6	↓	111.9	4.88%	3.80%
Dakshin Bharat Gateway Terminal (DBGT)	-		11.1	-	0.05%
Haldia International Container Terminal (HICT)	120.0		120.0	1.76%	3.37%
Syama Prasad Mookerjee Port, Kolkata (SMP)	99.2	↑	72.3	4.12%	3.21%
Nhava Sheva India Gateway Terminal (NSIGT)	39.0	↓	68.5	1.72%	5.22%
Nhava Sheva International Container Terminal (NSICT)	42.8	↓	51.1	2.92%	3.63%
Paradip International Cargo Terminal	112.4	↑	57.3	0.81%	1.81%

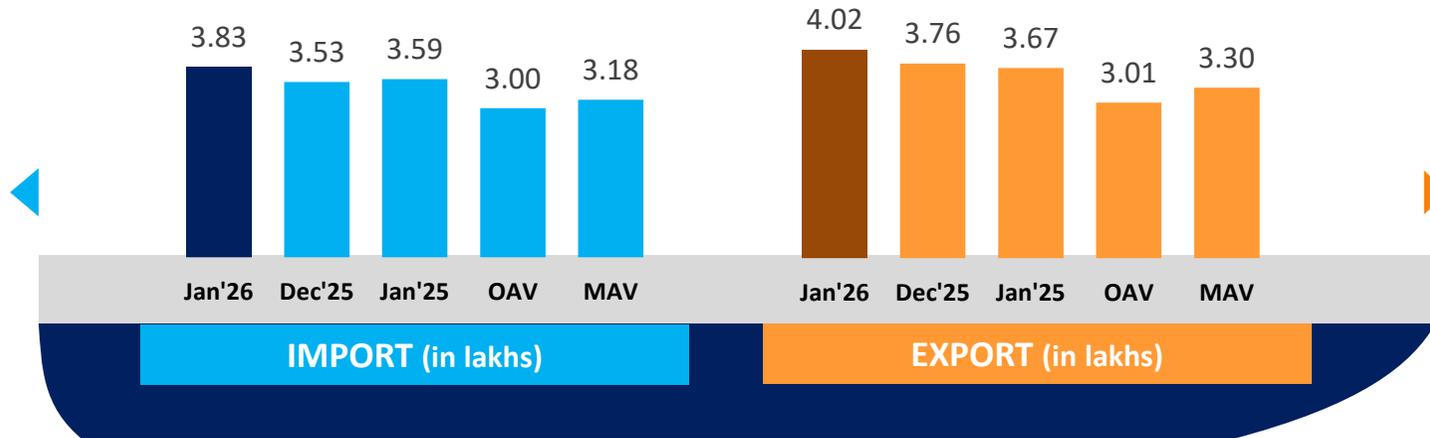
Terminal handling highest domestic containers

↓ ↑ Indicates decrease/ increase in dwell time from last month

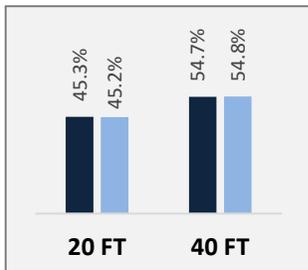
WESTERN REGION PERFORMANCE



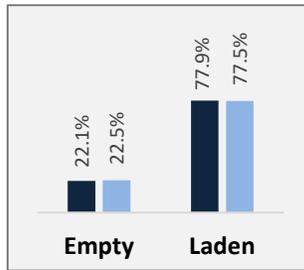
Western Region



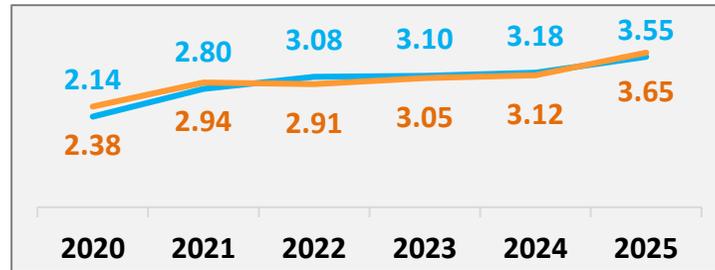
Container Size-wise (Import)



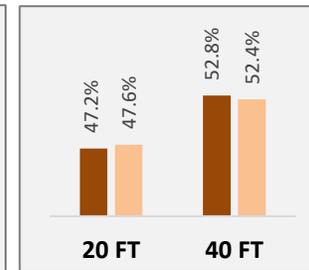
Container Type-wise (Import)



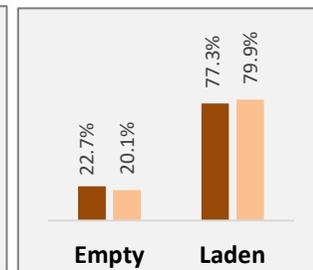
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



Container Type-wise (Export)



Jan'26 Dec'25

IMPORT EXPORT

Jan'26 Dec'25

OAV – Overall Avg Volume
MAV – Monthly Avg Volume

Dwell Time Performance: Western Region Import Cycle

Western Region



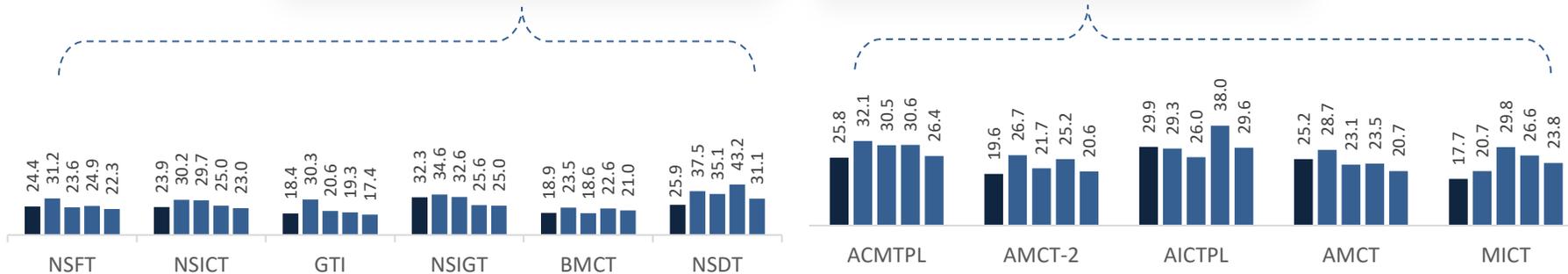
PAN India
Import Dwell Time
27.3 Hrs.
(Jan'26)

IMPORT

JNPA



Mundra



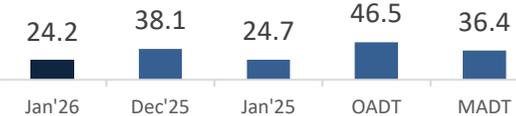
Pipavav



Hazira



Kandla

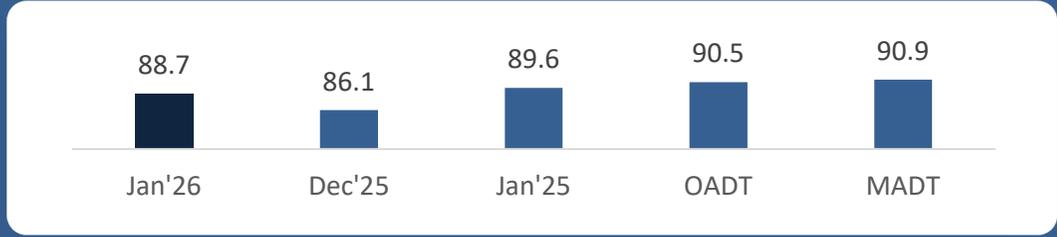


OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:
All values are in hours

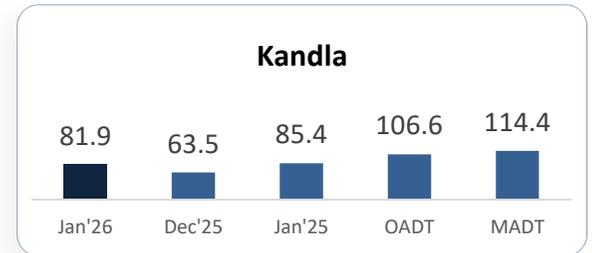
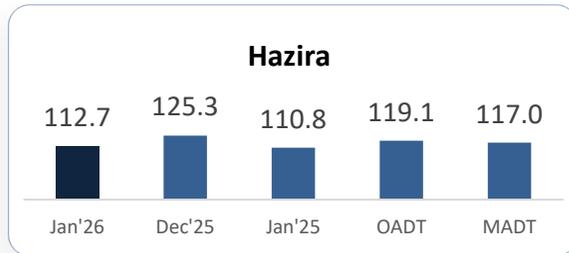
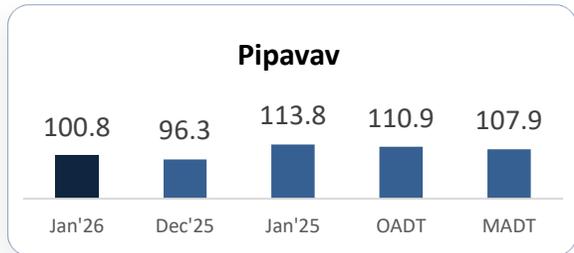
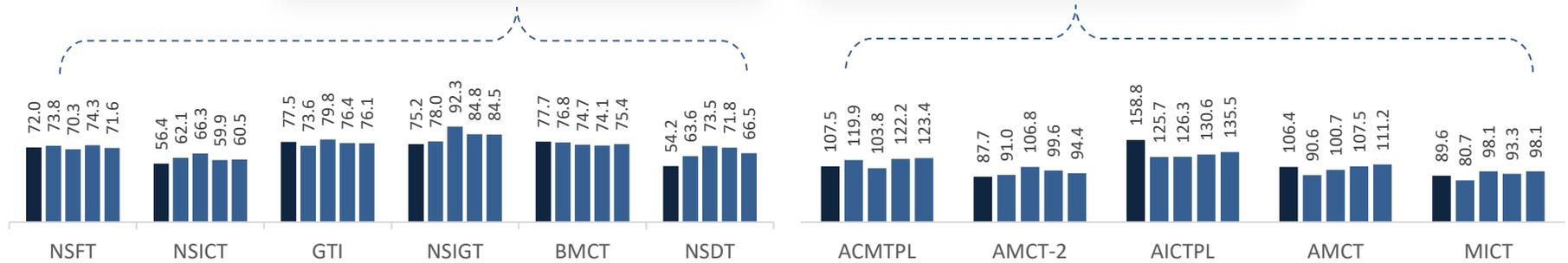
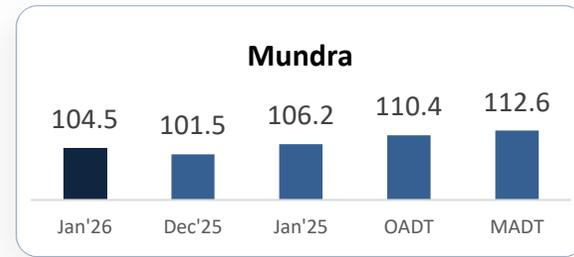
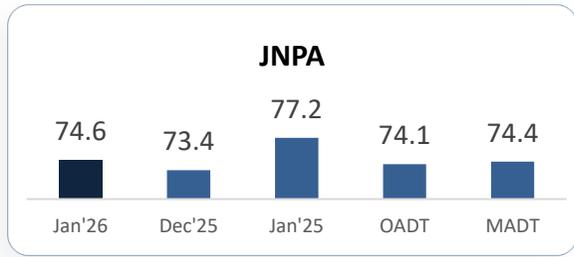
Dwell Time Performance: Western Region Export Cycle

Western Region



PAN India
Export Dwell Time
90.1 Hrs.
(Jan'26)

EXPORT



OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:
All values are in hours

Container Turnaround Analysis: Western Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jan'26	Dec'25	Jan'25	Jan'26	Dec'25	Jan'25
JNPA	JNPA	96%	96%	96%	34.4	27.7	27.2
	Other Ports	4%	4%	4%	37.3	60.2	55.6
Mundra	Mundra	95%	94%	96%	35.4	36.3	32.6
	Other Ports	5%	6%	4%	36.5	51.4	45.5
Hazira	Hazira	93%	89%	91%	37.3	29.0	35.5
	Other Ports	7%	11%	9%	36.3	47.8	45.8
Kandla	Kandla	68%	75%	83%	35.8	44.6	35.3
	Mundra	32%	25%	17%	36.4	52.9	74.7
Pipavav	Pipavav	43%	48%	22%	33.5	32.6	28.7
	Mundra	52%	48%	70%	35.3	48.3	40.9
	Other Ports	5%	4%	8%	30.1	38.9	37.0

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: JNPA Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jan'26	Dec'25	Jan'25	Jan'26	Dec'25	Jan'25
Bharat Mumbai Container Terminals(PSA)	Bharat Mumbai Container Terminals(PSA)	55%	52%	45%	34.7	31.2	27.1
	Gateway Terminals India (GTI)	20%	18%	25%	34.4	28.1	23.9
	Nhava Sheva Freeport Terminal (NSFT)	5%	7%	5%	33.1	30.5	36.4
	Nhava Sheva India Gateway Terminal (NSIGT)	11%	11%	10%	35.9	27.3	34.8
	Nhava Sheva International Container Terminal (NSICT)	9%	12%	15%	34.1	30.7	29.1
Gateway Terminals India (GTI)	Bharat Mumbai Container Terminals(PSA)	22%	18%	23%	34.3	29.8	23.3
	Gateway Terminals India (GTI)	50%	47%	45%	34.3	28.0	22.6
	Nhava Sheva Freeport Terminal (NSFT)	9%	10%	6%	35.7	30.8	26.6
	Nhava Sheva India Gateway Terminal (NSIGT)	8%	10%	11%	27.1	19.3	25.7
	Nhava Sheva International Container Terminal (NSICT)	11%	15%	15%	35.1	25.8	24.1
Nhava Sheva Freeport Terminal (NSFT)	Bharat Mumbai Container Terminals(PSA)	12%	9%	31%	38.2	33.9	35.1
	Gateway Terminals India (GTI)	15%	14%	21%	36.7	30.3	29.0
	Nhava Sheva Freeport Terminal (NSFT)	61%	64%	21%	34.5	27.0	27.2
	Nhava Sheva India Gateway Terminal (NSIGT)	3%	2%	11%	30.9	28.8	28.4
	Nhava Sheva International Container Terminal (NSICT)	9%	11%	16%	37.6	34.6	29.6
Nhava Sheva India Gateway Terminal (NSIGT)	Bharat Mumbai Container Terminals(PSA)	30%	25%	18%	33.5	24.8	36.6
	Gateway Terminals India (GTI)	30%	34%	19%	30.8	19.2	33.7
	Nhava Sheva Freeport Terminal (NSFT)	4%	4%	9%	34.4	29.4	30.2
	Nhava Sheva India Gateway Terminal (NSIGT)	23%	28%	38%	31.6	21.5	29.8
	Nhava Sheva International Container Terminal (NSICT)	13%	9%	16%	40.0	34.4	34.4
Nhava Sheva International Container Terminal (NSICT)	Bharat Mumbai Container Terminals(PSA)	34%	23%	27%	35.0	30.4	31.0
	Gateway Terminals India (GTI)	28%	26%	25%	33.4	24.4	25.6
	Nhava Sheva Freeport Terminal (NSFT)	5%	6%	4%	35.2	31.4	33.3
	Nhava Sheva India Gateway Terminal (NSIGT)	9%	8%	11%	36.9	40.8	32.7
	Nhava Sheva International Container Terminal (NSICT)	24%	37%	33%	35.6	25.7	27.5

Note: Please refer annexure for Container Turnaround Analysis Methodology

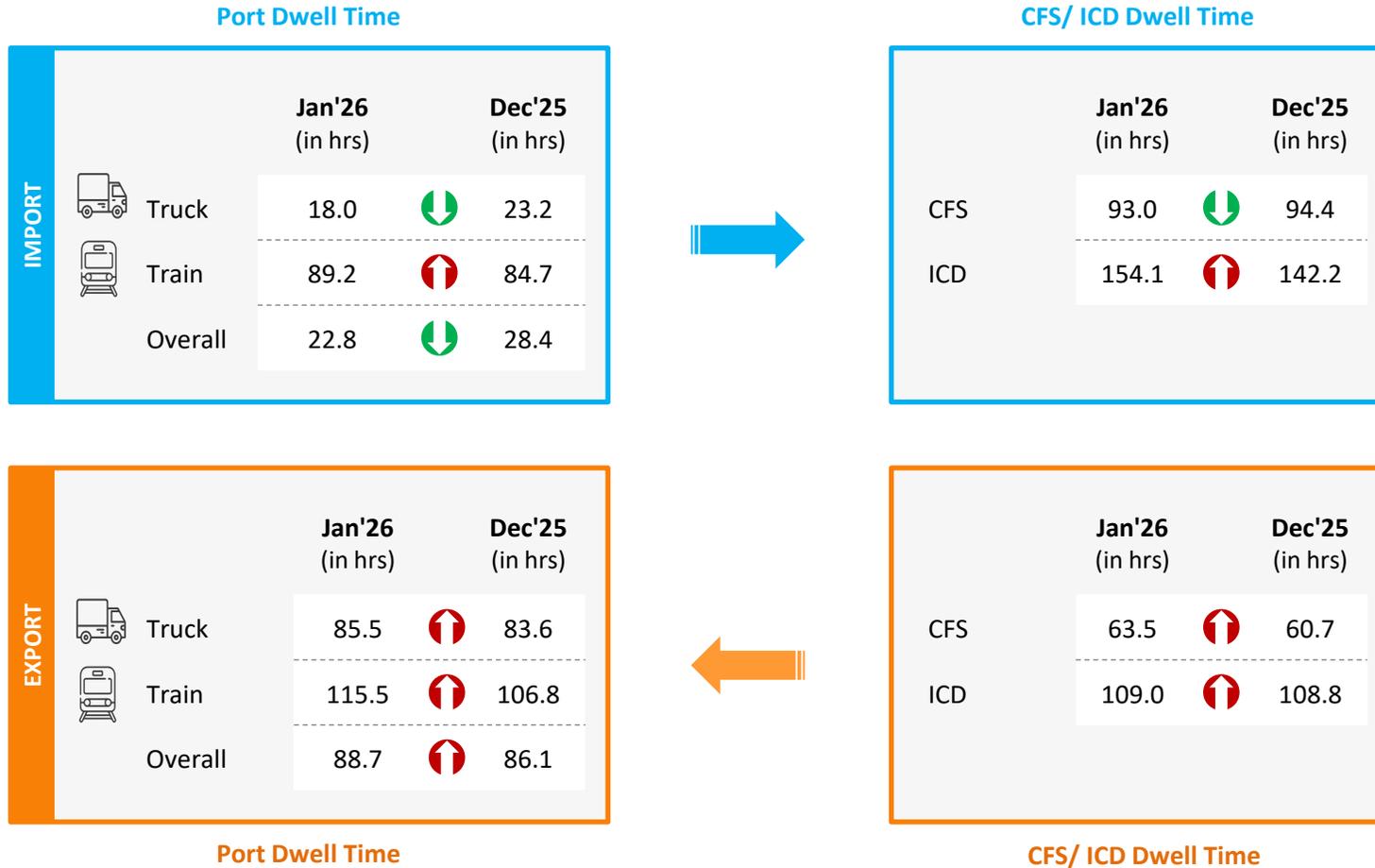
Container Turnaround Analysis: Mundra Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jan'26	Dec'25	Jan'25	Jan'26	Dec'25	Jan'25
Adani CMA Mundra Terminal (ACMTPL)	Adani CMA Mundra Terminal (ACMTPL)	72%	81%	53%	35.5	36.2	31.0
	Adani International Container Terminal (AICTPL)	2%	1%	2%	35.5	36.4	29.6
	Adani Mundra Container Terminal (AMCT)	12%	7%	30%	33.7	28.0	29.2
	Adani Mundra Container Terminal -2	6%	7%	8%	33.6	25.9	30.6
	Mundra International Container Terminal (MICT)	8%	4%	7%	35.7	29.9	27.5
Adani International Container Terminal (AICTPL)	Adani CMA Mundra Terminal (ACMTPL)	1%	3%	3%	38.8	44.3	35.4
	Adani International Container Terminal (AICTPL)	76%	77%	80%	37.6	45.9	48.1
	Adani Mundra Container Terminal (AMCT)	8%	5%	7%	35.6	31.9	29.3
	Adani Mundra Container Terminal -2	7%	9%	4%	35.6	37.0	33.2
	Mundra International Container Terminal (MICT)	8%	6%	6%	32.8	36.8	30.9
Adani Mundra Container Terminal (AMCT)	Adani CMA Mundra Terminal (ACMTPL)	14%	23%	16%	34.7	34.4	32.0
	Adani International Container Terminal (AICTPL)	5%	9%	5%	35.5	40.3	29.6
	Adani Mundra Container Terminal (AMCT)	35%	22%	40%	35.2	35.4	29.8
	Adani Mundra Container Terminal -2	22%	26%	25%	34.1	44.0	32.7
	Mundra International Container Terminal (MICT)	24%	20%	14%	34.8	35.8	34.7
Adani Mundra Container Terminal -2	Adani CMA Mundra Terminal (ACMTPL)	6%	8%	12%	33.8	33.2	26.4
	Adani International Container Terminal (AICTPL)	5%	5%	6%	32.6	30.4	18.4
	Adani Mundra Container Terminal (AMCT)	21%	14%	26%	37.6	36.7	27.9
	Adani Mundra Container Terminal -2	56%	57%	38%	35.3	41.2	31.7
	Mundra International Container Terminal (MICT)	12%	16%	18%	34.1	38.2	36.3
Mundra International Container Terminal (MICT)	Adani CMA Mundra Terminal (ACMTPL)	4%	6%	6%	31.9	30.8	22.0
	Adani International Container Terminal (AICTPL)	6%	8%	4%	32.3	25.8	28.8
	Adani Mundra Container Terminal (AMCT)	16%	12%	9%	34.9	34.4	32.1
	Adani Mundra Container Terminal -2	8%	10%	8%	35.8	31.9	36.6
	Mundra International Container Terminal (MICT)	66%	64%	73%	34.2	26.4	26.8

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/increase in dwell time from last month

Port Performance Benchmarking: Western Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



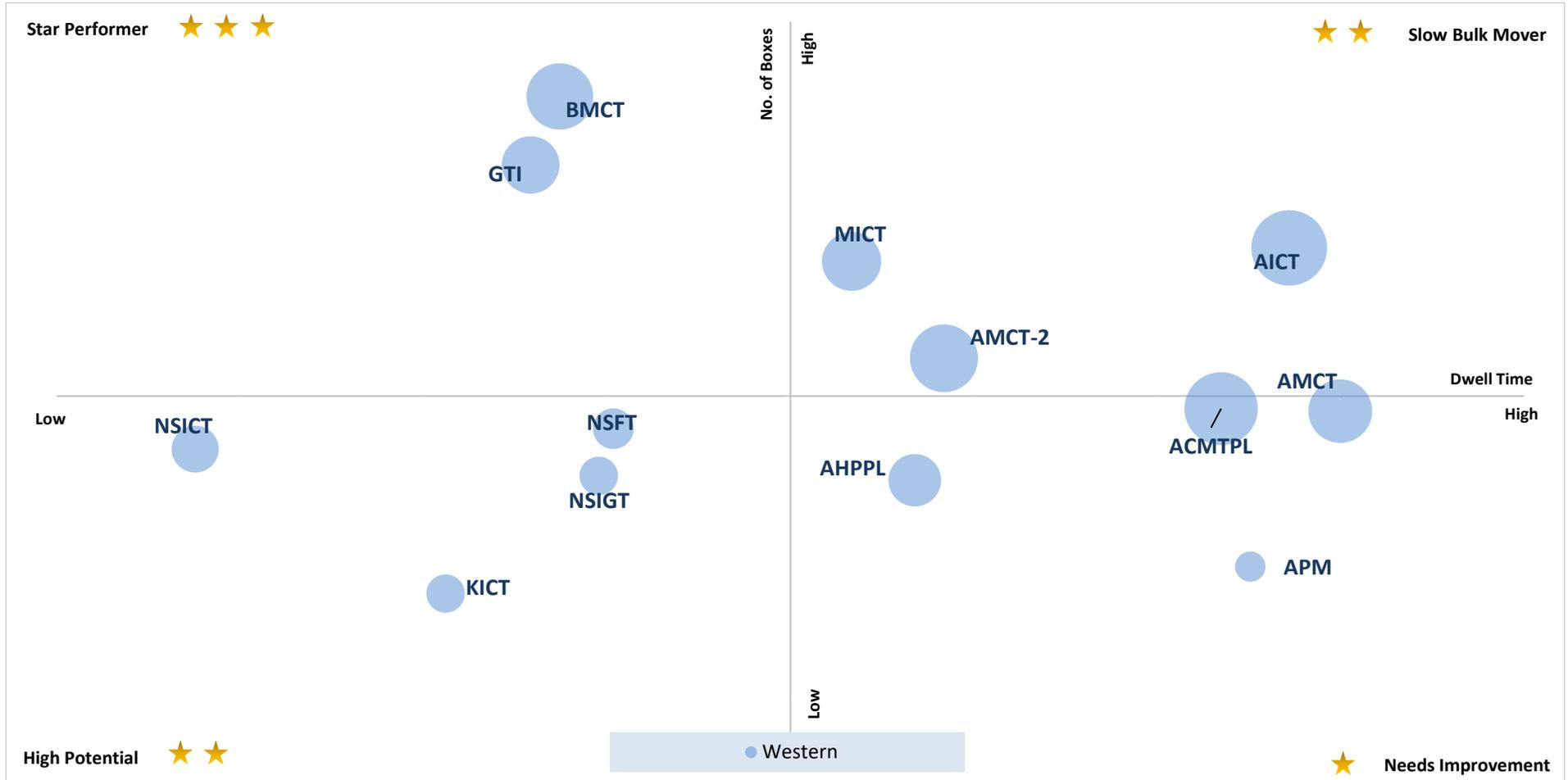
Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

