



PAN INDIA Performance Snapshot: June 2019 (Dwell Time)

Gujarat Region

Import	Export
32.0 hrs	98.8 hrs

Mumbai Region

Import	Export
19.0 hrs	64.5 hrs

Kochi Region

Import	Export
67.4 hrs	60.7 hrs

Tuticorin Region

Import	Export
26.3 hrs	50.4 hrs

Kolkata Region

Import	Export
34.4 hrs	96.1 hrs

Vishakhapatnam Region

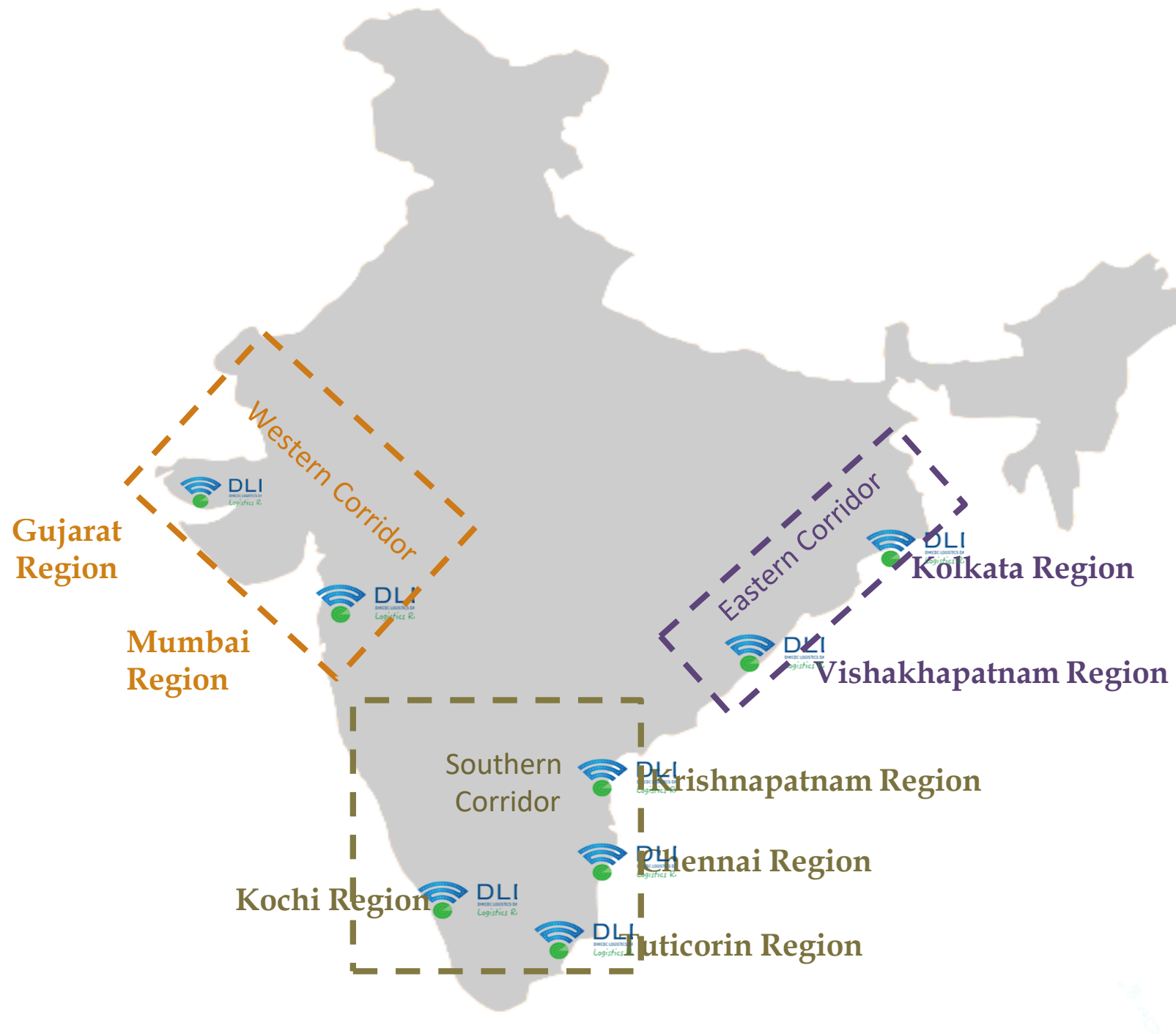
Import	Export
62.7 hrs	58.7 hrs

Krishnapatnam Region

Import	Export
94.2 hrs	68.5 hrs




Chennai Region

Import	Export
37.2 hrs	77.8 hrs







Southern Corridor

- Export Dwell Time Performance at Southern Corridor Ports has improved by 6% which is supported by the improvement of 17% in handling rail bound containers





Component	Southern Corridor - Export Port Performance	Export Rail handling Performance
June 2019	60.9 hrs 	59.7 
May 2019	64.7 hrs 	72.3 

- Import Cycle Port Dwell Time Performance at Kochi Port has decreased by 10% whereas Import Cycle Port Dwell Time Performance has improved by 19%

Component	Kochi - Import Port Performance	Kochi - Export Port Performance
June 2019	67.4 hrs 	51.1 hrs 
May 2019	61.4 hrs 	60.7 hrs 




Eastern Corridor

- Import Dwell Time Performance at Eastern Corridor has decreased by 20% whereas has improved in Export Dwell Time Performance has increased by 8%

Component	Eastern Corridor - Import Port Performance	Eastern Corridor - Export Port Performance
June 2019	55.5 hrs 	83.6 hrs 
May 2019	46.3 hrs 	90.4 hrs 




Western Corridor (JNPT & Gujarat)

- Import Dwell time performance at Western corridor has improved by 10% whereas Export Dwell time performance has decreased by 4%
- ICD Dwell Time performance has decreased by 9%

Component	Western Corridor – Import Port Performance	Western Corridor – Export Port Performance	ICD Dwell Time Performance
June 2019	23.0 hrs 	80.2 hrs 	131.2 hrs 
May 2019	25.5 hrs 10%	77.0 hrs 4%	120.4 hrs 9%



Gujarat Port Terminals (Adani Ports Special Economic Zone)

- Decrease in Overall export cycle performance has been observed

Component	May'19 (in hrs)	June'19 (in hrs)
ICD Dwell time	120.4	129.9 
ICD to Port	70.1	86.3 
Export	94.7	98.8 

Jawaharlal Nehru Port Terminals

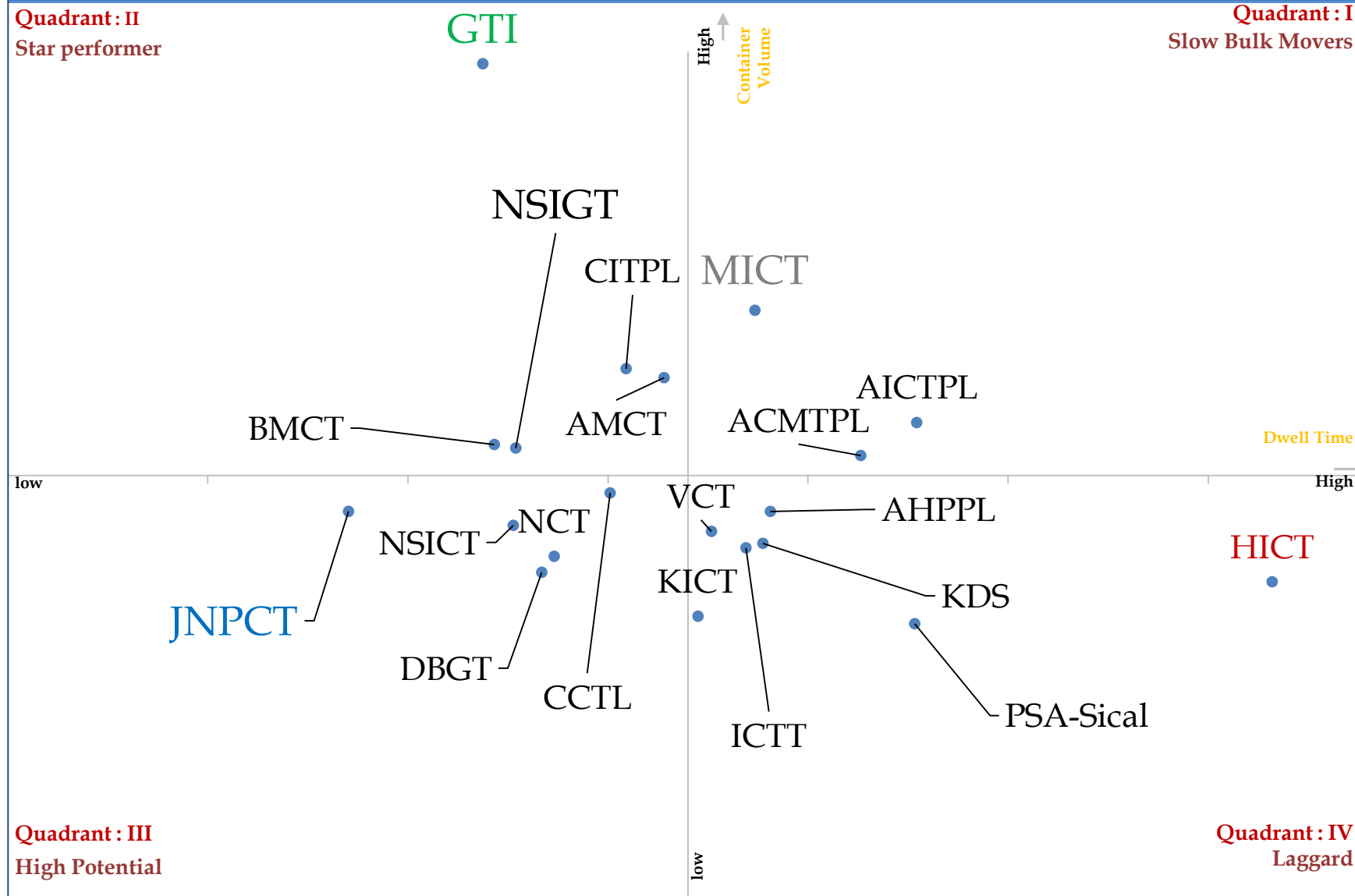
- Import Dwell time performance at JNPT Port has improved by 17% and port to CFS transit time performance has improved by 7%

Component	JNPT – Import Overall Port Performance	JNPT – Port to CFS transit time performance
June 2019	19.0 hrs 	2.8 hrs 
May 2019	22.8 hrs 17%	3.0 hrs 7%



Performance Benchmarking - Port Terminals

Port Terminal Performance Index - June'19



Performance benchmarking for Port Terminals covered under LDB project for June'19

Top Performing Terminal

Gateway Terminals India (GTI)

May'19	June'19
38.9 hrs	35.9 hrs



Low Performing Terminal

Haldia International Container Terminal(HICT)

May'19	June'19
96 hrs	120 hrs



Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to May'19

Performance Index- Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

Star Performer: consist of entities which have catered relatively high container volume in lower dwell time

Slow Bulk Movers : consist of entities which have catered higher container volume at higher dwell time

High Potential : consist of entities which have catered relatively lower container volume in lower dwell time

Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

IMPORT

Port Dwell Time

Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	25.5	23.0
Truck	23.1	20.8
Train	58.6	48.8

EXPORT

Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	77.0	80.15
Truck	75.5	80.14
Train	87.0	80.18

Container Freight Stations(CFS)/Inland Container depots(ICD) - Dwell Time



Inland
Container
Depot (ICD)



Container
Freight
Stations (CFS)

Entity	May'19 (in hrs)	June'19 (in hrs)
CFS	89.6	85.3
ICD	120.4	131.2

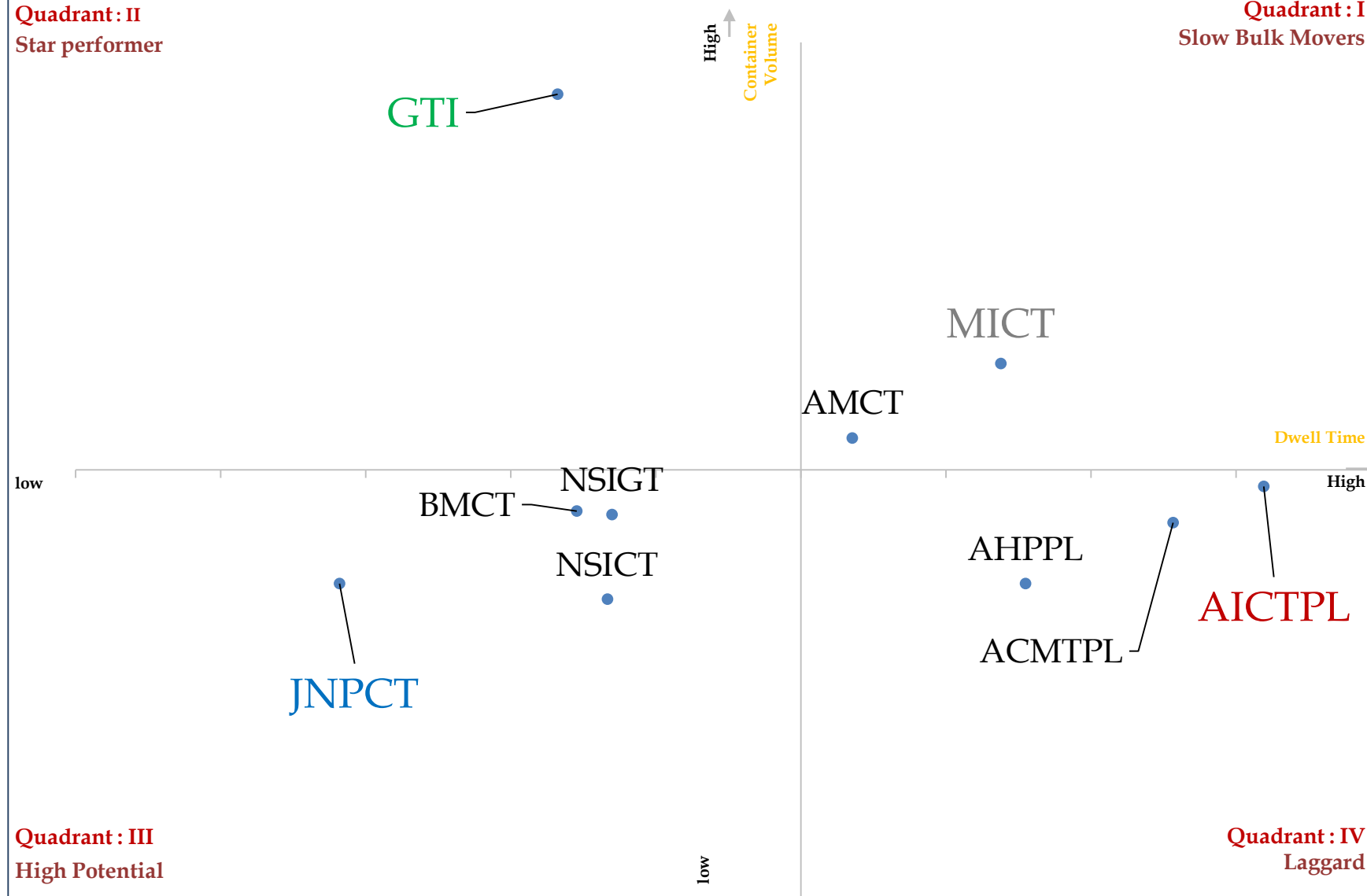
The marked entries showcase increase in performance in comparison to May'19

