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LDB ANALYTICS : June Report 2018

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EXECUTIVE SUMMARY



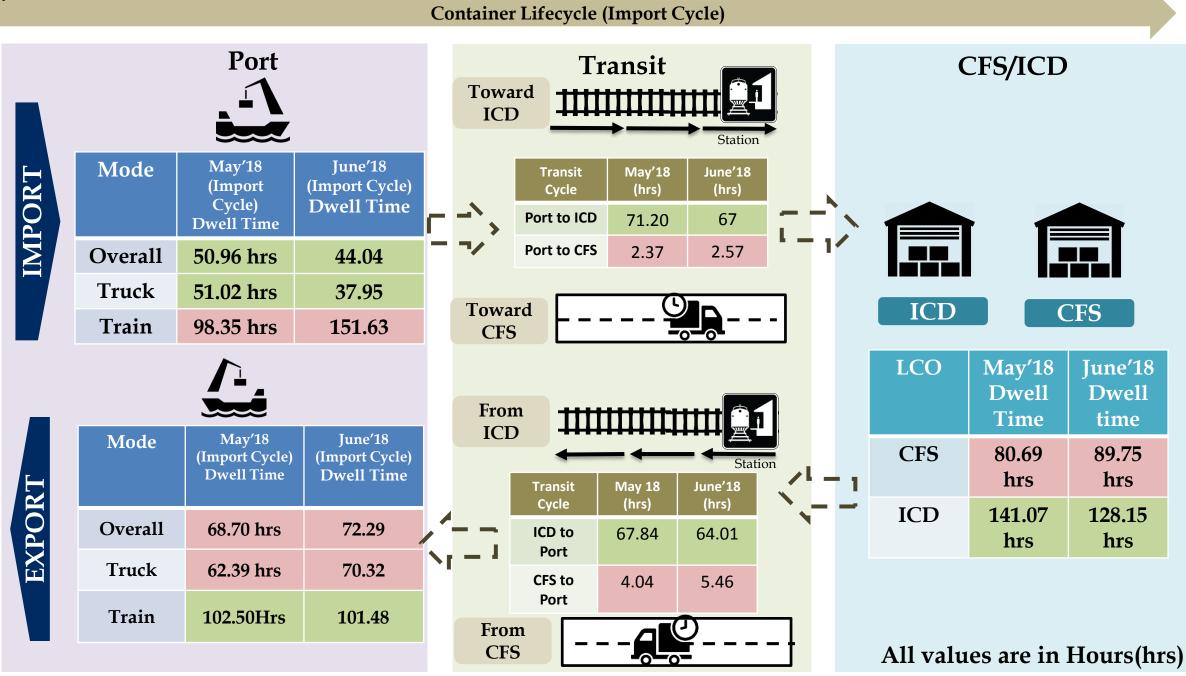
- Tariff Authority at Major Ports (TAMP), has authorized the Mandatory User Charge on all the EXIM Containers for extending the LDB services across all the Major port terminals of India.
- Site Survey & Implementation and Port operator agreement discussions have been initiated across all the Major port terminals to implement the LDB project across Pan India.
- LDB completed more than one year of operations at Mundra and Hazira Ports. The operational efficiencies have been highlighted in this month report.
- Overall Import cycle dwell time of JNPT showcased an improvement of 15% for the month of June'18 in comparison to the previous month. Dwell time of Truck bound containers which improved by 34% in Jun 18 contributed to the same.
- More than 50% of **Train bound Import containers** at JNPT are taking greater than 5 days for clearance resulting in higher Dwell Time.
- Export dwell time of JNPT region saw a dip of 5% in June'18 in comparison to the earlier month.
- Gate Terminals of India in JNPT continued its Dwell Time performance and is ranked as the top performing terminal across Western corridor.

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Container Movement around JNPT region



The below figure depicts the container supply chain along with the time taken at various points in the month of June'18



Container Lifecycle (Export Cycle)

The marked entries showcase the increase in performance as compare to previous month

The marked entries showcase the decrease in performance as compare to previous month

Export/Import Cycle Container Movement around JNPT region



	IMPORT CYCLE DWELL TIME (June'18)		Compared t previous m
PORT DWELL TIME	Overall Dwell Time of Truck and Train Bound Containers	44.04 hrs	14%
	Port Dwell Time for Train Bound Containers	151.63 hrs	54%
	Port Dwell time for Truck Bound Containers	37.95 hrs	26 %
	Port Dwell time Direct Port Delivery containers	56.5 hrs	10%
	Port Dwell time Containers bounds for CFS	35.5 hrs	150/
	Port Dwell time Containers bounds for ICD	104.8 hrs	15%
TRANSIT TIME	Port to ICD	67.00 hrs	6 %
IKANSII IIWE	Port to CFS	2.57 hrs	8%
LCO DWELL	CFS Dwell Time	79.84 hrs	1%
TIME	ICD Dwell Time	128.15 hrs	9 %
	EXPORT CYCLE DWELL TIME (June'18)		Compared to previous mor
	Overall Dwell Time of Truck and Train Bound Containers	72.29 hrs	4%
	Port Dwell Time for Train Bound Containers	101.48 hrs	a 0/
			2%
PORT DWELL	Port Dwell time for Truck Bound Containers	70.32 hrs	2% 6%
PORT DWELL TIME	·		
	Port Dwell time for Truck Bound Containers	70.32 hrs	6% 12%
	Port Dwell time for Truck Bound Containers Port Dwell time Direct Port Export containers	70.32 hrs 72 hrs	6%
TIME	Port Dwell time for Truck Bound Containers Port Dwell time Direct Port Export containers Port Dwell time Containers bounds for CFS	70.32 hrs 72 hrs 67.5 hrs	6% 12%
	Port Dwell time for Truck Bound Containers Port Dwell time Direct Port Export containers Port Dwell time Containers bounds for CFS Port Dwell time Containers bounds for ICD	70.32 hrs 72 hrs 67.5 hrs 106.9 hrs	6% 12% 3%
TIME	Port Dwell time for Truck Bound Containers Port Dwell time Direct Port Export containers Port Dwell time Containers bounds for CFS Port Dwell time Containers bounds for ICD ICD To Port	70.32 hrs 72 hrs 67.5 hrs 106.9 hrs 64. 01 hrs	6% 12% 3% 6%

JNPT region Port Performance



The below tables depicts the detailed JNPT region port performance in the month of June'18

		nsit type	Port Dw
Direct Port Delivery containers	Containers bounds for CFS	Containers bounds for ICD	June'18
15 %	80%	5%	Volume
56.5 hrs	35.5 hrs	104.8 hrs	Dwell time
	Delivery containers 15 %	Delivery containersbounds for CFS15 %80%	Delivery containersbounds for CFSbounds for ICD15 %80%5%

Port Dw	Port Dwell time based on container type						
June'18	Laden Containers	Empty Containers					
Volume	76%	24%					
Dwell time	42.8 hrs 17% 👢	57.8 hrs 4% 👢					

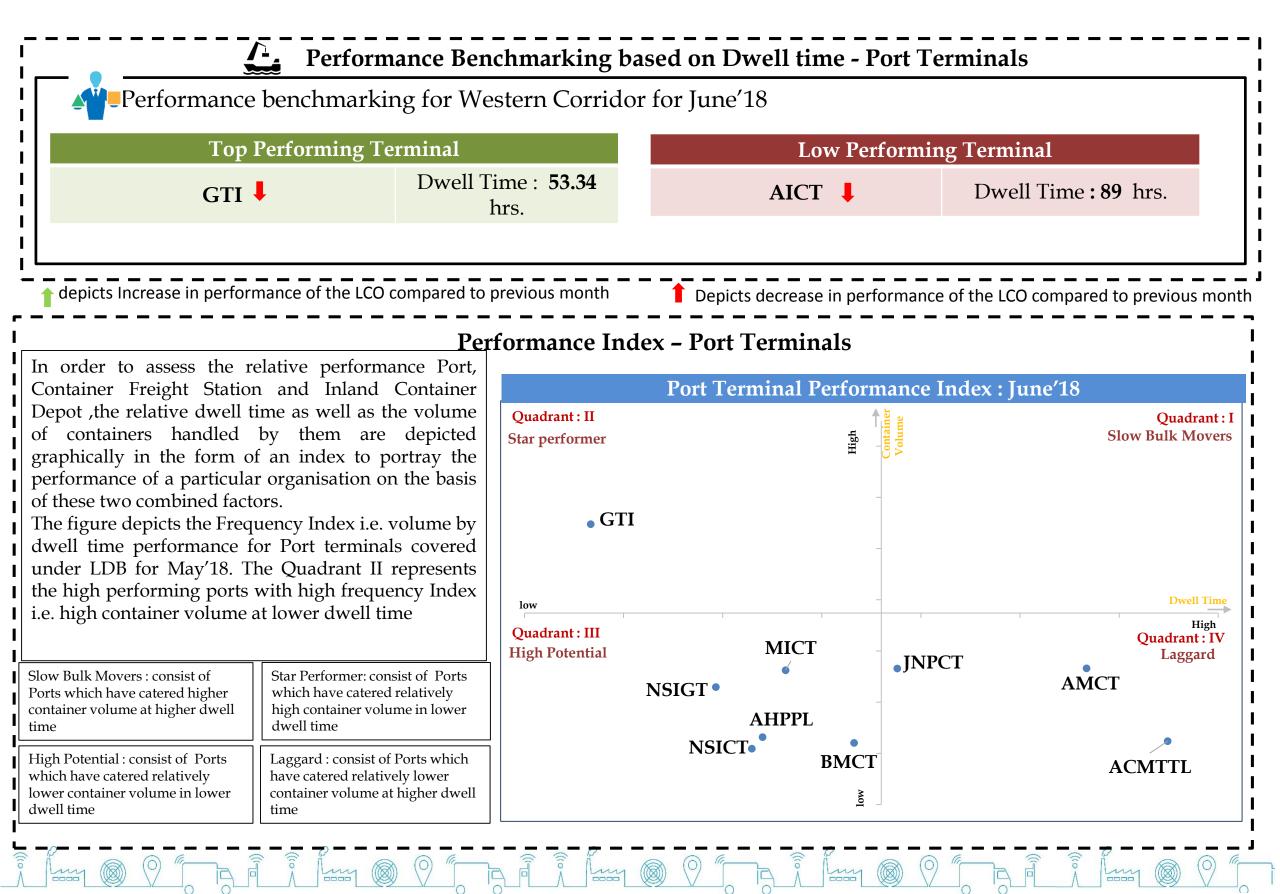
	Port I	Port Dwell time based on transit type							
ORT	June'18	June'18 Direct Port Export Containers		Containers bounds for ICD					
IXF	Volume	83%	16%	1%					
	Dwell time	72 hrs	67.5 hrs	106.9 hrs					

Port Dwell time based on container type						
June'18	Laden (Containers	Empty Containers			
Volume	80%		20%			
Dwell time	72.2 hrs	7% 🕇	72.6 hrs	2% 🖡		

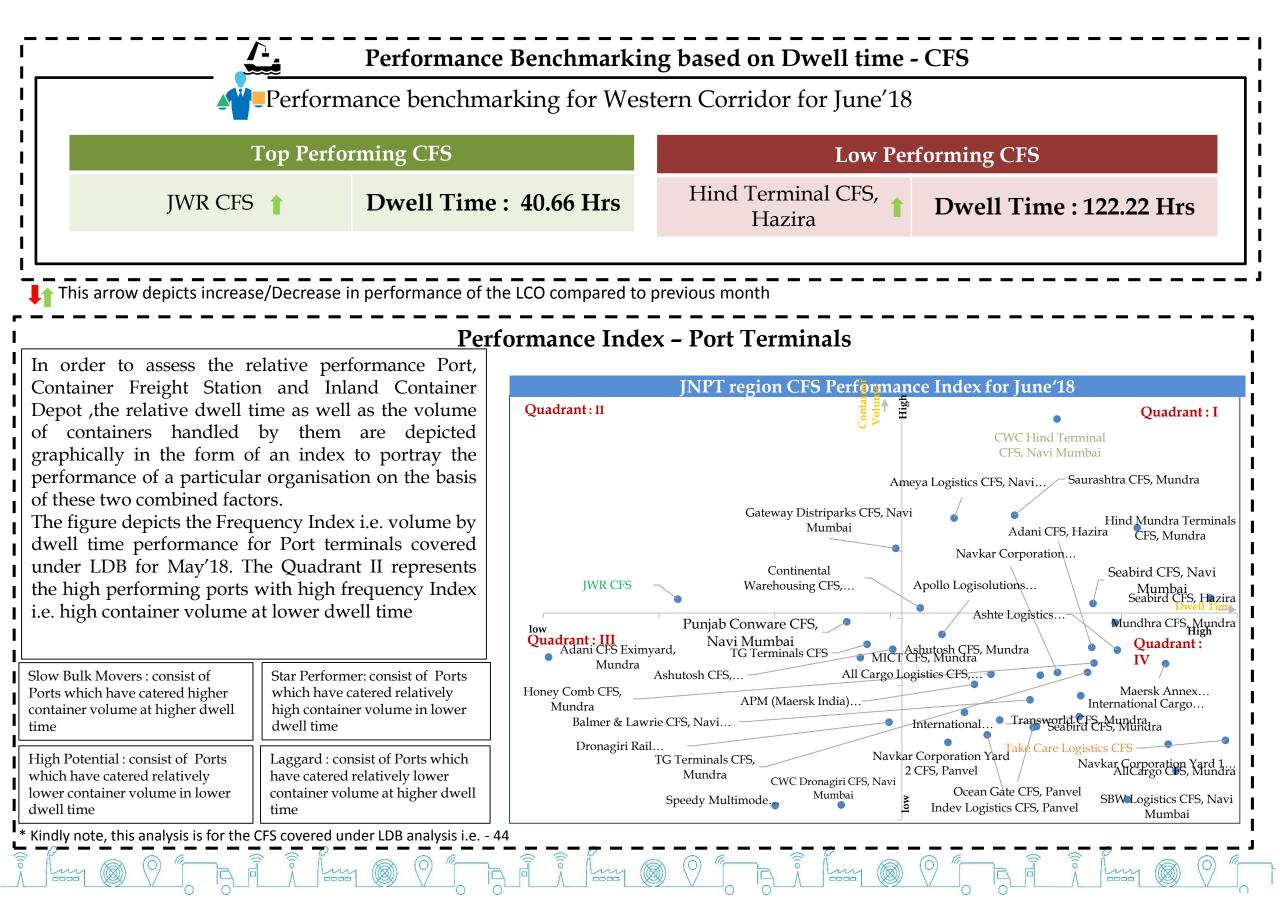
Depicts increase in performance of the LCO compared to previous month

