

Logistics Databank Analytics Report- March 2019



PAN INDIA Performance Snapshot (Dwell Time)

Gujarat Region

Import	Export
29.1 hrs	110.3 hrs

Mumbai Region

Import	Export
27.3 hrs	68.1 hrs

Kochi Region

Import	Export
61.8 hrs	57.0 hrs

Tuticorin Region

Import	Export
20.5 hrs	53.5 hrs

Kolkata Region

Import	Export
40.0 hrs	147.5 hrs

Vishakhapatnam Region

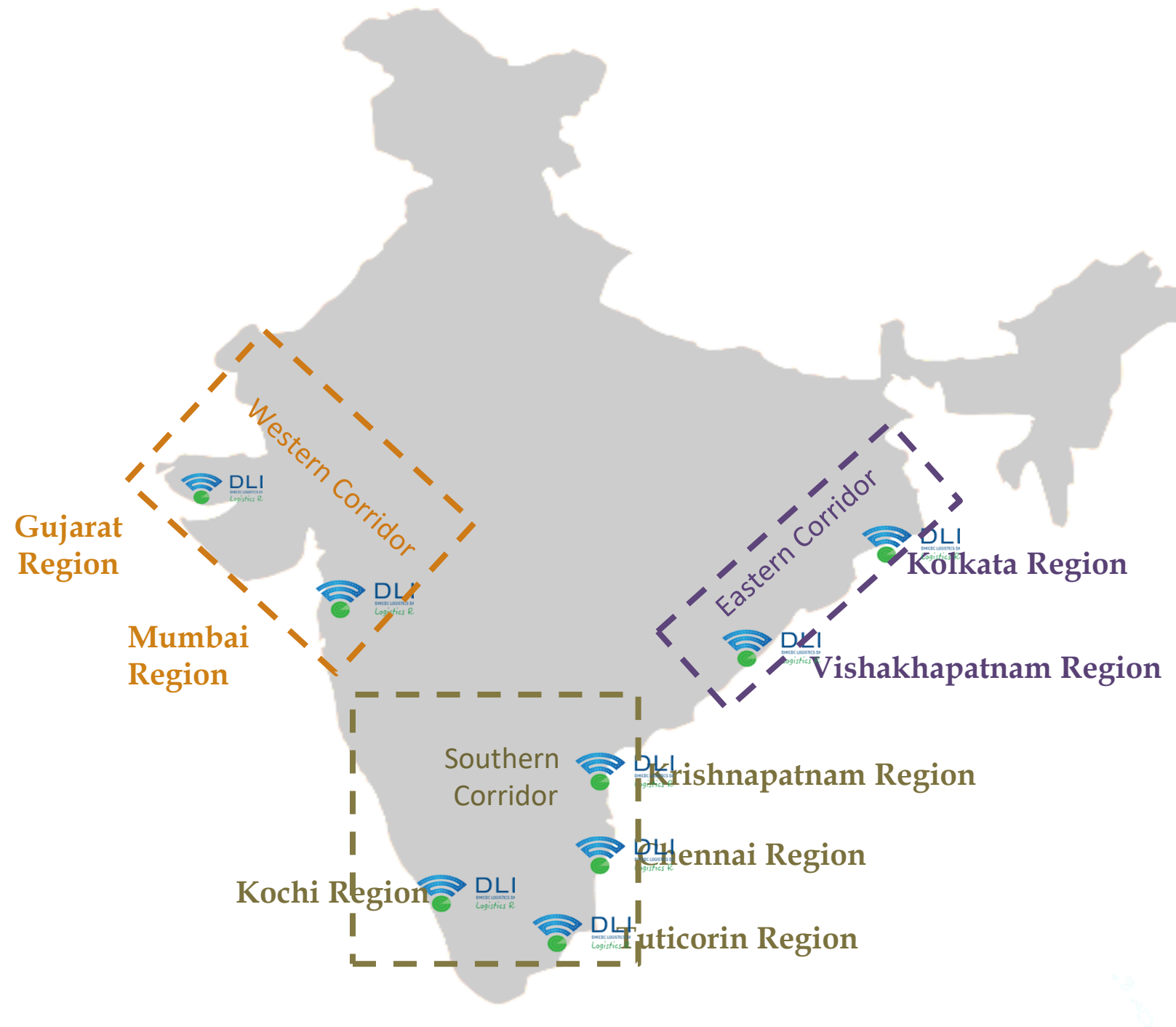
Import	Export
31.7 hrs	70.4 hrs

Krishnapatnam Region

Import	Export
118.2 hrs	169.7 hrs



Chennai Region

Import	Export
31.7 hrs	65.0 hrs





Southern Corridor

- Port Dwell Time performance for both Import and Export Cycle at Kochi Terminal has improved by 26% & 13% respectively

Month	Import		Export	
Mar'19	61.8 hrs		57.0 hrs	
Feb'19	84.0 hrs		65.7 hrs	

- Port Dwell Time performance in Export Cycle at Krishnapatnam Terminal has decreased by 21%
- Port Dwell Time Performance in Export Cycle at Tuticorin Terminal has decreased by 17%

Export	Krishnapatnam		Tuticorin	
Mar'19	169.7 hrs		53.5 hrs	
Feb'19	140.3 hrs		45.8 hrs	




Eastern Corridor

- Port Dwell Time performance in both import and export cycle at Kolkata Terminal has decreased by 16% and 15%

Kolkata	Import		Export	
Mar'19	40.0 hrs		147.5 hrs	
Feb'19	34.4 hrs		128.7 hrs	




Western Corridor (JNPT & Gujarat)

- Port Dwell Time Performance at Western Corridor Terminals in import and export cycle has decreased by 22% and 12% respectively
- CFS Dwell time Performance has decreased by 3%

Month	Import	Export	CFS
Mar'19	28.0 hrs	84.7 hrs	81.2 hrs
Feb'19	23.0 hrs 	75.3 hrs 	78.8 hrs 

Gujarat Port Terminals (Adani Ports Special Economic Zone)

- Import and Export Dwell time Performance at Gujarat Port Terminals has decreased by 14% and 21% respectively
- Export cycle Rail and Truck bound container handling performance has decreased by 29% and 19% respectively

Month	Export	Rail	Truck
Mar'19	110.3 hrs	112.1 hrs	109.9 hrs
Feb'19	91.3 hrs 	86.6 hrs 	92.4 hrs 

Jawaharlal Nehru Port Terminals

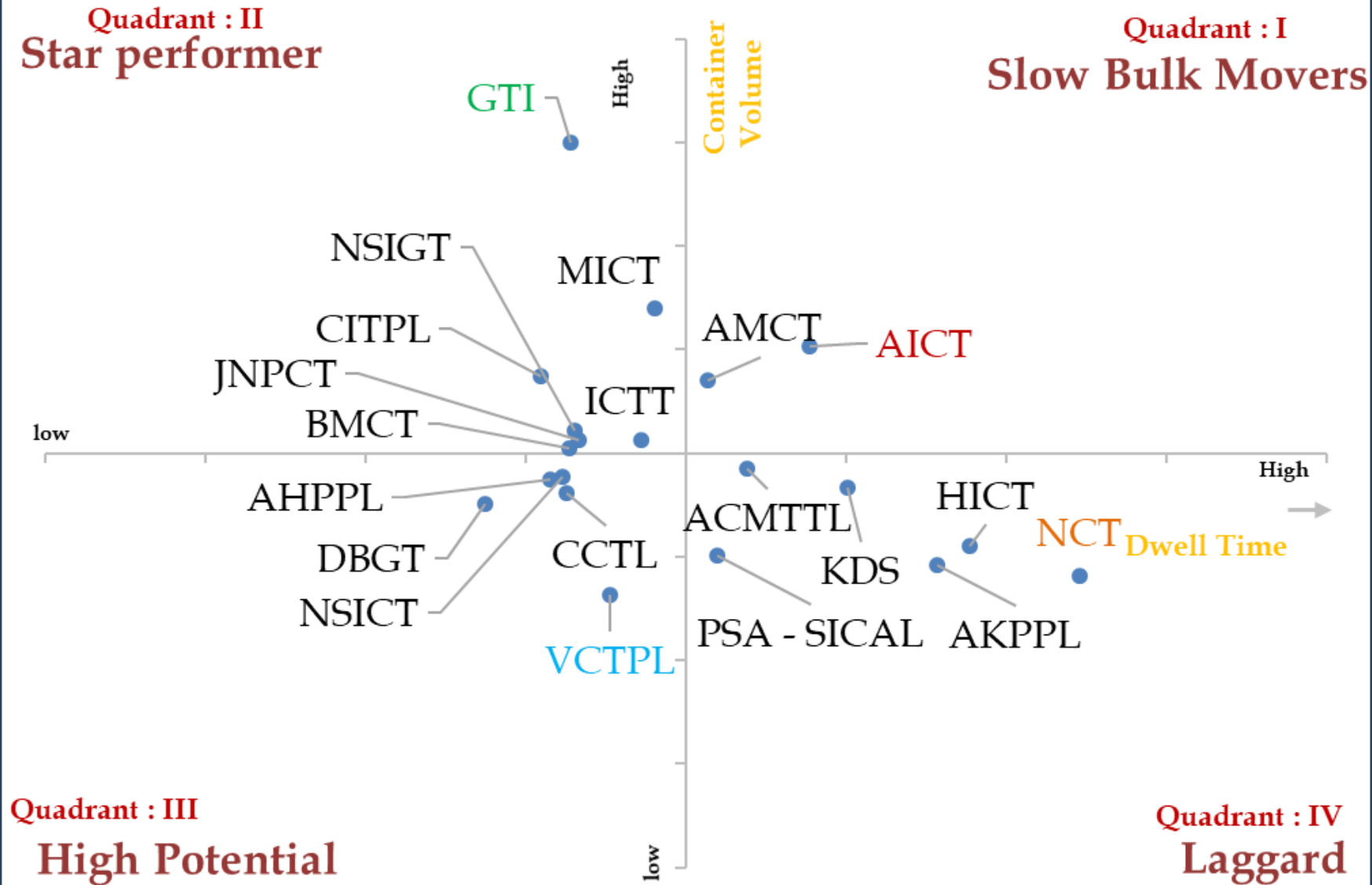
- Port Dwell time performance in Import cycle has decreased by 24%.
- Truck bound container handling performance in import has decreased by 26%

Month	Import	Truck
Mar'19	27.3 hrs	25.8 hrs
Feb'19	22.0 hrs 	20.4 hrs 



Performance Benchmarking - Port Terminals

Port Terminal Performance Index : Mar'19



Performance benchmarking for Port Terminals covered under LDB project for Mar'19

Top Performing Terminal

Gateway Terminals India (GTI)

Feb'19	Mar'19
40.0 hrs	45.5 hrs



Low Performing Terminal

Navayuga Container Terminal (NCT)

Feb'19	Mar'19
121.7 hrs	140.6 hrs



Note: The performance benchmarking is based on performance index

Performance Index- Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

Star Performer: consist of entities which have catered relatively high container volume in lower dwell time

Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time

High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

↑↓ The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Feb'19

IMPORT

Port Dwell Time

Mode	Feb'19 (in hrs)	Mar'19 (in hrs)
Overall	23.0	28.0
Truck	20.8	25.8
Train	65.0	40.4

EXPORT

Mode	Feb'19 (in hrs)	Mar'19 (in hrs)
Overall	75.3	84.7
Truck	74.5	82.7
Train	82.9	97.8

Container Freight Stations(CFS)/Inland Container depots(ICD) - Dwell Time



Inland
Container
Depot (ICD)



