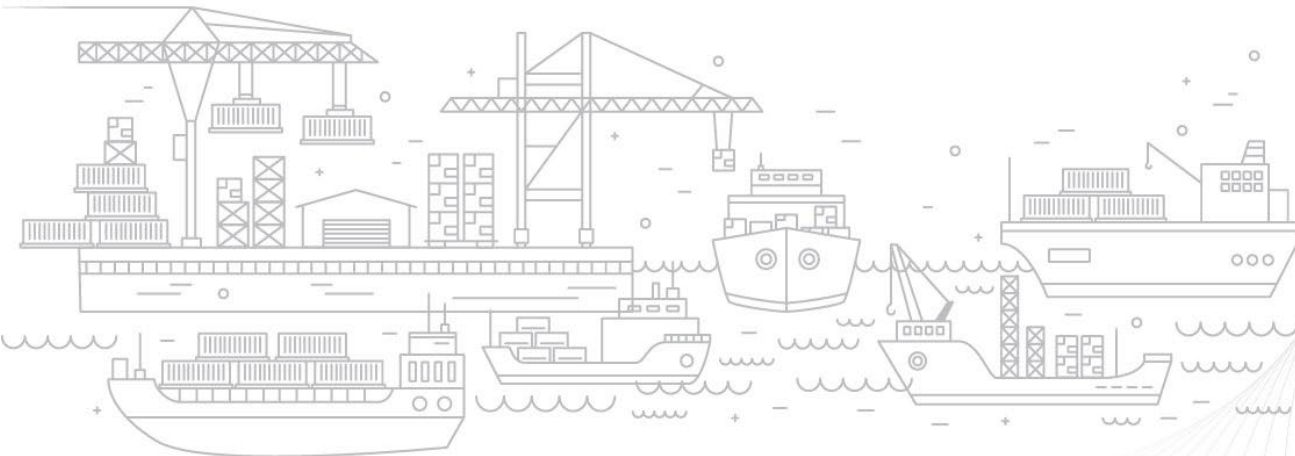




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ANALYTICS REPORT



APRIL - 2026

NATIONAL LOGISTICS POLICY

LAUNCHED BY
SHRI NARENDRA MODI
PRIME MINISTER

* IN THE AUGUST PRESENCE OF *

Shri Nitin Jairam Gadkari
Minister, Road Transport and Highways

Shri Piyush Goyal
Minister, Commerce & Industry,
Consumer Affairs, Food and
Public Distribution, and Textiles

Shri Sarbananda Sonowal
Minister, Port, Shipping and Waterways,
and AWUSH

Shri Ashwini Vaishnaw
Minister, Railways, Communications,
and Electronics and Information Technology

Smt. Anupriya Patel
Minister of State for Commerce & Industry

Smt. Nirmala Sitharaman
Minister, Finance and Corporate Affairs

Shri Dharmendra Pradhan
Minister, Education and
Skill Development and Entrepreneurship

Shri Jyotiraditya M. Scindia
Minister, Civil Aviation, and Steel

Shri Som Prakash
Minister of State for
Commerce & Industry



NATIONAL LOGISTICS POLICY

LAUNCHED BY HON'BLE PRIME MINISTER **SHRI NARENDRA MODI** ON 17th SEPTEMBER 2022

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LDB AT A GLANCE - APRIL'26

KPIs		PAN INDIA	WESTERN REGION	SOUTHERN REGION	EASTERN REGION
VOLUME (IN BOXES)	Import	5.02 lakhs	3.51 lakhs	1.06 lakhs	0.45 lakhs
	Export	5.21 lakhs	3.80 lakhs	0.95 lakhs	0.46 lakhs
DWELL TIME	Import	32.97 hrs	31.69 hrs	31.43 hrs	49.99 hrs
	Export	101.74 hrs	105.27 hrs	86.79 hrs	112.54 hrs
TOP PERFORMER	Terminal	Bharat Mumbai Container Terminals, JNPA	Bharat Mumbai Container Terminals, JNPA	Chennai International Terminals Pvt. Ltd., ChPA	Visakha Container Terminal, VPA
	CFS	Adani CFS Eximyard, Mundra	JWR CFS	Sical CFS, Chennai	Allcargo Terminals Ltd. CFS

96 MILLION⁺ EXIM Containers Handled

260

Toll Plaza
Coverage

625+

CFS/ICD/EY/ICP/IZ/
PP/SEZ Coverage

800+

Operators
Deployed at Ports

100%

EXIM Container
Terminals Covered

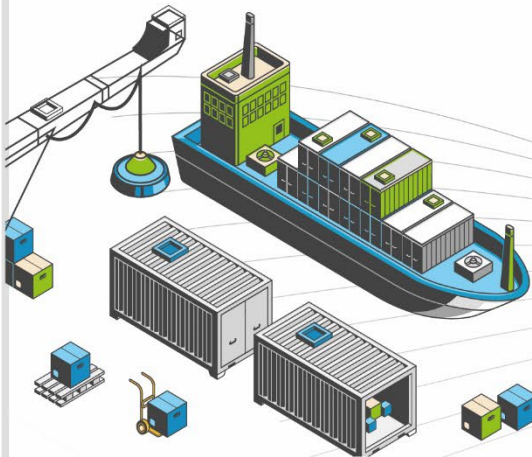
5700+

RFID Readers
Deployed PAN India

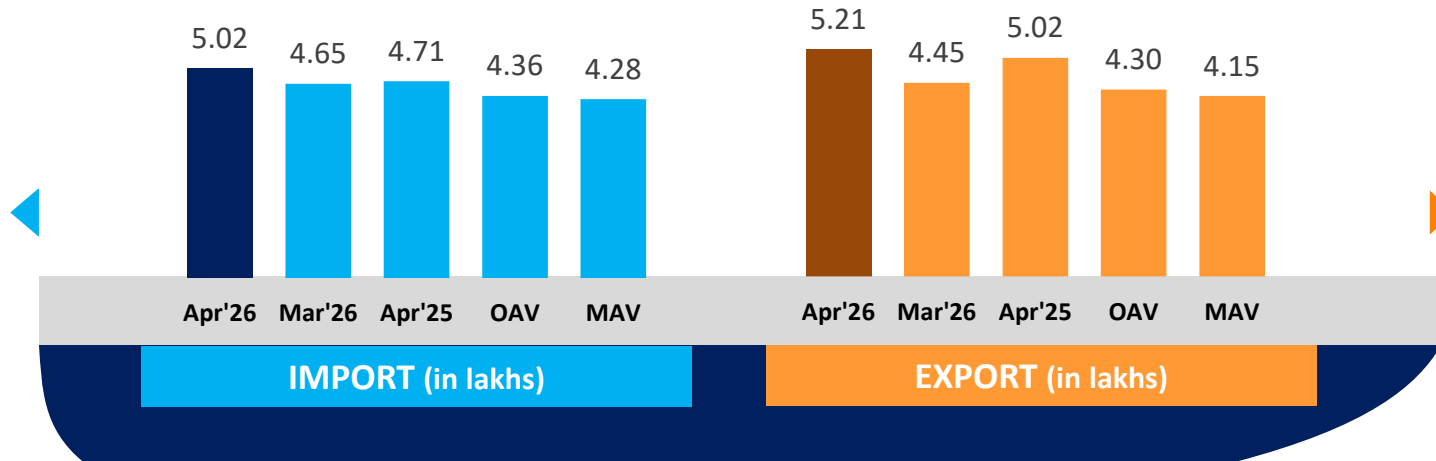
EDI

with FOIS and
32 Port Terminals

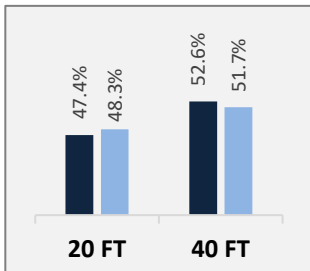
PAN INDIA PERFORMANCE



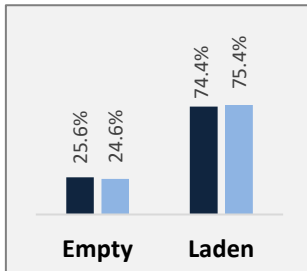
PAN India



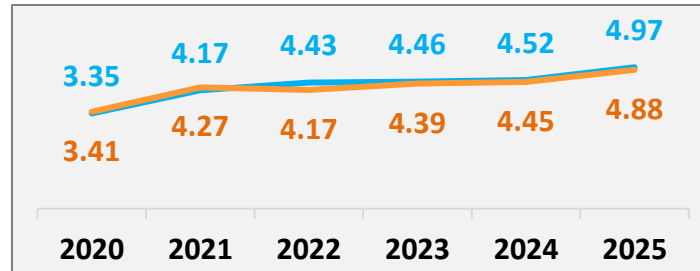
Container Size-wise (Import)



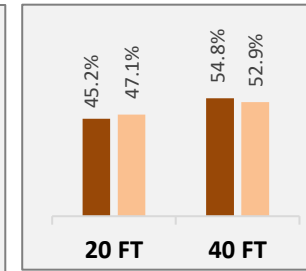
Container Type-wise (Import)



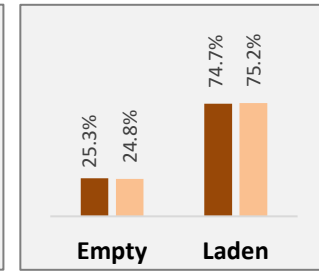
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



Container Type-wise (Export)



■ Apr'26 ■ Mar'26

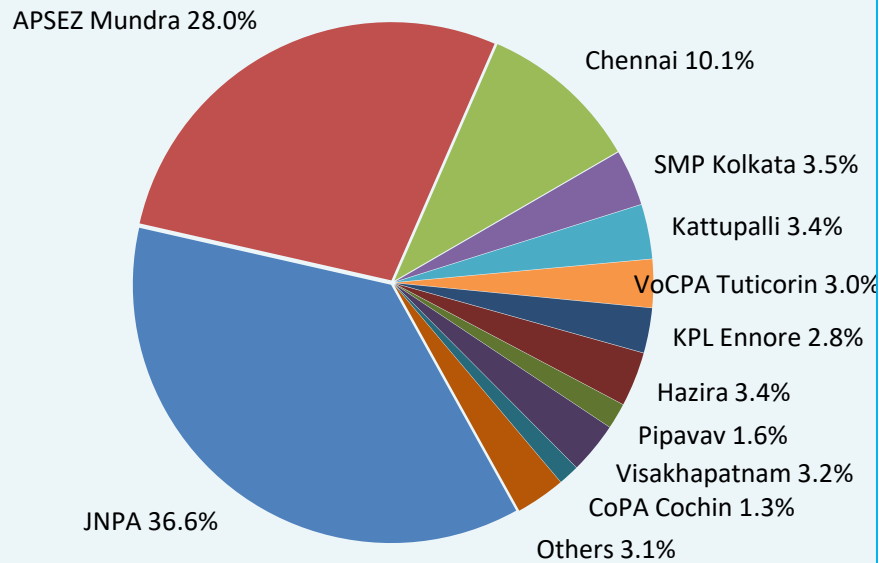
■ IMPORT ■ EXPORT

■ Apr'26 ■ Mar'26

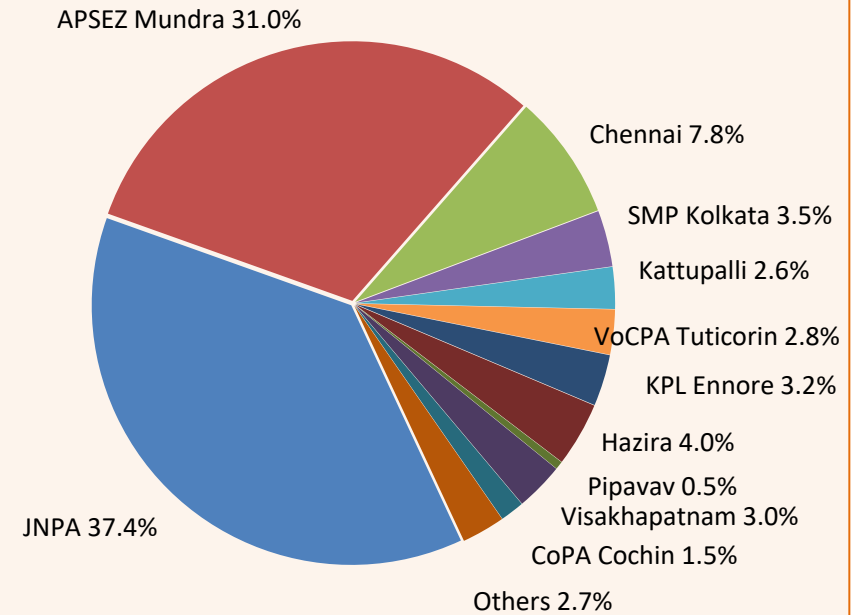
OAV – Overall Avg Volume
MAV – Monthly Avg Volume

Distribution of EXIM containers for the month of April 2026 across all ports:

Import Containers Distribution (49.1%)
(Container count in % for Apr'26)



Export Containers Distribution (50.9%)
(Container count in % for Apr'26)



In the previous month, container distribution in Import and Export cycle was 51.1% and 48.9% respectively.

Others include DPA Kandla, Haldia, Paradip, New Mangalore and Gangavaram.

In comparison with March 2026:

Pan India

- Container count (no. of boxes) has **increased by 8.0%** in import cycle with **increase** in western, southern and eastern regions by **7.3%, 6.9%** and **16.8%**.
- Container count (no. of boxes) has **increase by 17.2 %** in export cycle with **increase** in western, southern and eastern regions by **18.8%, 9.1%** and **21.6%**.
- Top performing terminal for this month is Bharat Mumbai Container Terminal (PSA).

Western Region

- DPA Kandla dwell time **performance has improved by 43%** in export cycle. This improvement is attributed to improved space availability in the terminal, while higher vessel calls supported faster clearance.
- Pipavav port dwell time **performance has improved by 21%** in import cycle. This improvement aligns with the seasonal trend observed, where April has seen lower dwell time.
- JNPA port dwell time **performance has reduced by 54%** in import cycle. This reduction is attributed to delayed evacuation of import containers from terminal yards due to late allotment of truck trailers from CFSs, aggravated by a shortage of drivers.
- APSEZ Mundra port dwell time **performance has reduced by 27%** in export cycle. This reduction aligns with the seasonal trend observed, where April has seen higher dwell time.

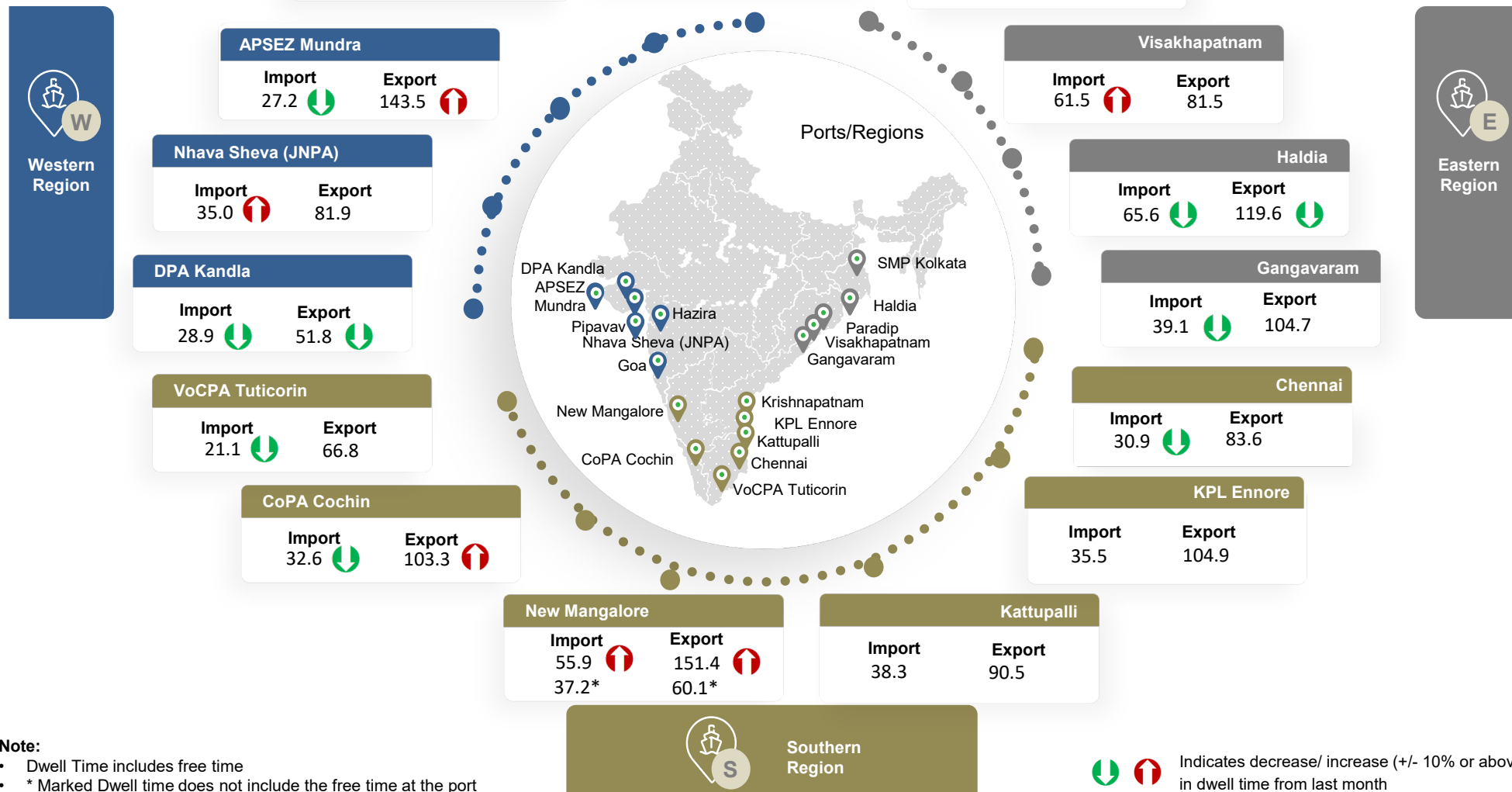
Southern Region

- CoPA Cochin port dwell time **performance has reduced by 28%** in export cycle. This reduction is attributed to the Iran conflict, which reduced cargo flows and caused export cargo to remain in the terminal yard, thereby increasing export dwell time.

Eastern Region

- Haldia port import cycle dwell time **performance has improved by 21%** in import cycle. This improvement aligns with the seasonal trend observed, where April has seen lower dwell time.

Dwell Time Performance (April 2026): PAN India



Note:

- Dwell Time includes free time
- * Marked Dwell time does not include the free time at the port
- All values are in hours

Indicates decrease/ increase (+/- 10% or above) in dwell time from last month

Dwell Time Performance: Region-wise Port Import & Export Cycle

Western Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Apr'26	31.7	105.3
Mar'26	26.1	92.2
Apr'25	25.1	88.0
OADT	26.2	90.7
MADT	26.8	95.1

Southern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Apr'26	31.4	86.8
Mar'26	35.7	82.4
Apr'25	41.5	79.6
OADT	41.8	86.3
MADT	39.4	85.3

Eastern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Apr'26	50.0	112.5
Mar'26	50.3	118.9
Apr'25	46.4	98.5
OADT	50.1	107.3
MADT	51.2	106.2

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: Port Import Cycle

	Apr'26 (in hrs)		Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western Region	31.7		26.1	25.1	26.2	26.8
JNPA	35.0	↑	22.7	24.2	23.1	25.9
APSEZ Mundra	27.2	↓	30.9	24.8	28.8	26.3
Pipavav	55.7	↓	70.8	55.1	57.9	46.3
DPA Kandla	28.9	↓	48.9	28.6	46.3	43.8
Hazira	25.9	↓	31.3	29.1	31.7	28.5
Southern Region	31.4		35.7	41.5	41.8	39.4
Chennai	30.9	↓	39.7	47.5	44.2	41.4
CoPA Cochin	32.6	↓	36.6	32.9	40.8	43.7
Kattupalli	38.3	↑	37.3	52.1	53.8	50.2
VoCPA Tuticorin	21.1	↓	23.8	20.0	22.7	23.2
KPL Ennore	35.5	↓	36.9	31.3	43.1	37.1
New Mangalore	37.2	↑	34.7	43.8	64.2	58.4
Eastern Region	50.0		50.3	46.4	50.1	51.2
Visakhapatnam	61.5	↑	49.8	44.4	58.0	59.2
SMP Kolkata	44.0	↓	46.5	40.9	38.3	41.0
Haldia	65.6	↓	83.3	73.2	84.3	82.6
Gangavaram	39.1	↓	49.8	44.4	50.7	40.1

IMPORT

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

***Note:** Marked months' New Mangalore dwell time does not include the free time at the port



Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: Port Export Cycle

	Apr'26 (in hrs)		Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western Region	105.3		92.2	88.0	90.7	95.1
JNPA	81.9	↑	75.8	73.3	74.3	76.7
APSEZ Mundra	143.5	↑	113.4	106.5	110.8	118.0
Pipavav	103.7	↑	102.8	126.1	110.5	129.3
DPA Kandla	51.8	↓	90.3	65.9	106.0	118.8
Hazira	145.6	↑	120.2	116.5	119.2	122.9
Southern Region	86.8		82.4	79.6	86.3	85.3
Chennai	83.6	↑	78.9	78.0	88.8	86.7
CoPA Cochin	103.3	↑	80.5	83.1	91.5	90.2
Kattupalli	90.5	↑	88.8	87.8	95.3	95.3
VoCPA Tuticorin	66.8	↓	71.4	64.4	65.2	61.2
KPL Ennore	104.9	↓	110.6	94.9	104.1	101.4
New Mangalore	60.1	↓	60.3	59.8	74.7	76.4
Eastern Region	112.5		118.9	98.5	107.3	106.2
Visakhapatnam	81.5	↓	82.5	77.1	91.5	84.8
SMP Kolkata	172.1	↓	173.0	126.1	124.7	131.7
Haldia	119.6	↓	144.0	105.2	129.5	135.8
Gangavaram	104.7	↑	99.8	56.2	102.1	97.2

EXPORT

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

***Note:** Marked months' New Mangalore dwell time does not include the free time at the port

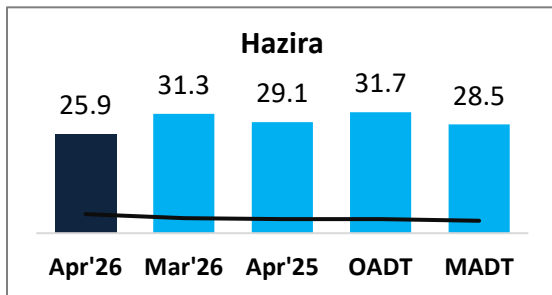
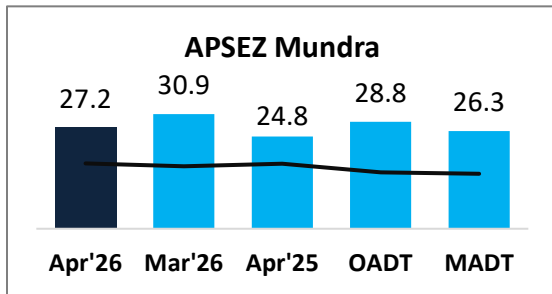
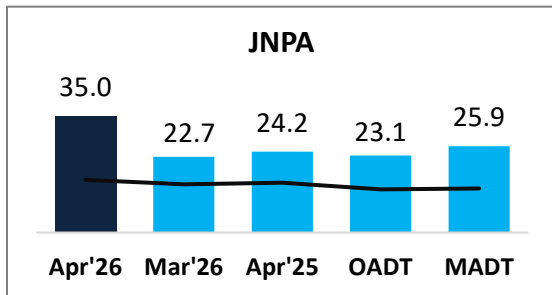


Indicates decrease/ increase in dwell time from last month

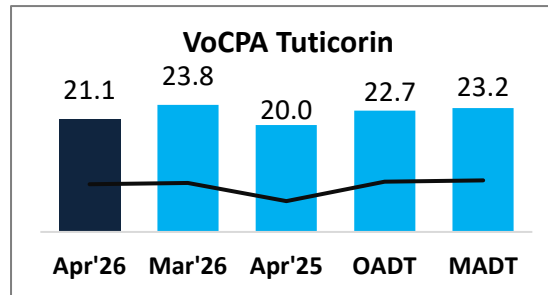
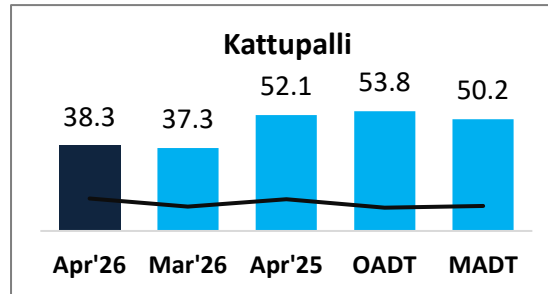
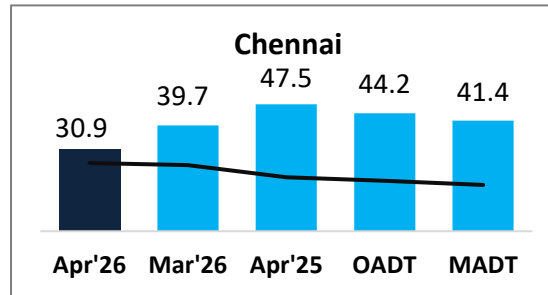
Port Performance Comparison: Import Cycle

Port dwell time performance across various time frames:

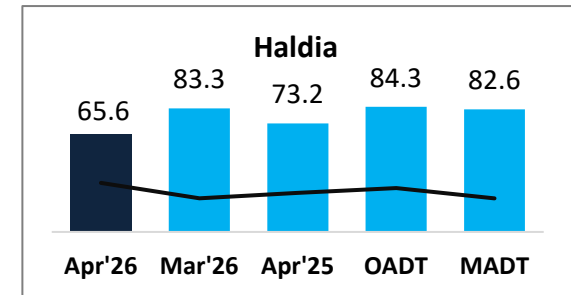
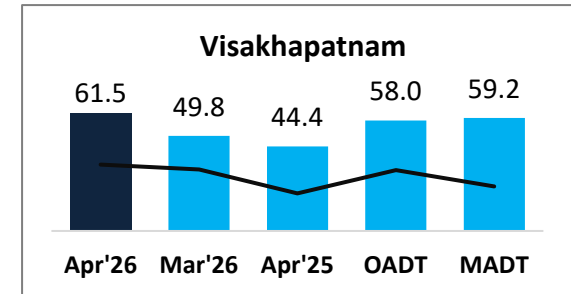
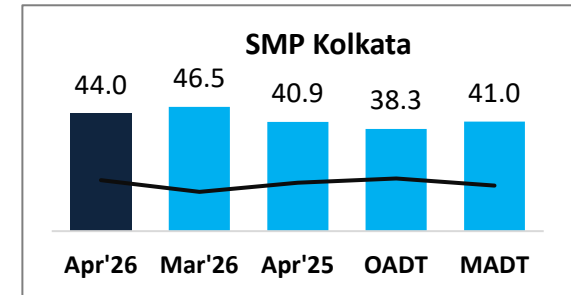
Western Region (Container count share 69.8%)



Southern Region (Container count share 21.2%)



Eastern Region (Container count share 9.0%)



— Represents the trend of container count (no. of boxes)

OADT – Overall Avg Dwell Time

MADT – Monthly Avg Dwell Time

Note:

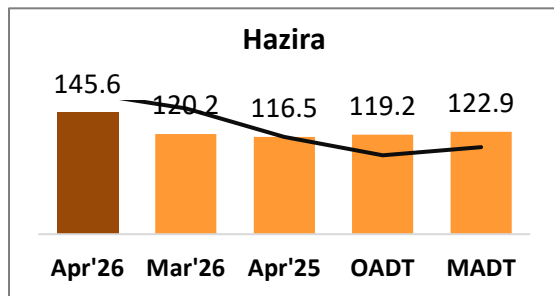
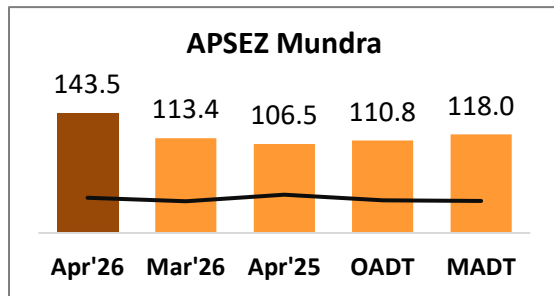
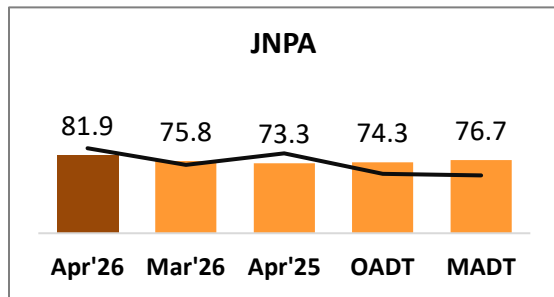
All values are in hours

Top 3 ports of the region based on container count are showcased

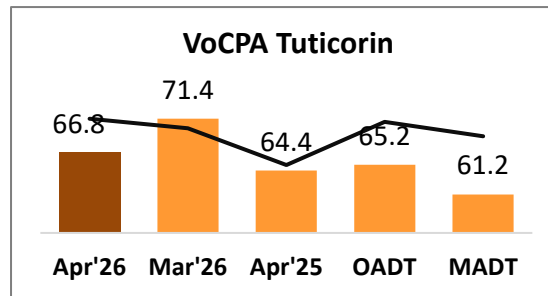
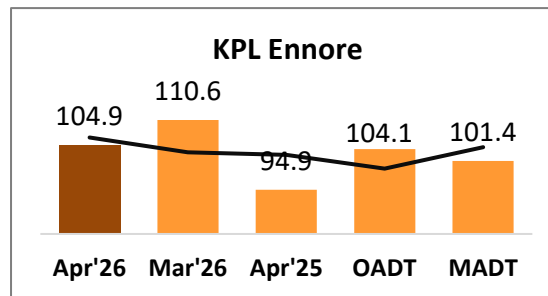
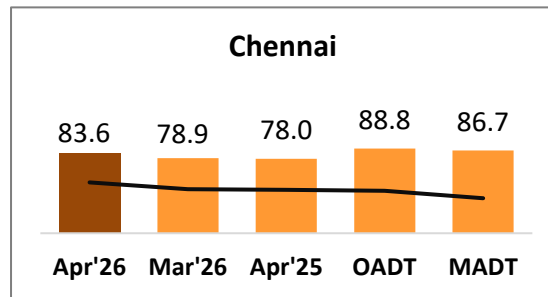
Port Performance Comparison: Export Cycle

Port dwell time performance across various time frames:

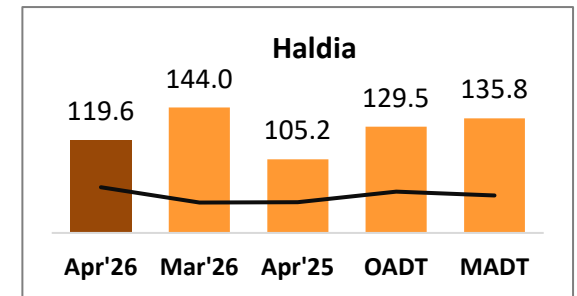
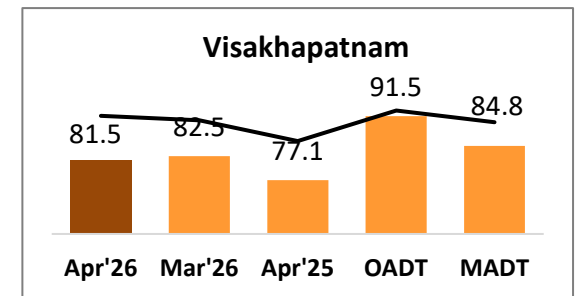
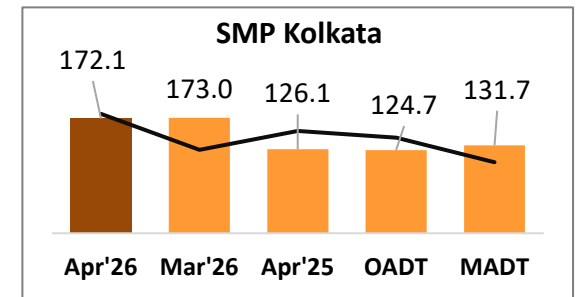
Western Region (Container count share 73.0%)



Southern Region (Container count share 18.2%)



Eastern Region (Container count share 8.8%)



— Represents the trend of container count (no. of boxes)

OADT – Overall Avg Dwell Time

MADT – Monthly Avg Dwell Time

Note:

All values are in hours

Top 3 ports of the region based on container count are showcased

Dwell Time Performance: Entry & Exit Type – Region wise

Port dwell time of containers based on container entry and exit type:

DPD

IMPORT		Apr'26 (in hrs)		Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	30.6	↑	21.4	21.7	27.0	29.6
Southern	59.0	↑	47.5	56.2	51.6	52.8	
Eastern	96.1	↑	90.5	109.1	85.0	94.6	

Non DPD

IMPORT		Apr'26 (in hrs)		Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	31.9	↑	26.9	25.4	25.5	26.1
Southern	30.1	↓	34.8	40.4	37.9	35.1	
Eastern	48.5	↑	46.7	41.1	47.5	47.6	

DPE

EXPORT		Apr'26 (in hrs)		Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	82.0	↑	76.8	72.9	76.6	76.2
Southern	-	-	-	-	86.1	83.9	
Eastern	145.8	↓	148.2	127.9	124.2	123.7	

Non DPE

EXPORT		Apr'26 (in hrs)		Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	108.9	↑	94.9	90.6	85.8	92.4
Southern	86.5	↑	84.4	81.4	84.8	83.9	
Eastern	96.6	↓	100.8	86.1	92.6	93.9	

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: Container Size – Region wise

Port dwell time of containers based on container size:

40 FT

IMPORT		Apr'26 (in hrs)	Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	33.8	↑	26.3	26.4	26.7
Southern	31.4	↓	37.1	40.7	40.2	37.7
Eastern	54.1	↑	51.2	49.4	46.9	49.1

20 FT

IMPORT		Apr'26 (in hrs)	Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	29.4	↑	25.8	23.9	25.8
Southern	31.4	↓	34.1	42.2	43.1	40.8
Eastern	48.8	↓	49.8	44.3	52.4	52.3

40 FT

EXPORT		Apr'26 (in hrs)	Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	105.8	↑	91.2	86.0	90.0
Southern	91.7	↑	87.5	82.8	89.5	89.1
Eastern	113.0	↓	124.1	96.0	107.6	106.2

20 FT

EXPORT		Apr'26 (in hrs)	Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	104.6	↑	93.6	89.8	91.4
Southern	80.2	↑	76.4	75.4	82.9	81.4
Eastern	112.4	↓	115.6	100.3	107.1	106.1

