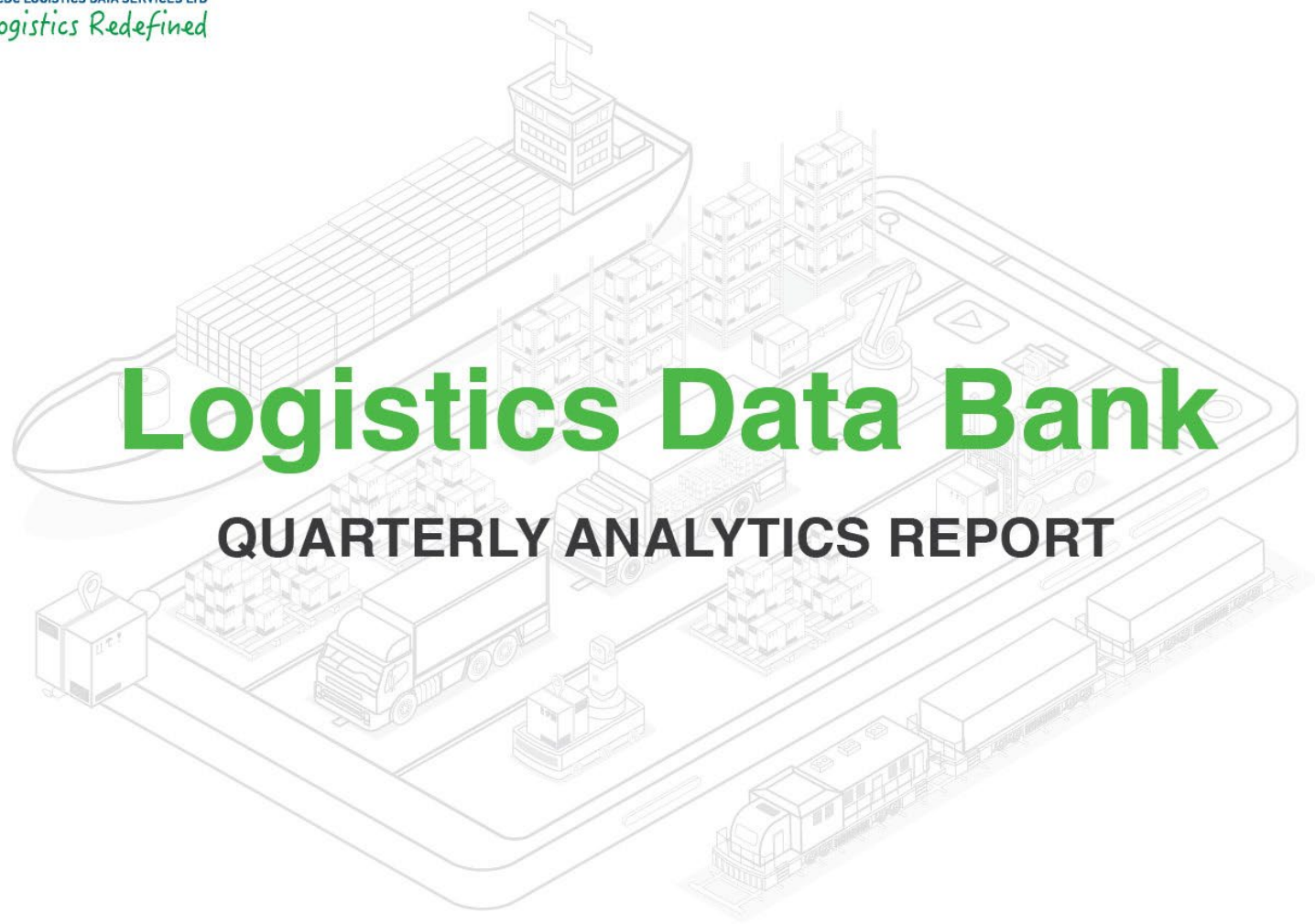




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QUARTERLY ANALYTICS REPORT

APRIL - MAY - JUNE | 2026



NATIONAL LOGISTICS POLICY

LAUNCHED BY HON'BLE PRIME MINISTER **SHRI NARENDRA MODI** ON 17th SEPTEMBER 2022

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LDB AT A GLANCE - APRIL, MAY & JUNE 2026

KPIs		PAN INDIA	WESTERN REGION	SOUTHERN REGION	EASTERN REGION
VOLUME (IN BOXES)	Import	15.99 lakhs	11.42 lakhs	3.24 lakhs	1.32 lakhs
	Export	15.61 lakhs	11.41 lakhs	2.87 lakhs	1.32 lakhs
DWELL TIME	Import	44.46 hrs	45.80 hrs	37.27 hrs	59.94 hrs
	Export	100.01 hrs	102.05 hrs	88.91 hrs	115.02 hrs
TOP PERFORMER	Terminal	Gateway Terminals India JNPA	Gateway Terminals India, JNPA	Chennai International Terminal Pvt. Ltd., ChPA	Visakha Container Terminal, VPA
	CFS	Adani CFS Eximyard Mundra	CWC Polaris Logistics Park	Sical CFS Chennai	Allcargo Terminals Ltd. CFS

99 MILLION⁺ EXIM Containers Handled

265⁺

Toll Plaza
Coverage

630⁺

CFS/ICD/EY/ICP/IZ/
PP/SEZ Coverage

800⁺

Operators
Deployed at Ports

100%

EXIM Container
Terminals Covered

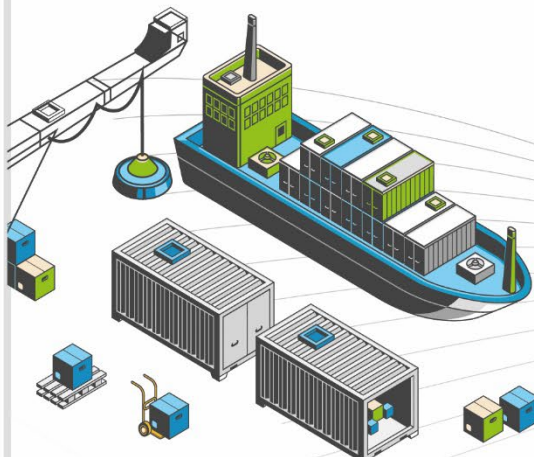
5600⁺

RFID Readers
Deployed PAN India

EDI

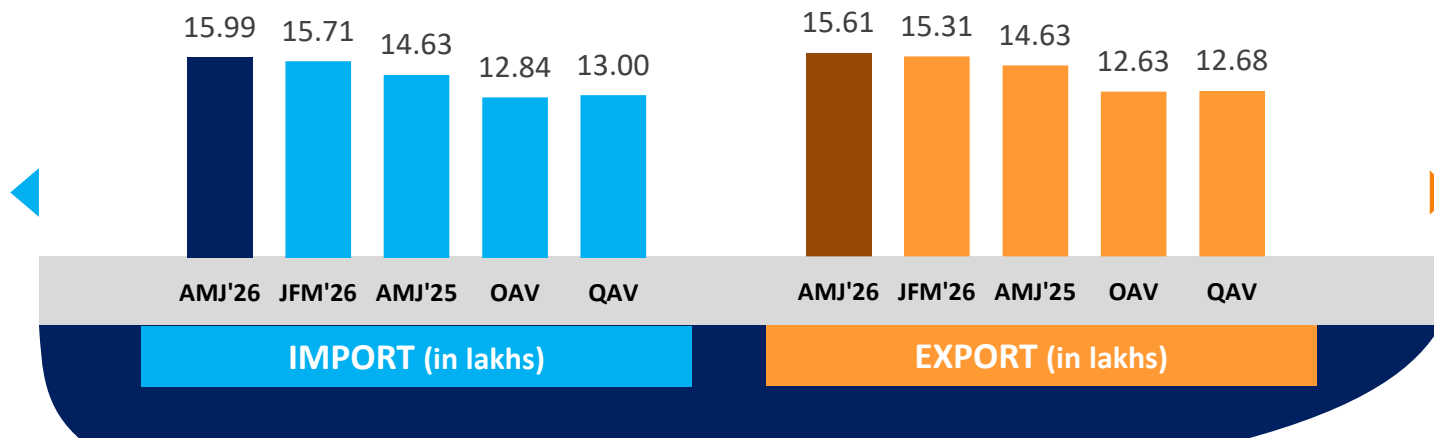
with FOIS and
32 Port Terminals

PAN INDIA PERFORMANCE

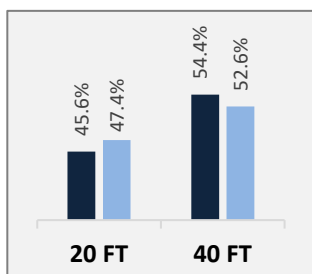


Container Count : PAN India

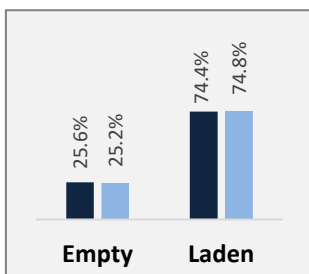
PAN India



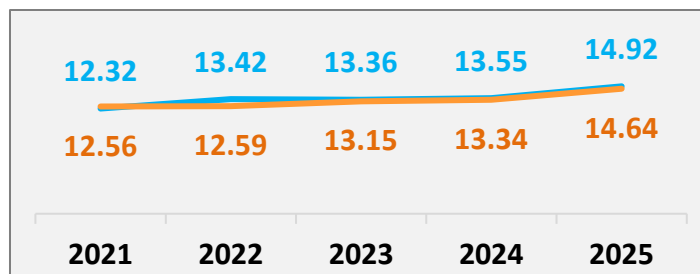
Container
Size-wise (Import)



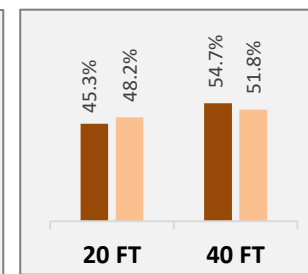
Container
Type-wise (Import)



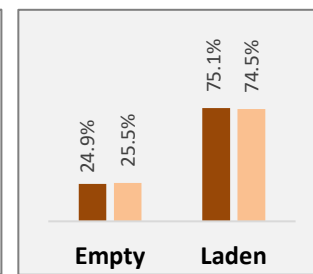
Container Count - Annual Average
(in lakhs/ quarter)



Container
Size-wise (Export)



Container
Type-wise (Export)



AMJ'26 JFM'26

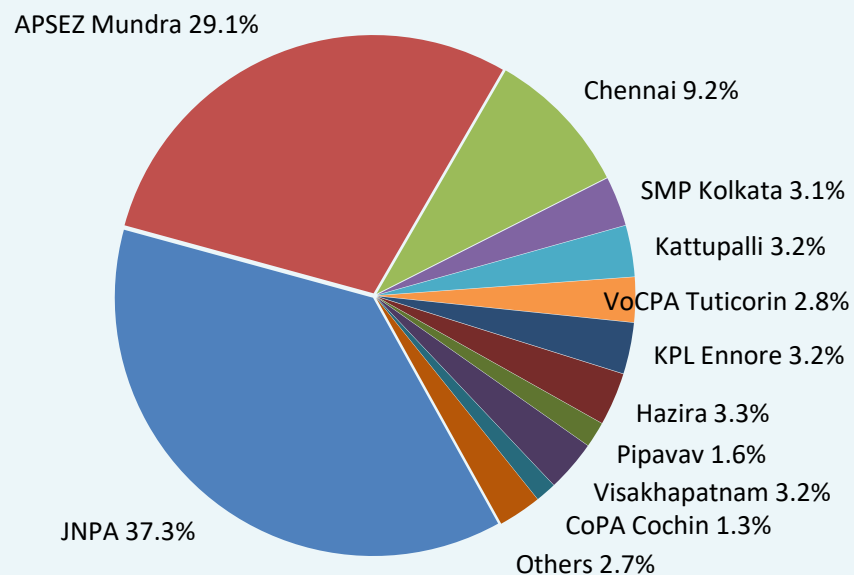
IMPORT EXPORT

AMJ'26 JFM'26

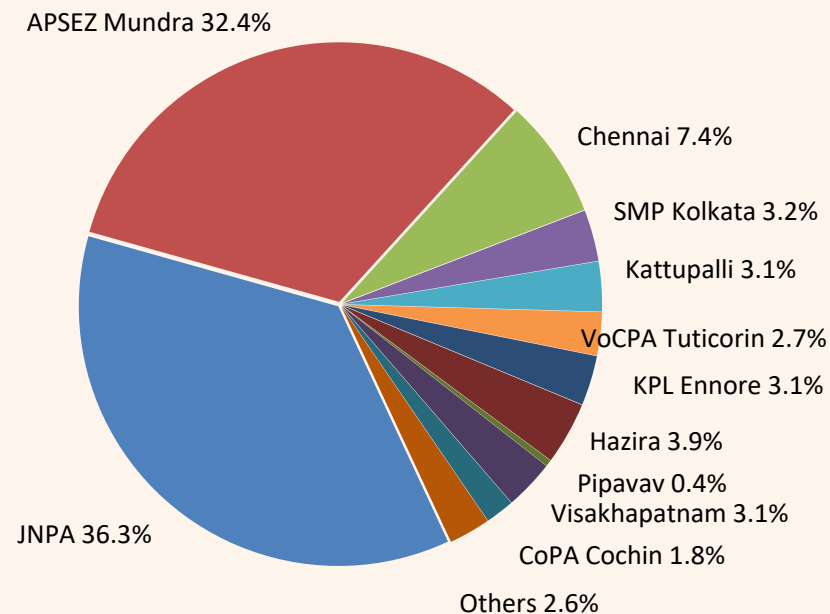
OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

Distribution of EXIM containers for the quarter of AMJ 2026 across all ports:

Import Containers Distribution (50.6%)
(Container count in % for AMJ'26)



Export Containers Distribution (49.4%)
(Container count in % for AMJ'26)



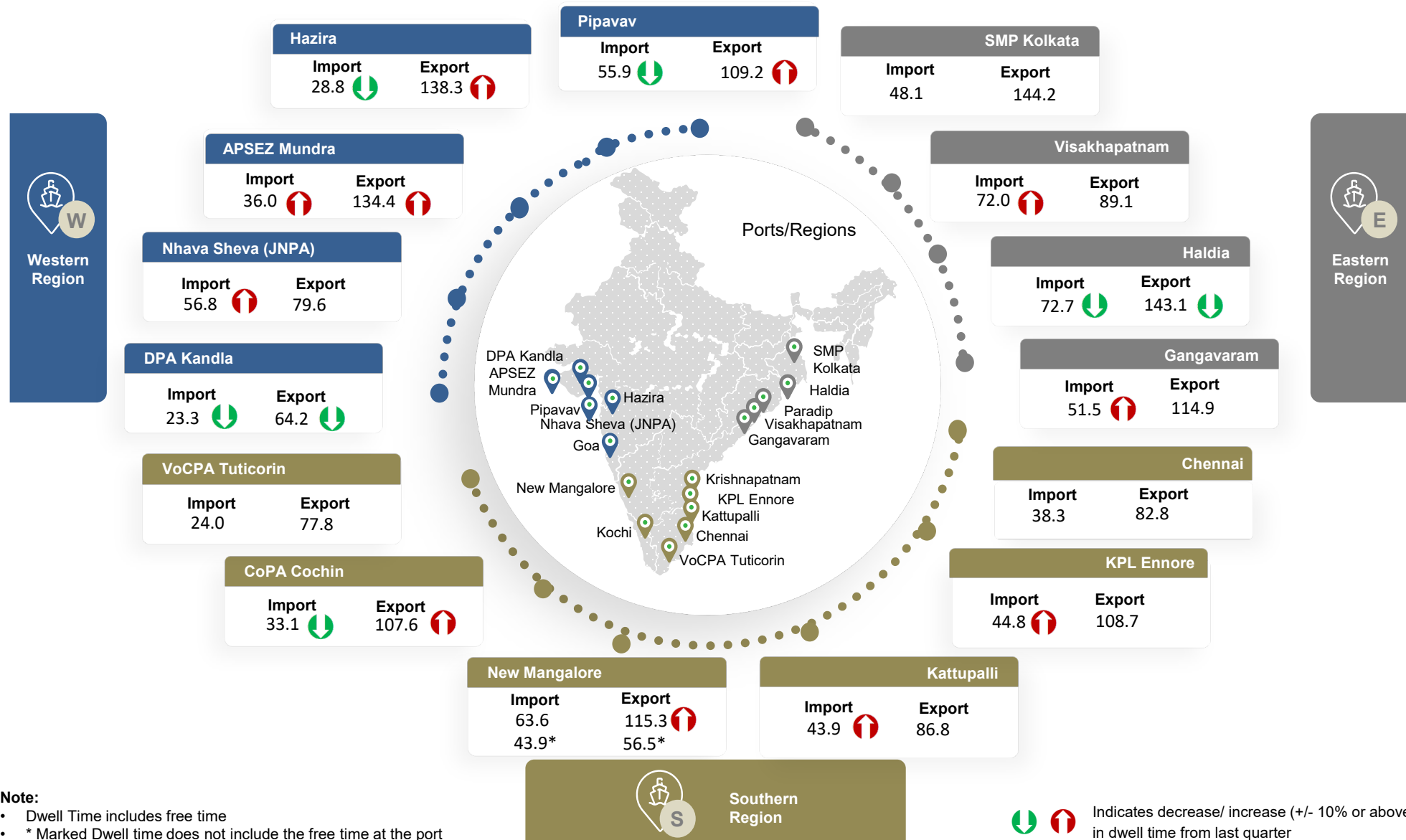
In the previous quarter, container distribution in Import and Export cycle was 50.7% and 49.3% respectively.

Others include DPA Kandla, Haldia, Paradip, New Mangalore and Gangavaram.

In comparison with JFM 2026:

Pan India	- Container count (no. of boxes) has increased by 1.7% in import cycle with increase in western, southern and eastern region by 1.8%, 1.1%, 3.3%. - Container count (no. of boxes) has increase by 1.9% in export cycle with increase in western, southern and eastern regions by 0.6%, 6.8%, 3.8%. - Top performing terminal for this quarter is Gateway Terminals India (GTI).
Western Region	- DPA Kandla port dwell time performance has improved by 29% in import cycle. This improvement is attributed to improved space availability in the terminal, while higher vessel calls supported faster clearance - DPA Kandla port dwell time performance has improved by 24% in export cycle. This improvement is attributed to improved space availability in the terminal, while higher vessel calls supported faster clearance - JNPA port dwell time performance has reduced by 148% in import cycle. This reduction is due to shortage of trailer drivers at CFSS, which adversely impacted evacuation of import containers and significantly increased yard pendency at the terminal - APSEZ Mundra port dwell time performance has reduced by 42% in import cycle. This reduction is due to shortage of space at CFSS leading to increased waiting time of containers at port yard.
Southern Region	CoPA Cochin port dwell time performance has reduced by 33% in export cycle. This reduction is attributed to the Iran conflict, which reduced cargo flows and caused export cargo to remain in the terminal yard, thereby increasing export dwell time.
Eastern Region	- Haldia port dwell time performance has improved by 14% in import cycle. This improvement aligns with the seasonal trend observed, where AMJ quarter has seen lower dwell time. - Visakhapatnam port dwell time performance has reduced by 38% in import cycle. This reduction aligns with the seasonal trend observed, where AMJ quarter has seen higher dwell time.

Dwell Time Performance (AMJ 2026): PAN India



Dwell Time Performance: Region-wise Port Import & Export Cycle

Western Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
AMJ'26	45.8 	102.1 
JFM'26	24.8	89.0
AMJ'25	29.8	88.3
OADT	26.8	91.0
QADT	29.8	93.8

Southern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
AMJ'26	37.3 	88.9 
JFM'26	37.0	84.6
AMJ'25	39.8	85.4
OADT	41.8	86.4
QADT	40.8	87.2

Eastern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
AMJ'26	59.9 	115.0 
JFM'26	51.6	115.5
AMJ'25	50.5	96.0
OADT	50.6	107.5
QADT	57.2	107.8

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

  Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Port Import Cycle

IMPORT

	AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western Region	45.8		24.8	29.8	26.8	29.8
JNPA	56.8	↑	22.9	26.5	23.7	27.1
APSEZ Mundra	36.0	↑	25.4	33.8	29.2	31.5
Pipavav	55.9	↓	73.2	62.7	57.9	52.8
DPA Kandla	23.3	↓	32.9	32.4	46.1	47.6
Hazira	28.8	↓	34.0	30.9	31.7	33.6
Southern Region	37.3		37.0	39.8	41.8	40.8
Chennai	38.3	↓	38.9	43.2	44.1	42.7
CoPA Cochin	33.1	↓	40.9	36.6	40.6	41.9
Kattupalli	43.9	↑	38.5	47.5	53.4	51.1
VoCPA Tuticorin	24.0	↓	26.3	22.1	22.8	24.0
KPL Ennore	44.8	↑	36.5	37.7	43.3	41.8
New Mangalore	43.9*	↑	40.3*	43.6*	63.7	64.2
Eastern Region	59.9		51.6	50.5	50.6	57.2
Visakhapatnam	72.0	↑	52.3	52.4	58.4	68.1
SMP Kolkata	48.1	↑	45.2	43.3	38.5	42.6
Haldia	72.7	↓	84.6	68.7	84.3	87.3
Gangavaram	51.5	↑	46.7	61.4	53.1	53.0

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

***Note:** Marked quarters' New Mangalore dwell time does not include the free time at the port



Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Port Export Cycle

EXPORT

	AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western Region	102.1		89.0	88.3	91.0	93.8
JNPA	79.6	↑	74.7	74.2	74.4	75.5
APSEZ Mundra	134.4	↑	106.7	103.7	111.3	115.8
Pipavav	109.2	↑	97.6	113.4	110.5	120.7
DPA Kandla	64.2	↓	83.9	75.8	105.9	102.9
Hazira	138.3	↑	111.0	119.5	119.8	122.8
Southern Region	88.9		84.6	85.4	86.4	87.2
Chennai	82.8	↑	81.8	79.6	88.6	88.4
CoPA Cochin	107.6	↑	80.8	87.3	91.9	92.7
Kattupalli	86.8	↓	95.5	89.2	95.0	96.2
VoCPA Tuticorin	77.8	↑	71.7	73.8	65.6	63.9
KPL Ennore	108.7	↑	107.1	111.0	104.3	105.9
New Mangalore	56.5*	↓	58.1*	62.7*	74.2	70.9
Eastern Region	115.0		115.5	96.0	107.5	107.8
Visakhapatnam	89.1	↓	94.6	78.4	91.5	88.9
SMP Kolkata	144.2	↑	131.1	114.2	124.9	128.6
Haldia	143.1	↓	168.0	120.0	131.0	131.2
Gangavaram	114.9	↓	125.4	77.4	107.6	106.2

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

***Note:** Marked quarters' New Mangalore dwell time does not include the free time at the port

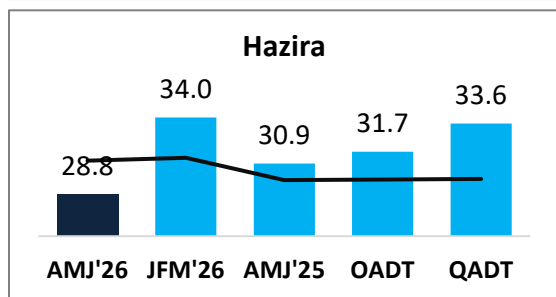
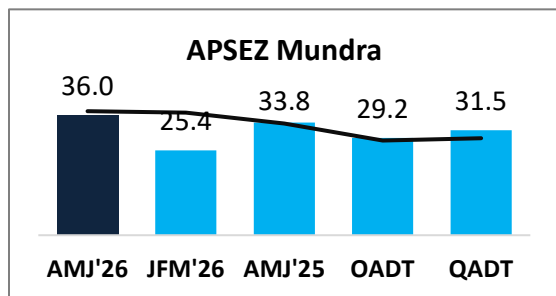
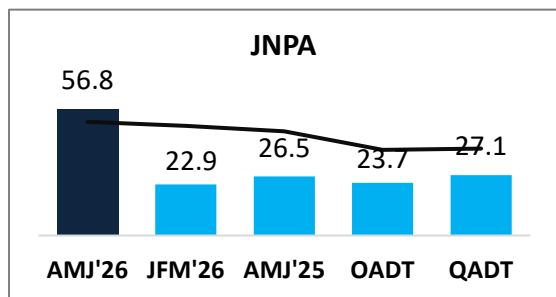


Indicates decrease/ increase in dwell time from last quarter

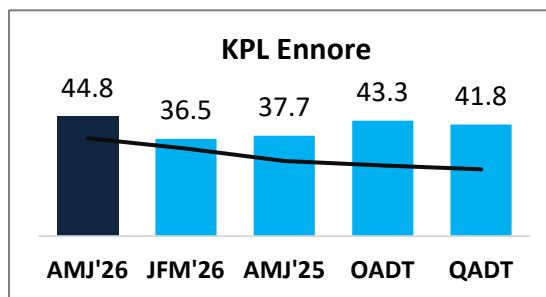
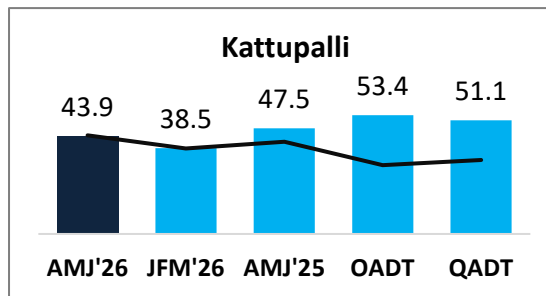
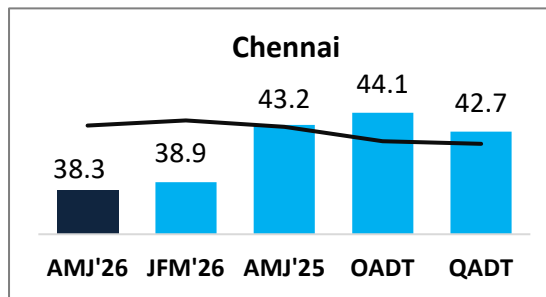
Port Performance Comparison: Import Cycle

Port dwell time performance across various time frames:

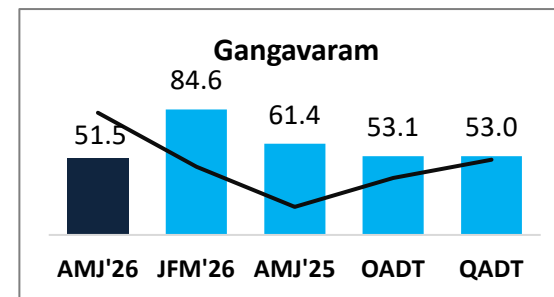
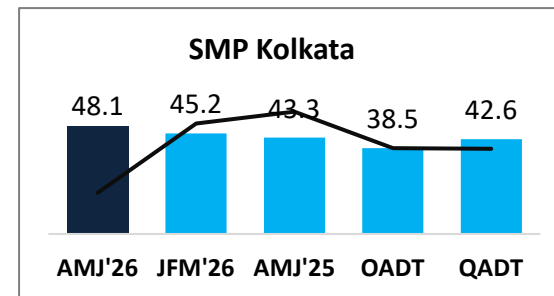
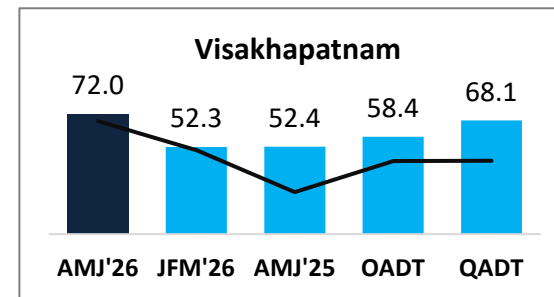
Western Region (Container count share 71.4%)



Southern Region (Container count share 20.3%)



Eastern Region (Container count share 8.3%)



— Represents the trend of container count (no. of boxes)

OADT – Overall Avg Dwell Time

QADT – Quarterly Avg Dwell Time

Note:

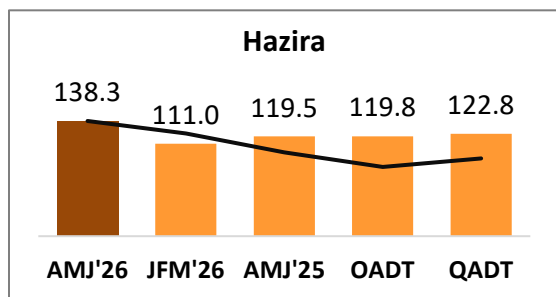
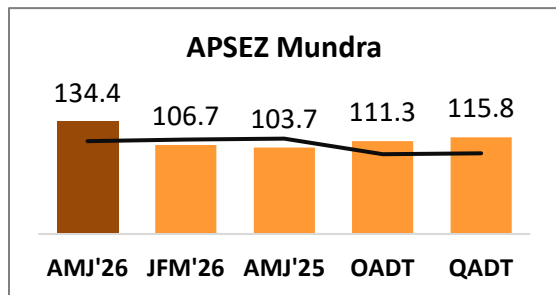
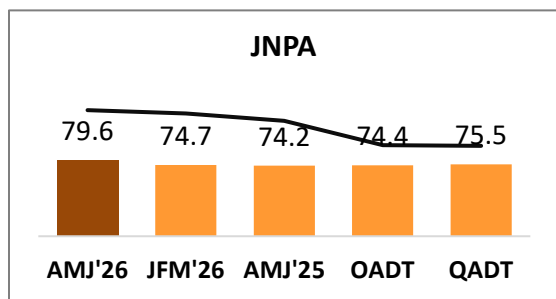
All values are in hours

Top 3 ports of the region based on container count are showcased

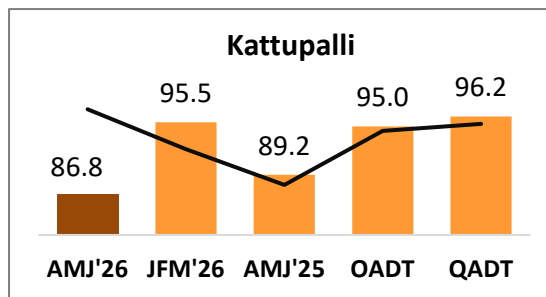
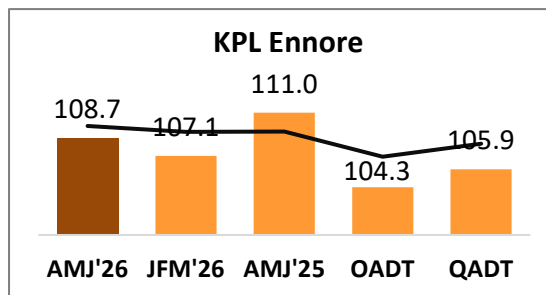
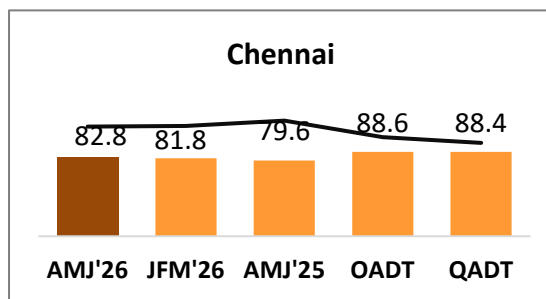
Port Performance Comparison: Export Cycle

Port dwell time performance across various time frames:

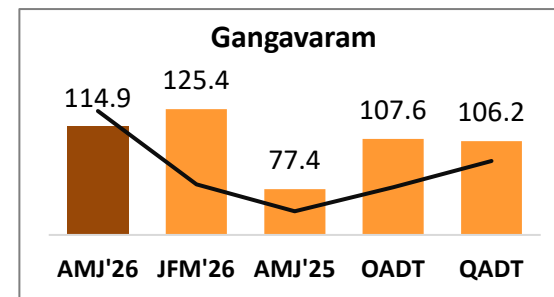
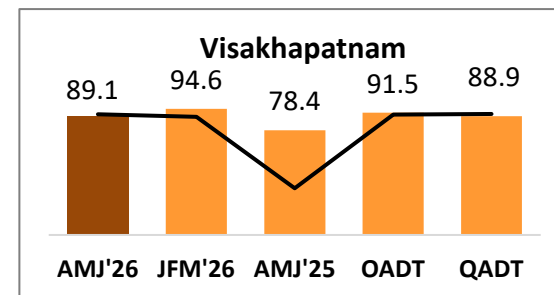
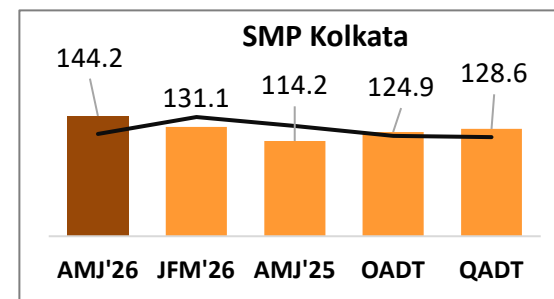
Western Region (Container count share 73.1%)



