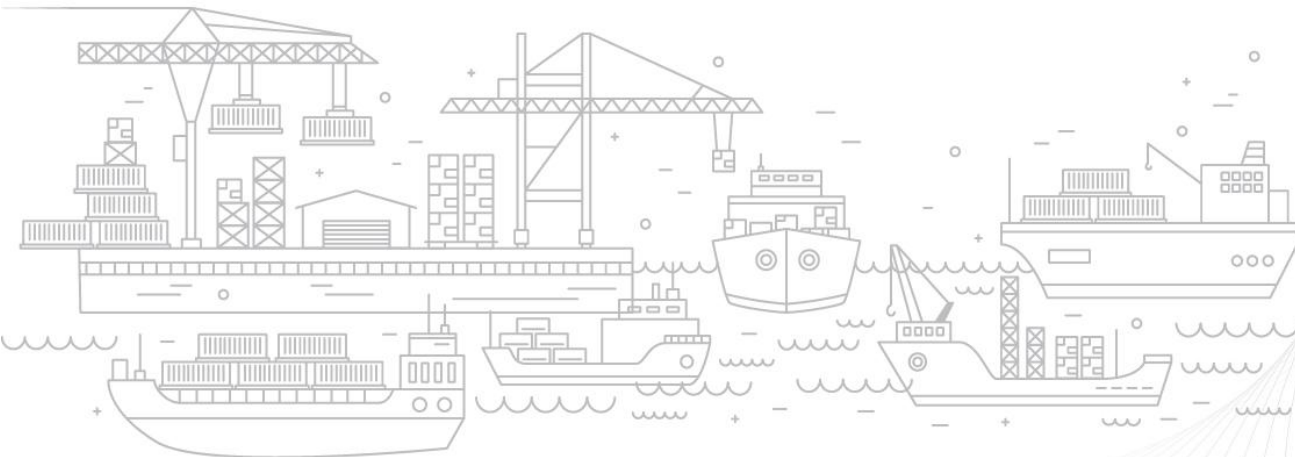




**NLDS**  
NICDC LOGISTICS DATA SERVICES LTD  
*Logistics Redefined*

# Logistics Data Bank

## ANALYTICS REPORT



**FEBRUARY - 2026**

# NATIONAL LOGISTICS POLICY

LAUNCHED BY  
**SHRI NARENDRA MODI**  
PRIME MINISTER

\* IN THE AUGUST PRESENCE OF \*

**Shri Nitin Jairam Gadkari**  
Minister, Road Transport and Highways

**Shri Piyush Goyal**  
Minister, Commerce & Industry,  
Consumer Affairs, Food and  
Public Distribution, and Textiles

**Shri Sarbananda Sonowal**  
Minister, Port, Shipping and Waterways,  
and AYUSH

**Shri Ashwini Vaishnaw**  
Minister, Railways, Communications,  
and Electronics and Information Technology

**Smt. Anupriya Patel**  
Minister of State for Commerce & Industry

**Smt. Nirmala Sitharaman**  
Minister, Finance and Corporate Affairs

**Shri Dharmendra Pradhan**  
Minister, Education and  
Skill Development and Entrepreneurship

**Shri Jyotiraditya M. Scindia**  
Minister, Civil Aviation, and Steel

**Shri Som Prakash**  
Minister of State for  
Commerce & Industry



ASHWINI VAISHNAW

SARBANANDA SONOWAL

NITIN JAIRAM GADKARI

PRIME MINISTER

PIYUSH GOYAL

DHARMENDRA PRADHAN

JYOTIRADITYA M SCINDIA

SOM PARKASH

**NATIONAL LOGISTICS POLICY**

**LAUNCHED BY HON'BLE PRIME MINISTER SHRI NARENDRA MODI ON 17<sup>th</sup> SEPTEMBER 2022**

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## LDB AT A GLANCE – FEBRUARY'26

KPIs		PAN INDIA	WESTERN REGION	SOUTHERN REGION	EASTERN REGION
VOLUME (IN BOXES)	Import	5.68 lakhs	4.12 lakhs	1.11 lakhs	0.45 lakhs
	Export	5.52 lakhs	4.12 lakhs	0.96 lakhs	0.43 lakhs
DWELL TIME	Import	30.68 hrs	25.70 hrs	40.02 hrs	55.32 hrs
	Export	87.23 hrs	87.22 hrs	83.36 hrs	102.87 hrs
TOP PERFORMER	TERMINAL	Bharat Mumbai Container Terminals (PSA)	Bharat Mumbai Container Terminals (PSA)	Chennai Container Terminal Pvt. Ltd. (CCTL)	Syama Prasad Mookerjee Port, SMPK
	CFS	Adani CFS Eximyard, Mundra	JWR CFS	Sical CFS, Chennai	Century Plyboards CFS JJP, Kolkata

**94 MILLION<sup>+</sup>** Containers Handled

**255+**

Toll Plaza  
Coverage

**615+**

CFS/ICD/EY/ICP/IZ/  
PP/SEZ Coverage

**800+**

Operators  
Deployed at Ports

**100%**

EXIM Container  
Terminals Covered

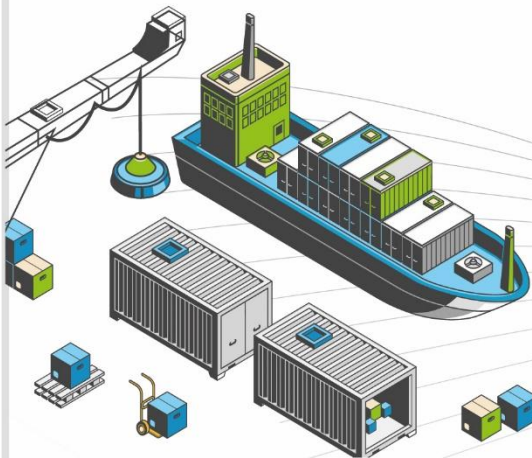
**4700+**

RFID Readers  
Deployed PAN India

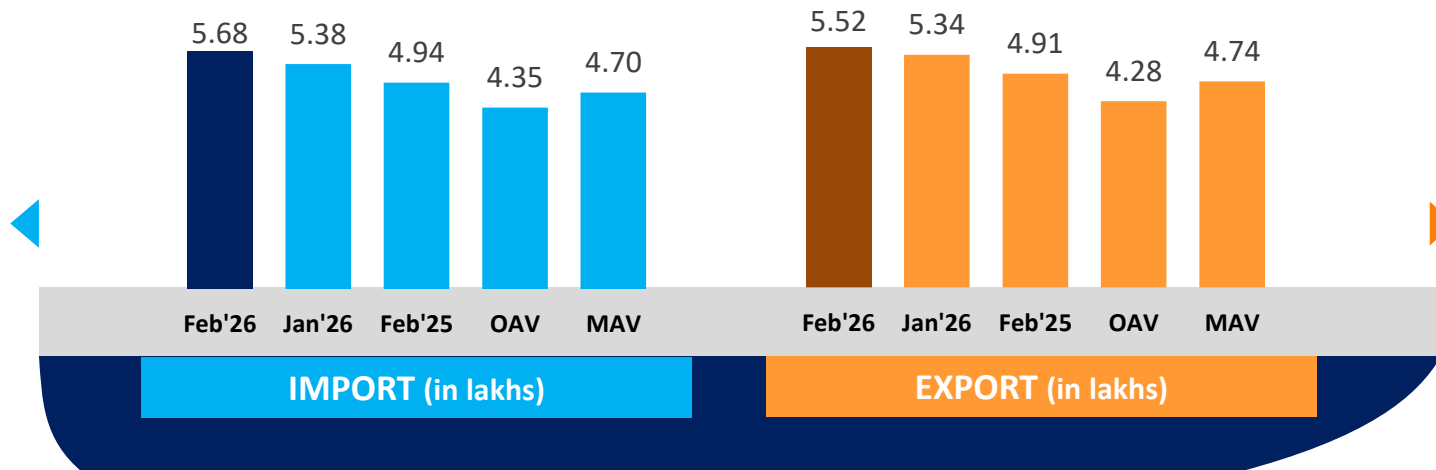
**EDI**

with FOIS and  
31 Port Terminals

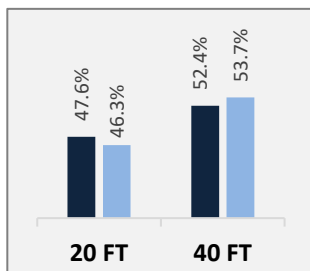
# PAN INDIA PERFORMANCE



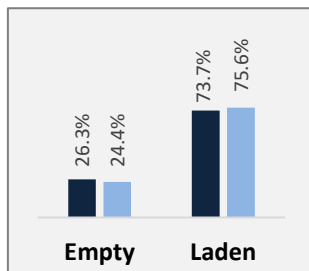
## PAN India



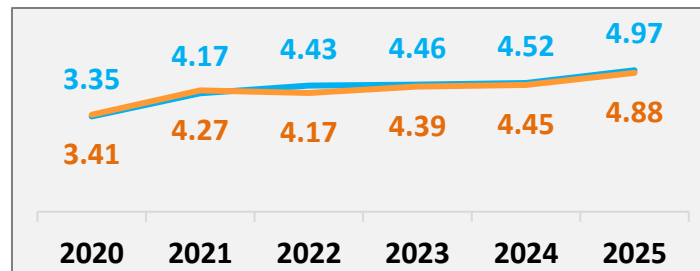
Container Size-wise (Import)



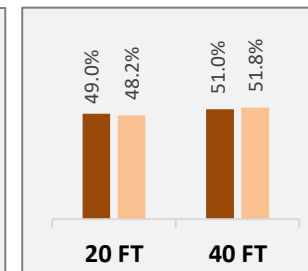
Container Type-wise (Import)



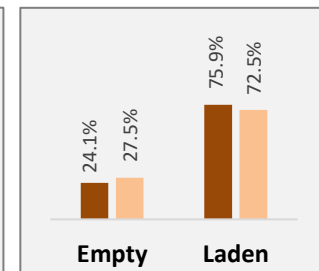
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



Container Type-wise (Export)



Feb'26 Jan'26

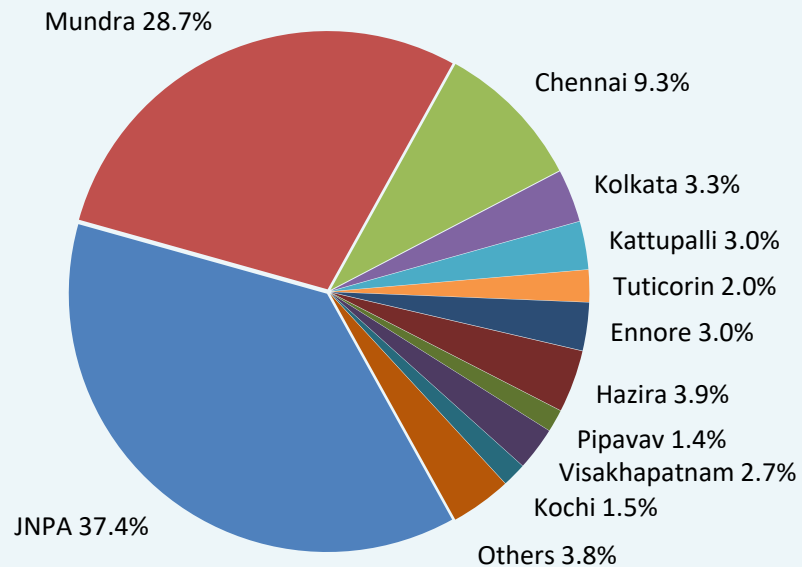
IMPORT EXPORT

Feb'26 Jan'26

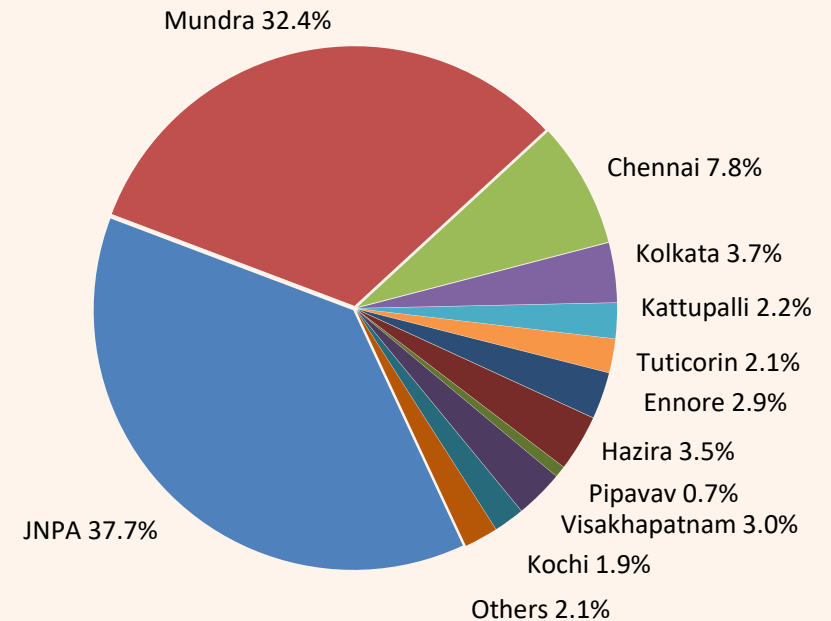
OAV – Overall Avg Volume  
MAV – Monthly Avg Volume

Distribution of EXIM containers for the month of February 2026 across all ports:

## Import Containers Distribution (50.7%) (Container count in % for Feb'26)



## Export Containers Distribution (49.3%) (Container count in % for Feb'26)



In the previous month, container distribution in Import and Export cycle was 50.2% and 49.8% respectively.

Others include Kandla, Haldia, Paradip, New Mangalore and Gangavaram.

In comparison with January 2026:

## Pan India

- Container count (no. of boxes) has **increased by 5.6%** in import cycle with **increase** in western, southern and eastern regions by **7.5%, 1.1% and 0.2%**
- Container count (no. of boxes) has **increase by 3.3%** in export cycle with **increase** in western and southern regions by **2.4%** and **12.1%**.
- Top performing terminal for this month is Bharat Mumbai Container Terminal (PSA).

## Western Region

- Nhava Sheva Freeport Terminal (NSFT) domestic container dwell time **performance has improved by 61%**. This improvement is attributed to timely clearance of containers and increased rail frequency, which enabled faster evacuation, thereby reducing overall domestic container dwell time.
- JNPA port dwell time **performance has reduced by 21%** in import cycle. This reduction is due to delays in allocation of truck trailers from CFS to pick up import containers from terminals, which has slowed clearance and evacuation, thereby increasing overall import dwell time.

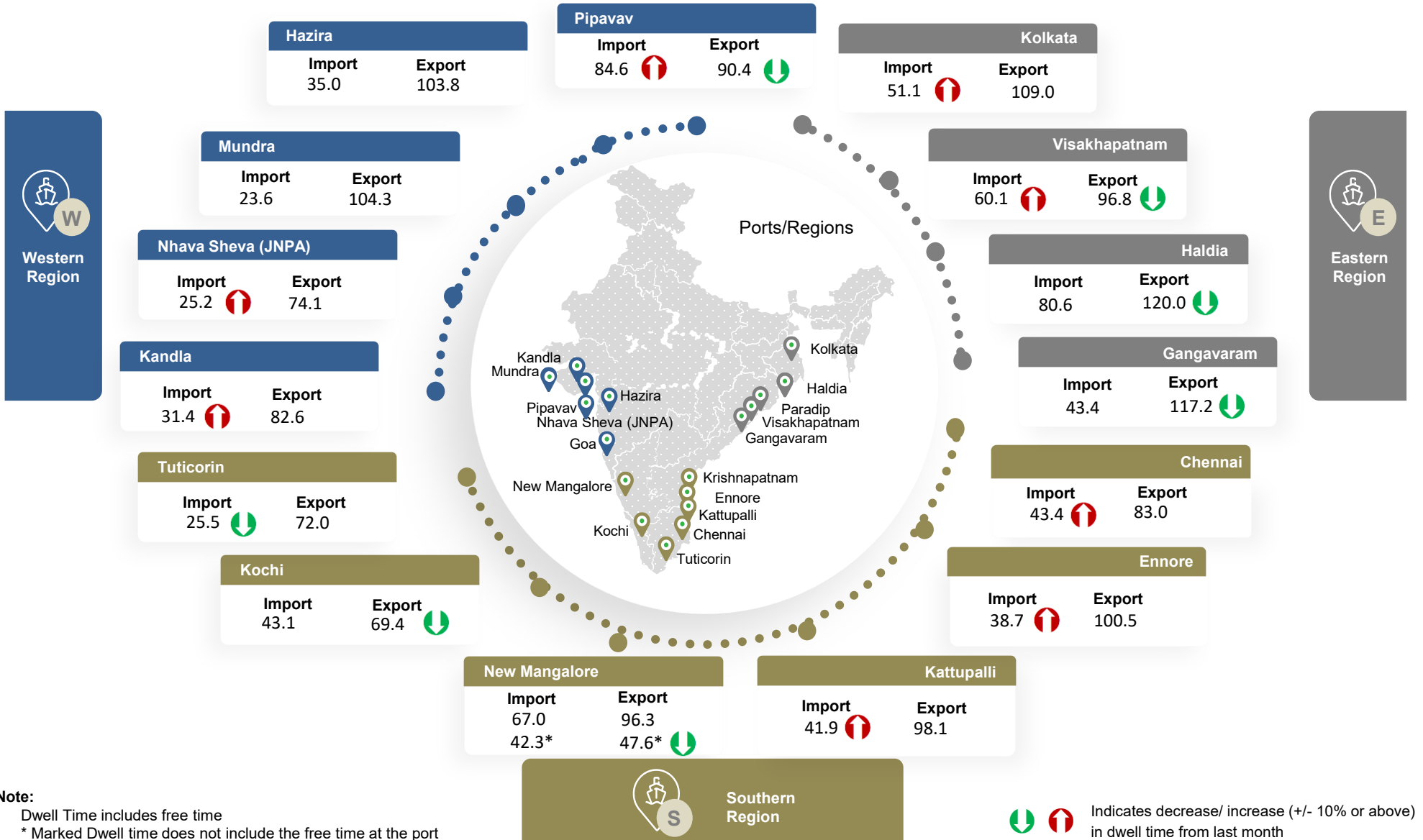
## Southern Region

- Tuticorin port dwell time **performance has improved by 17%** in import cycle. This improvement aligns with the seasonal trend observed over the past two years, where February has seen lower dwell time.
- Kochi port dwell time **performance has improved by 25%** in export cycle. This improvement aligns with the seasonal trend observed, where February has seen lower dwell time.
- Chennai port dwell time **performance has reduced by 27%** in import cycle. This reduction is due to a surge in volumes considering the year-end cargo rush, which has led to yard congestion and consequently higher import dwell time.

## Eastern Region

- Kolkata port dwell time **performance has reduced by 28%** in import cycle. This reduction is due to congestion and space shortage at the port, which has delayed the movement of Nepal-bound containers, thereby increasing the overall import dwell time.
- Haldia CFS dwell time **performance has reduced by 22%** in export cycle. This reduction is due to vessel rollover, which has delayed the movement of export containers from CFS, thereby increasing the overall export CFS dwell time.

# Dwell Time Performance (February 2026): PAN India



**Note:**

- Dwell Time includes free time
- \* Marked Dwell time does not include the free time at the port
- All values are in hours

Indicates decrease/ increase (+/- 10% or above) in dwell time from last month

# Dwell Time Performance: Region-wise Port Import & Export Cycle

## Western Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Feb'26	25.7	87.2
Jan'26	22.8	88.7
Feb'25	25.4	88.7
OADT	26.2	90.5
MADT	24.8	90.6

## Southern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Feb'26	40.0	83.4
Jan'26	34.8	87.7
Feb'25	43.4	85.2
OADT	42.1	86.4
MADT	44.3	86.5

## Eastern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Feb'26	55.3	102.9
Jan'26	49.9	127.6
Feb'25	56.4	89.2
OADT	50.1	107.1
MADT	49.0	106.1

OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

Indicates decrease/ increase in dwell time from last month

# Dwell Time Performance: Port Import Cycle

	Feb'26 (in hrs)		Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
<b>Western Region</b>	<b>25.7</b>		<b>22.8</b>	<b>25.4</b>	<b>26.2</b>	<b>24.8</b>
JNPA	25.2	↑	20.9	25.1	23.0	23.9
Mundra	23.6	↑	23.1	23.4	28.8	23.6
Pipavav	84.6	↑	65.6	57.9	57.8	54.2
Kandla	31.4	↑	24.2	44.6	46.3	41.4
Hazira	35.0	↑	34.3	31.3	31.8	31.4
<b>Southern Region</b>	<b>40.0</b>		<b>34.8</b>	<b>43.4</b>	<b>42.1</b>	<b>44.3</b>
Chennai	43.4	↑	34.2	43.1	44.5	47.7
Kochi	43.1	↑	40.9	33.2	41.0	37.8
Kattupalli	41.9	↑	35.8	55.7	54.4	54.5
Tuticorin	25.5	↓	30.7	25.9	22.8	24.8
Ennore	38.7	↑	33.9	51.7	43.3	46.4
New Mangalore	42.3*	↓	44.5*	42.2*	65.6	52.7
<b>Eastern Region</b>	<b>55.3</b>		<b>49.9</b>	<b>56.4</b>	<b>50.1</b>	<b>49.0</b>
Visakhapatnam	60.1	↑	50.3	58.9	58.1	56.8
Kolkata	51.1	↑	39.8	41.9	38.1	36.9
Haldia	80.6	↓	89.0	80.2	84.5	83.0
Gangavaram	43.4	↓	47.2	-	54.3	47.7

IMPORT

OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

**\*Note:** Marked months' New Mangalore dwell time does not include the free time at the port



Indicates decrease/ increase in dwell time from last month

# Dwell Time Performance: Port Export Cycle

EXPORT

	Feb'26 (in hrs)		Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
<b>Western Region</b>	<b>87.2</b>		<b>88.7</b>	<b>88.7</b>	<b>90.5</b>	<b>90.6</b>
JNPA	74.1	↓	74.6	72.8	74.1	73.8
Mundra	104.3	↓	104.5	104.2	110.3	112.1
Pipavav	90.4	↓	100.8	122.3	110.5	102.9
Kandla	82.6	↑	81.9	75.2	106.2	97.3
Hazira	103.8	↓	112.7	121.6	118.7	120.8
<b>Southern Region</b>	<b>83.4</b>		<b>87.7</b>	<b>85.2</b>	<b>86.4</b>	<b>86.5</b>
Chennai	83.0	↓	83.4	82.0	89.0	87.4
Kochi	69.4	↓	93.0	82.6	91.4	88.4
Kattupalli	98.1	↓	104.6	84.1	95.5	87.7
Tuticorin	72.0	↑	71.5	67.0	65.1	71.4
Ennore	100.5	↓	109.5	112.3	103.9	102.4
New Mangalore	47.6*	↓	64.4*	61.1*	75.2	77.7
<b>Eastern Region</b>	<b>102.9</b>		<b>127.6</b>	<b>89.2</b>	<b>107.1</b>	<b>106.1</b>
Visakhapatnam	96.8	↓	108.1	72.6	91.8	95.8
Kolkata	109.0	↓	120.5	91.7	123.4	114.5
Haldia	120.0	↓	192.0	123.2	129.5	128.6
Gangavaram	117.2	↓	167.9	-	101.5	114.4

OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

**\*Note:** Marked months' New Mangalore dwell time does not include the free time at the port

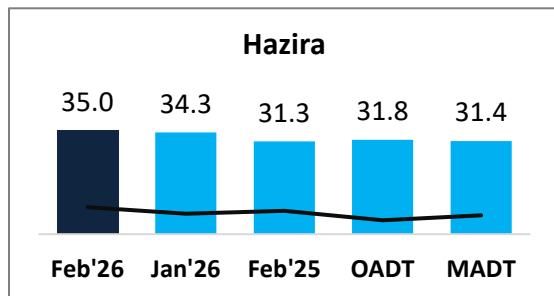
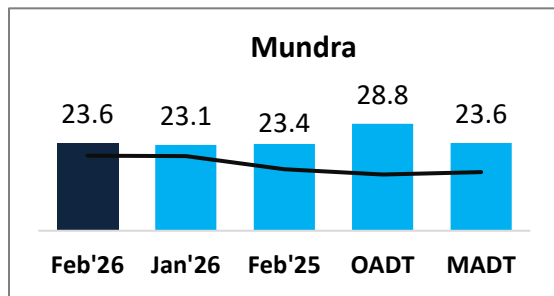
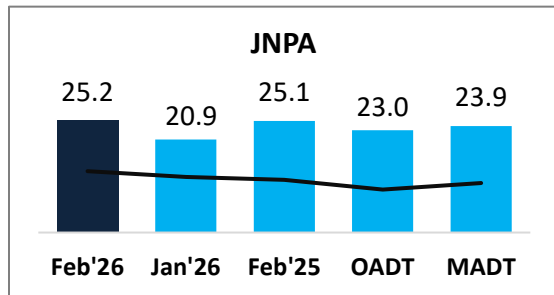


Indicates decrease/ increase in dwell time from last month

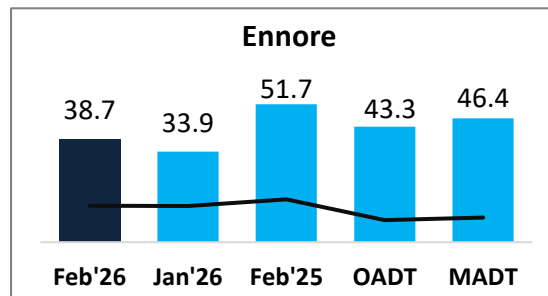
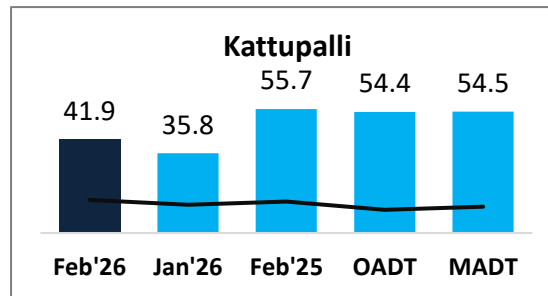
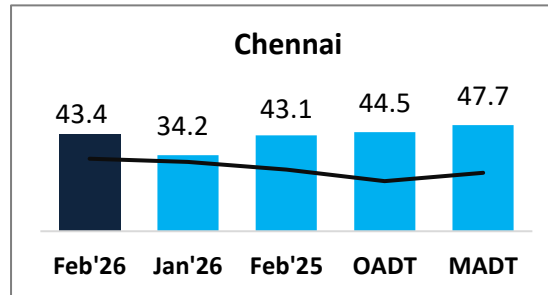
# Port Performance Comparison: Import Cycle

Port dwell time performance across various time frames:

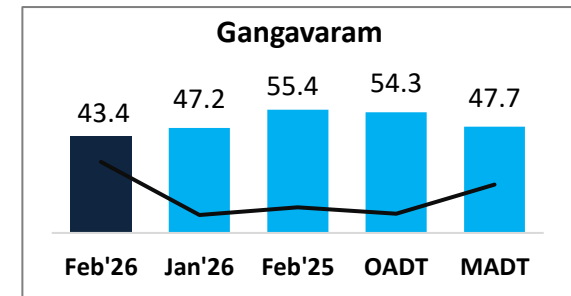
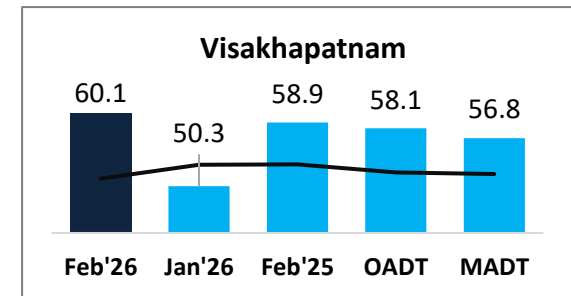
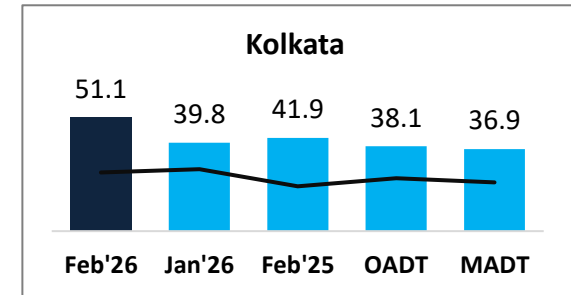
## Western Region (Container count share 72.5%)



## Southern Region (Container count share 19.6%)



## Eastern Region (Container count share 7.9%)



— Represents the trend of container count (no. of boxes)

OADT – Overall Avg Dwell Time

MADT – Monthly Avg Dwell Time

**Note:**

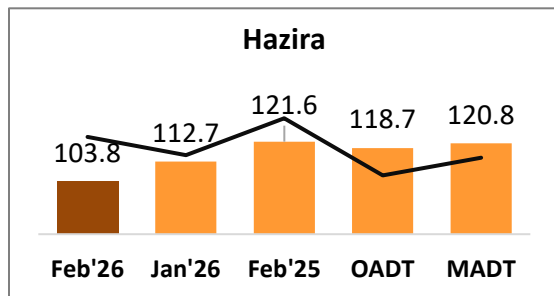
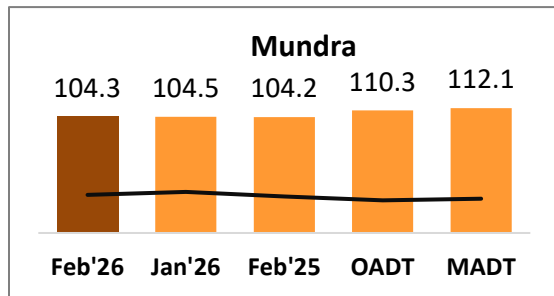
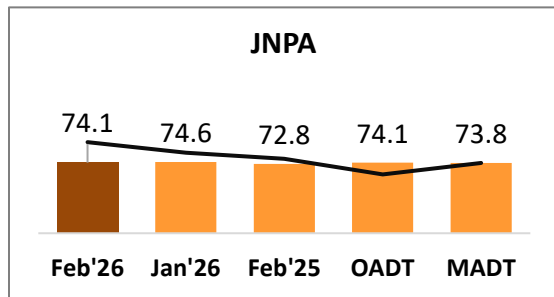
All values are in hours

Top 3 ports of the region based on container count are showcased

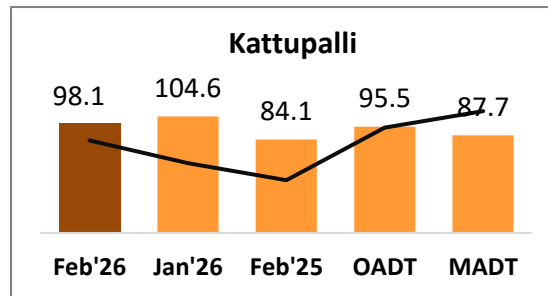
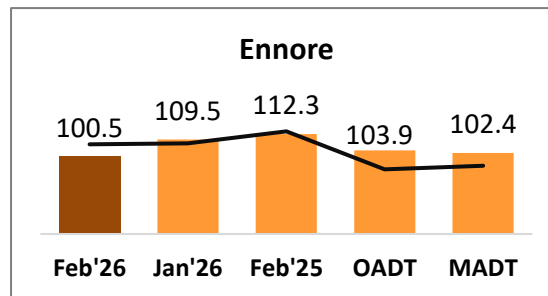
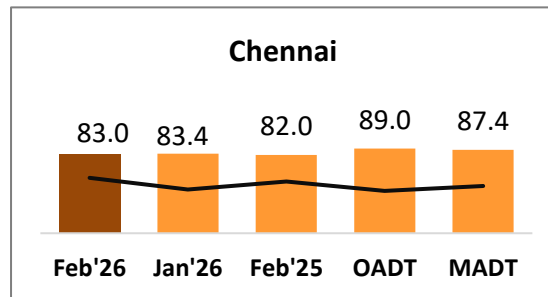
# Port Performance Comparison: Export Cycle

Port dwell time performance across various time frames:

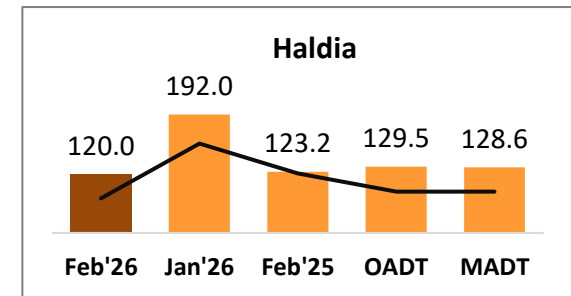
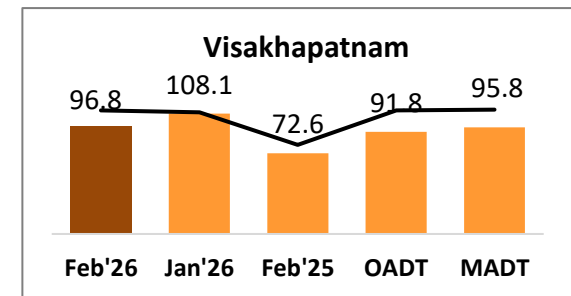
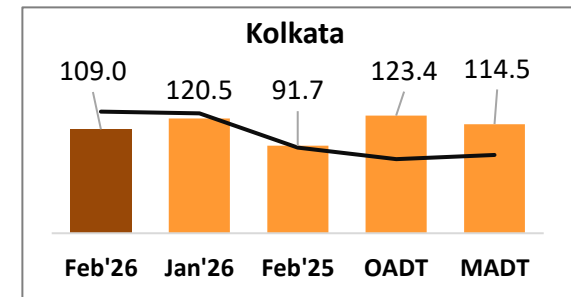
## Western Region (Container count share 74.7%)



## Southern Region (Container count share 17.4%)



## Eastern Region (Container count share 7.9%)



— Represents the trend of container count (no. of boxes)

OADT – Overall Avg Dwell Time

MADT – Monthly Avg Dwell Time

**Note:**

All values are in hours

Top 3 ports of the region based on container count are showcased

# Dwell Time Performance: Entry & Exit Type – Region wise

Port dwell time of containers based on container entry and exit type:

## DPD

IMPORT		Feb'26		Jan'26	Feb'25	OADT	MADT
		(in hrs)		(in hrs)	(in hrs)	(in hrs)	(in hrs)
	Western	21.2	↑	19.2	19.6	27.1	23.7
	Southern	58.3	↑	54.3	50.9	51.6	57.8
	Eastern	100.7	↑	98.4	102.5	84.8	85.1

## Non DPD

IMPORT		Feb'26		Jan'26	Feb'25	OADT	MADT
		(in hrs)		(in hrs)	(in hrs)	(in hrs)	(in hrs)
	Western	26.5	↑	23.5	26.0	25.4	24.9
	Southern	39.1	↑	33.7	42.8	38.1	40.6
	Eastern	53.2	↑	46.3	51.3	47.5	46.4

## DPE

EXPORT		Feb'26		Jan'26	Feb'25	OADT	MADT
		(in hrs)		(in hrs)	(in hrs)	(in hrs)	(in hrs)
	Western	75.6	↑	72.1	75.6	76.5	77.5
	Southern	-		-	-	86.3	83.4
	Eastern	123.9	↓	141.6	107.2	123.6	121.8

## Non DPE

EXPORT		Feb'26		Jan'26	Feb'25	OADT	MADT
		(in hrs)		(in hrs)	(in hrs)	(in hrs)	(in hrs)
	Western	89.4	↓	91.2	90.8	85.1	86.2
	Southern	86.7	↓	89.4	87.4	84.8	85.5
	Eastern	91.5	↓	113.4	73.8	92.4	94.2

OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

# Dwell Time Performance: Container Size – Region wise

Port dwell time of containers based on container size:

## 40 FT

IMPORT		Feb'26 (in hrs)	Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	29.5	24.5	26.2	26.6	26.2
Southern	40.6	36.1	44.0	40.4	43.0	
Eastern	59.6	59.4	57.0	46.7	48.1	

## 20 FT

IMPORT		Feb'26 (in hrs)	Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	22.2	20.7	24.3	25.8	23.6
Southern	39.2	33.3	42.9	43.5	45.5	
Eastern	52.9	45.8	55.9	52.5	49.8	

## 40 FT

EXPORT		Feb'26 (in hrs)	Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	85.9	86.5	86.7	89.7	89.1
Southern	87.4	89.5	89.8	89.5	91.1	
Eastern	101.9	119.9	90.0	107.3	103.7	

## 20 FT

EXPORT		Feb'26 (in hrs)	Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	88.6	91.1	90.8	91.2	91.9
Southern	78.5	85.4	80.3	83.1	81.7	
Eastern	103.4	131.6	88.9	106.9	107.1	

OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

Indicates decrease/ increase in dwell time from last month

# Dwell Time Performance: Container State – Region wise

Port dwell time of containers based on container state:

## Empty

IMPORT		Feb'26 (in hrs)	Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	29.5	23.5	29.9	30.9	30.4
Southern	40.6	37.3	45.2	40.4	45.0	
Eastern	52.1	52.8	69.6	62.0	58.1	

## Laden

IMPORT		Feb'26 (in hrs)	Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	24.5	22.5	23.6	24.5	23.3
Southern	39.8	33.3	42.2	41.6	42.5	
Eastern	55.9	49.4	53.8	50.2	49.4	

## Empty

EXPORT		Feb'26 (in hrs)	Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	75.0	75.8	71.5	70.2	70.9
Southern	93.5	97.0	94.4	87.2	90.3	
Eastern	64.6	61.7	57.3	58.1	57.5	

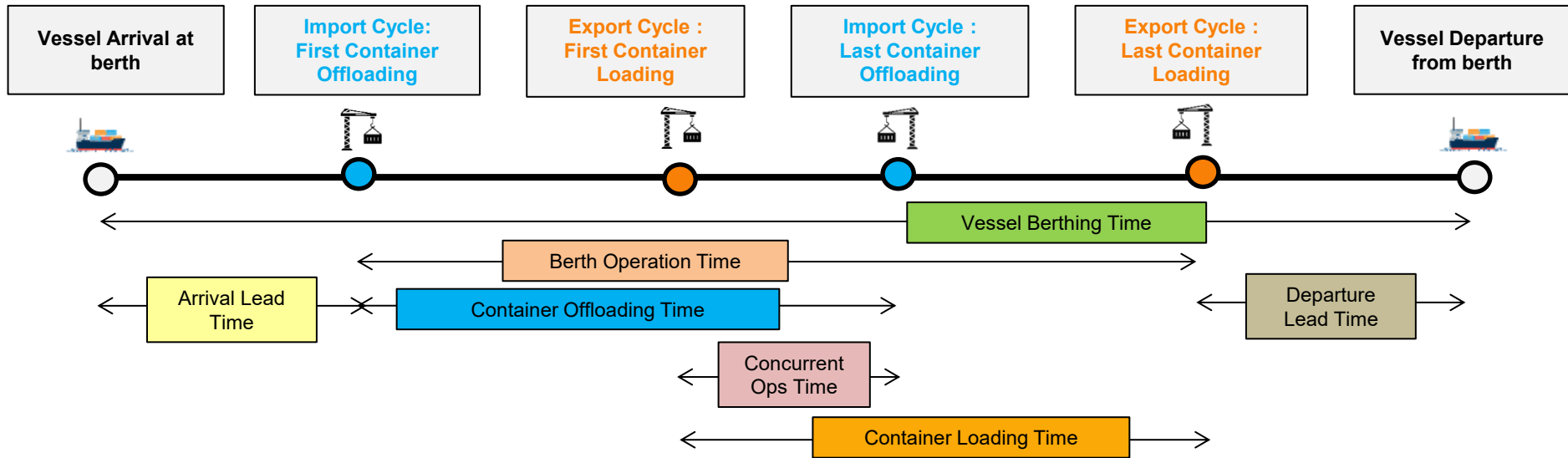
## Laden

EXPORT		Feb'26 (in hrs)	Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	90.7	92.9	92.5	92.2	92.6
Southern	74.0	78.3	78.2	86.0	83.3	
Eastern	120.0	144.0	103.0	117.2	118.0	

OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

Indicates decrease/ increase in dwell time from last month

# Vessel Analysis: PAN India



Feb'26	Vessel Berthing Time (in Hrs.)	Arrival Lead Time (in Hrs.)	Offloading Time (Minutes/ Cntr)	Berth Productivity (Minutes/ Cntr)	Loading Time (Minutes/ Cntr)	Concurrent Operations Time (%)	Departure Lead Time (in Hrs.)
PAN India	22.4	1.3	2.9	1.7	2.0	38.4%	1.1
Mundra	24.5	1.1	2.2	1.2	1.4	58.7%	0.9
JNPA	23.0	1.1	1.7	1.1	1.7	48.4%	1.2
Other Western	22.6	1.1	3.0	1.2	-	-	-
Southern	19.7	1.7	2.9	2.0	2.3	37.6%	1.4
Eastern	17.5	1.6	9.5	5.8	5.2	44.2%	3.5

# Performance Benchmarking: PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	5.65%
B	Adani Hazira Port Private Limited (AHPPL)	3.70%
C	Adani International Container Terminal (AICTPL)	6.63%
D	Adani Mundra Container Terminal (AMCT)	4.95%
E	Bharat Mumbai Container Terminals(PSA)	12.46%
F	Gateway Terminals India (GTI)	10.26%
G	APM Terminals Pipavav, Gujarat	1.05%
H	NSDT Terminal	0.21%
I	Nhava Sheva Freeport Terminal (NSFT)	4.40%
J	Mundra International Container Terminal (MICT)	8.14%
K	Nhava Sheva India Gateway Terminal (NSIGT)	4.33%
L	Nhava Sheva International Container Terminal (NSICT)	5.89%
M	Kandla International Container Terminal (KICT)	0.80%
N	Adani Mundra Container Terminal -2	5.19%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	3.95%
P	Chennai International Terminals Pvt Ltd (CITPL)	4.62%
Q	Dakshin Bharat Gateway Terminal (DBGT)	1.83%
R	Tuticorin International Container Terminal (TICT)	0.21%
S	International Container Transhipment Terminal, Kochi	1.71%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.63%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.65%
W	Adani Ennore Container Terminal	2.95%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	0.73%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.49%
AA	Adani Gangavaram Port	0.70%
AB	Visakha Container Terminal	2.87%

**X-Axis:** Dwell Time  
**Threshold value (in hours):** 60.4

**Y-Axis:** No. of Boxes  
**Threshold value (no. of boxes):** 43,034

\*Note: For MCTPL the free time is not included in the calculations

**Star Performer** ★★ ★★ ★★★★★

Entities with high container count and low dwell time

**High Potential** ★★ ★★

Entities with low container count and low dwell time

**Slow Bulk Movers** ★★ ★★

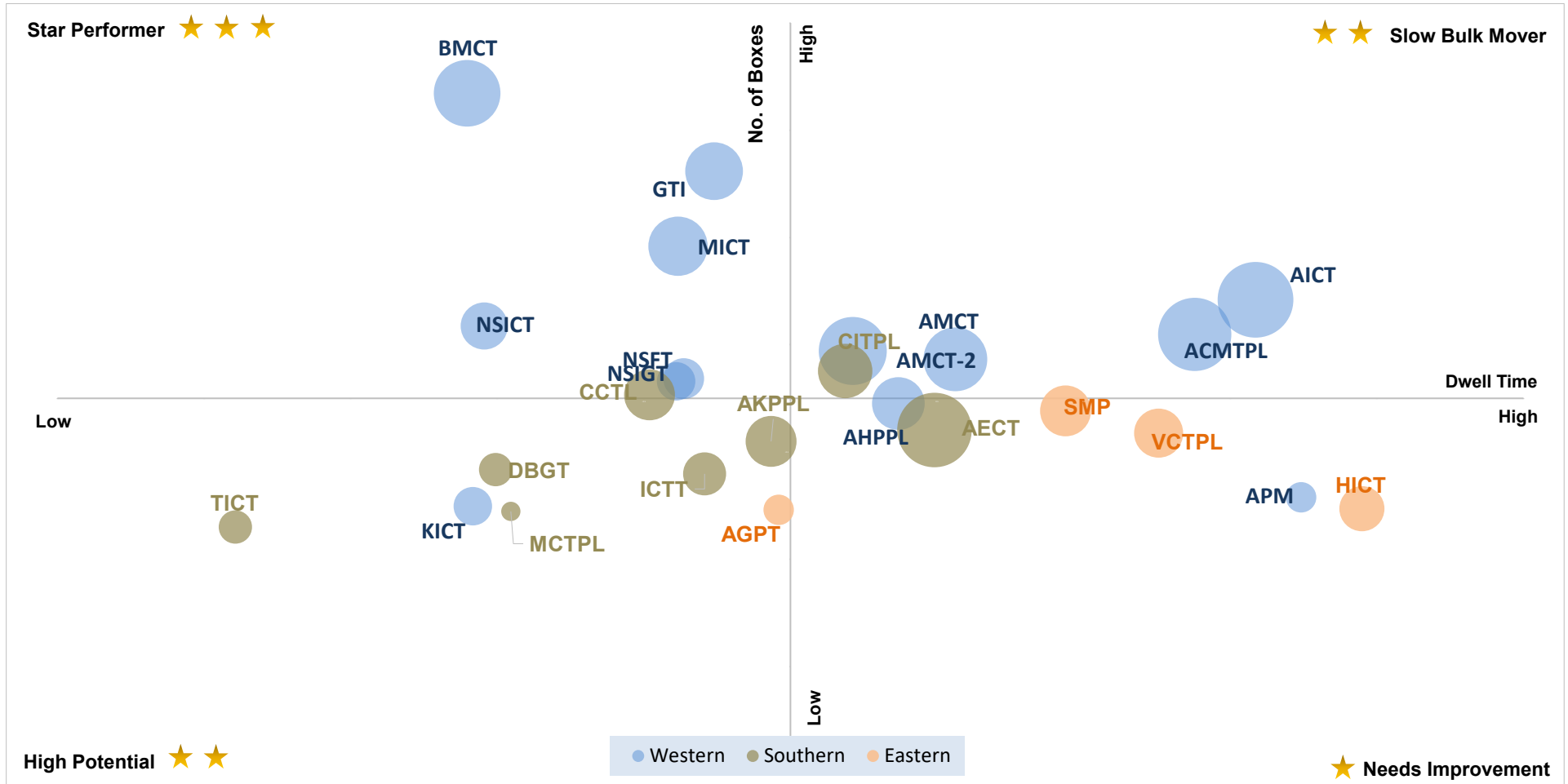
Entities with high container count and high dwell time

**Needs Improvement** ★★

Entities with low container count and high dwell time

# Performance Benchmarking: PAN India Terminals

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Feb'26:



**X-Axis:** Dwell Time  
**Threshold value (in hours):** 60.4

○ Bubble size represents the terminal capacity

**Y-Axis:** No. of Boxes  
**Threshold value (no. of boxes):** 43,034

**Star Performer** ★★ ★  
 Entities with high container count and low dwell time

**High Potential** ★★  
 Entities with low container count and low dwell time

**Slow Bulk Movers** ★★  
 Entities with high container count and high dwell time

**Needs Improvement** ★  
 Entities with low container count and high dwell time

**Note:** Terminal abbreviation details are mentioned in annexure

# Performance Benchmarking (Previous year same month): PAN India Terminals

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	5.65%
B	Adani Hazira Port Private Limited (AHPPL)	3.70%
C	Adani International Container Terminal (AICTPL)	6.63%
D	Adani Mundra Container Terminal (AMCT)	4.95%
E	Bharat Mumbai Container Terminals(PSA)	12.46%
F	Gateway Terminals India (GTI)	10.26%
G	APM Terminals Pipavav, Gujarat	1.05%
H	NSDT Terminal	0.21%
I	Nhava Sheva Freeport Terminal (NSFT)	4.40%
J	Mundra International Container Terminal (MICT)	8.14%
K	Nhava Sheva India Gateway Terminal (NSIGT)	4.33%
L	Nhava Sheva International Container Terminal (NSICT)	5.89%
M	Kandla International Container Terminal (KICT)	0.80%
N	Adani Mundra Container Terminal -2	5.19%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	3.95%
P	Chennai International Terminals Pvt Ltd (CITPL)	4.62%
Q	Dakshin Bharat Gateway Terminal (DBGT)	1.83%
R	Tuticorin International Container Terminal (TICT)	0.21%
S	International Container Transhipment Terminal, Kochi	1.71%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.63%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.65%
W	Adani Ennore Container Terminal	2.95%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	0.73%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.49%
AA	Adani Gangavaram Port	0.70%
AB	Visakha Container Terminal	2.87%

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

\*Note:

- For MCTPL the free time is not included in the calculations
- For TICT and Adani Gangavaram Port, dwell time and volume for previous year same month is not included as these terminals are added from Jun'25

Star Performer ★★ ★★

Entities with high container count and low dwell time

High Potential ★★ ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★ ★★

Entities with high container count and high dwell time

Needs Improvement ★

Entities with low container count and high dwell time

# Performance Benchmarking (Capacity & Dwell time): PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



**X-Axis:** Dwell Time

\*Note: For MCTPL the free time is not included in the calculations

**Y-Axis:** TEU Capacity

**Star Performer** ★★ ★

Entities with high TEU capacity and low dwell time

**High Potential** ★★

Entities with low TEU capacity and low dwell time

**Slow Bulk Mover** ★★

Entities with high TEU capacity and high dwell time

**Needs Improvement** ★

Entities with low TEU capacity and high dwell time

Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	5.65%
B	Adani Hazira Port Private Limited (AHPPL)	3.70%
C	Adani International Container Terminal (AICTPL)	6.63%
D	Adani Mundra Container Terminal (AMCT)	4.95%
E	Bharat Mumbai Container Terminals(PSA)	12.46%
F	Gateway Terminals India (GTI)	10.26%
G	APM Terminals Pipavav, Gujarat	1.05%
H	NSDT Terminal	0.21%
I	Nhava Sheva Freeport Terminal (NSFT)	4.40%
J	Mundra International Container Terminal (MICT)	8.14%
K	Nhava Sheva India Gateway Terminal (NSIGT)	4.33%
L	Nhava Sheva International Container Terminal (NSICT)	5.89%
M	Kandla International Container Terminal (KICT)	0.80%
N	Adani Mundra Container Terminal -2	5.19%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	3.95%
P	Chennai International Terminals Pvt Ltd (CITPL)	4.62%
Q	Dakshin Bharat Gateway Terminal (DBGT)	1.83%
R	Tuticorin International Container Terminal (TICT)	0.21%
S	International Container Transhipment Terminal, Kochi	1.71%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.63%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.65%
W	Adani Ennore Container Terminal	2.95%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	0.73%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.49%
AA	Adani Gangavaram Port	0.70%
AB	Visakha Container Terminal	2.87%

# Dwell Time Performance: CFS Import Cycle

IMPORT		Feb'26 (in hrs)		Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	<b>Western Region</b>	<b>87.9</b>		<b>93.0</b>	<b>85.6</b>	<b>92.4</b>	<b>87.6</b>
	JNPA	83.7	↓	87.4	76.3	86.1	82.7
	Mundra	99.6	↓	107.1	97.1	102.0	95.3
	Pipavav	90.5	↑	78.9	81.9	85.6	73.9
	Hazira	121.3	↓	128.5	100.8	107.3	102.0
	<b>Southern Region</b>	<b>140.3</b>		<b>153.3</b>	<b>136.5</b>	<b>130.9</b>	<b>127.3</b>
	Chennai, Ennore, Kattupalli	130.5	↓	140.7	130.6	122.9	121.8
	Kochi	139.7	↑	119.5	125.4	125.4	119.8
	Tuticorin	201.8	↑	192.9	176.5	169.3	165.8
<b>Eastern Region</b>	<b>146.9</b>		<b>145.7</b>	<b>162.7</b>	<b>148.6</b>	<b>148.0</b>	
Visakhapatnam	168.9	↓	185.2	194.4	173.3	166.6	
Kolkata	142.3	↑	141.3	153.4	140.8	141.7	
Haldia	145.8	↑	138.6	138.1	143.1	146.5	

Below are number of CFSs across various ports:

JNPA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Note: Dwell time represents the time a container spends moving in and out of the CFS

# Dwell Time Performance: CFS Export Cycle

EXPORT		Feb'26 (in hrs)		Jan'26 (in hrs)	Feb'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	<b>Western Region</b>	<b>63.1</b>		<b>63.5</b>	<b>62.1</b>	<b>65.7</b>	<b>65.9</b>
	JNPA	66.0	↓	66.3	67.9	71.0	71.8
	Mundra	57.6	↑	57.5	58.4	58.9	58.1
	Pipavav	68.1	↓	74.0	63.6	70.0	64.9
	Hazira	51.2	↓	55.7	56.7	61.5	60.2
	<b>Southern Region</b>	<b>45.3</b>		<b>41.4</b>	<b>46.2</b>	<b>40.7</b>	<b>44.1</b>
	Chennai, Ennore, Kattupalli	53.1	↑	50.0	51.2	47.2	50.1
	Kochi	26.8	↓	29.5	26.0	32.5	29.8
	Tuticorin	25.0	↓	25.3	26.5	25.3	25.7
<b>Eastern Region</b>	<b>90.5</b>		<b>90.0</b>	<b>74.0</b>	<b>92.2</b>	<b>90.9</b>	
Visakhapatnam	83.5	↓	88.5	72.1	81.8	79.3	
Kolkata	90.4	↑	90.1	73.2	98.4	95.1	
Haldia	119.4	↑	97.7	96.4	95.3	100.7	

Below are number of CFSs across various ports:

JNPA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Note: Dwell time represents the time a container spends moving in and out of the CFS



# Dwell Time Performance: ICD Import & Export Cycle

IMPORT	Feb'26		Jan'26	Feb'25	OADT	MADT	
	(in hrs)		(in hrs)	(in hrs)	(in hrs)	(in hrs)	
	Western Region	171.1	↑	154.1	162.9	131.7	136.4
	Southern Region	167.8	↑	152.6	125.9	133.0	146.3
	Eastern Region	54.4	↓	76.9	90.1	100.9	100.3
Northern Region	158.1	↑	139.8	135.0	129.4	135.0	

EXPORT	Feb'26		Jan'26	Feb'25	OADT	MADT	
	(in hrs)		(in hrs)	(in hrs)	(in hrs)	(in hrs)	
	Western Region	114.1	↑	109.0	103.4	105.1	104.5
	Southern Region	116.3	↓	118.7	110.3	115.5	113.5
	Eastern Region	141.6	↓	204.7	171.5	130.5	158.0
Northern Region	103.8	↓	107.7	95.2	101.8	100.5	

OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

Note:

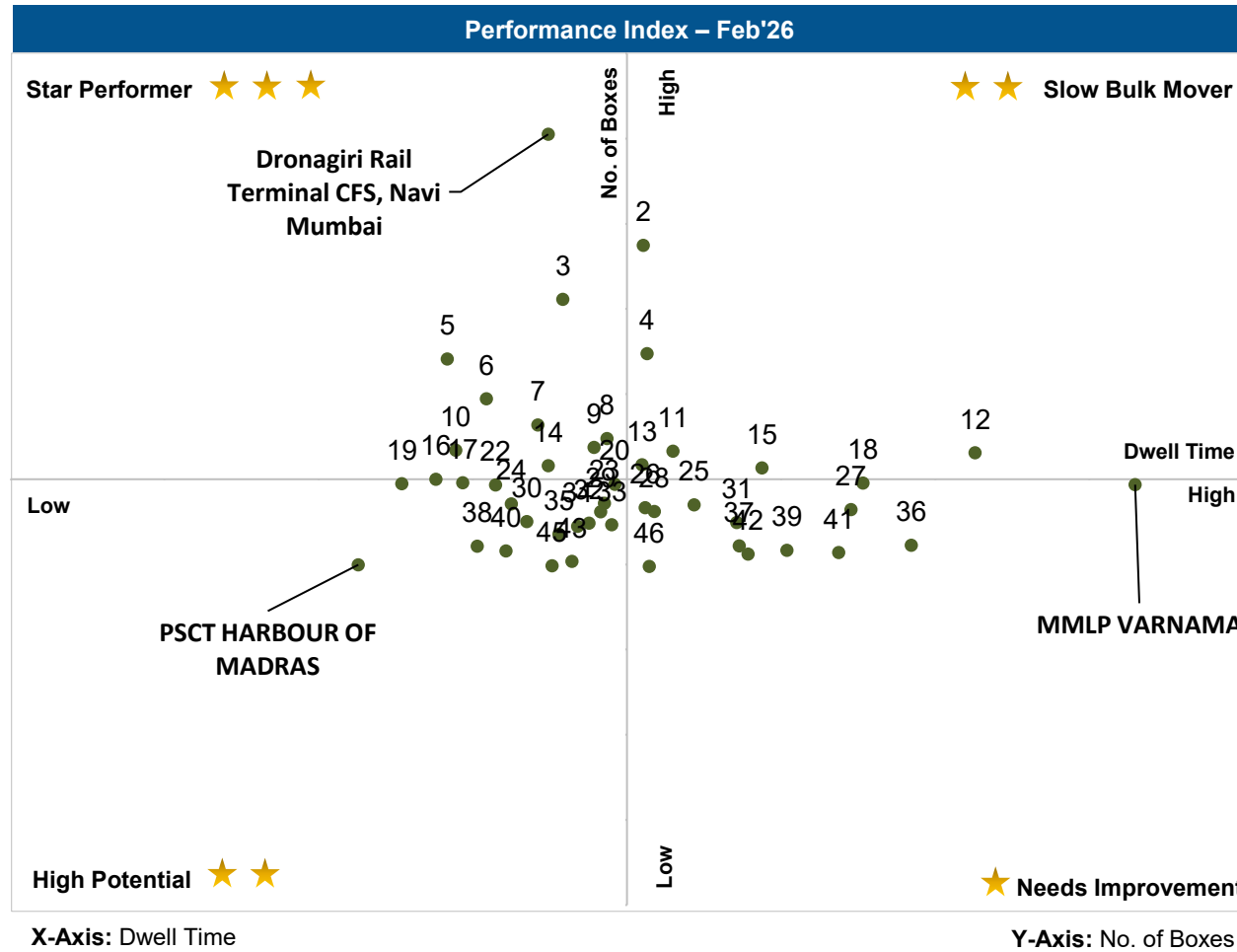
- Dwell time represents the time a container spends moving in and out of the ICD
- Southern and Eastern Region ICD Export Dwell Time is available from Dec'24



Indicates decrease/ increase in dwell time from last month

# ICD Performance Benchmarking: PAN India

Performance benchmarking of ICDs based on dwell time vis-a-vis container count (no. of boxes) handled:



**Note:**  
Please refer annexure for ICD names

# Dwell Time Performance: Domestic Containers

Terminal dwell time performance for handling domestic containers:

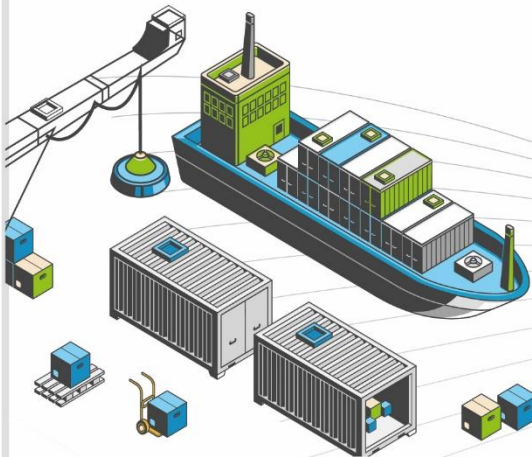
Terminals	Dwell time for handling domestic containers			Overall domestic containers distribution among terminals	
	Feb'26 (in hrs)		Jan'26 (in hrs)	Feb'26 (%)	Jan'26 (%)
International Container Transshipment Terminal, Kochi	61.5	↓	72.2	29.40%	31.89%
Visakha Container Terminal	52.2	↑	44.4	7.49%	7.90%
Bharat Mumbai Container Terminals (PSA)	8.9	↓	11.2	8.43%	14.33%
Nhava Sheva Freeport Terminal (NSFT)	16.7	↓	43.0	8.03%	11.72%
Tuticorin International Container Terminal (TICT)	61.7	↑	57.9	3.30%	1.93%
Mangalore Container Terminal Private Limited (MCTPL)	63.6	↓	103.9	4.82%	5.88%
Kandla International Container Terminal (KICT)	167.2	↑	157.9	8.27%	5.53%
Chennai Container Terminal Pvt. Ltd. (CCTL)	82.7	↓	101.0	6.96%	4.61%
Chennai International Terminals Pvt Ltd (CITPL)	73.6	↓	81.6	4.16%	4.88%
Dakshin Bharat Gateway Terminal (DBGT)	52.6		-	1.75%	-
Haldia International Container Terminal (HICT)	96.0	↓	120.0	1.68%	1.76%
Syama Prasad Mookerjee Port, Kolkata (SMP)	68.9	↓	99.2	3.54%	4.12%
Nhava Sheva India Gateway Terminal (NSIGT)	67.2	↑	39.0	6.17%	1.72%
Nhava Sheva International Container Terminal (NSICT)	56.0	↑	42.8	4.93%	2.92%
Paradip International Cargo Terminal	63.1	↓	112.4	1.07%	0.81%

Terminal handling highest domestic containers



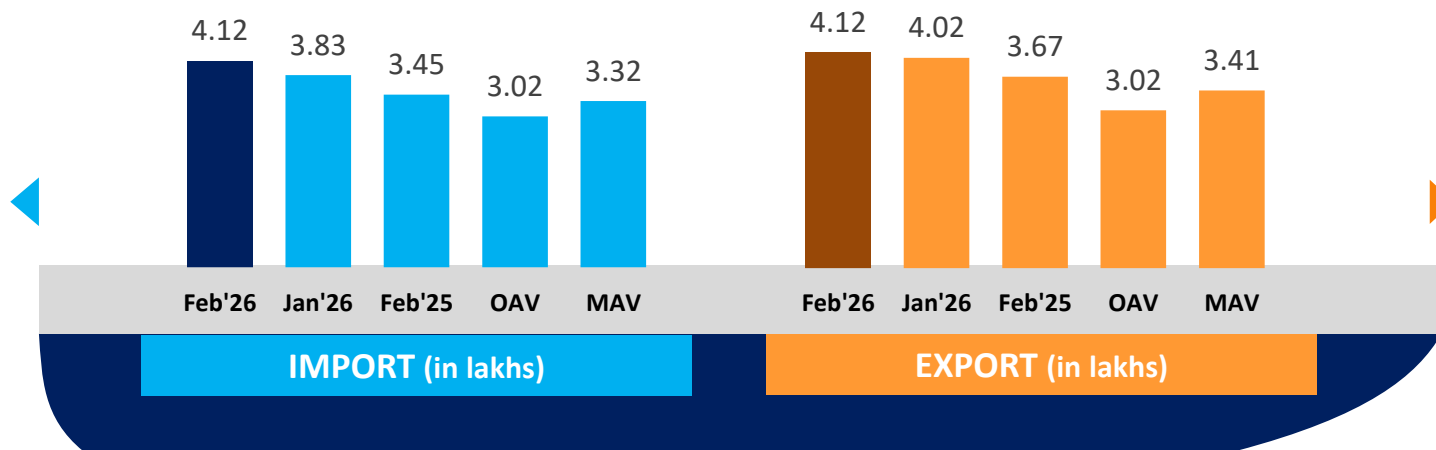
Indicates decrease/ increase in dwell time from last month

# WESTERN REGION PERFORMANCE

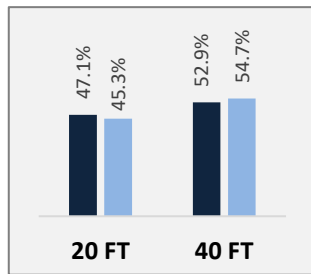


# Container Count: Western Region

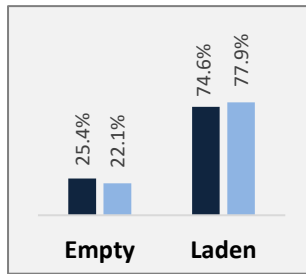
## Western Region



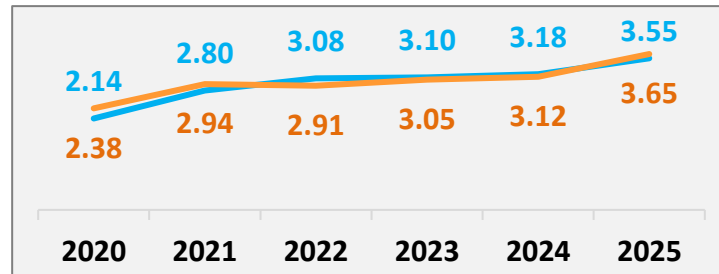
Container Size-wise (Import)



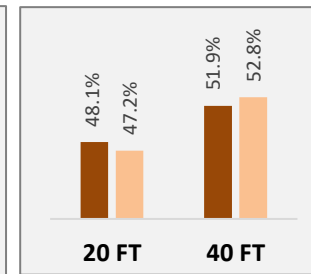
Container Type-wise (Import)



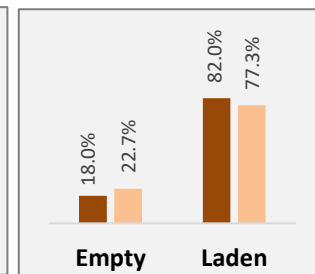
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



Container Type-wise (Export)



Feb'26 Jan'26

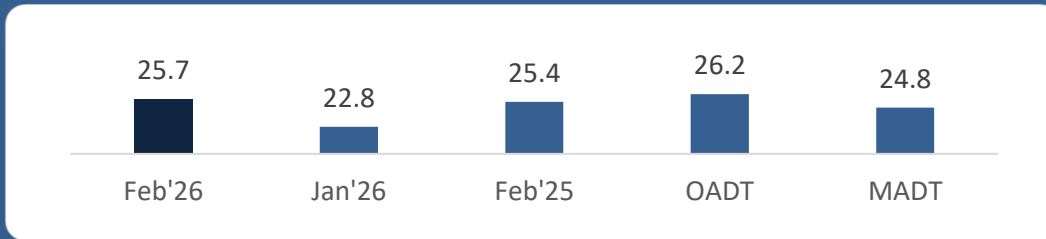
IMPORT EXPORT

Feb'26 Jan'26

OAV – Overall Avg Volume  
MAV – Monthly Avg Volume

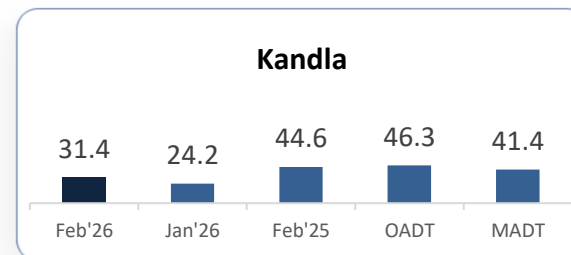
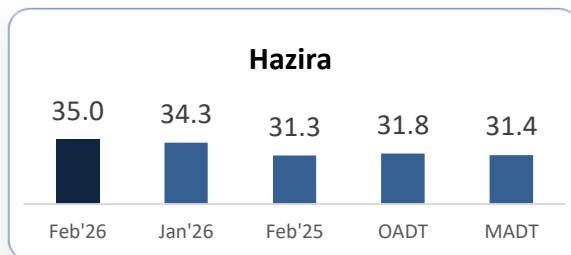
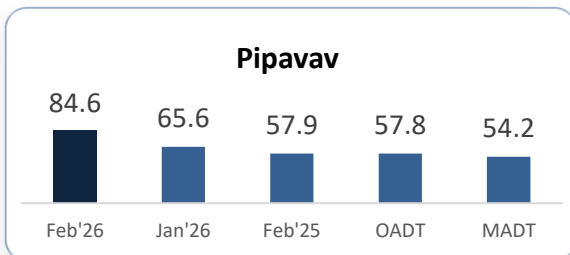
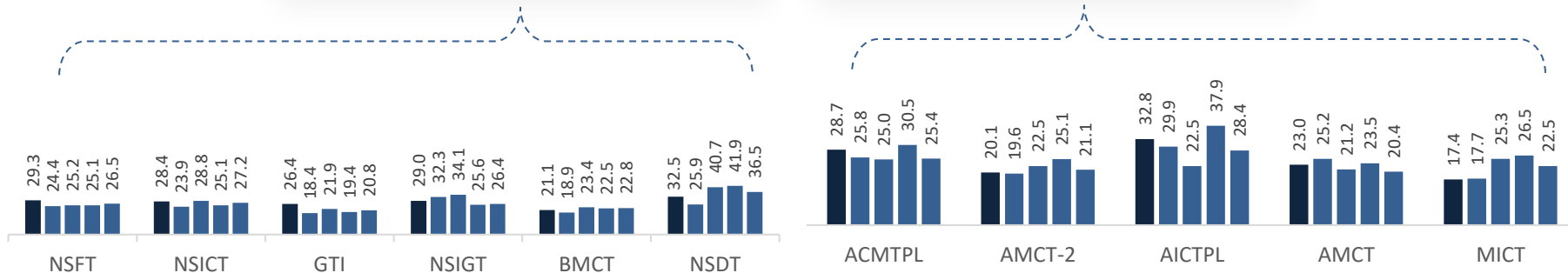
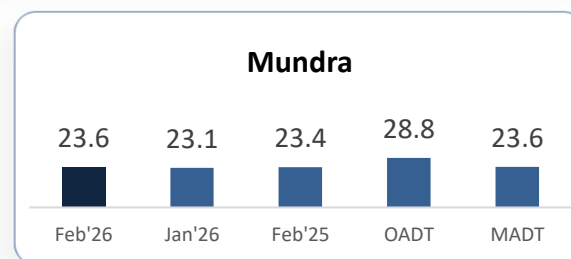
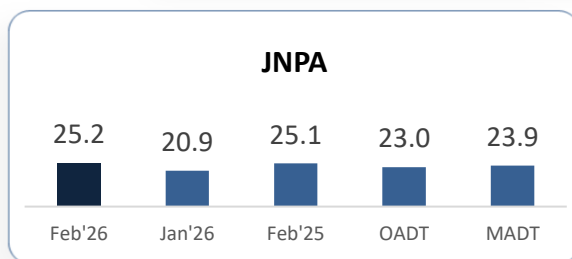
# Dwell Time Performance: Western Region Import Cycle