Container
Freight
Stations

Entity	Feb'19 (in hrs)	Mar'19 (in hrs)
CFS	78.8	81.2
ICD	135.7	134.3

The marked entries
showcase increase in
performance in
comparison to Feb'19

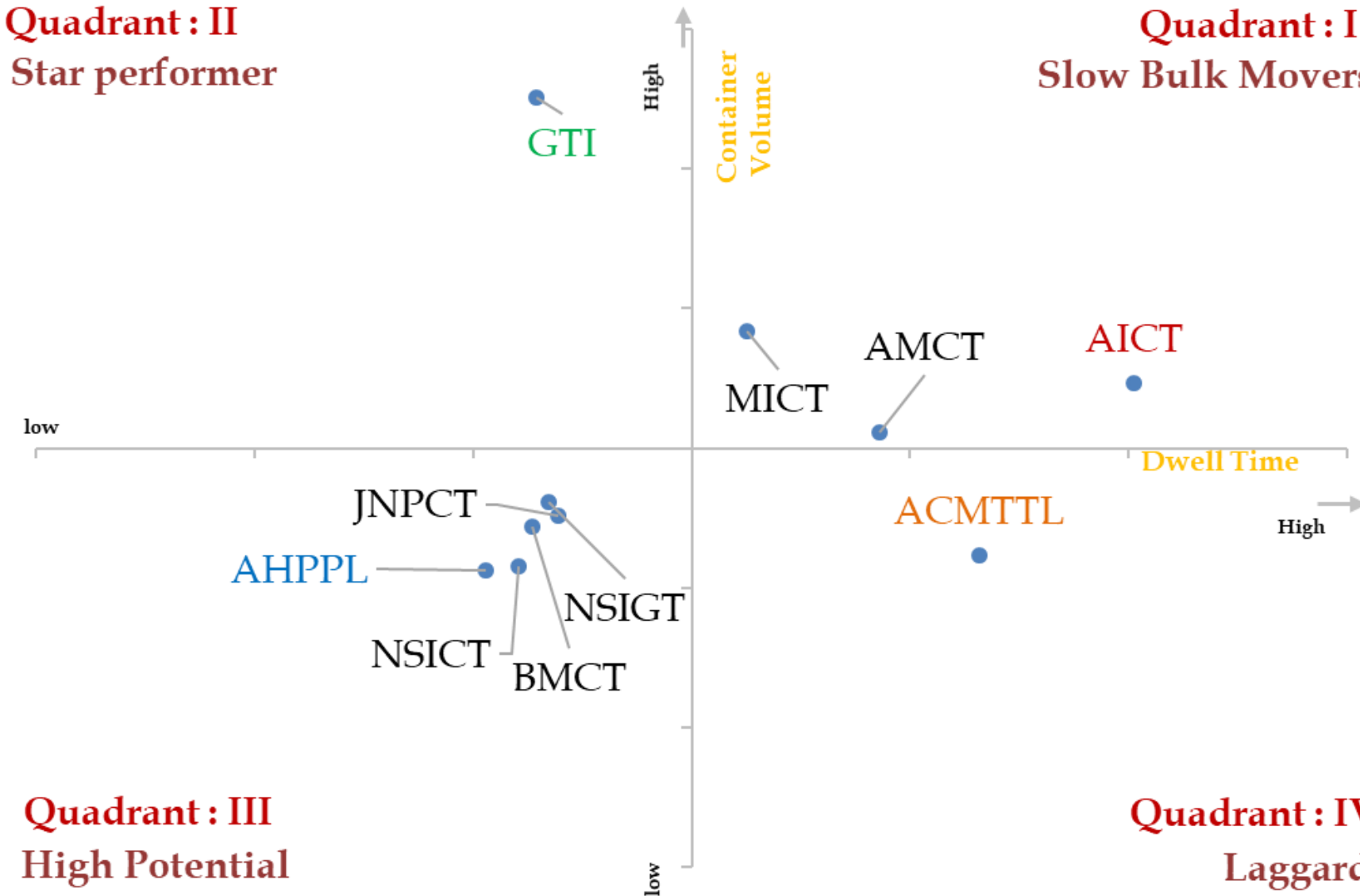
The marked entries
showcase decrease in
performance in
comparison to Feb'19



Performance Benchmarking - Port Terminals

Western Corridor Port Terminal Performance Index : Mar'19

Quadrant : II
Star performer



Performance benchmarking for Port Terminals covered under LDB project for Mar'19

Top Performing Terminal

Gateway Terminals India (GTI)

Feb'19	Mar'19
40.0 hrs	45.5 hrs



Low Performing Terminal

Adani CMA Mundra Terminal (ACMTTL)

Feb'19	Mar'19
70.7 hrs	78.7 hrs



Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Feb'19

Performance Index- Summary

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CFS




Performance Benchmarking



ICD

Top Performing CFS

Gateway Distriparks CFS, Navi Mumbai



Feb'19	Mar'19
74.7 hrs	70.2 hrs 

Low Performing CFS

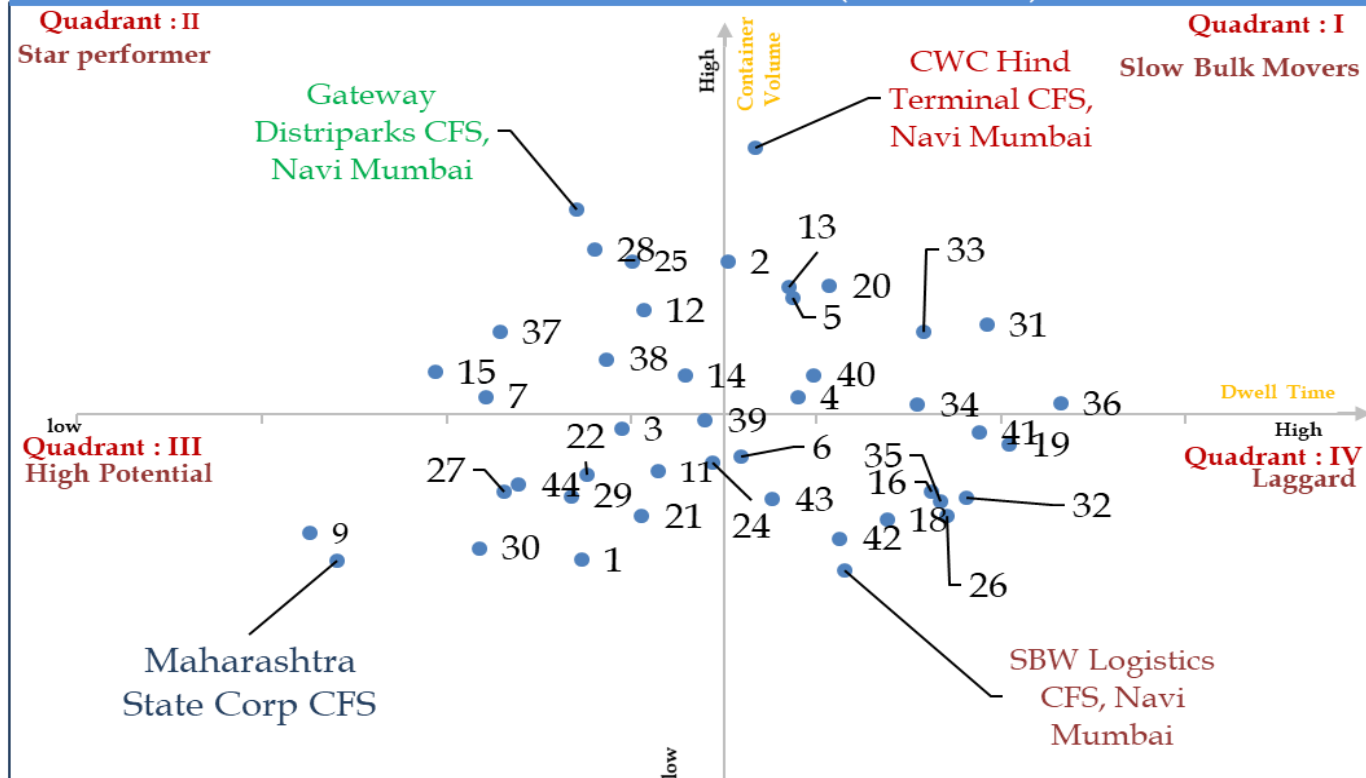
SBW Logistics CFS, Navi Mumbai

Feb'19	Mar'19
-	90.8 hrs

Note: The performance benchmarking is based on performance index

  The arrows depict increase/decrease in overall performance of the stakeholders as compared to Feb'19


Performance Index: CFS (March'19)



For the name of CFS, Refer to slide no. 31


Top Performing ICD

Gateway Rail Freight ICD, Gurgaon

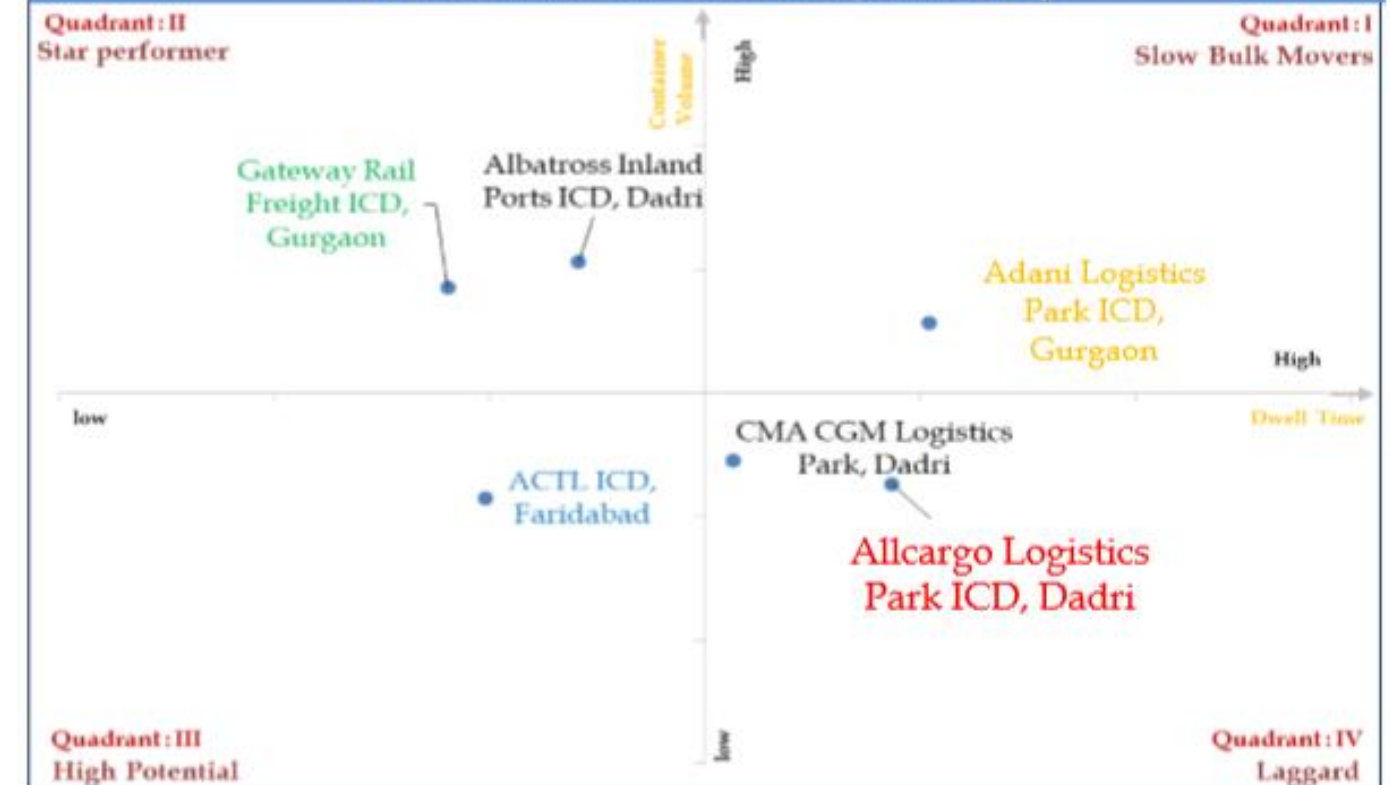
Feb'19	Mar'19
108 hrs	114 hrs 

Low Performing ICD

Allcargo Logistics Park ICD, Dadri

Feb'19	Mar'19
146 hrs	136 hrs 

Performance Index: ICD (March'19)



Port Dwell Time

IMPORT

Mode	Feb'19 (in hrs)	Mar'19 (in hrs)
Overall	41.9	50.5
Truck	44.9	35.7
Train	37.0	26.1

EXPORT

Mode	Feb'19 (in hrs)	Mar'19 (in hrs)
Overall	59.2	68.8
Truck	59.0	69.2
Train	59.7	57.3