Southern Region (Container count share 18.4%)



Eastern Region (Container count share 8.5%)



— Represents the trend of container count (no. of boxes)
OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:

All values are in hours
Top 3 ports of the region based on container count are showcased

Dwell Time Performance: Entry & Exit Type – Region wise

Port dwell time of containers based on container entry and exit type:

DPD

IMPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	47.6	↑	20.6	26.0	28.2	35.0
	Southern	66.0	↑	53.2	59.0	51.8	51.4
	Eastern	102.3	↑	96.4	101.4	85.5	90.7

Non DPD

IMPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	45.5	↑	25.6	30.2	26.1	28.7
	Southern	35.9		35.9	38.6	37.9	37.2
	Eastern	57.6	↑	48.4	45.4	47.8	53.6

DPE

EXPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	80.6	↑	74.9	75.0	76.8	77.3
	Southern	-		-	-	86.4	87.1
	Eastern	137.8	↑	137.3	119.0	124.5	124.3

Non DPE

EXPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	105.2	↑	91.5	90.4	86.4	90.3
	Southern	89.4	↑	87.0	89.0	85.0	86.2
	Eastern	100.5	↓	101.2	84.0	92.9	93.7

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Container Size – Region wise

Port dwell time of containers based on container size:

40 FT

IMPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	49.7	↑	26.7	31.2	27.4	31.0
	Southern	37.2	↓	38.0	39.8	40.1	39.6
	Eastern	61.5	↑	56.6	51.3	47.5	53.3

20 FT

IMPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	41.2	↑	22.7	28.3	26.2	28.8
	Southern	37.4	↑	35.6	39.8	43.1	41.8
	Eastern	58.9	↑	49.1	50.3	52.7	59.3

40 FT

EXPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	101.5	↑	87.5	87.5	90.3	93.2
	Southern	92.7	↑	88.2	89.2	89.7	90.6
	Eastern	113.3	↓	113.6	96.1	107.8	108.8

20 FT

EXPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	103.0	↑	90.7	89.0	91.6	94.3
	Southern	83.6	↑	80.1	81.0	83.0	83.5
	Eastern	115.9	↓	116.1	96.0	107.3	107.2

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: Container State – Region wise

Port dwell time of containers based on container state:

Empty

IMPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	40.1	↑	28.9	32.0	31.3	33.8
	Southern	41.2	↑	38.2	42.5	40.4	38.8
	Eastern	66.5	↑	50.2	59.7	61.9	68.8

Laden

IMPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	47.8	↑	23.6	29.0	25.2	28.2
	Southern	35.0	↓	36.2	38.4	41.1	40.7
	Eastern	58.6	↑	51.9	49.3	50.6	55.8

Empty

EXPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	83.6	↑	75.4	72.4	71.0	72.9
	Southern	99.0	↑	95.2	91.4	88.0	90.2
	Eastern	72.6	↑	65.6	63.0	58.9	62.0

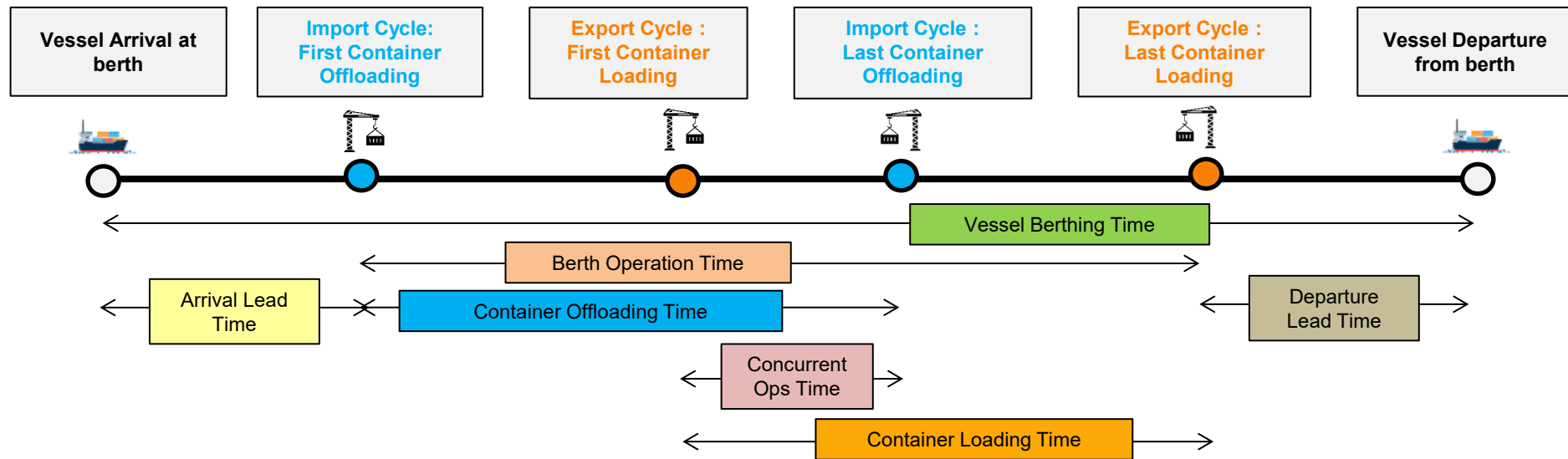
Laden

EXPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
	Western	107.7	↑	93.2	92.4	92.9	96.0
	Southern	78.9	↑	74.7	78.5	85.3	86.8
	Eastern	124.8	↓	130.0	110.6	117.8	117.0

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Vessel Analysis: PAN India

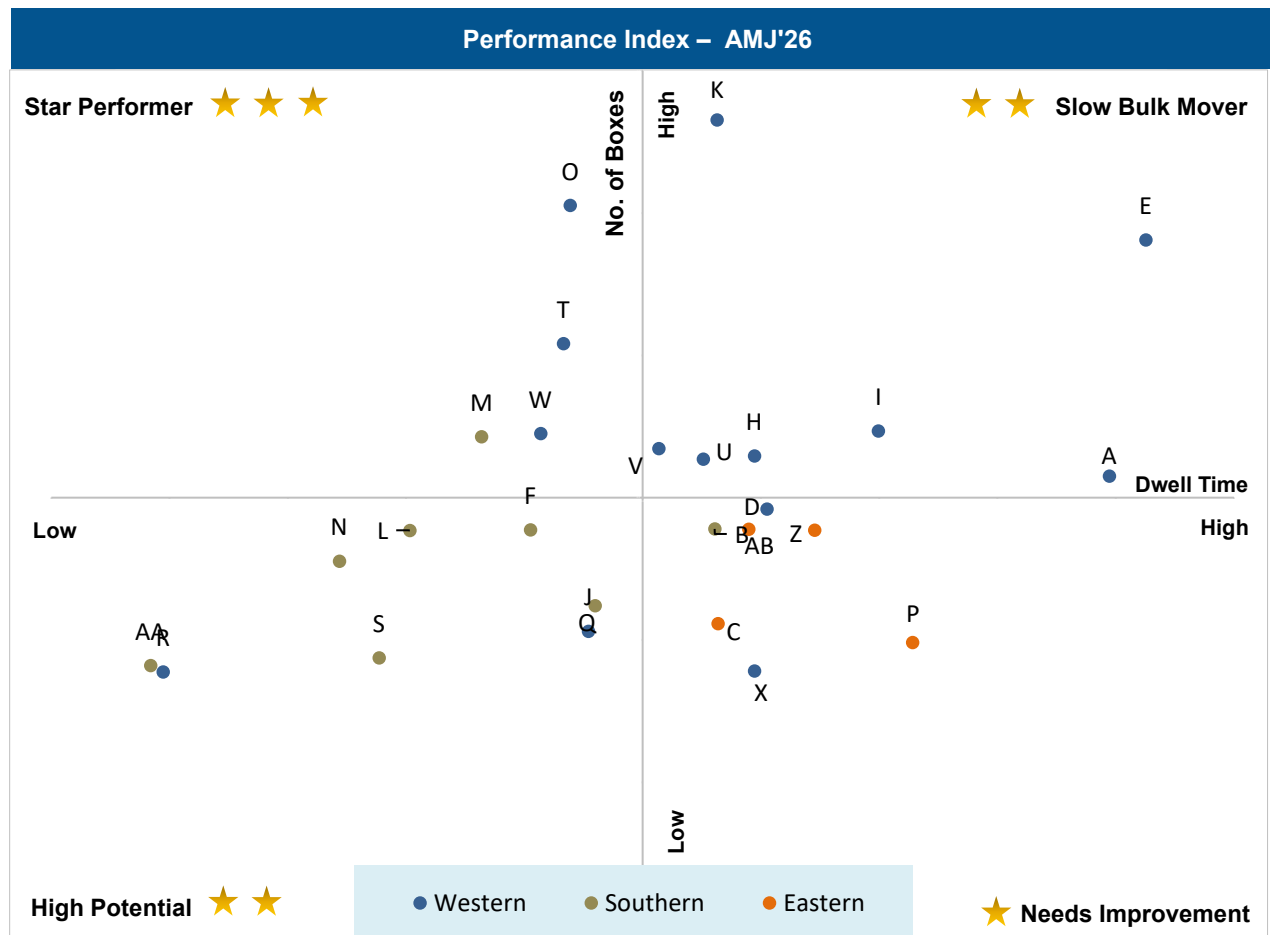


AMJ'26

	Vessel Berthing Time (in Hrs.)	Arrival Lead Time (in Hrs.)	Offloading Time (Minutes/ Cntr)	Berth Productivity (Minutes/ Cntr)	Loading Time (Minutes/ Cntr)	Concurrent Operations Time (%)	Departure Lead Time (in Hrs.)
PAN India	24.8	1.3	3.4	1.8	2.5	36.7%	1.2
APSEZ Mundra	31.2	1.1	2.8	1.8	1.9	23.0%	-
JNPA	26.6	1.7	2.7	1.4	2.4	46.3%	1.2
Other Western	17.6	0.8	2.6	1.2	-	22.0%	-
Southern	21.5	1.2	2.4	1.5	2.0	37.5%	1.4
Eastern	21.8	1.7	8.5	5.0	5.2	47.5%	3.4

Performance Benchmarking: PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



X-Axis: Dwell Time

Threshold value (in hours): 71.8

*Note: For MCTPL the free time is not included in the calculations

Star Performer ★ ★ ★

Entities with high container count and low dwell time

High Potential ★ ★

Entities with low container count and low dwell time

Slow Bulk Movers ★ ★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes

Threshold value (no. of boxes): 1,21,347

Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	4.13%
B	Adani Ennore Container Terminal	3.05%
C	Adani Gangavaram Port	1.12%
D	Adani Hazira Port Private Limited (AHPPL)	3.45%
E	Adani International Container Terminal (AICTPL)	8.95%
F	Adani Kattupalli Port Private Limited (AKPPL)	3.03%
G	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
H	Adani Mundra Container Terminal (AMCT)	4.54%
I	Adani Mundra Container Terminal -2	5.05%
J	APM Terminals Pipavav, Gujarat	5.05%
K	Bharat Mumbai Container Terminals(PSA)	11.40%
L	Chennai Container Terminal Pvt. Ltd. (CCTL)	3.02%
M	Chennai International Terminals Pvt Ltd (CITPL)	4.93%
N	Dakshin Bharat Gateway Terminal (DBGT)	2.39%
O	Gateway Terminals India (GTI)	9.65%
P	Haldia International Container Terminal (HICT)	0.73%
Q	International Container Transshipment Terminal, Kochi	1.48%
R	Kandla International Container Terminal (KICT)	0.13%
S	Mangalore Container Terminal Private Limited (MCTPL)	0.42%
T	Mundra International Container Terminal (MICT)	6.83%
U	Nhava Sheva Freeport Terminal (NSFT)	4.47%
V	Nhava Sheva India Gateway Terminal (NSIGT)	4.69%
W	Nhava Sheva International Container Terminal (NSICT)	5.00%
X	NSDT Terminal	0.15%
Y	PSA SICAL Terminals	-
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.02%
AA	Tuticorin International Container Terminal (TICT)	0.26%
AB	Visakha Container Terminal	3.06%

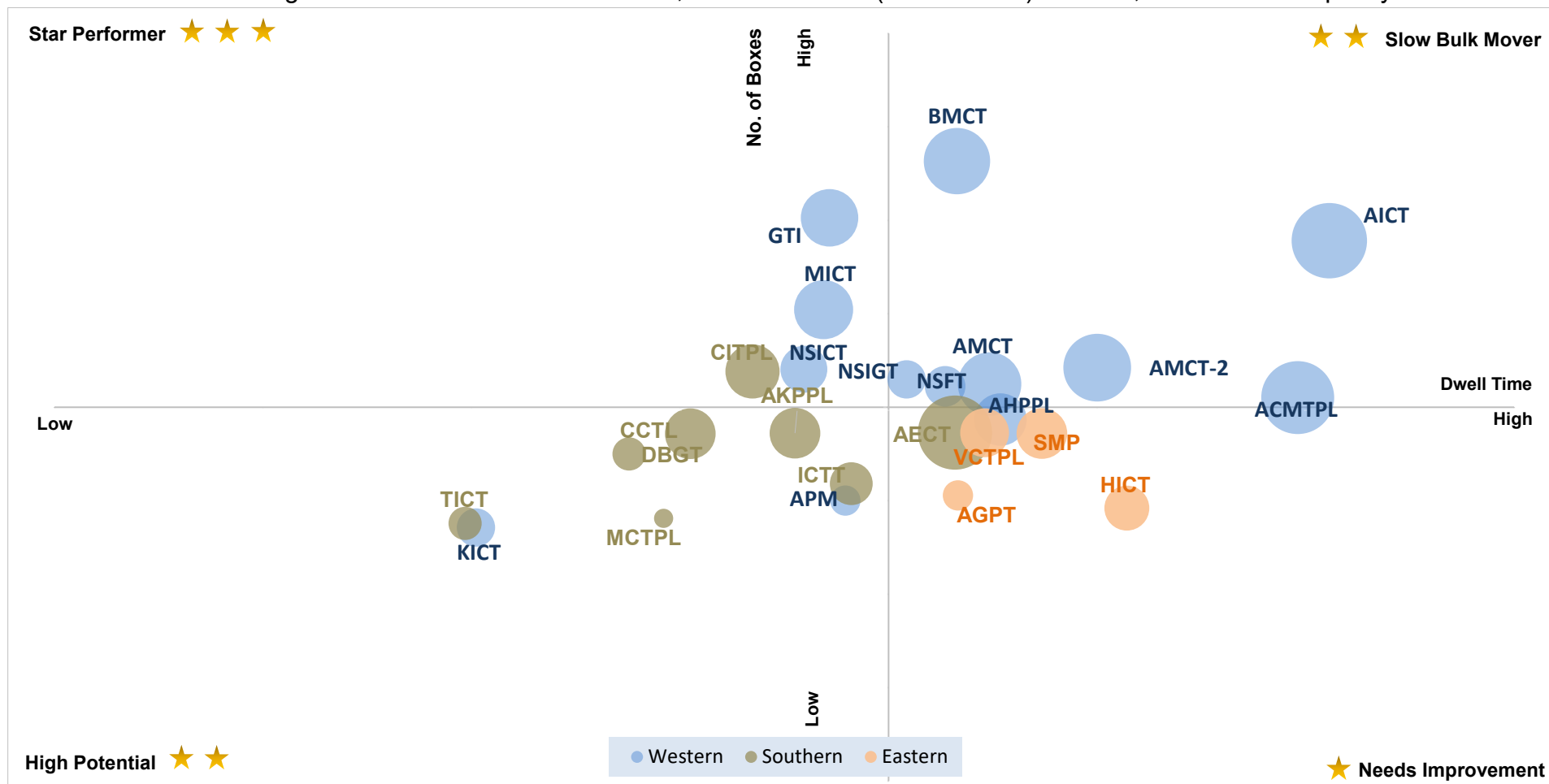
Needs Improvement ★

Entities with low container count and high dwell time

Star Performer ●

Performance Benchmarking: PAN India Terminals

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for AMJ'26:



X-Axis: Dwell Time
Threshold value (in hours): 71.8

Star Performer ★ ★ ★

Entities with high container count and low dwell time

High Potential ★ ★

Entities with low container count and low dwell time

Slow Bulk Movers ★ ★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 1,21,347

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Performance Benchmarking (Previous year same quarter): PAN India Terminals

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vis-a-vis container count (no. of boxes) handled:



X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

*Note:

- For MCTPL the free time is not included in the calculations
- For TICT and Adani Gangavaram Port, dwell time and volume for previous year same quarter is not included as these terminals are added from Jun'25

Star Performer ★ ★ ★

Entities with high container count and low dwell time

High Potential ★ ★

Entities with low container count and low dwell time

Slow Bulk Movers ★ ★

Entities with high container count and high dwell time

Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	4.13%
B	Adani Ennore Container Terminal	3.05%
C	Adani Gangavaram Port	1.12%
D	Adani Hazira Port Private Limited (AHPPL)	3.45%
E	Adani International Container Terminal (AICTPL)	8.95%
F	Adani Kattupalli Port Private Limited (AKPPL)	3.03%
G	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
H	Adani Mundra Container Terminal (AMCT)	4.54%
I	Adani Mundra Container Terminal -2	5.05%
J	APM Terminals Pipavav, Gujarat	5.05%
K	Bharat Mumbai Container Terminals(PSA)	11.40%
L	Chennai Container Terminal Pvt. Ltd. (CCTL)	3.02%
M	Chennai International Terminals Pvt Ltd (CITPL)	4.93%
N	Dakshin Bharat Gateway Terminal (DBGT)	2.39%
O	Gateway Terminals India (GTI)	9.65%
P	Haldia International Container Terminal (HICT)	0.73%
Q	International Container Transhipment Terminal, Kochi	1.48%
R	Kandla International Container Terminal (KICT)	0.13%
S	Mangalore Container Terminal Private Limited (MCTPL)	0.42%
T	Mundra International Container Terminal (MICT)	6.83%
U	Nhava Sheva Freeport Terminal (NSFT)	4.47%
V	Nhava Sheva India Gateway Terminal (NSIGT)	4.69%
W	Nhava Sheva International Container Terminal (NSICT)	5.00%
X	NSDT Terminal	0.15%
Y	PSA SICAL Terminals	-
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.02%
AA	Tuticorin International Container Terminal (TICT)	0.26%
AB	Visakha Container Terminal	3.06%

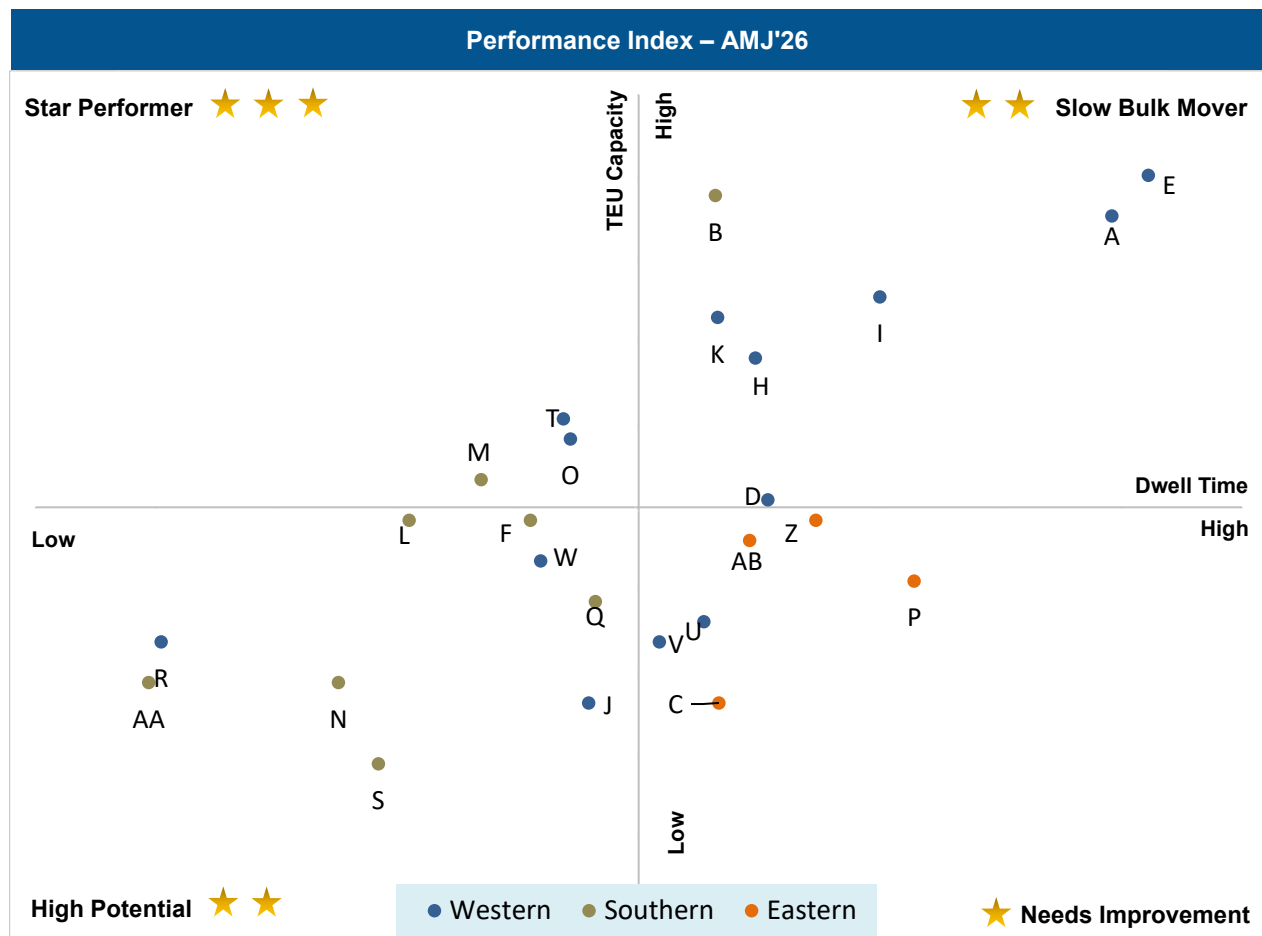
Needs Improvement ★

Entities with low container count and high dwell time

● **Star Performer**

Performance Benchmarking (Capacity & Dwell time): PAN India Terminals

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



X-Axis: Dwell Time

*Note: For MCTPL the free time is not included in the calculations

Y-Axis: TEU Capacity

Star Performer ★ ★ ★

Entities with high TEU capacity and low dwell time

High Potential ★ ★

Entities with low TEU capacity and low dwell time

Slow Bulk Mover ★ ★

Entities with high TEU capacity and high dwell time

Needs Improvement ★

Entities with low TEU capacity and high dwell time

● **Star Performer**

Abb.	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	4.13%
B	Adani Ennore Container Terminal	3.05%
C	Adani Gangavaram Port	1.12%
D	Adani Hazira Port Private Limited (AHPPL)	3.45%
E	Adani International Container Terminal (AICTPL)	8.95%
F	Adani Kattupalli Port Private Limited (AKPPL)	3.03%
G	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
H	Adani Mundra Container Terminal (AMCT)	4.54%
I	Adani Mundra Container Terminal -2	5.05%
J	APM Terminals Pipavav, Gujarat	5.05%
K	Bharat Mumbai Container Terminals(PSA)	11.40%
L	Chennai Container Terminal Pvt. Ltd. (CCTL)	3.02%
M	Chennai International Terminals Pvt Ltd (CITPL)	4.93%
N	Dakshin Bharat Gateway Terminal (DBGT)	2.39%
O	Gateway Terminals India (GTI)	9.65%
P	Haldia International Container Terminal (HICT)	0.73%
Q	International Container Transhipment Terminal, Kochi	1.48%
R	Kandla International Container Terminal (KICT)	0.13%
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V	Nhava Sheva India Gateway Terminal (NSIGT)	4.69%
W	Nhava Sheva International Container Terminal (NSICT)	5.00%
X	NSDT Terminal	0.15%
Y	PSA SICAL Terminals	-
Z	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.02%
AA	Tuticorin International Container Terminal (TICT)	0.26%
AB	Visakha Container Terminal	3.06%

Dwell Time Performance: CFS Import Cycle

IMPORT

	AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western Region	85.8		90.5	91.5	92.0	90.4
JNPA	80.6	↓	86.1	85.1	85.8	84.1
APSEZ Mundra	106.2	↑	101.9	102.5	102.1	100.7
Pipavav	88.5	↑	80.5	92.5	85.5	88.5
Hazira	117.0	↓	126.1	121.0	108.1	110.2
Southern Region	150.1		140.1	136.7	131.8	133.9
Chennai, KPL Ennore, Kattupalli	138.2	↑	129.0	131.9	123.5	124.0
CoPA Cochin	124.2	↑	122.4	144.8	125.2	124.7
VoCPA Tuticorin	196.4	↑	195.3	166.9	171.2	175.0
Eastern Region	145.5		146.1	151.4	148.3	148.9
Visakhapatnam	172.2	↓	182.9	189.5	173.4	173.3
SMP Kolkata	138.3	↑	138.2	139.7	140.4	139.9
Haldia	145.6	↓	149.4	136.1	143.5	144.6

Below are number of CFSs across various ports:

JNPA	APSEZ Mundra	Pipavav	Hazira	Chennai, KPL Ennore, Kattupalli	CoPA Cochin	VoCPA Tuticorin	Visakhapatnam	SMP Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note: Dwell time represents the time a container spends moving in and out of the CFS



Indicates decrease/ increase in dwell time from last quarter

Dwell Time Performance: CFS Export Cycle

EXPORT

	AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western Region	78.7		64.6	62.3	66.4	71.1
JNPA	79.1	↑	67.1	61.1	71.5	75.0
APSEZ Mundra	80.0	↑	59.5	63.2	59.4	64.6
Pipavav	71.1	↓	71.8	72.2	70.1	72.9
Hazira	64.4	↓	66.2	80.4	61.8	64.5
Southern Region	47.4		44.2	43.9	41.1	41.5
Chennai, KPL Ennore, Kattupalli	56.2	↑	51.2	52.8	47.6	48.4
CoPA Cochin	29.7	↓	31.1	25.7	32.4	30.5
VoCPA Tuticorin	28.9	↑	27.4	24.2	25.5	25.9
Eastern Region	99.9		91.3	84.0	93.0	96.3
Visakhapatnam	91.2	↑	85.0	80.0	82.1	85.2
SMP Kolkata	100.9	↑	91.7	88.3	98.2	101.0
Haldia	102.7	↓	104.1	81.8	95.6	101.0

Below are number of CFSs across various ports:

JNPA	APSEZ Mundra	Pipavav	Hazira	Chennai, KPL Ennore, Kattupalli	CoPA Cochin	VoCPA Tuticorin	Visakhapatnam	SMP Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

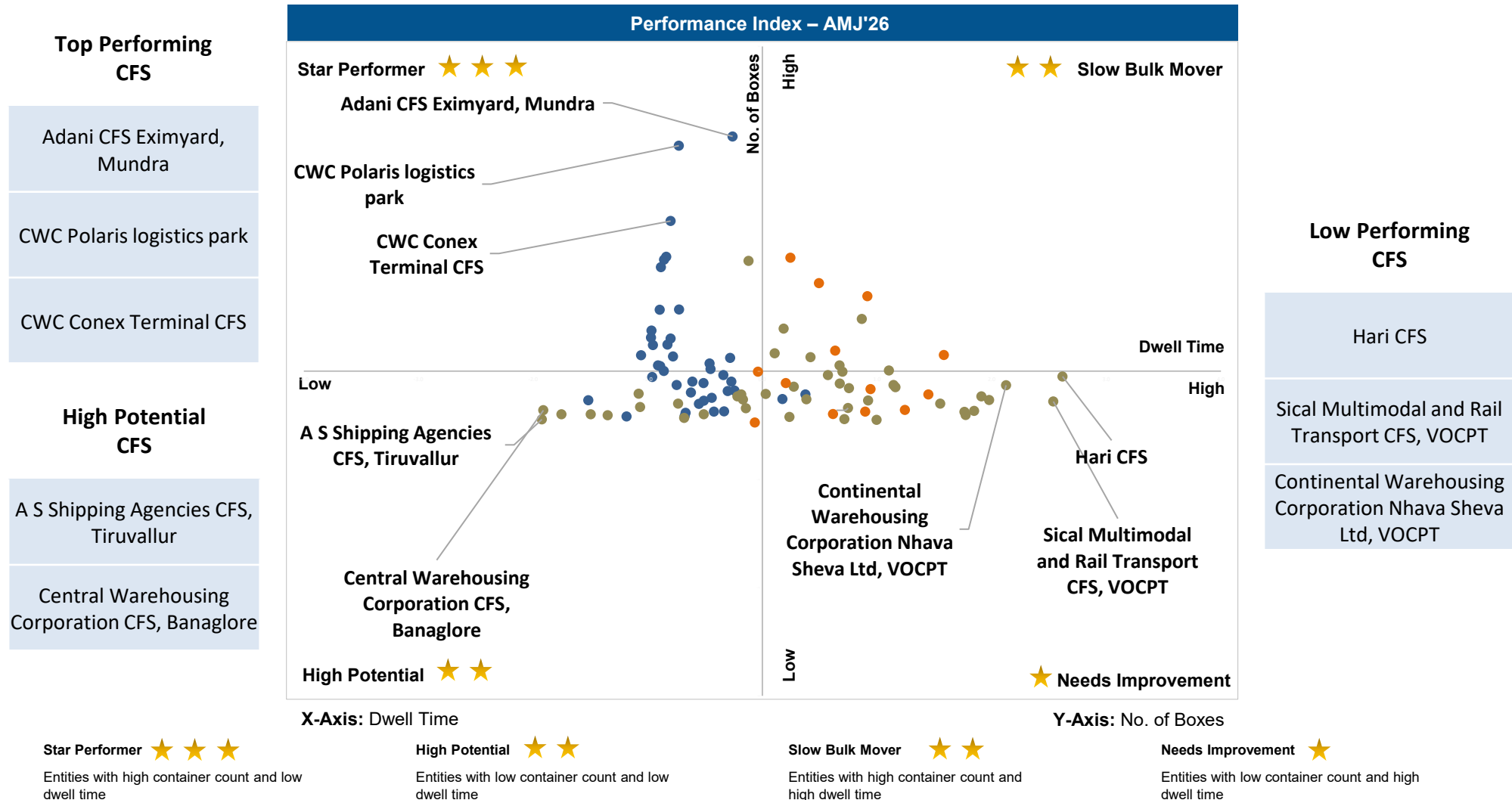
OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note: Dwell time represents the time a container spends moving in and out of the CFS

↓ ↑ Indicates decrease/ increase in dwell time from last quarter

Performance Benchmarking: PAN India CFSs

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Dwell Time Performance: ICD Import & Export Cycle

IMPORT

	AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western Region	142.4	↓	164.6	143.8	132.1	130.0
Southern Region	152.3	↓	159.7	142.3	134.2	128.1
Eastern Region	105.8	↑	70.1	85.3	101.2	102.1
Northern Region	144.5	↓	152.3	121.6	129.7	129.5

EXPORT

	AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'25 (in hrs)	OADT (in hrs)	QADT (in hrs)
Western Region	117.2	↑	112.6	105.7	106.7	109.5
Southern Region	121.7	↑	116.6	117.6	116.2	119.6
Eastern Region	139.5	↓	170.7	118.4	132.3	131.4
Northern Region	102.5	↓	104.7	103.3	101.9	102.5

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:

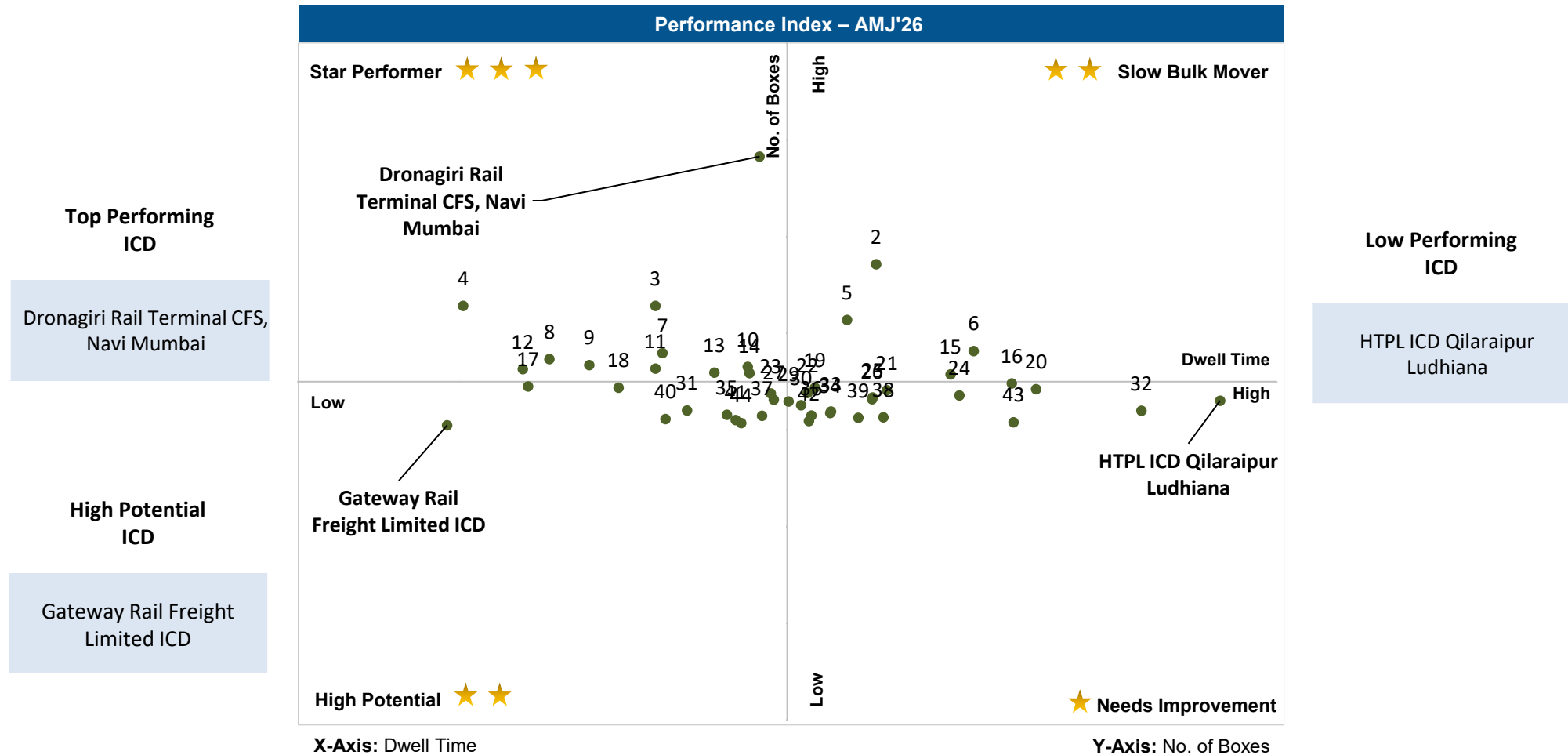
- Dwell time represents the time a container spends moving in and out of the ICD
- Southern and Eastern Region ICD Export Dwell Time is available from Dec'24



Indicates decrease/ increase in dwell time from last quarter

ICD Performance Benchmarking: PAN India

Performance benchmarking of ICDs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:

Please refer annexure for ICD names

Dwell Time Performance: Domestic Containers

Terminal dwell time performance for handling domestic containers:

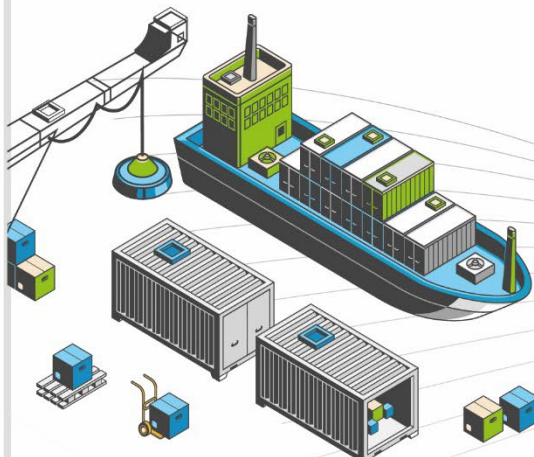
Terminals	Dwell time for handling domestic containers			Overall domestic containers distribution among terminals	
	AMJ'26 (in hrs)		JFM'26 (in hrs)	AMJ'26 (%)	JFM'26 (%)
International Container Transshipment Terminal, Kochi	60.9	↓	67.4	26.2%	31.0%
Visakha Container Terminal	81.3	↑	62.6	14.0%	9.6%
Bharat Mumbai Container Terminals (PSA)	22.3	↑	11.3	13.4%	10.4%
Nhava Sheva Freeport Terminal (NSFT)	26.8	↑	25.6	9.3%	8.9%
Tuticorin International Container Terminal (TICT)	73.2	↑	66.3	2.6%	2.5%
Mangalore Container Terminal Private Limited (MCTPL)	64.1	↓	80.6	5.0%	5.5%
Kandla International Container Terminal (KICT)	154.6	↓	166.0	9.9%	7.0%
Chennai Container Terminal Pvt. Ltd. (CCTL)	110.7	↑	84.9	4.6%	5.8%
Chennai International Terminals Pvt Ltd (CITPL)	68.0	↓	75.4	1.4%	3.9%
Dakshin Bharat Gateway Terminal (DBGT)	25.7	↓	48.1	0.5%	0.8%
Haldia International Container Terminal (HICT)	96.0		96.0	2.7%	1.9%
Syama Prasad Mookerjee Port, Kolkata (SMP)	52.4	↓	73.8	2.3%	3.5%
Nhava Sheva India Gateway Terminal (NSIGT)	58.0	↓	64.5	3.9%	3.9%
Nhava Sheva International Container Terminal (NSICT)	62.1	↑	51.2	3.1%	4.1%
Paradip International Cargo Terminal	73.2	↑	60.3	1.1%	1.2%

Terminal handling highest domestic containers



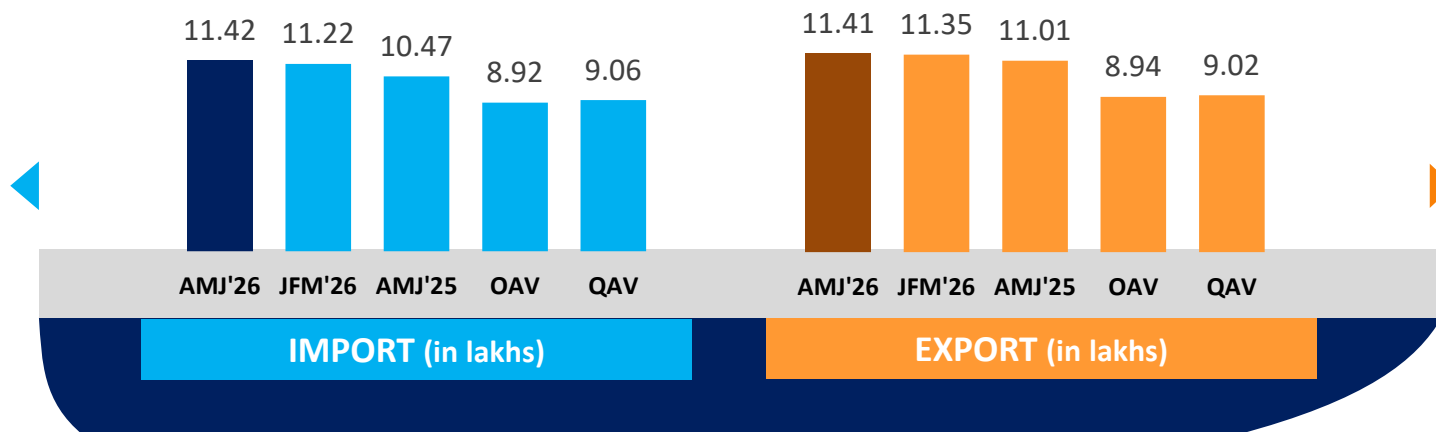
Indicates decrease/ increase in dwell time from last quarter

WESTERN REGION PERFORMANCE

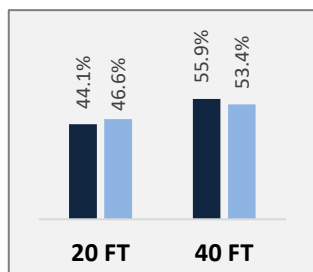


Container Count: Western Region

Western Region

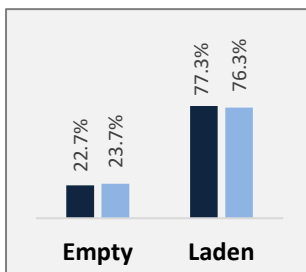


Container Size-wise (Import)

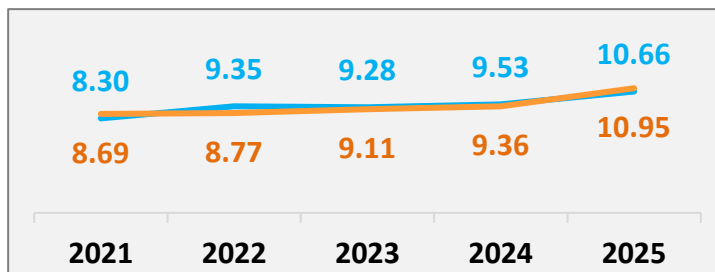


AMJ'26 JFM'26

Container Type-wise (Import)

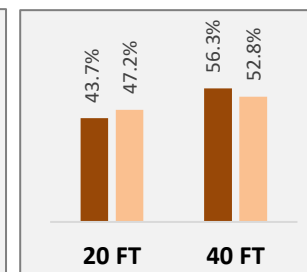


Container Count - Annual Average (in lakhs/ quarter)



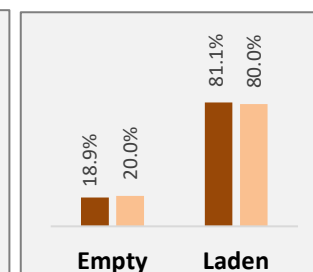
IMPORT EXPORT

Container Size-wise (Export)



AMJ'26 JFM'26

Container Type-wise (Export)



OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

Dwell Time Performance: Western Region Import Cycle

Western Region



45.8

AMJ'26

24.8

JFM'26

29.8

AMJ'25

26.8

OADT

29.8

QADT

PAN India
Import Dwell Time

44.5 Hrs.
(AMJ'26)

JNPA

56.8

AMJ'26

22.9

JFM'26

26.5

AMJ'25

23.7

OADT

27.1

QADT

APSEZ Mundra

36.0

AMJ'26

25.4

JFM'26

33.8

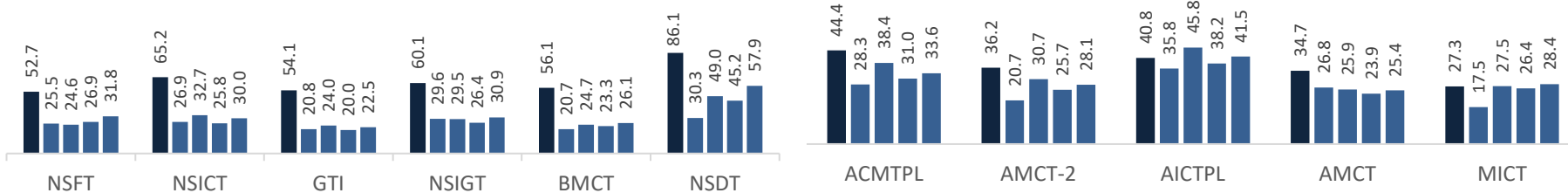
AMJ'25

29.2

OADT

31.5

QADT



Pipavav

55.9

AMJ'26

73.2

JFM'26

62.7

AMJ'25

57.9

OADT

52.8

QADT

Hazira

28.8

AMJ'26

34.0

JFM'26

30.9

AMJ'25

31.7

OADT

33.6

QADT

DPA Kandla

23.3

AMJ'26

32.9

JFM'26

32.4

AMJ'25

46.1

OADT

47.6

QADT

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:
All values are in hours

Dwell Time Performance: Western Region Export Cycle

Western Region



102.1

AMJ'26

89.0

JFM'26

88.3

AMJ'25

91.0

OADT

93.8

QADT

PAN India
Export Dwell Time
100.0 Hrs.
(AMJ'26)

JNPA

79.6

AMJ'26

74.7

JFM'26

74.2

AMJ'25

74.4

OADT

75.5

QADT

APSEZ Mundra

134.4

AMJ'26

106.7

JFM'26

103.7

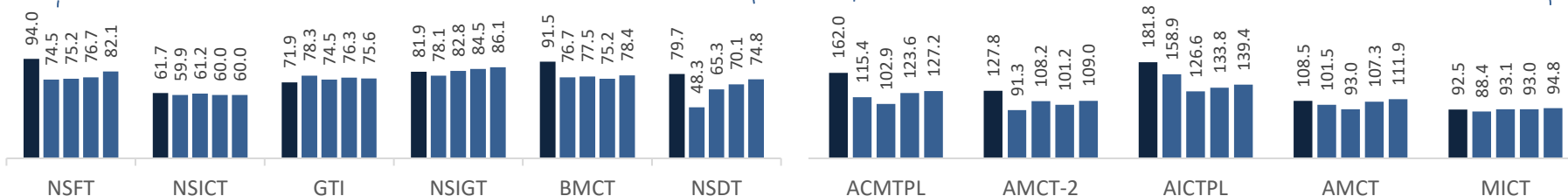
AMJ'25

111.3

OADT

115.8

QADT



Pipavav

109.2

AMJ'26

97.6

JFM'26

113.4

AMJ'25

110.5

OADT

120.7

QADT

Hazira

138.3

AMJ'26

111.0

JFM'26

119.5

AMJ'25

119.8

OADT

122.8

QADT

DPA Kandla

64.2

AMJ'26

83.9

JFM'26

75.8

AMJ'25

105.9

OADT

102.9

QADT

OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:
All values are in hours

EXPORT

Container Turnaround Analysis: Western Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		AMJ'26	JFM'26	AMJ'25	AMJ'26	JFM'26	AMJ'25
JNPA	JNPA	96%	96%	96%	30.2	27.9	27.5
	Other Ports	4%	4%	4%	53.0	51.0	55.8
APSEZ Mundra	APSEZ Mundra	96%	95%	96%	35.9	33.3	33.5
	Other Ports	4%	5%	4%	52.1	42.3	46.9
Hazira	Hazira	95%	95%	95%	29.0	28.9	37.8
	Other Ports	5%	5%	5%	44.7	39.5	45.2
DPA Kandla	DPA Kandla	40%	75%	78%	45.5	30.0	44.5
	APSEZ Mundra	60%	25%	22%	85.7	32.3	70.6
Pipavav	Pipavav	41%	42%	46%	29.1	32.2	29.0
	APSEZ Mundra	56%	54%	51%	46.1	40.9	42.9
	Other Ports	3%	4%	3%	53.9	35.3	46.5

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: JNPA Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		AMJ'26	JFM'26	AMJ'25	AMJ'26	JFM'26	AMJ'25
Bharat Mumbai Container Terminals(PSA)	Bharat Mumbai Container Terminals(PSA)	50%	52%	42%	34.1	29.0	28.5
	Gateway Terminals India (GTI)	19%	19%	22%	29.0	27.6	27.1
	Nhava Sheva Freeport Terminal (NSFT)	6%	6%	8%	31.9	28.4	30.1
	Nhava Sheva India Gateway Terminal (NSIGT)	11%	10%	11%	27.3	23.5	25.3
	Nhava Sheva International Container Terminal (NSICT)	14%	13%	17%	30.2	27.0	30.3
Gateway Terminals India (GTI)	Bharat Mumbai Container Terminals(PSA)	21%	21%	17%	30.3	27.9	26.7
	Gateway Terminals India (GTI)	43%	48%	46%	29.4	28.2	26.0
	Nhava Sheva Freeport Terminal (NSFT)	9%	8%	6%	31.0	29.5	28.5
	Nhava Sheva India Gateway Terminal (NSIGT)	13%	9%	15%	26.3	24.0	22.6
	Nhava Sheva International Container Terminal (NSICT)	14%	14%	16%	28.7	24.9	24.9
Nhava Sheva Freeport Terminal (NSFT)	Bharat Mumbai Container Terminals(PSA)	14%	11%	24%	31.6	39.0	37.4
	Gateway Terminals India (GTI)	15%	15%	18%	31.2	33.2	31.4
	Nhava Sheva Freeport Terminal (NSFT)	54%	59%	30%	27.4	27.9	30.8
	Nhava Sheva India Gateway Terminal (NSIGT)	5%	4%	14%	32.3	34.5	28.4
	Nhava Sheva International Container Terminal (NSICT)	12%	11%	14%	30.1	32.7	33.1
Nhava Sheva India Gateway Terminal (NSIGT)	Bharat Mumbai Container Terminals(PSA)	22%	26%	23%	26.4	26.6	33.4
	Gateway Terminals India (GTI)	29%	29%	28%	25.8	24.8	25.3
	Nhava Sheva Freeport Terminal (NSFT)	5%	4%	8%	36.0	30.2	32.9
	Nhava Sheva India Gateway Terminal (NSIGT)	30%	28%	29%	28.5	25.4	26.4
	Nhava Sheva International Container Terminal (NSICT)	14%	13%	12%	29.6	27.2	32.5
Nhava Sheva International Container Terminal (NSICT)	Bharat Mumbai Container Terminals(PSA)	26%	26%	21%	34.2	31.5	31.1
	Gateway Terminals India (GTI)	23%	30%	30%	31.2	25.5	28.0
	Nhava Sheva Freeport Terminal (NSFT)	8%	5%	5%	32.7	32.0	41.2
	Nhava Sheva India Gateway Terminal (NSIGT)	13%	10%	10%	39.3	30.2	29.2
	Nhava Sheva International Container Terminal (NSICT)	30%	29%	34%	34.8	28.1	27.1

Note: Please refer annexure for Container Turnaround Analysis Methodology

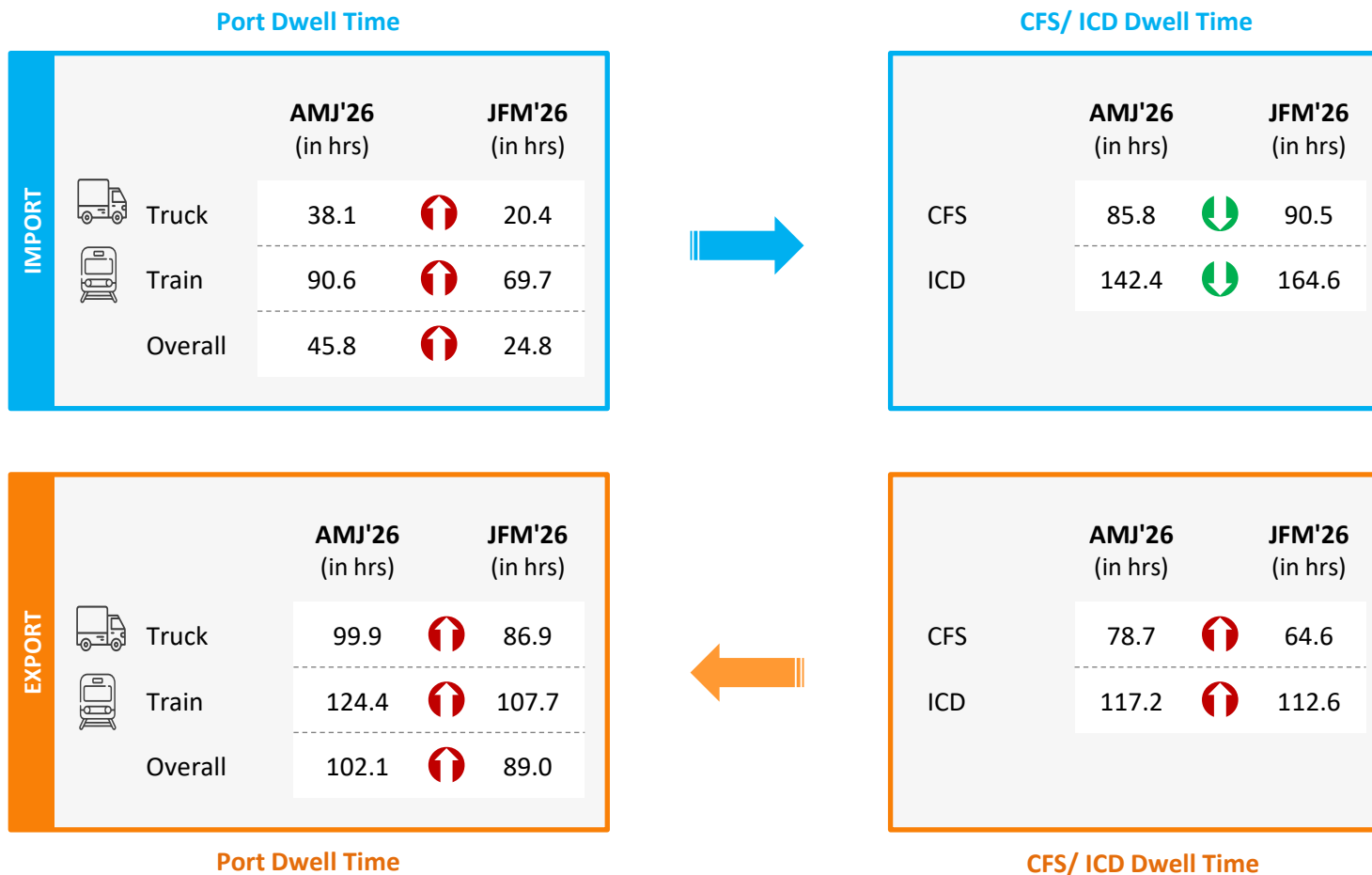
Container Turnaround Analysis: APSEZ Mundra Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		AMJ'26	JFM'26	AMJ'25	AMJ'26	JFM'26	AMJ'25
Adani CMA Mundra Terminal (ACMTPL)	Adani CMA Mundra Terminal (ACMTPL)	81%	75%	67%	37.8	32.3	27.7
	Adani International Container Terminal (AICTPL)	2%	2%	5%	37.9	27.4	37.1
	Adani Mundra Container Terminal (AMCT)	8%	10%	8%	33.6	31.8	42.1
	Adani Mundra Container Terminal -2	3%	6%	9%	34.7	33.0	37.4
	Mundra International Container Terminal (MICT)	6%	7%	11%	31.1	31.9	24.5
Adani International Container Terminal (AICTPL)	Adani CMA Mundra Terminal (ACMTPL)	1%	1%	5%	36.2	31.5	21.8
	Adani International Container Terminal (AICTPL)	83%	77%	72%	39.5	40.4	48.2
	Adani Mundra Container Terminal (AMCT)	5%	7%	7%	32.0	34.6	38.8
	Adani Mundra Container Terminal -2	4%	7%	7%	33.7	32.9	35.2
	Mundra International Container Terminal (MICT)	7%	8%	9%	27.0	30.6	31.0
Adani Mundra Container Terminal (AMCT)	Adani CMA Mundra Terminal (ACMTPL)	12%	14%	8%	39.1	32.5	32.8
	Adani International Container Terminal (AICTPL)	8%	6%	10%	33.7	28.2	31.2
	Adani Mundra Container Terminal (AMCT)	33%	35%	38%	33.6	28.9	29.6
	Adani Mundra Container Terminal -2	24%	23%	26%	35.9	32.9	34.8
	Mundra International Container Terminal (MICT)	23%	22%	18%	32.3	30.9	30.9
Adani Mundra Container Terminal -2	Adani CMA Mundra Terminal (ACMTPL)	2%	5%	9%	36.6	33.9	33.4
	Adani International Container Terminal (AICTPL)	10%	6%	9%	36.0	29.6	33.2
	Adani Mundra Container Terminal (AMCT)	22%	21%	18%	34.2	35.2	33.8
	Adani Mundra Container Terminal -2	54%	55%	48%	37.2	36.1	33.5
	Mundra International Container Terminal (MICT)	12%	13%	16%	33.9	34.4	28.3
Mundra International Container Terminal (MICT)	Adani CMA Mundra Terminal (ACMTPL)	4%	5%	8%	34.0	29.2	27.6
	Adani International Container Terminal (AICTPL)	6%	6%	9%	33.0	29.0	37.2
	Adani Mundra Container Terminal (AMCT)	15%	17%	15%	34.1	30.8	34.0
	Adani Mundra Container Terminal -2	9%	7%	7%	37.0	35.6	40.2
	Mundra International Container Terminal (MICT)	66%	65%	61%	31.5	28.5	23.7

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)



Indicates decrease/increase in dwell time from last quarter

Port Performance Benchmarking: Western Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Adani Mundra Container Terminal-2 (AMCT-2)
F	APM Terminals Pipavav, Gujarat
G	Bharat Mumbai Container Terminals(PSA)
H	Gateway Terminals India (GTI)
I	Kandla International Container Terminal (KICT)
J	Mundra International Container Terminal (MICT)
K	Nhava Sheva Freeport Terminal (NSFT)
L	Nhava Sheva India Gateway Terminal (NSIGT)
M	Nhava Sheva International Container Terminal (NSICT)
N	NSDT Terminal

● Star Performer

Performance Benchmarking: Western Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for AMJ'26:



X-Axis: Dwell Time

Threshold value (in hours): 77.5

Star Performer ★ ★ ★

Entities with high container count and low dwell time

High Potential ★ ★

Entities with low container count and low dwell time

Slow Bulk Movers ★ ★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes

Threshold value (no. of boxes): 1,63,073

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Port Performance Benchmarking (Previous year same quarter): Western Region

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Adani Mundra Container Terminal-2 (AMCT-2)
F	APM Terminals Pipavav, Gujarat
G	Bharat Mumbai Container Terminals(PSA)
H	Gateway Terminals India (GTI)
I	Kandla International Container Terminal (KICT)
J	Mundra International Container Terminal (MICT)
K	Nhava Sheva Freeport Terminal (NSFT)
L	Nhava Sheva India Gateway Terminal (NSIGT)
M	Nhava Sheva International Container Terminal (NSICT)
N	NSDT Terminal

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

● Star Performer

Port Performance Benchmarking (Capacity & Dwell time): Western Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

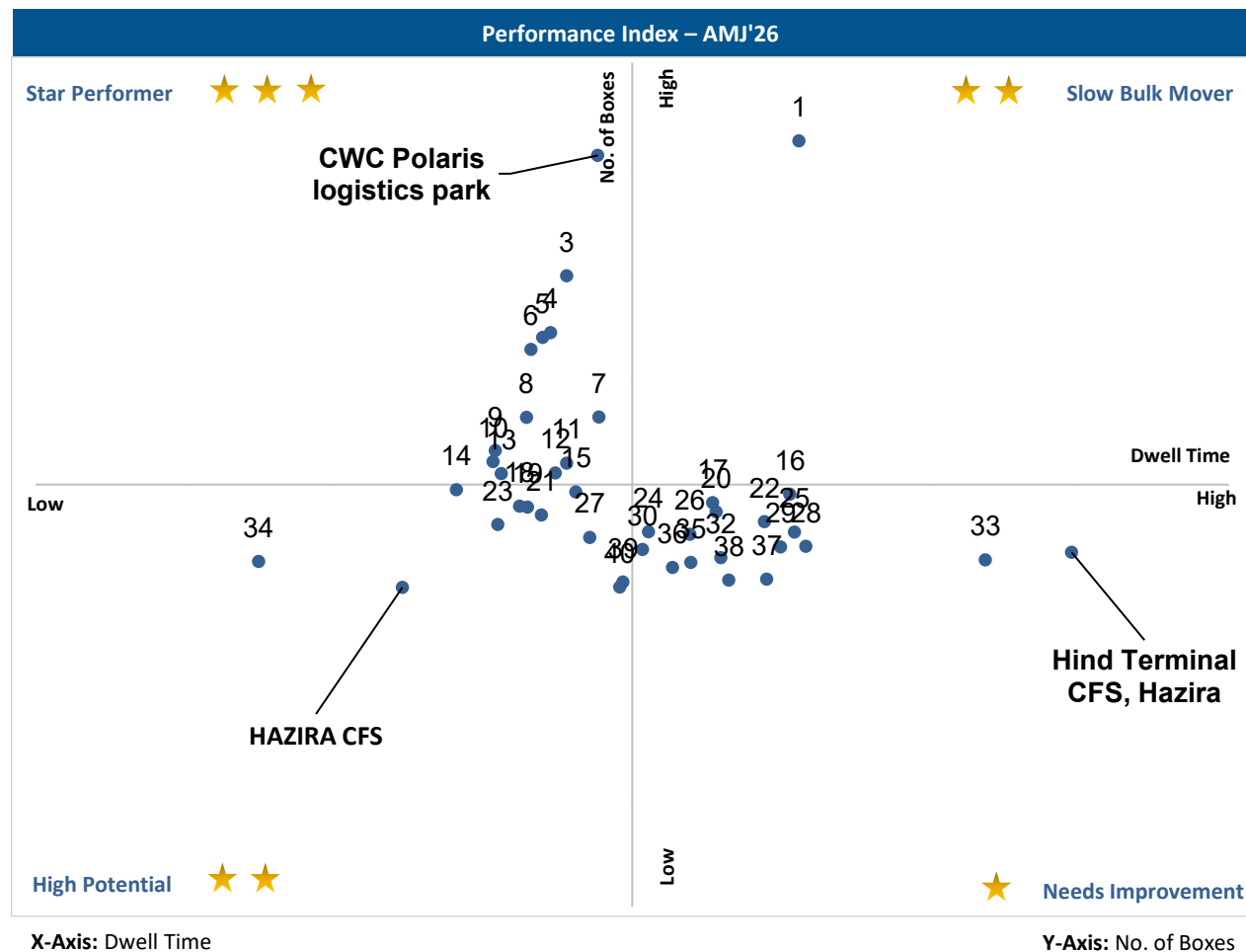


Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Adani Mundra Container Terminal-2 (AMCT-2)
F	APM Terminals Pipavav, Gujarat
G	Bharat Mumbai Container Terminals(PSA)
H	Gateway Terminals India (GTI)
I	Kandla International Container Terminal (KICT)
J	Mundra International Container Terminal (MICT)
K	Nhava Sheva Freeport Terminal (NSFT)
L	Nhava Sheva India Gateway Terminal (NSIGT)
M	Nhava Sheva International Container Terminal (NSICT)
N	NSDT Terminal

● Star Performer

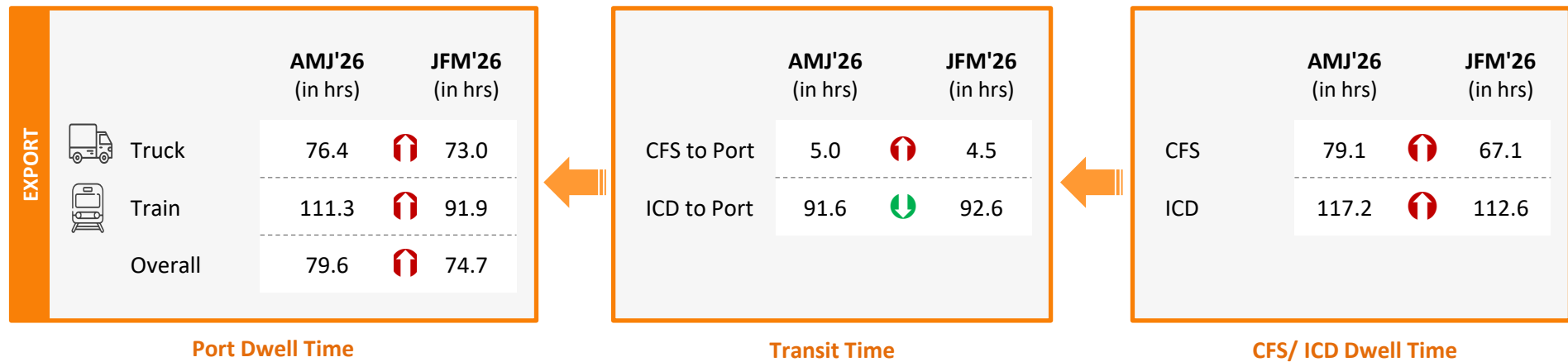
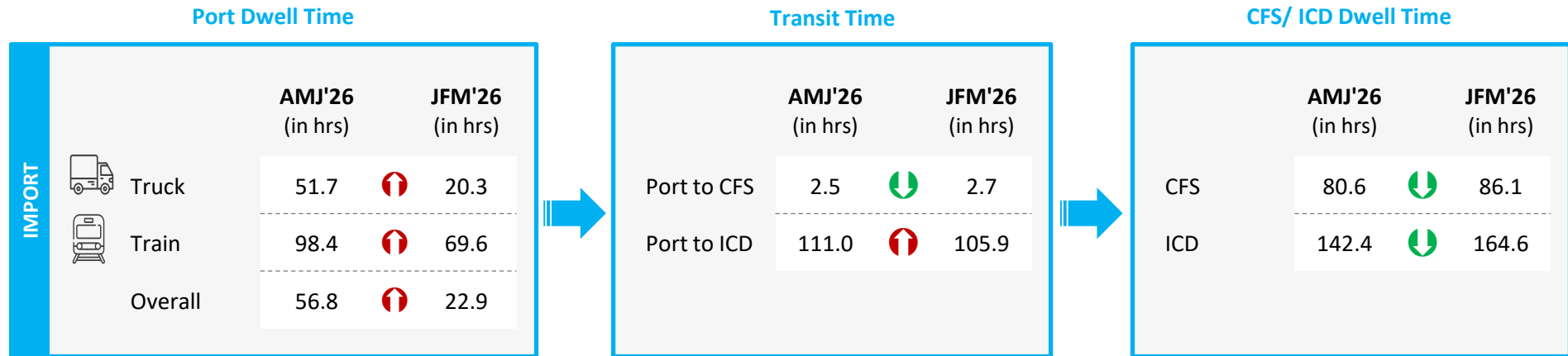
CFS Performance Benchmarking: Western Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/increase in time from last quarter