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: Container State – Region wise

Port dwell time of containers based on container state:

Empty

IMPORT		Apr'26 (in hrs)	Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	29.6		36.7	25.5	30.9
Southern	36.8		36.4	43.6	40.3	38.0
Eastern	48.1		45.0	61.5	61.1	58.9

Laden

IMPORT		Apr'26 (in hrs)	Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	32.3		23.8	25.0	24.6
Southern	28.9		35.3	40.3	41.2	38.7
Eastern	51.3		51.2	44.6	50.3	50.5

Empty

EXPORT		Apr'26 (in hrs)	Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	90.4		75.4	70.6	70.6
Southern	97.1		95.2	83.3	87.6	88.9
Eastern	65.0		76.8	69.4	58.4	60.8

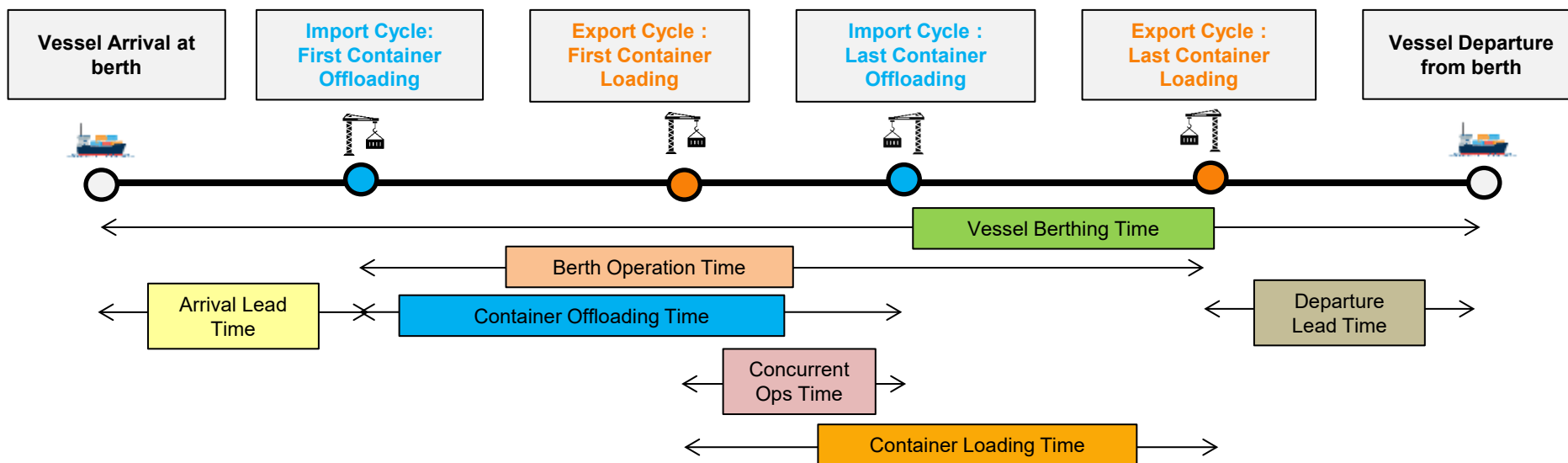
Laden

EXPORT		Apr'26 (in hrs)	Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western	109.8		97.2	92.2	92.5
Southern	74.8		72.3	75.7	85.5	84.7
Eastern	126.3		127.3	118.6	117.5	119.3

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Indicates decrease/ increase in dwell time from last month

Vessel Analysis: PAN India



Apr'26	Vessel Berthing Time (in Hrs.)	Arrival Lead Time (in Hrs.)	Offloading Time (Minutes/ Cntr)	Berth Productivity (Minutes/ Cntr)	Loading Time (Minutes/ Cntr)	Concurrent Operations Time (%)	Departure Lead Time (in Hrs.)
PAN India	23.4	1.3	3.4	1.7	2.5	36.7%	1.2
APSEZ Mundra	28.8	1.1	2.8	1.7	1.9	23.0%	-
JNPA	24.5	1.7	2.7	1.4	2.4	46.3%	1.2
Other Western	17.6	0.8	2.6	1.2	-	22.0%	-
Southern	21.0	1.2	2.4	1.5	2.0	37.5%	1.4
Eastern	22.7	1.7	8.5	5.0	5.2	47.5%	3.4

Performance Benchmarking: PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	3.72%
B	Adani Hazira Port Private Limited (AHPPL)	3.74%
C	Adani International Container Terminal (AICTPL)	9.06%
D	Adani Mundra Container Terminal (AMCT)	4.52%
E	Bharat Mumbai Container Terminals(PSA)	11.58%
F	Gateway Terminals India (GTI)	10.10%
G	APM Terminals Pipavav, Gujarat	1.01%
H	NSDT Terminal	0.06%
I	Nhava Sheva Freeport Terminal (NSFT)	4.47%
J	Mundra International Container Terminal (MICT)	7.27%
K	Nhava Sheva India Gateway Terminal (NSIGT)	4.84%
L	Nhava Sheva International Container Terminal (NSICT)	6.02%
M	Kandla International Container Terminal (KICT)	0.16%
N	Adani Mundra Container Terminal -2	5.04%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	3.57%
P	Chennai International Terminals Pvt Ltd (CITPL)	5.35%
Q	Dakshin Bharat Gateway Terminal (DBGT)	2.67%
R	Tuticorin International Container Terminal (TICT)	0.23%
S	International Container Transhipment Terminal, Kochi	1.38%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.98%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.50%
W	Adani Ennore Container Terminal	2.99%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	0.77%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.53%
AA	Adani Gangavaram Port	1.27%
AB	Visakha Container Terminal	3.17%

X-Axis: Dwell Time

Threshold value (in hours): 66.6

*Note: For MCTPL the free time is not included in the calculations

Star Performer ★★ ★

Entities with high container count and low dwell time

High Potential ★★

Entities with low container count and low dwell time

Y-Axis: No. of Boxes

Threshold value (no. of boxes): 39,272

Slow Bulk Movers ★★

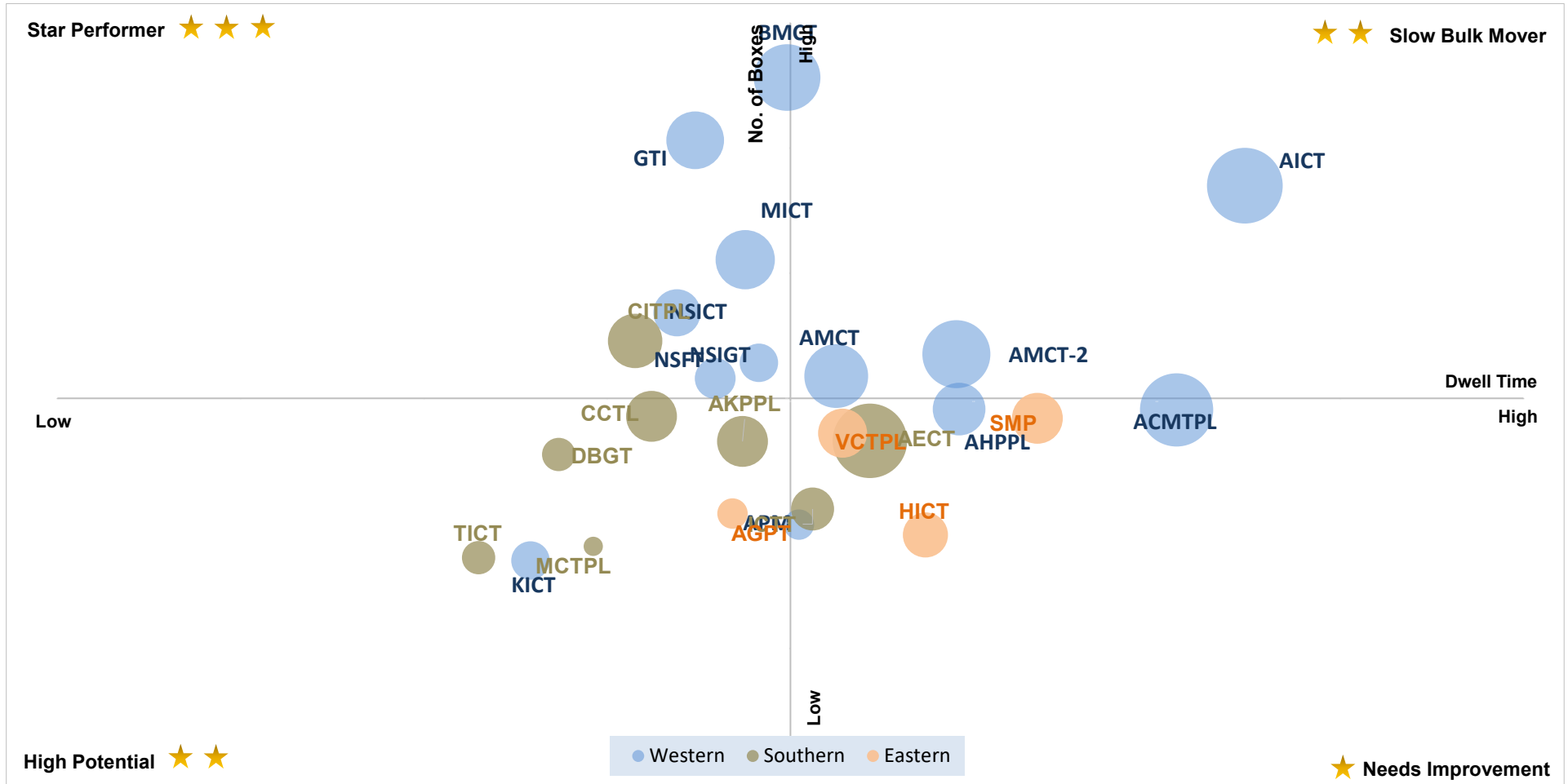
Entities with high container count and high dwell time

Needs Improvement ★

Entities with low container count and high dwell time

Performance Benchmarking: PAN India Terminals

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Apr'26:



X-Axis: Dwell Time
Threshold value (in hours): 66.6

○ Bubble size represents the terminal capacity

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 39,272

Star Performer ★★ ★
 Entities with high container count and low dwell time

High Potential ★★
 Entities with low container count and low dwell time

Slow Bulk Movers ★★
 Entities with high container count and high dwell time

Needs Improvement ★
 Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Performance Benchmarking (Previous year same month): PAN India Terminals

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	3.72%
B	Adani Hazira Port Private Limited (AHPPL)	3.74%
C	Adani International Container Terminal (AICTPL)	9.06%
D	Adani Mundra Container Terminal (AMCT)	4.52%
E	Bharat Mumbai Container Terminals(PSA)	11.58%
F	Gateway Terminals India (GTI)	10.10%
G	APM Terminals Pipavav, Gujarat	1.01%
H	NSDT Terminal	0.06%
I	Nhava Sheva Freeport Terminal (NSFT)	4.47%
J	Mundra International Container Terminal (MICT)	7.27%
K	Nhava Sheva India Gateway Terminal (NSIGT)	4.84%
L	Nhava Sheva International Container Terminal (NSICT)	6.02%
M	Kandla International Container Terminal (KICT)	0.16%
N	Adani Mundra Container Terminal -2	5.04%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	3.57%
P	Chennai International Terminals Pvt Ltd (CITPL)	5.35%
Q	Dakshin Bharat Gateway Terminal (DBGT)	2.67%
R	Tuticorin International Container Terminal (TICT)	0.23%
S	International Container Transhipment Terminal, Kochi	1.38%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.98%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.50%
W	Adani Ennore Container Terminal	2.99%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	0.77%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.53%
AA	Adani Gangavaram Port	1.27%
AB	Visakha Container Terminal	3.17%

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

*Note:

- For MCTPL the free time is not included in the calculations
- For TICT and Adani Gangavaram Port, dwell time and volume for previous year same month is not included as these terminals are added from Jun'25

Star Performer ★★ ★★ ★★★★★

Entities with high container count and low dwell time

High Potential ★★ ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★ ★★

Entities with high container count and high dwell time

Needs Improvement ★★

Entities with low container count and high dwell time

Performance Benchmarking (Capacity & Dwell time): PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



X-Axis: Dwell Time

*Note: For MCTPL the free time is not included in the calculations

Y-Axis: TEU Capacity

Star Performer ★★ ★★ ★★★★★

Entities with high TEU capacity and low dwell time

High Potential ★★ ★★

Entities with low TEU capacity and low dwell time

Slow Bulk Mover ★★ ★★

Entities with high TEU capacity and high dwell time

Needs Improvement ★★

Entities with low TEU capacity and high dwell time

Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	3.72%
B	Adani Hazira Port Private Limited (AHPPL)	3.74%
C	Adani International Container Terminal (AICTPL)	9.06%
D	Adani Mundra Container Terminal (AMCT)	4.52%
E	Bharat Mumbai Container Terminals(PSA)	11.58%
F	Gateway Terminals India (GTI)	10.10%
G	APM Terminals Pipavav, Gujarat	1.01%
H	NSDT Terminal	0.06%
I	Nhava Sheva Freeport Terminal (NSFT)	4.47%
J	Mundra International Container Terminal (MICT)	7.27%
K	Nhava Sheva India Gateway Terminal (NSIGT)	4.84%
L	Nhava Sheva International Container Terminal (NSICT)	6.02%
M	Kandla International Container Terminal (KICT)	0.16%
N	Adani Mundra Container Terminal -2	5.04%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	3.57%
P	Chennai International Terminals Pvt Ltd (CITPL)	5.35%
Q	Dakshin Bharat Gateway Terminal (DBGT)	2.67%
R	Tuticorin International Container Terminal (TICT)	0.23%
S	International Container Transhipment Terminal, Kochi	1.38%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.98%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.50%
W	Adani Ennore Container Terminal	2.99%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	0.77%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.53%
AA	Adani Gangavaram Port	1.27%
AB	Visakha Container Terminal	3.17%

Dwell Time Performance: CFS Import Cycle

IMPORT		Apr'26 (in hrs)		Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	90.3		92.0	89.2	92.3	92.3
	JNPA	86.4	↓	88.0	81.9	86.2	88.0
	APSEZ Mundra	97.2	↓	97.7	103.1	101.9	97.7
	Pipavav	85.3	↑	73.9	90.3	85.5	84.8
	Hazira	113.7	↓	130.4	86.9	107.9	113.0
	Southern Region	157.0		127.6	142.7	131.3	140.0
	Chennai, KPL Ennore, Kattupalli	146.7	↑	117.7	137.8	123.1	131.7
	CoPA Cochin	113.8	↓	120.8	146.7	125.2	124.9
	VoCPA Tuticorin	201.1	↑	191.2	170.5	170.3	177.8
Eastern Region	144.1		146.4	167.1	148.4	154.7	
Visakhapatnam	170.4	↓	188.6	189.6	173.5	172.3	
SMP Kolkata	133.8	↑	130.6	162.4	140.4	147.4	
Haldia	153.6	↓	166.0	134.1	143.5	151.3	

Below are number of CFSs across various ports:

JNPA	APSEZ Mundra	Pipavav	Hazira	Chennai, KPL Ennore, Kattupalli	CoPA Cochin	VoCPA Tuticorin	Visakhapatnam	SMP Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Note: Dwell time represents the time a container spends moving in and out of the CFS

Dwell Time Performance: CFS Export Cycle

EXPORT		Apr'26 (in hrs)		Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	75.8		68.0	64.0	66.0	71.9
	JNPA	76.6	↑	69.5	65.2	71.1	77.0
	APSEZ Mundra	76.7	↑	64.6	62.2	59.1	63.7
	Pipavav	71.2	↓	71.3	82.0	70.1	78.5
	Hazira	46.7	↓	77.5	67.2	61.4	55.8
	Southern Region	44.4		45.2	44.3	40.9	45.1
	Chennai, KPL Ennore, Kattupalli	50.7	↑	49.5	52.8	47.3	51.6
	CoPA Cochin	27.5	↓	32.9	26.9	32.4	30.8
	VoCPA Tuticorin	28.8	↓	35.3	22.6	25.4	25.7
Eastern Region	104.7		91.9	84.0	92.6	98.6	
Visakhapatnam	77.4	↓	85.3	74.8	81.8	84.3	
SMP Kolkata	112.6	↑	92.9	89.5	98.3	105.2	
Haldia	102.8	↑	98.9	82.9	95.4	104.7	

Below are number of CFSs across various ports:

JNPA	APSEZ Mundra	Pipavav	Hazira	Chennai, KPL Ennore, Kattupalli	CoPA Cochin	VoCPA Tuticorin	Visakhapatnam	SMP Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

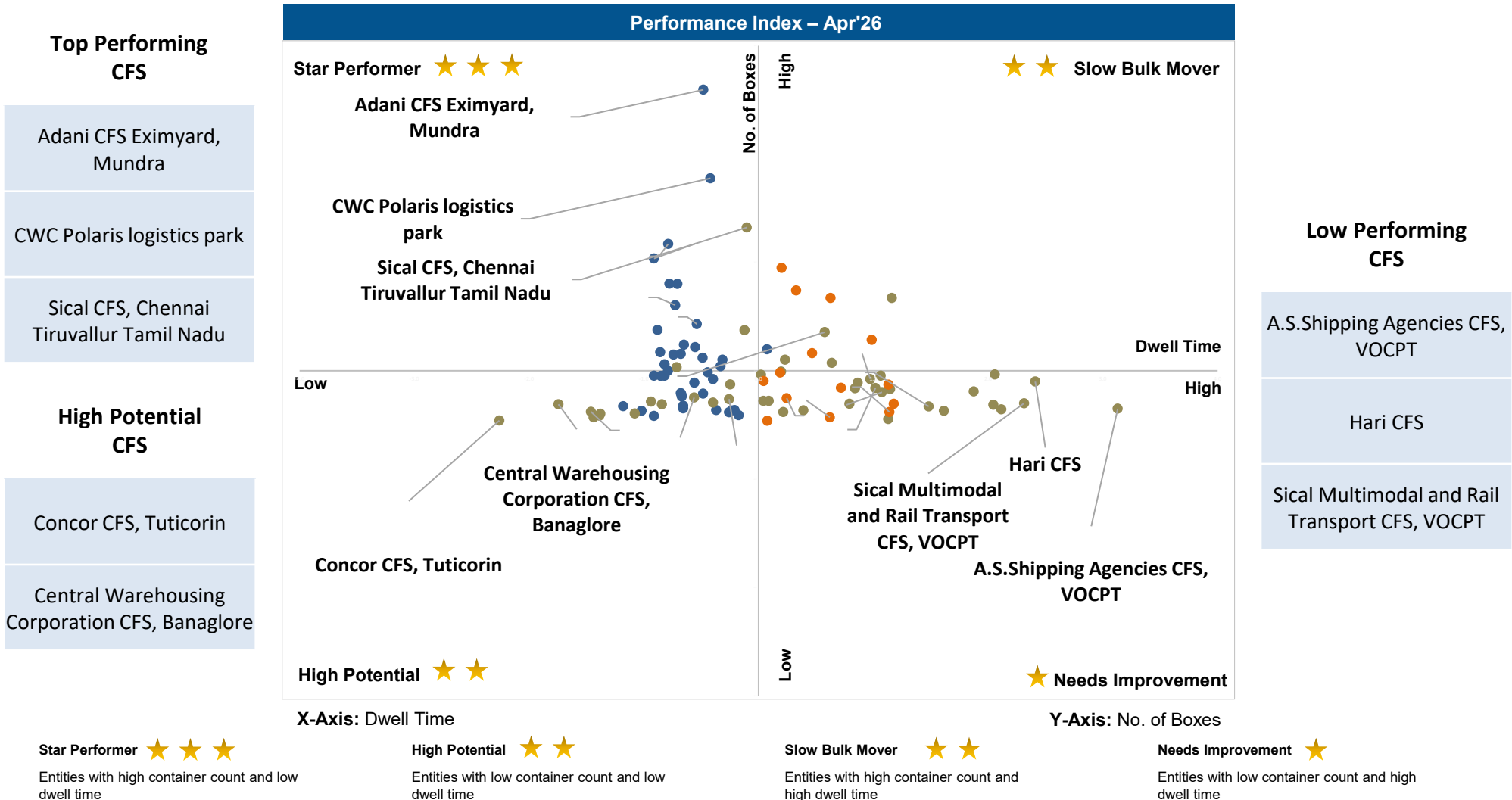
OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Note: Dwell time represents the time a container spends moving in and out of the CFS

Performance Benchmarking: PAN India CFSs

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Dwell Time Performance: ICD Import & Export Cycle

IMPORT		Apr'26 (in hrs)		Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	156.0	↓	171.1	168.1	132.0	143.6
	Southern Region	167.3	↑	157.7	141.2	133.8	134.5
	Eastern Region	96.2	↓	106.4	62.3	100.8	103.3
	Northern Region	158.4	↓	182.0	145.0	129.6	137.8

EXPORT		Apr'26 (in hrs)		Mar'26 (in hrs)	Apr'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
	Western Region	112.1	↓	114.4	109.0	105.7	110.0
	Southern Region	121.9	↑	114.5	120.2	115.8	121.1
	Eastern Region	131.8	↓	138.7	138.1	130.9	136.0
	Northern Region	99.7	↓	103.0	106.7	101.8	102.8

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:

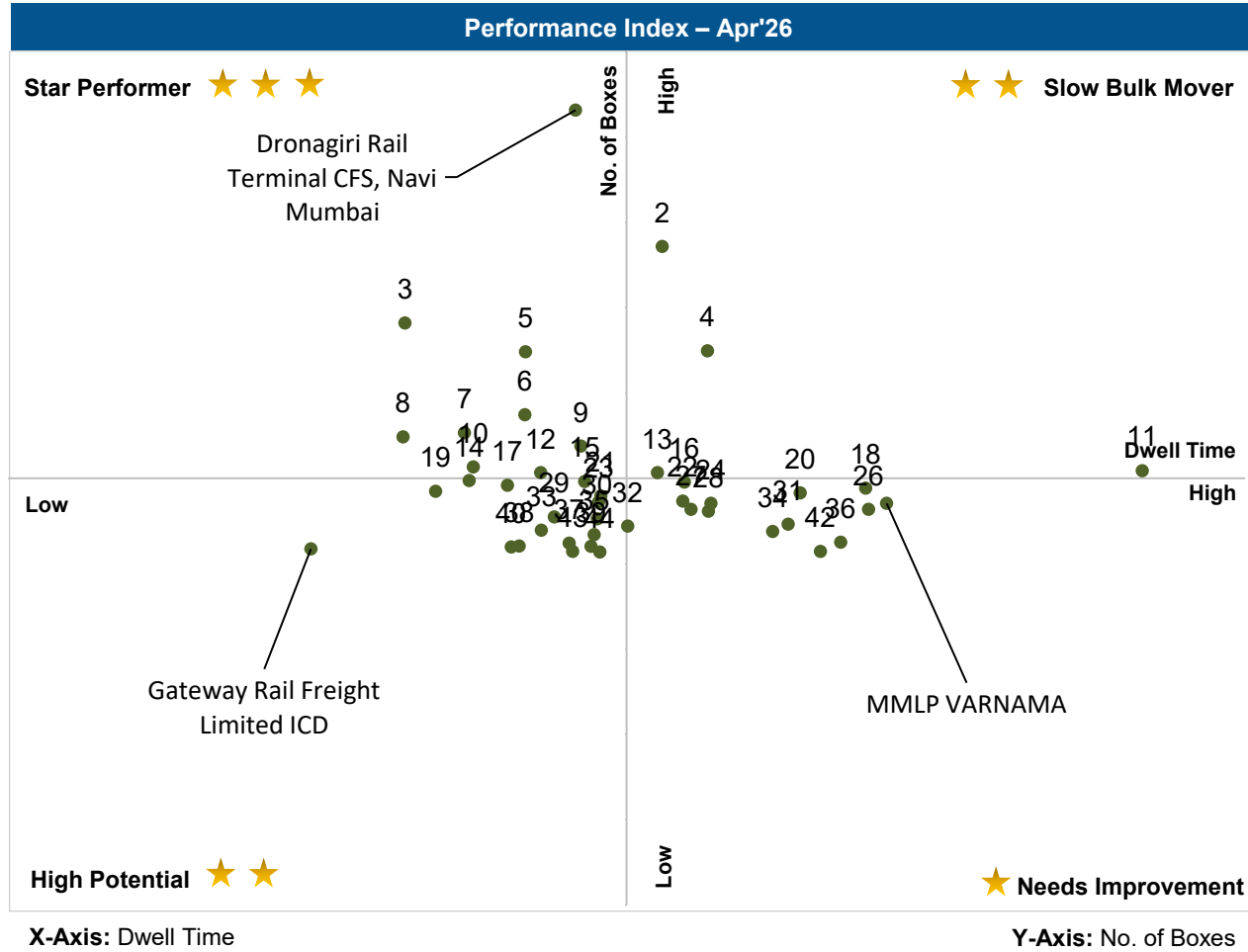
- Dwell time represents the time a container spends moving in and out of the ICD
- Southern and Eastern Region ICD Export Dwell Time is available from Dec'24



Indicates decrease/ increase in dwell time from last month

ICD Performance Benchmarking: PAN India

Performance benchmarking of ICDs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for ICD names

Dwell Time Performance: Domestic Containers

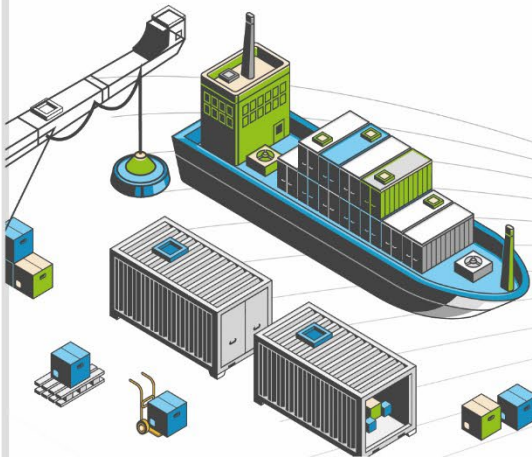
Terminal dwell time performance for handling domestic containers:

Terminals	Dwell time for handling domestic containers			Overall domestic containers distribution among terminals	
	Apr'26 (in hrs)		Mar'26 (in hrs)	Apr'26 (%)	Mar'26 (%)
International Container Transshipment Terminal, Kochi	63.3	↓	69.5	28.17%	32.06%
Visakha Container Terminal	70.0	↓	110.8	12.89%	13.77%
Bharat Mumbai Container Terminals (PSA)	22.2	↑	15.2	11.59%	8.51%
Nhava Sheva Freeport Terminal (NSFT)	22.9	↑	15.8	9.41%	6.77%
Tuticorin International Container Terminal (TICT)	69.2	↓	84.6	2.76%	2.31%
Mangalore Container Terminal Private Limited (MCTPL)	64.9	↓	76.5	5.45%	5.99%
Kandla International Container Terminal (KICT)	189.0	↓	189.5	5.46%	7.02%
Chennai Container Terminal Pvt. Ltd. (CCTL)	171.1	↑	76.4	5.60%	5.73%
Chennai International Terminals Pvt Ltd (CITPL)	70.3	↑	59.1	0.46%	2.78%
Dakshin Bharat Gateway Terminal (DBGT)	18.2	↓	44.2	0.64%	0.56%
Haldia International Container Terminal (HICT)	96.0		96.0	3.18%	2.16%
Syama Prasad Mookerjee Port, Kolkata (SMP)	45.4	↓	65.9	2.56%	2.77%
Nhava Sheva India Gateway Terminal (NSIGT)	49.6	↓	73.3	4.76%	3.55%
Nhava Sheva International Container Terminal (NSICT)	63.7	↑	53.8	6.69%	4.40%
Paradip International Cargo Terminal	72.4	↑	40.4	0.38%	1.62%

Terminal handling highest domestic containers

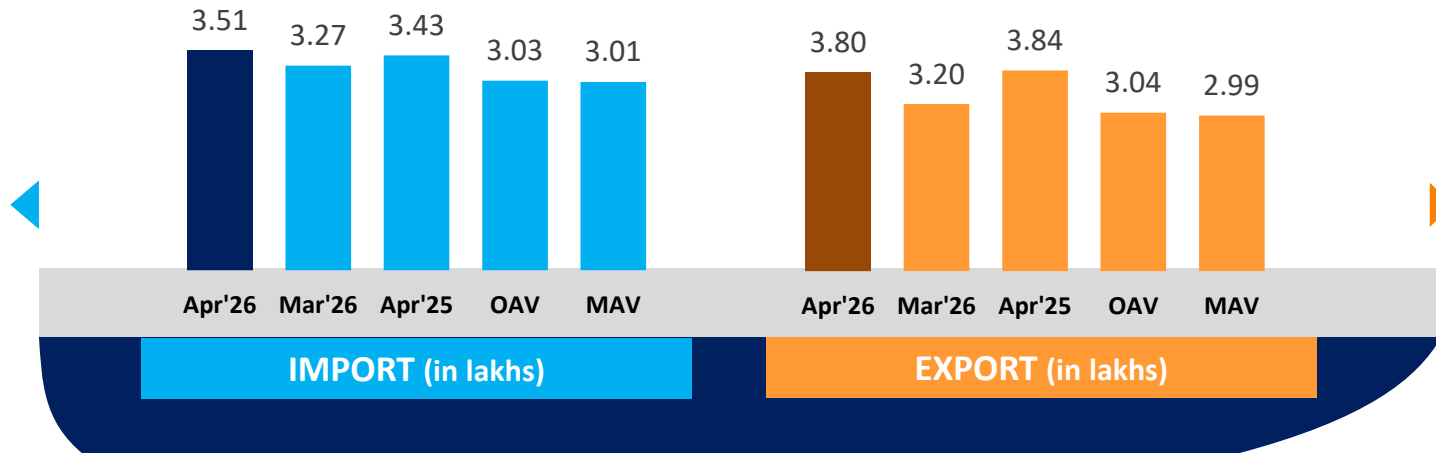
↓ ↑ Indicates decrease/ increase in dwell time from last month

WESTERN REGION PERFORMANCE

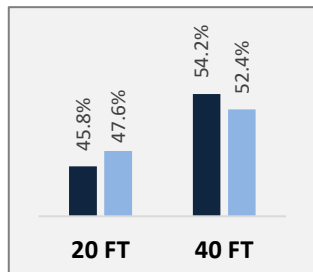


Container Count: Western Region

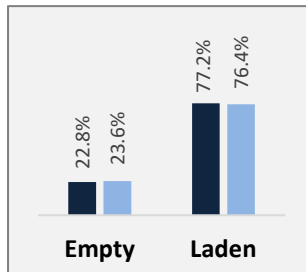
Western Region



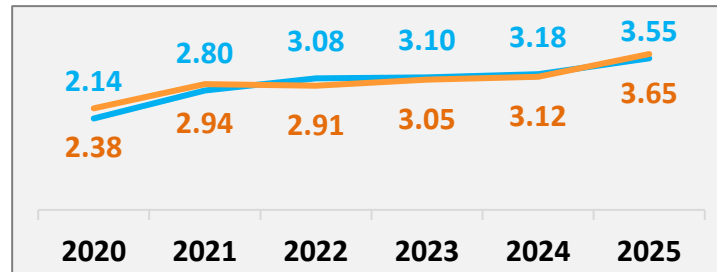
Container Size-wise (Import)



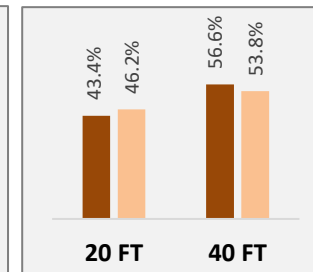
Container Type-wise (Import)



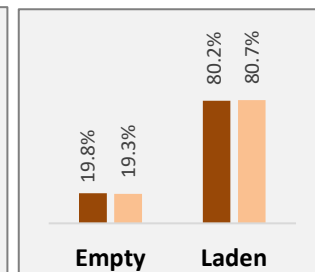
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



Container Type-wise (Export)



■ Apr'26 ■ Mar'26

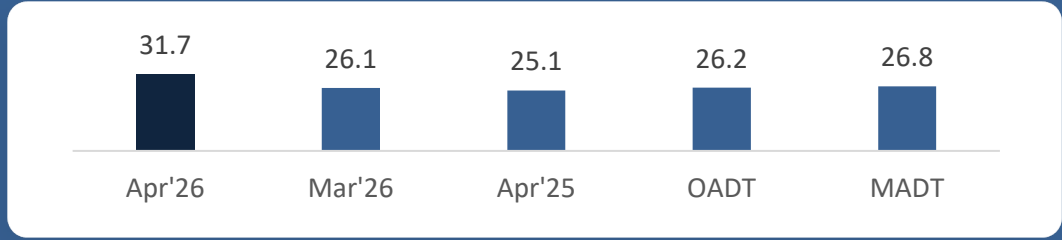
■ IMPORT ■ EXPORT

■ Apr'26 ■ Mar'26

OAV – Overall Avg Volume
MAV – Monthly Avg Volume

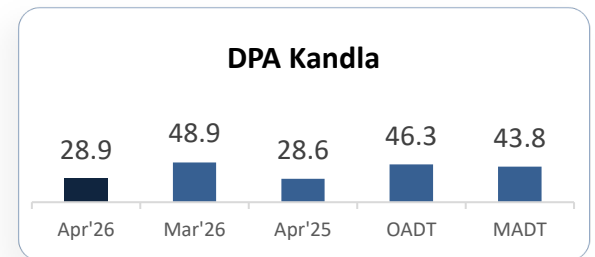
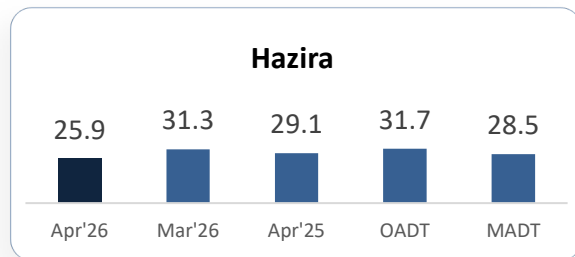
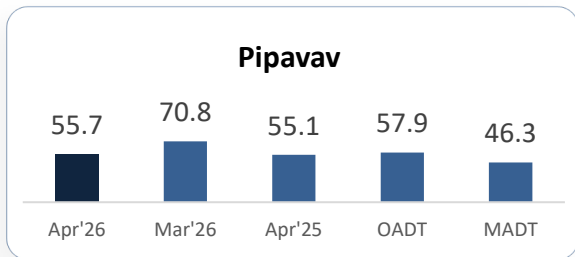
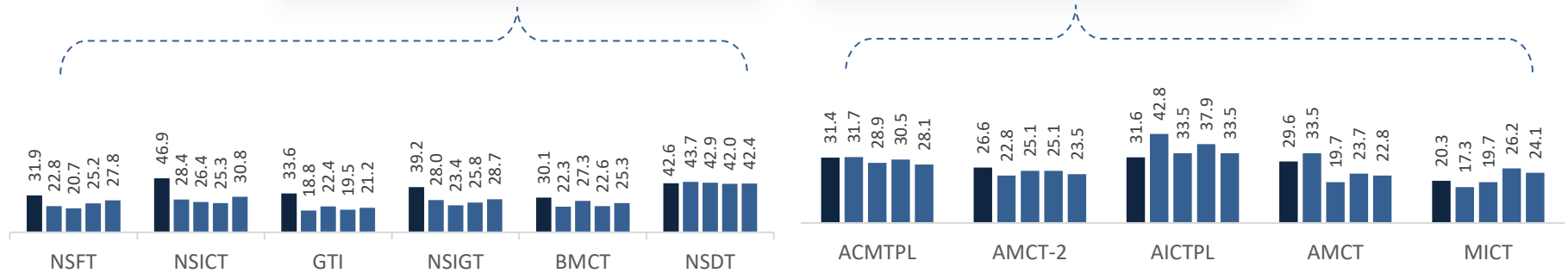
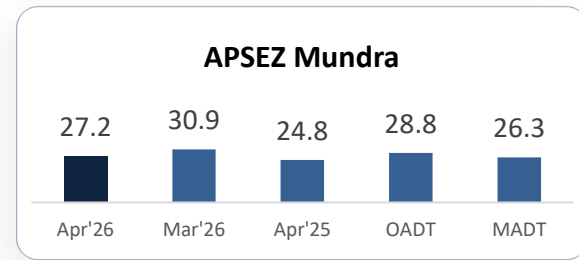
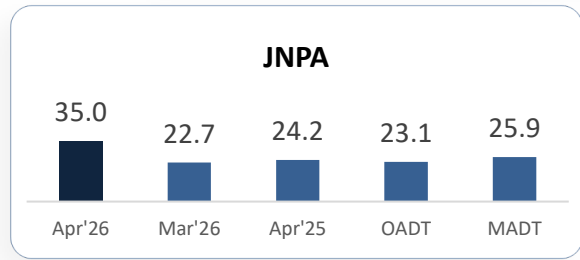
Dwell Time Performance: Western Region Import Cycle

