

Logistics Databank Analytics Report- April 2019



PAN INDIA Performance Snapshot: April 2019 (Dwell Time)

Gujarat Region

Import	Export
29.3 hrs	99.6 hrs

Mumbai Region

Import	Export
33.9 hrs	64.0 hrs

Kochi Region

Import	Export
77.4 hrs	49.2 hrs

Tuticorin Region

Import	Export
18.1 hrs	50.4 hrs

Kolkata Region

Import	Export
32.3 hrs	112.4 hrs

Vishakhapatnam Region

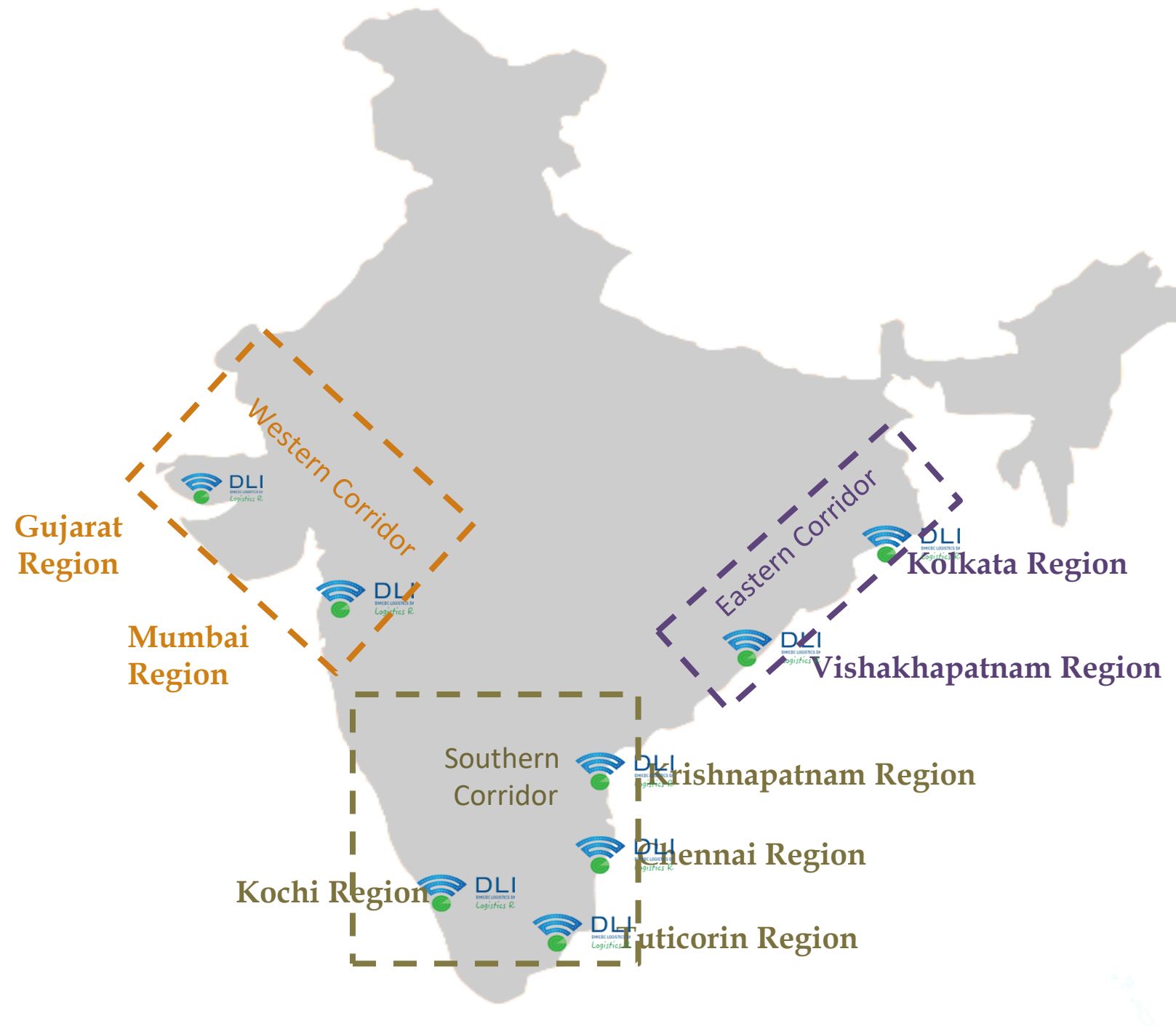
Import	Export
46.0 hrs	62.8 hrs

Krishnapatnam Region

Import	Export
129.2 hrs	100.7 hrs




Chennai Region

Import	Export
34.2 hrs	70.8 hrs





Southern Corridor

- Import Cycle Port Dwell Time Performance at Chennai & Kochi Terminals decreased by 8% & 25% respectively
- Import Cycle Port Dwell Time Performance at Tuticorin Terminals improved by 12%



Import	Tuticorin	Kochi	Chennai
April 2019	18.1 hrs  12%	77.4 hrs  25%	34.2 hrs  8%
March 2019	20.5 hrs	61.8 hrs	31.7 hrs

- Export Cycle Port Dwell Time performance at Kochi & Tuticorin Terminal has improved by 14% & 6% respectively

Export	Kochi	Tuticorin
April 2019	49.2 hrs  14%	50.4hrs  6%
March 2019	57 hrs	53.5hrs



Eastern Corridor

- Export cycle port dwell time performance at Kolkata has improved by 24%
- However, Import Cycle Port Dwell Time performance at Vishakhapatnam Terminals has decreased by 45%

Month	Kolkata- Export Cycle	Vishakhapatnam- Import Cycle
April 2019	112.4 hrs  24%	46 hrs  45%
March 2019	147.5 hrs	31.7 hrs


Western Corridor (JNPT & Gujarat)

- Import Dwell time performance at Western corridor has decreased by 15%, due to decrease in performance in rail bound container handling
- Rail Bound Container handling performance in Import cycle at Western corridor has decreased by 53%, as majority of containers(58%) were handled after 2 days

Dwell Time	Import - Overall	Import- Rail
April 2019	32.2 hrs	61.9 hrs
March 2019	28.0 hrs 	40.4 hrs 




Gujarat Port Terminals (Adani Ports Special Economic Zone)

- Rail Bound Container handling performance in Import cycle at Gujarat Port has decreased by 44%, as majority of containers(69%) were handled after 2 days

Gujarat	Rail Container Handling performance- import
April 2019	104.6
March 2019	72.4 

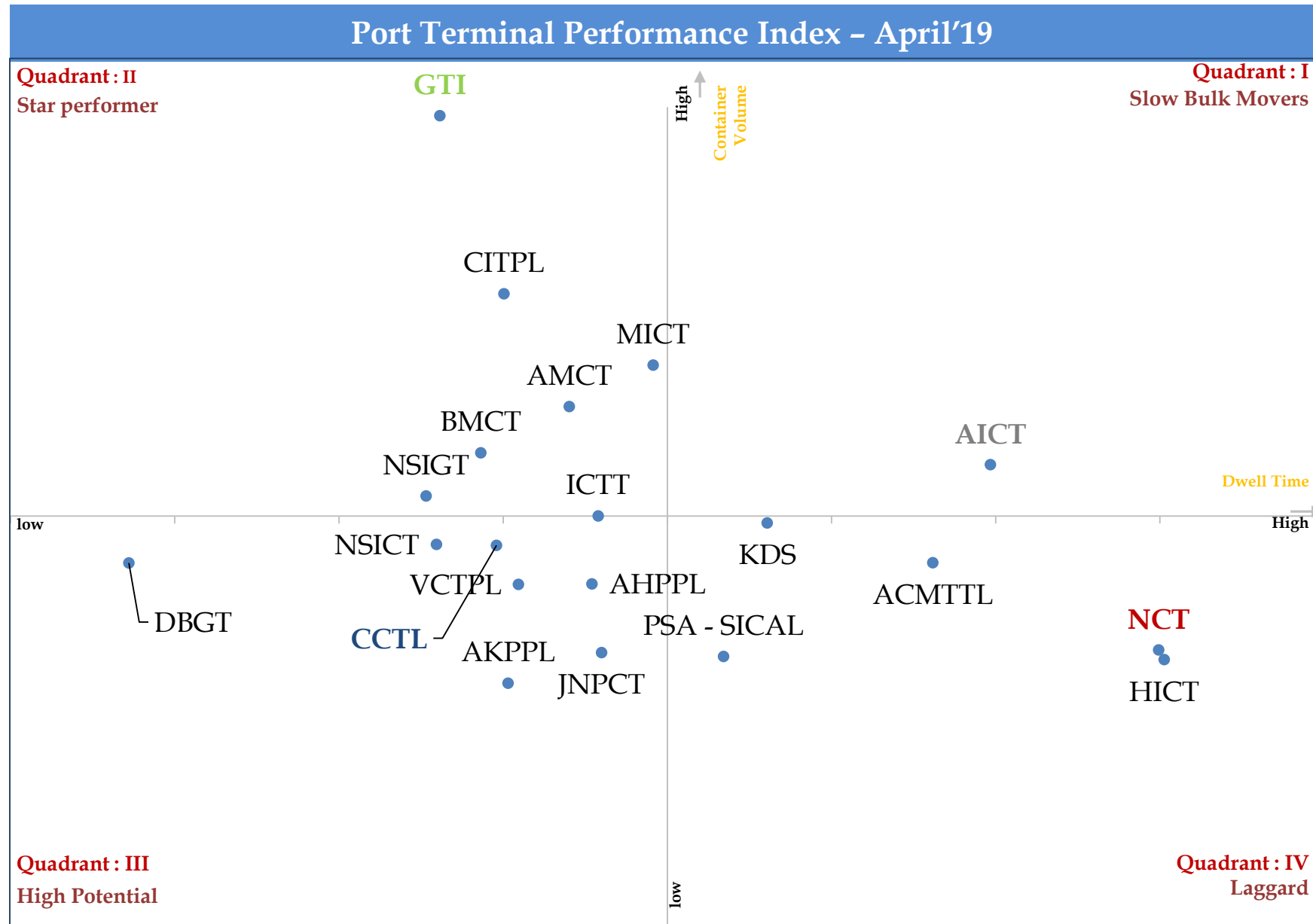
Jawaharlal Nehru Port Terminals

- Import Dwell time performance at JNPT Port has decreased by 24%
- Also, Rail bound container handling performance is decreased by 26%
- However Export cycle port performance has improved by 6%


JNPT	Import - Overall	Import-Rail bound	Export - Overall
April 2019	33.9 hrs	50.9hrs	64 hrs
March 2019	27.3 hrs 	40.4 hrs 	68.1 hrs 



Port Terminal Performance Index – April'19



 Performance benchmarking for Port Terminals covered under LDB project for April'19

Top Performing Terminal	
Gateway Terminals India (GTI)	
Mar'19	April'19
45.5 hrs	47.1 hrs 

Low Performing Terminal		
Navayuga Container Terminal (NCT)		
Mar'19	April'19	
140.6 hrs	119.6 hrs	↑

Note: The performance benchmarking is based on performance index

Performance Index- Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

Star Performer: consist of entities which have catered relatively high container volume in lower dwell time

Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time

High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

↑↓ The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Mar'19

IMPORT

Port Dwell Time

Mode	Mar'19 (in hrs)	April'19 (in hrs)
Overall	28.0	32.2
Truck	25.8	29.3
Train	40.4	61.9

EXPORT

Mode	Mar'19 (in hrs)	April'19 (in hrs)
Overall	84.7	78.3
Truck	82.7	76.2
Train	97.8	90.7

Container Freight Stations(CFS)/Inland Container depots(ICD) - Dwell Time



Inland
Container
Depot (ICD)



Container
Freight
Stations (CFS)

Entity	Mar'19 (in hrs)	April'19 (in hrs)
CFS	81.2	89.4
ICD	134.3	138.2

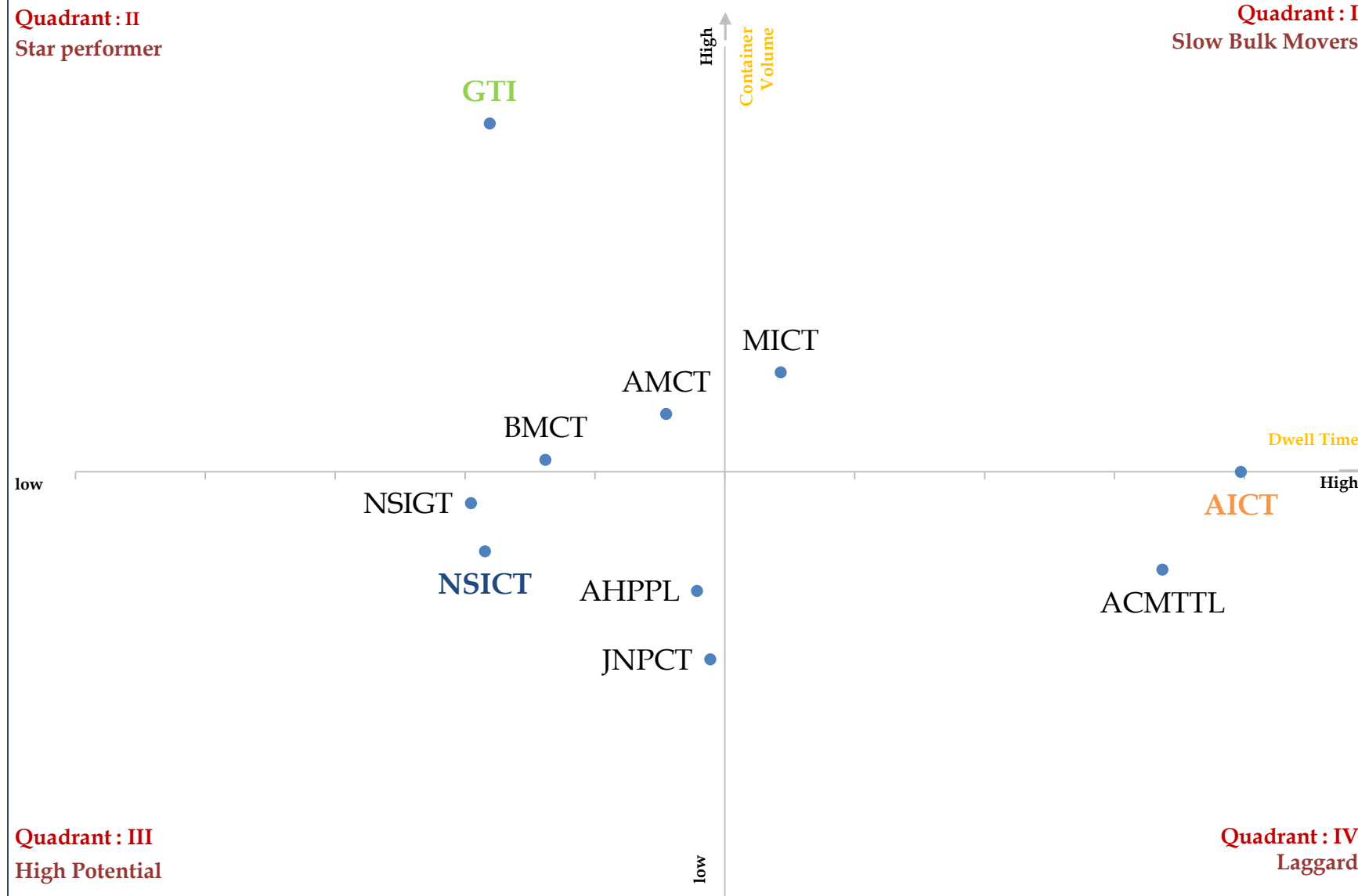
The marked entries showcase increase in performance in comparison to Mar'19

