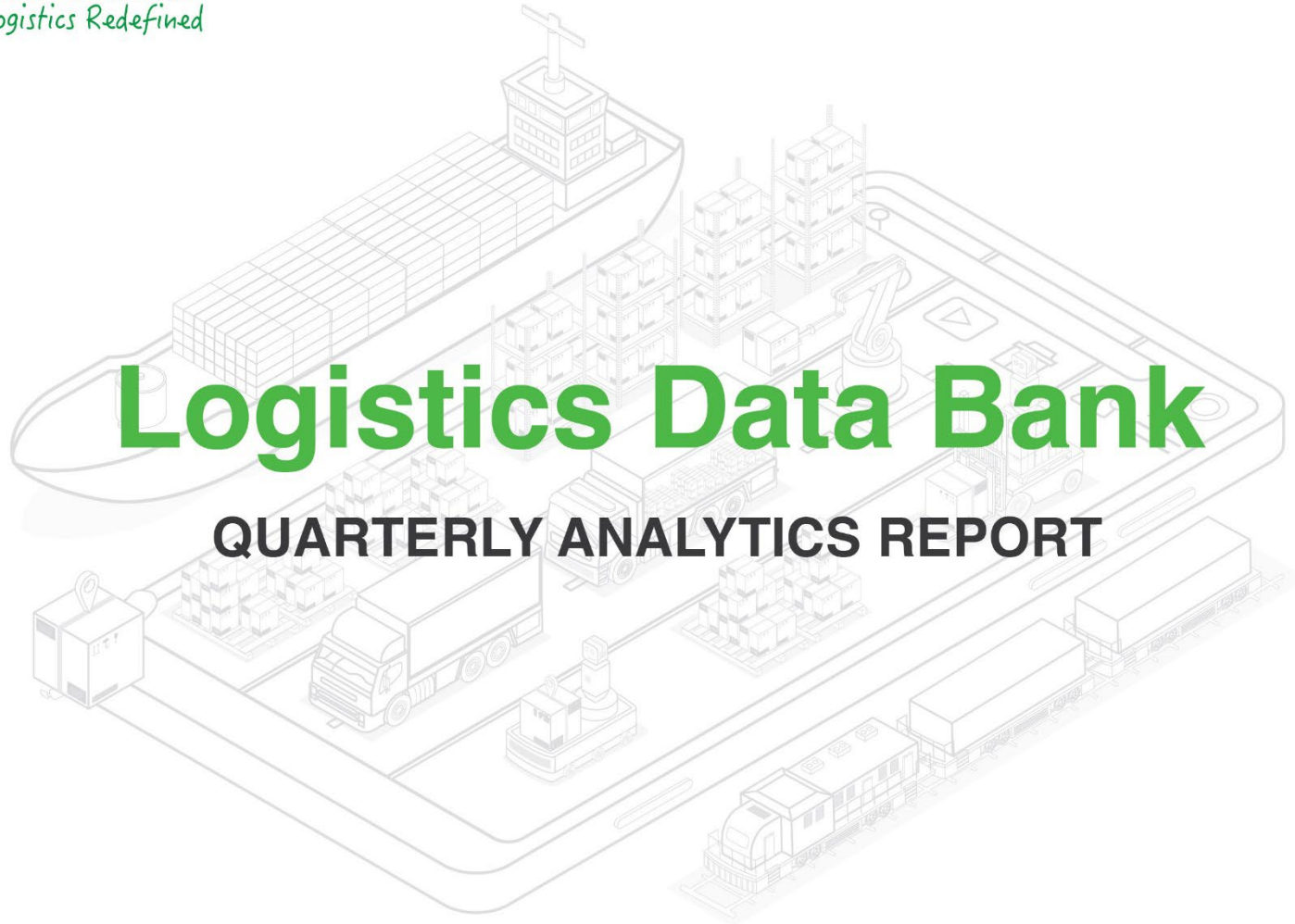




NLDS
NICDC LOGISTICS DATA SERVICES LTD
Logistics Redefined



JANUARY - FEBRUARY - MARCH | 2026

NATIONAL LOGISTICS POLICY

LAUNCHED BY
SHRI NARENDRA MODI
PRIME MINISTER

BY THE AUGUST PRESENCE OF *

Shri Nitin Jairam Gadkari
Minister, Road Transport and Highways

Shri Piyush Goyal
Minister, Commerce & Industry;
Consumer Affairs, Food and
Public Distribution; and Textiles

Shri Sarbananda Sonowal
Minister, Port, Shipping and Waterways,
and JALUSH

Shri Ashwini Vaishnaw
Minister, Railways, Communications,
and Electronics and Information Technology

Smt. Anupriya Patel

Minister of State for Commerce & Industry

Smt. Nirmala Sitharaman
Minister, Finance; and Corporate Affairs

Shri Dharmendra Pradhan
Minister, Education; and
Skill Development and Entrepreneurship

Shri Jyotiraditya M. Scindia
Minister, Civil Aviation; and Steel

Shri Som Prakash
Minister of State for
Commerce & Industry



NATIONAL LOGISTICS POLICY

LAUNCHED BY HON'BLE PRIME MINISTER **SHRI NARENDRA MODI** ON 17th SEPTEMBER 2022

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LDB AT A GLANCE – JANUARY, FEBRUARY & MARCH 2026

KPIs		PAN INDIA	WESTERN REGION	SOUTHERN REGION	EASTERN REGION
VOLUME (IN BOXES)	Import	15.71 lakhs	11.22 lakhs	3.21 lakhs	1.28 lakhs
	Export	15.31 lakhs	11.35 lakhs	2.69 lakhs	1.27 lakhs
DWELL TIME	Import	29.33 hrs	49.73 hrs	36.97 hrs	51.62 hrs
	Export	89.38 hrs	50.27 hrs	84.62 hrs	115.47 hrs
TOP PERFORMER	TERMINAL	Bharat Mumbai Container Terminals, JNPA	Bharat Mumbai Container Terminals, JNPA	Chennai Container Terminal Pvt. Ltd., ChPA	Syama Prasad Mookerjee Port, Kolkata (SMP)
	CFS	Sical CFS, Chennai, Tiruvallur Tamil Nadu	JWR CFS	Sical CFS, Chennai	Allcargo Terminals Ltd. CFS

95 MILLION⁺ Containers Handled

260

Toll Plaza
Coverage

620⁺

CFS/ICD/EY/ICP/IZ/
PP/SEZ Coverage

800⁺

Operators
Deployed at Ports

100%

EXIM Container
Terminals Covered

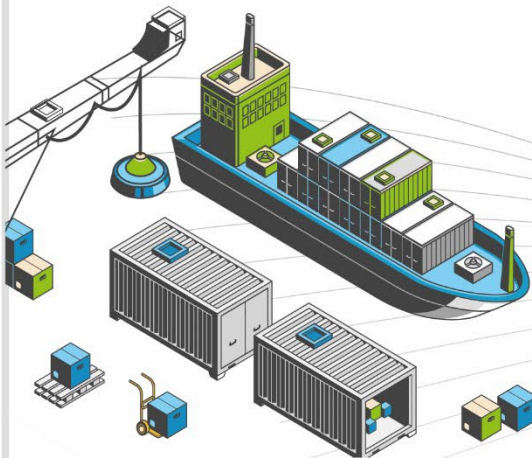
4700⁺

RFID Readers
Deployed PAN India

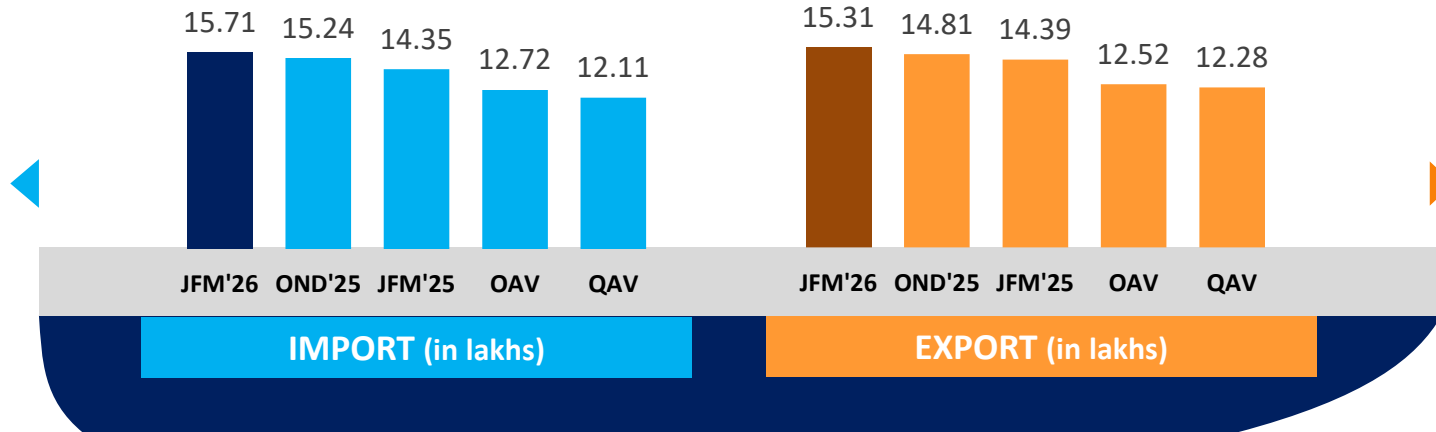
EDI

with FOIS and
31 Port Terminals

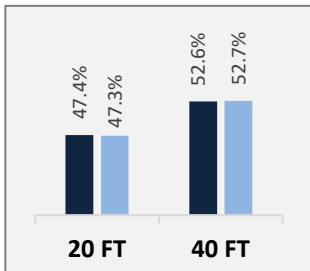
PAN INDIA PERFORMANCE



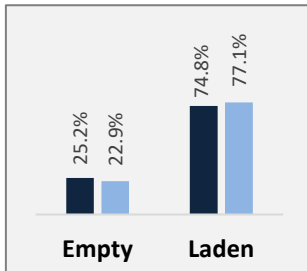
PAN India



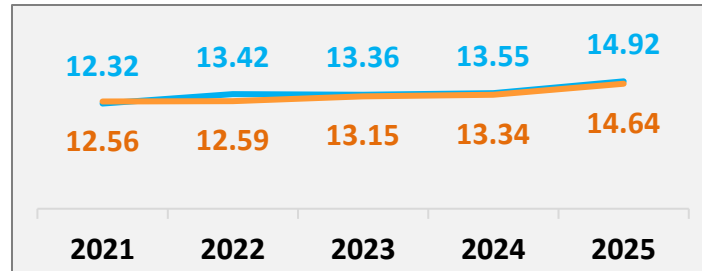
Container Size-wise (Import)



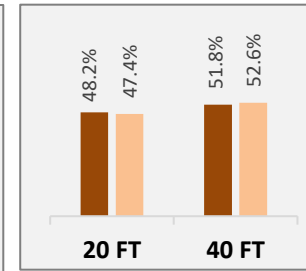
Container Type-wise (Import)



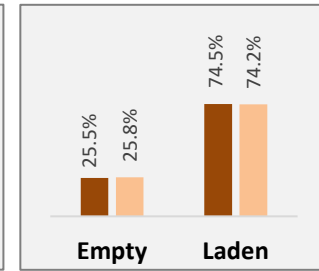
Container Count - Annual Average (in lakhs/ quarter)



Container Size-wise (Export)



Container Type-wise (Export)



JFM'26 OND'25

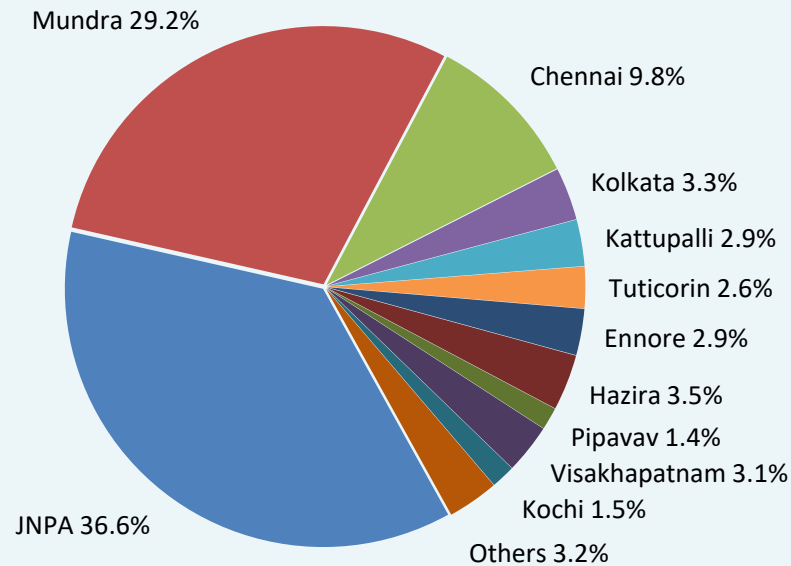
IMPORT EXPORT

JFM'26 OND'25

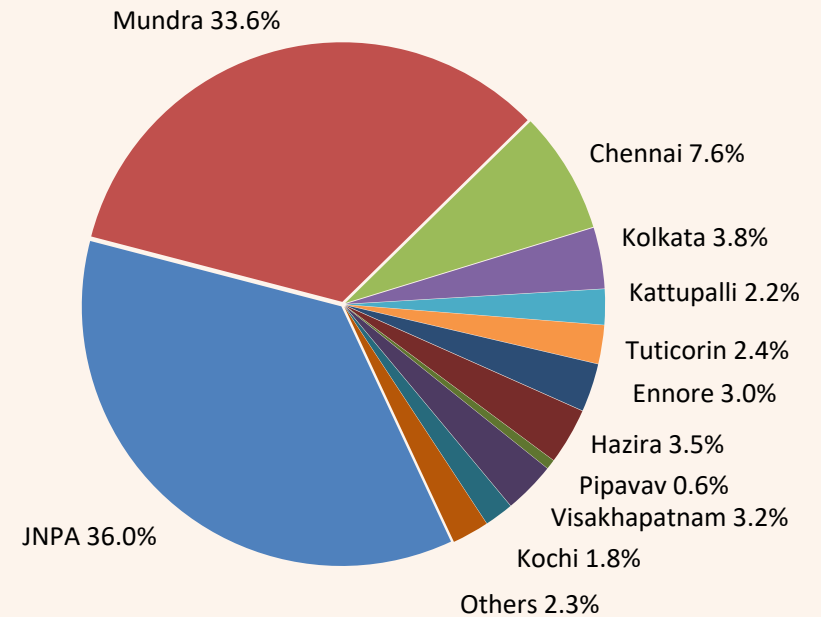
OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

Distribution of EXIM containers for the quarter of JFM 2026 across all ports:

Import Containers Distribution (50.7%)
(Container count in % for JFM'26)



Export Containers Distribution (49.3%)
(Container count in % for JFM'26)



In the previous quarter, container distribution in Import and Export cycle was 50.7% and 49.3% respectively.

Others include Kandla, Haldia, Paradip, New Mangalore and Gangavaram.

In comparison with OND 2025:

Pan India

- Container count (no. of boxes) has **increased by 3.1%** in import cycle with **increase** in western and southern region by **1.5% and 11.2%**.
- Container count (no. of boxes) has **increase by 3.4 %** in export cycle with **increase** in western, southern and eastern regions by **2.8%, 6.5% and 2.1%**.
- Top performing terminal for this quarter is Bharat Mumbai Container Terminal (PSA).

Western Region

- Kandla port dwell time **performance has improved by 62%** in import cycle. This improvement was driven by the availability of free space at CFSs, which allowed containers to move out of the port faster, resulting in quicker clearance from the port..
- JNPA port dwell time **performance has improved by 16%** in import cycle. This improvement is due to reduced traffic restrictions and lower congestion, which enabled timely deployment of truck trailers for import container evacuation, thereby improving overall import dwell time.
- Mundra port dwell time **performance has improved by 16%** in import cycle. This improvement aligns with the seasonal trend observed since 2023, where JFM'26 has seen lower dwell time.

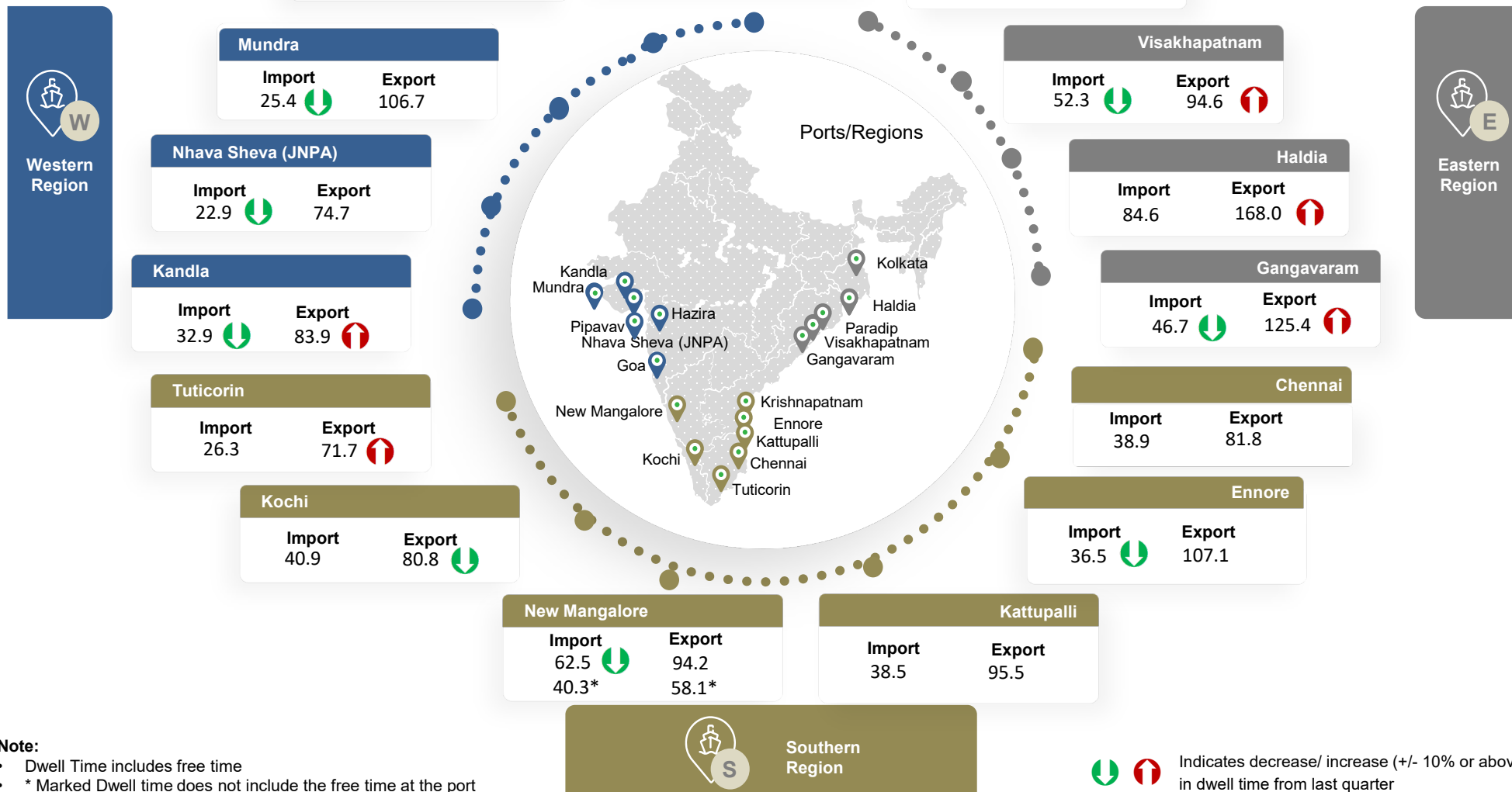
Southern Region

- Tuticorin port dwell time **performance has reduced by 10%** in export cycle. This reduction due to the ongoing Middle East conflict resulting in containers being held at the port.

Eastern Region

- Visakhapatnam port dwell time **performance has reduced by 19%** in export cycle. This reduction due to the ongoing Middle East conflict resulting in containers being held at the port.
- Haldia port dwell time **performance has reduced by 17%** in export cycle. This reduction due to the ongoing Middle East conflict resulting in containers being held at the port.

Dwell Time Performance (JFM 2026): PAN India



Note:

- Dwell Time includes free time
- * Marked Dwell time does not include the free time at the port
- All values are in hours

Indicates decrease/ increase (+/- 10% or above) in dwell time from last quarter

Dwell Time Performance: Region-wise Port Import & Export Cycle

Western Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
JFM'26	24.8	89.0
OND'25	29.3	82.9
JFM'25	26.7	89.0
OADT	26.2	90.5
QADT	24.6	91.2

Southern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
JFM'26	37.0	84.6
OND'25	37.7	84.6
JFM'25	42.1	84.6
OADT	42.0	86.3
QADT	42.4	86.1

Eastern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
JFM'26	51.6	115.5
OND'25	57.3	104.4
JFM'25	53.5	96.8
OADT	50.1	107.2
QADT	47.8	107.8

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Port Import Cycle

	JFM'26 (in hrs)		OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western Region	24.8		29.3	26.7	26.2	24.6
JNPA	22.9	↓	27.2	24.9	23.0	22.7
Mundra	25.4	↓	30.1	27.7	28.9	25.3
Pipavav	73.2	↑	72.8	67.0	57.9	53.2
Kandla	32.9	↓	86.0	39.9	46.3	40.8
Hazira	34.0	↑	31.7	31.0	31.8	29.5
Southern Region	37.0		37.7	42.1	42.0	42.4
Chennai	38.9	↓	40.4	43.3	44.4	44.7
Kochi	40.9	↑	38.7	35.5	40.9	41.0
Kattupalli	38.5	↑	36.9	58.6	54.1	52.4
Tuticorin	26.3	↑	24.3	25.4	22.8	24.9
Ennore	36.5	↓	42.2	41.7	43.2	42.1
New Mangalore	40.3*	↓	44.5*	43.6*	64.8	57.9
Eastern Region	51.6		57.3	53.5	50.1	47.8
Visakhapatnam	52.3	↓	58.3	57.7	57.9	53.7
Kolkata	45.2	↓	48.3	41.4	38.2	36.4
Haldia	84.6	↓	84.9	72.1	84.5	82.7
Gangavaram	46.7	↓	60.6	59.4	53.9	51.3

IMPORT

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

***Note:** Marked quarters' New Mangalore dwell time does not include the free time at the port



Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Port Export Cycle

	JFM'26 (in hrs)		OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western Region	89.0		82.9	89.0	90.5	91.2
JNPA	74.7	↑	70.8	74.9	74.2	74.2
Mundra	106.7	↑	97.4	105.6	110.4	113.6
Pipavav	97.6	↑	94.7	112.0	110.5	106.5
Kandla	83.9	↑	69.0	78.2	106.2	108.6
Hazira	111.0	↓	120.2	117.3	118.7	119.3
Southern Region	84.6		84.6	84.6	86.3	86.1
Chennai	81.8	↓	85.7	81.3	88.9	87.1
Kochi	80.8	↓	91.8	91.0	91.3	89.5
Kattupalli	95.5	↓	100.3	97.9	95.4	92.4
Tuticorin	71.7	↑	65.0	71.6	65.2	69.3
Ennore	107.1	↓	111.3	106.2	104.1	103.5
New Mangalore	58.1*	↑	56.3*	56.7*	74.9	76.5
Eastern Region	115.5		104.4	96.8	107.2	107.8
Visakhapatnam	94.6	↑	79.6	78.8	91.6	93.1
Kolkata	131.1	↓	136.3	102.9	124.0	120.4
Haldia	168.0	↑	144.0	144.0	130.8	144.0
Gangavaram	125.4	↑	105.5	96.3	101.3	124.5

EXPORT

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

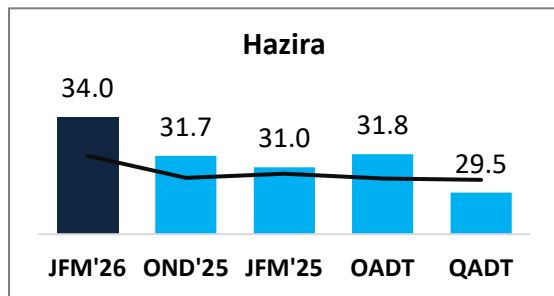
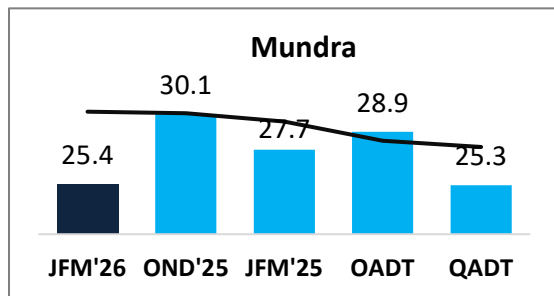
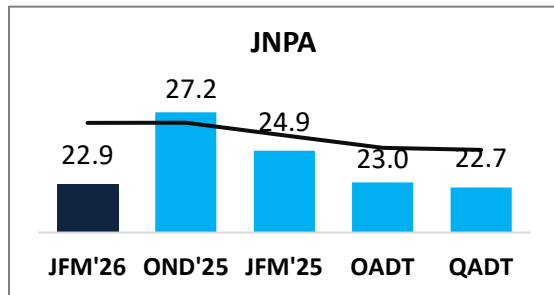
***Note:** Marked quarters' New Mangalore dwell time does not include the free time at the port

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

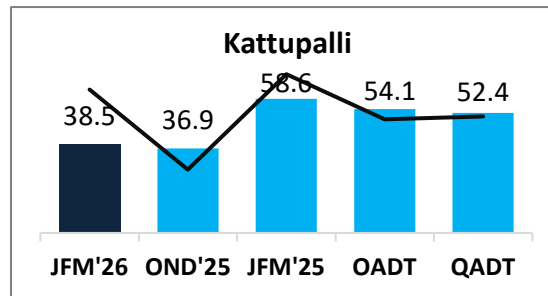
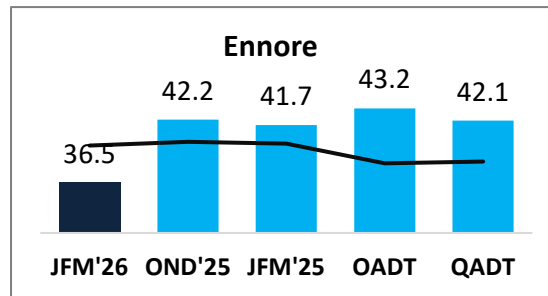
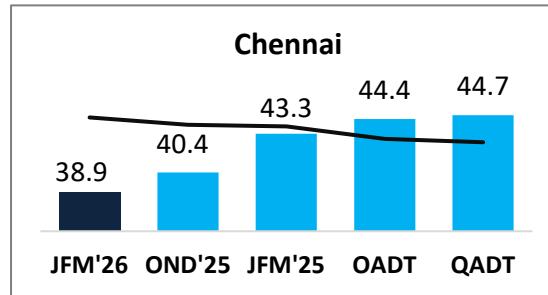
Port Performance Comparison: Import Cycle

Port dwell time performance across various time frames:

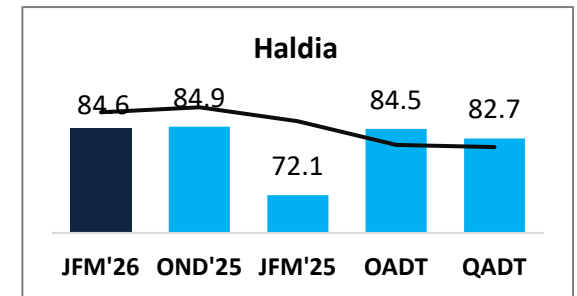
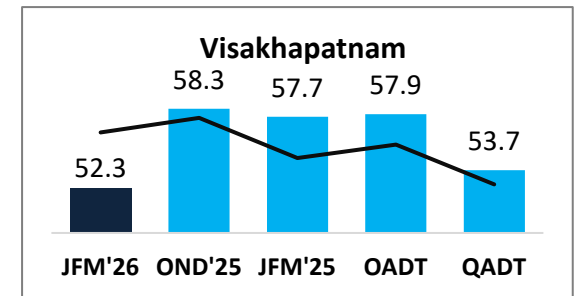
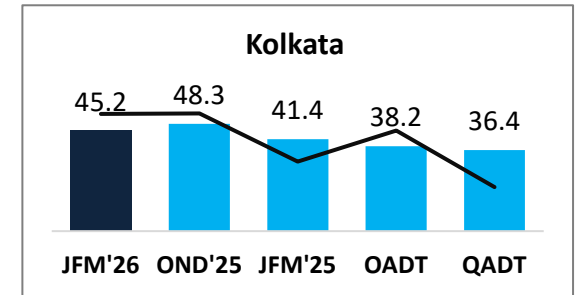
Western Region (Container count share 71.4%)



Southern Region (Container count share 20.4%)



Eastern Region (Container count share 8.2%)



— Represents the trend of container count (no. of boxes)

OADT – Overall Avg Dwell Time

QADT – Quarterly Avg Dwell Time

Note:

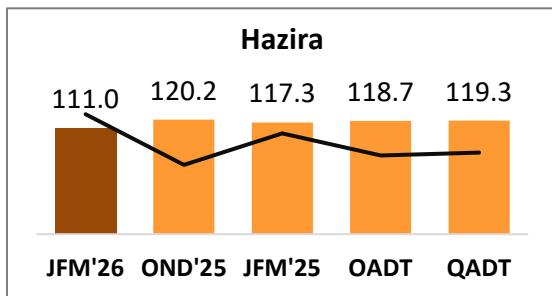
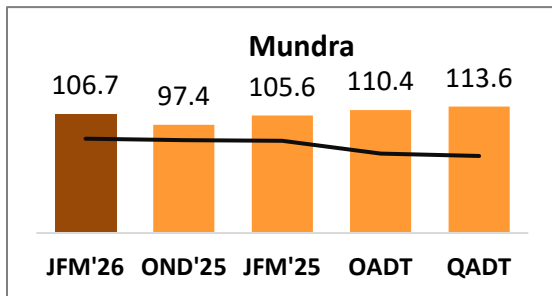
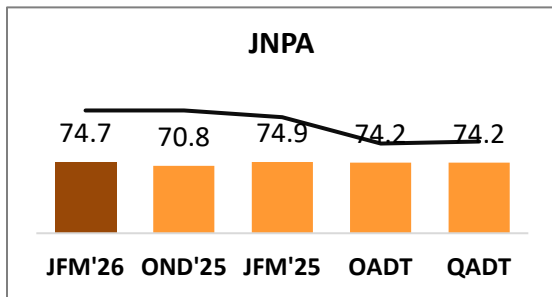
All values are in hours

Top 3 ports of the region based on container count are showcased

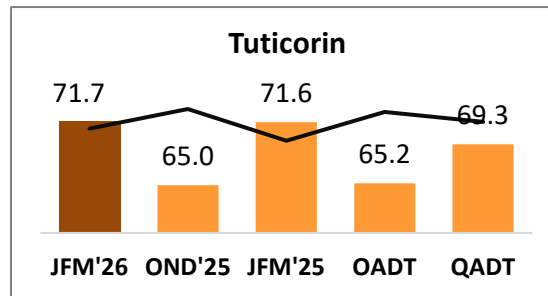
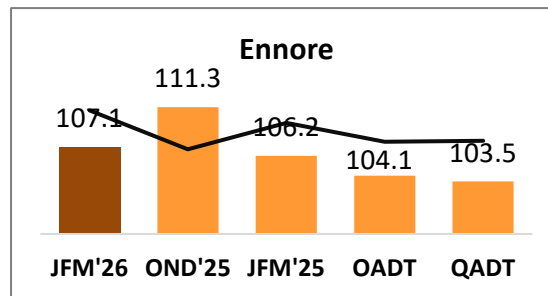
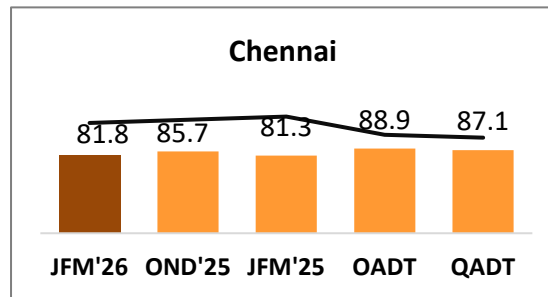
Port Performance Comparison: Export Cycle

Port dwell time performance across various time frames:

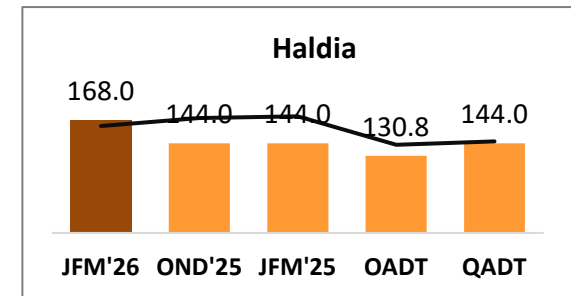
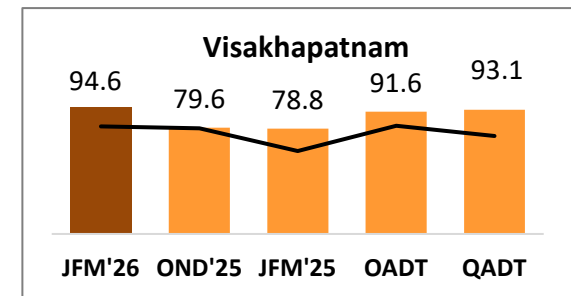
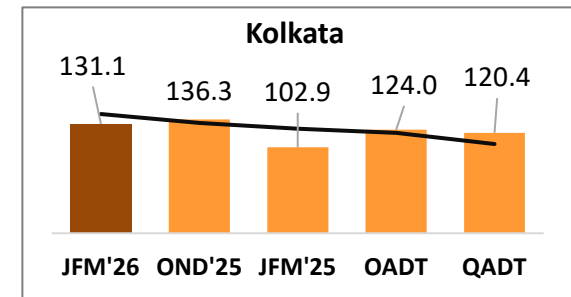
Western Region (Container count share 74.1%)



Southern Region (Container count share 17.6%)



Eastern Region (Container count share 8.3%)



— Represents the trend of container count (no. of boxes)

OADT – Overall Avg Dwell Time

QADT – Quarterly Avg Dwell Time

Note:

All values are in hours

Top 3 ports of the region based on container count are showcased

Dwell Time Performance: Entry & Exit Type – Region wise

Port dwell time of containers based on container entry and exit type:

DPD

IMPORT		JFM'26		OND'25	JFM'25	OADT	QADT
		(in hrs)		(in hrs)	(in hrs)	(in hrs)	(in hrs)
	Western	20.6	↓	25.4	22.0	26.9	23.8
	Southern	53.2	↓	59.2	58.1	51.6	54.7
	Eastern	96.4	↑	94.8	90.6	84.8	83.1

Non DPD

IMPORT		JFM'26		OND'25	JFM'25	OADT	QADT
		(in hrs)		(in hrs)	(in hrs)	(in hrs)	(in hrs)
	Western	25.6	↓	30.0	27.2	25.4	24.4
	Southern	35.9	↓	36.4	41.1	38.1	38.3
	Eastern	48.4	↓	52.8	48.1	47.5	45.3

DPE

EXPORT		JFM'26		OND'25	JFM'25	OADT	QADT
		(in hrs)		(in hrs)	(in hrs)	(in hrs)	(in hrs)
	Western	74.9	↑	69.9	77.4	76.6	77.2
	Southern	-	-	-	-	86.0	83.5
	Eastern	137.3	↓	138.9	118.3	123.9	123.7

Non DPE

EXPORT		JFM'26		OND'25	JFM'25	OADT	QADT
		(in hrs)		(in hrs)	(in hrs)	(in hrs)	(in hrs)
	Western	91.5	↑	85.5	91.0	85.3	86.2
	Southern	87.0	↑	86.5	86.4	84.8	84.7
	Eastern	101.2	↑	88.1	83.1	92.5	96.0