The marked entries showcase decrease in performance in comparison to May'19



Performance Benchmarking - Port Terminals

Port Terminal Performance Index - June'19



Performance benchmarking for Port Terminals covered under LDB project for June'19

Top Performing Terminal

Gateway Terminals India (GTI)

May'19	June'19
38.9 hrs	35.9 hrs

Low Performing Terminal

Adani International Container Terminal (AICTPL)

May'19	June'19
73.6 hrs	82.1 hrs

Note: The performance benchmarking is based on performance index



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CFS



Performance Benchmarking



ICD

Top Performing CFS

JWR CFS

May'19

56.5 hrs

June'19

53.6 hrs



Low Performing CFS

Hind Terminal CFS, Hazira

May'19

113.4 hrs

June'19

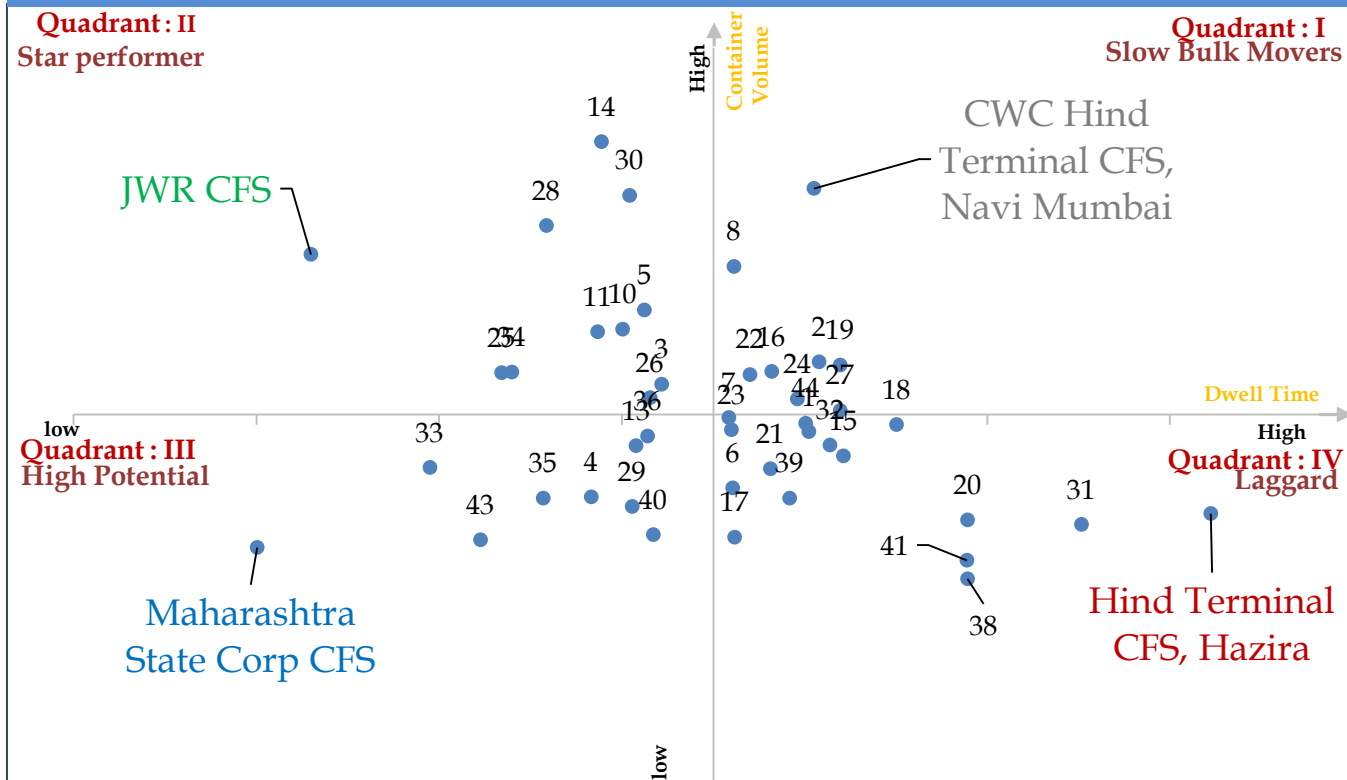
131.1 hrs



Note: The performance benchmarking is based on performance index

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Performance Index: Western Corridor CFS



Top Performing ICD

Gateway Rail Freight ICD, Gurgaon

May'19

90.3 hrs

June'19

97.2 hrs



Low Performing ICD

CWC ICD, Patparganj

May'19

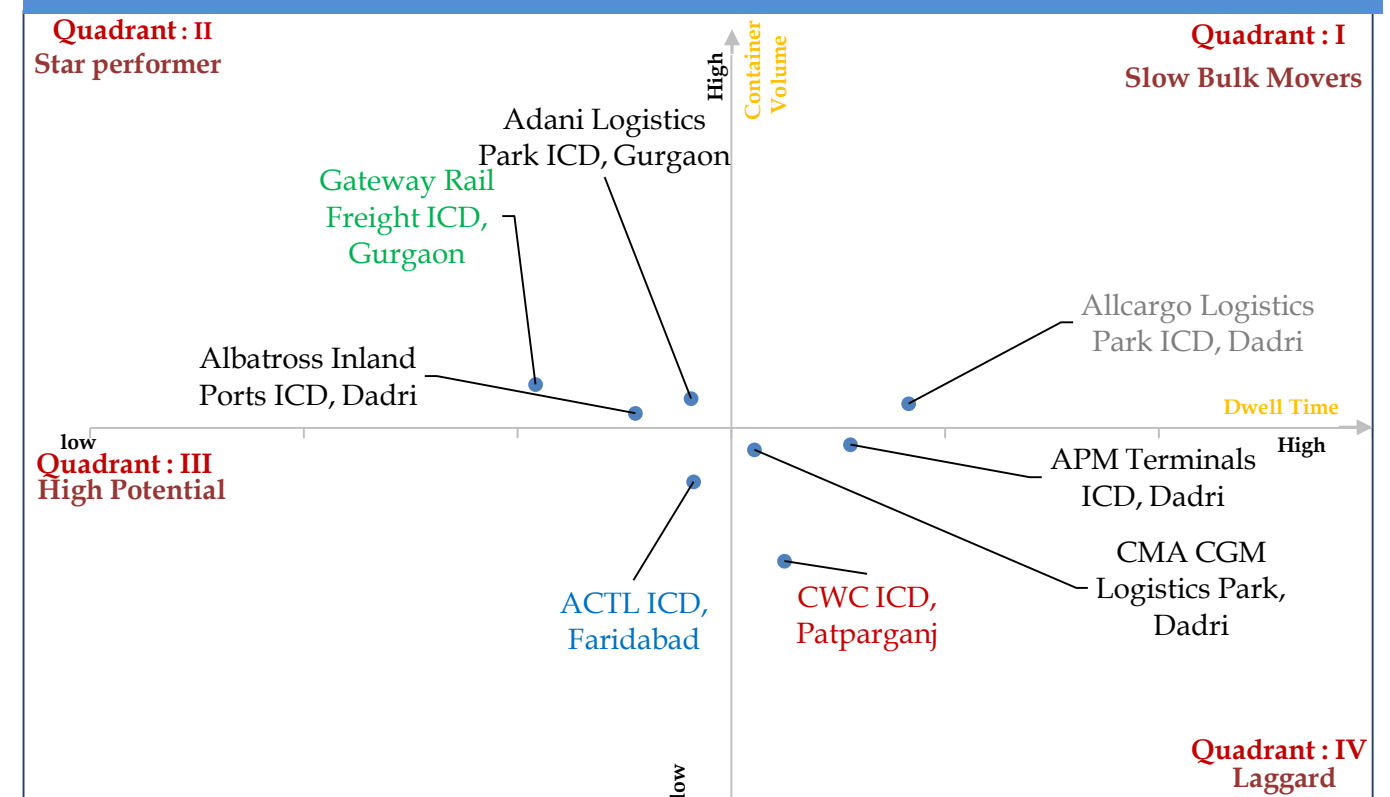
141.5 hrs

June'19

142.8 hrs



Performance Index: ICD



Kindly refer to Annexure section for the names of CFS

Port Dwell Time

IMPORT

Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	41.4	40.0
Truck	41.5	40.3
Train	31.4	27.7

EXPORT

Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	64.7	60.9
Truck	64.2	60.9
Train	72.3	59.7

Container Freight Stations(CFS)- Dwell Time



Container
Freight
Stations

Entity	May'19 (in hrs)	June'19 (in hrs)
CFS	96.1	107.7

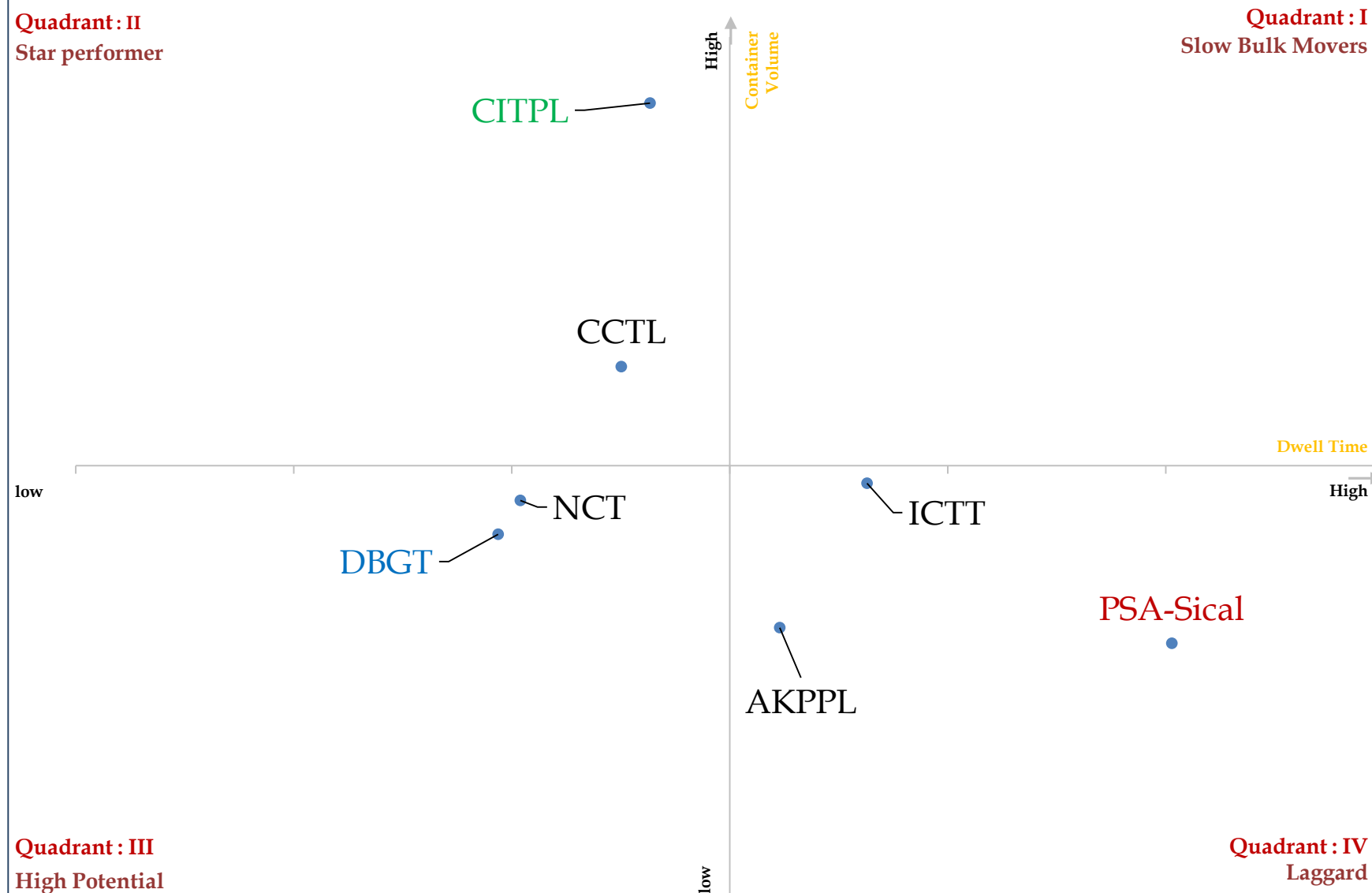
The marked entries showcase increase in performance in comparison to May'19