The marked entries showcase decrease in performance in comparison to Mar'19



Performance Benchmarking - Port Terminals

Port Terminal Performance Index - April'19



Performance benchmarking for Port Terminals covered under LDB project for April'19

Top Performing Terminal

Gateway Terminals India (GTI)

Mar'19

April'19

45.5 hrs

47.1 hrs



Low Performing Terminal

Adani International Container Terminal (AICT)

Mar'19

April'19

90.1 hrs

85.2 hrs



Note: The performance benchmarking is based on performance index



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CFS



Performance Benchmarking



ICD

Top Performing CFS

Speedy Multimode CFS, JNPT

Mar'19	April'19
74.4 hrs	76.8 hrs

Low Performing CFS

SBW Logistics CFS, Navi Mumbai

Mar'19	April'19
90.8 hrs	85.9 hrs

Note: The performance benchmarking is based on performance index

The arrows depict increase/decrease in overall performance of the stakeholders as compared to Mar'19

Top Performing ICD

Albatross Inland Ports ICD, Dadri

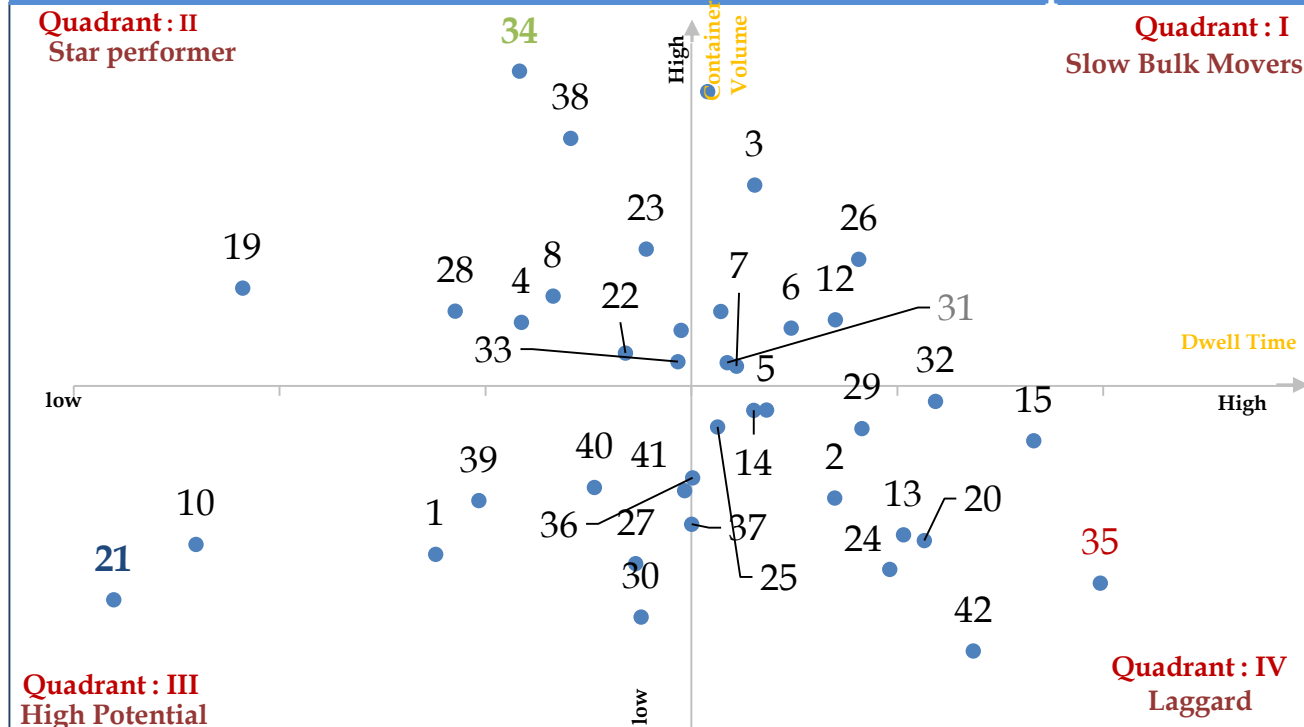
Mar'19	April'19
111 hrs	114 hrs

Low Performing ICD

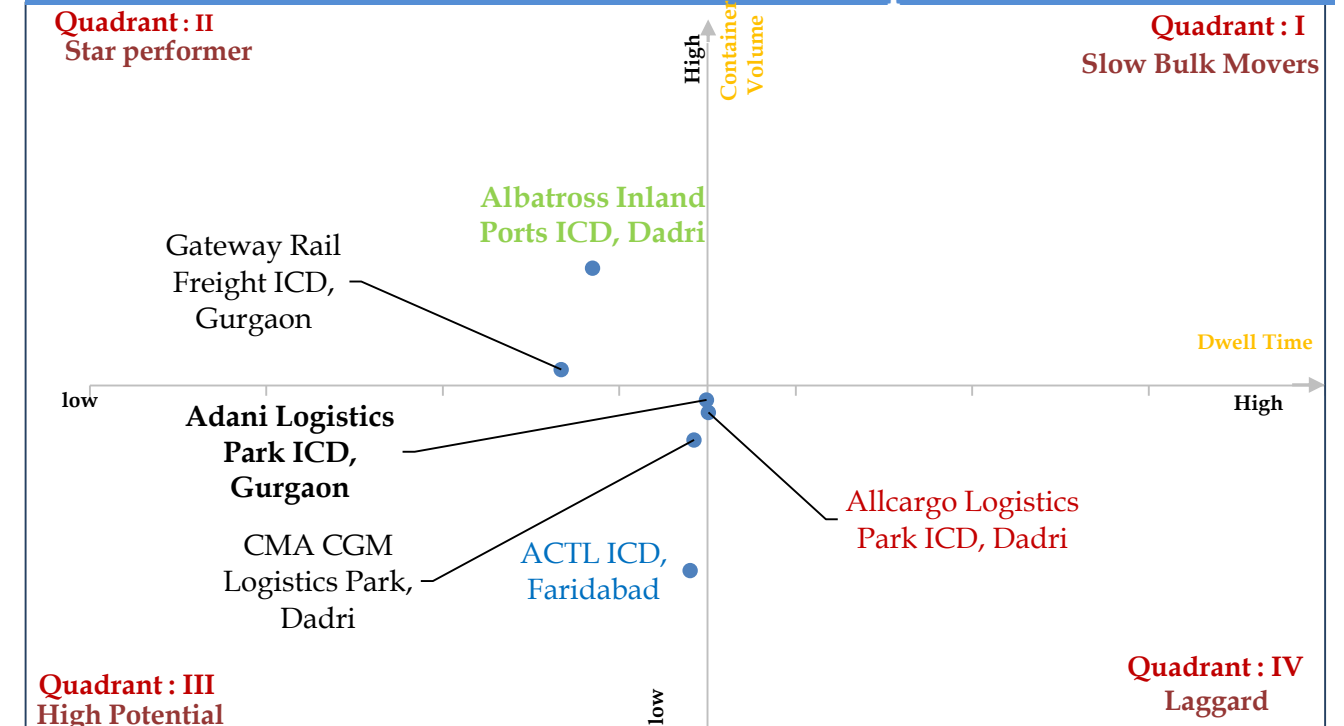
Allcargo Logistics Park ICD, Dadri

Mar'19	April'19
136 hrs	139 hrs

Western Corridor CFS Performance Index - April'19



ICD Performance Index - April'19



Kindly refer to Annexure section for the names of CFS

Port Dwell Time

IMPORT

Mode	Mar'19 (in hrs)	April'19 (in hrs)
Overall	35.4	37.8
Truck	35.7	37.8
Train	26.1	35.1

EXPORT

Mode	Mar'19 (in hrs)	April'19 (in hrs)
Overall	68.8	63.8
Truck	69.2	63.5
Train	57.3	72.9

Container Freight Stations(CFS)- Dwell Time



Container
Freight
Stations

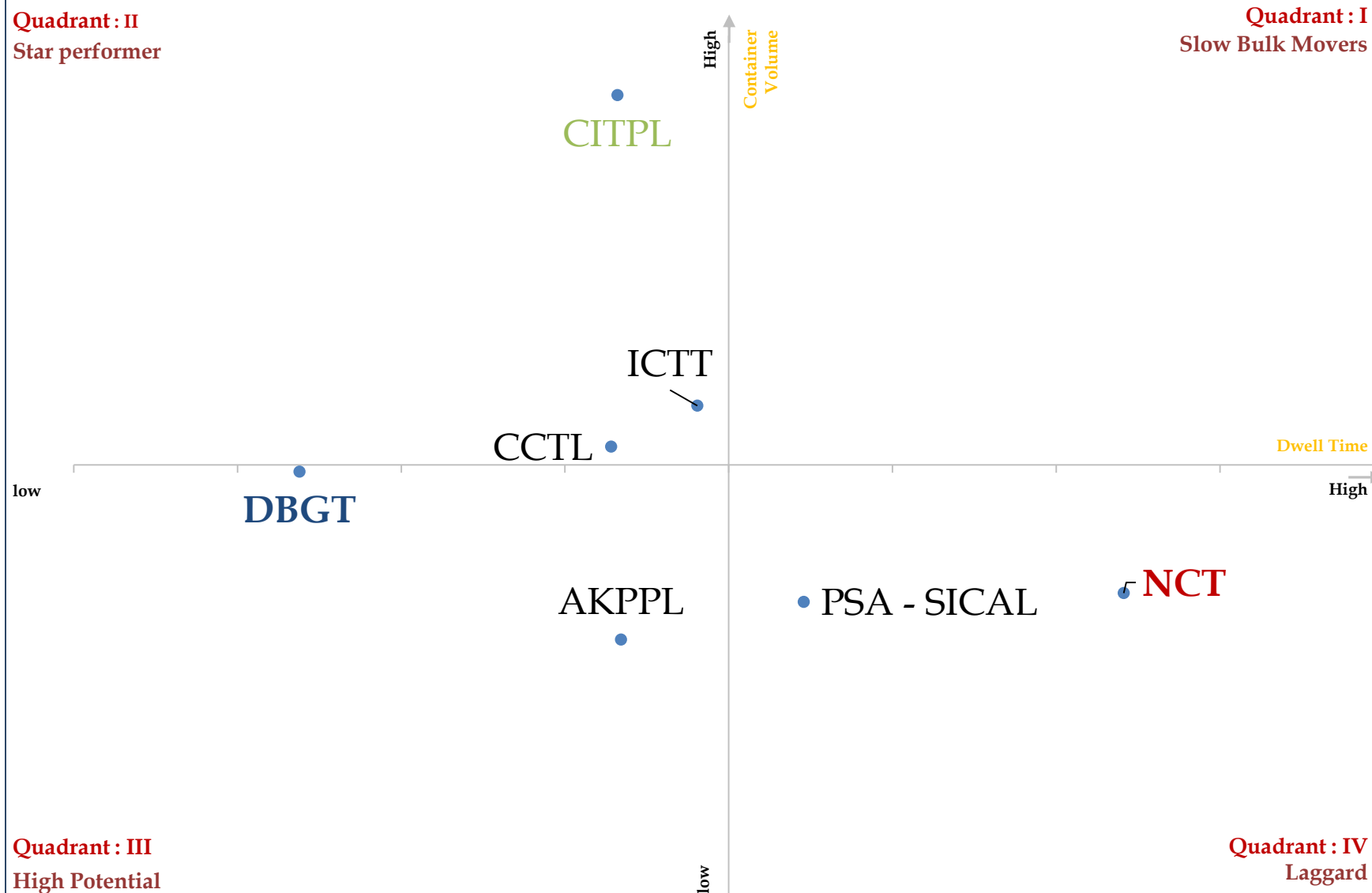
Entity	Mar'19 (in hrs)	April'19 (in hrs)
CFS	91.9	104.0

- The marked entries showcase increase in performance in comparison to Mar'19
- The marked entries showcase decrease in performance in comparison to Mar'19



Performance Benchmarking - Port Terminals

Southern Corridor Port Terminal Performance Index - April'19



Performance benchmarking for Port Terminals covered under LDB project for April'19