Container Freight Stations(CFS)- Dwell Time



Container
Freight
Stations

Entity	Feb'19 (in hrs)	Mar'19 (in hrs)
CFS	102.7	91.9

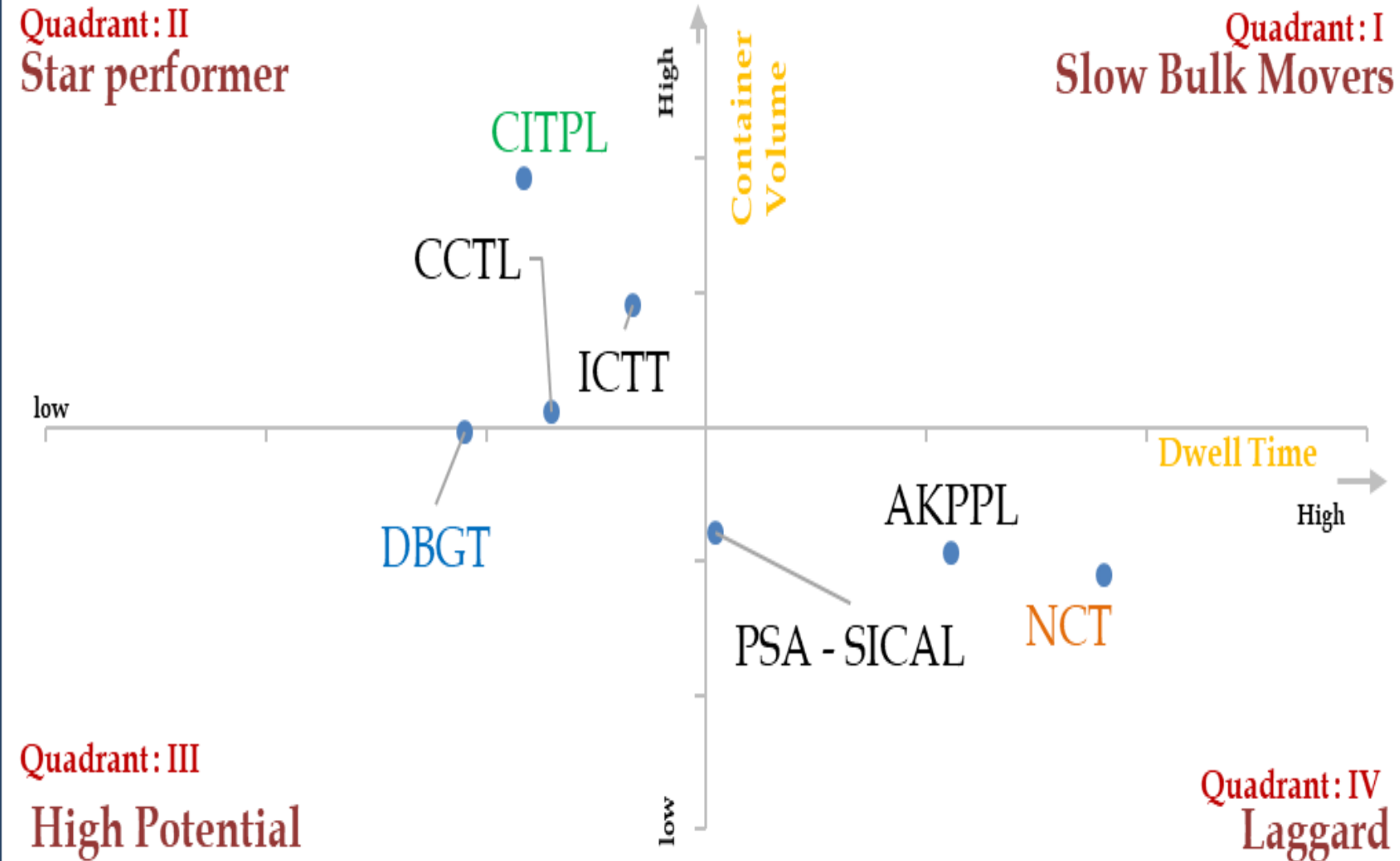
The marked entries showcase increase in performance in comparison to Feb'19

The marked entries showcase decrease in performance in comparison to Feb'19



Performance Benchmarking - Port Terminals


Southern Corridor Port Terminal Performance Index : Mar'19



Performance benchmarking for Port Terminals covered under LDB project for Mar'19


Top Performing Terminal

Chennai International Terminals Pvt Ltd (CITPL)

Feb'19	Mar'19
45.6 hrs	39.9 hrs 

Low Performing Terminal

Navayuga Container Terminal (NCT) - Krishnapatnam

Feb'19	Mar'19
121.7 hrs	140.6 hrs 

Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Feb'19

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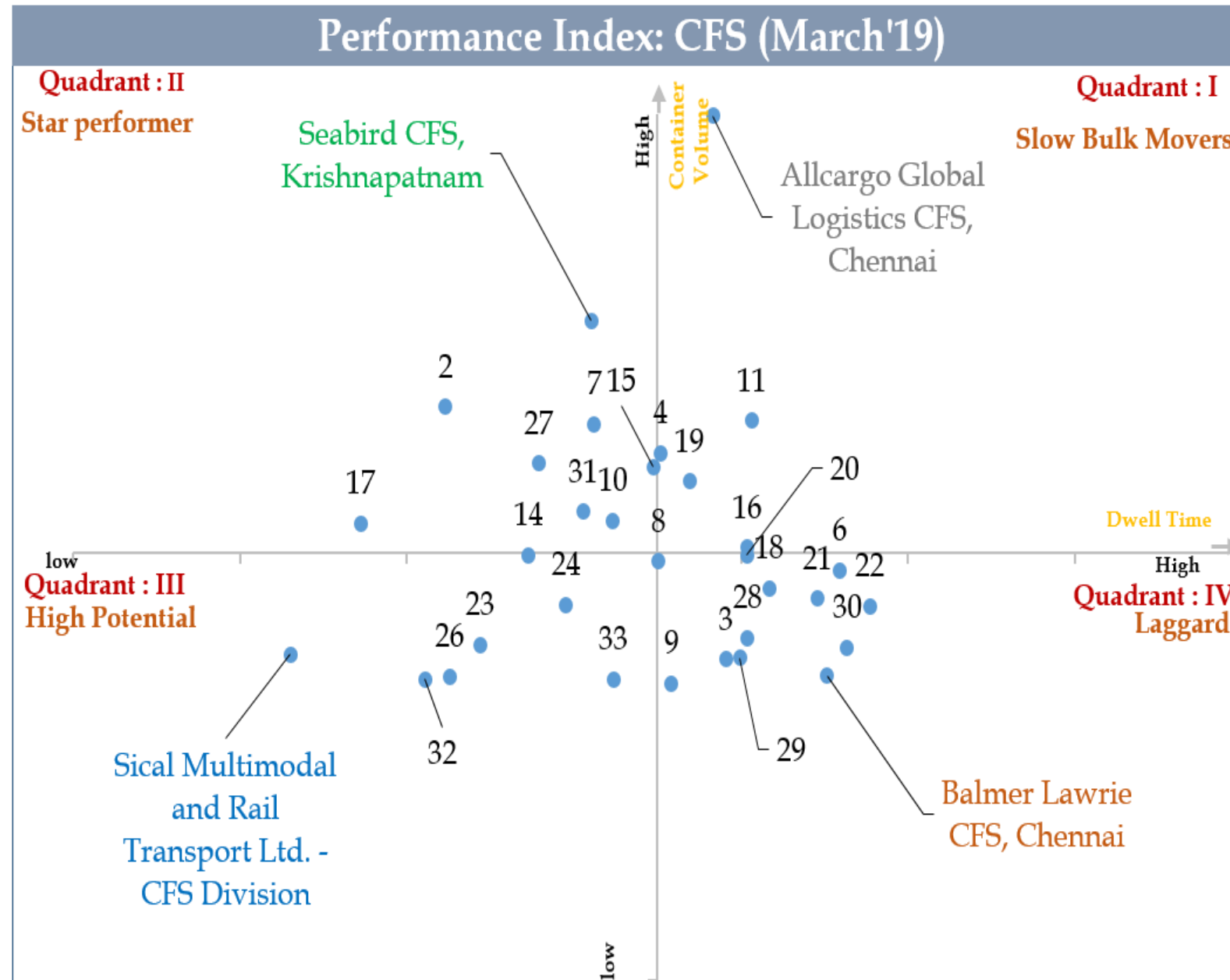
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High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Laggard : consist of entities which have catered relatively lower container volume at higher dwell time



Performance Benchmarking - CFS



Performance benchmarking for CFS covered under LDB project in Southern Corridor for Mar'19

Top Performing CFS

Seabird CFS, Krishnapatnam

Feb'19	Mar'19
76.0 hrs	87.2 hrs



Low Performing CFS

Balmer Lawrie CFS, Chennai

Feb'19	Mar'19
168.3 hrs	215.4 hrs



Note: The performance benchmarking is based on performance index



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Port Dwell Time

IMPORT

Mode	Feb'19 (in hrs)	Mar'19 (in hrs)
Overall	38.2	96.0
Truck	37.3	45.8
Train	255.1	198.8

EXPORT

Mode	Feb'19 (in hrs)	Mar'19 (in hrs)
Overall	107.8	136.4
Truck	106.2	134.6
Train	124.1	149.3

Container Freight Stations(CFS)- Dwell Time



Container
Freight
Stations

Entity	Feb'19 (in hrs)	Mar'19 (in hrs)
CFS	136.3	119.1

The marked entries showcase increase in performance in comparison to Feb'19

The marked entries showcase decrease in performance in comparison to Feb'19

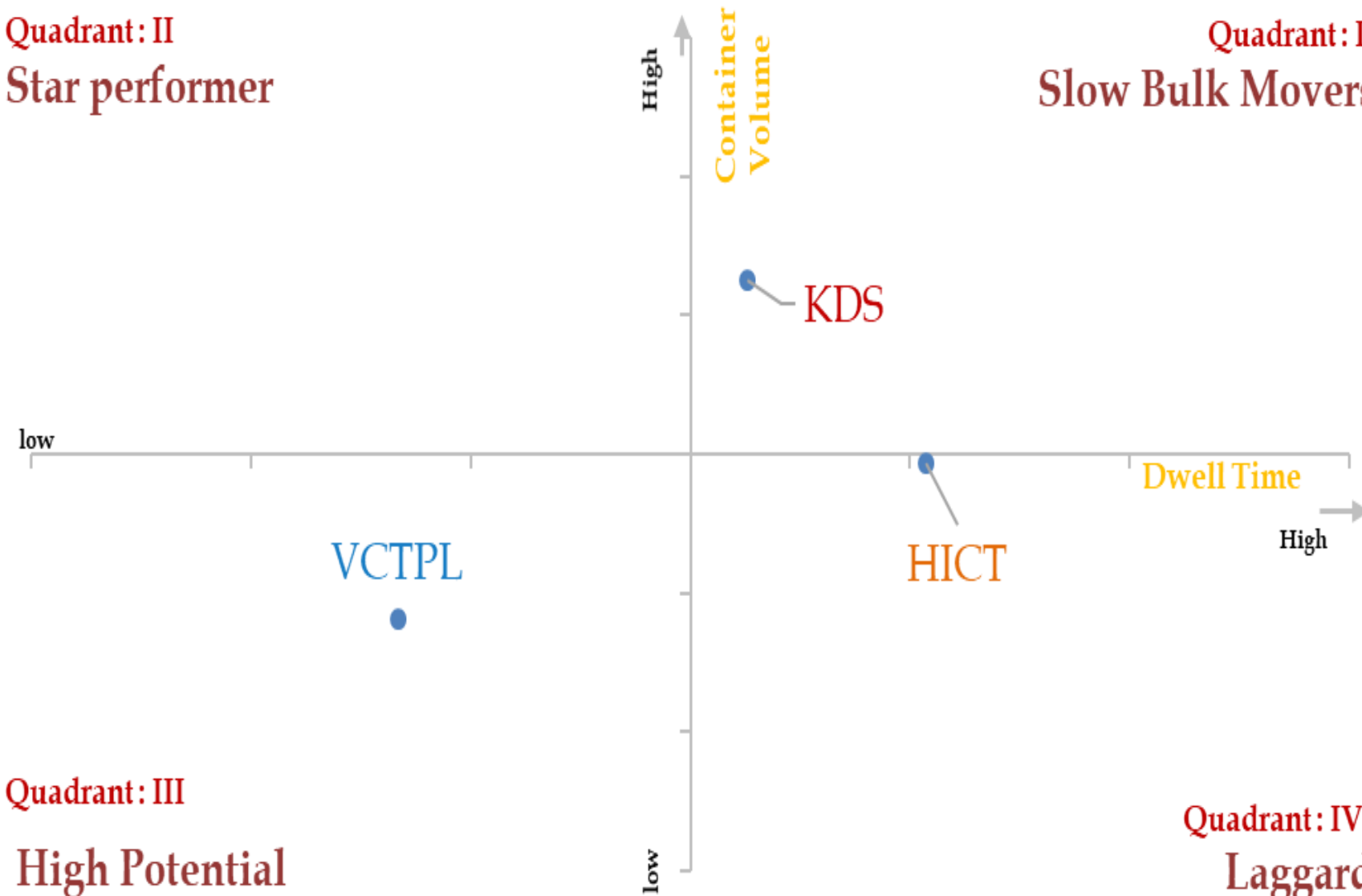


Performance Benchmarking - Port Terminals

Eastern Corridor Port Terminal Performance Index : Mar'19

Quadrant: II
Star performer

Quadrant: I
Slow Bulk Movers



Performance benchmarking for Port Terminals covered under LDB project for Mar'19

Top Performing Terminal

Visakha Container Terminal (VCTPL)