## Western Region



PAN India  
Import Dwell Time  
**30.7 Hrs.**  
(Feb'26)

IMPORT

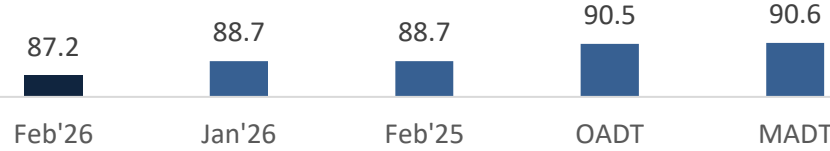


OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

**Note:**  
All values are in hours

# Dwell Time Performance: Western Region Export Cycle

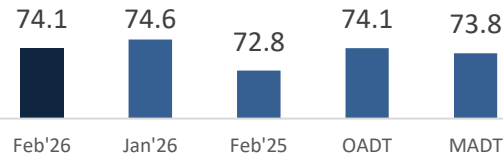
## Western Region



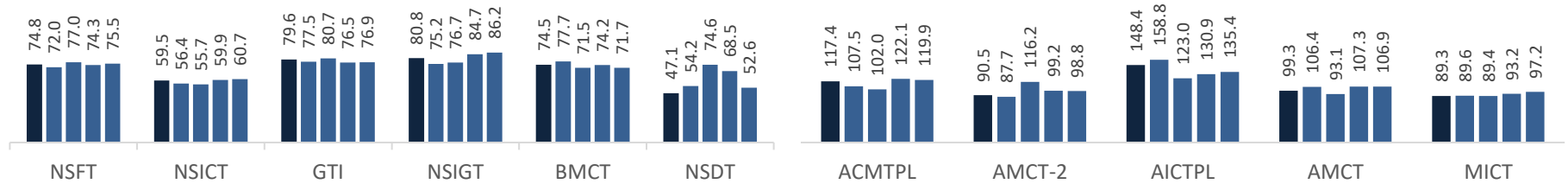
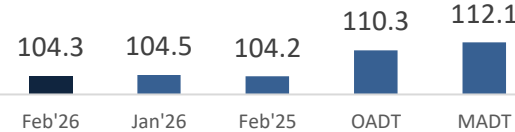
PAN India  
Export Dwell Time  
**87.2 Hrs.**  
(Feb'26)

EXPORT

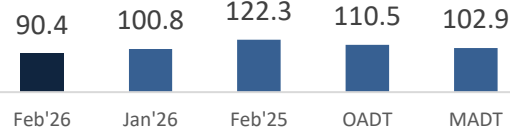
### JNPA



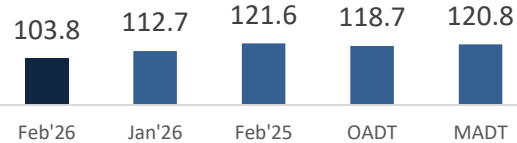
### Mundra



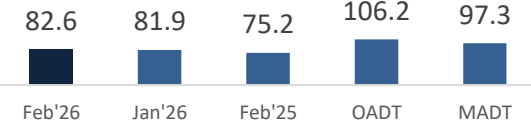
### Pipavav



### Hazira



### Kandla



OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

**Note:**  
All values are in hours

# Container Turnaround Analysis: Western Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Feb'26	Jan'26	Feb'25	Feb'26	Jan'26	Feb'25
JNPA	JNPA	97%	96%	96%	25.3	34.4	26.6
	Other Ports	3%	4%	4%	55.7	37.3	53.8
Mundra	Mundra	94%	95%	97%	32.2	35.4	32.3
	Other Ports	6%	5%	3%	43.7	36.5	42.4
Hazira	Hazira	95%	93%	96%	27.2	37.3	38.5
	Other Ports	5%	7%	4%	41.8	36.3	52.4
Kandla	Kandla	80%	68%	89%	31.8	35.8	47.5
	Mundra	20%	32%	11%	27.1	36.4	85.0
Pipavav	Pipavav	45%	43%	16%	31.3	33.5	39.5
	Mundra	52%	52%	78%	41.3	35.3	43.4
	Other Ports	3%	4%	6%	35.2	30.1	42.6

**Note:** Please refer annexure for Container Turnaround Analysis Methodology

# Container Turnaround Analysis: JNPA Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Feb'26	Jan'26	Feb'25	Feb'26	Jan'26	Feb'25
Bharat Mumbai Container Terminals(PSA)	Bharat Mumbai Container Terminals(PSA)	51%	55%	46%	26.2	34.7	25.8
	Gateway Terminals India (GTI)	20%	20%	25%	25.0	34.4	25.5
	Nhava Sheva Freeport Terminal (NSFT)	6%	5%	6%	23.7	33.1	29.0
	Nhava Sheva India Gateway Terminal (NSIGT)	9%	11%	9%	19.1	35.9	27.3
	Nhava Sheva International Container Terminal (NSICT)	14%	9%	14%	25.1	34.1	27.5
Gateway Terminals India (GTI)	Bharat Mumbai Container Terminals(PSA)	18%	22%	23%	26.9	34.3	23.1
	Gateway Terminals India (GTI)	46%	50%	47%	25.2	34.3	24.7
	Nhava Sheva Freeport Terminal (NSFT)	10%	9%	6%	26.3	35.7	28.1
	Nhava Sheva India Gateway Terminal (NSIGT)	10%	8%	8%	22.3	27.1	30.5
	Nhava Sheva International Container Terminal (NSICT)	16%	11%	16%	23.5	35.1	23.8
Nhava Sheva Freeport Terminal (NSFT)	Bharat Mumbai Container Terminals(PSA)	11%	12%	23%	44.8	38.2	33.0
	Gateway Terminals India (GTI)	14%	15%	21%	34.7	36.7	26.3
	Nhava Sheva Freeport Terminal (NSFT)	61%	61%	32%	24.0	34.5	25.4
	Nhava Sheva India Gateway Terminal (NSIGT)	3%	3%	12%	41.2	30.9	26.5
	Nhava Sheva International Container Terminal (NSICT)	11%	9%	12%	32.1	37.6	29.7
Nhava Sheva India Gateway Terminal (NSIGT)	Bharat Mumbai Container Terminals(PSA)	27%	30%	18%	24.1	33.5	33.4
	Gateway Terminals India (GTI)	28%	30%	18%	22.1	30.8	29.2
	Nhava Sheva Freeport Terminal (NSFT)	4%	4%	9%	29.6	34.4	32.9
	Nhava Sheva India Gateway Terminal (NSIGT)	29%	23%	41%	22.4	31.6	28.8
	Nhava Sheva International Container Terminal (NSICT)	12%	13%	14%	22.4	40.0	32.0
Nhava Sheva International Container Terminal (NSICT)	Bharat Mumbai Container Terminals(PSA)	22%	34%	21%	28.7	35.0	33.6
	Gateway Terminals India (GTI)	31%	28%	29%	23.6	33.4	27.0
	Nhava Sheva Freeport Terminal (NSFT)	5%	5%	5%	36.4	35.2	33.8
	Nhava Sheva India Gateway Terminal (NSIGT)	11%	9%	9%	29.5	36.9	34.3
	Nhava Sheva International Container Terminal (NSICT)	31%	24%	36%	25.6	35.6	26.6

**Note:** Please refer annexure for Container Turnaround Analysis Methodology

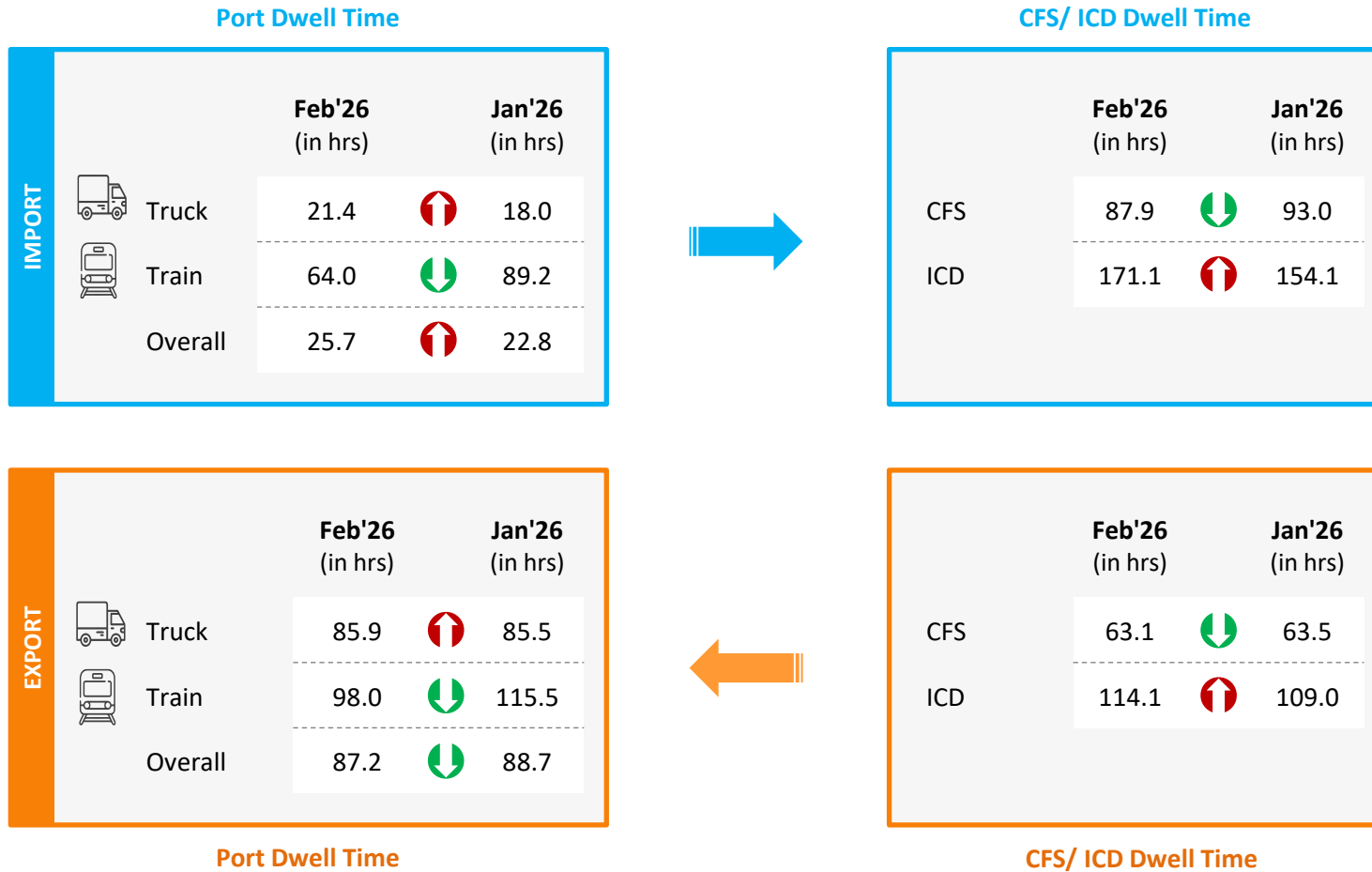
# Container Turnaround Analysis: Mundra Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Feb'26	Jan'26	Feb'25	Feb'26	Jan'26	Feb'25
Adani CMA Mundra Terminal (ACMTPL)	Adani CMA Mundra Terminal (ACMTPL)	78%	72%	59%	31.1	35.5	28.6
	Adani International Container Terminal (AICTPL)	2%	2%	5%	22.6	35.5	28.1
	Adani Mundra Container Terminal (AMCT)	10%	12%	13%	32.0	33.7	38.7
	Adani Mundra Container Terminal -2	5%	6%	12%	34.2	33.6	43.6
	Mundra International Container Terminal (MICT)	5%	8%	11%	29.6	35.7	18.0
Adani International Container Terminal (AICTPL)	Adani CMA Mundra Terminal (ACMTPL)	3%	1%	1%	25.5	38.8	36.9
	Adani International Container Terminal (AICTPL)	73%	76%	83%	42.0	37.6	46.4
	Adani Mundra Container Terminal (AMCT)	7%	8%	7%	36.6	35.6	28.8
	Adani Mundra Container Terminal -2	8%	7%	5%	31.2	35.6	37.0
	Mundra International Container Terminal (MICT)	9%	8%	4%	33.2	32.8	31.8
Adani Mundra Container Terminal (AMCT)	Adani CMA Mundra Terminal (ACMTPL)	14%	14%	12%	33.3	34.7	34.7
	Adani International Container Terminal (AICTPL)	6%	5%	9%	23.8	35.5	26.9
	Adani Mundra Container Terminal (AMCT)	35%	35%	39%	28.2	35.2	29.5
	Adani Mundra Container Terminal -2	24%	22%	27%	32.4	34.1	35.1
	Mundra International Container Terminal (MICT)	21%	24%	13%	29.4	34.8	31.1
Adani Mundra Container Terminal -2	Adani CMA Mundra Terminal (ACMTPL)	7%	6%	12%	37.7	33.8	28.9
	Adani International Container Terminal (AICTPL)	5%	5%	7%	26.6	32.6	31.7
	Adani Mundra Container Terminal (AMCT)	21%	21%	20%	41.0	37.6	29.1
	Adani Mundra Container Terminal -2	54%	56%	48%	37.8	35.3	31.3
	Mundra International Container Terminal (MICT)	13%	12%	13%	38.1	34.1	27.6
Mundra International Container Terminal (MICT)	Adani CMA Mundra Terminal (ACMTPL)	6%	4%	6%	29.3	31.9	23.4
	Adani International Container Terminal (AICTPL)	5%	6%	7%	28.2	32.3	32.0
	Adani Mundra Container Terminal (AMCT)	19%	16%	17%	28.9	34.9	27.7
	Adani Mundra Container Terminal -2	6%	8%	8%	36.0	35.8	36.7
	Mundra International Container Terminal (MICT)	64%	66%	62%	25.2	34.2	23.5

**Note:** Please refer annexure for Container Turnaround Analysis Methodology

## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

Indicates decrease/increase in dwell time from last month

# Port Performance Benchmarking: Western Region

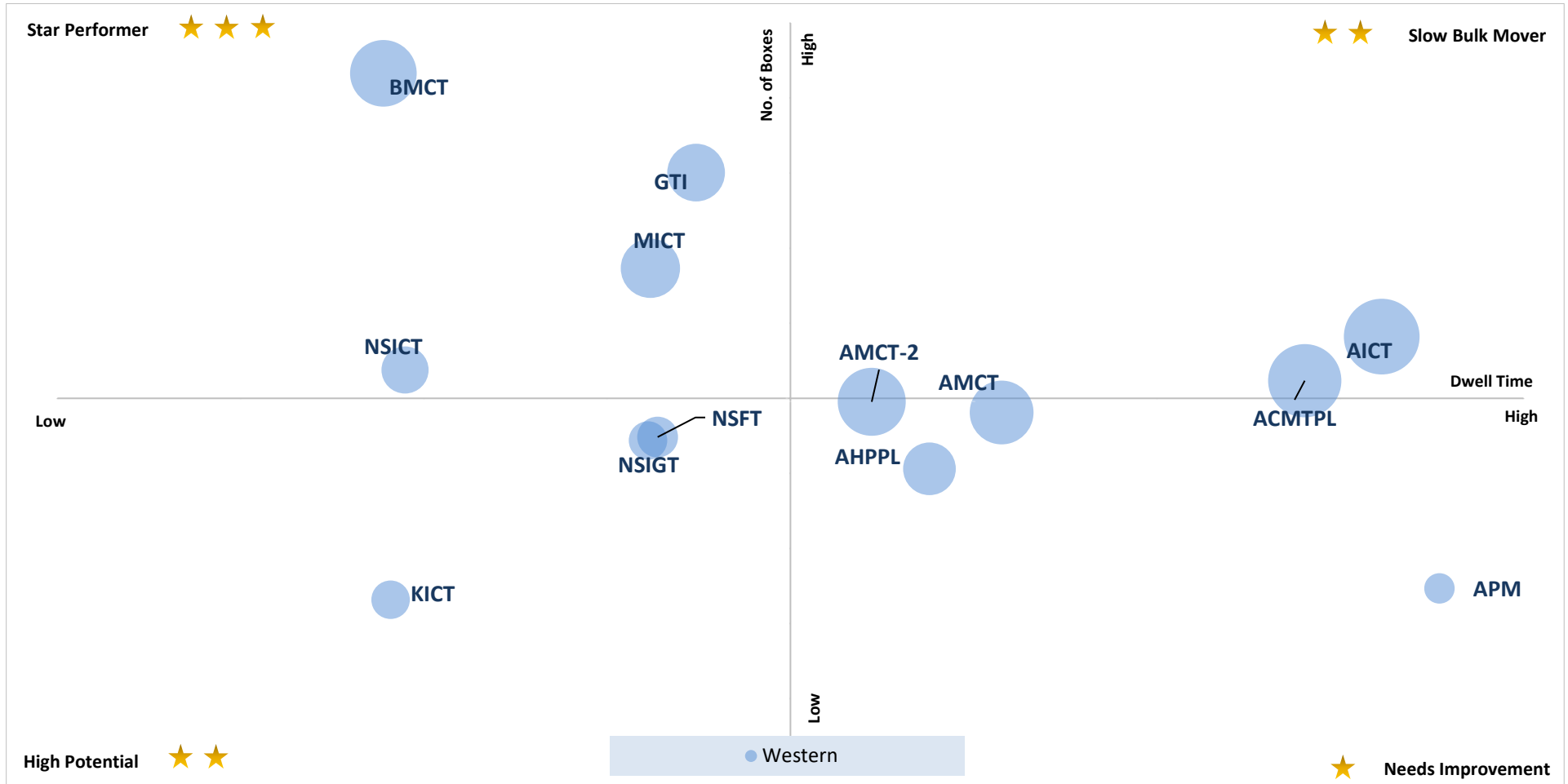
Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

# Performance Benchmarking: Western Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Feb'26:



X-Axis: Dwell Time

Threshold value (in hours): 60.3

Star Performer ★★ ★★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes

Threshold value (no. of boxes): 58,874

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

# Port Performance Benchmarking (Previous year same month): **Western Region**

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

# Port Performance Benchmarking (Capacity & Dwell time): Western Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



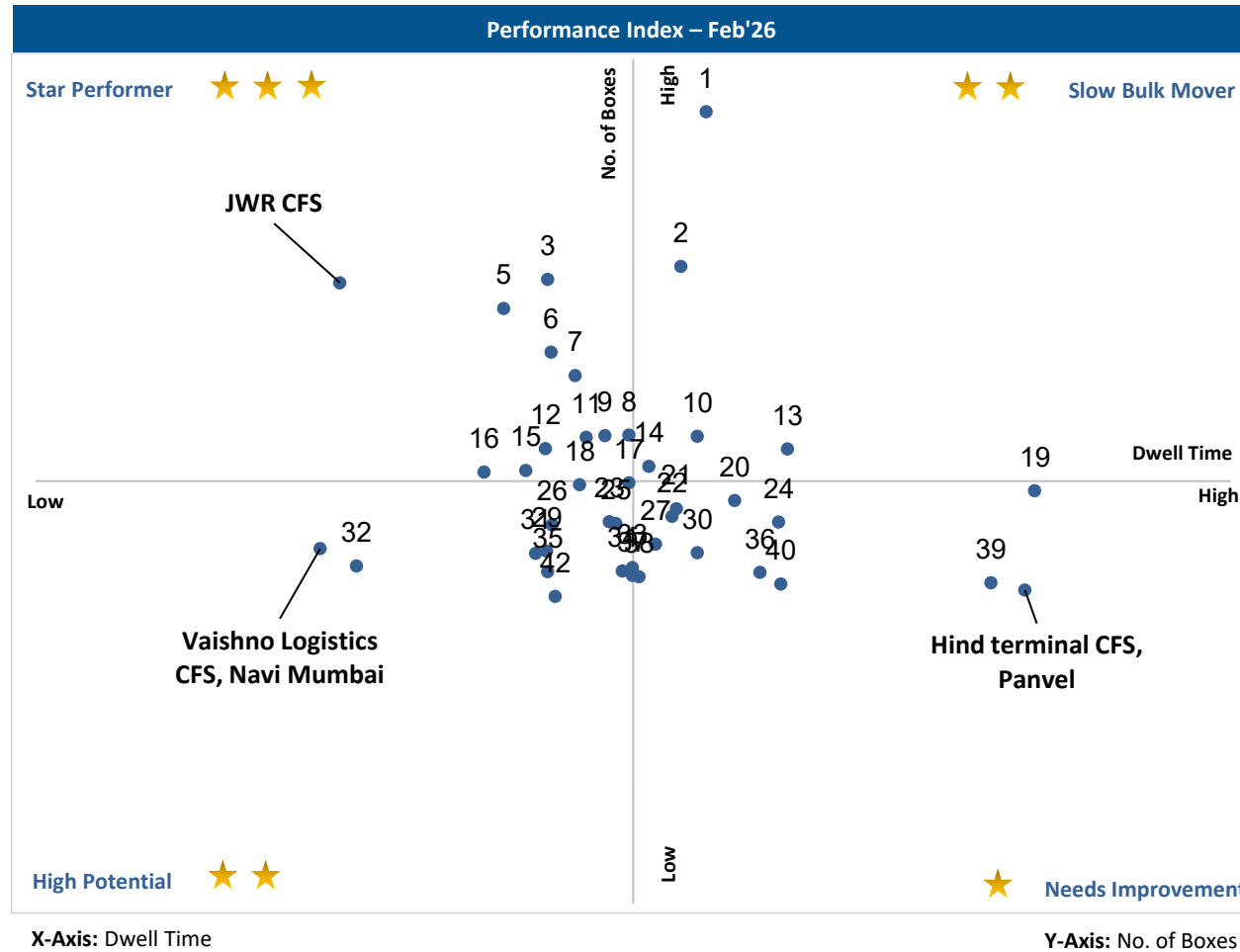
Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

X-Axis: Dwell Time

Y-Axis: TEU Capacity

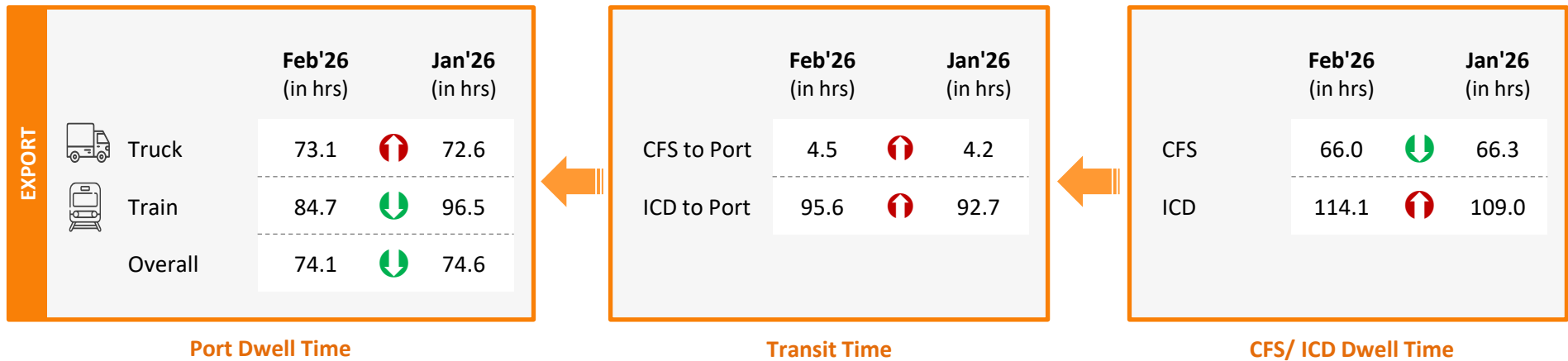
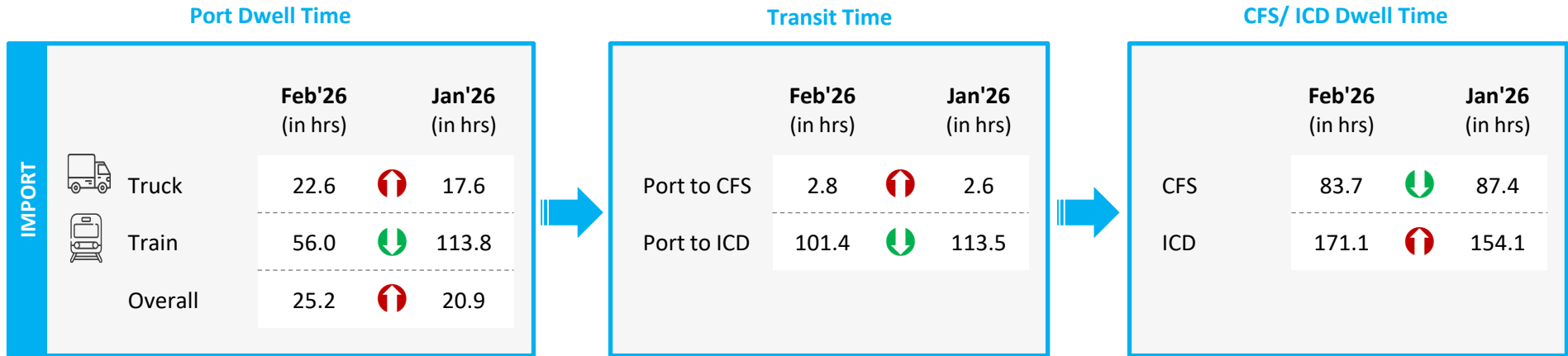
# CFS Performance Benchmarking: Western Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



**Note:**  
Please refer annexure for CFS names

## Container Lifecycle (Import Cycle)



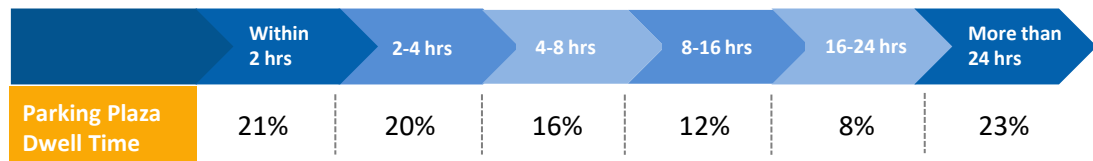
## Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

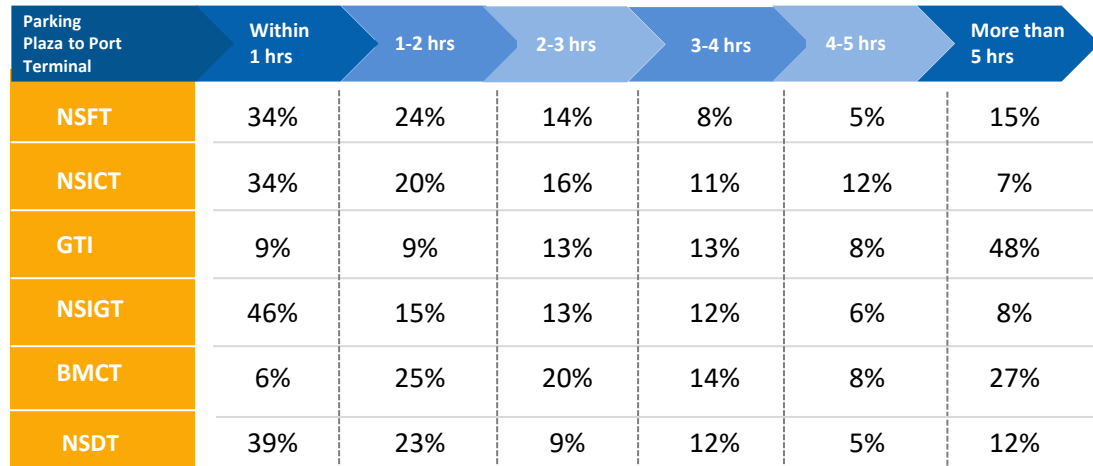
Parking Plaza Dwell Time	Feb'26 (in hrs)	Jan'26 (in hrs)
Gate in - Gate Out	4.4	4.8

Container Count Percentage: Hour-wise (Feb'26 )



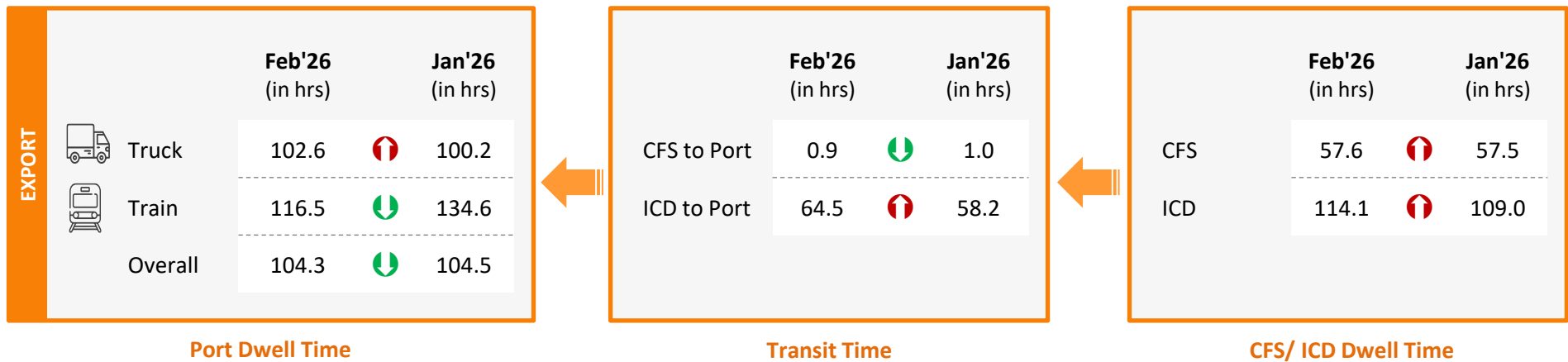
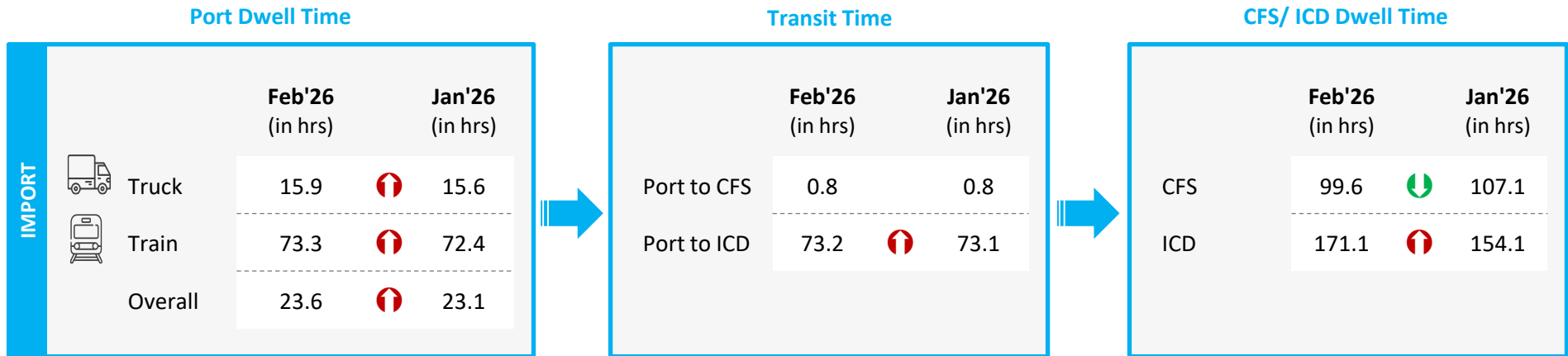
Parking Plaza to JNPA Port	Feb'26 (in hrs)	Jan'26 (in hrs)
Gate Out – Terminal In	2.5	1.9

Container Count Percentage: Hour-wise (Feb'26 )



Port Terminal	Feb'26 (in hrs)	Jan'26 (in hrs)
NSFT	1.6	0.9
NSICT	1.8	2.8
GTI	4.6	1.4
NSIGT	1.2	2.2
BMCT	3.0	3.1
NSDT	1.7	1.5