Depicts decrease in performance of the LCO compared to previous month

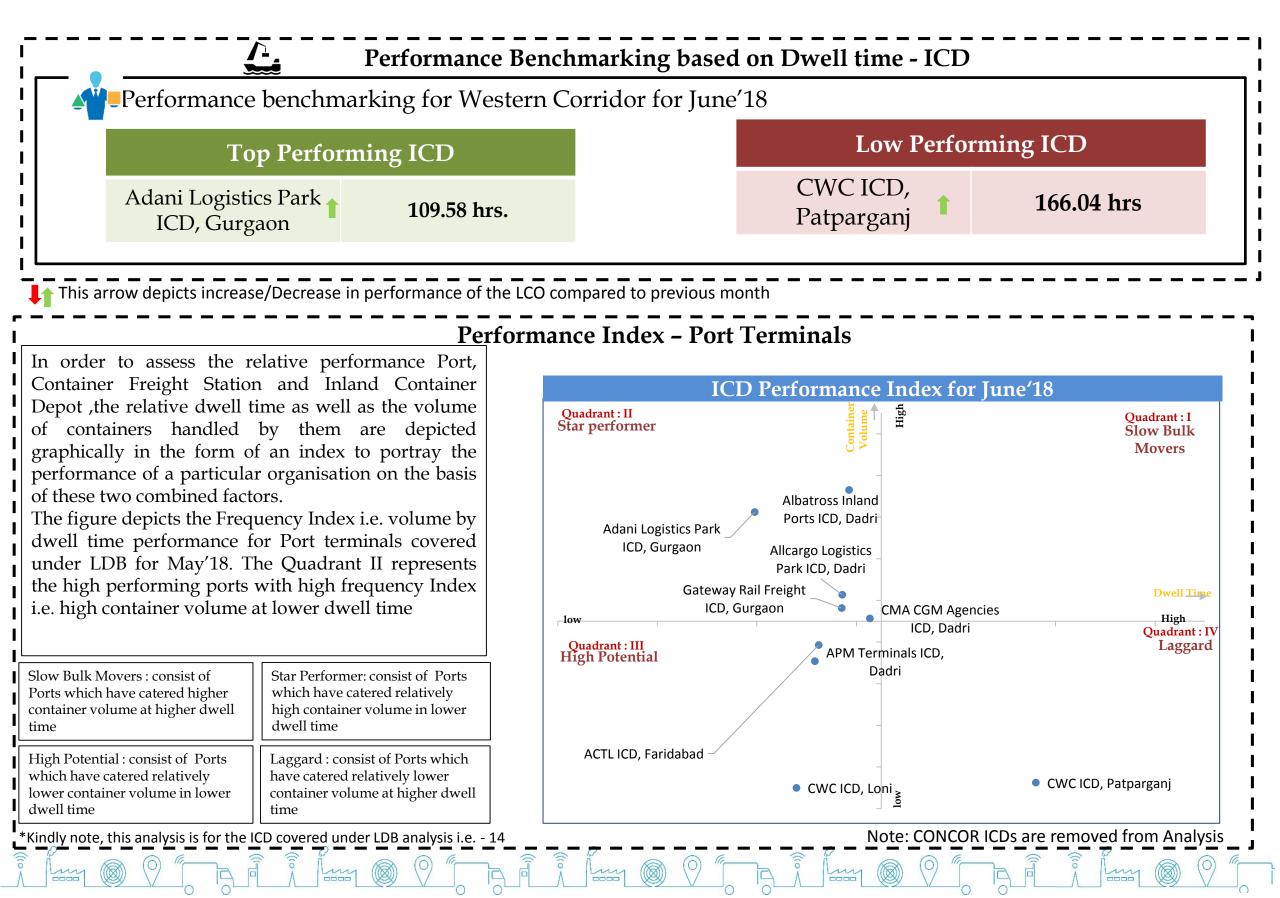








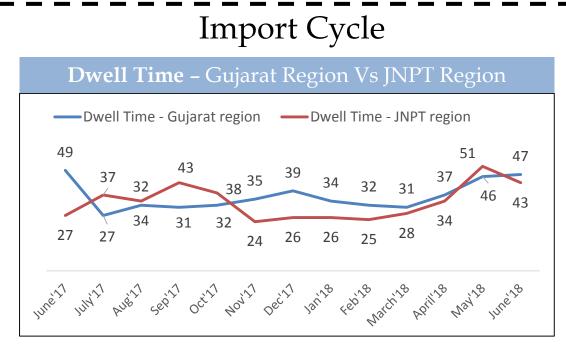


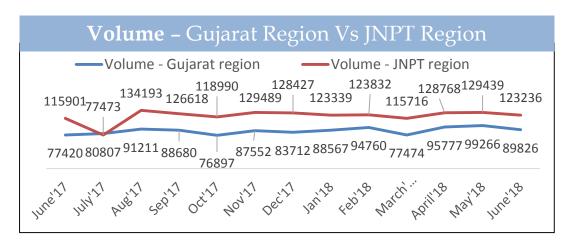


Western Corridor Port – Yearly Analysis



Container Volume and Dwell time of all the terminals in JNPT and Gujarat Port has been analysed for the period June'17 to June'18



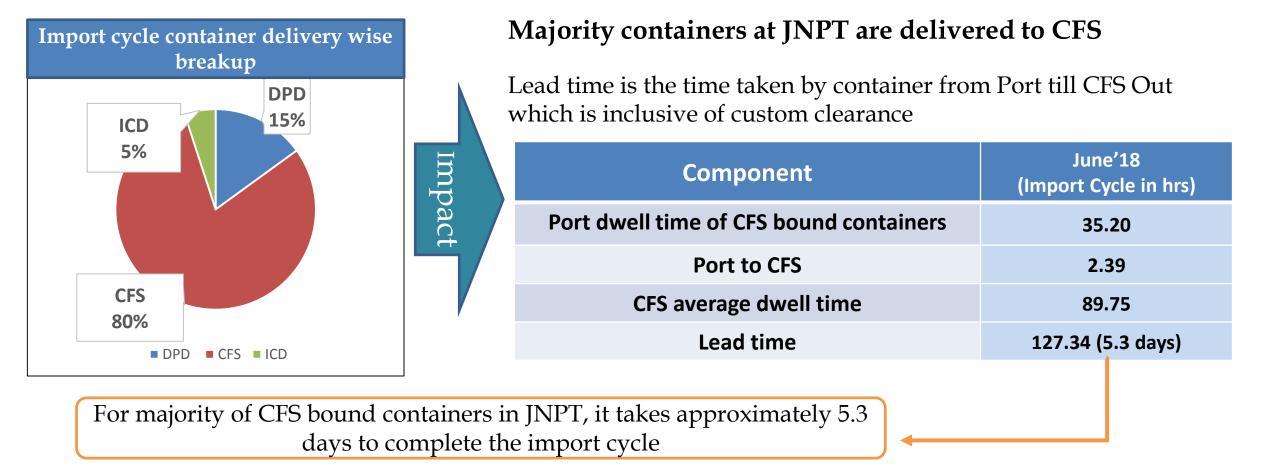


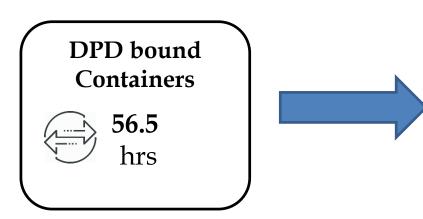
Export Cycle **Dwell Time -** Gujarat Region Vs JNPT Region — Dwell Time - Gujarat region 101 102 104 91 102 99 95 87 76 88 85 87 79 77 82 79 81 70 76 78 78 74 75 69 70 72 June 17 I WHIT AVENT SEPTT OCHT NOUT DECT ISTIC FEBTO NOCHT AND INTER

Vo	lume	– Gujaı	cat Reg	gion Vs	JNPT	Region	ı
	Volume -	Gujarat re	egion	— Vc	olume - JN	IPT regior	ı
128256	133764	127094	122317	107423	116614		107806
71146	116327	111592	113669	112458	123195	116416 107808	116194
Nov'17	Dec'17	Jan'18	Feb'18	March'18	April'18	May'18	June'18



The below slide depicts the analysis on the import cycle lead time for container





DPD bound containers take around 56.5 hrs which is half the time taken by containers bounded for CFS

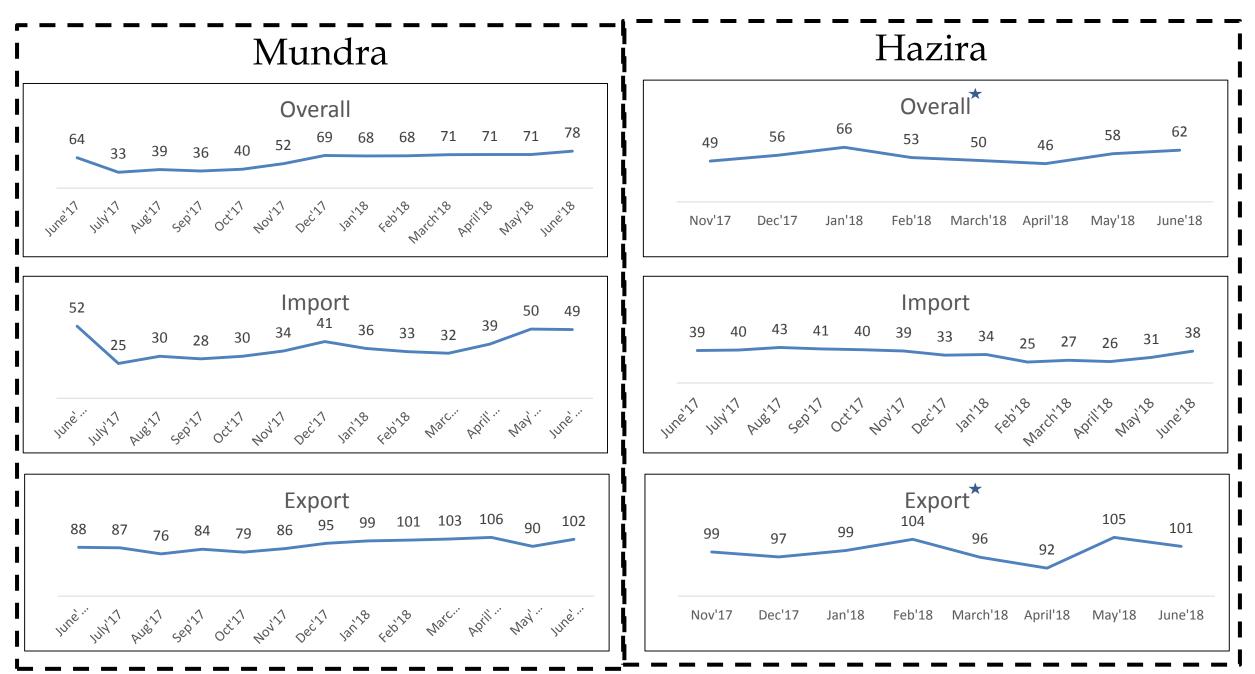
Through increase in DPD container volume the extra time (i.e. 2.9 days) can be saved in Container import cycle

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Gujarat Port Yearly Analysis on the Basis of Dwell Time



Yearly Dwell Time data (from June'17 to June'18) has been analysed for Mundra and Hazira Port in Gujarat region for Import Cycle, Export Cycle and Overall.



*Note - Export data for Hazira Port was made available from Nov'17 hence Overall and Export trends are from Nov'17

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SECTION II: LDB ANALYTICS





Import Cycle Analysis



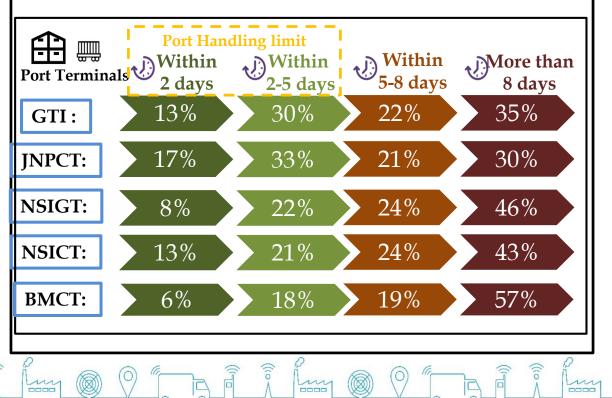
Port performance Import Cycle : JNPT region

PORT IMPORT via TRAIN

The Port Dwell time data for train movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	May'18	June'18
GTI	82.91	135.1
JNPCT	77.98	120.8
NSIGT	114.91	182.5
NSICT	113.78	176.8
ВМСТ	-	211.9

PORT IMPORT via TRAIN

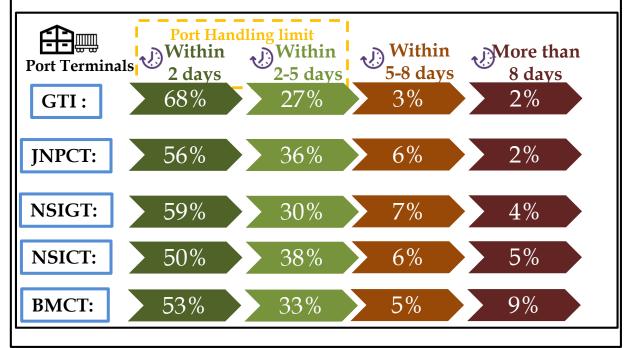


PORT IMPORT via TRUCK

The Port Dwell time data for Truck movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	May'18	June'18
GTI	40.18	32.6
JNPCT	50.80	42.4
NSICT	51.23	39.0
NSIGT	53.83	47.8
ВМСТ	61.13	45.7
DO	DT INIDODT	

PORT IMPORT via TRUCK





The below tables depicts the detailed JNPT region port performance in the month of June'18

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JNPCT							
Port D	well time bas	sed on tr	ansit type				
June'18	Direct Port Delivery containers	elivery rs rs					
Volum e	1161	11314	928				
Dwell time (in hrs)	40.2	40.1	82.6				
Port Dwell time based on container type							
June18		Laden Empty Containers Containers					
Volume	2544	15	3702				
Dwell time	45.6	0	54.76				

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GTI																					
Port Dw	ell time bas	sed on t	trar	nsit type																	
June'18	Direct Port Delivery containers	Port rs Delivery bounds		rs bounds		rs bounds		rs bounds		rs bounds		rs bounds		rs bounds		rs bounds		rs bounds		Containe rs bounds for ICD	
Volume	3278	3278 18454																			
Dwell time	53.6	53.6 31.6																			
Port Dwell time based on container type																					
June'18		Laden Empty Containers Containers																			
Volume	5585	1	3537																		
Dwell time	38.42	2		42.02																	

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The below tables depicts the detailed JNPT region port performance in the month of June'18

	NS	ICT			NSI	NSIGT BMCT					
Port I	Owell time ty	e based o: 7pe	n transit	sit Port Dwell time based on transit Port Dwell time based on transit type				n transit			
June' 18	Direct Port Delivery container s	Containe rs bounds for CFS	ners bound	June'1 8	Direct Port Delivery containers	Contain ers bounds for CFS	ers 5 bounds	June'1 8	Direct Port Delivery containers	Contair ers bounds for CFS	ers bounds
Volu me	692	2981	152	Volum e	6246	8899	380	Volum e	655	4318	-
Dwel 1 time	71.5	43.4	98.8	Dwell time	71.7	33.7	173.3	Dwell time	57.7	40.6	-
Port 1	Dwell time ty	based on o ype	container	Port Dwell time based on container typePort Dwell time based on container type					ontainer		
June'		den ainers (Empty Containers	June'	June'18LadenEmptyContainersContainerS		June'1	.8 Lade Contair		Empty ontainers	
Volum	ne ₈₀)27	552	Volun	ne 2353	9	2524	Volum	e 9916		946
Dwell time	53	.89	65.58	Dwell time	45.03	3	81.04	Dwell time	45.81	-	252.72