X-Axis: Dwell Time
Threshold value (in hours): 58.9

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 56,124

Performance Benchmarking: Western Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Jan'26:



X-Axis: Dwell Time

Threshold value (in hours): 58.9

Star Performer ★★ ★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes

Threshold value (no. of boxes): 56,124

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Port Performance Benchmarking (Previous year same month): **Western Region**

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

Port Performance Benchmarking (Capacity & Dwell time): Western Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

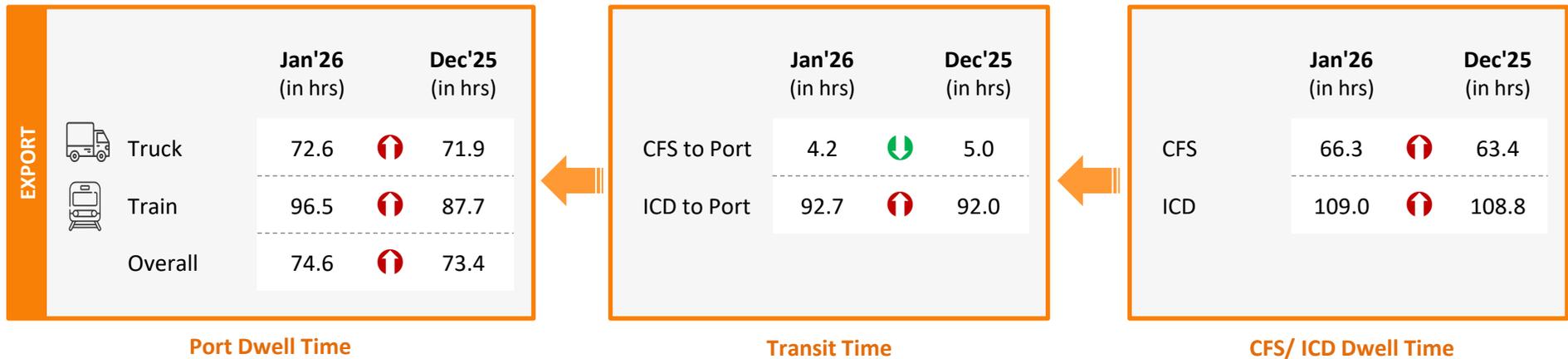
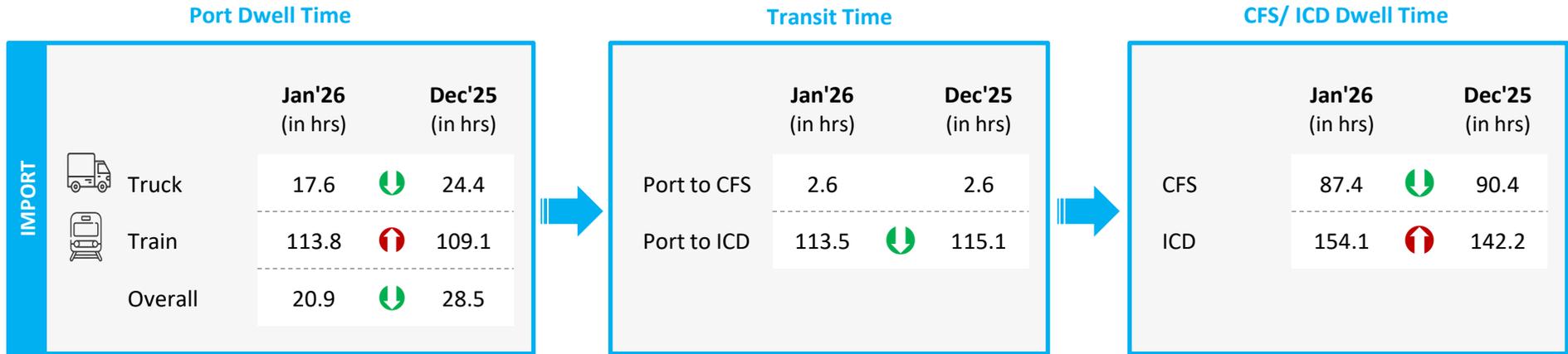
CFS Performance Benchmarking: Western Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

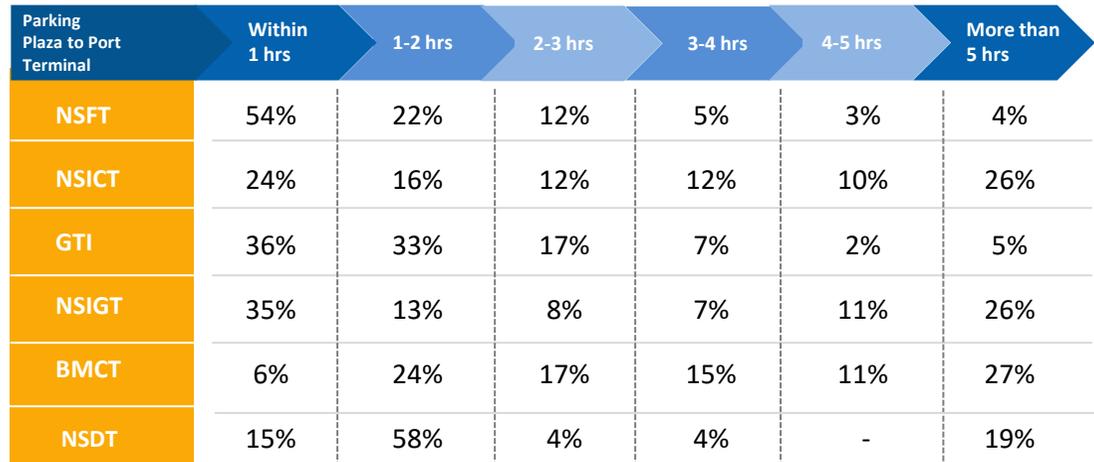
Parking Plaza Dwell Time	Jan'26 (in hrs)	Dec'25 (in hrs)
Gate in - Gate Out	4.8	5.5

Container Count Percentage: Hour-wise (Jan'26)



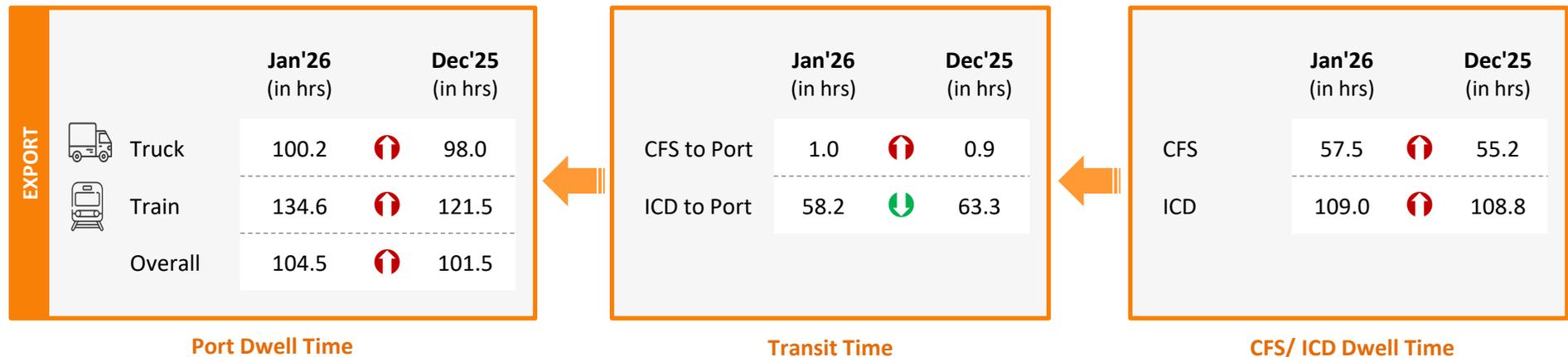
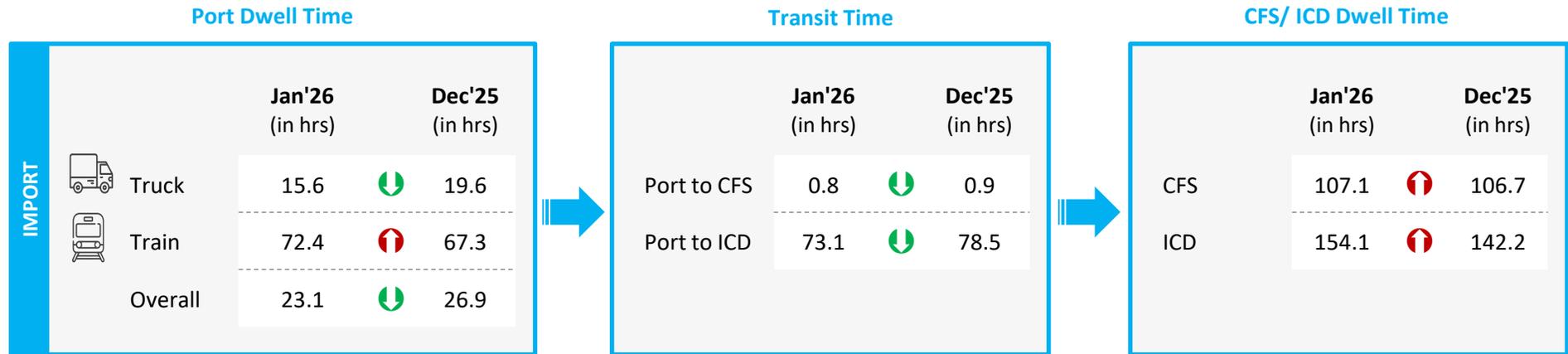
Parking Plaza to JNPA Port	Jan'26 (in hrs)	Dec'25 (in hrs)
Gate Out – Terminal In	1.9	2.5

Container Count Percentage: Hour-wise (Jan'26)



Port Terminal	Jan'26 (in hrs)	Dec'25 (in hrs)
NSFT	0.9	4.4
NSICT	2.8	1.9
GTI	1.4	1.8
NSIGT	2.2	1.7
BMCT	3.1	3.8
NSDT	1.5	1.3

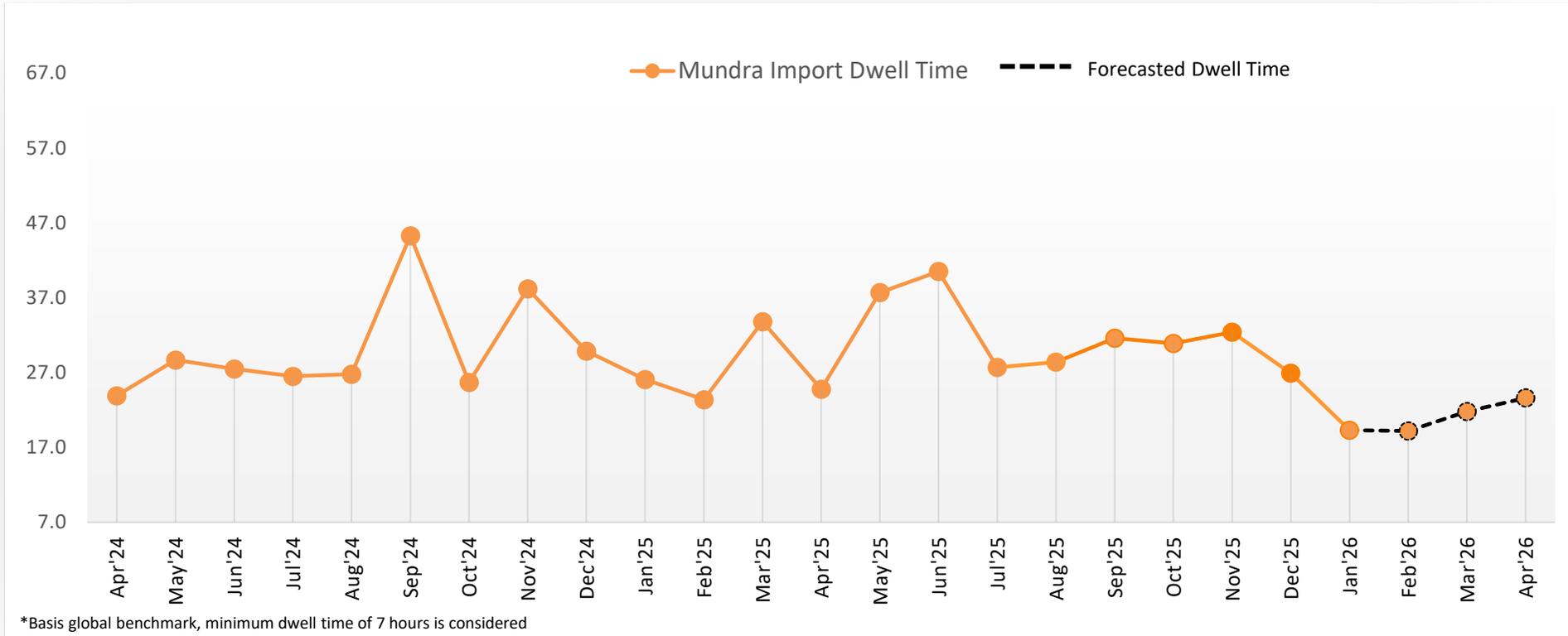
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Predictive Analysis: Mundra Port



	Nov'25	Dec'25	Jan'26	Feb'26	Mar'26	Apr'26
Actual Dwell Time (in hours)	32.4	26.9	23.1	-	-	-
Forecasted Dwell Time (in hours)	22.5	22.4	19.3	19.2	21.8	23.6

Note:
All values are in hours

Parking Plaza Analysis: Mundra Port

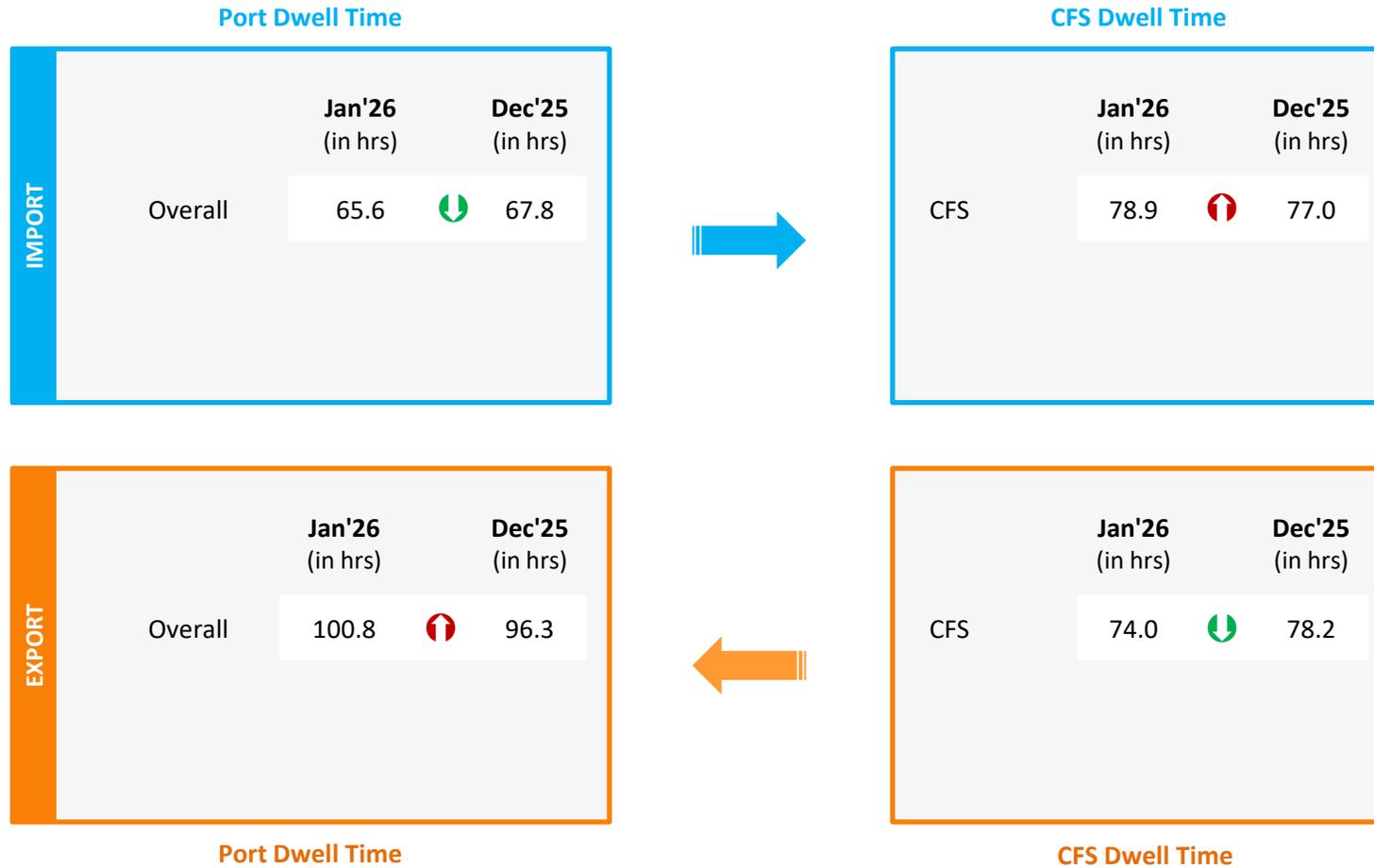
The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	Jan'26 (in hrs)	Dec'25 (in hrs)
North Gate Parking Yard, Mundra	10.9	9.9

Container Count Percentage: Hour-wise (Jan'26)



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/increase in dwell time from last month

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		Jan'26 (in hrs)		Dec'25 (in hrs)
	Overall	24.2	↓	38.1

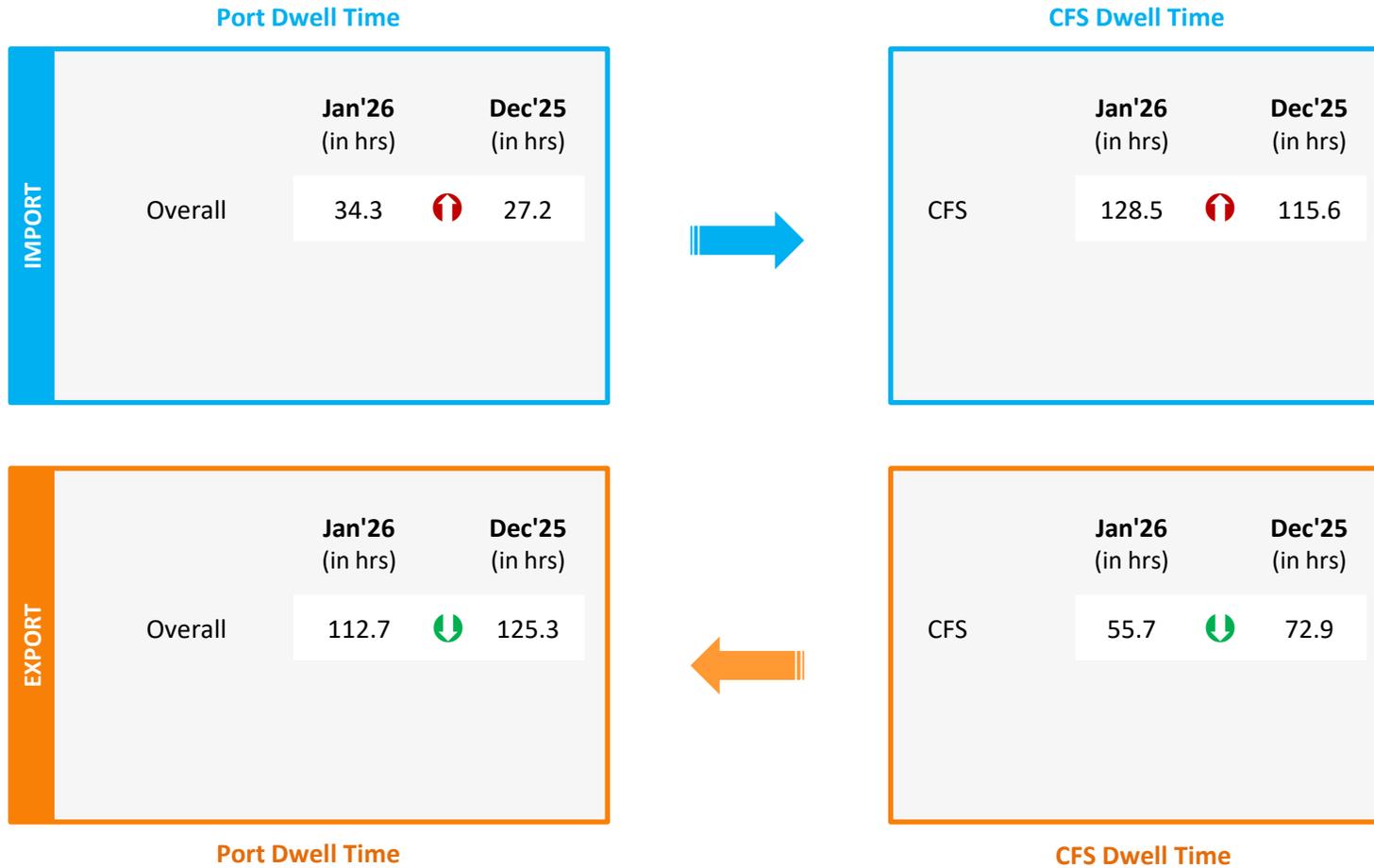
EXPORT		Jan'26 (in hrs)		Dec'25 (in hrs)
	Overall	81.9	↑	63.5

Port Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last month

Container Lifecycle (Import Cycle)

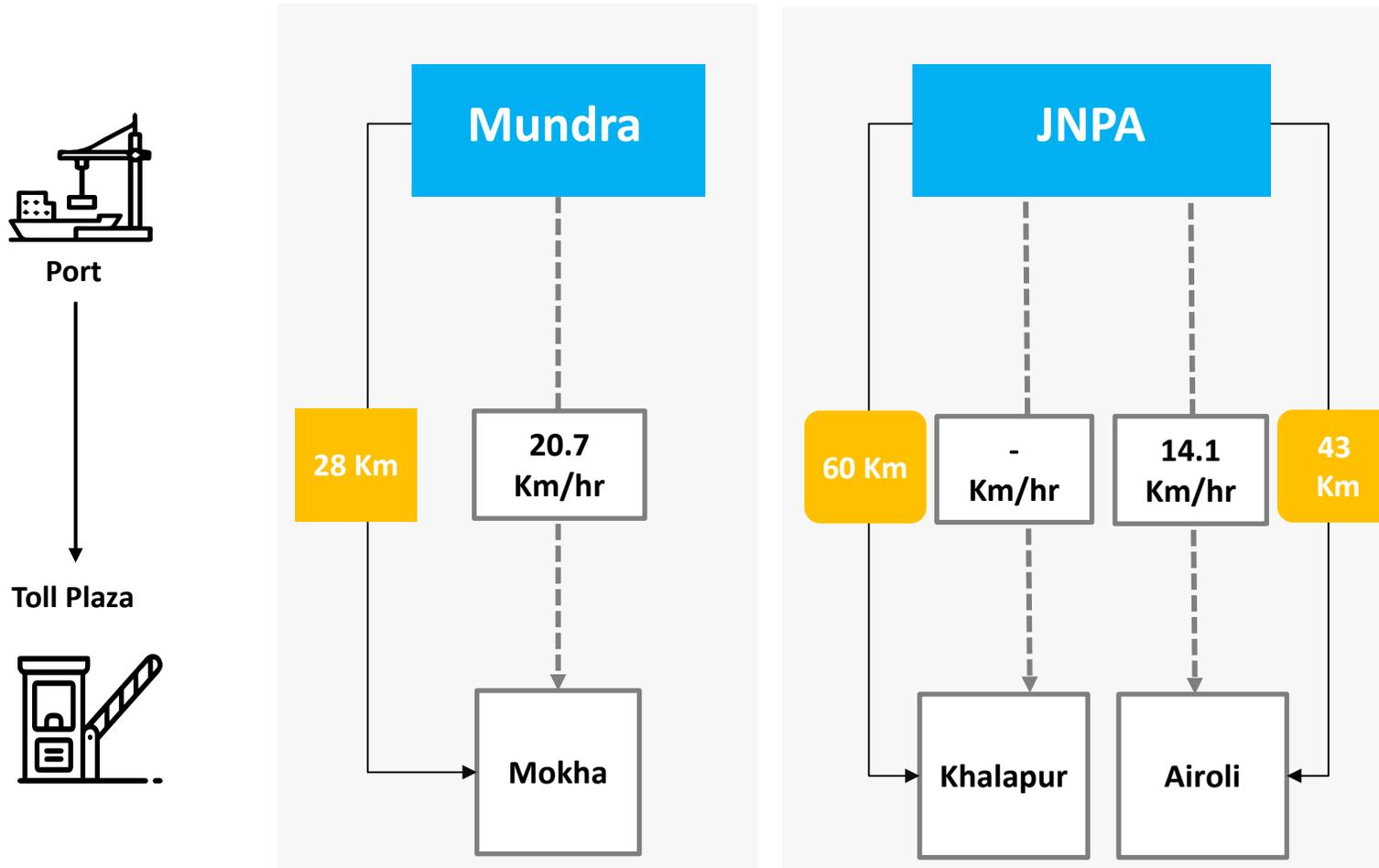


Container Lifecycle (Export Cycle)