Top Performing Terminal

Chennai International Terminals Pvt Ltd (CITPL)

Mar'19	April'19
39.9 hrs	51.0 hrs ↓

Low Performing Terminal

Navayuga Container Terminal (NCT) - Krishnapatnam

Mar'19	April'19
140.6 hrs	119.6 hrs ↑

Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to Mar'19

Performance Index- Summary

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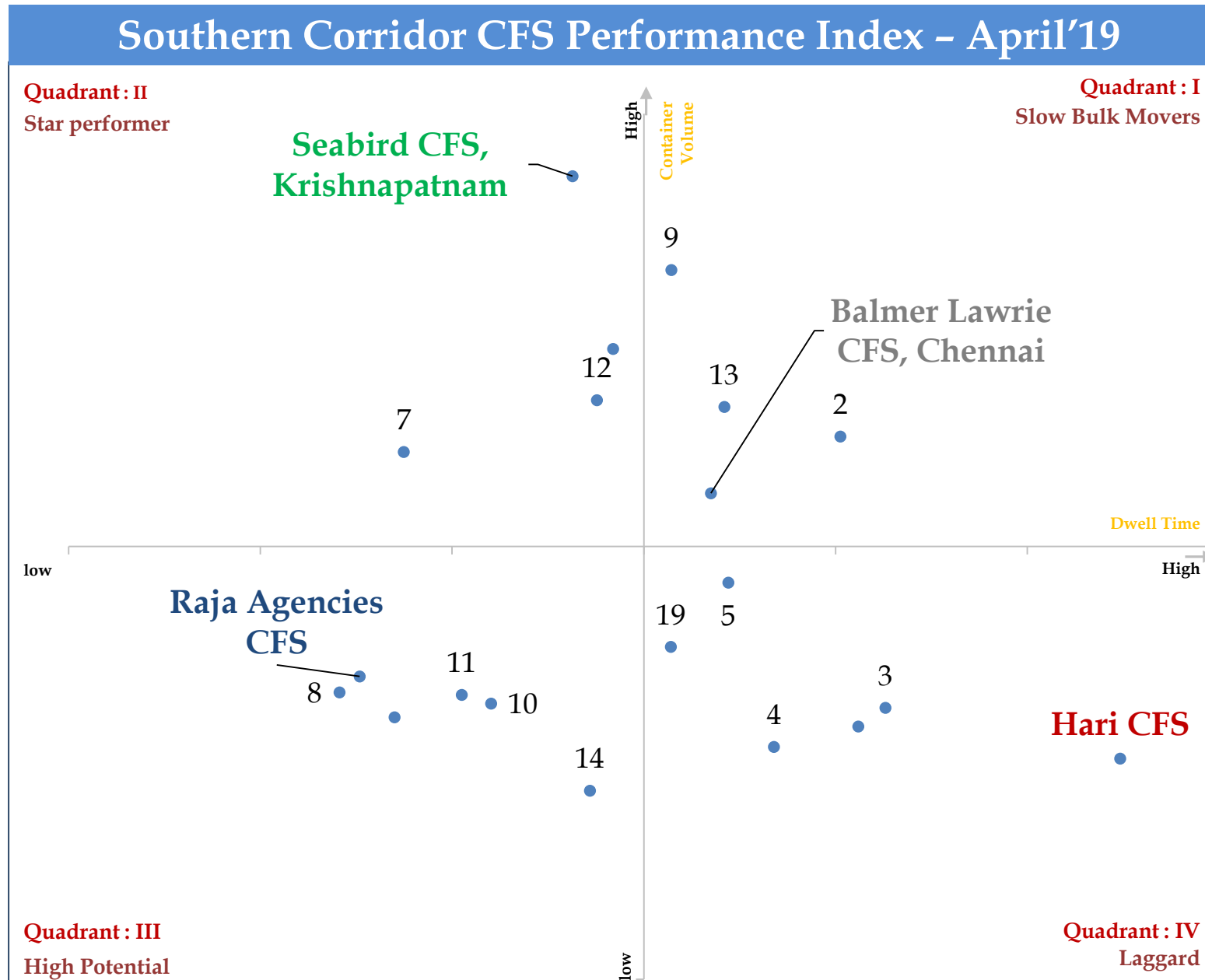
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Performance Benchmarking - CFS



Performance benchmarking for CFS covered under LDB project in Southern Corridor for April'19

Top Performing CFS

Seabird CFS, Krishnapatnam

Mar'19	April'19
87.2 hrs	93.5 hrs



Low Performing CFS

Hari CFS

Mar'19	April'19
116.3	191.6 hrs



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IMPORT

Port Dwell Time

Mode	Mar'19 (in hrs)	April'19 (in hrs)
Overall	47.1	44.1
Truck	45.8	43.4
Train	198.8	126.5

EXPORT

Mode	Mar'19 (in hrs)	April'19 (in hrs)
Overall	136.4	96.0
Truck	134.6	94.4
Train	149.3	112.9

Container Freight Stations(CFS)- Dwell Time



Container
Freight
Stations

Entity	Mar'19 (in hrs)	April'19 (in hrs)
CFS	119.1	136.3

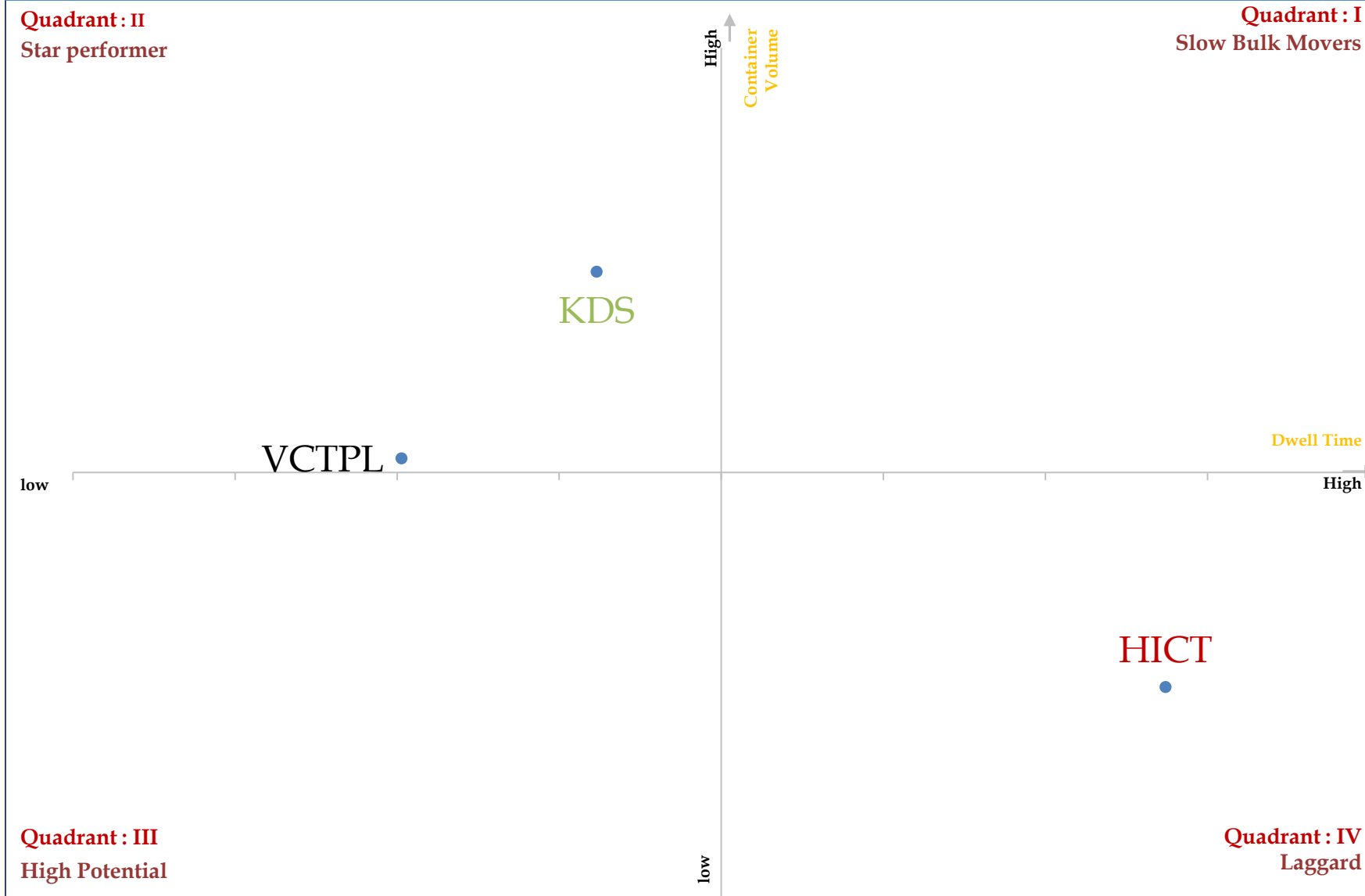
The marked entries showcase increase in performance in comparison to Mar'19

The marked entries showcase decrease in performance in comparison to Mar'19



Performance Benchmarking - Port Terminals

Port Terminal Performance Index - April'19



Performance benchmarking for Port Terminals covered under LDB project for April'19

Top Performing Terminal

Kolkata Dock System (KDS) , Kolkata Port

Mar'19

April'19

97.2 hrs

69.7 hrs



Low Performing Terminal

Haldia International Container Terminal (HICT)

Mar'19

April'19

120.0 hrs

120.0 hrs

Note: The performance benchmarking is based on performance index



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In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

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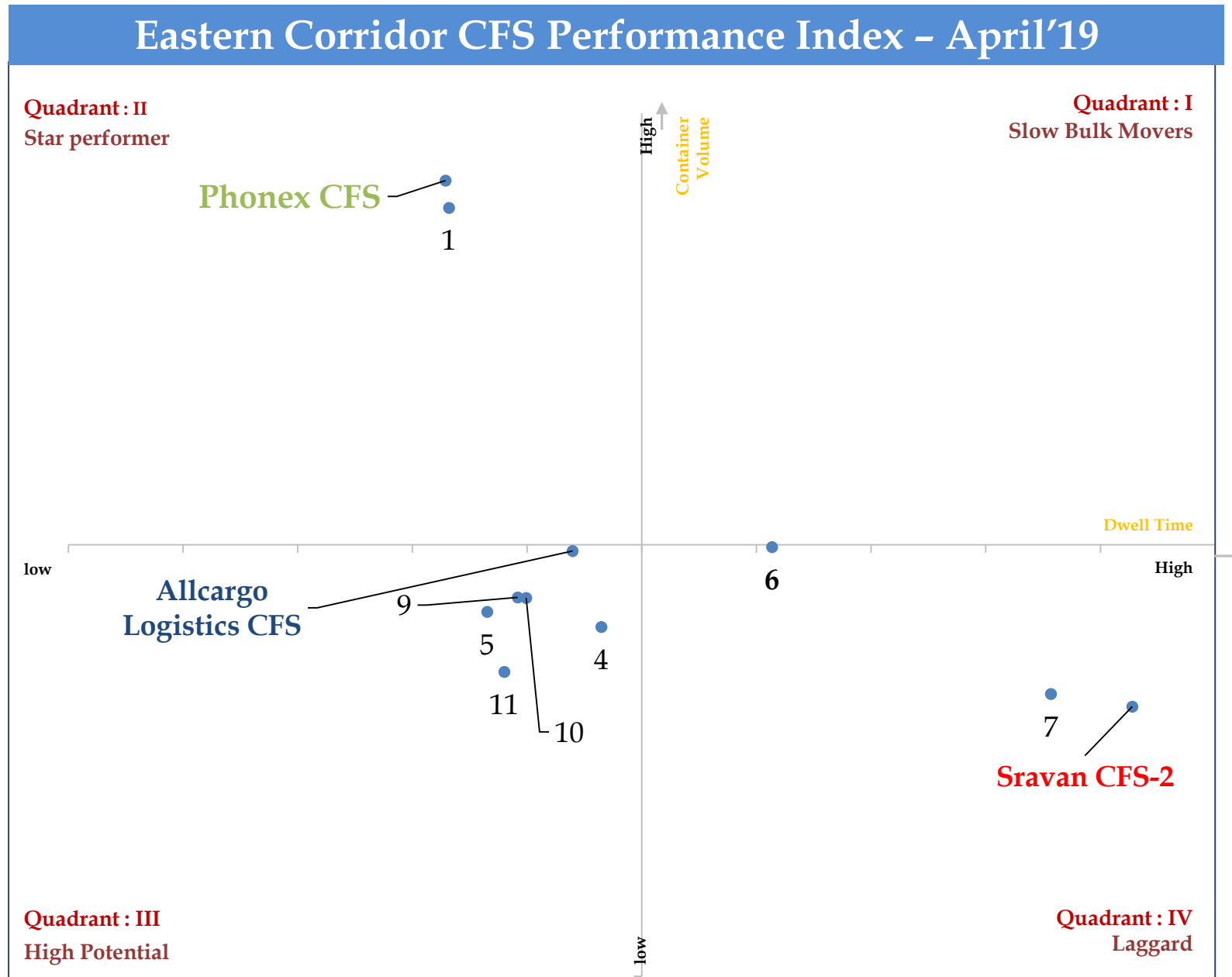
Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time

High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Laggard : consist of entities which have catered relatively lower container volume at higher dwell time



Performance Benchmarking - CFS



Performance benchmarking for CFS covered under LDB project in Eastern Corridor for April'19