The marked entries showcase decrease in performance in comparison to May'19



Performance Benchmarking - Port Terminals

Southern Corridor Port Terminal Performance Index - June'19



Performance benchmarking for Port Terminals covered under LDB project for June'19

Top Performing Terminal

Chennai International Terminals Pvt Ltd (CITPL)

May'19

51.4 hrs

June'19

51.2 hrs



Low Performing Terminal

PSA- Sical

June'19

71.1 hrs

Note: The performance benchmarking is based on performance index



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Performance Index- Summary

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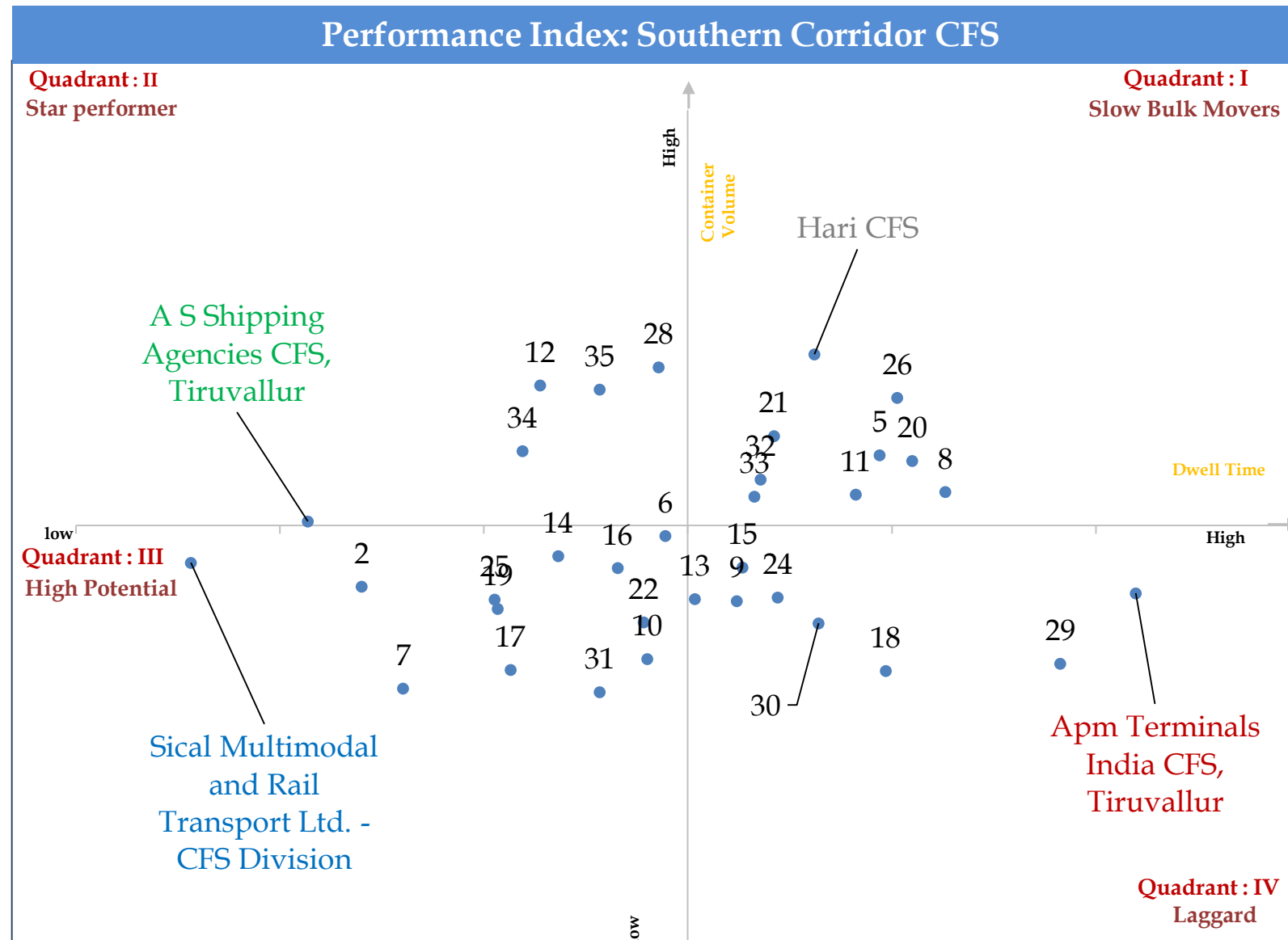
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Laggard : consist of entities which have catered relatively lower container volume at higher dwell time



Performance Benchmarking - CFS



Performance benchmarking for CFS covered under LDB project in Southern Corridor for June'19

Top Performing Terminal

A S Shipping Agencies CFS, Tiruvallur

May'19

52.2 hrs

June'19

45.0 hrs



Low Performing Terminal

Apm Terminals India CFS, Tiruvallur

May'19

171.4 hrs

June'19

184.0 hrs



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IMPORT

Port Dwell Time

Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	46.3	55.5
Truck	45.8	55.2
Train	133.6	152.7

EXPORT

Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	90.4	83.6
Truck	91.0	83.5
Train	78.6	84.3

Container Freight Stations(CFS)- Dwell Time



Container
Freight
Stations

Entity	May'19 (in hrs)	June'19 (in hrs)
CFS	140.6	143.1

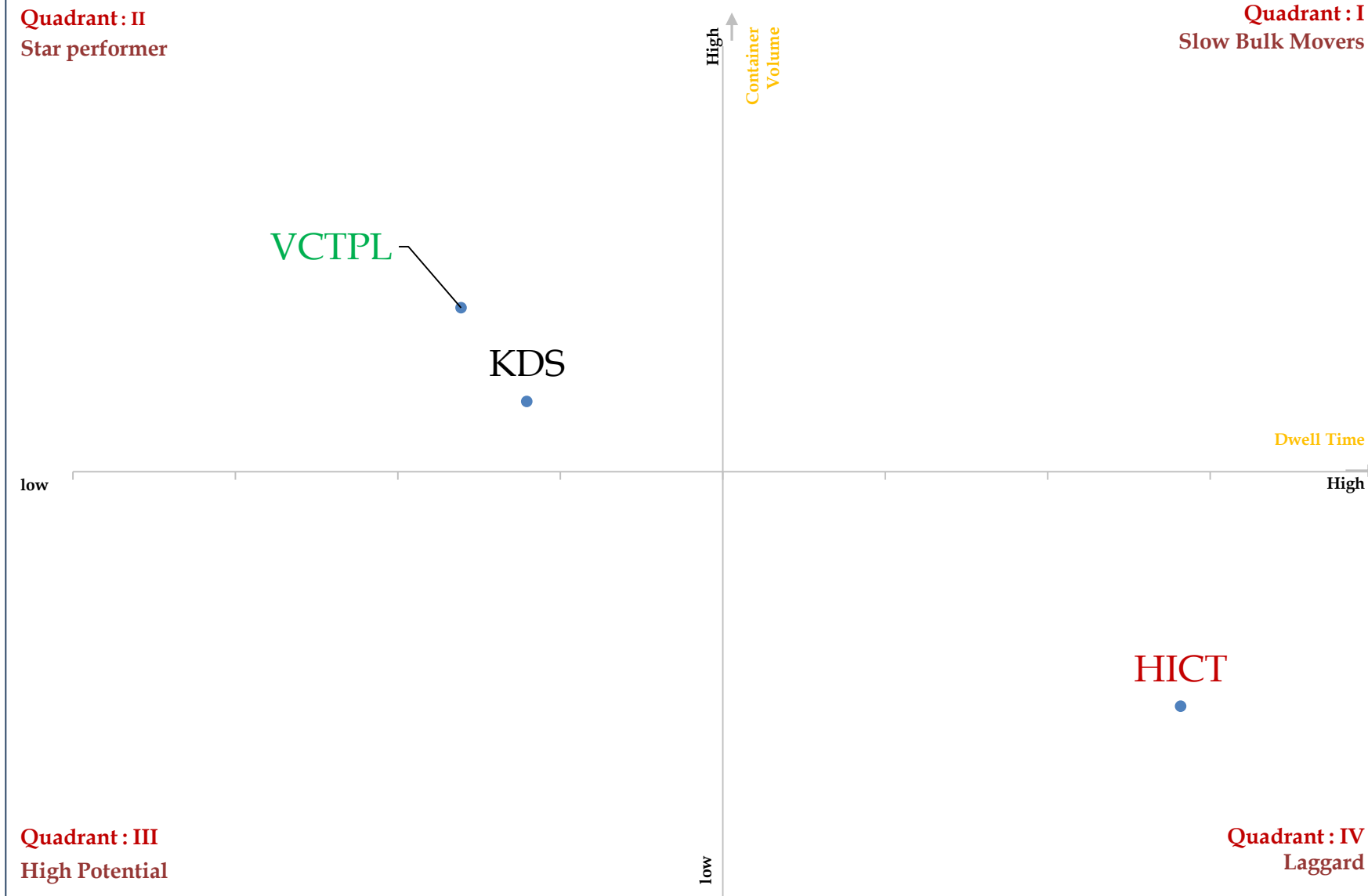
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Performance Benchmarking - Port Terminals

Port Terminal Performance Index – June'19



Performance benchmarking for Port Terminals covered under LDB project for June'19

Top Performing Terminal

Visakha Container Terminal(VCTPL)

May'19

June'19

62.1 hrs

60.3 hrs



Low Performing Terminal

Haldia International Container Terminal (HICT)

May'19

June'19

96.0 hrs

120.0 hrs



Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to May'19

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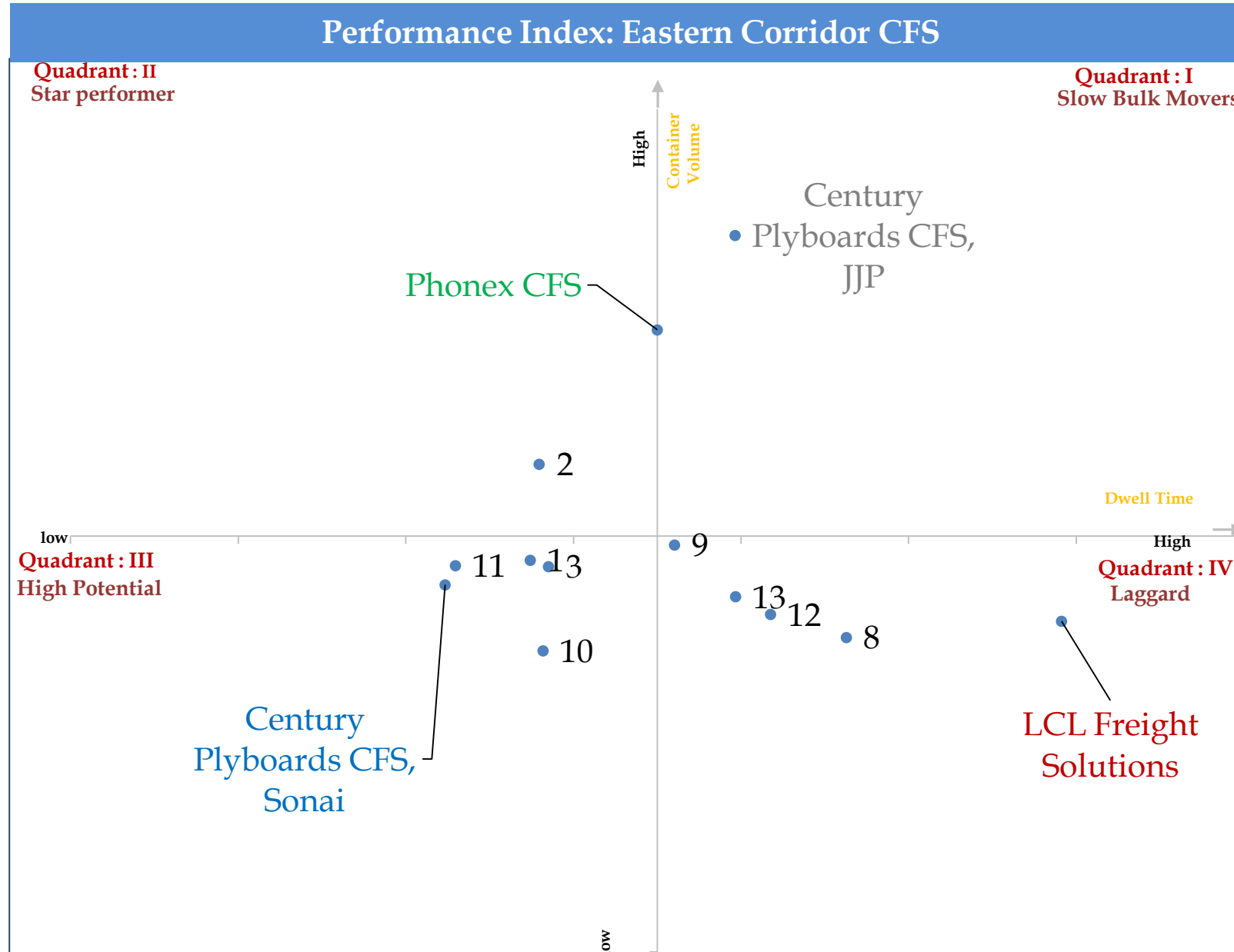
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Performance Benchmarking - CFS