Indicates decrease/increase in dwell time from last month

Port to Toll Plaza Transit Analysis: Western Region

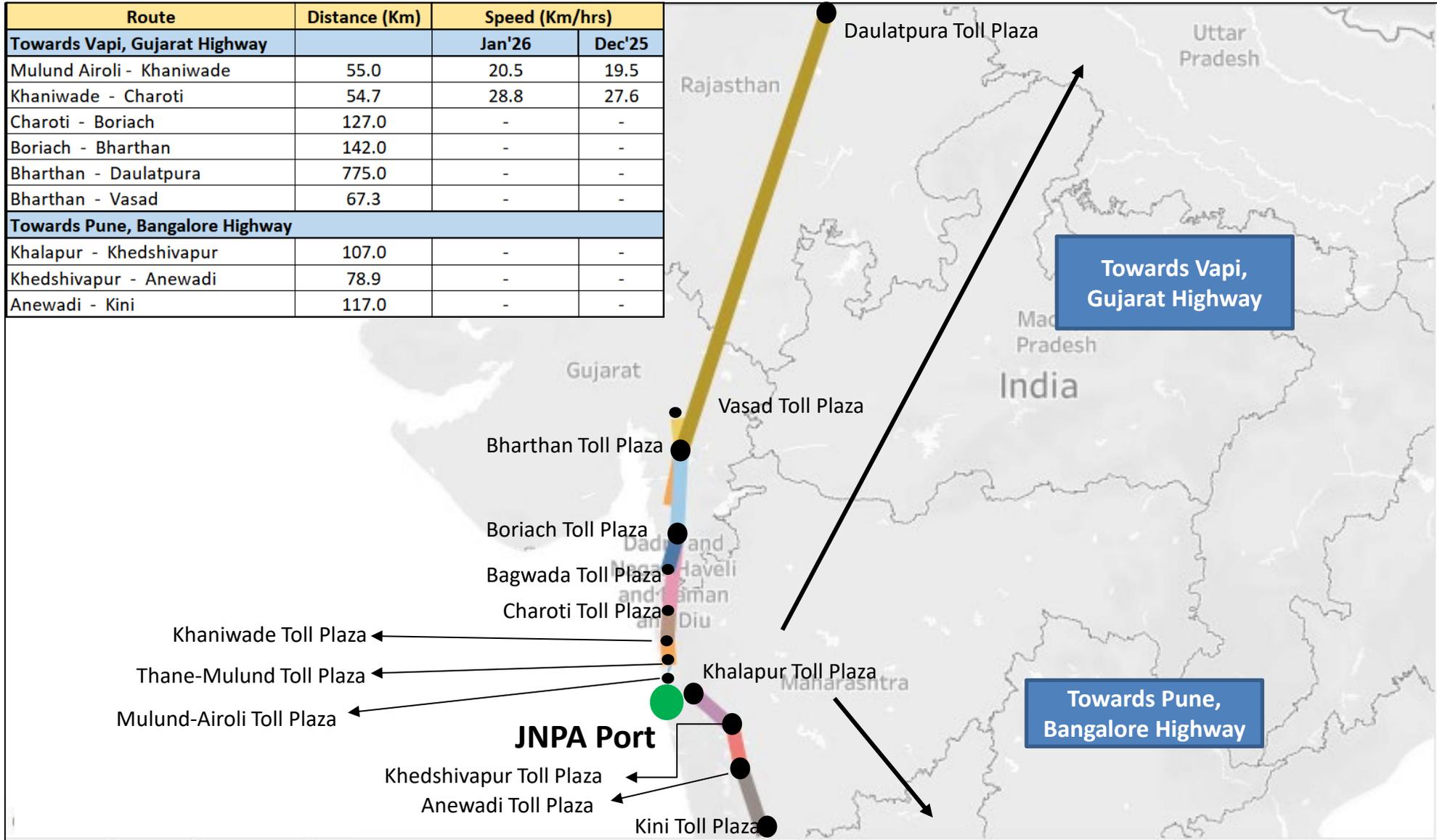
Average speed of trucks to cover the distance between port to nearest toll plaza for Jan'26:



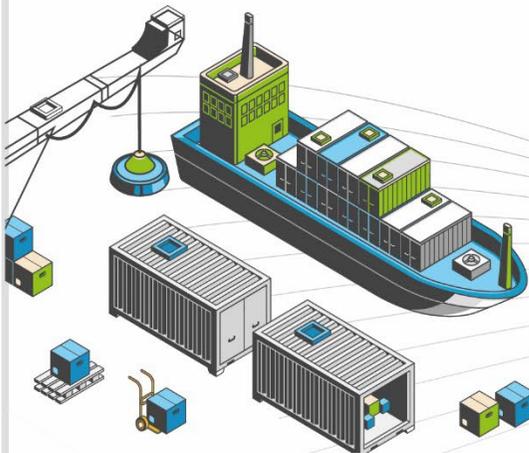
Toll Plaza Analysis: JNPA Port

The average speed of trucks to cover the distance between adjacent toll plazas for Jan'26:

Route	Distance (Km)	Speed (Km/hrs)	
		Jan'26	Dec'25
Towards Vapi, Gujarat Highway			
Mulund Airoli - Khaniwade	55.0	20.5	19.5
Khaniwade - Charoti	54.7	28.8	27.6
Charoti - Boriach	127.0	-	-
Boriach - Bharthan	142.0	-	-
Bharthan - Daulatpura	775.0	-	-
Bharthan - Vasad	67.3	-	-
Towards Pune, Bangalore Highway			
Khalapur - Khedshivapur	107.0	-	-
Khedshivapur - Anewadi	78.9	-	-
Anewadi - Kini	117.0	-	-

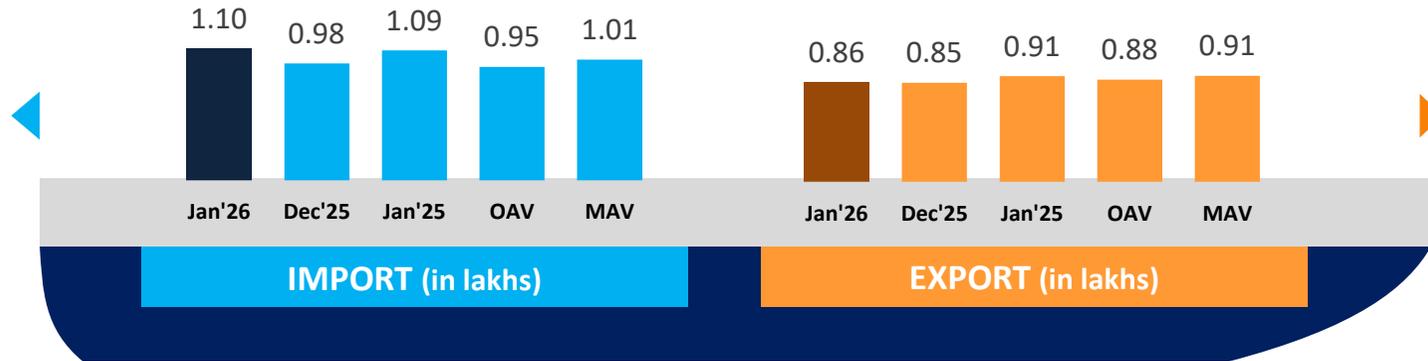


SOUTHERN REGION PERFORMANCE

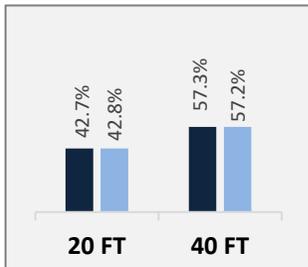


Container Count: Southern Region

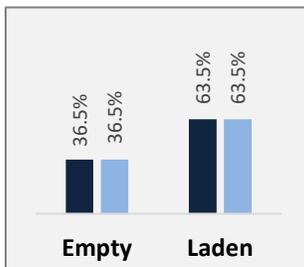
Southern Region



Container Size-wise (Import)



Container Type-wise (Import)



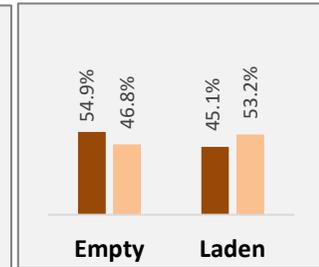
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



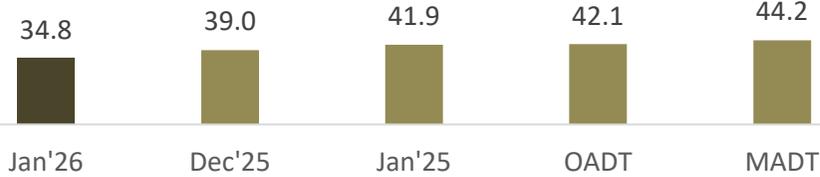
Container Type-wise (Export)



OAV – Overall Avg Volume
MAV – Monthly Avg Volume

Dwell Time Performance: Southern Region Import Cycle

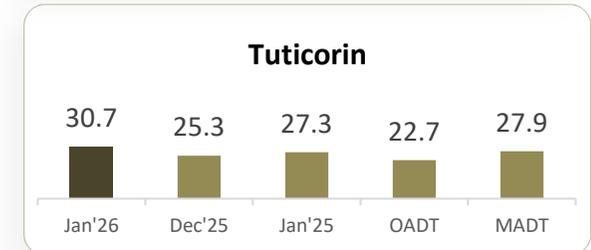
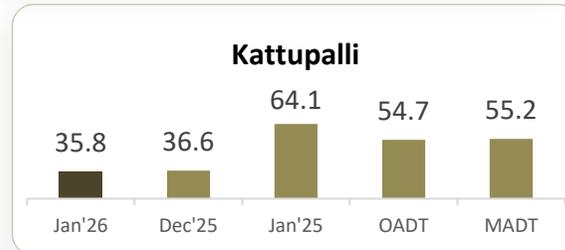
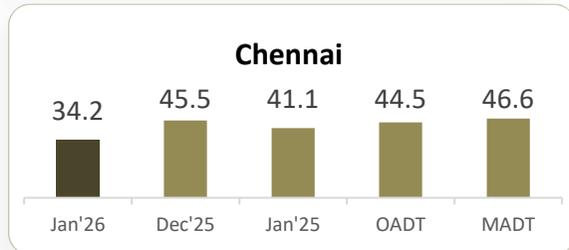
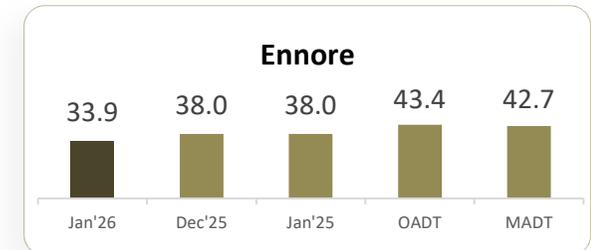
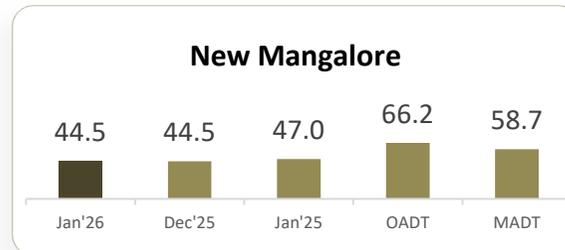
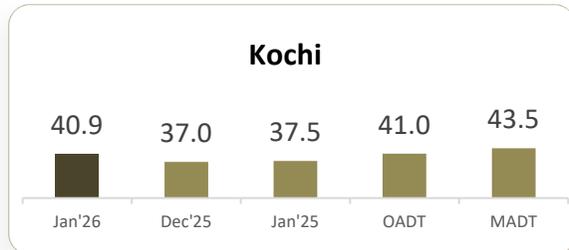
Southern Region



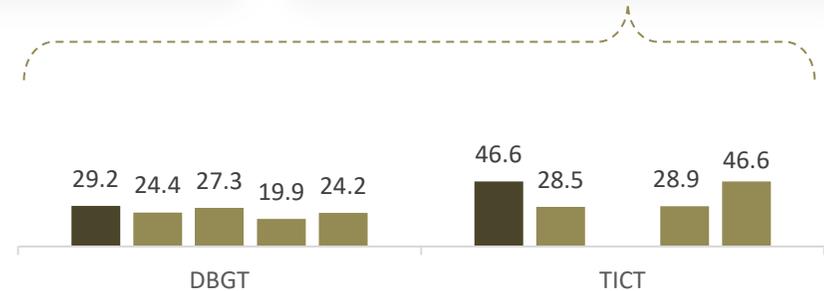
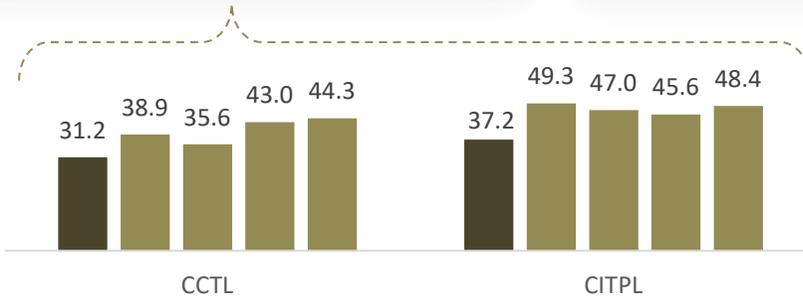
PAN India
Export Dwell Time
27.3 Hr.
(Jan'26)

IMPORT

Ports



Terminals



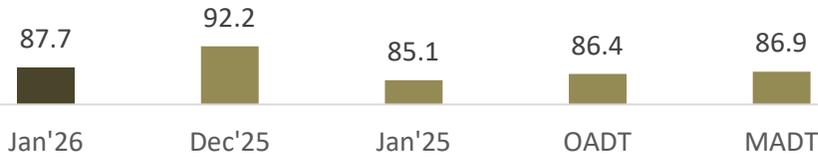
OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:

- Current, previous and last year same month dwell time of New Mangalore does not include the free time at the port
- All values are in hours

Dwell Time Performance: Southern Region Export Cycle

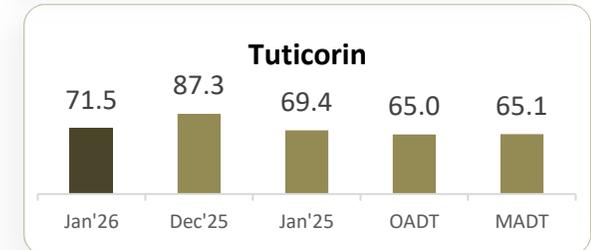
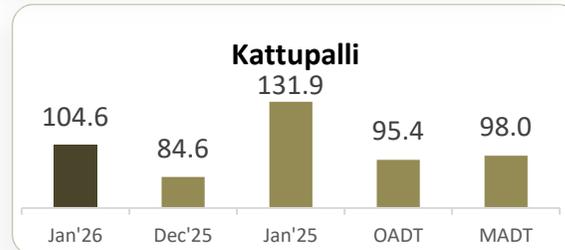
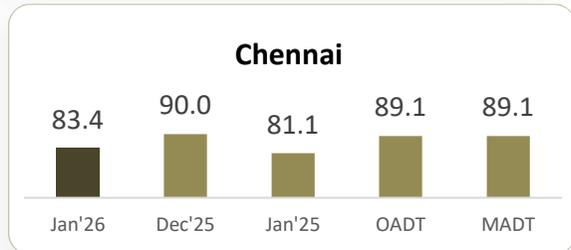
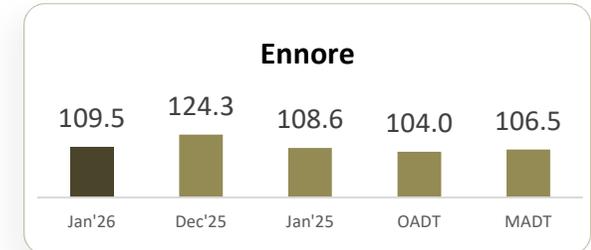
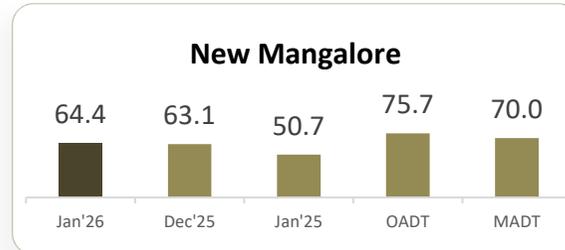
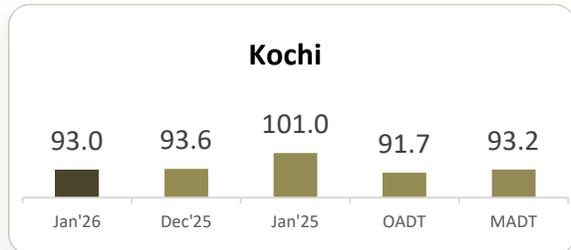
Southern Region



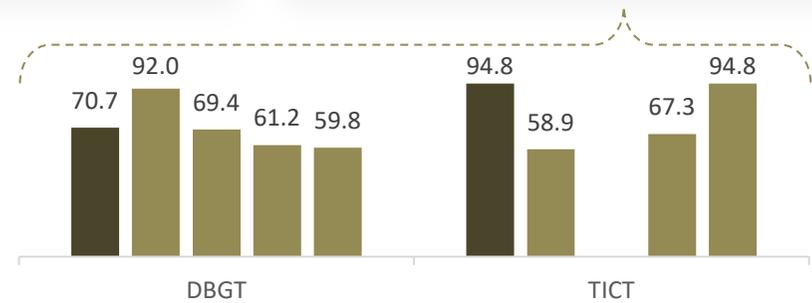
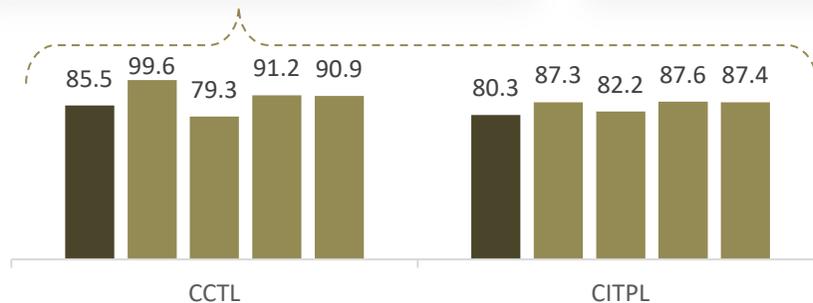
PAN India
Import Dwell Time
90.1 Hr.
(Jan'26)

EXPORT

Ports



Terminals



OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:

- Current, previous and last year same month dwell time of New Mangalore does not include the free time at the port
- All values are in hours

Container Turnaround Analysis: Southern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jan'26	Dec'25	Jan'25	Jan'26	Dec'25	Jan'25
Kochi	Kochi	100%	100%	100%	31.3	20.2	22.2
	Other Ports	-	-	-	-	-	-
Ennore	Ennore	68%	69%	80%	35.0	27.9	22.1
	Other Ports	32%	31%	20%	36.4	32.1	27.5
Tuticorin	Tuticorin	95%	100%	100%	31.4	27.3	24.6
	Other Ports	5%	-	-	42.7	-	-
Chennai	Chennai	88%	82%	88%	32.9	25.4	23.1
	Kattupalli	5%	13%	10%	31.2	27.5	28.9
	Other Ports	7%	5%	2%	33.9	37.7	37.5
Kattupalli	Kattupalli	29%	34%	35%	32.6	19.3	25.8
	Chennai	34%	35%	47%	31.6	20.7	25.3
	Other Ports	37%	31%	18%	35.8	17.3	27.5

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: Chennai Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jan'26	Dec'25	Jan'25	Jan'26	Dec'25	Jan'25
CCTL	CCTL	68%	46%	66%	35.2	26.8	22.2
	CITPL	32%	54%	34%	30.7	26.7	23.9
CITPL	CITPL	63%	81%	71%	33.4	25.0	24.3
	CCTL	37%	19%	29%	30.1	23.1	21.8

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: Tuticorin Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jan'26	Dec'25	Jan'25	Jan'26	Dec'25	Jan'25
DBGT	DBGT	100%	90%	100%	31.6	29.0	24.6
	TICT	-	10%	-	-	23.9	-
TICT	TICT	10%	70%	-	28.7	24.4	-
	DBGT	90%	30%	-	30.6	24.8	-

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)

Port Dwell Time

		Jan'26 (in hrs)	Dec'25 (in hrs)
IMPORT	Truck	34.7	38.8
	Train	45.5	53.9
	Overall	34.8	39.0

CFS/ ICD Dwell Time

	Jan'26 (in hrs)	Dec'25 (in hrs)
CFS	153.3	129.3
ICD	152.6	150.8



		Jan'26 (in hrs)	Dec'25 (in hrs)
EXPORT	Truck	87.4	91.8
	Train	113.0	123.7
	Overall	87.7	92.2

CFS/ ICD Dwell Time

	Jan'26 (in hrs)	Dec'25 (in hrs)
CFS	41.4	44.5
ICD	118.7	117.5



Port Dwell Time

CFS/ ICD Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last month

Port Performance Benchmarking: Southern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transshipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

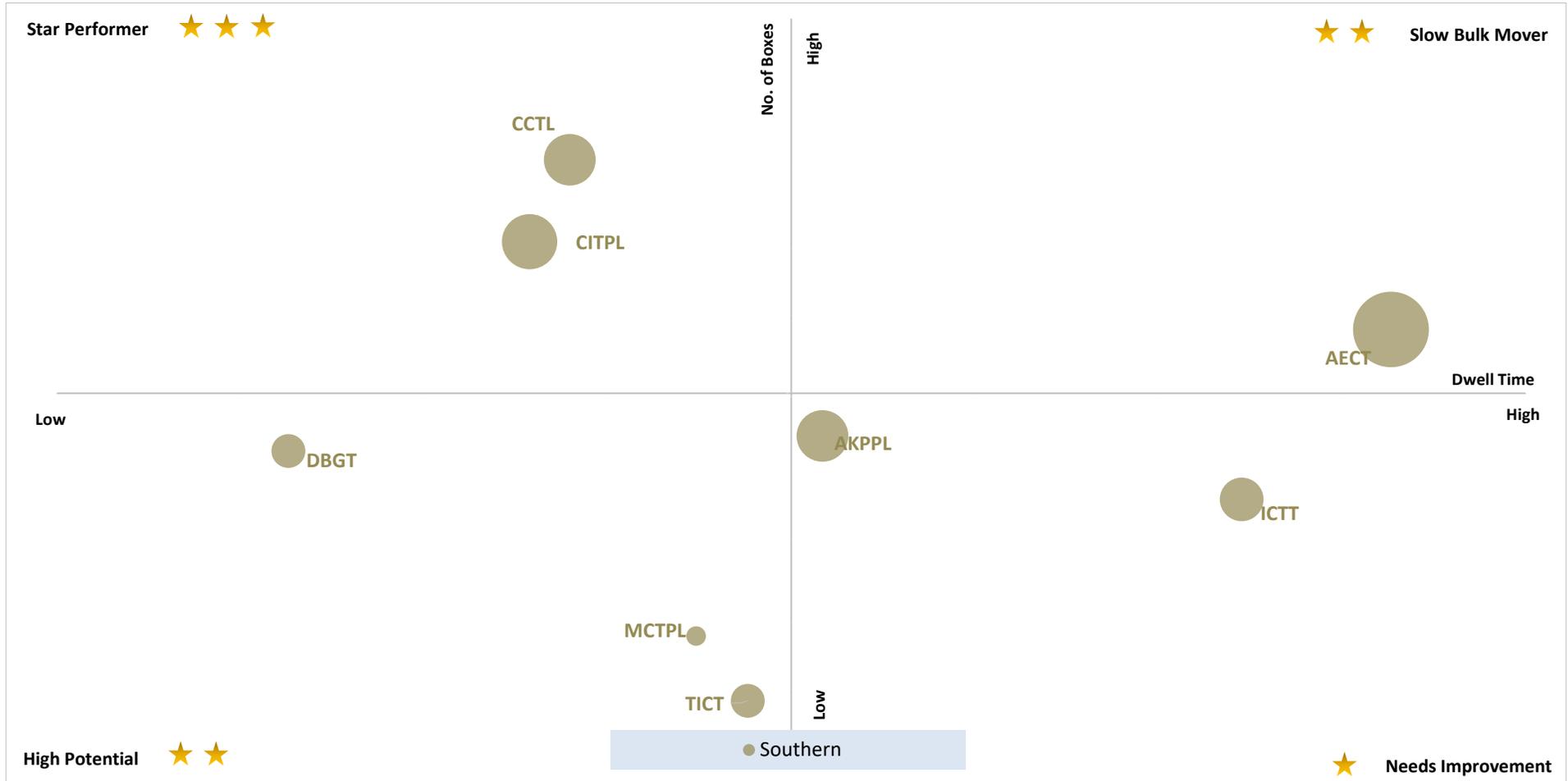
X-Axis: Dwell Time
Threshold value (in hours): 54.6