Top Performing CFS

Phonex CFS

Mar'19	April'19
116.9 hrs	123.2 hrs



Low Performing CFS

Sravan CFS-2

Mar'19	April'19
215.4 hrs	203.6 hrs



Note: The performance benchmarking is based on performance index



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Performance Index- Summary

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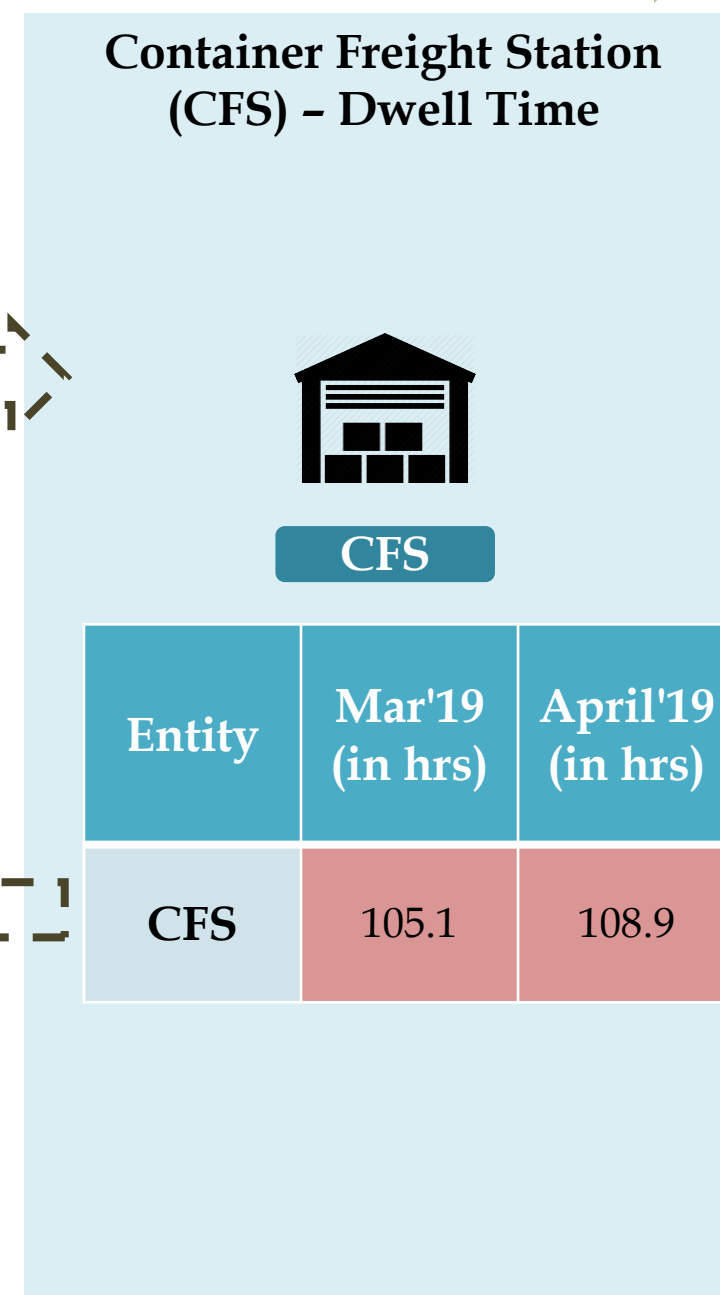
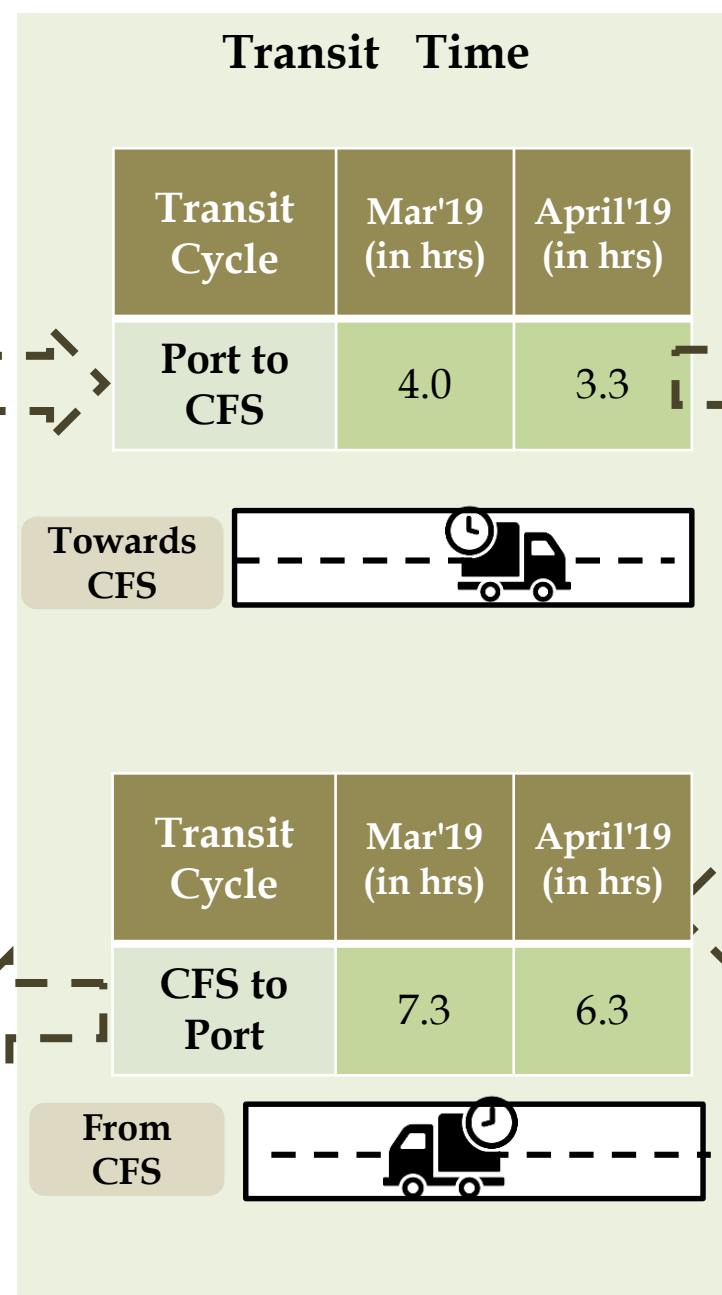
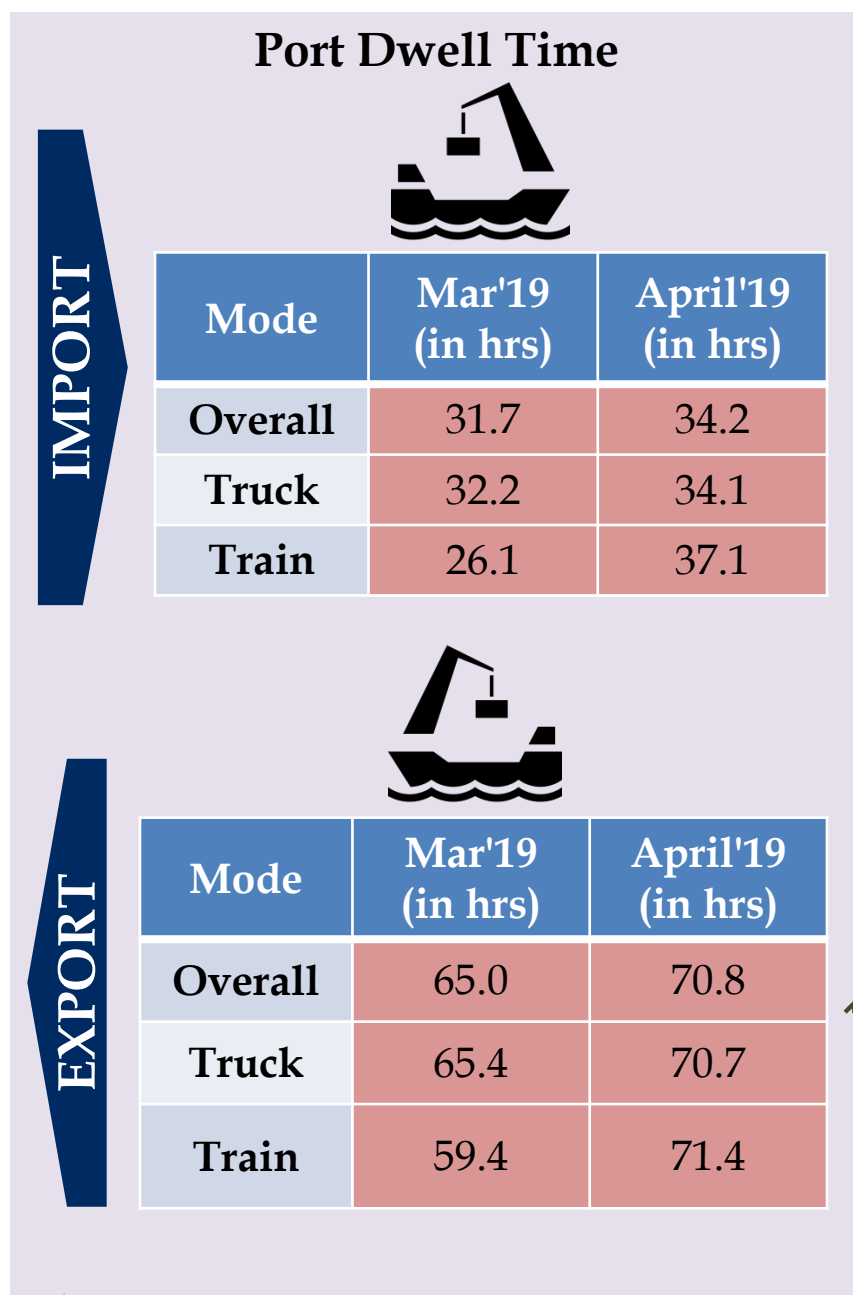
High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

Annexure

Individual Terminal Performance In Southern Corridor

Container Lifecycle (Import Cycle)



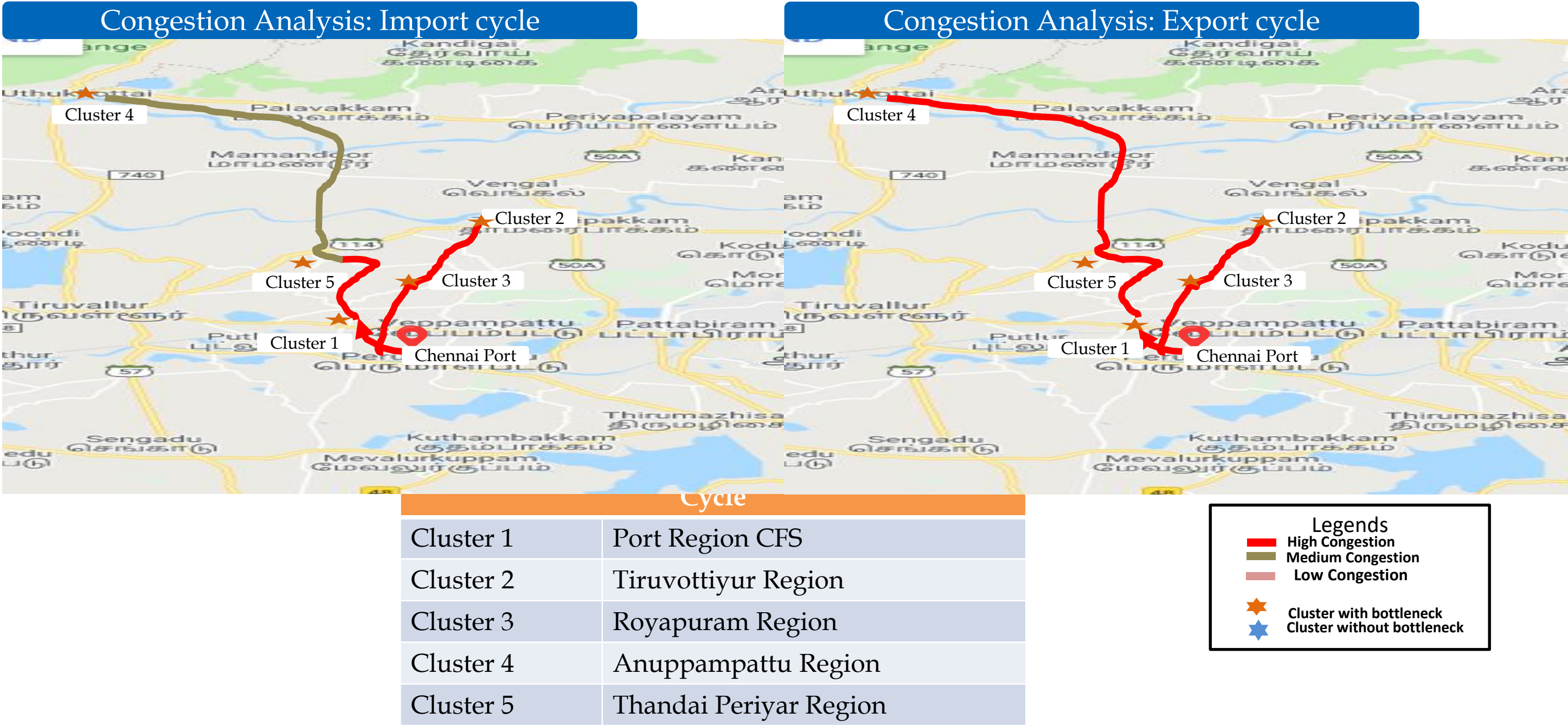
The marked entries showcase the increase in performance as compared to Mar'19

The marked entries showcase the decrease in performance as compared to Mar'19

Container Lifecycle (Export Cycle)

Chennai Port Terminals: Congestion Analysis

Congestion analysis in both the cycles around Chennai region port shows high congestion in route between CFS(s):