Western Region



PAN India Import Dwell Time
33.0 Hrs.
 (Apr'26)

IMPORT

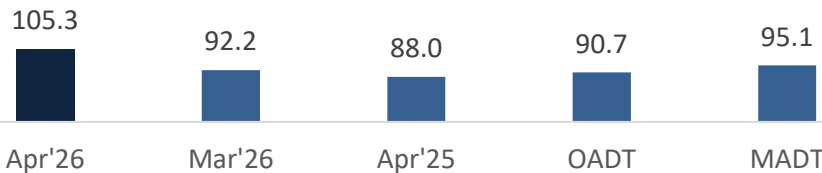


OADT – Overall Avg Dwell Time
 MADT – Monthly Avg Dwell Time

Note:
 All values are in hours

Dwell Time Performance: Western Region Export Cycle

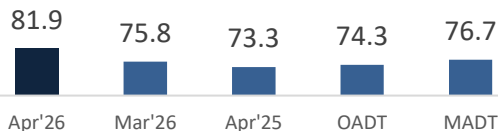
Western Region



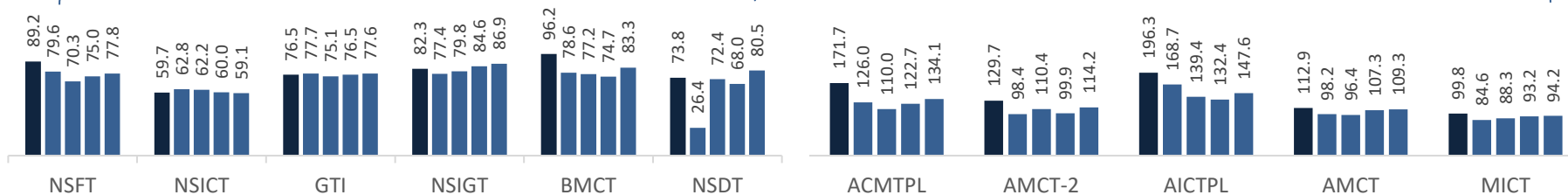
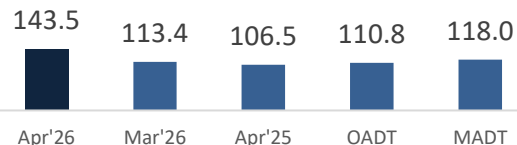
PAN India
Export Dwell Time
101.7 Hrs.
(Apr'26)

EXPORT

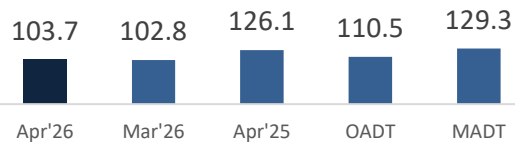
JNPA



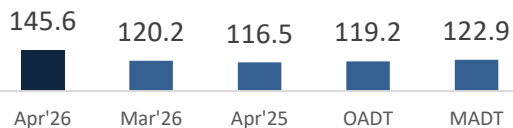
APSEZ Mundra



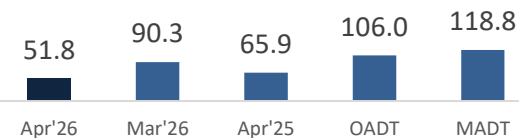
Pipavav



Hazira



DPA Kandla



OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:
All values are in hours

Container Turnaround Analysis: Western Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Apr'26	Mar'26	Apr'25	Apr'26	Mar'26	Apr'25
JNPA	JNPA	97%	97%	96%	29.5	25.6	26.6
	Other Ports	3%	3%	4%	53.6	59.2	62.8
APSEZ Mundra	APSEZ Mundra	96%	97%	96%	36.0	32.3	37.2
	Other Ports	4%	3%	4%	56.3	48.1	53.1
Hazira	Hazira	95%	96%	95%	32.7	28.8	41.0
	Other Ports	5%	4%	5%	51.7	38.4	59.3
DPA Kandla	DPA Kandla	35%	71%	85%	43.8	20.2	63.4
	APSEZ Mundra	65%	29%	15%	56.9	32.3	51.1
Pipavav	Pipavav	42%	35%	49%	28.6	32.1	30.4
	APSEZ Mundra	54%	61%	47%	46.3	45.4	52.9
	Other Ports	4%	4%	4%	55.7	43.2	64.8

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: JNPA Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Apr'26	Mar'26	Apr'25	Apr'26	Mar'26	Apr'25
Bharat Mumbai Container Terminals(PSA)	Bharat Mumbai Container Terminals(PSA)	47%	49%	28%	32.6	27.8	27.1
	Gateway Terminals India (GTI)	20%	17%	30%	28.0	24.9	45.6
	Nhava Sheva Freeport Terminal (NSFT)	6%	7%	10%	30.7	32.0	51.1
	Nhava Sheva India Gateway Terminal (NSIGT)	12%	12%	11%	26.2	21.6	43.2
	Nhava Sheva International Container Terminal (NSICT)	15%	15%	21%	29.5	26.0	44.4
Gateway Terminals India (GTI)	Bharat Mumbai Container Terminals(PSA)	24%	23%	15%	28.2	22.9	22.7
	Gateway Terminals India (GTI)	41%	46%	51%	30.2	24.8	23.7
	Nhava Sheva Freeport Terminal (NSFT)	9%	6%	6%	28.6	27.9	41.2
	Nhava Sheva India Gateway Terminal (NSIGT)	11%	11%	11%	26.7	24.1	26.2
	Nhava Sheva International Container Terminal (NSICT)	15%	14%	17%	27.8	21.0	22.0
Nhava Sheva Freeport Terminal (NSFT)	Bharat Mumbai Container Terminals(PSA)	11%	12%	11%	29.2	35.6	35.4
	Gateway Terminals India (GTI)	17%	18%	19%	31.5	28.1	34.1
	Nhava Sheva Freeport Terminal (NSFT)	57%	55%	32%	27.0	27.9	40.7
	Nhava Sheva India Gateway Terminal (NSIGT)	4%	6%	23%	35.8	31.0	34.8
	Nhava Sheva International Container Terminal (NSICT)	11%	9%	15%	29.0	29.4	41.9
Nhava Sheva India Gateway Terminal (NSIGT)	Bharat Mumbai Container Terminals(PSA)	24%	22%	13%	24.7	24.9	28.9
	Gateway Terminals India (GTI)	24%	27%	28%	29.0	22.4	24.4
	Nhava Sheva Freeport Terminal (NSFT)	3%	4%	11%	31.3	28.7	26.2
	Nhava Sheva India Gateway Terminal (NSIGT)	34%	32%	35%	28.3	23.2	34.5
	Nhava Sheva International Container Terminal (NSICT)	15%	15%	13%	29.6	24.2	39.7
Nhava Sheva International Container Terminal (NSICT)	Bharat Mumbai Container Terminals(PSA)	26%	22%	12%	29.9	29.5	29.7
	Gateway Terminals India (GTI)	25%	30%	40%	28.7	22.0	22.1
	Nhava Sheva Freeport Terminal (NSFT)	6%	5%	7%	29.4	26.0	53.1
	Nhava Sheva India Gateway Terminal (NSIGT)	14%	12%	6%	24.8	24.8	17.2
	Nhava Sheva International Container Terminal (NSICT)	29%	31%	35%	31.9	26.1	20.6

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: APSEZ Mundra Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Apr'26	Mar'26	Apr'25	Apr'26	Mar'26	Apr'25
Adani CMA Mundra Terminal (ACMTPL)	Adani CMA Mundra Terminal (ACMTPL)	79%	76%	65%	45.2	30.7	31.5
	Adani International Container Terminal (AICTPL)	2%	3%	2%	28.8	26.7	25.0
	Adani Mundra Container Terminal (AMCT)	10%	10%	11%	35.5	30.5	43.4
	Adani Mundra Container Terminal -2	3%	6%	9%	33.7	30.5	40.6
	Mundra International Container Terminal (MICT)	6%	5%	13%	31.6	30.7	28.6
Adani International Container Terminal (AICTPL)	Adani CMA Mundra Terminal (ACMTPL)	1%	3%	7%	41.9	32.6	18.4
	Adani International Container Terminal (AICTPL)	83%	80%	68%	40.8	41.7	48.4
	Adani Mundra Container Terminal (AMCT)	4%	5%	11%	32.1	29.4	41.6
	Adani Mundra Container Terminal -2	4%	6%	8%	31.7	31.1	40.3
	Mundra International Container Terminal (MICT)	8%	6%	6%	22.4	24.7	43.9
Adani Mundra Container Terminal (AMCT)	Adani CMA Mundra Terminal (ACMTPL)	13%	13%	8%	36.5	29.3	27.9
	Adani International Container Terminal (AICTPL)	9%	6%	7%	32.1	24.7	29.6
	Adani Mundra Container Terminal (AMCT)	28%	34%	41%	30.6	27.4	27.2
	Adani Mundra Container Terminal -2	26%	25%	24%	31.8	32.9	37.2
	Mundra International Container Terminal (MICT)	24%	22%	20%	29.7	29.8	22.2
Adani Mundra Container Terminal -2	Adani CMA Mundra Terminal (ACMTPL)	3%	4%	7%	41.9	29.0	19.4
	Adani International Container Terminal (AICTPL)	9%	6%	10%	26.5	28.7	43.5
	Adani Mundra Container Terminal (AMCT)	20%	23%	19%	32.1	28.7	38.6
	Adani Mundra Container Terminal -2	54%	56%	38%	37.6	36.0	38.1
	Mundra International Container Terminal (MICT)	14%	11%	26%	30.6	27.6	13.1
Mundra International Container Terminal (MICT)	Adani CMA Mundra Terminal (ACMTPL)	3%	4%	7%	33.3	26.1	13.4
	Adani International Container Terminal (AICTPL)	7%	6%	5%	29.5	26.3	42.5
	Adani Mundra Container Terminal (AMCT)	13%	15%	23%	35.6	28.0	40.5
	Adani Mundra Container Terminal -2	9%	9%	9%	36.7	33.8	44.2
	Mundra International Container Terminal (MICT)	68%	66%	56%	31.1	28.3	26.3

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)

Port Dwell Time

		Apr'26 (in hrs)		Mar'26 (in hrs)
IMPORT	Truck	28.0	↑	22.8
	Train	48.3	↑	47.7
	Overall	31.7	↑	26.1

CFS/ ICD Dwell Time

	Apr'26 (in hrs)		Mar'26 (in hrs)
CFS	90.3	↓	92.0
ICD	156.0	↓	171.1



		Apr'26 (in hrs)		Mar'26 (in hrs)
EXPORT	Truck	102.7	↑	90.3
	Train	129.8	↑	111.5
	Overall	105.3	↑	92.2

CFS/ ICD Dwell Time

	Apr'26 (in hrs)		Mar'26 (in hrs)
CFS	75.8	↑	68.0
ICD	112.1	↓	114.4



Port Dwell Time

CFS/ ICD Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/increase in dwell time from last month

Port Performance Benchmarking: Western Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

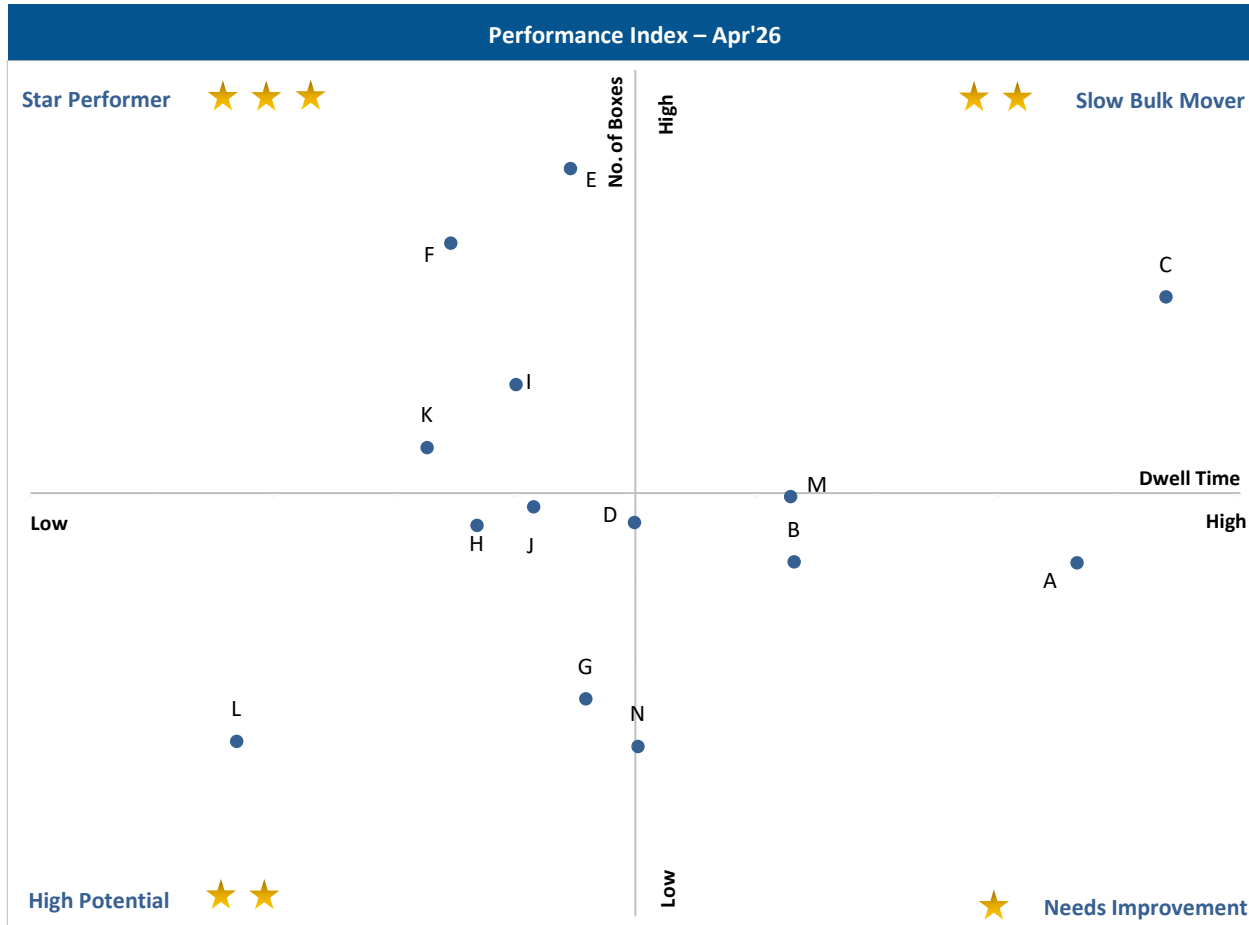


Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

Performance Benchmarking: Western Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Apr'26:



X-Axis: Dwell Time

Threshold value (in hours): 71.5

Star Performer ★★ ★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★ ★

Entities with low container count and low dwell time

Slow Bulk Movers ★ ★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes

Threshold value (no. of boxes): 52,203

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Port Performance Benchmarking (Previous year same month): **Western Region**

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

Port Performance Benchmarking (Capacity & Dwell time): Western Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

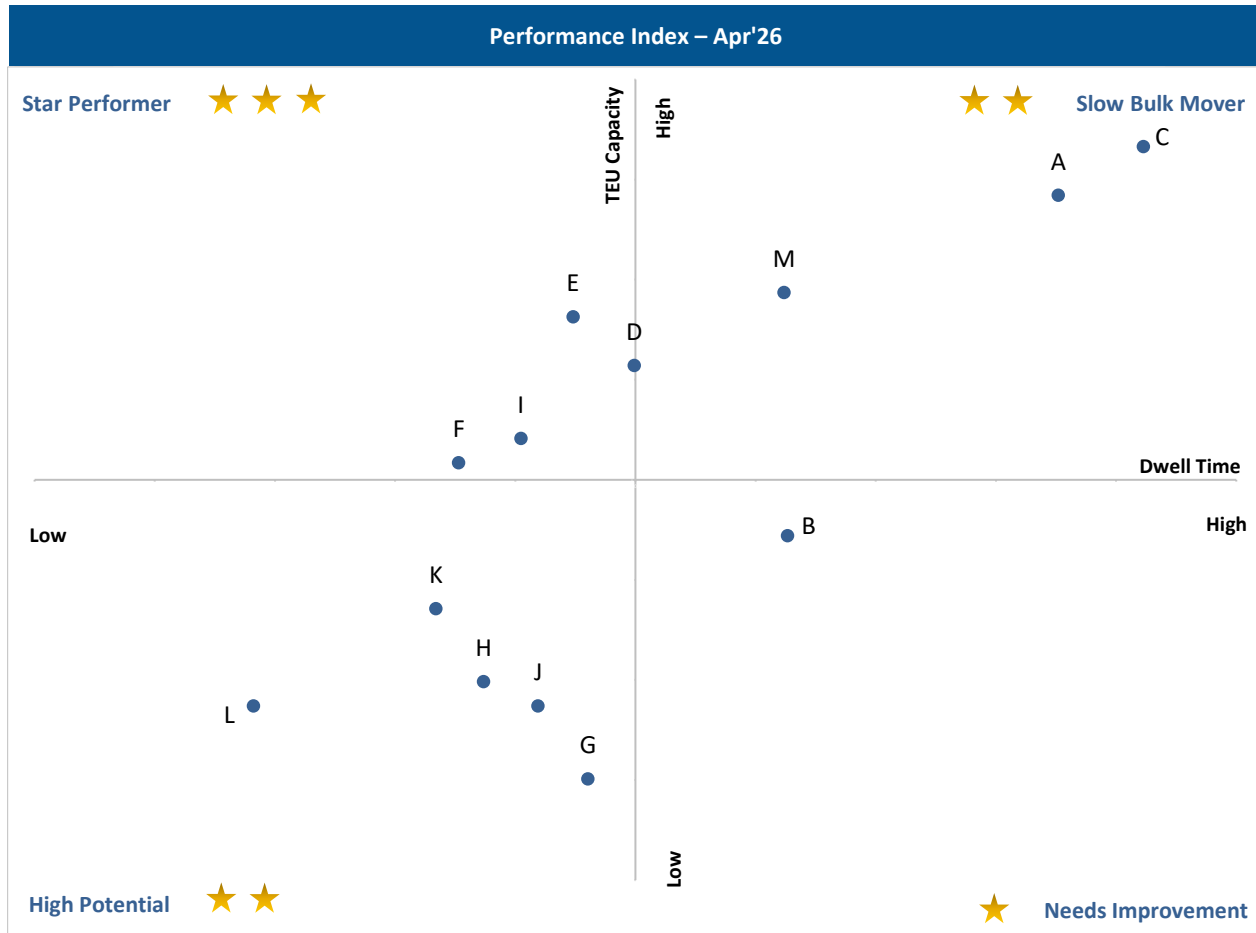


Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

X-Axis: Dwell Time

Y-Axis: TEU Capacity

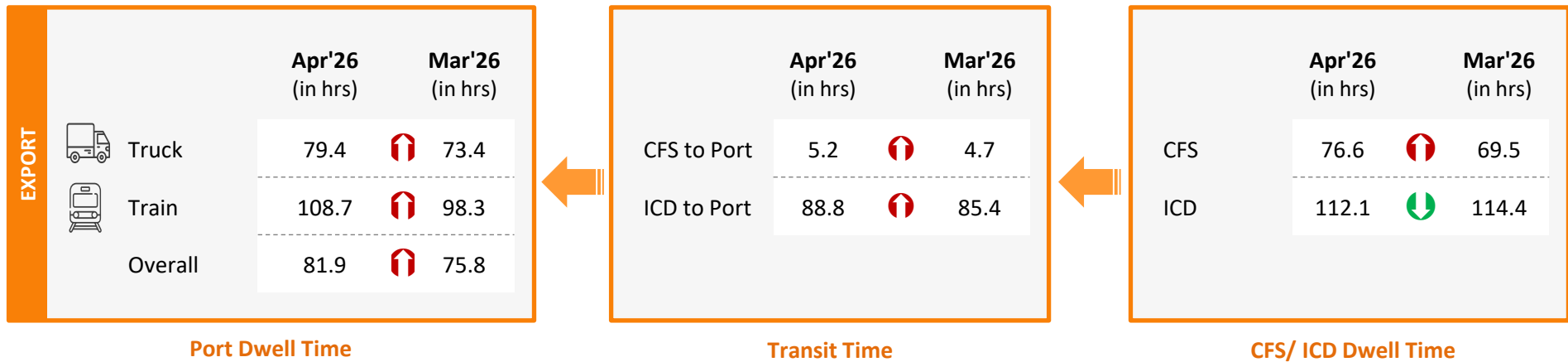
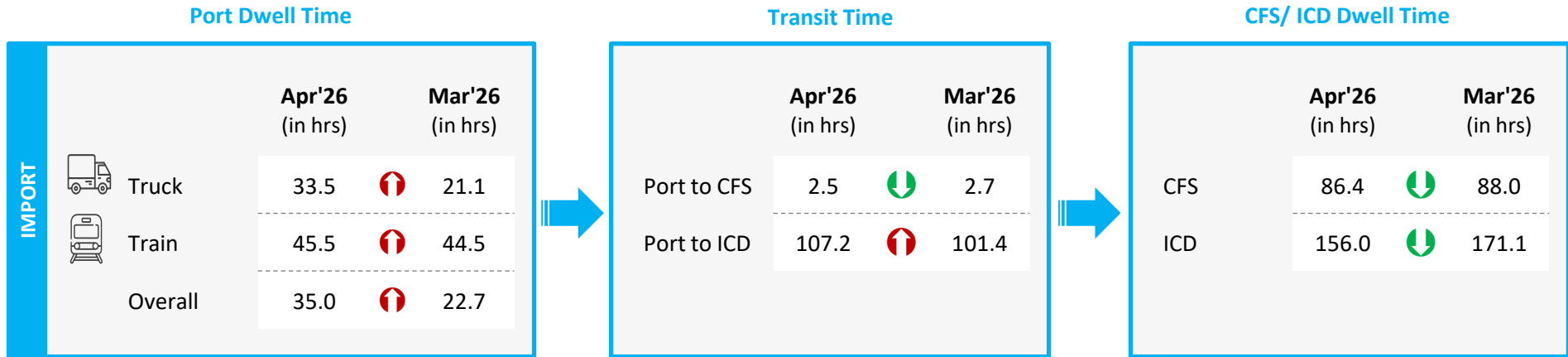
CFS Performance Benchmarking: Western Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

Container Lifecycle (Import Cycle)



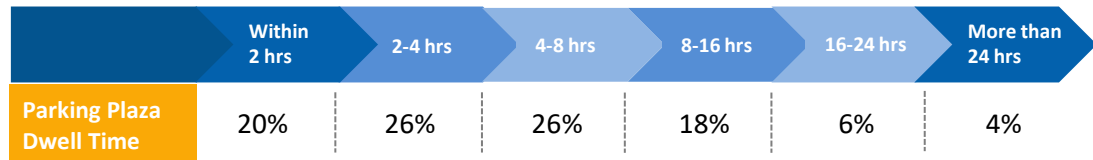
Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time	Apr'26 (in hrs)	Mar'26 (in hrs)
Gate in - Gate Out	4.5	4.6

Container Count Percentage: Hour-wise (Apr'26)



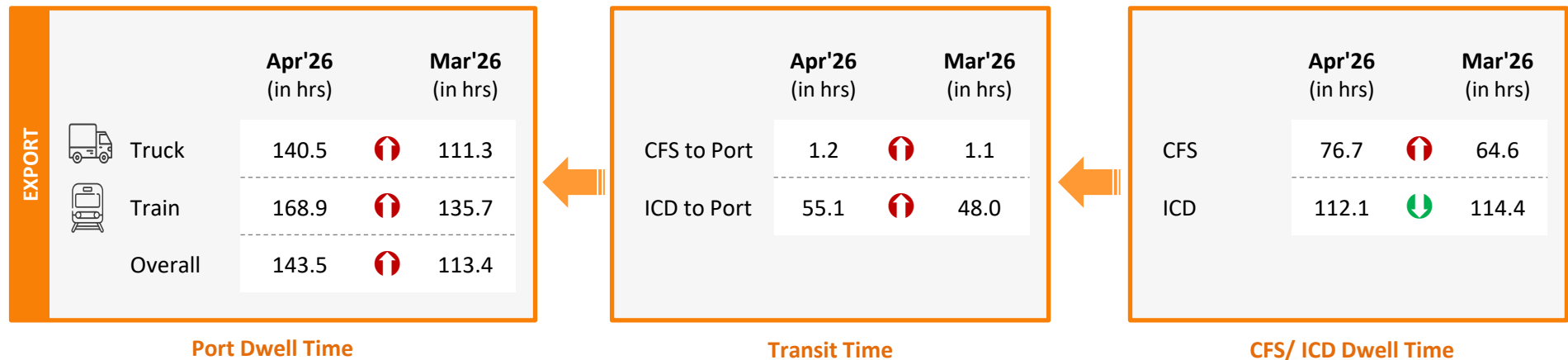
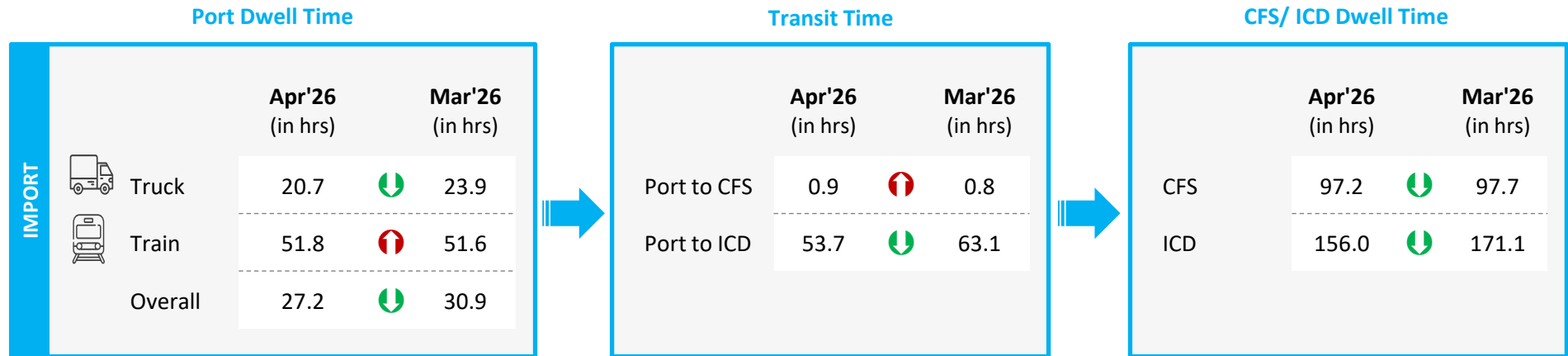
Parking Plaza to JNPA Port	Apr'26 (in hrs)	Mar'26 (in hrs)
Gate Out – Terminal In	3.2	2.1

Container Count Percentage: Hour-wise (Apr'26)



Port Terminal	Apr'26 (in hrs)	Mar'26 (in hrs)
NSFT	3.4	0.6
NSICT	4.8	2.7
GTI	2.2	0.6
NSIGT	1.9	1.6
BMCT	4.0	5.7
NSDT	1.9	1.7

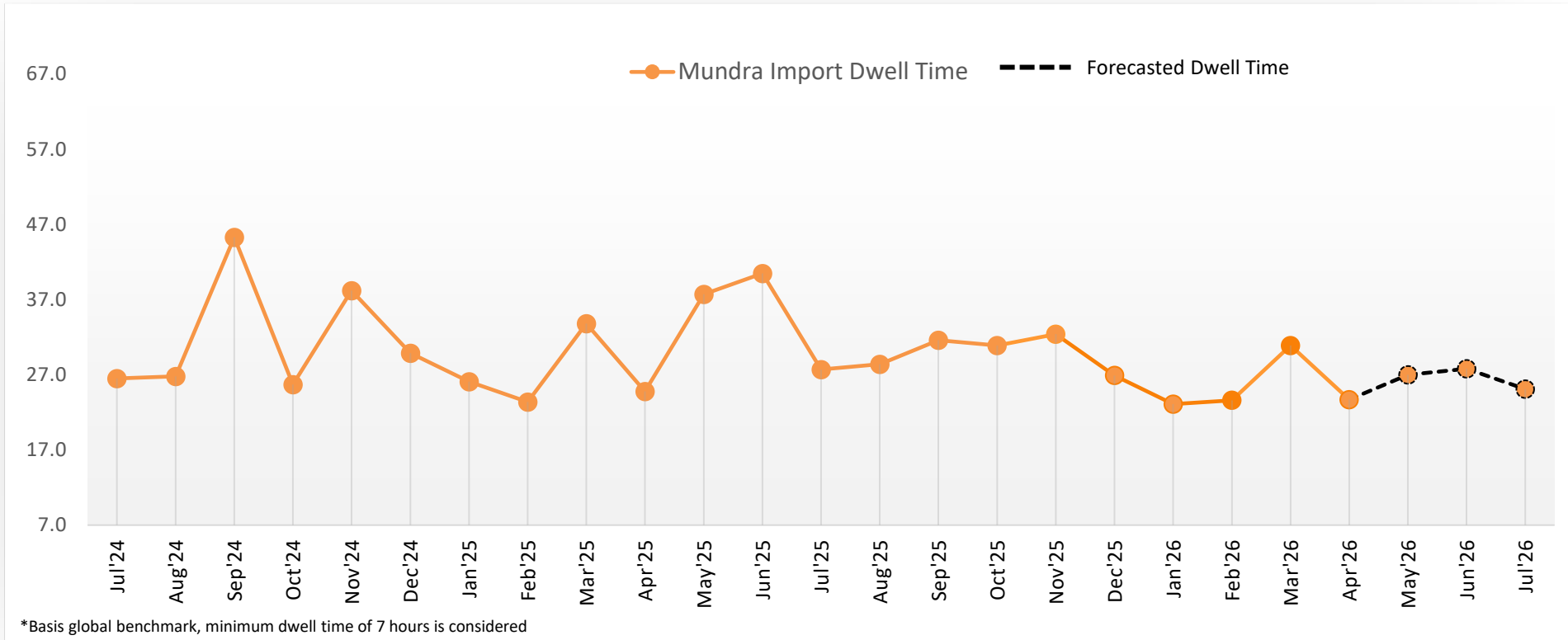
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Predictive Analysis: APSEZ Mundra Port



	Feb'26	Mar'26	Apr'26	May'26	Jun'26	Jul'26
Actual Dwell Time (in hours)	23.6	30.9	27.2	-	-	-
Forecasted Dwell Time (in hours)	19.2	21.8	23.7	27.0	27.8	25.1

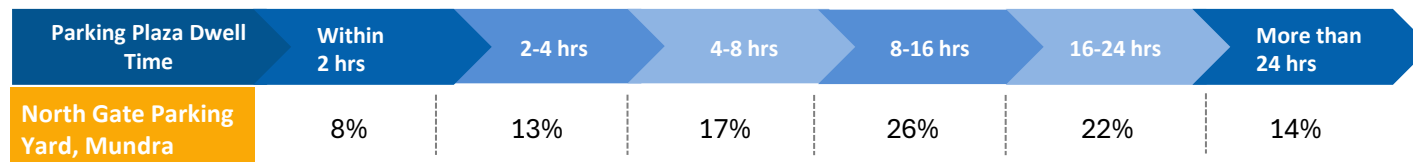
Note:
All values are in hours

Parking Plaza Analysis: APSEZ Mundra Port

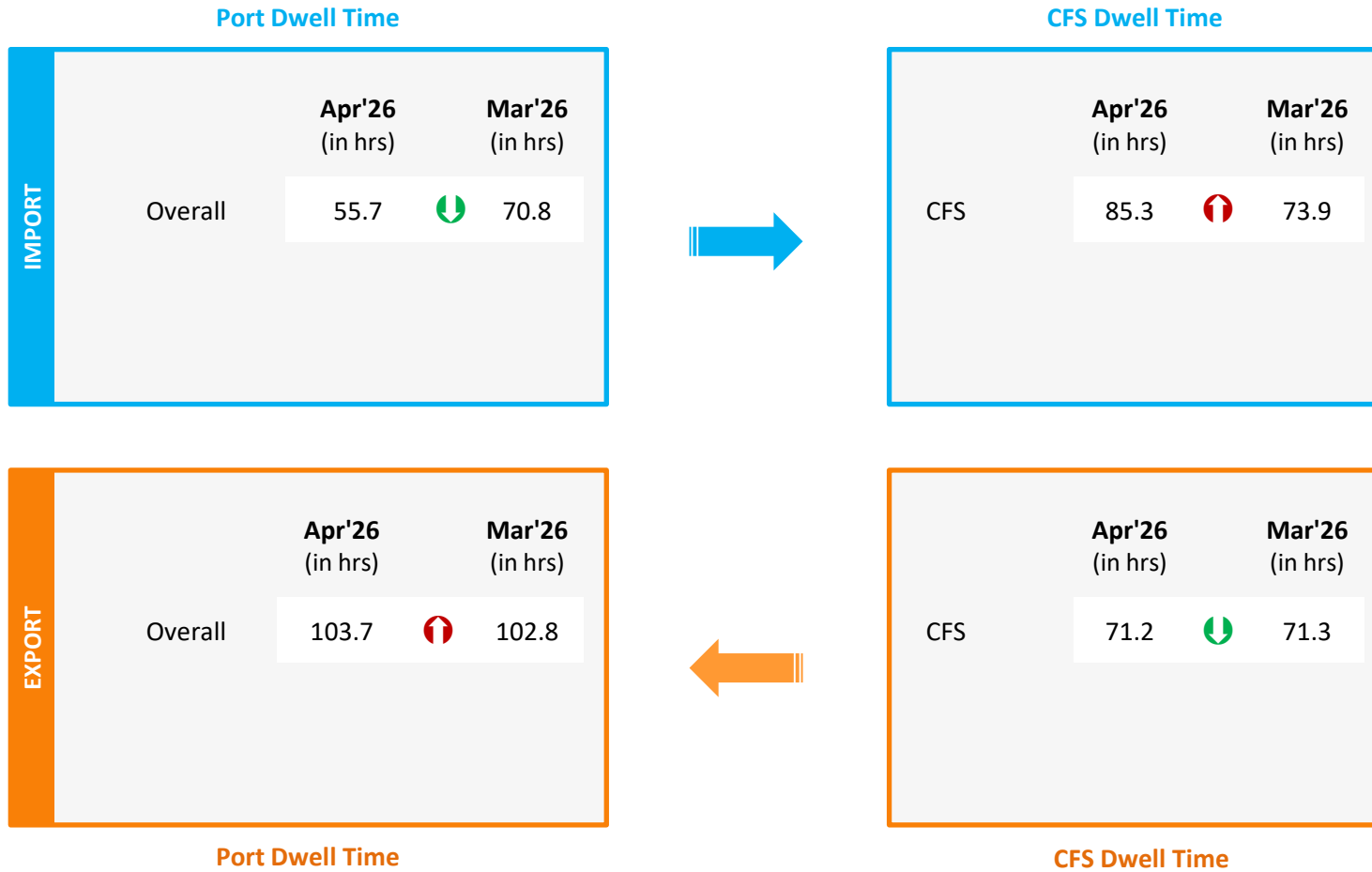
The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	Apr'26 (in hrs)	Mar'26 (in hrs)
North Gate Parking Yard, Mundra	11.2	8.8