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 24,499

*Note: For MCTPL the free time is not included in the calculations

Performance Benchmarking: Southern Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Jan'26:



X-Axis: Dwell Time
Threshold value (in hours): 54.6

Star Performer ★★ ★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 24,499

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

*Note: For MCTPL the free time is not included in the calculations

Port Performance Benchmarking (Previous year same month): Southern Region

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

*Note:

- For MCTPL the free time is not included in the calculations
- For TICT, dwell time and volume for previous year same month is not included as this terminal is added from Jun'25

Port Performance Benchmarking (Capacity & Dwell time): Southern Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

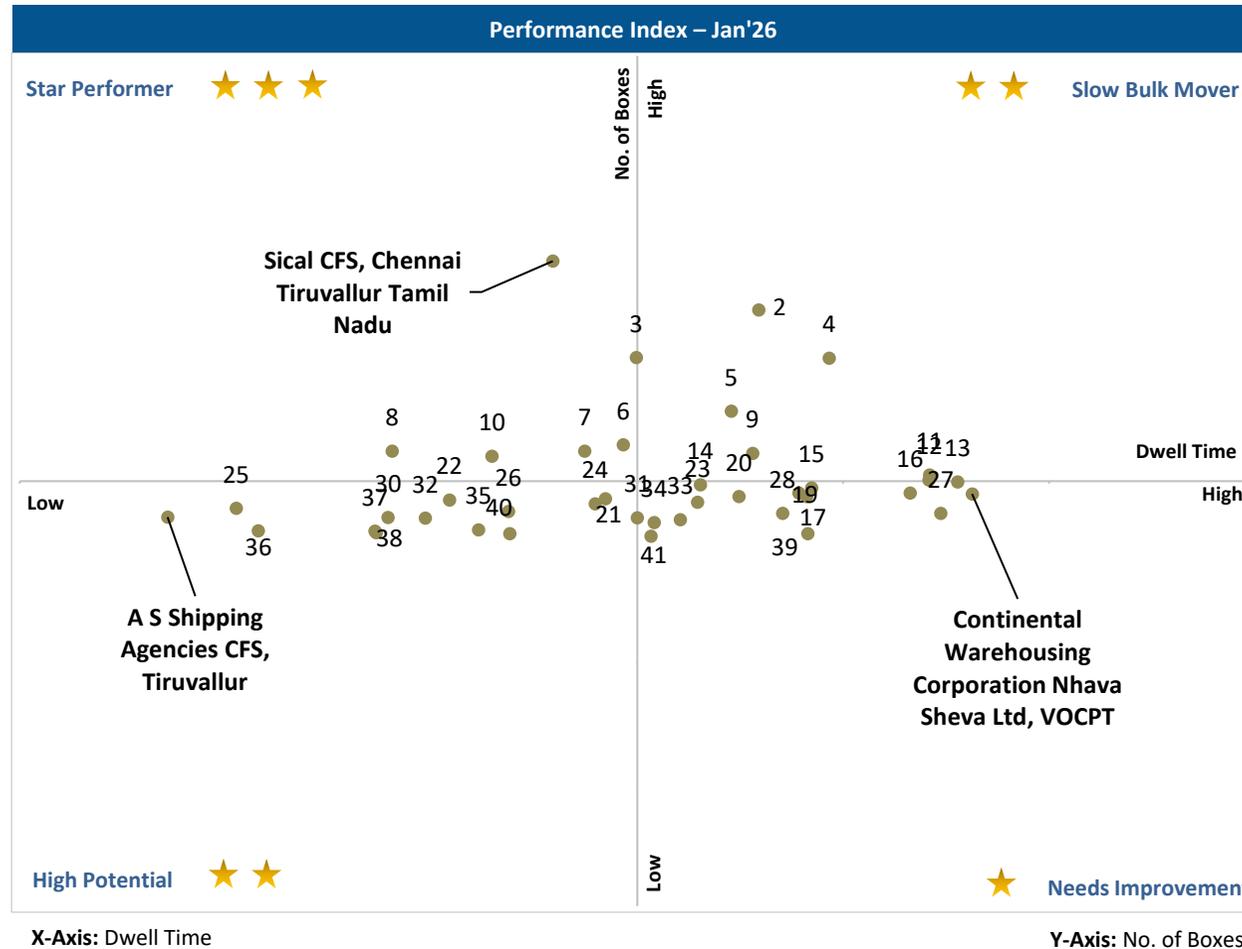


Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

*Note: For MCTPL the free time is not included in the calculations

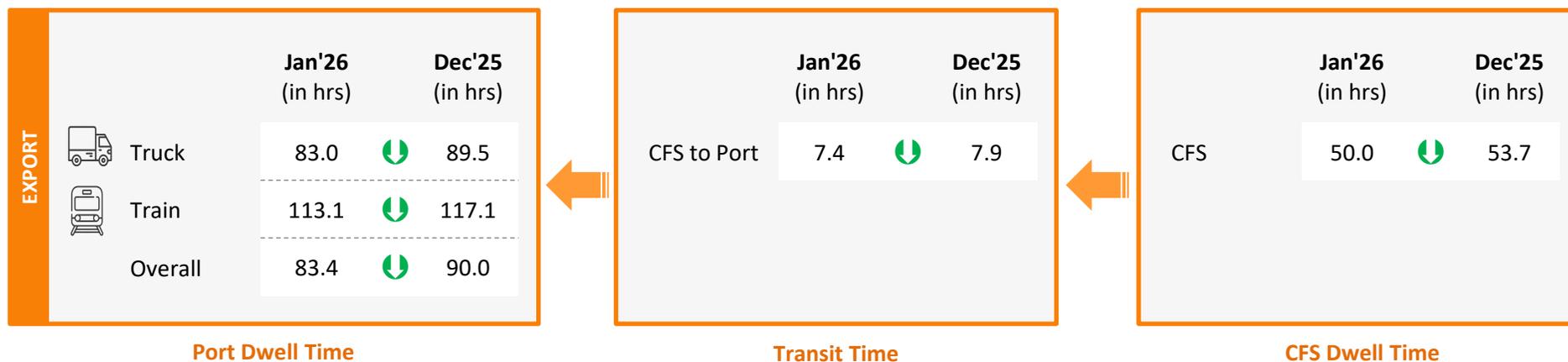
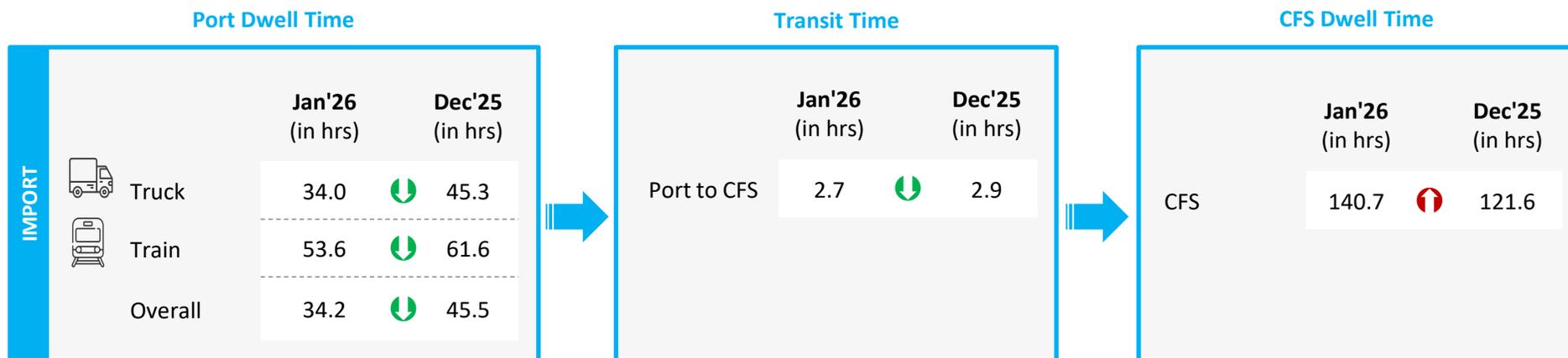
CFS Performance Benchmarking: Southern Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

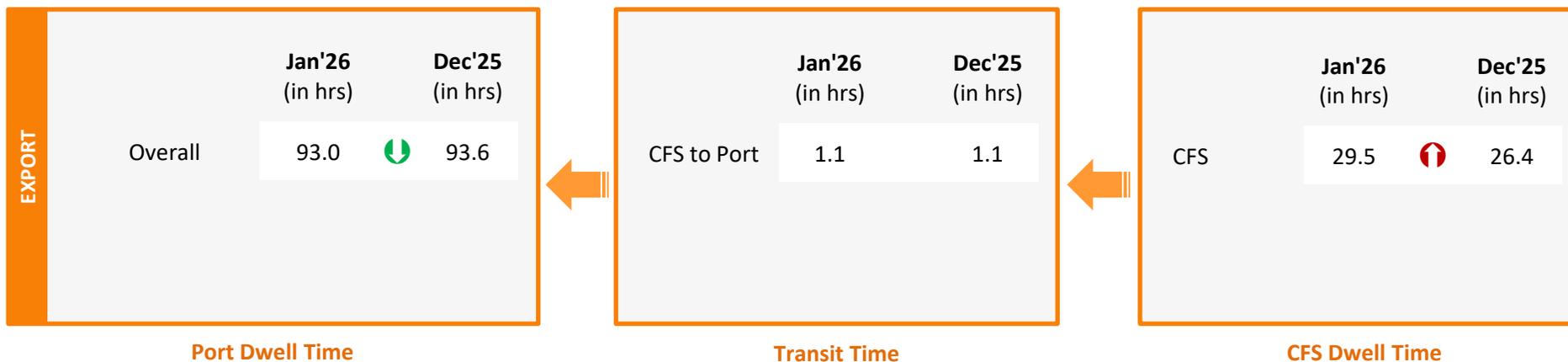
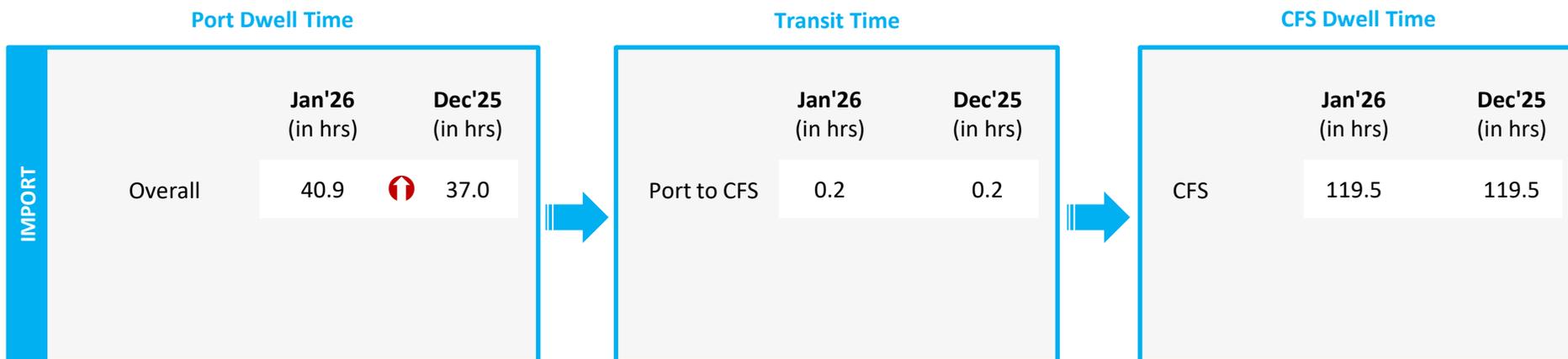
The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	Jan'26 (in hrs)	Dec'25 (in hrs)
Thiruvottiyur CWC DPE Facility	4.3	4.9

Container Count Percentage: Hour-wise (Jan'26)



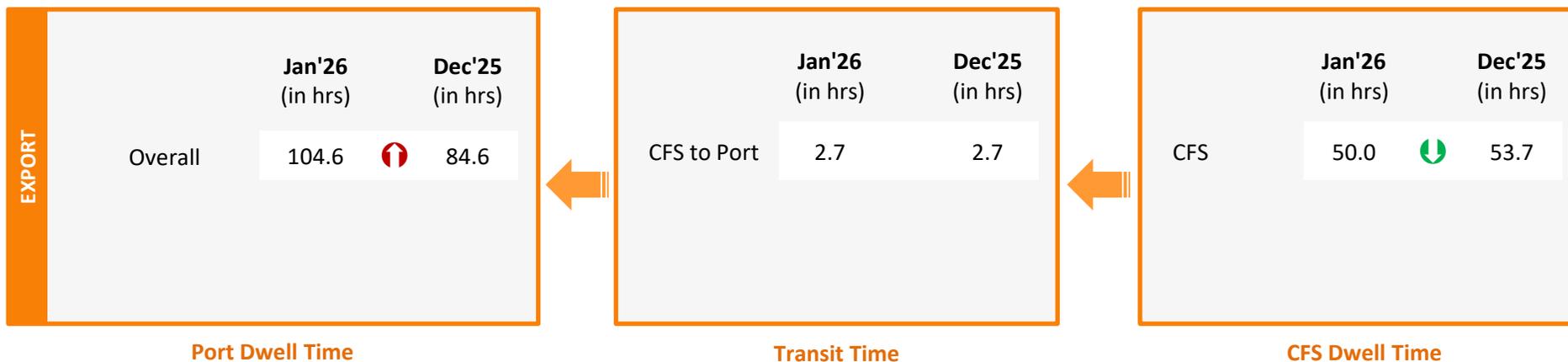
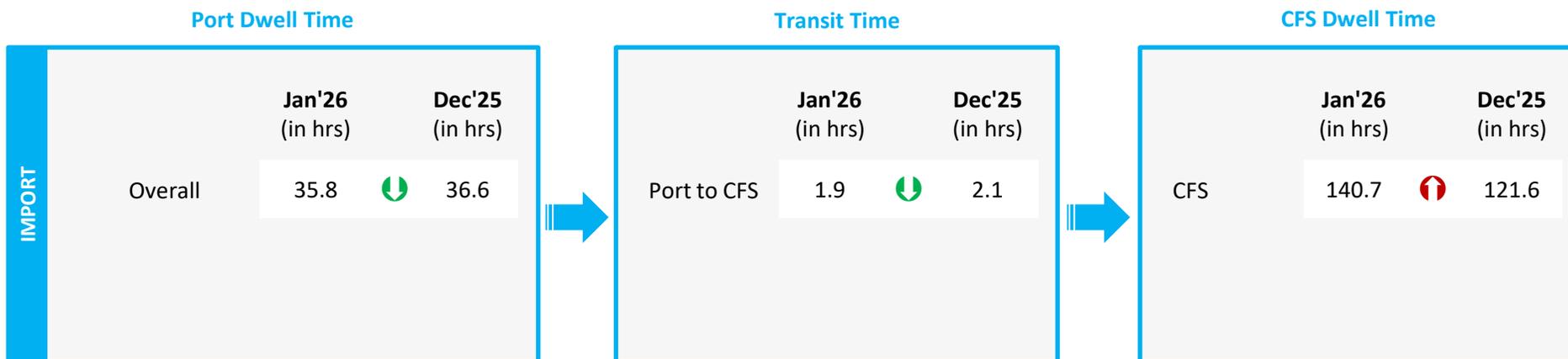
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

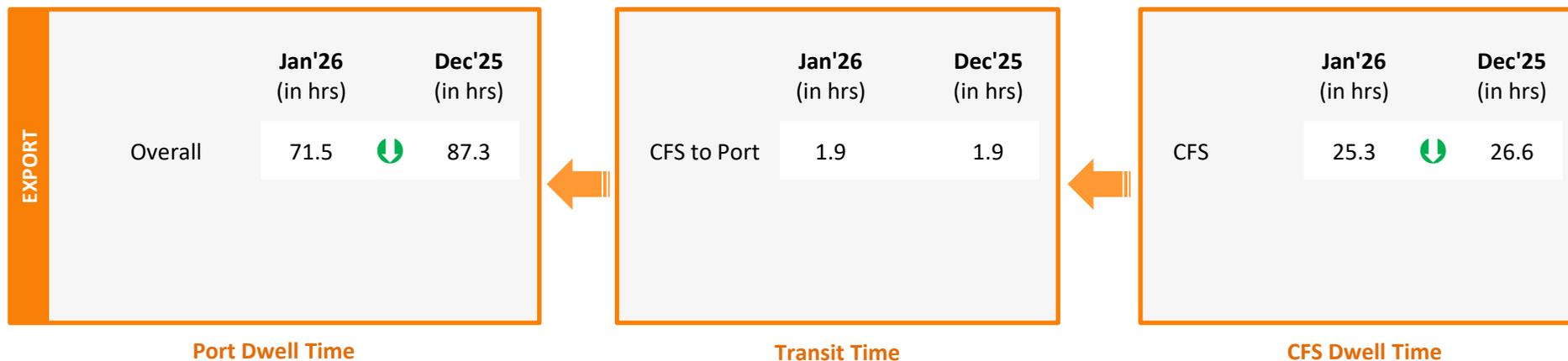
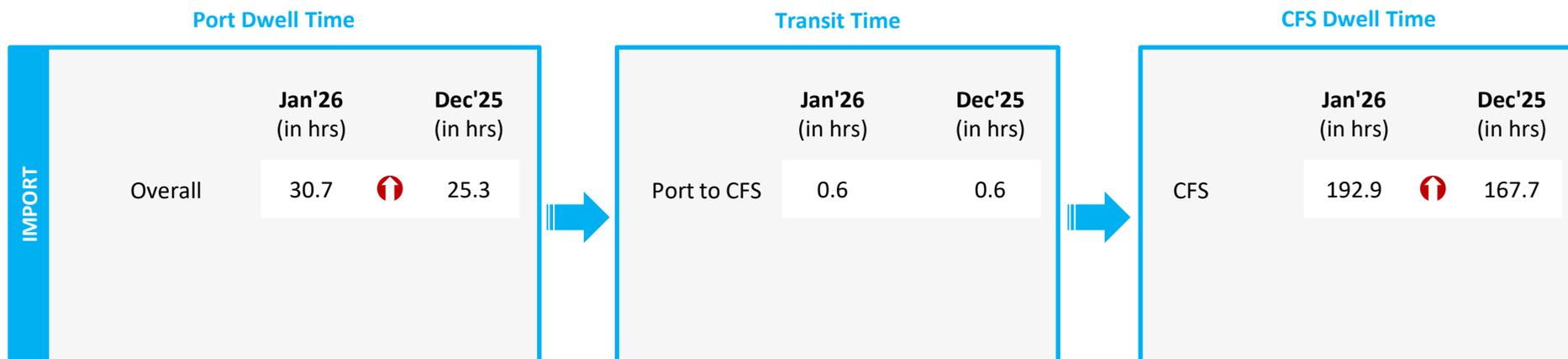
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

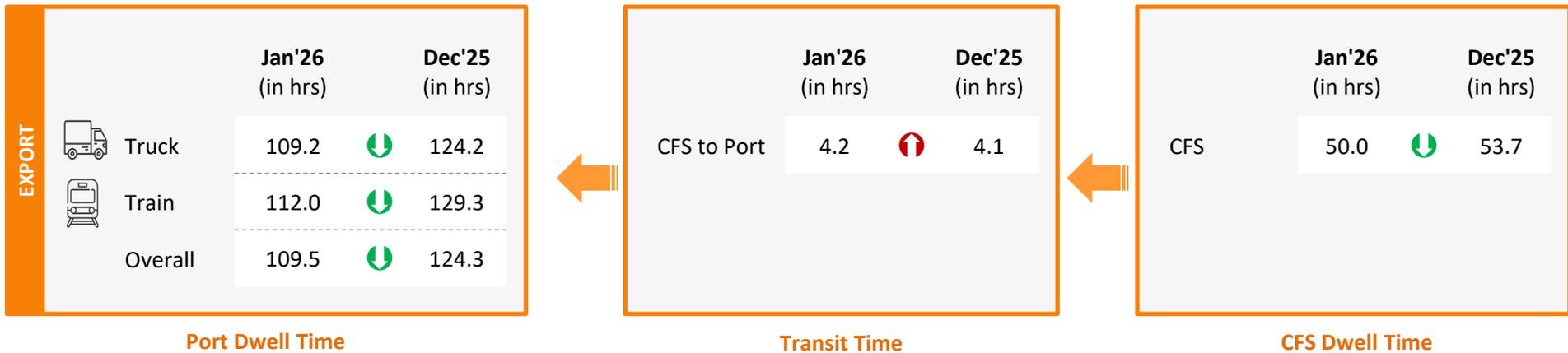
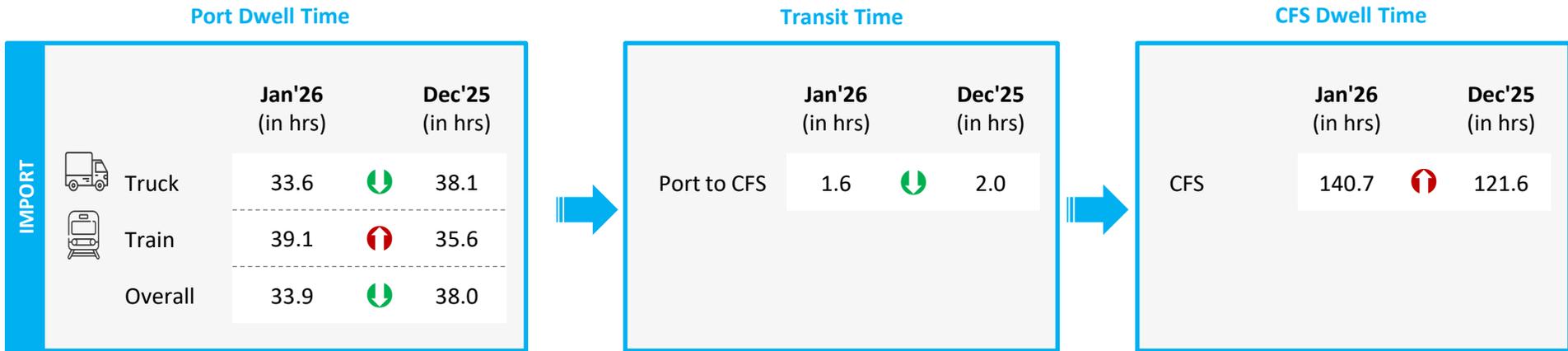
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		Jan'26 (in hrs)	Dec'25 (in hrs)
	Overall		44.5*

EXPORT		Jan'26 (in hrs)	Dec'25 (in hrs)
	Overall		64.4*

Port Dwell Time

Container Lifecycle (Export Cycle)