Feb'19

Mar'19

49.2 hrs

53.0 hrs



Low Performing Terminal

Kolkata Dock System (KDS) , Kolkata Port

Feb'19

Mar'19

91.3 hrs

97.2 hrs



Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Feb'19

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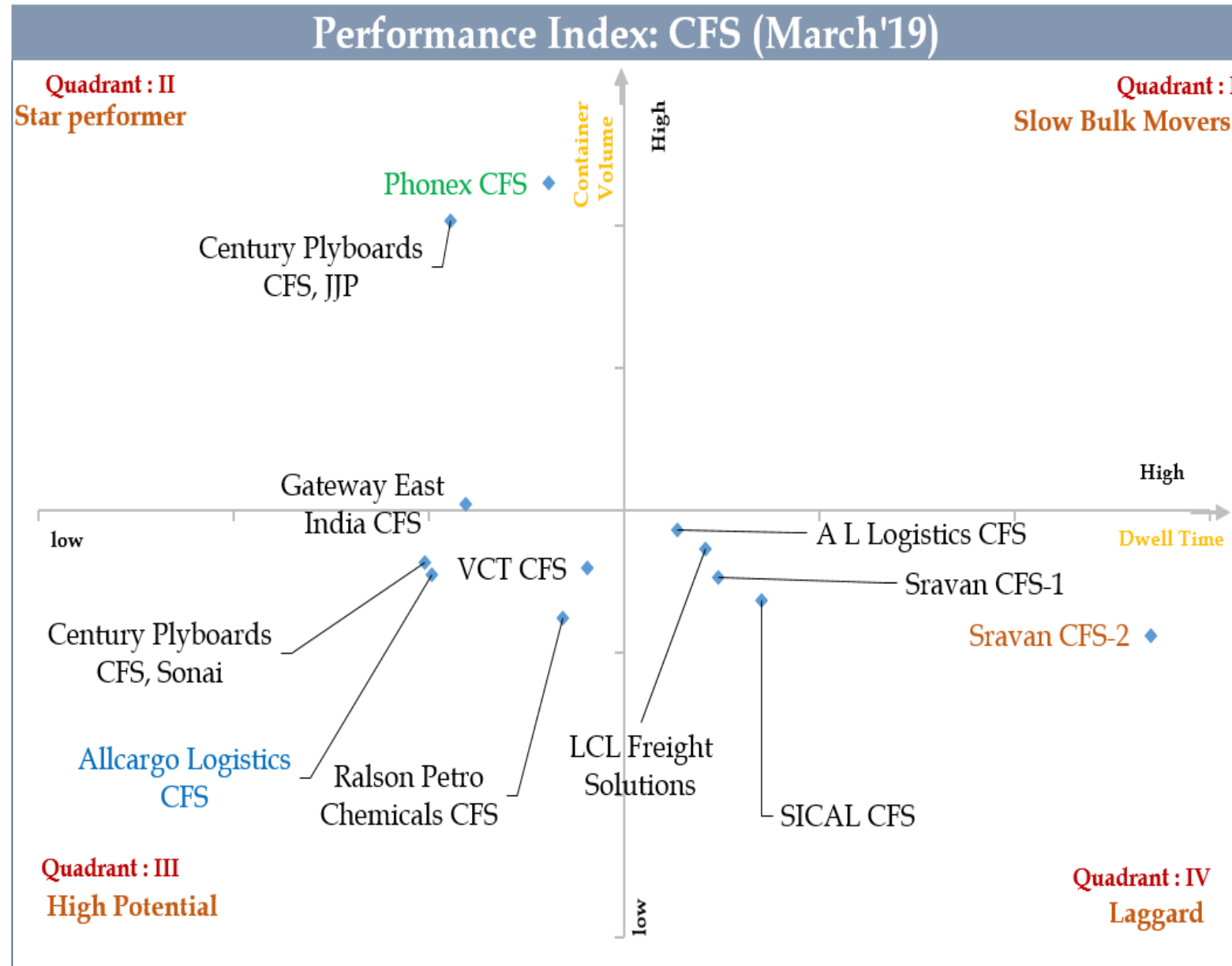
Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time

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Laggard : consist of entities which have catered relatively lower container volume at higher dwell time




Performance Benchmarking - CFS



Performance benchmarking for CFS covered under LDB project in Eastern Corridor for Mar'19


Top Performing CFS

Phonex CFS

Feb'19	Mar'19
158.3 hrs	116.9 hrs 

Low Performing CFS

Sravan CFS-2

Feb'19	Mar'19
187.2 hrs	215.4 hrs 

Note: The performance benchmarking is based on performance index



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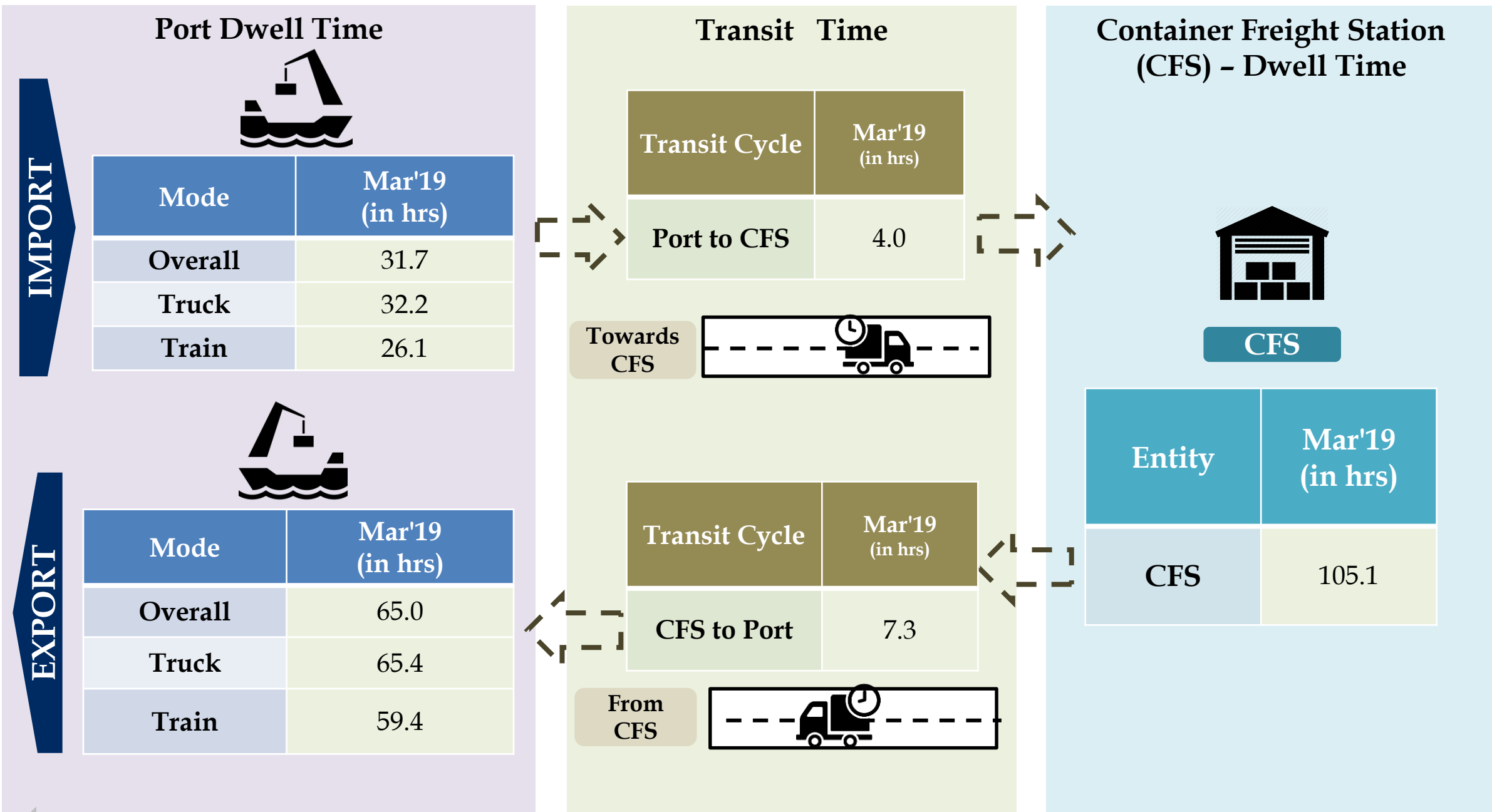
Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

Annexure

Individual Terminal Performance In Southern Corridor

Chennai Port Terminals: Container Transportation

Container Lifecycle (Import Cycle)

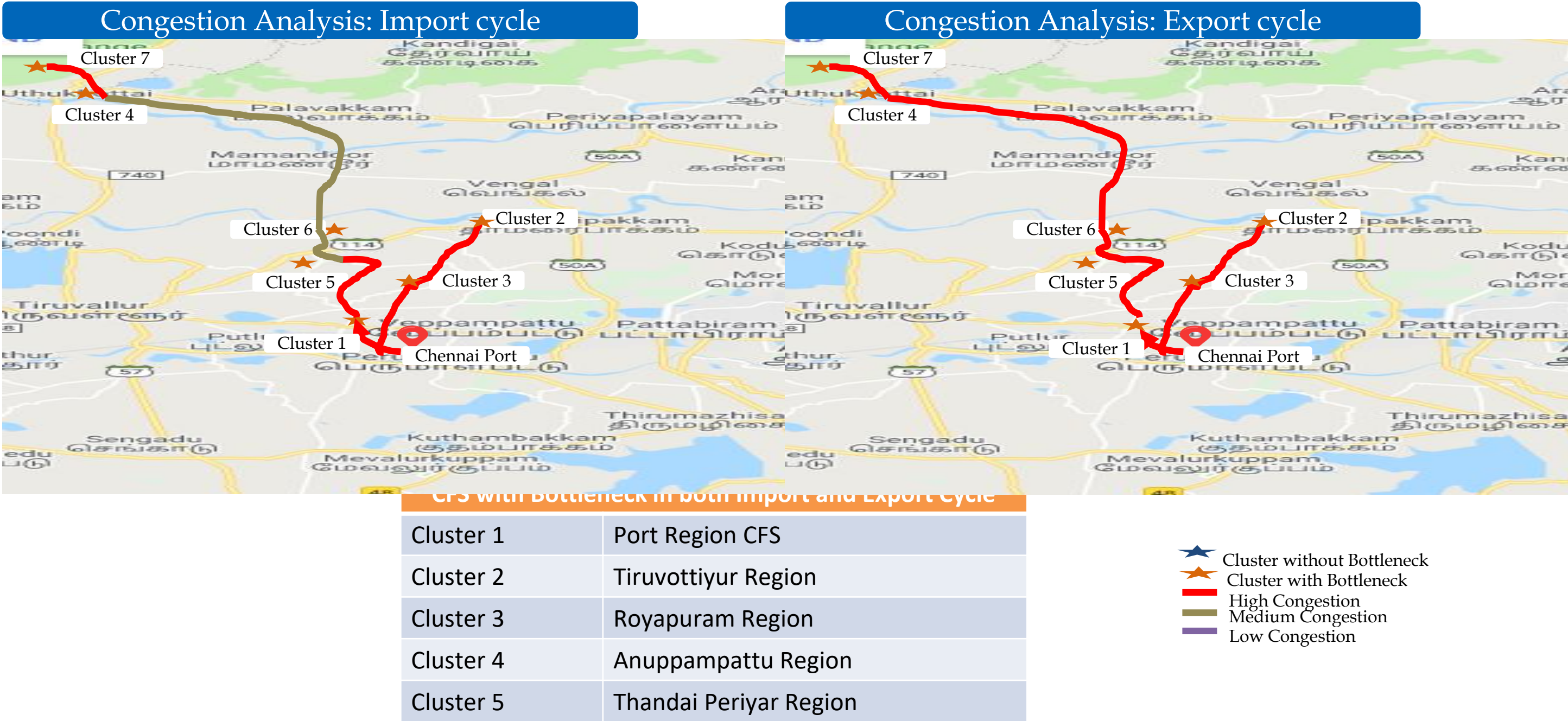


The marked entries showcase the increase in performance as compared to Feb'19

The marked entries showcase the decrease in performance as compared to Feb'19

Container Lifecycle (Export Cycle)