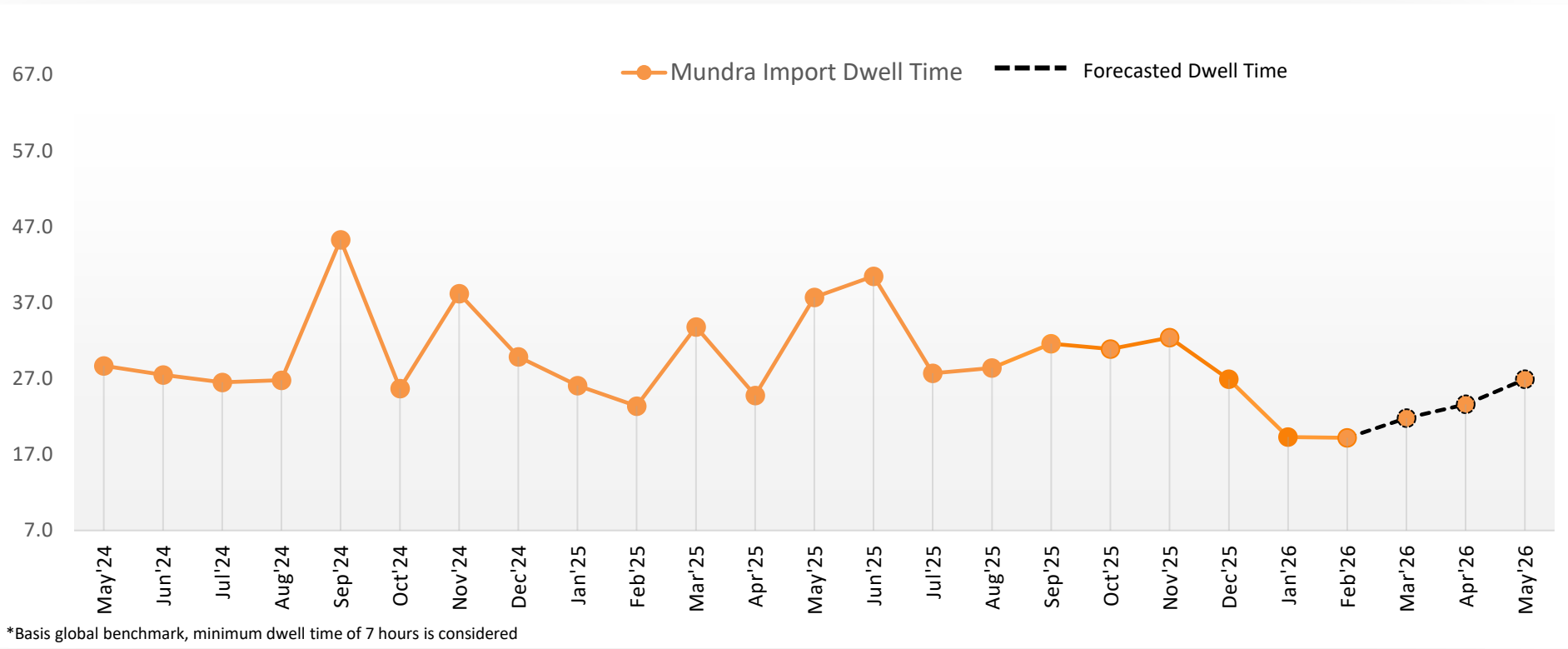
## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

# Predictive Analysis: Mundra Port



	Dec'25	Jan'26	Feb'26	Mar'26	Apr'26	May'26
<b>Actual Dwell Time (in hours)</b>	26.9	23.1	23.6	-	-	-
<b>Forecasted Dwell Time (in hours)</b>	22.4	19.3	19.2	21.8	23.6	26.9

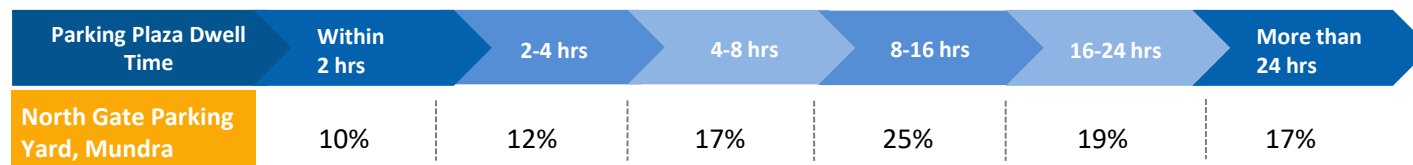
**Note:**  
All values are in hours

# Parking Plaza Analysis: Mundra Port

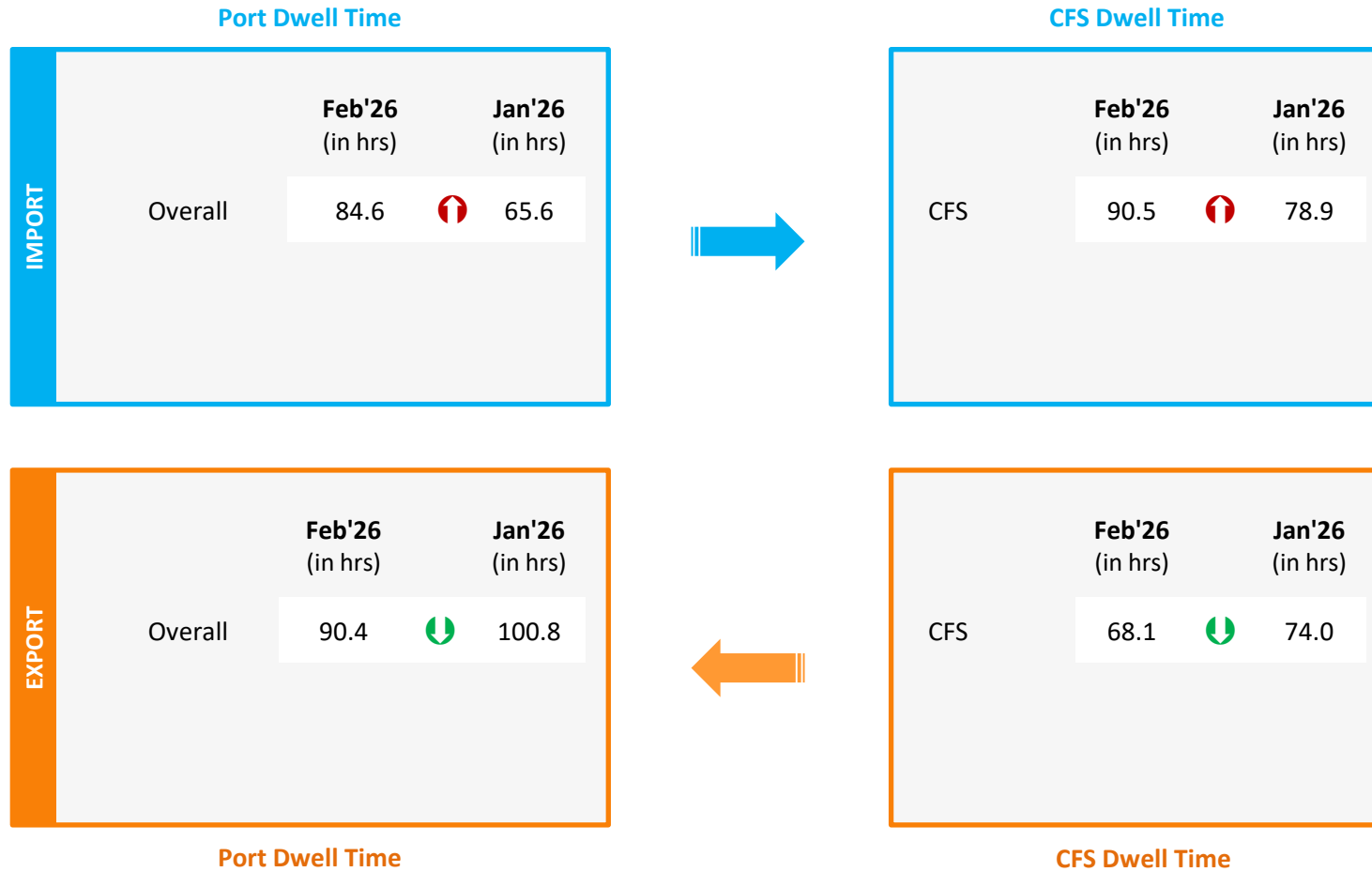
The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	Feb'26 (in hrs)	Jan'26 (in hrs)
North Gate Parking Yard, Mundra	10.8	10.9

## Container Count Percentage: Hour-wise (Feb'26 )



## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

Indicates decrease/increase in dwell time from last month

## Container Lifecycle (Import Cycle)

### Port Dwell Time

IMPORT		Feb'26 (in hrs)		Jan'26 (in hrs)
	Overall	31.4	↑	24.2

EXPORT		Feb'26 (in hrs)		Jan'26 (in hrs)
	Overall	82.6	↑	81.9

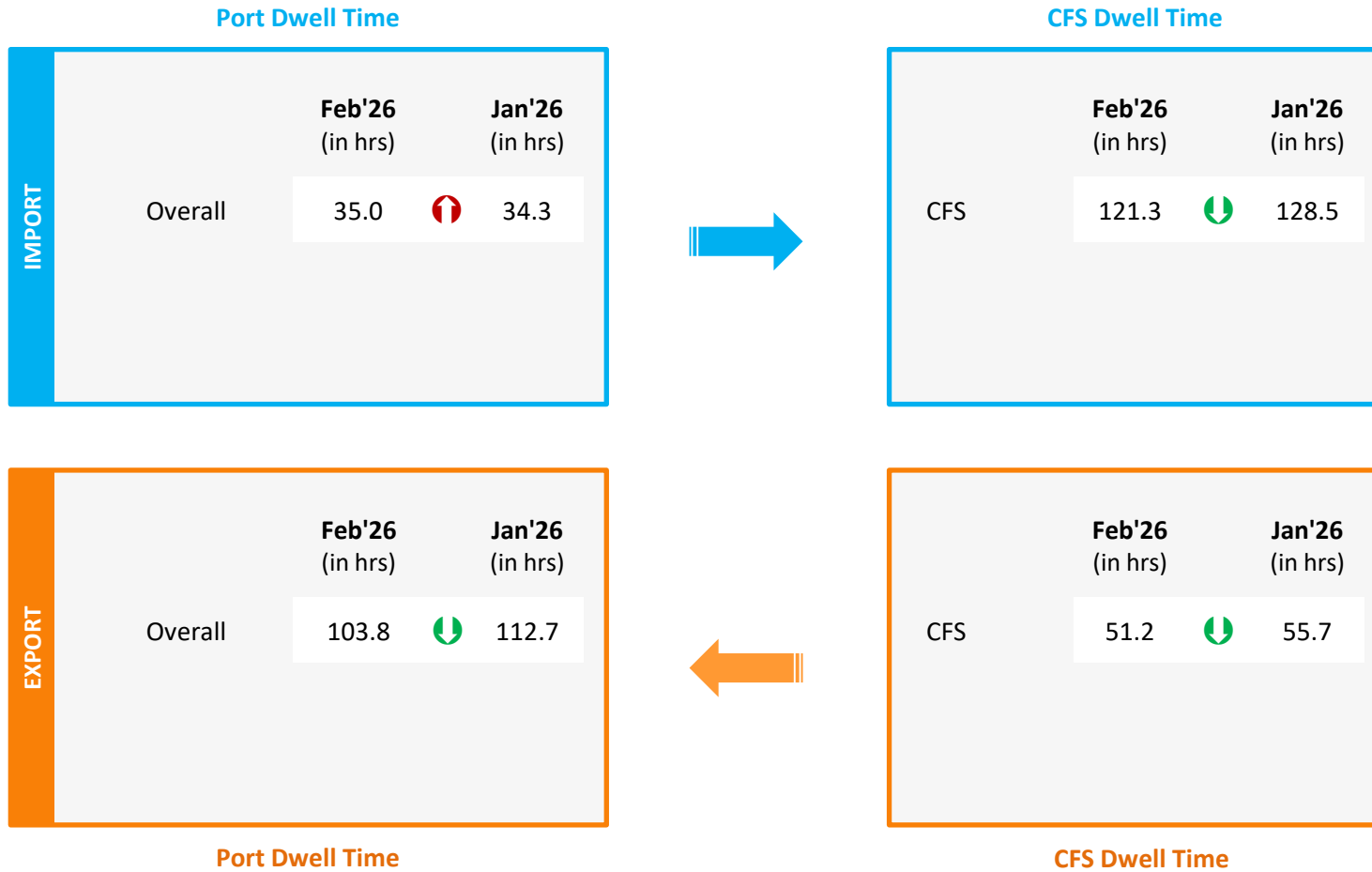
### Port Dwell Time

## Container Lifecycle (Export Cycle)



Indicates decrease/ increase in dwell time from last month

## Container Lifecycle (Import Cycle)

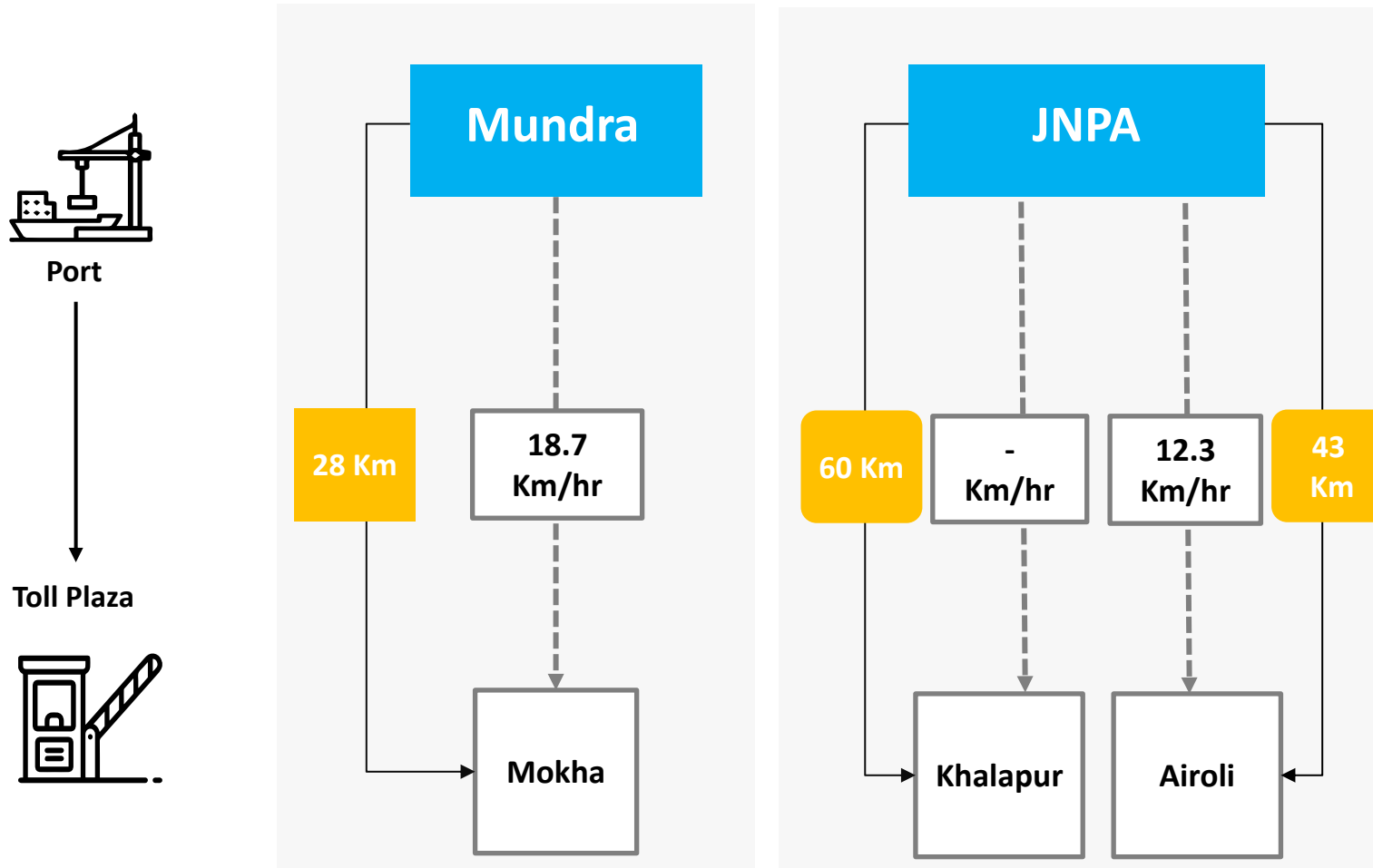


## Container Lifecycle (Export Cycle)

Indicates decrease/increase in dwell time from last month

# Port to Toll Plaza Transit Analysis: Western Region

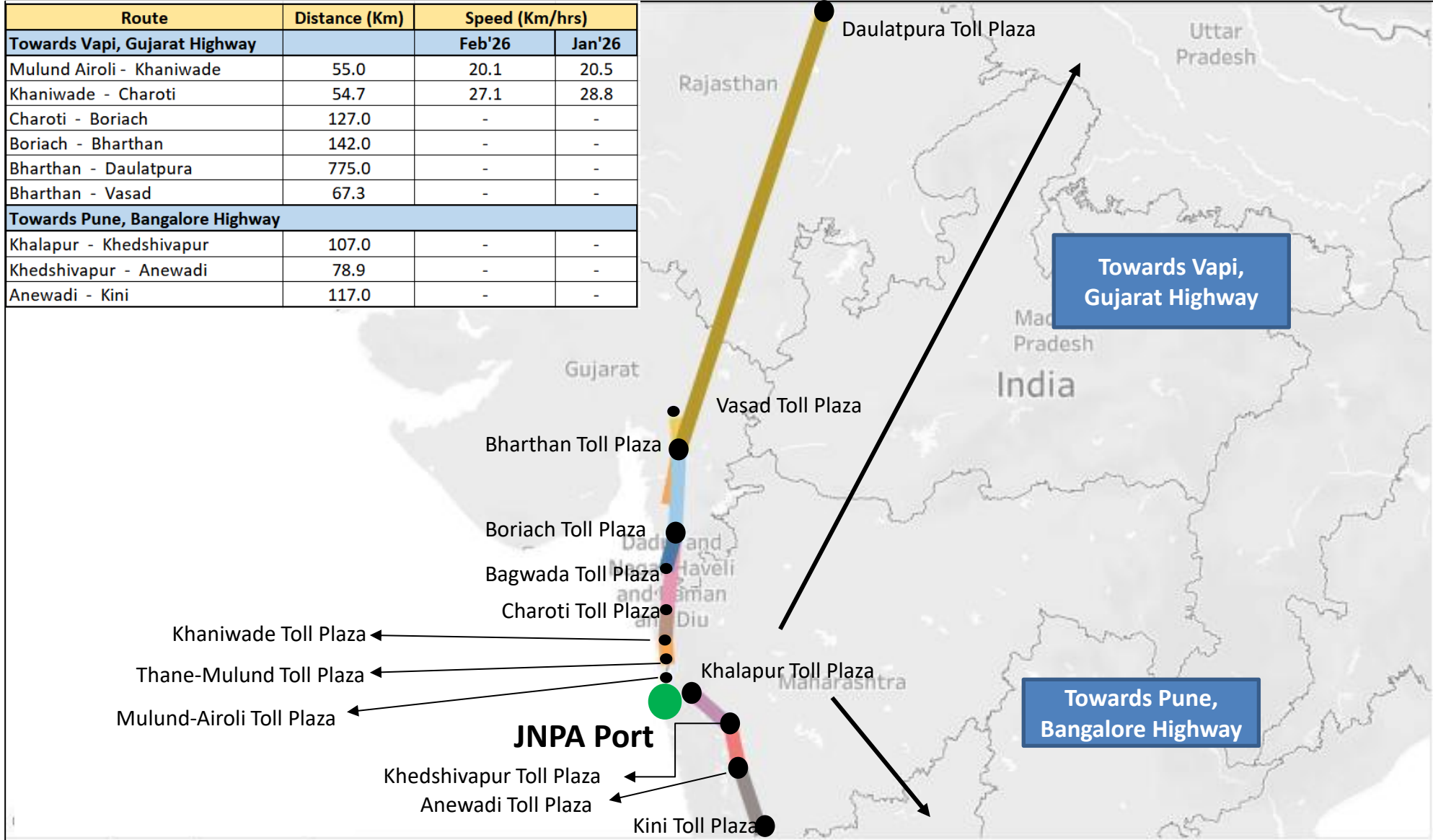
Average speed of trucks to cover the distance between port to nearest toll plaza for Feb'26:



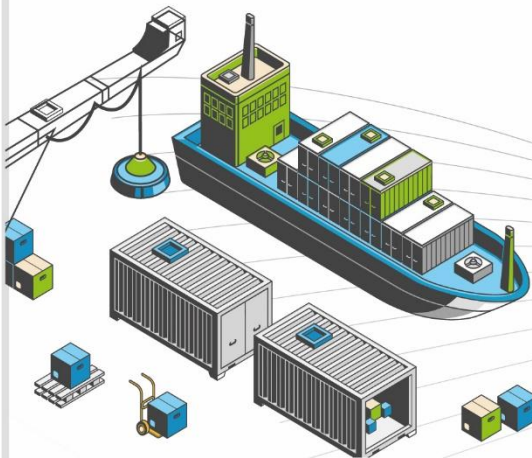
# Toll Plaza Analysis: JNPA Port

The average speed of trucks to cover the distance between adjacent toll plazas for Feb'26:

Route	Distance (Km)	Speed (Km/hrs)	
		Feb'26	Jan'26
<b>Towards Vapi, Gujarat Highway</b>			
Mulund Airoli - Khaniwade	55.0	20.1	20.5
Khaniwade - Charoti	54.7	27.1	28.8
Charoti - Boriach	127.0	-	-
Boriach - Bharthan	142.0	-	-
Bharthan - Daulatpura	775.0	-	-
Bharthan - Vasad	67.3	-	-
<b>Towards Pune, Bangalore Highway</b>			
Khalapur - Khedshivapur	107.0	-	-
Khedshivapur - Anewadi	78.9	-	-
Anewadi - Kini	117.0	-	-

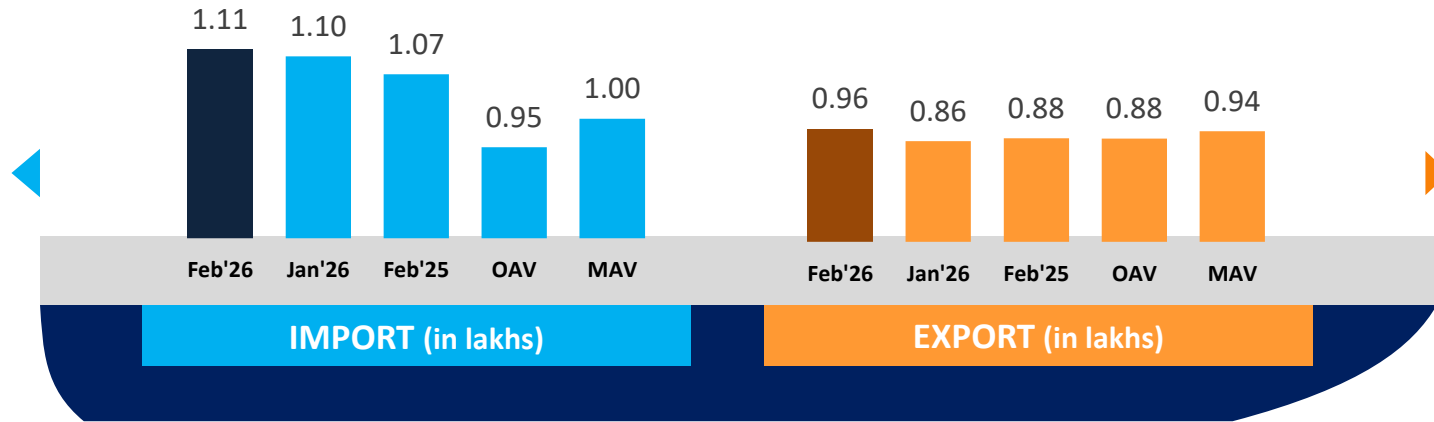


# SOUTHERN REGION PERFORMANCE

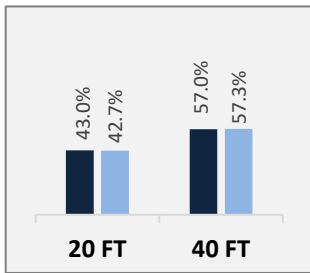


# Container Count: Southern Region

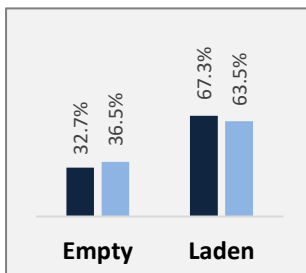
## Southern Region



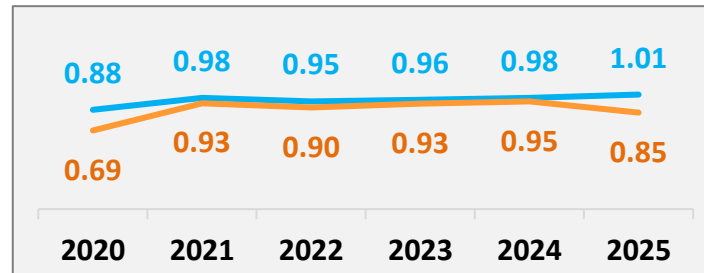
Container Size-wise (Import)



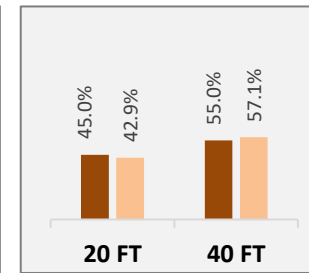
Container Type-wise (Import)



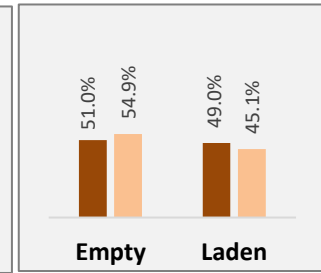
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



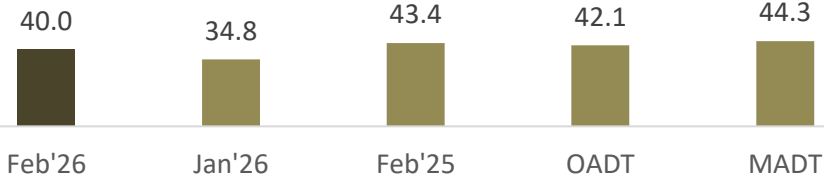
Container Type-wise (Export)



OAV – Overall Avg Volume  
MAV – Monthly Avg Volume

# Dwell Time Performance: Southern Region Import Cycle

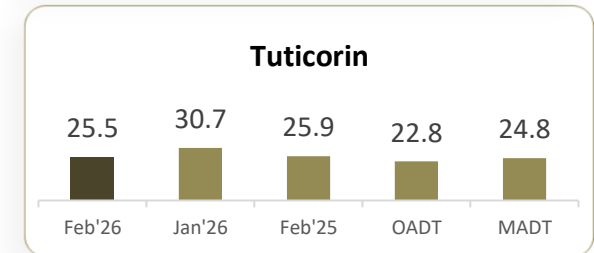
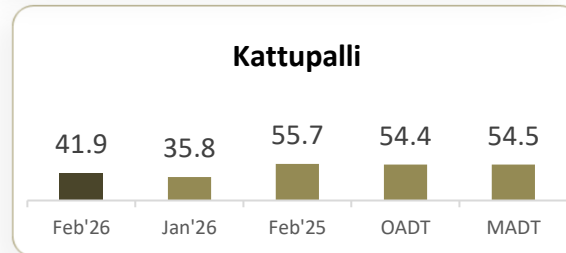
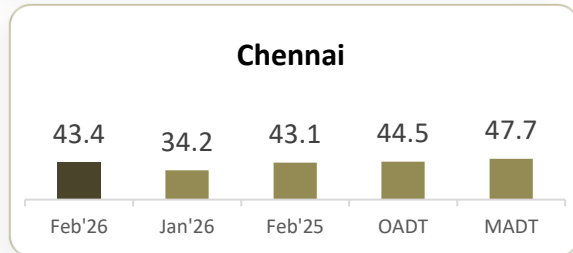
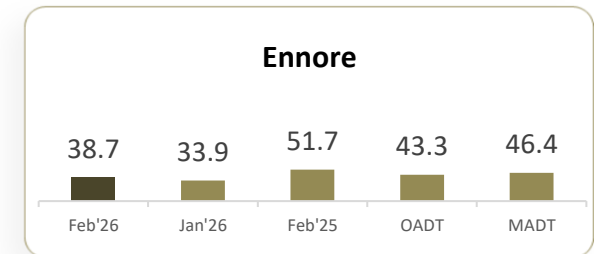
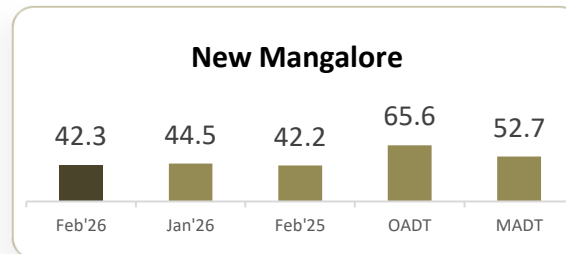
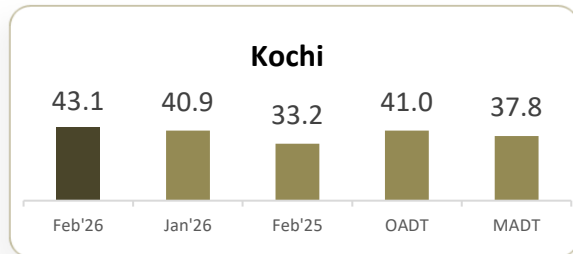
## Southern Region



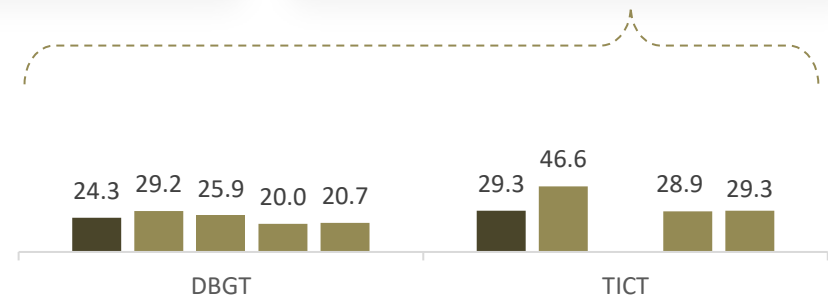
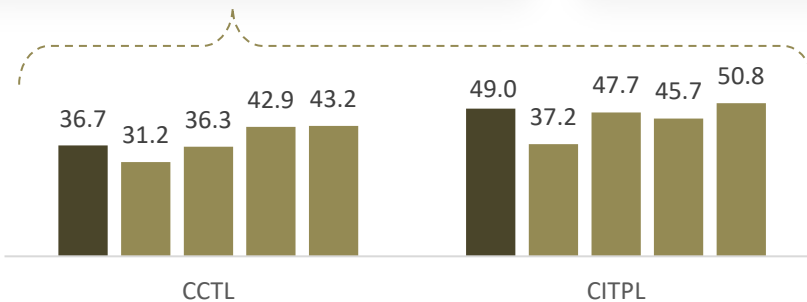
PAN India  
Import Dwell Time  
**30.7 Hr.**  
(Feb'26)

IMPORT

Ports



Terminals



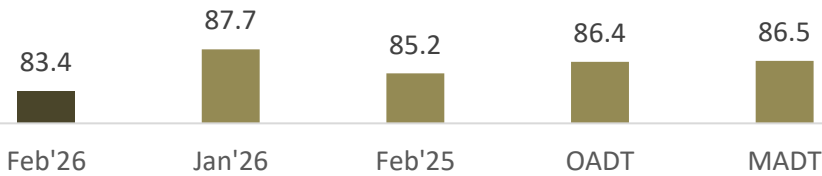
OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

**Note:**

- Current, previous and last year same month dwell time of New Mangalore does not include the free time at the port
- All values are in hours

# Dwell Time Performance: Southern Region Export Cycle

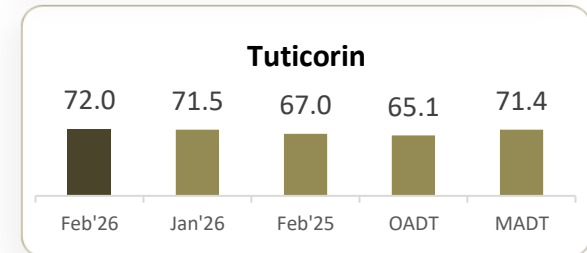
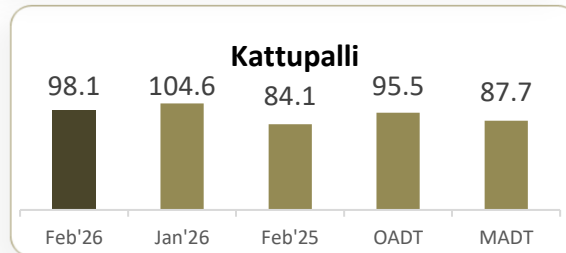
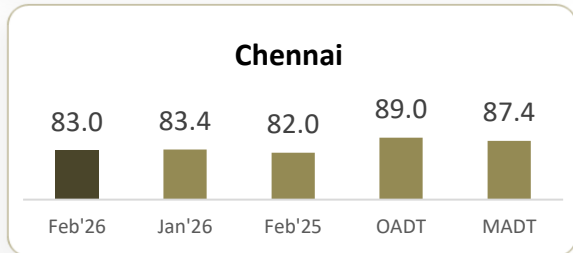
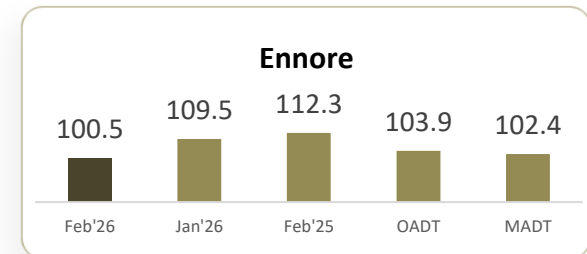
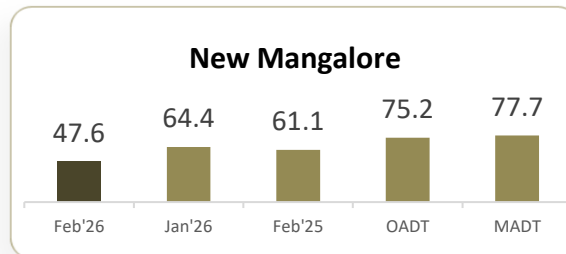
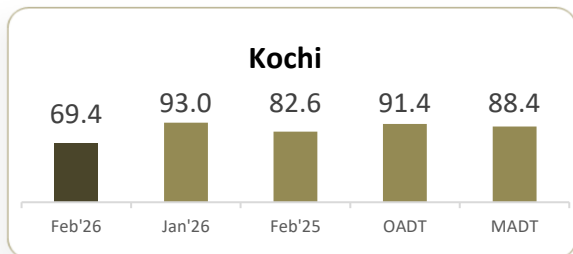
## Southern Region