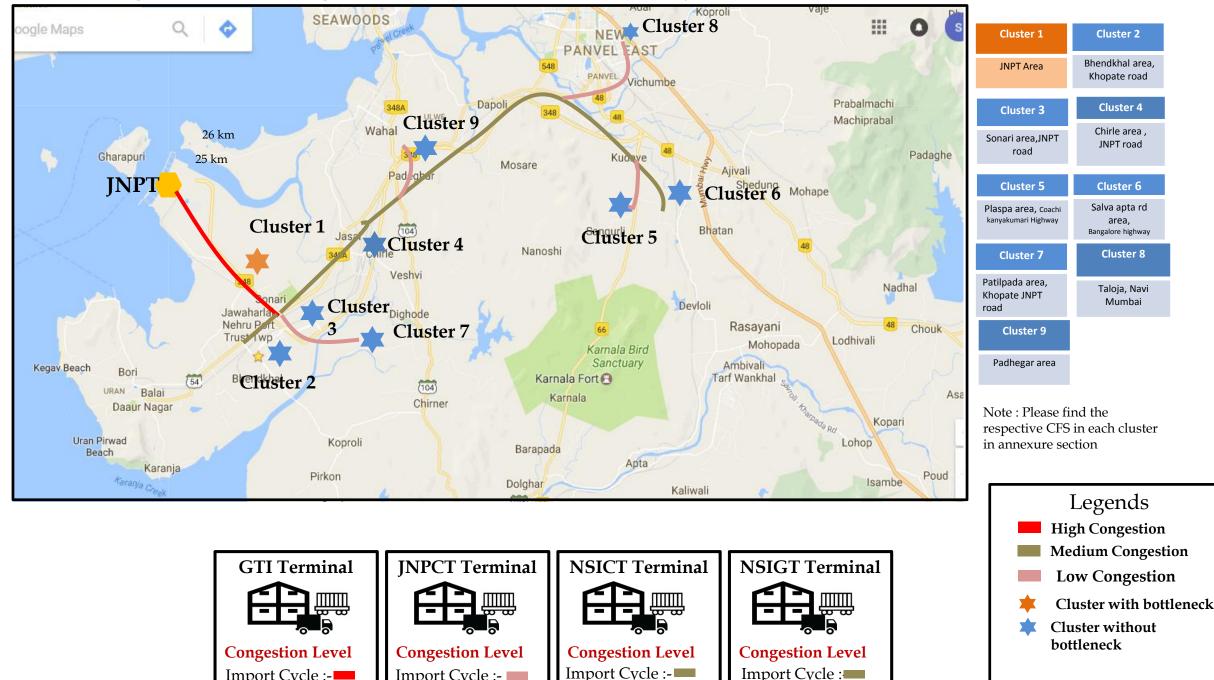
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JNPT TRANSIT TIME: CONGESTION ANALYSIS

Import Cycle :-

The below figure shows the congestion around JNPT port in Import cycle for the month of June'18



Note : Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals

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Import Cycle :-

Import Cycle :

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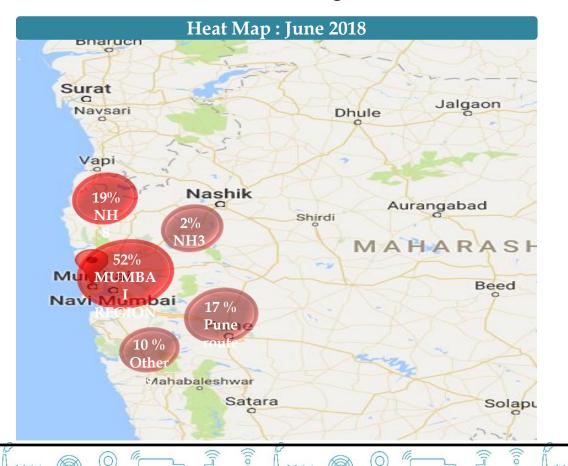
JNPT TRANSIT TIME: Container Movement

Truck

HEAT MAP: OVERALL MUMBAI REGION

Region	Transit Time- June'18
Mumbai Region	52%
NH1	2%
NH3	17%
Pune Route	19%
Others	10%

The figure depicts the movement of containers via truck in and around Mumbai region.

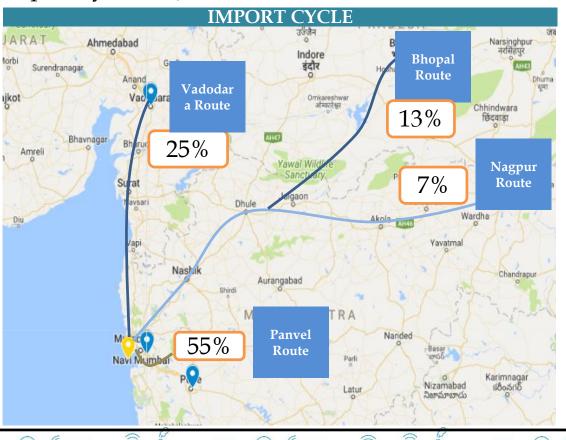


via Train

VOLUME WISE CONTAINER MOVEMENT

Region	Transit Time- June'18
Vadadora Route	25%
Bhopal Route	13%
Nagpur Route	7%
Panvel Route	55%

The map shows the volume wise container movement through different railway routes in import cycle for **June**'18



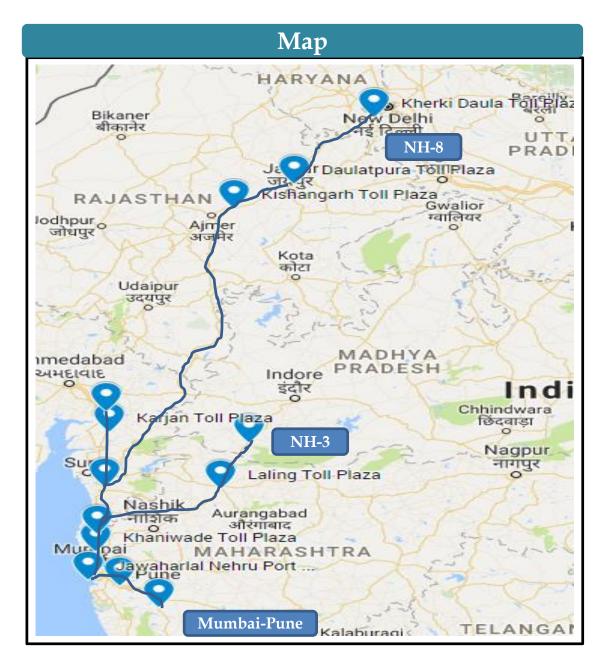




JNPT TRANSIT TIME: Toll Plaza Congestion Analysis

The below table shows all the toll plazas covered under DLDS connected with JNPT

Avg. Travel Time & Speed between Toll Plazas (June'18)					
Source	Destination Toll Plaza	Inter Distanc e (Km)	Avg. Travel Time (Hr)	June'18 Avg. Speed (Km/Hr.)	May'18 Avg. Speed (Km/Hr.)
JNPT	Khaniwade	94	7.3	11.9	13.3
JNPT	Khalapur	60	4.1	14.4	18.5
Khaniwade	Charoti	50	1.30	31.6	24.9
Charoti	Boriach	126	4.60	14.4	20.3
Boriach	Bharthan	142	4.30	18.7	31.6
Bharthan	Vasad	60	1.53	33.1	38.4
Kishangarh	Daulatpura	128	3.10	36.7	36.7
Khalapur	Khedshivpur	105	3.7	17.2	28.6
Daulatpura	Kherki	199	8.8	19.3	24.0



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APSEZ PORT DWELL TIME ANALYSIS : IMPORT CYCLE

PORT IMPORT via TRAIN

The Port Dwell time data for train movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

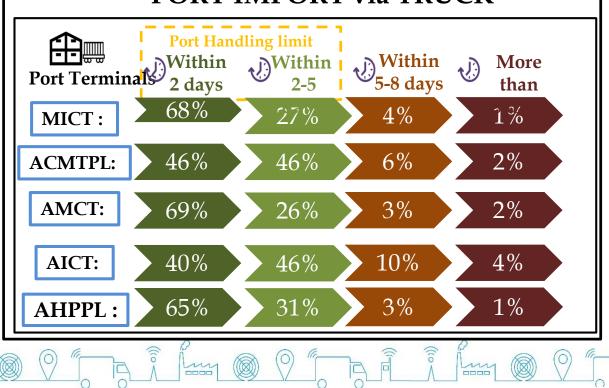
	Port	May'18	June'18	
	MICT	117.24	99.79	
	ACMTPL	116.46	171.91	
	АМСТ	119.28	172.82	
	AICT	145.10	226.96	
	PO	RT IMPORT v	ia TRAIN	
	rt Terminals 2 da		Vithin -8 days More than 4%	
	MICT: 26%		26%	
A	мст: 10%	5 28% 1	.8% 45%	
	AICT: 7%	17% 1	.1% 65%	

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PORT IMPORT via TRUCK

The Port Dwell time data for Truck movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	May'18	June'18
ΜΙርΤ	35.88	31.07
ACMTPL	49.58	50.96
AMCT	33.01	32.02
AICT	53.43	56.83
AHPPL	30.89	38.33
PORT	' IMPORT via T	RUCK

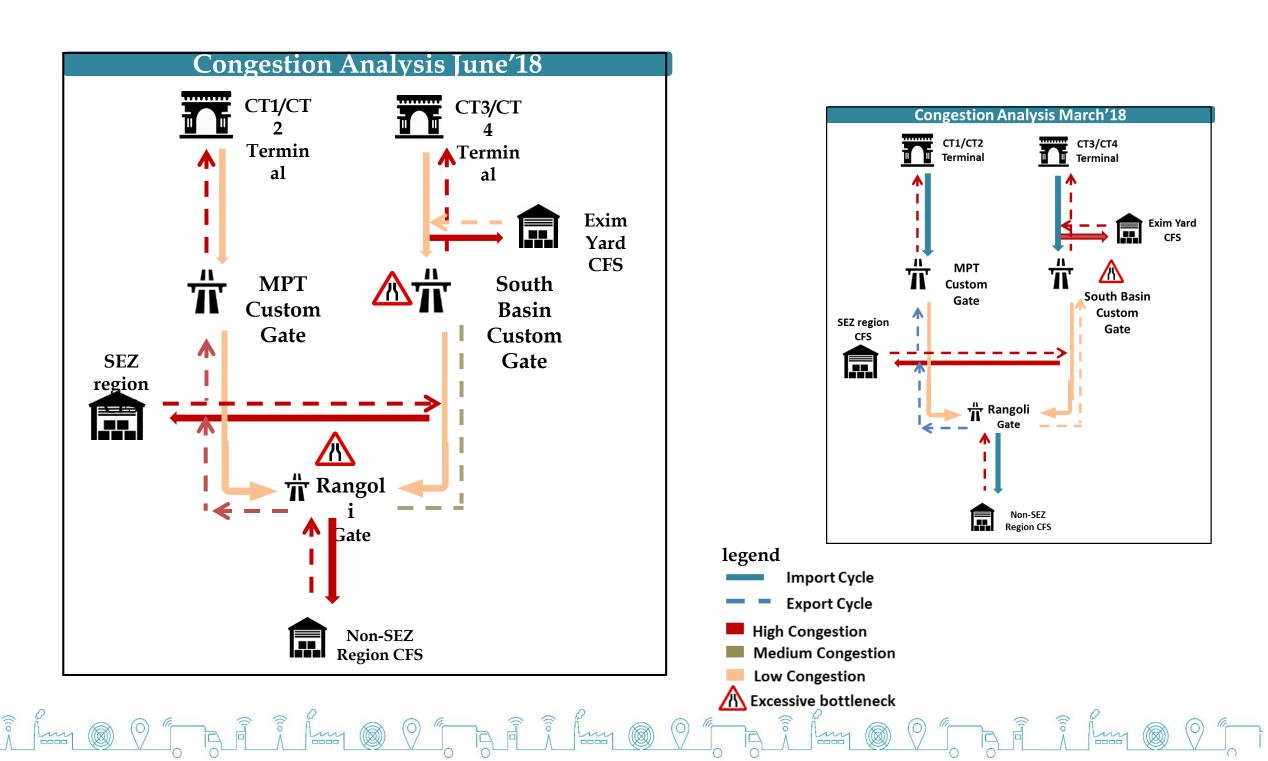




APSEZ MUNDRA Region : Congestion Analysis

Custom Gate and Rangoli Gate Analysis

The congestion scenario at custom gate and rangoli gate at Mundra region is shown.

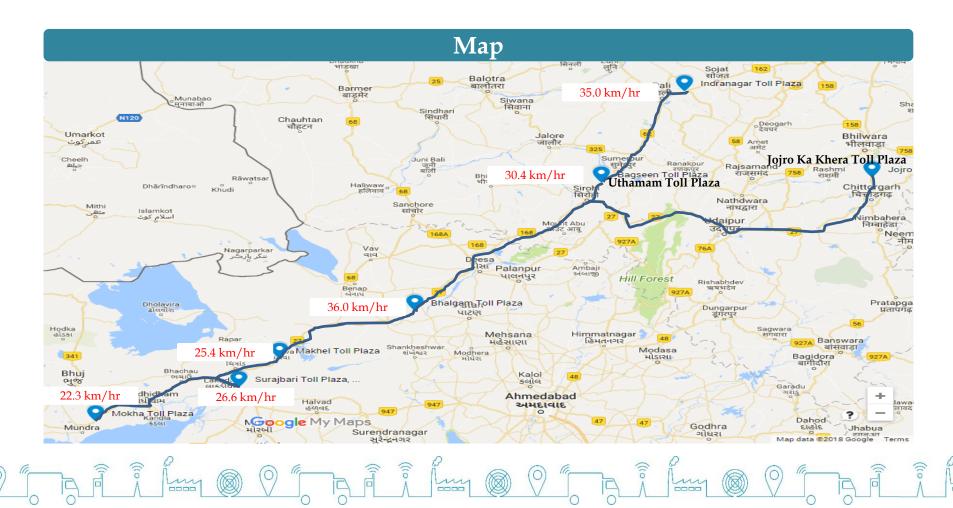




APSEZ MUNDRA Region : Toll Plaza Congestion Analysis

The below table shows all the toll plazas covered under DLDS in **Mundra region**.