Parking Plaza Analysis: JNPA Port

The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time	AMJ'26 (in hrs)	JFM'26 (in hrs)
Gate in - Gate Out	4.3	4.6

Container Count Percentage: Hour-wise (AMJ'26)

	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
Parking Plaza Dwell Time	21%	26%	26%	18%	6%	3%

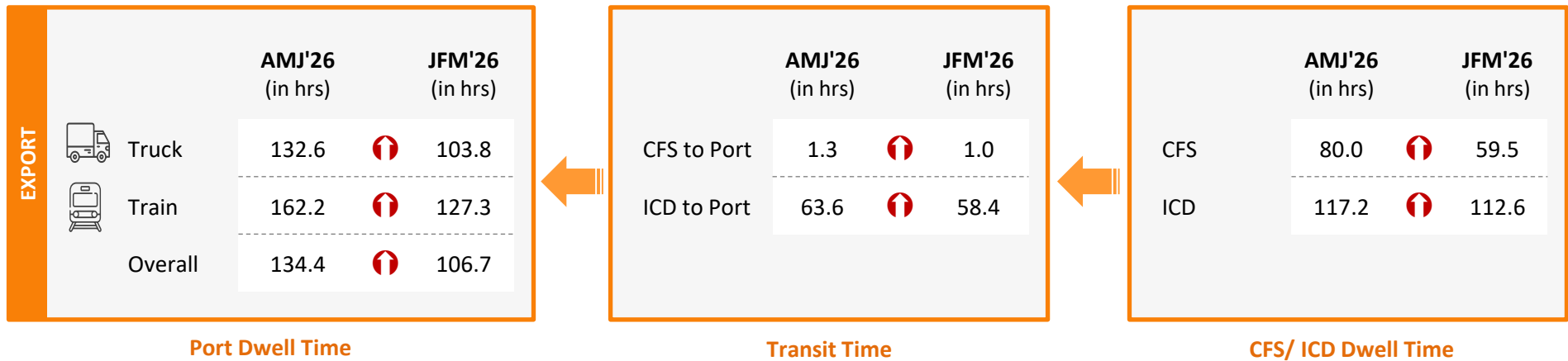
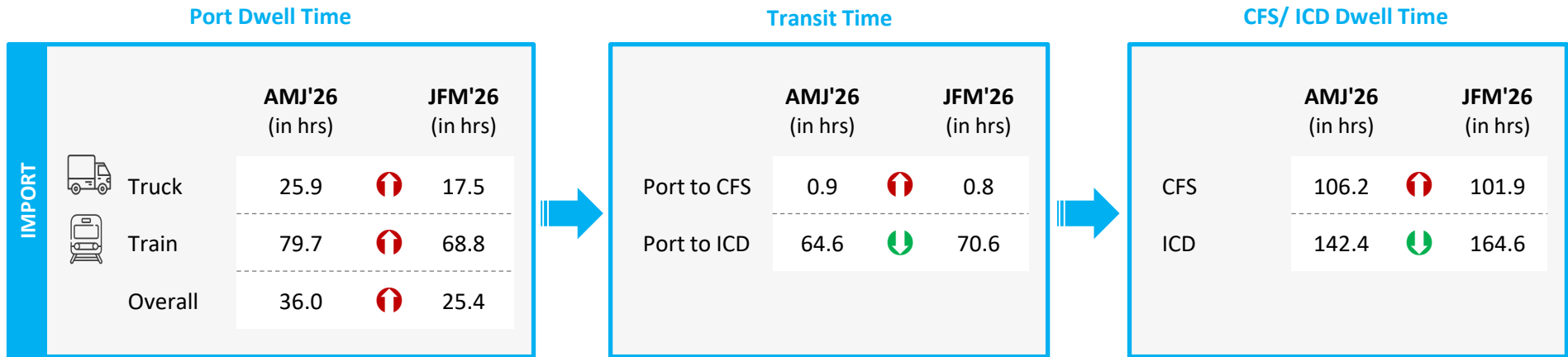
Parking Plaza to JNPA Port	AMJ'26 (in hrs)	JFM'26 (in hrs)
Gate Out – Terminal In	3.0	2.2

Container Count Percentage: Hour-wise (AMJ'26)

Parking Plaza to Port Terminal	Within 1 hrs	1-2 hrs	2-3 hrs	3-4 hrs	4-5 hrs	More than 5 hrs
NSFT	35%	17%	12%	7%	5%	24%
NSICT	23%	15%	10%	10%	10%	32%
GTI	24%	23%	25%	14%	6%	8%
NSIGT	27%	15%	11%	9%	9%	29%
BMCT	3%	13%	12%	11%	8%	53%
NSDT	26%	17%	19%	9%	4%	25%

Port Terminal	AMJ'26 (in hrs)	JFM'26 (in hrs)
NSFT	1.9	1.0
NSICT	3.3	2.3
GTI	2.2	1.6
NSIGT	2.7	1.6
BMCT	5.4	3.4
NSDT	2.4	1.6

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/increase in time from last quarter

Parking Plaza Analysis: APSEZ Mundra Port

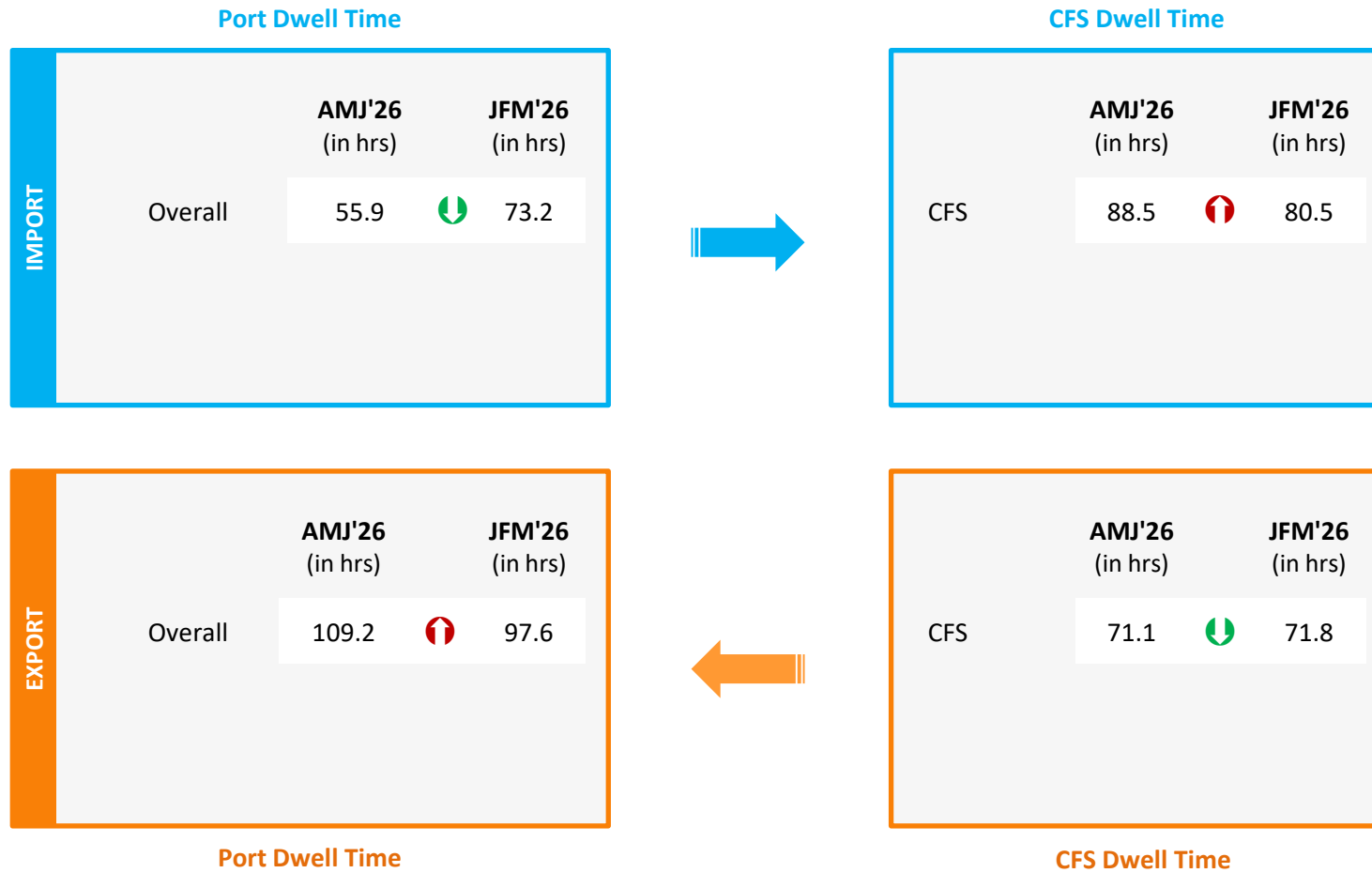
The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	AMJ'26 (in hrs)	JFM'26 (in hrs)
North Gate Parking Yard, APSEZ Mundra	11.6	10.2

Container Count Percentage: Hour-wise (AMJ'26)

Parking Plaza Dwell Time	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
North Gate Parking Yard, Mundra	9%	11%	16%	24%	23%	17%

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)



Indicates decrease/ increase in dwell time from last quarter

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)
	Overall	23.3	↓	32.9

EXPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)
	Overall	64.2	↓	83.9

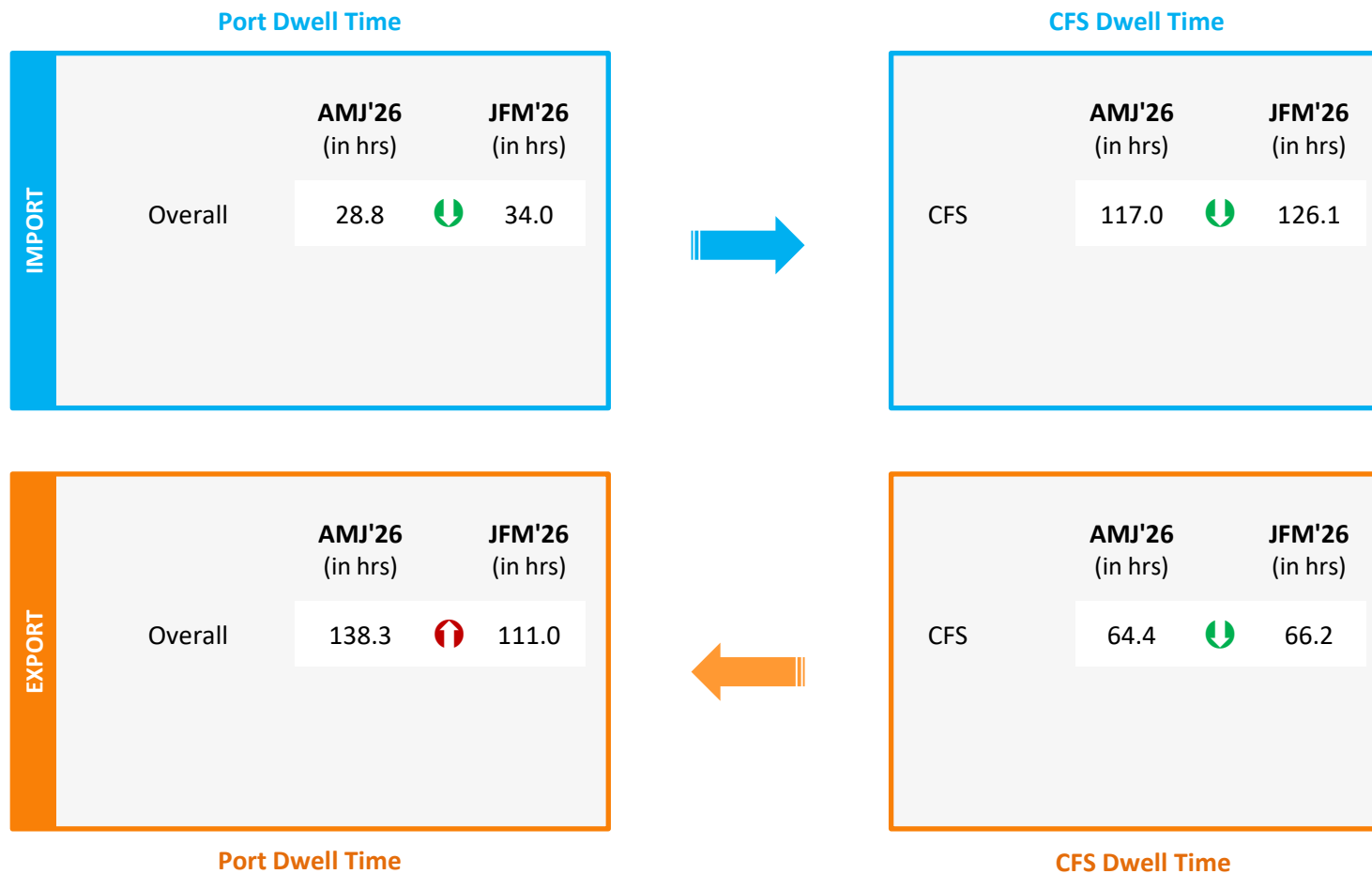
Port Dwell Time

Container Lifecycle (Export Cycle)



Indicates decrease/ increase in dwell time from last quarter

Container Lifecycle (Import Cycle)



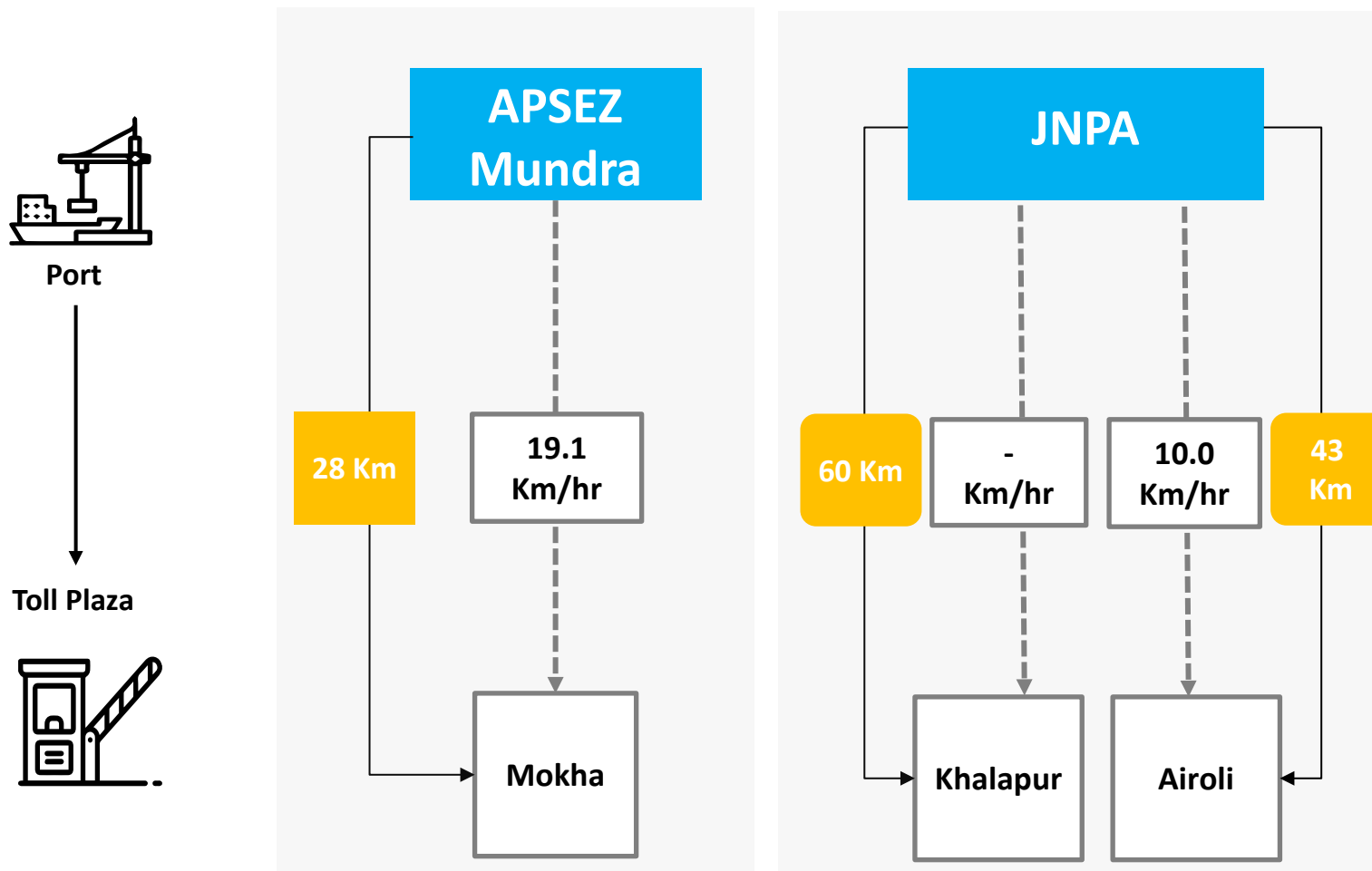
Container Lifecycle (Export Cycle)



Indicates decrease/increase in dwell time from last quarter

Port to Toll Plaza Transit Analysis: **Western Region**

Average speed of trucks to cover the distance between port to nearest toll plaza for AMJ'26:



Route	Distance (Km)	Speed (Km/hrs)	
Towards Vapi, Gujarat Highway			
Thane Mulund - Khaniwade	51.7	-	-
Mulund Airoli - Khaniwade	55.0	21.9	20.4
Khaniwade - Charoti	54.7	24.3	27.6
Charoti - Boriach	127.0	-	-
Boriach - Bharthan	142.0	-	-
Bharthan - Daulatpura	775.0	-	-
Bharthan - Vasad	67.3	-	-
Towards Pune, Bangalore Highway			
Khalapur - Khedshivapur	107.0	-	-
Khedshivapur - Anewadi	78.9	-	-
Anewadi - Kini	117.0	-	-

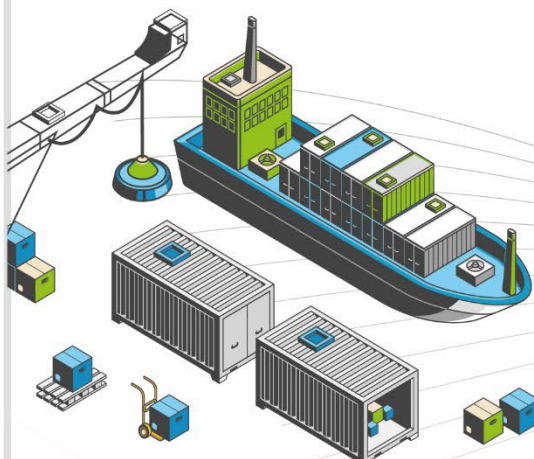
Towards Vapi, Gujarat Highway

Towards Pune, Bangalore Highway

JNPA Port

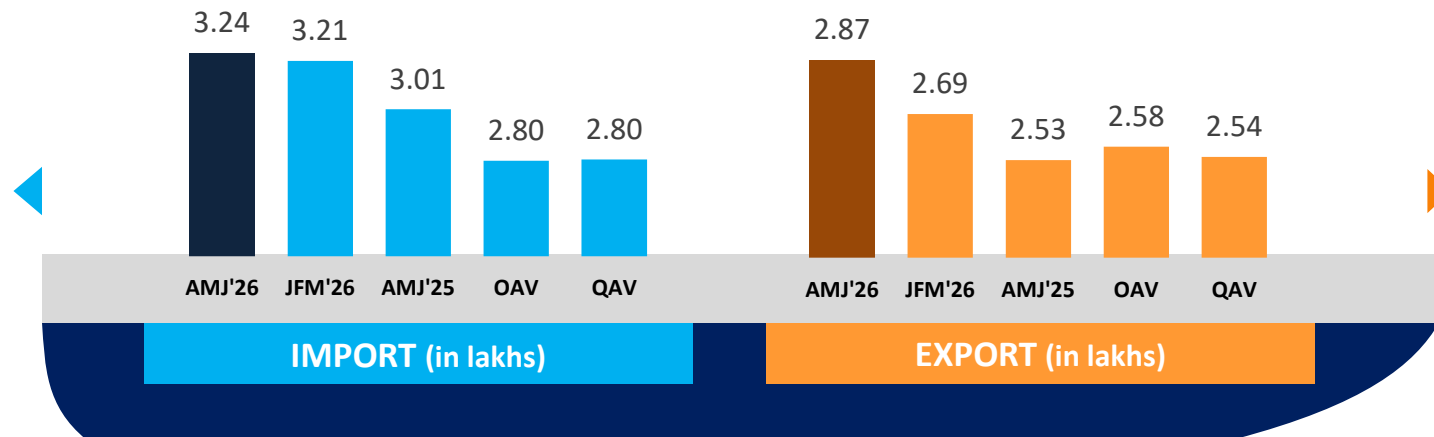
Toll Plazas: Thane-Mulund Toll Plaza, Mulund-Airoli Toll Plaza, Khaniwade Toll Plaza, Bharthan Toll Plaza, Boriach Toll Plaza, Bagwada Toll Plaza, Charoti Toll Plaza, Vasad Toll Plaza, Daulatpura Toll Plaza, Khalapur Toll Plaza, Khedshivapur Toll Plaza, Anewadi Toll Plaza, Kini Toll Plaza.

SOUTHERN REGION PERFORMANCE

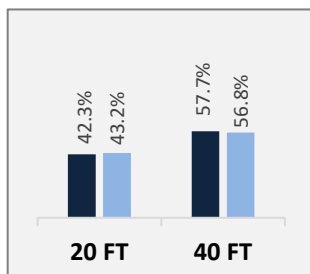


Container Count: Southern Region

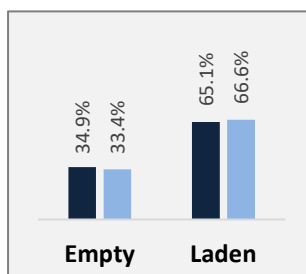
Southern Region



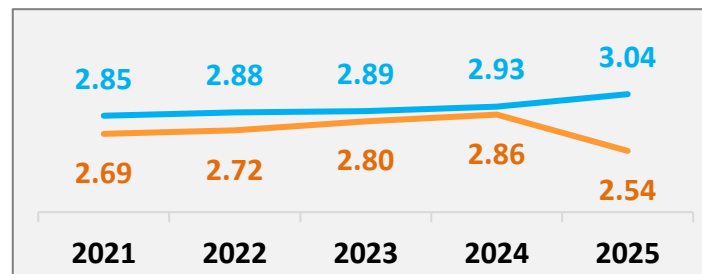
Container Size-wise (Import)



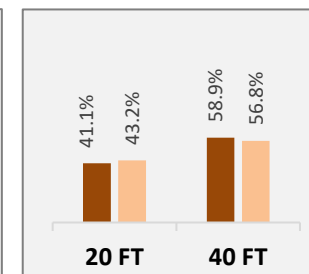
Container Type-wise (Import)



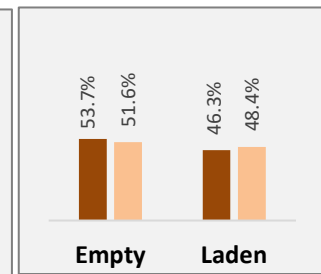
Container Count - Annual Average (in lakhs/ quarter)



Container Size-wise (Export)



Container Type-wise (Export)



AMJ'26 JFM'26

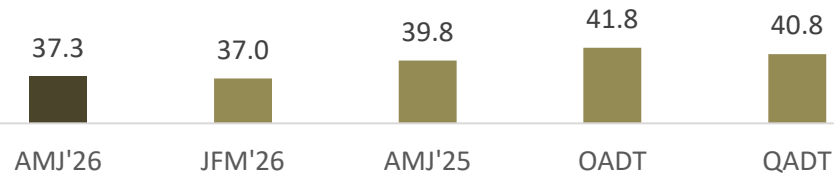
IMPORT EXPORT

AMJ'26 JFM'26

OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

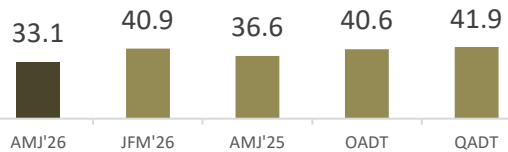
Dwell Time Performance: Southern Region Import Cycle

Southern Region

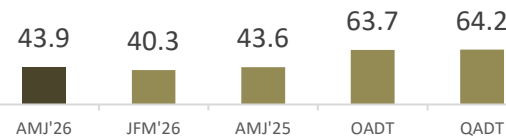


PAN India
Import Dwell Time
44.5 Hr.
(AMJ'26)

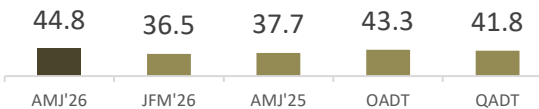
CoPA Cochin



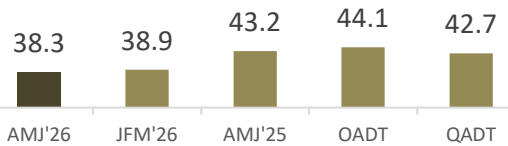
New Mangalore



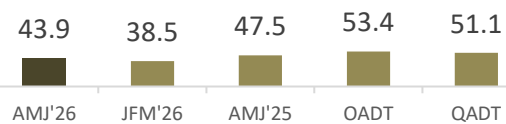
KPL Ennore



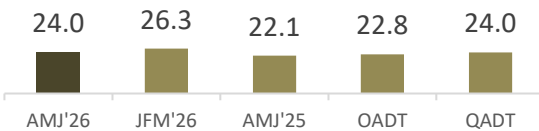
Chennai



Kattupalli

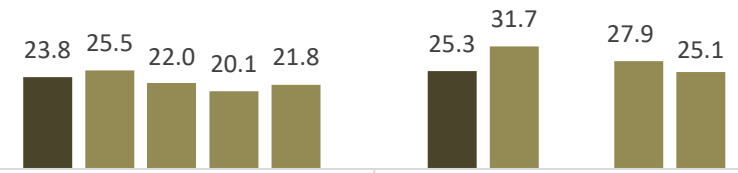
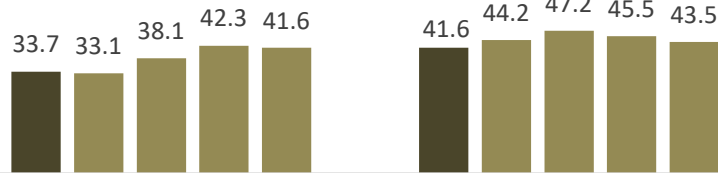


VoCPA Tuticorin



Ports

Terminals



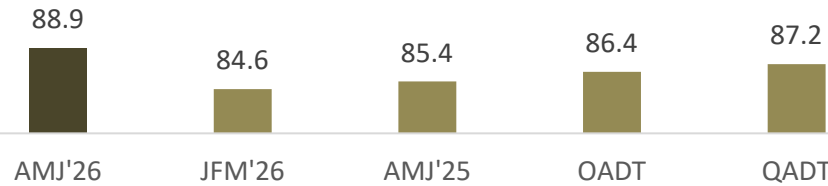
OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:

- Current, previous and last year same quarter dwell time of New Mangalore does not include the free time at the port
- All values are in hours

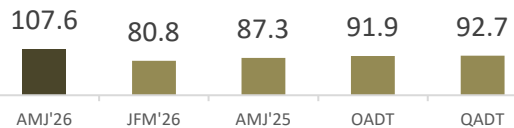
Dwell Time Performance: Southern Region Export Cycle

Southern Region

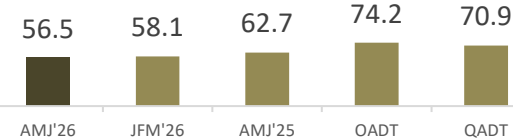


PAN India
Export Dwell Time
100.0 Hr.
(AMJ'26)

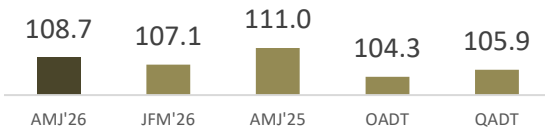
CoPA Cochin



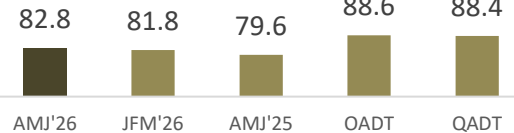
New Mangalore



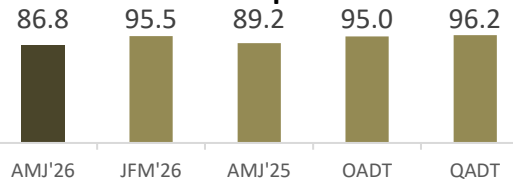
KPL Ennore



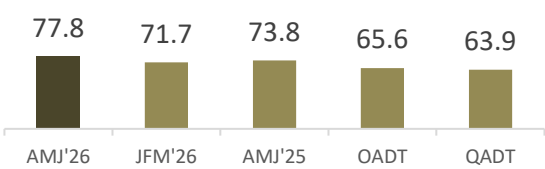
Chennai



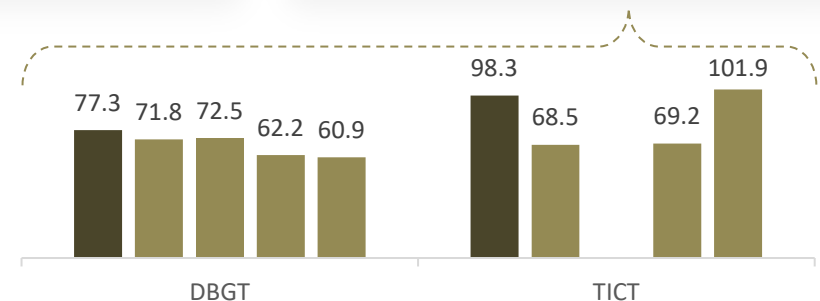
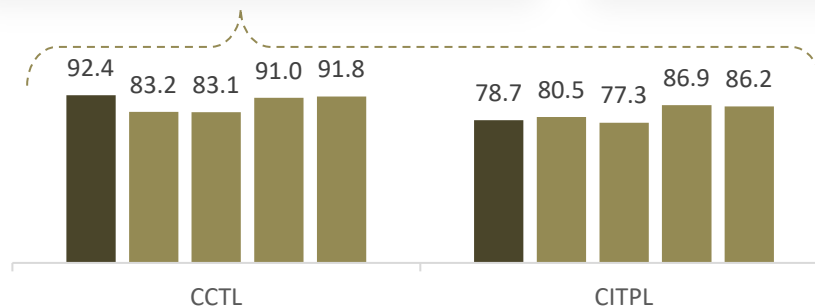
Kattupalli



VoCPA Tuticorin



Terminals



OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:

- Current, previous and last year same quarter dwell time of New Mangalore does not include the free time at the port
- All values are in hours

EXPORT

Container Turnaround Analysis: Southern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		AMJ'26	JFM'26	AMJ'25	AMJ'26	JFM'26	AMJ'25
CoPA Cochin	CoPA Cochin	100%	100%	100%	23.1	23.1	22.5
	Other Ports	-	-	-	-	-	-
KPL Ennore	KPL Ennore	73%	72%	80%	22.9	28.9	23.1
	Other Ports	27%	28%	20%	26.6	32.3	32.5
VoCPA Tuticorin	VoCPA Tuticorin	98%	96%	100%	25.6	26.3	25.4
	Other Ports	2%	4%	-	55.7	73.9	-
Chennai	Chennai	78%	85%	89%	24.9	26.0	23.8
	Kattupalli	16%	10%	6%	27.8	25.7	24.4
	Other Ports	6%	5%	5%	32.3	37.0	28.4
Kattupalli	Kattupalli	44%	36%	20%	27.9	25.0	29.5
	Chennai	28%	31%	41%	26.1	26.2	29.4
	Other Ports	28%	33%	39%	27.1	29.9	27.7

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: Chennai Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		AMJ'26	JFM'26	AMJ'25	AMJ'26	JFM'26	AMJ'25
CCTL	CCTL	57%	65%	56%	26.1	27.6	24.3
	CITPL	43%	35%	44%	23.1	24.3	21.7
CITPL	CITPL	79%	69%	72%	26.0	26.2	24.9
	CCTL	21%	31%	28%	23.1	23.7	21.8