Performance benchmarking for CFS covered under LDB project in Eastern Corridor for June'19

Top Performing Terminal

Phonex CFS

May'19

124.5 hrs

June'19

145.0 hrs



Low Performing Terminal

LCL Freight Solutions

May'19

175.7 hrs

June'19

191.0 hrs



Note: The performance benchmarking is based on performance index



The arrows depict increase/decrease in overall performance of the stakeholders in comparison to May'19

Performance Index- Summary

In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

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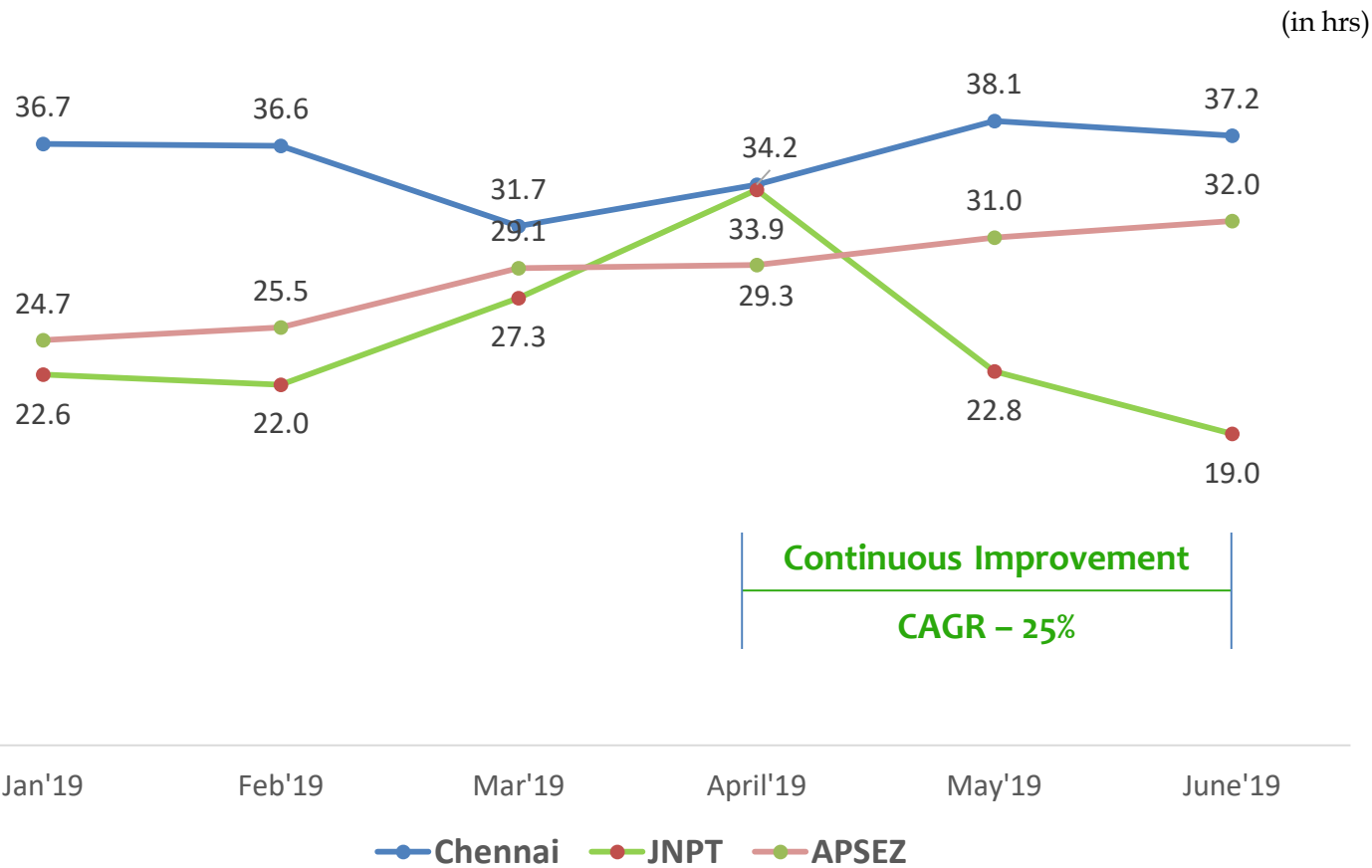
Laggard : consist of entities which have catered relatively lower container volume at higher dwell time

KEY FINDINGS –

Major Port Performance Trend CY 2019- Half Yearly

Below Graphs depicts the Port Dwell time performance across major ports in both the Import and Export cycle for Jan'19 to June'19

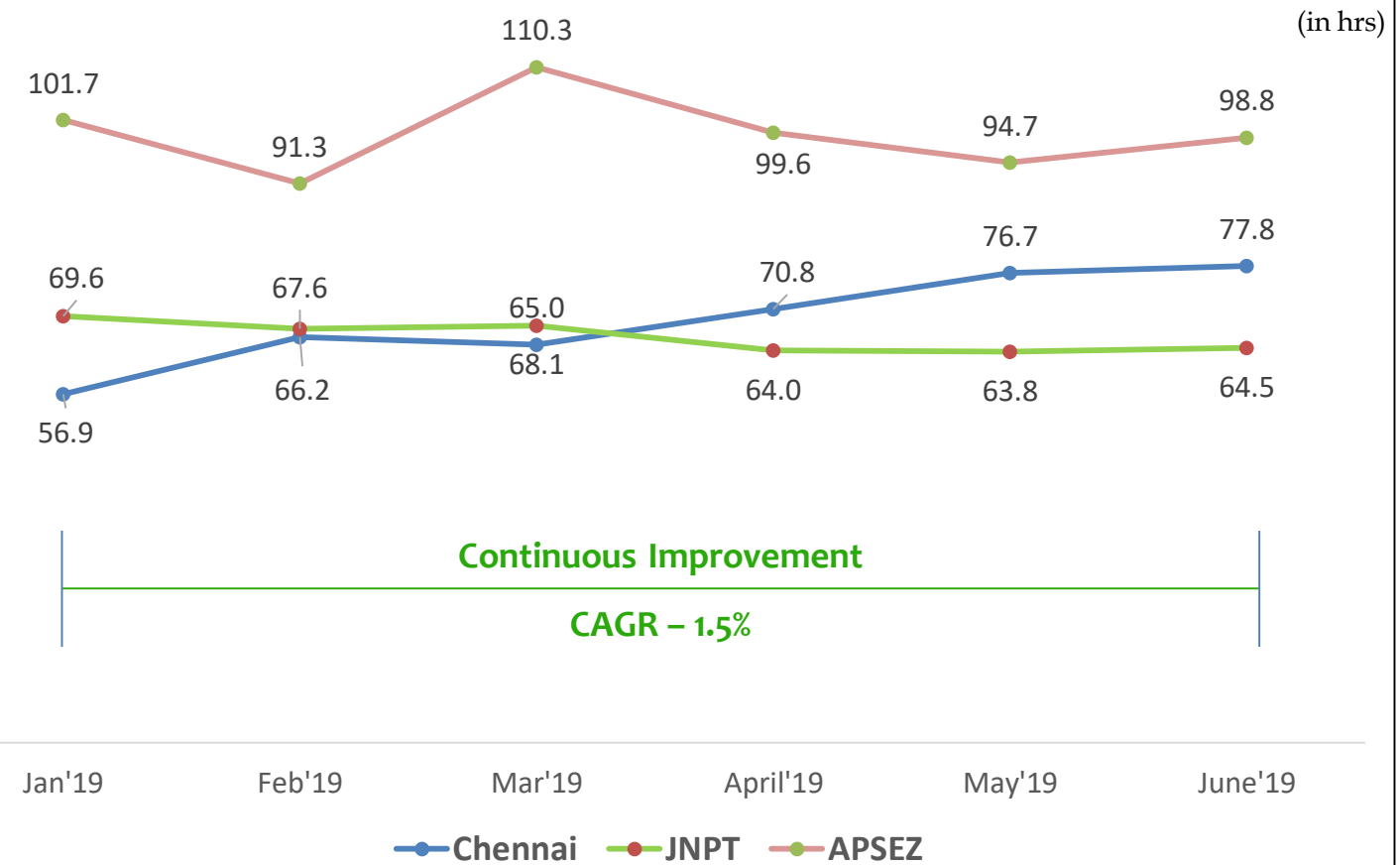
Performance of Major ports in CY 2019 (Half Yearly) - IMPORT



IMPORT CYCLE -

- JNPT port terminal has improved its performance since April'19 in handling import bound containers by 25%
- Continuous decrease in performance of APSEZ ports

Performance of Major ports in CY 2019 (Half Yearly) - EXPORT



EXPORT CYCLE -

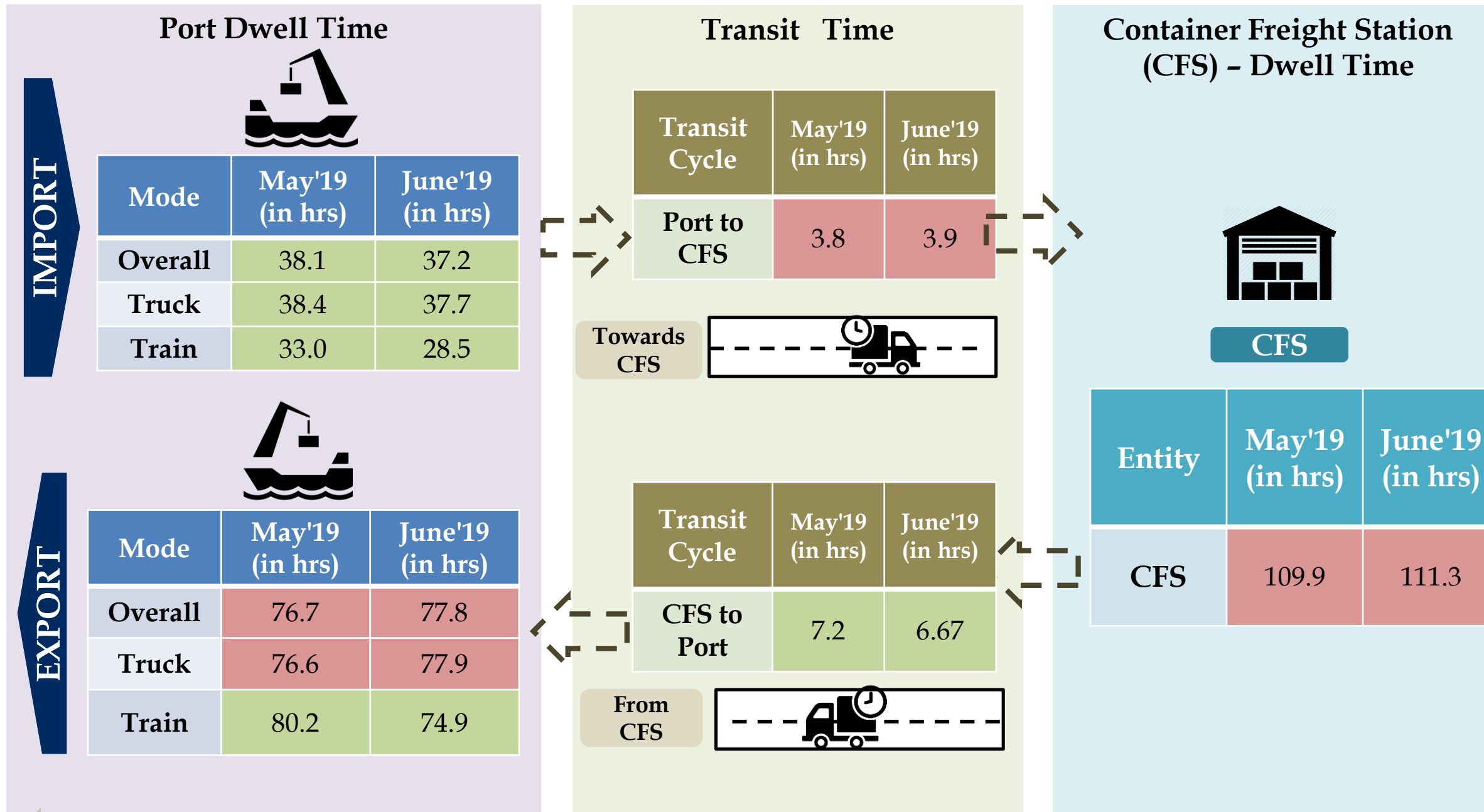
- JNPT port terminals has maintained its performance in handling export bound containers
- Decrease in performance of APSEZ as well as Chennai ports has also been observed.