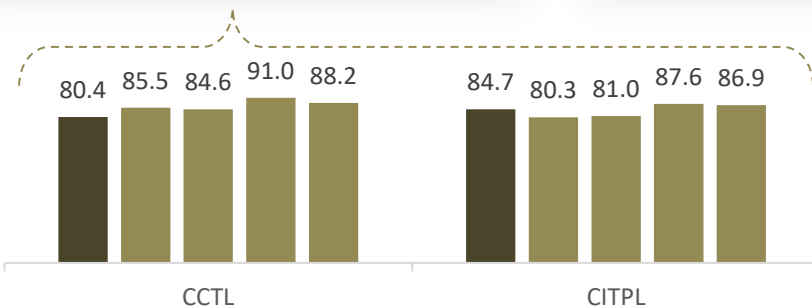
PAN India  
Export Dwell Time  
**87.2 Hr.**  
(Feb'26)

EXPORT

Ports

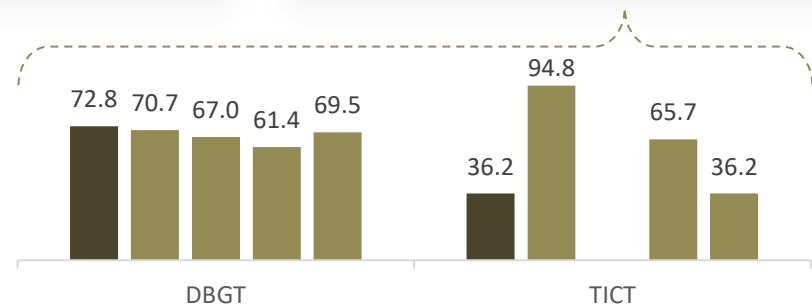


Terminals



**Note:**

- Current, previous and last year same month dwell time of New Mangalore does not include the free time at the port
- All values are in hours



OADT – Overall Avg Dwell Time  
MADT – Monthly Avg Dwell Time

# Container Turnaround Analysis: Southern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Feb'26	Jan'26	Feb'25	Feb'26	Jan'26	Feb'25
Kochi	Kochi	100%	100%	100%	19.6	31.3	22.2
	Other Ports	-	-	-	-	-	-
Ennore	Ennore	74%	68%	82%	24.8	35.0	22.9
	Other Ports	26%	32%	18%	30.2	36.4	27.6
Tuticorin	Tuticorin	100%	95%	100%	28.8	31.4	21.9
	Other Ports	-	5%	-	-	42.7	-
Chennai	Chennai	86%	88%	86%	23.7	32.9	25.0
	Kattupalli	10%	5%	8%	24.6	31.2	24.3
	Other Ports	4%	7%	6%	34.1	33.9	34.8
Kattupalli	Kattupalli	42%	29%	21%	24.6	32.6	28.4
	Chennai	30%	34%	42%	25.3	31.6	25.6
	Other Ports	28%	37%	37%	29.9	35.8	28.6

**Note:** Please refer annexure for Container Turnaround Analysis Methodology

# Container Turnaround Analysis: Chennai Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Feb'26	Jan'26	Feb'25	Feb'26	Jan'26	Feb'25
CCTL	CCTL	63%	68%	55%	26.0	35.2	27.1
	CITPL	37%	32%	45%	21.9	30.7	25.1
CITPL	CITPL	69%	63%	76%	24.1	33.4	24.5
	CCTL	31%	37%	24%	21.6	30.1	23.8

**Note:** Please refer annexure for Container Turnaround Analysis Methodology

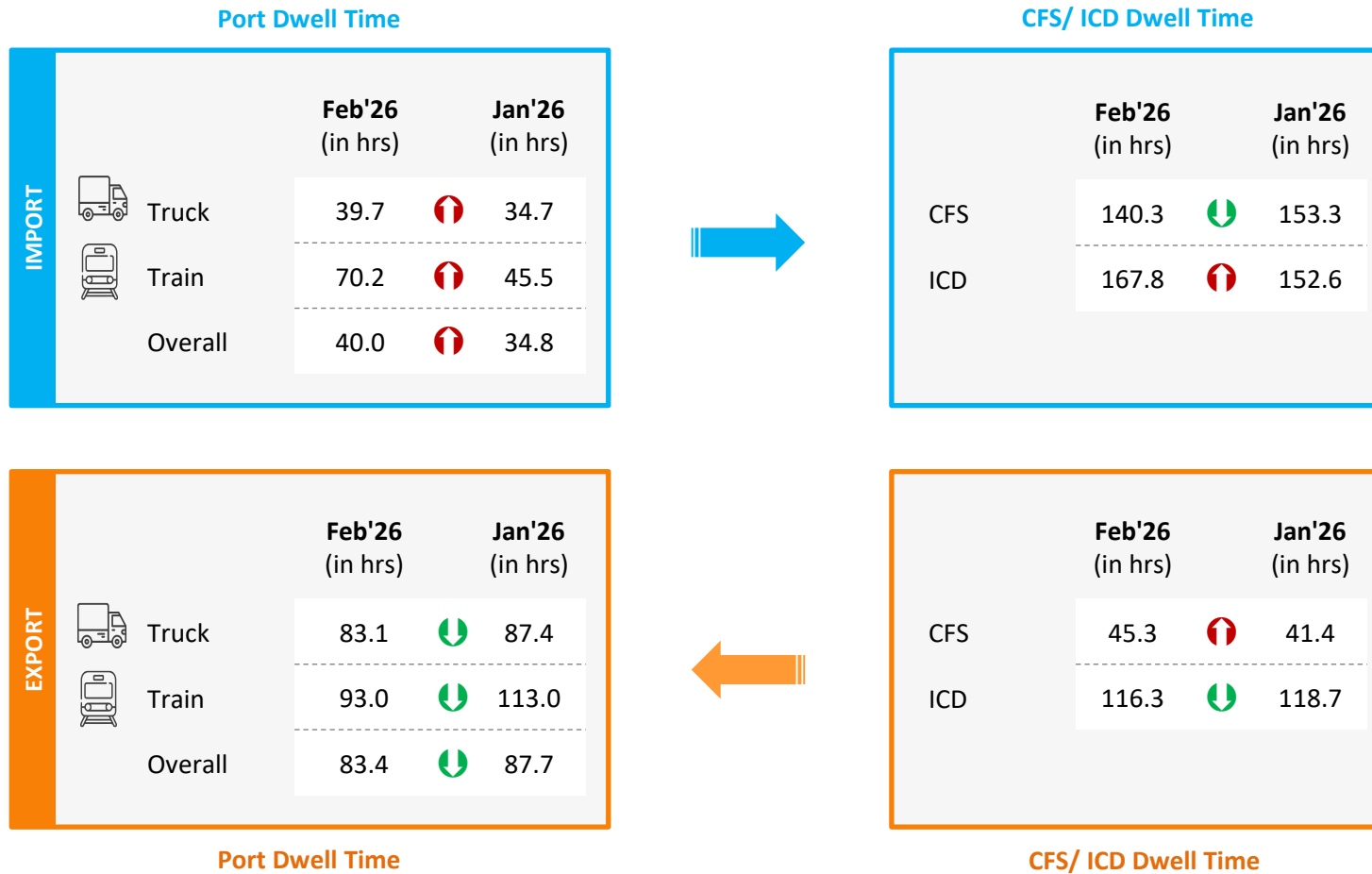
# Container Turnaround Analysis: Tuticorin Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Feb'26	Jan'26	Feb'25	Feb'26	Jan'26	Feb'25
DBGT	DBGT	100%	100%	100%	28.9	31.6	21.9
	TICT	-	-	-	-	-	-
TICT	TICT	15%	10%	-	34.0	28.7	-
	DBGT	85%	90%	-	30.8	30.6	-

**Note:** Please refer annexure for Container Turnaround Analysis Methodology

## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last month

# Port Performance Benchmarking: Southern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transshipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

X-Axis: Dwell Time

Threshold value (in hours): 52.7

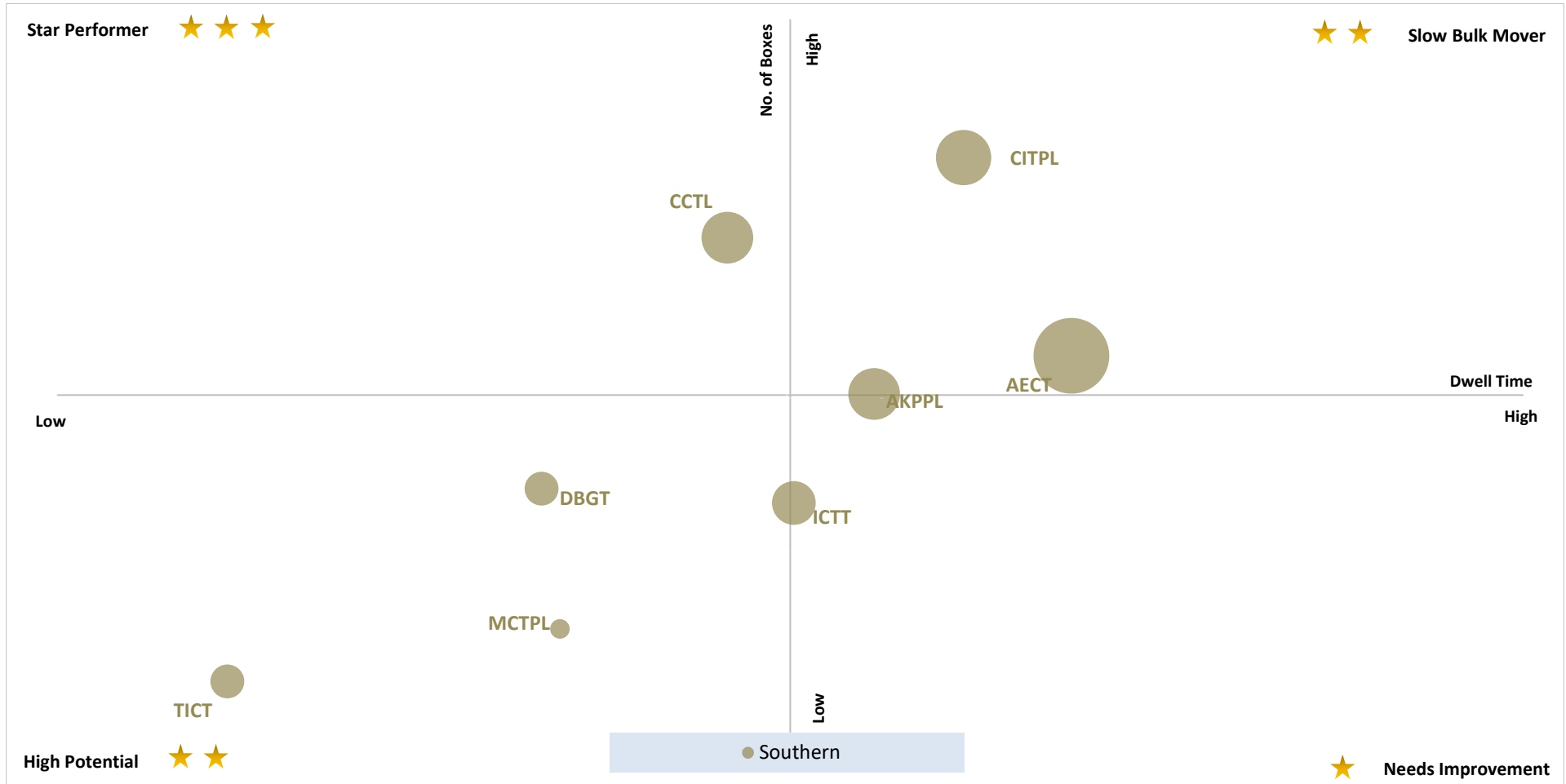
Y-Axis: No. of Boxes

Threshold value (no. of boxes): 25,950

\*Note: For MCTPL the free time is not included in the calculations

# Performance Benchmarking: Southern Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Feb'26:



X-Axis: Dwell Time  
**Threshold value (in hours): 52.7**

Star Performer ★★ ★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes  
**Threshold value (no. of boxes): 25,950**

Needs Improvement ★

Entities with low container count and high dwell time

**Note:** Terminal abbreviation details are mentioned in annexure

\*Note: For MCTPL the free time is not included in the calculations

# Port Performance Benchmarking (Previous year same month): Southern Region

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

\*Note:

- For MCTPL the free time is not included in the calculations
- For TICT, dwell time and volume for previous year same month is not included as this terminal is added from Jun'25

# Port Performance Benchmarking (Capacity & Dwell time): Southern Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



X-Axis: Dwell Time

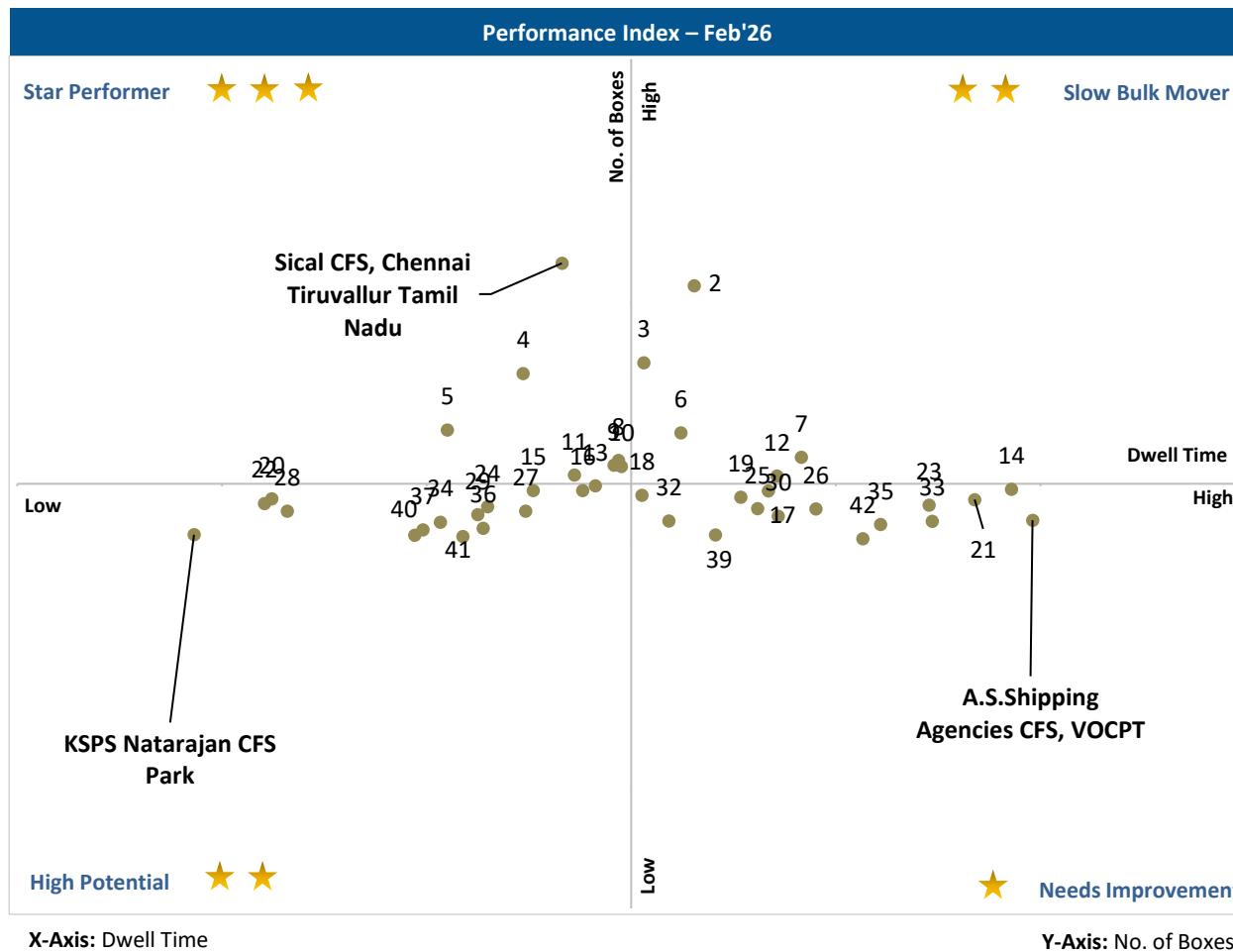
Y-Axis: TEU Capacity

Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transhipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

\*Note: For MCTPL the free time is not included in the calculations

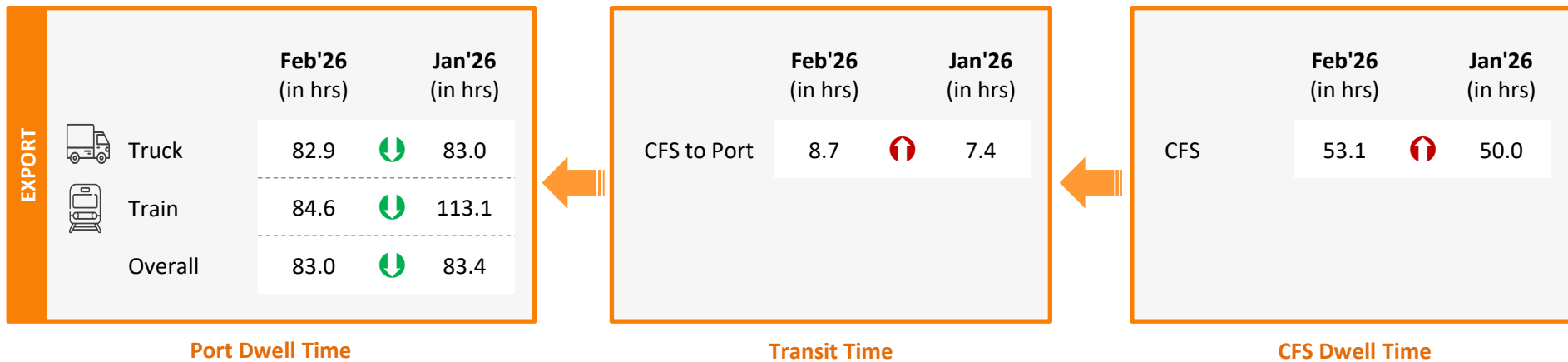
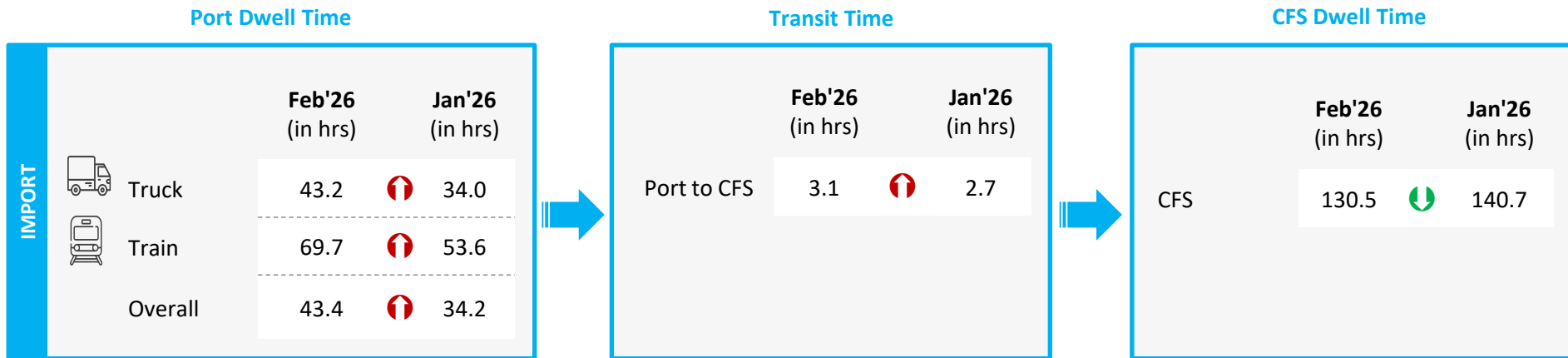
# CFS Performance Benchmarking: Southern Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



**Note:**  
Please refer annexure for CFS names

## Container Lifecycle (Import Cycle)



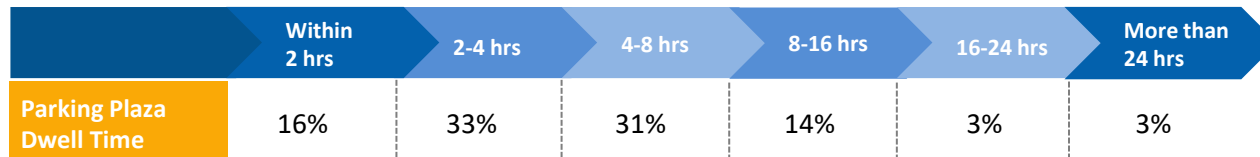
## Container Lifecycle (Export Cycle)

↓ ↑ Indicates decrease/ increase in time from last month

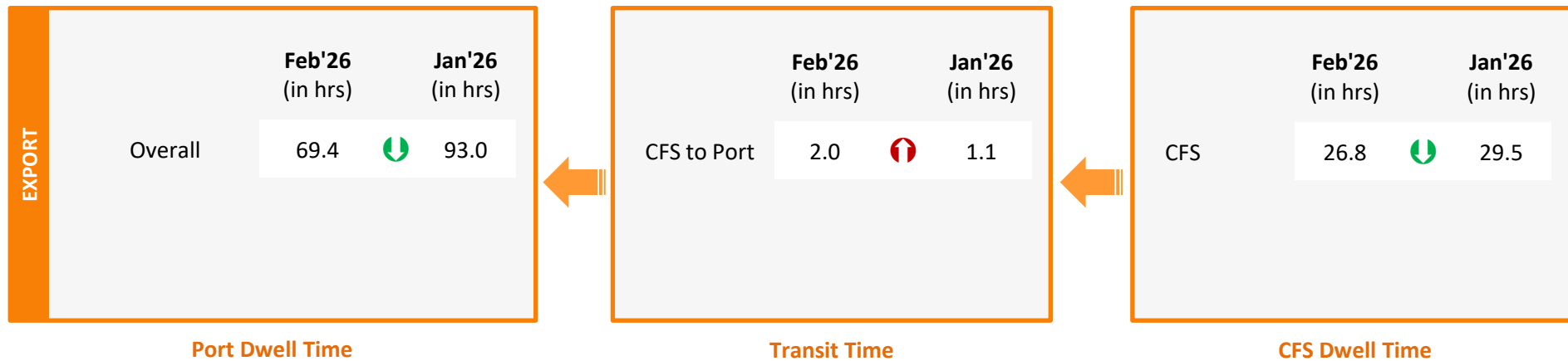
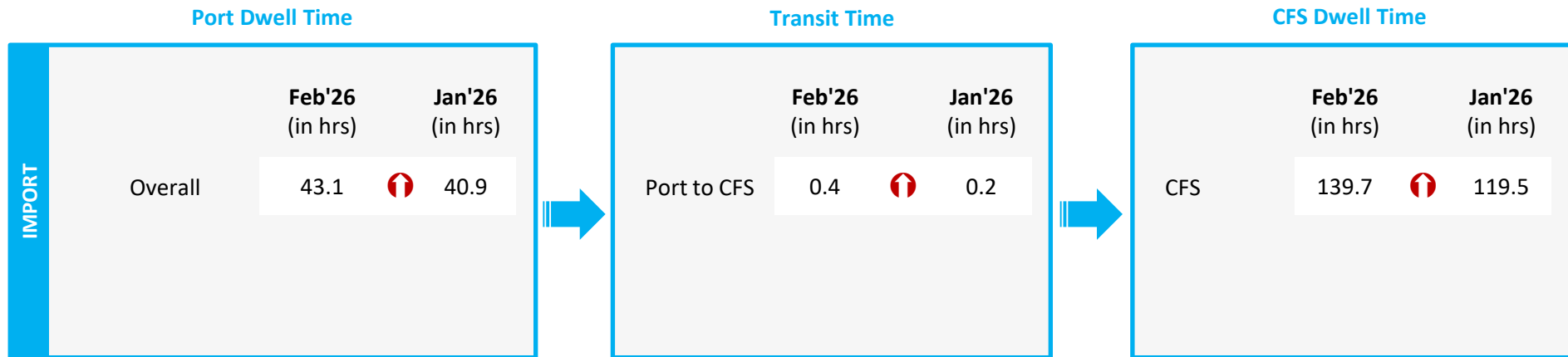
The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	Feb'26 (in hrs)	Jan'26 (in hrs)
Thiruvottiyur CWC DPE Facility	4.1	4.3

Container Count Percentage: Hour-wise (Feb'26 )



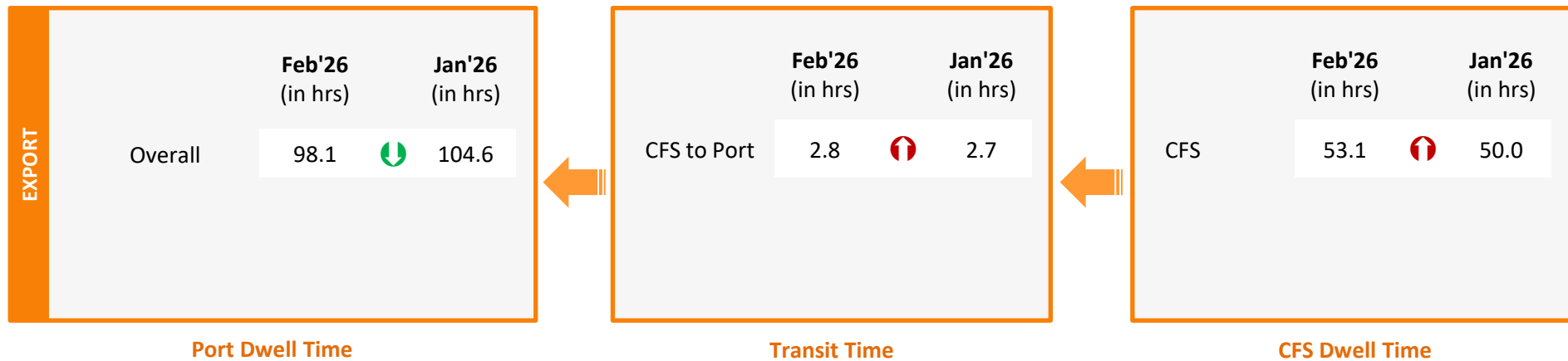
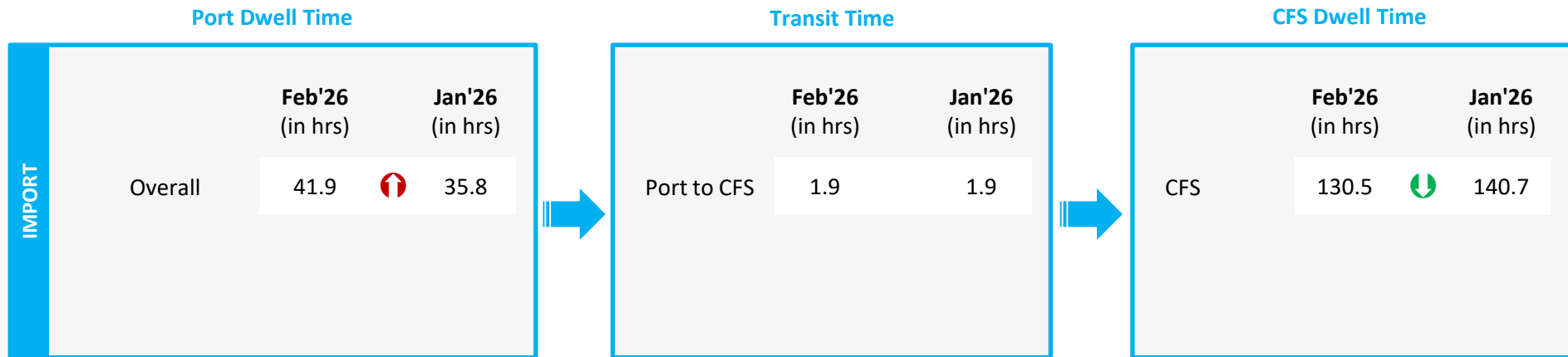
## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

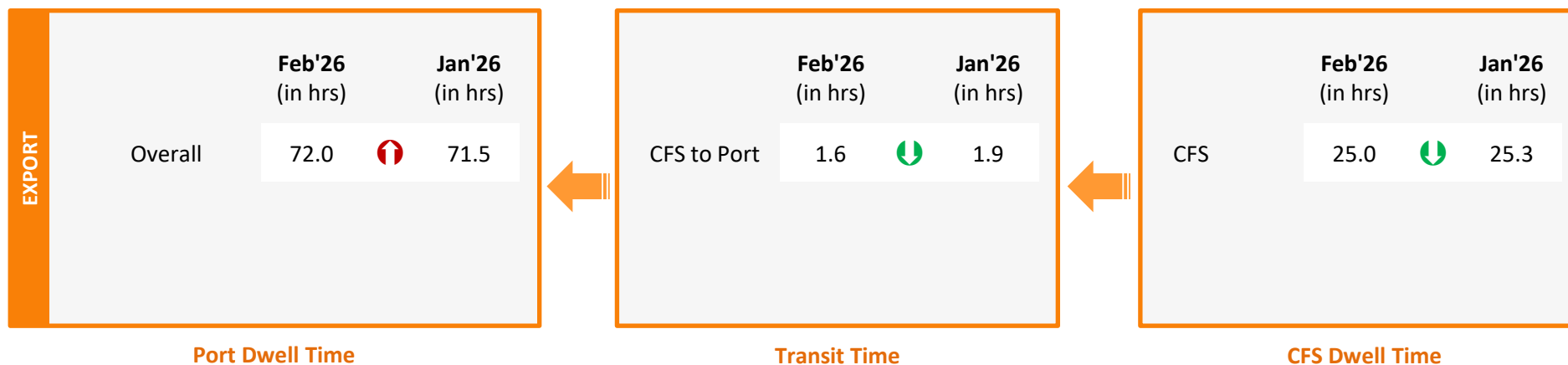
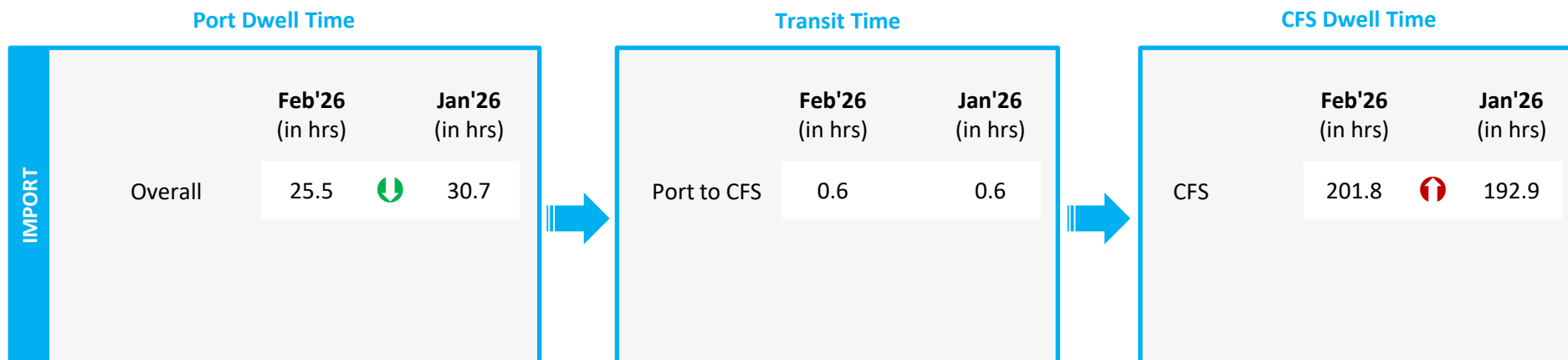
## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

## Container Lifecycle (Import Cycle)

### Port Dwell Time

		Feb'26 (in hrs)		Jan'26 (in hrs)
IMPORT	Truck	37.5	↑	33.6
	Train	70.4	↑	39.1
	Overall	38.7	↑	33.9

### Transit Time

		Feb'26 (in hrs)	Jan'26 (in hrs)
Port to CFS		1.6	1.6

### CFS Dwell Time

		Feb'26 (in hrs)		Jan'26 (in hrs)
CFS		130.5	↓	140.7

		Feb'26 (in hrs)		Jan'26 (in hrs)
EXPORT	Truck	100.2	↓	109.2
	Train	107.7	↓	112.0
	Overall	100.5	↓	109.5