*Note: New Mangalore dwell time does not include the free time at the port

Indicates decrease/ increase in time from last month

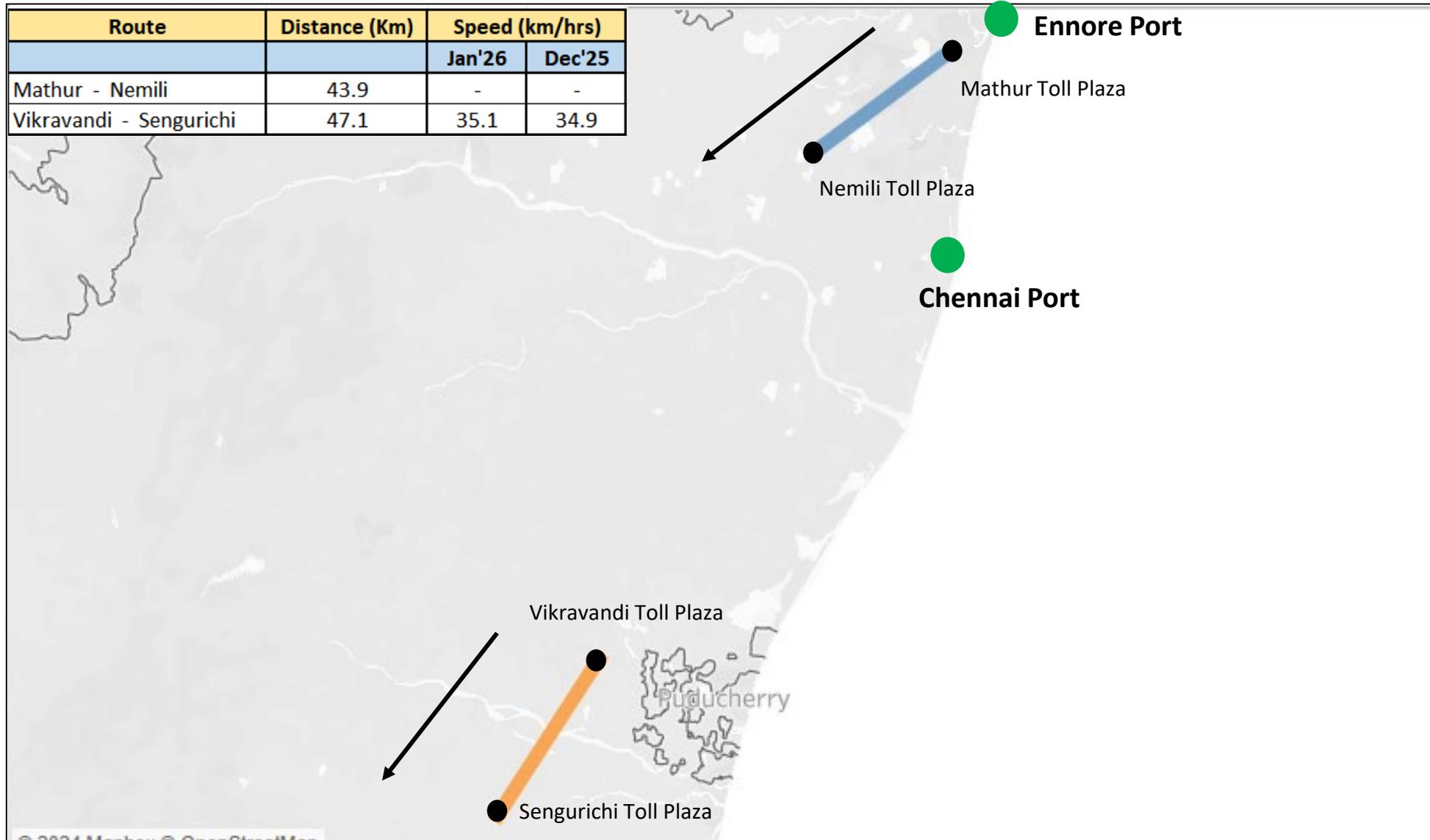
Port to Toll Plaza Analysis: Southern Region

Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in Km)	Average Speed (in Km/hr)	
				Jan'26	Dec'25
Southern	Kochi	Ponnarimangalam	5	18.8	20.0
	Chennai	Mathur	25	14.3	14.6
	Kattupalli	Mathur	28	15.3	17.3
	Ennore	Mathur	21	6.6	10.2
	Tuticorin	Pudurpandiyapuram	29	49.7	47.0

Toll Plaza Analysis: Chennai and Ennore Port

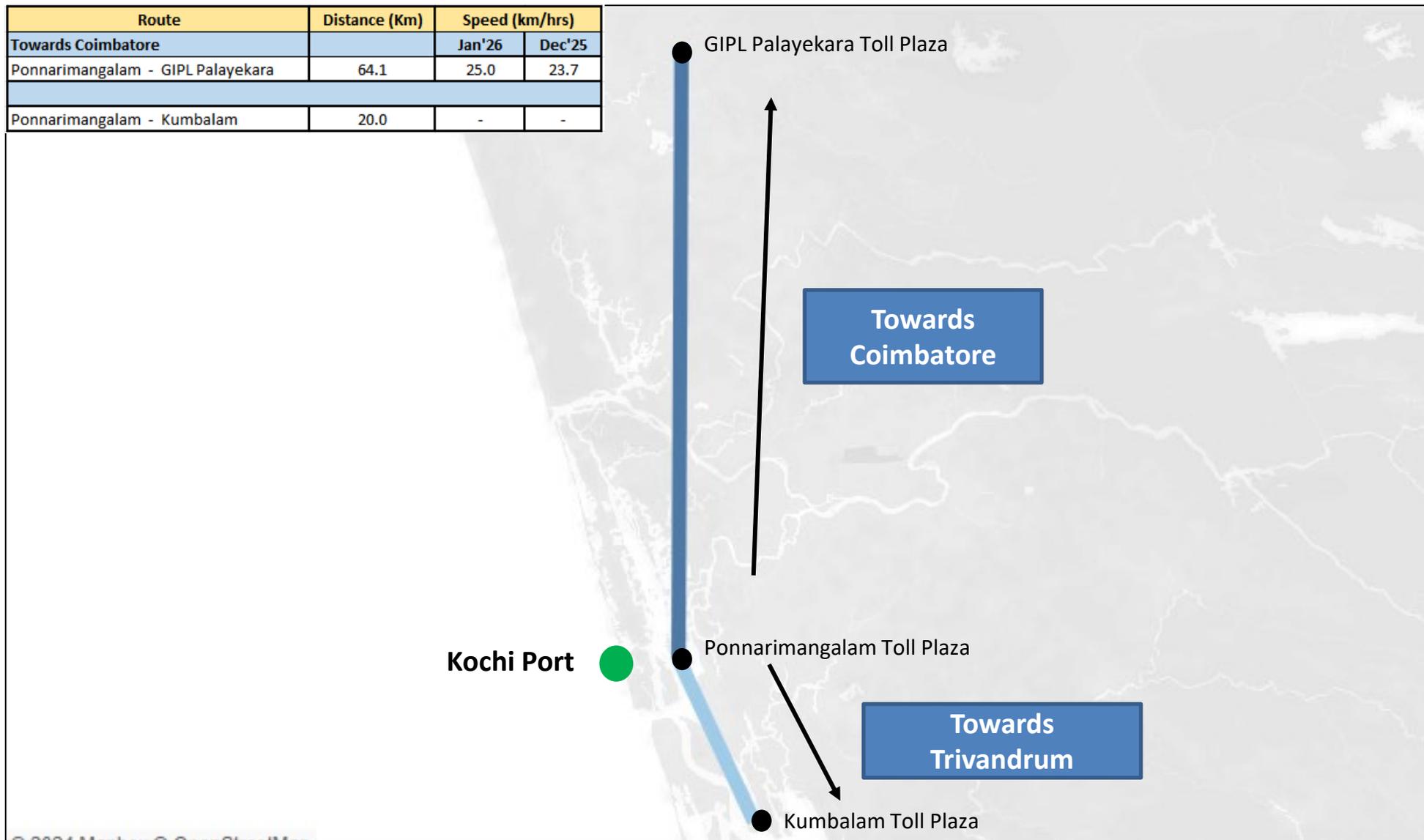
The average speed of trucks to cover the distance between adjacent toll plazas for Jan'26:



Toll Plaza Analysis: Kochi Port

The average speed of trucks to cover the distance between adjacent toll plazas for Jan'26:

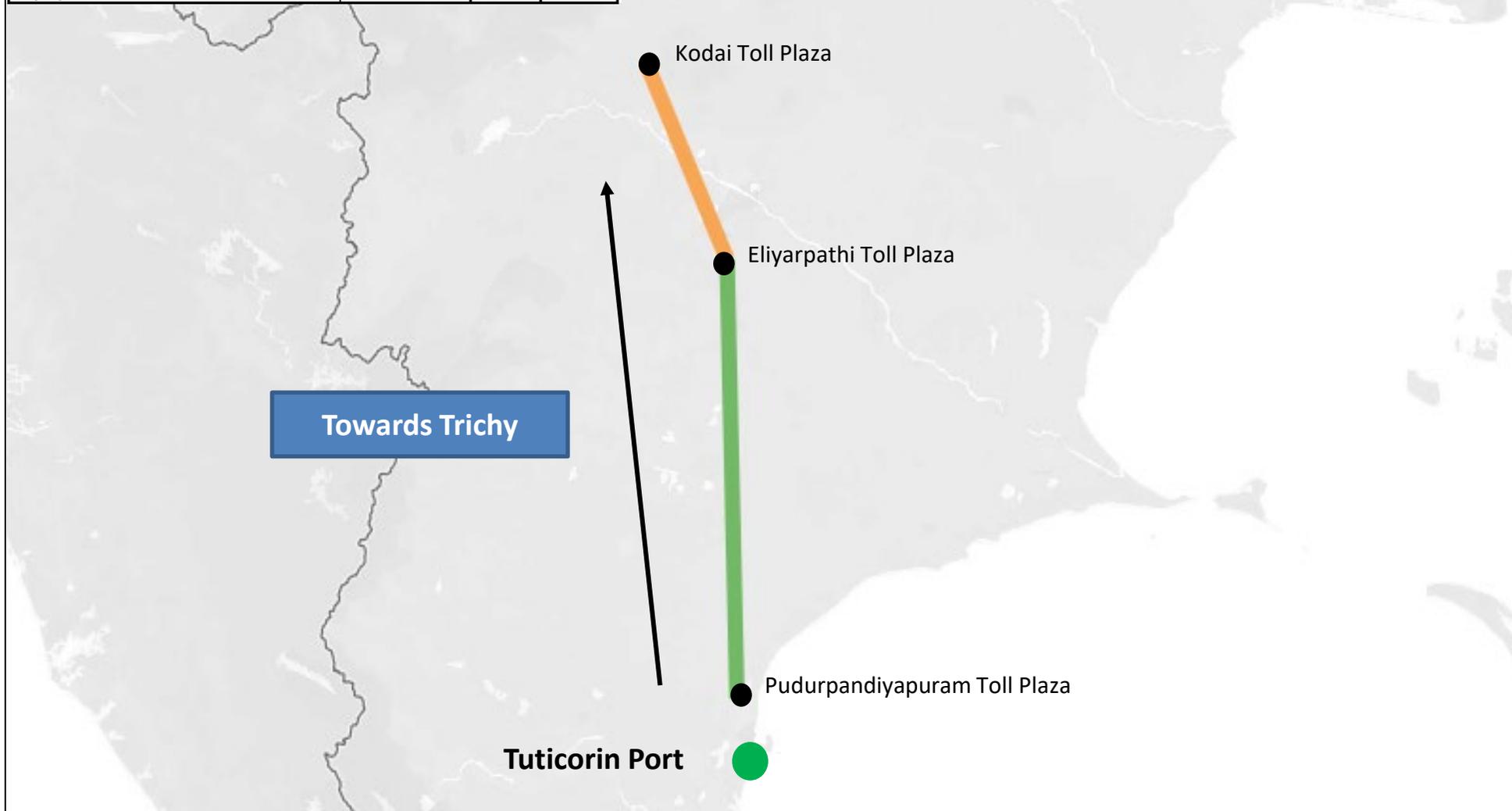
Route	Distance (Km)	Speed (km/hrs)	
		Jan'26	Dec'25
Towards Coimbatore			
Ponnarimangalam - GIPL Palayekara	64.1	25.0	23.7
<hr/>			
Ponnarimangalam - Kumbalam	20.0	-	-



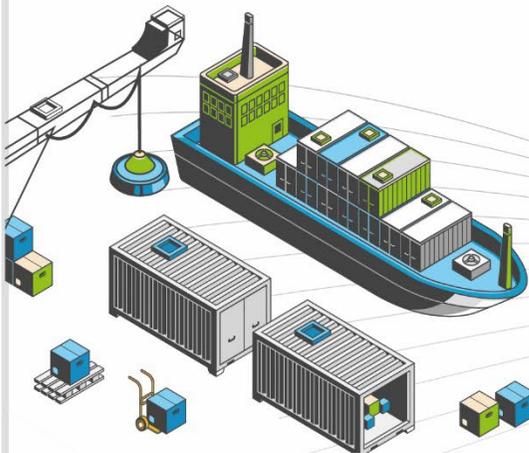
Toll Plaza Analysis: Tuticorin Port

The average speed of trucks to cover the distance between adjacent toll plazas for Jan'26:

Route	Distance (Km)	Speed (km/hrs)	
		Jan'26	Dec'25
Towards Trichy			
Pudurpandiyapuram - Eliyarthi	113.0	20.7	18.4
Eliyarthi - Kodai	60.8	6.5	6.4

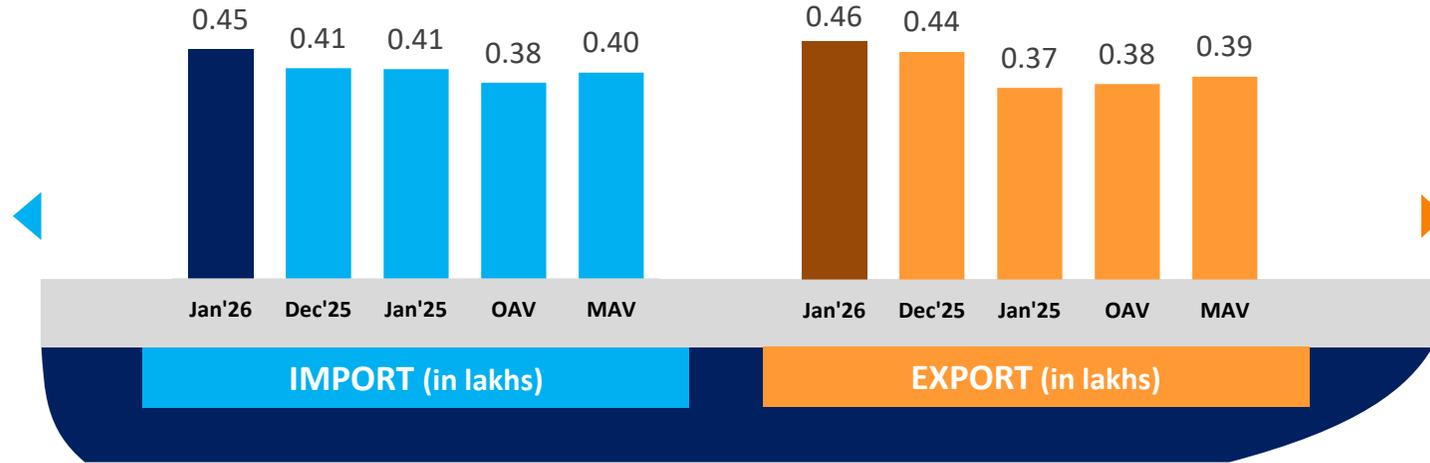


EASTERN REGION PERFORMANCE

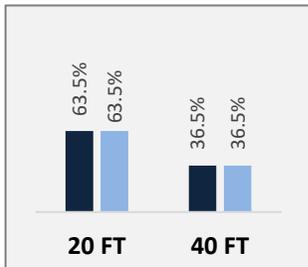


Container Count: Eastern Region

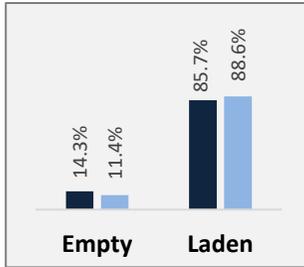
Eastern Region



Container Size-wise (Import)



Container Type-wise (Import)



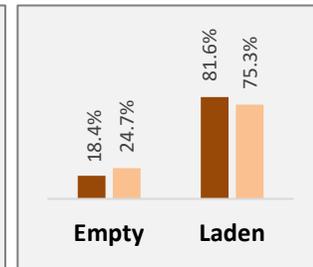
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)

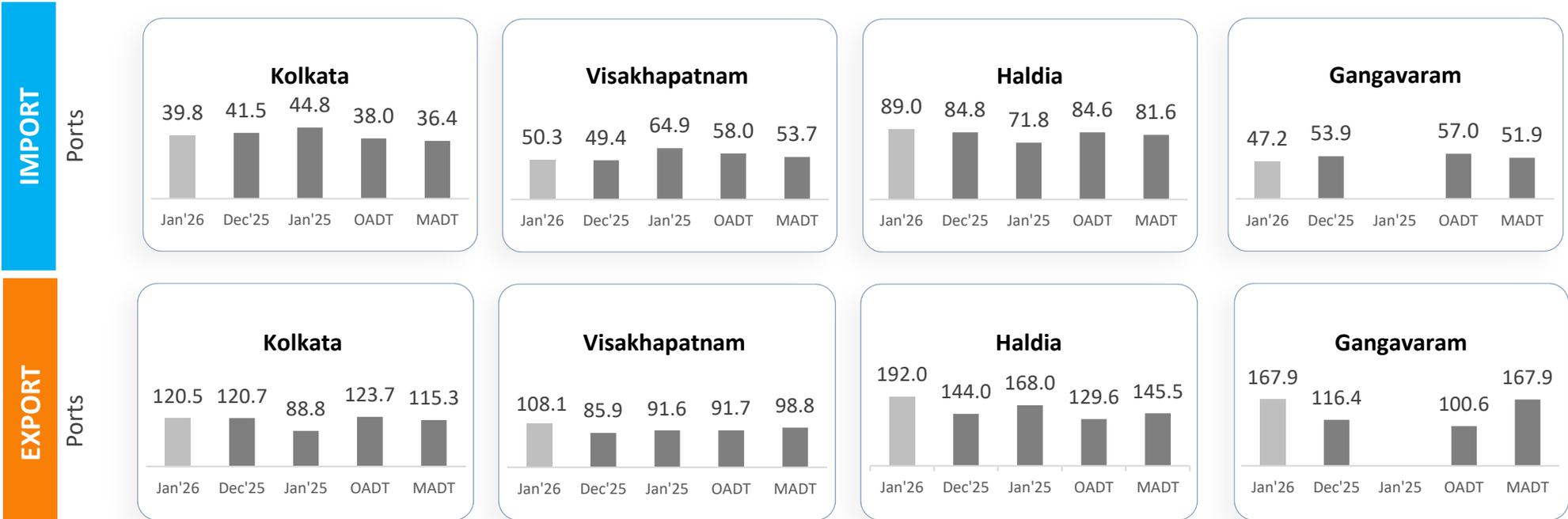
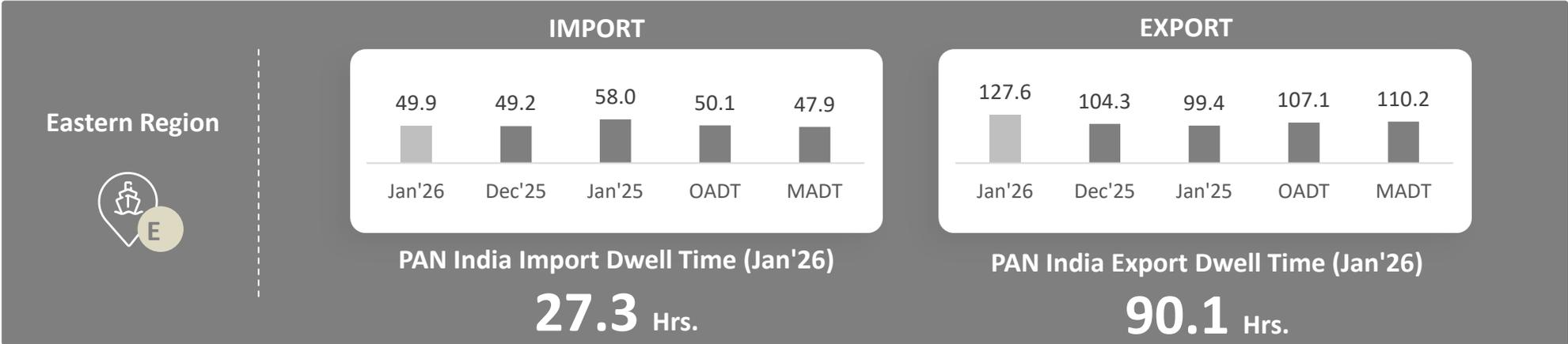


Container Type-wise (Export)



OAV – Overall Avg Volume
MAV – Monthly Avg Volume

Dwell Time Performance: Eastern Region Import/ Export Cycle



OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:
All values are in hours

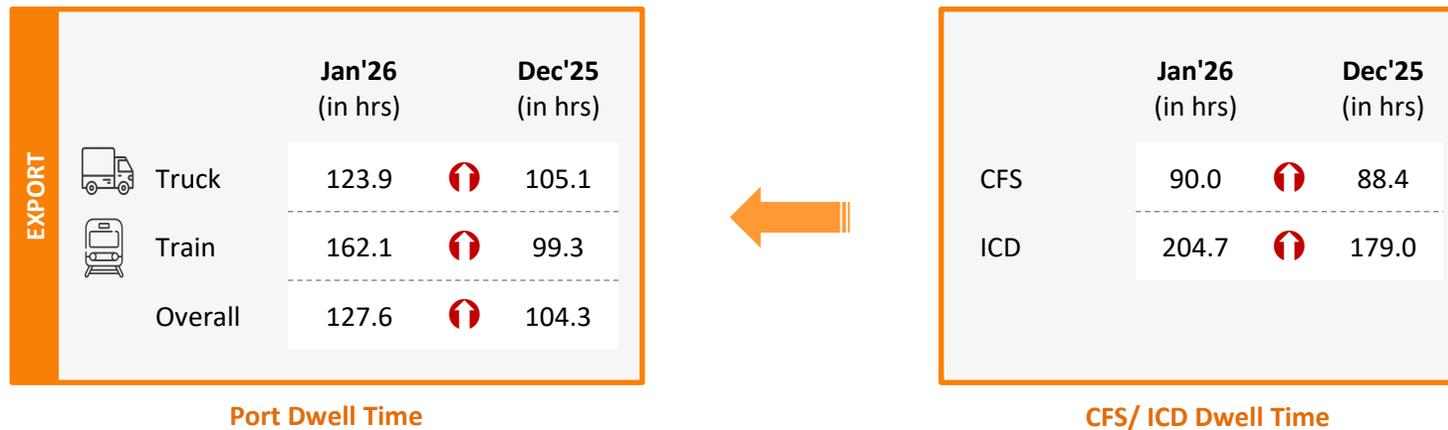
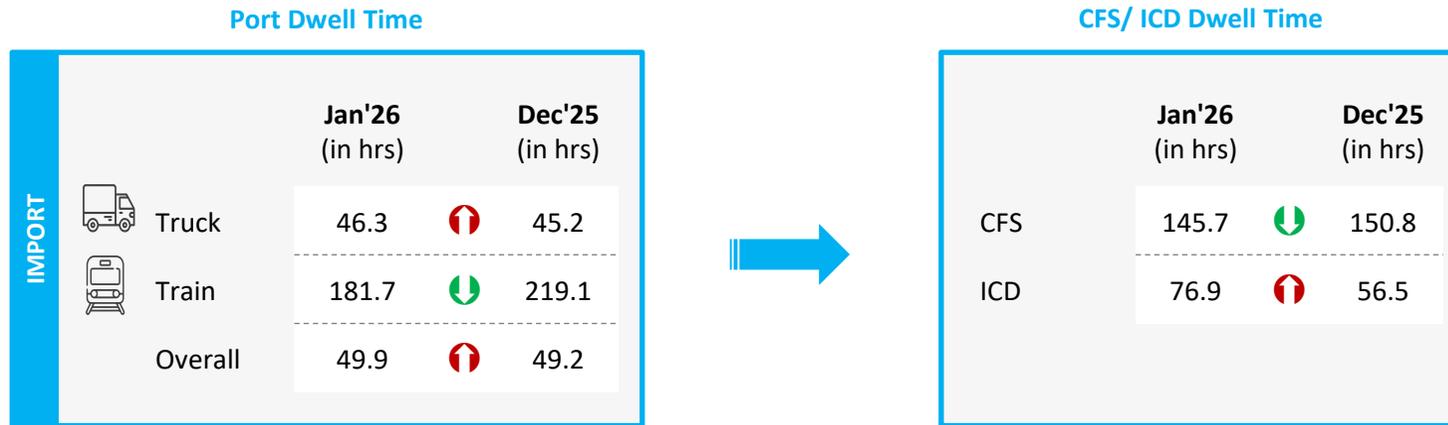
Container Turnaround Analysis: Eastern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jan'26	Dec'25	Jan'25	Jan'26	Dec'25	Jan'25
Visakhapatnam	Visakhapatnam	91%	91%	91%	35.1	37.6	33.5
	Other Ports	9%	9%	9%	35.3	39.9	79.9
Kolkata	Kolkata	87%	87%	88%	35.4	33.6	33.6
	Haldia	-	-	-	-	-	-
	Other Ports	13%	13%	12%	37.9	58.3	45.0
Haldia	Haldia	69%	76%	69%	37.5	35.0	38.0
	Kolkata	-	-	-	-	-	-
	Other Ports	31%	24%	31%	39.3	61.9	37.5
Gangavaram	Gangavaram	71%	75%	-	39.0	33.3	-
	Other Ports	29%	25%	-	34.6	36.9	-