All the terminals of JNPT, APSEZ & Chennai Port has been considered for the analysis

Annexure

Individual Terminal Performance In Southern Corridor

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Port Dwell Time



Port

IMPORT

Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	48.0	58.9

Container Freight Station (CFS) - Dwell Time



CFS

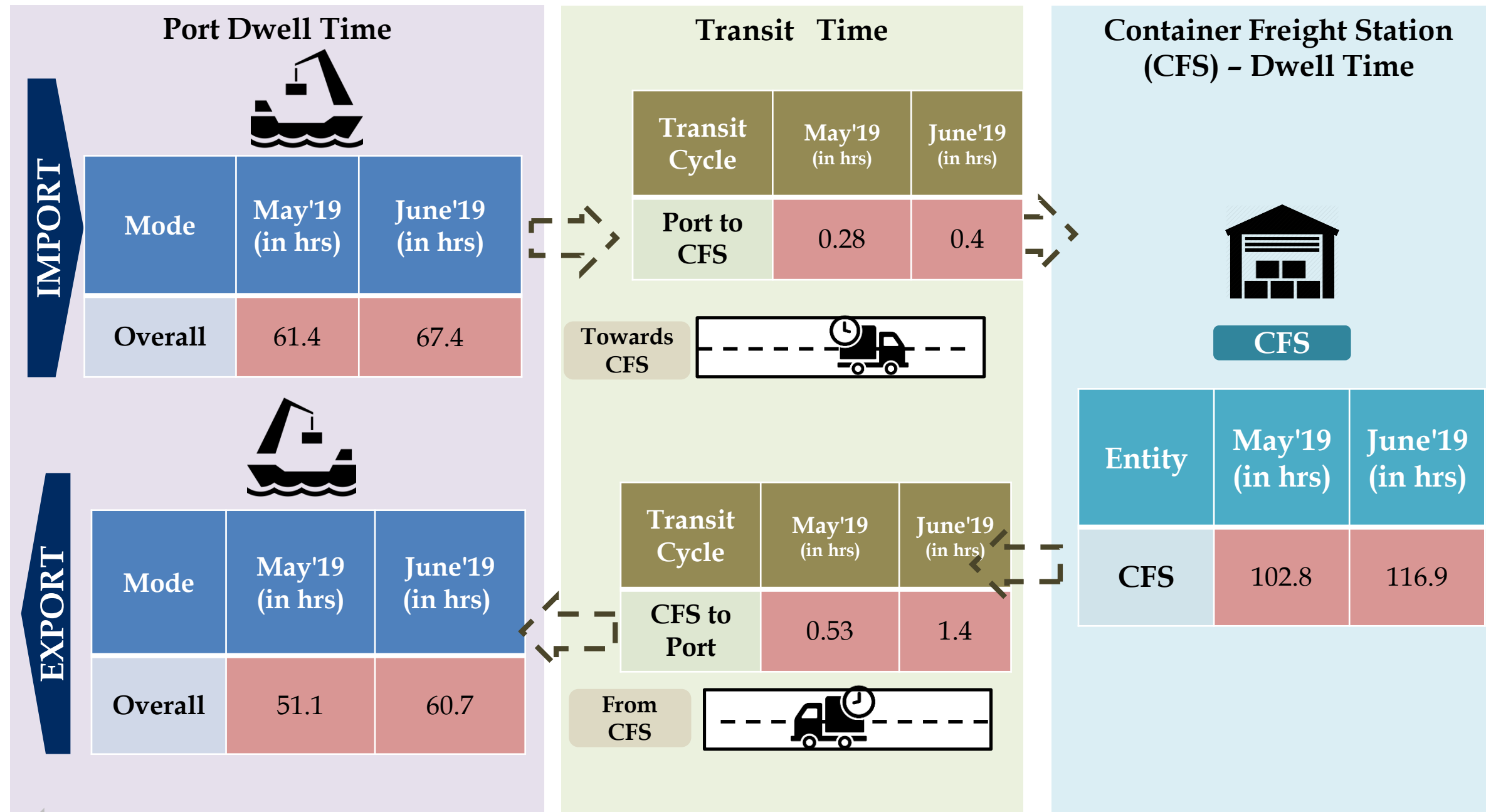
Entity	May'19 (in hrs)	June'19 (in hrs)
CFS	109.9	111.3

The marked entries showcase the increase in performance as compared to May'19

The marked entries showcase the decrease in performance as compared to May'19

Kochi Port Terminal: Container Transportation

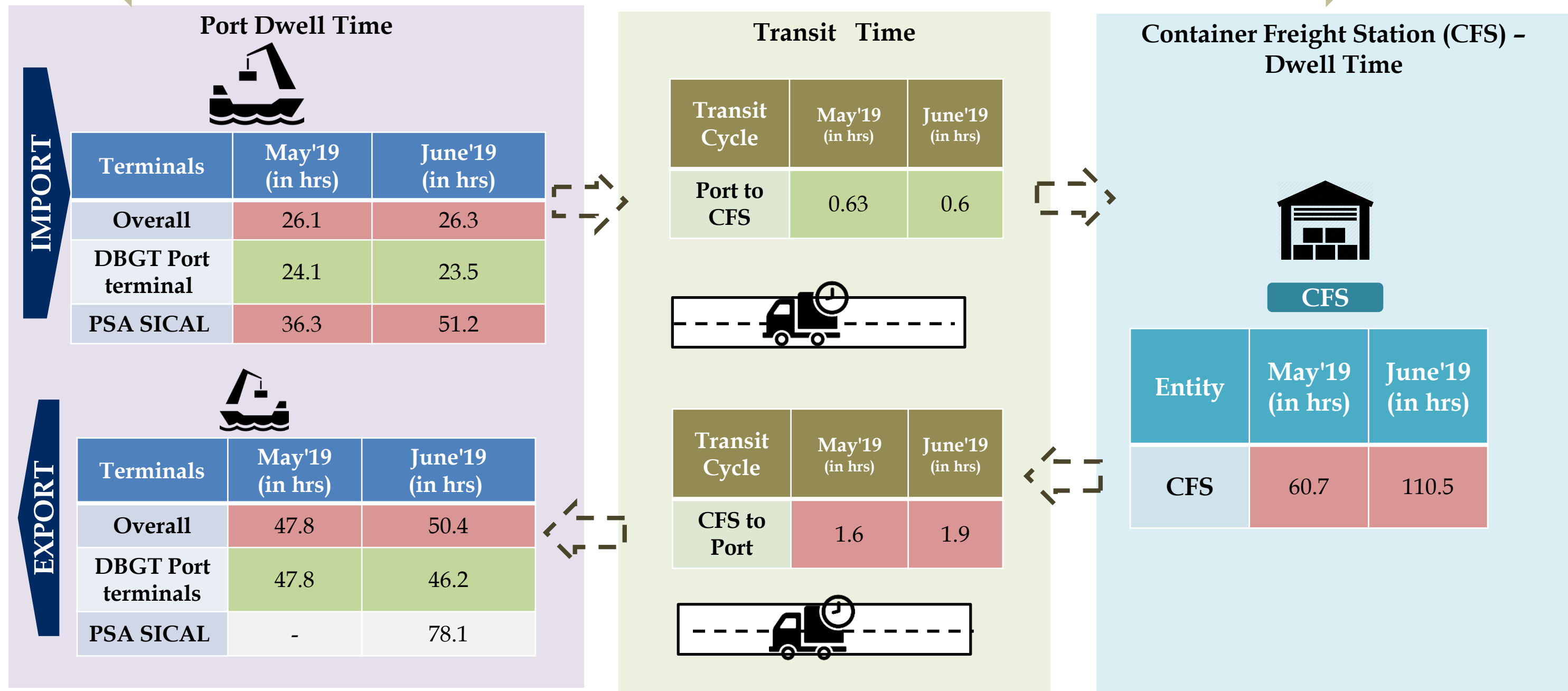
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Tuticorin Port Terminal: Port Dwell Time Performance

Container Lifecycle



The marked entries showcase the increase in performance as compared to May'19

The marked entries showcase the decrease in performance as compared to May'19

Container Lifecycle (Import Cycle)

Port Dwell Time*



Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	119.6	94.2



Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	69.7	68.5

Container Freight Station (CFS) - Dwell Time



CFS

Entity	May'19 (in hrs)	June'19 (in hrs)
CFS	90.5	89.6

The marked entries showcase the increase in performance as compared to May'19

The marked entries showcase the decrease in performance as compared to May'19

Cargo Dwell Time



Port

Port Cargo Dwell time	May'19 (in hrs)	June'19 (in hrs)
Import	81.2	67.8
Export	64.0	58.7

Cargo Clearance time is calculated on the basis of Container In Time and Cargo out time for Import Cycle whereas for Export Cycle it is been calculated on the basis of Cargo In time and Container Out time

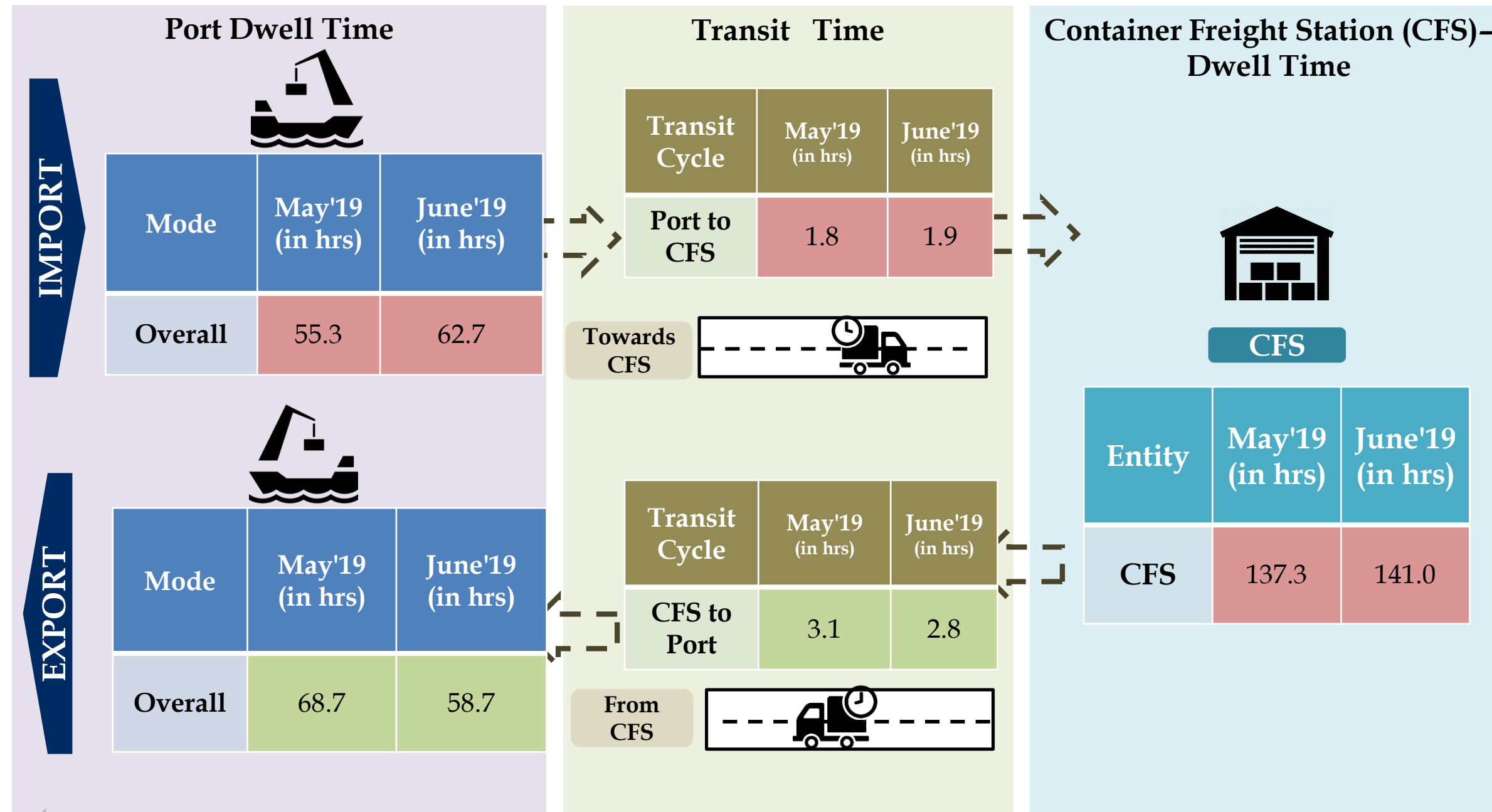
Container Lifecycle (Export Cycle)

★ Port dwell time reflects the time container has spent in the vicinity which is calculated on the basis of Port out time and Port in Time of container

Individual Terminal Performance In Eastern Corridor

Vishakhapatnam Port Terminal: Container Transportation

Container Lifecycle (Import Cycle)