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Container Size – Region wise

Port dwell time of containers based on container size:

40 FT

IMPORT		JFM'26 (in hrs)	OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	26.7	↓	30.5	27.4	26.6
Southern	38.0	↑	36.9	41.6	40.3	41.0
Eastern	56.6	↓	57.4	53.8	46.8	46.7

20 FT

IMPORT		JFM'26 (in hrs)	OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	22.7	↓	27.9	26.0	25.8
Southern	35.6	↓	38.7	42.6	43.3	43.5
Eastern	49.1	↓	57.3	53.3	52.4	48.8

40 FT

EXPORT		JFM'26 (in hrs)	OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	87.5	↑	82.1	87.5	89.7
Southern	88.2	↓	88.3	88.3	89.5	89.7
Eastern	113.6	↑	100.4	96.4	107.5	106.3

20 FT

EXPORT		JFM'26 (in hrs)	OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	90.7	↑	83.9	90.6	91.2
Southern	80.1	↓	80.7	80.4	83.0	82.4
Eastern	116.1	↑	106.7	97.2	107.0	108.5

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Container State – Region wise

Port dwell time of containers based on container state:

Empty

IMPORT		JFM'26 (in hrs)	OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	28.9	↓	30.9	30.6	30.9
Southern	38.2	↓	40.8	43.8	40.4	41.4
Eastern	50.2	↓	69.8	66.2	61.6	54.5

Laden

IMPORT		JFM'26 (in hrs)	OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	23.6	↓	28.7	25.2	24.5
Southern	36.2	↓	36.3	41.0	41.5	41.5
Eastern	51.9	↓	55.2	51.4	50.3	49.0

Empty

EXPORT		JFM'26 (in hrs)	OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	75.4	↑	72.9	71.6	70.3
Southern	95.2	↓	97.8	90.0	87.4	89.0
Eastern	65.6	↑	63.3	58.3	58.4	58.6

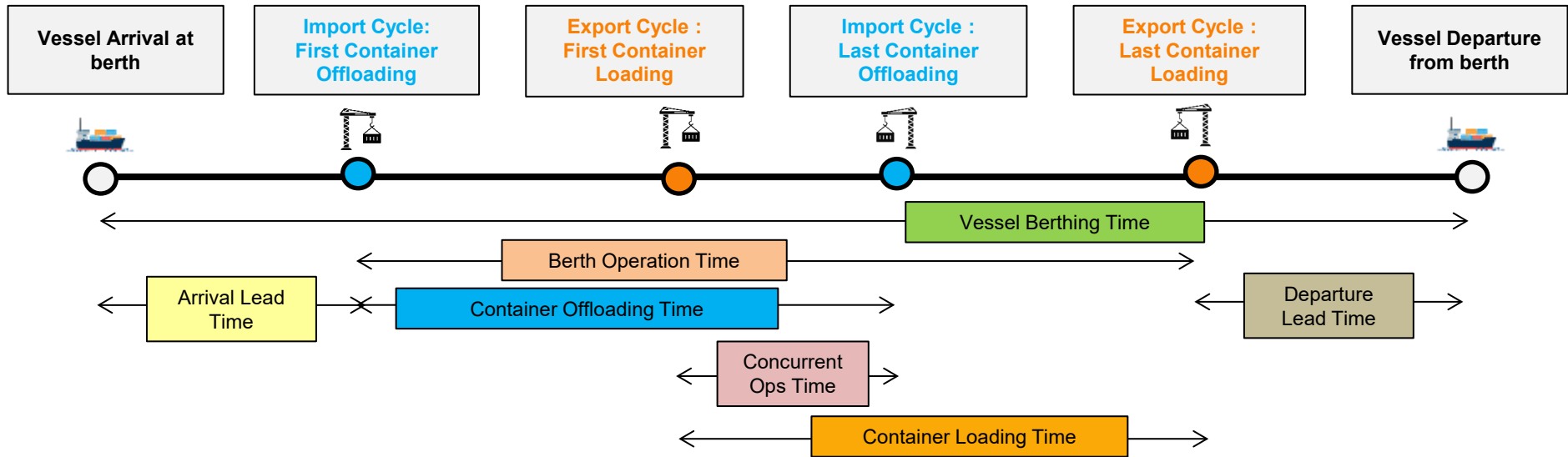
Laden

EXPORT		JFM'26 (in hrs)	OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	93.2	↑	86.1	93.2	92.3
Southern	74.7	↓	75.3	80.1	85.7	85.4
Eastern	130.0	↑	126.3	114.3	117.4	120.0

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

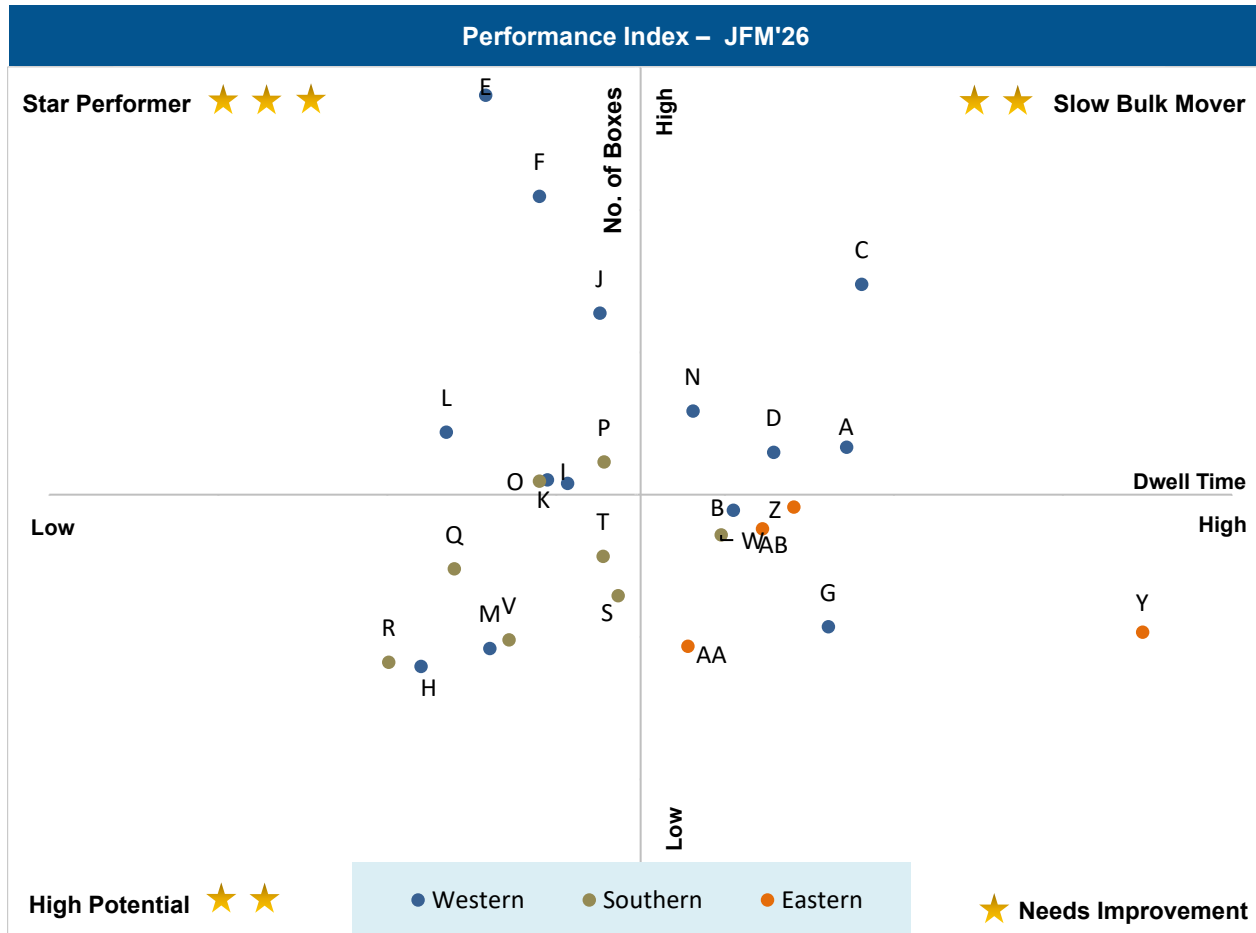
Vessel Analysis: PAN India



JFM'26	Vessel Berthing Time (in Hrs.)	Arrival Lead Time (in Hrs.)	Offloading Time (Minutes/ Cntr)	Berth Productivity (Minutes/ Cntr)	Loading Time (Minutes/ Cntr)	Concurrent Operations Time (%)	Departure Lead Time (in Hrs.)
PAN India	21.7	1.2	2.7	1.6	2.4	41.8%	1.2
Mundra	22.9	1.5	2.5	1.6	1.6	35.5%	0.9
JNPA	22.4	1.1	1.8	1.3	1.9	46.4%	1.3
Other Western	17.1	1.0	3.6	1.3	-	23.7%	-
Southern	20.4	1.5	2.2	1.3	2.3	35.2%	1.3
Eastern	20.0	1.5	8.3	4.4	5.4	45.4%	2.6

Performance Benchmarking: PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



X-Axis: Dwell Time

Threshold value (in hours): 60.9

*Note: For MCTPL the free time is not included in the calculations

Star Performer ★★ ★

Entities with high container count and low dwell time

High Potential ★★

Entities with low container count and low dwell time

Y-Axis: No. of Boxes

Threshold value (no. of boxes): 1,19,194

Slow Bulk Movers ★★

Entities with high container count and high dwell time

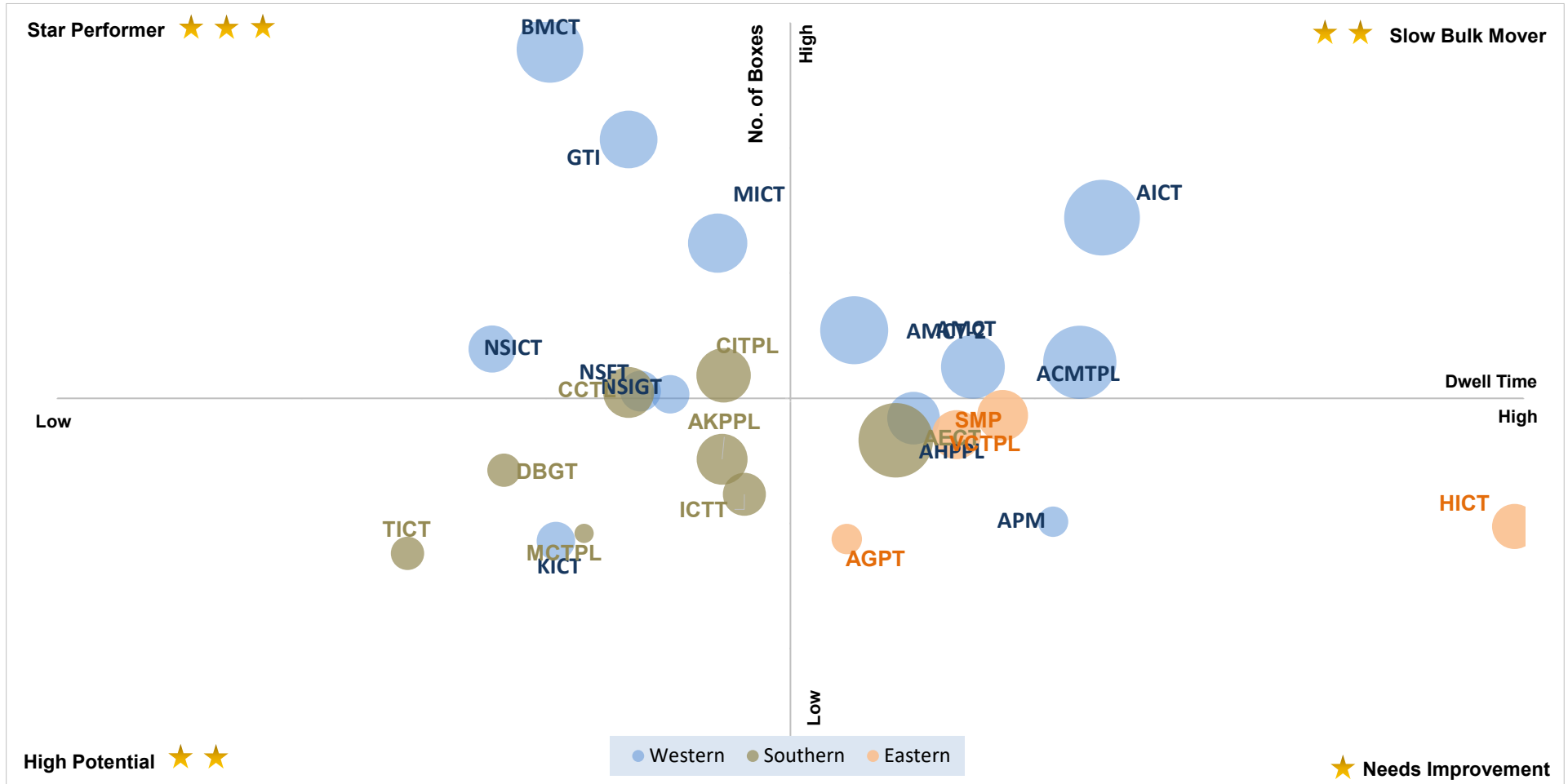
Needs Improvement ★

Entities with low container count and high dwell time

Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	4.87%
B	Adani Hazira Port Private Limited (AHPPL)	3.51%
C	Adani International Container Terminal (AICTPL)	8.39%
D	Adani Mundra Container Terminal (AMCT)	4.76%
E	Bharat Mumbai Container Terminals(PSA)	12.47%
F	Gateway Terminals India (GTI)	10.29%
G	APM Terminals Pipavav, Gujarat	1.00%
H	NSDT Terminal	0.14%
I	Nhava Sheva Freeport Terminal (NSFT)	4.17%
J	Mundra International Container Terminal (MICT)	7.77%
K	Nhava Sheva India Gateway Terminal (NSIGT)	4.09%
L	Nhava Sheva International Container Terminal (NSICT)	5.19%
M	Kandla International Container Terminal (KICT)	0.53%
N	Adani Mundra Container Terminal -2	5.65%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	4.14%
P	Chennai International Terminals Pvt Ltd (CITPL)	4.55%
Q	Dakshin Bharat Gateway Terminal (DBGT)	2.25%
R	Tuticorin International Container Terminal (TICT)	0.23%
S	International Container Transhipment Terminal, Kochi	1.66%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.51%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.71%
W	Adani Ennore Container Terminal	2.97%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	0.88%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.58%
AA	Adani Gangavaram Port	0.57%
AB	Visakha Container Terminal	3.12%

Performance Benchmarking: PAN India Terminals

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for JFM'26:



X-Axis: Dwell Time
Threshold value (in hours): 60.9

Star Performer ★★ ★
 Entities with high container count and low dwell time

High Potential ★ ★
 Entities with low container count and low dwell time

Slow Bulk Movers ★ ★
 Entities with high container count and high dwell time

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 1,19,194

Needs Improvement ★
 Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Performance Benchmarking (Previous year same quarter): PAN India Terminals

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	4.87%
B	Adani Hazira Port Private Limited (AHPPL)	3.51%
C	Adani International Container Terminal (AICTPL)	8.39%
D	Adani Mundra Container Terminal (AMCT)	4.76%
E	Bharat Mumbai Container Terminals(PSA)	12.47%
F	Gateway Terminals India (GTI)	10.29%
G	APM Terminals Pipavav, Gujarat	1.00%
H	NSDT Terminal	0.14%
I	Nhava Sheva Freeport Terminal (NSFT)	4.17%
J	Mundra International Container Terminal (MICT)	7.77%
K	Nhava Sheva India Gateway Terminal (NSIGT)	4.09%
L	Nhava Sheva International Container Terminal (NSICT)	5.19%
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N	Adani Mundra Container Terminal -2	5.65%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	4.14%
P	Chennai International Terminals Pvt Ltd (CITPL)	4.55%
Q	Dakshin Bharat Gateway Terminal (DBGT)	2.25%
R	Tuticorin International Container Terminal (TICT)	0.23%
S	International Container Transhipment Terminal, Kochi	1.66%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.51%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.71%
W	Adani Ennore Container Terminal	2.97%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	0.88%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.58%
AA	Adani Gangavaram Port	0.57%
AB	Visakha Container Terminal	3.12%

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

*Note:

- For MCTPL the free time is not included in the calculations
- For TICT and Adani Gangavaram Port, dwell time and volume for previous year same quarter is not included as these terminals are added from Jun'25

Star Performer ★★ ★

Entities with high container count and low dwell time

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

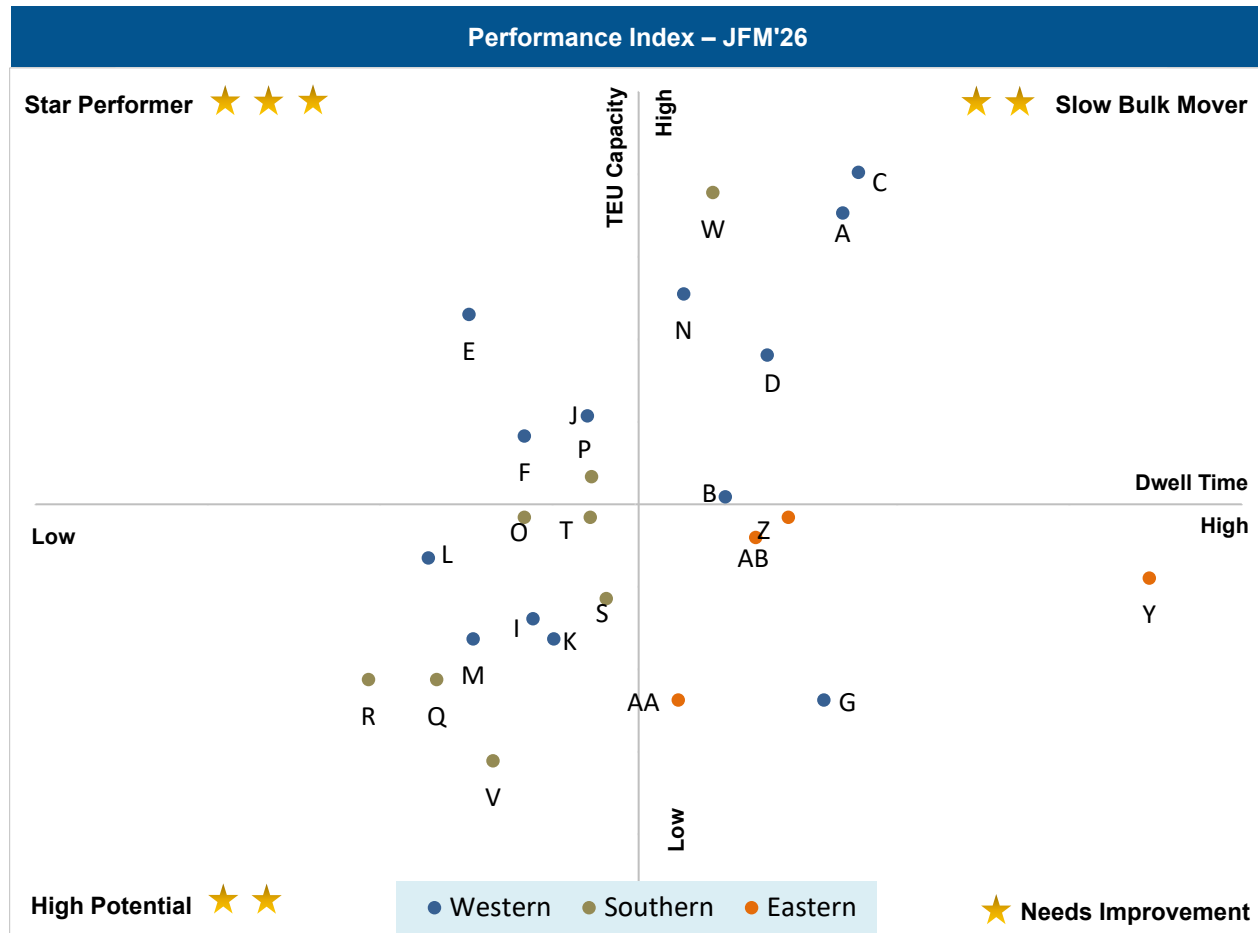
Entities with high container count and high dwell time

Needs Improvement ★

Entities with low container count and high dwell time

Performance Benchmarking (Capacity & Dwell time): PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



X-Axis: Dwell Time

*Note: For MCTPL the free time is not included in the calculations

Y-Axis: TEU Capacity

Star Performer ★★ ★

Entities with high TEU capacity and low dwell time

High Potential ★★

Entities with low TEU capacity and low dwell time

Slow Bulk Mover ★★

Entities with high TEU capacity and high dwell time

Needs Improvement ★

Entities with low TEU capacity and high dwell time

Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	4.87%
B	Adani Hazira Port Private Limited (AHPPL)	3.51%
C	Adani International Container Terminal (AICTPL)	8.39%
D	Adani Mundra Container Terminal (AMCT)	4.76%
E	Bharat Mumbai Container Terminals(PSA)	12.47%
F	Gateway Terminals India (GTI)	10.29%
G	APM Terminals Pipavav, Gujarat	1.00%
H	NSDT Terminal	0.14%
I	Nhava Sheva Freeport Terminal (NSFT)	4.17%
J	Mundra International Container Terminal (MICT)	7.77%
K	Nhava Sheva India Gateway Terminal (NSIGT)	4.09%
L	Nhava Sheva International Container Terminal (NSICT)	5.19%
M	Kandla International Container Terminal (KICT)	0.53%
N	Adani Mundra Container Terminal -2	5.65%
O	Chennai Container Terminal Pvt. Ltd. (CCTL)	4.14%
P	Chennai International Terminals Pvt Ltd (CITPL)	4.55%
Q	Dakshin Bharat Gateway Terminal (DBGT)	2.25%
R	Tuticorin International Container Terminal (TICT)	0.23%
S	International Container Transhipment Terminal, Kochi	1.66%
T	Adani Kattupalli Port Private Limited (AKPPL)	2.51%
U	PSA SICAL Terminals	-
V	Mangalore Container Terminal Private Limited (MCTPL)	0.71%
W	Adani Ennore Container Terminal	2.97%
X	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
Y	Haldia International Container Terminal (HICT)	0.88%
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.58%
AA	Adani Gangavaram Port	0.57%
AB	Visakha Container Terminal	3.12%

Dwell Time Performance: CFS Import Cycle

IMPORT		JFM'26 (in hrs)		OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western Region	90.5		99.6	88.5	92.4	89.0
	JNPA	86.1	↓	95.7	79.7	86.2	83.5
	Mundra	101.9	↓	114.4	97.4	102.0	97.3
	Pipavav	80.5	↓	98.1	72.8	85.5	78.1
	Hazira	126.1	↑	117.3	106.2	107.8	101.7
	Southern Region	140.1		143.9	137.9	130.8	128.6
	Chennai, Ennore, Kattupalli	129.0	↓	136.9	133.2	122.8	122.8
	Kochi	122.4	↓	126.6	127.9	125.3	121.6
	Tuticorin	195.3	↑	173.4	170.3	169.6	163.7
Eastern Region	146.1		148.6	158.3	148.5	145.1	
Visakhapatnam	182.9	↑	175.8	190.1	173.6	166.7	
Kolkata	138.2	↓	144.7	148.5	140.6	138.7	
Haldia	149.4	↑	137.0	140.3	143.4	142.8	

Below are number of CFSs across various ports:

JNPA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Note: Dwell time represents the time a container spends moving in and out of the CFS

Dwell Time Performance: CFS Export Cycle

EXPORT		JFM'26 (in hrs)		OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western Region	64.6		59.2	61.1	65.8	66.4
	JNPA	67.1	↑	60.0	63.3	71.0	72.1
	Mundra	59.5	↑	57.3	59.3	58.9	58.8
	Pipavav	71.8	↓	73.6	61.7	70.1	72.1
	Hazira	66.2	↓	73.2	67.0	61.7	61.0
	Southern Region	44.2		45.7	45.9	40.8	42.7
	Chennai, Ennore, Kattupalli	51.2	↓	54.4	52.1	47.2	49.4
	Kochi	31.1	↑	27.9	26.5	32.5	31.3
	Tuticorin	27.4	↑	26.0	25.4	25.4	25.1
Eastern Region	91.3		86.0	78.8	92.2	91.7	
Visakhapatnam	85.0	↑	71.9	77.6	81.8	81.4	
Kolkata	91.7	↑	90.2	78.7	97.9	95.3	
Haldia	104.1	↑	89.7	87.8	95.4	100.2	

Below are number of CFSs across various ports:

JNPA	Mundra	Pipavav	Hazira	Chennai, Ennore, Kattupalli	Kochi	Tuticorin	Visakhapatnam	Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

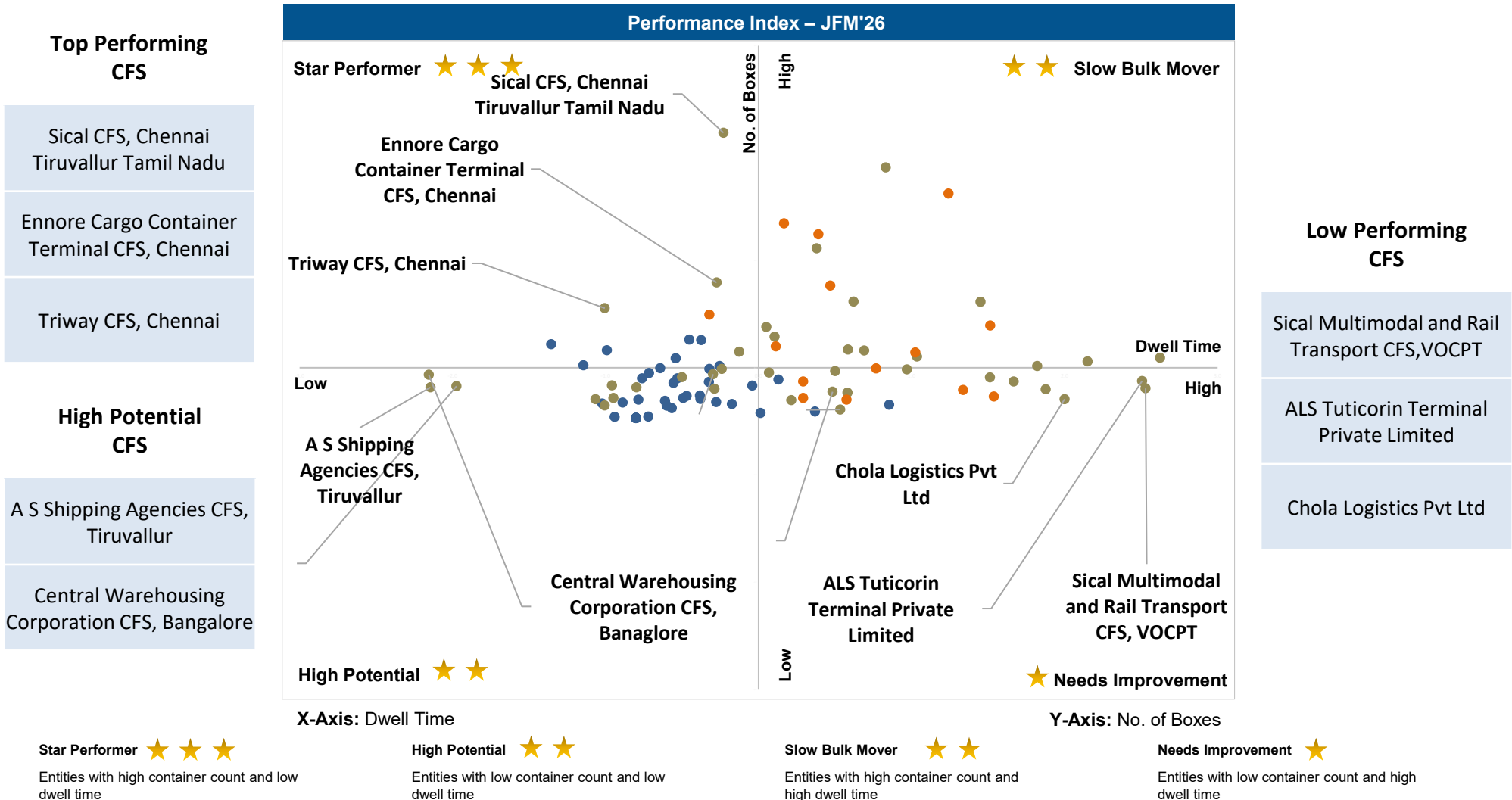
OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Note: Dwell time represents the time a container spends moving in and out of the CFS

Performance Benchmarking: PAN India CFSs

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Dwell Time Performance: ICD Import & Export Cycle

IMPORT		JFM'26 (in hrs)		OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western Region	164.6	↑	157.8	156.8	131.8	134.9
	Southern Region	159.7	↑	149.1	136.2	133.3	133.0
	Eastern Region	70.1	↓	78.6	90.1	100.9	105.3
	Northern Region	152.3	↑	128.8	141.1	129.5	131.6

EXPORT		JFM'26 (in hrs)		OND'25 (in hrs)	JFM'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western Region	112.6	↑	111.5	105.3	105.4	105.3
	Southern Region	116.6	↑	113.1	112.9	115.5	114.9
	Eastern Region	170.7	↑	144.7	151.4	130.9	159.4
	Northern Region	104.7	↓	111.8	100.1	101.8	102.0

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:

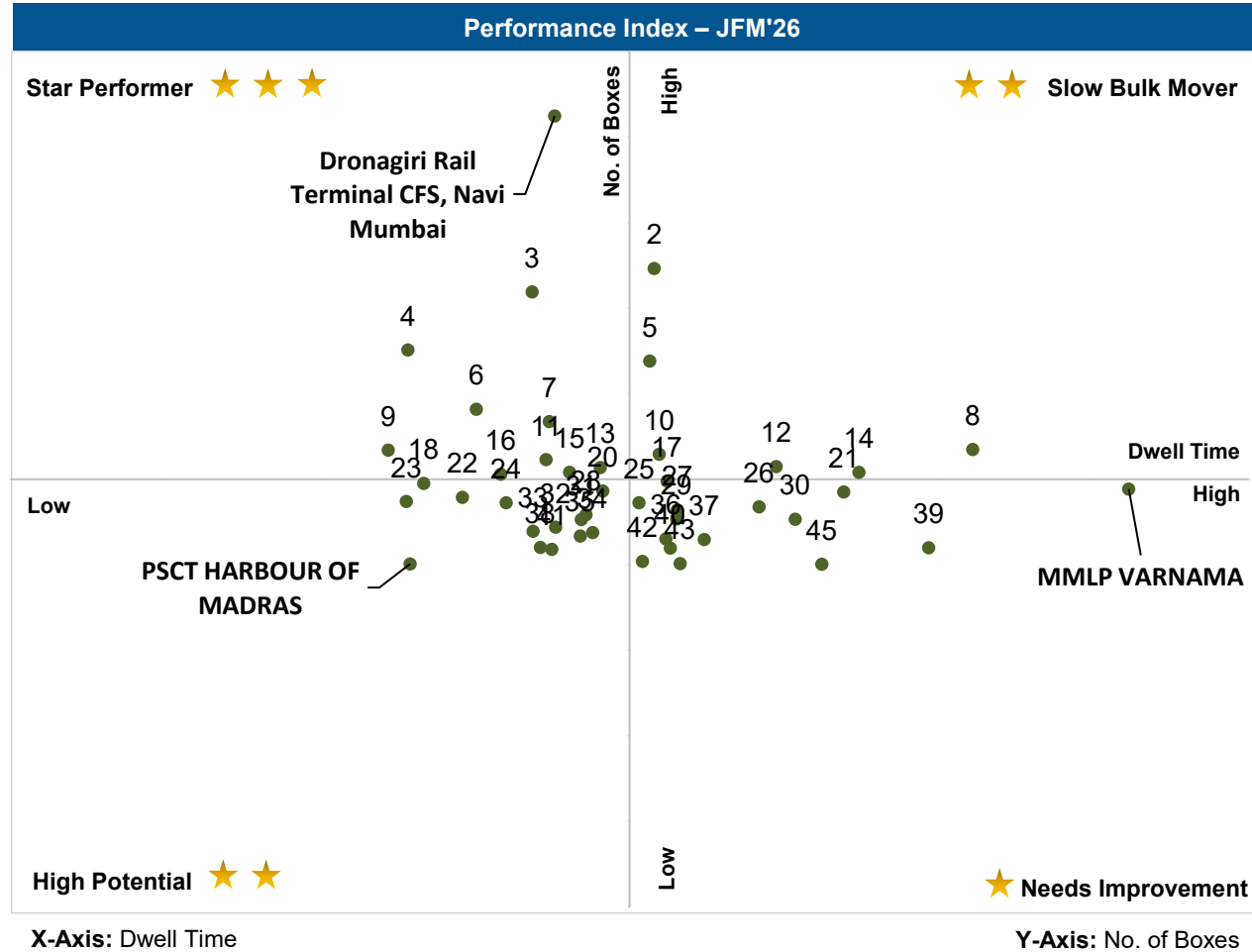
- Dwell time represents the time a container spends moving in and out of the ICD
- Southern and Eastern Region ICD Export Dwell Time is available from Dec'24



Indicates decrease/ increase in dwell time from last quarter

ICD Performance Benchmarking: PAN India















Performance benchmarking of ICDs based on dwell time vis-a-vis container count (no. of boxes) handled:





Note:
Please refer annexure for ICD names

Dwell Time Performance: Domestic Containers

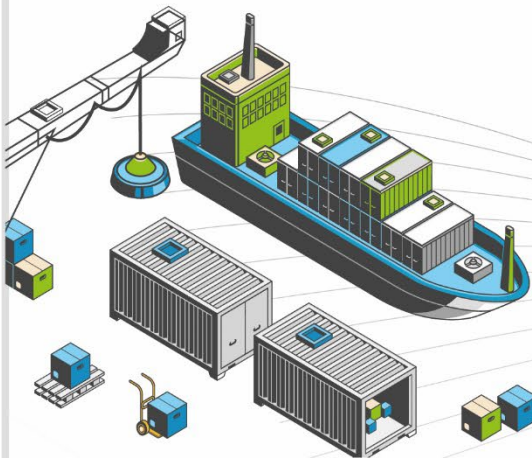
Terminal dwell time performance for handling domestic containers:

Terminals	Dwell time for handling domestic containers		Overall domestic containers distribution among terminals	
	JFM'26 (in hrs)	OND'25 (in hrs)	JFM'26 (%)	OND'25 (%)
International Container Transshipment Terminal, Kochi	67.4	68.4	31.0%	31.4%
Visakha Container Terminal	62.6	 57.9	9.6%	9.7%
Bharat Mumbai Container Terminals (PSA)	11.3	 14.7	10.4%	11.4%
Nhava Sheva Freeport Terminal (NSFT)	25.6	 15.5	8.9%	7.9%
Tuticorin International Container Terminal (TICT)	66.3	 56.8	2.5%	7.2%
Mangalore Container Terminal Private Limited (MCTPL)	80.6	 73.8	5.5%	5.3%
Kandla International Container Terminal (KICT)	166.0	 187.0	7.0%	5.3%
Chennai Container Terminal Pvt. Ltd. (CCTL)	84.9	 102.7	5.8%	4.0%
Chennai International Terminals Pvt Ltd (CITPL)	75.4	 82.1	3.9%	1.8%
Dakshin Bharat Gateway Terminal (DBGT)	48.1	 20.2	0.8%	0.3%
Haldia International Container Terminal (HICT)	96.0	 143.0	1.9%	2.5%
Syama Prasad Mookerjee Port, Kolkata (SMP)	73.8	 82.1	3.5%	2.9%
Nhava Sheva India Gateway Terminal (NSIGT)	64.5	 62.7	3.9%	4.9%
Nhava Sheva International Container Terminal (NSICT)	51.2	 50.6	4.1%	4.0%
Paradip International Cargo Terminal	60.3	 94.3	1.2%	1.4%