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last month

Port Performance Benchmarking: Eastern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

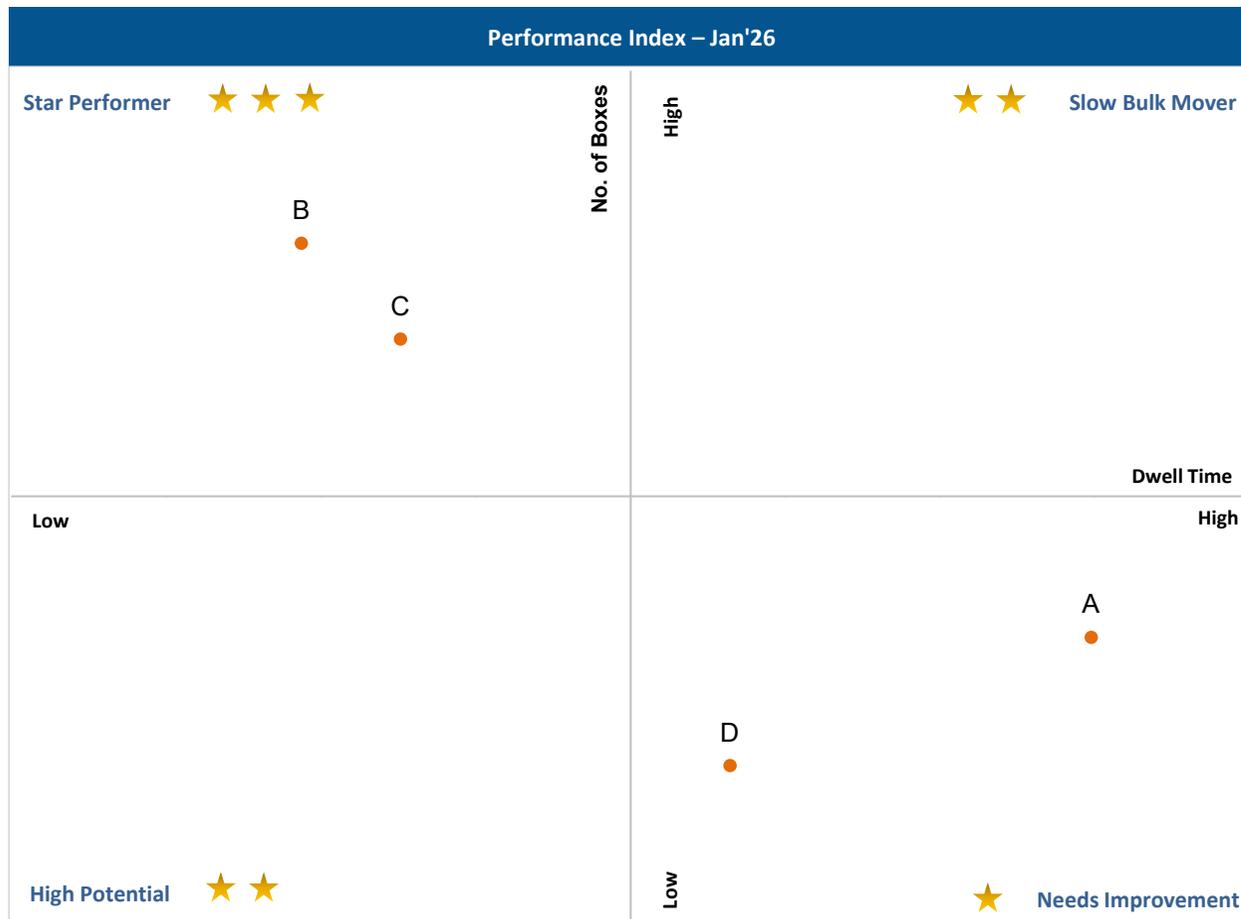


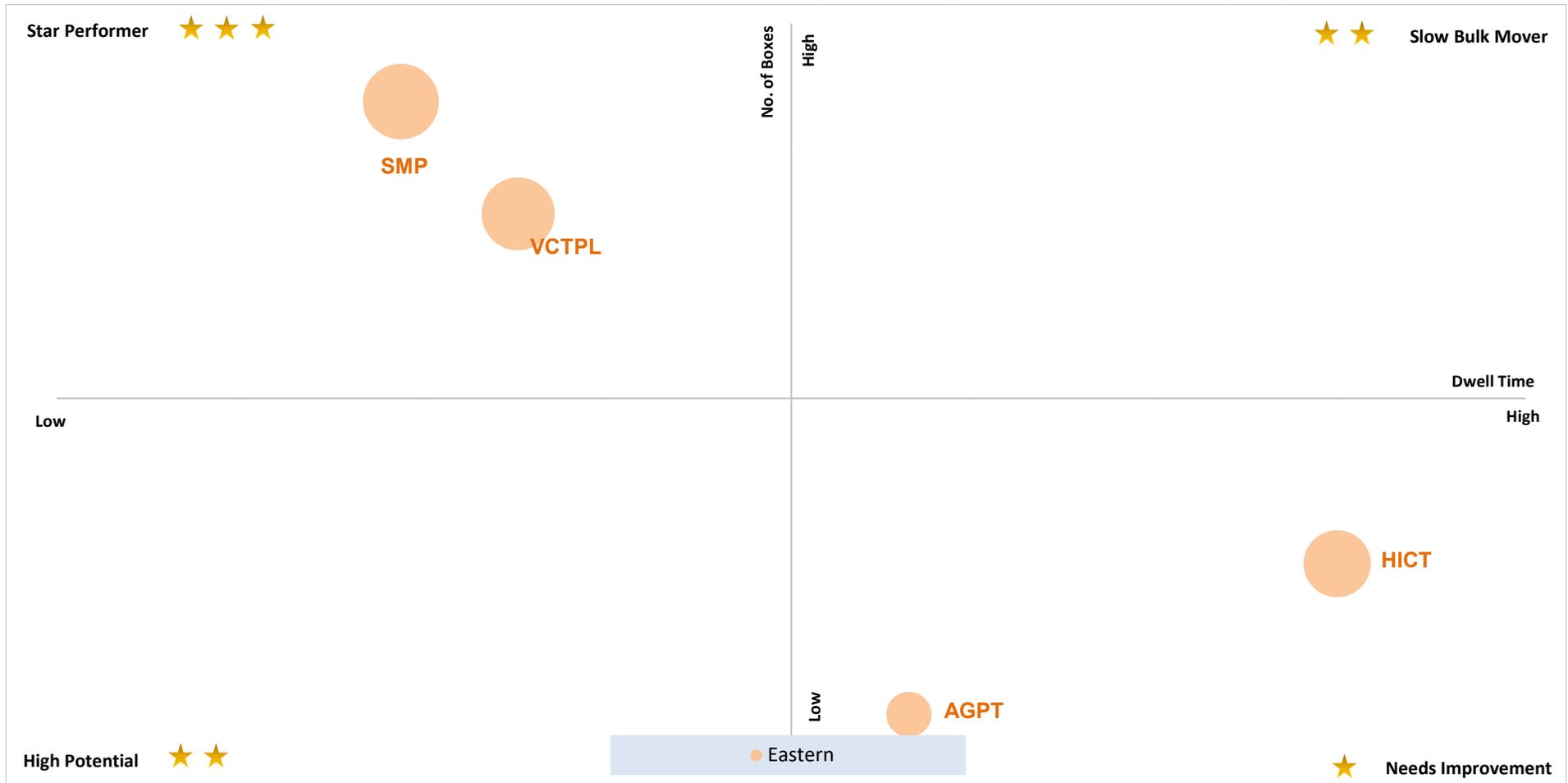
Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

X-Axis: Dwell Time
 Threshold value (in hours): 91.7

Y-Axis: No. of Boxes
 Threshold value (no. of boxes): 22,570

Performance Benchmarking: Eastern Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Jan'26:



X-Axis: Dwell Time
Threshold value (in hours): 91.7

Star Performer ★★ ★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 22,570

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Port Performance Benchmarking (Previous year same month): Eastern Region

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

*Note: For Adani Gangavaram Port (AGPT), dwell time and volume for previous year same month is not included as this terminal is added from Jun'25

Port Performance Benchmarking (Capacity & Dwell time): Eastern Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

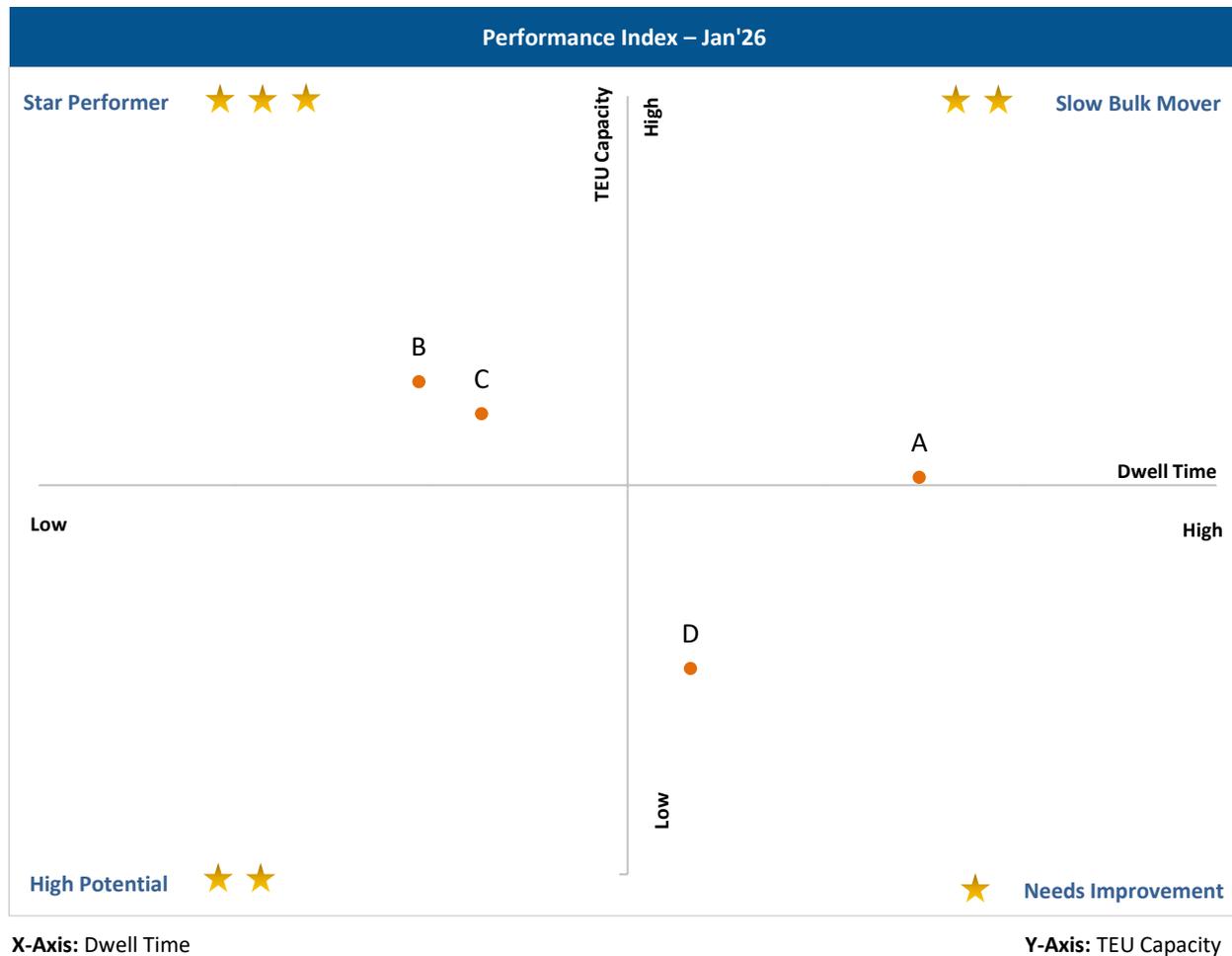


Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

CFS Performance Benchmarking: Eastern Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Top Performing CFS

Transworld Terminals CFS, Kolkata

High Potential CFS

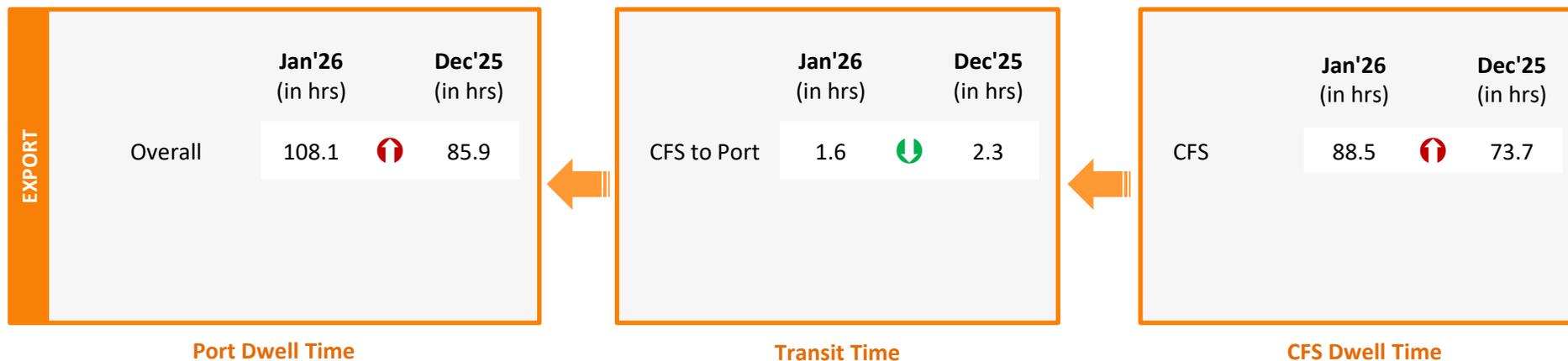
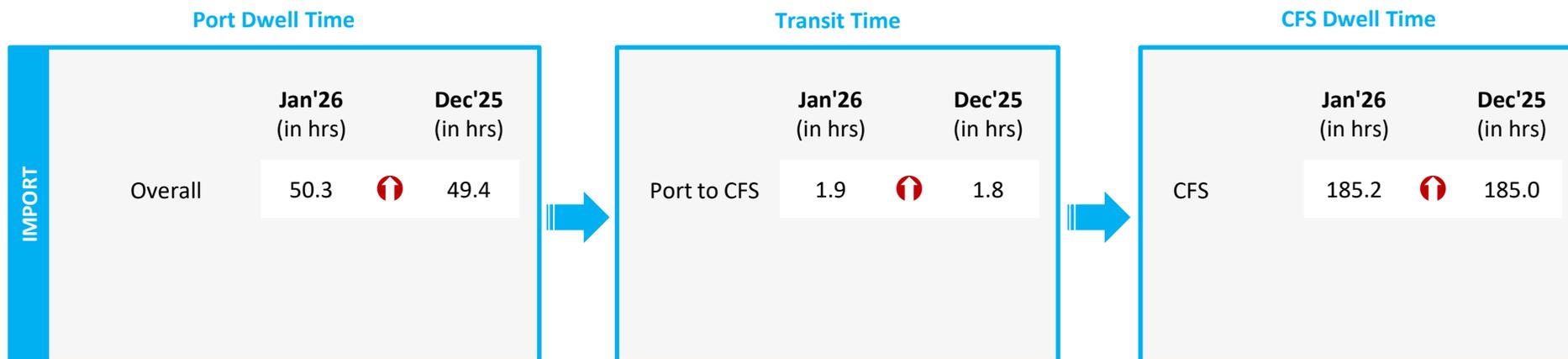
CWC CFS, Kolkata

Low Performing CFS

Gateway East India CFS, Vizag

Note:
Please refer annexure for CFS names

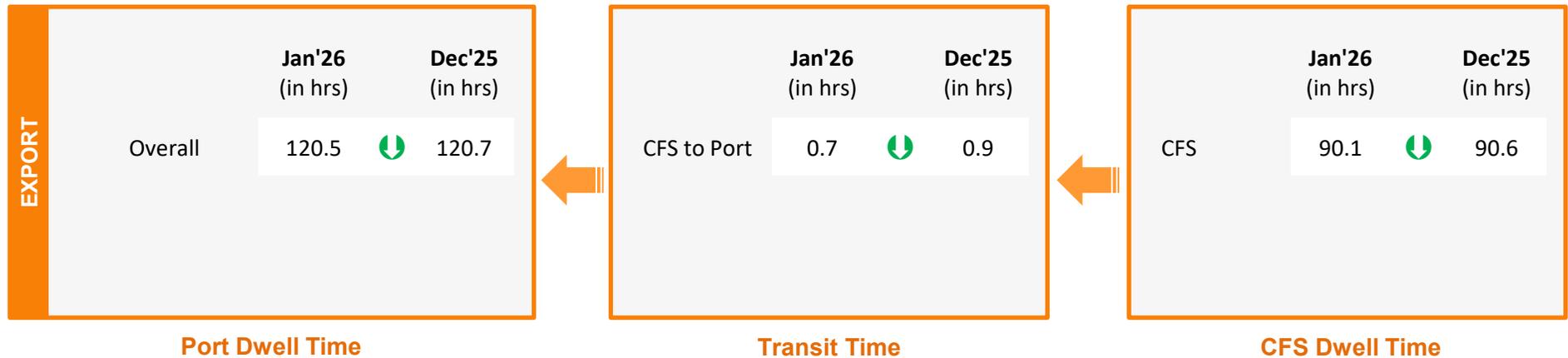
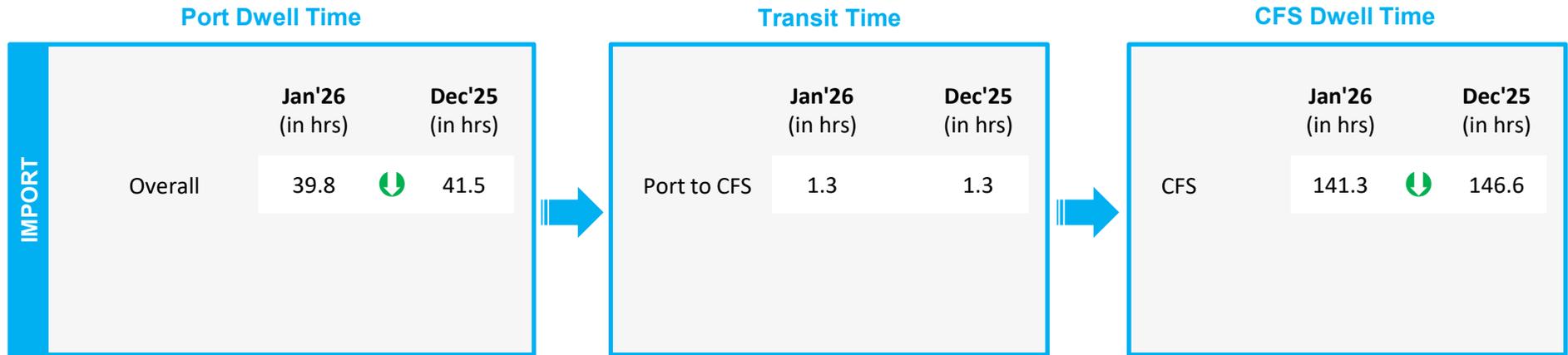
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

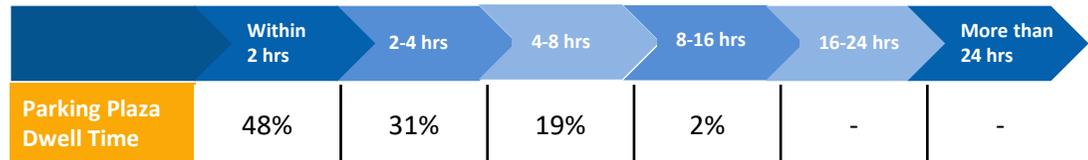
Indicates decrease/ increase in time from last month

Parking Plaza Analysis: Kolkata Port

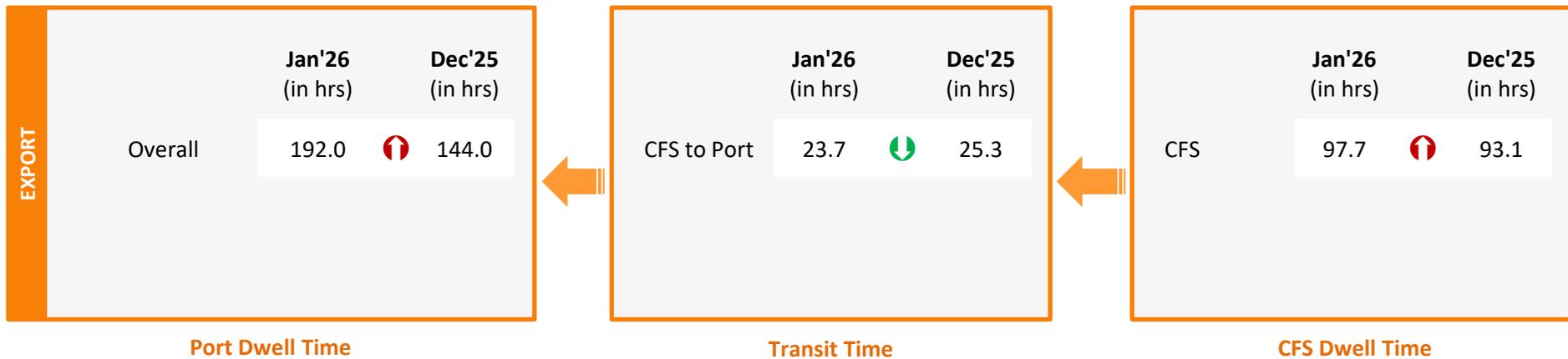
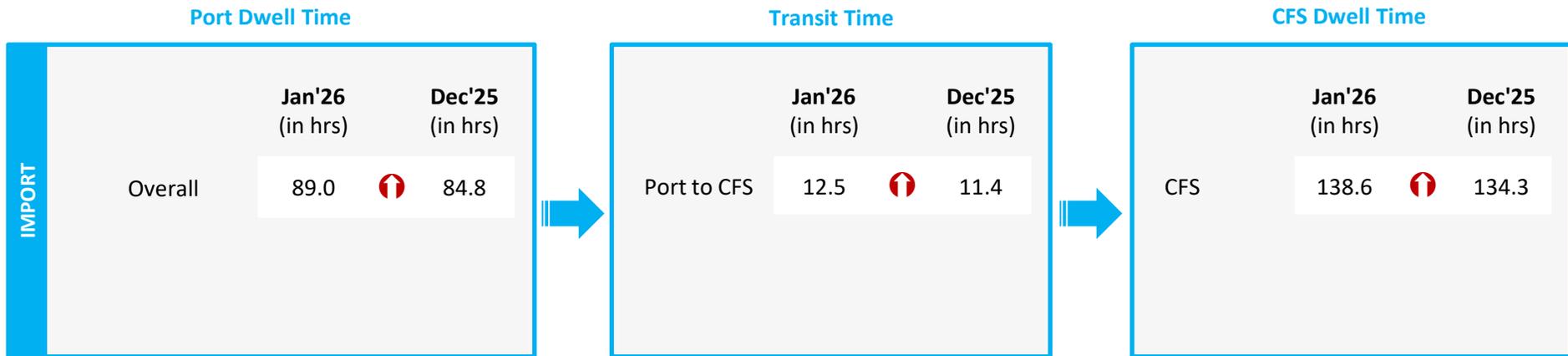
The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time (Gate In – Gate Out)	Jan'26 (in hrs)	Dec'25 (in hrs)
Phonex M, Q Parking Yard Kolkata	2.1	2.0

Container Count Percentage: Hour-wise (Jan'26)



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		Jan'26 (in hrs)		Dec'25 (in hrs)
	Overall	47.2	↓	53.9

EXPORT		Jan'26 (in hrs)		Dec'25 (in hrs)
	Overall	167.9	↑	116.4

Port Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Port to Toll Plaza Analysis: Eastern Region