Port Dwell Time



IMPORT

Mode	Mar'19 (in hrs)	April'19 (in hrs)
Overall	49.4	51.8



EXPORT

Mode	Mar'19 (in hrs)	April'19 (in hrs)
Overall	133.1	-

Container Freight Station (CFS) - Dwell Time

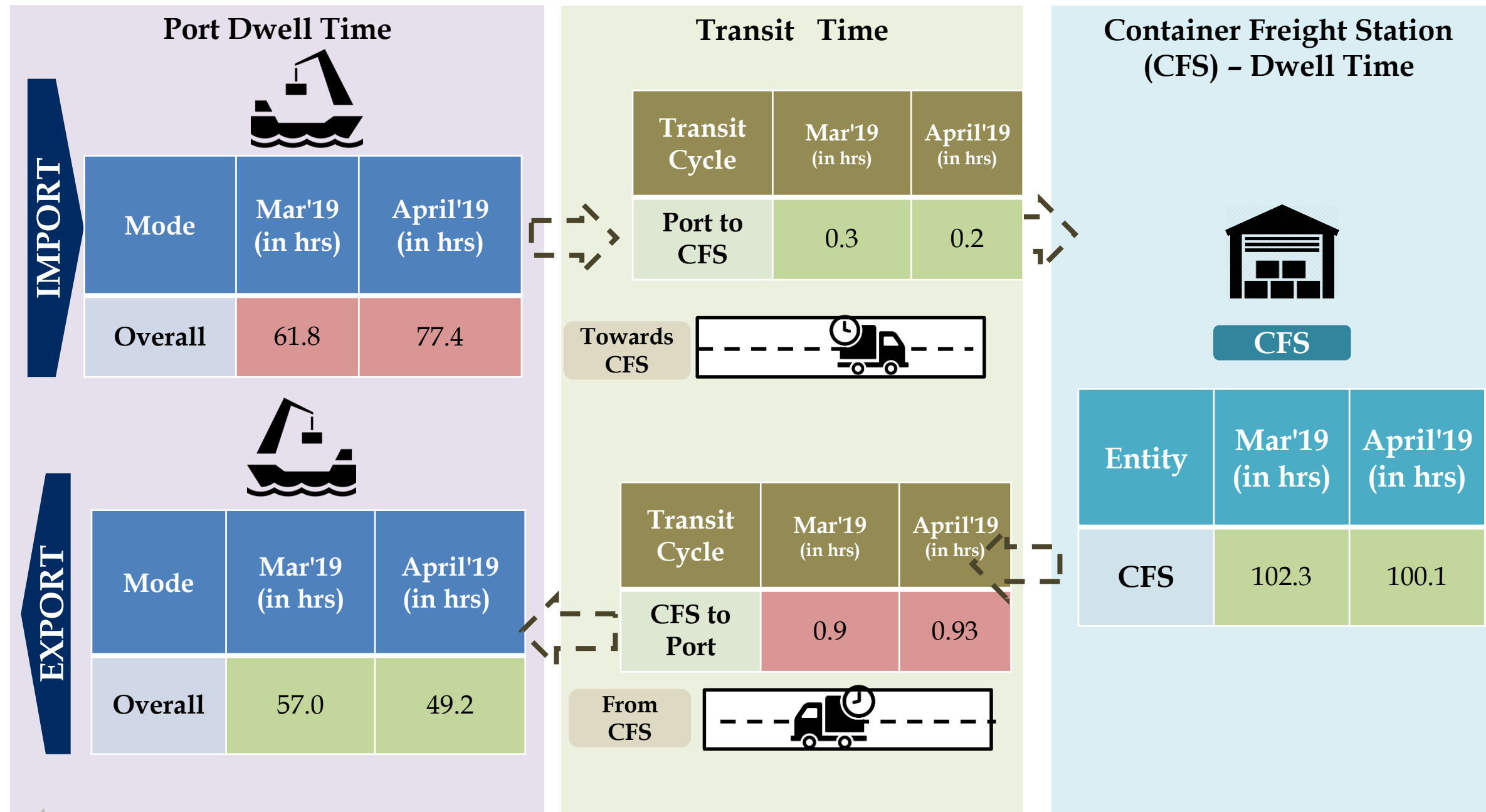


CFS

Entity	Mar'19 (in hrs)	April'19 (in hrs)
CFS	105.1	108.9

Kochi Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)



The marked entries showcase the increase in performance as compared to Mar'19

The marked entries showcase the decrease in performance as compared to Mar'19

Container Lifecycle (Export Cycle)

Tuticorin Port Terminal: Port Dwell Time Performance

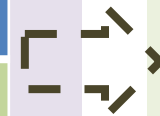
Container Lifecycle

IMPORT

Port Dwell Time



Terminals	Mar'19 (in hrs)	April'19 (in hrs)
Overall	20.5	18.1
DBGT Port terminal	17.4	16.0
PSA SICAL	37.7	36.0



Transit Time

Transit Cycle	Mar'19 (in hrs)	April'19 (in hrs)
Port to CFS	0.7	0.67



Container Freight Station (CFS) - Dwell Time



CFS

Entity	Mar'19 (in hrs)	April'19 (in hrs)
CFS	109.8	91.0

EXPORT



Terminals	Mar'19 (in hrs)	April'19 (in hrs)
Overall	53.5	50.4
DBGT Port terminals	49.2	44.8
PSA SICAL	85.0	74.7



Transit Cycle	Mar'19 (in hrs)	April'19 (in hrs)
CFS to Port	1.7	1.66

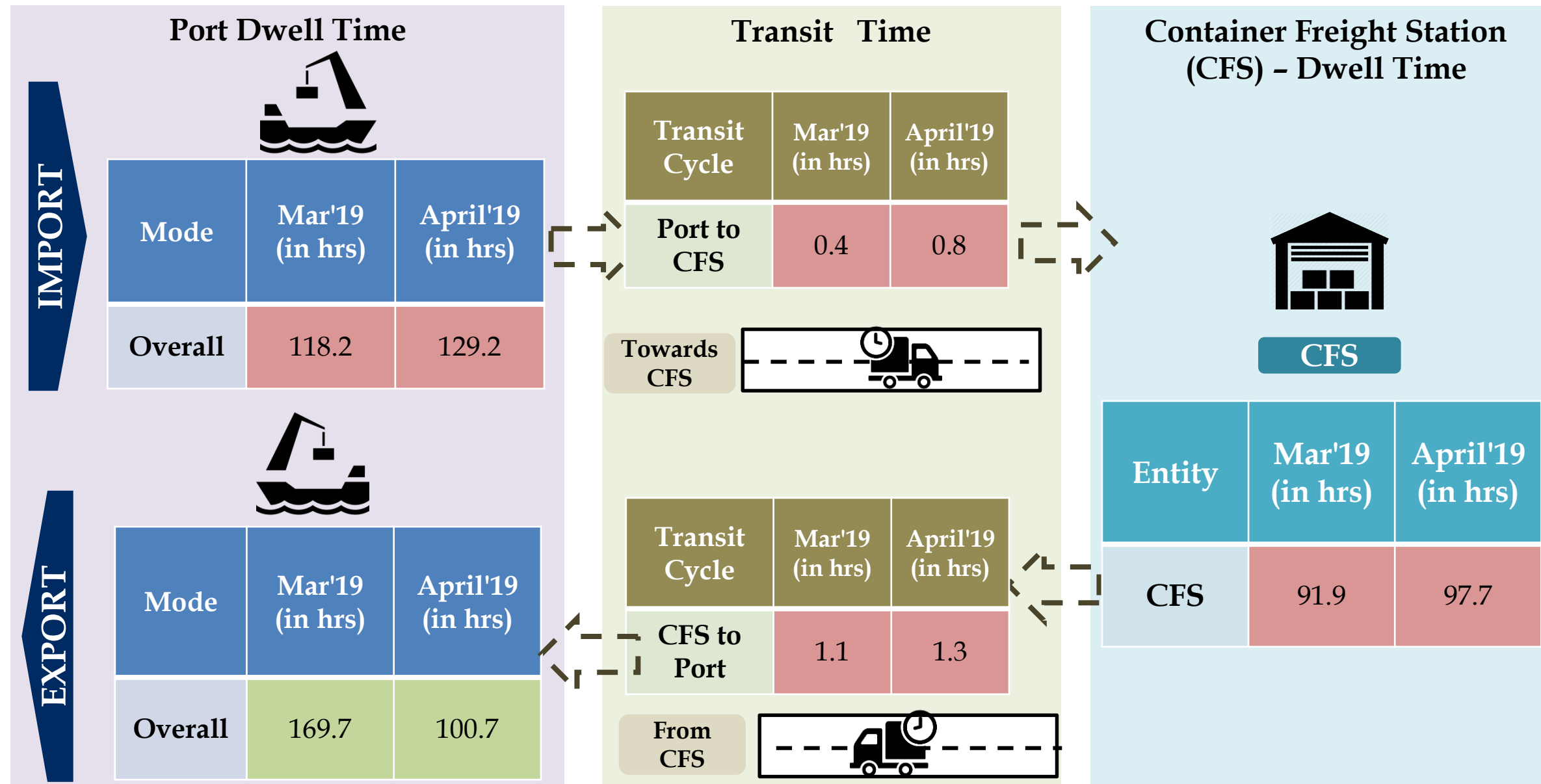


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Krishnapatnam Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)



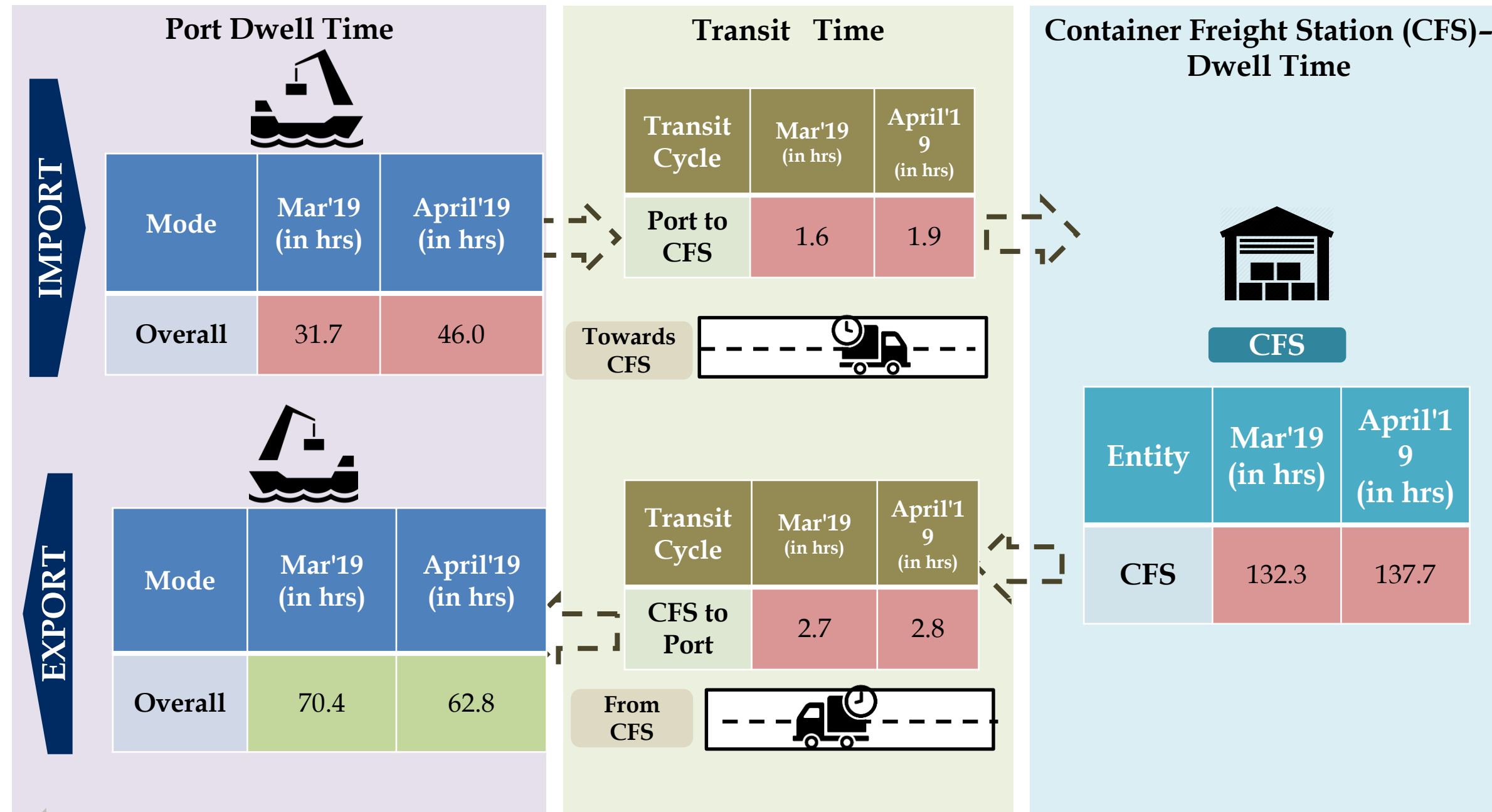
Container Lifecycle (Export Cycle)

* According to port the export dwell time is 73.6 hrs, the difference here is because of high number of containers destuffing at the port terminal yard
The Dwell time published here is of the actual container movement at the port terminals not of the cargo movement.