Note: Please refer annexure for Container Turnaround Analysis Methodology

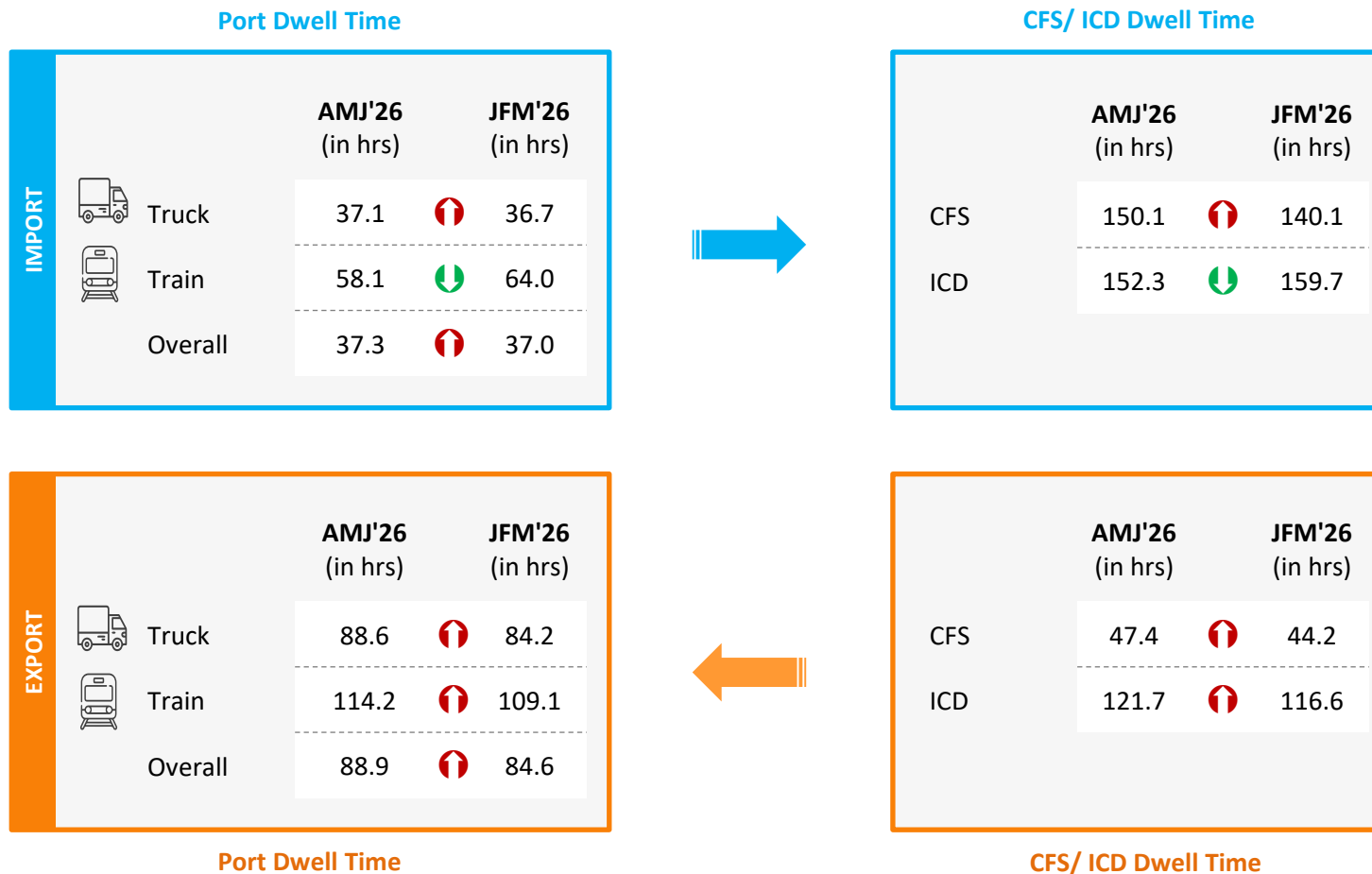
Container Turnaround Analysis: VoCPA Tuticorin Port

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		AMJ'26	JFM'26	AMJ'25	AMJ'26	JFM'26	AMJ'25
DBGT	DBGT	100%	98%	100%	25.8	26.4	25.6
	TICT	-	2%	-	-	25.3	-
TICT	TICT	14%	12%	-	33.2	31.4	-
	DBGT	86%	88%	-	22.7	25.9	-

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Port Performance Benchmarking: Southern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Adani Ennore Container Terminal
B	Adani Kattupalli Port Private Limited (AKPPL)
C	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
D	Chennai Container Terminal Pvt. Ltd. (CCTL)
E	Chennai International Terminals Pvt Ltd (CITPL)
F	Dakshin Bharat Gateway Terminal (DBGT)
G	International Container Transshipment Terminal, Kochi
H	Mangalore Container Terminal Private Limited (MCTPL)*
I	PSA SICAL Terminals
J	Tuticorin International Container Terminal (TICT)

● Star Performer

X-Axis: Dwell Time

Threshold value (in hours): 54.8

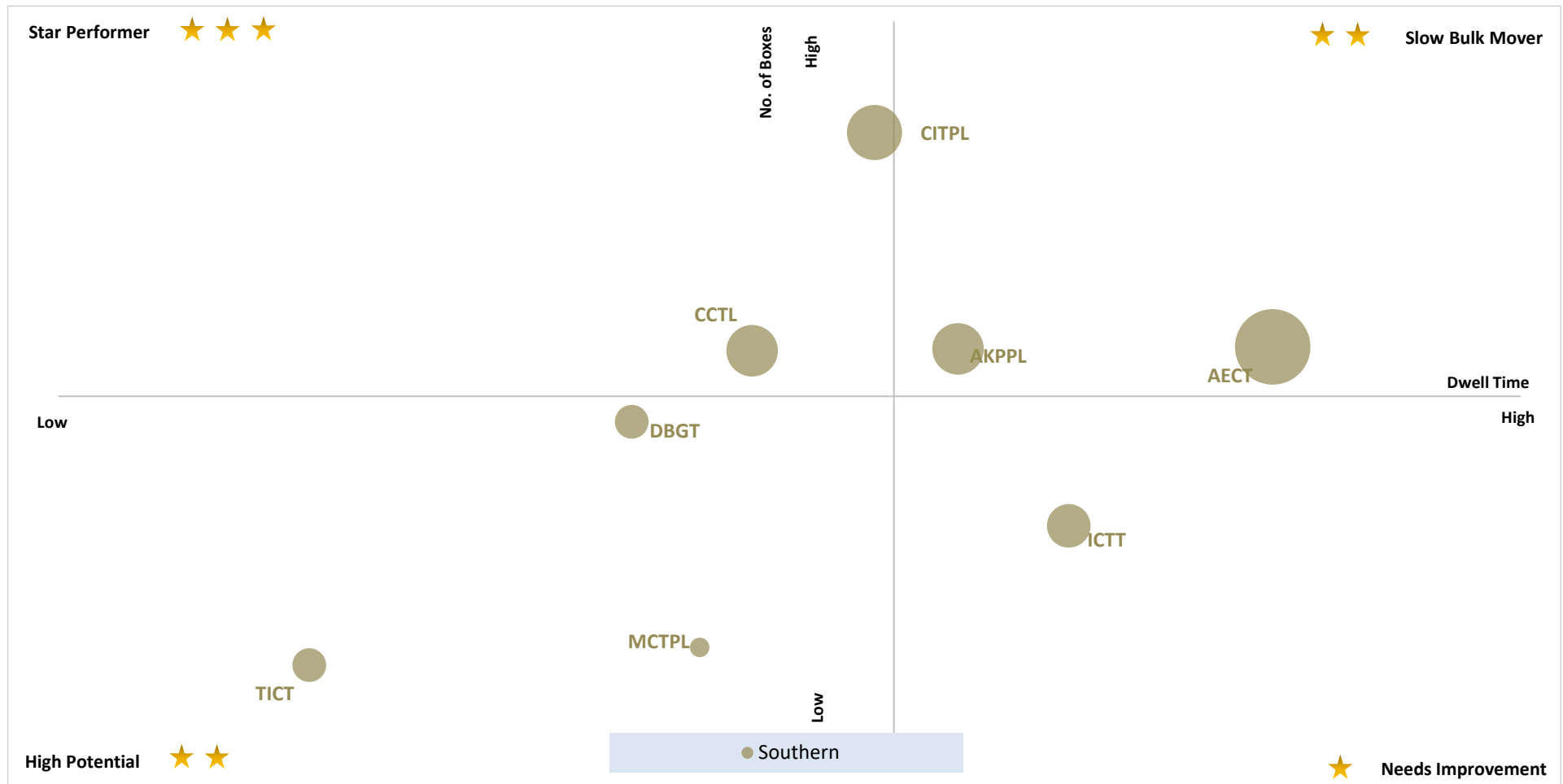
Y-Axis: No. of Boxes

Threshold value (no. of boxes): 76,429

*Note: For MCTPL the free time is not included in the calculations

Performance Benchmarking: Southern Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for AMJ'26:



X-Axis: Dwell Time
Threshold value (in hours): 54.8

Star Performer ★ ★ ★

Entities with high container count and low dwell time

High Potential ★ ★

Entities with low container count and low dwell time

Slow Bulk Movers ★ ★

Entities with high container count and high dwell time

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 76,429

Needs Improvement ★

Entities with low container count and high dwell time

*Note: For MCTPL the free time is not included in the calculations

Note: Terminal abbreviation details are mentioned in annexure

Port Performance Benchmarking (Previous year same quarter): Southern Region

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vis-a-vis container count (no. of boxes) handled:



Abb.	Name of Terminal
A	Adani Ennore Container Terminal
B	Adani Kattupalli Port Private Limited (AKPPL)
C	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
D	Chennai Container Terminal Pvt. Ltd. (CCTL)
E	Chennai International Terminals Pvt Ltd (CITPL)
F	Dakshin Bharat Gateway Terminal (DBGT)
G	International Container Transhipment Terminal, Kochi
H	Mangalore Container Terminal Private Limited (MCTPL)*
I	PSA SICAL Terminals
J	Tuticorin International Container Terminal (TICT)

● Star Performer

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

*Note:

- For MCTPL the free time is not included in the calculations
- For TICT, dwell time and volume for previous year same quarter is not included as this terminal is added from Jun'25

Port Performance Benchmarking (Capacity & Dwell time): Southern Region

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



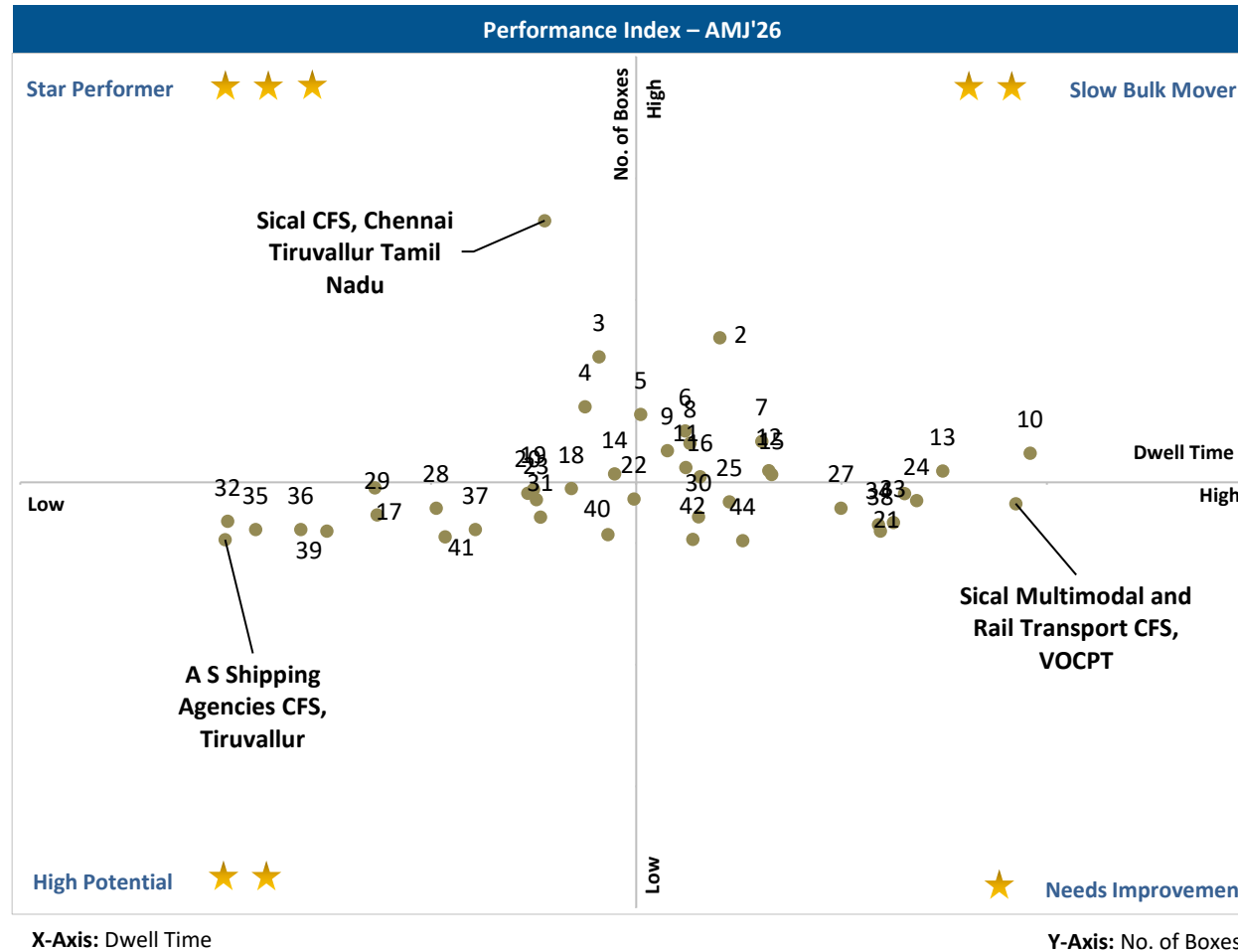
Abb.	Name of Terminal
A	Adani Ennore Container Terminal
B	Adani Kattupalli Port Private Limited (AKPPL)
C	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
D	Chennai Container Terminal Pvt. Ltd. (CCTL)
E	Chennai International Terminals Pvt Ltd (CITPL)
F	Dakshin Bharat Gateway Terminal (DBGT)
G	International Container Transshipment Terminal, Kochi
H	Mangalore Container Terminal Private Limited (MCTPL)*
I	PSA SICAL Terminals
J	Tuticorin International Container Terminal (TICT)

● Star Performer

*Note: For MCTPL the free time is not included in the calculations

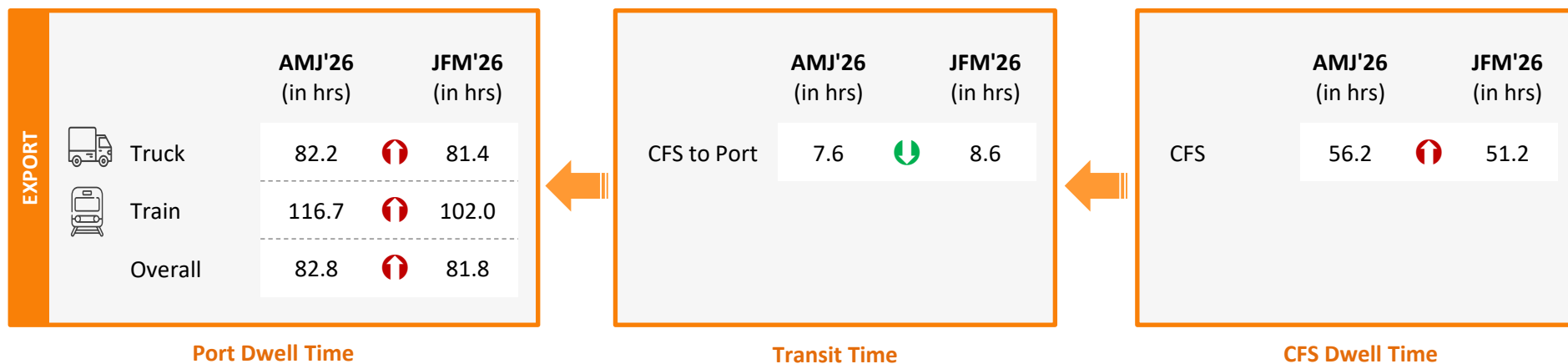
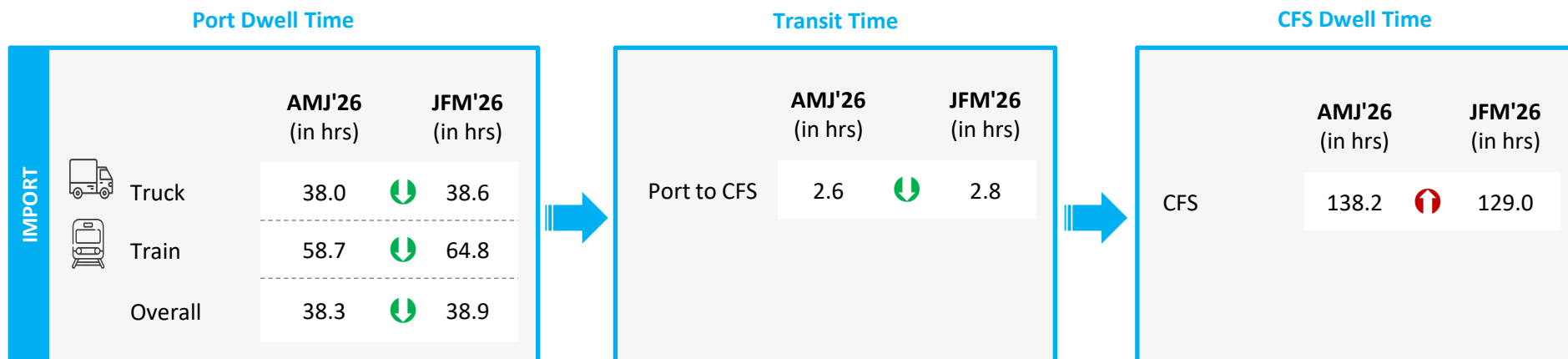
CFS Performance Benchmarking: Southern Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)



 Indicates decrease/ increase in time from last quarter

Parking Plaza Analysis: Chennai Port

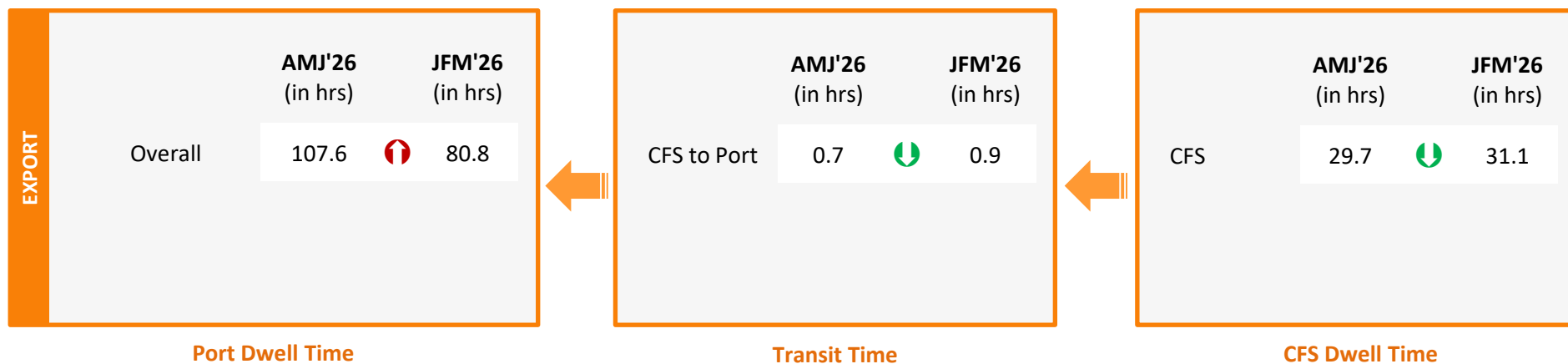
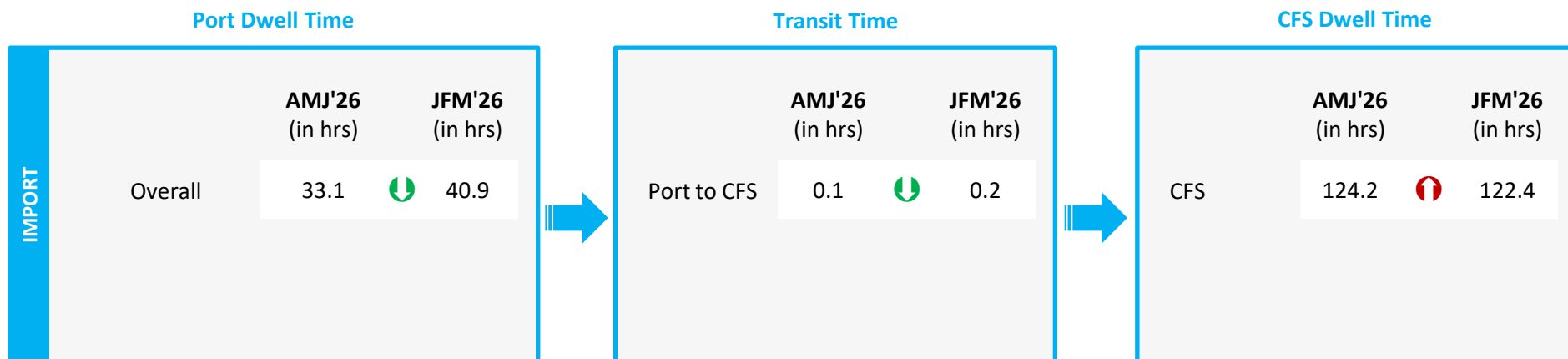
The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	AMJ'26 (in hrs)	JFM'26 (in hrs)
Thiruvottiyur CWC DPE Facility	4.7	4.1

Container Count Percentage: Hour-wise (AMJ'26)

	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
Parking Plaza Dwell Time	16%	28%	24%	19%	11%	2%

Container Lifecycle (Import Cycle)

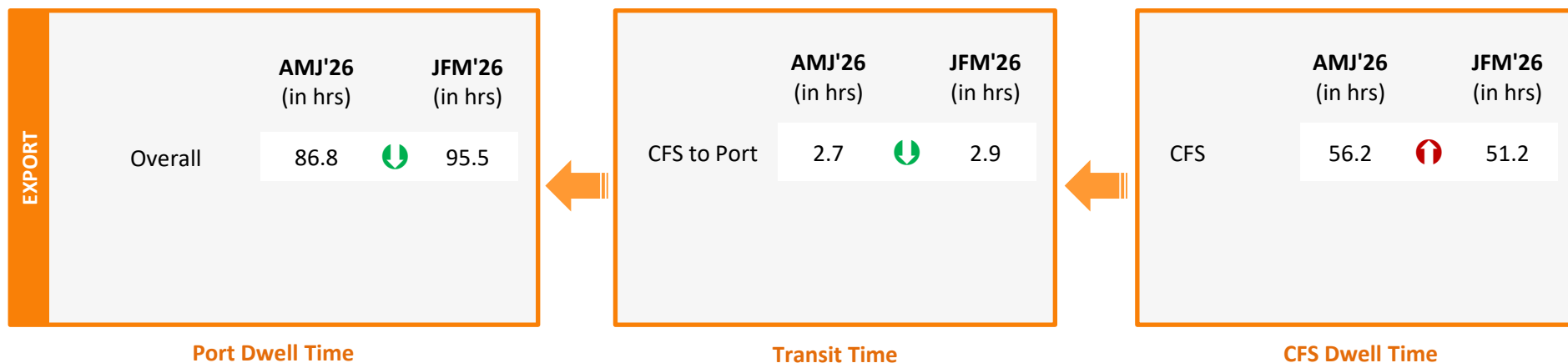
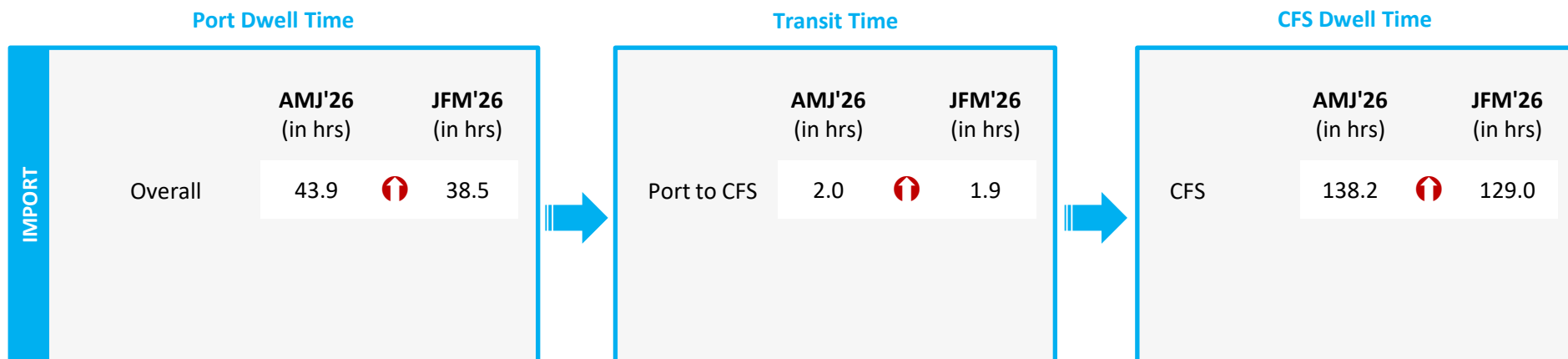


Container Lifecycle (Export Cycle)



 Indicates decrease/ increase in time from last quarter

Container Lifecycle (Import Cycle)

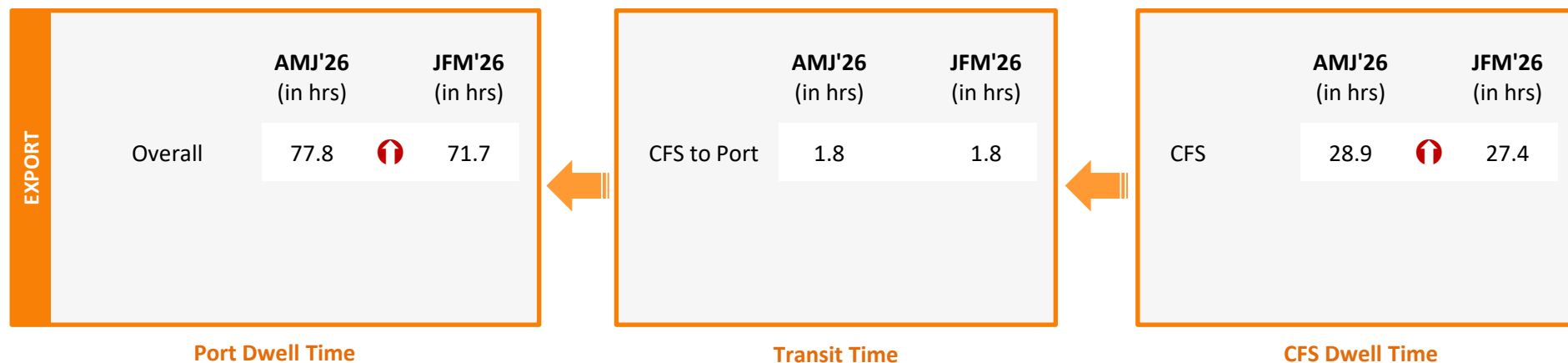
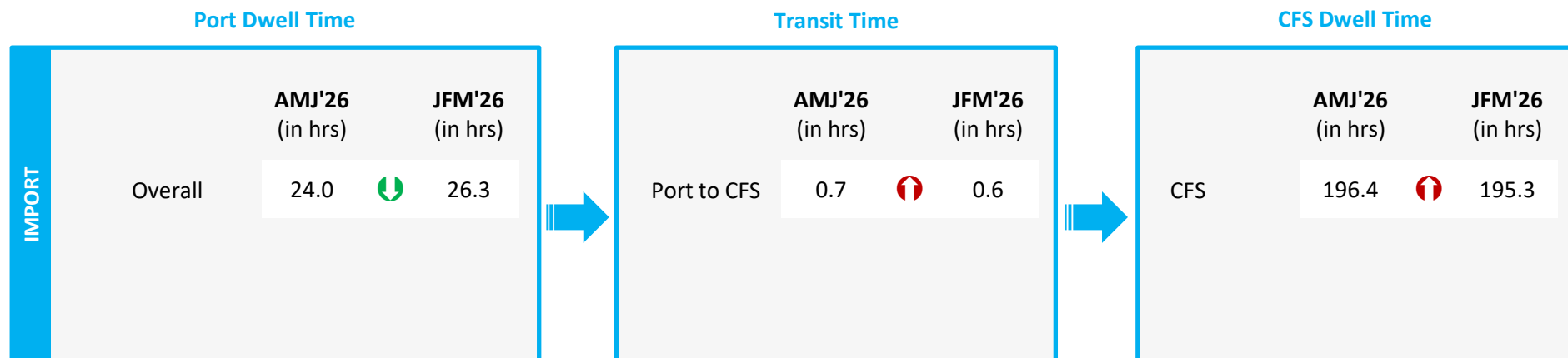


Container Lifecycle (Export Cycle)



 Indicates decrease/ increase in time from last quarter

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)

  Indicates decrease/ increase in time from last quarter

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)
	 Truck	44.5	↑	35.8
	 Train	56.0	↓	62.1
	Overall	44.8	↑	36.5

Transit Time

	AMJ'26 (in hrs)	JFM'26 (in hrs)
Port to CFS	1.6	1.6

CFS Dwell Time

	AMJ'26 (in hrs)		JFM'26 (in hrs)
CFS	138.2	↑	129.0

EXPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)
	 Truck	108.6	↑	106.5
	 Train	109.8	↓	117.5
	Overall	108.7	↑	107.1

Port Dwell Time

Transit Time

	AMJ'26 (in hrs)	JFM'26 (in hrs)
CFS to Port	3.9	↓ 4.2

CFS Dwell Time

	AMJ'26 (in hrs)		JFM'26 (in hrs)
CFS	56.2	↑	51.2

Container Lifecycle (Export Cycle)



Indicates decrease/ increase in time
from last quarter



Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)
	Overall	43.9*	↑	40.3*

EXPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)
	Overall	56.5*	↓	58.1*

Port Dwell Time

Container Lifecycle (Export Cycle)

***Note:** New Mangalore dwell time does not include the free time at the port



 Indicates decrease/ increase in time from last quarter

Port to Toll Plaza Analysis: Southern Region

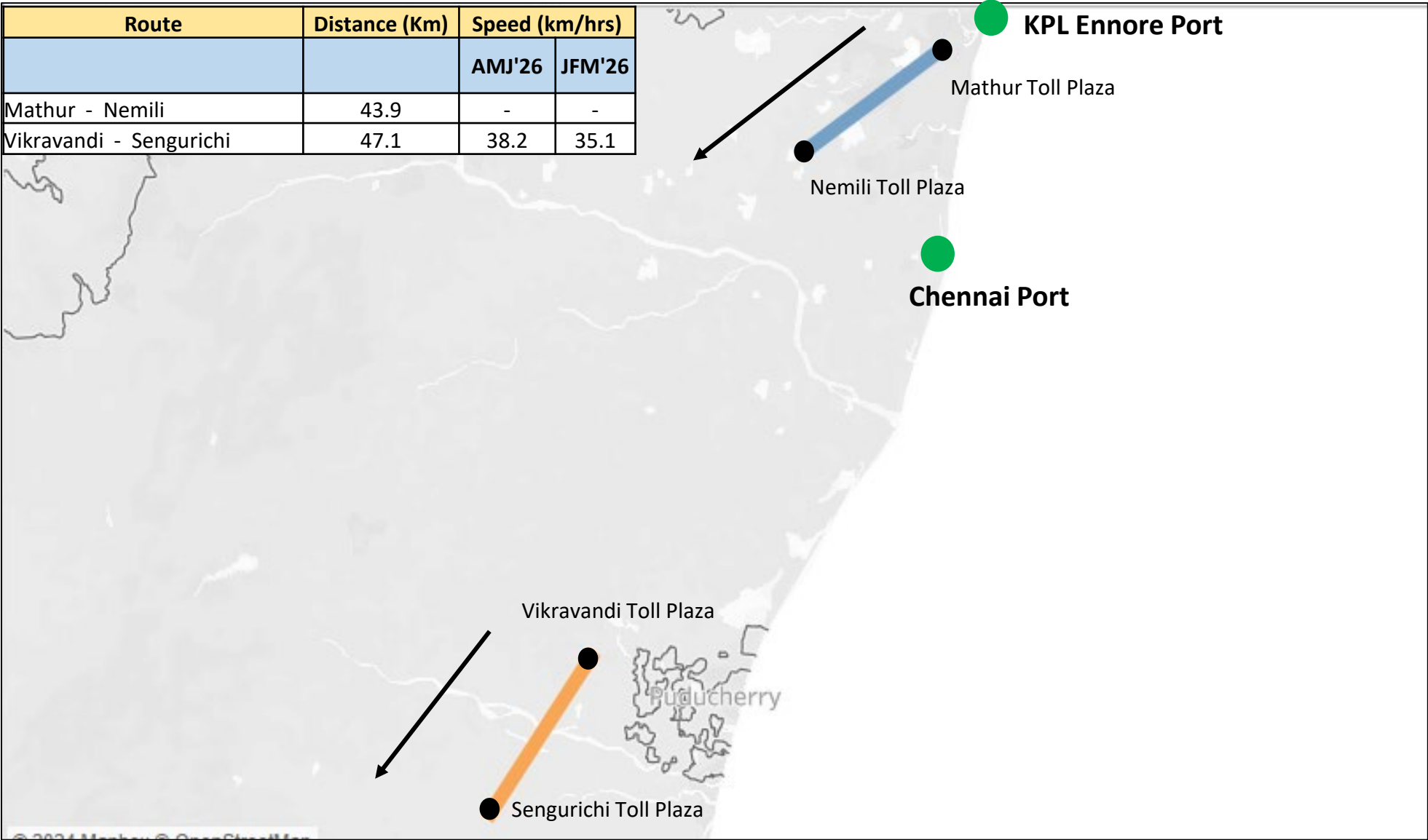
Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in Km)	Average Speed (in Km/hr)	
				AMJ'26	JFM'26
Southern	CoPA Cochin	Ponnarimangalam	5	18.8	18.8
	Chennai	Mathur	25	16.1	13.4
	Kattupalli	Mathur	28	16.1	17.0
	KPL Ennore	Mathur	21	13.7	12.3
	VoCPA Tuticorin	Pudurpandiyapuram	29	43.0	48.3

