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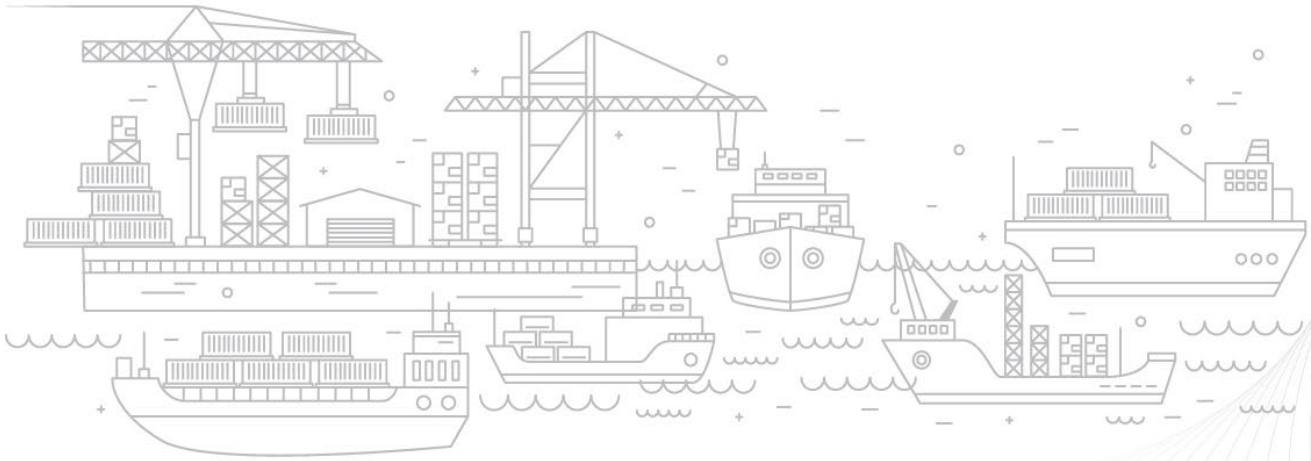
ANALYTICS REPORT



JULY - 2026

NATIONAL LOGISTICS POLICY

LAUNCHED BY **HON'BLE PRIME MINISTER SHRI NARENDRA MODI** ON 17th SEPTEMBER 2022

INDEX

LDB AT A GLANCE – JULY'26

KPIs		PAN INDIA	WESTERN REGION	SOUTHERN REGION	EASTERN REGION
VOLUME (IN BOXES)	Import	5.39 lakhs	3.84 lakhs	0.95 lakhs	0.45 lakhs
	Export	4.98 lakhs	3.60 lakhs	1.10 lakhs	0.42 lakhs
DWELL TIME	Import	35.94 hrs	36.81 hrs	31.34 hrs	45.52 hrs
	Export	105.90 hrs	105.98 hrs	101.80 hrs	125.67 hrs
TOP PERFORMER	Terminal	Bharat Mumbai Container Terminals, JNPA	Bharat Mumbai Container Terminals, JNPA	Chennai Container Terminal Pvt. Ltd., ChPA	Syama Prasad Mookerjee Port, Kolkata, SMPK
	CFS	Adani CFS Eximyard, Mundra	Punjab Conware CFS, Navi Mumbai	Sical CFS, Chennai	Allcargo Terminals Ltd. CFS

100 MILLION+ EXIM Containers Handled

265+
Toll Plaza Coverage

630+
CFS/ICD/EY/ICP/IZ/ PP/SEZ Coverage

800+
Operators Deployed at Ports

100%
EXIM Container Terminals Covered

5600+
RFID Readers Deployed PAN India

EDI
with FOIS and 32 Port Terminals

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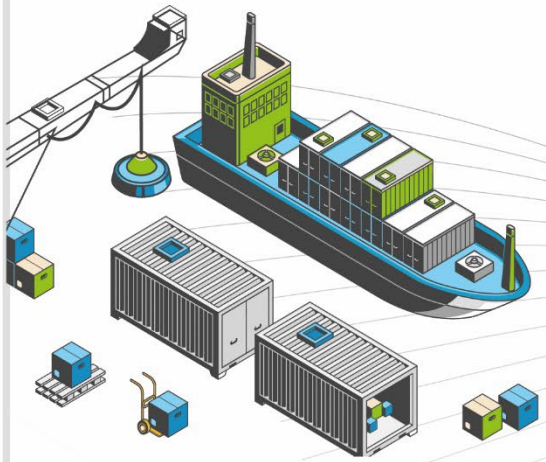
PAN INDIA PERFORMANCE