Individual Terminal Performance In Eastern Corridor

Vishakhapatnam Port Terminal: Container Transportation

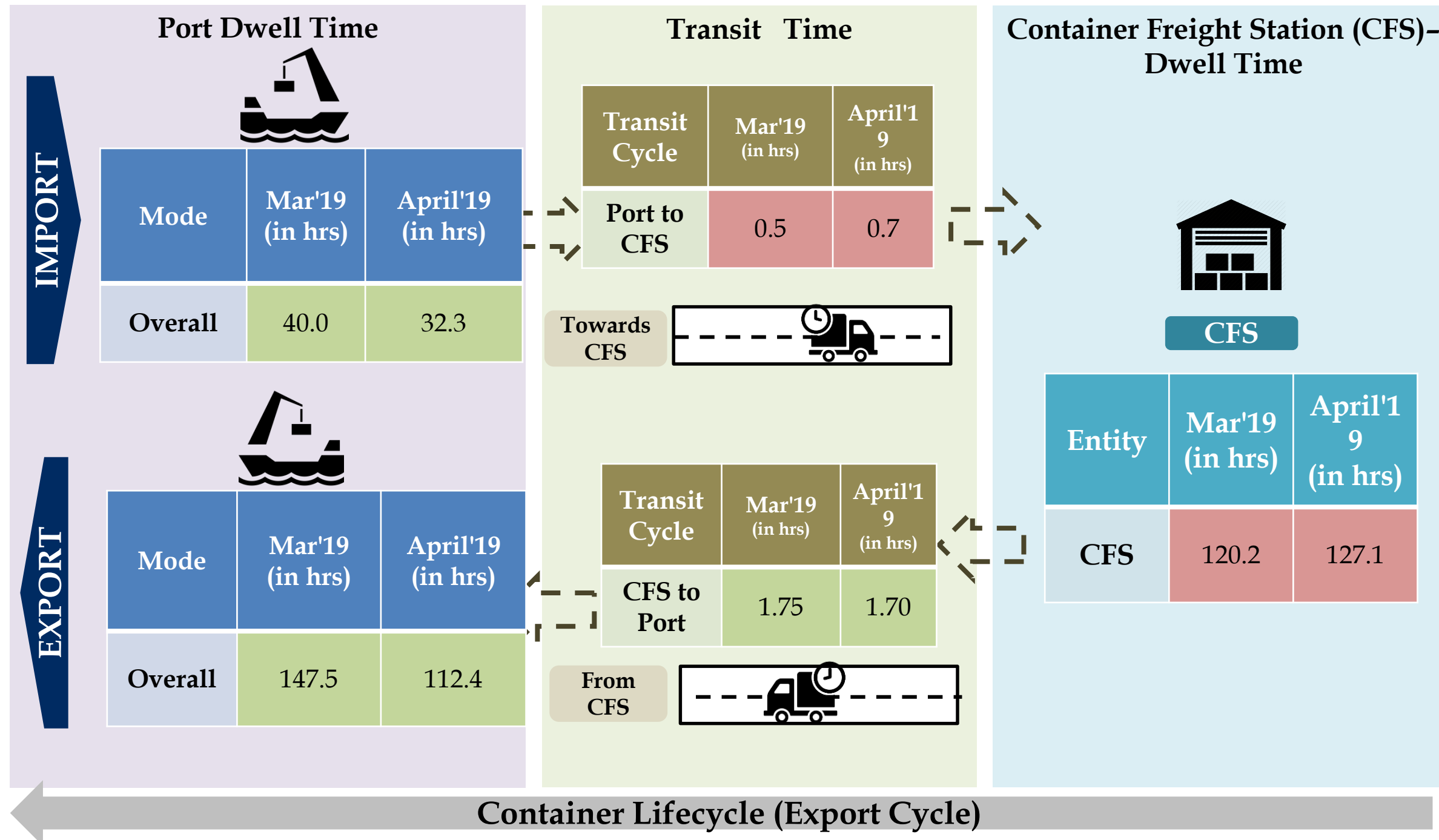
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Kolkata Port Terminal: Container Transportation

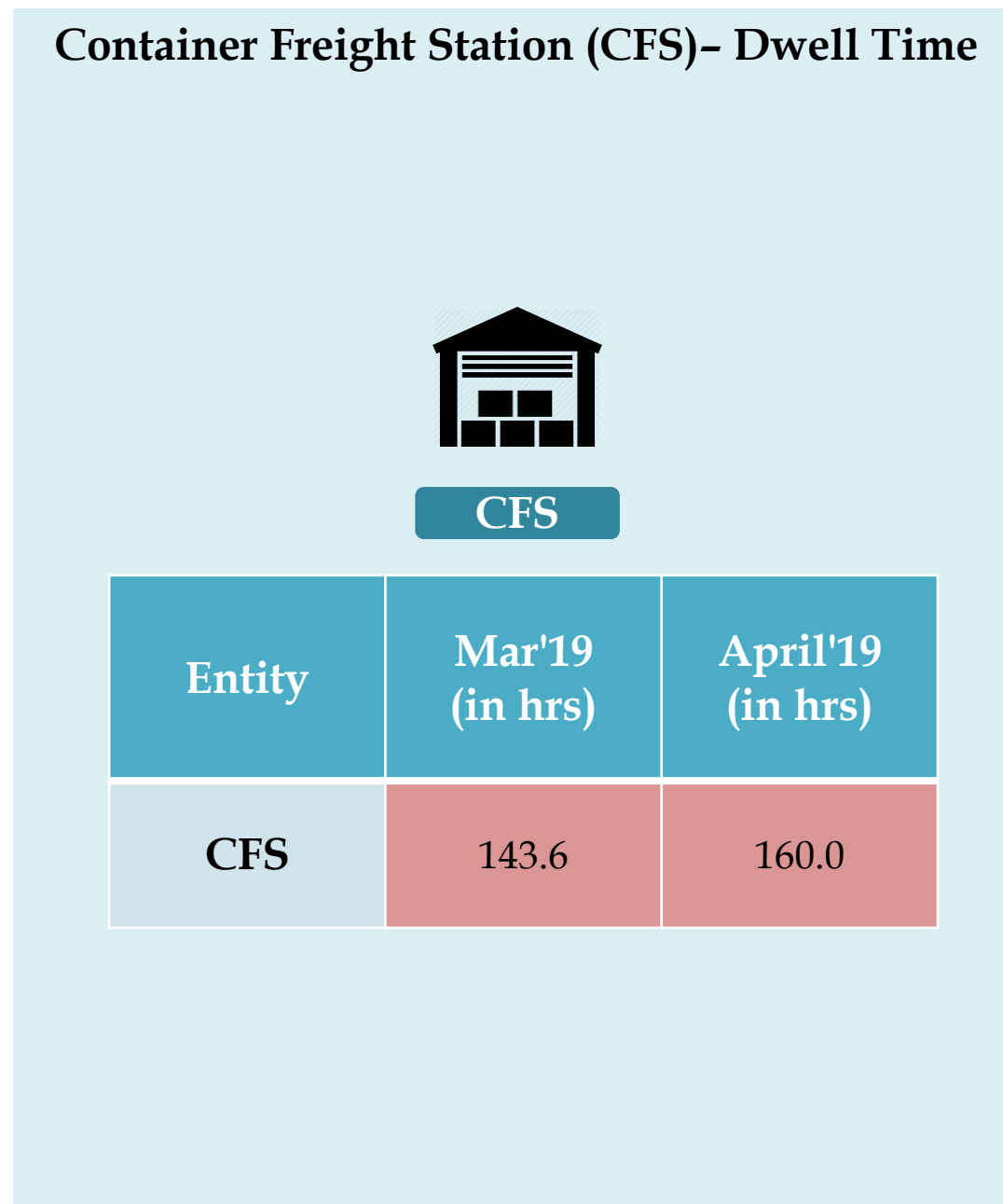
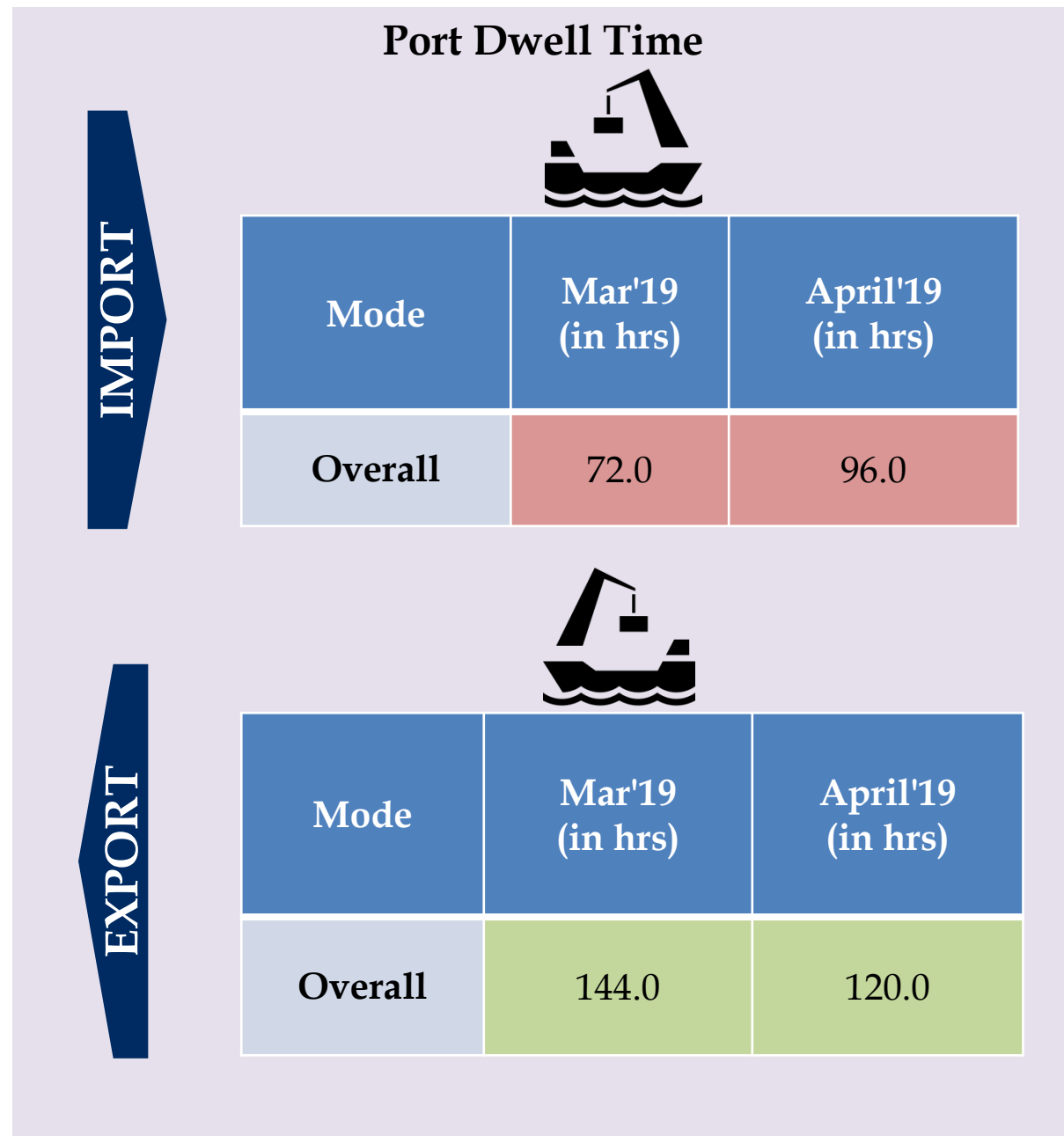
Container Lifecycle (Import Cycle)





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The marked entries showcase the decrease in performance as compared to Mar'19

Note: Port Dwell Time at Kolkata Port Terminals is been calculated on the basis of all the containers including Nepal Bound containers