Congestion analysis in both the cycles around Chennai region port shows high congestion in route between CFS(s):



Port Dwell Time



IMPORT

Mode	Mar'19 (in hrs)
Overall	49.4



EXPORT

Mode	Mar'19 (in hrs)
Overall	133.1

Container Freight Station (CFS) - Dwell Time

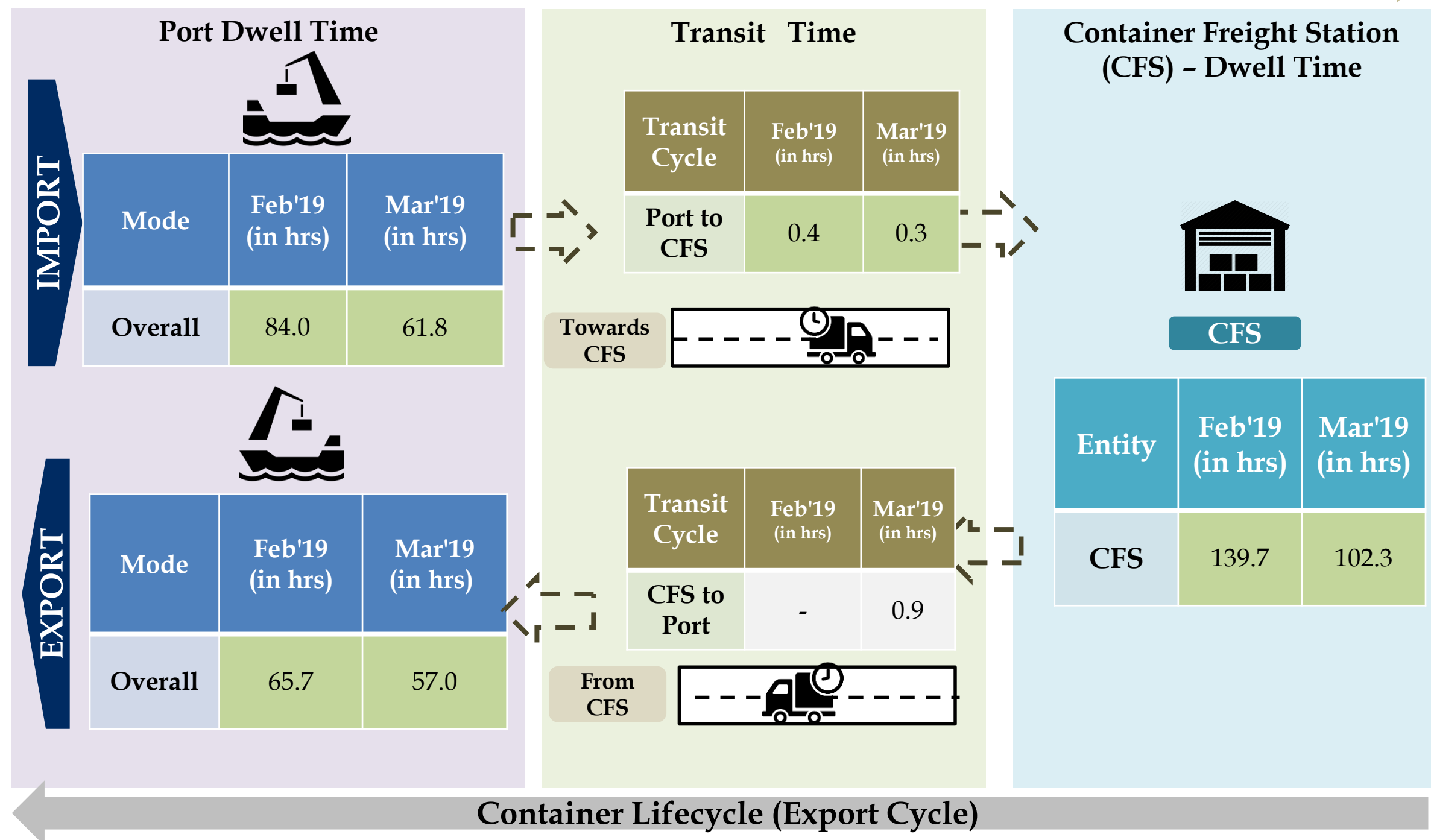


CFS

Entity	Mar'19 (in hrs)
CFS	105.1

Kochi Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)



Tuticorin Port Terminal: Port Dwell Time Performance

Container Lifecycle

IMPORT

Port Dwell Time

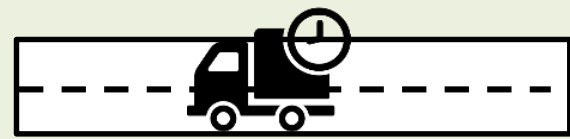


Terminals	Feb'19 (in hrs)	Mar'19 (in hrs)
Overall	23.7	20.5
DBGT Port terminal	19.4	17.4
PSA SICAL	47.0	37.7



Transit Time

Transit Cycle	Feb'19 (in hrs)	Mar'19 (in hrs)
Port to CFS	0.8	0.7



Container Freight Station (CFS) - Dwell Time



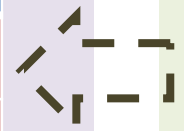
CFS

Entity	Feb'19 (in hrs)	Mar'19 (in hrs)
CFS	106.1	109.8

EXPORT



Terminals	Feb'19 (in hrs)	Mar'19 (in hrs)
Overall	45.8	53.5
DBGT Port terminals	43.7	49.2
PSA SICAL	55.1	85.0



Transit Cycle	Feb'19 (in hrs)	Mar'19 (in hrs)
CFS to Port	-	1.7

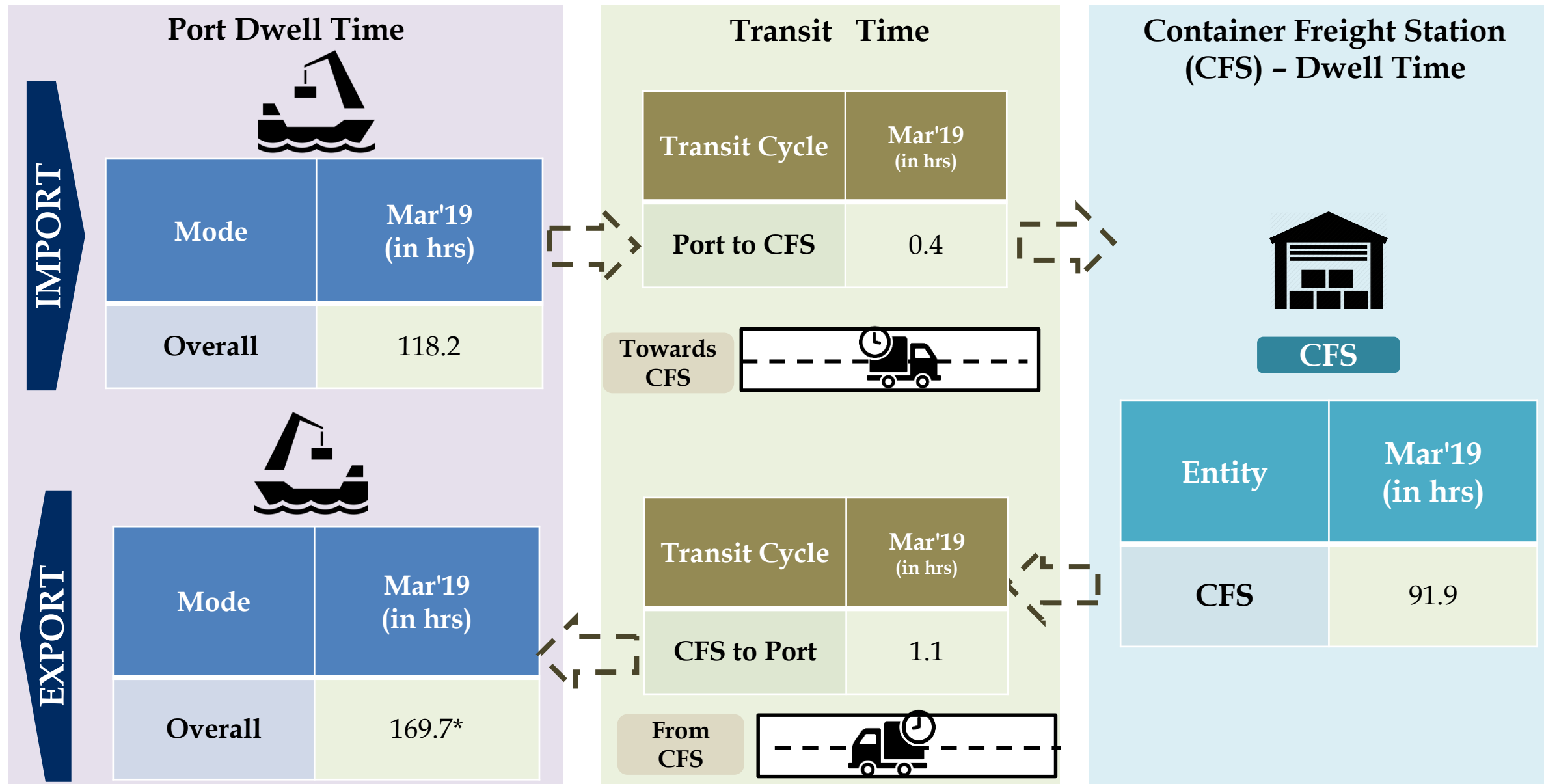


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Krishnapatnam Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)



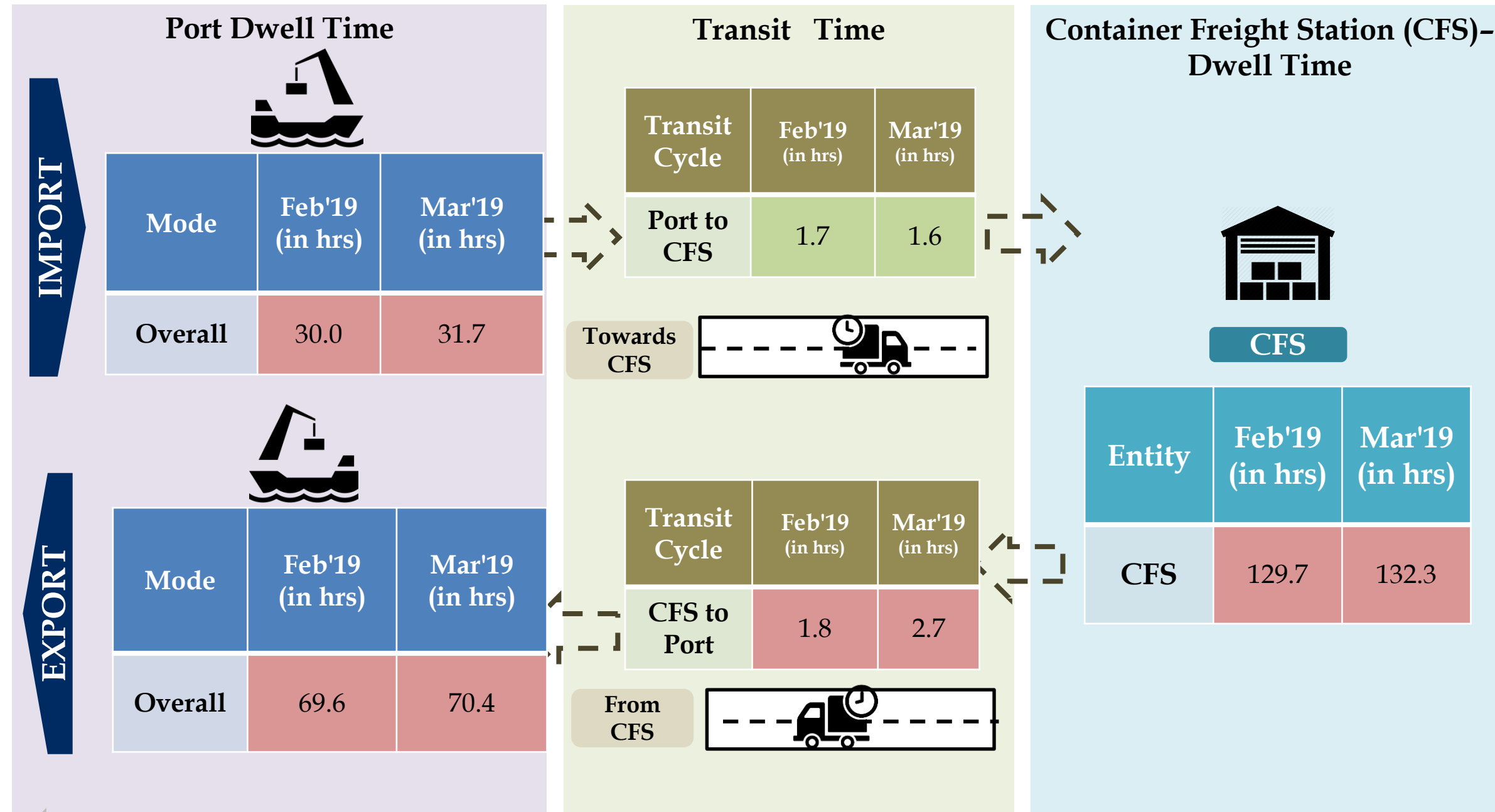
Container Lifecycle (Export Cycle)

* According to port the export dwell time is 73.6 hrs, the difference here is because of high number of containers destuffing at the port terminal yard
The Dwell time published here is of the actual container movement at the port terminals not of the cargo movement.