Avg. Travel Time & Speed between Toll Plazas (June'18)					
Source	Destination Toll Plaza	Inter Distance (Km)	Avg. Travel Time (Hr)	Avg. Speed June'18 (Km/Hr.)	Avg. Speed May'18 (Km/Hr.)
MICT	Mokha	28	1.3	22.3	22.3
Mokha	Makhel	150	6.1	25.4	23.9
Mokha	Surajbari	115	4.2	26.6	27.8
Makhel	Bhalgam	108	2.9	36.0	35.1
Bhalgam	Uthamam	209	6.9	30.4	-
Uthamam	Indranagar	109	3.1	35.0	-





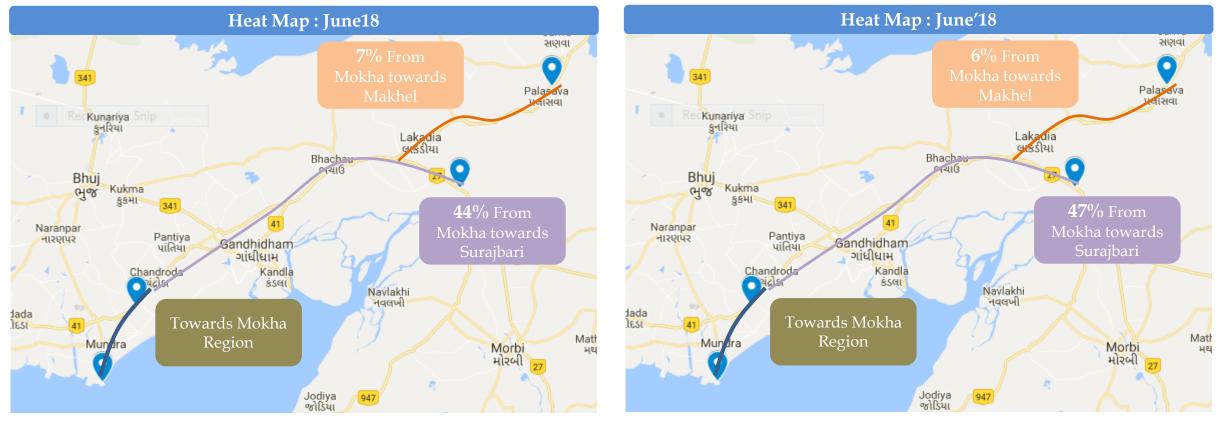
APSEZ MUNDRA Region : Container Movement via Truck

The below graphs display the container traffic bifurcation from Mundra region towards Mokha and Surajbari routes for overall Mundra region and South Basin Custom Gate

HEAT MAP : Overall Mundra Region

HEAT MAP : South Basin Custom Gate

i.e. all 4 terminals at Mundra port region i.e. MICT, AICT, AMCT, AHPTL



	From Mokha towards		From Mokha towards		
Region	May'18	June'18	Region	May'18	June'18
Surajbari	48%	44%	Surajbari	54%	47%
Makhel	6%	7%	Makhel	4%	6%

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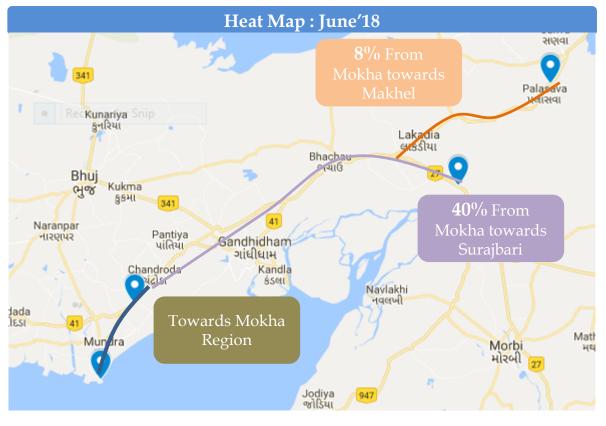
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APSEZ MUNDRA Region : Container Movement via Truck

The below graphs display the container traffic bifurcation from Mundra region towards Mokha and Surajbari routes for overall MPT Custom gate and APSEZ Region

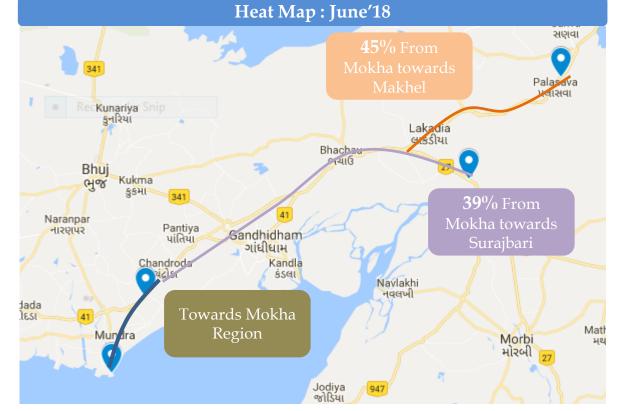
HEAT MAP : MPT Custom Gate



HEAT MAP : APSEZ Region

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i.e. only Adani port terminals at Mundra port region i.e. AICT, AMCT, AHPTL



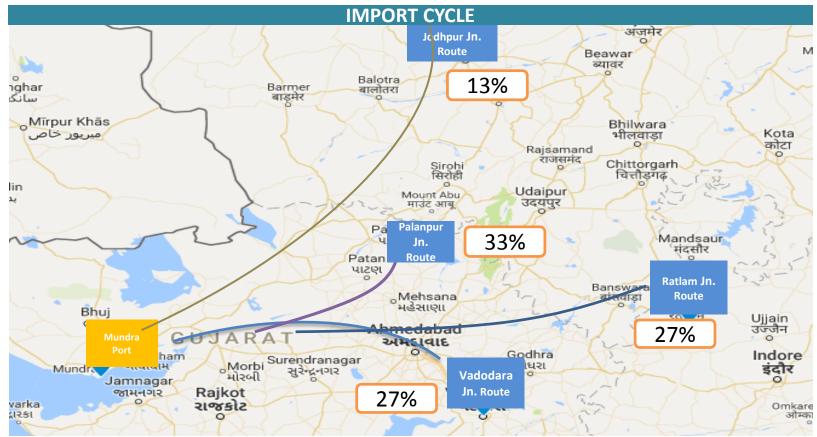
	From Mokha towards			From Mokha towards		
Region	May'18	June'18	Region	May'18	June'18	
Surajbari	38%	40%	Surajbari	37%	39%	
Makhel	7%	8%	Makhel	33%	45%	

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APSEZ MUNDRA Region : Container Movement via Train

From Mundra Port Towards				
Route	Percentage of Container Movement			
Mundra Port to Jodhpur Junction	13%			
Mundra Port to Palanpur Junction	33%			
Mundra Port to Ratlam Junction	27%			
Mundra Port to Vadodara Junction	27%			

The map shows the volume wise container movement through different railway routes in import cycle for the june'18

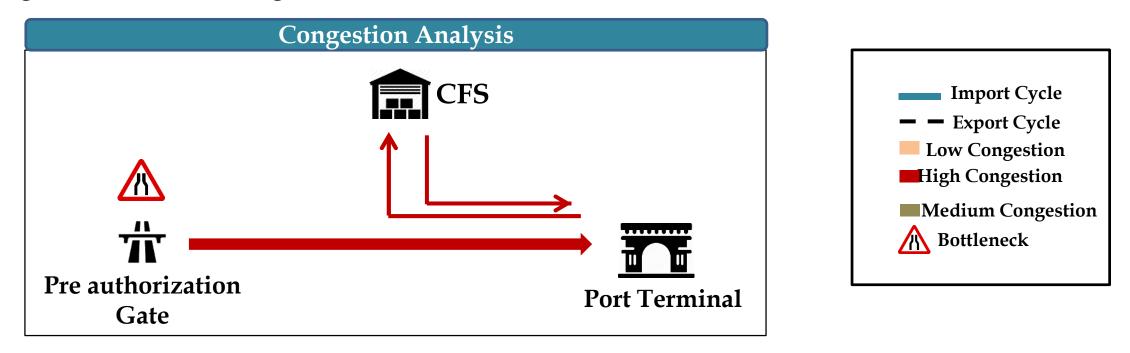


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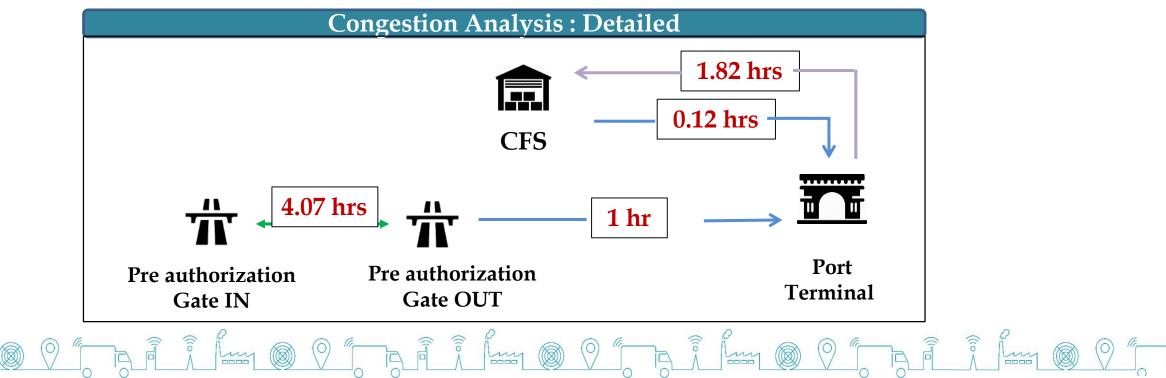


APSEZ HAZIRA Region : Congestion Analysis

The congestion at APSEZ region is shown :



It can be seen that Pre-authorization gates posses a major congestion bottleneck in the region





Export Cycle Analysis



JNPT PORT DWELL TIME ANALYSIS : EXPORT CYCLE

PORT EXPORT via TRAIN

The Port Dwell time data for train movement in Export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	May'18	June'18
GTI	95.84	94.29
JNPCT	127.77	107.49
NSIGT	101.31	107.44
NSICT	103.69	118.61
BMCT*	-	-

PORT EXPORT via TRAIN More than Port Handling limit Ĥ..... Port Terminals Within Within 8days 2 days 2-5 davs 5-8 26% 11% 41% 22% GTI: 8% 53% 22% 18% **INPCT:** 13% **NSIGT:** 13% 45% 29% **NSICT:** 12% 39% 29% 20%

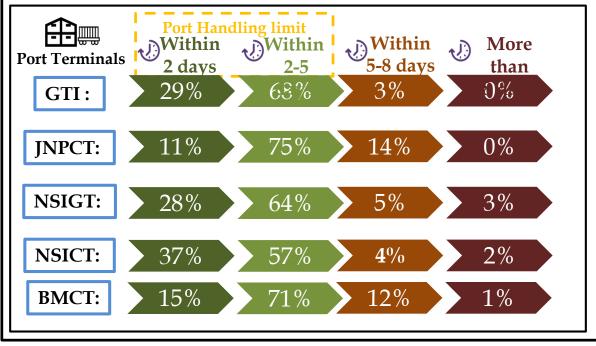
*Note: Rail bound container volume in BMCT is 12 containers (which is 0.05% of total BMCT volume) therefore its not reported here

PORT EXPORT via TRUCK

The Port Dwell time data for Truck movement in Export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	May'18	June'18
GTI	56.25	64.37
JNPCT	82.81	85.39
NSIGT	62.81	67.06
NSICT	61.96	61.47
BMCT	-	78.33

PORT EXPORT via TRUCK



JNPT region Port Performance Export Cycle



The below tables depicts the detailed JNPT region port performance in the month of June'18

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JNPCT						
Port Dw	ell time ba	sed on	tra	nsit type		
June'18	Direct Port Export containers	Contai rs bounc for CF	ls	Containe rs bounds for ICD		
Volume	6411	109		21		
Dwell time (in hrs)	83.6	82.3		127.8		
Port Dw	ell time base	ed on co	ntai	iner type		
June'18	Lade Contair		С	Empty ontainers		
Volume	1476	4		9341		
Dwell time (in hrs)	84.6			98.6		

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Port Dw	ell time bas	sed on	tra	nsit type			
June'18	Direct Port Export containers	Contai ers bound for CF	.S	Contain ers bounds for ICD			
Volume	16327	1632		114			
Dwell time (in hrs)	68.7	61.5		111			
Port Dw	ell time base	ed on co	nta	iner type			
		Laden Empty Containers Containers					
June'18	Contai	ners	C				
June'18 Volume	Contai 3943			10867			

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The below tables depicts the detailed JNPT region port performance in the month of June'18

NSICT				NSIGT				ВМСТ			
Port Dwell time based on transit type				Port Dwell time based on transit type				Port Dwell time based on transit type			
June'18	Direct Port Export container	Contain ers bounds for CFS	ers bounds	June'18	Direct Port Export contain	Contai ers bound for CF	ers s bounds	June' 18	Direct Port Export containers	Contai ners bounds for CFS	Contai ners bounds for ICD
Volum	s 1888	544	15	Volume	ers 425	977	18	Volu me	-	527	-
e Dwell time	70.5	52.5	96.1	Dwell time (in hrs)	51.6	61.8	67.2	Dwell time (in hrs)	-	83.6	-
Port Dwell time based on container type				Port Dwell time based on container type				Port Dwell time based on container type			
June'18	June'18 Laden Containers C		Empty Containers	June'18	Lade Contai		Empty Containers	June'1		Laden Containers Co	
Volume	olume 13420		4851	Volume	19974		1542	Volume	e 881		3949
Dwell 65.6		5	70	Dwell time (in hrs)	70		52	Dwell time (in hrs)	78.8	3	75.8
NSICT and NSIGT has not carter to empty containers											

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NSICT and NSIGT has not carter to empty containers

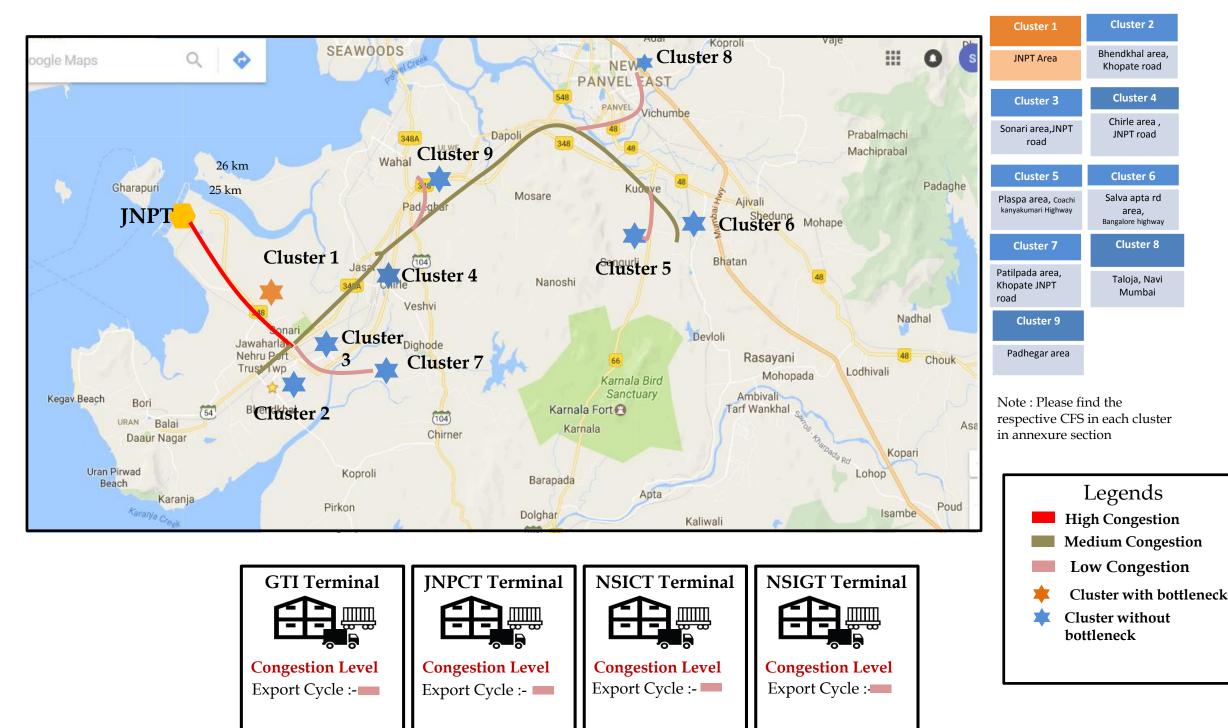
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JNPT REGION : CONGESTION ANALYSIS