Toll Plaza Analysis: Chennai and KPL Ennore Port

The average speed of trucks to cover the distance between adjacent toll plazas for AMJ'26:

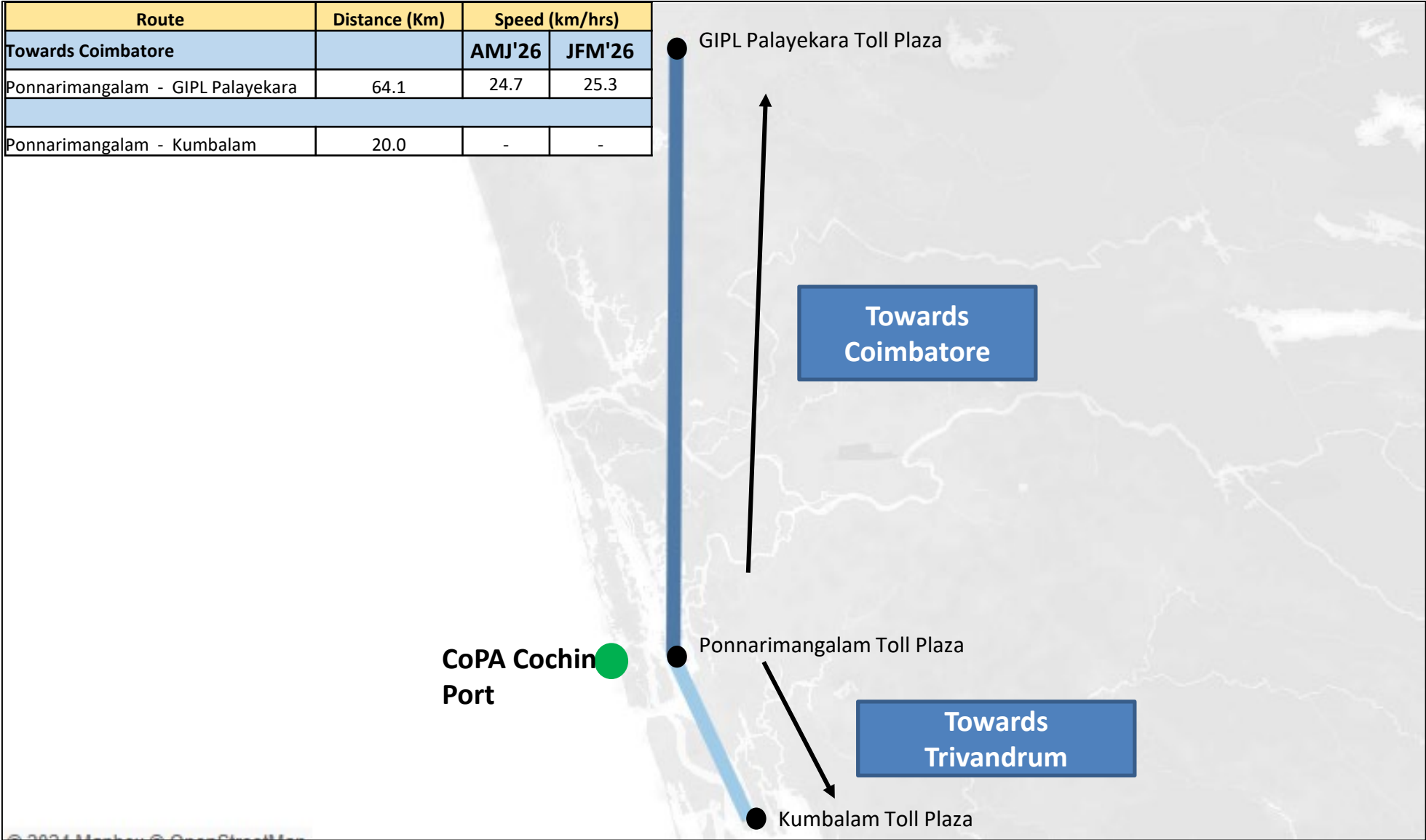
Route	Distance (Km)	Speed (km/hrs)	
		AMJ'26	JFM'26
Mathur - Nemili	43.9	-	-
Vikravandi - Sengurichi	47.1	38.2	35.1



Toll Plaza Analysis: CoPA Cochin Port

The average speed of trucks to cover the distance between adjacent toll plazas for AMJ'26:

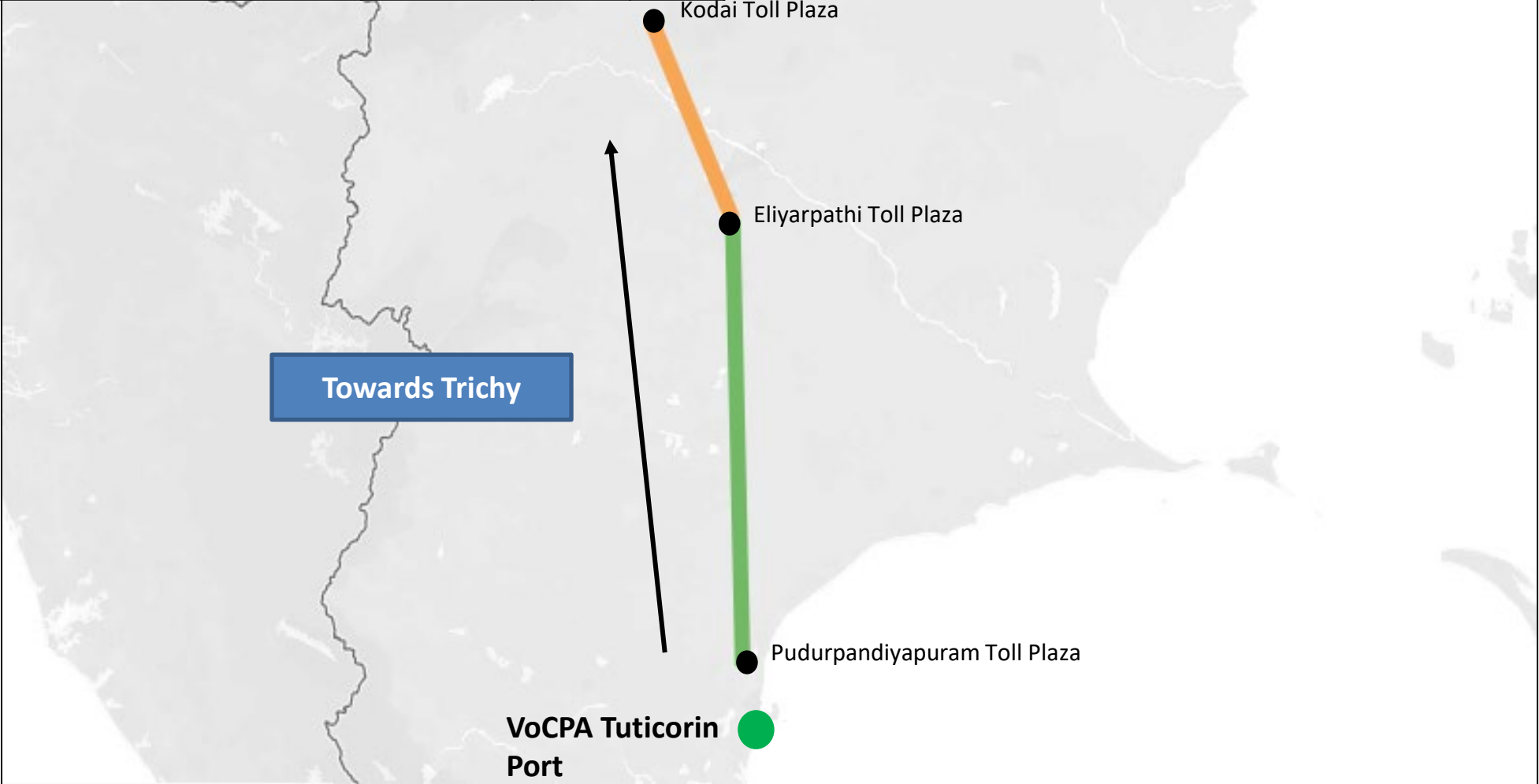
Route	Distance (Km)	Speed (km/hrs)	
		AMJ'26	JFM'26
Towards Coimbatore			
Ponnarimangalam - GIPL Palayekara	64.1	24.7	25.3
Ponnarimangalam - Kumbalam	20.0	-	-



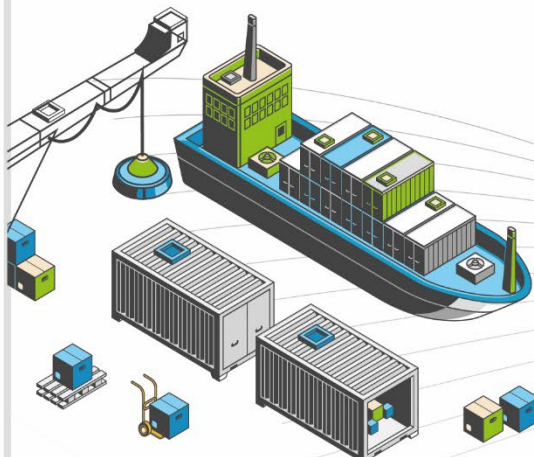
Toll Plaza Analysis: VoCPA Tuticorin Port

The average speed of trucks to cover the distance between adjacent toll plazas for AMJ'26:

Route	Distance (Km)	Speed (km/hrs)	
		AMJ'26	JFM'26
Towards Trichy			
Pudurpandiyapuram - Eliyarthi	113.0	20.5	20.7
Eliyarthi - Kodai	60.8	7.1	6.3

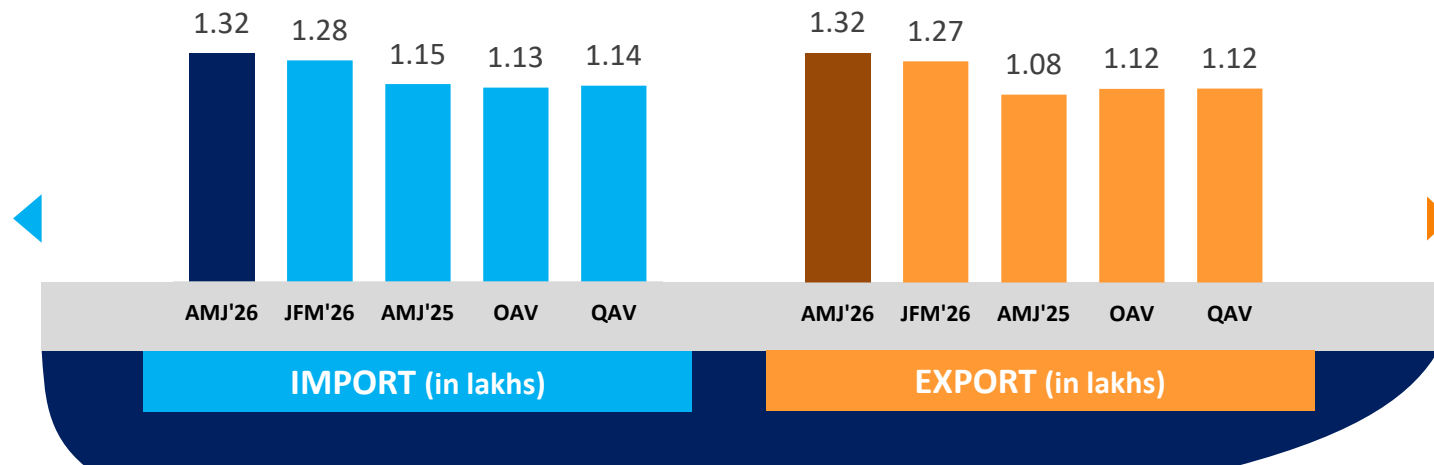


EASTERN REGION PERFORMANCE

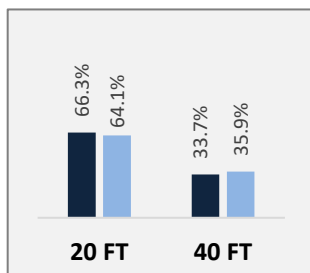


Container Count: Eastern Region

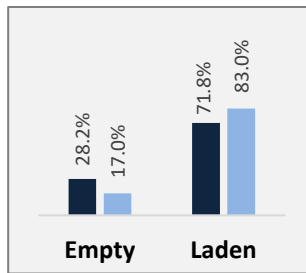
Eastern Region



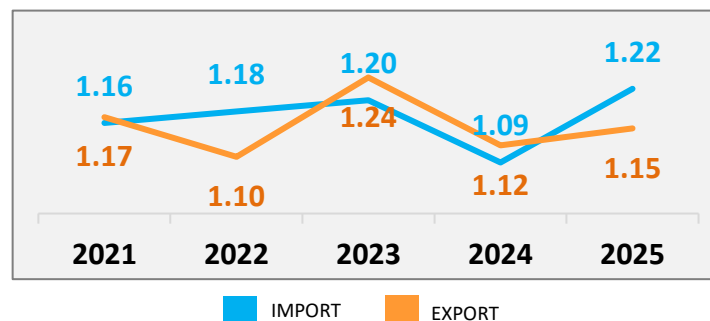
Container Size-wise (Import)



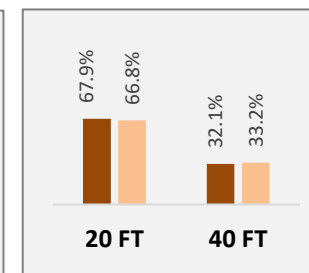
Container Type-wise (Import)



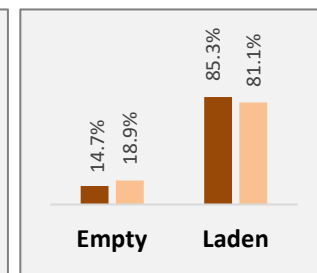
Container Count - Annual Average (in lakhs/ quarter)



Container Size-wise (Export)



Container Type-wise (Export)



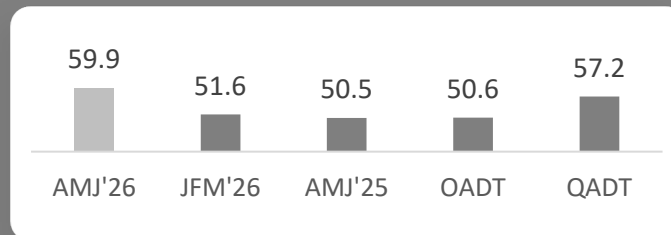
OAV – Overall Avg Volume
QAV – Quarterly Avg Volume

Dwell Time Performance: Eastern Region Import/ Export Cycle

Eastern Region



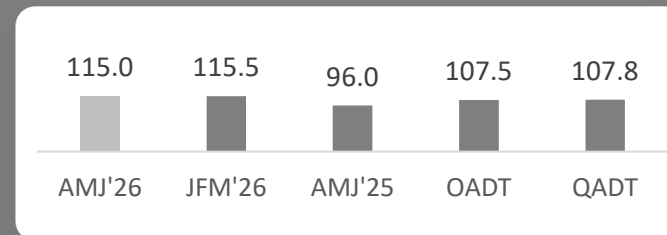
IMPORT



PAN India Import Dwell Time (AMJ'26)

44.5 Hrs.

EXPORT



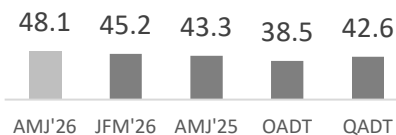
PAN India Export Dwell Time (AMJ'26)

100.0 Hrs.

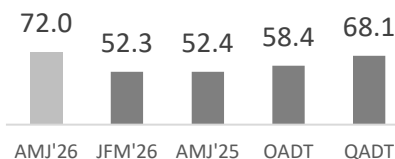
IMPORT

Ports

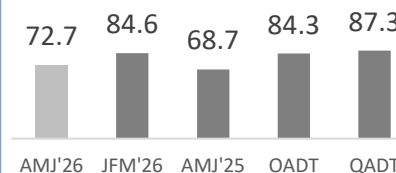
SMP Kolkata



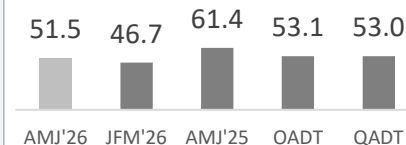
Visakhapatnam



Haldia



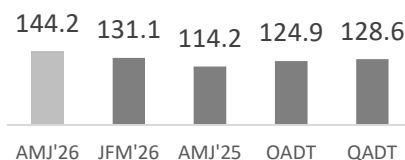
Gangavaram



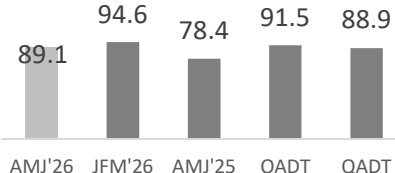
EXPORT

Ports

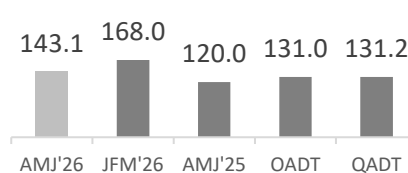
SMP Kolkata



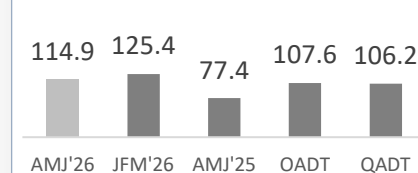
Visakhapatnam



Haldia



Gangavaram



OADT – Overall Avg Dwell Time
QADT – Quarterly Avg Dwell Time

Note:
All values are in hours

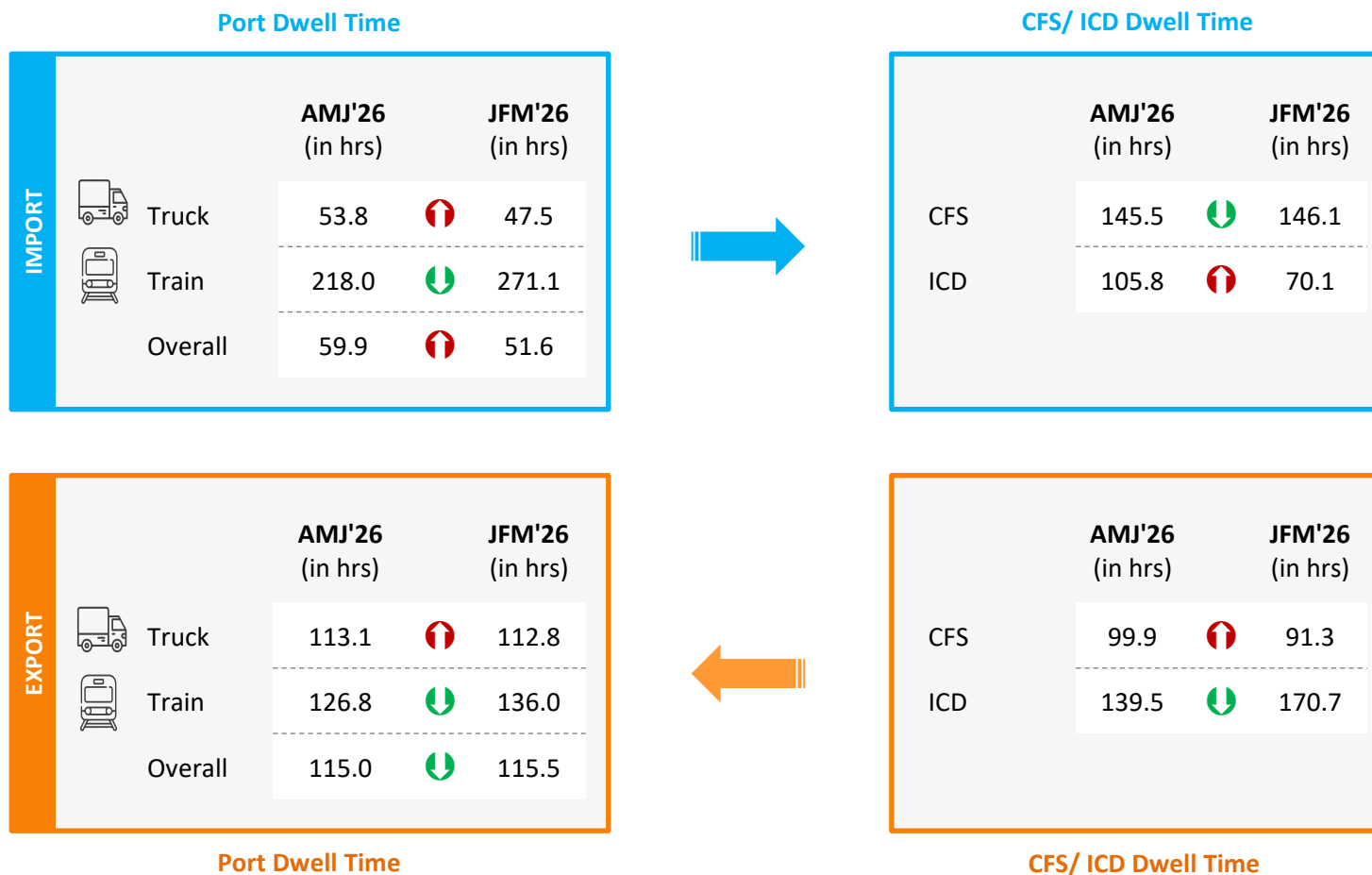
Container Turnaround Analysis: Eastern Region

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		AMJ'26	JFM'26	AMJ'25	AMJ'26	JFM'26	AMJ'25
Visakhapatnam	Visakhapatnam	78%	91%	91%	32.0	35.2	37.7
	Other Ports	22%	9%	9%	25.8	40.8	68.5
SMP Kolkata	SMP Kolkata	81%	91%	94%	35.5	34.0	31.7
	Haldia	-	-	-	-	-	-
	Other Ports	19%	9%	6%	42.5	40.8	42.9
Haldia	Haldia	70%	59%	68%	32.0	36.0	31.0
	SMP Kolkata	-	-	-	-	-	-
	Other Ports	30%	41%	32%	56.0	42.8	62.9
Gangavaram	Gangavaram	77%	70%	-	21.2	28.9	-
	Other Ports	23%	30%	-	24.2	31.0	-

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Lifecycle (Import Cycle)

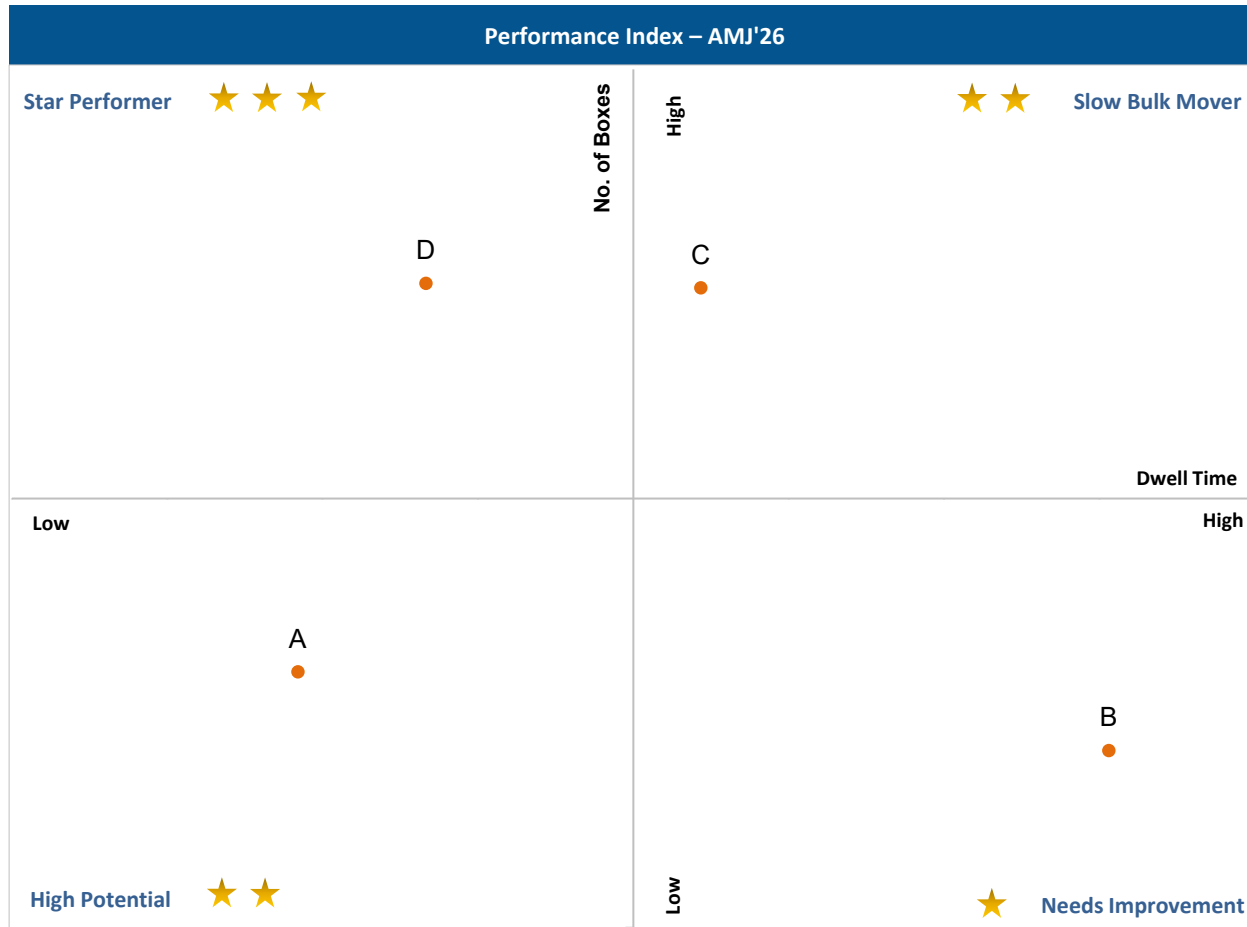


Container Lifecycle (Export Cycle)

Indicates decrease/ increase in dwell time from last quarter

Port Performance Benchmarking: Eastern Region

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:



X-Axis: Dwell Time
Threshold value (in hours): 85.5

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 65,140

Abb.	Name of Terminal
A	Adani Gangavaram Port (AGPT)
B	Haldia International Container Terminal (HICT)
C	Syama Prasad Mookerjee Port, Kolkata (SMP)
D	Visakha Container Terminal

● Star Performer

Performance Benchmarking: Eastern Region

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for AMJ'26:



Note: Terminal abbreviation details are mentioned in annexure

Port Performance Benchmarking (Previous year same quarter): Eastern Region

Performance benchmarking of terminals based on the change from previous year same quarter in dwell time vis-a-vis container count (no. of boxes) handled:

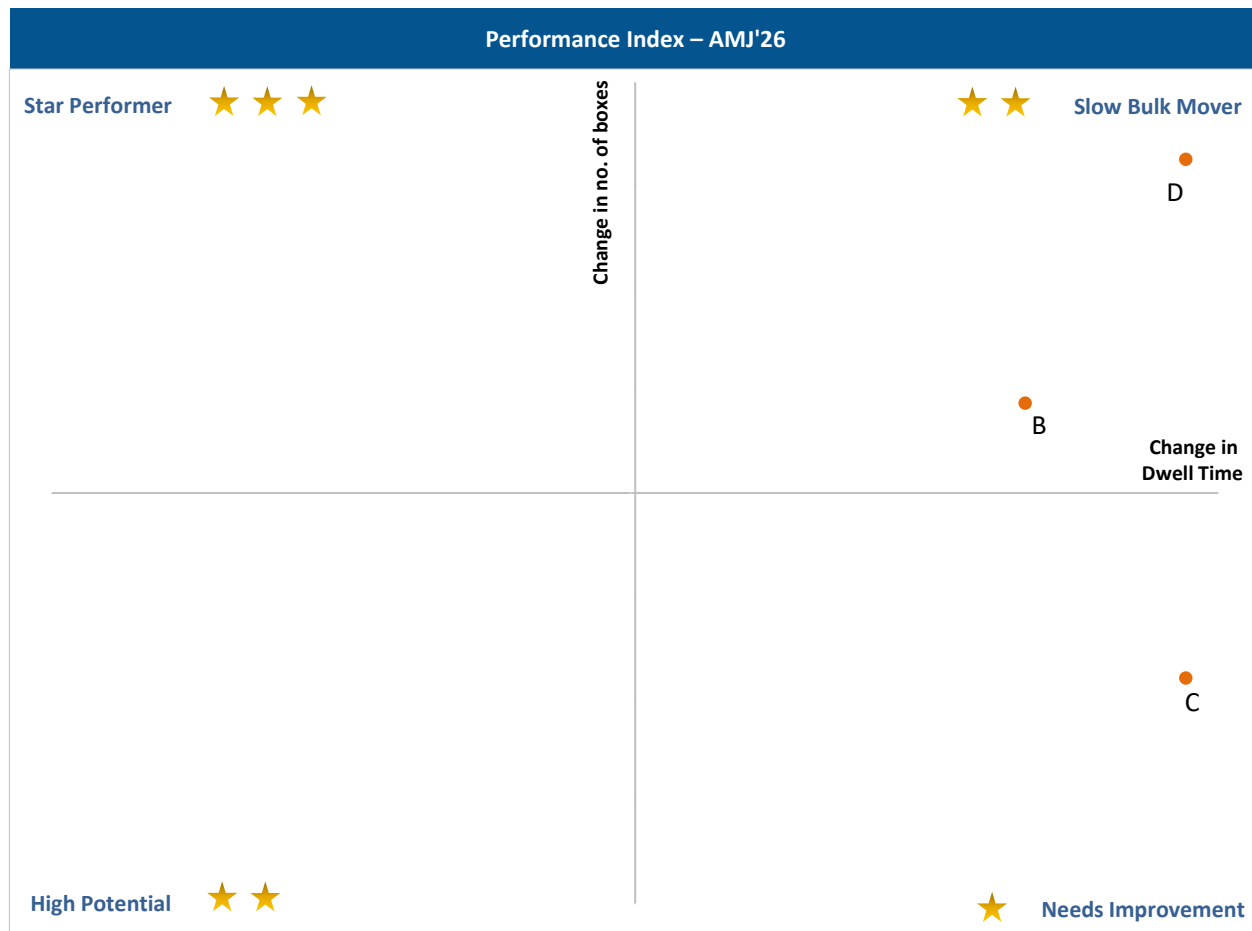


Abb.	Name of Terminal
A	Adani Gangavaram Port (AGPT)
B	Haldia International Container Terminal (HICT)
C	Syama Prasad Mookerjee Port, Kolkata (SMP)
D	Visakha Container Terminal

● Star Performer

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

*Note: For Adani Gangavaram Port (AGPT), dwell time and volume for previous year same quarter is not included as this terminal is added from Jun'25