Container Count Percentage: Hour-wise (Apr'26)



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/increase in dwell time from last month

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		Apr'26 (in hrs)		Mar'26 (in hrs)
	Overall	28.9	↓	48.9

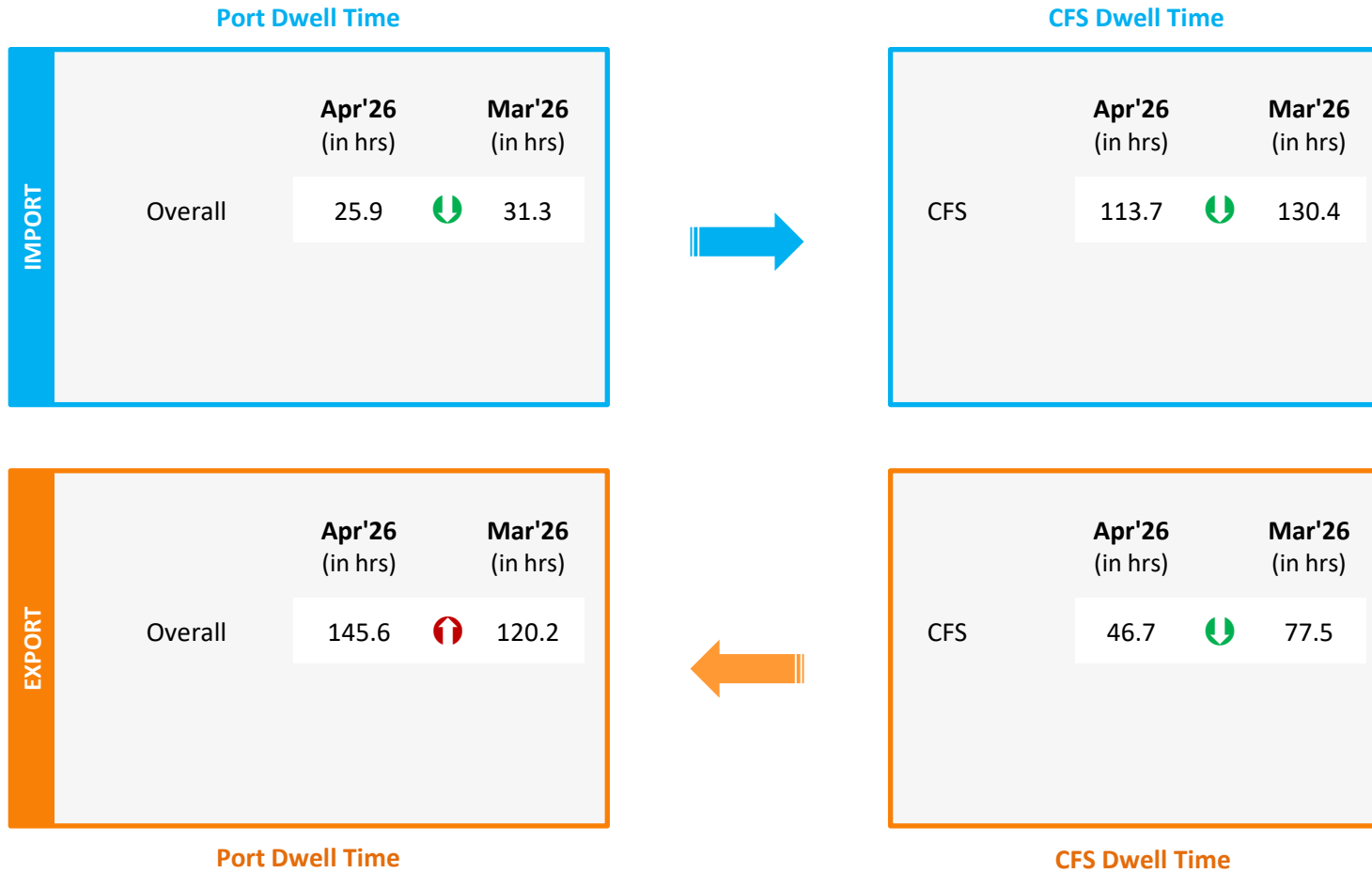
EXPORT		Apr'26 (in hrs)		Mar'26 (in hrs)
	Overall	51.8	↓	90.3

Port Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last month

Container Lifecycle (Import Cycle)

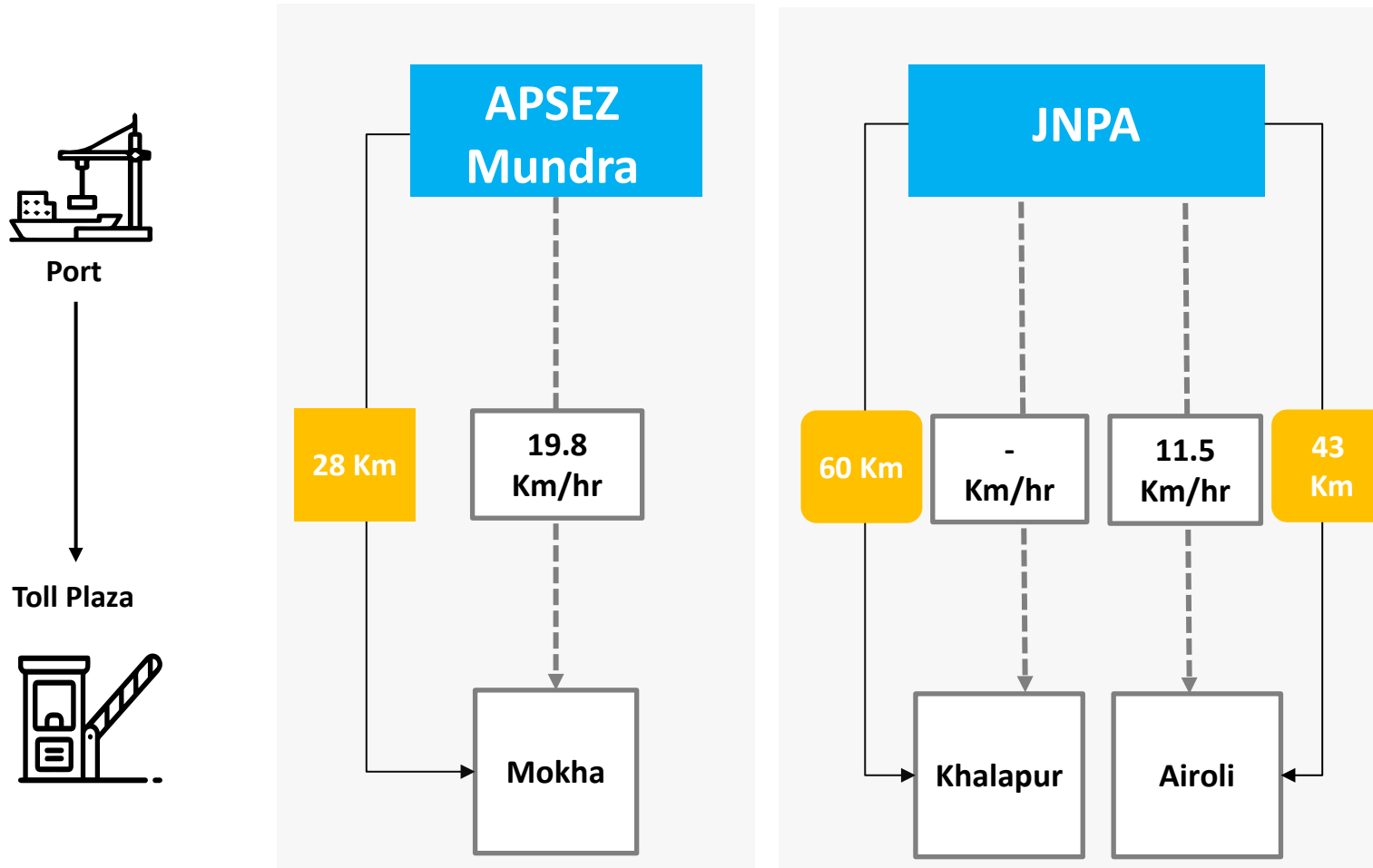


Container Lifecycle (Export Cycle)

Indicates decrease/increase in dwell time from last month

Port to Toll Plaza Transit Analysis: Western Region

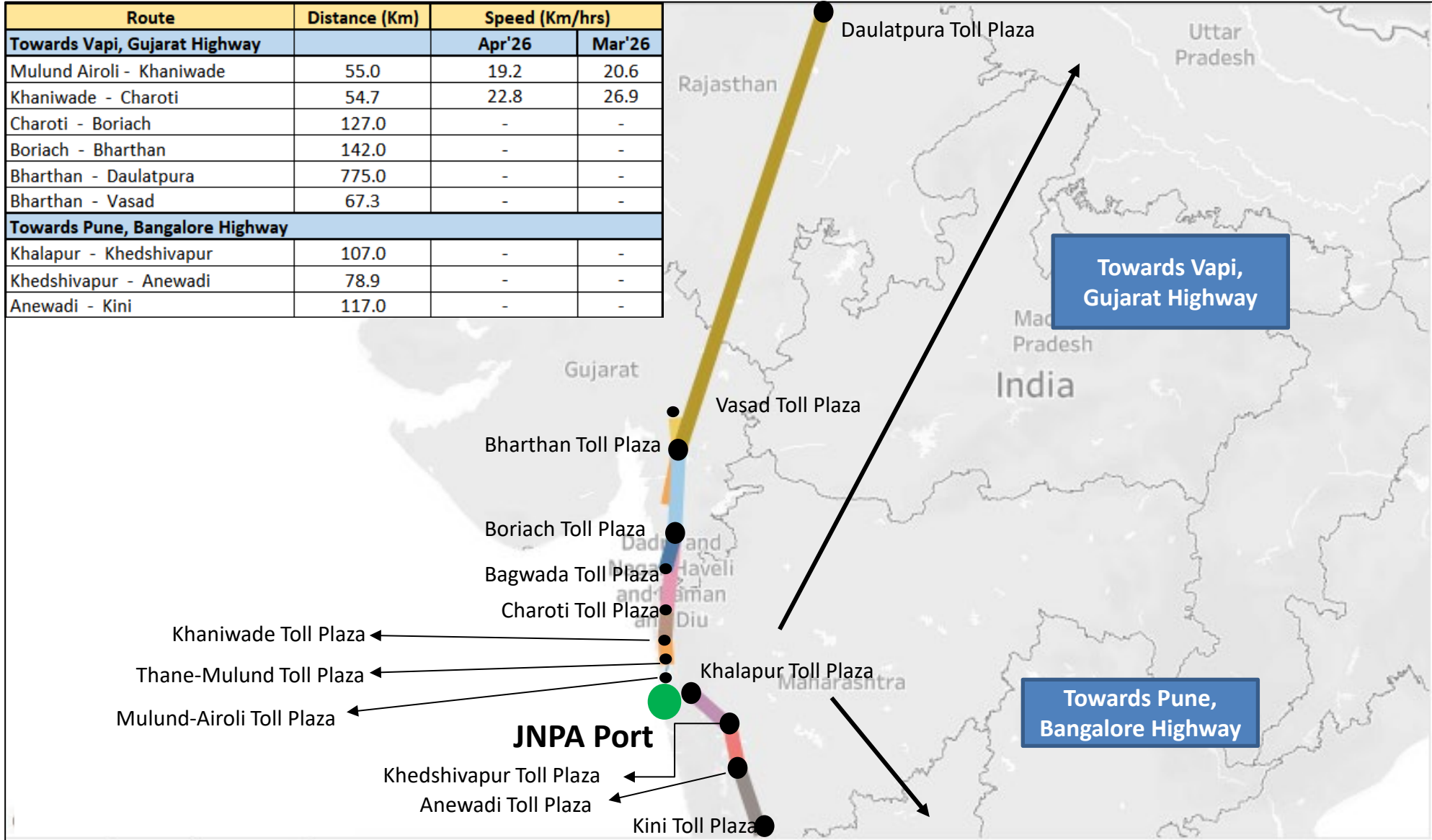
Average speed of trucks to cover the distance between port to nearest toll plaza for Apr'26:



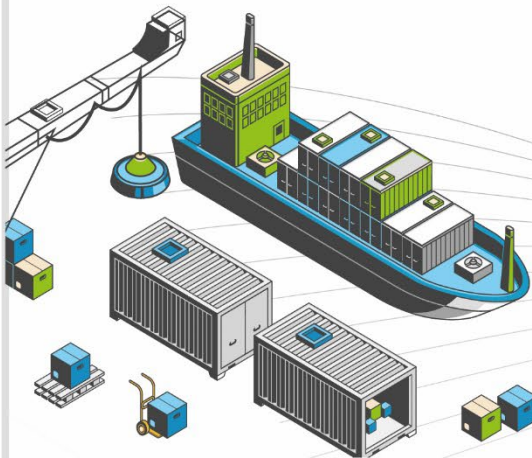
Toll Plaza Analysis: JNPA Port

The average speed of trucks to cover the distance between adjacent toll plazas for Apr'26:

Route	Distance (Km)	Speed (Km/hrs)	
		Apr'26	Mar'26
Towards Vapi, Gujarat Highway			
Mulund Airoli - Khaniwade	55.0	19.2	20.6
Khaniwade - Charoti	54.7	22.8	26.9
Charoti - Boriach	127.0	-	-
Boriach - Bharthan	142.0	-	-
Bharthan - Daulatpura	775.0	-	-
Bharthan - Vasad	67.3	-	-
Towards Pune, Bangalore Highway			
Khalapur - Khedshivapur	107.0	-	-
Khedshivapur - Anewadi	78.9	-	-
Anewadi - Kini	117.0	-	-

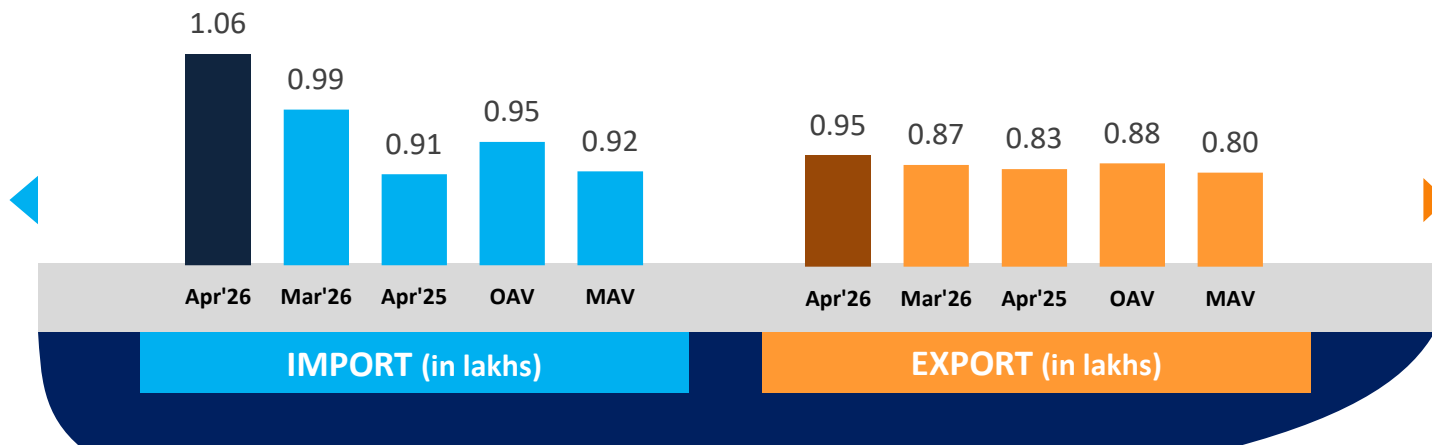


SOUTHERN REGION PERFORMANCE

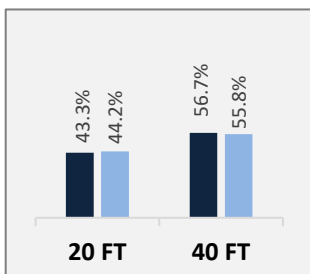


Container Count: Southern Region

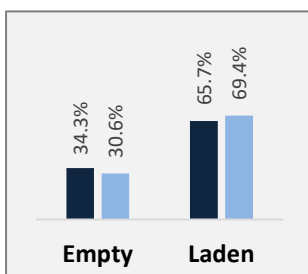
Southern Region



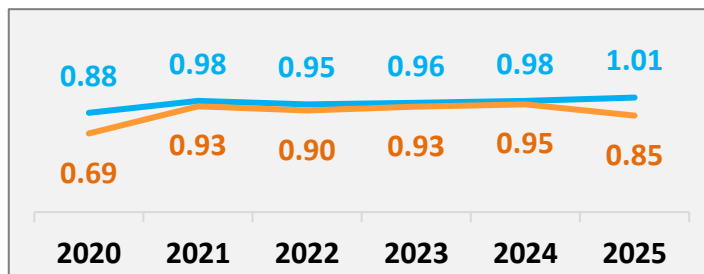
Container Size-wise (Import)



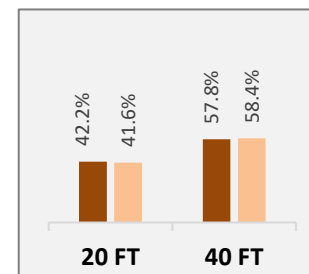
Container Type-wise (Import)



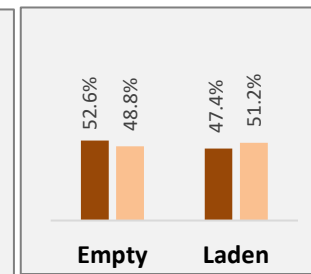
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



Container Type-wise (Export)



Legend: Apr'26 (Dark Blue), Mar'26 (Light Blue)

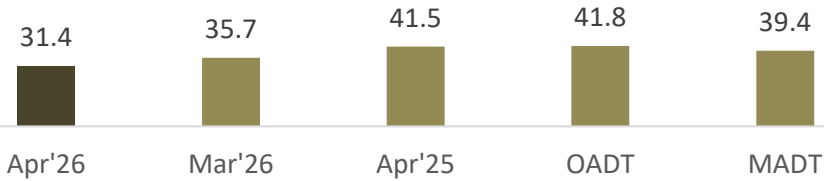
Legend: IMPORT (Blue), EXPORT (Orange)

Legend: Apr'26 (Dark Orange), Mar'26 (Light Orange)

OAV – Overall Avg Volume
MAV – Monthly Avg Volume

Dwell Time Performance: Southern Region Import Cycle

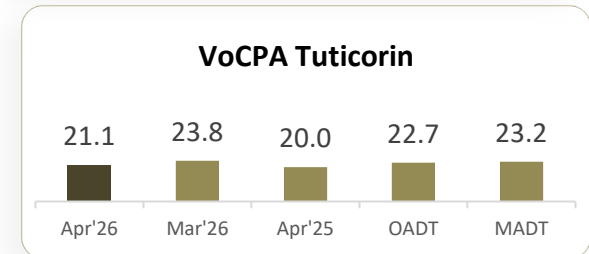
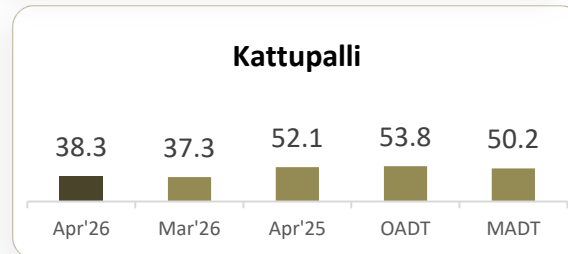
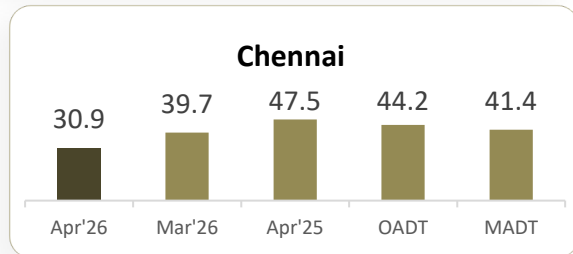
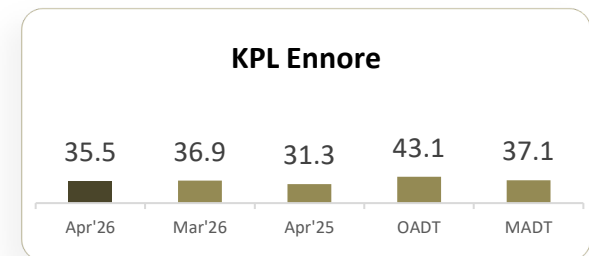
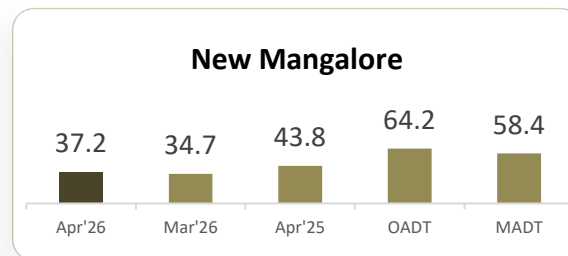
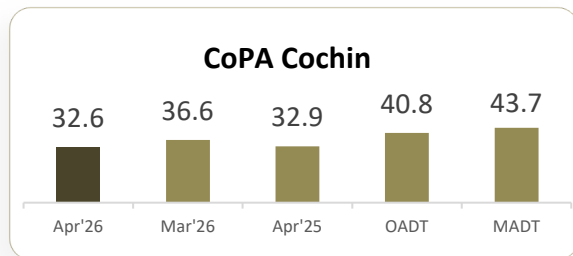
Southern Region



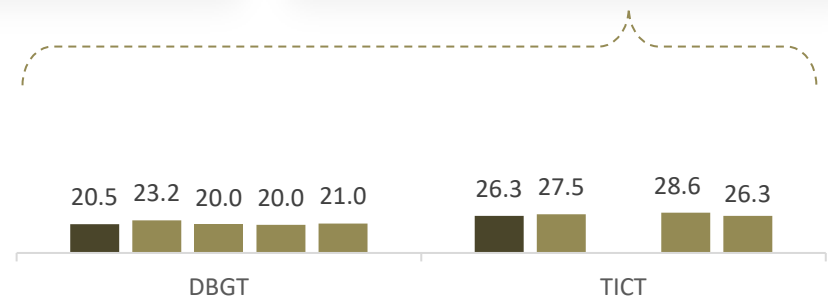
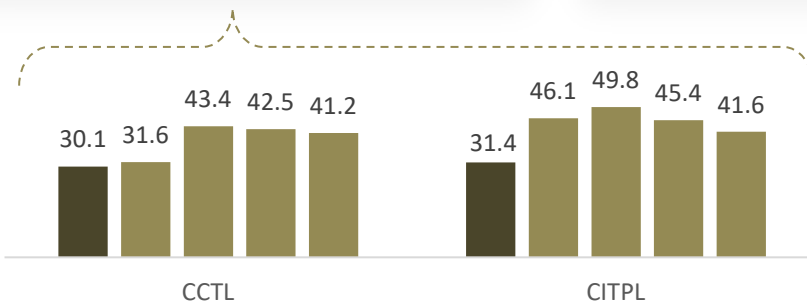
PAN India
Import Dwell Time
33.0 Hr.
(Apr'26)

IMPORT

Ports



Terminals



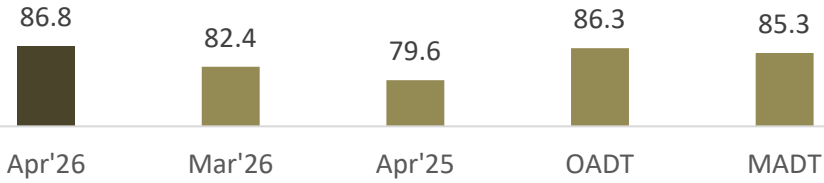
OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:

- Current, previous and last year same month dwell time of New Mangalore does not include the free time at the port
- All values are in hours

Dwell Time Performance: Southern Region Export Cycle

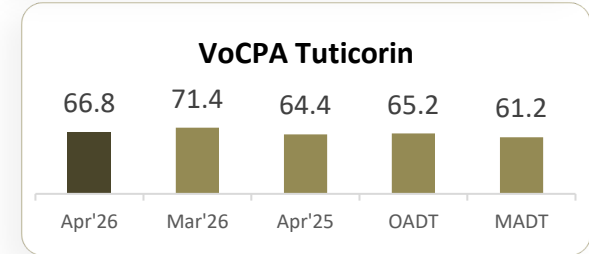
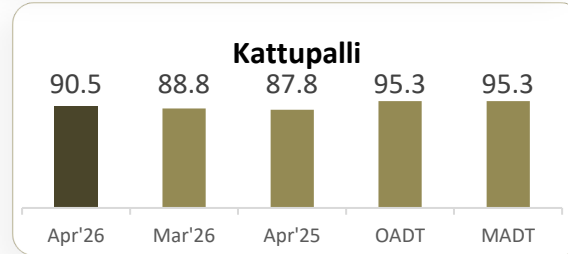
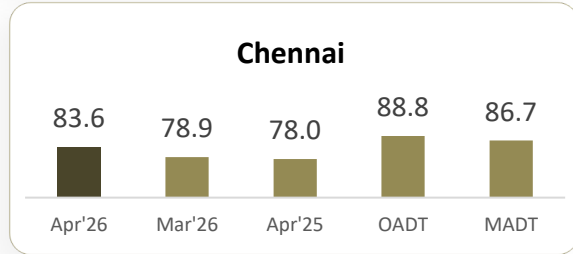
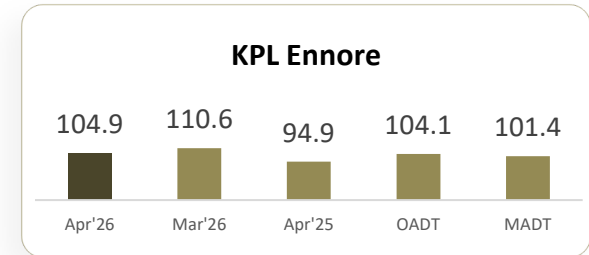
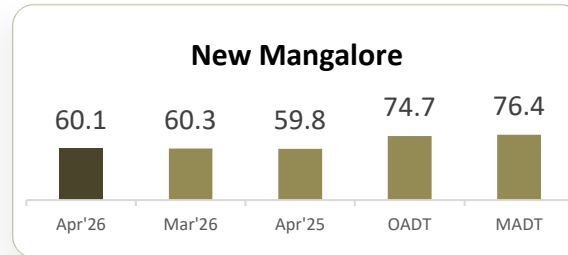
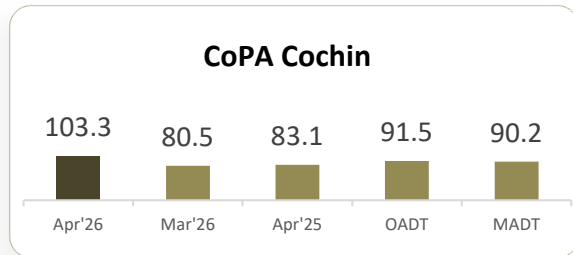
Southern Region



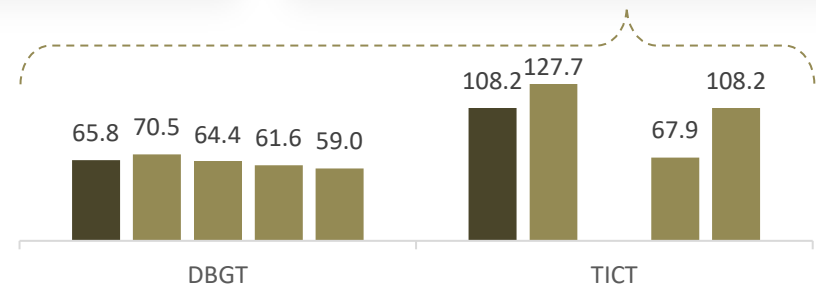
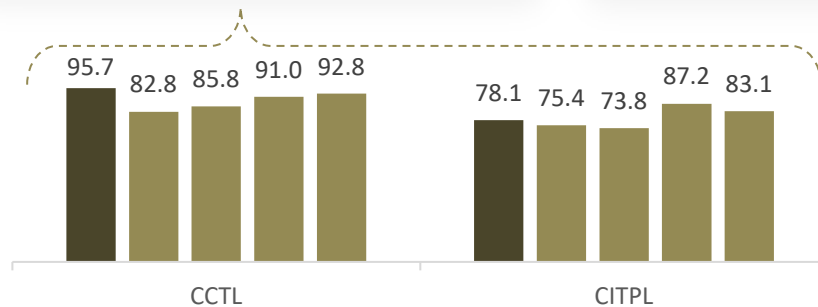
PAN India
Export Dwell Time
101.7 Hr.
(Apr'26)

EXPORT

Ports



Terminals



OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:

- Current, previous and last year same month dwell time of New Mangalore does not include the free time at the port
- All values are in hours

Container Turnaround Analysis: Southern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Apr'26	Mar'26	Apr'25	Apr'26	Mar'26	Apr'25
CoPA Cochin	CoPA Cochin	100%	100%	100%	24.7	22.6	20.2
	Other Ports	-	-	-	-	-	-
KPL Ennore	KPL Ennore	73%	75%	81%	22.7	28.3	34.9
	Other Ports	27%	25%	19%	29.6	28.5	43.9
VoCPA Tuticorin	VoCPA Tuticorin	100%	100%	100%	24.2	21.7	21.7
	Other Ports	-	-	-	-	-	-
Chennai	Chennai	85%	82%	81%	23.3	24.8	24.5
	Kattupalli	11%	13%	16%	25.4	25.0	18.3
	Other Ports	4%	5%	3%	37.3	42.1	39.6
Kattupalli	Kattupalli	40%	36%	32%	22.7	23.5	17.0
	Chennai	29%	31%	36%	22.1	23.7	27.1
	Other Ports	31%	33%	32%	28.2	24.4	37.2

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: Chennai Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Apr'26	Mar'26	Apr'25	Apr'26	Mar'26	Apr'25
CCTL	CCTL	60%	63%	39%	22.8	24.8	23.9
	CITPL	40%	37%	61%	21.8	24.5	18.8
CITPL	CITPL	77%	78%	77%	24.2	25.7	28.6
	CCTL	23%	22%	23%	23.3	21.7	23.5

Note: Please refer annexure for Container Turnaround Analysis Methodology

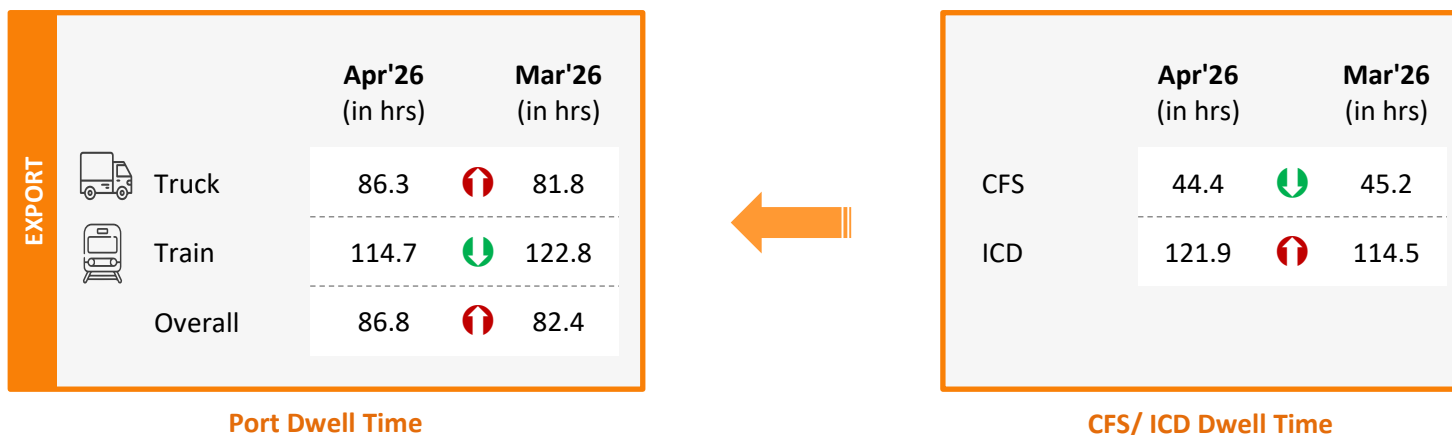
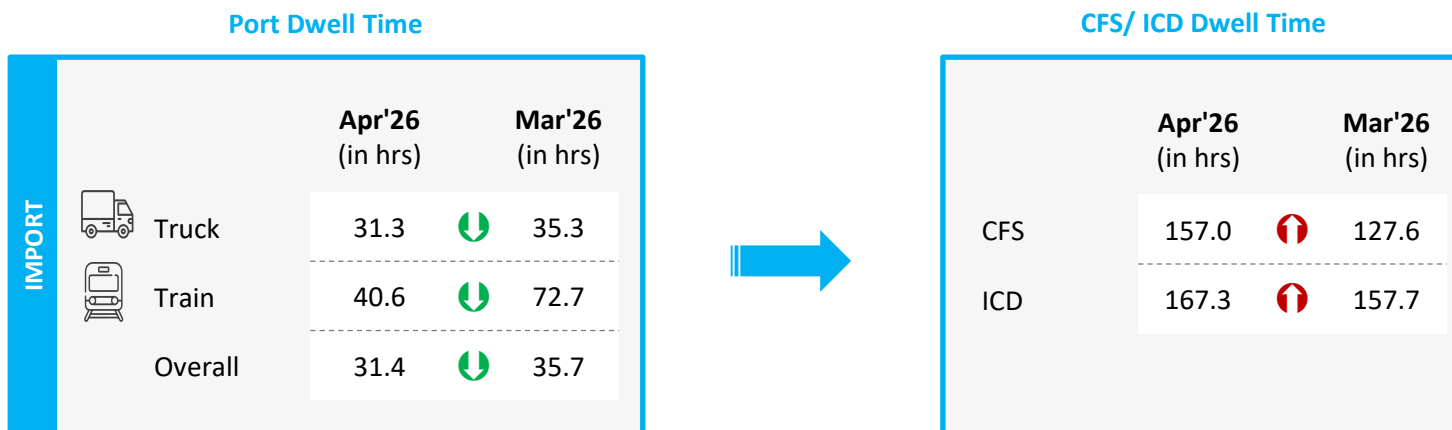
Container Turnaround Analysis: VoCPA Tuticorin Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Apr'26	Mar'26	Apr'25	Apr'26	Mar'26	Apr'25
DBGT	DBGT	100%	100%	100%	23.8	21.7	21.7
	TICT	-	-	-	-	-	-
TICT	TICT	18%	12%	-	38.6	33.2	-
	DBGT	82%	88%	-	25.6	20.0	-