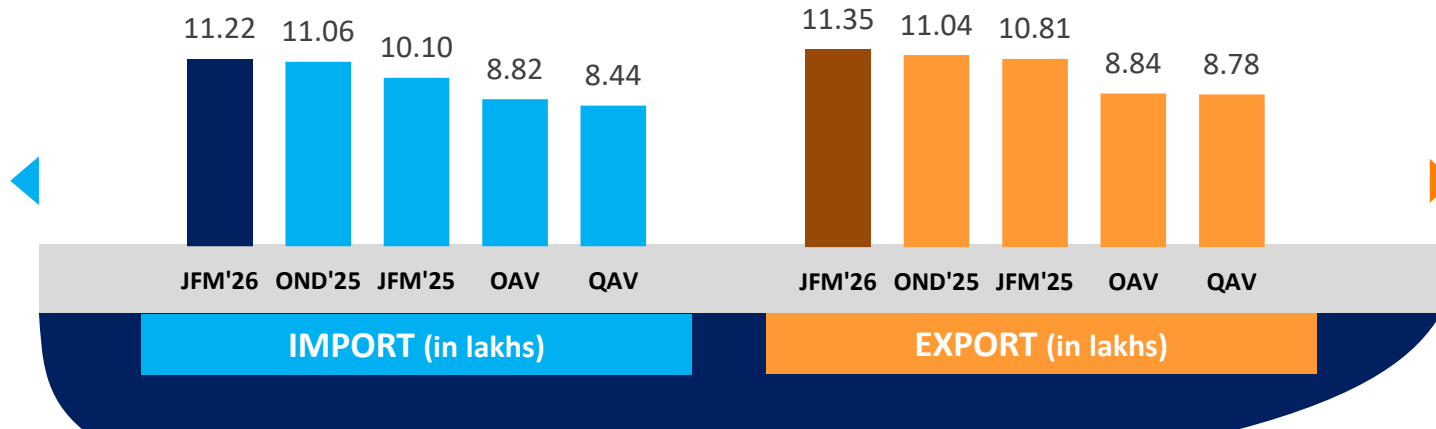
Terminal handling highest domestic containers

  Indicates decrease/ increase in dwell time from last quarter

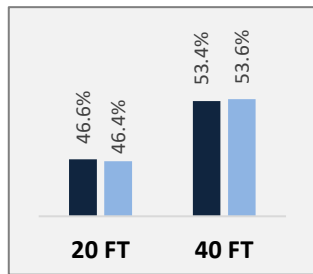
WESTERN REGION PERFORMANCE



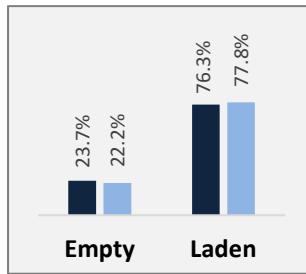
Western Region



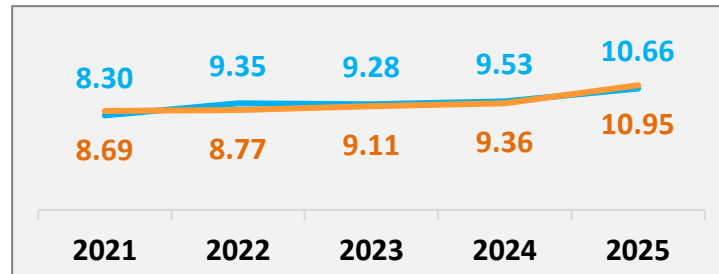
Container Size-wise (Import)



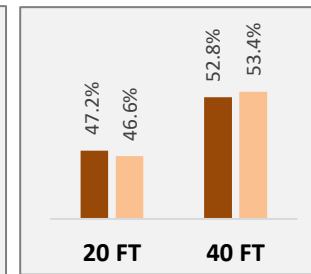
Container Type-wise (Import)



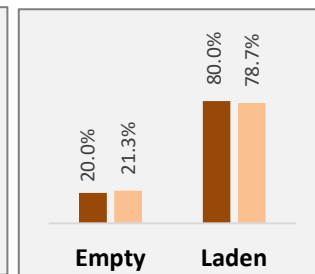
Container Count - Annual Average (in lakhs/ quarter)



Container Size-wise (Export)



Container Type-wise (Export)



JFM'26 OND'25

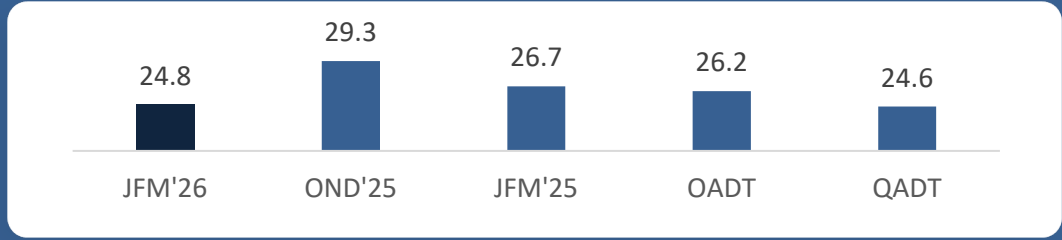
IMPORT EXPORT

JFM'26 OND'25

OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

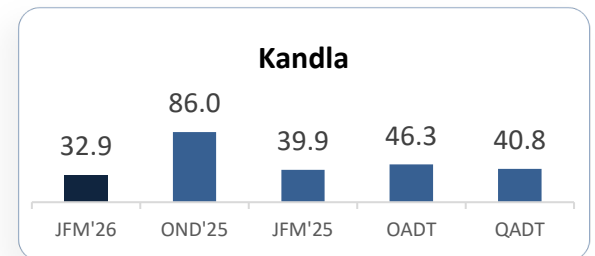
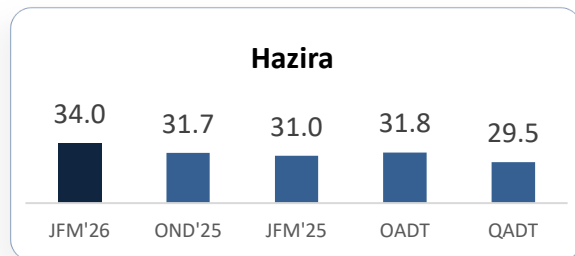
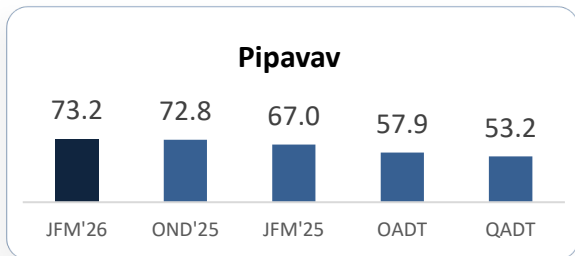
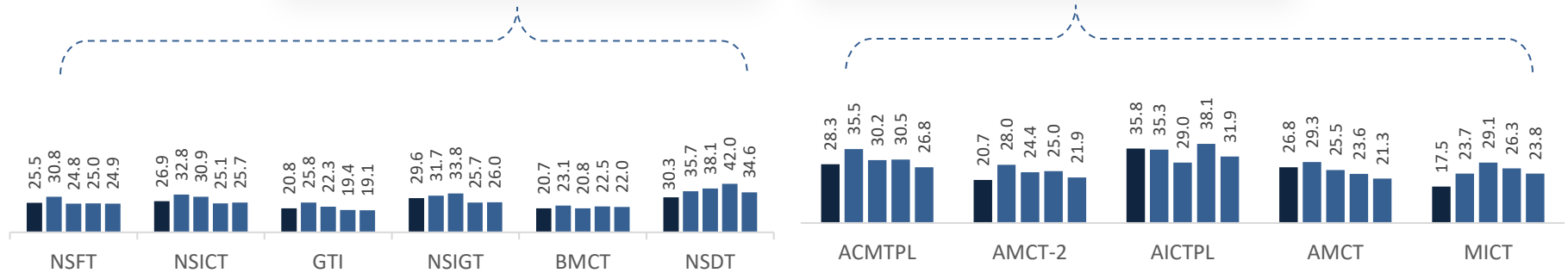
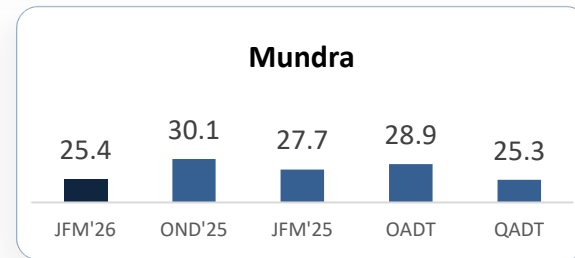
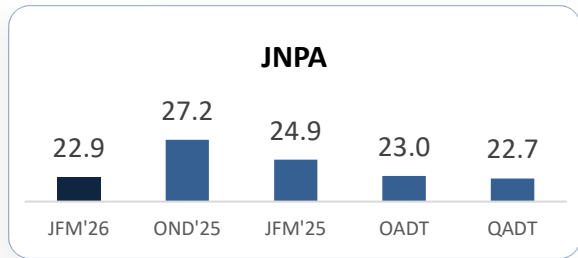
Dwell Time Performance: Western Region Import Cycle

Western Region



PAN India Import Dwell Time
29.3 Hrs.
(JFM'26)

IMPORT

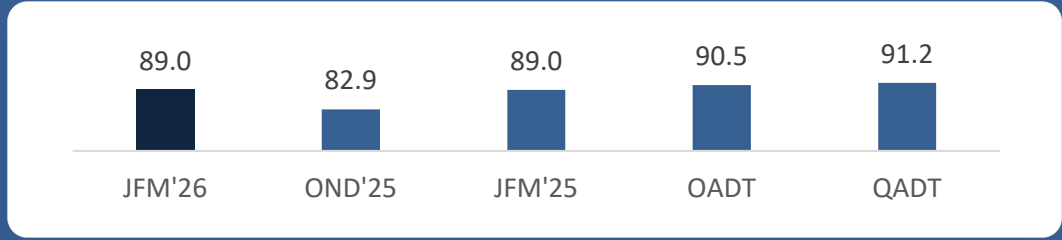


OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:
All values are in hours

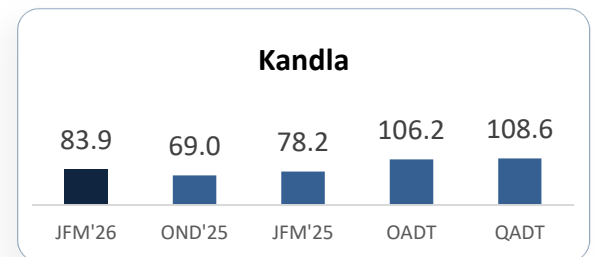
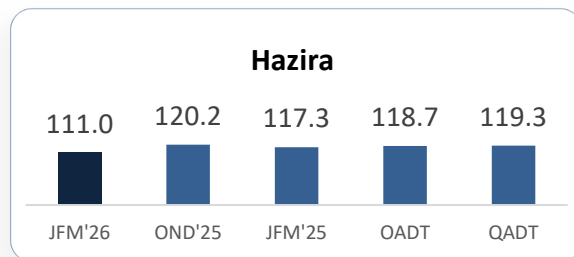
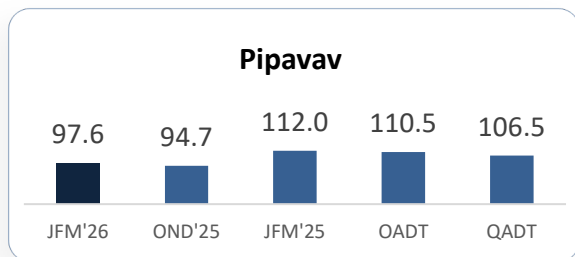
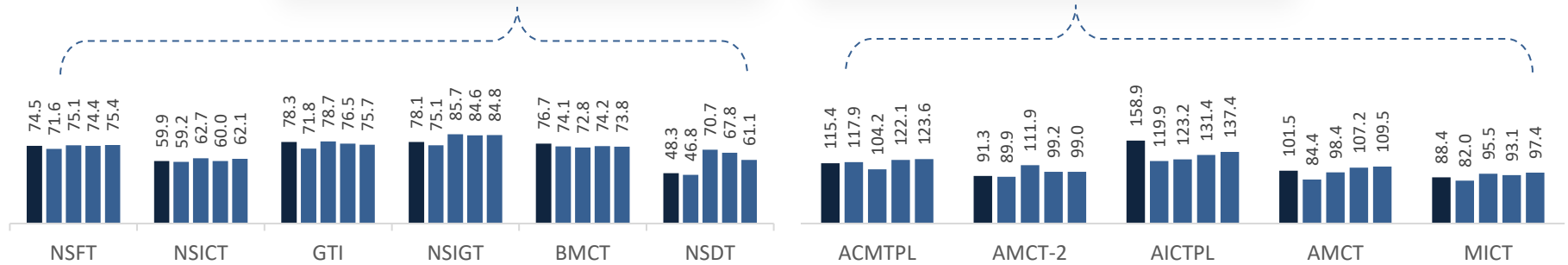
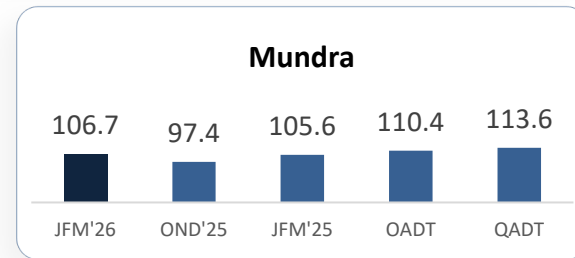
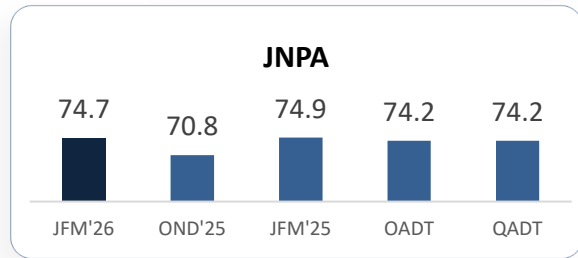
Dwell Time Performance: Western Region Export Cycle

Western Region



PAN India
Export Dwell Time
89.4 Hrs.
(JFM'26)

EXPORT



OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:
All values are in hours

Container Turnaround Analysis: Western Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'26	OND'25	JFM'25	JFM'26	OND'25	JFM'25
JNPA	JNPA	96%	97%	96%	27.9	28.3	27.2
	Other Ports	4%	3%	4%	51.0	57.0	54.6
Mundra	Mundra	95%	94%	96%	33.3	35.3	32.9
	Other Ports	5%	6%	4%	42.3	52.3	44.0
Hazira	Hazira	95%	91%	94%	28.9	36.8	35.5
	Other Ports	5%	9%	6%	39.5	47.6	48.1
Kandla	Kandla	75%	78%	87%	30.0	40.5	40.0
	Mundra	25%	22%	13%	32.3	52.2	78.6
Pipavav	Pipavav	42%	46%	22%	32.2	33.4	30.9
	Mundra	54%	50%	72%	40.9	46.0	42.3
	Other Ports	4%	4%	6%	35.3	38.0	38.5

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: JNPA Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'26	OND'25	JFM'25	JFM'26	OND'25	JFM'25
Bharat Mumbai Container Terminals(PSA)	Bharat Mumbai Container Terminals(PSA)	52%	48%	45%	29.0	30.7	26.3
	Gateway Terminals India (GTI)	19%	20%	25%	27.6	29.9	25.3
	Nhava Sheva Freeport Terminal (NSFT)	6%	6%	6%	28.4	34.9	33.7
	Nhava Sheva India Gateway Terminal (NSIGT)	10%	13%	9%	23.5	26.3	31.7
	Nhava Sheva International Container Terminal (NSICT)	13%	13%	15%	27.0	32.9	29.0
Gateway Terminals India (GTI)	Bharat Mumbai Container Terminals(PSA)	21%	16%	21%	27.9	28.2	23.2
	Gateway Terminals India (GTI)	48%	48%	47%	28.2	28.4	23.8
	Nhava Sheva Freeport Terminal (NSFT)	8%	8%	6%	29.5	30.2	28.2
	Nhava Sheva India Gateway Terminal (NSIGT)	9%	12%	10%	24.0	23.1	27.5
	Nhava Sheva International Container Terminal (NSICT)	14%	16%	16%	24.9	25.9	23.7
Nhava Sheva Freeport Terminal (NSFT)	Bharat Mumbai Container Terminals(PSA)	11%	10%	25%	39.0	38.4	33.9
	Gateway Terminals India (GTI)	15%	15%	21%	33.2	32.5	28.7
	Nhava Sheva Freeport Terminal (NSFT)	59%	58%	26%	27.9	25.3	27.2
	Nhava Sheva India Gateway Terminal (NSIGT)	4%	6%	12%	34.5	29.1	27.3
	Nhava Sheva International Container Terminal (NSICT)	11%	11%	14%	32.7	32.1	31.4
Nhava Sheva India Gateway Terminal (NSIGT)	Bharat Mumbai Container Terminals(PSA)	26%	22%	16%	26.6	26.1	35.4
	Gateway Terminals India (GTI)	29%	31%	18%	24.8	23.2	30.5
	Nhava Sheva Freeport Terminal (NSFT)	4%	7%	9%	30.2	27.4	32.2
	Nhava Sheva India Gateway Terminal (NSIGT)	28%	28%	41%	25.4	25.7	29.2
	Nhava Sheva International Container Terminal (NSICT)	13%	12%	16%	27.2	33.8	34.3
Nhava Sheva International Container Terminal (NSICT)	Bharat Mumbai Container Terminals(PSA)	26%	20%	22%	31.5	32.2	32.1
	Gateway Terminals India (GTI)	30%	30%	28%	25.5	25.9	26.2
	Nhava Sheva Freeport Terminal (NSFT)	5%	5%	4%	32.0	30.9	35.3
	Nhava Sheva India Gateway Terminal (NSIGT)	10%	10%	10%	30.2	38.1	32.8
	Nhava Sheva International Container Terminal (NSICT)	29%	35%	35%	28.1	28.3	26.4

Note: Please refer annexure for Container Turnaround Analysis Methodology

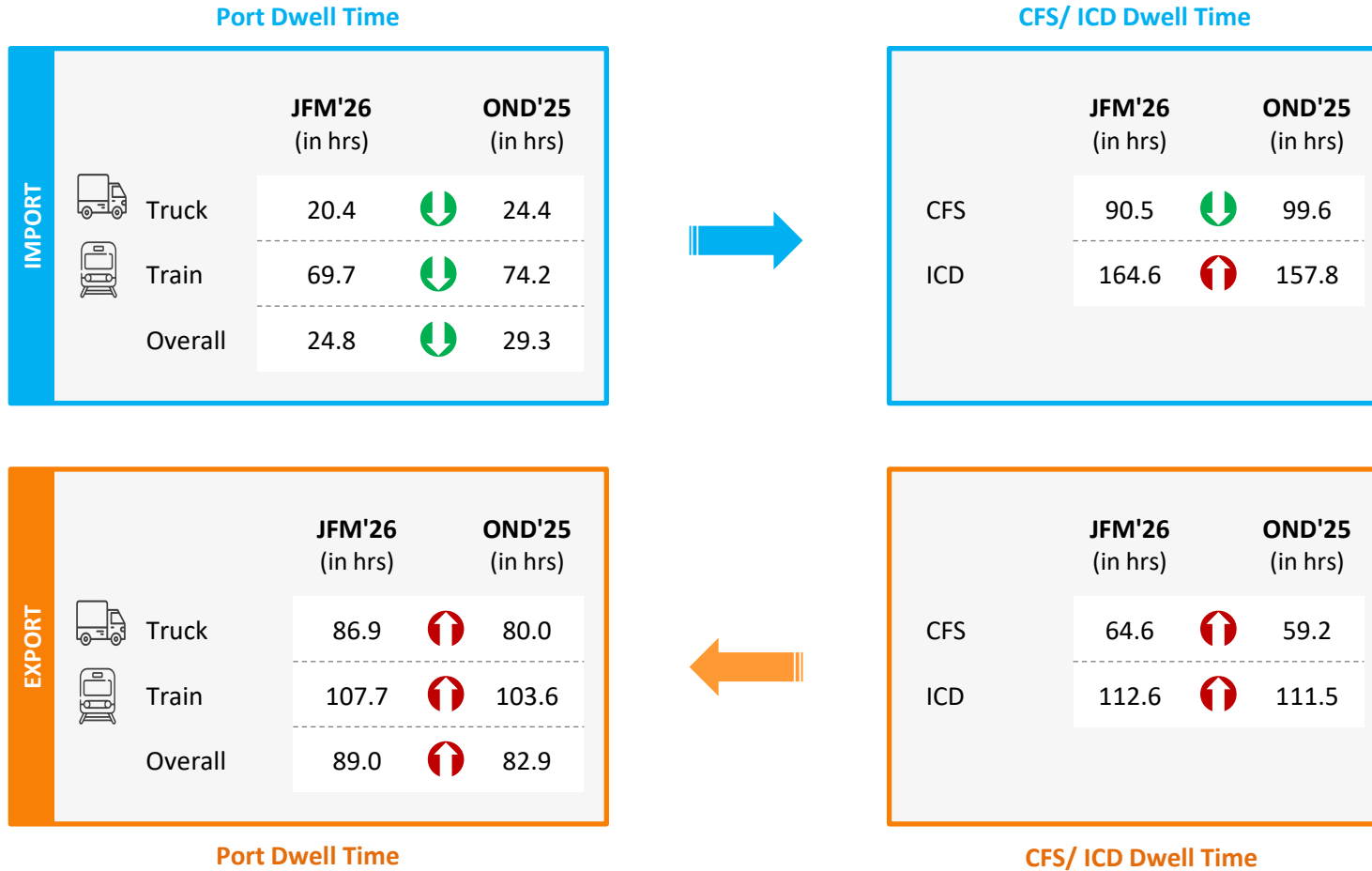
Container Turnaround Analysis: Mundra Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'26	OND'25	JFM'25	JFM'26	OND'25	JFM'25
Adani CMA Mundra Terminal (ACMTPL)	Adani CMA Mundra Terminal (ACMTPL)	75%	77%	56%	32.3	34.7	29.4
	Adani International Container Terminal (AICTPL)	2%	2%	3%	27.4	38.5	28.4
	Adani Mundra Container Terminal (AMCT)	10%	9%	21%	31.8	33.3	32.3
	Adani Mundra Container Terminal -2	6%	7%	11%	33.0	32.5	39.5
	Mundra International Container Terminal (MICT)	7%	5%	9%	31.9	32.6	21.4
Adani International Container Terminal (AICTPL)	Adani CMA Mundra Terminal (ACMTPL)	1%	4%	2%	31.5	37.0	31.0
	Adani International Container Terminal (AICTPL)	77%	76%	82%	40.4	42.8	46.8
	Adani Mundra Container Terminal (AMCT)	7%	7%	6%	34.6	30.9	29.5
	Adani Mundra Container Terminal -2	7%	8%	4%	32.9	36.8	35.9
	Mundra International Container Terminal (MICT)	8%	5%	5%	30.6	36.7	31.1
Adani Mundra Container Terminal (AMCT)	Adani CMA Mundra Terminal (ACMTPL)	14%	18%	14%	32.5	38.0	32.8
	Adani International Container Terminal (AICTPL)	6%	9%	7%	28.2	35.0	29.9
	Adani Mundra Container Terminal (AMCT)	35%	27%	39%	28.9	32.2	29.5
	Adani Mundra Container Terminal -2	23%	25%	26%	32.9	36.8	34.7
	Mundra International Container Terminal (MICT)	22%	21%	15%	30.9	32.1	32.8
Adani Mundra Container Terminal -2	Adani CMA Mundra Terminal (ACMTPL)	5%	8%	12%	33.9	34.6	27.7
	Adani International Container Terminal (AICTPL)	6%	7%	6%	29.6	30.8	26.0
	Adani Mundra Container Terminal (AMCT)	21%	18%	23%	35.2	33.3	28.6
	Adani Mundra Container Terminal -2	55%	53%	44%	36.1	38.6	32.0
	Mundra International Container Terminal (MICT)	13%	14%	15%	34.4	37.0	32.3
Mundra International Container Terminal (MICT)	Adani CMA Mundra Terminal (ACMTPL)	5%	5%	6%	29.2	32.8	22.3
	Adani International Container Terminal (AICTPL)	6%	7%	6%	29.0	31.7	31.8
	Adani Mundra Container Terminal (AMCT)	17%	14%	14%	30.8	33.8	30.2
	Adani Mundra Container Terminal -2	7%	11%	8%	35.6	34.5	37.6
	Mundra International Container Terminal (MICT)	65%	63%	67%	28.5	27.1	25.4

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Port Performance Benchmarking: Western Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



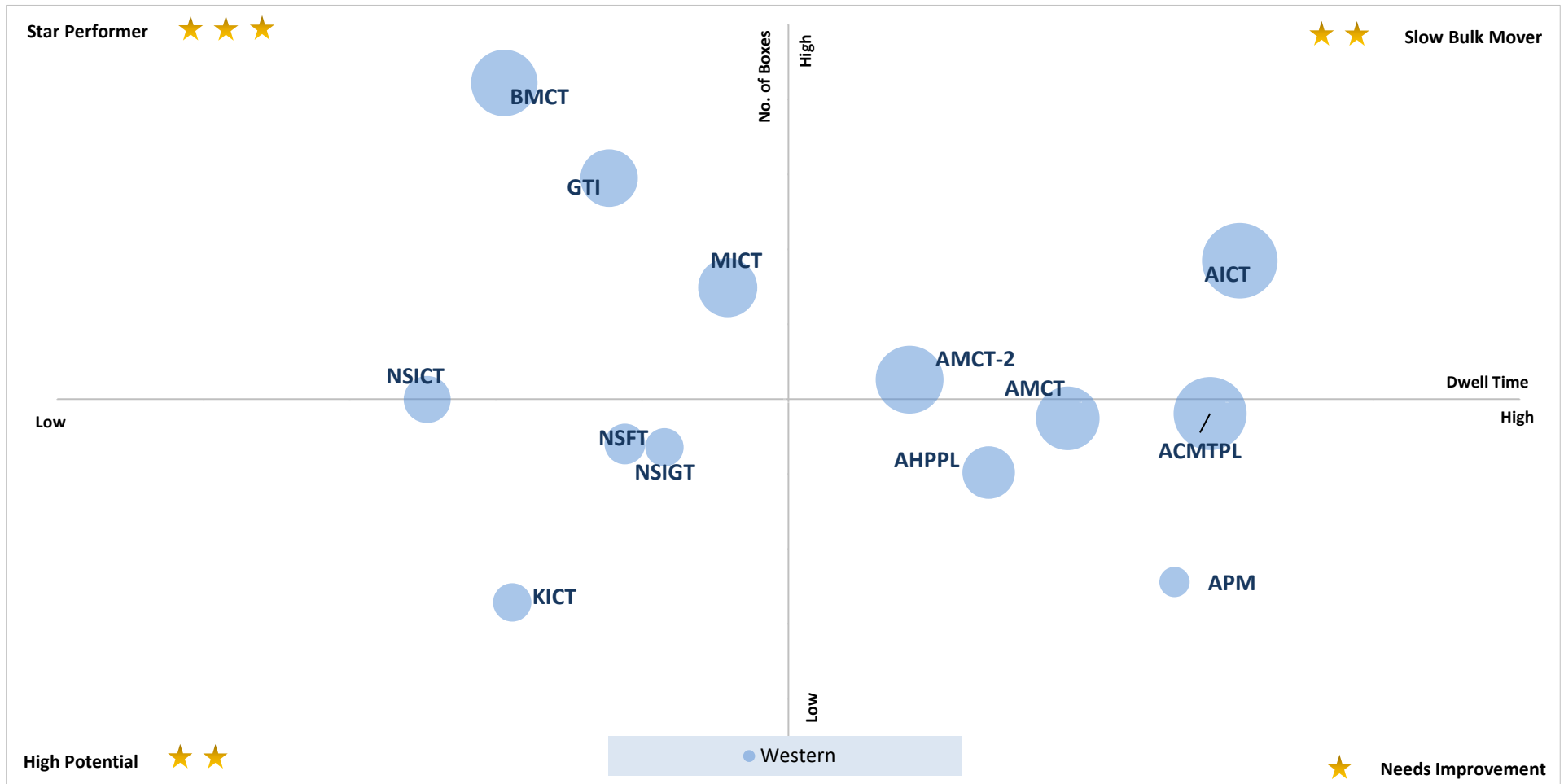
Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

X-Axis: Dwell Time
Threshold value (in hours): 60.0

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 1,61,202

Performance Benchmarking: Western Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for JFM'26:



X-Axis: Dwell Time

Threshold value (in hours): 60.0

Star Performer ★★ ★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes

Threshold value (no. of boxes): 1,61,202

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Port Performance Benchmarking (Previous year same quarter): Western Region

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

Port Performance Benchmarking (Capacity & Dwell time): Western Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Bharat Mumbai Container Terminals(PSA)
F	Gateway Terminals India (GTI)
G	APM Terminals Pipavav, Gujarat
H	Nhava Sheva Freeport Terminal (NSFT)
I	Mundra International Container Terminal (MICT)
J	Nhava Sheva India Gateway Terminal (NSIGT)
K	Nhava Sheva International Container Terminal (NSICT)
L	Kandla International Container Terminal (KICT)
M	Adani Mundra Container Terminal-2 (AMCT-2)
N	NSDT Terminal

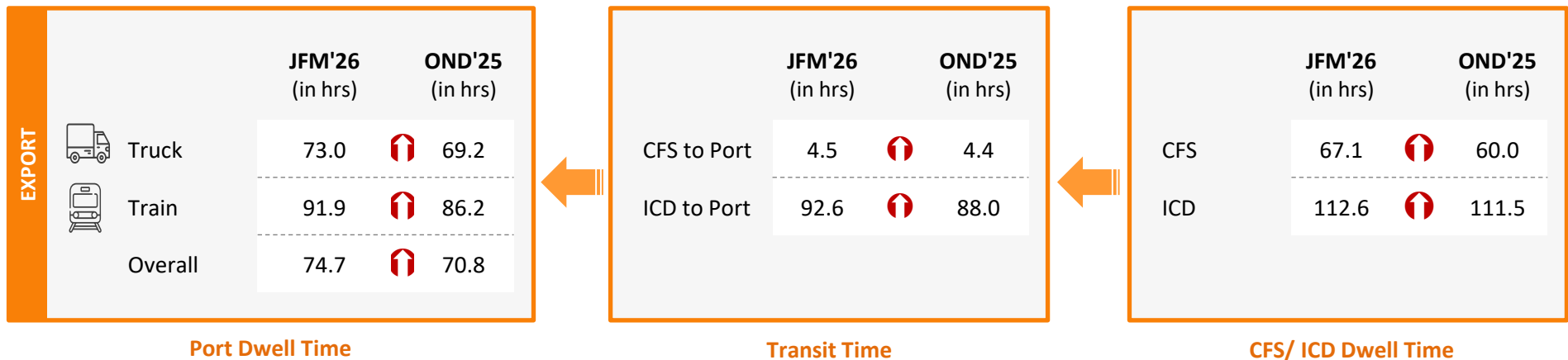
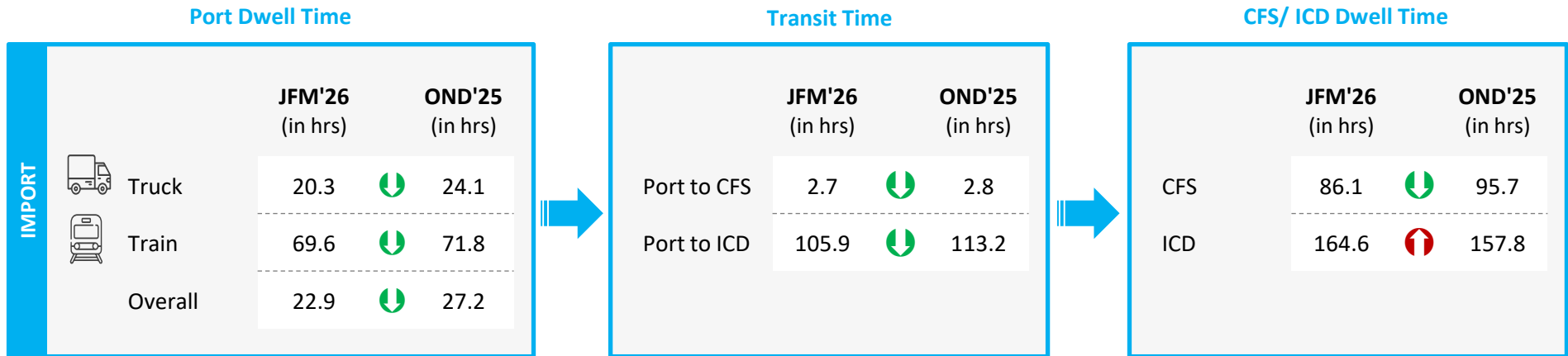
CFS Performance Benchmarking: Western Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

Container Lifecycle (Import Cycle)



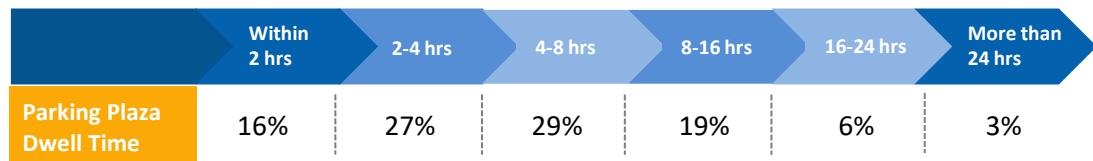
Container Lifecycle (Export Cycle)

Indicates decrease/increase in time from last quarter

The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

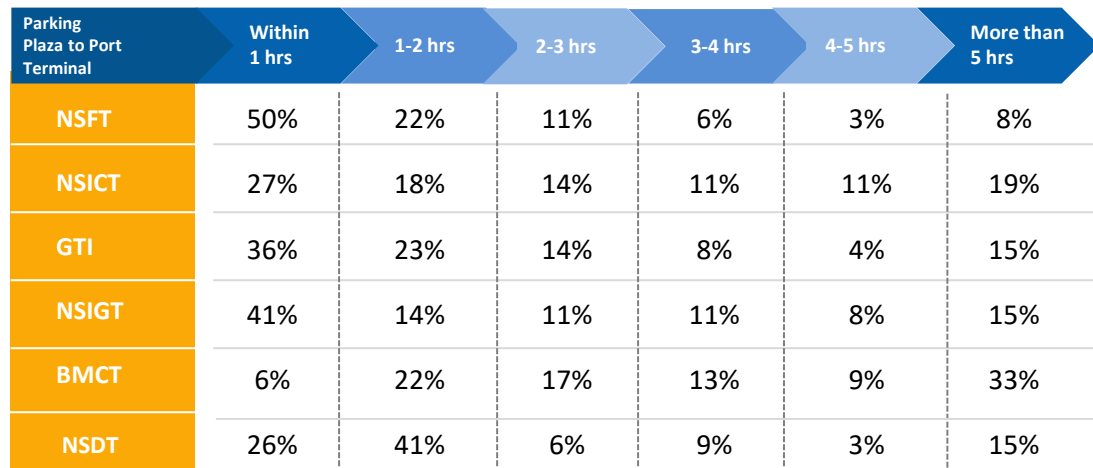
Parking Plaza Dwell Time	JFM'26 (in hrs)	OND'25 (in hrs)
Gate in - Gate Out	4.6	5.3

Container Count Percentage: Hour-wise (JFM'26)