Port Performance Benchmarking (Capacity & Dwell time): Eastern Region

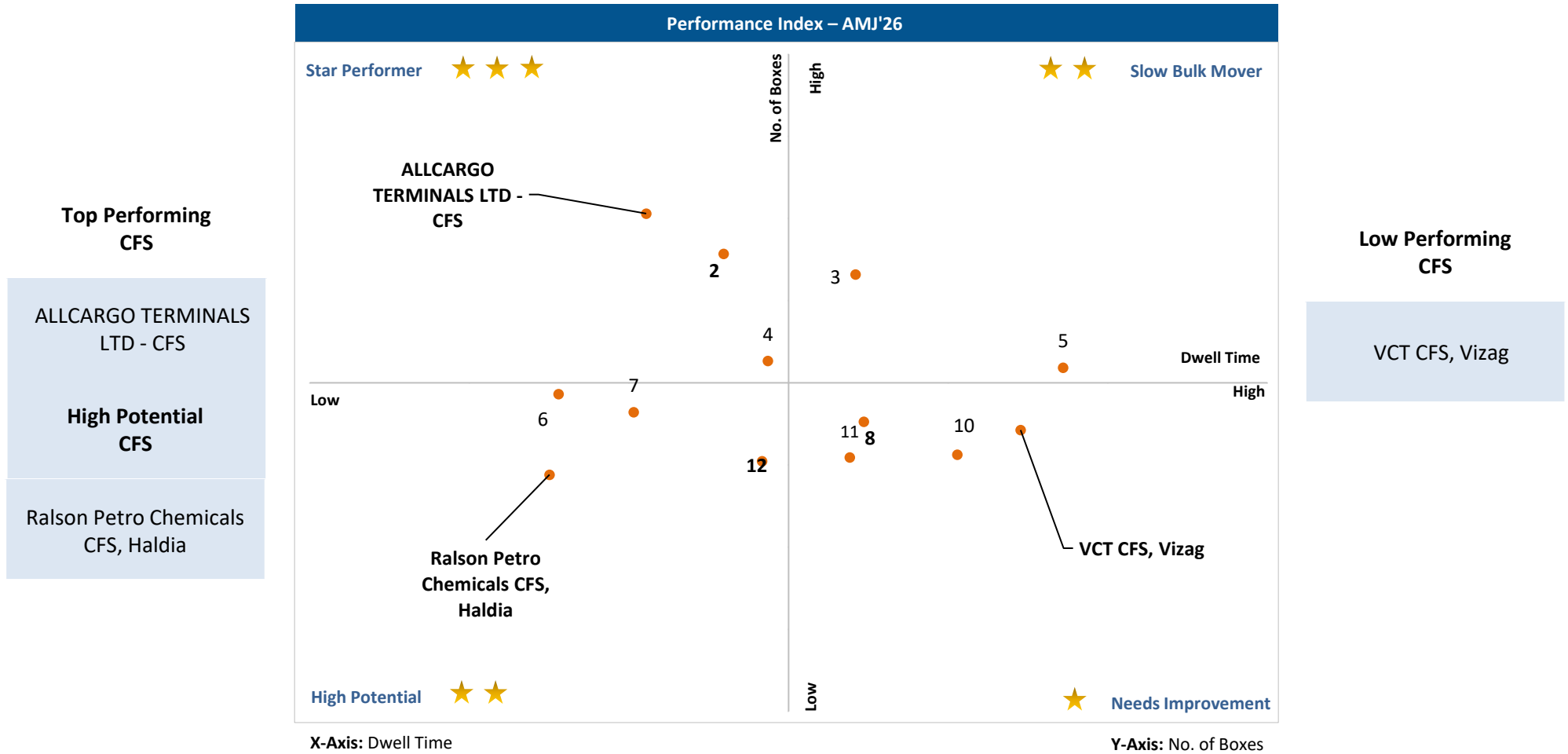
Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):



Abb.	Name of Terminal
A	Adani Gangavaram Port (AGPT)
B	Haldia International Container Terminal (HICT)
C	Syama Prasad Mookerjee Port, Kolkata (SMP)
D	Visakha Container Terminal

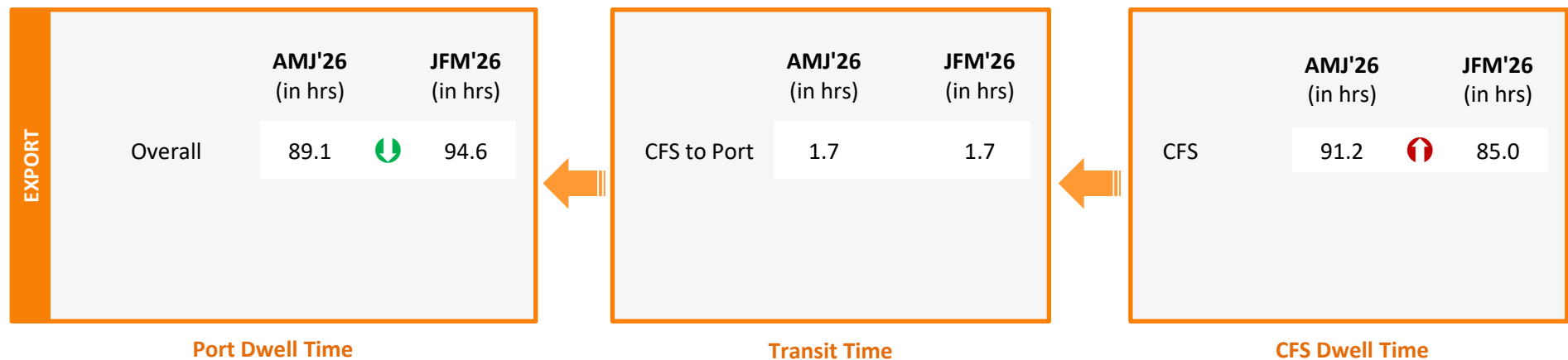
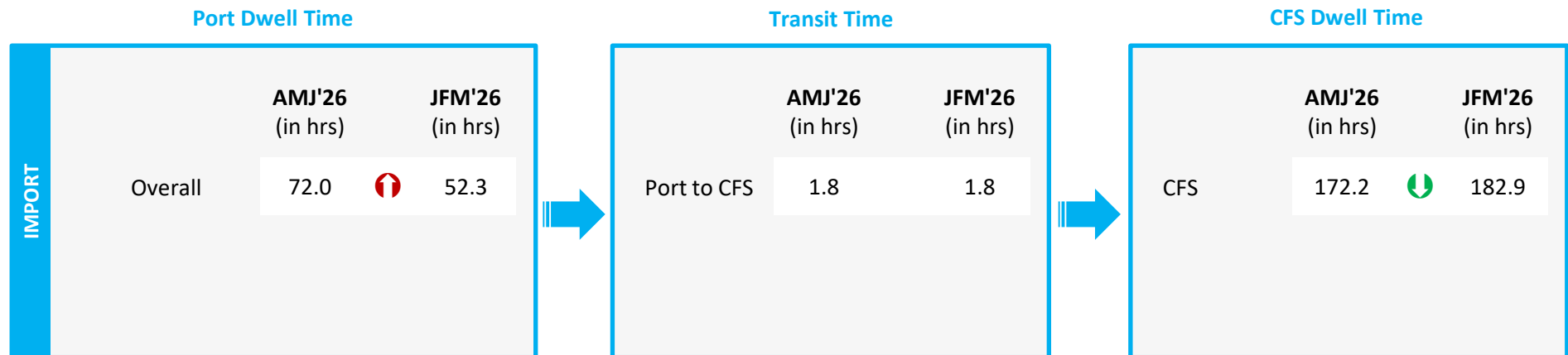
CFS Performance Benchmarking: Eastern Region

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:



Note:
Please refer annexure for CFS names

Container Lifecycle (Import Cycle)

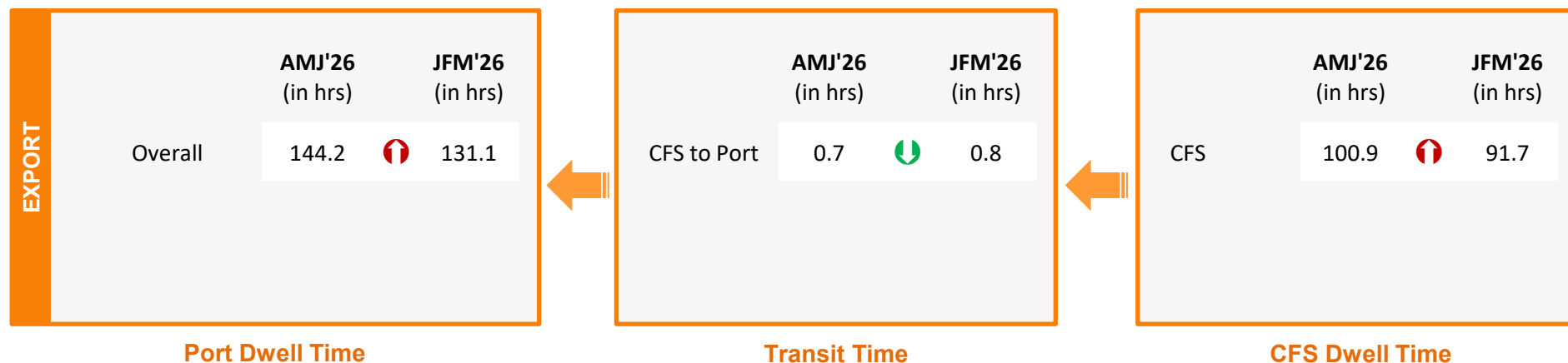
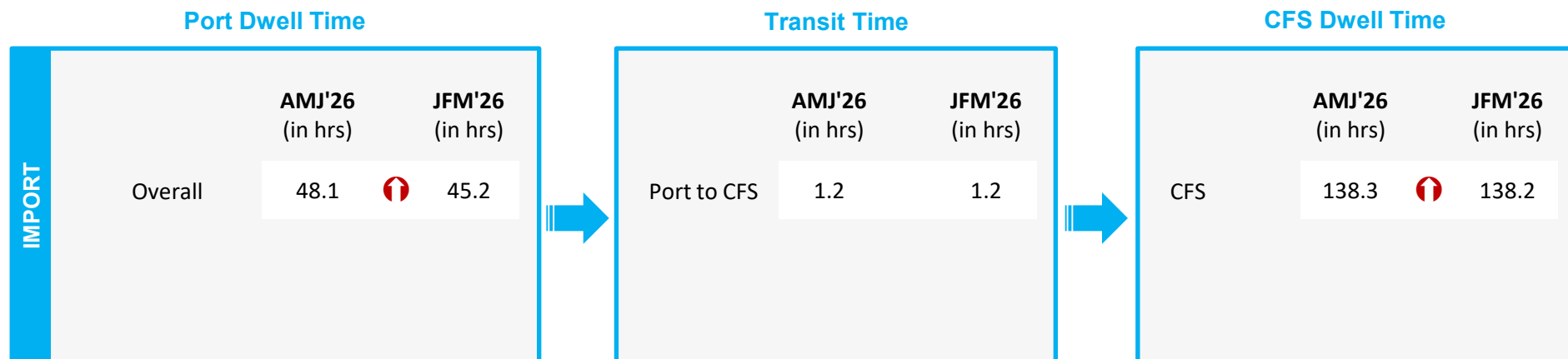


Container Lifecycle (Export Cycle)



 Indicates decrease/ increase in time from last quarter

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)



 Indicates decrease/ increase in time from last quarter

Parking Plaza Analysis: SMP Kolkata Port

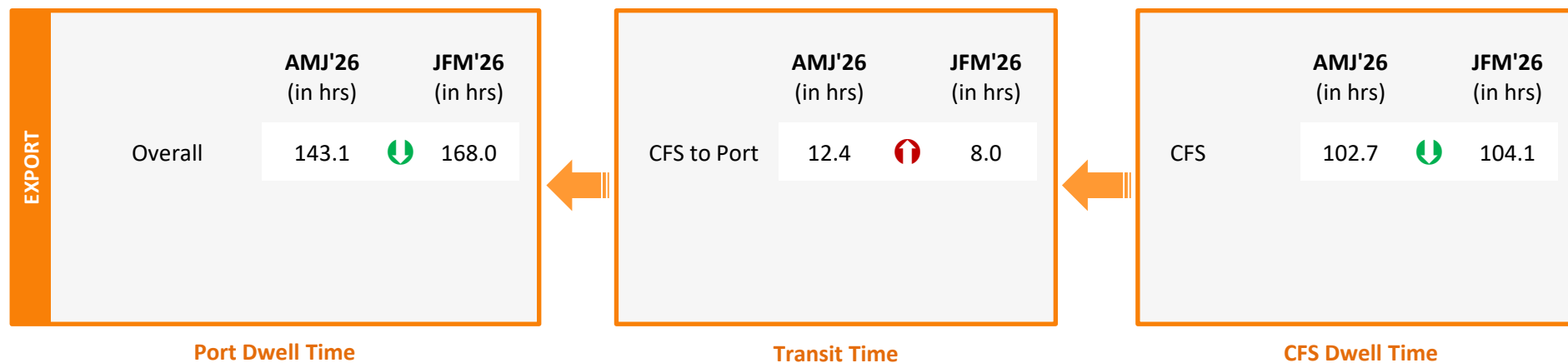
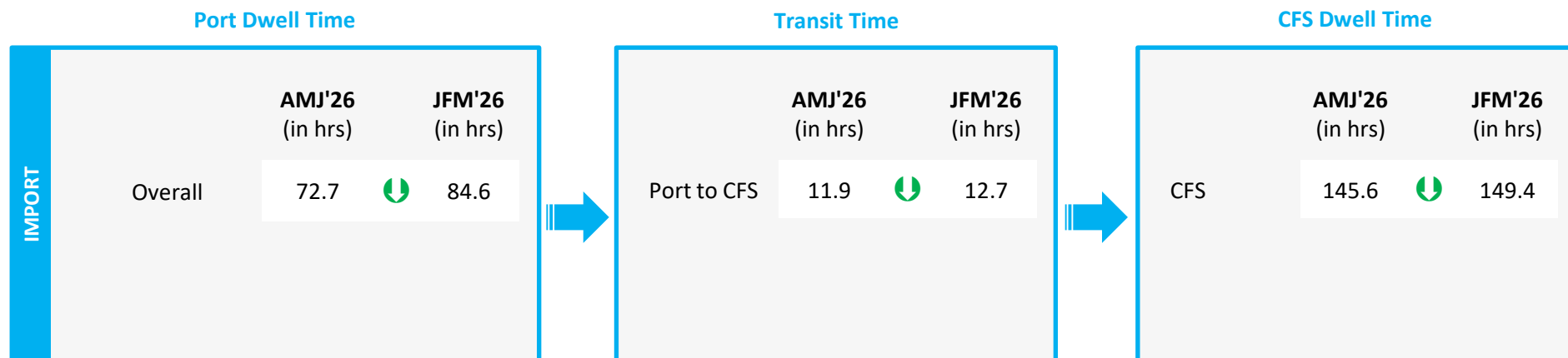
The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time (Gate In – Gate Out)	AMJ'26 (in hrs)	JFM'26 (in hrs)
Phonex M, Q Parking Yard Kolkata	1.6	2.0

Container Count Percentage: Hour-wise (AMJ'26)

	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
Parking Plaza Dwell Time	58%	22%	16%	4%	-	-

Container Lifecycle (Import Cycle)



Container Lifecycle (Export Cycle)



 Indicates decrease/ increase in time from last quarter

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)
	Overall	51.5	↑	46.7

EXPORT		AMJ'26 (in hrs)		JFM'26 (in hrs)
	Overall	114.9	↓	125.4

Port Dwell Time

Container Lifecycle (Export Cycle)

  Indicates decrease/ increase in time from last quarter

Port to Toll Plaza Analysis: Eastern Region

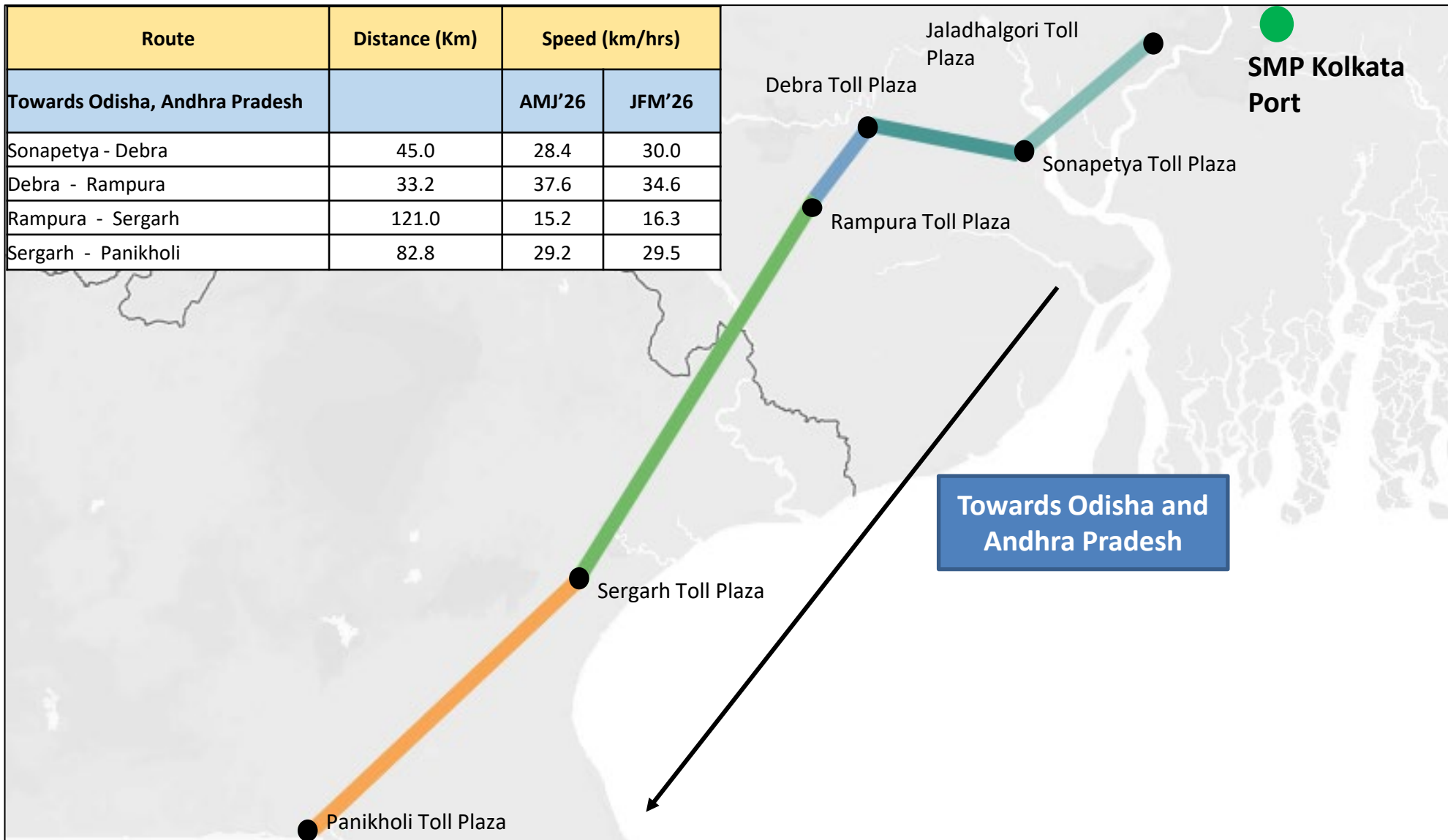
Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in KM)	Average Speed (in Km/hr)	
				AMJ'26	JFM'26
Eastern	SMP Kolkata	Rampura	134	14.9	11.2
		Gopgram	223	10.5	10.5
	Haldia	Sonapetya	44	7.9	7.5
	Visakhapatnam	Nathavalasa	59	12.3	10.1
		Sheelanagar	23	28.8	28.2

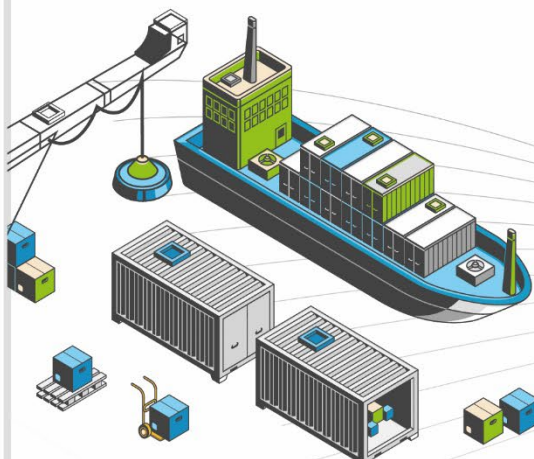
Toll Plaza Analysis: SMP Kolkata Port

The average speed of trucks to cover the distance between adjacent toll plazas for AMJ'26:

Route	Distance (Km)	Speed (km/hrs)	
		AMJ'26	JFM'26
Towards Odisha, Andhra Pradesh			
Sonapetya - Debra	45.0	28.4	30.0
Debra - Rampura	33.2	37.6	34.6
Rampura - Sergarh	121.0	15.2	16.3
Sergarh - Panikholi	82.8	29.2	29.5



CONGESTION & TRANSIT ANALYSIS



The analysis aims to understand the level of traffic around ports and CFS region to measure the congestion level on the route:

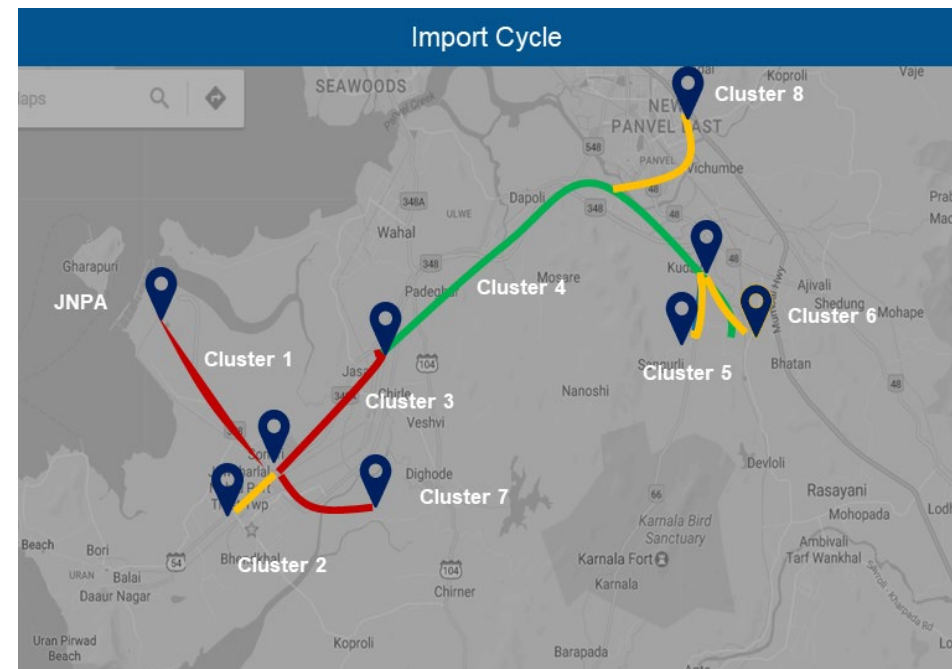
Methodology

Step 1 CFSs are divided into clusters based on their vicinity

Step 2 Cluster based transit time is calculated. The transit time is the travel time between CFS clusters and port or vice versa.

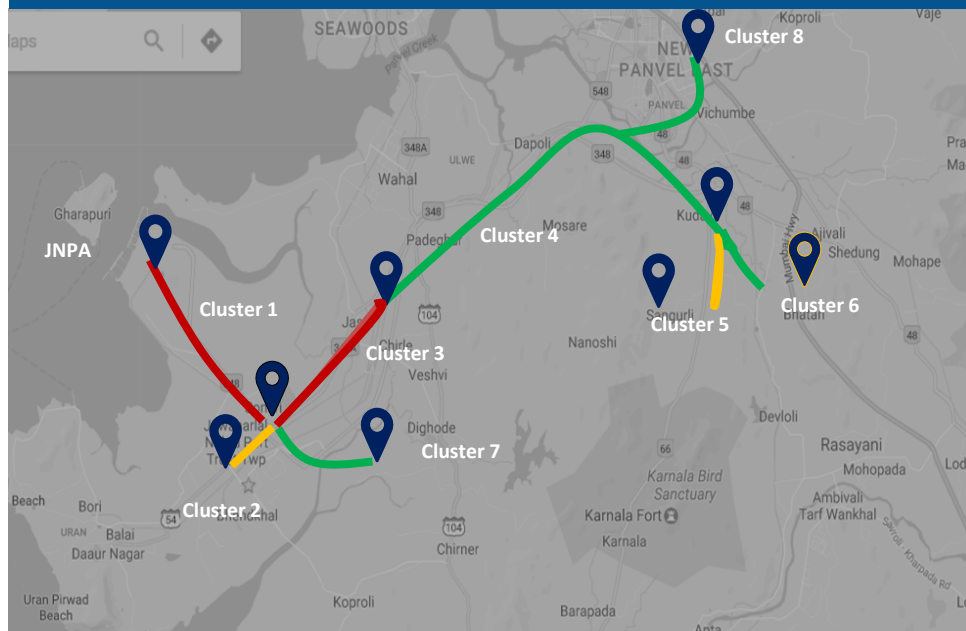
Step 3 Cluster based congestion level is calculated as per below steps:

1. Cluster based transit time is compared with threshold
2. Threshold is 3X of time showcased on Google Maps between the Origin-Destination (OD) pair
3. Intensity of congestion is classified as below:
 - High congestion: >2 times the threshold
 - Medium congestion: >1.5 to ≤ 2 times the threshold
 - Low congestion: >1 to ≤ 1.5 times the threshold



Congestion Analysis: JNPA Region

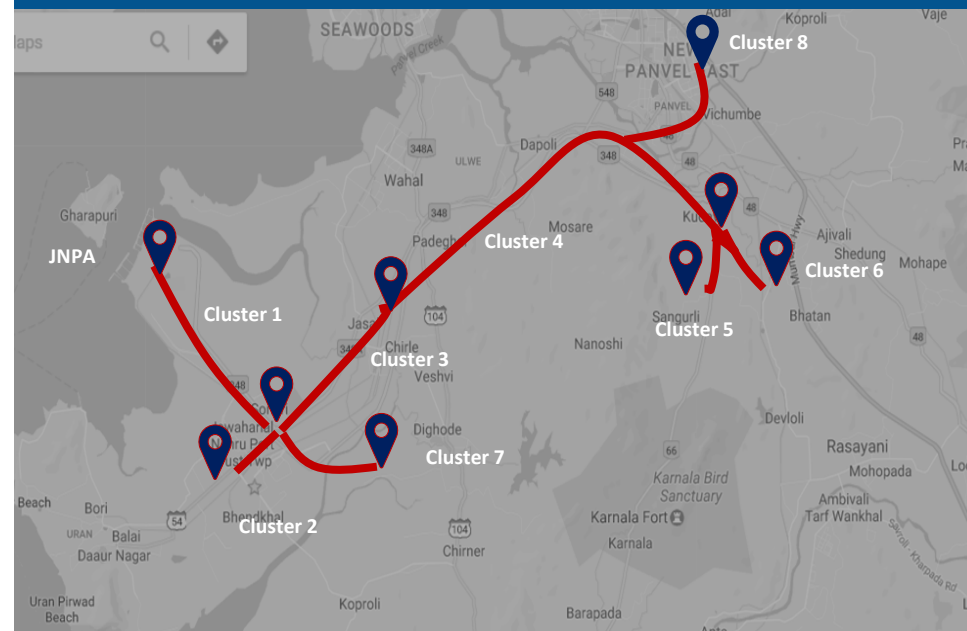
Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	6.41%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	34.43%	Medium
Cluster 3	Sonari Area, JNPA Road	2	14.07%	High
Cluster 4	Chirle Area, JNPA Road	1	1.39%	Low
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	9.73%	Medium
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	21.87%	Low
Cluster 7	Patilpada Area, Khopate JNPA Road	3	11.19%	Low
Cluster 8	Taloja, Navi Mumbai	1	0.91%	Low

Congestion Level ■ High ■ Medium ■ Low

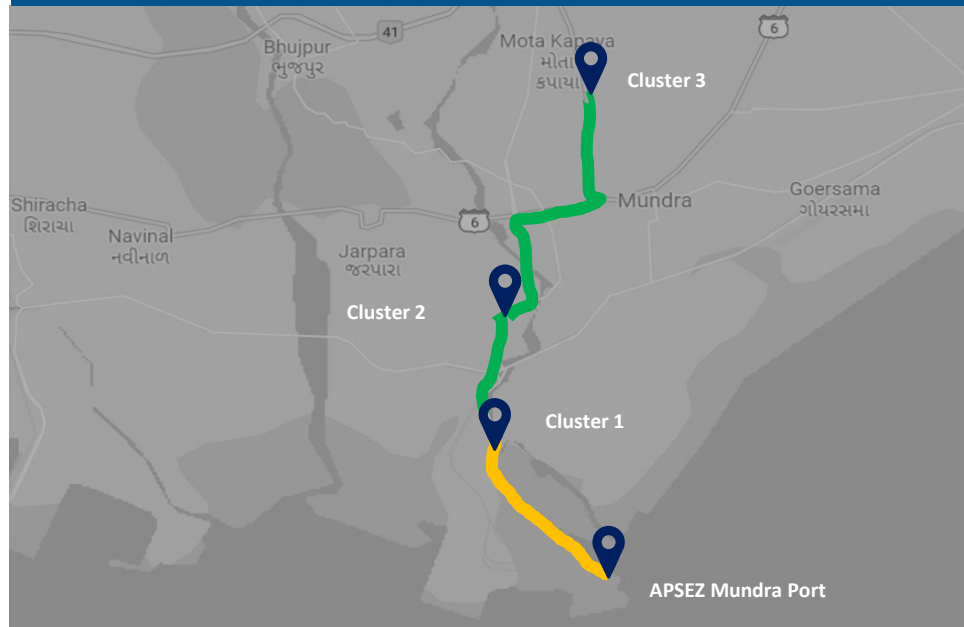
Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	6.32%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	3.58%	High
Cluster 3	Sonari Area, JNPA Road	2	19.03%	High
Cluster 4	Chirle Area, JNPA Road	1	4.15%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	18.66%	High
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	25.79%	High
Cluster 7	Patilpada Area, Khopate JNPA Road	3	11.91%	High
Cluster 8	Taloja, Navi Mumbai	1	10.56%	High

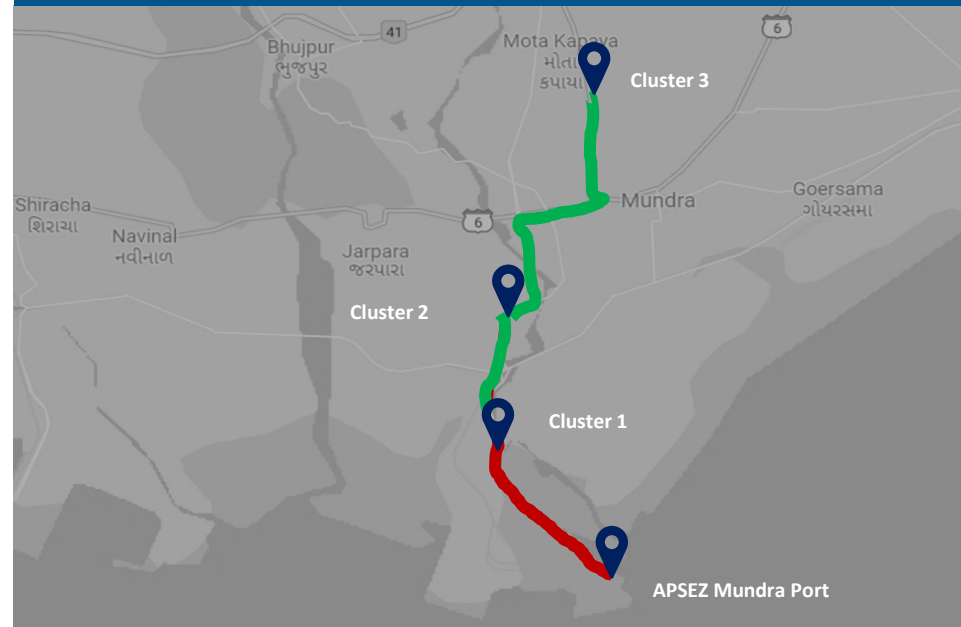
Congestion Analysis: APSEZ Mundra Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	74.09%	Medium
Cluster 2	Hind Circle	2	16.70%	Low
Cluster 3	Mota Kapaya	1	9.21%	Low