Individual Terminal Performance In Eastern Corridor

Vishakhapatnam Port Terminal: Container Transportation

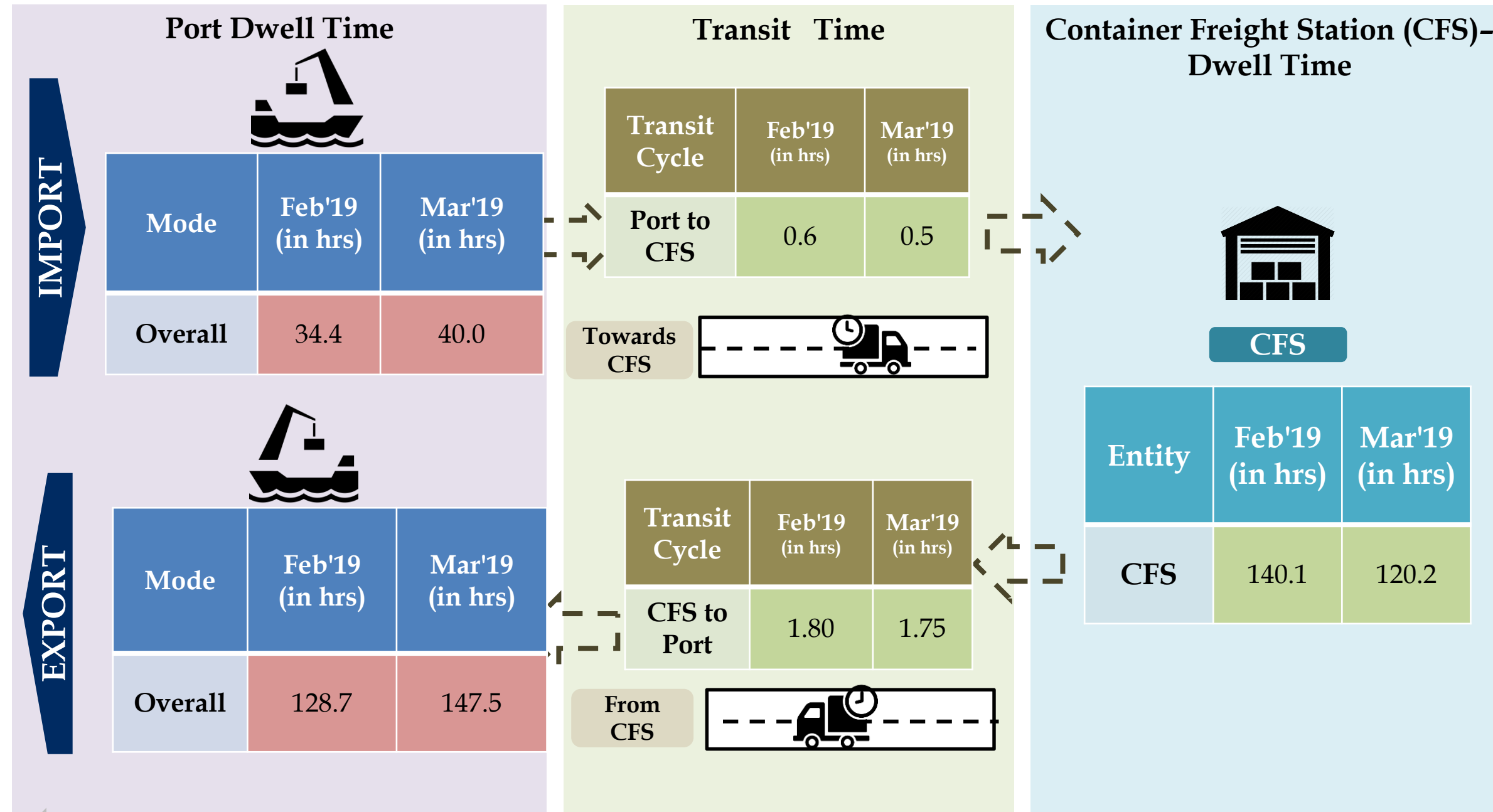
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Kolkata Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Port Dwell Time



IMPORT	Mode	Feb'19 (in hrs)	Mar'19 (in hrs)
	Overall	72.0	72.0




EXPORT	Mode	Feb'19 (in hrs)	Mar'19 (in hrs)
	Overall	144.0	144.0


Container Freight Station (CFS)- Dwell Time



CFS

Entity	Feb'19 (in hrs)	Mar'19 (in hrs)
CFS	130.2	143.6

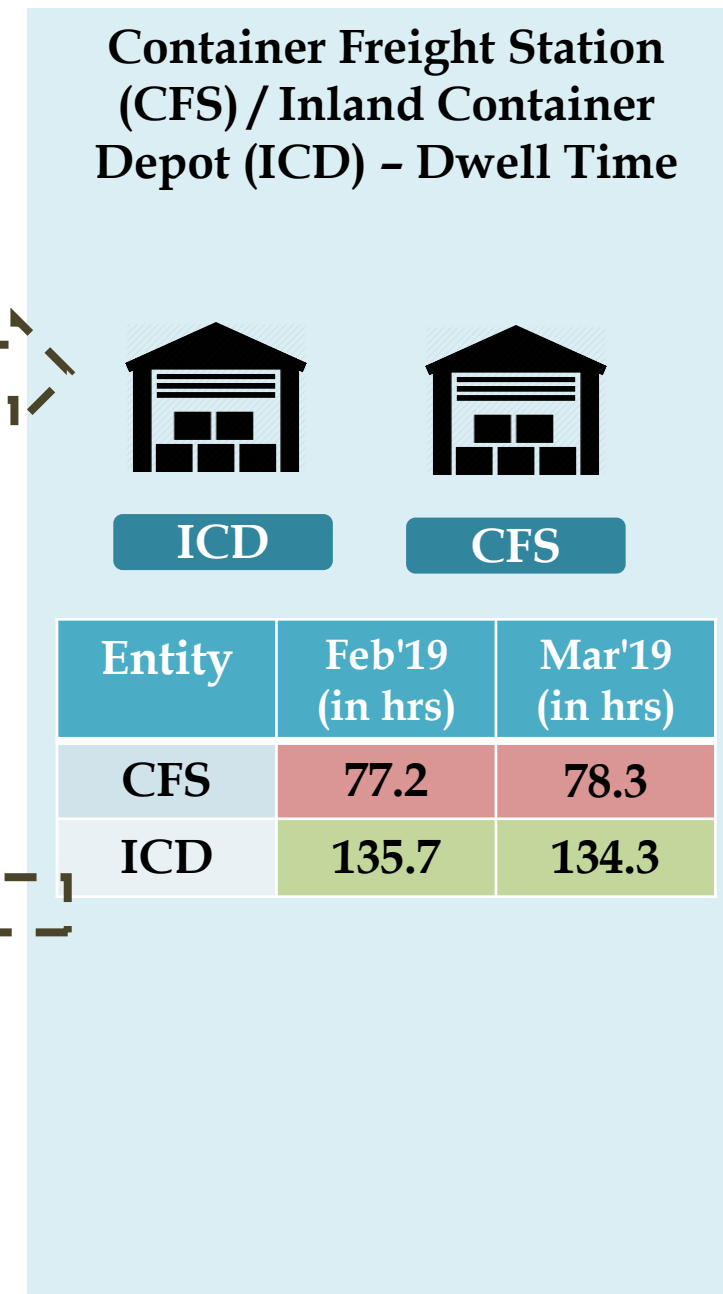
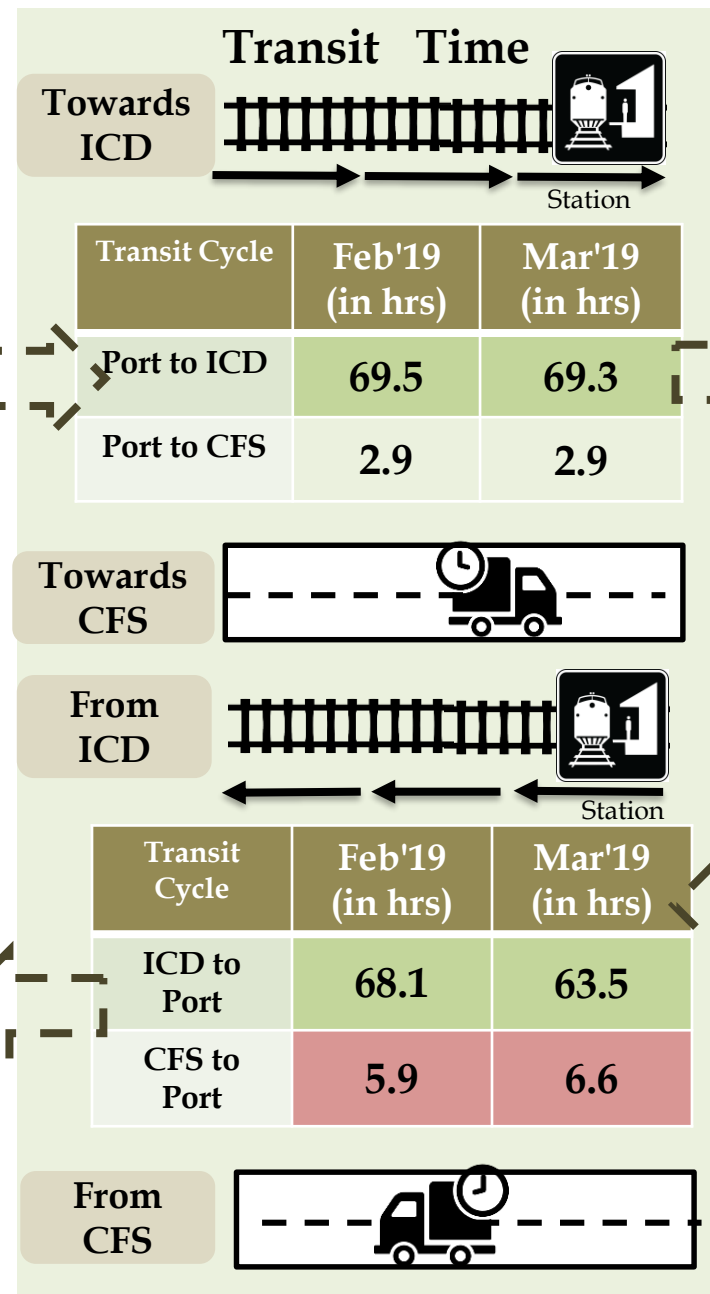
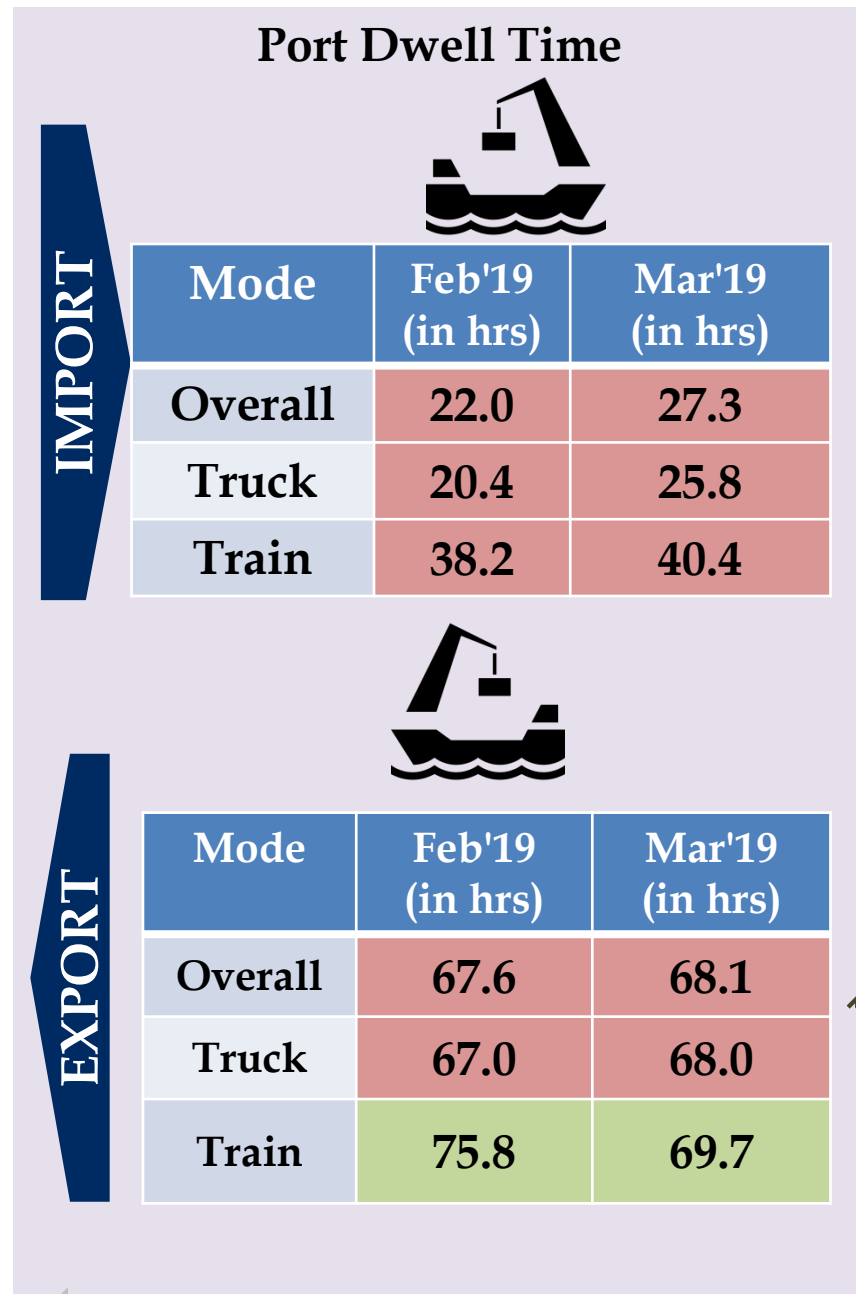
 The marked entries showcase the increase in performance as compared to Feb'19