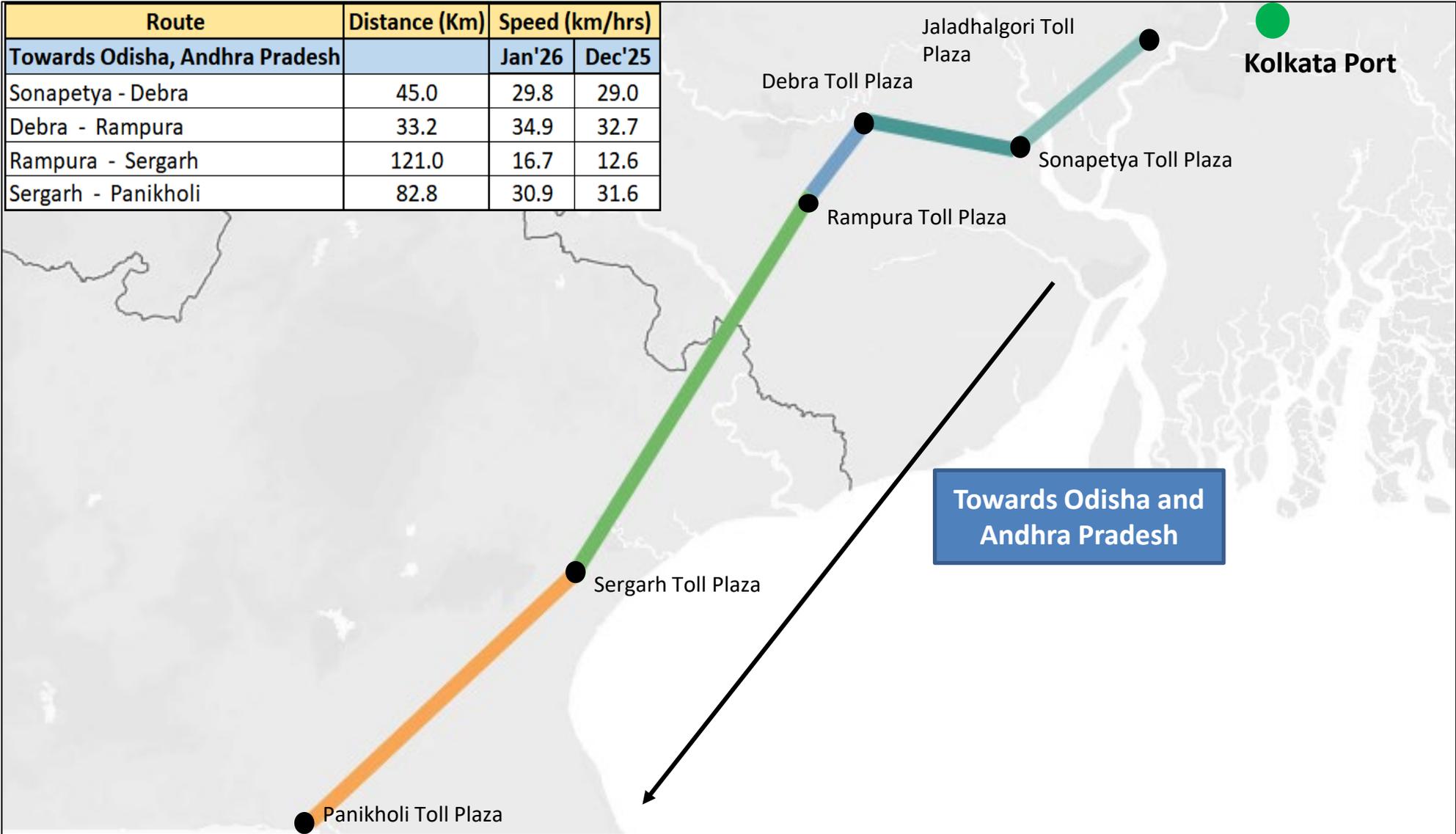
Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in KM)	Average Speed (in Km/hr)	
				Jan'26	Dec'25
Eastern	Kolkata	Rampura	134	12.0	14.3
		Gopgram	223	10.9	9.0
	Haldia	Sonapetya	44	7.7	8.0
	Visakhapatnam	Nathavalasa	59	12.4	10.2
Sheelanagar		23	26.5	27.1	

Toll Plaza Analysis: Kolkata Port

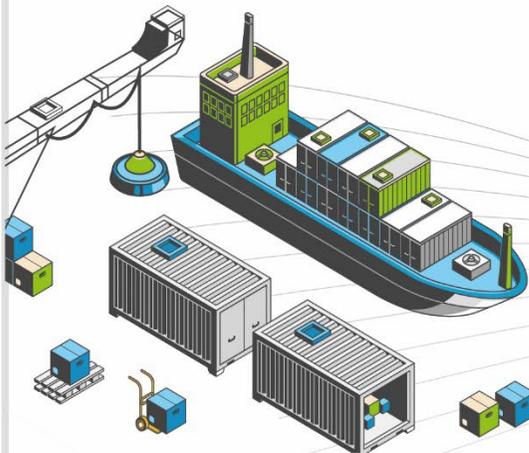
The average speed of trucks to cover the distance between adjacent toll plazas for Jan'26:

Route	Distance (Km)	Speed (km/hrs)	
		Jan'26	Dec'25
Towards Odisha, Andhra Pradesh			
Sonapetya - Debra	45.0	29.8	29.0
Debra - Rampura	33.2	34.9	32.7
Rampura - Sergarh	121.0	16.7	12.6
Sergarh - Panikholi	82.8	30.9	31.6



Towards Odisha and Andhra Pradesh

CONGESTION & TRANSIT ANALYSIS



The analysis aims to understand the level of traffic around ports and CFS region to measure the congestion level on the route:

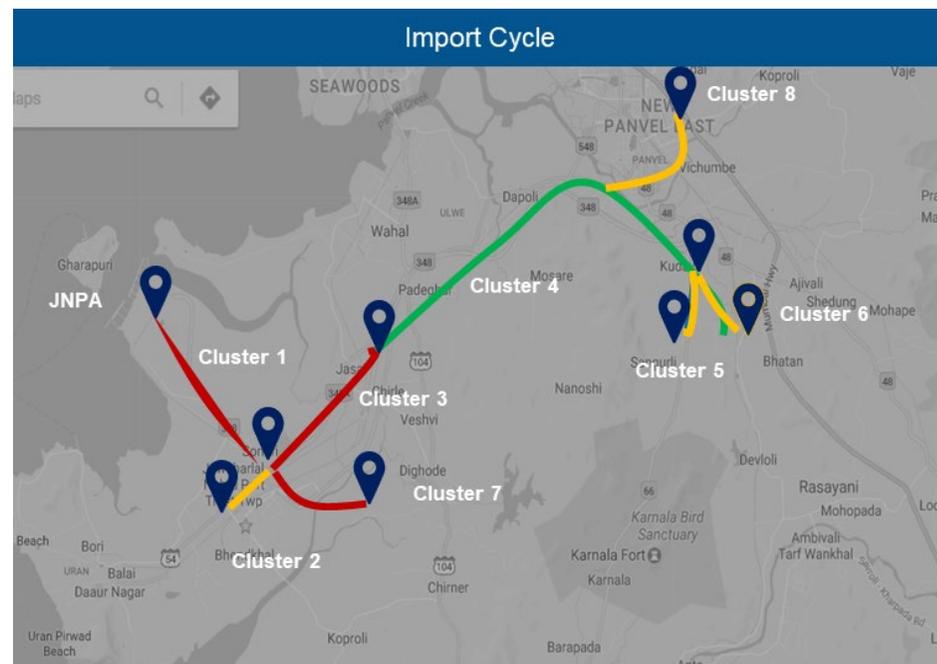
Methodology

Step 1 CFSs are divided into clusters based on their vicinity

Step 2 Cluster based transit time is calculated. The transit time is the travel time between CFS clusters and port or vice versa.

Step 3 Cluster based congestion level is calculated as per below steps:

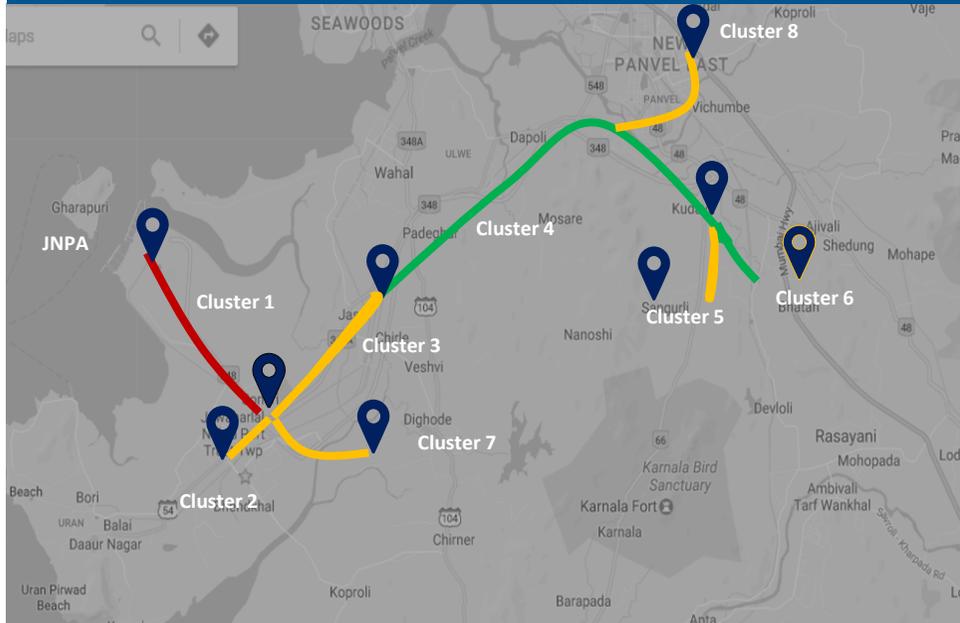
1. Cluster based transit time is compared with threshold
2. Threshold is 3X of time showcased on Google Maps between the Origin-Destination (OD) pair
3. Intensity of congestion is classified as below:
 - High congestion: >2 times the threshold
 - Medium congestion: >1.5 to ≤ 2 times the threshold
 - Low congestion: >1 to ≤ 1.5 times the threshold



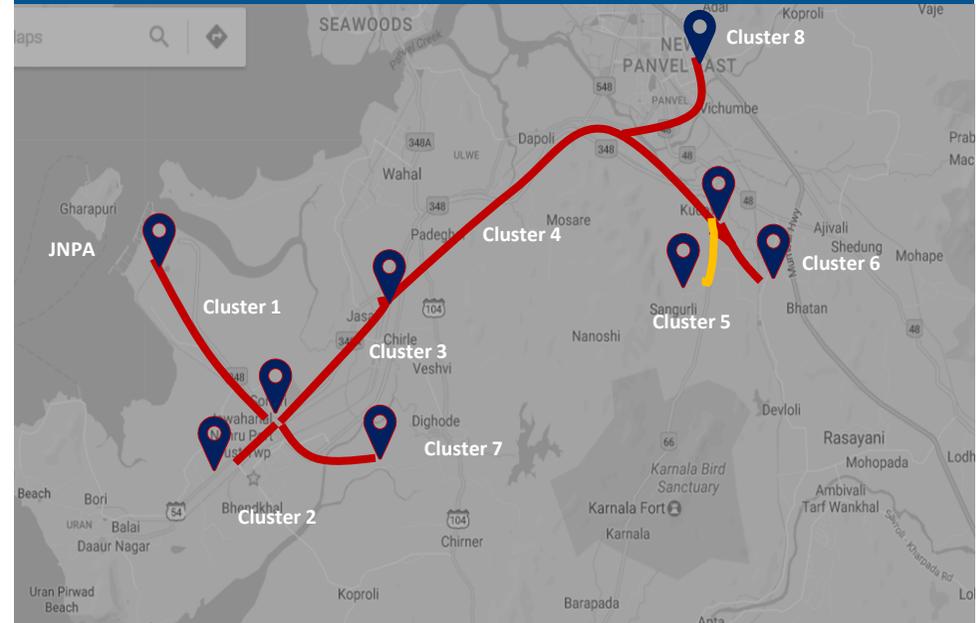
Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: JNPA Region

Import Cycle



Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	7.02%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	33.84%	Medium
Cluster 3	Sonari Area, JNPA Road	2	13.82%	Medium
Cluster 4	Chirle Area, JNPA Road	1	1.73%	Low
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	11.63%	Medium
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	19.84%	Low
Cluster 7	Patilpada Area, Khopate JNPA Road	3	11.42%	Medium
Cluster 8	Taloja, Navi Mumbai	1	0.70%	Medium

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	3.28%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	18.28%	High
Cluster 3	Sonari Area, JNPA Road	2	13.35%	High
Cluster 4	Chirle Area, JNPA Road	1	3.67%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	19.76%	Medium
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	30.26%	High
Cluster 7	Patilpada Area, Khopate JNPA Road	3	10.87%	High
Cluster 8	Taloja, Navi Mumbai	1	0.53%	High

Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Mundra Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	85.20%	Low
Cluster 2	Hind Circle	2	9.84%	Low
Cluster 3	Mota Kapaya	1	4.96%	Low

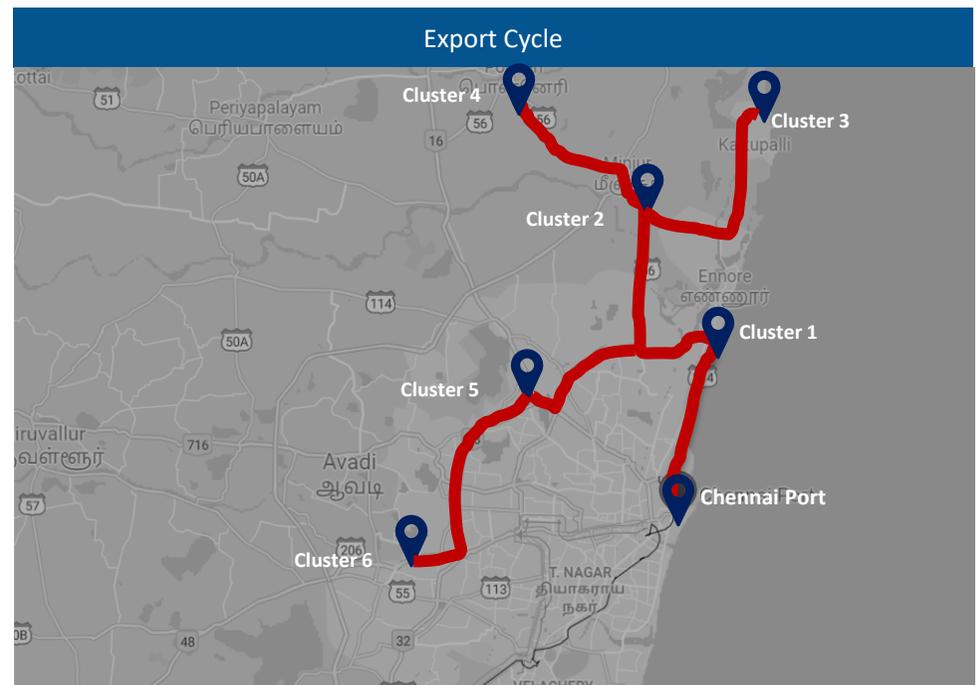
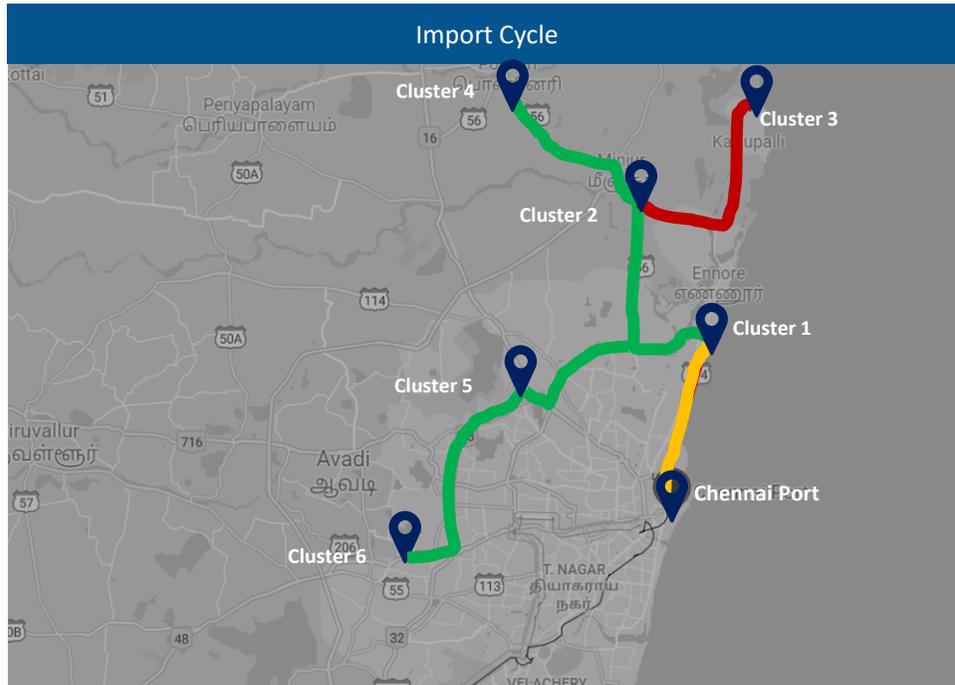
Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	97.13%	Medium
Cluster 2	Hind Circle	2	1.97%	Low
Cluster 3	Mota Kapaya	1	0.90%	Low

Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Chennai Region



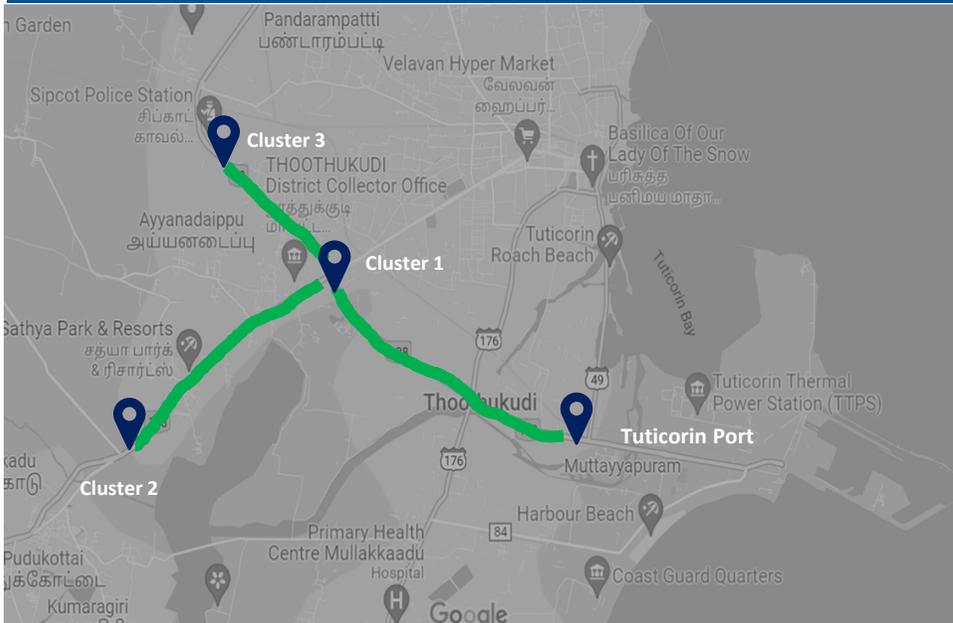
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	25.31%	Medium
Cluster 2	Aandarkuppam - Melur Junction	14	63.39%	Low
Cluster 3	Kattupalli Port bound Area	2	0.06%	High
Cluster 4	Minjur - Ponneri bound Area	3	3.45%	Low
Cluster 5	Madhavaram - Moolakadai Junction	3	4.27%	Low
Cluster 6	Poonamallee - Sriperumbadur Junction	5	3.52%	Low

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	23.15%	High
Cluster 2	Aandarkuppam - Melur Junction	14	52.37%	High
Cluster 3	Kattupalli Port bound Area	2	1.46%	High
Cluster 4	Minjur - Ponneri bound Area	3	7.17%	High
Cluster 5	Madhavaram - Moolakadai Junction	3	5.60%	High
Cluster 6	Poonamallee - Sriperumbadur Junction	5	10.25%	High

Congestion Level ■ High ■ Medium ■ Low

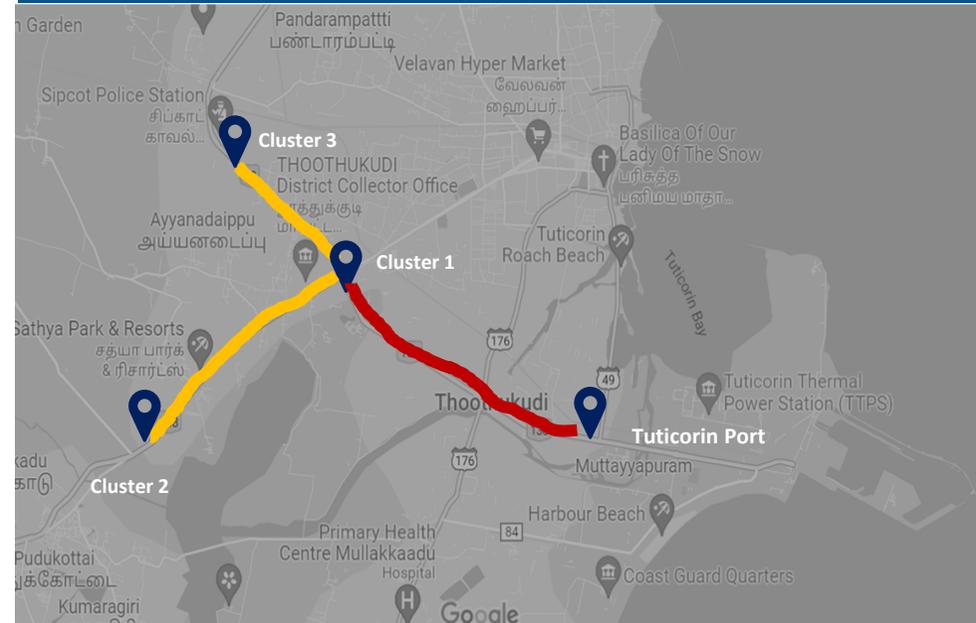
Congestion Analysis: Tuticorin Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyamayagapuram, Thoothukudi, Madurai Road	4	35.11%	Low
Cluster 2	Tirunelveli Road nearby Podukottai	2	3.99%	Low
Cluster 3	Sipcot Area nearby Madurai Road	8	60.90%	Low

Export Cycle

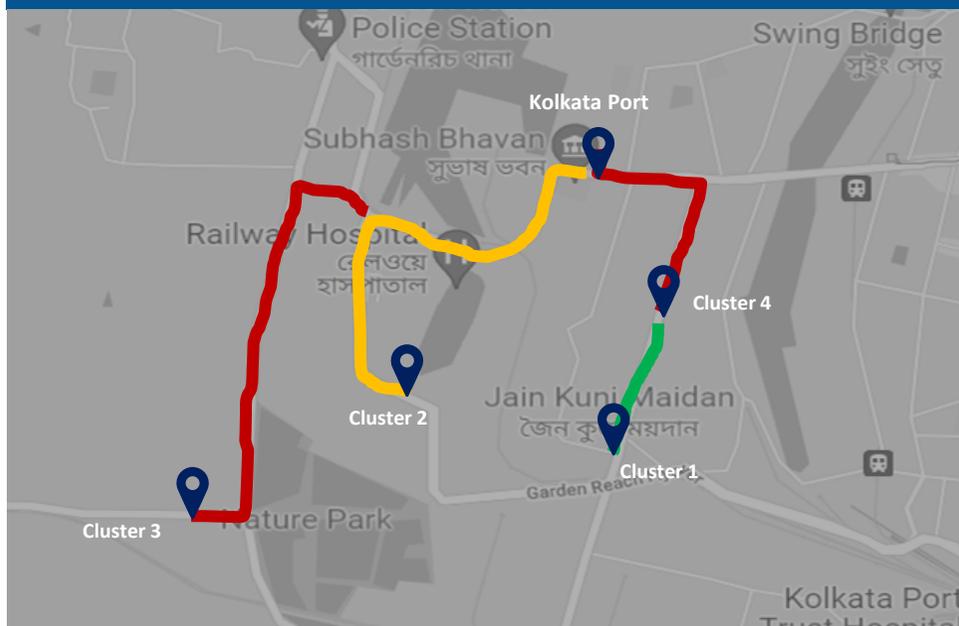


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyamayagapuram, Thoothukudi, Madurai Road	4	16.27%	High
Cluster 2	Tirunelveli Road nearby Podukottai	2	7.17%	Medium
Cluster 3	Sipcot Area nearby Madurai Road	8	76.56%	Medium

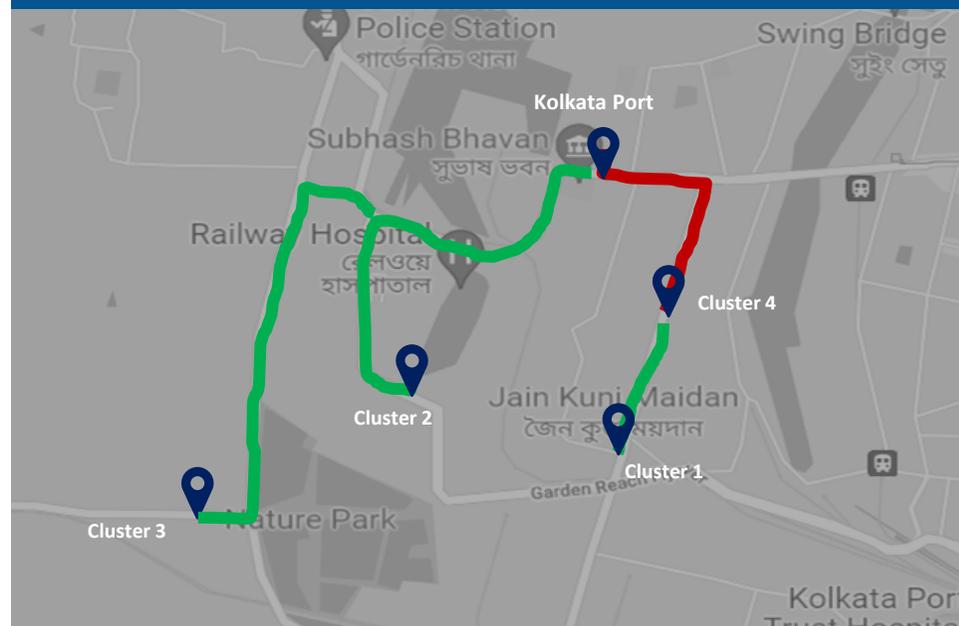
Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Kolkata Region