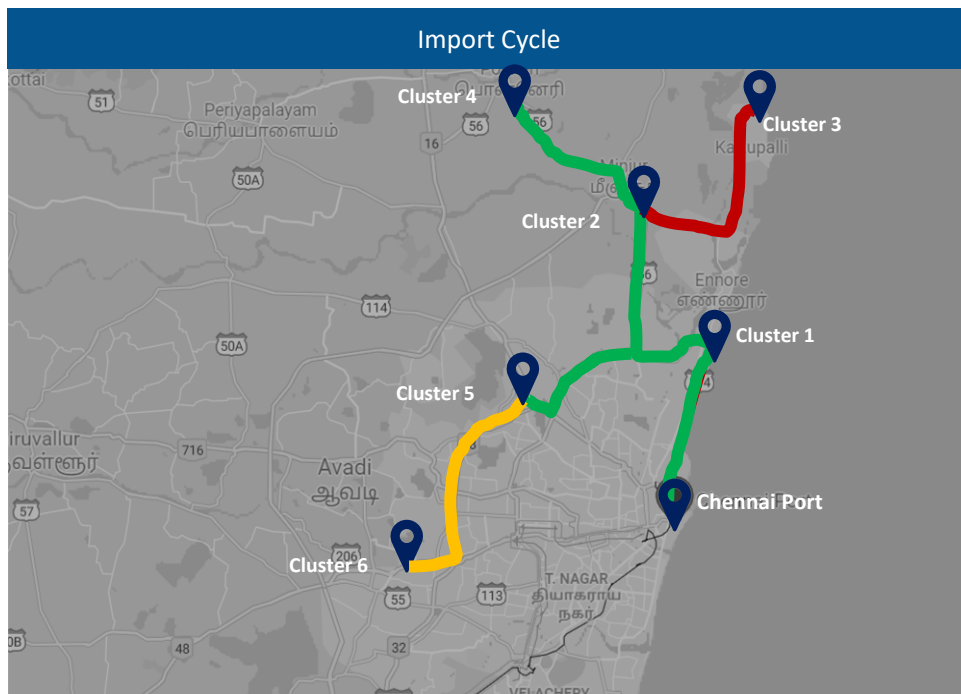
Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	84.46%	High
Cluster 2	Hind Circle	2	4.97%	Low
Cluster 3	Mota Kapaya	1	10.57%	Low

Congestion Level ■ High ■ Medium ■ Low

Congestion Analysis: Chennai Region



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	24.98%	Low
Cluster 2	Aandarkuppam - Melur Junction	14	57.88%	Low
Cluster 3	Kattupalli Port bound Area	2	1.39%	High
Cluster 4	Minjur - Ponneri bound Area	3	3.63%	Low
Cluster 5	Madhavaram - Moolakadai Junction	3	9.49%	Low
Cluster 6	Poonamallee - Sriperumbadur Junction	5	2.63%	Medium

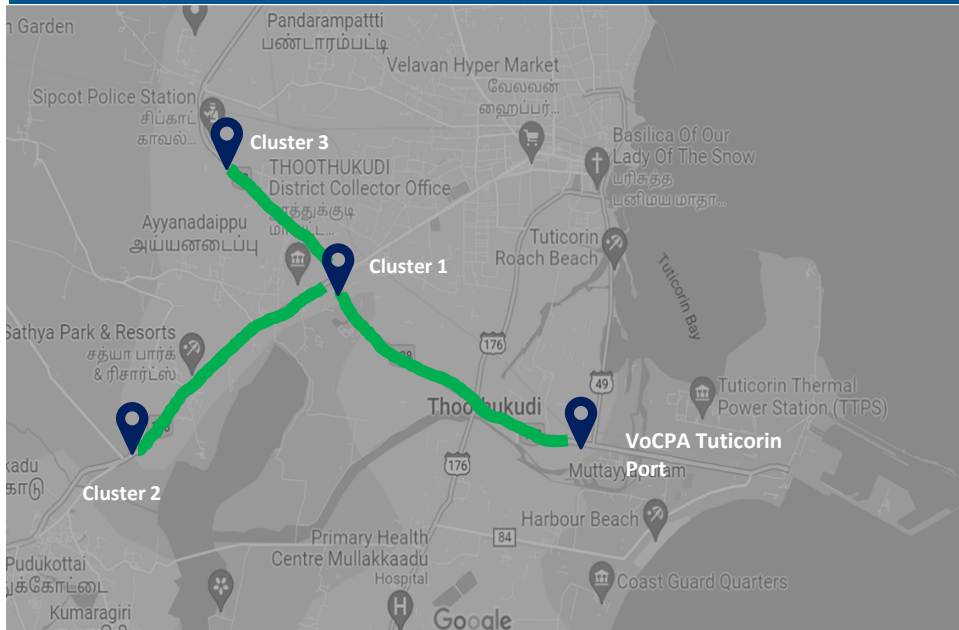


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	22.80%	High
Cluster 2	Aandarkuppam - Melur Junction	14	54.08%	High
Cluster 3	Kattupalli Port bound Area	2	1.08%	High
Cluster 4	Minjur - Ponneri bound Area	3	8.31%	Medium
Cluster 5	Madhavaram - Moolakadai Junction	3	5.42%	Medium
Cluster 6	Poonamallee - Sriperumbadur Junction	5	8.31%	High

Congestion Level ■ High ■ Medium ■ Low

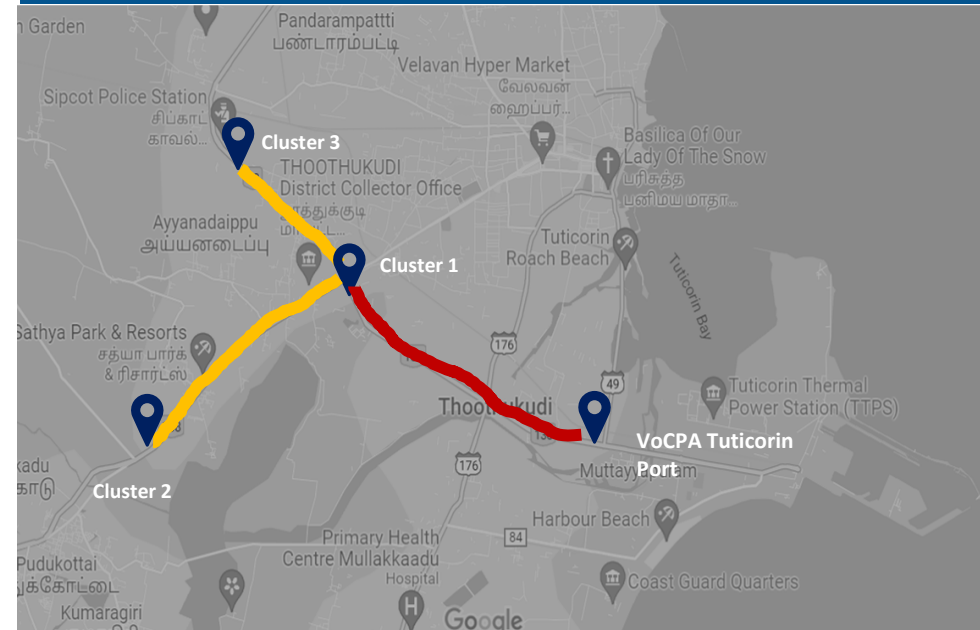
Congestion Analysis: VoCPA Tuticorin Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyanayagapuram, Thoothukudi, Madurai Road	4	42.11%	Low
Cluster 2	Tirunelveli Road nearby Podukottai	2	25.55%	Low
Cluster 3	Sipcot Area nearby Madurai Road	8	32.34%	Low

Export Cycle

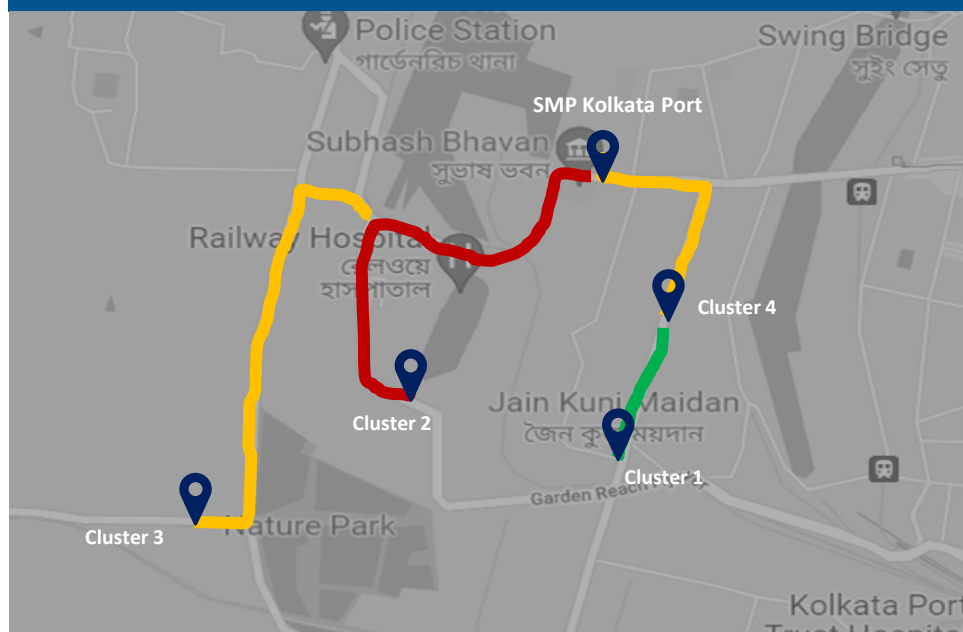


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyanayagapuram, Thoothukudi, Madurai Road	4	16.36%	High
Cluster 2	Tirunelveli Road nearby Podukottai	2	19.59%	Medium
Cluster 3	Sipcot Area nearby Madurai Road	8	64.05%	Medium

Congestion Level ■ High ■ Medium ■ Low

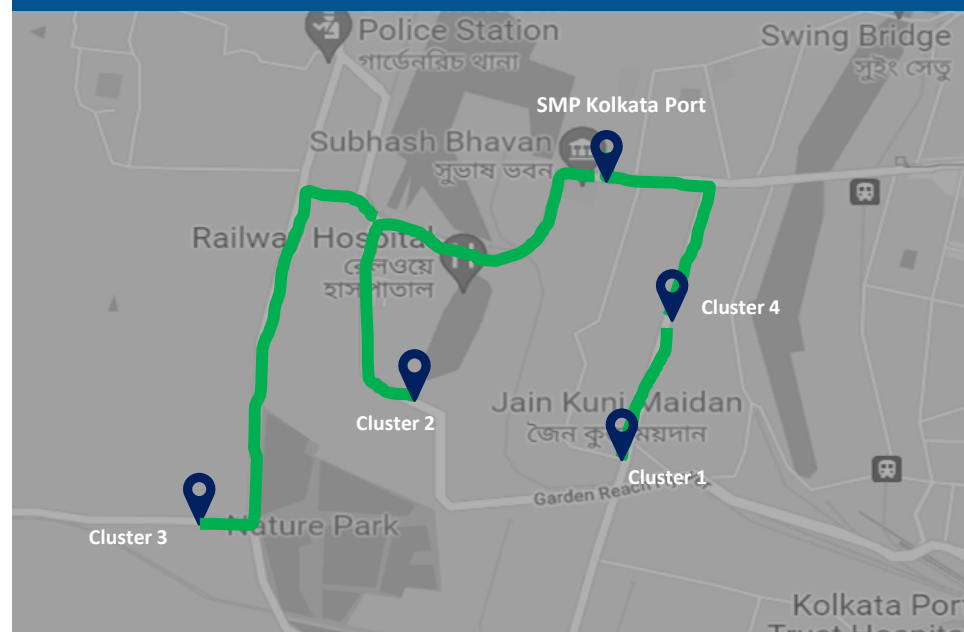
Congestion Analysis: SMP Kolkata Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	47.96%	Low
Cluster 2	Sonapur Road Area	1	16.10%	High
Cluster 3	Nature Park Area	1	32.03%	Medium
Cluster 4	Babu Bazar Area	1	3.91%	Medium

Export Cycle

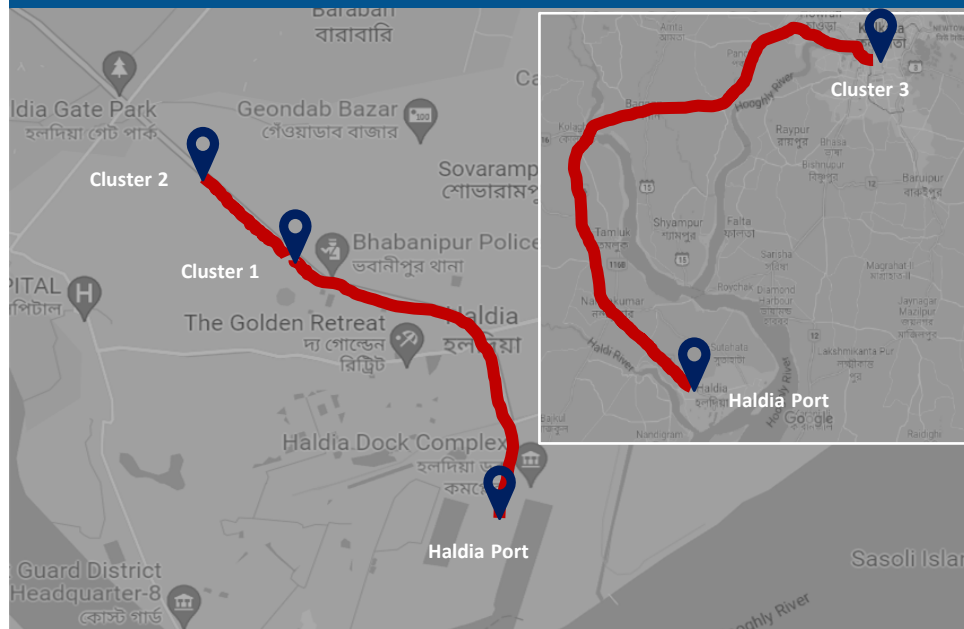


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	53.86%	Low
Cluster 2	Sonapur Road Area	1	19.63%	Low
Cluster 3	Nature Park Area	1	14.45%	Low
Cluster 4	Babu Bazar Area	1	12.06%	Low

Congestion Level ■ High ■ Medium ■ Low

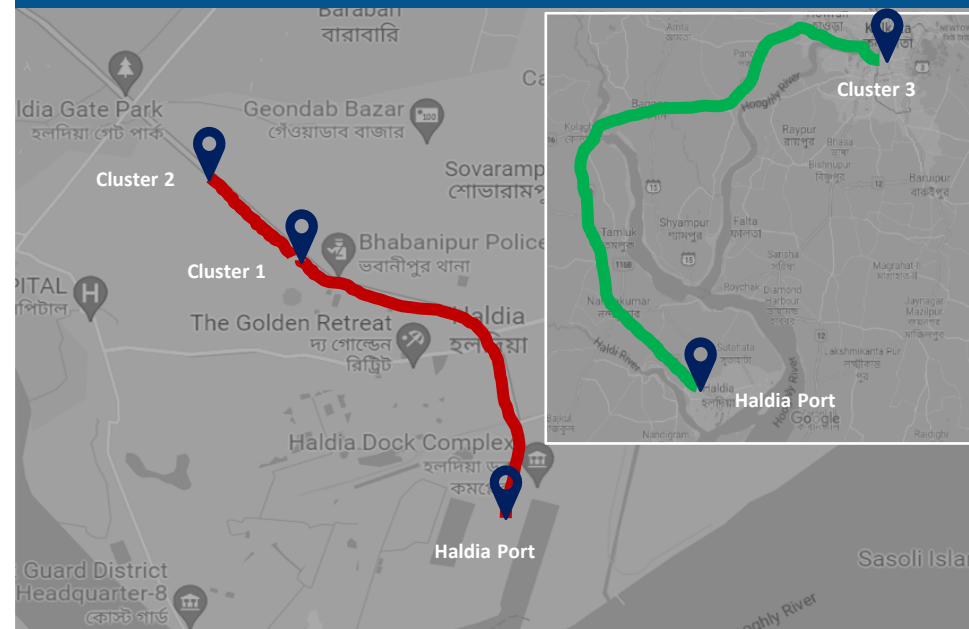
Congestion Analysis: Haldia Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	25.00%	High
Cluster 2	City Centre Area, Kolkata Highway	2	51.79%	High
Cluster 3	Silpodanga Area	1	23.21%	High

Export Cycle

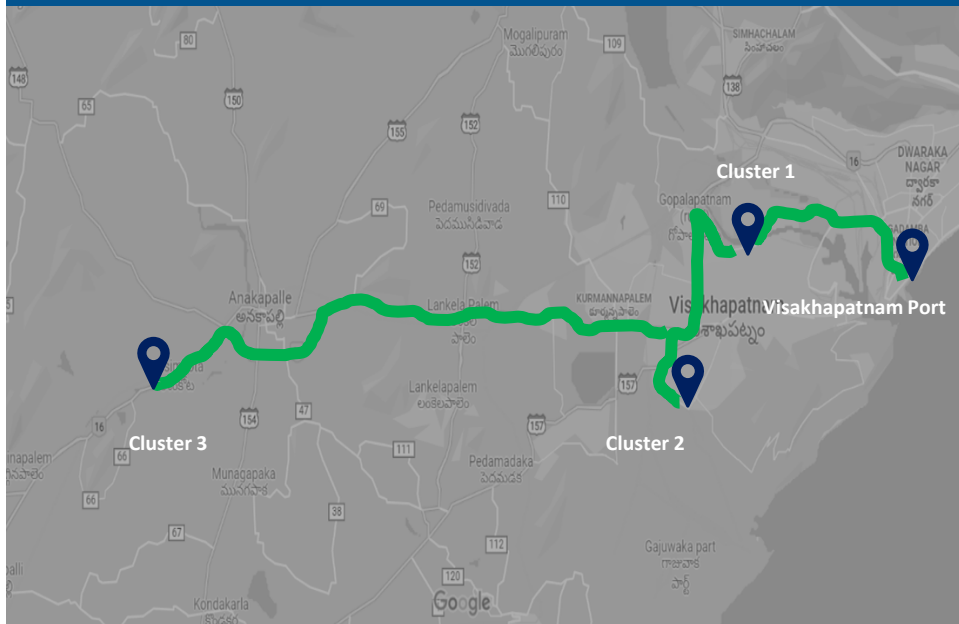


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	23.47%	High
Cluster 2	City Centre Area, Kolkata Highway	2	60.68%	High
Cluster 3	Silpodanga Area	1	15.85%	Low

Congestion Level ■ High ■ Medium ■ Low

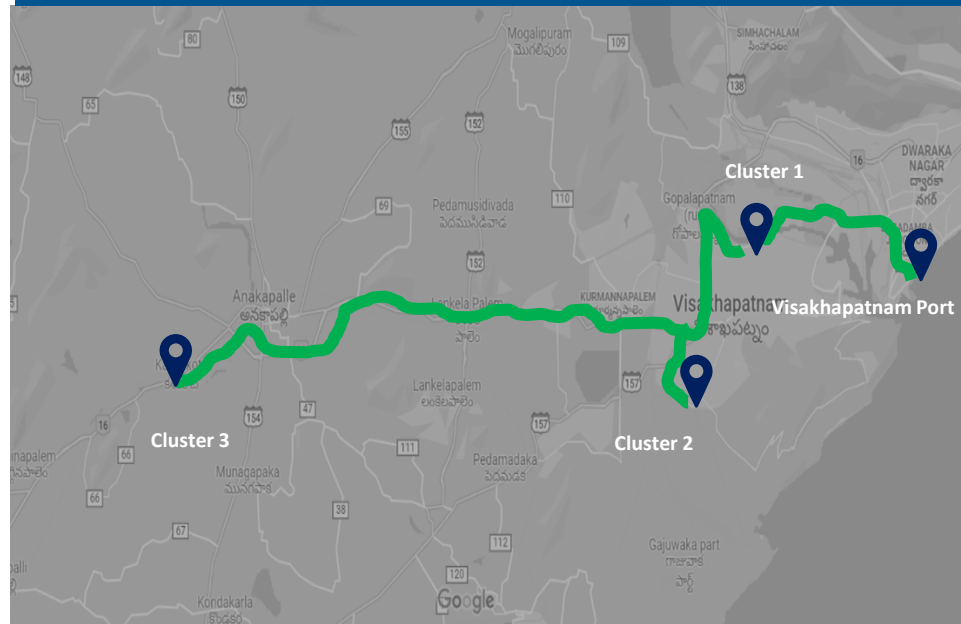
Congestion Analysis: Visakhapatnam Region

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	91.18%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	7.12%	Low
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	1.70%	Low

Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	87.48%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	10.01%	Low
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	2.51%	Low

Congestion Level ■ High ■ Medium ■ Low

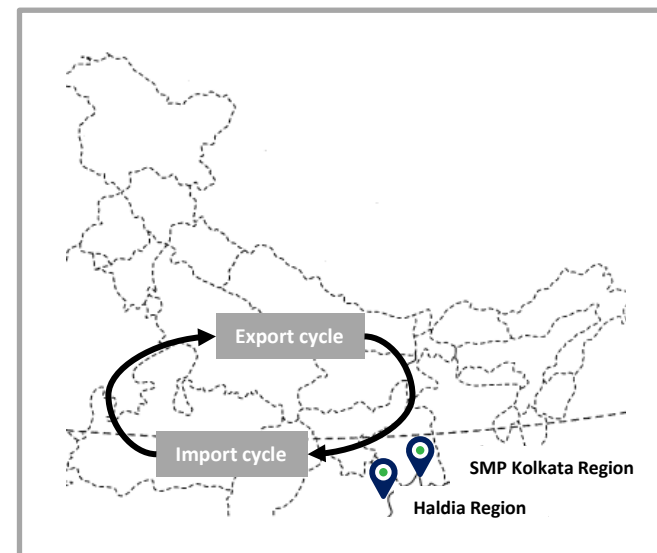
Transit movement across ICPs from SMP Kolkata & Haldia Port Terminal for AMJ'26:

SMP Kolkata Port Terminal

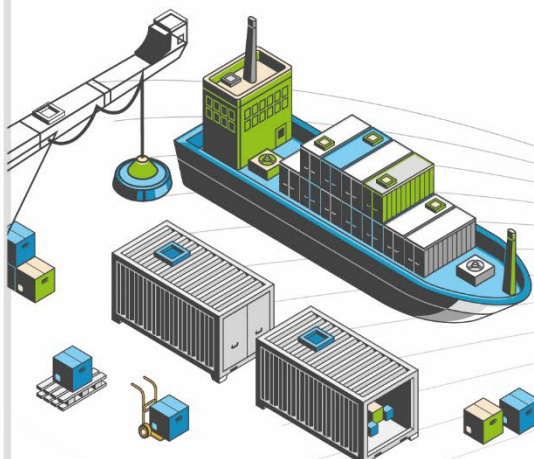
Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall	109.6	87.3

Haldia Port Terminal

Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall	209.0	196.4



ANNEXURE



Annexure – Terminal Names

Abb.	Terminal Name	Port Name
BMCT	Bharat Mumbai Container Terminal	JNPA
GTI	Gateway Terminals India	JNPA
NSFT	Nhava Sheva Freeport Terminal	JNPA
NSIGT	Nhava Sheva India Gateway Terminal	JNPA
NSICT	Nhava Sheva International Container Terminal	JNPA
NSDT	NSDT Terminal	JNPA
ACMTTL	Adani CMA Mundra Terminal	Mundra
AICT	Adani International Container Terminal	Mundra
AMCT	Adani Mundra Container Terminal	Mundra
AMCT-2	Adani Mundra Container Terminal-2	Mundra
MICT	Mundra International Container Terminal	Mundra
APM	APM Terminals Pipavav, Gujarat	Pipavav
KICT	Kandla International Container Terminal	Kandla
AHPL	Adani Hazira Port Limited	Hazira
MPA	Mormugao Port Authority	Goa

Abb.	Terminal Name	Port Name
CCTL	Chennai Container Terminal Pvt. Ltd.	Chennai
CITPL	Chennai International Terminals Pvt Ltd	Chennai
ICTT	International Container Transshipment Terminal, Kochi	Kochi
AKPPL	Adani Kattupalli Port Private Limited	Kattupalli
AECT	Adani Ennore Container Terminal	Ennore
DBGT	Dakshin Bharat Gateway Terminal	Tuticorin
PSA Sical	PSA SICAL Terminals	Tuticorin
TICT	Tuticorin International Container Terminal	Tuticorin
AKCTPL	Adani Krishnapatnam Container Terminal Pvt Ltd	Krishnapatnam
MCTPL	Mangalore Container Terminal Private Limited	New Mangalore
SMP	Syama Prasad Mookerjee Port	Kolkata
HICT	Haldia International Container Terminal	Haldia
VCTPL	Visakha Container Terminal	Visakhapatnam
Paradip	Paradip International Cargo Terminal	Paradip
AGPT	Adani Gangavaram Port	Gangavaram

List of ICD names used in the ICD Performance Index

Ref. No.	Name	Ref. No.	Name
1	Dronagiri Rail Terminal CFS, Navi Mumbai	24	MMLP VARNAMA
2	ICD WHITEFIELD	25	CMA CGM Logistics Park, Dadri
3	ICD KHODIYAR	26	Allcargo Logistics Park ICD, Dadri
4	CONCOR ICD, Dadri	27	Albatross Inland Ports ICD, Dadri
5	Gateway Rail ICD, Sahnewal	28	ICD MANDIDEEP
6	ICD SANATHNAGAR	29	KLPL ICD, Kanpur
7	MMLP VISHAKAPATNAM	30	ICD KANPUR
8	Continental Warehousing Corporation Nhava Sheva Ltd ICD, Haryana	31	CONTAINER CORPORATION OF INDIA LTD - TONDIARPET (ICDTV-T)
9	ICD Pali (KIPL)	32	Hind Terminals Logistics Park ICD, Palwal
10	HTPL ICD Qilarapur Ludhiana	33	Gateway Rail Freight ICD, Pyala
11	ICD DDL, LUDHIANA	34	The Thar Dry Port Jodhpur
12	Kribhco ICD, Meerut	35	MMLP AHMEDGARH (PLIL)
13	MMLP KHATUWAS	36	Pegasus Inland Container Depot
14	MMLP MIHAN	37	Vaishno Container Terminal-ICD Tarapur
15	Adani ICD, Tumb	38	MMLP TIHI
16	ICD ANKLESHWAR	39	ICD DAULATABAD
17	ICD BGKT, JODHPUR	40	Adani Logistics Park ICD, Gurgaon
18	CFS VALLARPADAM	41	ICD Sachana (CWC)
19	Pristine ICD Chawapail, Ludhiana	42	ICD KIFTPL Kashipur
20	CONCOR Kanakpura ICD, Jaipur	43	ICD Powarkheda
21	MMLP BARHI	44	MMLP PANTHNAGAR (SIDCUL-CONCOR)
22	DICT Sonipat	45	MMLP BALLI
23	The Thar Dry Port ICD Ahmedabad		

Annexure – CFS Names - Western Region

List of CFS names used in the Western CFS Performance Index

Ref. No.	Name	Ref. No.	Name
1	Adani CFS Eximyard, Mundra	21	Transworld Terminals CFS, Mumbai
2	CWC Polaris logistics park	22	Navkar Corporation Yard 2 CFS, Panvel
3	JWR CFS	23	Seabird CFS, Navi Mumbai
4	CWC Conex Terminal CFS	24	Navkar Corporation Yard 3 CFS, Panvel
5	Ameya Logistics CFS, Navi Mumbai	25	CWC Impex Park CFS, Navi Mumbai
6	AllCargo Logistics CFS, Mumbai	26	CWC CFS, Mundra
7	Gateway Distriparks CFS, Navi Mumbai	27	Ocean Gate CFS, Panvel
8	MICT CFS, Mundra	28	Sarveshwar CFS
9	Punjab Conware CFS, Navi Mumbai	29	Rishi CFS, Mundra
10	Ashte Logistics CFS, Panvel	30	APM (Maersk India) CFS, Navi Mumbai
11	JWC Logistics Park CFS	31	Vaishno Logistics CFS, Navi Mumbai
12	CWC Dronagiri CFS, Navi Mumbai	32	Balmer & Lawrie CFS, Navi Mumbai
13	Seabird CFS, Mundra	33	Maharashtra State Corp CFS
14	International Cargo Terminal CFS	34	Transworld CFS, Mundra
15	International Cargo Terminals (ULA) CFS, Navi Mumbai	35	Navkar Corporation Yard 1 CFS, Panvel
16	Hind terminal CFS, Panvel	36	Maersk Annex (APM)CFS, Navi Mumbai
17	Hind Terminals Pvt. Ltd. CFS, Mundra	37	Landmark CFS, Mundra
18	EFC Logistics India	38	Adani CFS, Hazira
19	Speedy Multimode CFS, JNPT	39	TG Terminals CFS, Mundra
20	Ashutosh CFS, Mundra		

Annexure – CFS Names - Southern & Eastern Region

List of CFS names used in Southern CFS Performance Index

Ref. No.	Name	Ref. No.	Name
1	Sical CFS, Chennai Tiruvallur Tamil Nadu	22	Adani CFS, Kattupalli Tiruvallur Tamil Nadu
2	Allcargo Global Logistics CFS, Chennai	23	Continental Warehousing Corporation CFS (Nhava Seva), Tiruvallur
3	Gateway Distriparks CFS, Chennai	24	STP Services CFS, Chennai
4	St. John Freight Systems Ltd. - ICD Division	25	Central Warehousing Corporation CFS, Banaglore
5	Balmer Lawrie CFS, Chennai	26	MIV CFS
6	Sattva Cfs And Logistics CFS, Chennai	27	Sical Multimodal and Rail Transport CFS, VOCPT
7	Supply Chain Logistics Pvt LTD CFS, Chennai	28	Transworld Terminals CFS, VOCPT
8	Triway CFS, Chennai	29	A S Shipping Agencies CFS, Tiruvallur
9	ICBC CFS Chennai	30	Viking Warehousing CFS, Chennai
10	Kerry Indev Logistics ICD, Kanchipuram	31	Calyx Container Terminal CFS, Chennai
11	Raja Agencies CFS	32	Chandra CFS, Tiruvallur
12	ALS Tuticorin Terminal Private Limited	33	Diamond CFS Park
13	Hari CFS	34	Ennore Cargo Container Terminal CFS, Chennai
14	Apm Terminals India CFS, Tiruvallur	35	Marigold Logistics CFS
15	Prompt Terminals (P) Ltd	36	Batco Integrated Logistics Pvt Ltd
16	Kerry Indev Logistics CFS, Tuticorin	37	Glovis India CFS, Kanchipuram
17	Sanco Trans CFS, Chennai	38	Sun Global Logistics CFS, Kanchipuram
18	Continental Warehousing Corporation Nhava Sheva Ltd, VOCPT	39	Chola Logistics Pvt Ltd
19	A.S.Shipping Agencies CFS, VOCPT	40	Hind Terminals CFS, Chennai
20	Sattva Hi-Tech And Conware CFS, Chennai	41	Vilsons CFS
21	GDKL CFS		

List of CFS names used in Eastern CFS Performance Index

Ref. No.	Name
1	Phonex CFS, Kolkata
2	Century Plyboards CFS Sonai, Kolkata
3	Century Plyboards CFS JJP, Kolkata
4	Transworld Terminals CFS, Kolkata
5	Balmer Lawrie CFS, Kolkata
6	A L Logistics CFS, Haldia
7	Gateway East India CFS, Vizag
8	Sravan CFS-2, Vizag
9	Allcargo Logistics CFS Kolkata
10	SICAL CFS, Vizag
11	Ralson Petro Chemicals CFS, Haldia
12	CWC CFS, Kolkata
13	Sattava Vishaka CFS, Vizag

Container Turnaround Time (TAT)

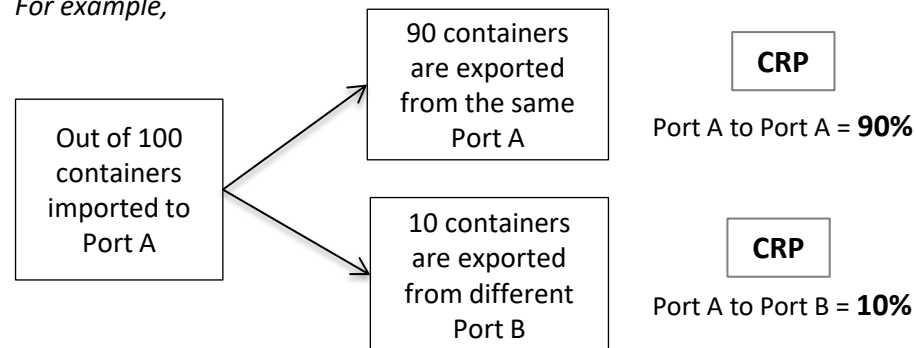
Container Turnaround Time (TAT) refers to the total time a container spends in a country, from its arrival to port in import cycle to its departure from the port in export cycle

$$\text{Terminal Out Time Stamp (Export Cycle)} - \text{Terminal In Time Stamp (Import Cycle)}$$

Container Retention Percentage (CRP)

Container turnaround analysis also showcases the percentage of container count (no. of boxes) retained by respective ports.

For example,



Overall Average Dwell Time (OADT) / Overall Average Volume (OAV)

Overall Average Dwell Time (OADT) / Overall Average Volume (OAV) refers to the average dwell time/volume of the entity, calculated from the inception of the entity

For example,

If the terminal/port has started its LDB operations from January 2020 then:

OADT/OAV (current month) = Overall average dwell time/volume of the terminal/port from January 2020 till current month

Monthly Average Dwell Time (MADT) / Monthly Average Volume (MAV)

Monthly Average Dwell Time (MADT) / Monthly Average Volume refers to the average dwell time/volume of the entity, calculated for all years of that month

For example,

If the terminal/port has started its LDB operations from January 2020 then:

MADT/MAV (Feb'26) = Monthly average dwell time/volume of the terminal/port combined for Feb'20, Feb'21, Feb'22, Feb'23, Feb'24 and Feb'25




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