Congestion Analysis around Mumbai Region The below figure shows the congestion around JNPT port in Export cycle for month of June'18



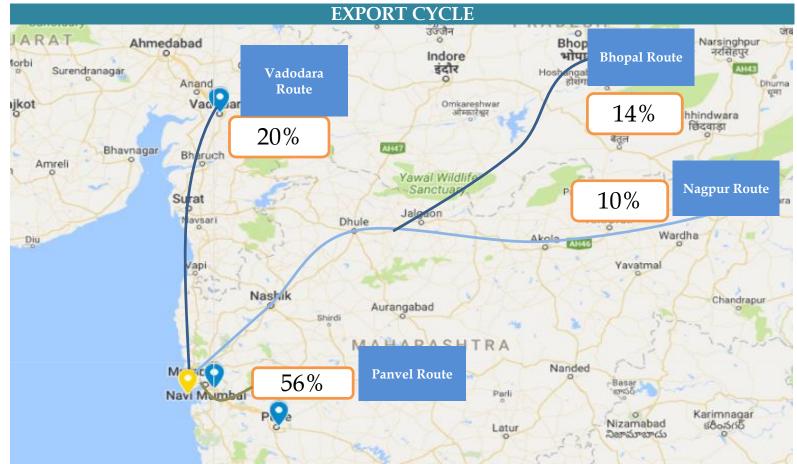
Note : Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals



Container movement around JNPT Port terminal region via Train

To JNPT Port From						
Route	Percentage of Container Movement					
From Wardha Jn. To JNPT Port (Nagpur Route)	10%					
From Varodhra Jn To JNPT Port (Varodara Route)	20%					
From Panwel Jn To JNPT Port (Panwel Route)	56%					
From Jalgaon Jn To JNPT Port (Bhopal Route)	14%					

The map shows the volume wise container movement through different railway routes in export and import cycle for June'18





June'18

119.42

104.41

104.31

100.95

More than

8%

14%

8%

13%

9%

8 days

APSEZ PORT DWELL TIME ANALYSIS : EXPORT CYCLE

PORT EXPORT via TRAIN

The Port Dwell time data for train movement in Export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

	Port	May'18	June'18		Port	May'18	June'1
МІСТ		72.78	56.96		MICT	94.73	94.12
	ACMTPL	98.04	114.27		ACMTPL	118.28	119.4
	AMCT	105.16	133.91		AMCT	93.15	104.4
	AICT	103.10	133.71		AICT	117.19	104.3
	AICI	94.40	109.20		AHPPL	91.8	100.9
	P	ORT EXPORT	via TRAIN		PC	<u> PRT EXPORT via</u>	TRUCK
Ро	ort Terminals	tt Handling limit thin Within lays2-5	Within More 5-8 days than		Port Terminal 2	ort Handling limit Vithin Within days2-5	Within -8 days
	MICT: 47	% > 24%	20%		MICT : 2	1% 🔶 46% 🔶 2	24%
	CMTPL: 15	% 39%	33% 14%		ACMTPL: 14	4% 42% 3	30%
					AMCT: 1	9% 47% 2	25%
	AMCT: 12	% 31%	36% 20%		AICT: 14	4% 45% 2	28%
[AICT: 16	% 39%	32% 13%		AHPPL: 18	% 44%	29%
					0 0 5		

PORT EXPORT via TRUCK

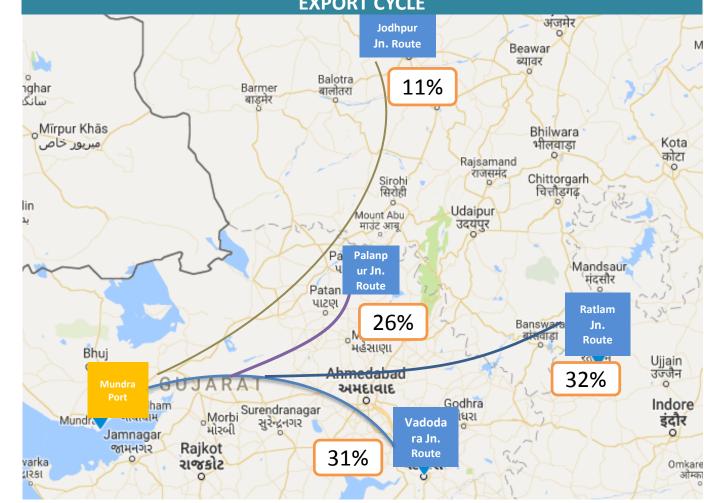
The Port Dwell time data for Truck movement in Export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



Container movement around APSEZ Port terminal region via Train

To Mundra Port From							
Route	Percentage of Container Movement						
Jodhpur Junction to Mundra Port	11%						
Palanpur Junction to Mundra Port	26%						
Ratlam Junction to Mundra Port	32%						
Vadodara Junction to Mundra Port	31%						

The map shows the volume wise container movement through different railway routes in export cycle for the month of June'18 EXPORT CYCLE

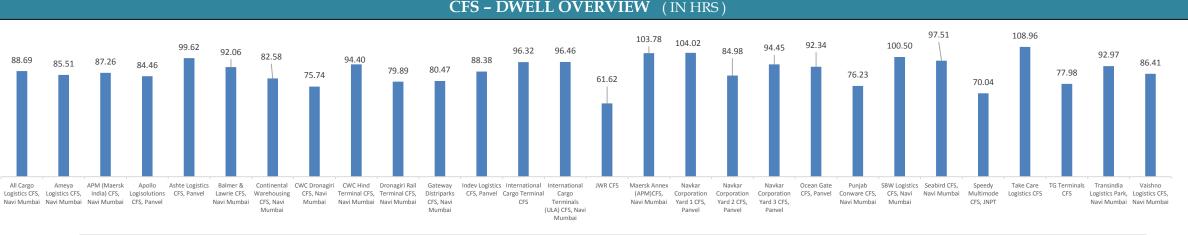




CFS and ICD Performance

JNPT region CFS : CFS DWELL TIME ANALYSIS Below table shows the dwell time for the respective CFS's .

CFS Dwell Time (in hrs)									
CFS	May'18	June'18	CFS	May'18	June'18				
All Cargo Logistics CFS, Navi Mumbai	70.85	88.69	JWR CFS	56.15	61.62				
Ameya Logistics CFS, Navi Mumbai	73.82	85.51	, Maersk Annex (APM)CFS, Navi Mumbai	99.00	103.78				
APM (Maersk India) CFS, Navi Mumbai	93.22	87.26	7.26 Navkar Corporation Yard 1 CFS, Panvel		104.02				
Apollo Logisolutions CFS, Panvel	79.08	84.46	Navkar Corporation Yard 2 CFS, Panvel	63.97	84.98				
Ashte Logistics CFS, Panvel	-	99.62	Navkar Corporation Yard 3 CFS, Panvel	89.24	94.45				
Balmer & Lawrie CFS, Navi Mumbai	76.88	92.06	Ocean Gate CFS, Panvel	75.78	92.34				
Continental Warehousing CFS, Navi Mumbai	73.47	82.58	Punjab Conware CFS, Navi Mumbai	75.78	76.23				
CWC Dronagiri CFS, Navi Mumbai	-	75.74	SBW Logistics CFS, Navi Mumbai	-	100.50				
CWC Hind Terminal CFS, Navi Mumbai	76.59	94.40	Seabird CFS, Navi Mumbai	94.94	97.51				
Dronagiri Rail Terminal CFS, Navi Mumbai	-	79.89	Speedy Multimode CFS, JNPT	-	70.04				
Gateway Distriparks CFS, Navi Mumbai	63.65	80.47	Take Care Logistics CFS	134.65	108.96				
Indev Logistics CFS, Panvel	87.79	88.38	TG Terminals CFS	64.60	77.98				
International Cargo Terminal CFS	-	96.32	Transindia Logistics Park, Navi Mumbai	80.69	92.97				
International Cargo Terminals (ULA) CFS, Navi Mumbai	-	96.46	Vaishno Logistics CFS, Navi Mumbai	85.67	86.41				



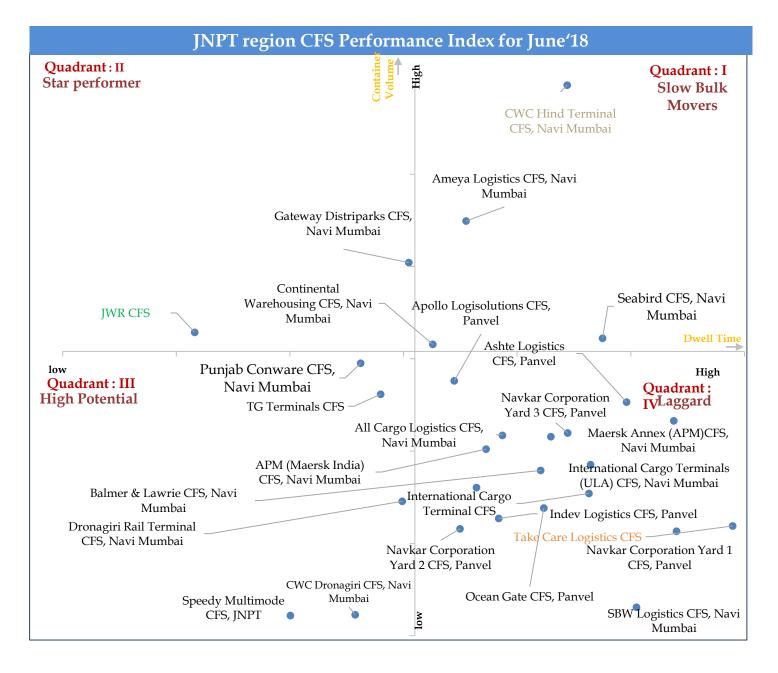
Top Performing CFS Low Performing CFS Dwell Time: 40.66 Take Care Logistics **Dwell Time : 108.96** JWR CFS Hrs CFS Hrs *Note CFS - JWC Logistics Park CFS has been removed from the report as the volume for June'18 was very less (((0





JNPT region CFS : Performance Index

The below graph depicts the Performance Index for all CFS for June'18 month. The Quadrant II represent the best CFS with high frequency Index i.e. high container volume at lower dwell time







Gujarat Region CFS Analysis : DWELL TIME

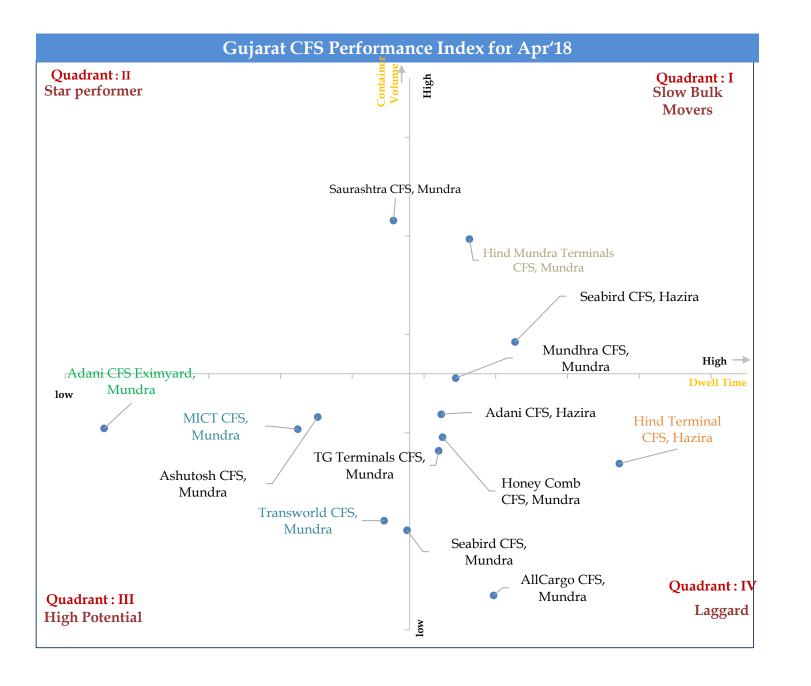
The table on the right depicts the dwell of all CFSs for month of June'18 and May'18

Dwell Time (in Hrs)									
CFS	May'18	June'	18		r	Тор Реі	rform	ing CFS	
Adani CFS Eximyard, Mundra	43.11	50.45	5			-			
Adani CFS, Hazira	-	97.41	L	Ac		-	ard, L	well Tim	
AllCargo CFS, Mundra	95.43	104.7	0		Mundra hrs.				
Ashutosh CFS, Mundra	78.90	80.20)						
Hind Mundra Terminals CFS, Mundra	102.59	101.3	3			I or Do			
Hind Terminal CFS, Hazira	131.74	122.22	2			LOW Fe		ng ICD	
Honey Comb CFS, Mundra	111.93	97.60)	Н	lind Terr	minal CI	FS, D	well Time	e: 131.74
MICT CFS, Mundra	70.09	77.41	L			zira		hrs	
Mundhra CFS, Mundra	104.84	99.43	3						
Saurashtra CFS, Mundra	84.53	90.74	Ł						
Seabird CFS, Hazira	94.58	107.6	9						
Seabird CFS, Mundra	-	92.64	Ł						
TG Terminals CFS, Mundra	101.44	97.05	5						
Transworld CFS, Mundra	76.87	89.46	5						
	CFS – DW	ELL OV	ERVIEV	V (IN HRS	5)				
Arg. 98.43 hrs. 97.41 104.70 80.20 1 50.45	01.33	97.60	77.41	99.43	90.74	107.69	92.64	97.05	89.46
Eximyard, Hazira CFS, CFS, M Mundra Mundra Ter	Hind Hind undra Terminal minals CFS, Hazira CFS, undra	Comb CFS,	MICT CFS, Mundra	Mundhra S CFS, Mundra		Seabird CFS, Hazira	Seabird CFS, Mundra	TG Terminals CFS, Mundra	Transworld CFS, Mundra
									P Many (



Gujarat region CFS : Performance Index

The below graph depicts the Performance Index for all CFS for Month of June'18. The Quadrant II represent the best CFS with high frequency Index i.e. high container volume at lower dwell time





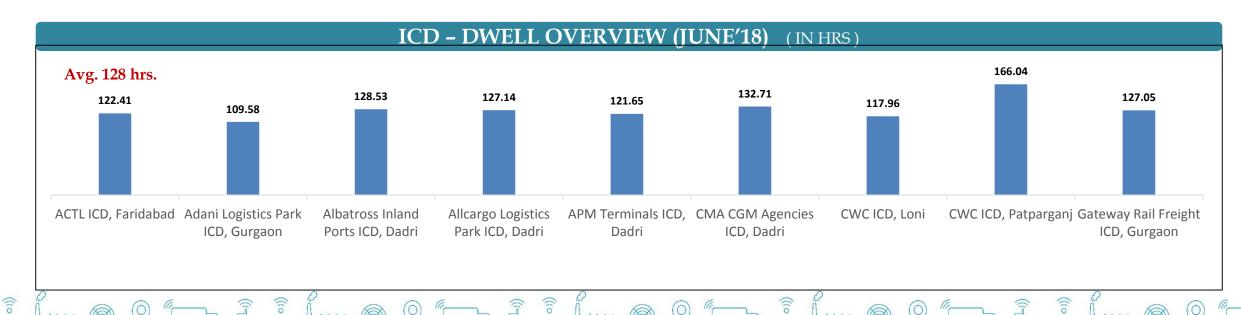
CFS and ICD Performance

ICD DWELL TIME ANALYSIS

The table below depicts the dwell of all ICDs for month May'18 and June'18.