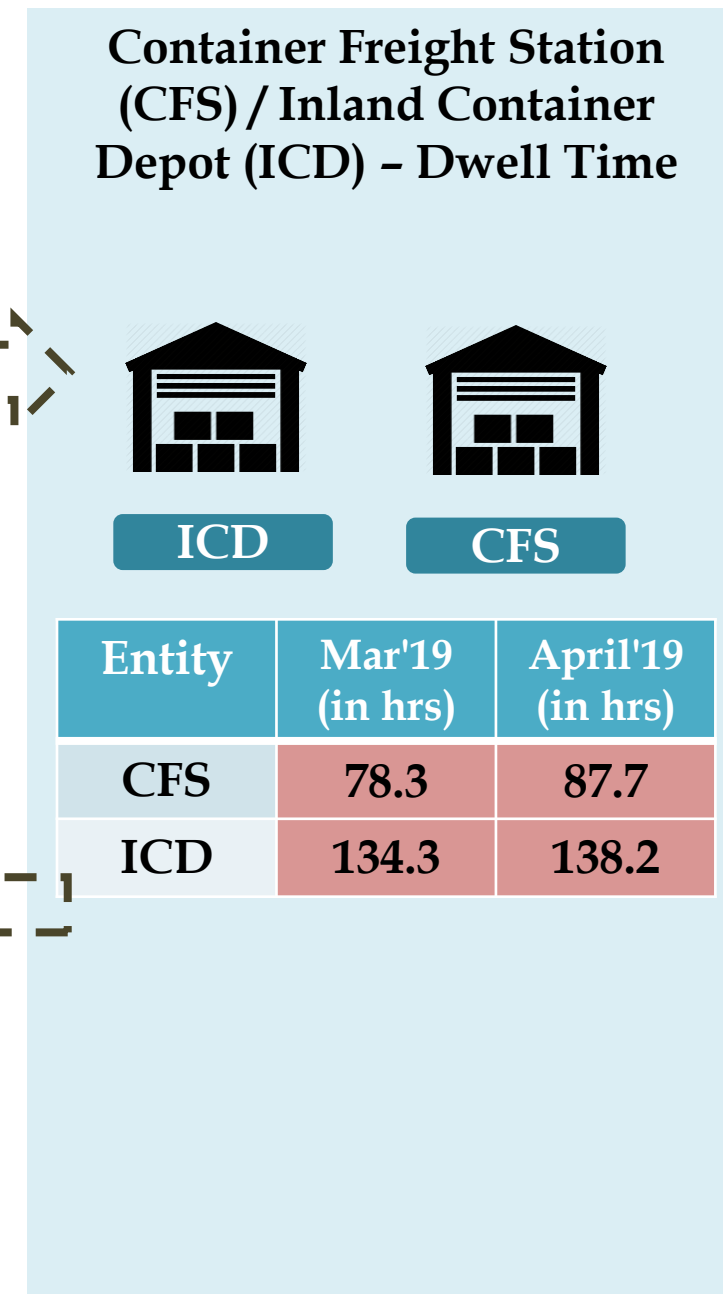
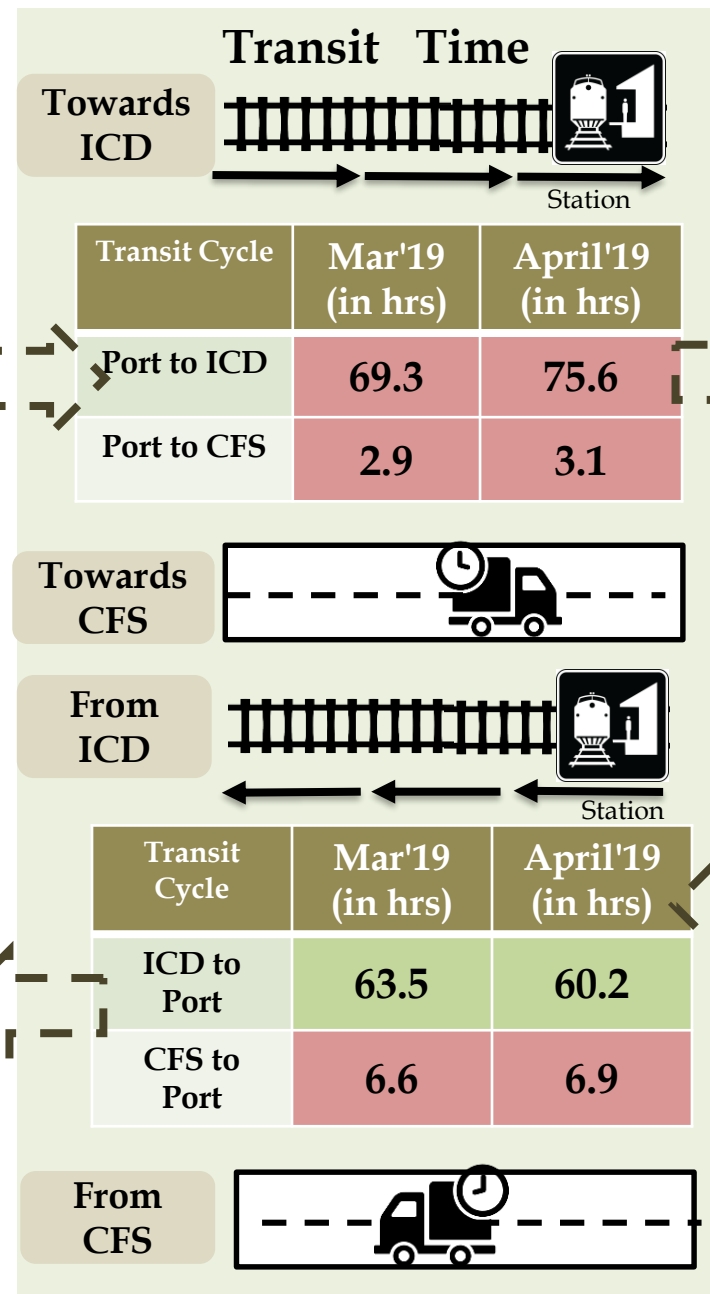
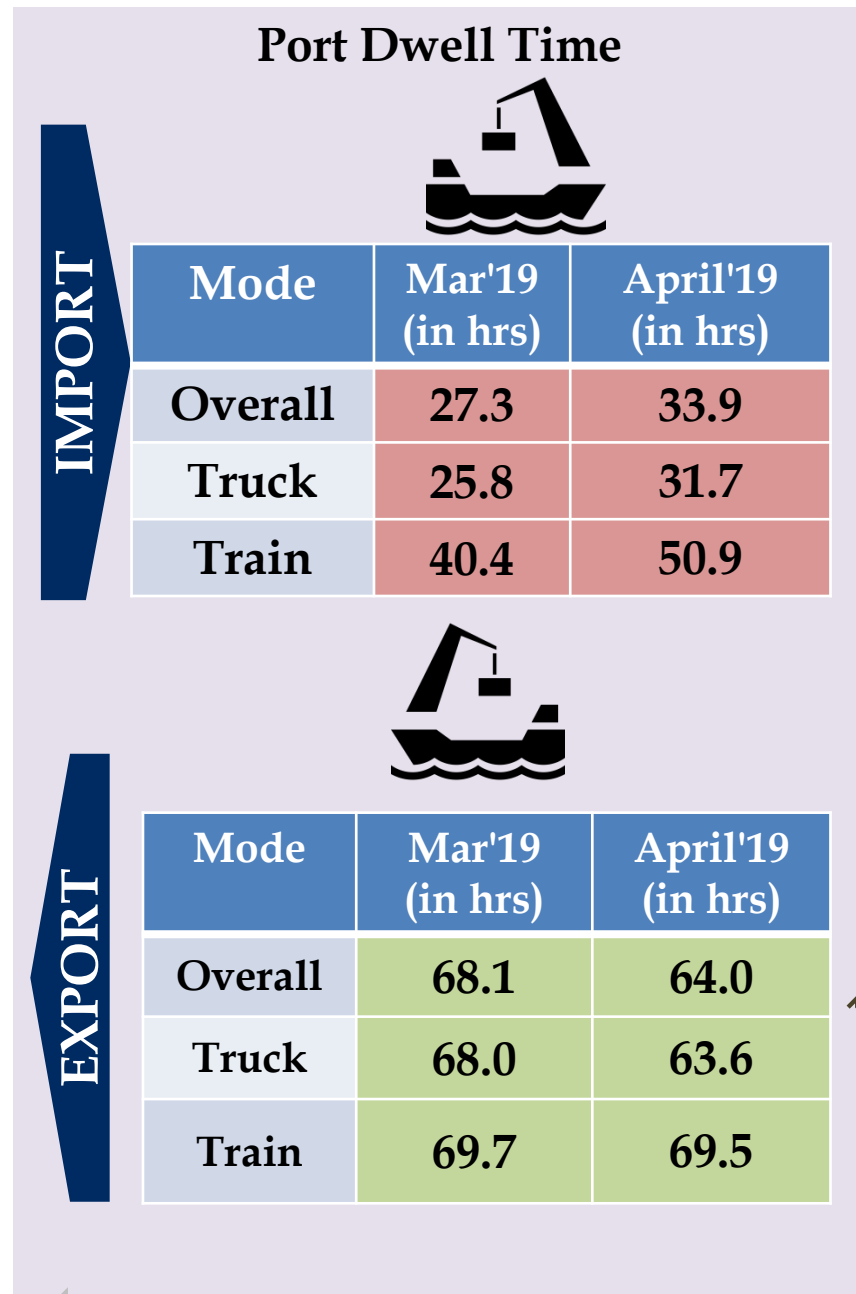
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Individual Terminal Performance In Western Corridor

Container Transportation- JNPT Port Terminals

Container Lifecycle (Import Cycle)



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The marked entries showcase the decrease in performance as compared to Mar'19

Container Lifecycle (Export Cycle)

Container Transportation- JNPT Port Terminals



IMPORT CYCLE DWELL TIME (April'19 – in hrs)			Compared to Mar'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	33.9	24% ↓
	Port Dwell Time for Truck Bound Containers	31.7	23% ↓
	Port Dwell time for Train Bound Containers	50.9	26% ↓
	Port Dwell time Direct Port Delivery (DPD) containers	68.6	43% ↓
	Port Dwell time Containers bound for CFS	29.1	31% ↓
	Port Dwell for Empty Containers	67.1	41% ↓
	Port Dwell for Laden Containers	30.4	25% ↓
TRANSIT TIME	Port to ICD	75.6	9% ↓
	Port to CFS	3.1	7% ↓





↑↓
The arrows depict increase/decrease in performance of the stakeholders in comparison to Dec'18



EXPORT CYCLE DWELL TIME (April'19– in hrs)			Compared to Mar'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	64.0	6% ↑
	Port Dwell Time for Truck Bound Containers	63.6	7% ↑
	Port Dwell time for Train Bound Containers	69.5	0.2% ↑
	Port Dwell time Direct Port Entry (DPE) containers	59.8	8% ↑
	Port Dwell time Containers bound from CFS	64.2	1% ↓
	Port Dwell for Empty Containers	59.0	21% ↑
	Port Dwell for Laden Containers	65.4	1% ↓
TRANSIT TIME	ICD to Port	60.2	5% ↑
	CFS to Port	6.9	4% ↓

↑↓ The arrows depict increase/decrease in performance of the stakeholders in comparison to Mar'19

Container Lifecycle (Import Cycle)

IMPORT	Port Dwell Time		
			
	Mode	Mar'19 (in hrs)	April'19 (in hrs)
	Overall	29.1	29.3
	Truck	24.9	25.9
EXPORT	Train	72.4	104.6
			
	Mode	Mar'19 (in hrs)	April'19 (in hrs)
	Overall	110.3	99.6
	Truck	109.9	99.5
	Train	112.1	100.7

Transit Time			
Towards ICD 			
	Station		
Transit Cycle	Mar'19 (in hrs)	April'19 (in hrs)	
Port to ICD	114.3	98.4	
Port to CFS	1.0	1.1	
Towards CFS 			
From ICD 			
	Station		
Transit Cycle	Mar'19 (in hrs)	April'19 (in hrs)	
ICD to Port	95.0	98.8	
CFS to Port	0.9	1.8	
From CFS 			

Container Freight Stations(CFS)/Inland Container Depots(ICD)			
 			
	ICD	CFS	
Entity	Mar'19 (in hrs)	April'19 (in hrs)	
CFS	88.0	92.4	
ICD	134.3	138.2	

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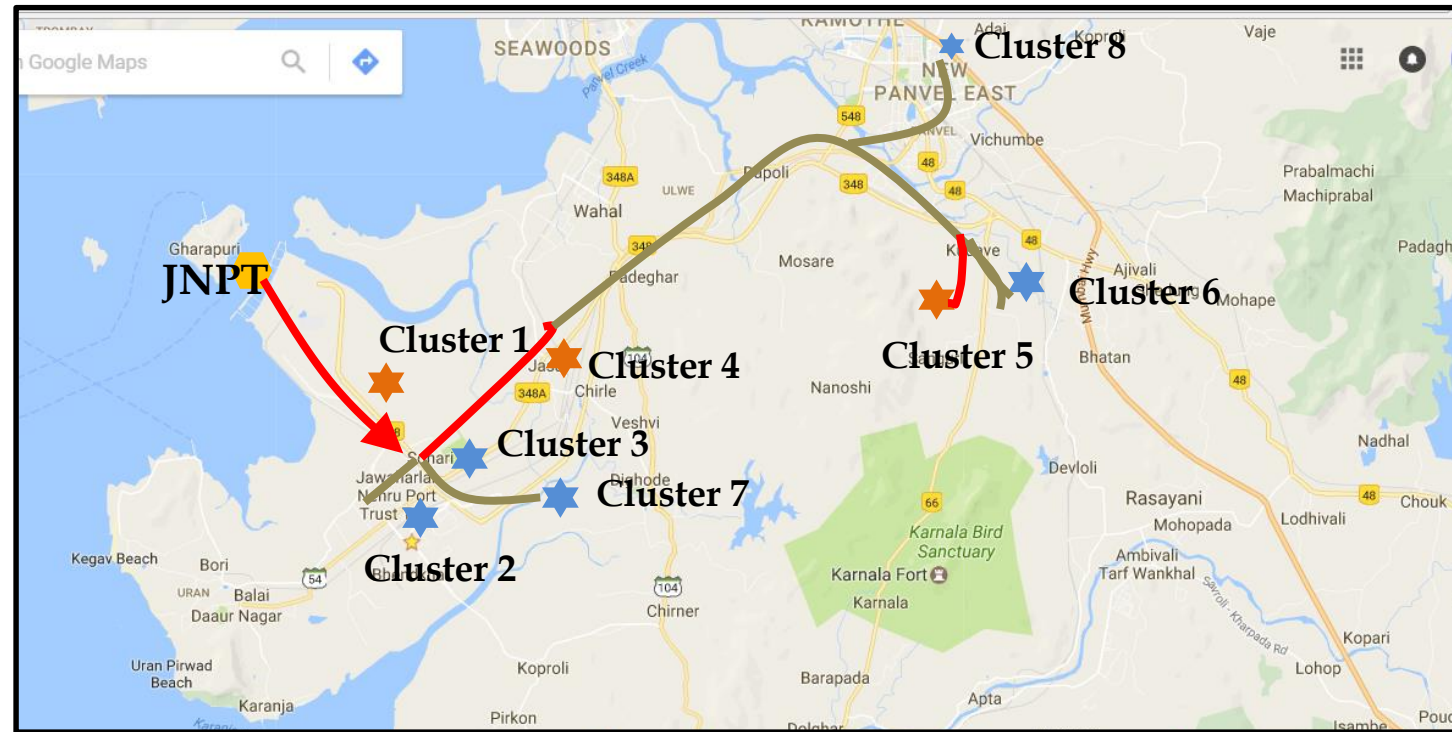
Container Lifecycle (Export Cycle)

IMPORT CYCLE DWELL TIME (April'19- in hrs)			Compared to Mar'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	29.3	1% ↓
	Port Dwell Time for Train Bound Containers	104.6	45% ↓
	Port Dwell time for Truck Bound Containers	25.9	4% ↓
TRANSIT TIME	Port to ICD	98.4	14% ↑
	Port to CFS	1.1	12% ↓

EXPORT CYCLE DWELL TIME (April'19- in hrs)			Compared to Mar'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	99.6	10% ↑
	Port Dwell Time for Train Bound Containers	100.7	10% ↑
	Port Dwell time for Truck Bound Containers	99.5	9% ↑
TRANSIT TIME	ICD to Port	98.8	4% ↓
	CFS to Port	1.8	100% ↓