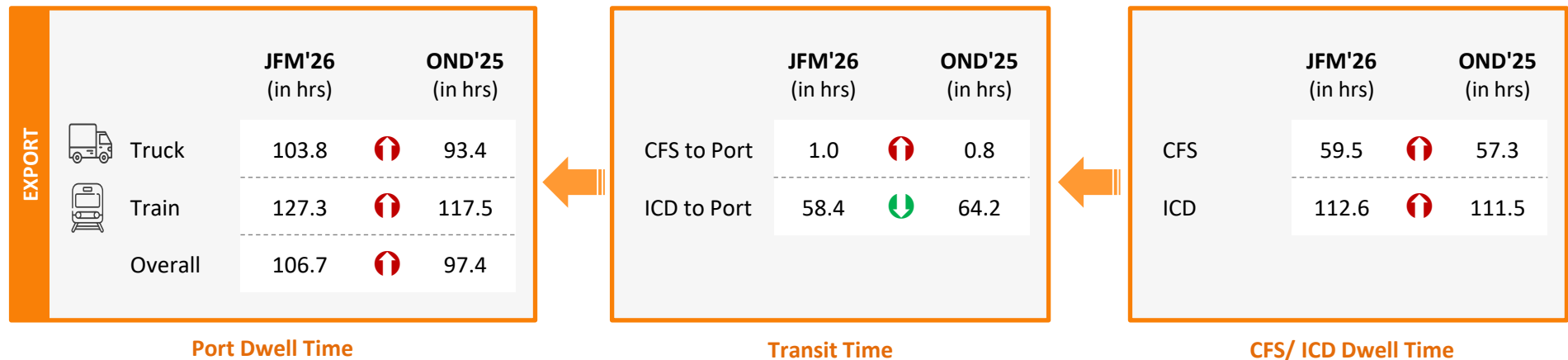
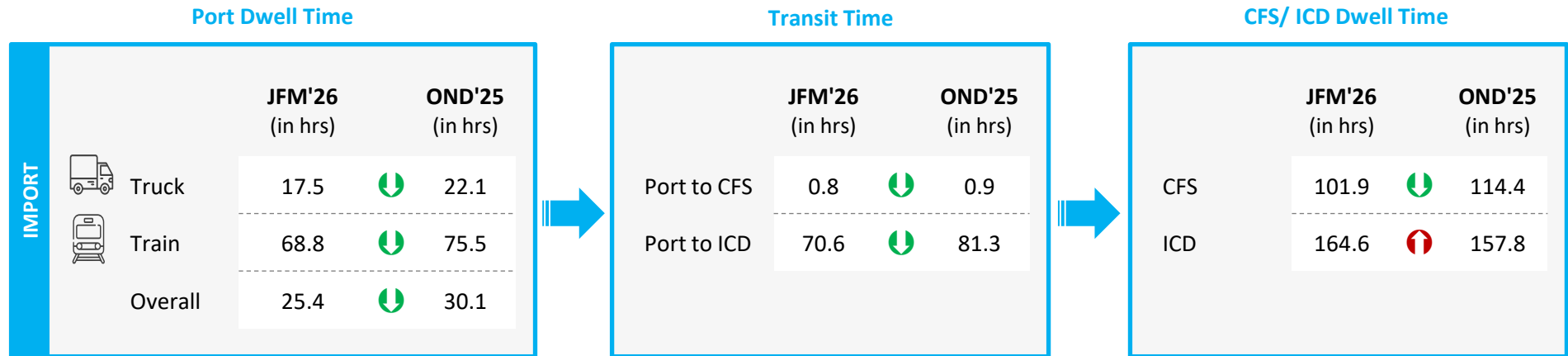
Parking Plaza to JNPA Port	JFM'26 (in hrs)	OND'25 (in hrs)
Gate Out – Terminal In	2.2	2.1

Container Count Percentage: Hour-wise (JFM'26)



Port Terminal	JFM'26 (in hrs)	OND'25 (in hrs)
NSFT	1.0	3.3
NSICT	2.3	2.2
GTI	1.6	1.7
NSIGT	1.6	1.3
BMCT	3.4	3.1
NSDT	1.6	1.4

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

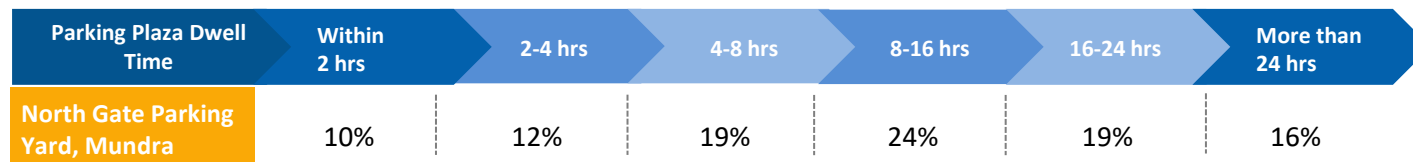
Indicates decrease/increase in time from last quarter

Parking Plaza Analysis: Mundra Port

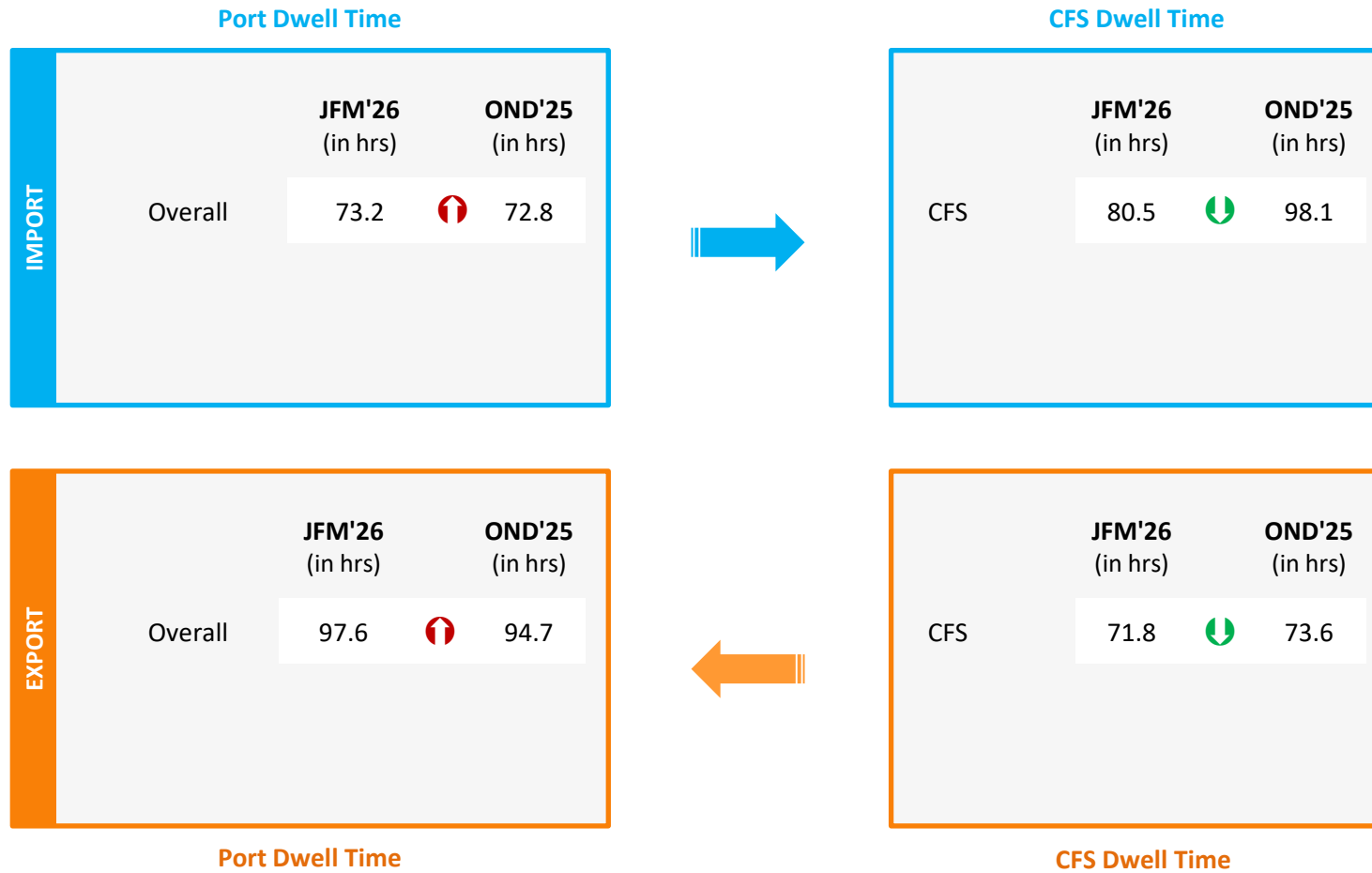
The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	JFM'26 (in hrs)	OND'25 (in hrs)
North Gate Parking Yard, Mundra	10.2	10.4

Container Count Percentage: Hour-wise (JFM'26)



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		JFM'26 (in hrs)	OND'25 (in hrs)
	Overall	32.9	

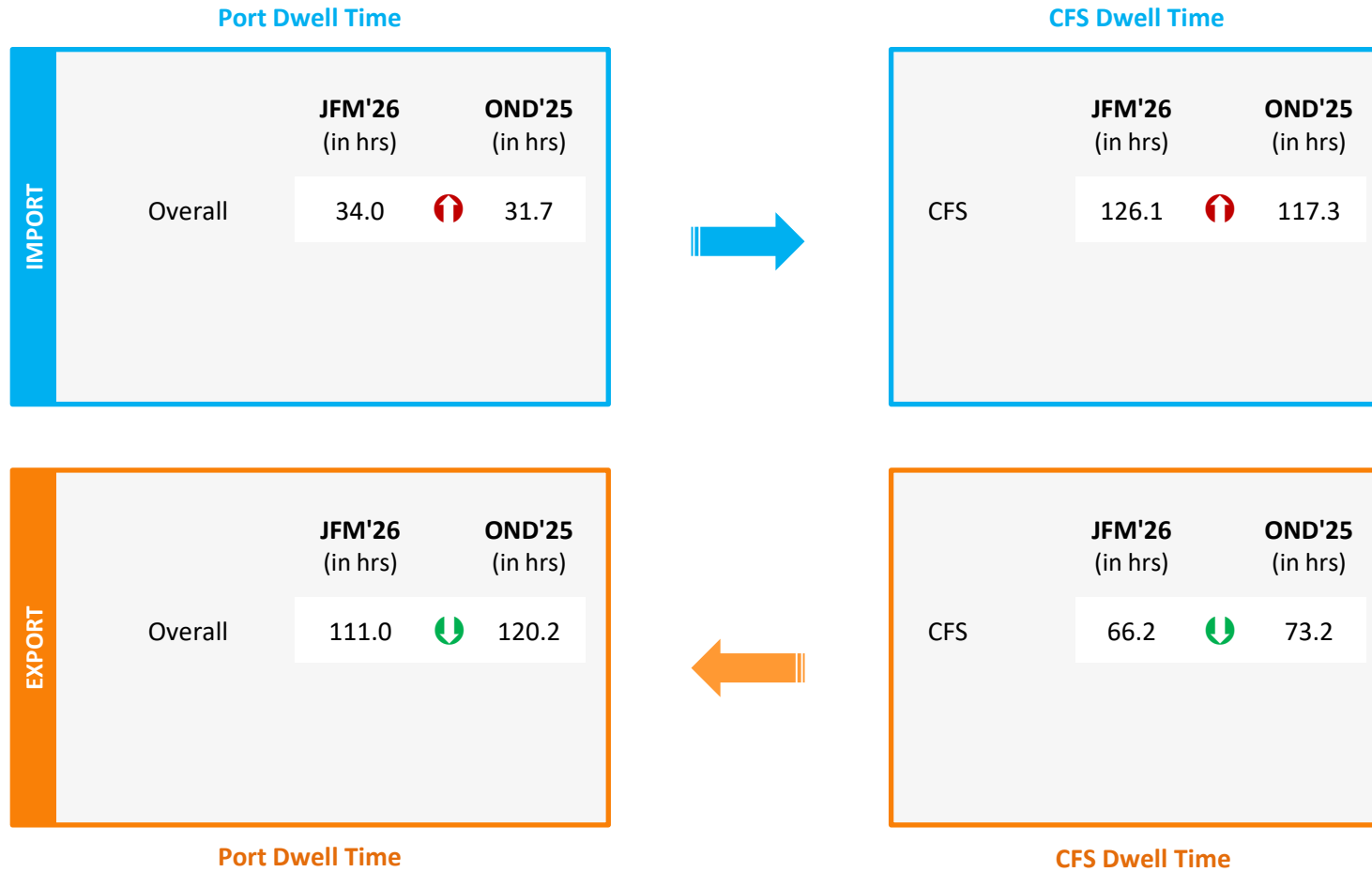
EXPORT		JFM'26 (in hrs)	OND'25 (in hrs)
	Overall	83.9	

Port Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Container Lifecycle (Import Cycle)

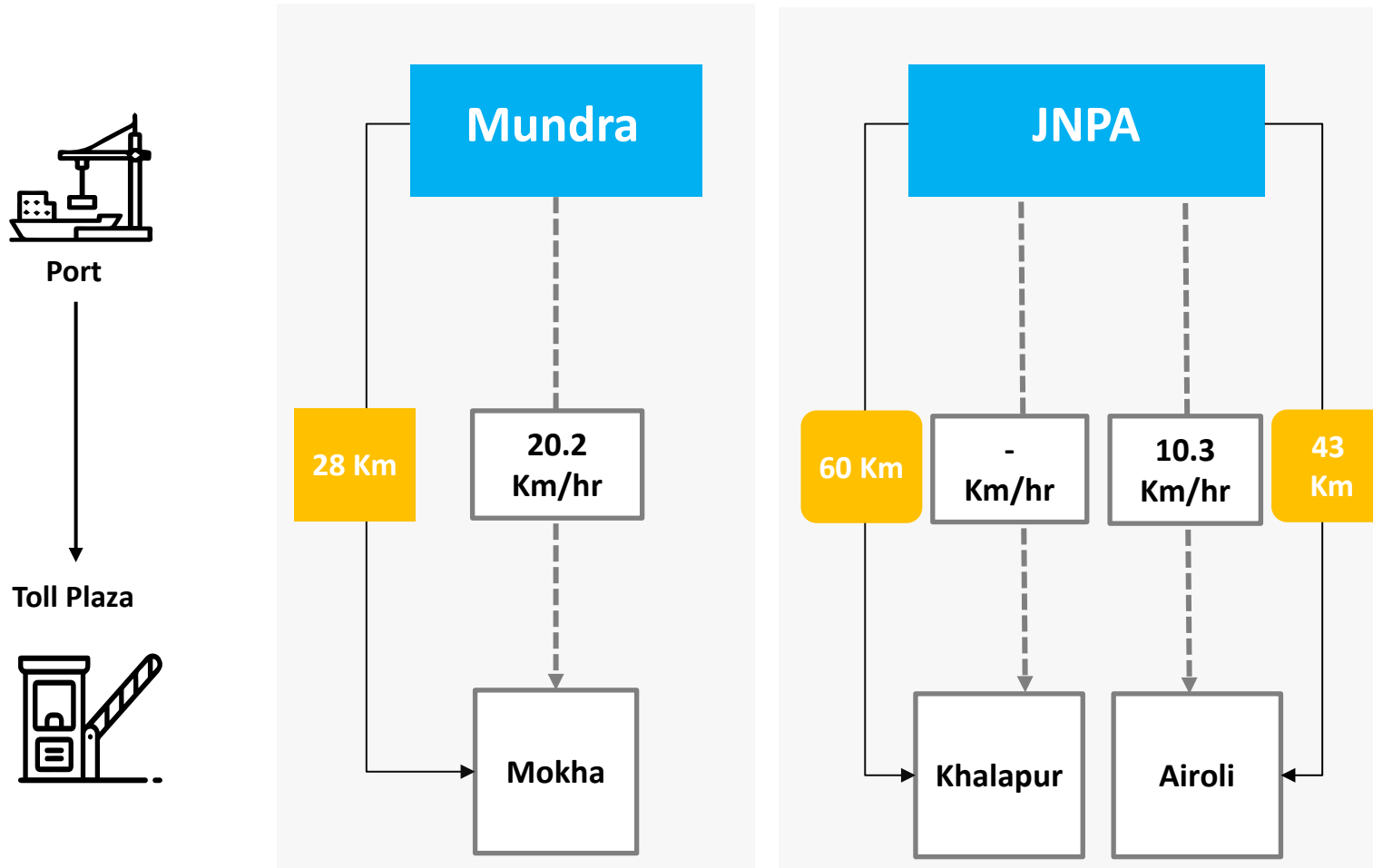


Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Port to Toll Plaza Transit Analysis: Western Region

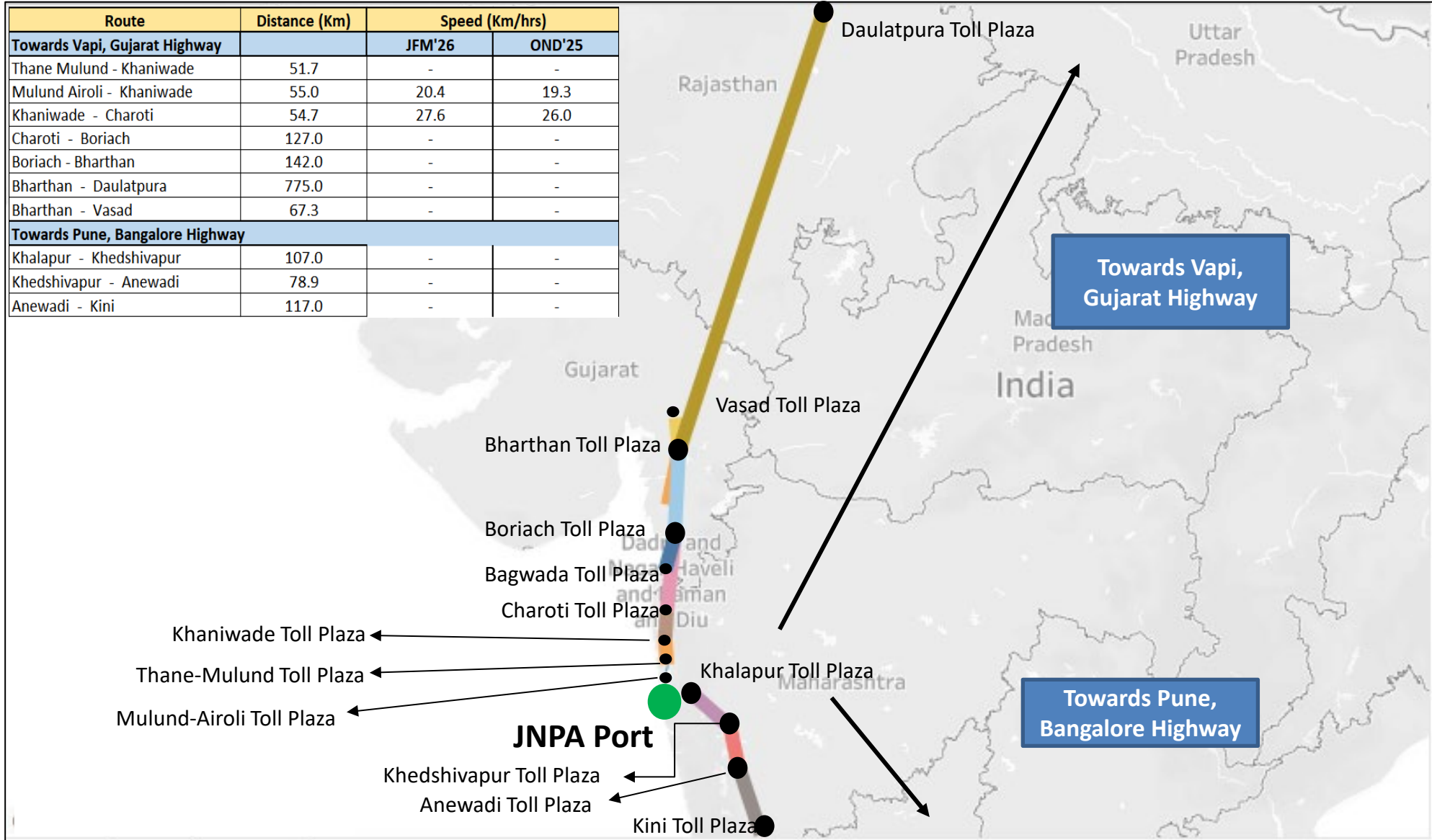
Average speed of trucks to cover the distance between port to nearest toll plaza for JFM'26:



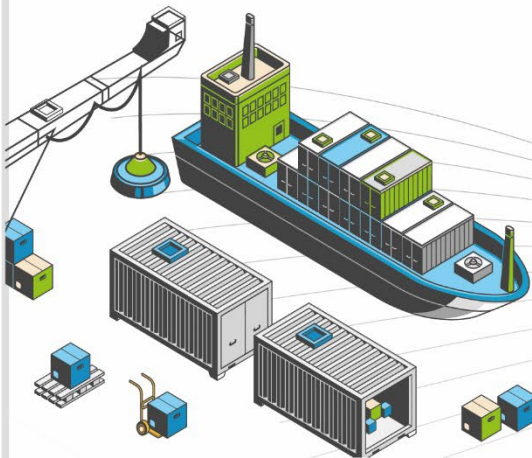
Toll Plaza Analysis: JNPA Port

The average speed of trucks to cover the distance between adjacent toll plazas for JFM'26:

Route	Distance (Km)	Speed (Km/hrs)	
		JFM'26	OND'25
Towards Vapi, Gujarat Highway			
Thane Mulund - Khaniwade	51.7	-	-
Mulund Airoli - Khaniwade	55.0	20.4	19.3
Khaniwade - Charoti	54.7	27.6	26.0
Charoti - Boriach	127.0	-	-
Boriach - Bharthan	142.0	-	-
Bharthan - Daulatpura	775.0	-	-
Bharthan - Vasad	67.3	-	-
Towards Pune, Bangalore Highway			
Khalapur - Khedshivapur	107.0	-	-
Khedshivapur - Anewadi	78.9	-	-
Anewadi - Kini	117.0	-	-

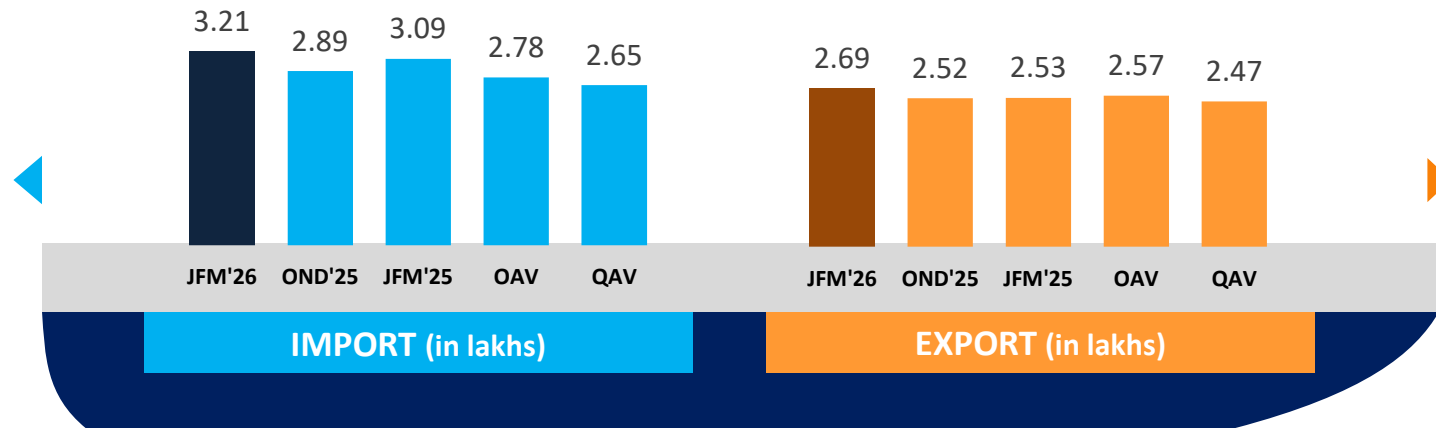


SOUTHERN REGION PERFORMANCE

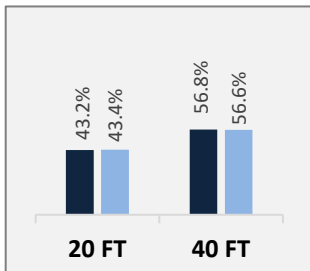


Container Count: Southern Region

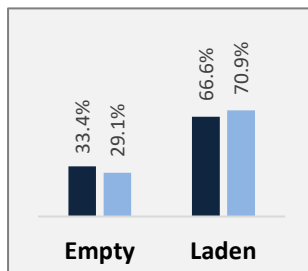
Southern Region



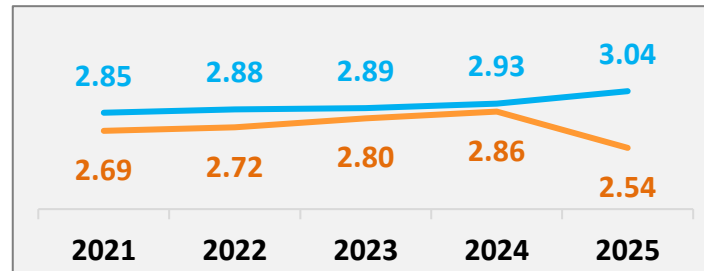
Container Size-wise (Import)



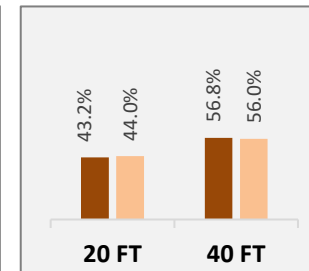
Container Type-wise (Import)



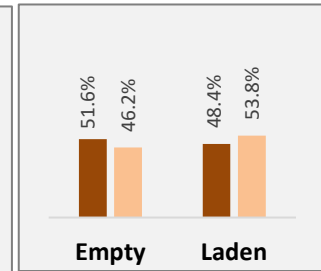
Container Count - Annual Average (in lakhs/ quarter)



Container Size-wise (Export)



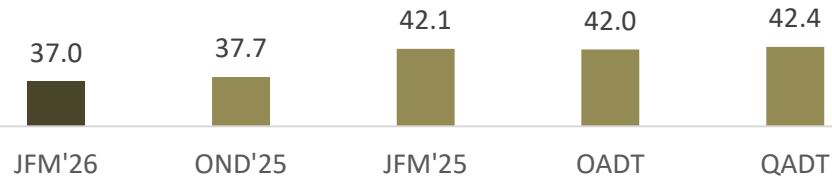
Container Type-wise (Export)



OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

Dwell Time Performance: Southern Region Import Cycle

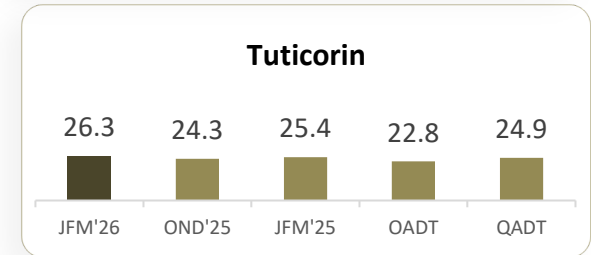
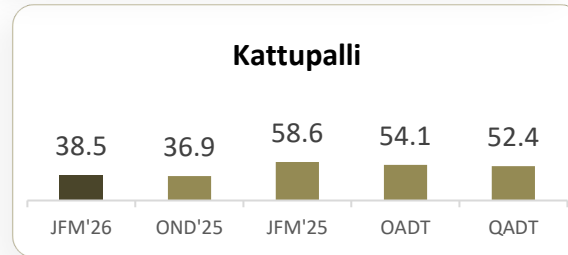
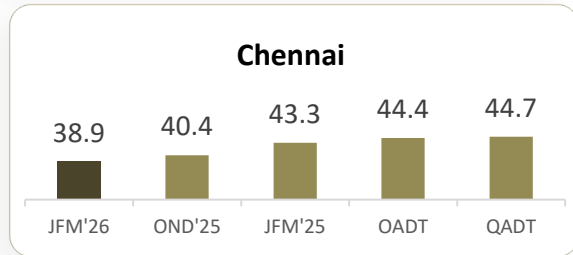
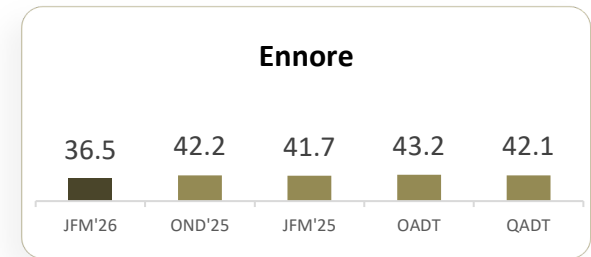
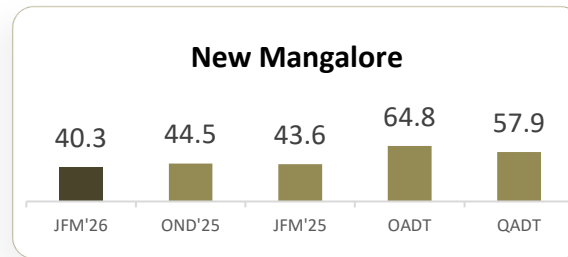
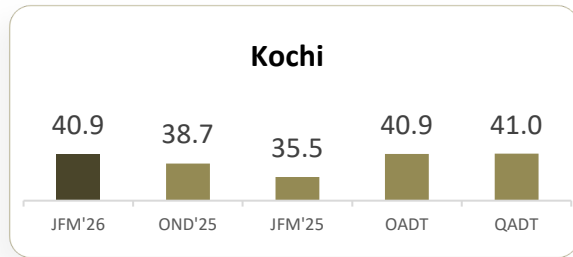
Southern Region



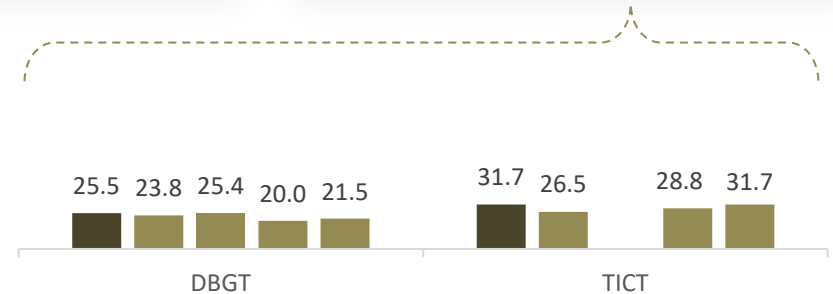
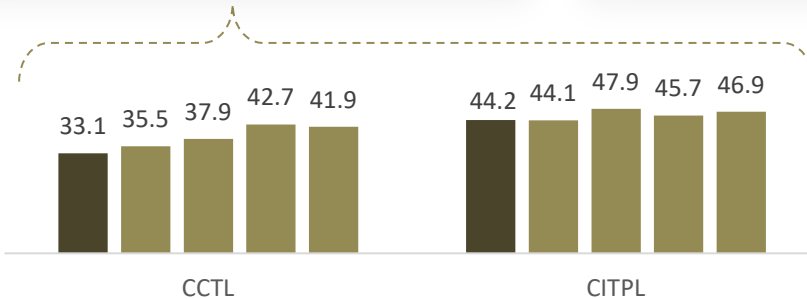
PAN India
Import Dwell Time
29.3 Hr.
(JFM'26)

IMPORT

Ports



Terminals



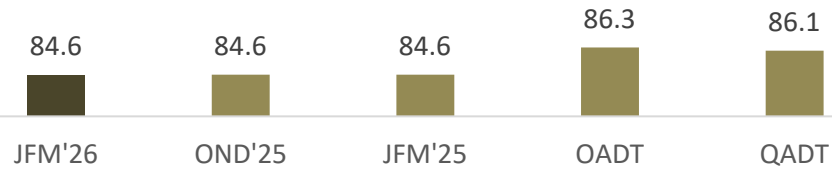
OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:

- Current, previous and last year same quarter dwell time of New Mangalore does not include the free time at the port
- All values are in hours

Dwell Time Performance: Southern Region Export Cycle

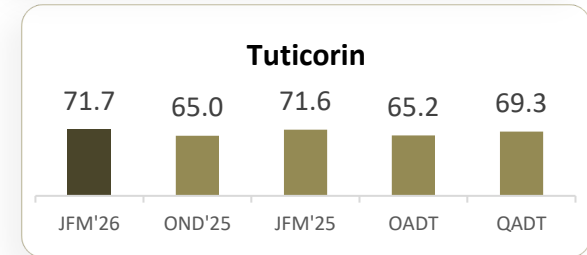
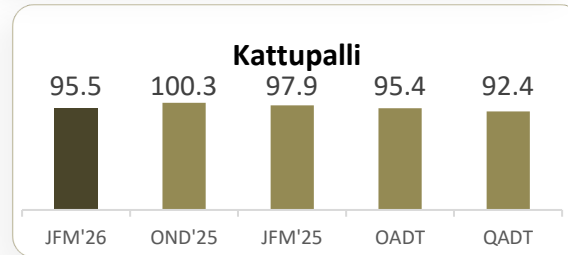
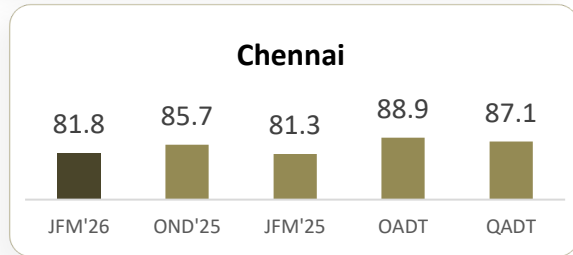
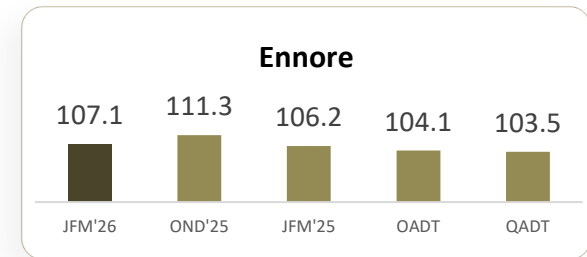
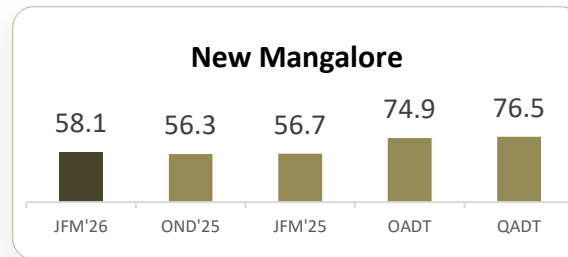
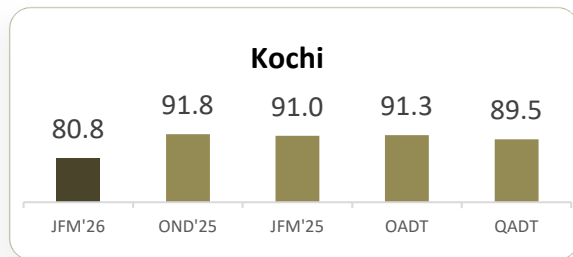
Southern Region



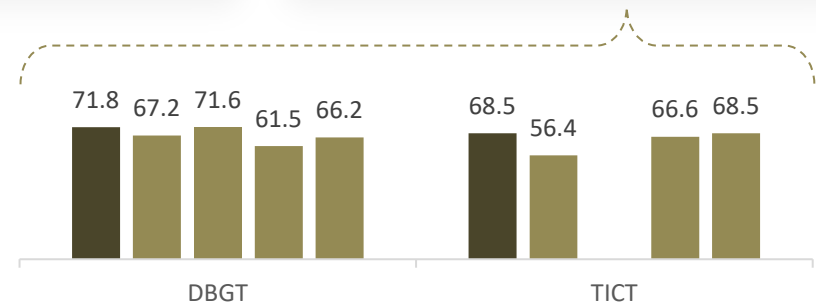
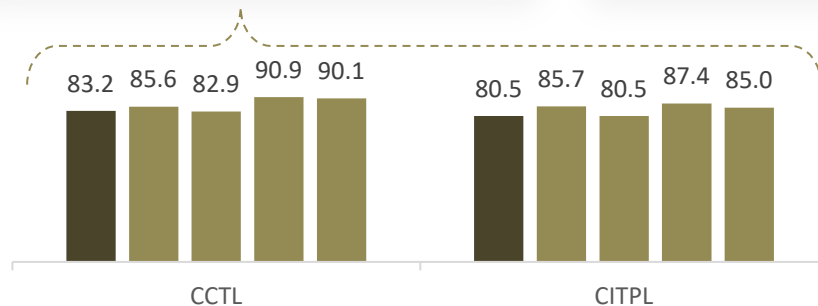
PAN India
Export Dwell Time
89.4 Hr.
(JFM'26)