Dwell Tim	ne (in Hrs)	
ICD	May'18	June'18
ACTL ICD, Faridabad	128	122.41
Adani Logistics Park ICD, Gurgaon	131	109.58
Albatross Inland Ports ICD, Dadri	129	128.53
Allcargo Logistics Park ICD, Dadri	136	127.14
APM Terminals ICD, Dadri	140	121.65
CMA CGM Agencies ICD, Dadri	136	132.71
CWC ICD, Loni	-	117.96
CWC ICD, Patparganj	-	166.04
Gateway Rail Freight ICD, Gurgaon	122	127.05

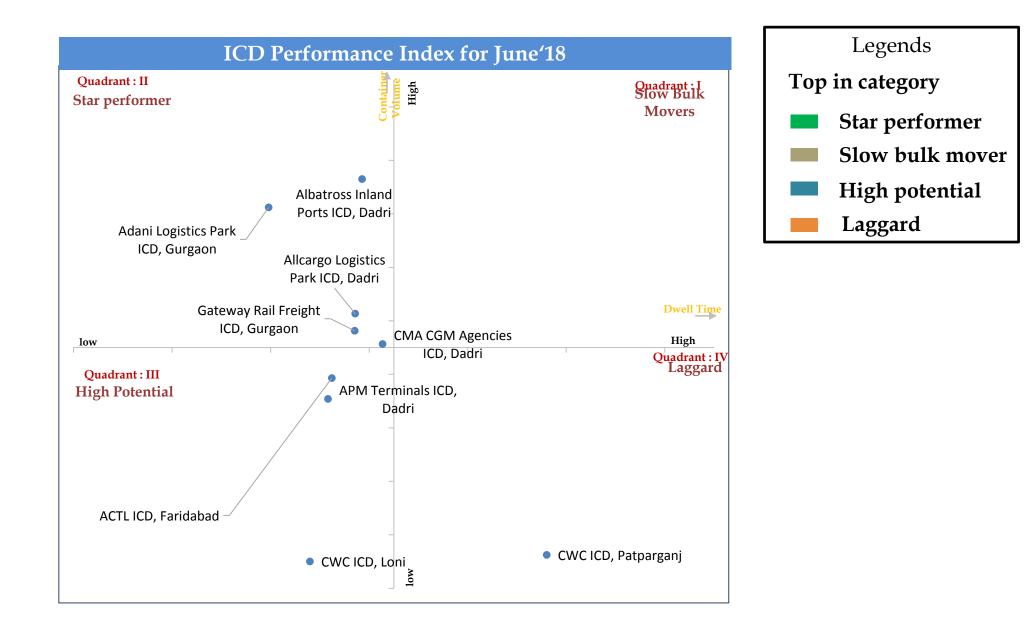
Note: CONCOR ICDs are removed from Analysis





ICD : Performance Index

The below graph depicts the Performance Index for all ICDs for June'18. The Quadrant II represent the best ICD with high frequency Index i.e. high container volume at lower dwell time



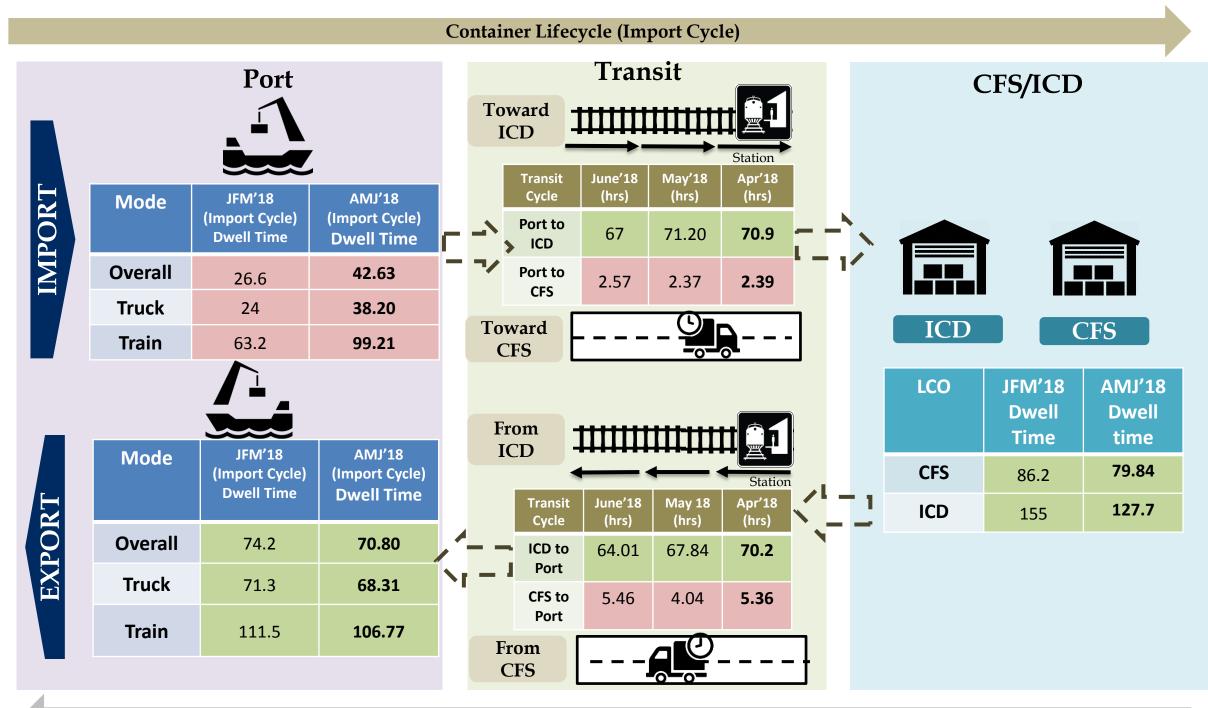


Trend Analysis

Container Movement around JNPT region : Quarter on Quarter



The below figure depicts the container supply chain along with the time taken at various points in the quarter AMJ'18



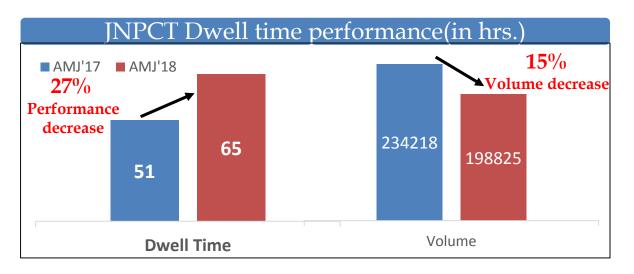
Container Lifecycle (Export Cycle)

The marked entries showcase the increase in performance as compare to previous month

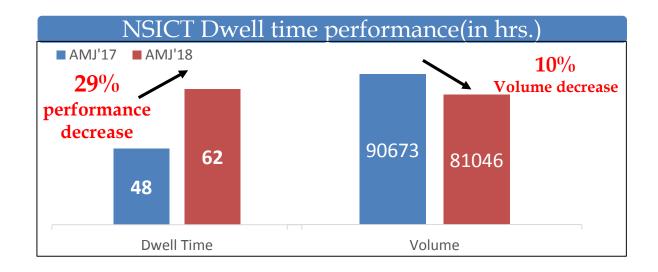
The marked entries showcase the decrease in performance as compare to previous month

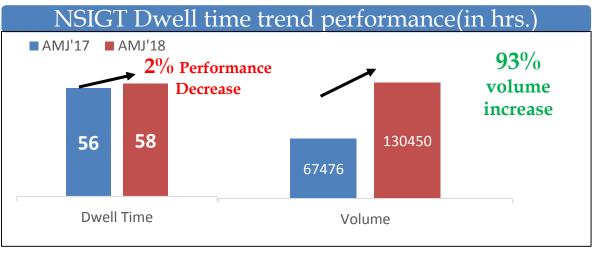


The below graphs display the Year-on-Year overall dwell time performance and volume across the JNPT Port terminals for AMJ'18 and AMJ'17 quarter







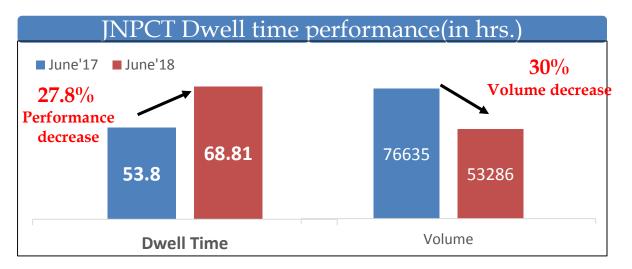


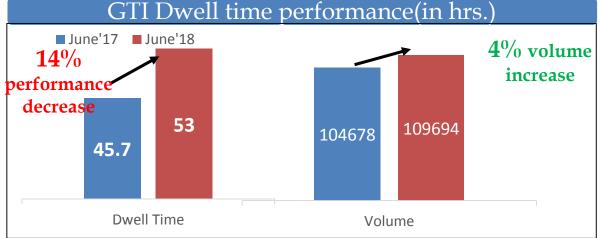
Dwell time for all terminal has been increased from previous year(AMJ'17) although the volume handled by all terminals expect NSIGT is lesser than the previous year

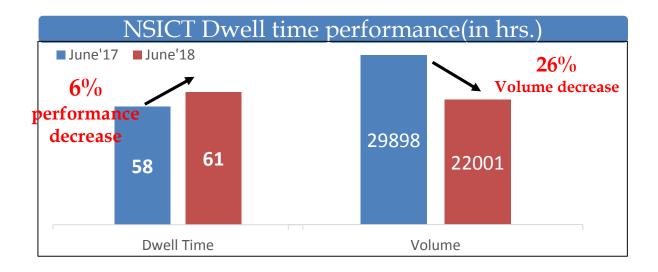
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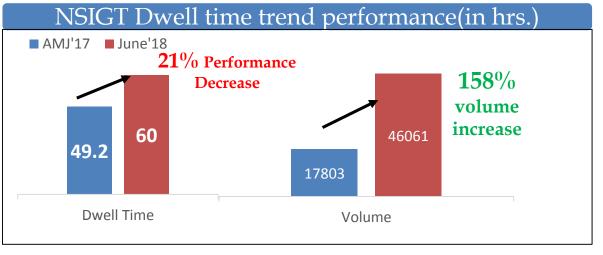


The below graphs display the Year-on-Year overall dwell time performance and volume across the JNPT Port terminals for June'18 and June'17







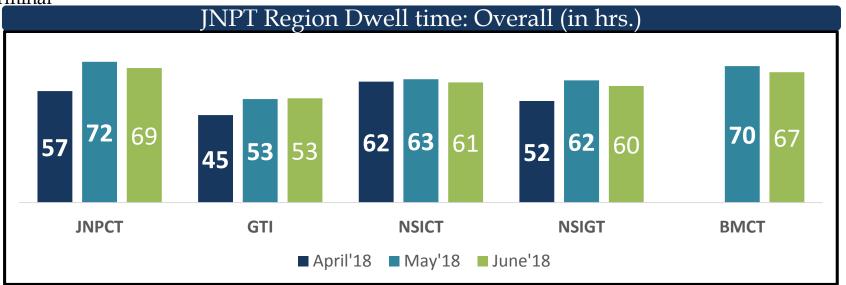


Dwell time for all terminal has been increased from previous year(June'17) although the volume handled by all terminals



JNPT port dwell time trend :

The below table shows the overall port dwell time (i.e. import and export cycle combine) trend of all the JNPT Port terminals for April'18, May'18, June'18. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

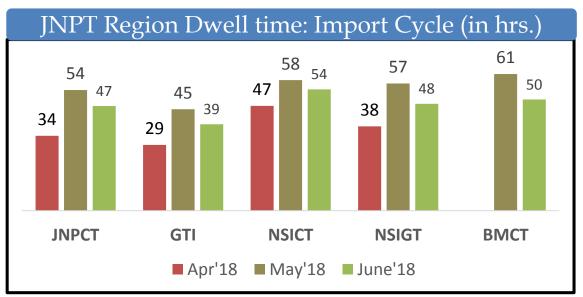


The overall JNPT region average dwell time for June'18 is 60hrs as compared to 61.46hrs in May'18 and 52 hrs. in April'18

The below tables showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of May'18

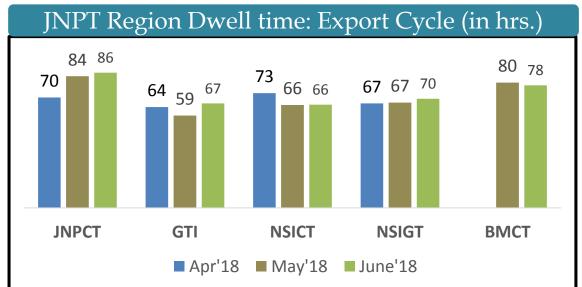
JNPT Import cycle Trend

The average import cycle dwell time of JNPT region port terminals for June'18 is 44 hrs.



JNPT Export cycle Trend

The average export cycle dwell time of JNPT region port terminals for June'18 is 72 hrs.