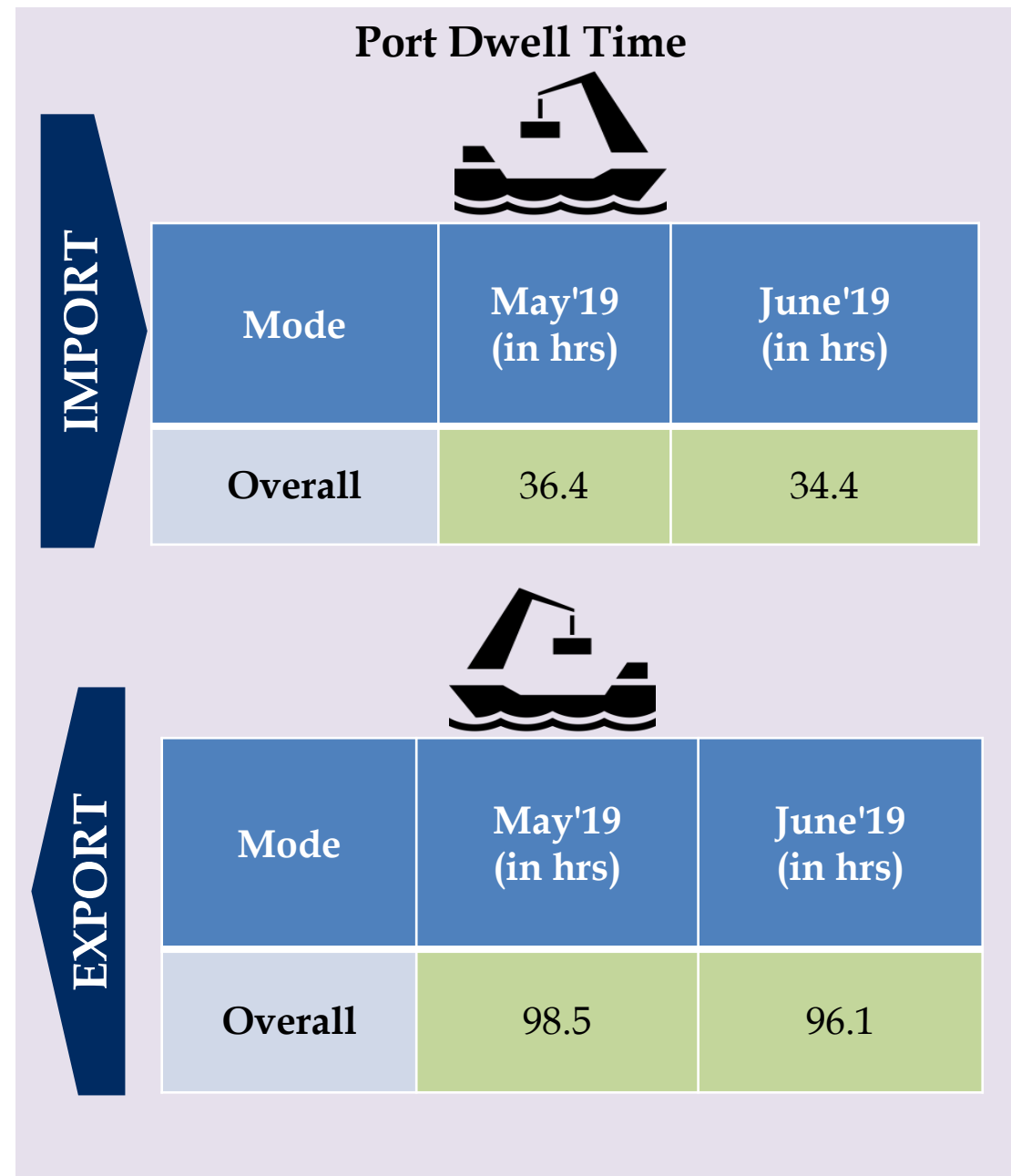


The marked entries showcase the increase in performance as compared to May'19

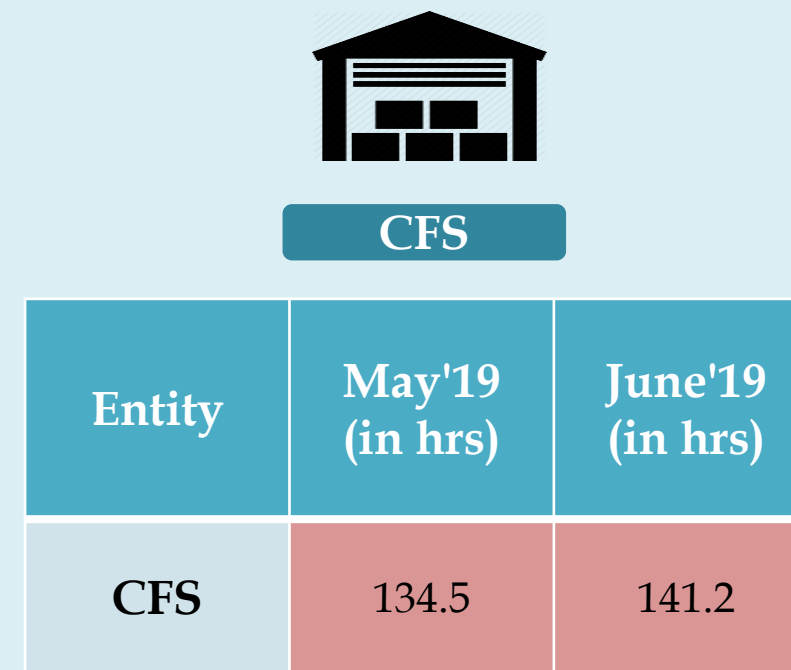
The marked entries showcase the decrease in performance as compared to May'19

Container Lifecycle (Export Cycle)

Container Lifecycle (Import Cycle)



Container Freight Station (CFS)- Dwell Time

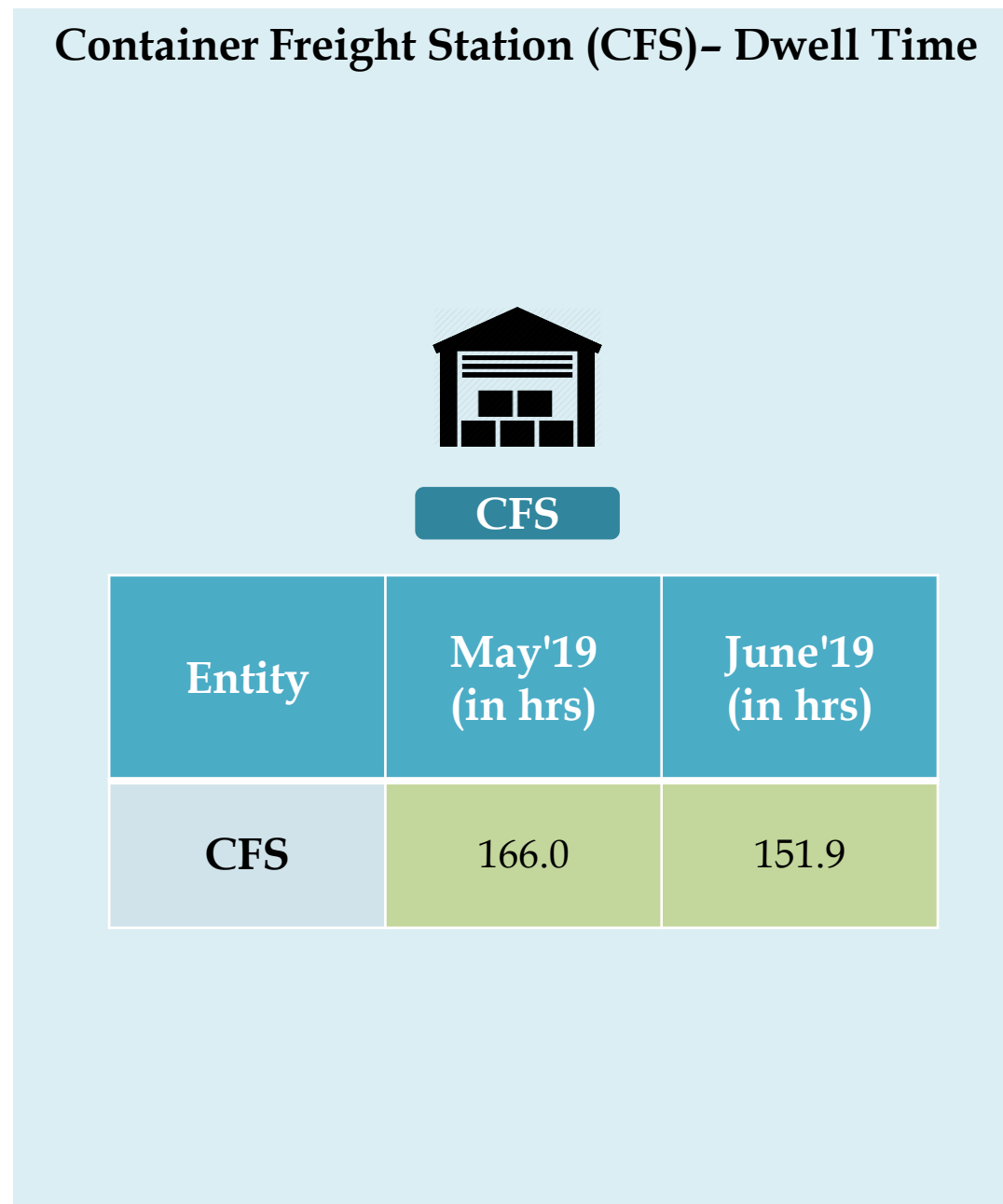
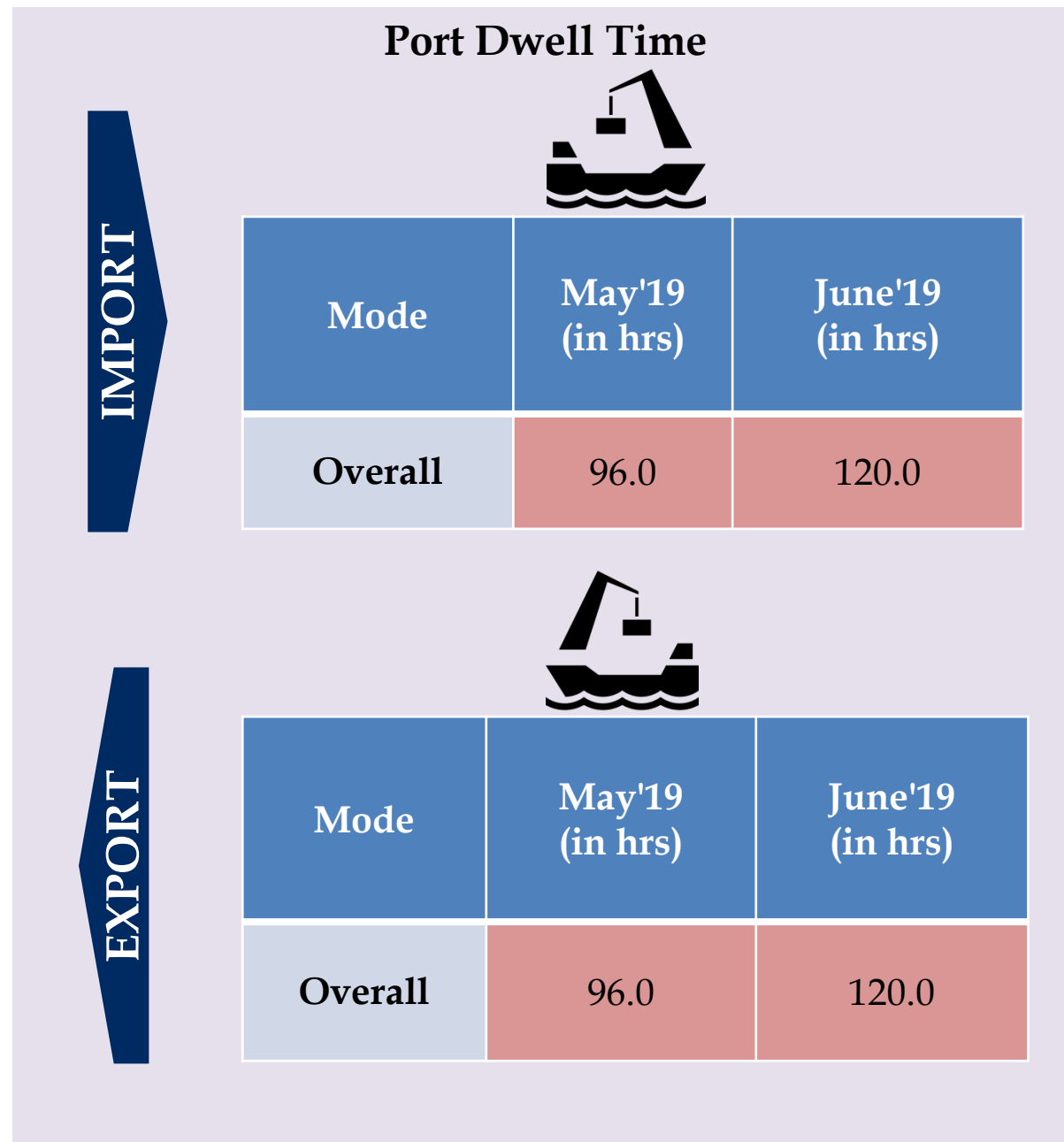




The marked entries showcase the increase in performance as compared to May'19

The marked entries showcase the decrease in performance as compared to May'19

Container Lifecycle (Export Cycle)