### Transit Time

		Feb'26 (in hrs)		Jan'26 (in hrs)
CFS to Port		4.8	↑	4.2

### CFS Dwell Time

		Feb'26 (in hrs)		Jan'26 (in hrs)
CFS		53.1	↑	50.0

### Port Dwell Time

### Transit Time

### CFS Dwell Time

## Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

## Container Lifecycle (Import Cycle)

### Port Dwell Time

IMPORT		Feb'26 (in hrs)	Jan'26 (in hrs)
	Overall	42.3*	↓

EXPORT		Feb'26 (in hrs)	Jan'26 (in hrs)
	Overall	47.6*	↓

### Port Dwell Time

## Container Lifecycle (Export Cycle)

\*Note: New Mangalore dwell time does not include the free time at the port

↓ ↑ Indicates decrease/ increase in time from last month

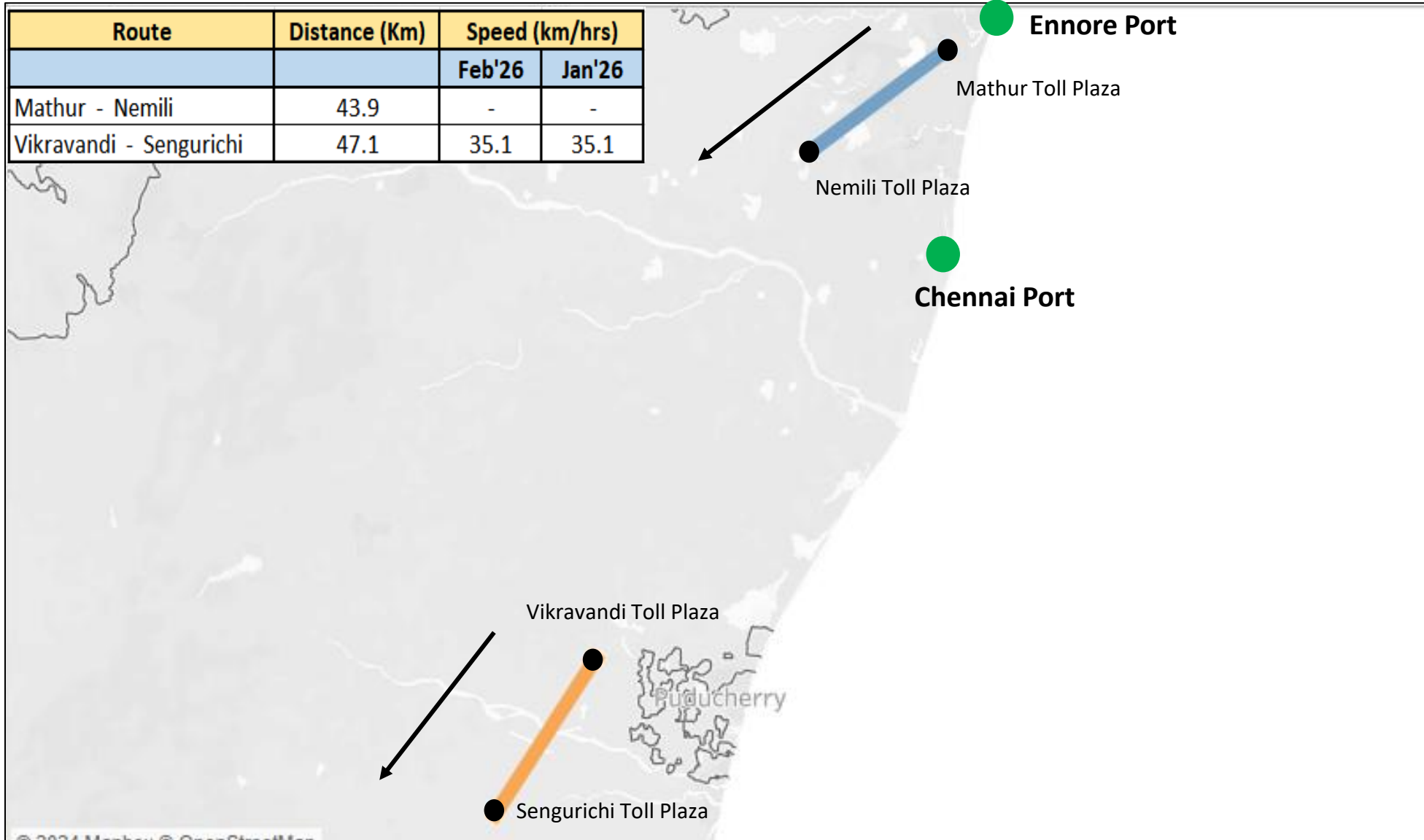
# Port to Toll Plaza Analysis: Southern Region

Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in Km)	Average Speed (in Km/hr)	
				Feb'26	Jan'26
Southern	Kochi	Ponnarimangalam	5	20.0	18.8
	Chennai	Mathur	25	11.6	14.3
	Kattupalli	Mathur	28	17.3	15.3
	Ennore	Mathur	21	13.5	6.6
	Tuticorin	Pudurpandiyapuram	29	45.8	49.7

# Toll Plaza Analysis: Chennai and Ennore Port

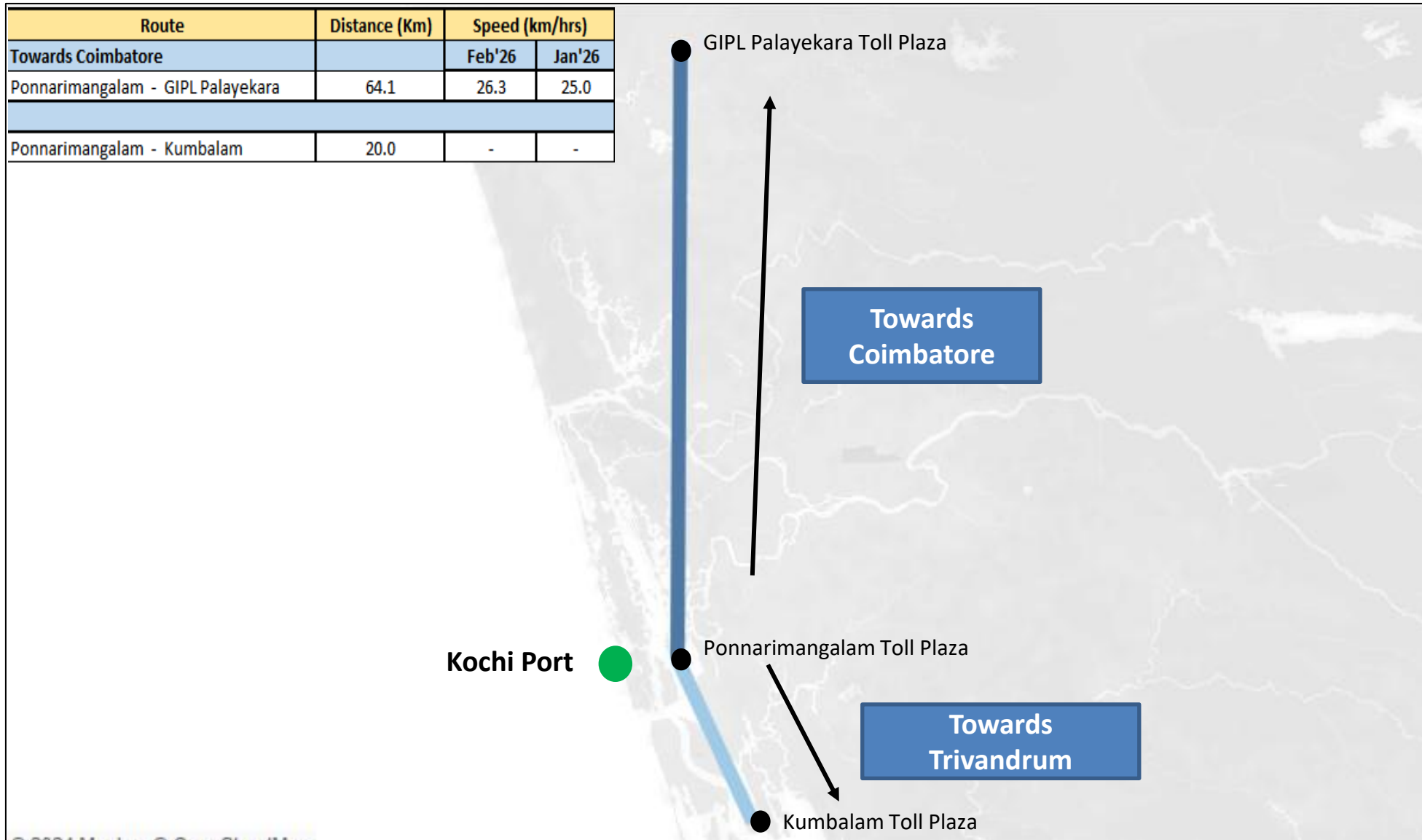
The average speed of trucks to cover the distance between adjacent toll plazas for Feb'26:



# Toll Plaza Analysis: Kochi Port

The average speed of trucks to cover the distance between adjacent toll plazas for Feb'26:

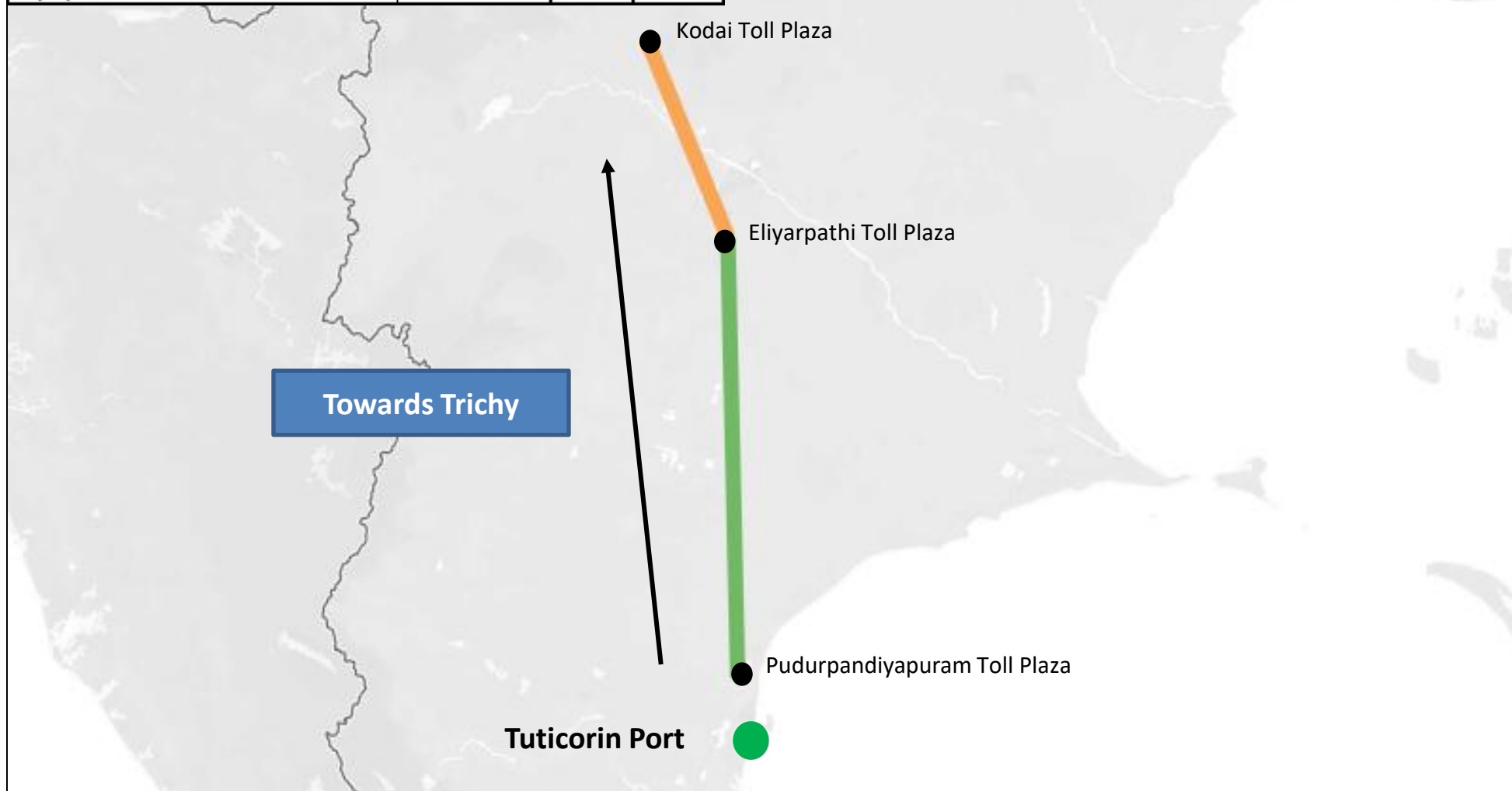
Route	Distance (Km)	Speed (km/hrs)	
		Feb'26	Jan'26
<b>Towards Coimbatore</b>			
Ponnarimangalam - GIPL Palayekara	64.1	26.3	25.0
<hr/>			
Ponnarimangalam - Kumbalam	20.0	-	-



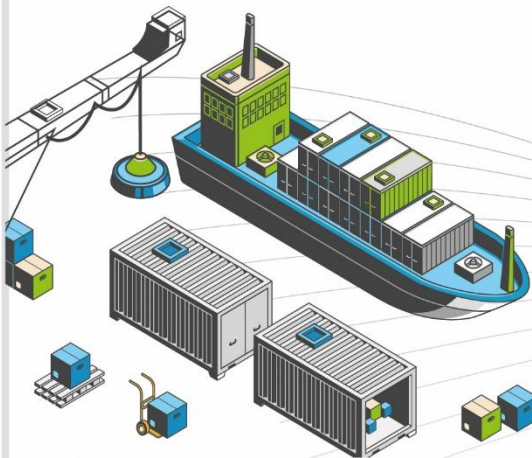
# Toll Plaza Analysis: Tuticorin Port

The average speed of trucks to cover the distance between adjacent toll plazas for Feb'26:

Route	Distance (Km)	Speed (km/hrs)	
		Feb'26	Jan'26
<b>Towards Trichy</b>			
Pudurpandiyapuram - Eliyarpathi	113.0	21.0	20.7
Eliyarpathi - Kodai	60.8	6.1	6.5

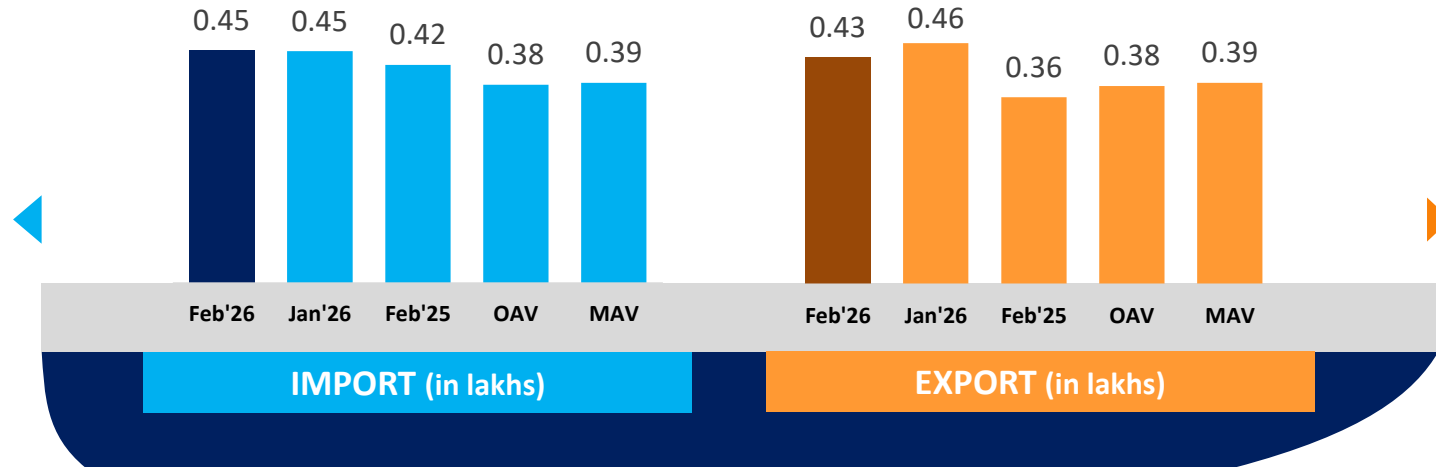


# EASTERN REGION PERFORMANCE

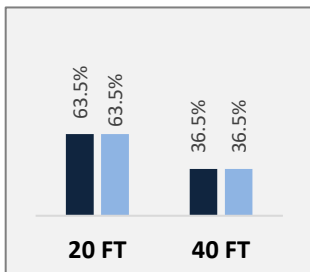


# Container Count: Eastern Region

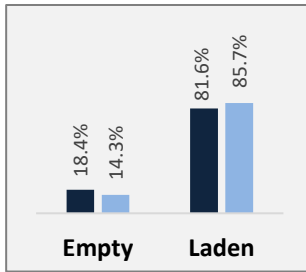
## Eastern Region



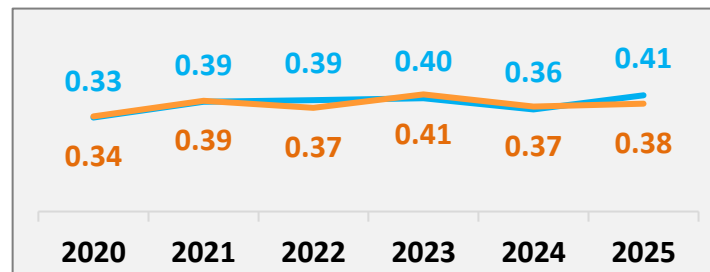
Container Size-wise (Import)



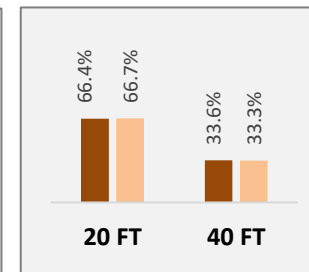
Container Type-wise (Import)



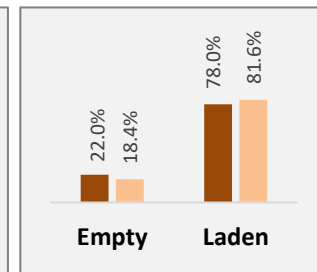
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



Container Type-wise (Export)

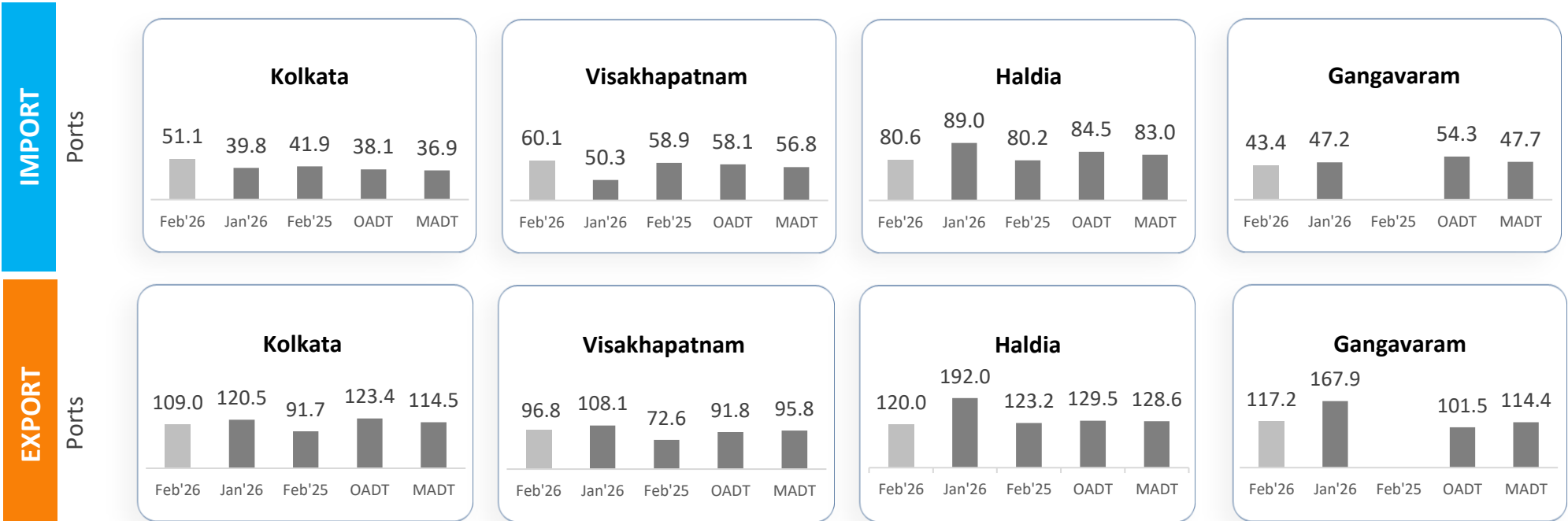
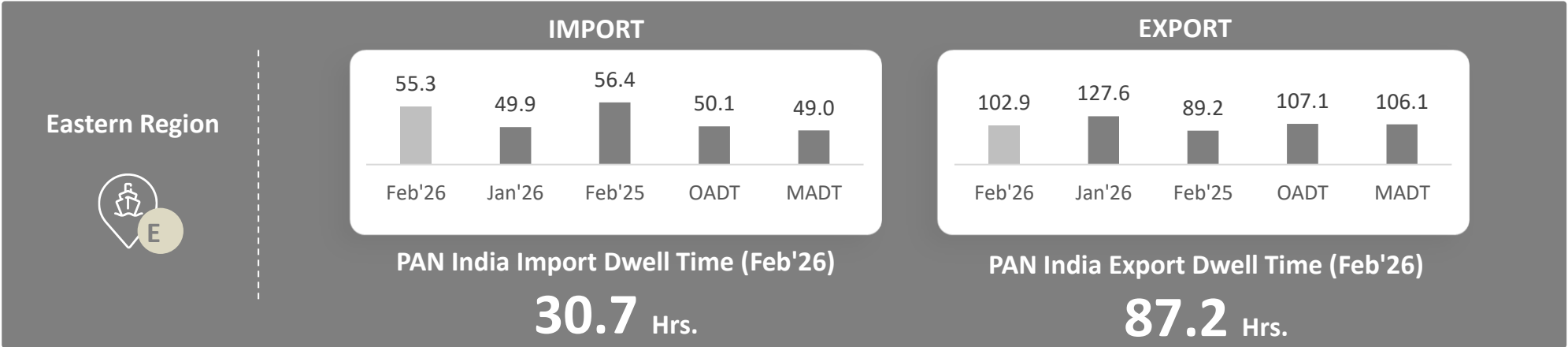


OAV – Overall Avg Volume  
MAV – Monthly Avg Volume

IMPORT EXPORT

Feb'26 Jan'26

# Dwell Time Performance: Eastern Region Import/ Export Cycle



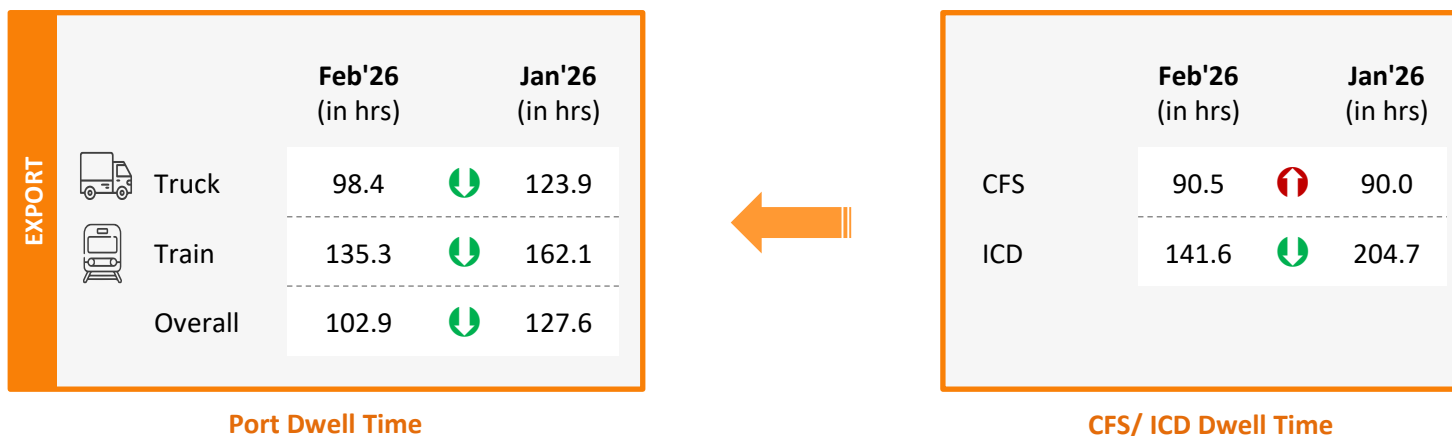
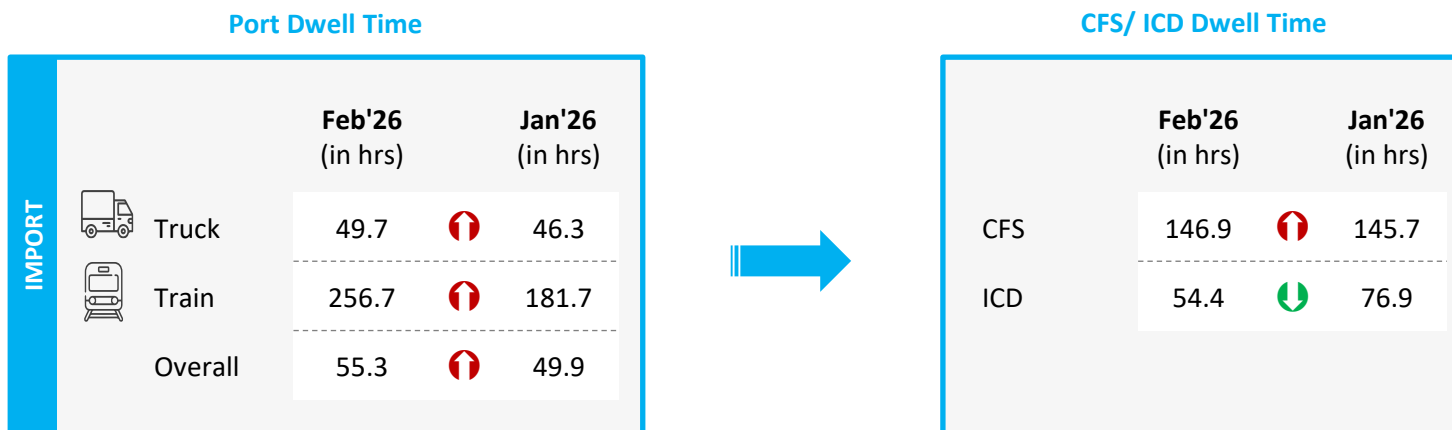
# Container Turnaround Analysis: Eastern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Feb'26	Jan'26	Feb'25	Feb'26	Jan'26	Feb'25
Visakhapatnam	Visakhapatnam	92%	91%	92%	34.8	35.1	36.8
	Other Ports	8%	9%	8%	58.8	35.3	77.7
Kolkata	Kolkata	93%	87%	92%	32.5	35.4	31.7
	Haldia	-	-	-	-	-	-
	Other Ports	7%	13%	8%	54.3	37.9	50.8
Haldia	Haldia	48%	69%	64%	34.0	37.5	38.0
	Kolkata	-	-	-	-	-	-
	Other Ports	52%	31%	36%	38.9	39.3	34.4
Gangavaram	Gangavaram	75%	71%	-	31.0	39.0	-
	Other Ports	25%	29%	-	33.1	34.6	-

**Note:** Please refer annexure for Container Turnaround Analysis Methodology

## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last month

# Port Performance Benchmarking: Eastern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



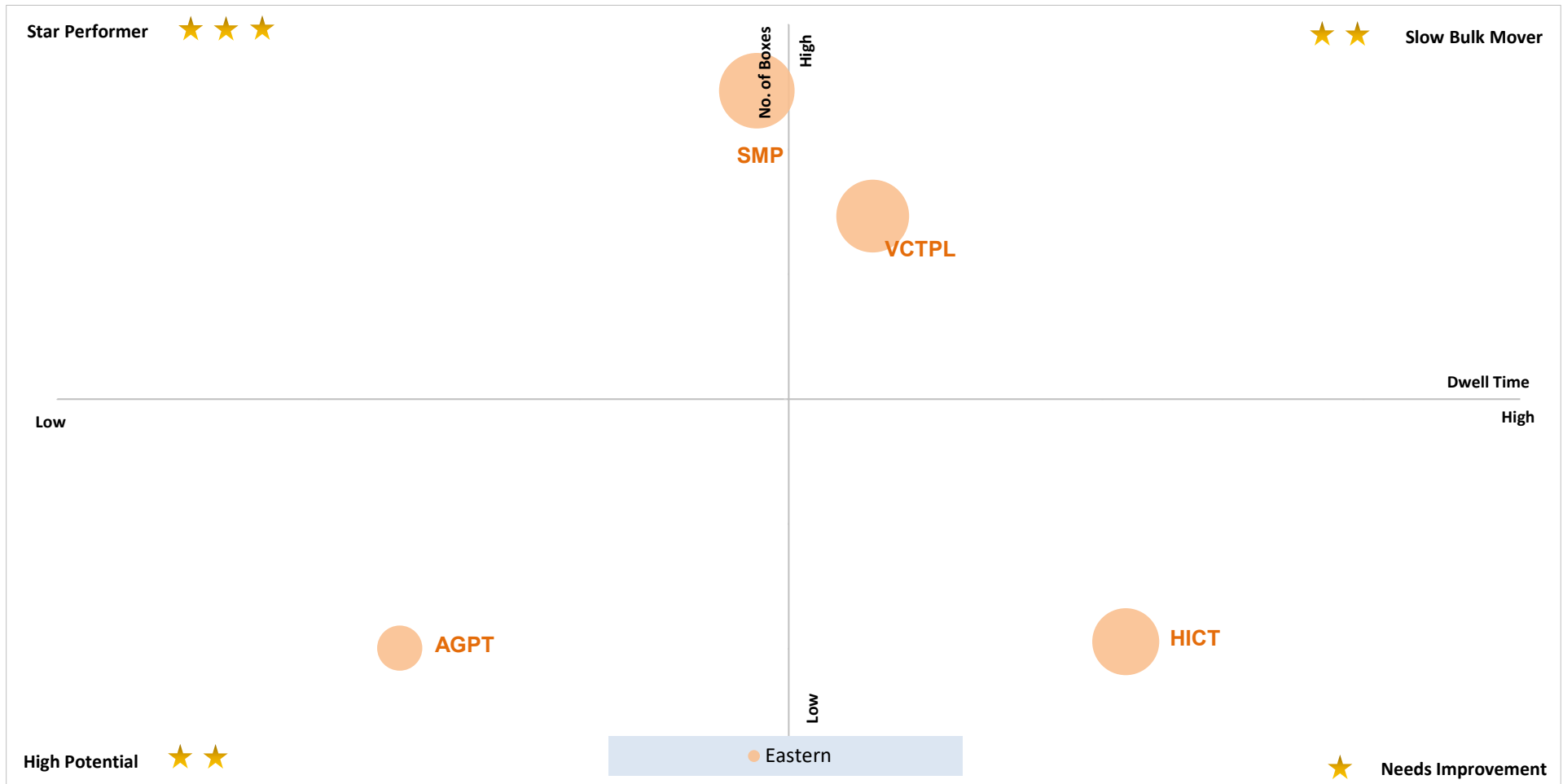
X-Axis: Dwell Time  
Threshold value (in hours): 76.3

Y-Axis: No. of Boxes  
Threshold value (no. of boxes): 21,761

Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

# Performance Benchmarking: Eastern Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Feb'26:



X-Axis: Dwell Time  
**Threshold value (in hours): 76.3**

Star Performer ★★ ★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes  
**Threshold value (no. of boxes): 21,761**

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

# Port Performance Benchmarking (Previous year same month): Eastern Region

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

\*Note: For Adani Gangavaram Port (AGPT), dwell time and volume for previous year same month is not included as this terminal is added from Jun'25