EXPORT

Ports



Terminals



OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:

- Current, previous and last year same quarter dwell time of New Mangalore does not include the free time at the port
- All values are in hours

Container Turnaround Analysis: Southern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'26	OND'25	JFM'25	JFM'26	OND'25	JFM'25
Kochi	Kochi	100%	100%	100%	23.1	20.7	21.7
	Other Ports	-	-	-	-	-	-
Ennore	Ennore	72%	71%	82%	28.9	27.5	22.6
	Other Ports	28%	29%	18%	32.3	33.7	27.7
Tuticorin	Tuticorin	96%	100%	100%	26.3	26.9	23.5
	Other Ports	4%	-	-	73.9	-	-
Chennai	Chennai	85%	89%	88%	26.0	24.9	23.5
	Kattupalli	10%	6%	8%	25.7	28.0	27.6
	Other Ports	5%	5%	4%	37.0	36.6	33.0
Kattupalli	Kattupalli	36%	25%	28%	25.0	26.5	27.7
	Chennai	31%	44%	44%	26.2	25.8	25.6
	Other Ports	33%	31%	28%	29.9	23.8	28.5

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: Chennai Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'26	OND'25	JFM'25	JFM'26	OND'25	JFM'25
CCTL	CCTL	65%	50%	60%	27.6	26.8	23.4
	CITPL	35%	50%	40%	24.3	24.1	23.4
CITPL	CITPL	69%	73%	74%	26.2	25.0	24.2
	CCTL	31%	27%	26%	23.7	22.7	22.3

Note: Please refer annexure for Container Turnaround Analysis Methodology

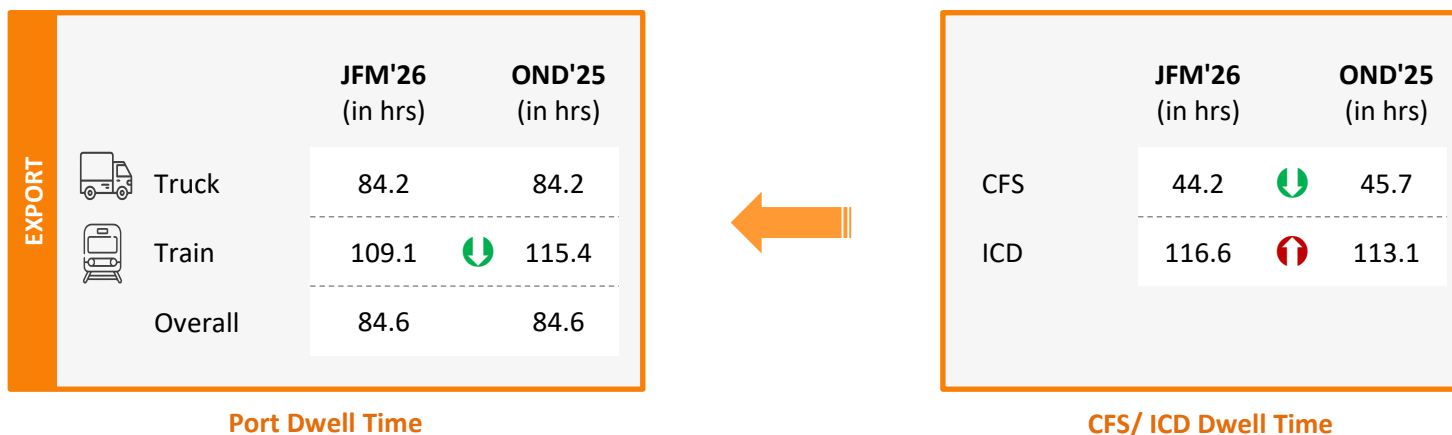
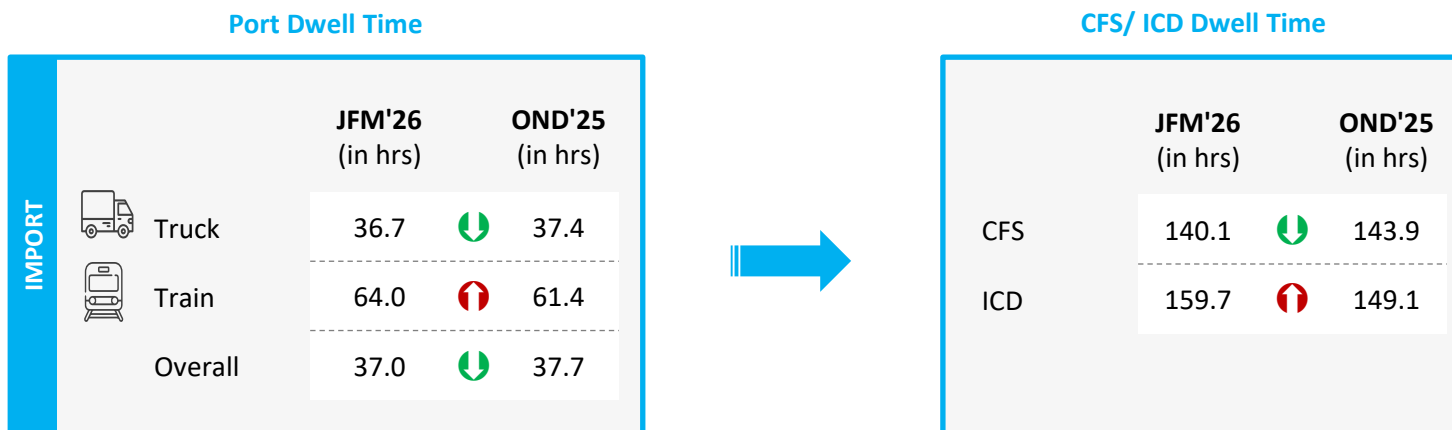
Container Turnaround Analysis: Tuticorin Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'26	OND'25	JFM'25	JFM'26	OND'25	JFM'25
DBGT	DBGT	98%	93%	-	26.4	27.1	-
	TICT	2%	7%	-	25.3	26.0	-
TICT	TICT	12%	69%	-	31.4	25.8	-
	DBGT	88%	31%	-	25.9	32.6	-

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Port Performance Benchmarking: Southern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

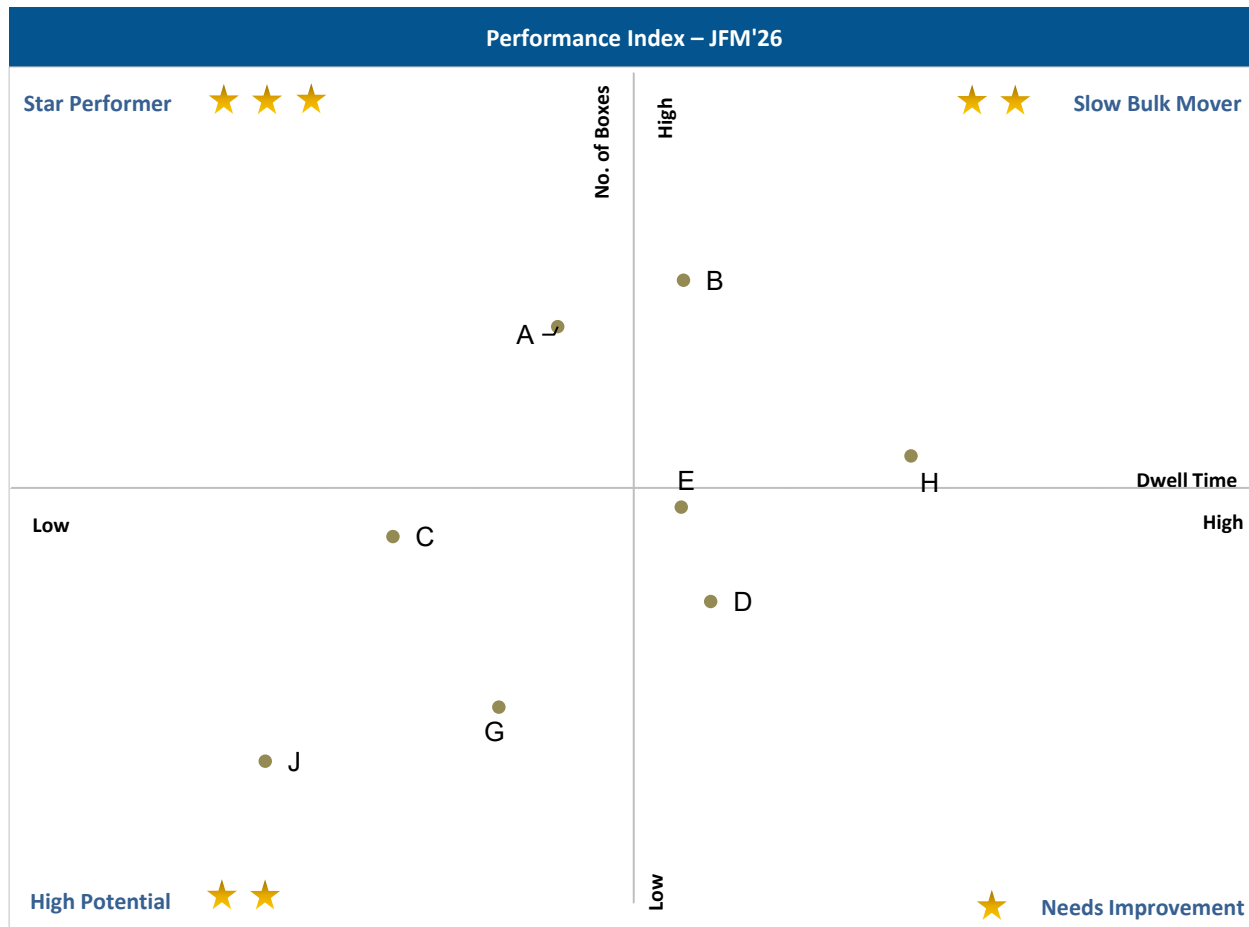


Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transshipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

X-Axis: Dwell Time

Threshold value (in hours): 52.4

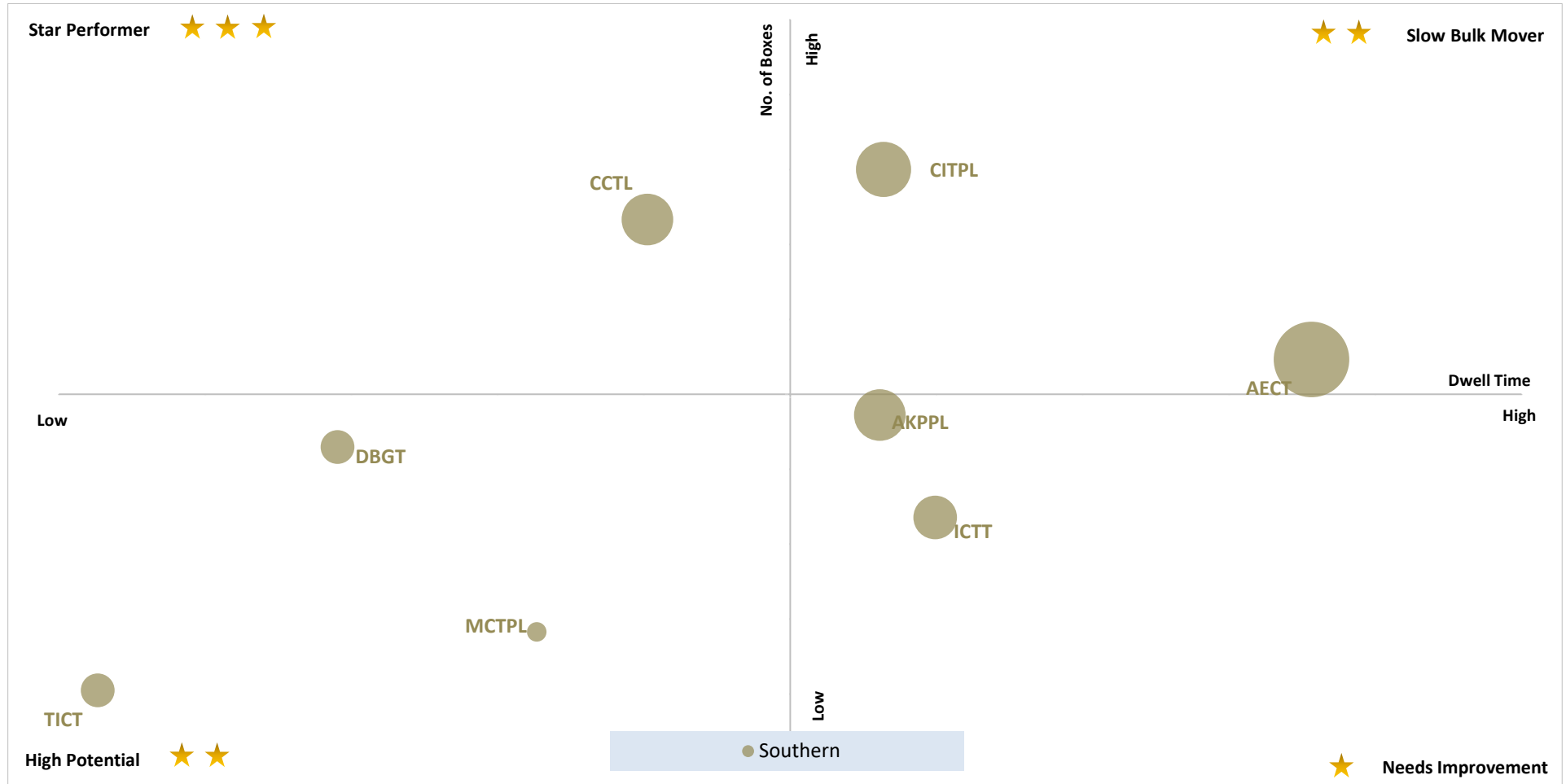
Y-Axis: No. of Boxes

Threshold value (no. of boxes): 73,716

*Note: For MCTPL the free time is not included in the calculations

Performance Benchmarking: Southern Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for JFM'26:



X-Axis: Dwell Time
Threshold value (in hours): 52.4

Star Performer ★★ ★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 73,716

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

*Note: For MCTPL the free time is not included in the calculations

Port Performance Benchmarking (Previous year same Quarter): Southern Region

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transshipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

*Note:

- For MCTPL the free time is not included in the calculations
- For TICT, dwell time and volume for previous year same quarter is not included as this terminal is added from Jun'25

Port Performance Benchmarking (Capacity & Dwell time): Southern Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
A	Chennai Container Terminal Pvt. Ltd. (CCTL)
B	Chennai International Terminals Pvt Ltd (CITPL)
C	Dakshin Bharat Gateway Terminal (DBGT)
D	International Container Transshipment Terminal, Kochi
E	Adani Kattupalli Port Private Limited (AKPPL)
F	PSA SICAL Terminals
G	Mangalore Container Terminal Private Limited (MCTPL)*
H	Adani Ennore Container Terminal
I	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
J	Tuticorin International Container Terminal (TICT)

*Note: For MCTPL the free time is not included in the calculations

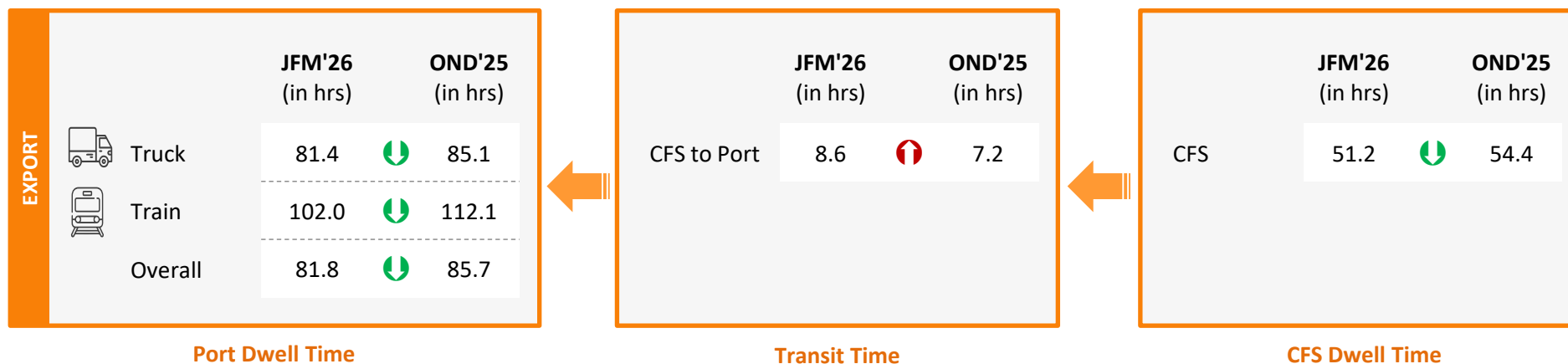
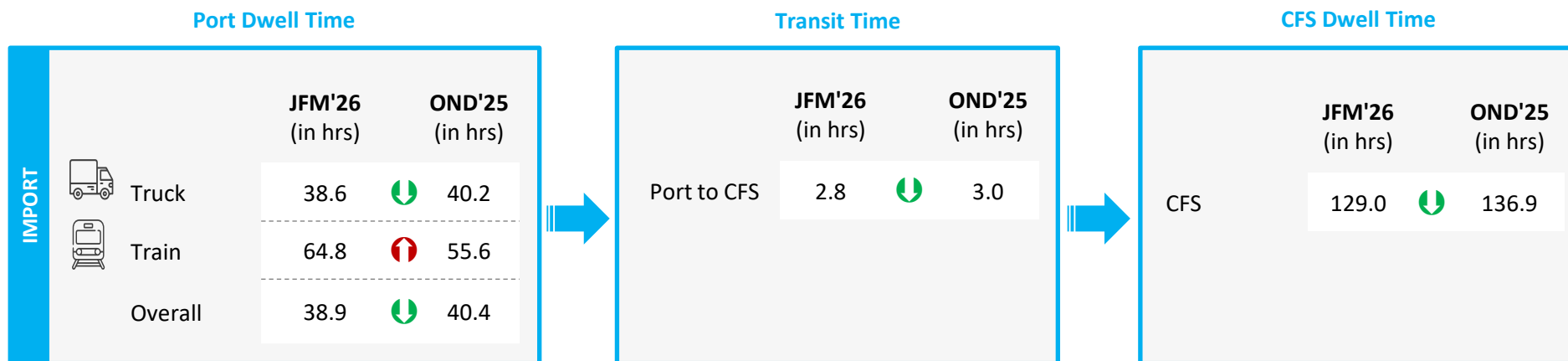
CFS Performance Benchmarking: Southern Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

Container Lifecycle (Import Cycle)



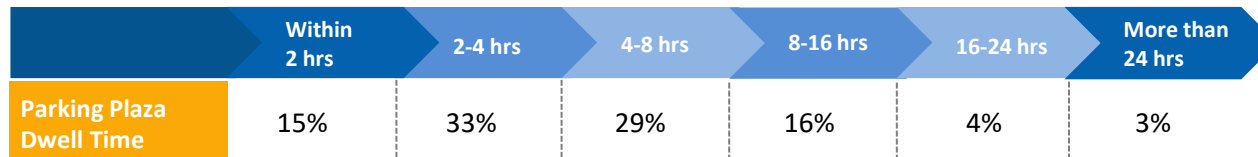
Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

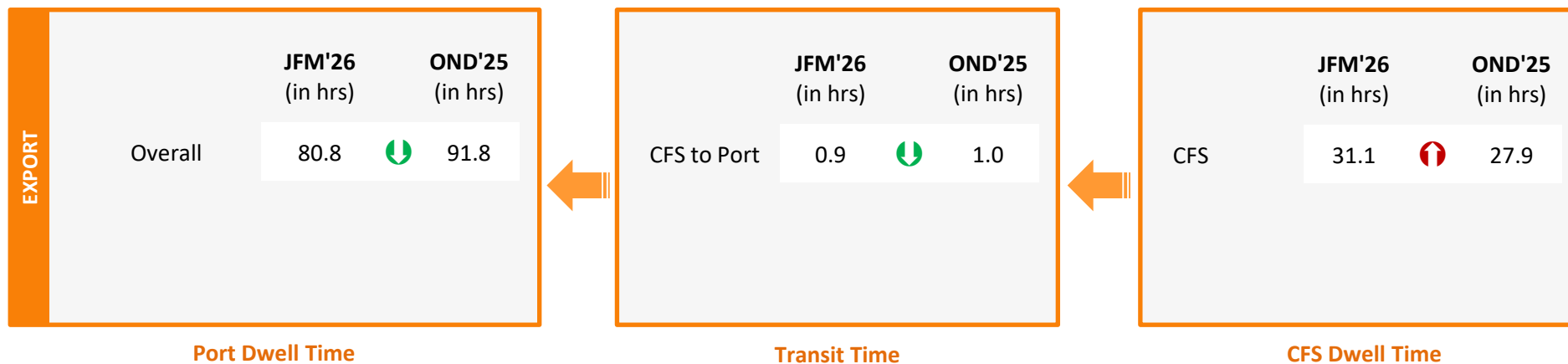
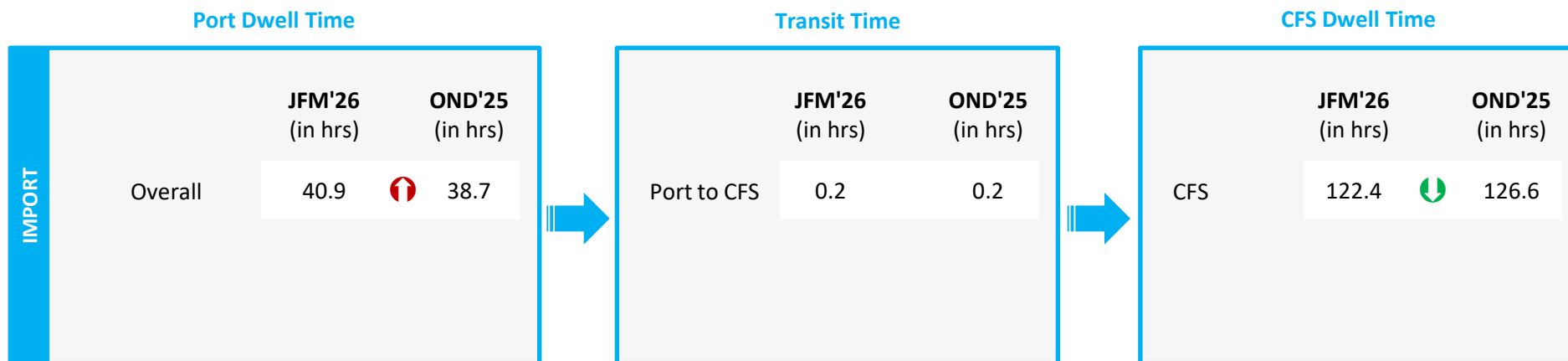
The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	JFM'26 (in hrs)	OND'25 (in hrs)
Thiruvottiyur CWC DPE Facility	4.1	5.0

Container Count Percentage: Hour-wise (JFM'26)



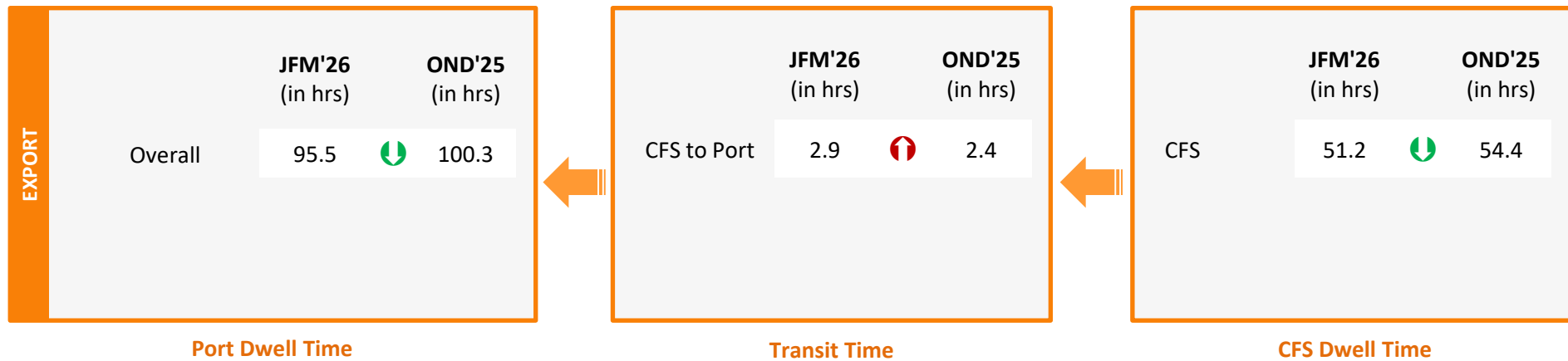
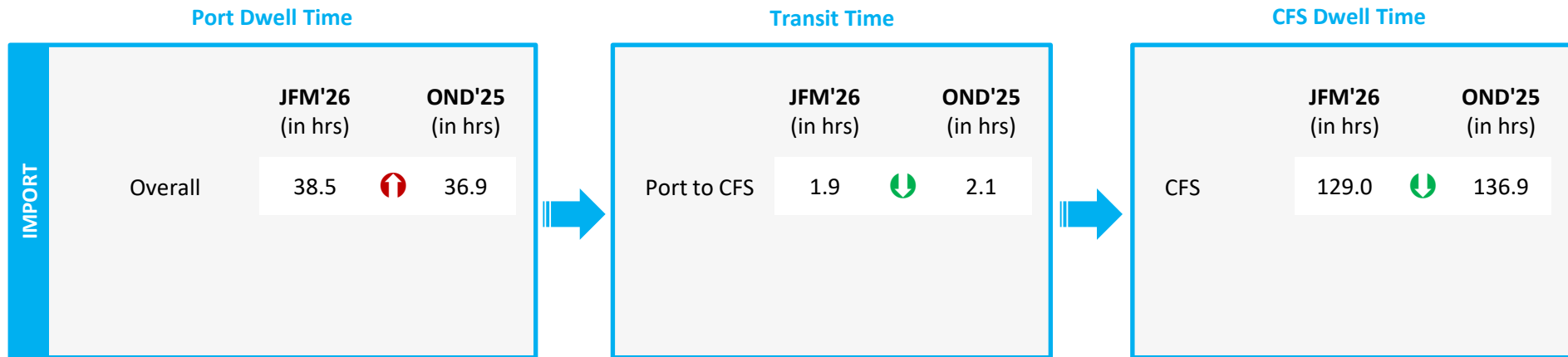
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

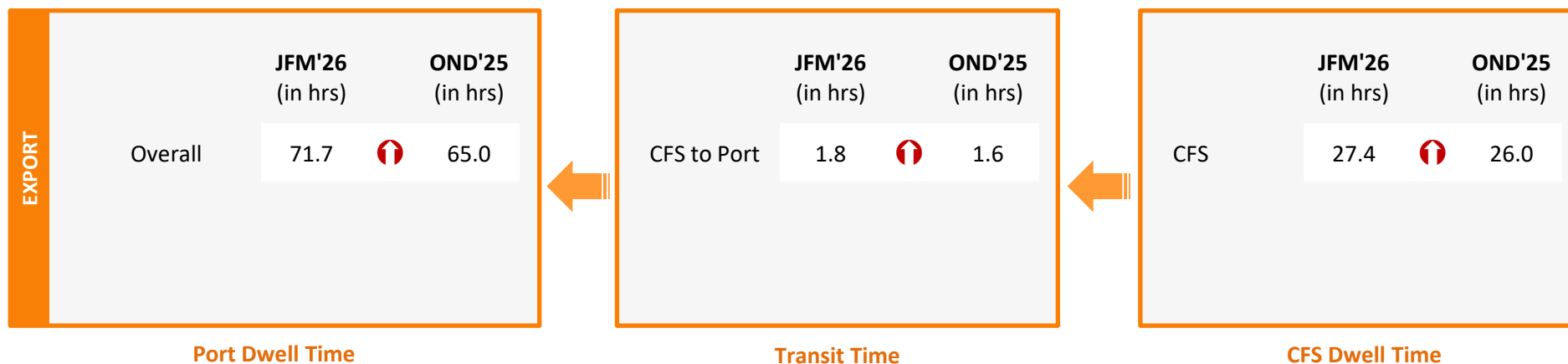
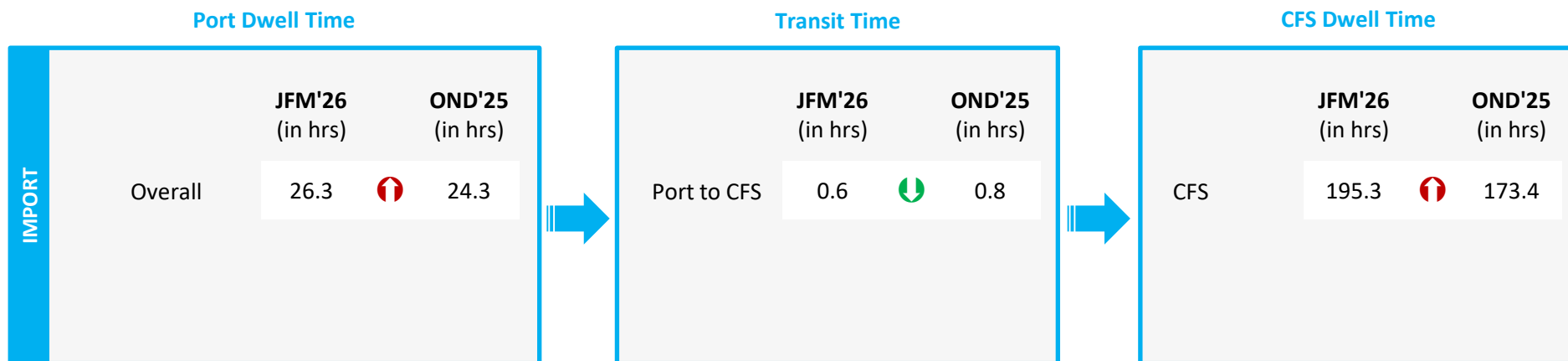
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Container Lifecycle (Import Cycle)

Port Dwell Time

		JFM'26 (in hrs)	OND'25 (in hrs)
IMPORT	Truck	35.8	41.2
	Train	62.1	68.9
	Overall	36.5	42.2

Transit Time

	JFM'26 (in hrs)	OND'25 (in hrs)
Port to CFS	1.6	2.0

CFS Dwell Time

	JFM'26 (in hrs)	OND'25 (in hrs)
CFS	129.0	136.9

		JFM'26 (in hrs)	OND'25 (in hrs)
EXPORT	Truck	106.5	110.8
	Train	117.5	128.8
	Overall	107.1	111.3

	JFM'26 (in hrs)	OND'25 (in hrs)
CFS to Port	4.2	4.3

	JFM'26 (in hrs)	OND'25 (in hrs)
CFS	51.2	54.4

Port Dwell Time

Transit Time

CFS Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		JFM'26 (in hrs)	OND'25 (in hrs)
	Overall	40.3*	↓

EXPORT		JFM'26 (in hrs)	OND'25 (in hrs)
	Overall	58.1*	↑

Port Dwell Time

Container Lifecycle (Export Cycle)

*Note: New Mangalore dwell time does not include the free time at the port

Indicates decrease/ increase in time from last quarter

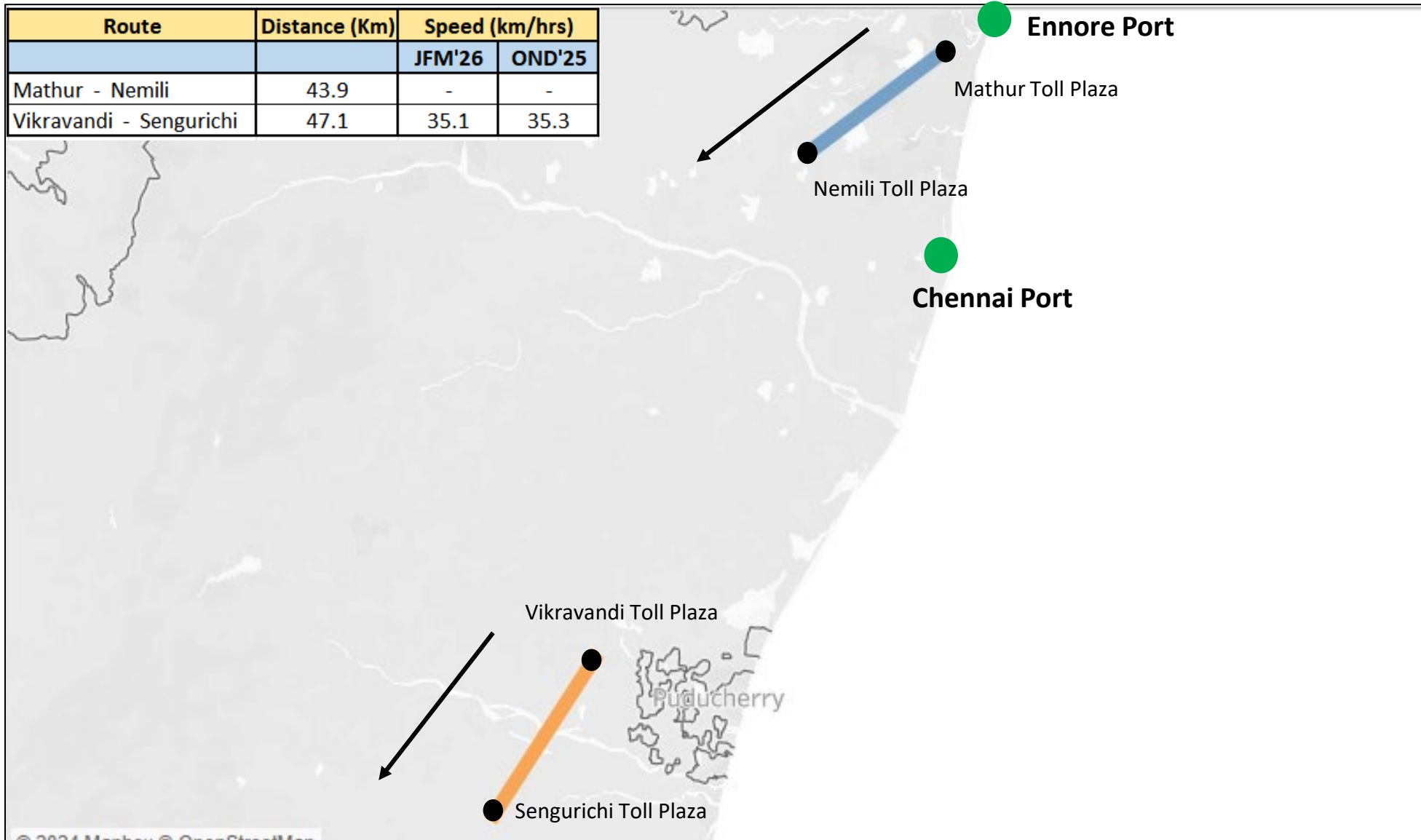
Port to Toll Plaza Analysis: Southern Region

Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in Km)	Average Speed (in Km/hr)	
				JFM'26	OND'25
Southern	Kochi	Ponnarimangalam	5	18.8	20.0
	Chennai	Mathur	25	13.4	13.8
	Kattupalli	Mathur	28	17.0	17.1
	Ennore	Mathur	21	12.3	11.5
	Tuticorin	Pudurpandiyapuram	29	48.3	44.6