 The marked entries showcase the decrease in performance as compared to Feb'19

Individual Terminal Performance In Western Corridor

Container Transportation- JNPT Port Terminals

Container Lifecycle (Import Cycle)



The marked entries showcase the increase in performance as compared to Feb'19

The marked entries showcase the decrease in performance as compared to Feb'19

Container Lifecycle (Export Cycle)

Container Transportation- JNPT Port Terminals

IMPORT CYCLE DWELL TIME (Mar'19 – in hrs)			Compared to Feb'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	27.3	24% ↓
	Port Dwell Time for Truck Bound Containers	25.8	26% ↓
	Port Dwell time for Train Bound Containers	40.4	6% ↓
	Port Dwell time Direct Port Delivery (DPD) containers	48.0	25% ↓
	Port Dwell time Containers bound for CFS	22.3	22% ↓
	Port Dwell for Empty Containers	47.4	57% ↓
	Port Dwell for Laden Containers	24.2	17% ↓
TRANSIT TIME	Port to ICD	69.3	0.3% ↑
	Port to CFS	2.9	1% ↓


↑↓
The arrows depict increase/decrease in performance of the stakeholders in comparison to Dec'18

EXPORT CYCLE DWELL TIME (Mar'19– in hrs)			Compared to Feb'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	68.1	1% ↓
	Port Dwell Time for Truck Bound Containers	68.0	2% ↓
	Port Dwell time for Train Bound Containers	69.7	8% ↑
	Port Dwell time Direct Port Entry (DPE) containers	64.8	3% ↓
	Port Dwell time Containers bound from CFS	63.5	2% ↓
	Port Dwell for Empty Containers	75.1	4% ↓
	Port Dwell for Laden Containers	65.8	1% ↓
TRANSIT TIME	ICD to Port	63.5	7% ↑
	CFS to Port	6.6	12% ↓

↑↓ The arrows depict increase/decrease in performance of the stakeholders in comparison to Feb'19


Container Lifecycle (Import Cycle)

IMPORT



Port Dwell Time

Mode	Feb'19 (in hrs)	Mar'19 (in hrs)
Overall	25.5	29.1
Truck	21.8	24.9
Train	86.6	72.4




Port Dwell Time

Mode	Feb'19 (in hrs)	Mar'19 (in hrs)
Overall	91.3	110.3
Truck	92.4	109.9
Train	86.6	112.1


EXPORT

Transit Time

Towards ICD




Towards CFS




Transit Cycle	Feb'19 (in hrs)	Mar'19 (in hrs)
Port to ICD	116.8	114.3
Port to CFS	0.79	1.0

From ICD




From CFS




Transit Cycle	Feb'19 (in hrs)	Mar'19 (in hrs)
ICD to Port	90.0	95.0
CFS to Port	0.8	0.9

Container Freight Stations(CFS)/Inland Container Depots(ICD)



ICD



CFS

Entity	Feb'19 (in hrs)	Mar'19 (in hrs)
CFS	83.0	88.0
ICD	135.7	134.3

The marked entries showcase the increase in performance as compared to Feb'19

The marked entries showcase the decrease in performance as compared to Feb'19

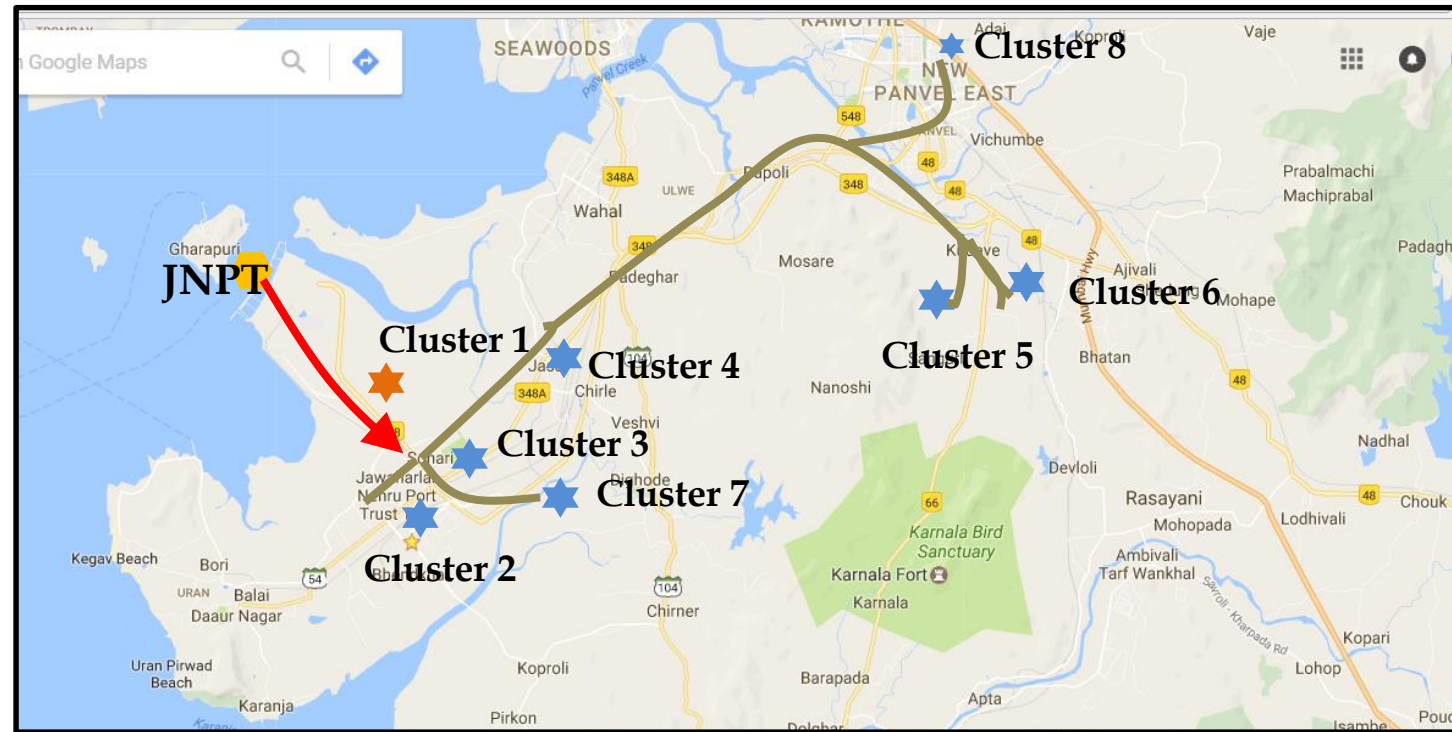
Container Lifecycle (Export Cycle)

IMPORT CYCLE DWELL TIME (Mar'19- in hrs)			Compared to Feb'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	29.1	14% ↓
	Port Dwell Time for Train Bound Containers	72.4	16% ↑
	Port Dwell time for Truck Bound Containers	24.9	14% ↓
TRANSIT TIME	Port to ICD	114.3	2% ↑
	Port to CFS	1.0	0%

EXPORT CYCLE DWELL TIME (Mar'19- in hrs)			Compared to Feb'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	110.3	21% ↓
	Port Dwell Time for Train Bound Containers	112.1	29% ↓
	Port Dwell time for Truck Bound Containers	109.9	19% ↓
TRANSIT TIME	ICD to Port	95.0	6% ↓
	CFS to Port	0.9	13% ↓

↑↓ The arrows depict increase/decrease in performance of the stakeholders in comparison to Feb'19

JNPT - Import - Mar'19



Legends	
—	High Congestion
—	Medium Congestion
—	Low Congestion
★	Cluster with bottleneck
★	Cluster without bottleneck