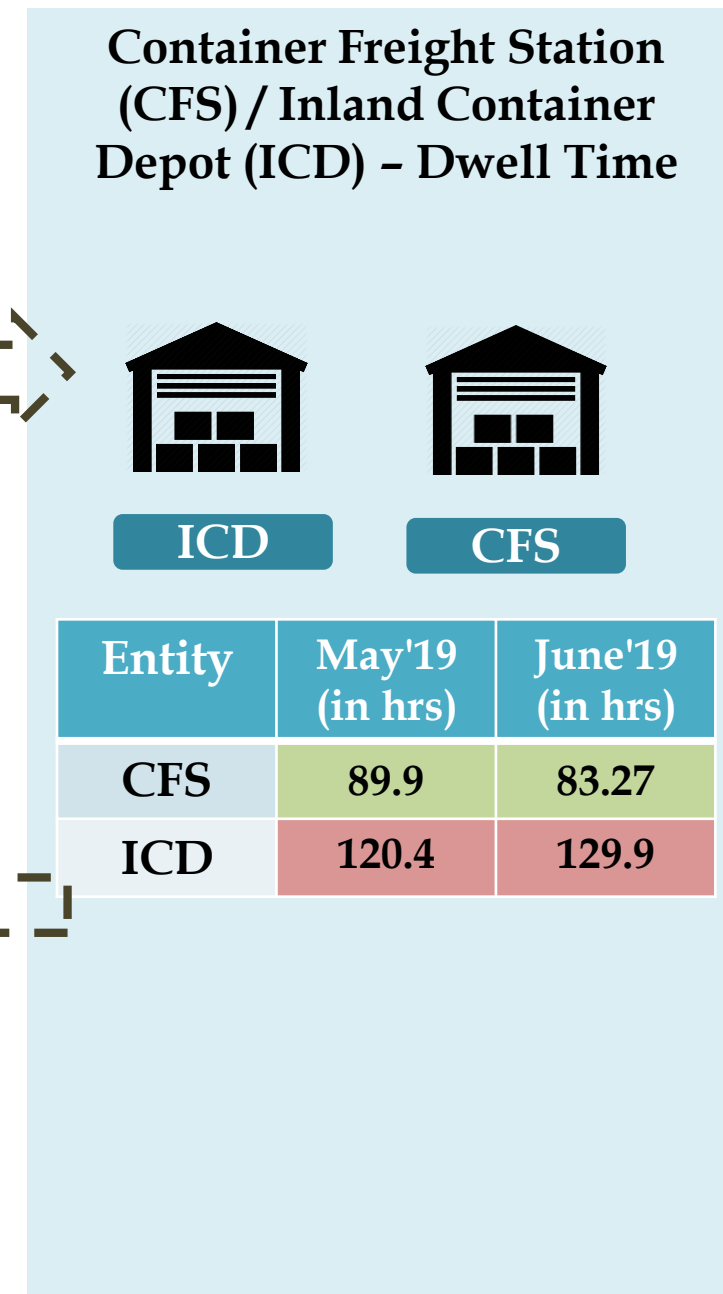
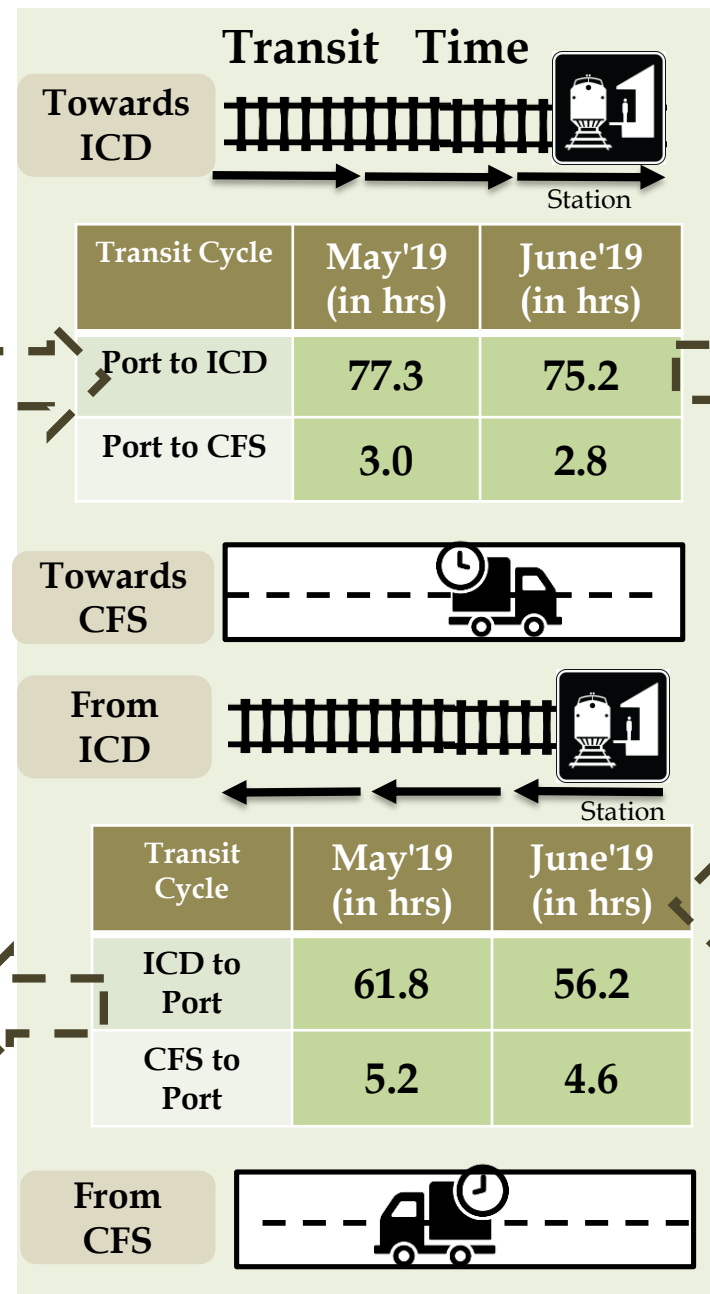
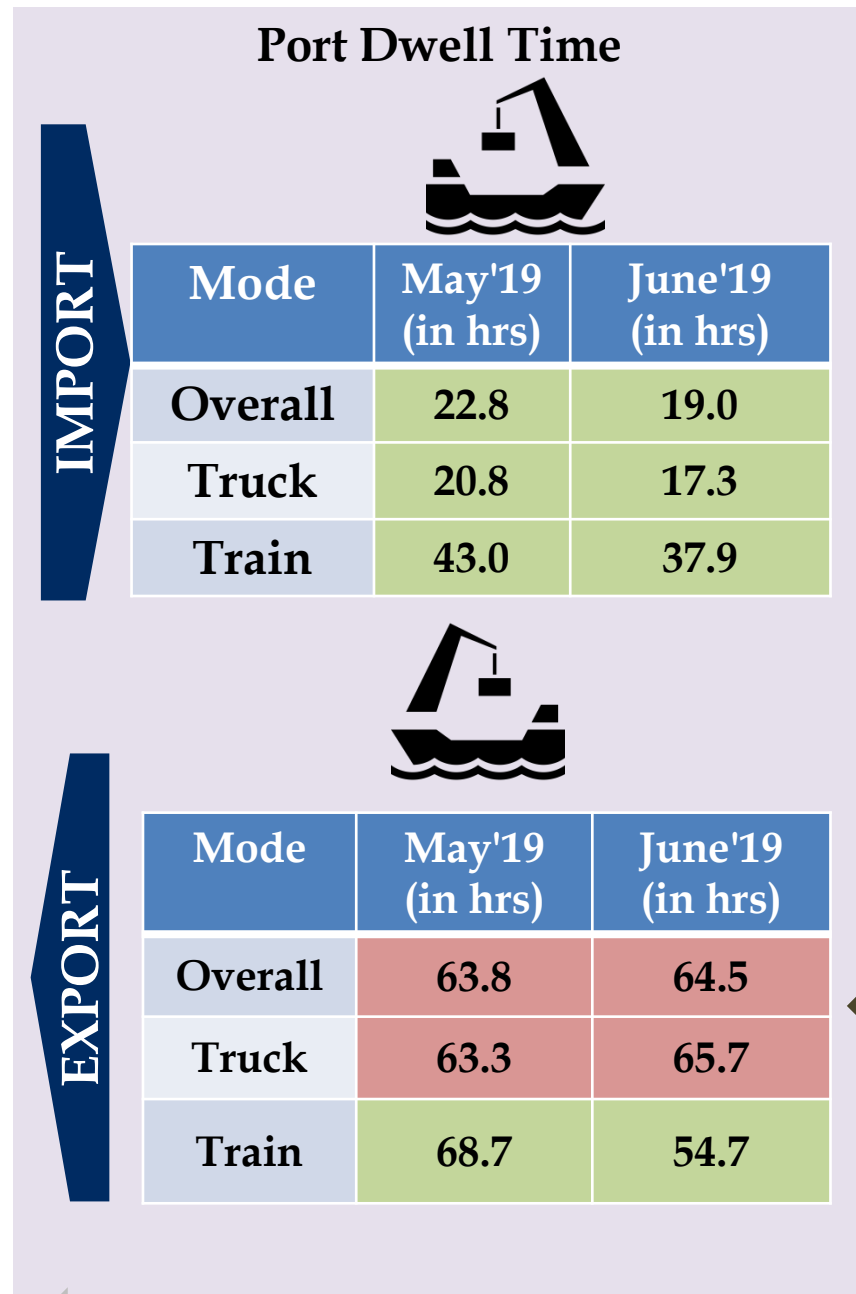
Note: Port Dwell Time at Kolkata Port Terminals is been calculated on the basis of all the containers including Nepal Bound containers



-  The marked entries showcase the increase in performance as compared to May'19
-  The marked entries showcase the decrease in performance as compared to May'19

Individual Terminal Performance In Western Corridor

Container Lifecycle (Import Cycle)



The marked entries showcase the increase in performance as compared to May'19

The marked entries showcase the decrease in performance as compared to May'19

Container Lifecycle (Export Cycle)

Container Transportation- JNPT Port Terminals

IMPORT CYCLE DWELL TIME (June'19 – in hrs)			Compared to May'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	19.0	17% ↑
	Port Dwell Time for Truck Bound Containers	17.3	17% ↑
	Port Dwell time for Train Bound Containers	37.9	12% ↑
	Port Dwell time Direct Port Delivery (DPD) containers	42.2	23% ↑
	Port Dwell time Containers bound for CFS	15.9	14% ↑
	Port Dwell for Empty Containers	28.3	27% ↑
	Port Dwell for Laden Containers	18.0	23% ↑
TRANSIT TIME	Port to ICD	75.2	3% ↑
	Port to CFS	2.8	7% ↑



The arrows depict increase/decrease in performance of the stakeholders in comparison to Dec'18


EXPORT CYCLE DWELL TIME (June'19– in hrs)			Compared to May'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	64.5	1% ↓
	Port Dwell Time for Truck Bound Containers	65.7	4% ↓
	Port Dwell time for Train Bound Containers	54.7	20% ↑
	Port Dwell time Direct Port Entry (DPE) containers	61.0	2% ↑
	Port Dwell time Containers bound from CFS	66.2	9% ↓
	Port Dwell for Empty Containers	67.2	13% ↓
	Port Dwell for Laden Containers	63.8	1% ↑
TRANSIT TIME	ICD to Port	56.2	9% ↑
	CFS to Port	4.6	12% ↑



The arrows depict increase/decrease in performance of the stakeholders in comparison to May'19


Container Lifecycle (Import Cycle)

IMPORT



Port Dwell Time

Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	31.0	32.0
Truck	27.5	29.2
Train	113.3	107.4




Port Dwell Time

Mode	May'19 (in hrs)	June'19 (in hrs)
Overall	94.7	98.8
Truck	93.7	99.3
Train	98.4	96.8


Transit Time

Towards ICD




Transit Cycle	May'19 (in hrs)	June'19 (in hrs)
Port to ICD	113.4	97.8
Port to CFS	1.5	1.0

Towards CFS




From ICD





Transit Cycle	May'19 (in hrs)	June'19 (in hrs)
ICD to Port	70.1	86.3
CFS to Port	0.9	0.9

From CFS



Container Freight Stations(CFS)/Inland Container Depots(ICD)

ICD

CFS

Entity	May'19 (in hrs)	June'19 (in hrs)
CFS	88.7	90.6
ICD	120.4	129.9

The marked entries showcase the increase in performance as compared to May'19

The marked entries showcase the decrease in performance as compared to May'19

Container Lifecycle (Export Cycle)

IMPORT CYCLE DWELL TIME (June'19- in hrs)			Compared to May'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	32.0	3% ↓
	Port Dwell Time for Train Bound Containers	107.4	5% ↑
	Port Dwell time for Truck Bound Containers	29.2	6% ↓
TRANSIT TIME	Port to ICD	97.8	14% ↑
	Port to CFS	1.0	33% ↑

EXPORT CYCLE DWELL TIME (June'19- in hrs)			Compared to May'19
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	98.8	4% ↓
	Port Dwell Time for Train Bound Containers	96.8	2% ↑
	Port Dwell time for Truck Bound Containers	99.3	6% ↓
TRANSIT TIME	ICD to Port	86.3	23% ↓
	CFS to Port	0.9	0%

↑↓ The arrows depict increase/decrease in performance of the stakeholders in comparison to May'19

JNPT - Import - June'19



Legends	
—	High Congestion
—	Medium Congestion
—	Low Congestion
★	Cluster with bottleneck
★	Cluster without bottleneck