# Port Performance Benchmarking (Capacity & Dwell time): Eastern Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

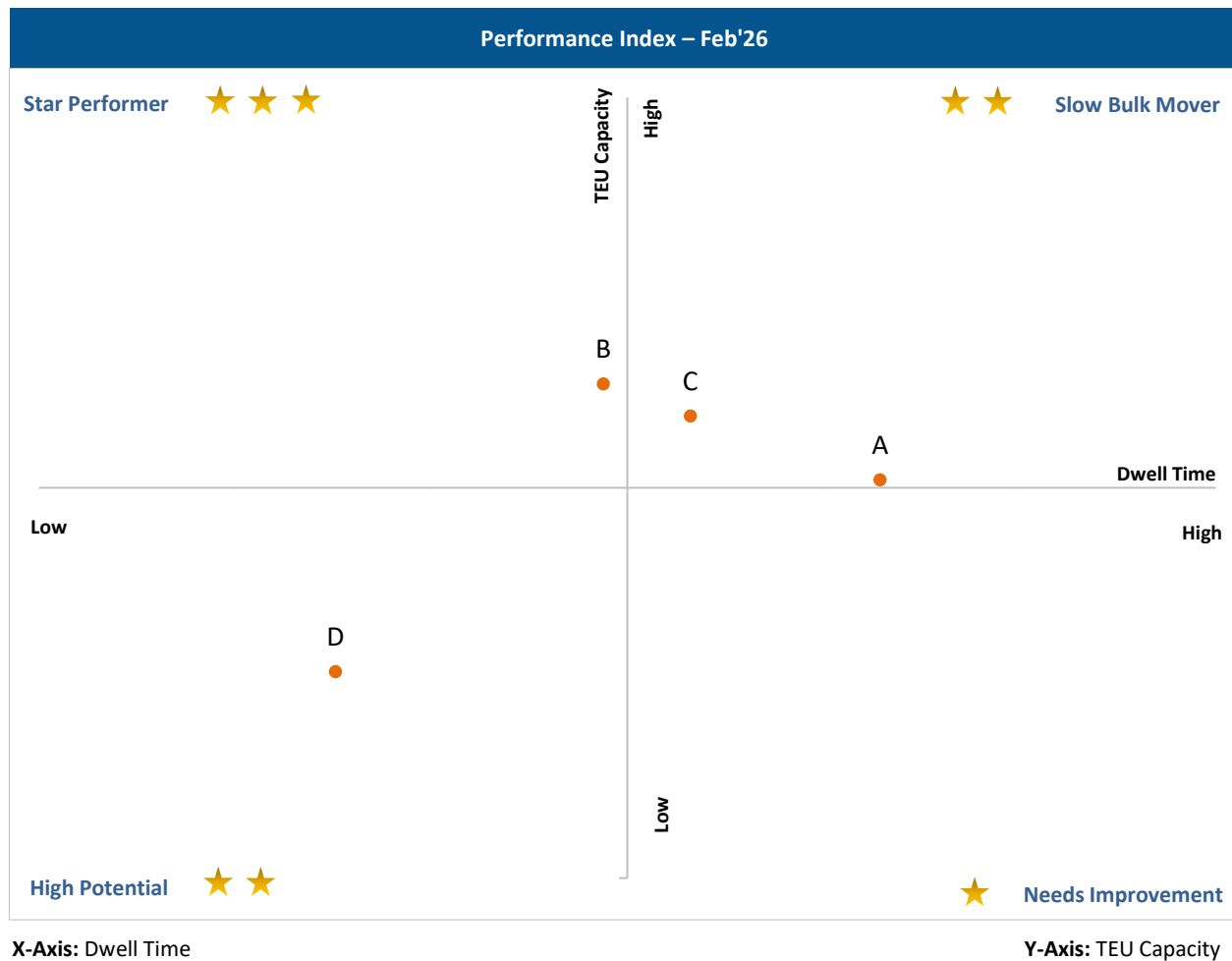


Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

# CFS Performance Benchmarking: Eastern Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



**Top Performing CFS**

Century Plyboards CFS JJP, Kolkata

**High Potential CFS**

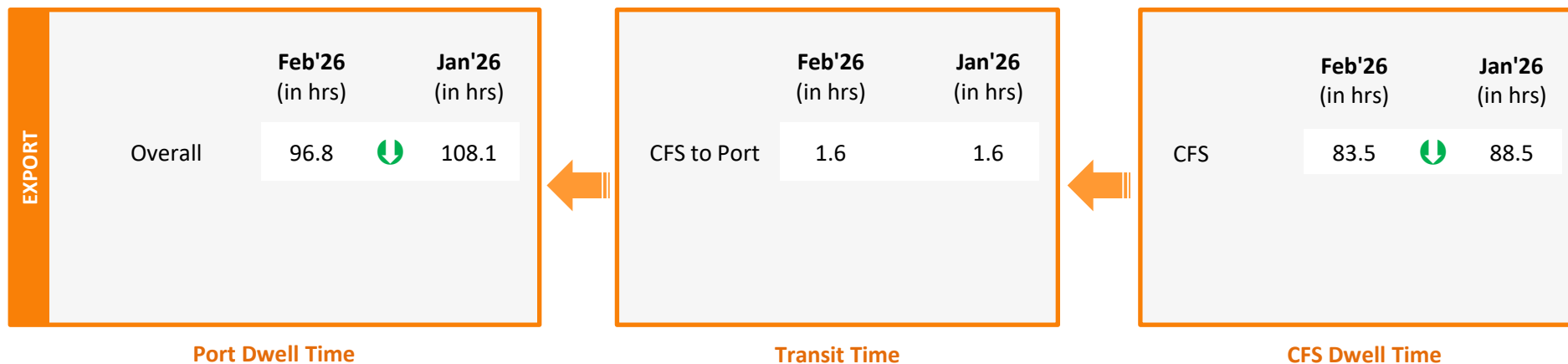
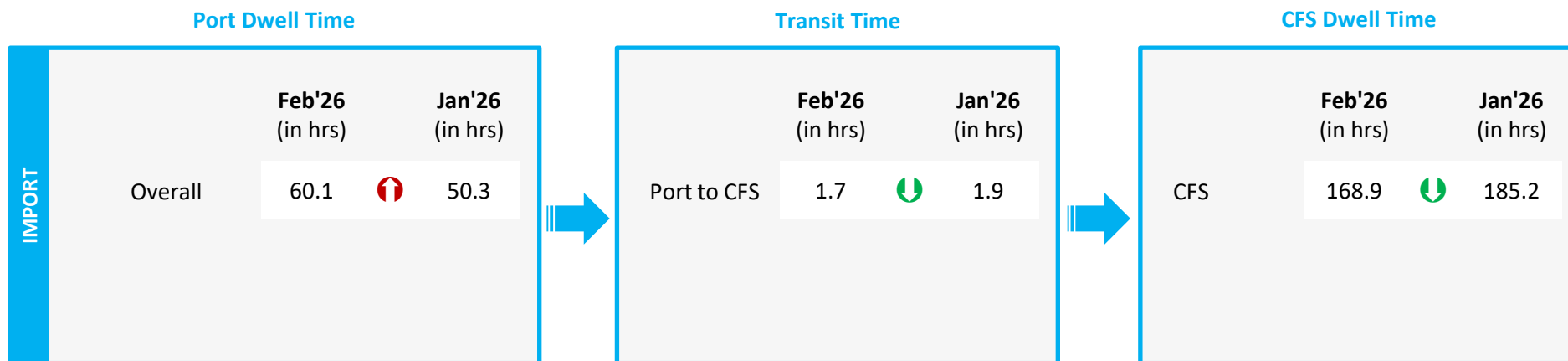
Contegrate CWC CFS, Vizag

**Low Performing CFS**

SICAL CFS, Vizag

**Note:**  
Please refer annexure for CFS names

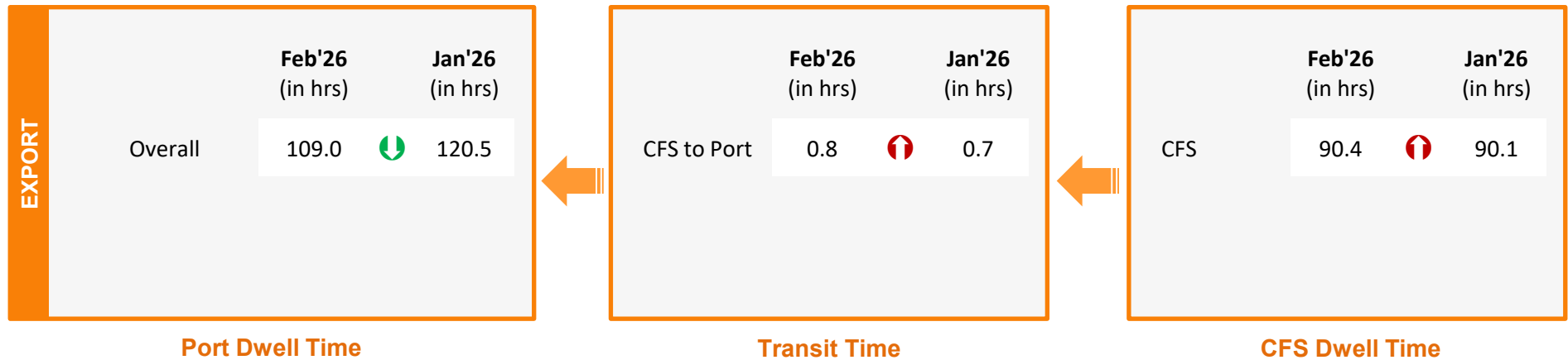
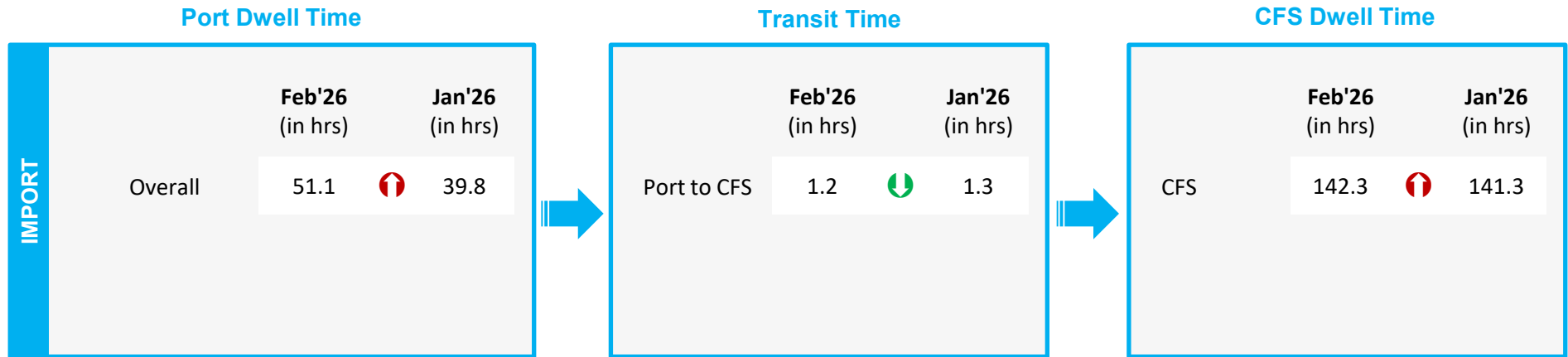
## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

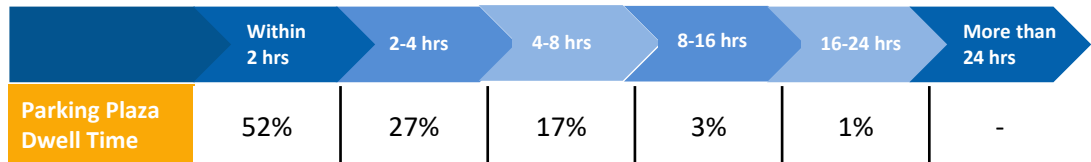
Indicates decrease/ increase in time from last month

# Parking Plaza Analysis: Kolkata Port

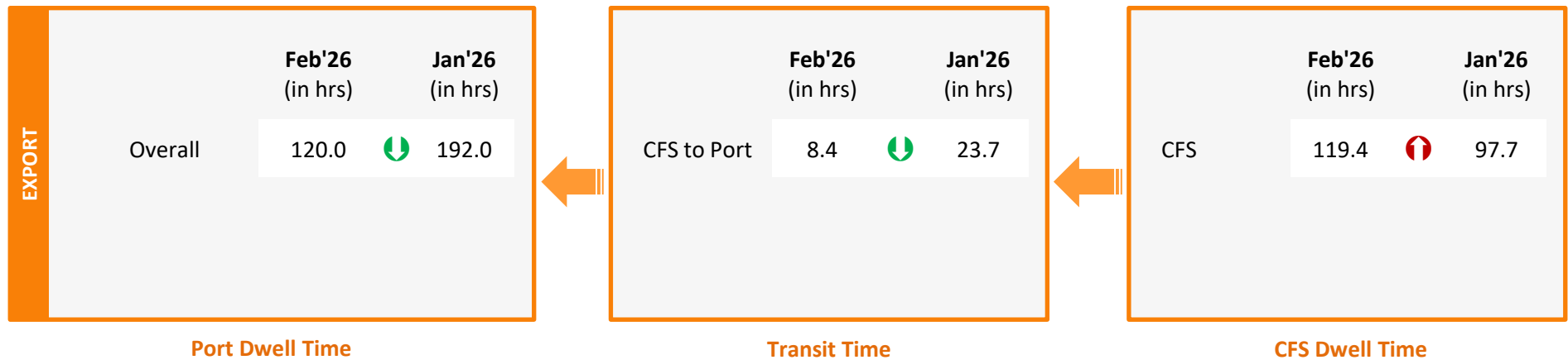
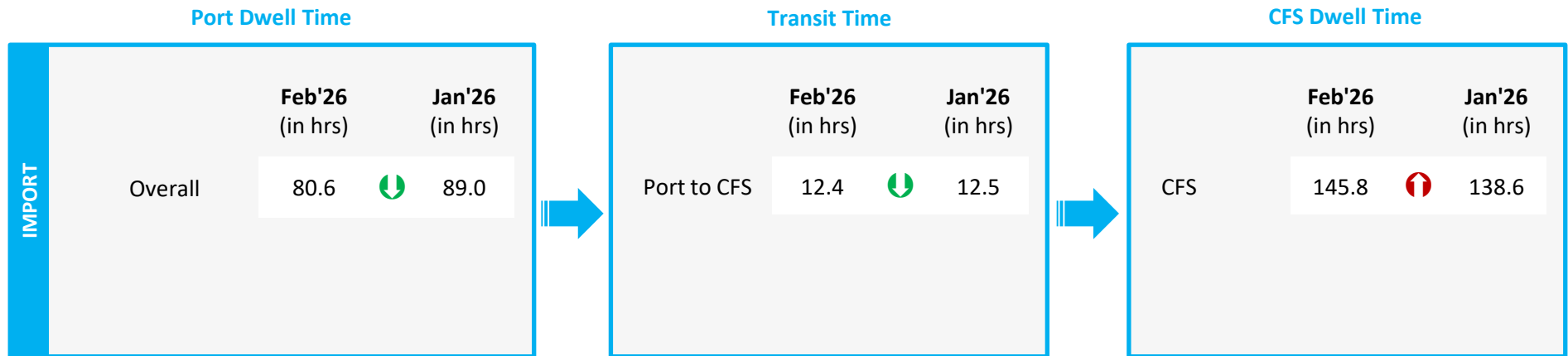
The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time (Gate In – Gate Out)	Feb'26 (in hrs)	Jan'26 (in hrs)
Phonex M, Q Parking Yard Kolkata	1.9	2.1

Container Count Percentage: Hour-wise (Feb'26)



## Container Lifecycle (Import Cycle)



## Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

## Container Lifecycle (Import Cycle)

### Port Dwell Time

IMPORT		Feb'26 (in hrs)	Jan'26 (in hrs)
	Overall	43.4	↓

EXPORT		Feb'26 (in hrs)	Jan'26 (in hrs)
	Overall	117.2	↓

### Port Dwell Time

## Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

# Port to Toll Plaza Analysis: Eastern Region

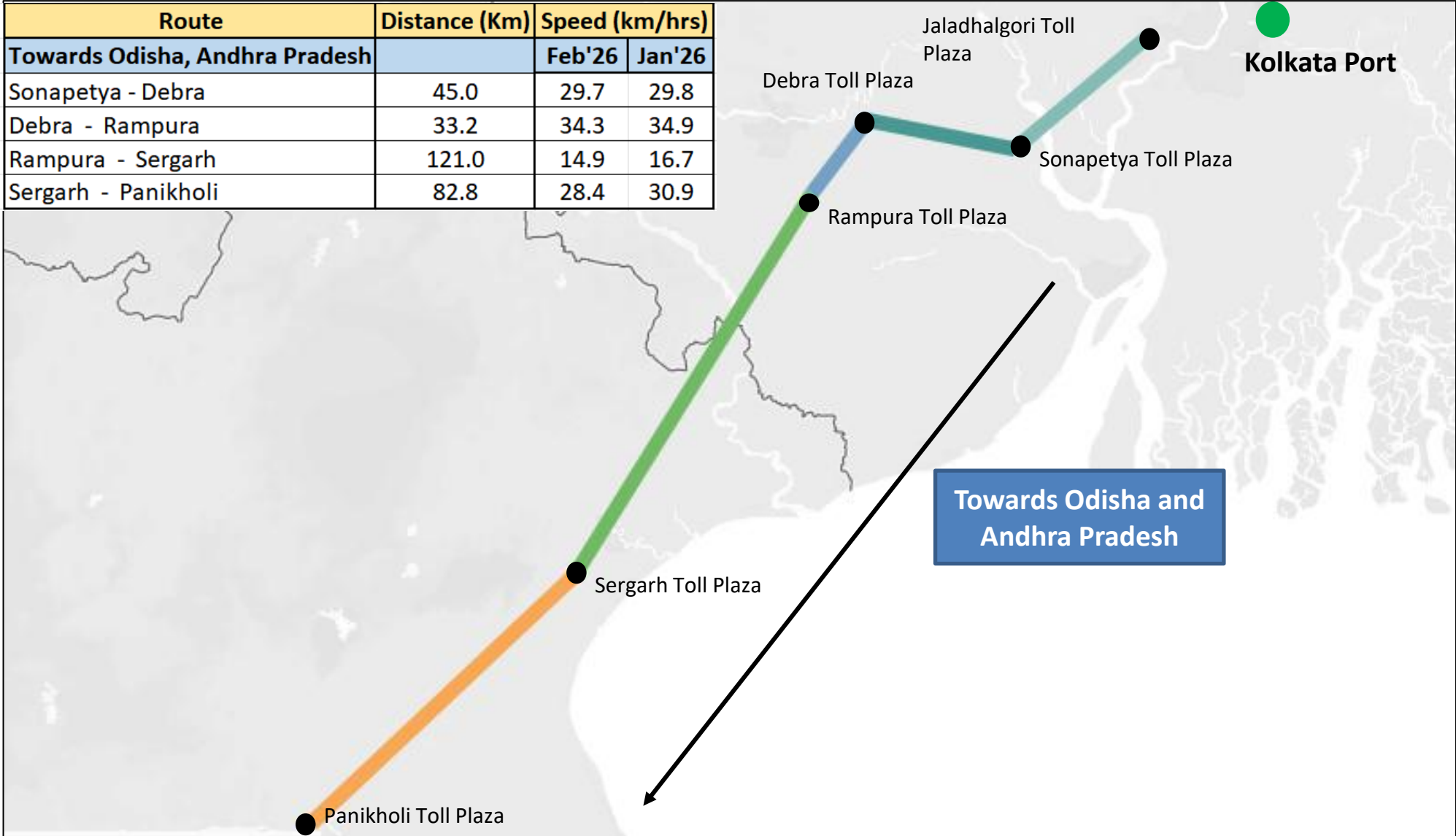
Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in KM)	Average Speed (in Km/hr)	
				Feb'26	Jan'26
Eastern	Kolkata	Rampura	134	10.7	12.0
		Gopgram	223	10.0	10.9
	Haldia	Sonapetya	44	7.0	7.7
	Visakhapatnam	Nathavalasa	59	9.0	12.4
Sheelanagar		23	28.8	26.5	

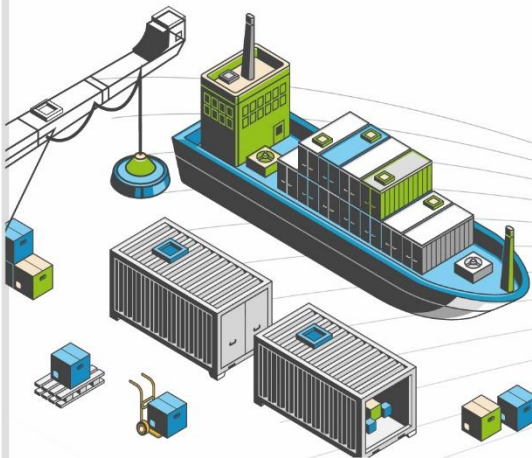
# Toll Plaza Analysis: Kolkata Port

The average speed of trucks to cover the distance between adjacent toll plazas for Feb'26:

Route	Distance (Km)	Speed (km/hrs)	
		Feb'26	Jan'26
<b>Towards Odisha, Andhra Pradesh</b>			
Sonapetya - Debra	45.0	29.7	29.8
Debra - Rampura	33.2	34.3	34.9
Rampura - Sergarh	121.0	14.9	16.7
Sergarh - Panikholi	82.8	28.4	30.9



# CONGESTION & TRANSIT ANALYSIS



The analysis aims to understand the level of traffic around ports and CFS region to measure the congestion level on the route:

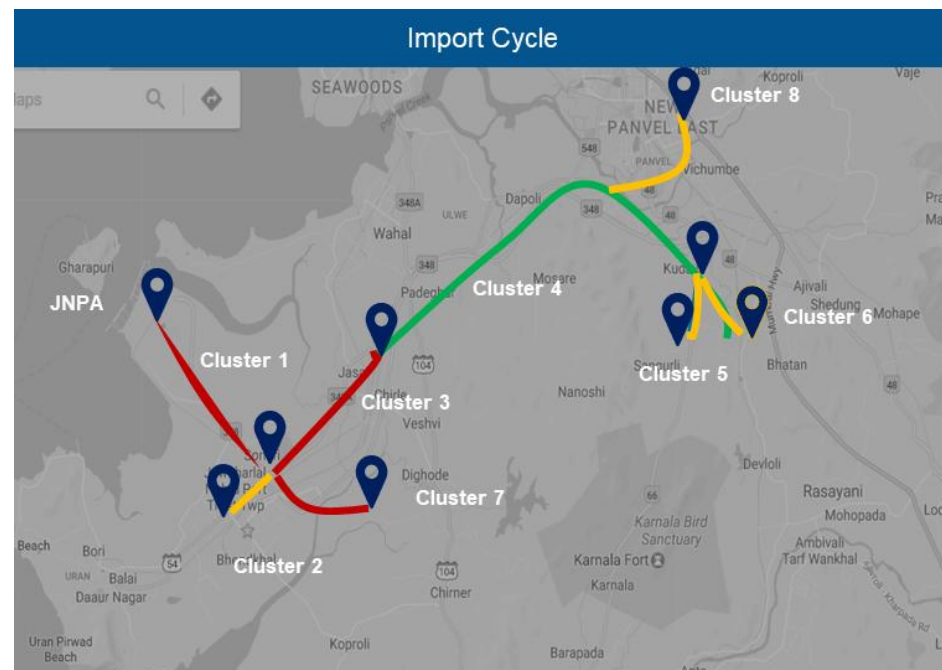
## Methodology

**Step 1** CFSs are divided into clusters based on their vicinity

**Step 2** Cluster based transit time is calculated. The transit time is the travel time between CFS clusters and port or vice versa.

**Step 3** Cluster based congestion level is calculated as per below steps:

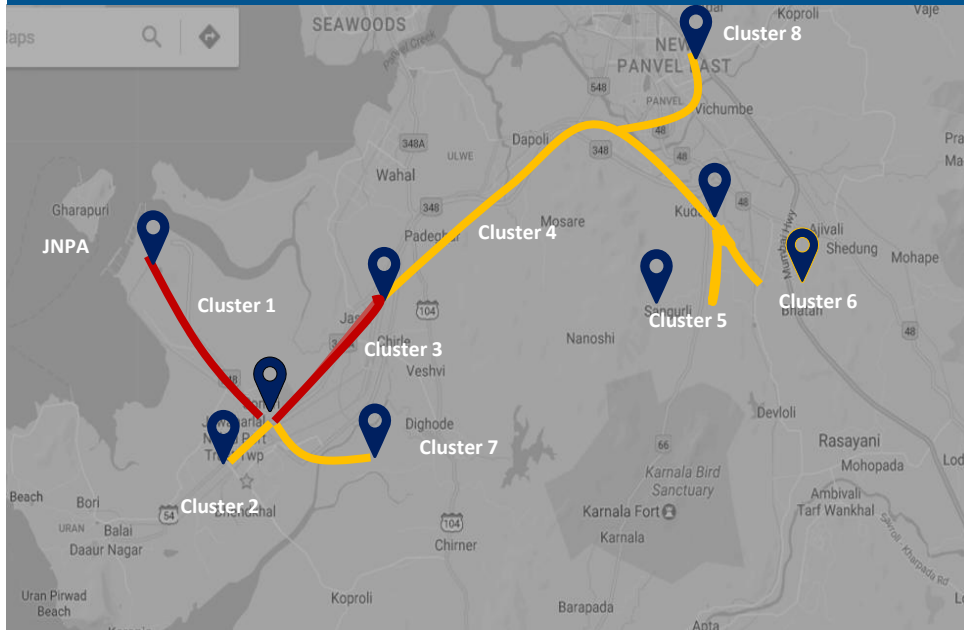
1. Cluster based transit time is compared with threshold
2. Threshold is 3X of time showcased on Google Maps between the Origin-Destination (OD) pair
3. Intensity of congestion is classified as below:
  - High congestion:  $>2$  times the threshold
  - Medium congestion:  $>1.5$  to  $\leq 2$  times the threshold
  - Low congestion:  $>1$  to  $\leq 1.5$  times the threshold



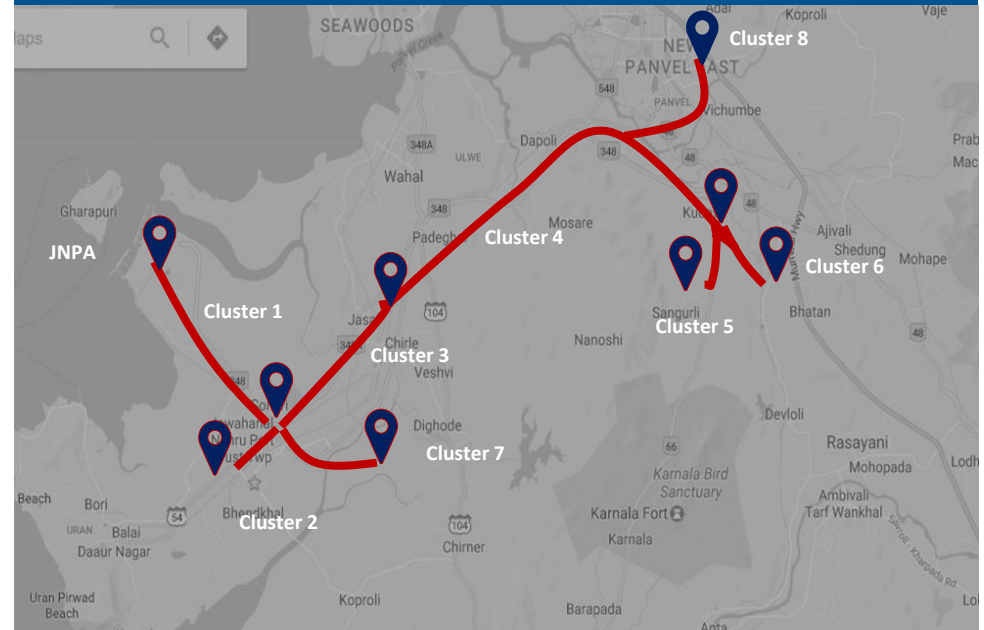
Congestion Level    ■ High    ■ Medium    ■ Low

# Congestion Analysis: JNPA Region

### Import Cycle



### Export Cycle



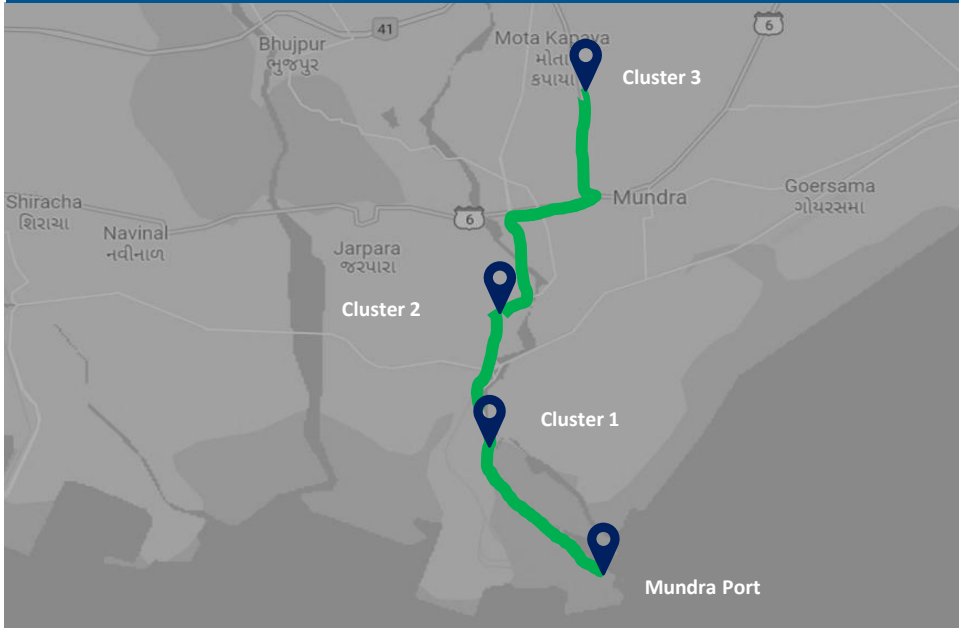
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	8.51%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	34.48%	Medium
Cluster 3	Sonari Area, JNPA Road	2	12.59%	High
Cluster 4	Chirle Area, JNPA Road	1	2.26%	Medium
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	11.11%	Medium
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	19.67%	Medium
Cluster 7	Patilpada Area, Khopate JNPA Road	3	10.07%	Medium
Cluster 8	Taloja, Navi Mumbai	1	1.31%	Medium

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	3.33%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	18.54%	High
Cluster 3	Sonari Area, JNPA Road	2	10.37%	High
Cluster 4	Chirle Area, JNPA Road	1	3.99%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	23.46%	High
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	30.17%	High
Cluster 7	Patilpada Area, Khopate JNPA Road	3	9.49%	High
Cluster 8	Taloja, Navi Mumbai	1	0.65%	High

Congestion Level ■ High ■ Medium ■ Low

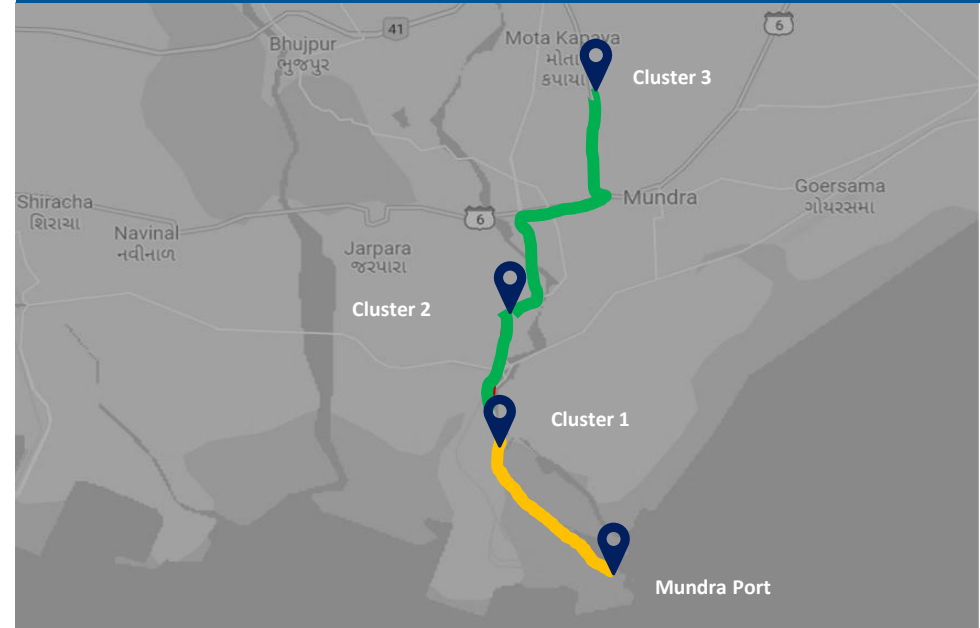
# Congestion Analysis: Mundra Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	84.77%	Low
Cluster 2	Hind Circle	2	9.21%	Low
Cluster 3	Mota Kapaya	1	6.02%	Low

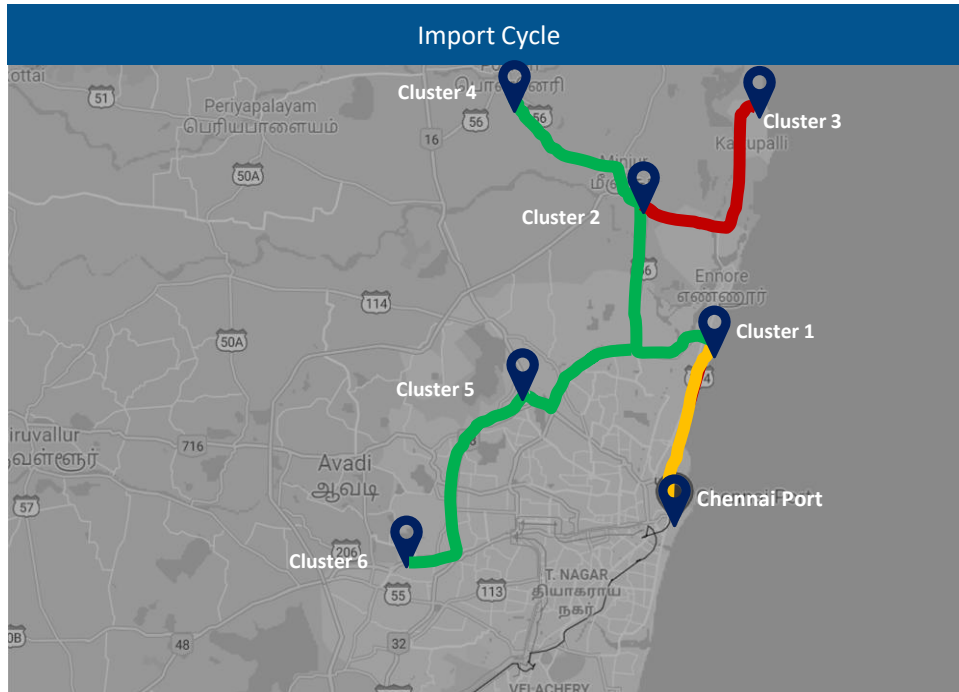
Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	89.35%	Medium
Cluster 2	Hind Circle	2	4.74%	Low
Cluster 3	Mota Kapaya	1	5.91%	Low

Congestion Level ■ High ■ Medium ■ Low

# Congestion Analysis: Chennai Region



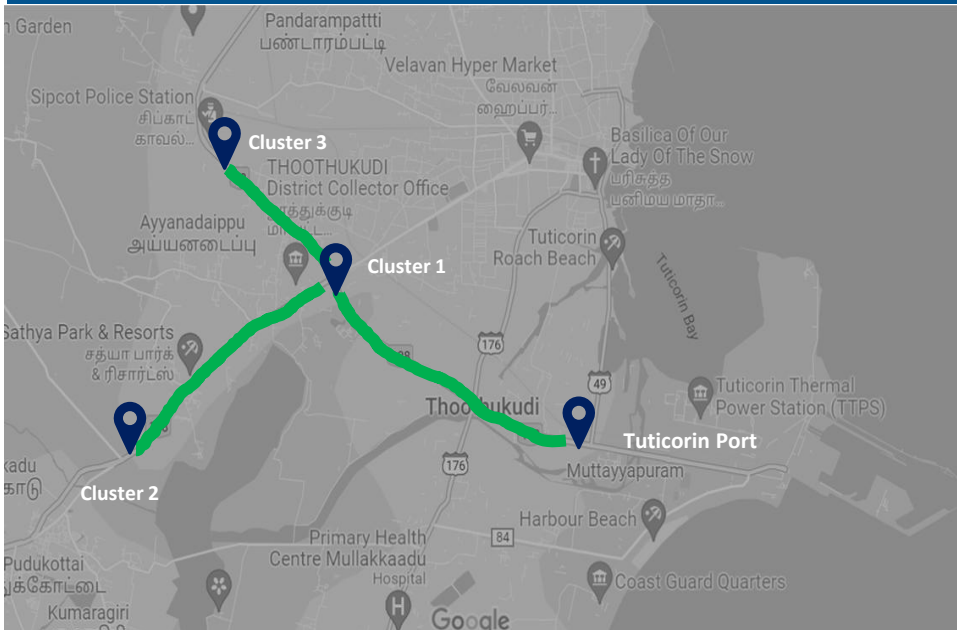
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	25.52%	Medium
Cluster 2	Aandarkuppam - Melur Junction	14	62.75%	Low
Cluster 3	Kattupalli Port bound Area	2	0.10%	High
Cluster 4	Minjur - Ponneri bound Area	3	3.68%	Low
Cluster 5	Madhavaram - Moolakadai Junction	3	5.67%	Low
Cluster 6	Poonamallee - Sriperumbadur Junction	5	2.28%	Low