Toll Plaza Analysis: Chennai and Ennore Port

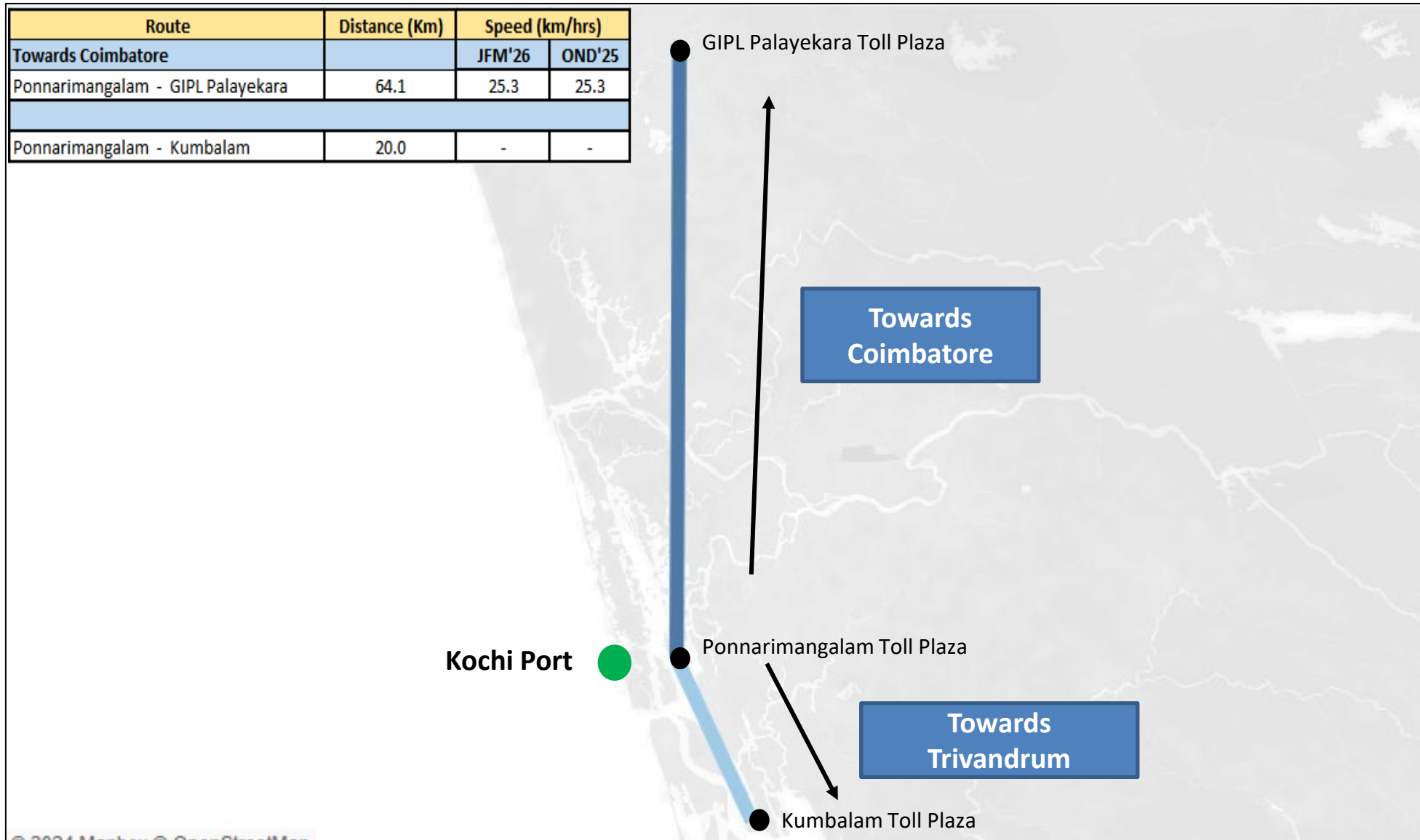
The average speed of trucks to cover the distance between adjacent toll plazas for JFM'26:



Toll Plaza Analysis: Kochi Port

The average speed of trucks to cover the distance between adjacent toll plazas for JFM'26:

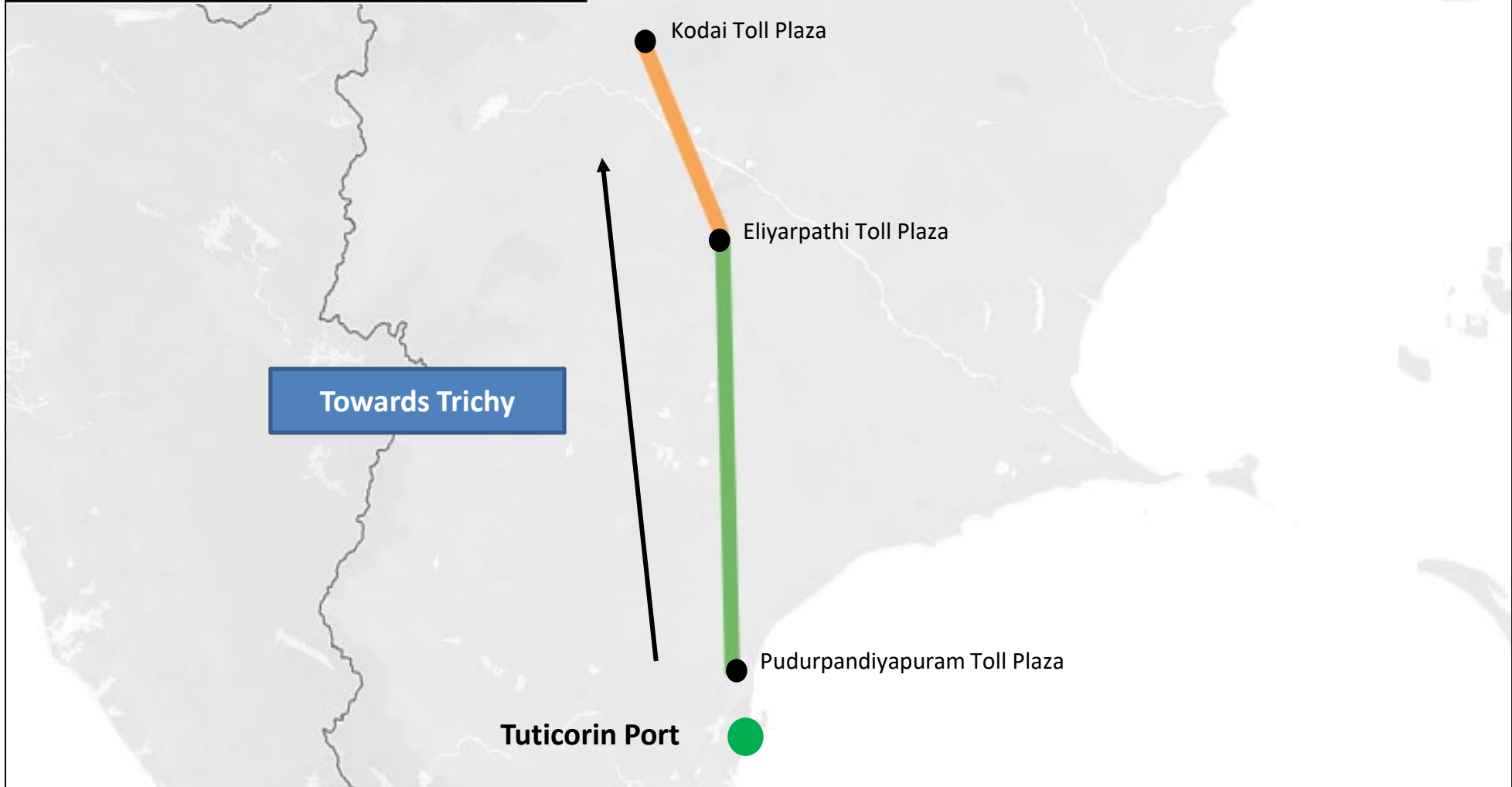
Route	Distance (Km)	Speed (km/hrs)	
		JFM'26	OND'25
Towards Coimbatore			
Ponnarimangalam - GIPL Palayekara	64.1	25.3	25.3
Towards Trivandrum			
Ponnarimangalam - Kumbalam	20.0	-	-



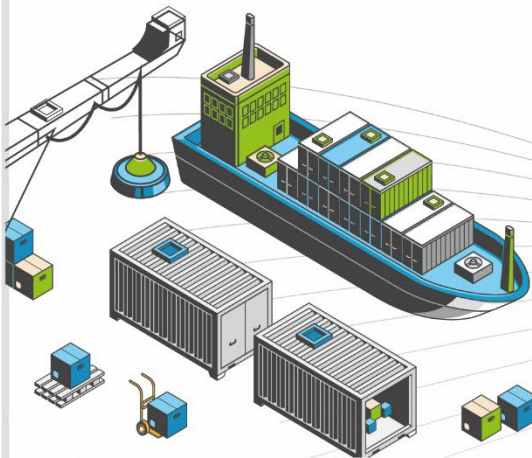
Toll Plaza Analysis: Tuticorin Port

The average speed of trucks to cover the distance between adjacent toll plazas for JFM'26:

Route	Distance (Km)	Speed (km/hrs)	
		JFM'26	OND'25
Towards Trichy			
Pudurpandiyapuram - Eliyapathi	113.0	20.7	20.2
Eliyapathi - Kodai	60.8	6.3	7.0

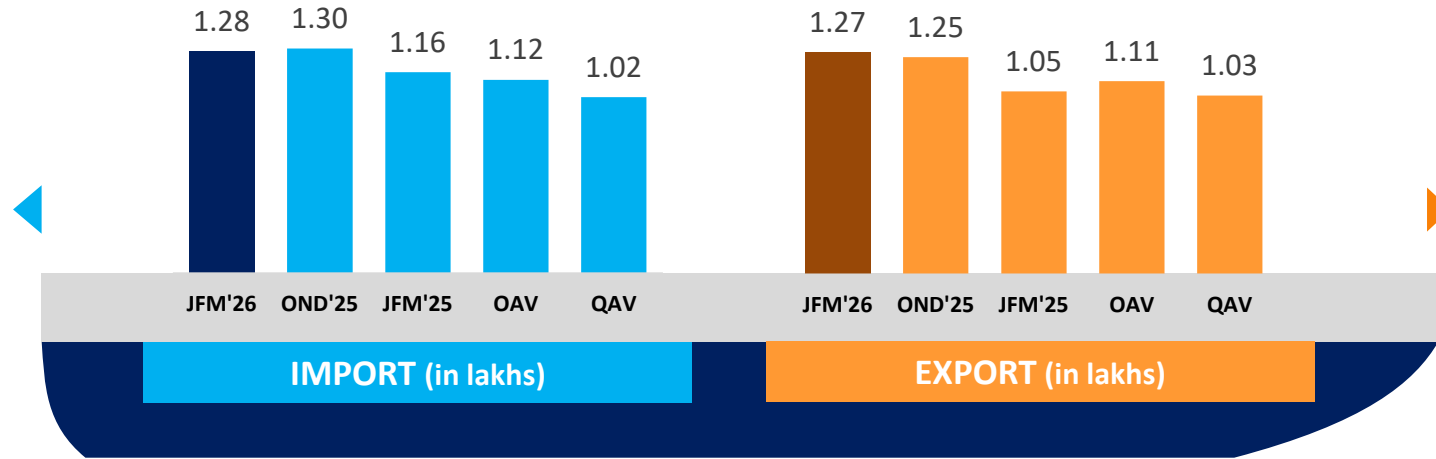


EASTERN REGION PERFORMANCE

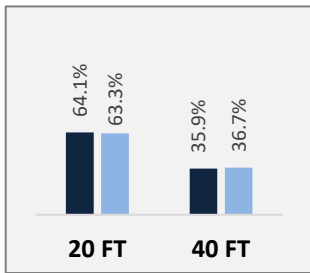


Container Count: Eastern Region

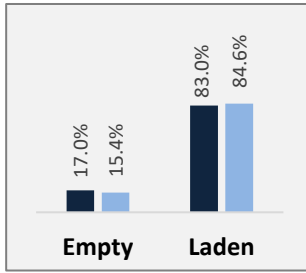
Eastern Region



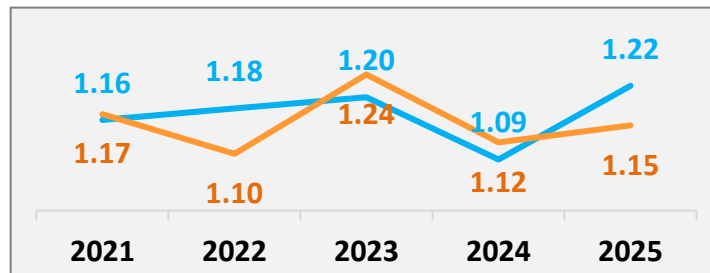
Container Size-wise (Import)



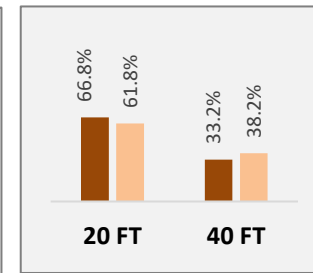
Container Type-wise (Import)



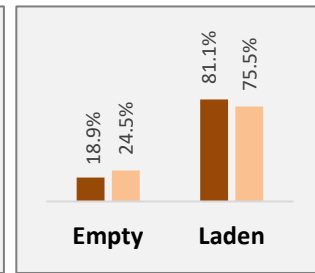
Container Count - Annual Average (in lakhs/ quarter)



Container Size-wise (Export)

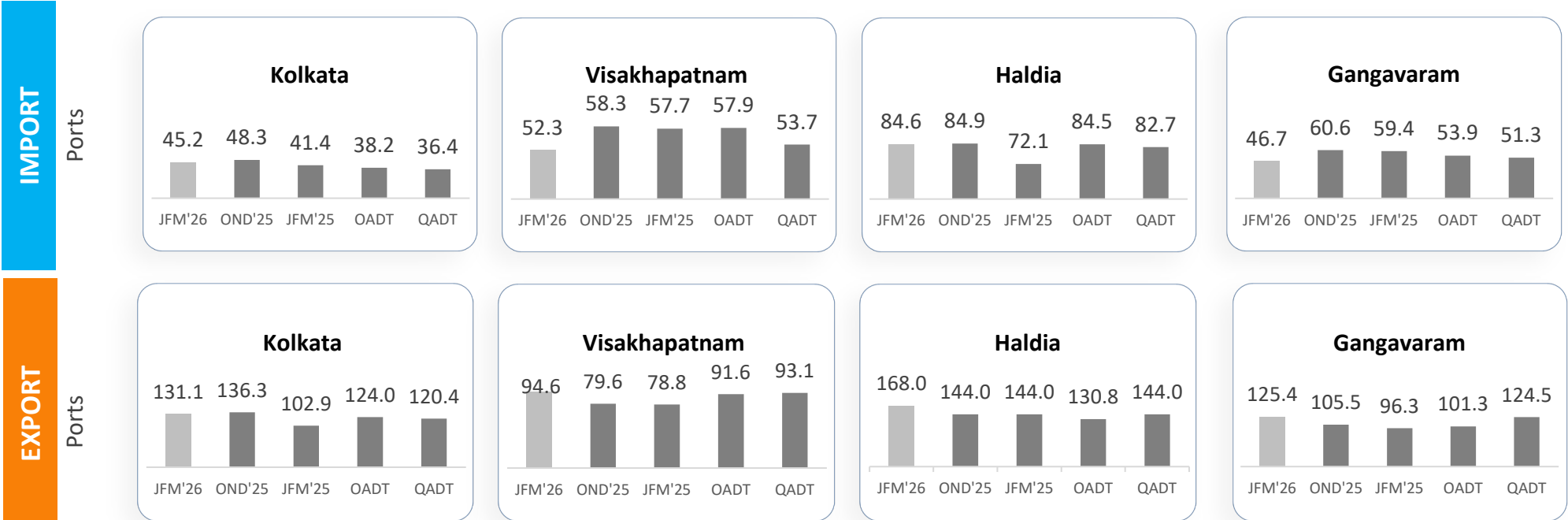
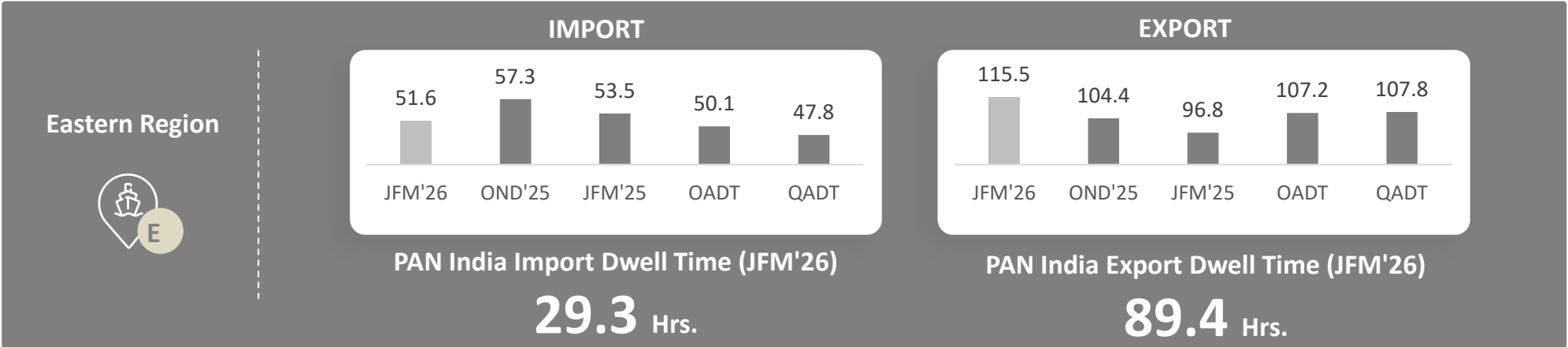


Container Type-wise (Export)



OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

Dwell Time Performance: Eastern Region Import/ Export Cycle



OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:
All values are in hours

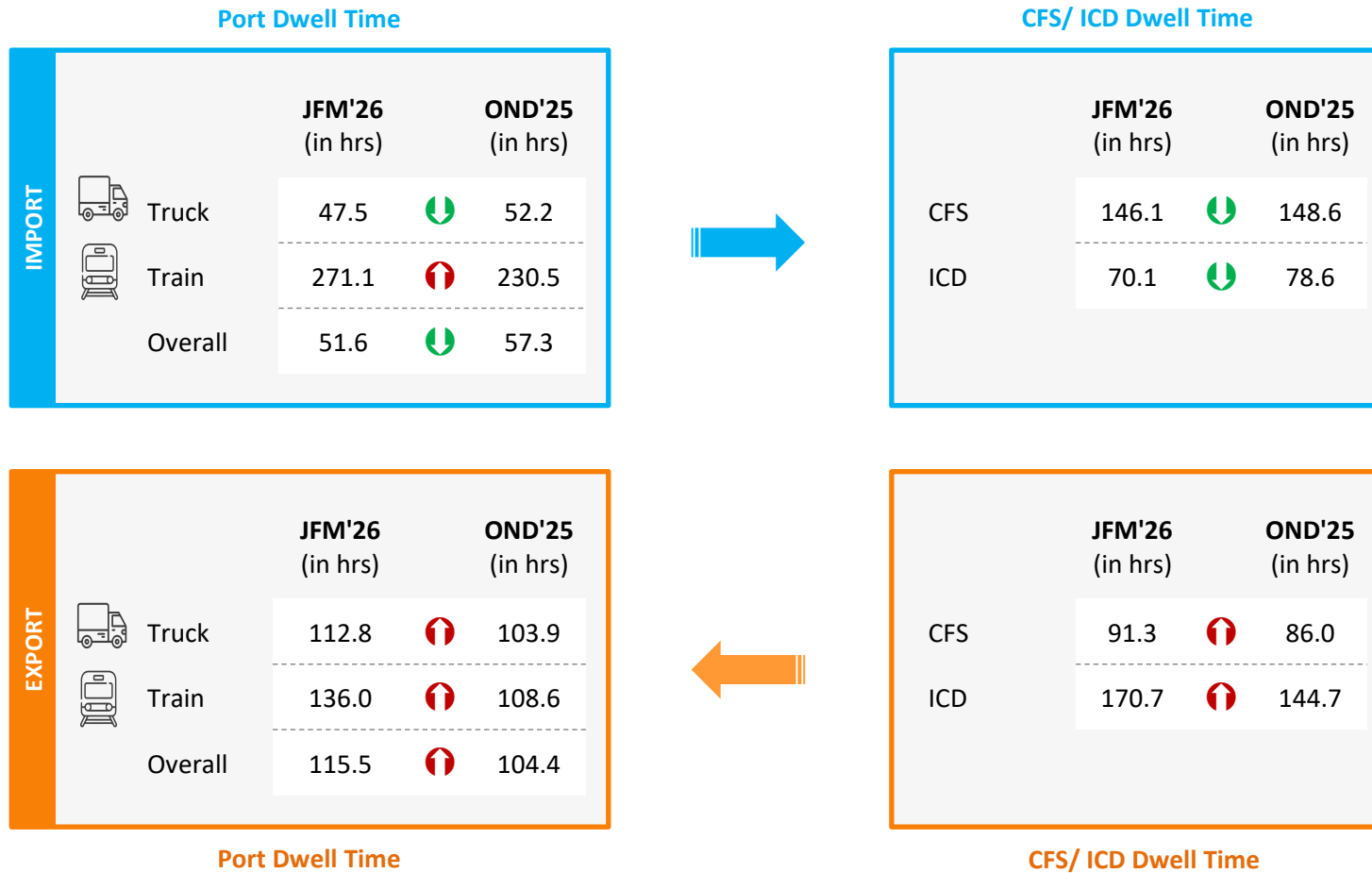
Container Turnaround Analysis: Eastern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		JFM'26	OND'25	JFM'25	JFM'26	OND'25	JFM'25
Visakhapatnam	Visakhapatnam	91%	89%	92%	35.2	36.3	35.5
	Other Ports	9%	11%	8%	40.8	38.8	75.9
Kolkata	Kolkata	91%	89%	89%	34.0	37.5	32.8
	Haldia	-	-	-	-	-	-
	Other Ports	9%	11%	11%	40.8	54.5	46.2
Haldia	Haldia	59%	76%	68%	36.0	32.0	38.0
	Kolkata	-	-	-	-	-	-
	Other Ports	41%	24%	32%	42.8	57.3	36.4
Gangavaram	Gangavaram	70%	72%	-	28.9	31.4	-
	Other Ports	30%	28%	-	31.0	30.9	-

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)

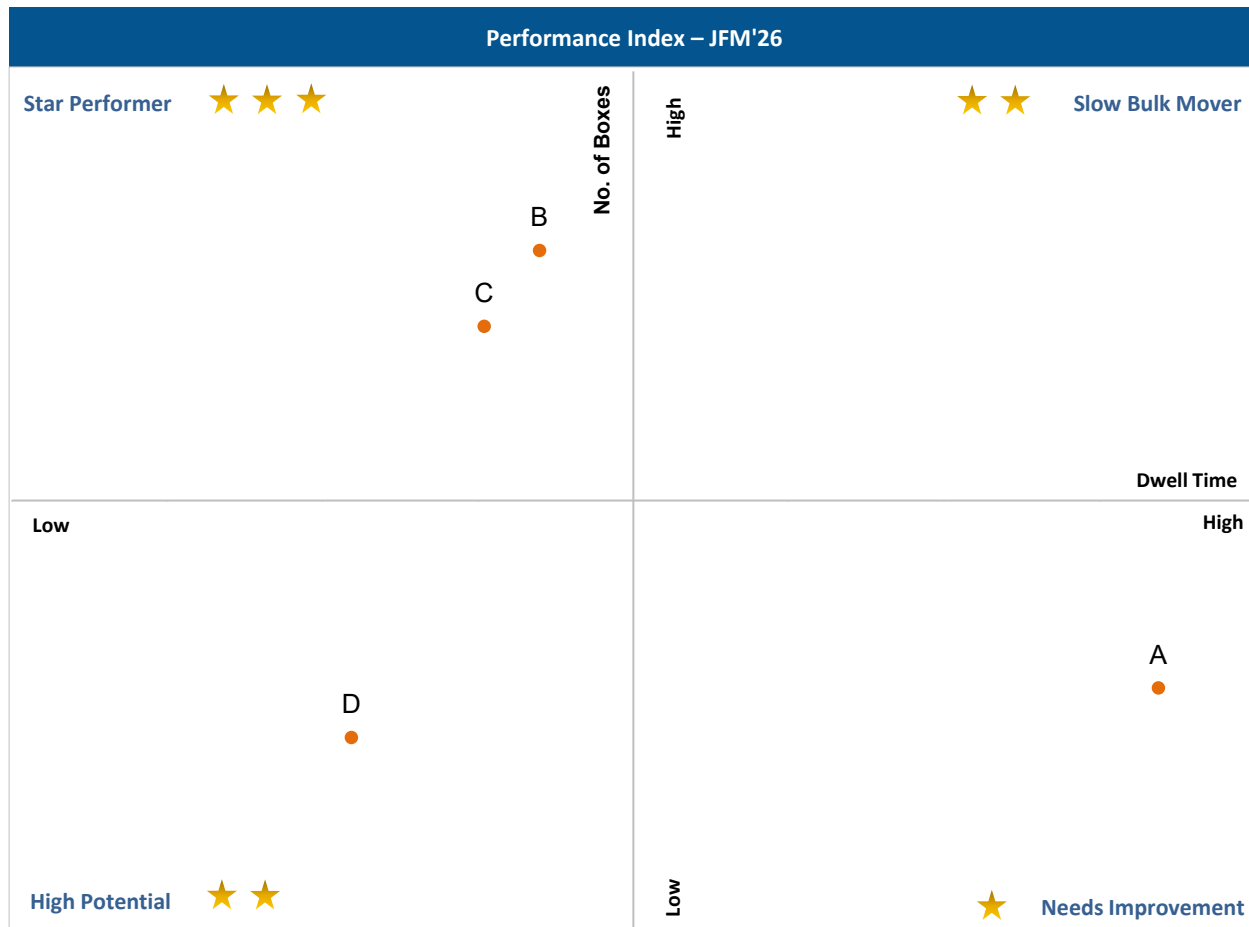


Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Port Performance Benchmarking: Eastern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



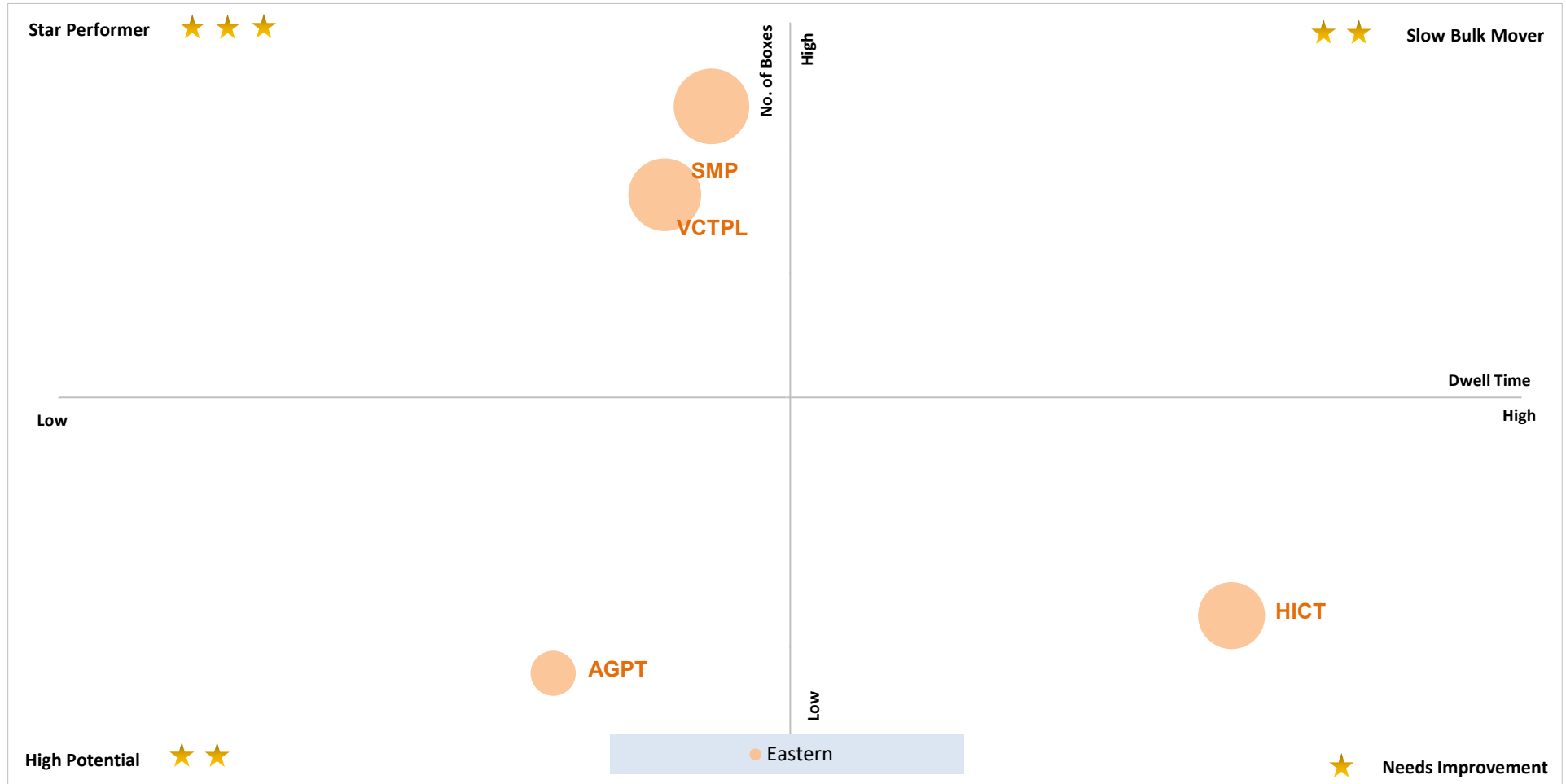
X-Axis: Dwell Time
 Threshold value (in hours): 81.3

Y-Axis: No. of Boxes
 Threshold value (no. of boxes): 63,123

Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

Performance Benchmarking: Eastern Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for JFM'26:



X-Axis: Dwell Time
Threshold value (in hours): 81.3

Star Performer ★★ ★

Entities with high container count and low dwell time

○ Bubble size represents the terminal capacity

High Potential ★★

Entities with low container count and low dwell time

Slow Bulk Movers ★★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 63,123

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Port Performance Benchmarking (Previous year same quarter): Eastern Region

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

*Note: For Adani Gangavaram Port (AGPT), dwell time and volume for previous year same quarter is not included as this terminal is added from Jun'25

Port Performance Benchmarking (Capacity & Dwell time): Eastern Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

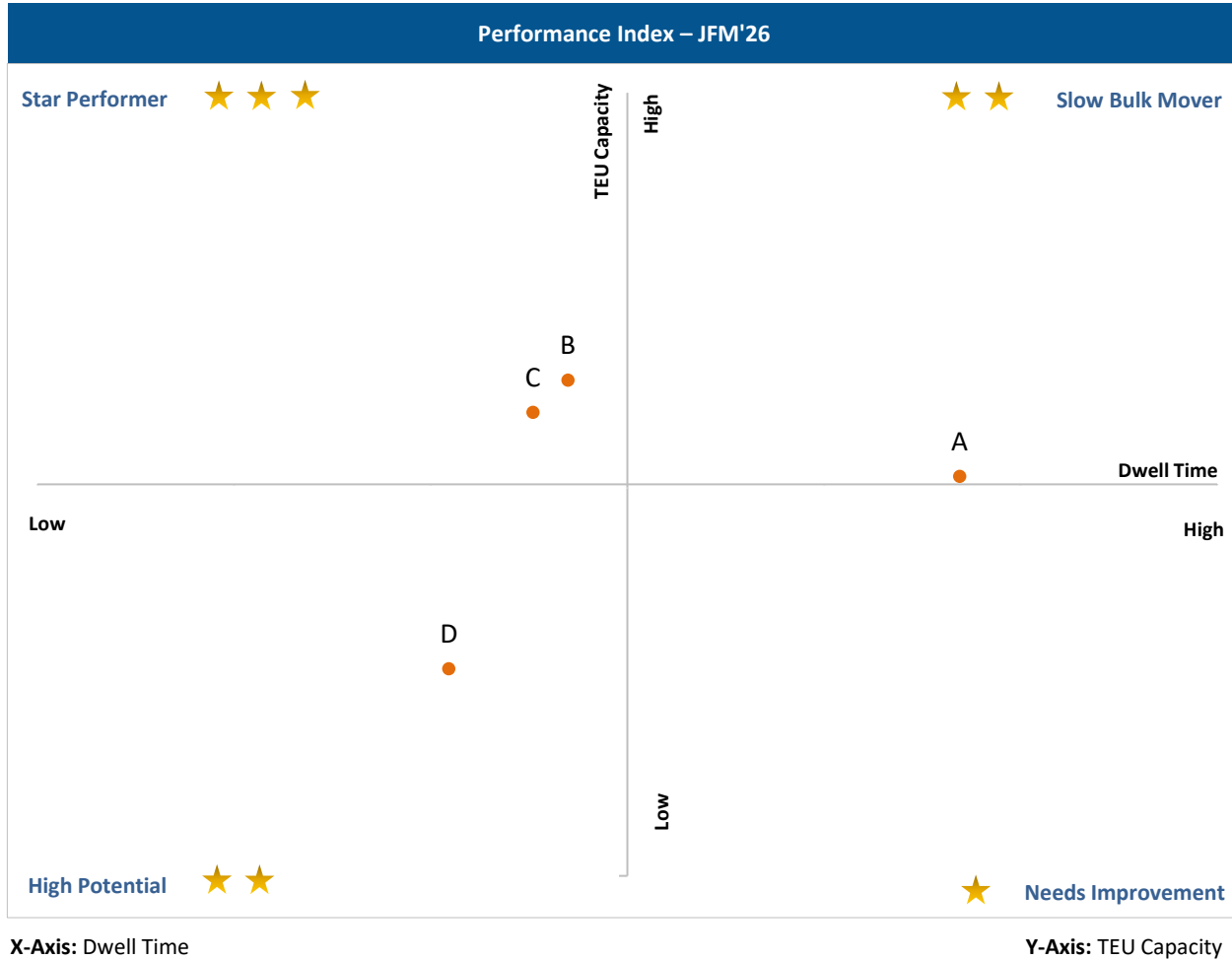
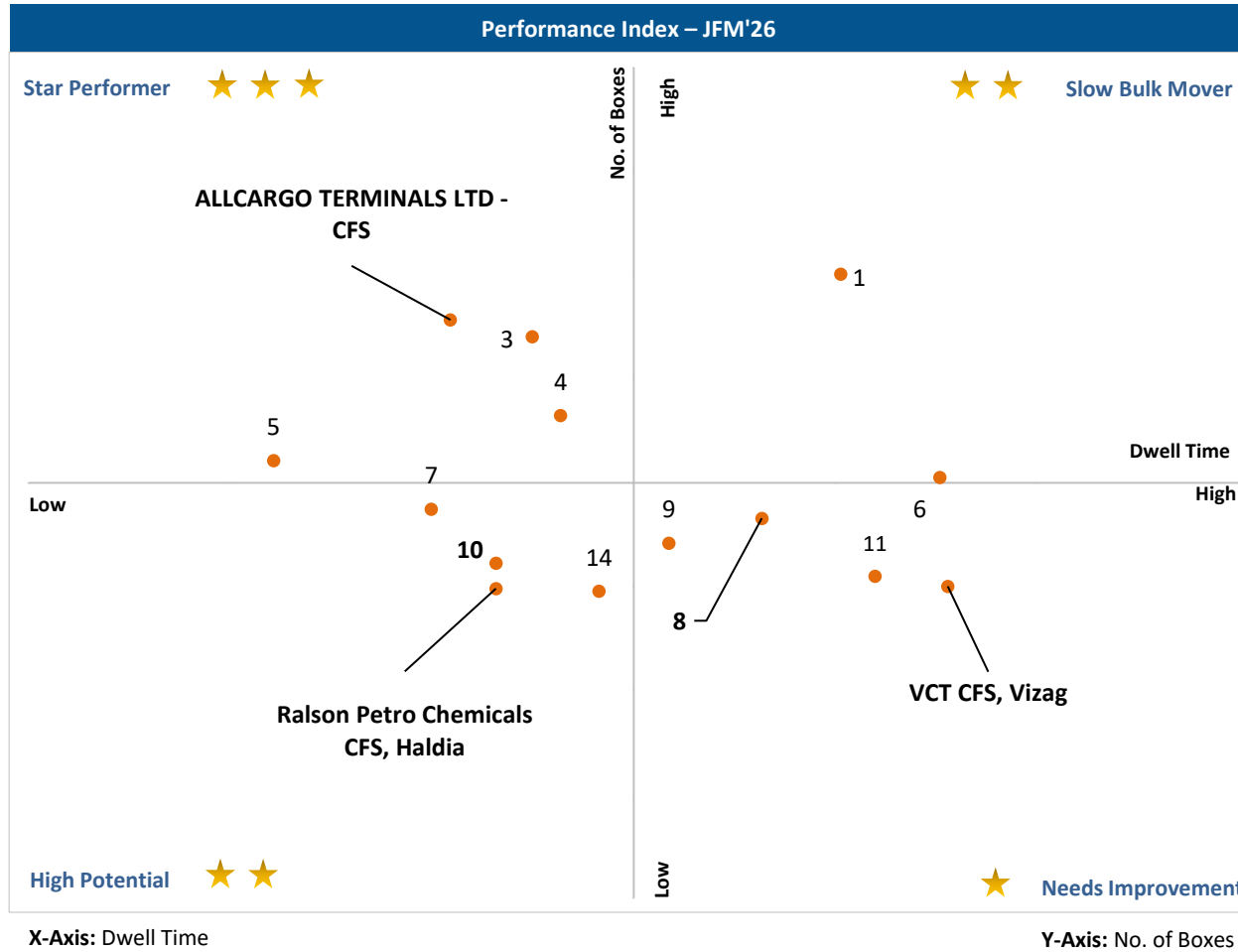