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JNPT - Import - April'19

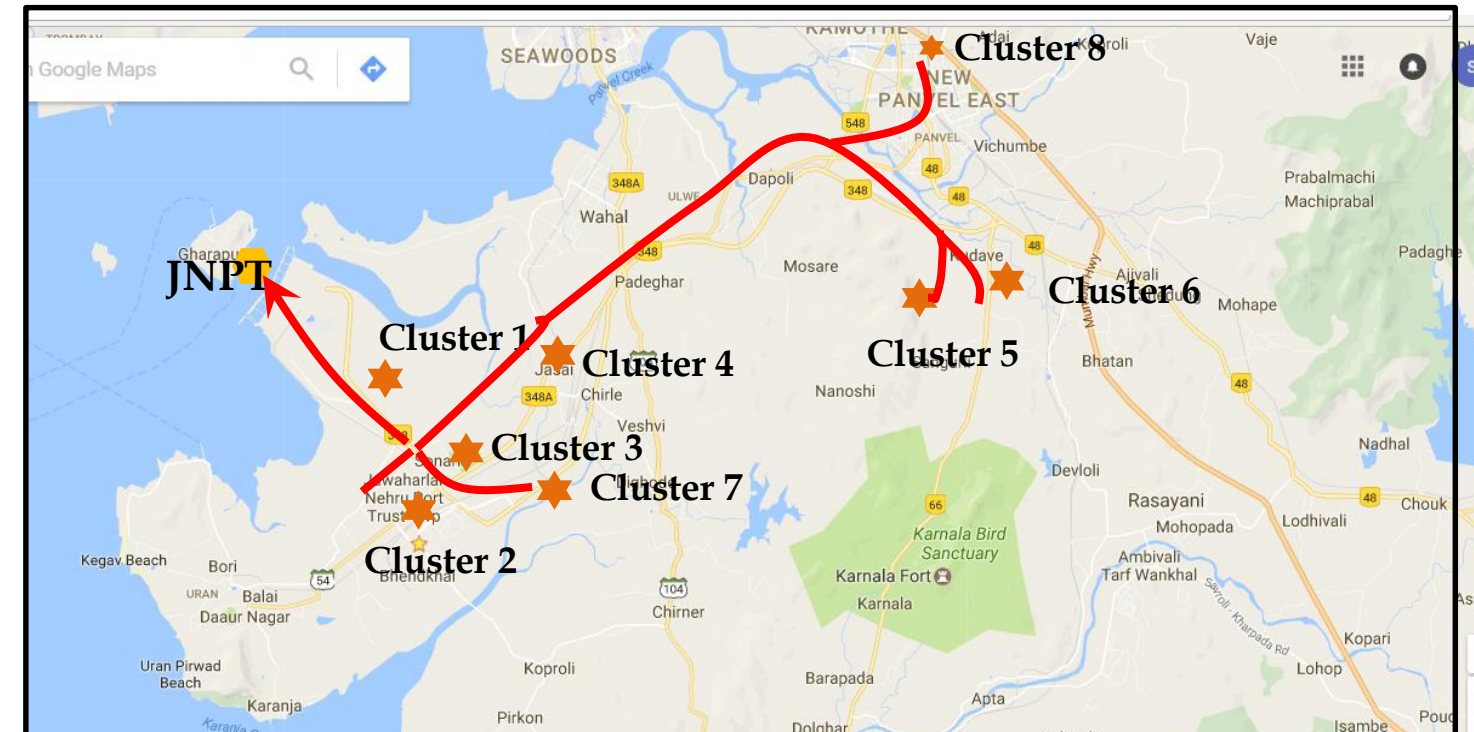


Legends	
—	High Congestion
—	Medium Congestion
—	Low Congestion
★	Cluster with bottleneck
★	Cluster without bottleneck

Clusters with bottleneck	
Cluster 1	JNPT Area
Cluster 4	Chirle area , JNPT road
Cluster 5	Plaspa area, Coachi kanyakumari Highway

Clusters without bottleneck	
CLUSTER 2	Bhendkhal area, Khopate road
CLUSTER 3	Sonari area,JNPT road
CLUSTER 6	Salva apta rd area, Bangalore highway
CLUSTER 7	Patilpada area, Khopate JNPT road
CLUSTER 8	Taloja, Navi Mumbai

JNPT - Export - April'19



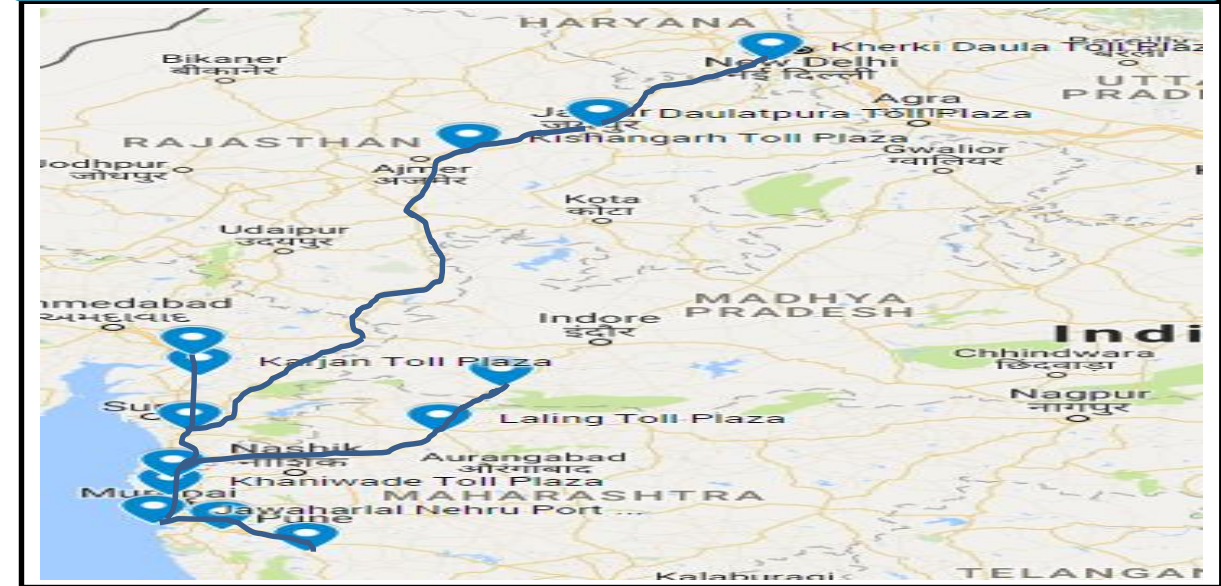
Clusters with bottleneck	
CLUSTER 1	JNPT Area
CLUSTER 2	Bhendkhal area, Khopate road
CLUSTER 3	Sonari area,JNPT road
CLUSTER 4	Chirle area , JNPT road
CLUSTER 5	Plaspa area, Coachi kanyakumari Highway
CLUSTER 6	Salva apta rd area, Bangalore highway
CLUSTER 7	Patilpada area, Khopate JNPT road
CLUSTER 8	Taloja, Navi Mumbai

Western Corridor Toll Plaza Analysis

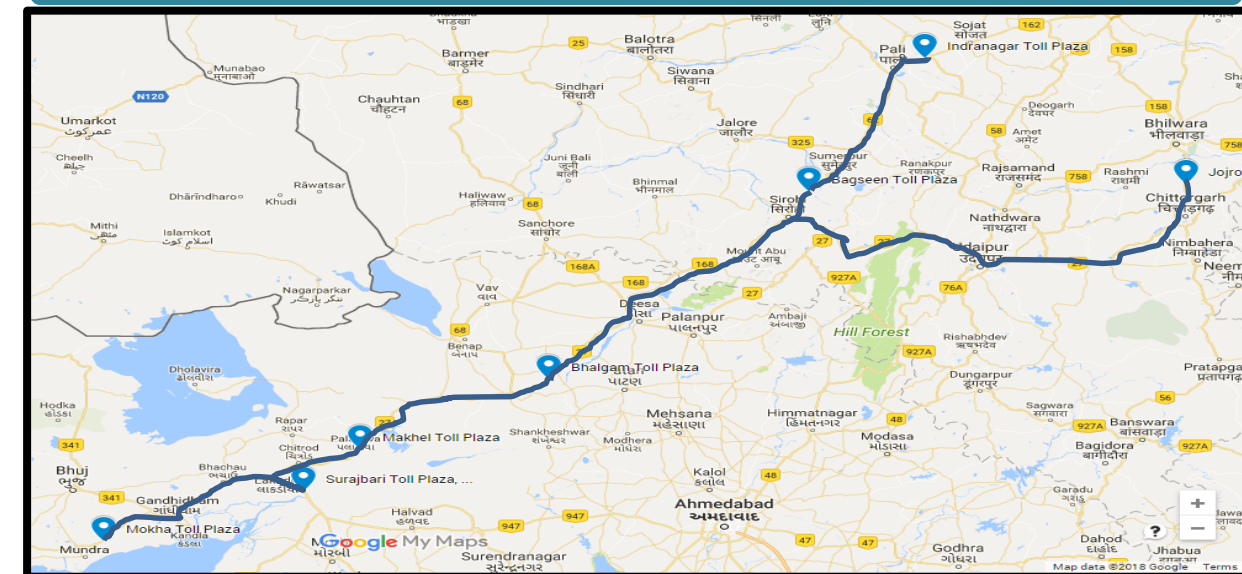
Avg. Speed between Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	Mar'19 (in km/hrs)	April'19 (in km/hrs)
JNPT	JNPT	Khaniwade	94	12.5	13.6
	JNPT	Khalapur	60	15.3	12.4
	Khaniwade	Charoti	50	38.8	37.1
	Charoti	Boriach	126	29.4	27.7
	Boriach	Bharthan	142	35.1	32.1
	Bharthan	Vasad	60	39.9	39.9
	Khalapur	Khedshivpur	105	29.4	25.7
	Daulatpura	Kherki	199	24.4	22.2
APSEZ	APSEZ	Mokha	28	21.4	21.2
	Mokha	Makhel	150	26.5	25.0
	Mokha	Surajbari	115	27.7	27.7
	Makhel	Bhalgam	108	39.0	37.5
	Bhalgam	Uthamam	209	30.2	28.4
	Uthamam	Indranagar	109	36.8	34.8

Toll Plaza - JNPT Port



Toll Plaza - APSEZ Port



List of CFS name used in CFS Performance Index

1	Adani CFS Eximyard, Mundra	21	Maharashtra State Corp CFS
2	AllCargo CFS, Mundra	22	MICT CFS, Mundra
3	Ameya Logistics CFS, Navi Mumbai	23	Mundhra CFS, Mundra
4	APM (Maersk India) CFS, Navi Mumbai	24	Navkar Corporation Yard 1 CFS, Panvel
5	Apollo Logisolutions CFS, Panvel	25	Navkar Corporation Yard 2 CFS, Panvel
6	Ashte Logistics CFS, Panvel	26	Navkar Corporation Yard 3 CFS, Panvel
7	Ashutosh CFS, Mundra	27	Ocean Gate CFS, Panvel
8	Continental Warehousing CFS, Navi Mumbai	28	Punjab Conware CFS, Navi Mumbai
9	CWC Hind Terminal CFS, Navi Mumbai	29	Saurashtra CFS, Mundra
10	Dronagiri Rail Terminal CFS, Navi Mumbai	30	SBW Logistics CFS, Navi Mumbai
11	Gateway Distriparks CFS, Navi Mumbai	31	Seabird CFS, Hazira
12	Hind Mundra Terminals CFS, Mundra	32	Seabird CFS, Mundra
13	Hind Terminal CFS, Hazira	33	Seabird CFS, Navi Mumbai
14	Honey Comb CFS, Mundra	34	Speedy Multimode CFS, JNPT
15	Indev Logistics CFS, Panvel	35	Take Care Logistics CFS
16	International Cargo Terminal CFS	36	TG Terminals CFS
17	International Cargo Terminals (ULA) CFS, Navi Mumbai	37	TG Terminals CFS, Mundra
18	JWC Logistics Park CFS	38	Transindia Logistics Park, Navi Mumbai
19	JWR CFS	39	Transworld CFS, Mundra
20	Maersk Annex (APM)CFS, Navi Mumbai	40	Vaishno Logistics CFS, Navi Mumbai
		41	Landmark CFS, Mundra
		42	Empezar Logistics CFS

List of ICD name used in ICD Performance Index

1	ACTL ICD, Faridabad
2	Adani Logistics Park ICD, Gurgaon
3	Albatross Inland Ports ICD, Dadri
4	Allcargo Logistics Park ICD, Dadri
5	CMA CGM Logistics Park, Dadri
6	Gateway Rail Freight ICD, Gurgaon

List of CFS name used in CFS Performance Index

1	Allcargo Global Logistics CFS, Chennai
2	Kailash Shipping Services CFS, Chennai
3	Kerry Indev Logistics ICD, Kanchipuram
4	Sanco Trans CFS, Chennai
5	Sattva Hi-Tech And Conware CFS, Chennai
6	Balmer Lawrie CFS, Chennai
7	A S Shipping Agencies CFS, Tiruvallur
8	Sudharsan Logistics CFS, Chennai
9	Gateway Distriparks CFS, Chennai
10	Sattva Cfs And Logistics CFS, Chennai
11	STP Services CFS, Chennai
12	MIV CFS
13	GDKL CFS
14	Cochin Port Trust CFS
15	Seabird CFS, Krishnapatnam
16	Gateway Distripark CFS, Krishnapatnam
17	A V Joshi CFS
18	Chola Logistiks Pvt Ltd
19	ALS Tuticorin Terminal Private Limited
20	Raja Agencies CFS
21	Hari CFS

1	Century Plyboards CFS, JJP
2	Phonex CFS
3	Allcargo Logistics CFS
4	Century Plyboards CFS, Sonai
5	LCL Freight Solutions
6	A L Logistics CFS
7	Ralson Petro Chemicals CFS
8	Sravan CFS-2
9	VCT CFS
10	Gateway East India CFS
11	SICAL CFS



THANK YOU