For the 4 terminals of JNPT i.e. JNPCT, GTI, NSIGT & NSICT prediction analysis has been done on Dwell Time

Dwell time dependence on terminal volume has been evaluated i.e. intercept coefficient, this helped in predicting the dwell time of the terminal based on the forecasted volume for the month June'18 and July'18

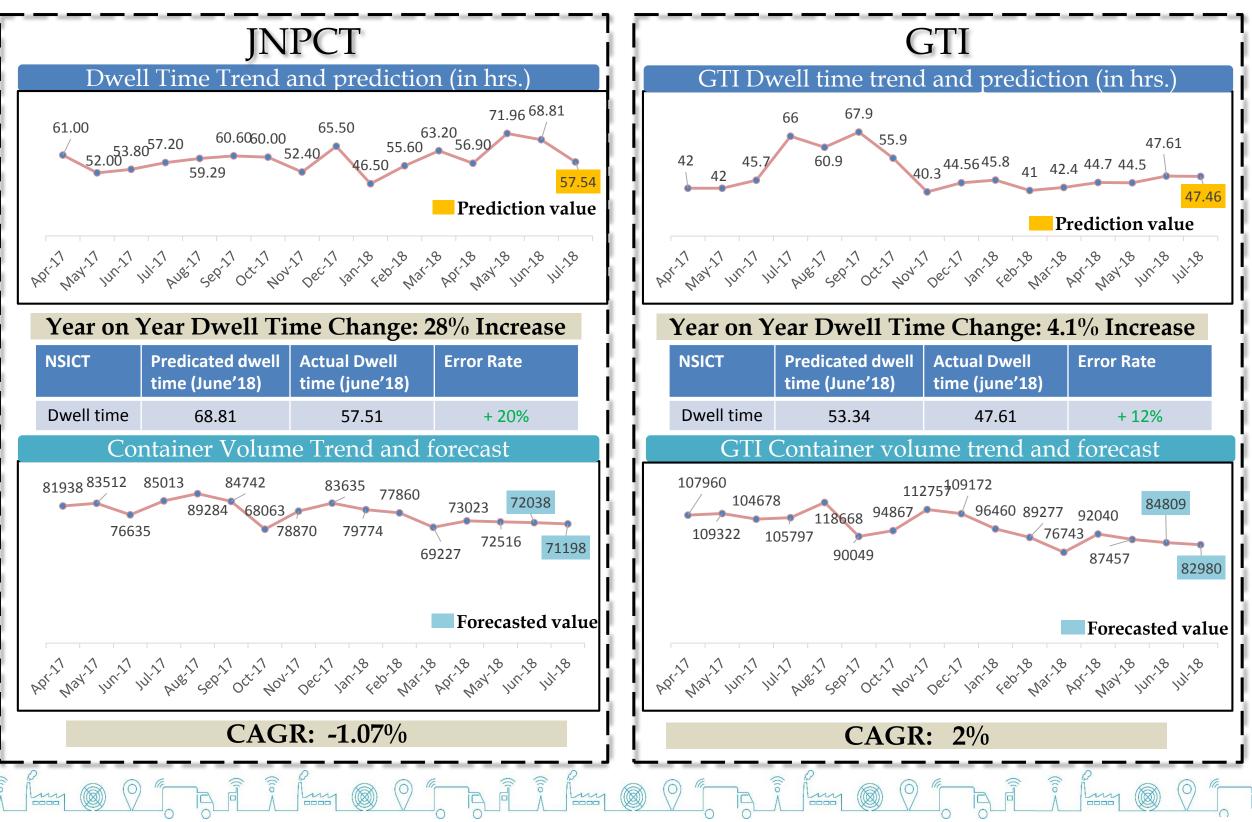
Logic for predicting Dwell Time = Intercept Coefficient + (x variable * forecasted volume)

Terminal	Intercept Coefficient
JNPCT	60.23
GTI	40.62
NSIGT	61.59
NISCT	48.43

Note: The prediction has been done with the error rate of 35%

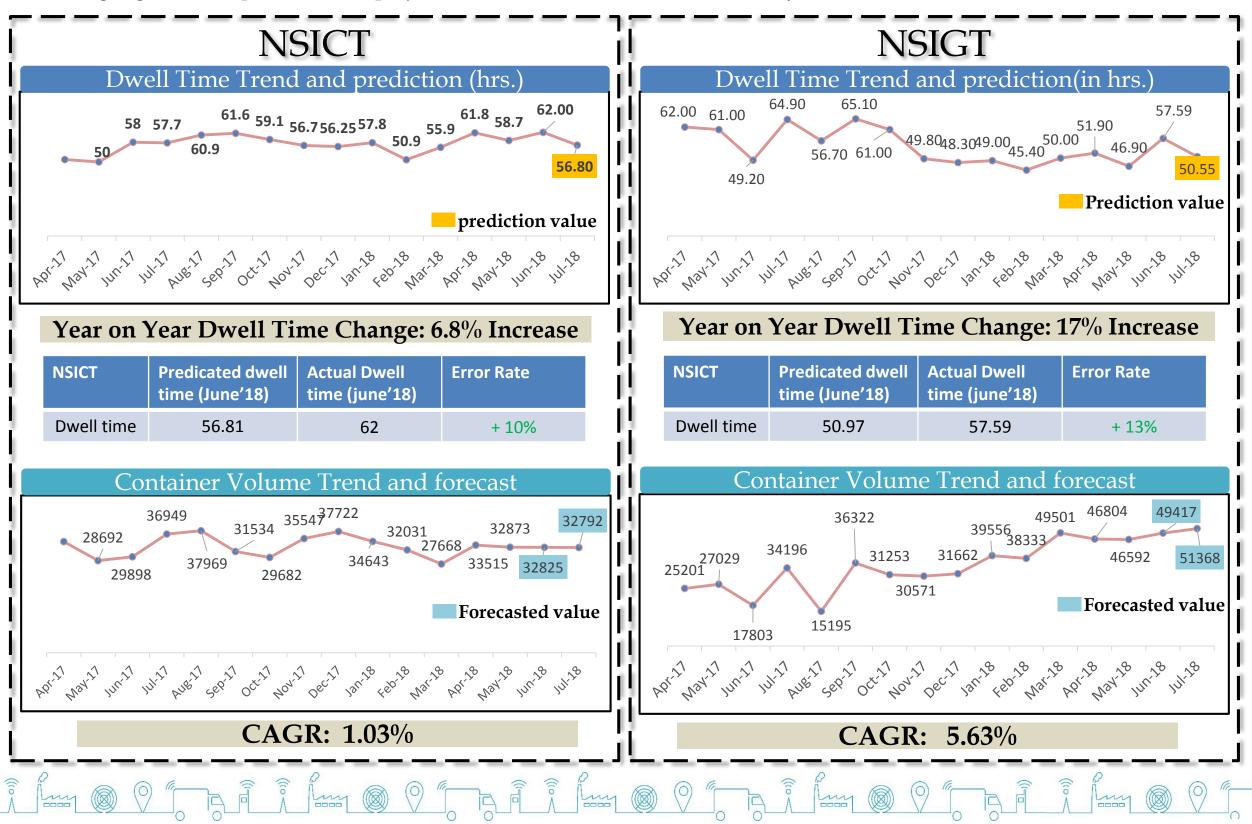


The below graphs display the dwell time and volume trend across the year of JNPT Port terminals from April'17 to May'18. The highlighted data points are the projections for the month of June'18 and July'18





The below graphs display the dwell time and volume trend across the year of JNPT Port terminals from April'17 to May'18. The highlighted data points are the projections for the month of June'18 and July'18

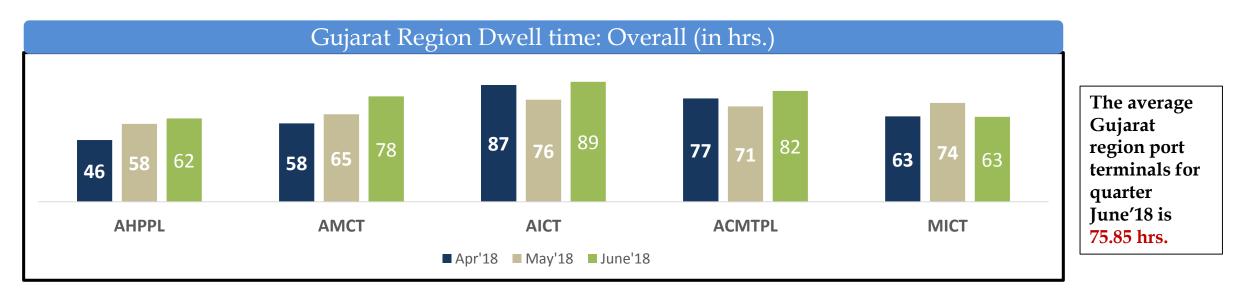


Gujarat PORT DWELL TIME TREND Month on Month



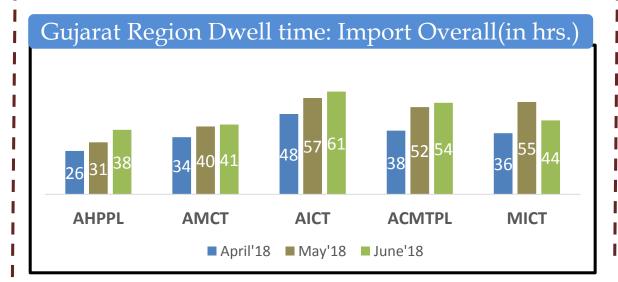
Gujarat port dwell time trend :

Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



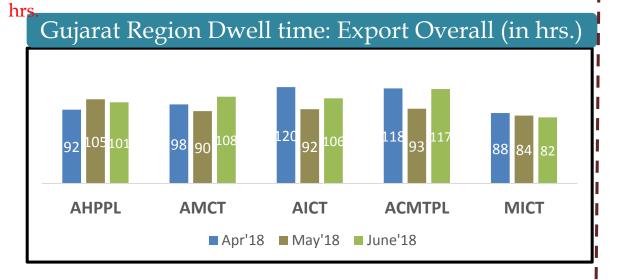
Gujarat Region Import cycle Trend

The below tables showcase the Import dwell time for both rail and truck bound containers (combined) for quarter June'18 is 47.02 hrs.



Gujarat Region Export cycle Trend

The below tables showcase the Export cycle dwell time for both rail and truck bound containers (combined) for quarter June'18 is 102.12





SECTION III: ANNEXURE

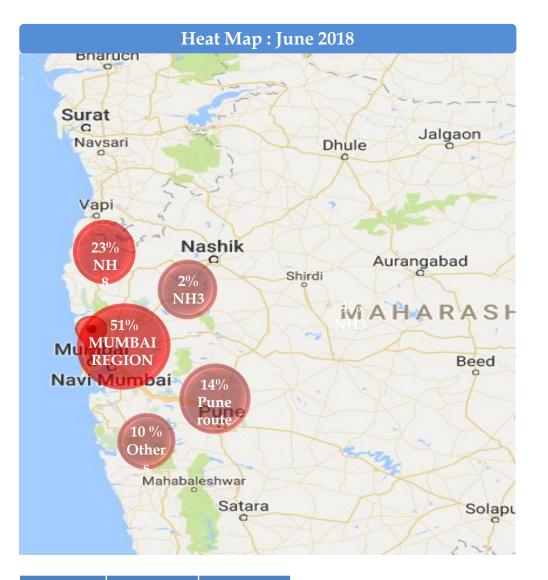
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JNPT Region





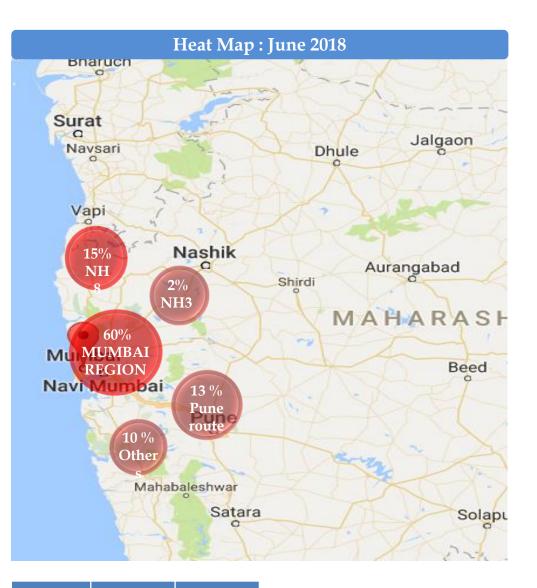
HEAT MAP : JNPCT Port Terminal



Region	May'18	June'18	
Mumbai region	54%	51%	T de co
NH3	2%	2%	th
Pune	15%	14%	
NH8	19%	23%	
others	10%	10%	

The heat map above depicts the movement of containers in and around the Mumbai region.

HEAT MAP : GTI Port Terminal



Region	May'18	June'18
Mumbai region	60%	60%
NH3	1%	2%
Pune	14%	13%
NH8	15%	15%
others	10%	10%

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The heat map above depicts the movement of containers in and around the Mumbai region.



Heat Map : June 2018 Bnaruch O Surat a Jalgaon Navsari Dhule Vapi Nashik 22% Aurangabad NH Shirdi 3% NH MAHARASH **41**% MUMBAI Mu REGION Beed Navi Mumbai 24% Pune route 10 % Other Mahabaleshwar Satara Solapu

HEAT MAP : NSIGT Port Terminal

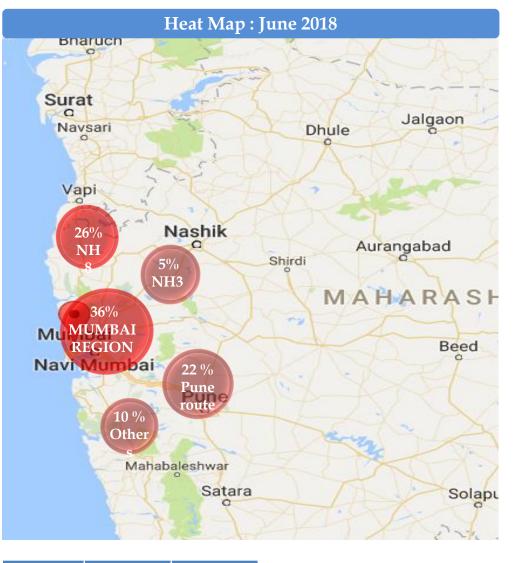
Region	June'18	June'18
Mumbai region	33%	41%
NH3	4%	3%
Pune	31%	24%
NH8	22%	22%
others	10%	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

June'18 Region May18 Mumbai 45% 36% region 3% NH3 5% 19% 22% Pune NH8 23% 26% 10% others 10%

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The heat map above depicts the movement of containers in and around the Mumbai region.

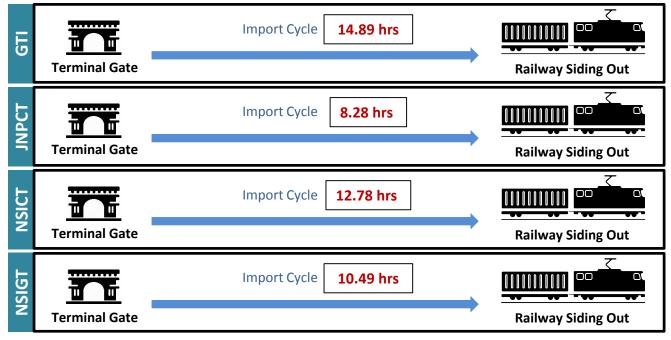


HEAT MAP : NSICT Port Terminal



Container Handling time : Import Cycle

Container handling time in import cycle refers to the time taken by container to reach 1st railway station (i.e. JNPT railway station) from the moment they have been cleared from Port (i.e. Port Out). The below data is for month of June'18



Container Handling time : Export Cycle

Container handling time in export cycle refers to the time taken by container to reach Port terminal (i.e. Port In) from last railway station (i.e. JNPT railway station). The below data is for month of June'18





Below table shows the delivery time in export cycle from the CFS's to PORT terminals