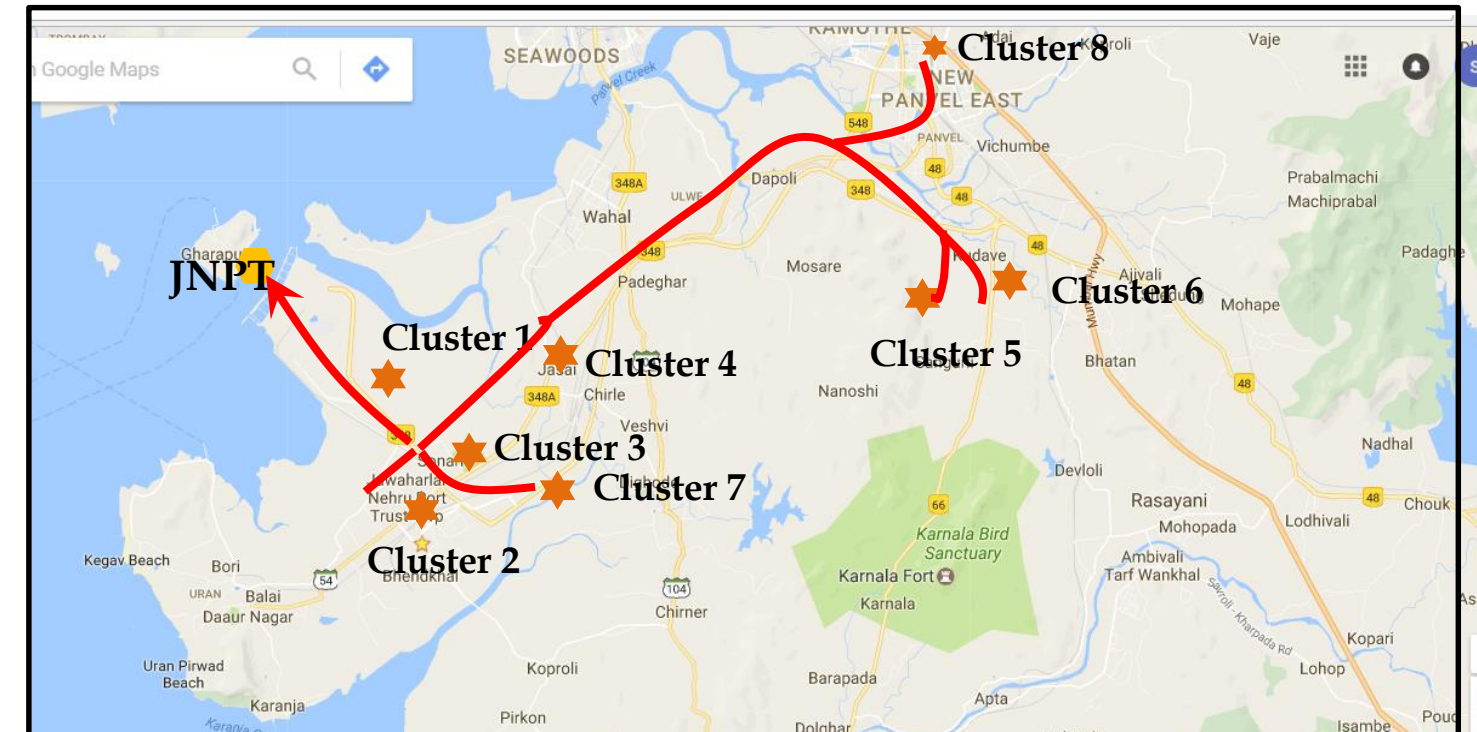
Clusters with bottleneck

Cluster 1	JNPT Area
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Clusters without bottleneck

CLUSTER 2	Bhendkhal area, Khopate road
CLUSTER 3	Sonari area, JNPT road
CLUSTER 4	Chirle area, JNPT road
CLUSTER 5	Plaspa area, Coachi kanyakumari Highway
CLUSTER 6	Salva apta rd area, Bangalore highway
CLUSTER 7	Patilpada area, Khopate JNPT road
CLUSTER 8	Taloja, Navi Mumbai

JNPT - Export - Mar'19



Clusters with bottleneck

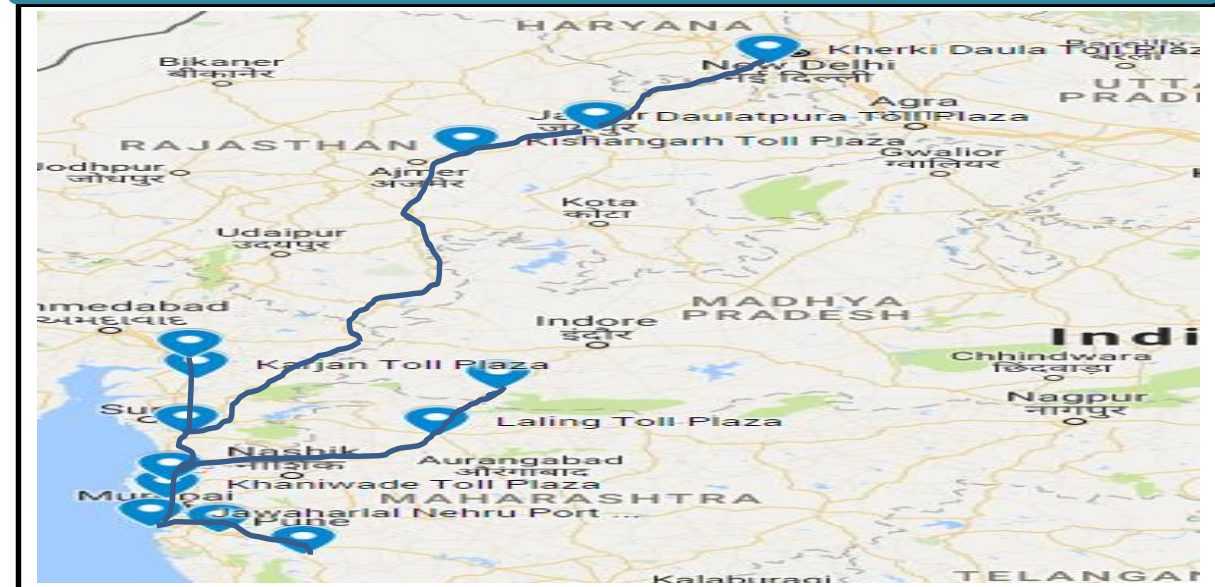
CLUSTER 1	JNPT Area
CLUSTER 2	Bhendkhal area, Khopate road
CLUSTER 3	Sonari area, JNPT road
CLUSTER 4	Chirle area, JNPT road
CLUSTER 5	Plaspa area, Coachi kanyakumari Highway
CLUSTER 6	Salva apta rd area, Bangalore highway
CLUSTER 7	Patilpada area, Khopate JNPT road
CLUSTER 8	Taloja, Navi Mumbai

Western Corridor Toll Plaza Analysis

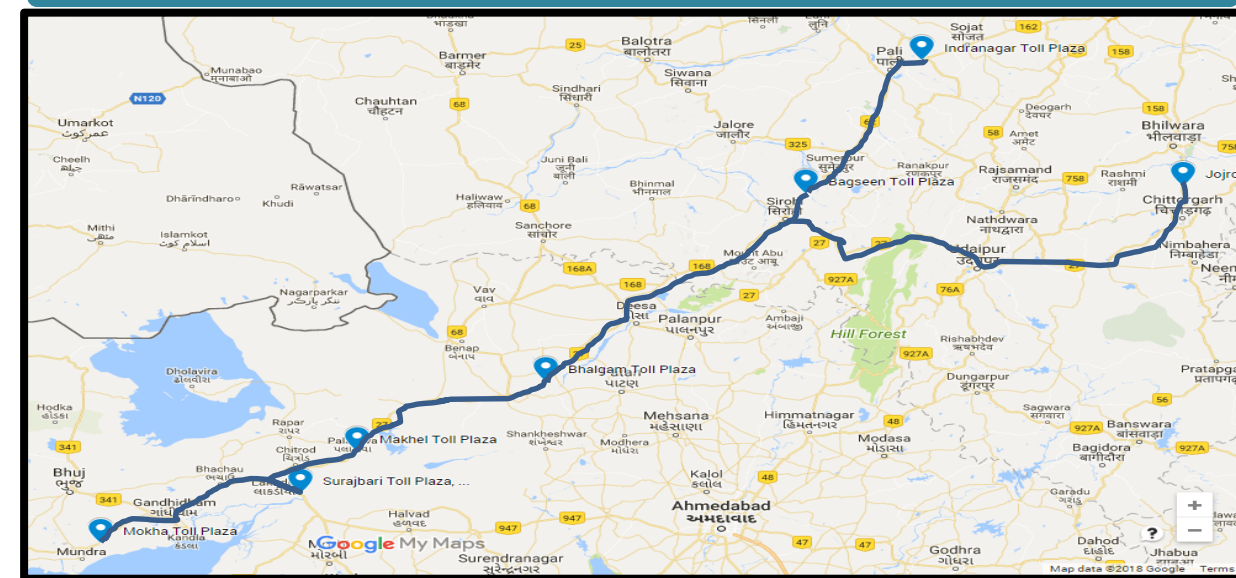
Avg. Speed between Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	Feb'19 (in km/hrs)	Mar'19 (in km/hrs)
JNPT	JNPT	Khaniwade	94	12.9	12.5
	JNPT	Khalapur	60	15.8	15.3
	Khaniwade	Charoti	50	38.7	38.8
	Charoti	Boriach	126	30.2	29.4
	Boriach	Bharthan	142	33.2	35.1
	Bharthan	Vasad	60	37.6	39.9
	Khalapur	Khedshivpur	105	29.1	29.4
	Daulatpura	Kherki	199	23.3	24.4
APSEZ	APSEZ	Mokha	28	22.5	21.4
	Mokha	Makhel	150	26.4	26.5
	Mokha	Surajbari	115	27.7	27.7
	Makhel	Bhalgam	108	39.9	39.0
	Bhalgam	Uthamam	209	31.5	30.2
	Uthamam	Indranagar	109	37.3	36.8

Toll Plaza - JNPT Port



Toll Plaza - APSEZ Port



List of CFS name used in CFS Performance Index

1	All Cargo Logistics CFS, Navi Mumbai	21	Ocean Gate CFS, Panvel
2	Ameya Logistics CFS, Navi Mumbai	22	Punjab Conware CFS, Navi Mumbai
3	APM (Maersk India) CFS, Navi Mumbai	23	SBW Logistics CFS, Navi Mumbai
4	Apollo Logisolutions CFS, Panvel	24	Seabird CFS, Navi Mumbai
5	Ashte Logistics CFS, Panvel	25	Speedy Multimode CFS, JNPT
6	Balmer & Lawrie CFS, Navi Mumbai	26	Take Care Logistics CFS
7	Continental Warehousing CFS, Navi Mumbai	27	TG Terminals CFS
8	CWC Hind Terminal CFS, Navi Mumbai	28	Transindia Logistics Park, Navi Mumbai
9	Dronagiri Rail Terminal CFS, Navi Mumbai	29	Vaishno Logistics CFS, Navi Mumbai
10	Gateway Distriparks CFS, Navi Mumbai	30	Adani CFS Eximyard, Mundra
11	Indev Logistics CFS, Panvel	31	Adani CFS, Hazira
12	International Cargo Terminal CFS	32	AllCargo CFS, Mundra
13	International Cargo Terminals (ULA) CFS, Navi Mumbai	33	Ashutosh CFS, Mundra
14	JWC Logistics Park CFS	34	Hind Mundra Terminals CFS, Mundra
15	JWR CFS	35	Hind Terminal CFS, Hazira
16	Maersk Annex (APM)CFS, Navi Mumbai	36	Honey Comb CFS, Mundra
17	Maharashtra State Corp CFS	37	MICT CFS, Mundra
18	Navkar Corporation Yard 1 CFS, Panvel	38	Mundhra CFS, Mundra
19	Navkar Corporation Yard 2 CFS, Panvel	39	Saurashtra CFS, Mundra
20	Navkar Corporation Yard 3 CFS, Panvel	40	Seabird CFS, Hazira
		41	Seabird CFS, Mundra
		42	TG Terminals CFS, Mundra
		43	Transworld CFS, Mundra
		44	Landmark CFS, Mundra

List of ICD name used in ICD Performance Index

1	ACTL ICD, Faridabad
2	Adani Logistics Park ICD, Gurgaon
3	Albatross Inland Ports ICD, Dadri
4	Allcargo Logistics Park ICD, Dadri
5	CMA CGM Logistics Park, Dadri
6	Gateway Rail Freight ICD, Gurgaon

List of CFS name used in CFS Performance Index

1	Seabird CFS, Krishnapatnam	21	Hari CFS
2	Raja Agencies CFS	22	SICAL CFS
3	Kerry Indev Logistics Private Limited / Continental Container Freight Station	23	STP Services CFS, Chennai
4	Gateway East India CFS	24	Vilsons CFS
5	Sical Multimodal and Rail Transport Ltd. - CFS Division	25	Diamond CFS Park
6	Sravan CFS-1	26	ALS Tuticorin Terminal Private Limited
7	St. John Freight Systems Ltd. - ICD Division	27	Gateway Distriparks CFS, Chennai
8	Calyx Container Terminal CFS, Chennai	28	Kailash Shipping Services CFS, Chennai
9	Thiru Rani Logistics CFS, Tiruvallur	29	Prompt Terminals (P) Ltd
10	GDKL CFS	30	Chola Logistiks Pvt Ltd
11	Sanco Trans CFS, Chennai	31	Sudharsan Logistics CFS, Chennai
12	Balmer Lawrie CFS, Chennai	32	Viking Warehousing CFS, Chennai
13	Allcargo Global Logistics CFS, Chennai		
14	Gateway Distripark CFS, Krishnapatnam		
15	MIV CFS		
16	Sattva Hi-Tech And Conware CFS, Chennai		
17	A S Shipping Agencies CFS, Tiruvallur		
18	Apm Terminals India CFS, Tiruvallur		
19	Kerry Indev Logistics ICD, Kanchipuram		
20	VCT CFS		



THANK YOU