Import Cycle



Export Cycle



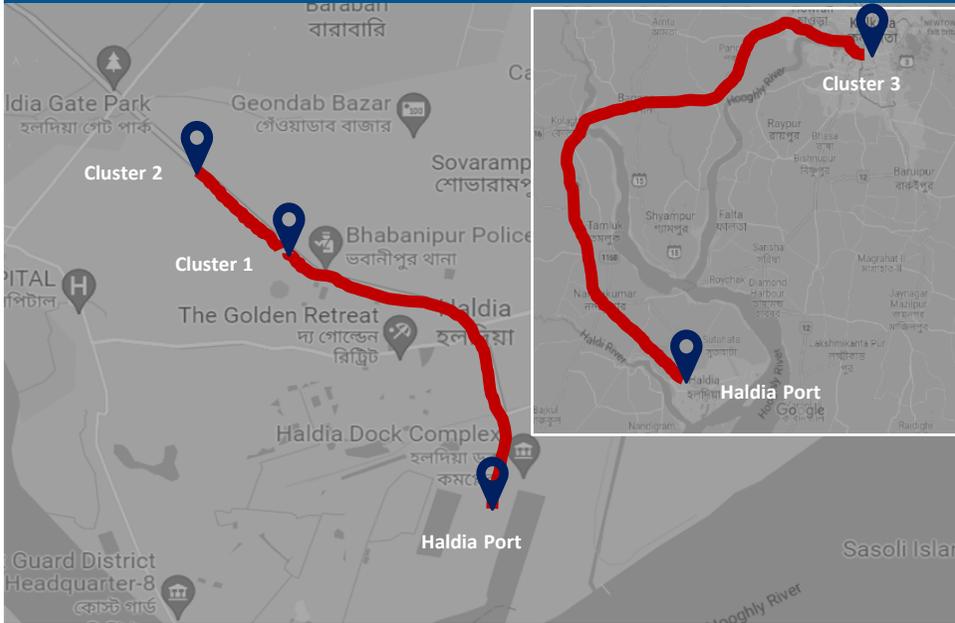
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	49.67%	Low
Cluster 2	Sonapur Road Area	1	10.49%	Medium
Cluster 3	Nature Park Area	1	36.12%	High
Cluster 4	Babu Bazar Area	1	3.72%	High

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	32.86%	Low
Cluster 2	Sonapur Road Area	1	4.29%	Low
Cluster 3	Nature Park Area	1	45.71%	Low
Cluster 4	Babu Bazar Area	1	17.14%	High

Congestion Level ■ High ■ Medium ■ Low

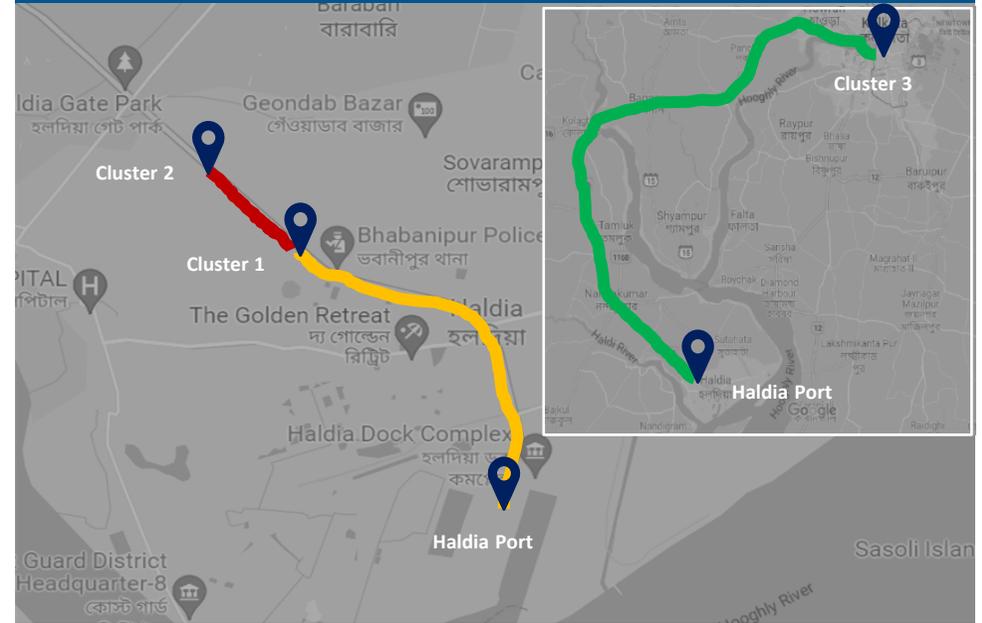
Congestion Analysis: Haldia Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	34.84%	High
Cluster 2	City Centre Area, Kolkata Highway	2	38.31%	High
Cluster 3	Silpodanga Area	1	26.85%	High

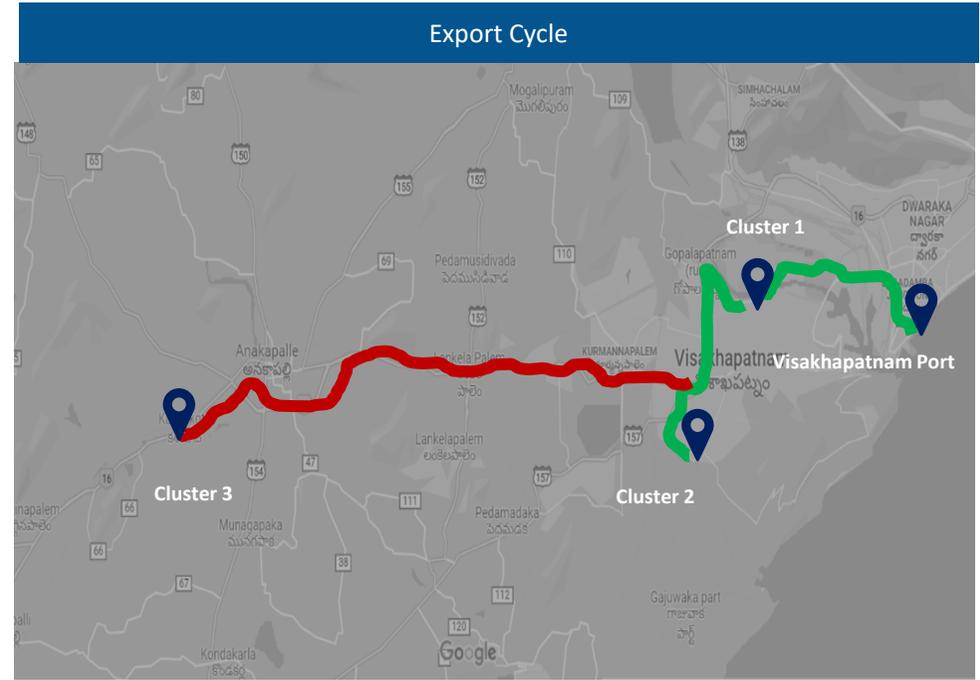
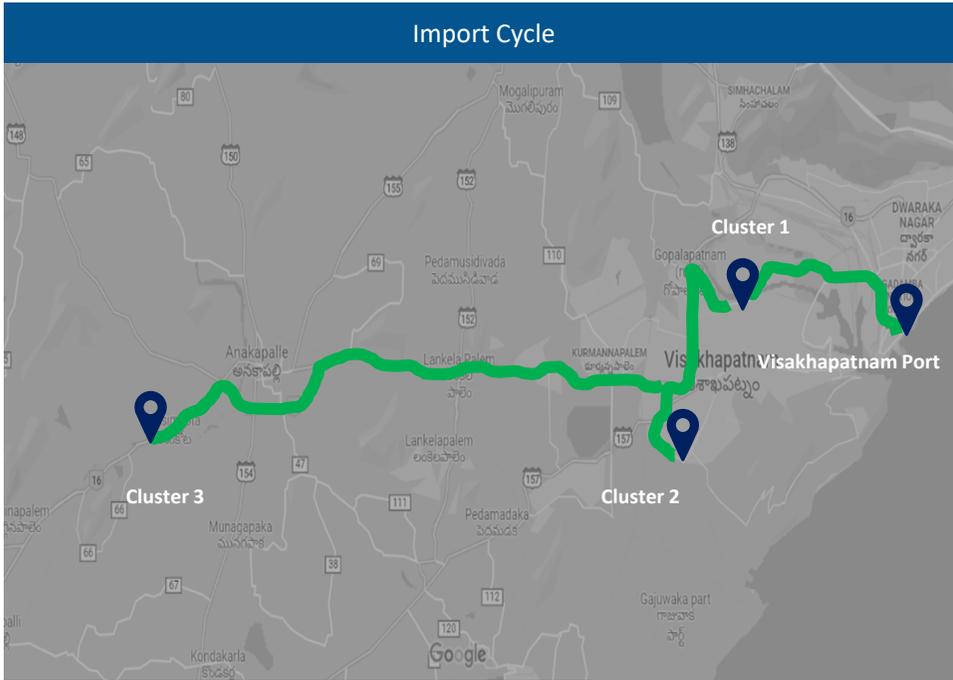
Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	6.25%	Medium
Cluster 2	City Centre Area, Kolkata Highway	2	68.75%	High
Cluster 3	Silpodanga Area	1	25.00%	Low

Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Visakhapatnam Region



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	86.68%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	10.38%	Low
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	2.94%	Low

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	87.50%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	11.25%	Low
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	1.25%	High

Congestion Level ■ High ■ Medium ■ Low

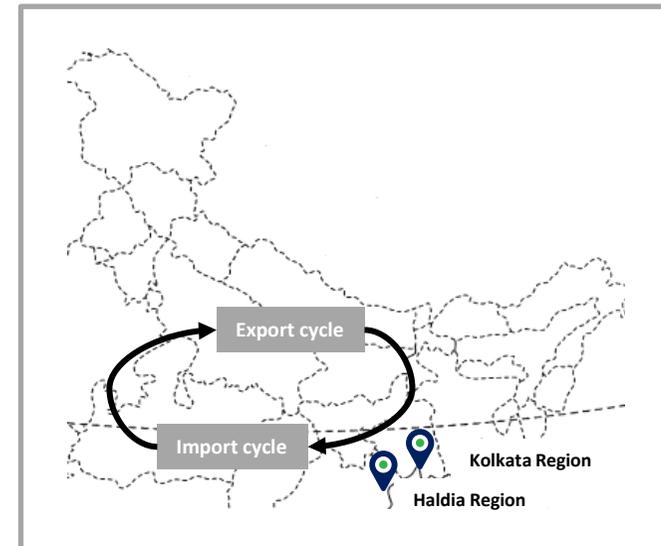
Transit movement across ICPs from Kolkata & Haldia Port Terminal for Jan'26:

Kolkata Port Terminal

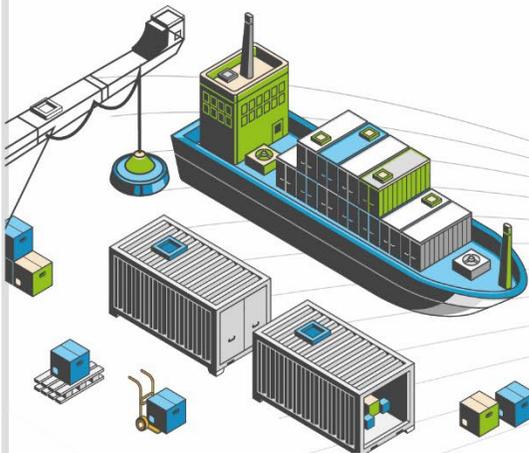
Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall		150.5 hrs.

Haldia Port Terminal

Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall		204.5 hrs.



ANNEXURE



Annexure – Terminal Names

Abb.	Terminal Name	Port Name
BMCT	Bharat Mumbai Container Terminal	JNPA
GTI	Gateway Terminals India	JNPA
NSFT	Nhava Sheva Freeport Terminal	JNPA
NSIGT	Nhava Sheva India Gateway Terminal	JNPA
NSICT	Nhava Sheva International Container Terminal	JNPA
NSDT	NSDT Terminal	JNPA
ACMTTL	Adani CMA Mundra Terminal	Mundra
AICT	Adani International Container Terminal	Mundra
AMCT	Adani Mundra Container Terminal	Mundra
AMCT-2	Adani Mundra Container Terminal-2	Mundra
MICT	Mundra International Container Terminal	Mundra
APM	APM Terminals Pipavav, Gujarat	Pipavav
KICT	Kandla International Container Terminal	Kandla
AHPL	Adani Hazira Port Limited	Hazira
MPA	Mormugao Port Authority	Goa

Abb.	Terminal Name	Port Name
CCTL	Chennai Container Terminal Pvt. Ltd.	Chennai
CITPL	Chennai International Terminals Pvt Ltd	Chennai
ICTT	International Container Transshipment Terminal, Kochi	Kochi
AKPPL	Adani Kattupalli Port Private Limited	Kattupalli
AECT	Adani Ennore Container Terminal	Ennore
DBGT	Dakshin Bharat Gateway Terminal	Tuticorin
PSA Sical	PSA SICAL Terminals	Tuticorin
TICT	Tuticorin International Container Terminal	Tuticorin
AKCTPL	Adani Krishnapatnam Container Terminal Pvt Ltd	Krishnapatnam
MCTPL	Mangalore Container Terminal Private Limited	New Mangalore
SMP	Syama Prasad Mookerjee Port	Kolkata
HICT	Haldia International Container Terminal	Haldia
VCTPL	Visakha Container Terminal	Visakhapatnam
Paradip	Paradip International Cargo Terminal	Paradip
AGPT	Adani Gangavaram Port	Gangavaram

List of ICD names used in the ICD Performance Index

Ref. No.	Name	Ref. No.	Name
1	Dronagiri Rail Terminal CFS, Navi Mumbai	24	MMLP VARNAMA
2	ICD WHITEFIELD	25	CMA CGM Logistics Park, Dadri
3	ICD KHODIYAR	26	Allcargo Logistics Park ICD, Dadri
4	CONCOR ICD, Dadri	27	Albatross Inland Ports ICD, Dadri
5	Gateway Rail ICD, Sahnewal	28	ICD MANDIDEEP
6	ICD SANATHNAGAR	29	KLPL ICD, Kanpur
7	MMLP VISHAKAPATNAM	30	ICD KANPUR
8	Continental Warehousing Corporation Nhava Sheva Ltd ICD, Haryana	31	CONTAINER CORPORATION OF INDIA LTD - TONDIARPET (ICDTV-T)
9	ICD Pali (KIPL)	32	Hind Terminals Logistics Park ICD, Palwal
10	HTPL ICD Qilarapur Ludhiana	33	Gateway Rail Freight ICD, Pyala
11	ICD DDL, LUDHIANA	34	The Thar Dry Port Jodhpur
12	Kribhco ICD, Meerut	35	MMLP AHMEDGARH (PLIL)
13	MMLP KHATUWAS	36	Pegasus Inland Container Depot
14	MMLP MIHAN	37	Vaishno Container Terminal-ICD Tarapur
15	Adani ICD, Tumb	38	MMLP TIHI
16	ICD ANKLESHWAR	39	ICD DAULATABAD
17	ICD BGKT, JODHPUR	40	Adani Logistics Park ICD, Gurgaon
18	CFS VALLARPADAM	41	ICD Sachana (CWC)
19	Pristine ICD Chawapail, Ludhiana	42	ICD KIFTPL Kashipur
20	CONCOR Kanakpura ICD, Jaipur	43	ICD Powarkheda
21	MMLP BARHI	44	MMLP PANTHAGAR (SIDCUL-CONCOR)
22	DICT Sonipat	45	MMLP BALLI
23	The Thar Dry Port ICD Ahmedabad		

List of CFS names used in the Western CFS Performance Index

Ref. No.	Name	Ref. No.	Name
1	Adani CFS Eximyard, Mundra	21	Transworld Terminals CFS, Mumbai
2	CWC Polaris logistics park	22	Navkar Corporation Yard 2 CFS, Panvel
3	JWR CFS	23	Seabird CFS, Navi Mumbai
4	CWC Conex Terminal CFS	24	Navkar Corporation Yard 3 CFS, Panvel
5	Ameya Logistics CFS, Navi Mumbai	25	CWC Impex Park CFS, Navi Mumbai
6	AllCargo Logistics CFS, Mumbai	26	CWC CFS, Mundra
7	Gateway Distriparks CFS, Navi Mumbai	27	Ocean Gate CFS, Panvel
8	MICT CFS, Mundra	28	Sarveshwar CFS
9	Punjab Conware CFS, Navi Mumbai	29	Rishi CFS, Mundra
10	Ashte Logistics CFS, Panvel	30	APM (Maersk India) CFS, Navi Mumbai
11	JWC Logistics Park CFS	31	Vaishno Logistics CFS, Navi Mumbai
12	CWC Dronagiri CFS, Navi Mumbai	32	Balmer & Lawrie CFS, Navi Mumbai
13	Seabird CFS, Mundra	33	Maharashtra State Corp CFS
14	International Cargo Terminal CFS	34	Transworld CFS, Mundra
15	International Cargo Terminals (ULA) CFS, Navi Mumbai	35	Navkar Corporation Yard 1 CFS, Panvel
16	Hind terminal CFS, Panvel	36	Maersk Annex (APM)CFS, Navi Mumbai
17	Hind Terminals Pvt. Ltd. CFS, Mundra	37	Landmark CFS, Mundra
18	EFC Logistics India	38	Adani CFS, Hazira
19	Speedy Multimode CFS, JNPT	39	TG Terminals CFS, Mundra
20	Ashutosh CFS, Mundra		

Annexure – CFS Names - Southern & Eastern Region

List of CFS names used in Southern CFS Performance Index

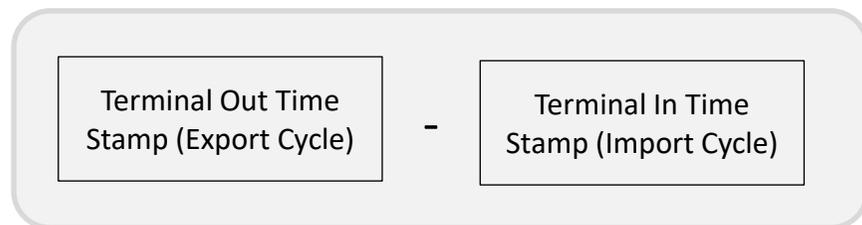
Ref. No.	Name	Ref. No.	Name
1	Sical CFS, Chennai Tiruvallur Tamil Nadu	22	Adani CFS, Kattupalli Tiruvallur Tamil Nadu
2	Allcargo Global Logistics CFS, Chennai	23	Continental Warehousing Corporation CFS (Nhava Seva), Tiruvallur
3	Gateway Distriparks CFS, Chennai	24	STP Services CFS, Chennai
4	St. John Freight Systems Ltd. - ICD Division	25	Central Warehousing Corporation CFS, Banaglore
5	Balmer Lawrie CFS, Chennai	26	MIV CFS
6	Sattva Cfs And Logistics CFS, Chennai	27	Sical Multimodal and Rail Transport CFS, VOCPT
7	Supply Chain Logistics Pvt LTD CFS, Chennai	28	Transworld Terminals CFS, VOCPT
8	Triway CFS, Chennai	29	A S Shipping Agencies CFS, Tiruvallur
9	ICBC CFS Chennai	30	Viking Warehousing CFS, Chennai
10	Kerry Indev Logistics ICD, Kanchipuram	31	Calyx Container Terminal CFS, Chennai
11	Raja Agencies CFS	32	Chandra CFS, Tiruvallur
12	ALS Tuticorin Terminal Private Limited	33	Diamond CFS Park
13	Hari CFS	34	Ennore Cargo Container Terminal CFS, Chennai
14	Apm Terminals India CFS, Tiruvallur	35	Marigold Logistics CFS
15	Prompt Terminals (P) Ltd	36	Batco Integrated Logistics Pvt Ltd
16	Kerry Indev Logistics CFS, Tuticorin	37	Glovis India CFS, Kanchipuram
17	Sanco Trans CFS, Chennai	38	Sun Global Logistics CFS, Kanchipuram
18	Continental Warehousing Corporation Nhava Sheva Ltd, VOCPT	39	Chola Logistics Pvt Ltd
19	A.S.Shipping Agencies CFS, VOCPT	40	Hind Terminals CFS, Chennai
20	Sattva Hi-Tech And Conware CFS, Chennai	41	Vilsons CFS
21	GDKL CFS		

List of CFS names used in Eastern CFS Performance Index

Ref. No.	Name
1	Phonex CFS, Kolkata
2	Century Plyboards CFS Sonai, Kolkata
3	Century Plyboards CFS JJP, Kolkata
4	Transworld Terminals CFS, Kolkata
5	Balmer Lawrie CFS, Kolkata
6	A L Logistics CFS, Haldia
7	Gateway East India CFS, Vizag
8	Sravan CFS-2, Vizag
9	Allcargo Logistics CFS Kolkata
10	SICAL CFS, Vizag
11	Ralson Petro Chemicals CFS, Haldia
12	CWC CFS, Kolkata
13	Sattava Vishaka CFS, Vizag

Container Turnaround Time (TAT)

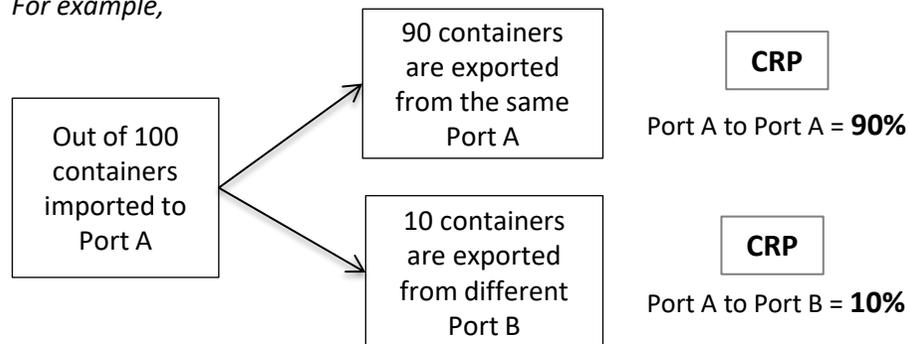
Container Turnaround Time (TAT) refers to the total time a container spends in a country, from its arrival to port in import cycle to its departure from the port in export cycle



Container Retention Percentage (CRP)

Container turnaround analysis also showcases the percentage of container count (no. of boxes) retained by respective ports.

For example,



Overall Average Dwell Time (OADT) / Overall Average Volume (OAV)

Overall Average Dwell Time (OADT) / Overall Average Volume (OAV) refers to the average dwell time/volume of the entity, calculated from the inception of the entity

For example,

If the terminal/port has started its LDB operations from January 2020 then:

OAV/OADT (current month) = Overall average dwell time/volume of the terminal/port from January 2020 till current month

Monthly Average Dwell Time (MADT) / Monthly Average Volume (MAV)

Monthly Average Dwell Time (MADT) / Monthly Average Volume (MAV) refers to the average dwell time/volume of the entity, calculated for all years of that month

For example,

If the terminal/port has started its LDB operations from January 2020 then:

MADT/MAV (Jan'26) = Monthly average dwell time/volume of the terminal/port combined for Sep'20, Sep'21, Sep'22, Sep'23 and Jan'25



LDB2.0

Modernizing Export Logistics

NOW LIVE!

Now users will be able to track shipments using

- Container Numbers
- Vehicle Numbers
- Railway FNR Numbers
- Export Containers on High Seas



Union Minister Shri Piyush Goyal launches Logistics Data Bank (LDB) 2.0 during the decade-long celebrations of #MakeInIndia and the launch of the commemorative coin in New Delhi on September 20, 2025.



NICDC LOGISTICS DATA SERVICES LIMITED

Registered Office: Hindustan Times House, 17th Floor, Plot No. 18-20,
Kasturba Gandhi Marg, New Delhi -110001

Web: www.nlds.in | TOLLFREE : 1800 572 8314 | contactus@nlds.in

 / NLDLDB  / Nicdc Logistics Data Services (NLDS)

**Scan QR Code
to Know More**



www.idb.co.in