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last month

Port Performance Benchmarking: Southern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

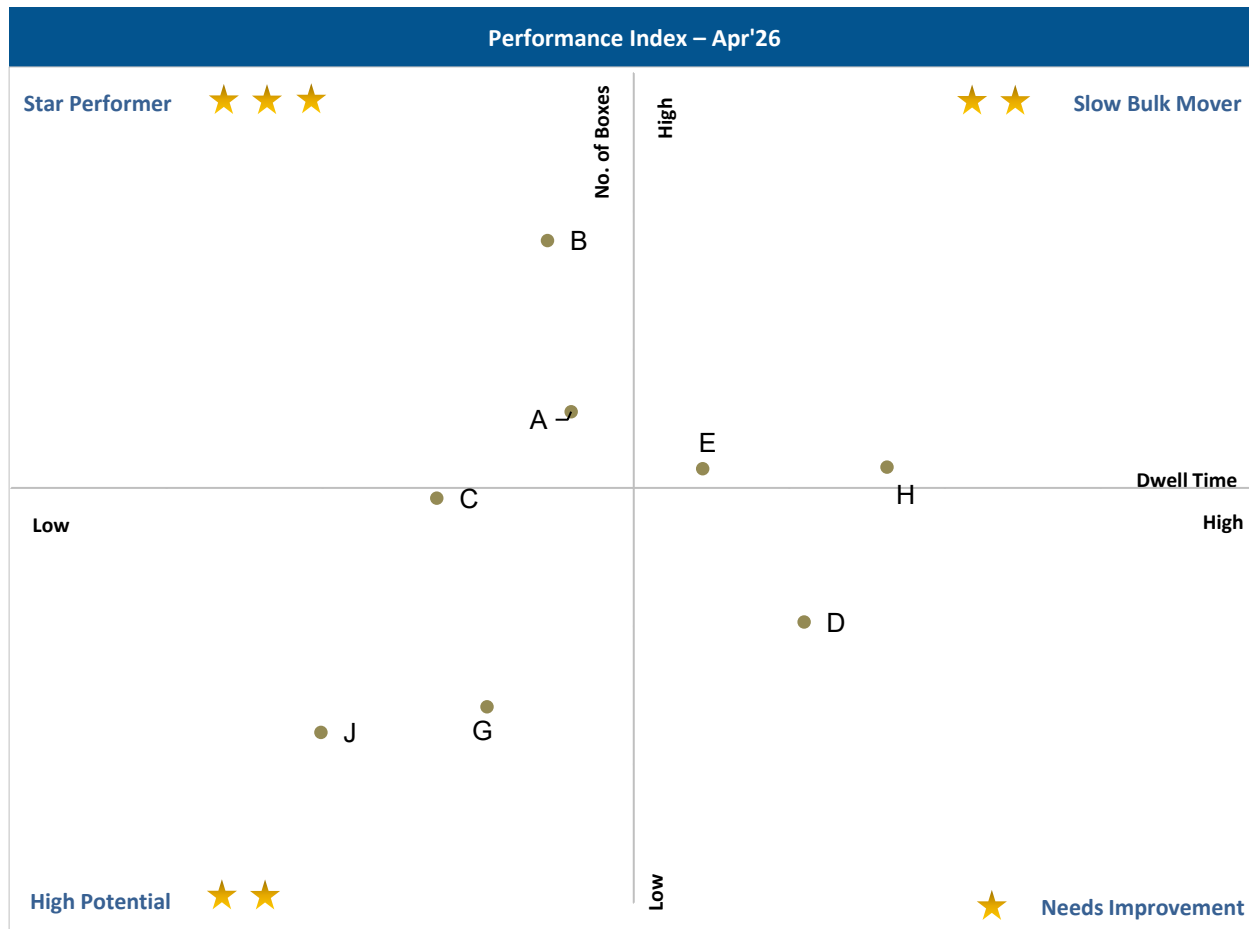


Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transshipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

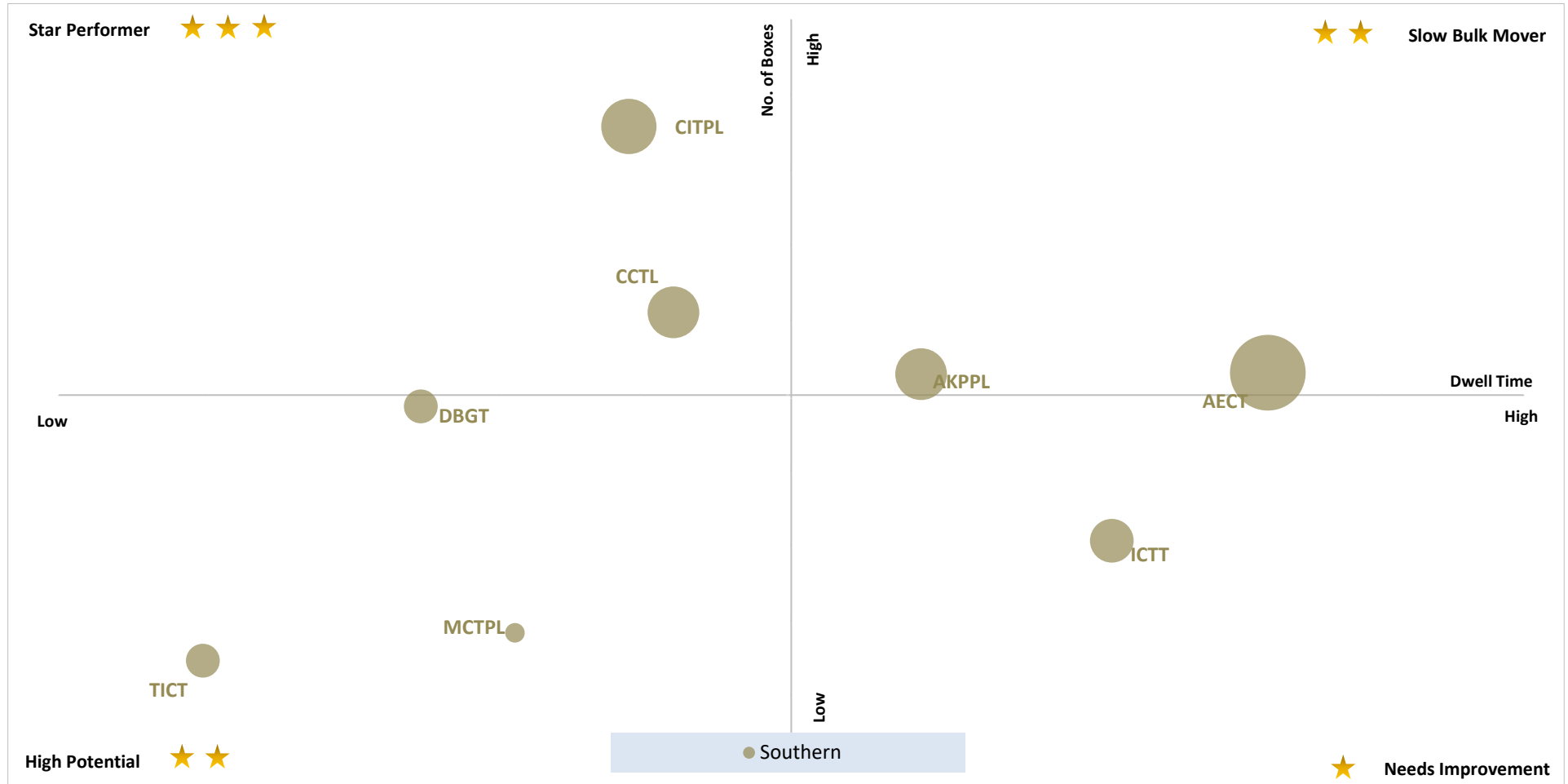
X-Axis: Dwell Time
Threshold value (in hours): 52.9

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 25,121

*Note: For MCTPL the free time is not included in the calculations

Performance Benchmarking: Southern Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Apr'26:



X-Axis: Dwell Time
Threshold value (in hours): 52.9

Star Performer ★★ ★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 25,121

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

*Note: For MCTPL the free time is not included in the calculations

Port Performance Benchmarking (Previous year same month): Southern Region

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:

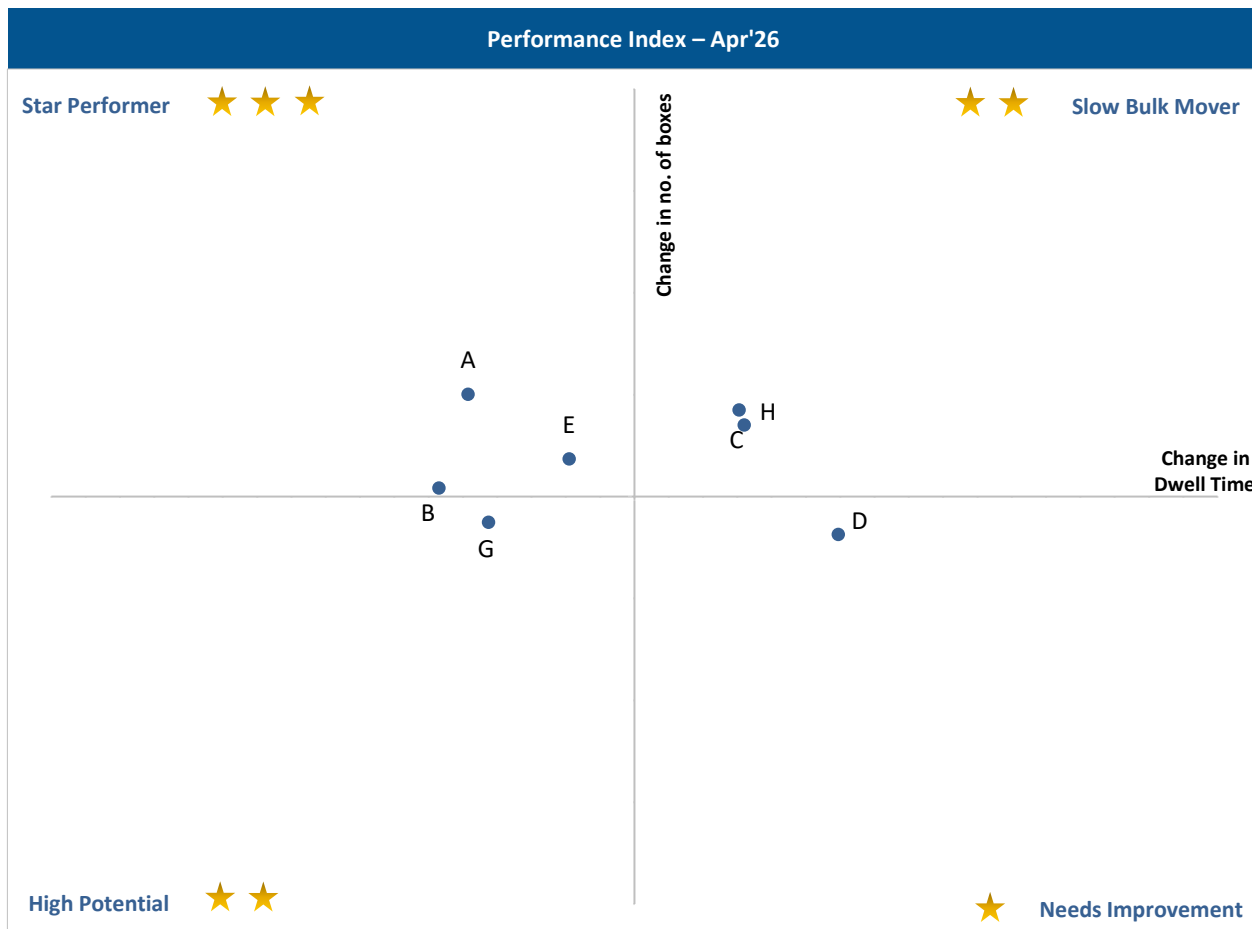


Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transshipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

*Note:

- For MCTPL the free time is not included in the calculations
- For TICT, dwell time and volume for previous year same month is not included as this terminal is added from Jun'25

Port Performance Benchmarking (Capacity & Dwell time): Southern Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transshipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

*Note: For MCTPL the free time is not included in the calculations

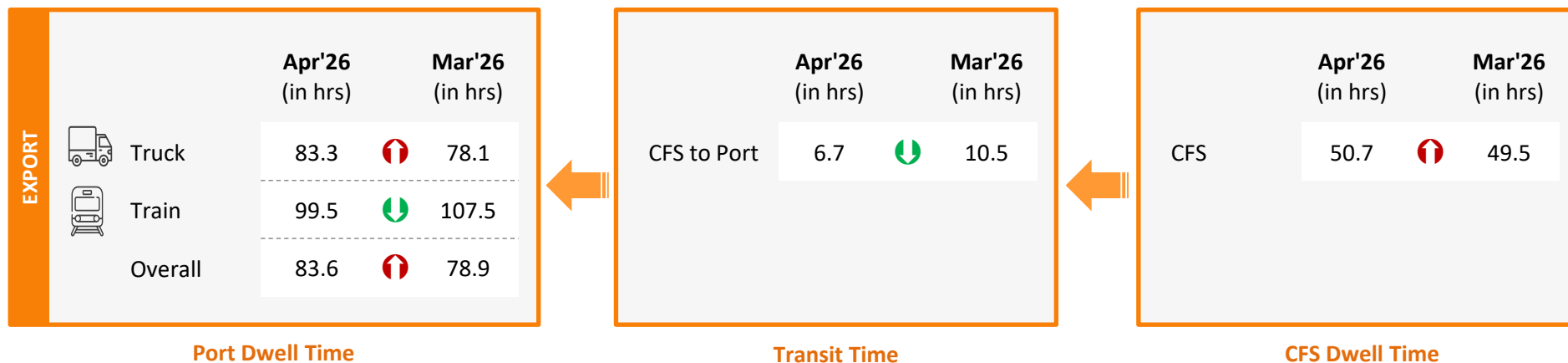
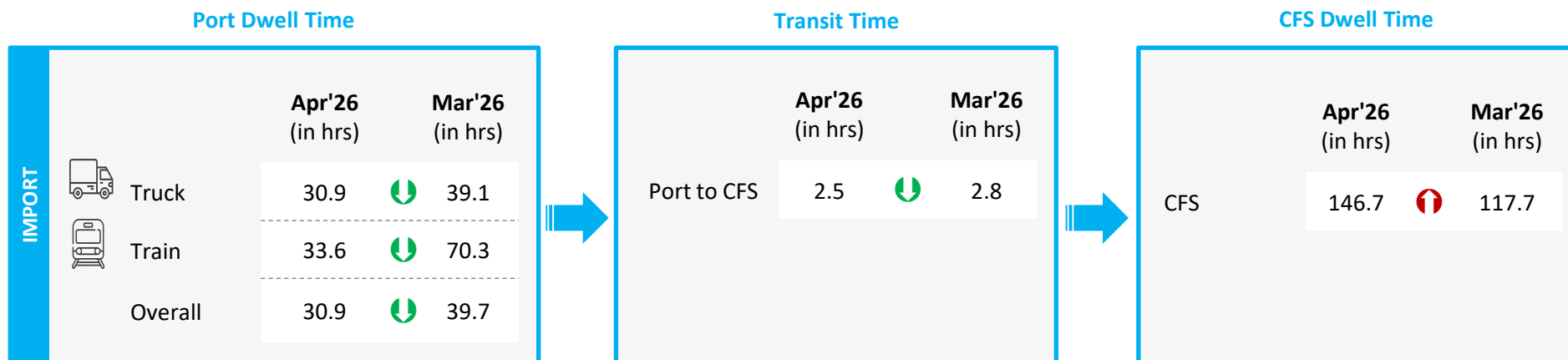
CFS Performance Benchmarking: Southern Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

Container Lifecycle (Import Cycle)



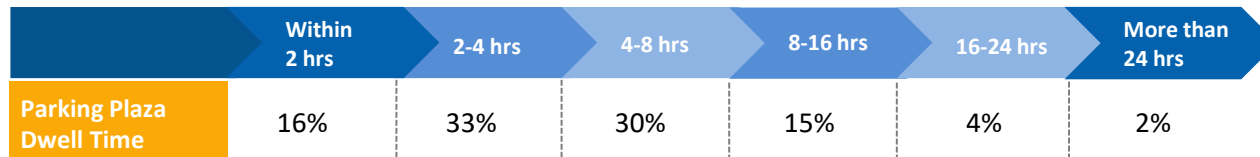
Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

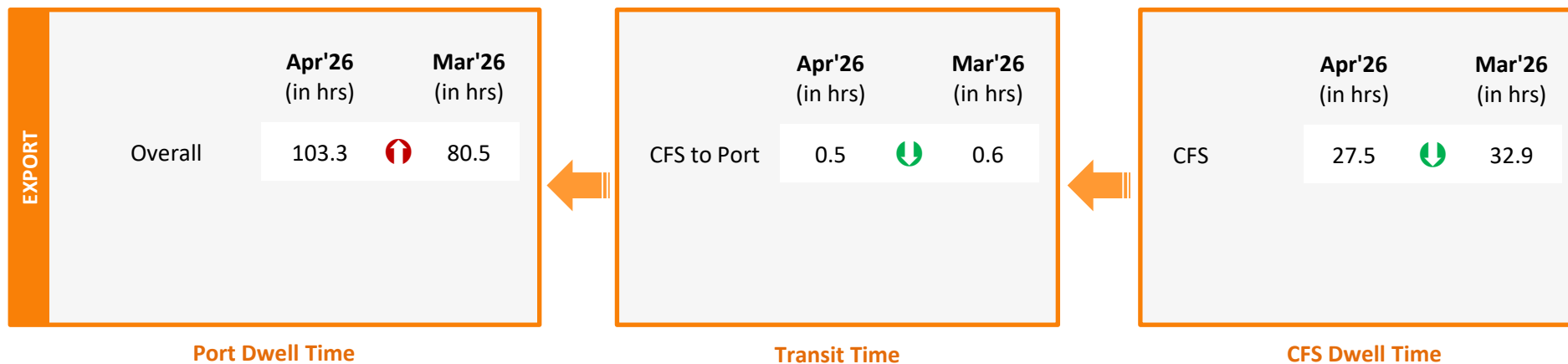
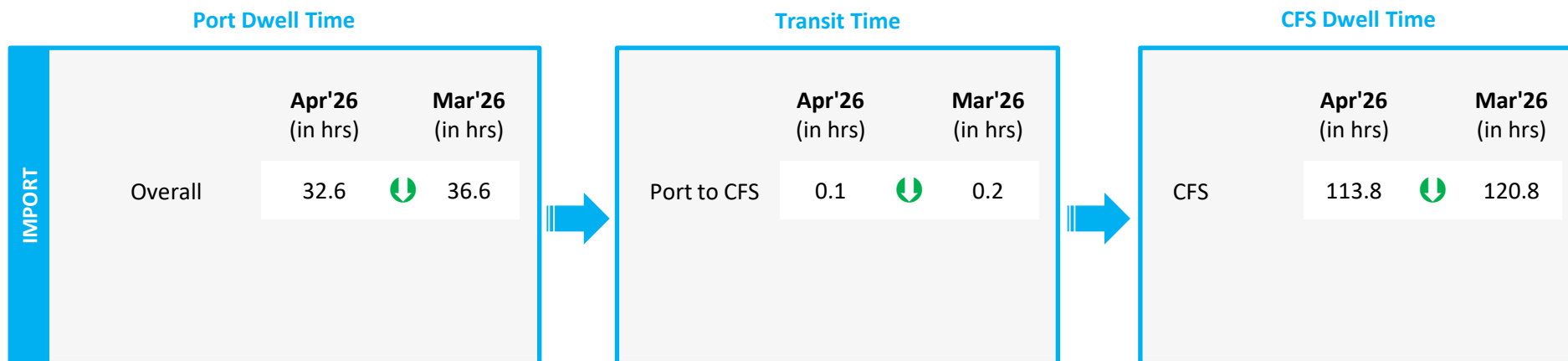
The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	Apr'26 (in hrs)	Mar'26 (in hrs)
Thiruvottiyur CWC DPE Facility	4.0	3.6

Container Count Percentage: Hour-wise (Apr'26)



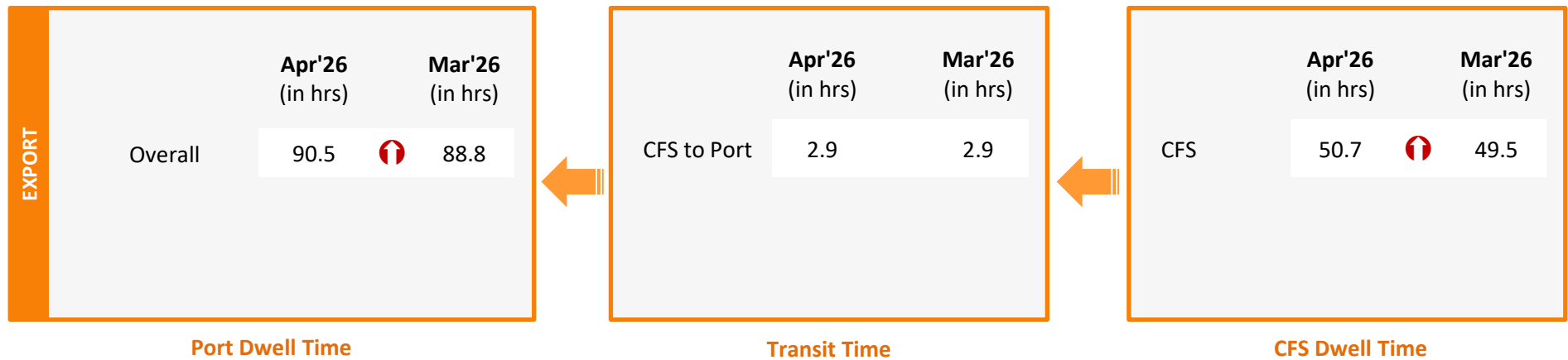
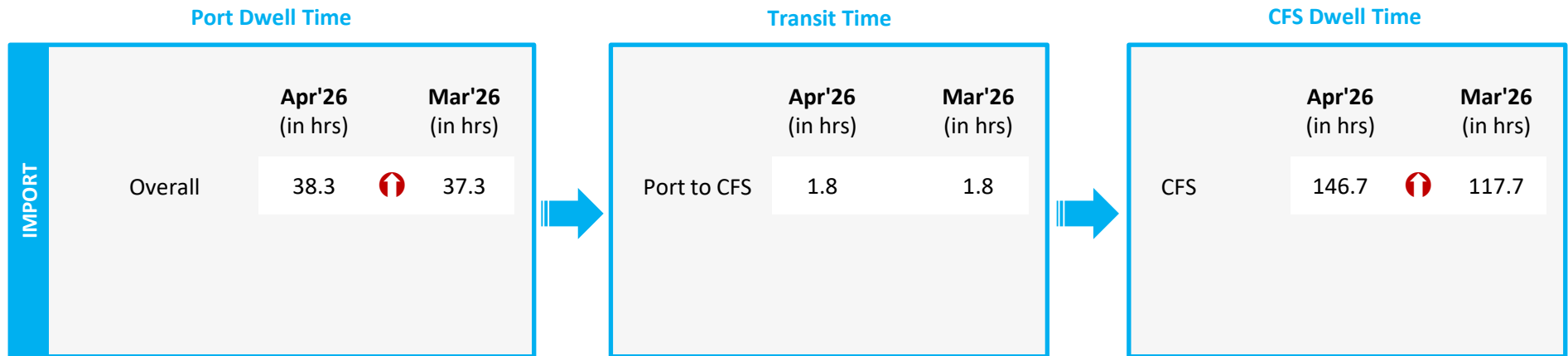
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

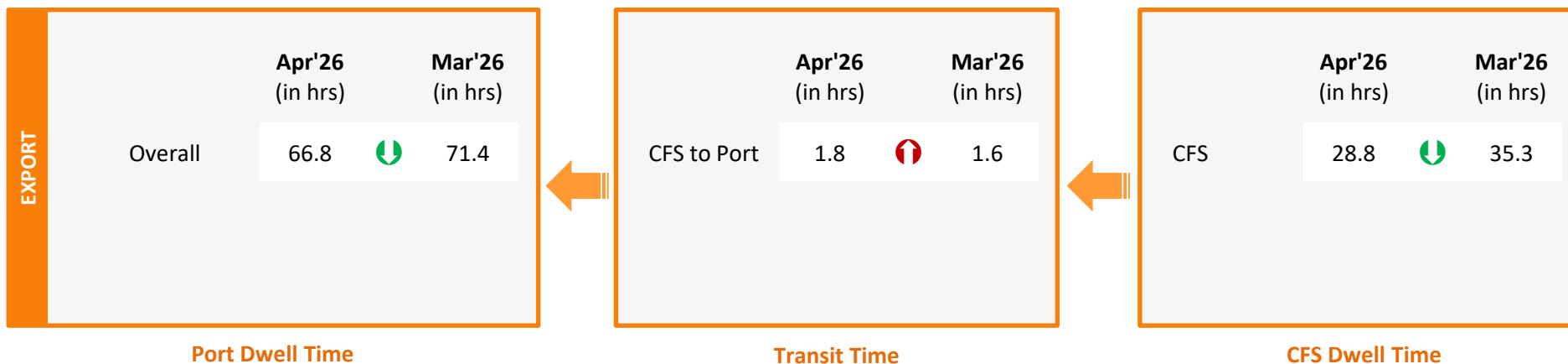
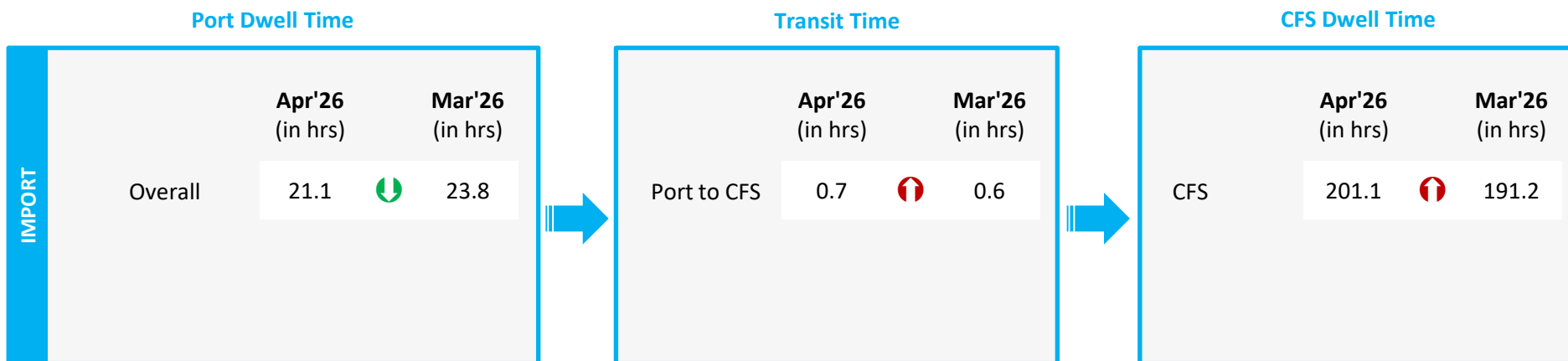
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Container Lifecycle (Import Cycle)

Port Dwell Time

		Apr'26 (in hrs)	Mar'26 (in hrs)
IMPORT	Truck	34.7	35.9
	Train	58.8	75.5
	Overall	35.5	36.9

Transit Time

	Apr'26 (in hrs)	Mar'26 (in hrs)
Port to CFS	1.6	1.7

CFS Dwell Time

	Apr'26 (in hrs)	Mar'26 (in hrs)
CFS	146.7	117.7

		Apr'26 (in hrs)	Mar'26 (in hrs)
EXPORT	Truck	104.5	109.8
	Train	122.4	129.1
	Overall	104.9	110.6

Transit Time

	Apr'26 (in hrs)	Mar'26 (in hrs)
CFS to Port	3.2	3.4

CFS Dwell Time

	Apr'26 (in hrs)	Mar'26 (in hrs)
CFS	50.7	49.5

Port Dwell Time

Transit Time

CFS Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		Apr'26 (in hrs)	Mar'26 (in hrs)
	Overall	37.2*	↑

EXPORT		Apr'26 (in hrs)	Mar'26 (in hrs)
	Overall	60.1*	↓

Port Dwell Time

Container Lifecycle (Export Cycle)

*Note: New Mangalore dwell time does not include the free time at the port

Indicates decrease/ increase in time from last month

Port to Toll Plaza Analysis: Southern Region

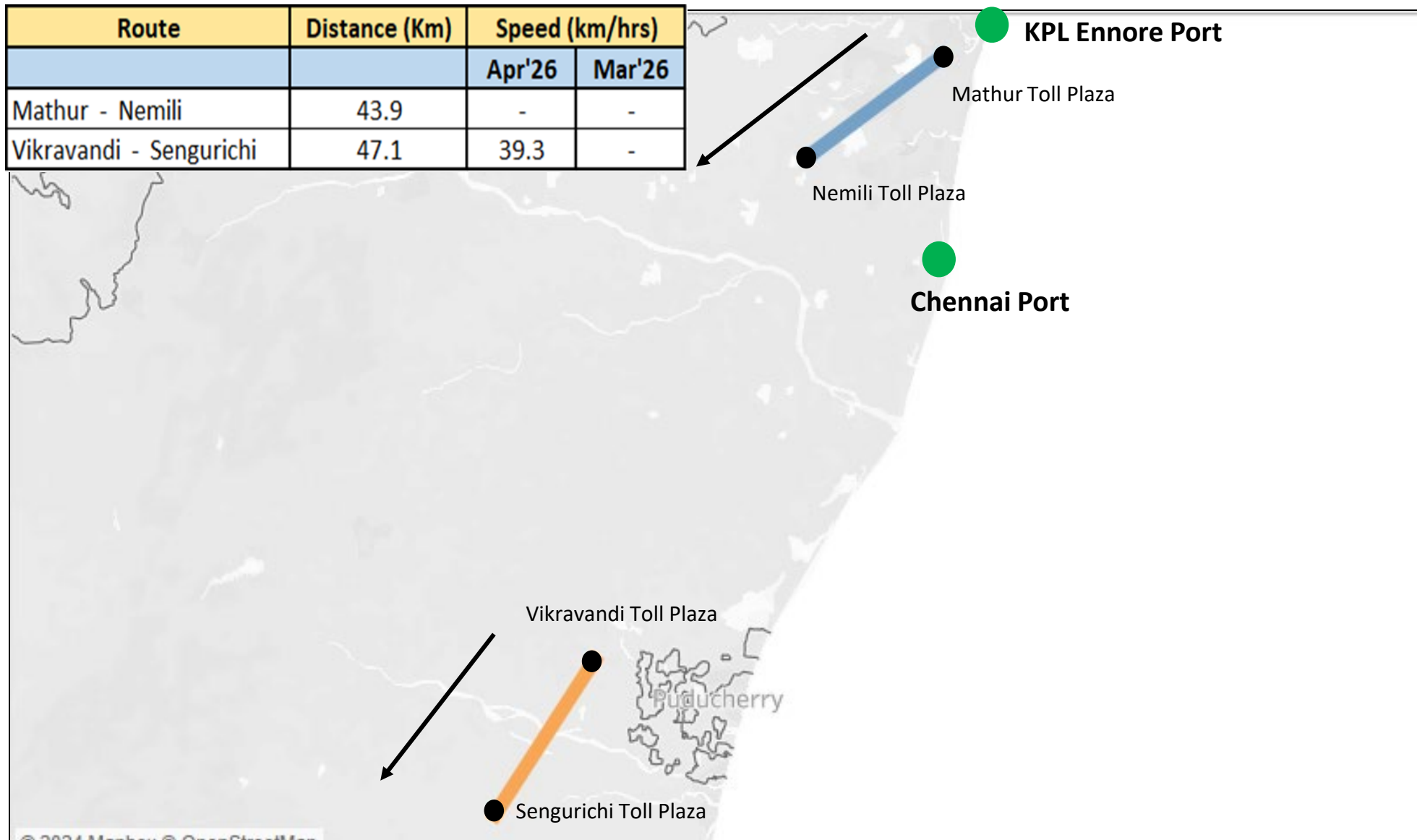
Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in Km)	Average Speed (in Km/hr)	
				Apr'26	Mar'26
Southern	CoPA Cochin	Ponnarimangalam	5	18.8	18.8
	Chennai	Mathur	25	15.7	13.5
	Kattupalli	Mathur	28	16.0	17.4
	KPL Ennore	Mathur	21	12.0	12.4
	VoCPA Tuticorin	Pudurpandiyapuram	29	45.8	44.6

Toll Plaza Analysis: Chennai and KPL Ennore Port

The average speed of trucks to cover the distance between adjacent toll plazas for Apr'26:

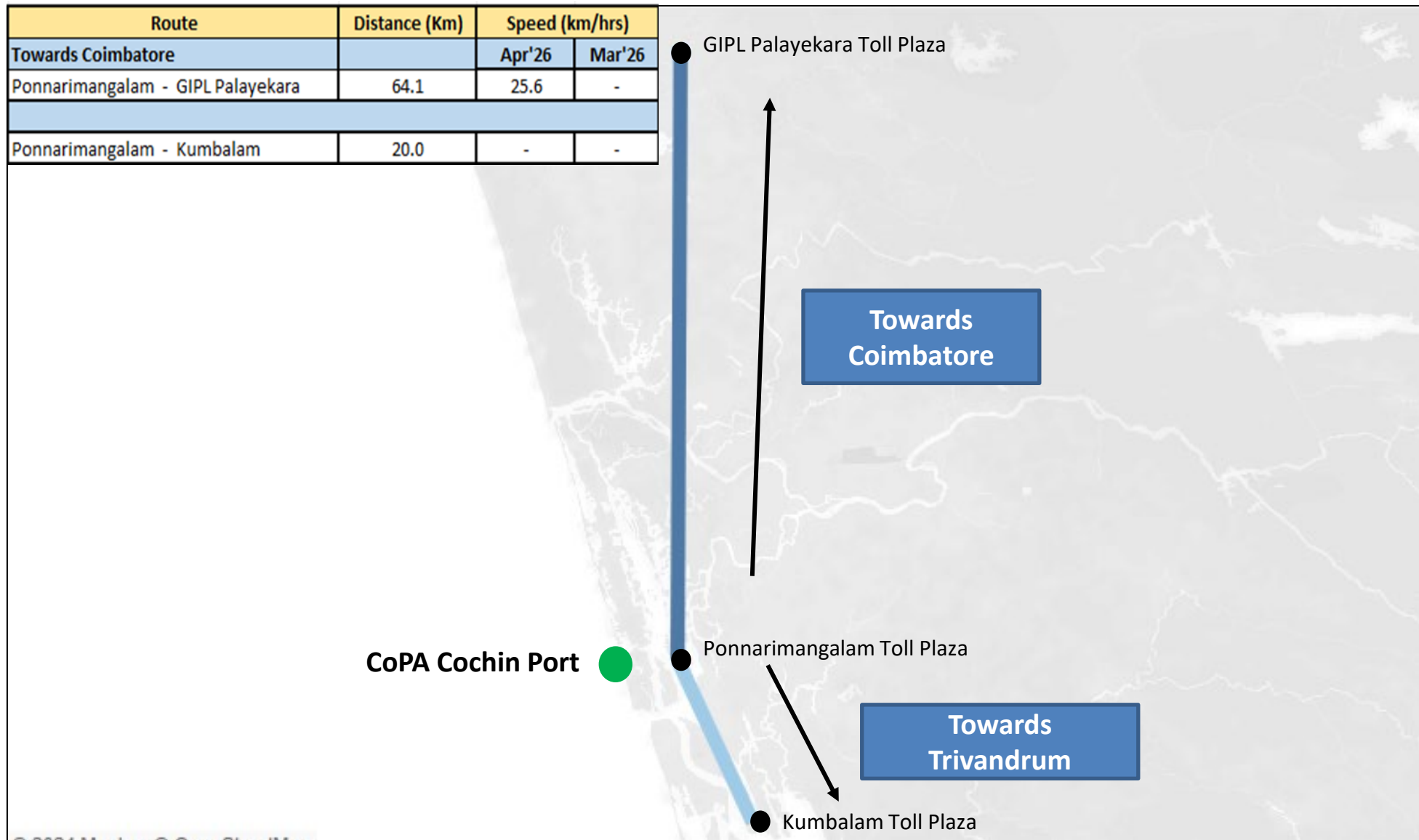
Route	Distance (Km)	Speed (km/hrs)	
		Apr'26	Mar'26
Mathur - Nemili	43.9	-	-
Vikravandi - Sengurichi	47.1	39.3	-



Toll Plaza Analysis: CoPA Cochin Port

The average speed of trucks to cover the distance between adjacent toll plazas for Apr'26:

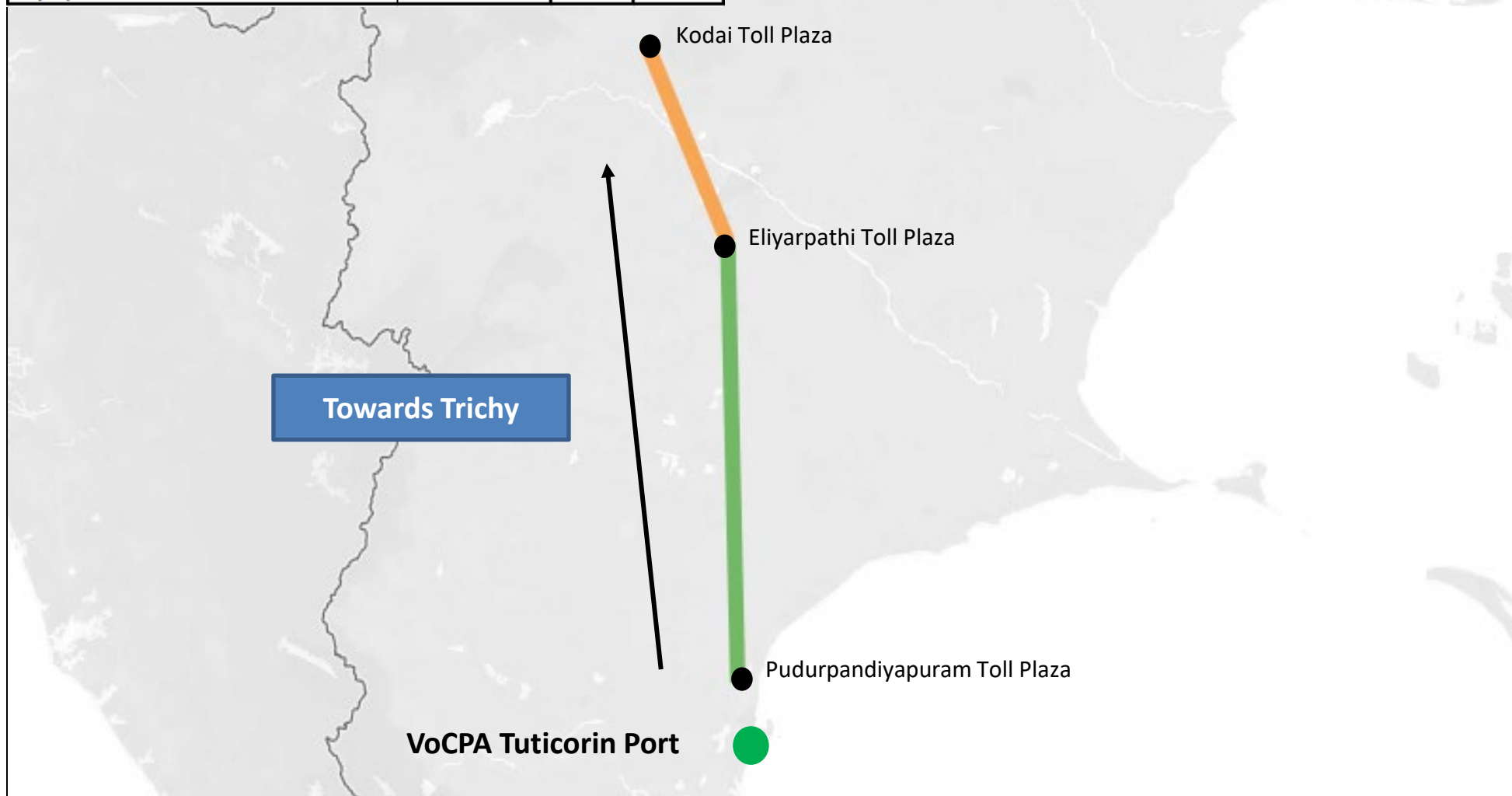
Route	Distance (Km)	Speed (km/hrs)	
		Apr'26	Mar'26
Towards Coimbatore			
Ponnarimangalam - GIPL Palayekara	64.1	25.6	-
Towards Trivandrum			
Ponnarimangalam - Kumbalam	20.0	-	-



Toll Plaza Analysis: VoCPA Tuticorin Port

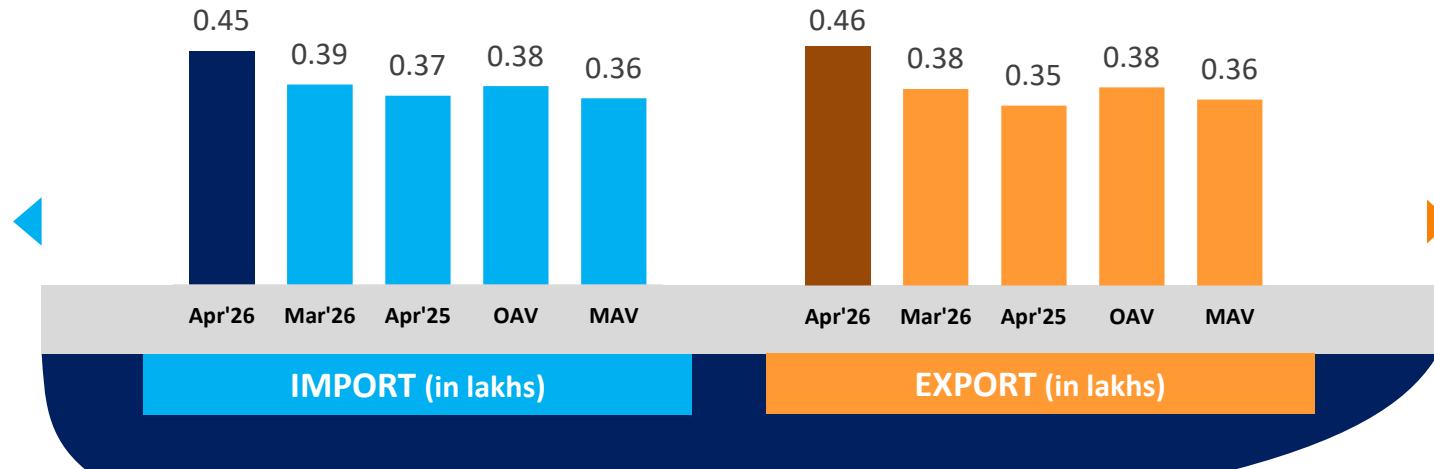
The average speed of trucks to cover the distance between adjacent toll plazas for Apr'26:

Route	Distance (Km)	Speed (km/hrs)	
		Apr'26	Mar'26
Towards Trichy			
Pudurpandiyapuram - Eliyarthi	113.0	21.1	19.5
Eliyarthi - Kodai	60.8	6.9	6.2

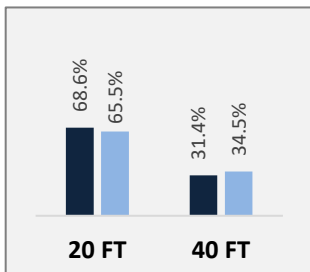


Container Count: Eastern Region

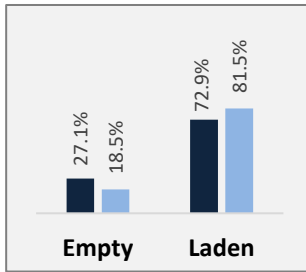
Eastern Region



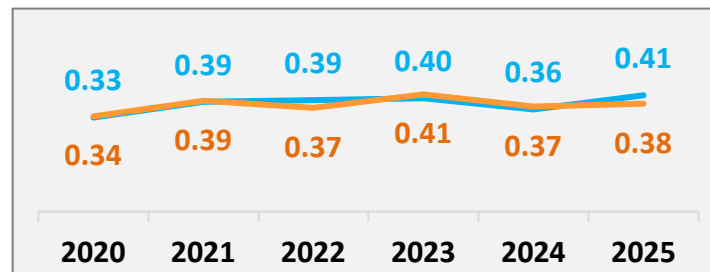
Container Size-wise (Import)



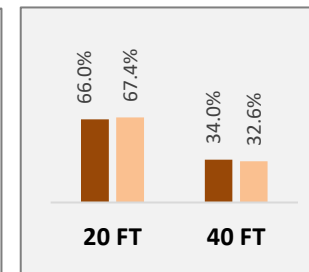
Container Type-wise (Import)



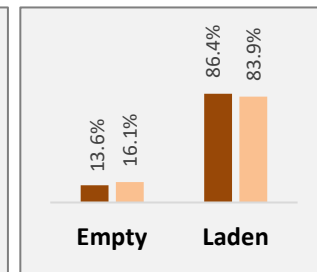
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)

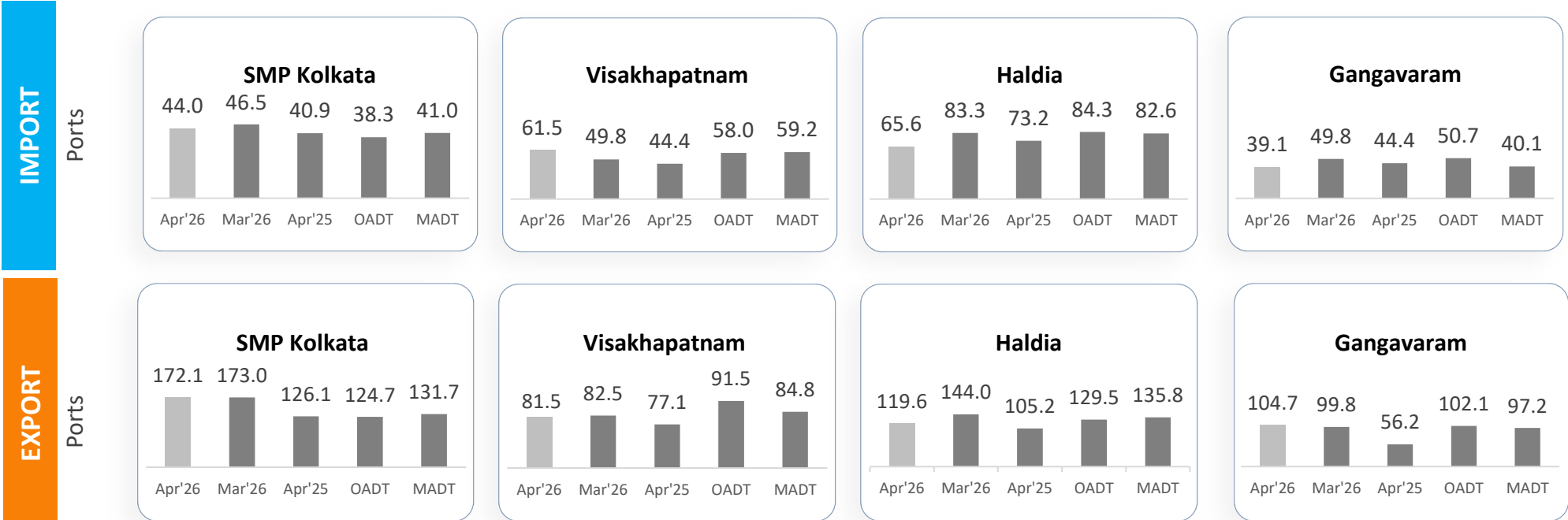
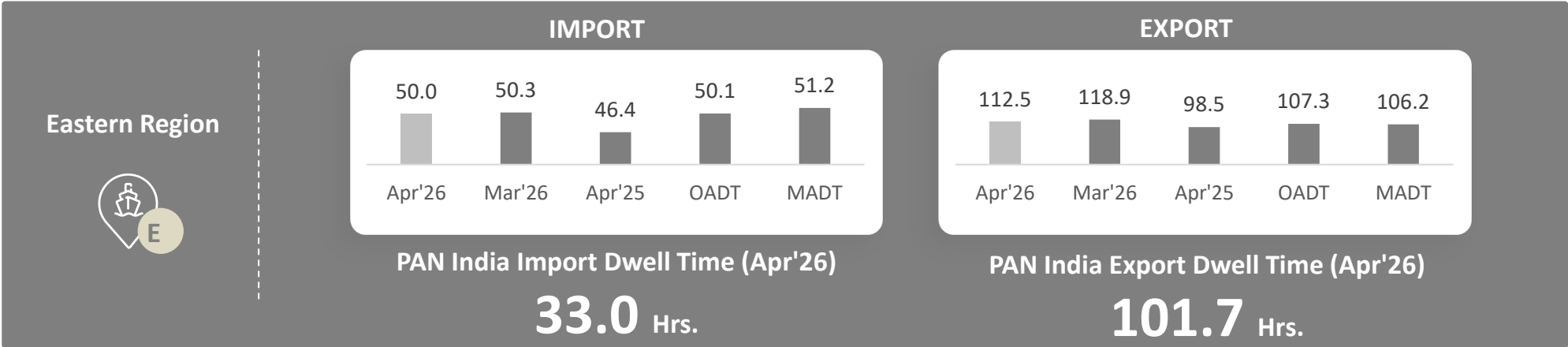


Container Type-wise (Export)



OAV – Overall Avg Volume
MAV – Monthly Avg Volume

Dwell Time Performance: Eastern Region Import/ Export Cycle



OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:
All values are in hours

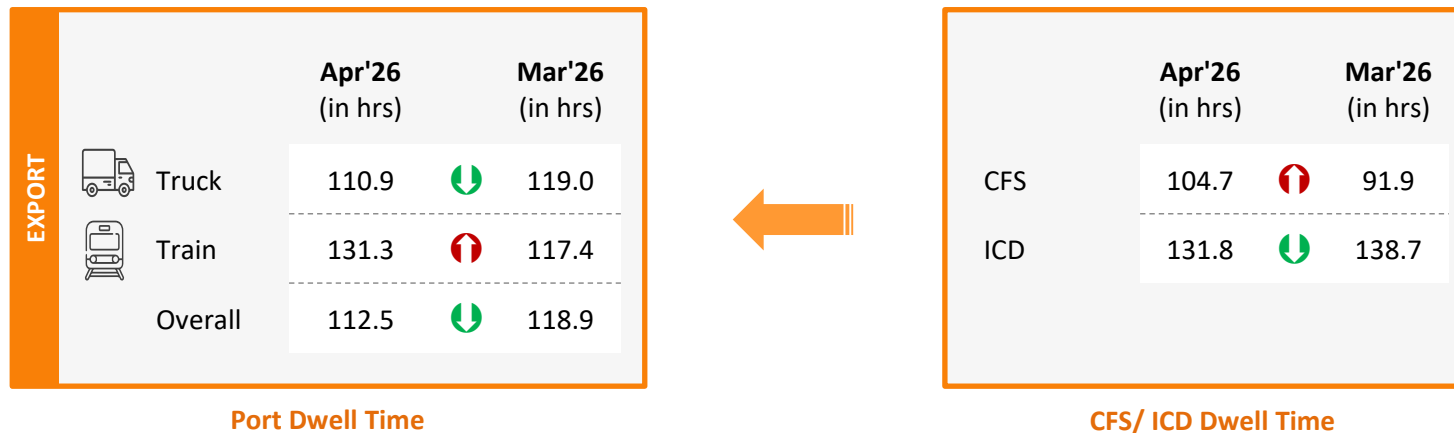
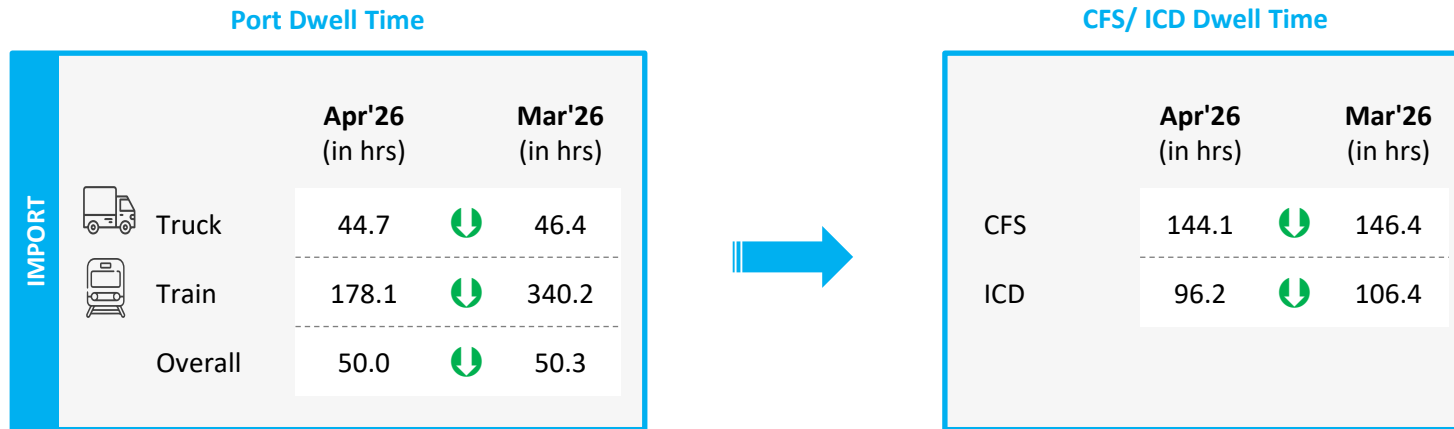
Container Turnaround Analysis: Eastern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Apr'26	Mar'26	Apr'25	Apr'26	Mar'26	Apr'25
Visakhapatnam	Visakhapatnam	79%	90%	91%	29.6	35.5	49.1
	Other Ports	21%	10%	9%	23.6	34.0	88.3
SMP Kolkata	SMP Kolkata	85%	93%	95%	35.4	35.3	43.0
	Haldia	-	-	-	-	-	-
	Other Ports	15%	7%	5%	37.7	39.7	72.4
Haldia	Haldia	58%	58%	63%	36.0	35.0	28.0
	SMP Kolkata	-	-	-	-	-	-
	Other Ports	42%	42%	37%	62.0	54.0	73.9
Gangavaram	Gangavaram	72%	63%	58%	22.0	24.9	18.0
	Other Ports	28%	37%	42%	27.5	29.2	42.6

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last month

Port Performance Benchmarking: Eastern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

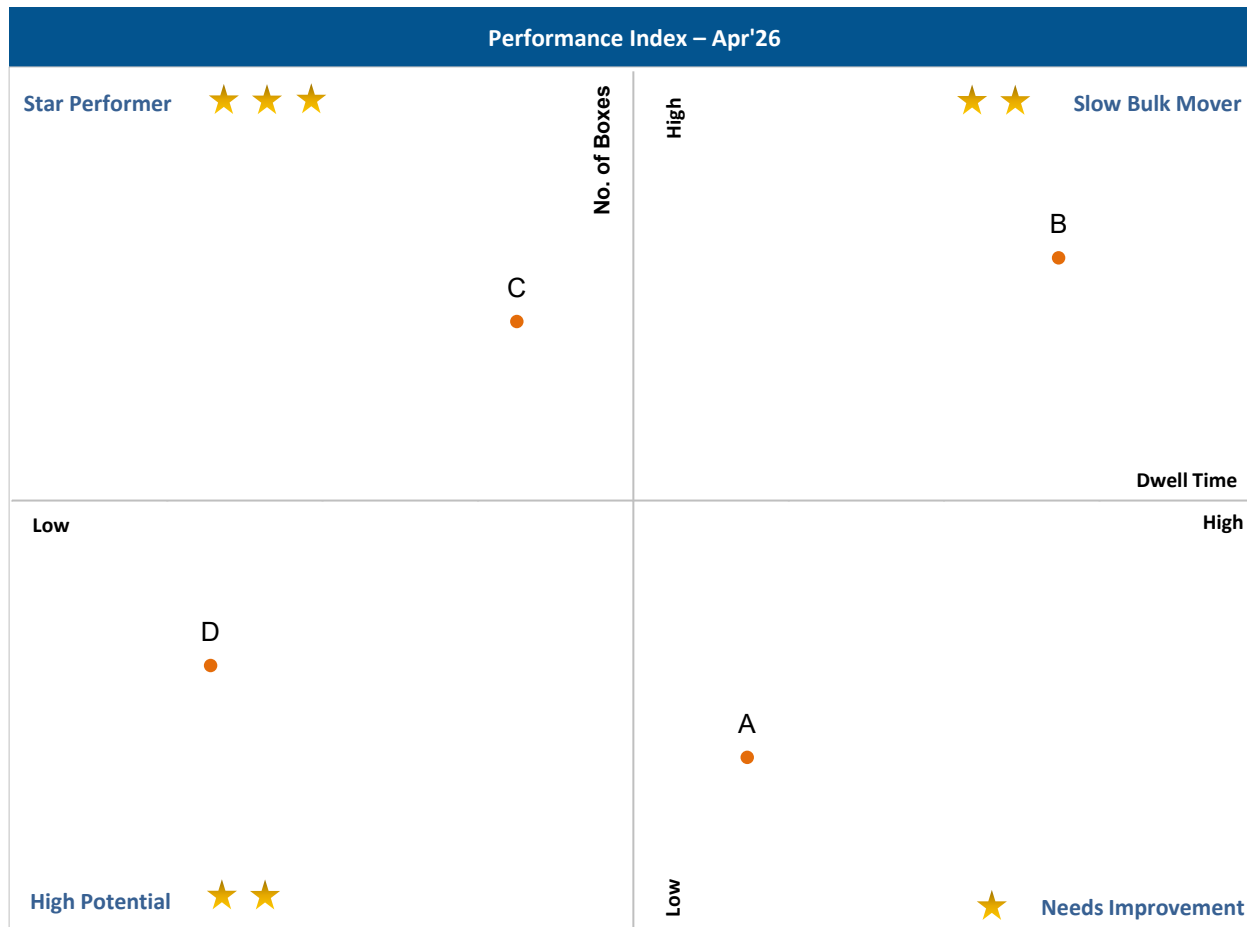


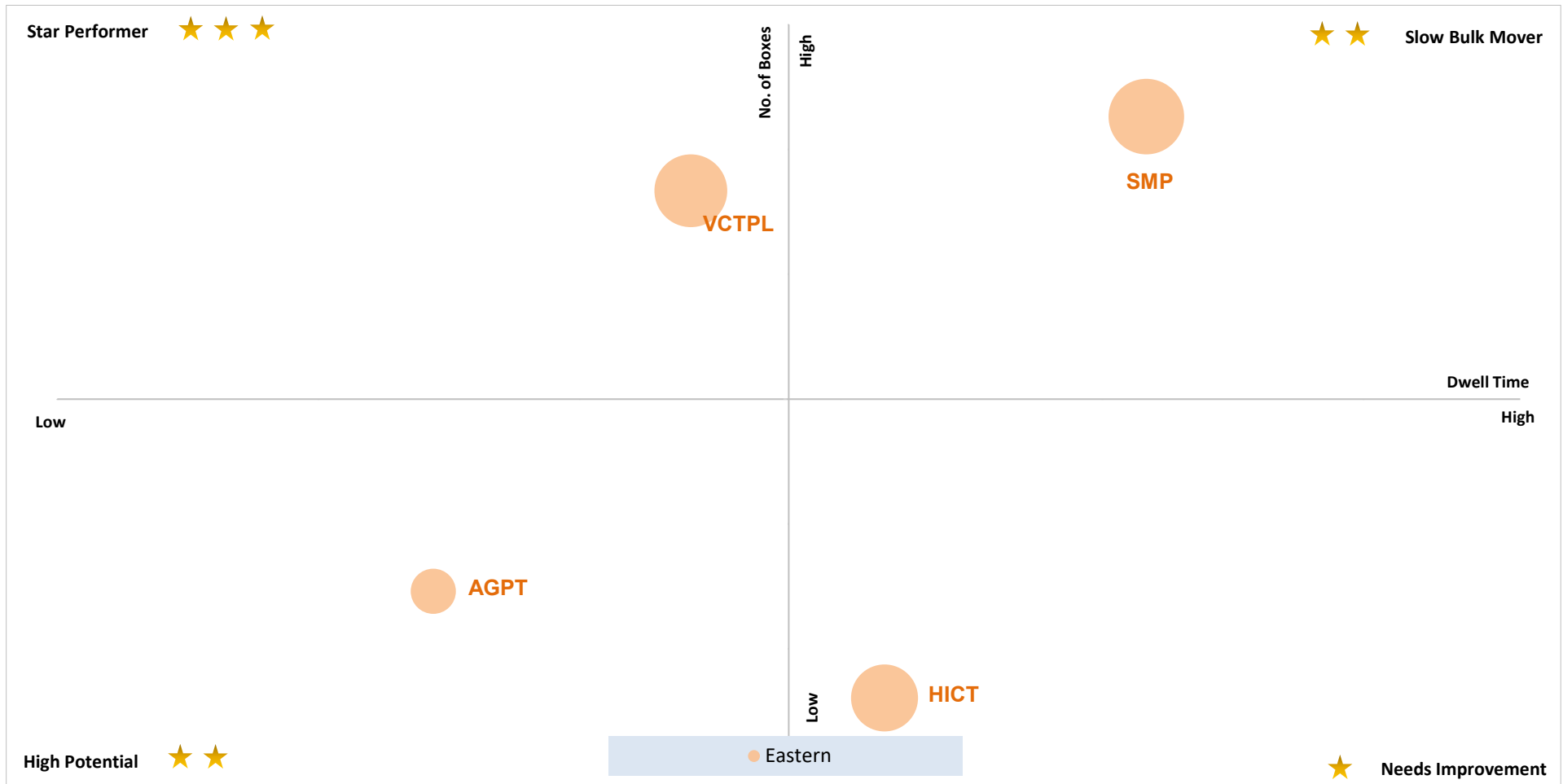
Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

X-Axis: Dwell Time
 Threshold value (in hours): 76.7

Y-Axis: No. of Boxes
 Threshold value (no. of boxes): 22,318

Performance Benchmarking: Eastern Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Apr'26:



X-Axis: Dwell Time
Threshold value (in hours): 76.7

Star Performer ★★ ★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 22,318

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Port Performance Benchmarking (Previous year same month): Eastern Region

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

*Note: For Adani Gangavaram Port (AGPT), dwell time and volume for previous year same month is not included as this terminal is added from Jun'25

Port Performance Benchmarking (Capacity & Dwell time): Eastern Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

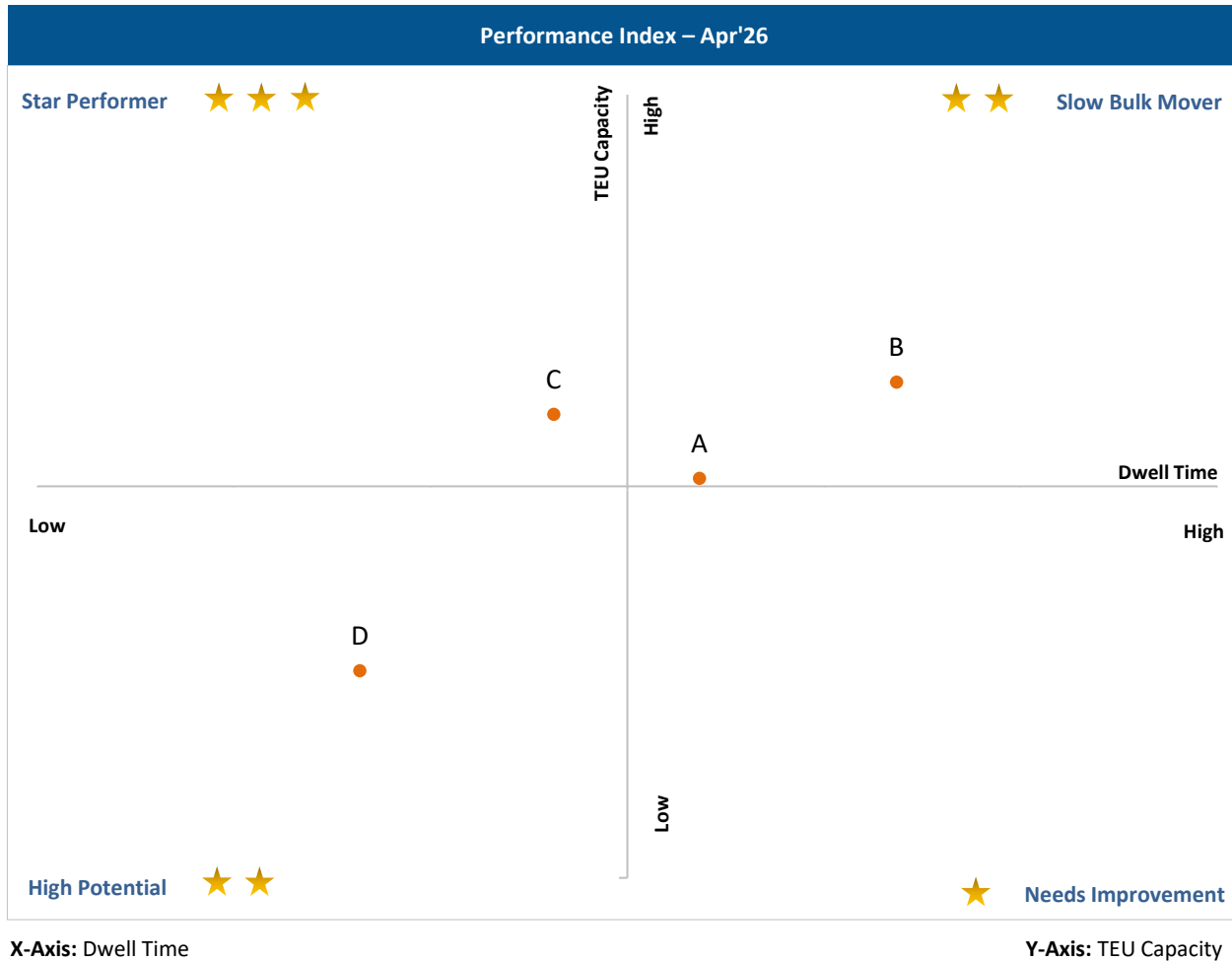
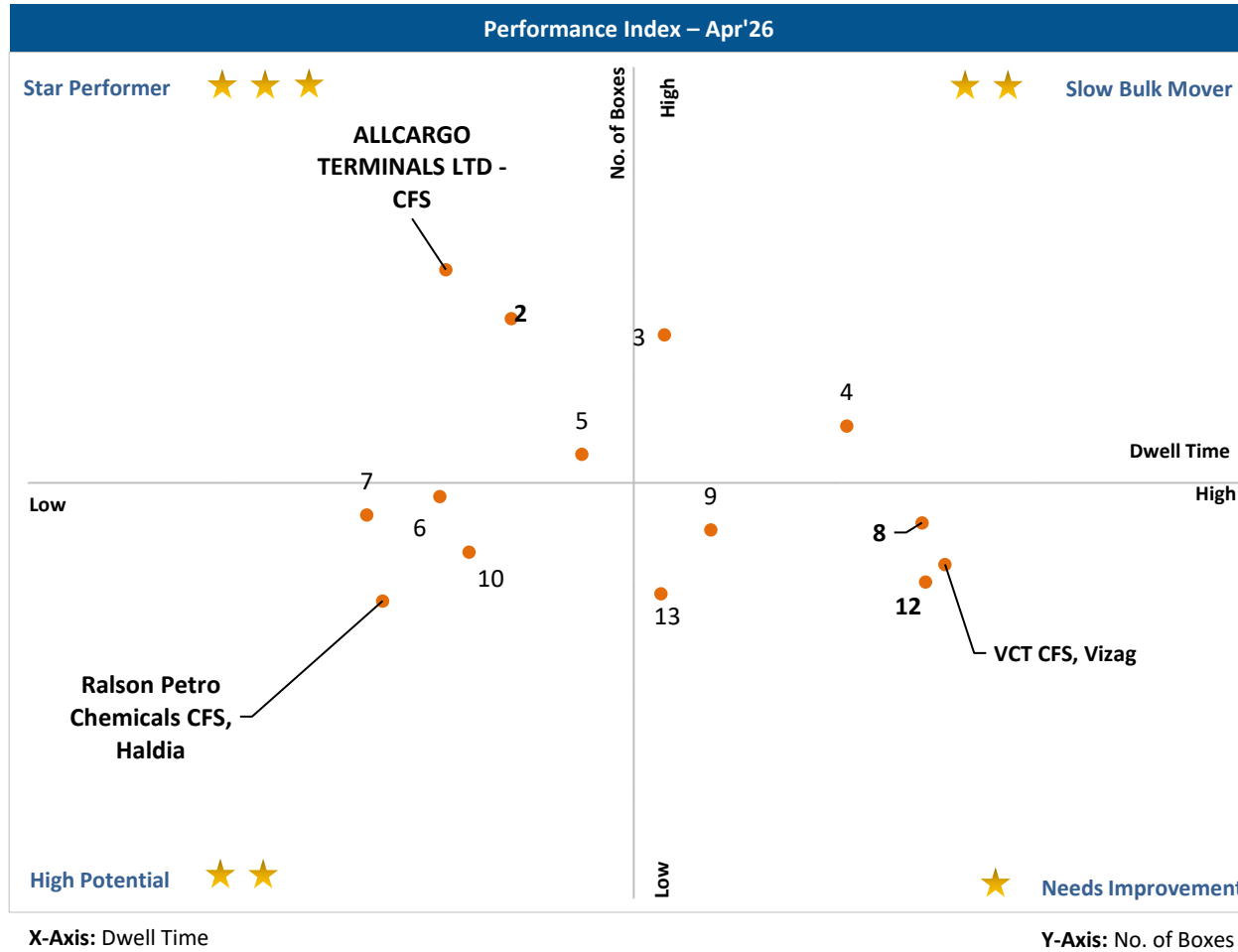


Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

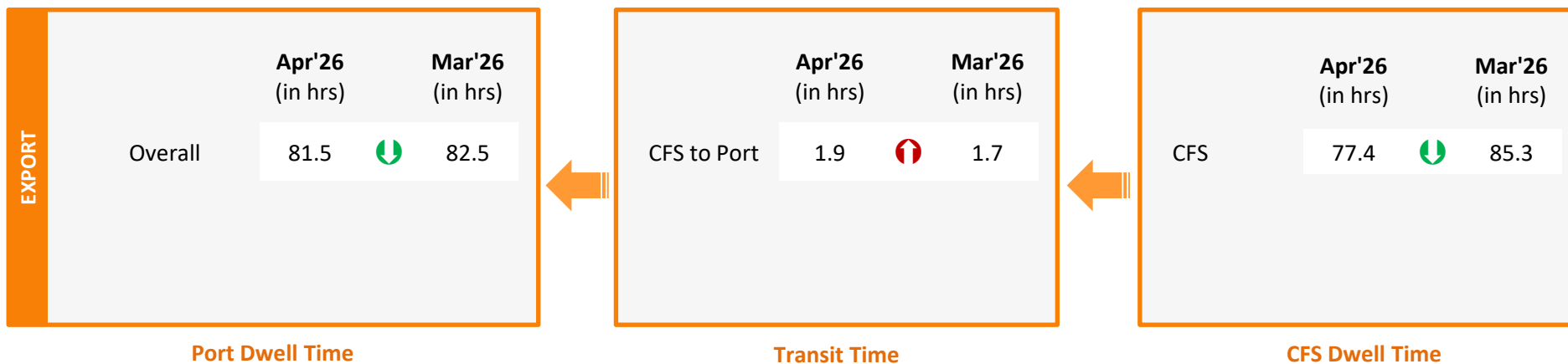
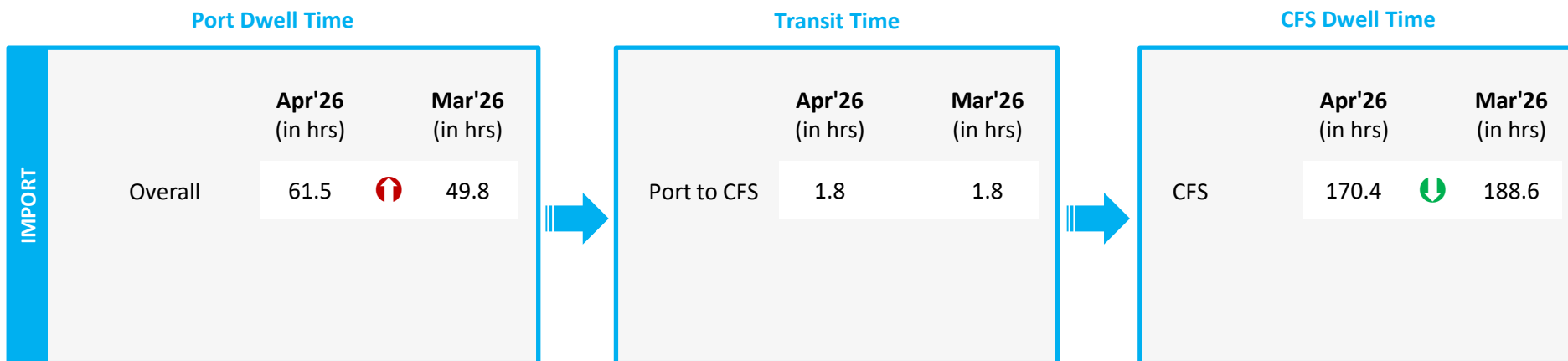
CFS Performance Benchmarking: Eastern Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

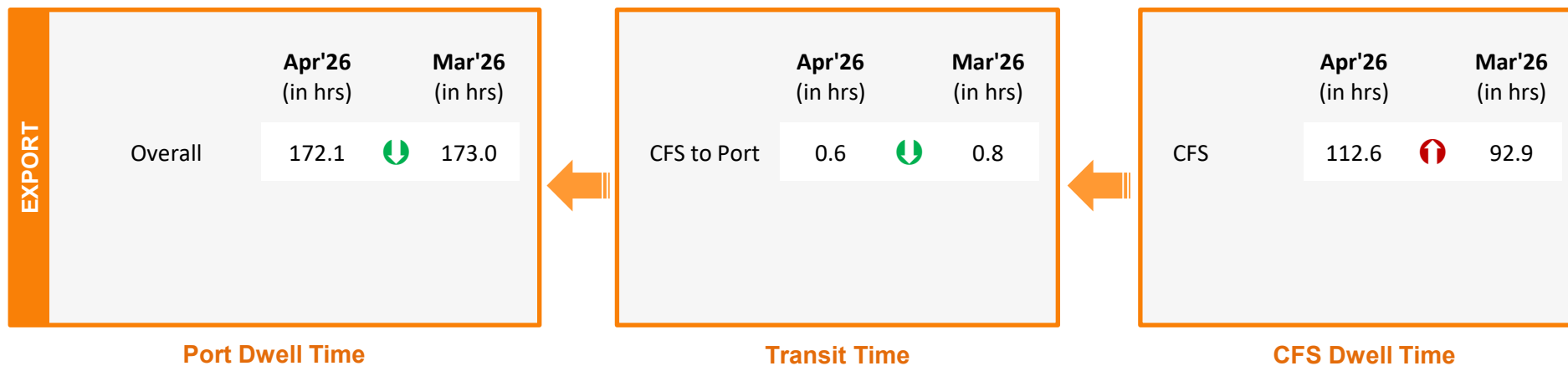
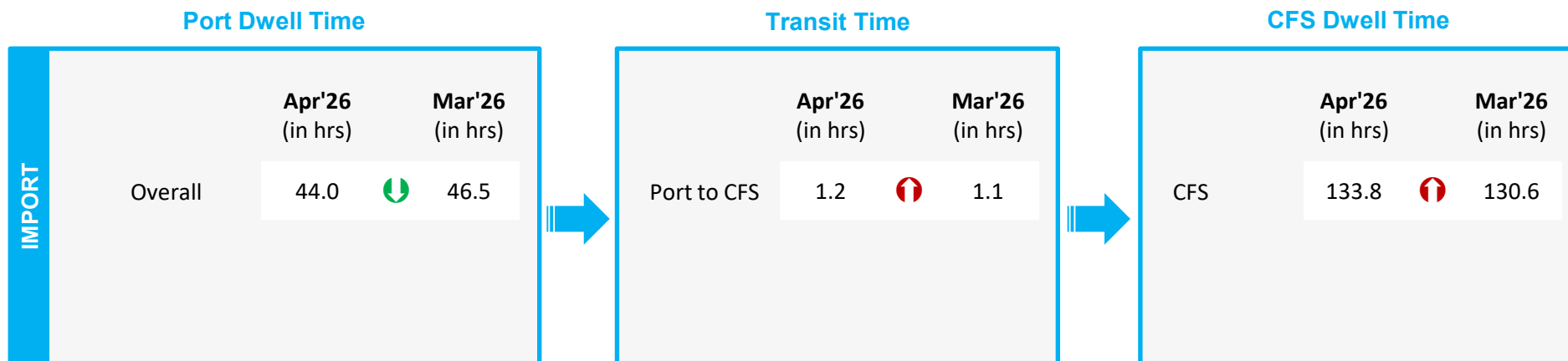
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

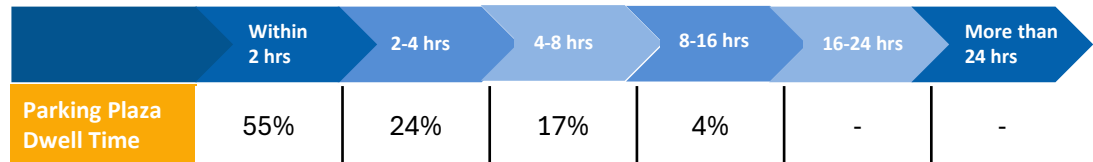
Indicates decrease/ increase in time from last month

Parking Plaza Analysis: SMP Kolkata Port

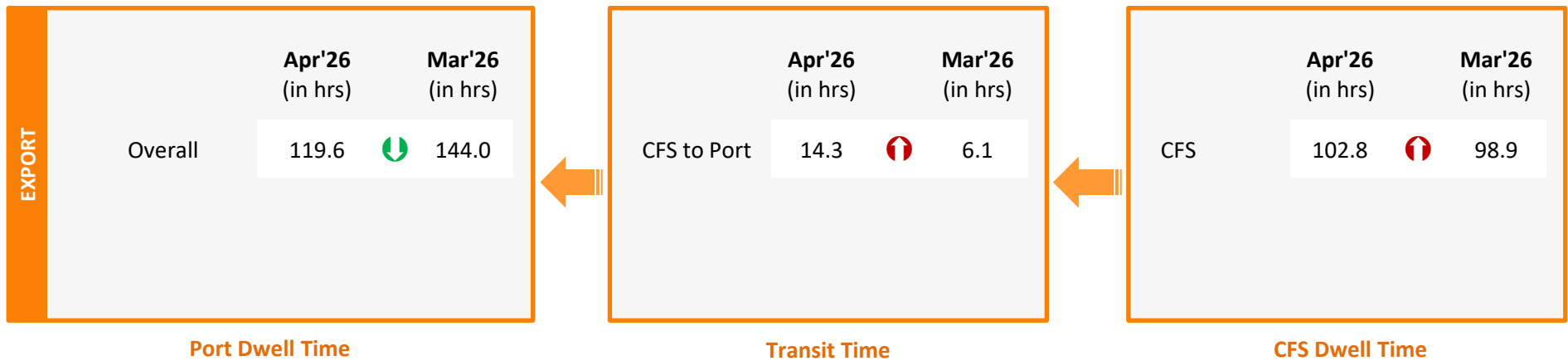
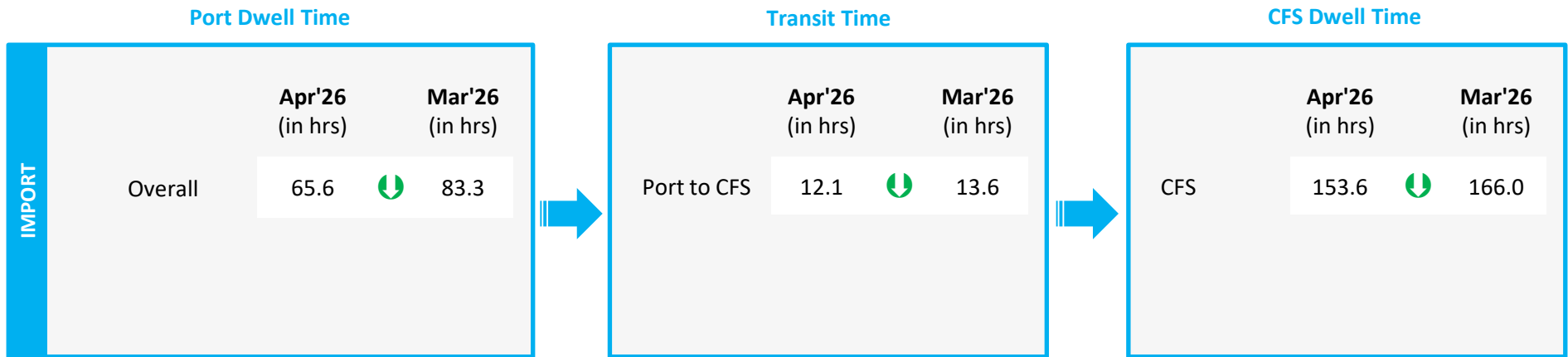
The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time (Gate In – Gate Out)	Apr'26 (in hrs)	Mar'26 (in hrs)
Phonex M, Q Parking Yard Kolkata	1.8	2.0

Container Count Percentage: Hour-wise (Apr'26)



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		Apr'26 (in hrs)	Mar'26 (in hrs)
	Overall	39.1	49.8

EXPORT		Apr'26 (in hrs)	Mar'26 (in hrs)
	Overall	104.7	99.8

Port Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Port to Toll Plaza Analysis: Eastern Region

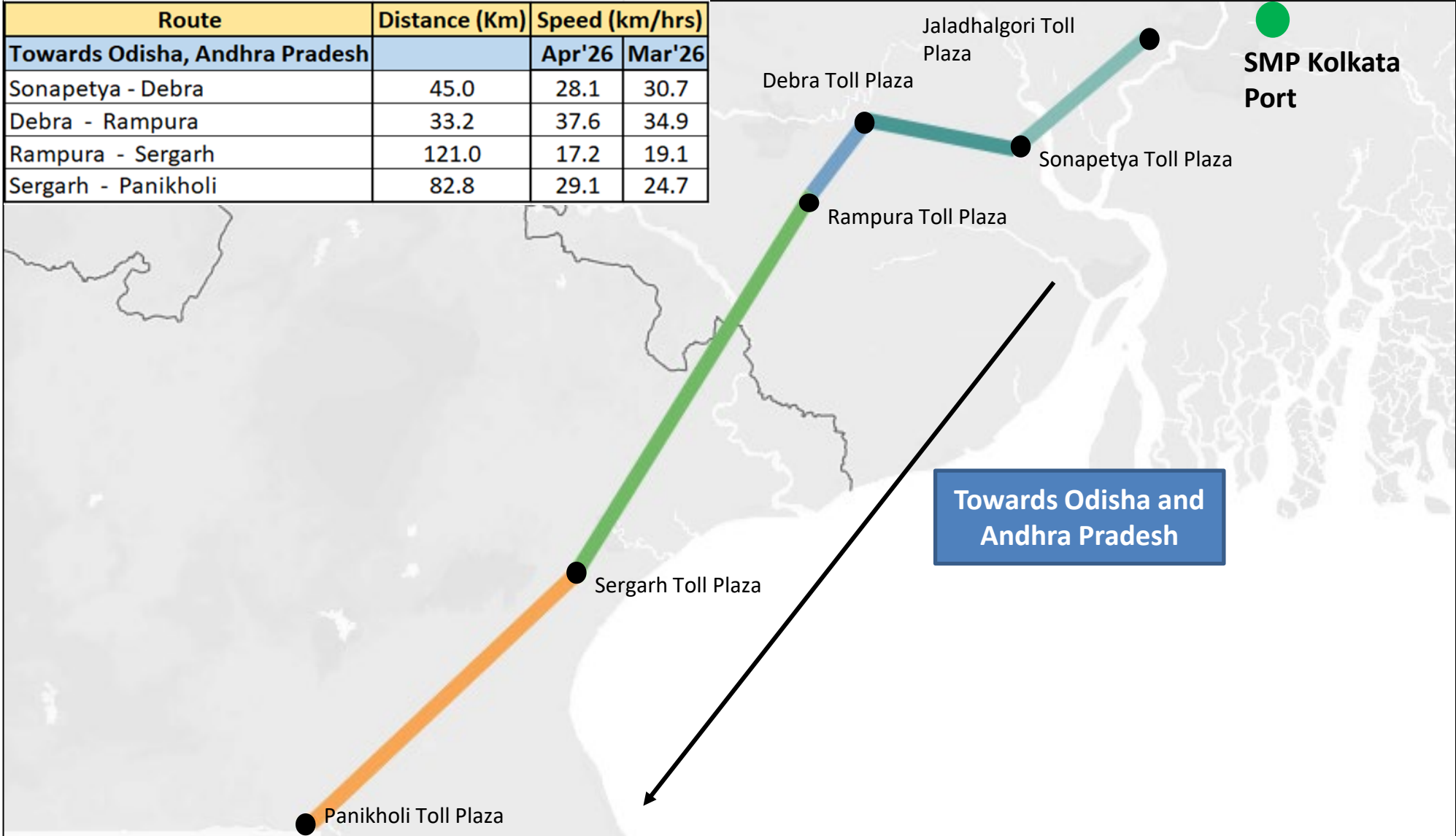
Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in KM)	Average Speed (in Km/hr)	
				Apr'26	Mar'26
Eastern	SMP Kolkata	Rampura	134	16.0	12.8
		Gopgram	223	10.9	12.0
	Haldia	Sonapetya	44	7.5	7.8
	Visakhapatnam	Nathavalasa	59	10.2	9.0
Sheelanagar		23	29.4	29.4	

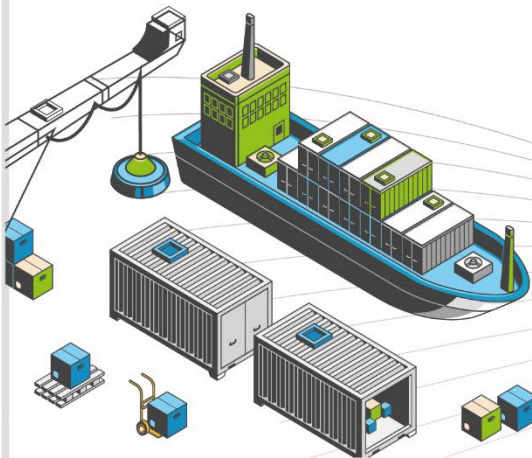
Toll Plaza Analysis: SMP Kolkata Port

The average speed of trucks to cover the distance between adjacent toll plazas for Apr'26:

Route	Distance (Km)	Speed (km/hrs)	
		Apr'26	Mar'26
Towards Odisha, Andhra Pradesh			
Sonapetya - Debra	45.0	28.1	30.7
Debra - Rampura	33.2	37.6	34.9
Rampura - Sergarh	121.0	17.2	19.1
Sergarh - Panikholi	82.8	29.1	24.7



CONGESTION & TRANSIT ANALYSIS



The analysis aims to understand the level of traffic around ports and CFS region to measure the congestion level on the route:

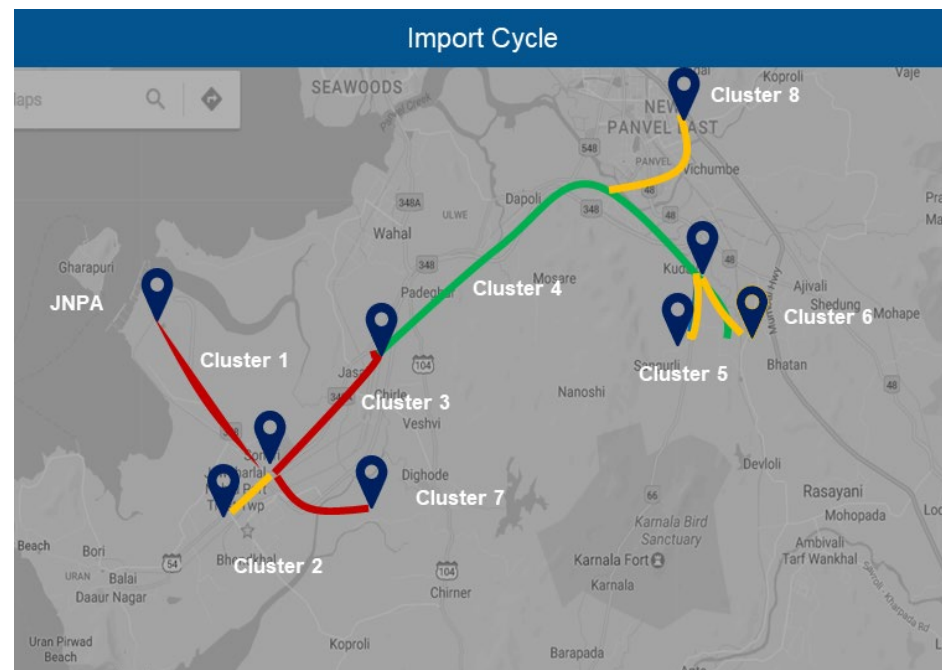
Methodology

Step 1 CFSs are divided into clusters based on their vicinity

Step 2 Cluster based transit time is calculated. The transit time is the travel time between CFS clusters and port or vice versa.

Step 3 Cluster based congestion level is calculated as per below steps:

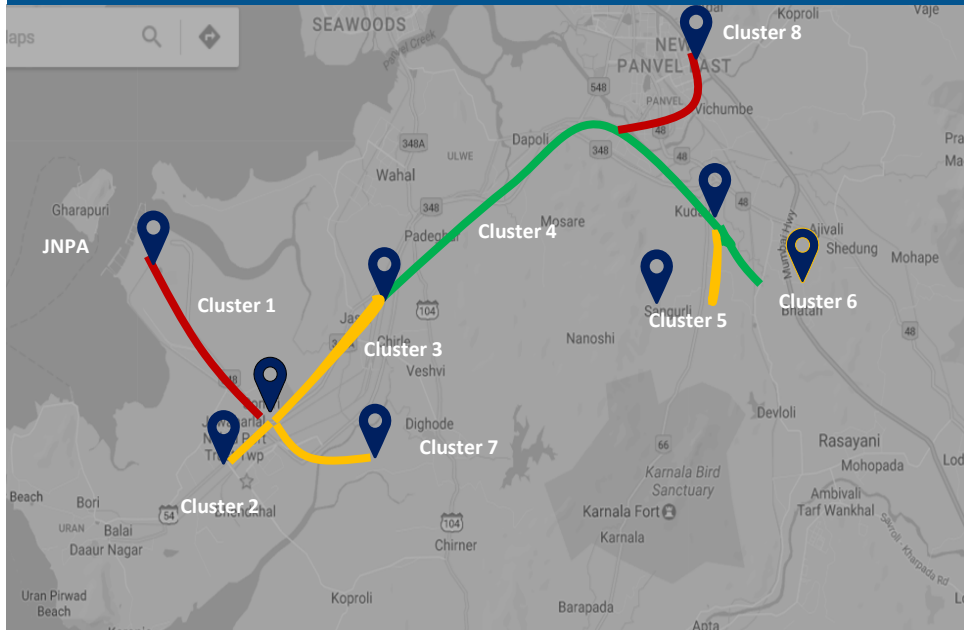
1. Cluster based transit time is compared with threshold
2. Threshold is 3X of time showcased on Google Maps between the Origin-Destination (OD) pair
3. Intensity of congestion is classified as below:
 - High congestion: >2 times the threshold
 - Medium congestion: >1.5 to ≤ 2 times the threshold
 - Low congestion: >1 to ≤ 1.5 times the threshold



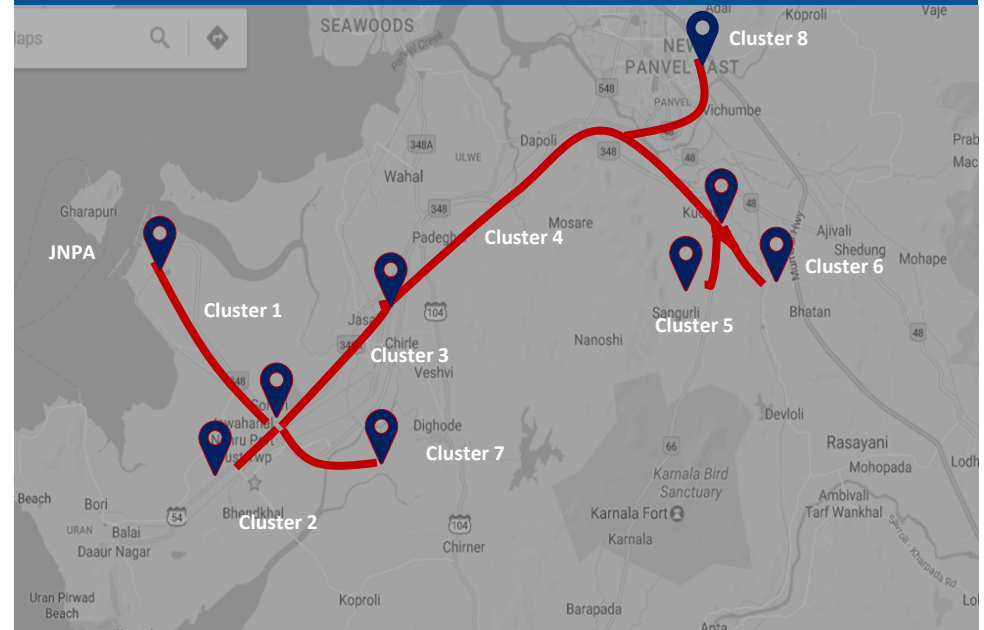
Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: JNPA Region

Import Cycle



Export Cycle



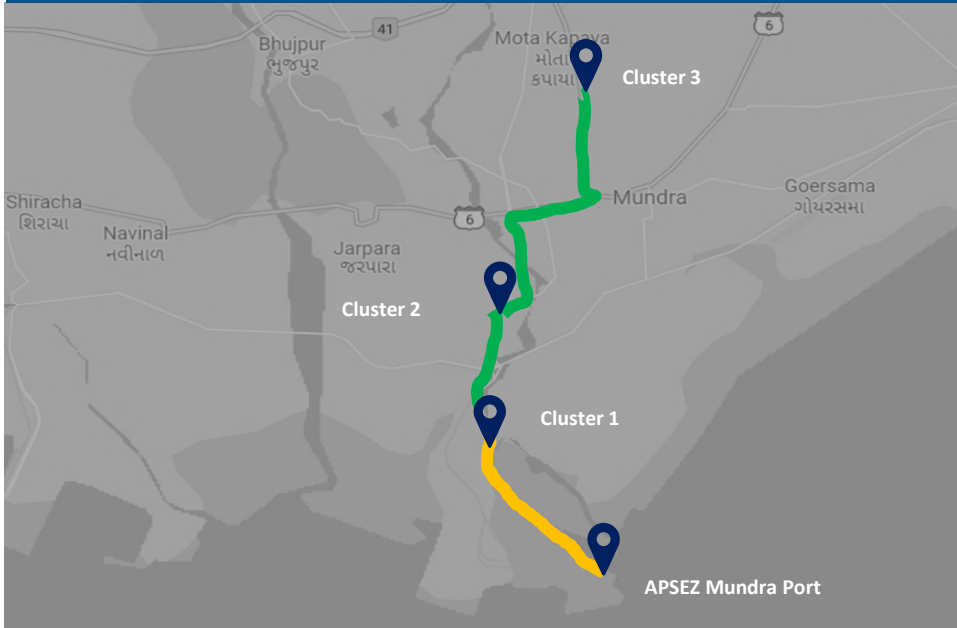
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	8.93%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	38.05%	Medium
Cluster 3	Sonari Area, JNPA Road	2	12.13%	Medium
Cluster 4	Chirle Area, JNPA Road	1	0.94%	Low
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	5.59%	Medium
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	21.77%	Low
Cluster 7	Patilpada Area, Khopate JNPA Road	3	11.86%	Medium
Cluster 8	Taloja, Navi Mumbai	1	0.73%	High

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	3.77%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	14.41%	High
Cluster 3	Sonari Area, JNPA Road	2	12.88%	High
Cluster 4	Chirle Area, JNPA Road	1	4.24%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	19.92%	High
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	34.97%	High
Cluster 7	Patilpada Area, Khopate JNPA Road	3	8.75%	High
Cluster 8	Taloja, Navi Mumbai	1	1.06%	High

Congestion Level ■ High ■ Medium ■ Low

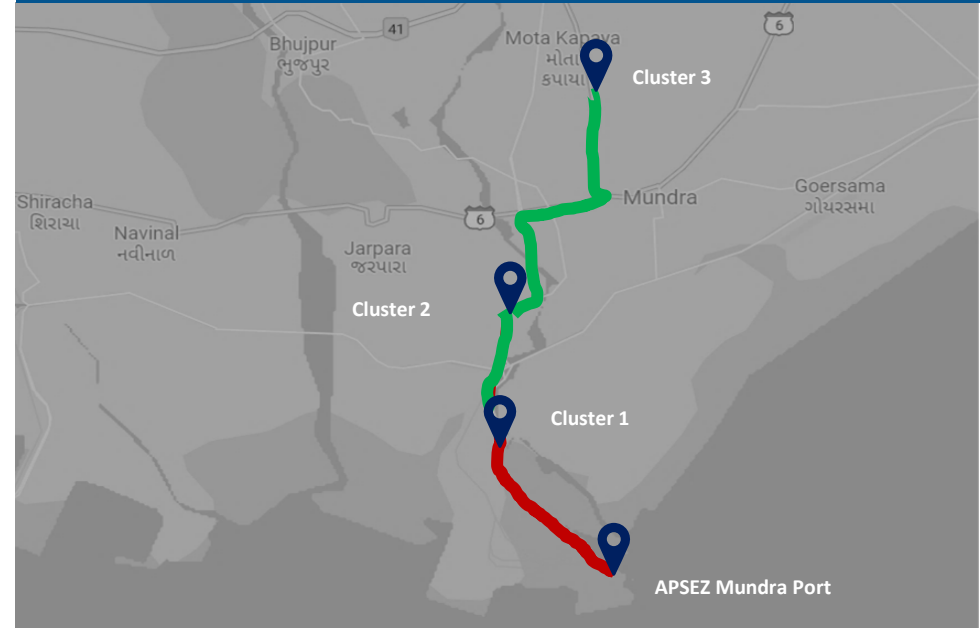
Congestion Analysis: APSEZ Mundra Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	72.24%	Medium
Cluster 2	Hind Circle	2	16.13%	Low
Cluster 3	Mota Kapaya	1	11.63%	Low

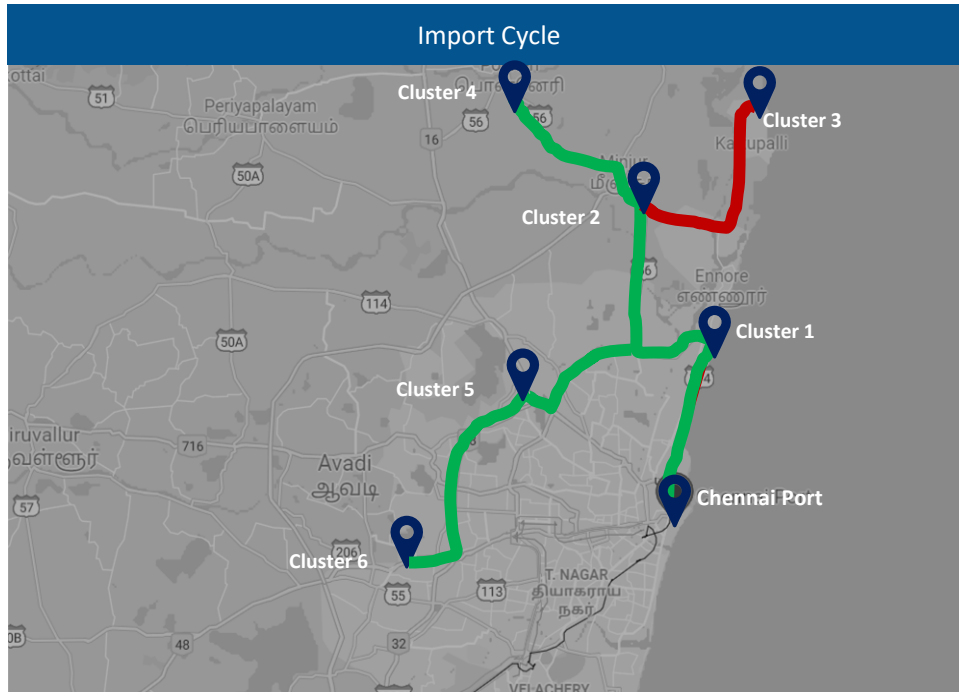
Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	88.40%	High
Cluster 2	Hind Circle	2	4.02%	Low
Cluster 3	Mota Kapaya	1	7.58%	Low

Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Chennai Region



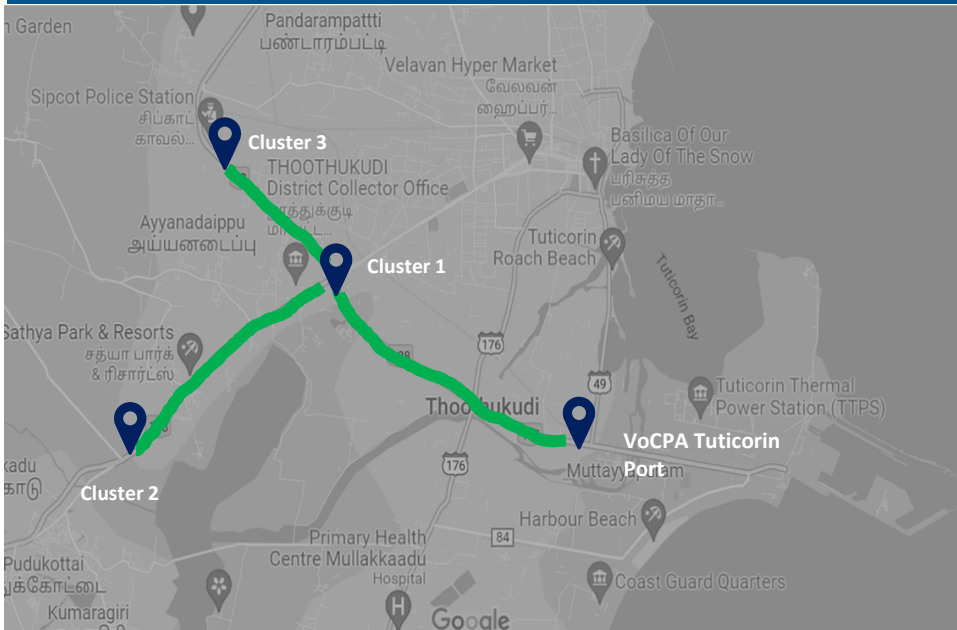
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	23.59%	Low
Cluster 2	Aandarkuppam - Melur Junction	14	63.54%	Low
Cluster 3	Kattupalli Port bound Area	2	0.26%	High
Cluster 4	Minjur - Ponneri bound Area	3	3.28%	Low
Cluster 5	Madhavaram - Moolakadai Junction	3	8.28%	Low
Cluster 6	Poonamallee - Sriperumbadur Junction	5	1.05%	Low