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	28.20%	High
Cluster 2	Aandarkuppam - Melur Junction	14	48.47%	High
Cluster 3	Kattupalli Port bound Area	2	0.66%	High
Cluster 4	Minjur - Ponneri bound Area	3	7.12%	High
Cluster 5	Madhavaram - Moolakadai Junction	3	4.62%	Medium
Cluster 6	Poonamallee - Sriperumbadur Junction	5	10.93%	High

Congestion Level ■ High ■ Medium ■ Low

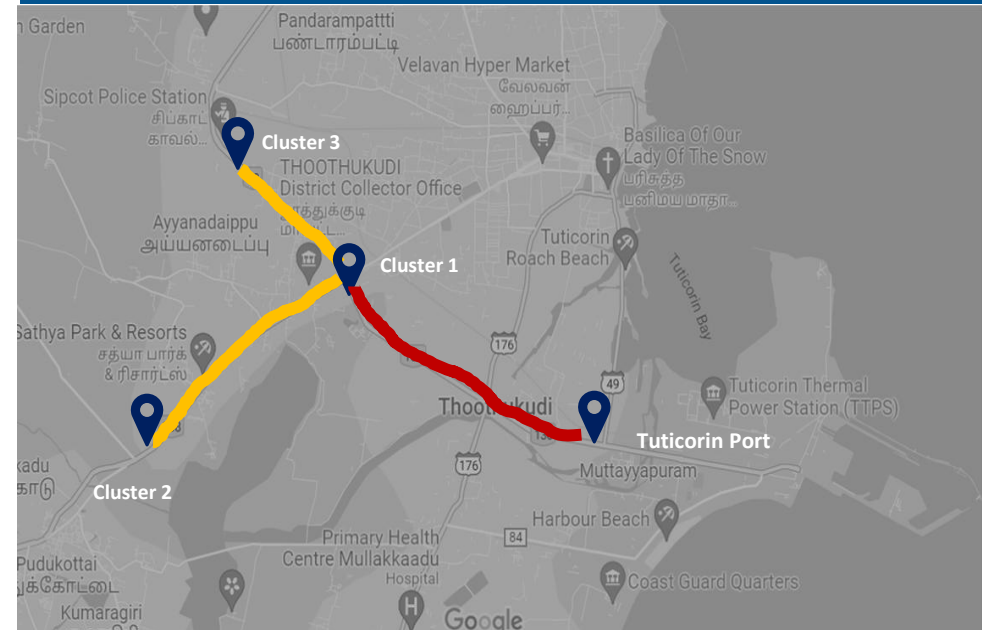
# Congestion Analysis: Tuticorin Region

## Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyamayagapuram, Thoothukudi, Madurai Road	4	46.55%	Low
Cluster 2	Tirunelveli Road nearby Podukottai	2	3.68%	Low
Cluster 3	Sipcot Area nearby Madurai Road	8	49.77%	Low

## Export Cycle

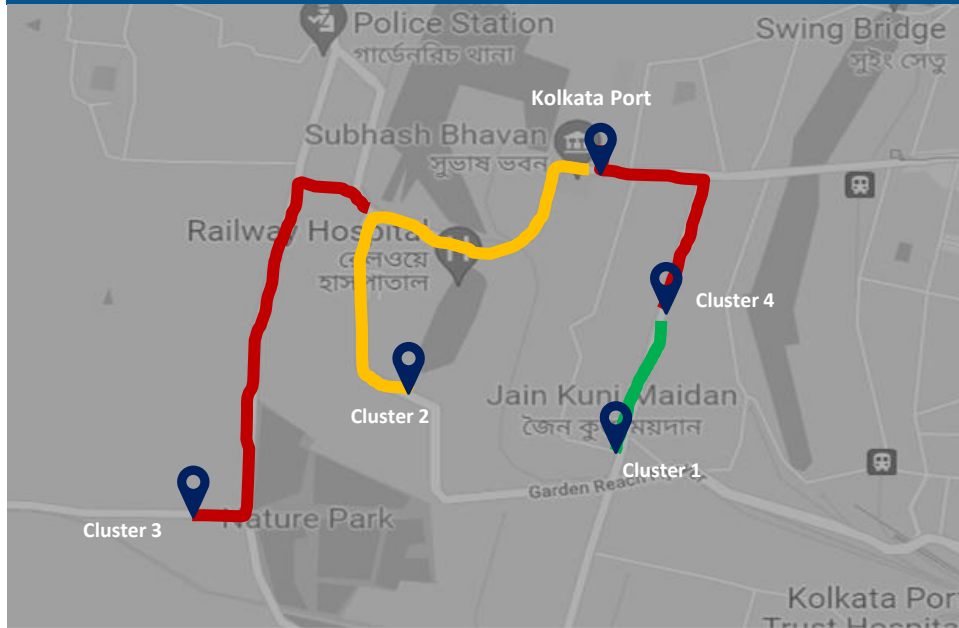


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyamayagapuram, Thoothukudi, Madurai Road	4	19.91%	High
Cluster 2	Tirunelveli Road nearby Podukottai	2	6.59%	Medium
Cluster 3	Sipcot Area nearby Madurai Road	8	73.50%	Medium

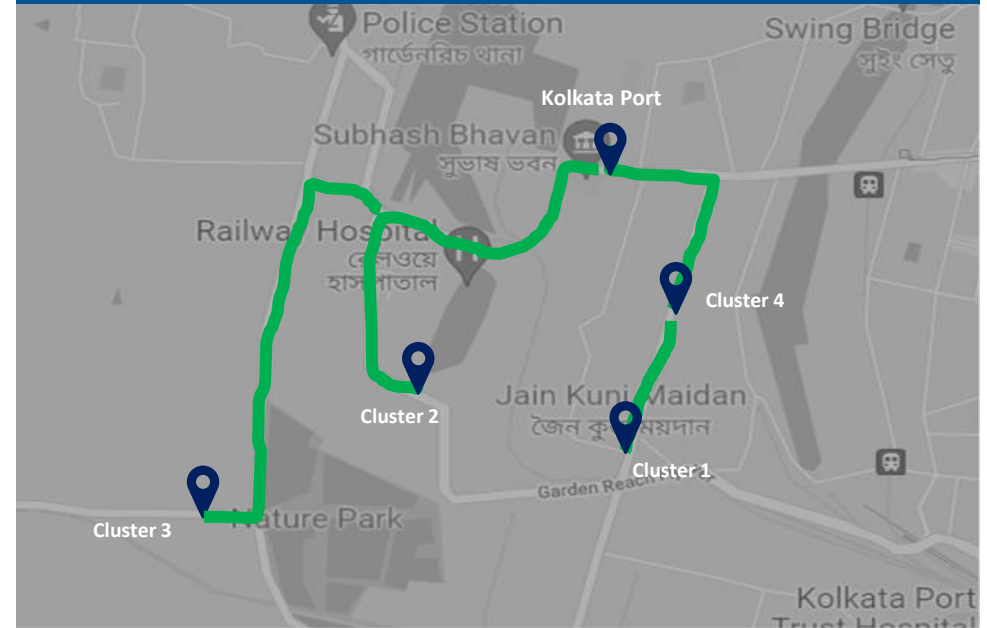
Congestion Level ■ High ■ Medium ■ Low

# Congestion Analysis: Kolkata Region

Import Cycle



Export Cycle



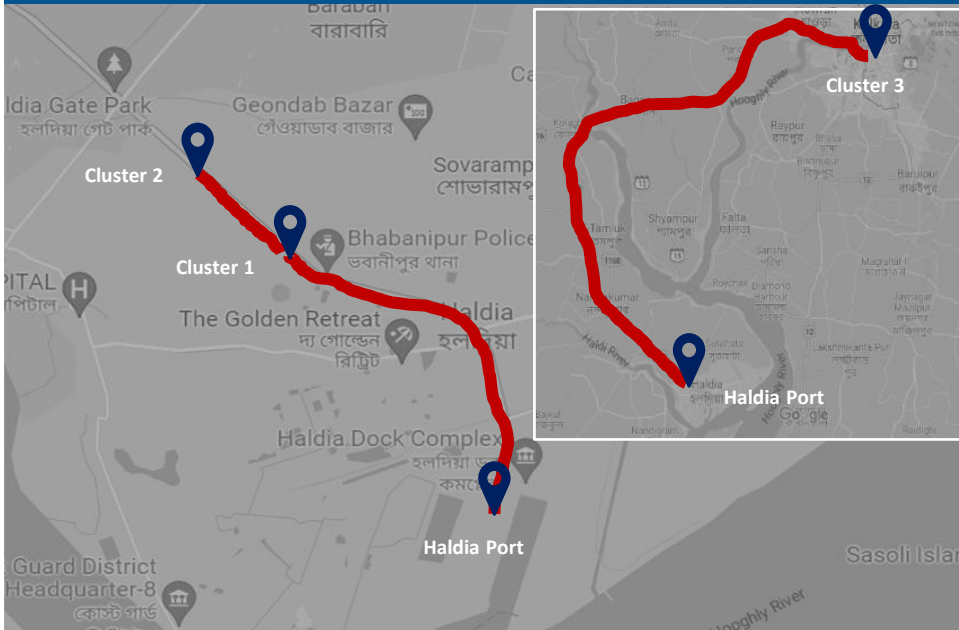
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	48.80%	Low
Cluster 2	Sonapur Road Area	1	12.62%	Medium
Cluster 3	Nature Park Area	1	34.68%	High
Cluster 4	Babu Bazar Area	1	3.90%	High

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	51.36%	Low
Cluster 2	Sonapur Road Area	1	17.12%	Low
Cluster 3	Nature Park Area	1	12.45%	Low
Cluster 4	Babu Bazar Area	1	19.07%	Low

Congestion Level    ■ High    ■ Medium    ■ Low

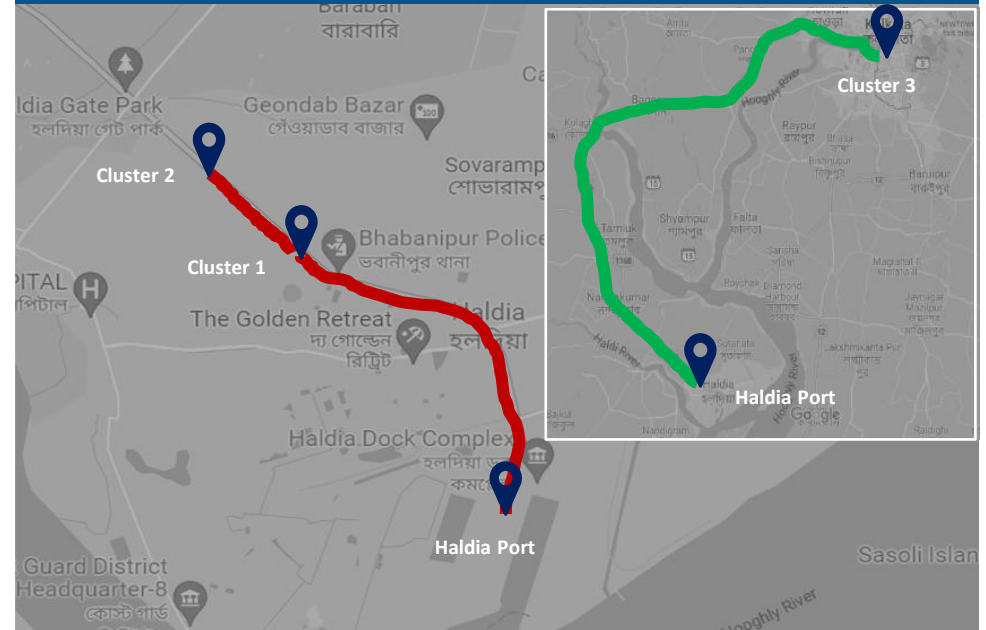
# Congestion Analysis: Haldia Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	32.11%	High
Cluster 2	City Centre Area, Kolkata Highway	2	40.77%	High
Cluster 3	Silpodanga Area	1	27.12%	High

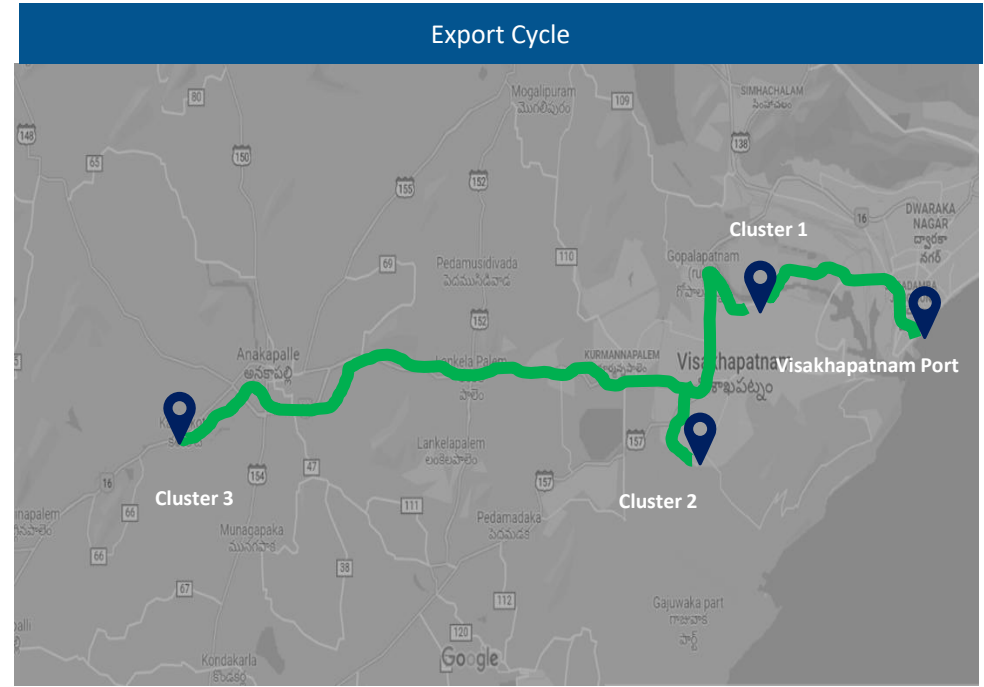
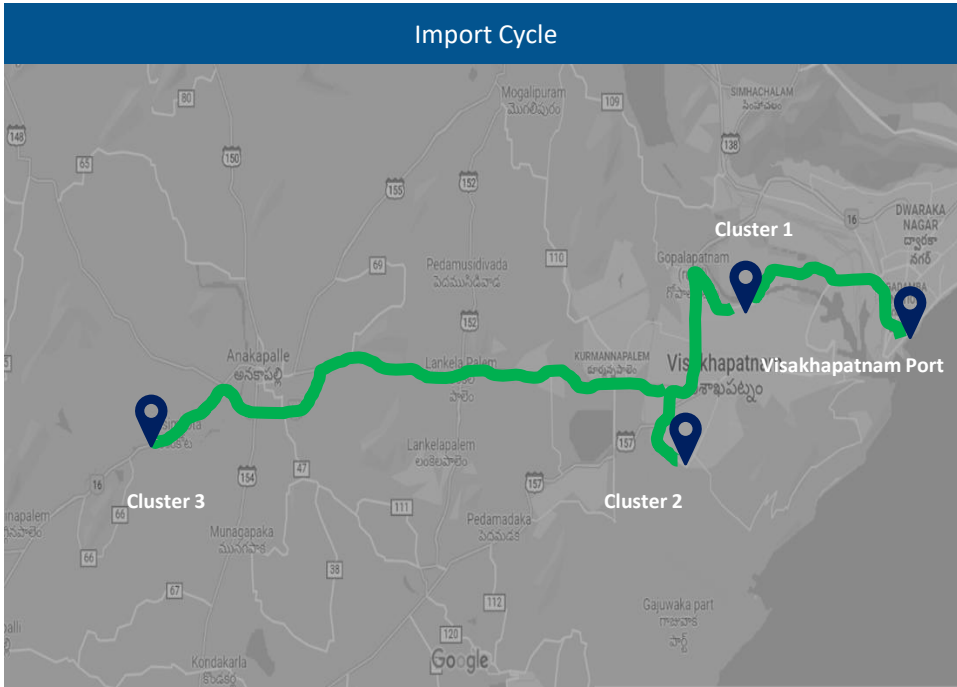
Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	5.61%	High
Cluster 2	City Centre Area, Kolkata Highway	2	71.52%	High
Cluster 3	Silpodanga Area	1	22.87%	Low

Congestion Level ■ High ■ Medium ■ Low

# Congestion Analysis: Visakhapatnam Region



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	84.19%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	11.97%	Low
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	3.84%	Low

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	74.74%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	16.72%	Low
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	8.54%	Low

Congestion Level ■ High ■ Medium ■ Low

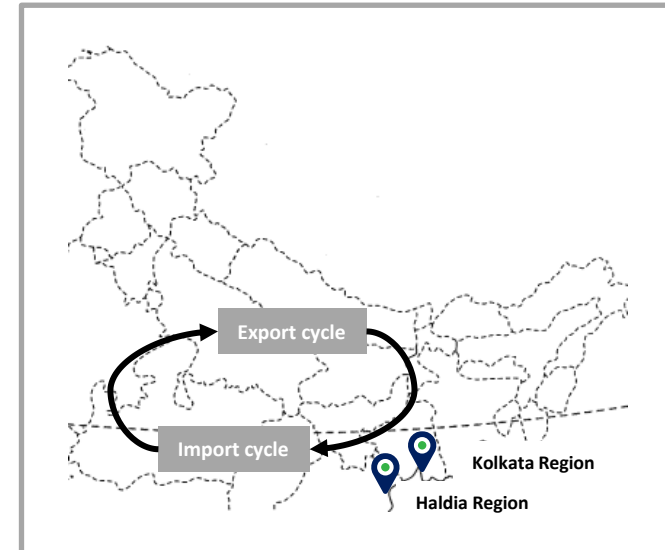
Transit movement across ICPs from Kolkata & Haldia Port Terminal for Feb'26:

### Kolkata Port Terminal

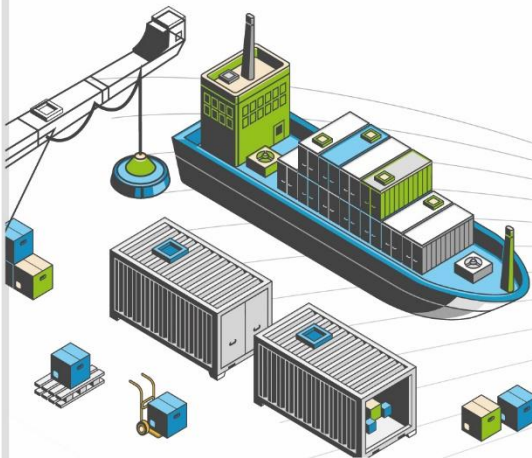
Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall		<b>102.8 hrs.</b>

### Haldia Port Terminal

Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall		<b>209.6 hrs.</b>



# ANNEXURE



## Annexure – Terminal Names

Abb.	Terminal Name	Port Name
BMCT	Bharat Mumbai Container Terminal	JNPA
GTI	Gateway Terminals India	JNPA
NSFT	Nhava Sheva Freeport Terminal	JNPA
NSIGT	Nhava Sheva India Gateway Terminal	JNPA
NSICT	Nhava Sheva International Container Terminal	JNPA
NSDT	NSDT Terminal	JNPA
ACMTTL	Adani CMA Mundra Terminal	Mundra
AICT	Adani International Container Terminal	Mundra
AMCT	Adani Mundra Container Terminal	Mundra
AMCT-2	Adani Mundra Container Terminal-2	Mundra
MICT	Mundra International Container Terminal	Mundra
APM	APM Terminals Pipavav, Gujarat	Pipavav
KICT	Kandla International Container Terminal	Kandla
AHPL	Adani Hazira Port Limited	Hazira
MPA	Mormugao Port Authority	Goa

Abb.	Terminal Name	Port Name
CCTL	Chennai Container Terminal Pvt. Ltd.	Chennai
CITPL	Chennai International Terminals Pvt Ltd	Chennai
ICTT	International Container Transhipment Terminal, Kochi	Kochi
AKPPL	Adani Kattupalli Port Private Limited	Kattupalli
AECT	Adani Ennore Container Terminal	Ennore
DBGT	Dakshin Bharat Gateway Terminal	Tuticorin
PSA Sical	PSA SICAL Terminals	Tuticorin
TICT	Tuticorin International Container Terminal	Tuticorin
AKCTPL	Adani Krishnapatnam Container Terminal Pvt Ltd	Krishnapatnam
MCTPL	Mangalore Container Terminal Private Limited	New Mangalore
SMP	Syama Prasad Mookerjee Port	Kolkata
HICT	Haldia International Container Terminal	Haldia
VCTPL	Visakha Container Terminal	Visakhapatnam
Paradip	Paradip International Cargo Terminal	Paradip
AGPT	Adani Gangavaram Port	Gangavaram

## List of ICD names used in the ICD Performance Index

Ref. No.	Name	Ref. No.	Name
1	Dronagiri Rail Terminal CFS, Navi Mumbai	24	MMLP VARNAMA
2	ICD WHITEFIELD	25	CMA CGM Logistics Park, Dadri
3	ICD KHODIYAR	26	Allcargo Logistics Park ICD, Dadri
4	CONCOR ICD, Dadri	27	Albatross Inland Ports ICD, Dadri
5	Gateway Rail ICD, Sahnewal	28	ICD MANDIDEEP
6	ICD SANATHNAGAR	29	KLPL ICD, Kanpur
7	MMLP VISHAKAPATNAM	30	ICD KANPUR
8	Continental Warehousing Corporation Nhava Sheva Ltd ICD, Haryana	31	CONTAINER CORPORATION OF INDIA LTD - TONDIARPET (ICDTV-T)
9	ICD Pali (KIPL)	32	Hind Terminals Logistics Park ICD, Palwal
10	HTPL ICD Qilarapur Ludhiana	33	Gateway Rail Freight ICD, Pyala
11	ICD DDL, LUDHIANA	34	The Thar Dry Port Jodhpur
12	Kribhco ICD, Meerut	35	MMLP AHMEDGARH (PLIL)
13	MMLP KHATUWAS	36	Pegasus Inland Container Depot
14	MMLP MIHAN	37	Vaishno Container Terminal-ICD Tarapur
15	Adani ICD, Tumb	38	MMLP TIHI
16	ICD ANKLESHWAR	39	ICD DAULATABAD
17	ICD BGKT, JODHPUR	40	Adani Logistics Park ICD, Gurgaon
18	CFS VALLARPADAM	41	ICD Sachana (CWC)
19	Pristine ICD Chawapail, Ludhiana	42	ICD KIFTPL Kashipur
20	CONCOR Kanakpura ICD, Jaipur	43	ICD Powarkheda
21	MMLP BARHI	44	MMLP PANTHAGAR (SIDCUL-CONCOR)
22	DICT Sonipat	45	MMLP BALLI
23	The Thar Dry Port ICD Ahmedabad		

## List of CFS names used in the Western CFS Performance Index

Ref. No.	Name	Ref. No.	Name
1	Adani CFS Eximyard, Mundra	21	Transworld Terminals CFS, Mumbai
2	CWC Polaris logistics park	22	Navkar Corporation Yard 2 CFS, Panvel
3	JWR CFS	23	Seabird CFS, Navi Mumbai
4	CWC Conex Terminal CFS	24	Navkar Corporation Yard 3 CFS, Panvel
5	Ameya Logistics CFS, Navi Mumbai	25	CWC Impex Park CFS, Navi Mumbai
6	AllCargo Logistics CFS, Mumbai	26	CWC CFS, Mundra
7	Gateway Distriparks CFS, Navi Mumbai	27	Ocean Gate CFS, Panvel
8	MICT CFS, Mundra	28	Sarveshwar CFS
9	Punjab Conware CFS, Navi Mumbai	29	Rishi CFS, Mundra
10	Ashte Logistics CFS, Panvel	30	APM (Maersk India) CFS, Navi Mumbai
11	JWC Logistics Park CFS	31	Vaishno Logistics CFS, Navi Mumbai
12	CWC Dronagiri CFS, Navi Mumbai	32	Balmer & Lawrie CFS, Navi Mumbai
13	Seabird CFS, Mundra	33	Maharashtra State Corp CFS
14	International Cargo Terminal CFS	34	Transworld CFS, Mundra
15	International Cargo Terminals (ULA) CFS, Navi Mumbai	35	Navkar Corporation Yard 1 CFS, Panvel
16	Hind terminal CFS, Panvel	36	Maersk Annex (APM)CFS, Navi Mumbai
17	Hind Terminals Pvt. Ltd. CFS, Mundra	37	Landmark CFS, Mundra
18	EFC Logistics India	38	Adani CFS, Hazira
19	Speedy Multimode CFS, JNPT	39	TG Terminals CFS, Mundra
20	Ashutosh CFS, Mundra		

# Annexure – CFS Names - Southern & Eastern Region

**List of CFS names used in Southern CFS Performance Index**

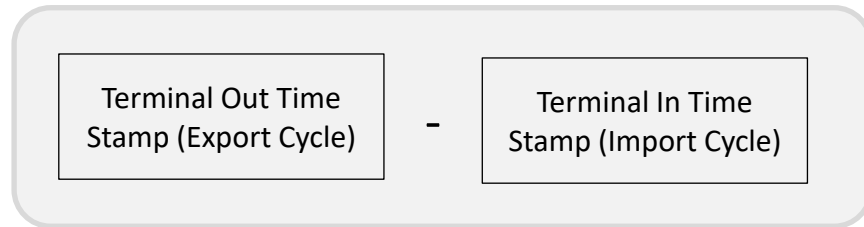
Ref. No.	Name	Ref. No.	Name
1	Sical CFS, Chennai Tiruvallur Tamil Nadu	22	Adani CFS, Kattupalli Tiruvallur Tamil Nadu
2	Allcargo Global Logistics CFS, Chennai	23	Continental Warehousing Corporation CFS (Nhava Seva), Tiruvallur
3	Gateway Distriparks CFS, Chennai	24	STP Services CFS, Chennai
4	St. John Freight Systems Ltd. - ICD Division	25	Central Warehousing Corporation CFS, Banaglore
5	Balmer Lawrie CFS, Chennai	26	MIV CFS
6	Sattva Cfs And Logistics CFS, Chennai	27	Sical Multimodal and Rail Transport CFS, VOCPT
7	Supply Chain Logistics Pvt LTD CFS, Chennai	28	Transworld Terminals CFS, VOCPT
8	Triway CFS, Chennai	29	A S Shipping Agencies CFS, Tiruvallur
9	ICBC CFS Chennai	30	Viking Warehousing CFS, Chennai
10	Kerry Indev Logistics ICD, Kanchipuram	31	Calyx Container Terminal CFS, Chennai
11	Raja Agencies CFS	32	Chandra CFS, Tiruvallur
12	ALS Tuticorin Terminal Private Limited	33	Diamond CFS Park
13	Hari CFS	34	Ennore Cargo Container Terminal CFS, Chennai
14	Apm Terminals India CFS, Tiruvallur	35	Marigold Logistics CFS
15	Prompt Terminals (P) Ltd	36	Batco Integrated Logistics Pvt Ltd
16	Kerry Indev Logistics CFS, Tuticorin	37	Glovis India CFS, Kanchipuram
17	Sanco Trans CFS, Chennai	38	Sun Global Logistics CFS, Kanchipuram
18	Continental Warehousing Corporation Nhava Sheva Ltd, VOCPT	39	Chola Logistics Pvt Ltd
19	A.S.Shipping Agencies CFS, VOCPT	40	Hind Terminals CFS, Chennai
20	Sattva Hi-Tech And Conware CFS, Chennai	41	Vilsons CFS
21	GDKL CFS		

**List of CFS names used in Eastern CFS Performance Index**

Ref. No.	Name
1	Phonex CFS, Kolkata
2	Century Plyboards CFS Sonai, Kolkata
3	Century Plyboards CFS JJP, Kolkata
4	Transworld Terminals CFS, Kolkata
5	Balmer Lawrie CFS, Kolkata
6	A L Logistics CFS, Haldia
7	Gateway East India CFS, Vizag
8	Sravan CFS-2, Vizag
9	Allcargo Logistics CFS Kolkata
10	SICAL CFS, Vizag
11	Ralson Petro Chemicals CFS, Haldia
12	CWC CFS, Kolkata
13	Sattava Vishaka CFS, Vizag

## Container Turnaround Time (TAT)

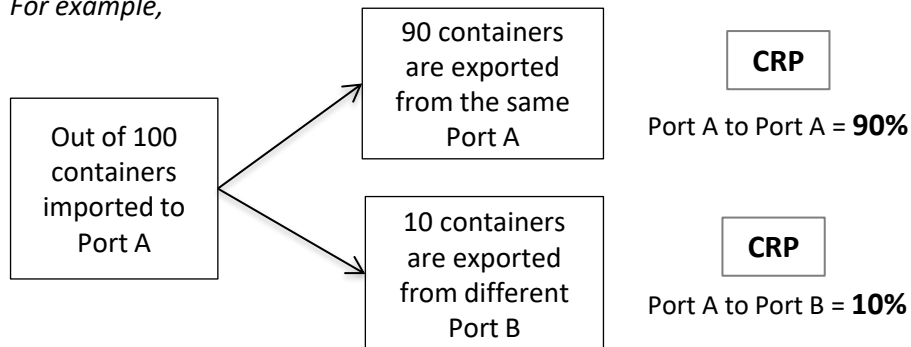
Container Turnaround Time (TAT) refers to the total time a container spends in a country, from its arrival to port in import cycle to its departure from the port in export cycle



## Container Retention Percentage (CRP)

Container turnaround analysis also showcases the percentage of container count (no. of boxes) retained by respective ports.

For example,



## Overall Average Dwell Time (OADT) / Overall Average Volume (OAV)

Overall Average Dwell Time (OADT) / Overall Average Volume (OAV) refers to the average dwell time/volume of the entity, calculated from the inception of the entity

For example,

If the terminal/port has started its LDB operations from January 2020 then:

**OADT/OAV (current month)** = Overall average dwell time/volume of the terminal/port from January 2020 till current month

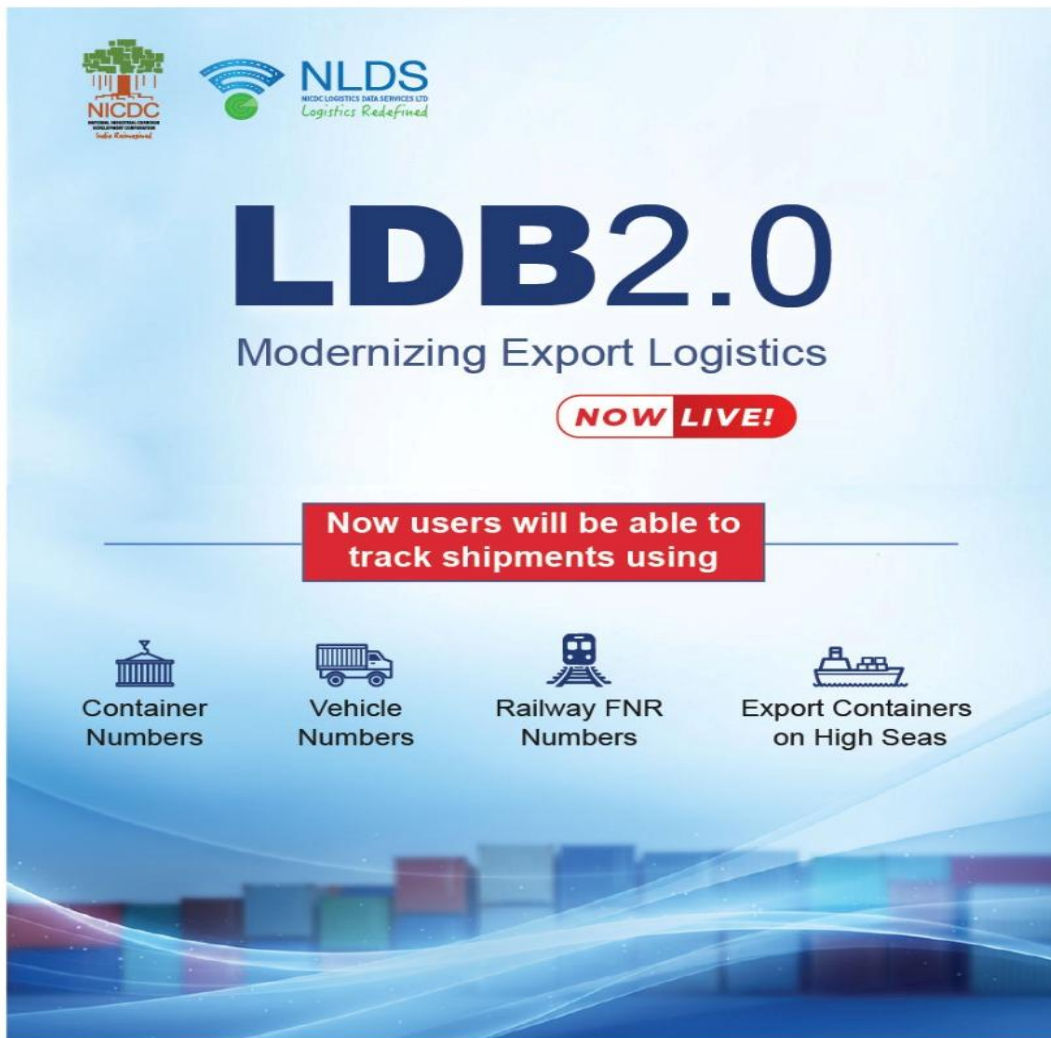
## Monthly Average Dwell Time (MADT) / Monthly Average Volume (MAV)



Monthly Average Dwell Time (MADT) / Monthly Average Volume refers to the average dwell time/volume of the entity, calculated for all years of that month

For example,

If the terminal/port has started its LDB operations from January 2020 then:

**MADT/MAV (Feb'26)** = Monthly average dwell time/volume of the terminal/port combined for Feb'20, Feb'21, Feb'22, Feb'23, Feb'24 and Feb'25







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