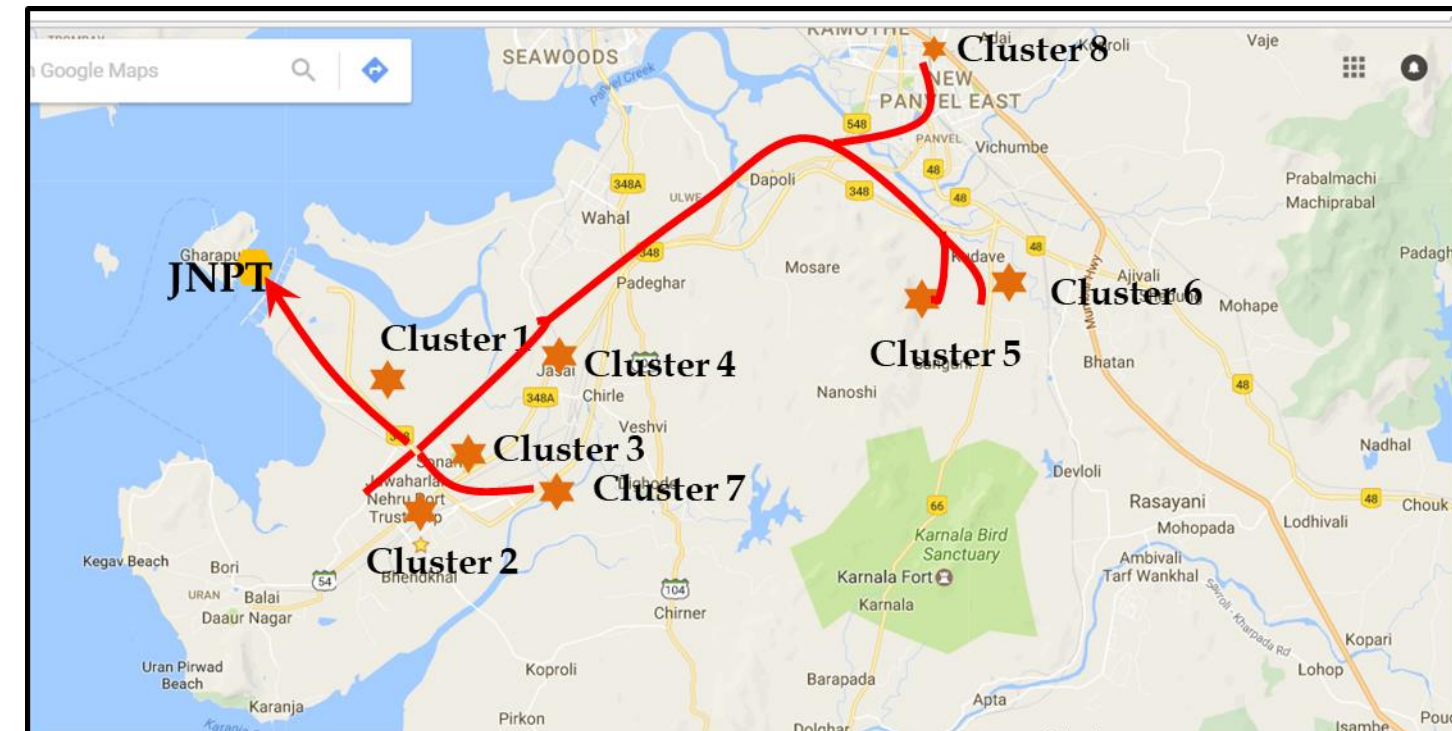
Clusters with bottleneck

Cluster 1	JNPT Area
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Clusters without bottleneck

CLUSTER 2	Bhendkhal area, Khopate road
CLUSTER 3	Sonari area, JNPT road
CLUSTER 4	Chirle area , JNPT road
CLUSTER 5	Plaspa area, Coachi kanyakumari Highway
CLUSTER 6	Salva apta rd area, Bangalore highway
CLUSTER 7	Patilpada area, Khopate JNPT road
CLUSTER 8	Taloja, Navi Mumbai

JNPT - Export - June'19



Clusters with bottleneck

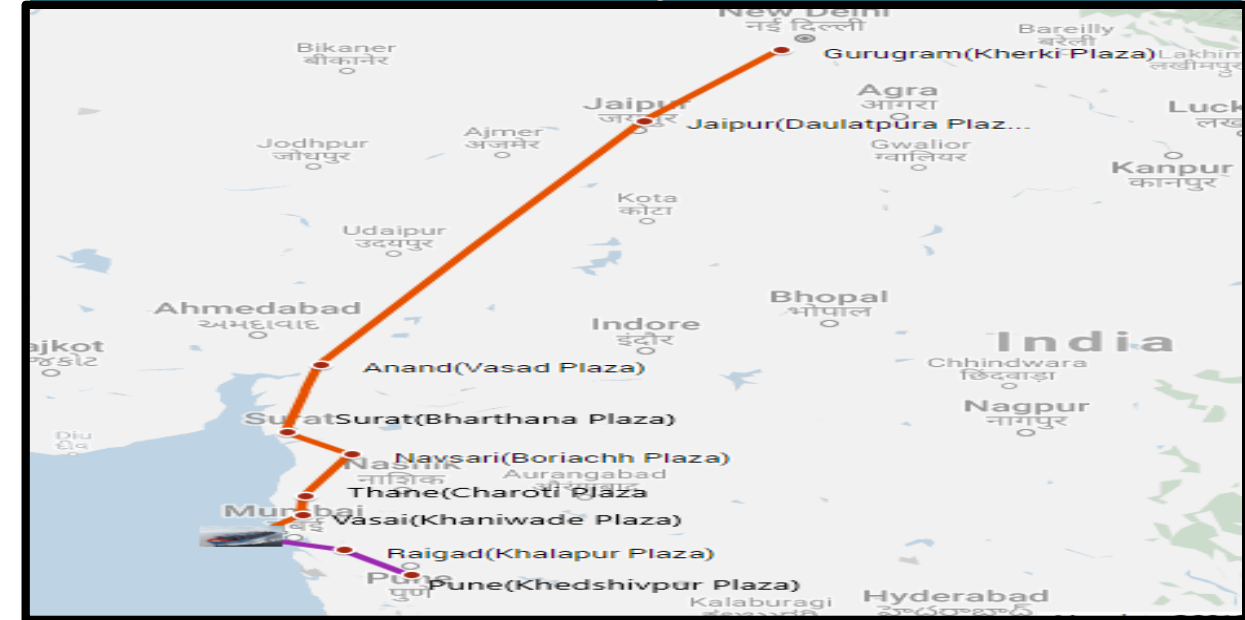
CLUSTER 1	JNPT Area
CLUSTER 2	Bhendkhal area, Khopate road
CLUSTER 3	Sonari area, JNPT road
CLUSTER 4	Chirle area , JNPT road
CLUSTER 5	Plaspa area, Coach kanyakumari Highway
CLUSTER 6	Salva apta rd area, Bangalore highway
CLUSTER 7	Patilpada area, Khopate JNPT road
CLUSTER 8	Taloja, Navi Mumbai

Western Corridor Toll Plaza Analysis

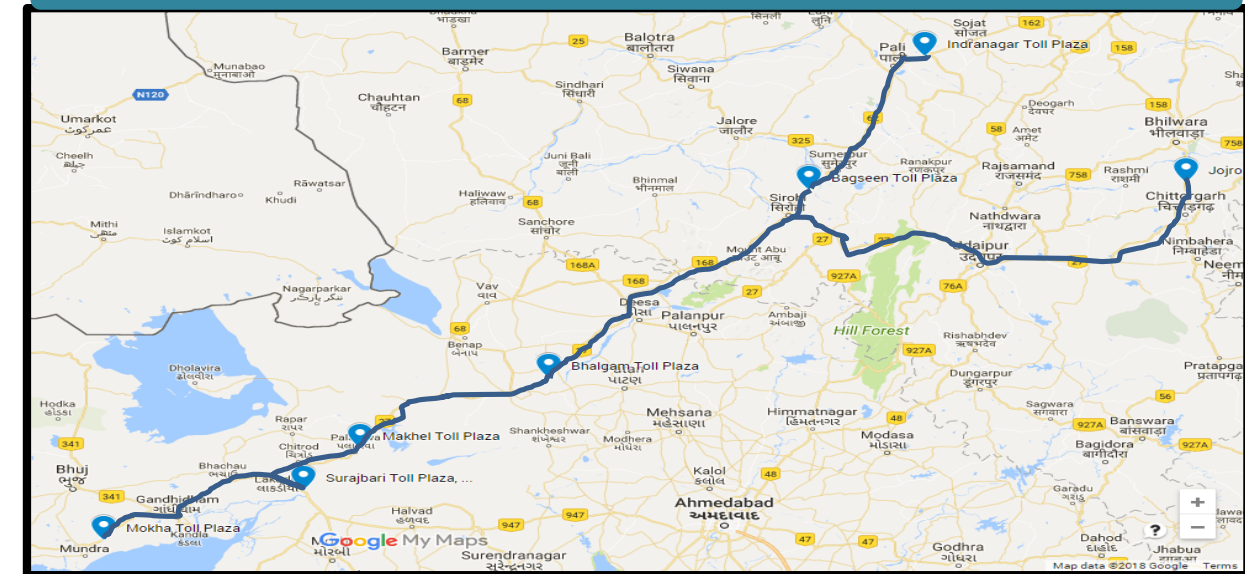
Avg. Speed between Toll Plazas

	Source	Destination Toll Plaza	Inter Distance (Km)	May'19 (in km/hrs)	June'19 (in km/hrs)
JNPT	JNPT	Khaniwade	94	15.4	15.6
	JNPT	Khalapur	60	12.8	13.0
	Khaniwade	Charoti	50	36.3	35.7
	Charoti	Boriach	126	27.9	27.5
	Boriach	Bharthan	142	31.7	32.3
	Bharthan	Vasad	60	39.8	39.7
	Khalapur	Khedshivpur	105	27.2	27.1
	Daulatpura	Kherki	199	22.3	22.5
APSEZ	APSEZ	Mokha	28	22.0	13.5
	Mokha	Makhel	150	25.4	24.6
	Mokha	Surajbari	115	26.3	26.2
	Makhel	Bhalgam	108	37.5	37.1
	Bhalgam	Uthamam	209	28.8	28.5
	Uthamam	Indranagar	109	35.6	34.3

Toll Plaza - JNPT Port



Toll Plaza - APSEZ Port



List of CFS name used in CFS Performance Index

1	Navkar Corporation Yard 2 CFS, Panvel	22	Balmer & Lawrie CFS, Navi Mumbai
2	Seabird CFS, Mundra	23	International Cargo Terminals (ULA) CFS, Navi Mumbai
3	Ashutosh CFS, Mundra	24	Honey Comb CFS, Mundra
4	Transworld CFS, Mundra	25	Punjab Conware CFS, Navi Mumbai
5	Saurashtra CFS, Mundra	26	Apollo Logisolutions CFS, Panvel
6	Landmark CFS, Mundra	27	Hind Mundra Terminals CFS, Mundra
7	APM (Maersk India) CFS, Navi Mumbai	28	Speedy Multimode CFS, JNPT
8	International Cargo Terminal CFS	29	TG Terminals CFS
9	JWR CFS	30	Transindia Logistics Park, Navi Mumbai
10	Continental Warehousing CFS, Navi Mumbai	31	Take Care Logistics CFS
11	Ameya Logistics CFS, Navi Mumbai	32	AllCargo CFS, Mundra
12	CWC Hind Terminal CFS, Navi Mumbai	33	Dronagiri Rail Terminal CFS, Navi Mumbai
13	Seabird CFS, Hazira	34	MICT CFS, Mundra
14	Gateway Distriparks CFS, Navi Mumbai	35	Vaishno Logistics CFS, Navi Mumbai
15	Seabird CFS, Navi Mumbai	36	JWC Logistics Park CFS
16	Navkar Corporation Yard 3 CFS, Panvel	37	Hind Terminal CFS, Hazira
17	Navkar Corporation Yard 1 CFS, Panvel	38	Empezar Logistics CFS
18	TG Terminals CFS, Mundra	39	Ocean Gate CFS, Panvel
19	Ashte Logistics CFS, Panvel	40	Adani CFS Eximyard, Mundra
20	Maersk Annex (APM)CFS, Navi Mumbai	41	SBW Logistics CFS, Navi Mumbai
21	Indev Logistics CFS, Panvel	42	Maharashtra State Corp CFS
		43	Adani CFS, Hazira
		44	Mundhra CFS, Mundra

List of ICD name used in ICD Performance Index

1	ACTL ICD, Faridabad
2	Adani Logistics Park ICD, Gurgaon
3	Albatross Inland Ports ICD, Dadri
4	Allcargo Logistics Park ICD, Dadri
5	APM Terminals ICD, Dadri
6	CMA CGM Logistics Park, Dadri
7	CWC ICD, Patparganj
8	Gateway Rail Freight ICD, Gurgaon

List of CFS name used in Southern CFS Performance Index

1	A S Shipping Agencies CFS, Tiruvallur	20	A.S.Shipping Agencies Pvt Ltd
2	Adani CFS, Kattupalli Tiruvallur Tamil Nadu	21	ALS Tuticorin Terminal Private Limited
3	Allcargo Global Logistics CFS, Chennai	22	Chola Logistics Pvt Ltd
4	Apm Terminals India CFS, Tiruvallur	23	Diamond CFS Park
5	Balmer Lawrie CFS, Chennai	24	Kerry Indev Logistics Private Limited / Continental Container Freight Station
6	Calyx Container Terminal CFS, Chennai	25	KSPS Natarajan CFS Park
7	Chandra CFS, Tiruvallur	26	Prompt Terminals (P) Ltd
8	Ennore Cargo Container Terminal CFS, Chennai	27	Raja Agencies CFS
9	Gateway Distriparks CFS, Chennai	28	Sical Multimodal and Rail Transport Ltd. - CFS Division
10	Hind Terminals CFS, Chennai	29	St. John Freight Systems Ltd. - ICD Division
11	Kailash Shipping Services CFS, Chennai	30	Transworld Terminals Private Limited
12	Kerry Indev Logistics ICD, Kanchipuram	31	Vilsons CFS
13	Sanco Trans CFS, Chennai	32	Cochin Port Trust CFS
14	Sattva Cfs And Logistics CFS, Chennai	33	GDKL CFS
15	Sattva Hi-Tech And Conware CFS, Chennai	34	MIV CFS
16	Sical CFS, Chennai Tiruvallur Tamil Nadu	35	Gateway Distripark CFS, Krishnapatnam
17	STP Services CFS, Chennai	36	Seabird CFS, Krishnapatnam
18	Thiru Rani Logistics CFS, Tiruvallur		

List of CFS name used in Eastern CFS Performance Index

1	A L Logistics CFS
2	Allcargo Logistics CFS
3	Balmer Lawrie CFS
4	Century Plyboards CFS, JJP
5	Century Plyboards CFS, Sonai
6	LCL Freight Solutions
7	Phonex CFS
8	Ralson Petro Chemicals CFS
9	Gateway East India CFS
10	SICAL CFS
11	Sravan CFS-1
12	Sravan CFS-2
13	VCT CFS



THANK YOU