Abb.	Name of Terminal
A	Haldia International Container Terminal (HICT)
B	Syama Prasad Mookerjee Port, Kolkata (SMP)
C	Visakha Container Terminal
D	Adani Gangavaram Port (AGPT)

CFS Performance Benchmarking: Eastern Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Top Performing CFS

ALLCARGO TERMINALS LTD - CFS

High Potential CFS

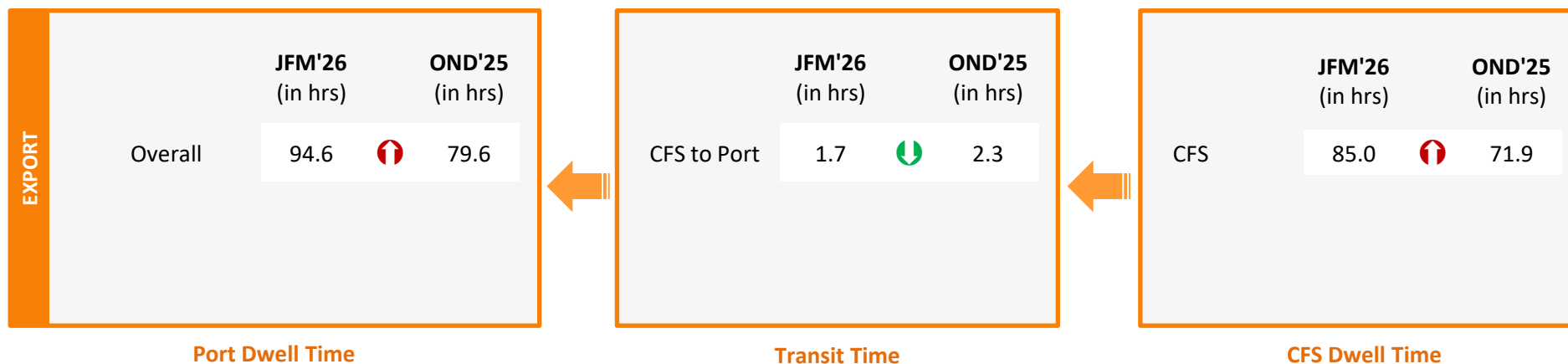
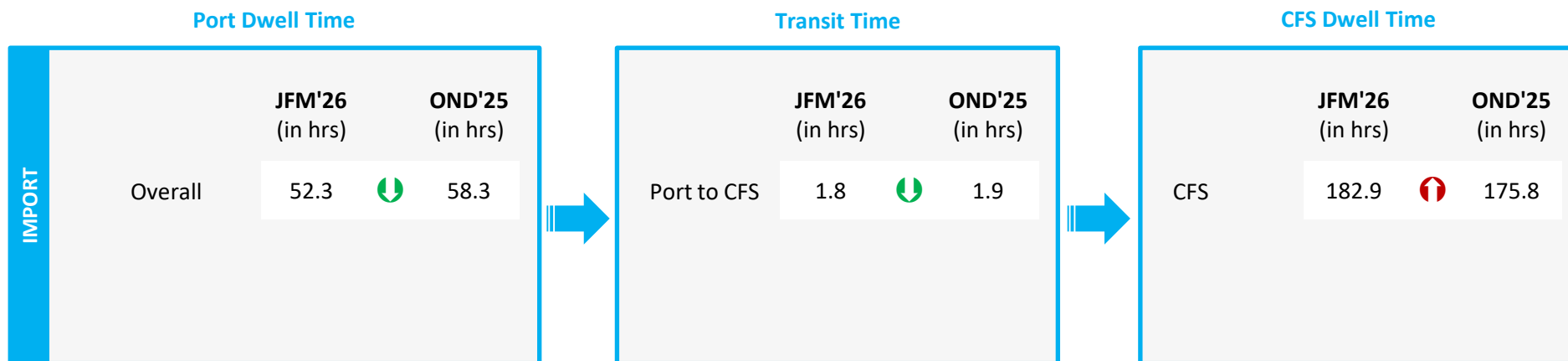
Ralson Petro Chemicals CFS, Haldia

Low Performing CFS

VCT CFS, Vizag

Note:
Please refer annexure for CFS names

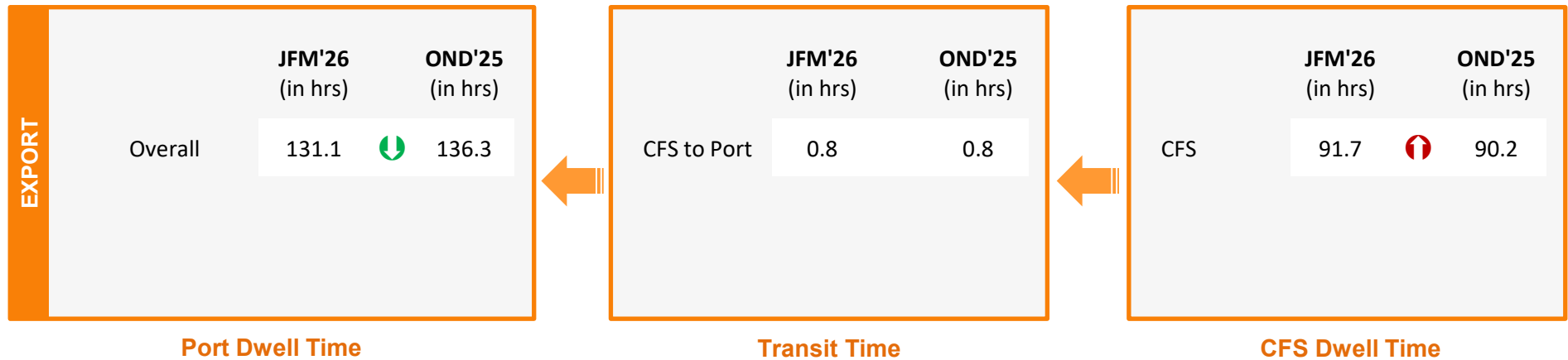
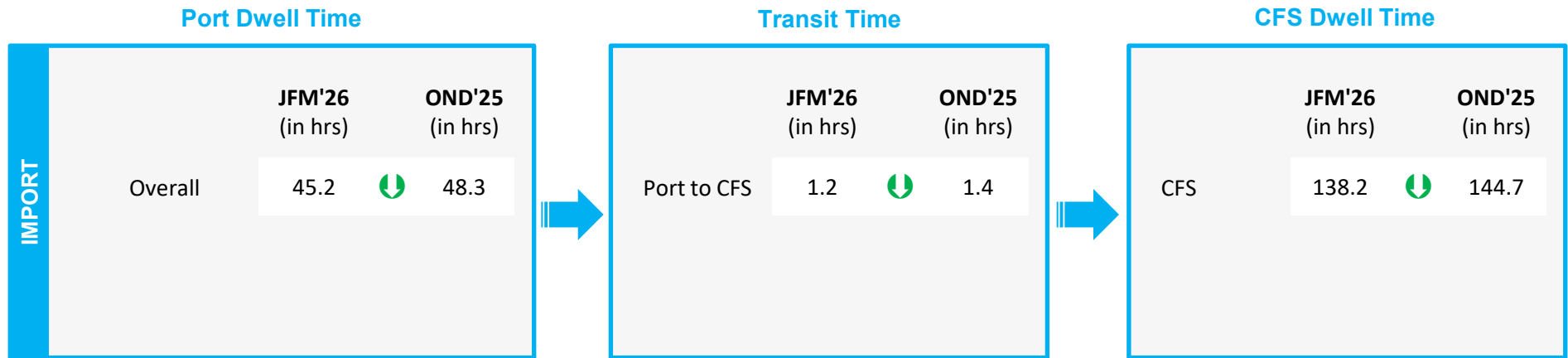
Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

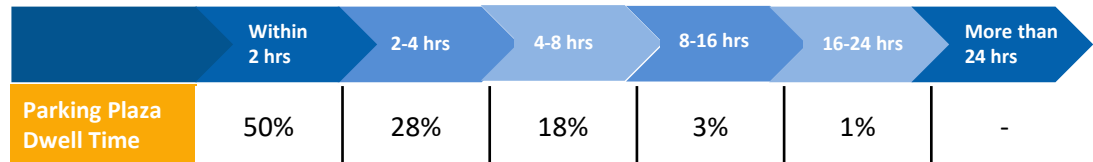
Indicates decrease/ increase in time from last quarter

Parking Plaza Analysis: Kolkata Port

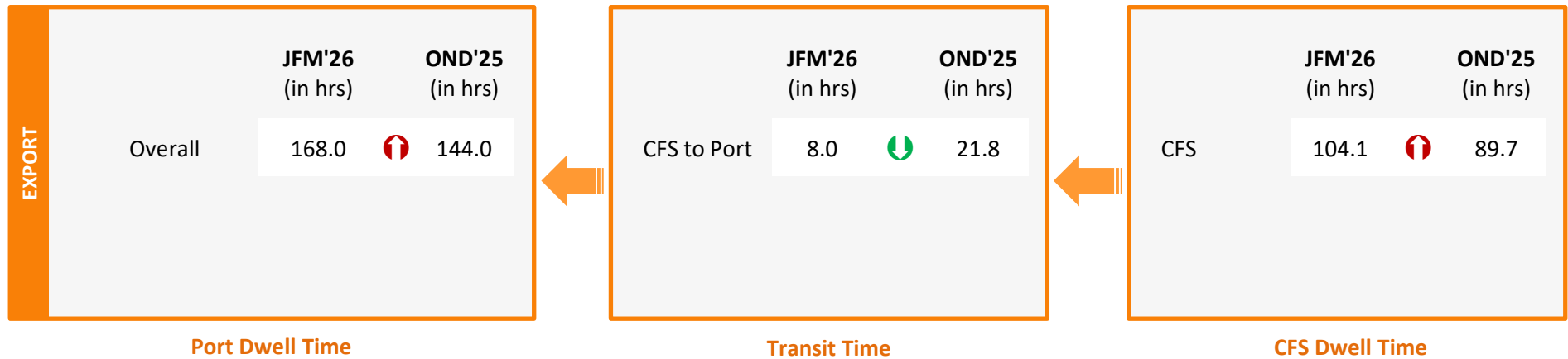
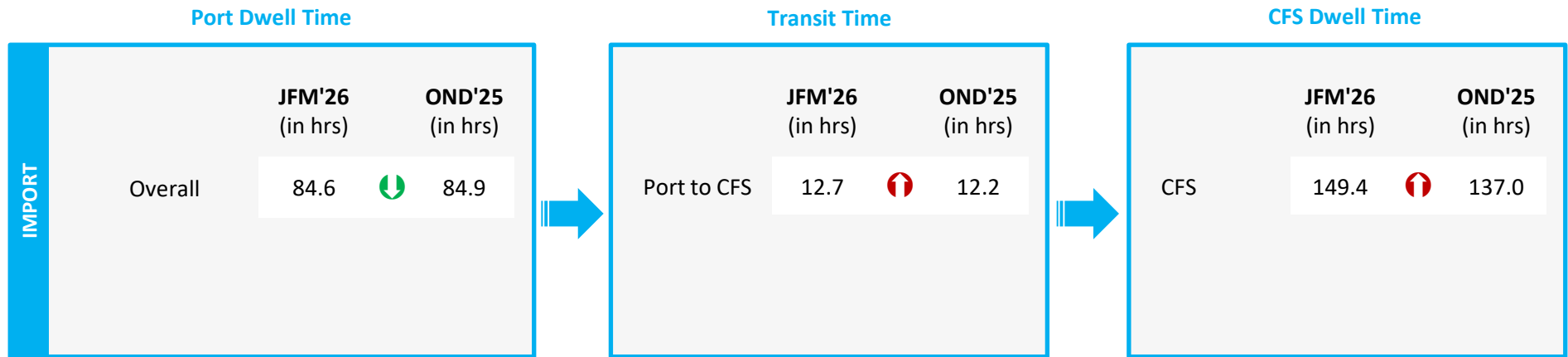
The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time (Gate In – Gate Out)	JFM'26 (in hrs)	OND'25 (in hrs)
Phonex M, Q Parking Yard Kolkata	2.0	1.7

Container Count Percentage: Hour-wise (JFM'26)



Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		JFM'26 (in hrs)	OND'25 (in hrs)
	Overall	46.7	60.6

EXPORT		JFM'26 (in hrs)	OND'25 (in hrs)
	Overall	125.4	105.5

Port Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last quarter

Port to Toll Plaza Analysis: Eastern Region

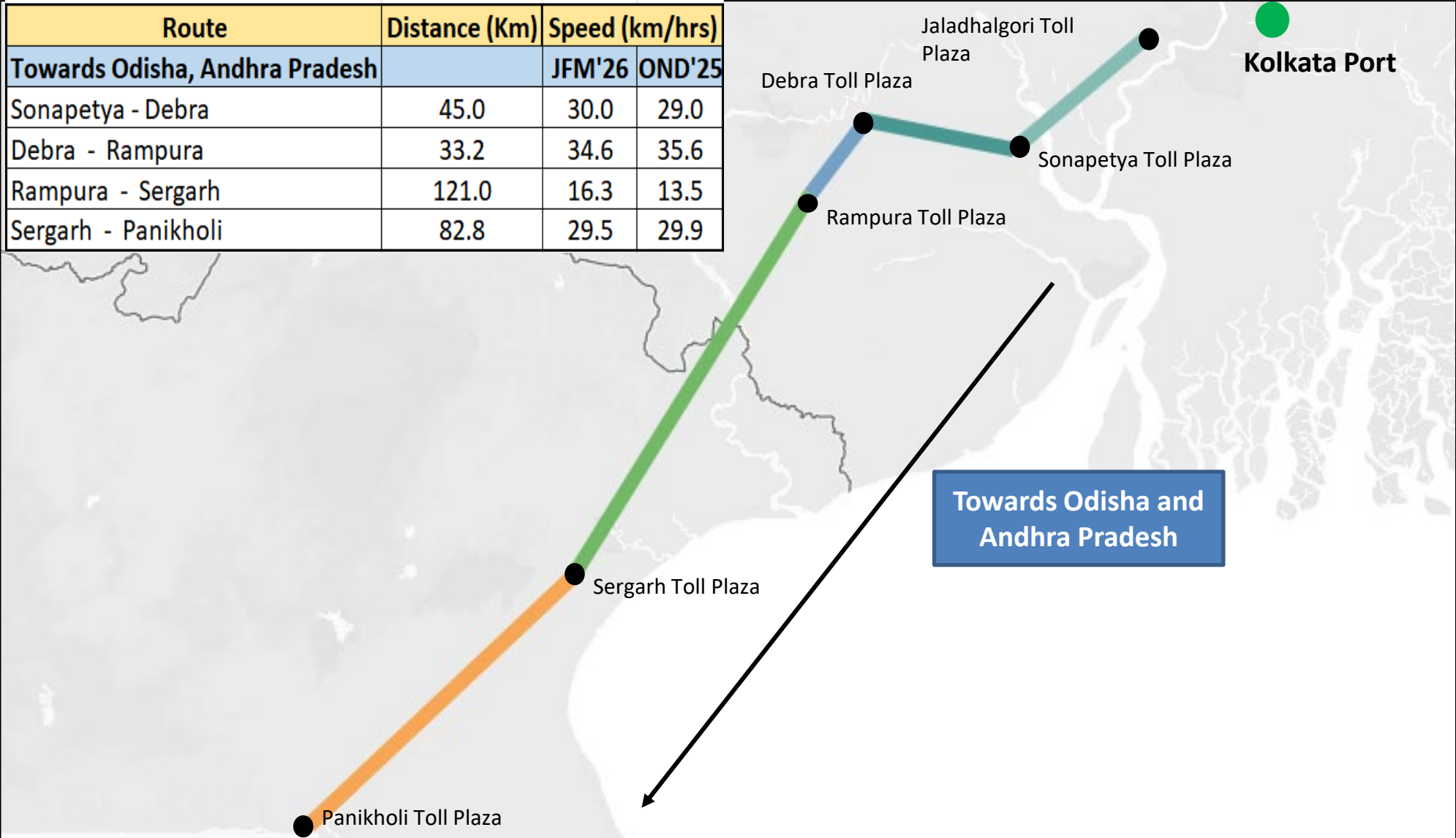
Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in KM)	Average Speed (in Km/hr)	
				JFM'26	OND'25
Eastern	Kolkata	Rampura	134.0	11.2	13.0
		Gopgram	223.0	10.5	8.7
	Haldia	Sonapetya	44.0	7.5	8.1
	Visakhapatnam	Nathavalasa	59.0	10.1	9.6
Sheelanagar		23.0	28.2	27.1	

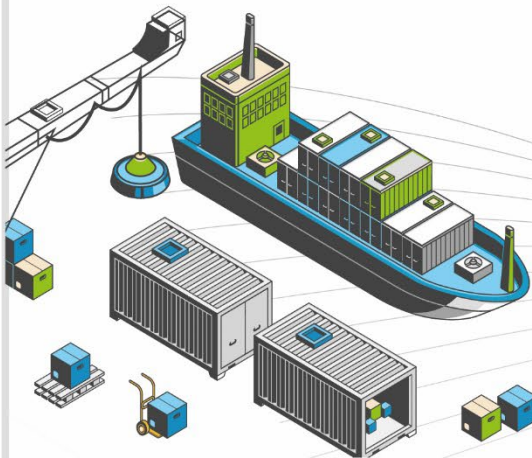
Toll Plaza Analysis: Kolkata Port

The average speed of trucks to cover the distance between adjacent toll plazas for JFM'26:

Route	Distance (Km)	Speed (km/hrs)	
		JFM'26	OND'25
Towards Odisha, Andhra Pradesh			
Sonapetya - Debra	45.0	30.0	29.0
Debra - Rampura	33.2	34.6	35.6
Rampura - Sergarh	121.0	16.3	13.5
Sergarh - Panikholi	82.8	29.5	29.9



CONGESTION & TRANSIT ANALYSIS



The analysis aims to understand the level of traffic around ports and CFS region to measure the congestion level on the route:

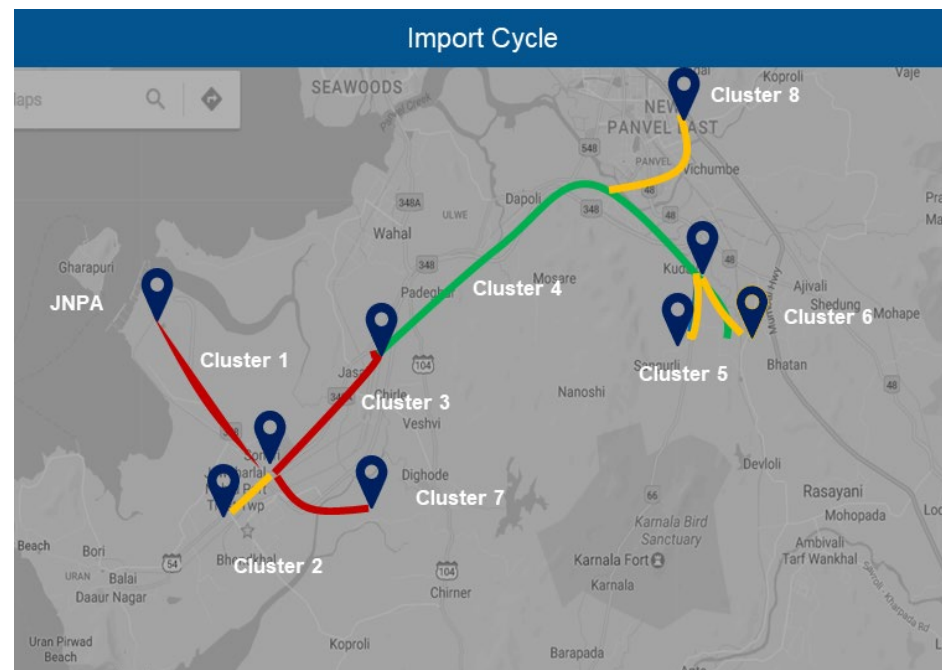
Methodology

Step 1 CFSs are divided into clusters based on their vicinity

Step 2 Cluster based transit time is calculated. The transit time is the travel time between CFS clusters and port or vice versa.

Step 3 Cluster based congestion level is calculated as per below steps:

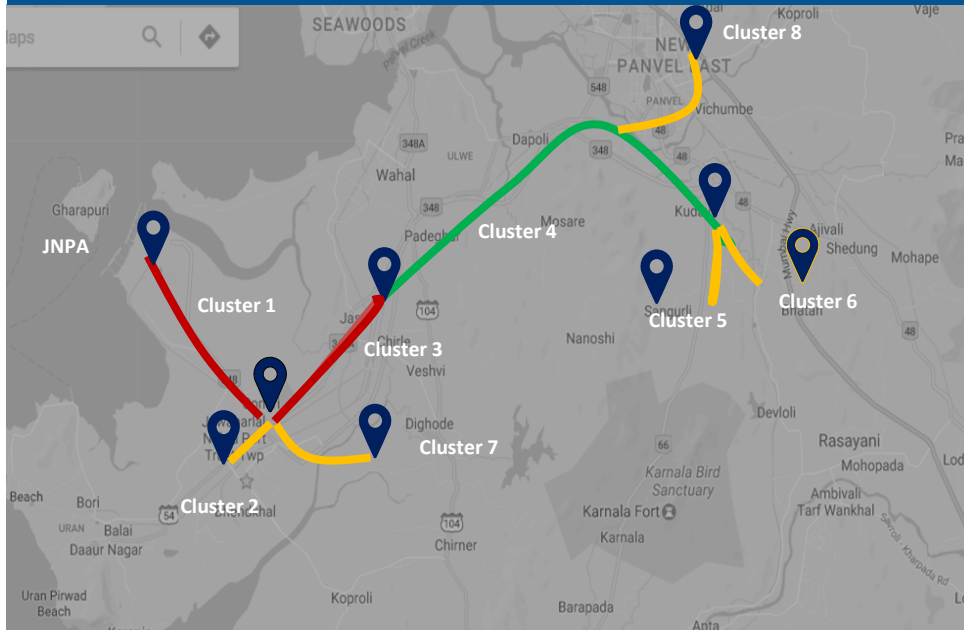
1. Cluster based transit time is compared with threshold
2. Threshold is 3X of time showcased on Google Maps between the Origin-Destination (OD) pair
3. Intensity of congestion is classified as below:
 - High congestion: >2 times the threshold
 - Medium congestion: >1.5 to ≤ 2 times the threshold
 - Low congestion: >1 to ≤ 1.5 times the threshold



Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: JNPA Region

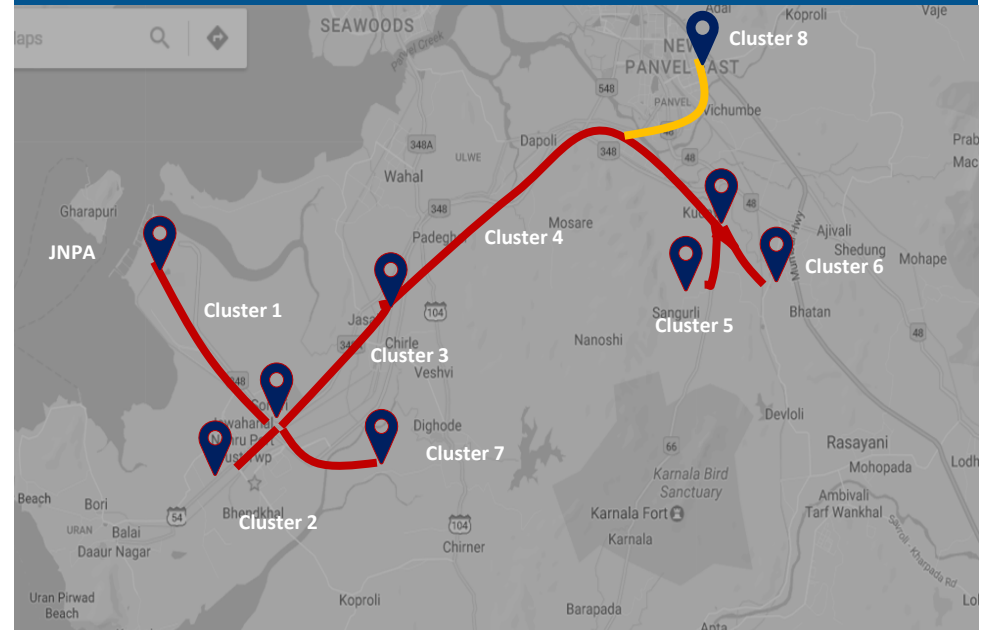
Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	7.77%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	35.15%	Medium
Cluster 3	Sonari Area, JNPA Road	2	12.79%	High
Cluster 4	Chirle Area, JNPA Road	1	1.81%	Low
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	10.51%	Medium
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	20.22%	Medium
Cluster 7	Patilpada Area, Khopate JNPA Road	3	10.62%	Medium
Cluster 8	Taloja, Navi Mumbai	1	1.13%	Medium

Congestion Level ■ High ■ Medium ■ Low

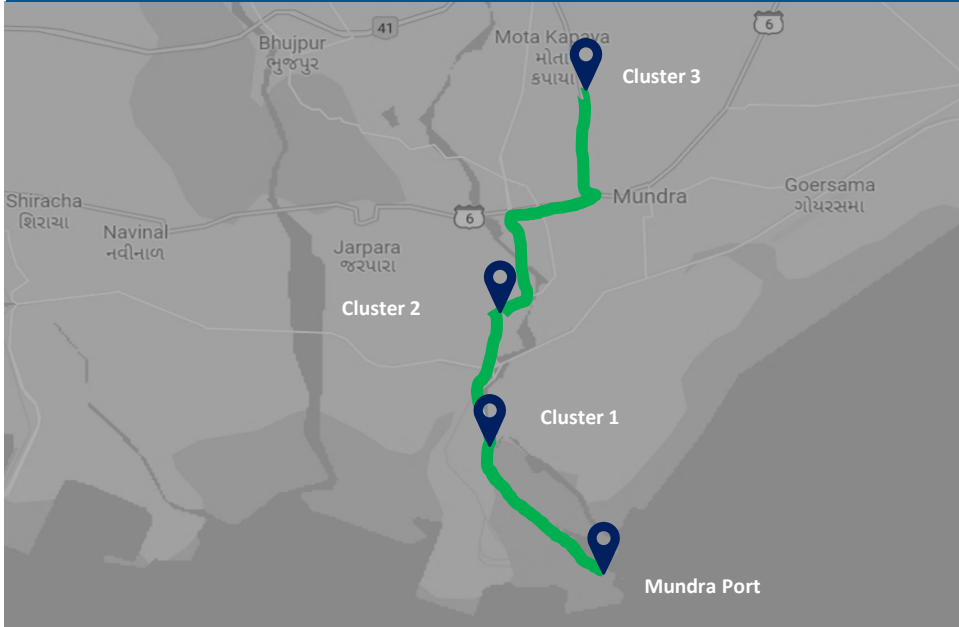
Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	3.45%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	18.44%	High
Cluster 3	Sonari Area, JNPA Road	2	13.19%	High
Cluster 4	Chirle Area, JNPA Road	1	3.45%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	21.84%	High
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	28.09%	High
Cluster 7	Patilpada Area, Khopate JNPA Road	3	10.85%	High
Cluster 8	Taloja, Navi Mumbai	1	0.69%	Medium

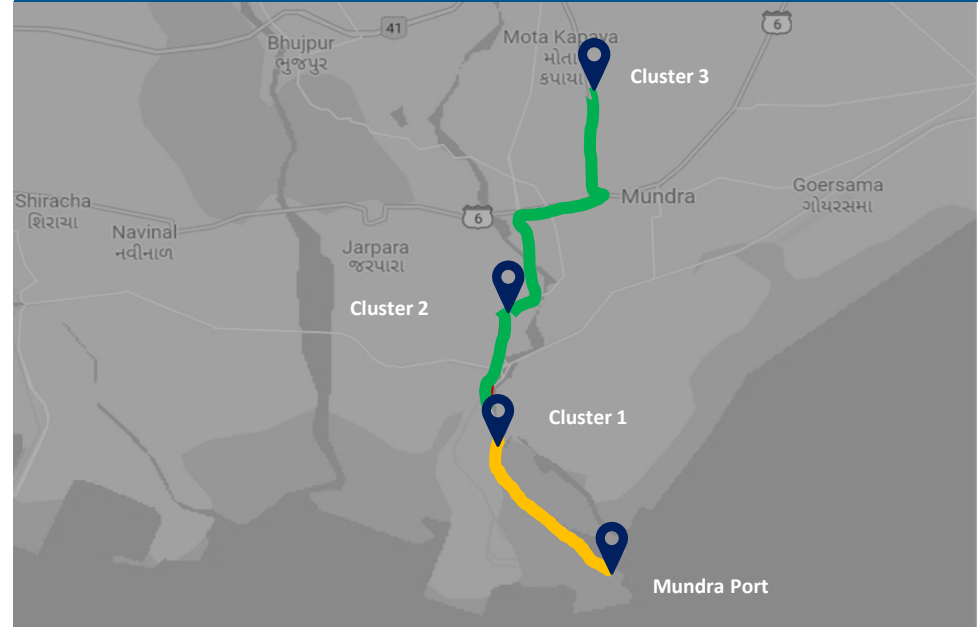
Congestion Analysis: Mundra Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	84.10%	Low
Cluster 2	Hind Circle	2	9.54%	Low
Cluster 3	Mota Kapaya	1	6.36%	Low

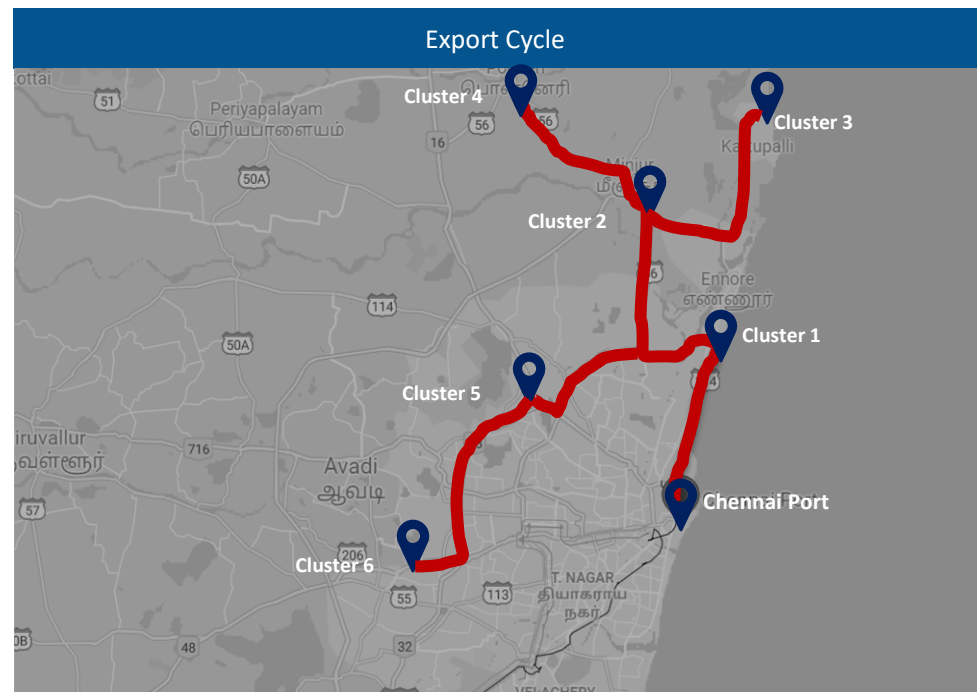
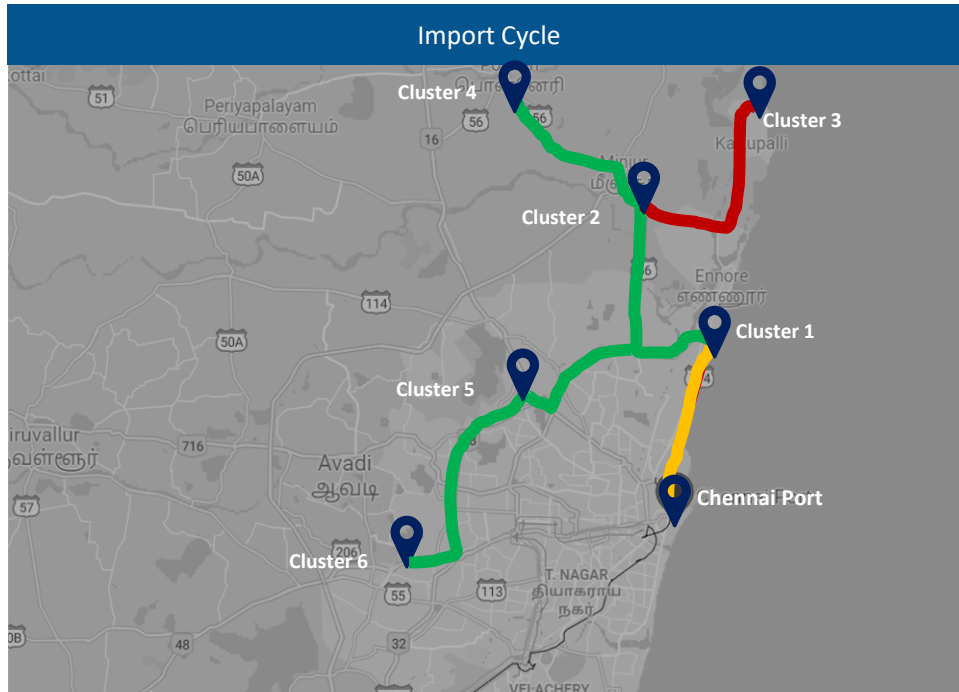
Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	89.27%	Medium
Cluster 2	Hind Circle	2	3.76%	Low
Cluster 3	Mota Kapaya	1	6.97%	Low

Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Chennai Region



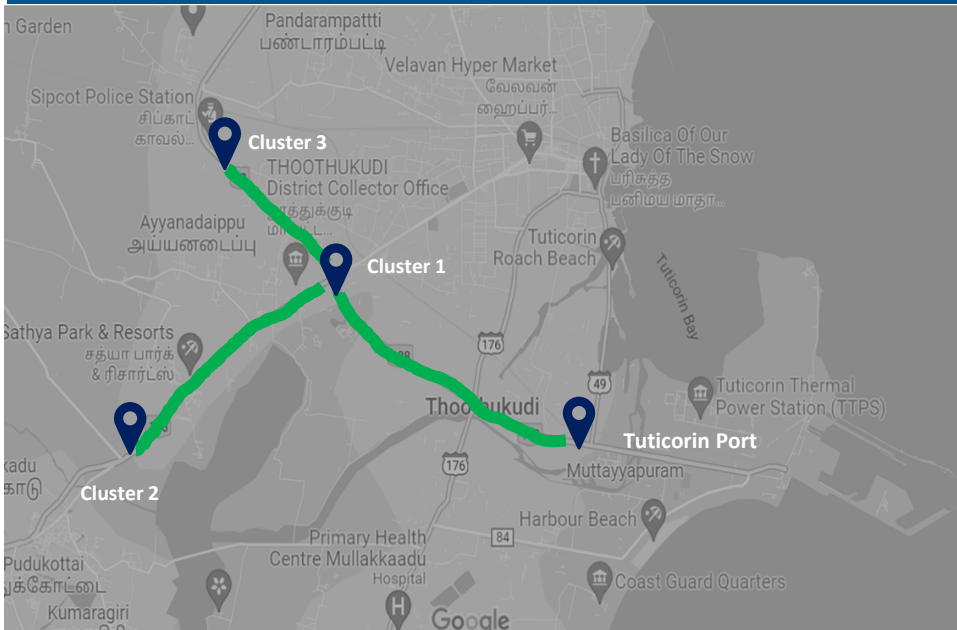
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	24.34%	Medium
Cluster 2	Aandarkuppam - Melur Junction	14	63.41%	Low
Cluster 3	Kattupalli Port bound Area	2	0.08%	High
Cluster 4	Minjur - Ponneri bound Area	3	3.93%	Low
Cluster 5	Madhavaram - Moolakadai Junction	3	5.91%	Low
Cluster 6	Poonamallee - Sriperumbadur Junction	5	2.33%	Low

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	25.16%	High
Cluster 2	Aandarkuppam - Melur Junction	14	51.14%	High
Cluster 3	Kattupalli Port bound Area	2	1.02%	High
Cluster 4	Minjur - Ponneri bound Area	3	7.90%	High
Cluster 5	Madhavaram - Moolakadai Junction	3	4.22%	High
Cluster 6	Poonamallee - Sriperumbadur Junction	5	10.56%	High

Congestion Level ■ High ■ Medium ■ Low

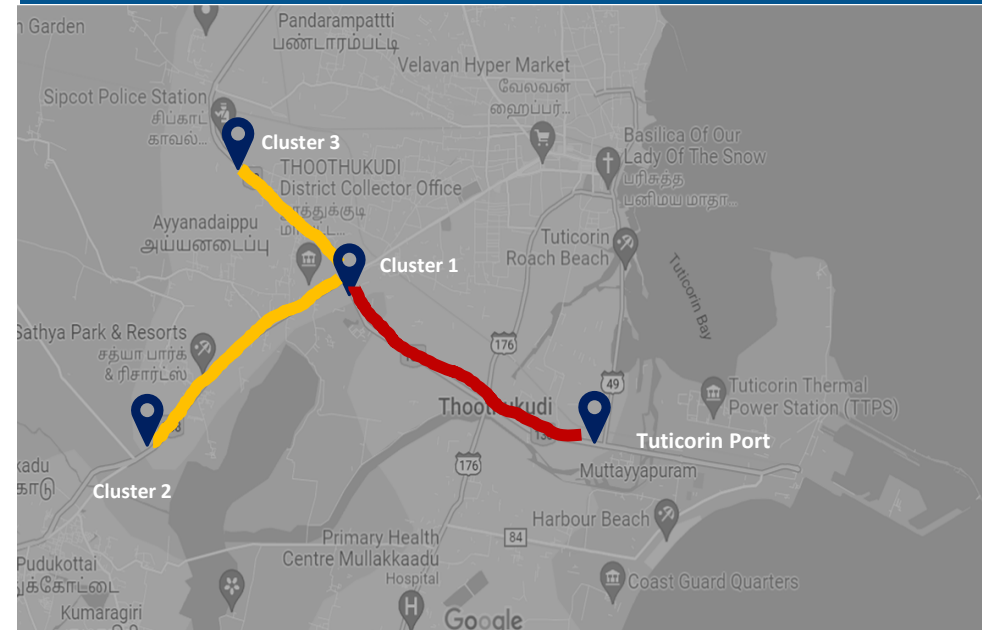
Congestion Analysis: Tuticorin Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyanayagapuram, Thoothukudi, Madurai Road	4	41.92%	Low
Cluster 2	Tirunelveli Road nearby Podukottai	2	4.10%	Low
Cluster 3	Sipcot Area nearby Madurai Road	8	53.98%	Low

Export Cycle

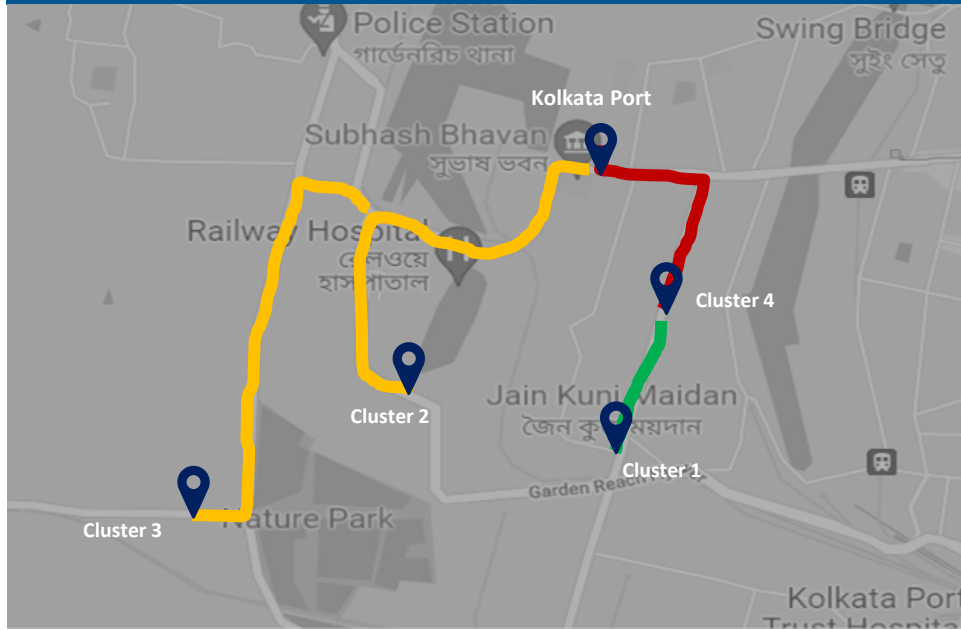


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyanayagapuram, Thoothukudi, Madurai Road	4	15.82%	High
Cluster 2	Tirunelveli Road nearby Podukottai	2	7.76%	Medium
Cluster 3	Sipcot Area nearby Madurai Road	8	76.42%	Medium

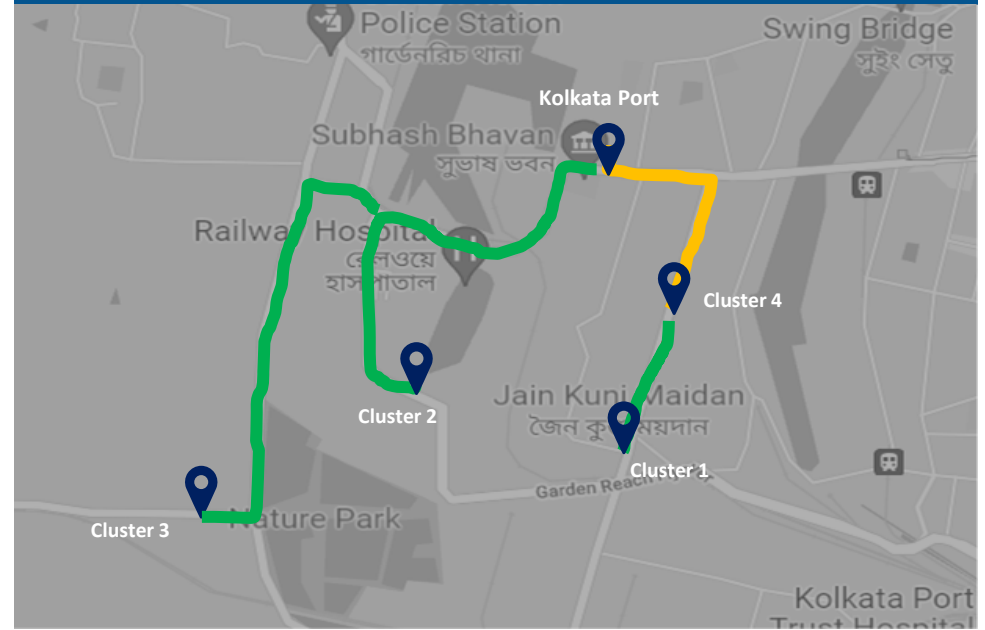
Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Kolkata Region

Import Cycle



Export Cycle



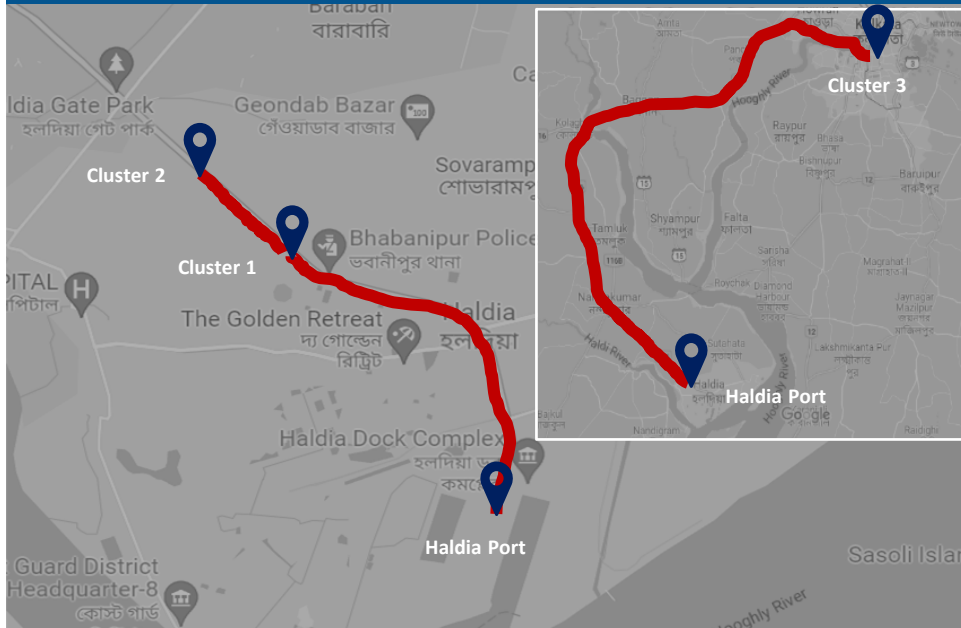
Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	49.98%	Low
Cluster 2	Sonapur Road Area	1	12.36%	Medium
Cluster 3	Nature Park Area	1	33.71%	Medium
Cluster 4	Babu Bazar Area	1	3.95%	High

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	46.53%	Low
Cluster 2	Sonapur Road Area	1	20.38%	Low
Cluster 3	Nature Park Area	1	17.41%	Low
Cluster 4	Babu Bazar Area	1	15.68%	Medium

Congestion Level ■ High ■ Medium ■ Low

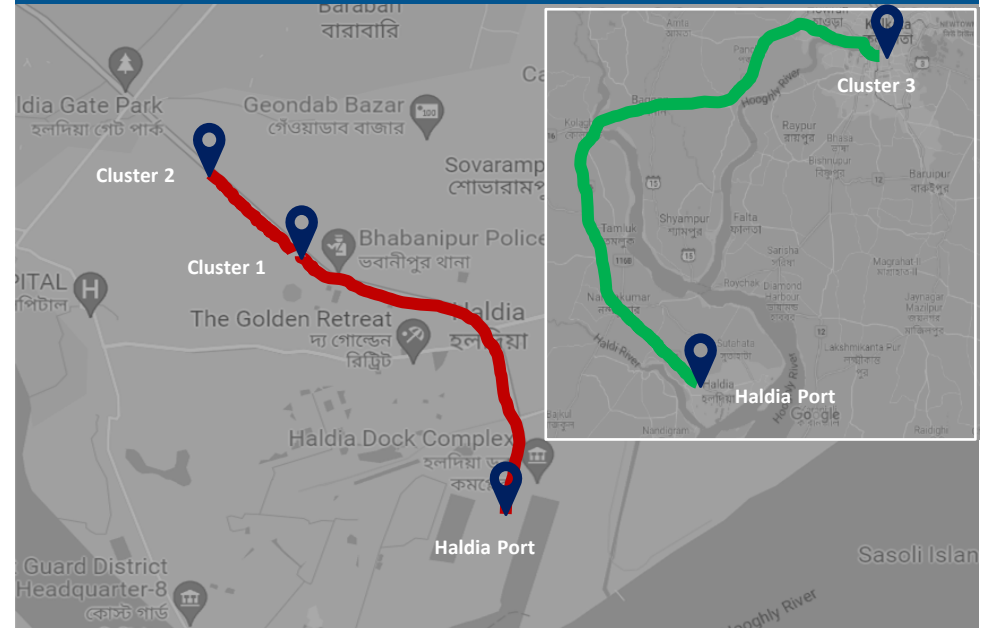
Congestion Analysis: Haldia Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	30.17%	High
Cluster 2	City Centre Area, Kolkata Highway	2	43.47%	High
Cluster 3	Silpodanga Area	1	26.36%	High

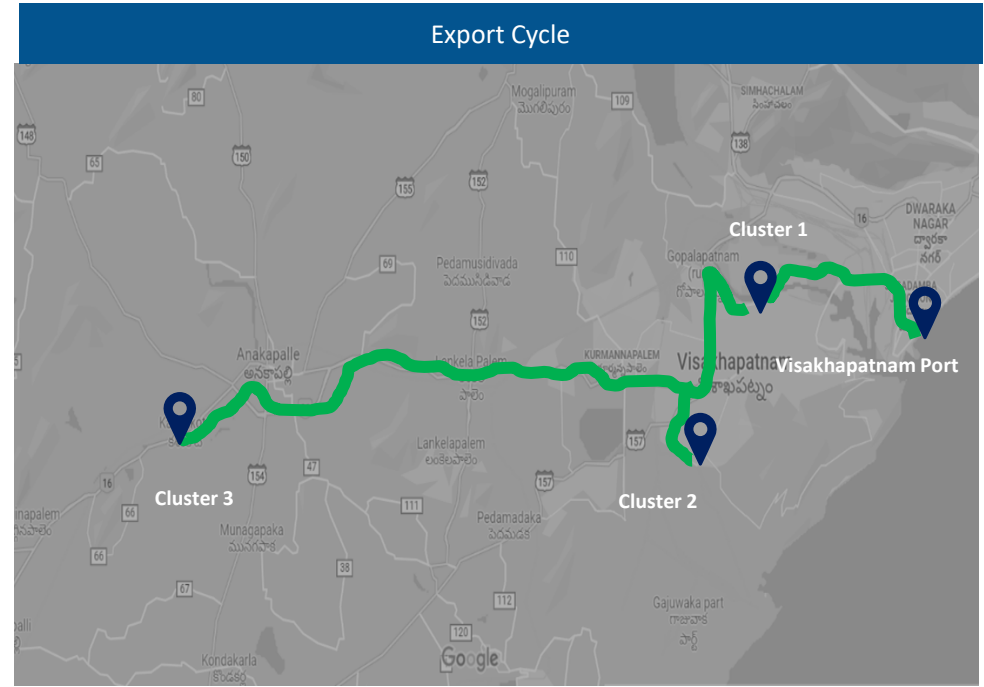
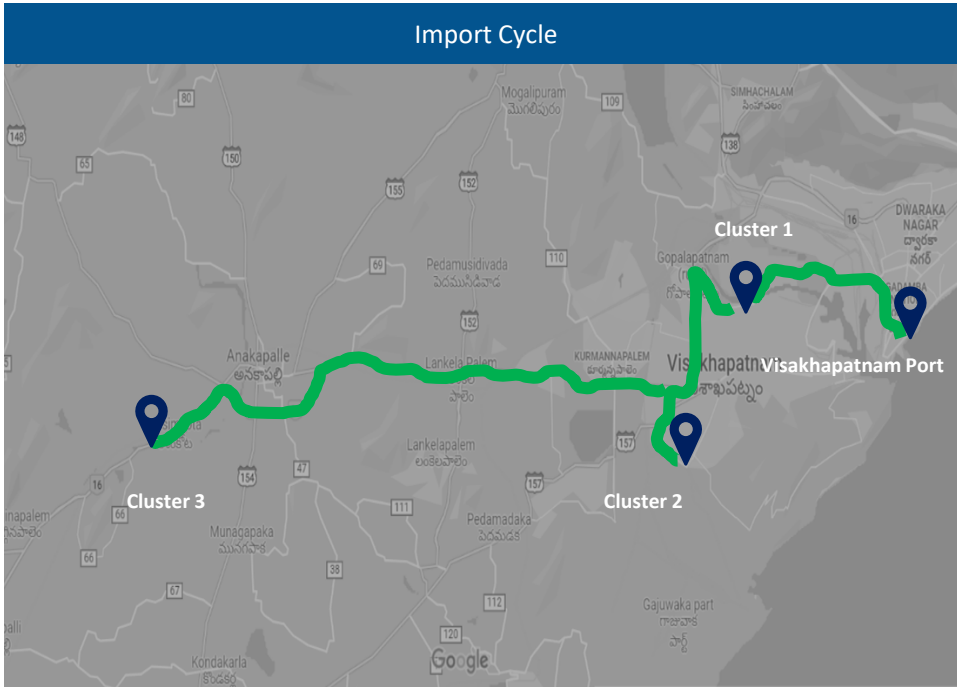
Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	6.69%	High
Cluster 2	City Centre Area, Kolkata Highway	2	59.85%	High
Cluster 3	Silpodanga Area	1	33.46%	Low

Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Visakhapatnam Region



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	86.90%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	10.04%	Low
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	3.06%	Low

Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	82.46%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	13.26%	Low
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	4.28%	Low

Congestion Level ■ High ■ Medium ■ Low

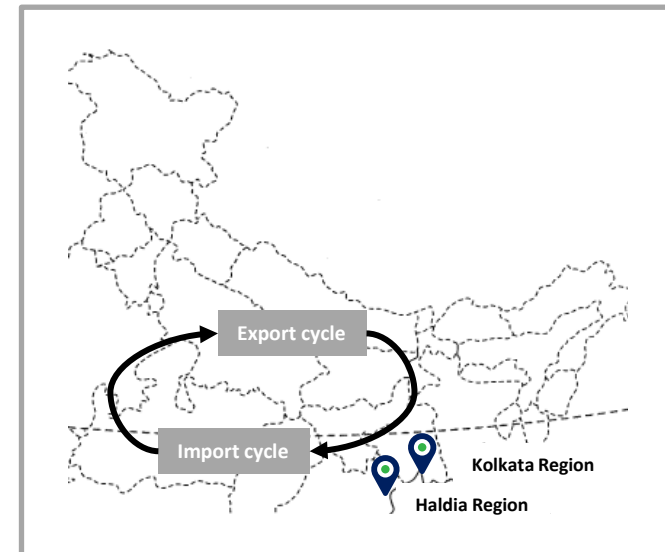
Transit movement across ICPs from Kolkata & Haldia Port Terminal for JFM'26:

Kolkata Port Terminal

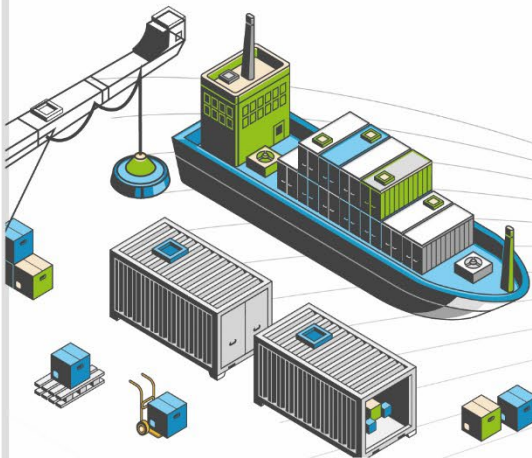
Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall		115.3

Haldia Port Terminal

Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall		209.8



ANNEXURE



Annexure – Terminal Names

Abb.	Terminal Name	Port Name
BMCT	Bharat Mumbai Container Terminal	JNPA
GTI	Gateway Terminals India	JNPA
NSFT	Nhava Sheva Freeport Terminal	JNPA
NSIGT	Nhava Sheva India Gateway Terminal	JNPA
NSICT	Nhava Sheva International Container Terminal	JNPA
NSDT	NSDT Terminal	JNPA
ACMTTL	Adani CMA Mundra Terminal	Mundra
AICT	Adani International Container Terminal	Mundra
AMCT	Adani Mundra Container Terminal	Mundra
AMCT-2	Adani Mundra Container Terminal-2	Mundra
MICT	Mundra International Container Terminal	Mundra
APM	APM Terminals Pipavav, Gujarat	Pipavav
KICT	Kandla International Container Terminal	Kandla
AHPL	Adani Hazira Port Limited	Hazira
MPA	Mormugao Port Authority	Goa

Abb.	Terminal Name	Port Name
CCTL	Chennai Container Terminal Pvt. Ltd.	Chennai
CITPL	Chennai International Terminals Pvt Ltd	Chennai
ICTT	International Container Transshipment Terminal, Kochi	Kochi
AKPPL	Adani Kattupalli Port Private Limited	Kattupalli
AECT	Adani Ennore Container Terminal	Ennore
DBGT	Dakshin Bharat Gateway Terminal	Tuticorin
PSA Sical	PSA SICAL Terminals	Tuticorin
TICT	Tuticorin International Container Terminal	Tuticorin
AKCTPL	Adani Krishnapatnam Container Terminal Pvt Ltd	Krishnapatnam
MCTPL	Mangalore Container Terminal Private Limited	New Mangalore
SMP	Syama Prasad Mookerjee Port	Kolkata
HICT	Haldia International Container Terminal	Haldia
VCTPL	Visakha Container Terminal	Visakhapatnam
Paradip	Paradip International Cargo Terminal	Paradip
AGPT	Adani Gangavaram Port	Gangavaram

List of ICD names used in the ICD Performance Index

Ref. No.	Name	Ref. No.	Name
1	Dronagiri Rail Terminal CFS, Navi Mumbai	24	MMLP VARNAMA
2	ICD WHITEFIELD	25	CMA CGM Logistics Park, Dadri
3	ICD KHODIYAR	26	Allcargo Logistics Park ICD, Dadri
4	CONCOR ICD, Dadri	27	Albatross Inland Ports ICD, Dadri
5	Gateway Rail ICD, Sahnewal	28	ICD MANDIDEEP
6	ICD SANATHNAGAR	29	KLPL ICD, Kanpur
7	MMLP VISHAKAPATNAM	30	ICD KANPUR
8	Continental Warehousing Corporation Nhava Sheva Ltd ICD, Haryana	31	CONTAINER CORPORATION OF INDIA LTD - TONDIARPET (ICDTV-T)
9	ICD Pali (KIPL)	32	Hind Terminals Logistics Park ICD, Palwal
10	HTPL ICD Qilarapur Ludhiana	33	Gateway Rail Freight ICD, Pyala
11	ICD DDL, LUDHIANA	34	The Thar Dry Port Jodhpur
12	Kribhco ICD, Meerut	35	MMLP AHMEDGARH (PLIL)
13	MMLP KHATUWAS	36	Pegasus Inland Container Depot
14	MMLP MIHAN	37	Vaishno Container Terminal-ICD Tarapur
15	Adani ICD, Tumb	38	MMLP TIHI
16	ICD ANKLESHWAR	39	ICD DAULATABAD
17	ICD BGKT, JODHPUR	40	Adani Logistics Park ICD, Gurgaon
18	CFS VALLARPADAM	41	ICD Sachana (CWC)
19	Pristine ICD Chawapail, Ludhiana	42	ICD KIFTPL Kashipur
20	CONCOR Kanakpura ICD, Jaipur	43	ICD Powarkheda
21	MMLP BARHI	44	MMLP PANTHAGAR (SIDCUL-CONCOR)
22	DICT Sonipat	45	MMLP BALLI
23	The Thar Dry Port ICD Ahmedabad		

List of CFS names used in the Western CFS Performance Index

Ref. No.	Name	Ref. No.	Name
1	Adani CFS Eximyard, Mundra	21	Transworld Terminals CFS, Mumbai
2	CWC Polaris logistics park	22	Navkar Corporation Yard 2 CFS, Panvel
3	JWR CFS	23	Seabird CFS, Navi Mumbai
4	CWC Conex Terminal CFS	24	Navkar Corporation Yard 3 CFS, Panvel
5	Ameya Logistics CFS, Navi Mumbai	25	CWC Impex Park CFS, Navi Mumbai
6	AllCargo Logistics CFS, Mumbai	26	CWC CFS, Mundra
7	Gateway Distriparks CFS, Navi Mumbai	27	Ocean Gate CFS, Panvel
8	MICT CFS, Mundra	28	Sarveshwar CFS
9	Punjab Conware CFS, Navi Mumbai	29	Rishi CFS, Mundra
10	Ashte Logistics CFS, Panvel	30	APM (Maersk India) CFS, Navi Mumbai
11	JWC Logistics Park CFS	31	Vaishno Logistics CFS, Navi Mumbai
12	CWC Dronagiri CFS, Navi Mumbai	32	Balmer & Lawrie CFS, Navi Mumbai
13	Seabird CFS, Mundra	33	Maharashtra State Corp CFS
14	International Cargo Terminal CFS	34	Transworld CFS, Mundra
15	International Cargo Terminals (ULA) CFS, Navi Mumbai	35	Navkar Corporation Yard 1 CFS, Panvel
16	Hind terminal CFS, Panvel	36	Maersk Annex (APM)CFS, Navi Mumbai
17	Hind Terminals Pvt. Ltd. CFS, Mundra	37	Landmark CFS, Mundra
18	EFC Logistics India	38	Adani CFS, Hazira
19	Speedy Multimode CFS, JNPT	39	TG Terminals CFS, Mundra
20	Ashutosh CFS, Mundra		

Annexure – CFS Names - Southern & Eastern Region

List of CFS names used in Southern CFS Performance Index

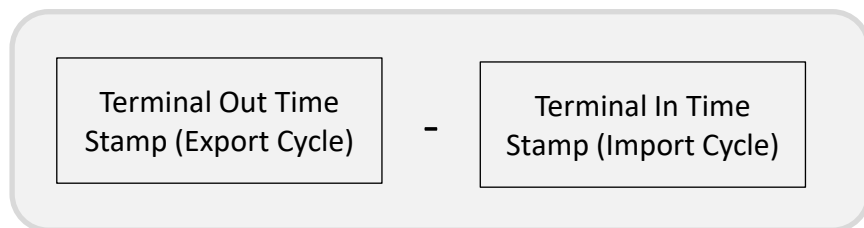
Ref. No.	Name	Ref. No.	Name
1	Sical CFS, Chennai Tiruvallur Tamil Nadu	22	Adani CFS, Kattupalli Tiruvallur Tamil Nadu
2	Allcargo Global Logistics CFS, Chennai	23	Continental Warehousing Corporation CFS (Nhava Seva), Tiruvallur
3	Gateway Distriparks CFS, Chennai	24	STP Services CFS, Chennai
4	St. John Freight Systems Ltd. - ICD Division	25	Central Warehousing Corporation CFS, Banaglore
5	Balmer Lawrie CFS, Chennai	26	MIV CFS
6	Sattva Cfs And Logistics CFS, Chennai	27	Sical Multimodal and Rail Transport CFS, VOCPT
7	Supply Chain Logistics Pvt LTD CFS, Chennai	28	Transworld Terminals CFS, VOCPT
8	Triway CFS, Chennai	29	A S Shipping Agencies CFS, Tiruvallur
9	ICBC CFS Chennai	30	Viking Warehousing CFS, Chennai
10	Kerry Indev Logistics ICD, Kanchipuram	31	Calyx Container Terminal CFS, Chennai
11	Raja Agencies CFS	32	Chandra CFS, Tiruvallur
12	ALS Tuticorin Terminal Private Limited	33	Diamond CFS Park
13	Hari CFS	34	Ennore Cargo Container Terminal CFS, Chennai
14	Apm Terminals India CFS, Tiruvallur	35	Marigold Logistics CFS
15	Prompt Terminals (P) Ltd	36	Batco Integrated Logistics Pvt Ltd
16	Kerry Indev Logistics CFS, Tuticorin	37	Glovis India CFS, Kanchipuram
17	Sanco Trans CFS, Chennai	38	Sun Global Logistics CFS, Kanchipuram
18	Continental Warehousing Corporation Nhava Sheva Ltd, VOCPT	39	Chola Logistics Pvt Ltd
19	A.S.Shipping Agencies CFS, VOCPT	40	Hind Terminals CFS, Chennai
20	Sattva Hi-Tech And Conware CFS, Chennai	41	Vilsons CFS
21	GDKL CFS		

List of CFS names used in Eastern CFS Performance Index

Ref. No.	Name
1	Phonex CFS, Kolkata
2	Century Plyboards CFS Sonai, Kolkata
3	Century Plyboards CFS JJP, Kolkata
4	Transworld Terminals CFS, Kolkata
5	Balmer Lawrie CFS, Kolkata
6	A L Logistics CFS, Haldia
7	Gateway East India CFS, Vizag
8	Sravan CFS-2, Vizag
9	Allcargo Logistics CFS Kolkata
10	SICAL CFS, Vizag
11	Ralson Petro Chemicals CFS, Haldia
12	CWC CFS, Kolkata
13	Sattava Vishaka CFS, Vizag

Container Turnaround Time (TAT)

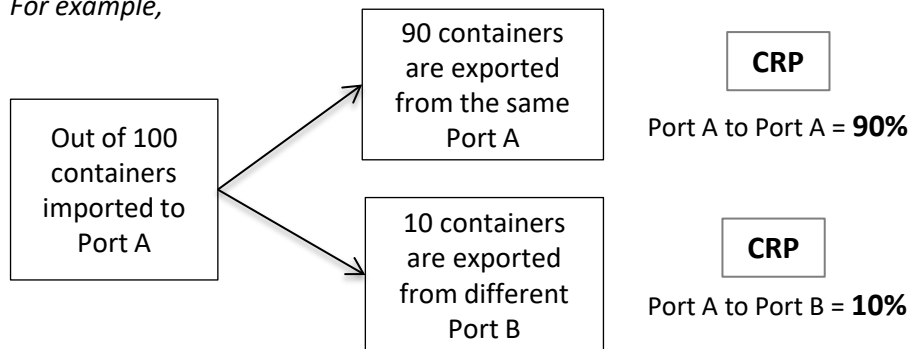
Container Turnaround Time (TAT) refers to the total time a container spends in a country, from its arrival to port in import cycle to its departure from the port in export cycle



Container Retention Percentage (CRP)

Container turnaround analysis also showcases the percentage of container count (no. of boxes) retained by respective ports.

For example,



Overall Average Dwell Time (OADT) / Overall Average Volume (OAV)

Overall Average Dwell Time (OADT) / Overall Average Volume (OAV) refers to the average dwell time/volume of the entity, calculated from the inception of the entity

For example,

If the terminal/port has started its LDB operations from January 2020 then:

OADT/OAV (current month) = Overall average dwell time/volume of the terminal/port from January 2020 till current month

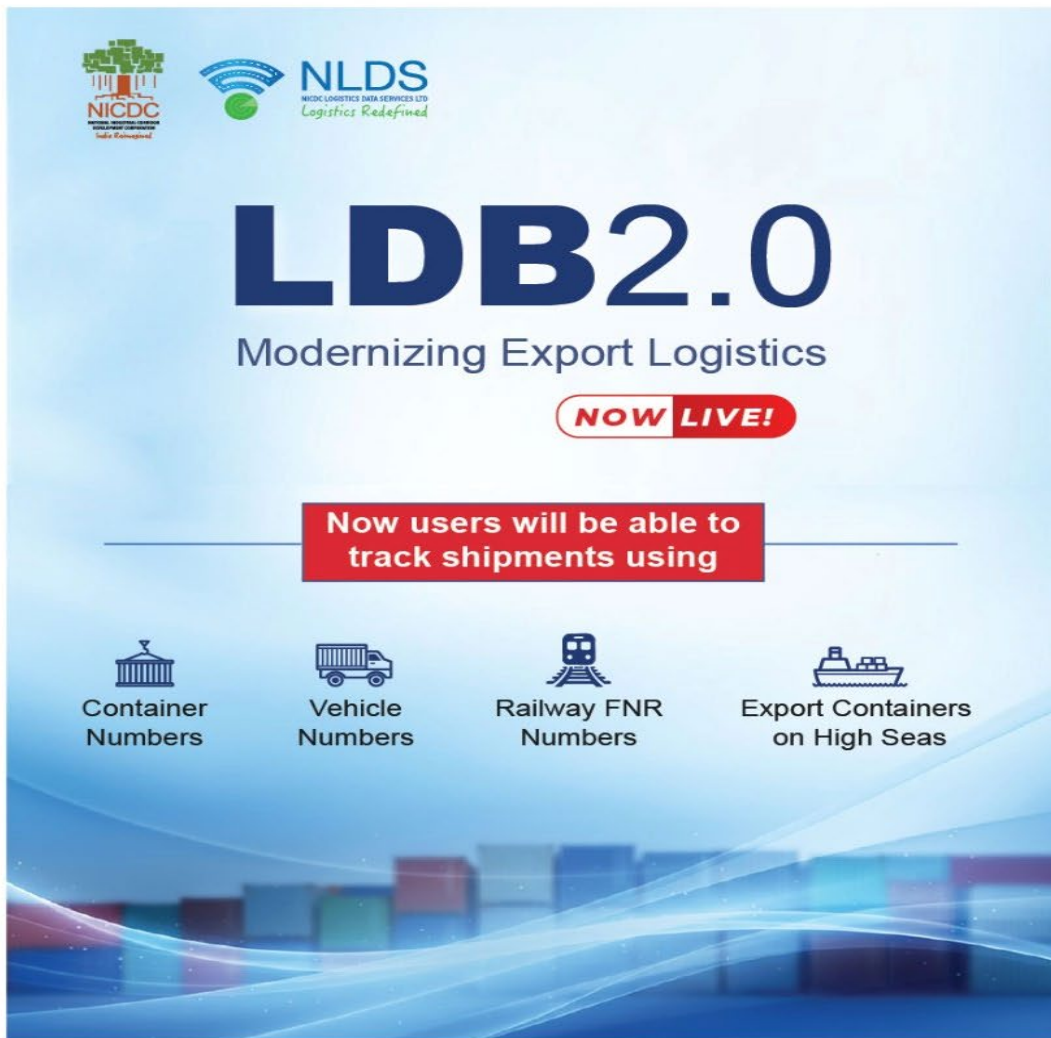
Monthly Average Dwell Time (MADT) / Monthly Average Volume (MAV)

Monthly Average Dwell Time (MADT) / Monthly Average Volume refers to the average dwell time/volume of the entity, calculated for all years of that month

For example,

If the terminal/port has started its LDB operations from January 2020 then:

MADT/MAV (Feb'26) = Monthly average dwell time/volume of the terminal/port combined for Feb'20, Feb'21, Feb'22, Feb'23, Feb'24 and Feb'25



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