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For June'18						
CFS Out Port in (Export Cycle in Hrs)						
CFS JNPCT GTI NSICT NSIGT						
CWC LOGISTIC PARK - Opr.Hind Trmnl.	2.6	5.8	5.2	5.0		
CWC Dronagiri CFS	3.1	5.4	9.8	7.3		
Jawaharlal Nehru Port CFS (Speedy Multimode Ltd CFS)	1.9	4.2	3.5	2.5		
Indev Logistics Pvt. Ltd.CFS	3.1	6.1		6.5		
PUNJAB CONWARE (PW)	1.7	4.4	5.1	5.2		
Transindia Logistics Park Pvt, Ltd CFS	2.3	3.9	9.3	7.9		
Apollo Logisolutions Ltd.	3.9	9.7	8.9	9.4		
JWR CFS	2.9	5.7	5.6	4.3		
NAVKAR CORPORATION LTD.YARD-III CFS	5.2	6.4	2.9	13.2		
Ameya Logistics Pvt. Ltd.	2.2	6.3	8.2	7.8		
Ashte Logistics Pvt. Ltd.	3.6	9.6	10.3	4.6		
DRONAGIRI RAIL TERMINAL	2.2	4.7	4.8	5.4		
TG Terminals CFS	2.2	6.3	5.7	7.0		
Vaishno Logistics Yard CFS	2.8	6.0		4.1		
NAVKAR CORPORATION LTD., YARD-II CFS	5.3	8.5	10.9	8.0		
Gateway Distriparks Ltd	2.3	6.1	5.9	6.3		
All Cargo Logistics Ltd., CFS	3.8	27.4	4.7	8.2		
International Cargo Terminal CFS	2.9	6.2	9.3			
Balmer & Lawrie & Co. Ltd.,CFS	2.2	7.9	8.6	19.9		
Continental Warehousing (Nhava Sheva) Ltd.	1.9	4.4	4.6	5.2		
Seabird Marine Services Pvt Ltd.	4.5	9.6	3.6	8.4		
Ocean Gate Container Terminals Pvt. Ltd.CFS	2.3	5.9	5.0	6.8		
MAHARASHTRA STATE WARE. CORP. CFS	2.5	6.6	5.8	3.8		
International Cargo Terminals & Infrastructure Private Limited-CFS	3.2	4.9	5.9	4.1		
APM (Maersk India Pvt. Ltd)CFS	1.7	3.5	3.0	6.5		

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CFS - AVERAGE DELIVERY TIME - GTI TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from GTI to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- GTI TO ALL CFS	IN MUMBAI
CFS	June'18
Jawaharlal Nehru Port CFS (Speedy Multimode Ltd CFS)	1.9
Balmer & Lawrie & Co. Ltd.,CFS	2.0
Gateway Distriparks Ltd	2.8
APM (Maersk India Pvt. Ltd)CFS	2.0
Continental Warehousing (Nhava Sheva) Ltd.	1.8
Seabird Marine Services Pvt Ltd.	2.1
JWC Logistics Park Ltd CFS	3.5
Ameya Logistics Pvt. Ltd.	2.6
Ashte Logistics Pvt. Ltd.	3.9
NAVAKAR CORPORATION LTD., YARD-1 CFS	3.5
Apollo Logisolutions Ltd.	5.7
Ocean Gate Container Terminals Pvt. Ltd.CFS	3.1
Indev Logistics Pvt. Ltd.CFS	4.3
Transindia Logistics Park Pvt, Ltd CFS	2.2
All Cargo Logistics Ltd., CFS	2.1
Vaishno Logistics Yard CFS	2.6
NAVKAR CORPORATION LTD., YARD-II CFS	6.0
PUNJAB CONWARE (PW)	2.3
DRONAGIRI RAIL TERMINAL	1.7
CWC LOGISTIC PARK - Opr.Hind Trmnl.	2.1
NAVKAR CORPORATION LTD.YARD-III CFS	4.2
International Cargo Terminals & Infrastructure Private Limited-CFS	2.5
Maersk Annex (APM)CFS	2.8
International Cargo Terminal CFS	2.3
SBW Logistics CFS , Navi Mumbai	4.0
JWR CFS	2.4

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CFS - AVERAGE DELIVERY TIME - JNPCT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from JNPCT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- JNPCT TO ALL CFS	IN MUMBAI
CFS	June'18
Jawaharlal Nehru Port CFS (Speedy Multimode Ltd CFS)	1.5
Balmer & Lawrie & Co. Ltd.,CFS	1.9
Gateway Distriparks Ltd	2.4
APM (Maersk India Pvt. Ltd)CFS	1.8
Continental Warehousing (Nhava Sheva) Ltd.	1.5
Seabird Marine Services Pvt Ltd.	2.0
JWC Logistics Park Ltd CFS	3.4
Ameya Logistics Pvt. Ltd.	2.4
Ashte Logistics Pvt. Ltd.	3.1
NAVAKAR CORPORATION LTD., YARD-1 CFS	3.3
Apollo Logisolutions Ltd.	5.9
Ocean Gate Container Terminals Pvt. Ltd.CFS	3.2
Indev Logistics Pvt. Ltd.CFS	3.6
Transindia Logistics Park Pvt, Ltd CFS	2.2
All Cargo Logistics Ltd., CFS	1.8
Vaishno Logistics Yard CFS	1.7
NAVKAR CORPORATION LTD., YARD-II CFS	2.9
PUNJAB CONWARE (PW)	2.0
MAHARASHTRA STATE WARE. CORP. CFS	1.6
CWC LOGISTIC PARK - Opr.Hind Trmnl.	1.8
NAVKAR CORPORATION LTD.YARD-III CFS	3.7
International Cargo Terminals & Infrastructure Private Limited- CFS	2.1
Maersk Annex (APM)CFS	2.7
International Cargo Terminal CFS	2.3
SBW Logistics CFS , Navi Mumbai	3.6
JWR CFS	2.0

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CFS DELIVERY TIME ANALYSIS

CFS - AVERAGE DELIVERY TIME - NSICT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSICT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- NSICT TO ALL CFS IN MUMBAI			
CFS	June'18		
Balmer & Lawrie & Co. Ltd.,CFS	1.9		
Gateway Distriparks Ltd	2.2		
APM (Maersk India Pvt. Ltd)CFS	2.2		
Continental Warehousing (Nhava Sheva) Ltd.	1.4		
Seabird Marine Services Pvt Ltd.	1.8		
JWC Logistics Park Ltd CFS	2.9		
Ameya Logistics Pvt. Ltd.	2.1		
Ashte Logistics Pvt. Ltd.	3.6		
NAVAKAR CORPORATION LTD., YARD-1 CFS	2.5		
Apollo Logisolutions Ltd.	4.9		
Ocean Gate Container Terminals Pvt. Ltd.CFS	2.5		
Indev Logistics Pvt. Ltd.CFS	5.7		
Transindia Logistics Park Pvt, Ltd CFS	2.5		
All Cargo Logistics Ltd., CFS	1.6		
NAVKAR CORPORATION LTD., YARD-II CFS	3.5		
PUNJAB CONWARE (PW)	2.0		
DRONAGIRI RAIL TERMINAL	1.6		
CWC LOGISTIC PARK - Opr.Hind Trmnl.	1.8		
NAVKAR CORPORATION LTD.YARD-III CFS	2.5		
International Cargo Terminals & Infrastructure Private Limited-CFS	1.9		
Maersk Annex (APM)CFS	2.5		
International Cargo Terminal CFS	2.1		
SBW Logistics CFS , Navi Mumbai	3.1		
JWR CFS	3.5		

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CFS - AVERAGE DELIVERY TIME - NSIGT TO ALL CFS's

IN MUMBAI

Below table shows the average delivery time in import cycle from NSIGT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- NSIGT TO ALL CFS IN MUMBAI			
CFS	June'18		
Jawaharlal Nehru Port CFS (Speedy Multimode Ltd CFS)	1.9		
Balmer & Lawrie & Co. Ltd.,CFS	1.8		
Gateway Distriparks Ltd	2.6		
APM (Maersk India Pvt. Ltd)CFS	1.9		
Continental Warehousing (Nhava Sheva) Ltd.	1.7		
Seabird Marine Services Pvt Ltd.	1.8		
JWC Logistics Park Ltd CFS	3.1		
Ameya Logistics Pvt. Ltd.	2.4		
Ashte Logistics Pvt. Ltd.	3.7		
NAVAKAR CORPORATION LTD., YARD-1 CFS	2.9		
Apollo Logisolutions Ltd.	5.3		
Ocean Gate Container Terminals Pvt. Ltd.CFS	3.6		
Indev Logistics Pvt. Ltd.CFS	3.6		
Transindia Logistics Park Pvt, Ltd CFS	2.8		
All Cargo Logistics Ltd., CFS	2.2		
Vaishno Logistics Yard CFS	1.7		
NAVKAR CORPORATION LTD., YARD-II CFS	3.0		
PUNJAB CONWARE (PW)	2.2		
DRONAGIRI RAIL TERMINAL	2.0		
MAHARASHTRA STATE WARE. CORP. CFS	1.3		
CWC LOGISTIC PARK - Opr.Hind Trmnl.	1.7		
NAVKAR CORPORATION LTD.YARD-III CFS	3.3		
International Cargo Terminals & Infrastructure Private Limited- CFS	2.3		
Maersk Annex (APM)CFS	2.9		
International Cargo Terminal CFS	2.5		
SBW Logistics CFS , Navi Mumbai	4.4		
JWR CFS	13.2		

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Base on container movement from port to CFS in Mumbai region, 29 CFS's have been grouped into 9 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for NSICT and NSIGT terminal

CFS Cluster : NSICT Terminal

- In export cycle the NSICT terminal is having congestion for traffic from cluster 3 and cluster 6
- In import cycle the movement of traffic towards cluster 9 is facing congestion

NSICT terminal for month of June'18					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)	
Cluster 1	1	8	-	3.5	
Cluster 2	6	13	2.1	5.9	
Cluster 3	6	11	0.8	5.1	
Cluster 4	1	13	0.0	5.7	
Cluster 5	2	25	2.7	2.5	
Cluster 6	6	25	3.6	8.9	
Cluster 7	4	12	1.8	6.4	
Cluster 8	1	34	3.1	0.0	
Cluster 9	1	20	3.5	5.6	

CFS Cluster : NSIGT Terminal

- In export cycle the NSIGT terminal is having traffic congestion from cluster 1 and Cluster 7
- In import cycle the NSIGT terminal is having traffic congestion from cluster 9

NSIGT terminal for month of June'18							
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)			
Cluster 1	1	8	1.9	2.5			
Cluster 2	6	13	2.3	5.7			
Cluster 3	6	11	1.8	5.4			
Cluster 4	1	13	1.7	4.1			
Cluster 5	2	25	3.3	3.4			
Cluster 6	6	25	3.5	7.2			
Cluster 7	4	12	2.3	7.9			
Cluster 8	1	34	4.4	0.0			
Cluster 9	1	20	13.2	4.3			

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**

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Base on container movement from port to CFS in Mumbai region, 31 CFS's have been grouped into 9 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for GTI and JNPCT terminal

CFS Cluster : GTI Terminal

CFS Cluster : JNPCT Terminal

GTI terminal for month of June18							
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)			
Cluster 1	1	8	1.9	4.2			
Cluster 2	6	13	2.3	5.8			
Cluster 3	6	11	1.7	5.4			
Cluster 4	1	13	2.6	6.0			
Cluster 5	2	25	3.3	2.9			
Cluster 6	6	25	4.3	7.5			
Cluster 7	4	12	2.1	5.4			
Cluster 8	1	34	4.0	11.9			
Cluster 9	1	20	2.4	5.7			

JNPCT terminal for month of June'18						
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)		
Cluster 1	1	8	1.5	1.9		
Cluster 2	6	13	2.1	2.3		
Cluster 3	6	11	1.8	2.5		
Cluster 4	1	13	1.7	2.8		
Cluster 5	2	25	3.3	1.2		
Cluster 6	6	25	3.4	3.9		
Cluster 7	4	12	2.0	2.3		
Cluster 8	1	34	3.6	6.7		
Cluster 9	1	20	2.0	2.9		

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause **bottlenecks**

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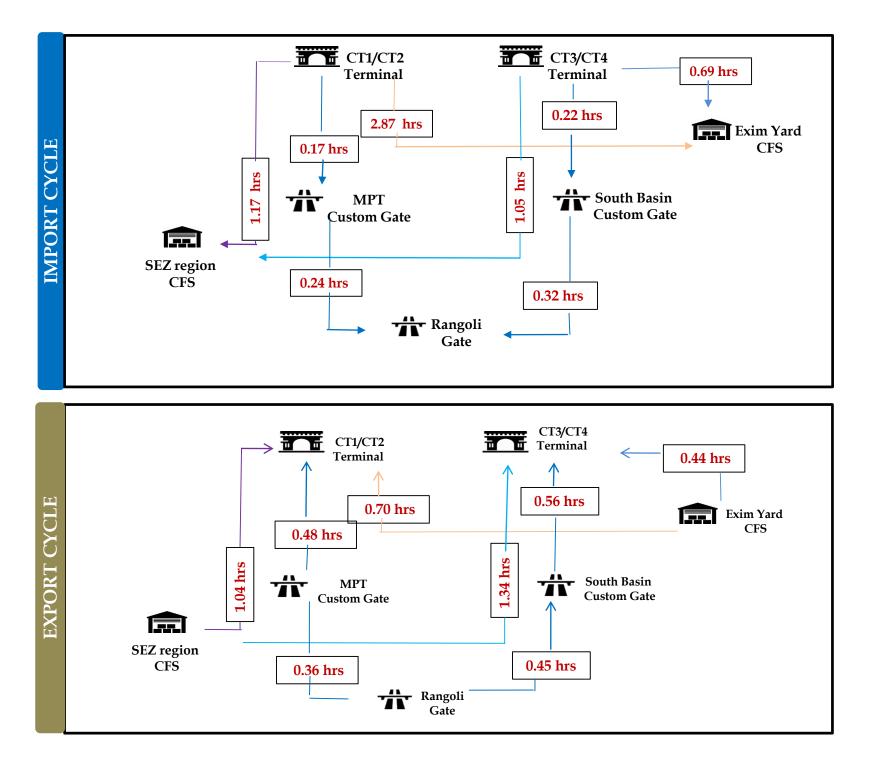
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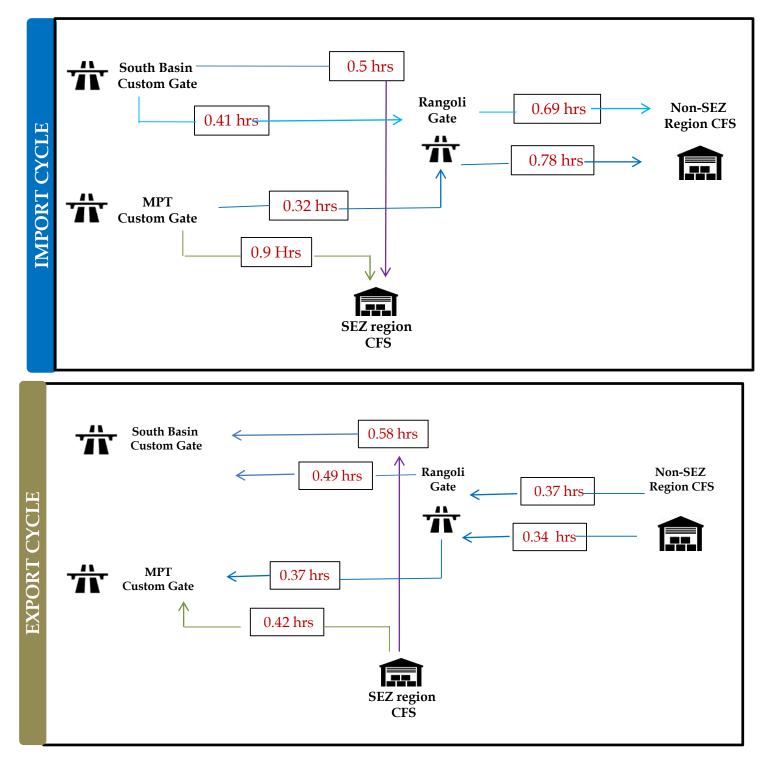


Below is the detail analysis of delivery time at Custom gate for month of June'18





Below is the detail analysis of delivery time at Rangoli gate for month of June'18





Below mentioned are all the CFS in the respective Clusters :