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	19.03%	High
Cluster 2	Aandarkuppam - Melur Junction	14	57.41%	High
Cluster 3	Kattupalli Port bound Area	2	0.39%	High
Cluster 4	Minjur - Ponneri bound Area	3	9.01%	Medium
Cluster 5	Madhavaram - Moolakadai Junction	3	4.31%	Medium
Cluster 6	Poonamallee - Sriperumbadur Junction	5	9.85%	High

Congestion Level ■ High ■ Medium ■ Low

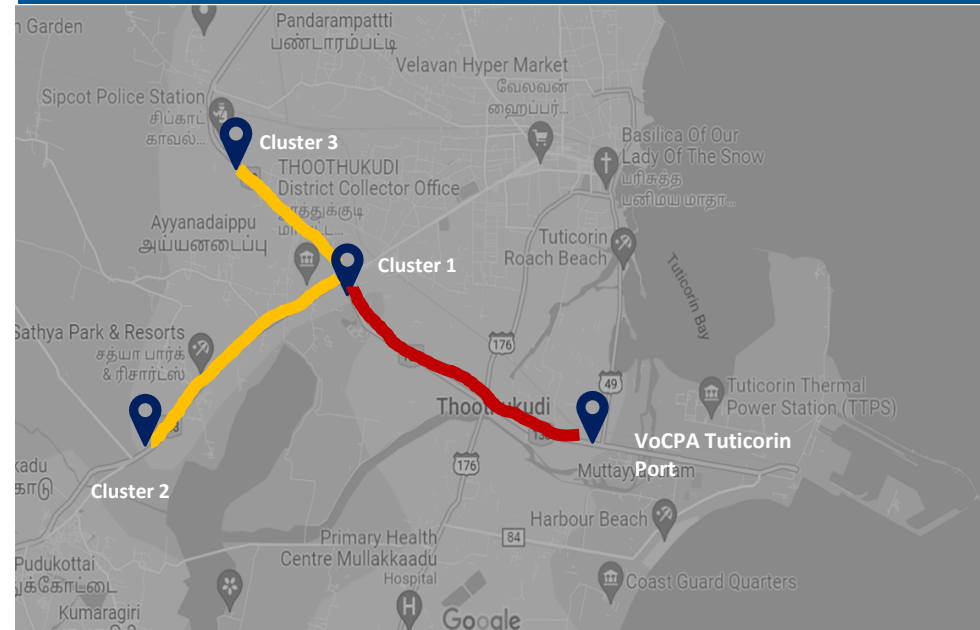
Congestion Analysis: VoCPA Tuticorin Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyannayapuram, Thoothukudi, Madurai Road	4	39.67%	Low
Cluster 2	Tirunelveli Road nearby Podukottai	2	26.63%	Low
Cluster 3	Sipcot Area nearby Madurai Road	8	33.70%	Low

Export Cycle

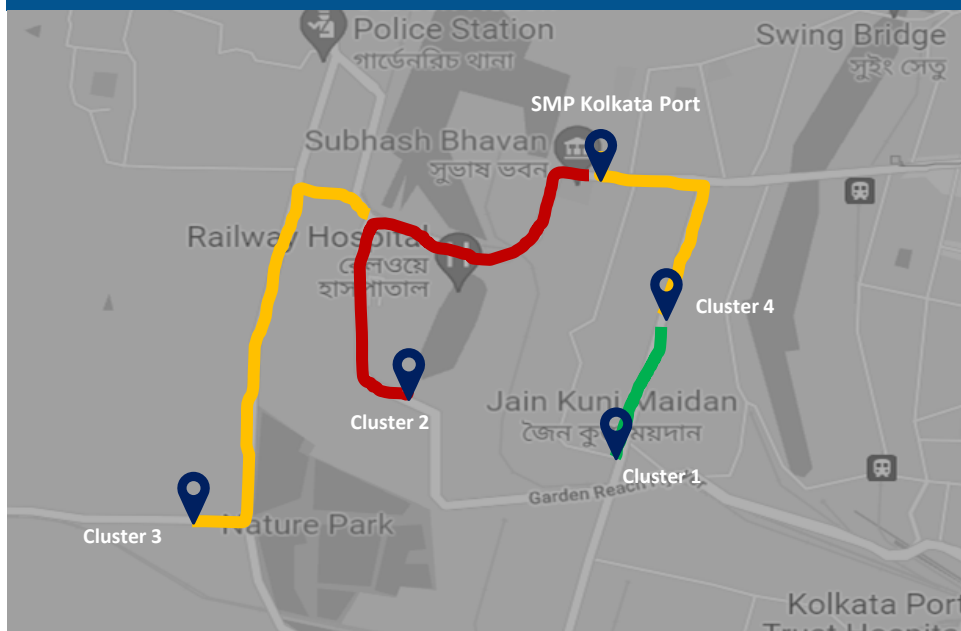


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyannayapuram, Thoothukudi, Madurai Road	4	15.16%	High
Cluster 2	Tirunelveli Road nearby Podukottai	2	18.45%	Medium
Cluster 3	Sipcot Area nearby Madurai Road	8	66.39%	Medium

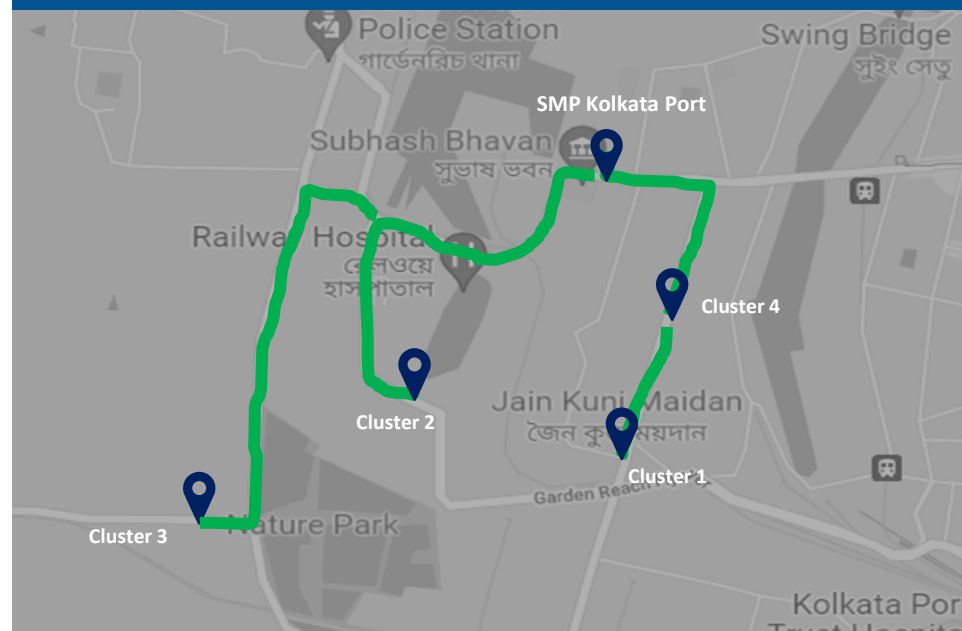
Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: SMP Kolkata Region

Import Cycle



Export Cycle



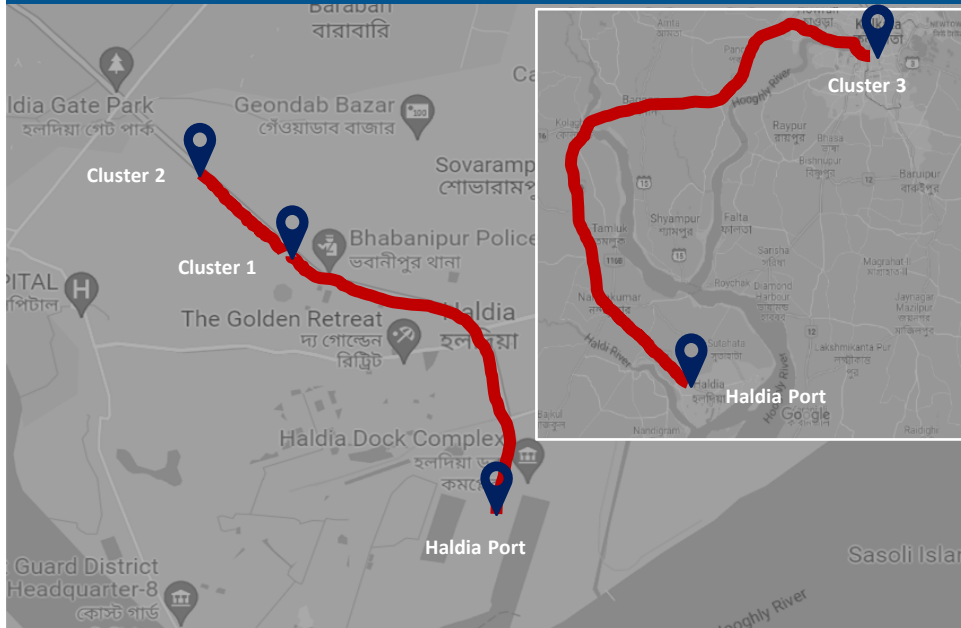
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	46.34%	Low
Cluster 2	Sonapur Road Area	1	16.31%	High
Cluster 3	Nature Park Area	1	32.49%	Medium
Cluster 4	Babu Bazar Area	1	4.86%	Medium

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	49.41%	Low
Cluster 2	Sonapur Road Area	1	16.86%	Low
Cluster 3	Nature Park Area	1	20.84%	Low
Cluster 4	Babu Bazar Area	1	12.89%	Low

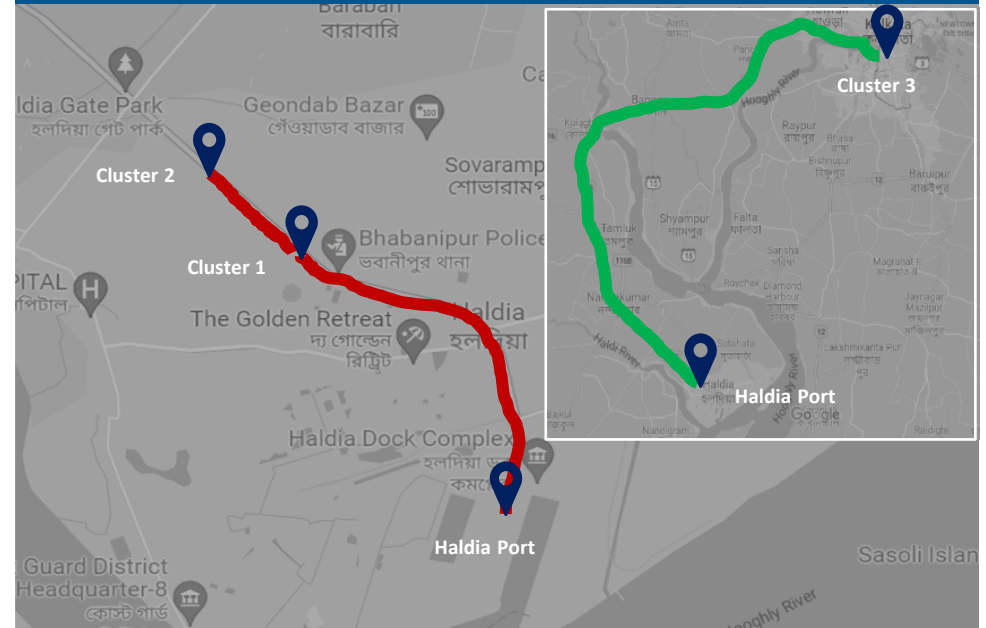
Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Haldia Region

Import Cycle



Export Cycle

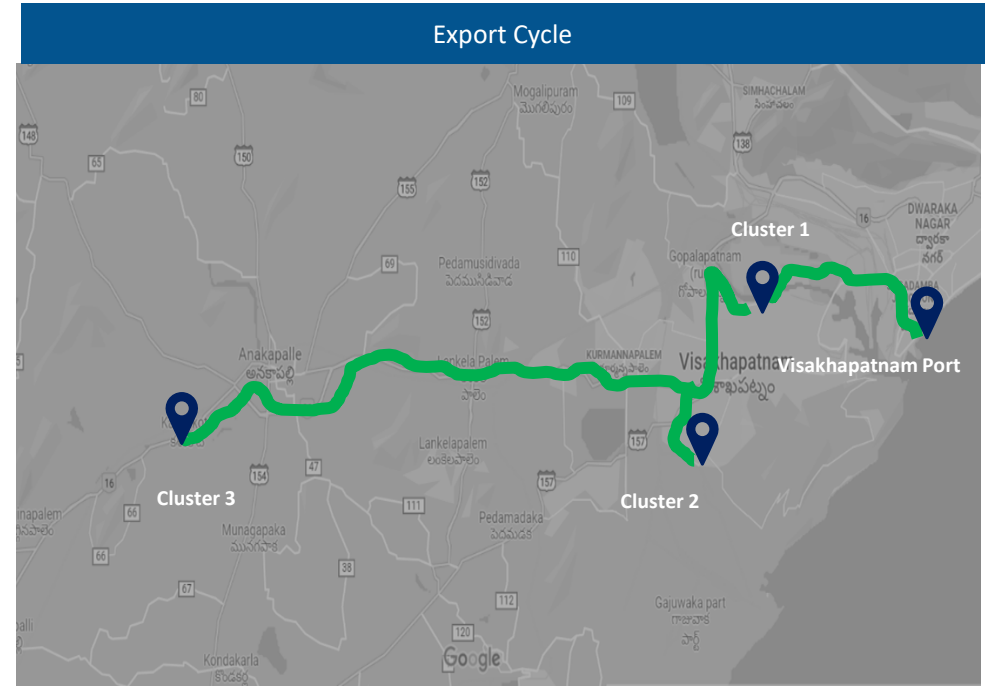
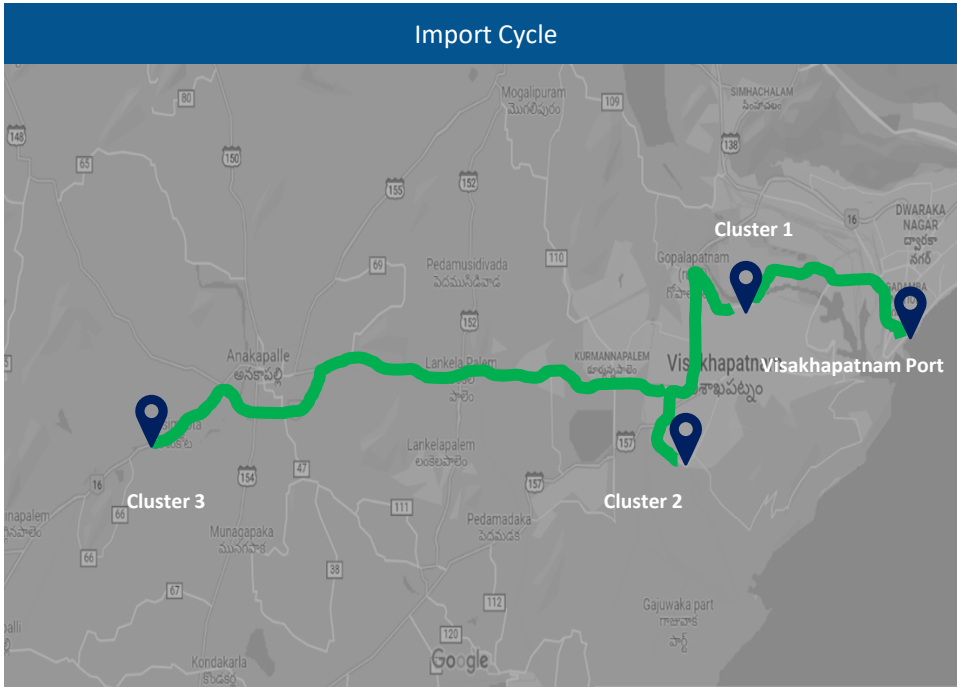


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpokur Area, Kolkata Highway	1	22.46%	High
Cluster 2	City Centre Area, Kolkata Highway	2	53.03%	High
Cluster 3	Silpodanga Area	1	24.51%	High

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpokur Area, Kolkata Highway	1	18.31%	High
Cluster 2	City Centre Area, Kolkata Highway	2	57.75%	High
Cluster 3	Silpodanga Area	1	23.94%	Low

Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Visakhapatnam Region



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	83.25%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	13.91%	Low
Cluster 3	Chennai – Kolkata Highway, Bavyavaram Area	1	2.84%	Low

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	78.79%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	15.58%	Low
Cluster 3	Chennai – Kolkata Highway, Bavyavaram Area	1	5.63%	Low

Congestion Level ■ High ■ Medium ■ Low

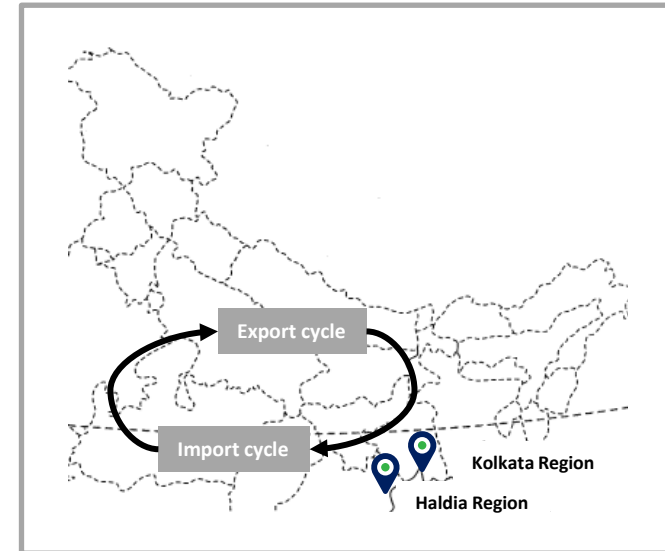
Transit movement across ICPs from SMP Kolkata & Haldia Port Terminal for Apr'26:

SMP Kolkata Port Terminal

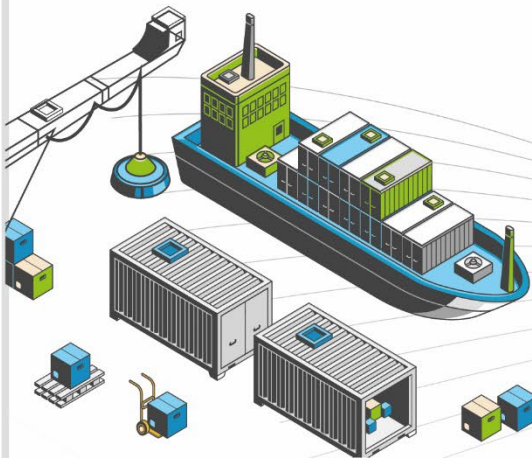
Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall		99.4

Haldia Port Terminal

Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall		196.9



ANNEXURE



Annexure – Terminal Names

Abb.	Terminal Name	Port Name
BMCT	Bharat Mumbai Container Terminal	JNPA
GTI	Gateway Terminals India	JNPA
NSFT	Nhava Sheva Freeport Terminal	JNPA
NSIGT	Nhava Sheva India Gateway Terminal	JNPA
NSICT	Nhava Sheva International Container Terminal	JNPA
NSDT	NSDT Terminal	JNPA
ACMTTL	Adani CMA Mundra Terminal	Mundra
AICT	Adani International Container Terminal	Mundra
AMCT	Adani Mundra Container Terminal	Mundra
AMCT-2	Adani Mundra Container Terminal-2	Mundra
MICT	Mundra International Container Terminal	Mundra
APM	APM Terminals Pipavav, Gujarat	Pipavav
KICT	Kandla International Container Terminal	Kandla
AHPL	Adani Hazira Port Limited	Hazira
MPA	Mormugao Port Authority	Goa

Abb.	Terminal Name	Port Name
CCTL	Chennai Container Terminal Pvt. Ltd.	Chennai
CITPL	Chennai International Terminals Pvt Ltd	Chennai
ICTT	International Container Transshipment Terminal, Kochi	Kochi
AKPPL	Adani Kattupalli Port Private Limited	Kattupalli
AECT	Adani Ennore Container Terminal	Ennore
DBGT	Dakshin Bharat Gateway Terminal	Tuticorin
PSA Sical	PSA SICAL Terminals	Tuticorin
TICT	Tuticorin International Container Terminal	Tuticorin
AKCTPL	Adani Krishnapatnam Container Terminal Pvt Ltd	Krishnapatnam
MCTPL	Mangalore Container Terminal Private Limited	New Mangalore
SMP	Syama Prasad Mookerjee Port	Kolkata
HICT	Haldia International Container Terminal	Haldia
VCTPL	Visakha Container Terminal	Visakhapatnam
Paradip	Paradip International Cargo Terminal	Paradip
AGPT	Adani Gangavaram Port	Gangavaram

List of ICD names used in the ICD Performance Index

Ref. No.	Name	Ref. No.	Name
1	Dronagiri Rail Terminal CFS, Navi Mumbai	24	MMLP VARNAMA
2	ICD WHITEFIELD	25	CMA CGM Logistics Park, Dadri
3	ICD KHODIYAR	26	Allcargo Logistics Park ICD, Dadri
4	CONCOR ICD, Dadri	27	Albatross Inland Ports ICD, Dadri
5	Gateway Rail ICD, Sahnewal	28	ICD MANDIDEEP
6	ICD SANATHNAGAR	29	KLPL ICD, Kanpur
7	MMLP VISHAKAPATNAM	30	ICD KANPUR
8	Continental Warehousing Corporation Nhava Sheva Ltd ICD, Haryana	31	CONTAINER CORPORATION OF INDIA LTD - TONDIARPET (ICDTV-T)
9	ICD Pali (KIPL)	32	Hind Terminals Logistics Park ICD, Palwal
10	HTPL ICD Qilarapur Ludhiana	33	Gateway Rail Freight ICD, Pyala
11	ICD DDL, LUDHIANA	34	The Thar Dry Port Jodhpur
12	Kribhco ICD, Meerut	35	MMLP AHMEDGARH (PLIL)
13	MMLP KHATUWAS	36	Pegasus Inland Container Depot
14	MMLP MIHAN	37	Vaishno Container Terminal-ICD Tarapur
15	Adani ICD, Tumb	38	MMLP TIHI
16	ICD ANKLESHWAR	39	ICD DAULATABAD
17	ICD BGKT, JODHPUR	40	Adani Logistics Park ICD, Gurgaon
18	CFS VALLARPADAM	41	ICD Sachana (CWC)
19	Pristine ICD Chawapail, Ludhiana	42	ICD KIFTPL Kashipur
20	CONCOR Kanakpura ICD, Jaipur	43	ICD Powarkheda
21	MMLP BARHI	44	MMLP PANTHAGAR (SIDCUL-CONCOR)
22	DICT Sonipat	45	MMLP BALLI
23	The Thar Dry Port ICD Ahmedabad		

List of CFS names used in the Western CFS Performance Index

Ref. No.	Name	Ref. No.	Name
1	Adani CFS Eximyard, Mundra	21	Transworld Terminals CFS, Mumbai
2	CWC Polaris logistics park	22	Navkar Corporation Yard 2 CFS, Panvel
3	JWR CFS	23	Seabird CFS, Navi Mumbai
4	CWC Conex Terminal CFS	24	Navkar Corporation Yard 3 CFS, Panvel
5	Ameya Logistics CFS, Navi Mumbai	25	CWC Impex Park CFS, Navi Mumbai
6	AllCargo Logistics CFS, Mumbai	26	CWC CFS, Mundra
7	Gateway Distriparks CFS, Navi Mumbai	27	Ocean Gate CFS, Panvel
8	MICT CFS, Mundra	28	Sarveshwar CFS
9	Punjab Conware CFS, Navi Mumbai	29	Rishi CFS, Mundra
10	Ashte Logistics CFS, Panvel	30	APM (Maersk India) CFS, Navi Mumbai
11	JWC Logistics Park CFS	31	Vaishno Logistics CFS, Navi Mumbai
12	CWC Dronagiri CFS, Navi Mumbai	32	Balmer & Lawrie CFS, Navi Mumbai
13	Seabird CFS, Mundra	33	Maharashtra State Corp CFS
14	International Cargo Terminal CFS	34	Transworld CFS, Mundra
15	International Cargo Terminals (ULA) CFS, Navi Mumbai	35	Navkar Corporation Yard 1 CFS, Panvel
16	Hind terminal CFS, Panvel	36	Maersk Annex (APM)CFS, Navi Mumbai
17	Hind Terminals Pvt. Ltd. CFS, Mundra	37	Landmark CFS, Mundra
18	EFC Logistics India	38	Adani CFS, Hazira
19	Speedy Multimode CFS, JNPT	39	TG Terminals CFS, Mundra
20	Ashutosh CFS, Mundra		

Annexure – CFS Names - Southern & Eastern Region

List of CFS names used in Southern CFS Performance Index

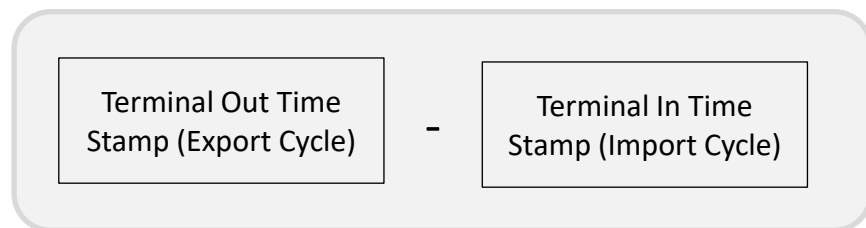
Ref. No.	Name	Ref. No.	Name
1	Sical CFS, Chennai Tiruvallur Tamil Nadu	22	Adani CFS, Kattupalli Tiruvallur Tamil Nadu
2	Allcargo Global Logistics CFS, Chennai	23	Continental Warehousing Corporation CFS (Nhava Seva), Tiruvallur
3	Gateway Distriparks CFS, Chennai	24	STP Services CFS, Chennai
4	St. John Freight Systems Ltd. - ICD Division	25	Central Warehousing Corporation CFS, Banaglore
5	Balmer Lawrie CFS, Chennai	26	MIV CFS
6	Sattva Cfs And Logistics CFS, Chennai	27	Sical Multimodal and Rail Transport CFS, VOCPT
7	Supply Chain Logistics Pvt LTD CFS, Chennai	28	Transworld Terminals CFS, VOCPT
8	Triway CFS, Chennai	29	A S Shipping Agencies CFS, Tiruvallur
9	ICBC CFS Chennai	30	Viking Warehousing CFS, Chennai
10	Kerry Indev Logistics ICD, Kanchipuram	31	Calyx Container Terminal CFS, Chennai
11	Raja Agencies CFS	32	Chandra CFS, Tiruvallur
12	ALS Tuticorin Terminal Private Limited	33	Diamond CFS Park
13	Hari CFS	34	Ennore Cargo Container Terminal CFS, Chennai
14	Apm Terminals India CFS, Tiruvallur	35	Marigold Logistics CFS
15	Prompt Terminals (P) Ltd	36	Batco Integrated Logistics Pvt Ltd
16	Kerry Indev Logistics CFS, Tuticorin	37	Glovis India CFS, Kanchipuram
17	Sanco Trans CFS, Chennai	38	Sun Global Logistics CFS, Kanchipuram
18	Continental Warehousing Corporation Nhava Sheva Ltd, VOCPT	39	Chola Logistics Pvt Ltd
19	A.S.Shipping Agencies CFS, VOCPT	40	Hind Terminals CFS, Chennai
20	Sattva Hi-Tech And Conware CFS, Chennai	41	Vilsons CFS
21	GDKL CFS		

List of CFS names used in Eastern CFS Performance Index

Ref. No.	Name
1	Phonex CFS, Kolkata
2	Century Plyboards CFS Sonai, Kolkata
3	Century Plyboards CFS JJP, Kolkata
4	Transworld Terminals CFS, Kolkata
5	Balmer Lawrie CFS, Kolkata
6	A L Logistics CFS, Haldia
7	Gateway East India CFS, Vizag
8	Sravan CFS-2, Vizag
9	Allcargo Logistics CFS Kolkata
10	SICAL CFS, Vizag
11	Ralson Petro Chemicals CFS, Haldia
12	CWC CFS, Kolkata
13	Sattava Vishaka CFS, Vizag

Container Turnaround Time (TAT)

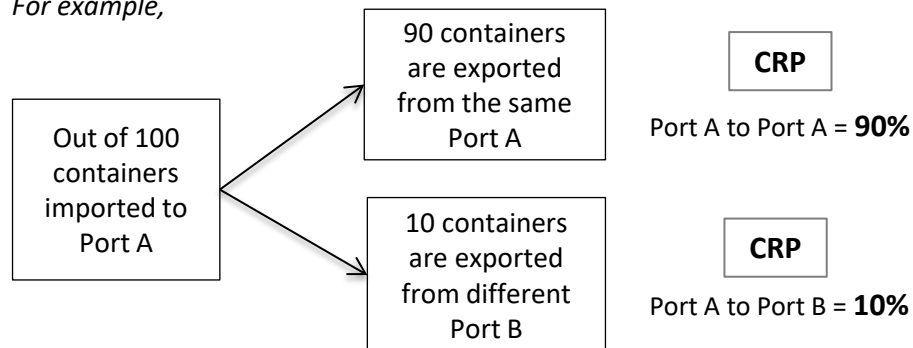
Container Turnaround Time (TAT) refers to the total time a container spends in a country, from its arrival to port in import cycle to its departure from the port in export cycle



Container Retention Percentage (CRP)

Container turnaround analysis also showcases the percentage of container count (no. of boxes) retained by respective ports.

For example,



Overall Average Dwell Time (OADT) / Overall Average Volume (OAV)

Overall Average Dwell Time (OADT) / Overall Average Volume (OAV) refers to the average dwell time/volume of the entity, calculated from the inception of the entity

For example,

If the terminal/port has started its LDB operations from January 2020 then:

OAV/OADT (current month) = Overall average dwell time/volume of the terminal/port from January 2020 till current month

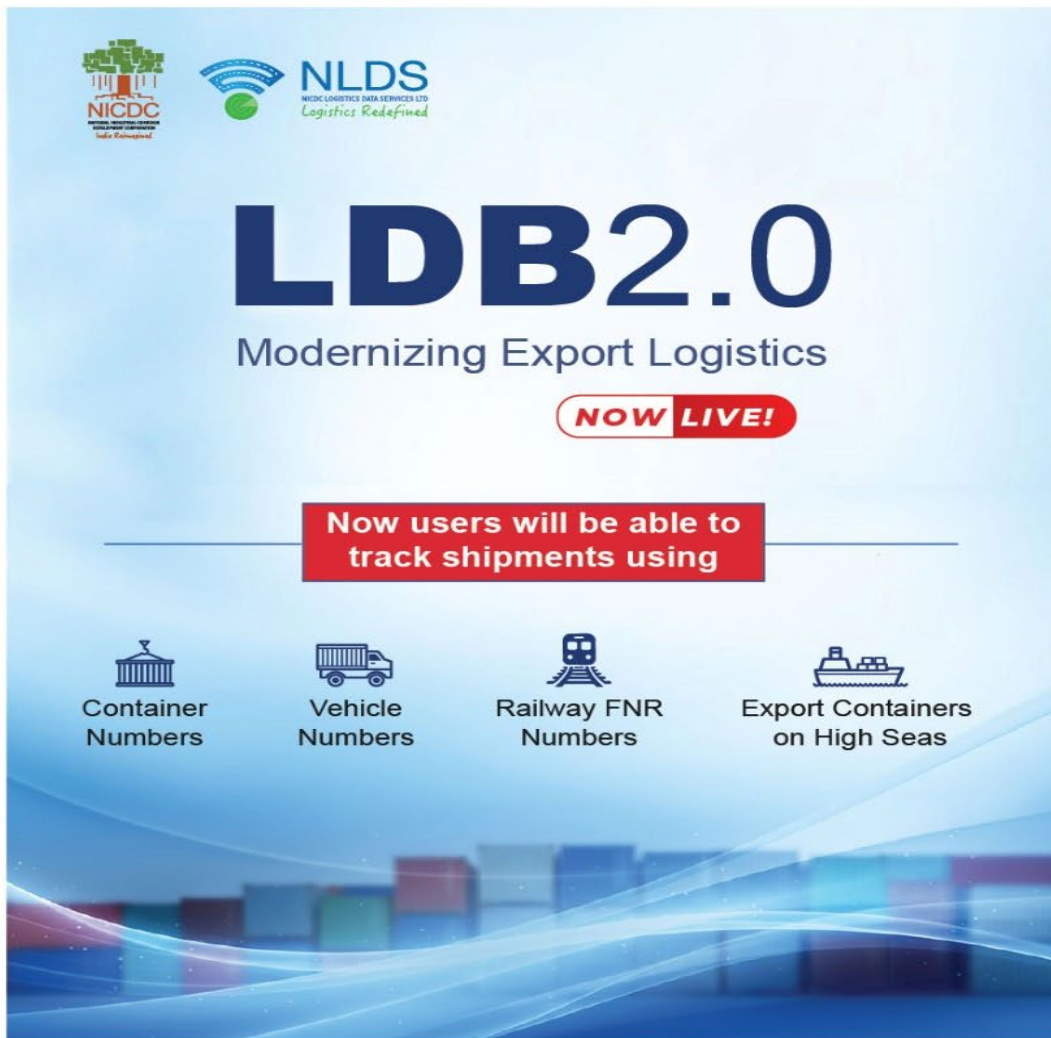
Monthly Average Dwell Time (MADT) / Monthly Average Volume (MAV)

Monthly Average Dwell Time (MADT) / Monthly Average Volume (MAV) refers to the average dwell time/volume of the entity, calculated for all years of that month

For example,

If the terminal/port has started its LDB operations from January 2020 then:

MAV/MADT (Feb'26) = Monthly average dwell time/volume of the terminal/port combined for Feb'20, Feb'21, Feb'22, Feb'23, Feb'24 and Feb'25



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- Vehicle Numbers
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