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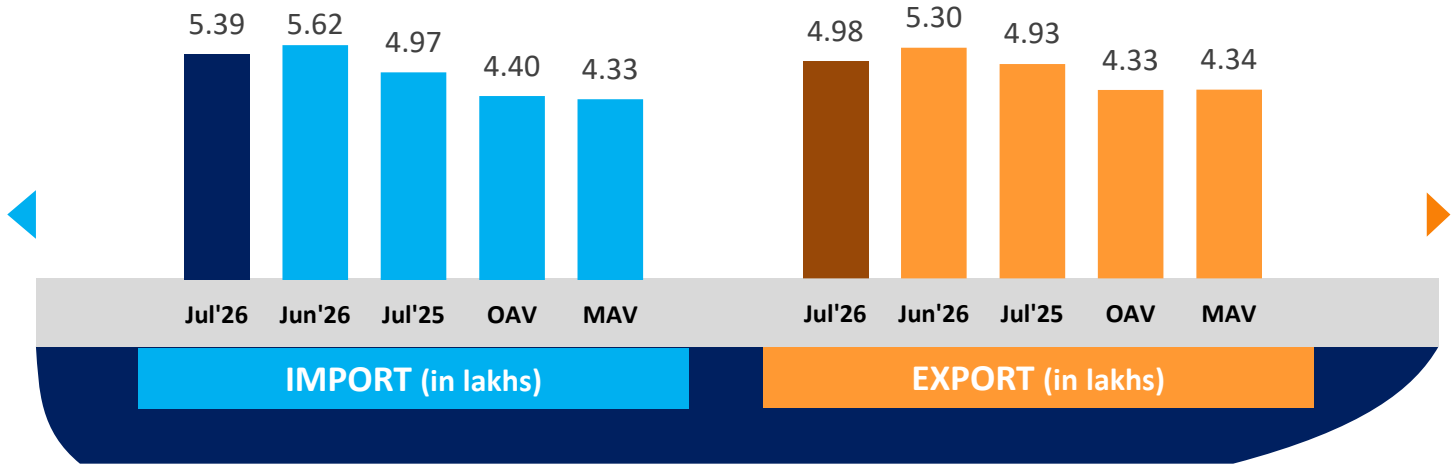
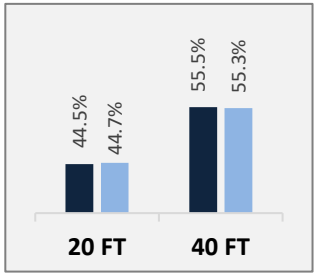
Container Count : **PAN India**

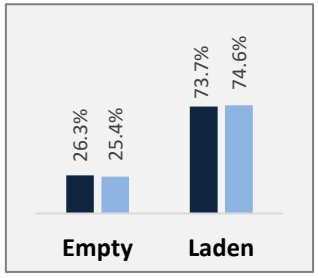
PAN India



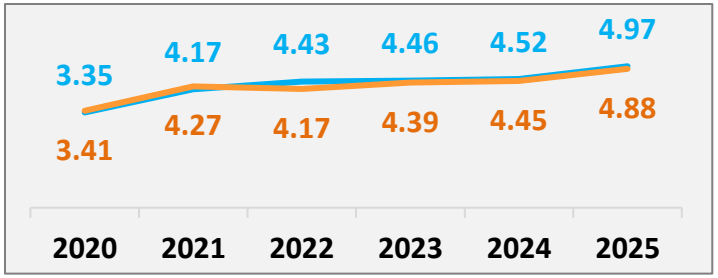
Container Size-wise (Import)



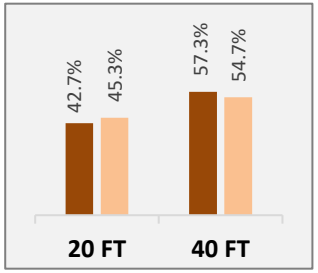
Container Type-wise (Import)



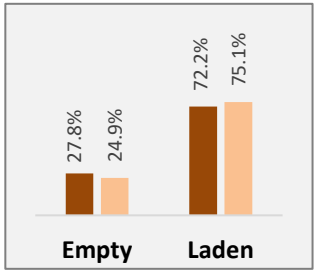
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



Container Type-wise (Export)



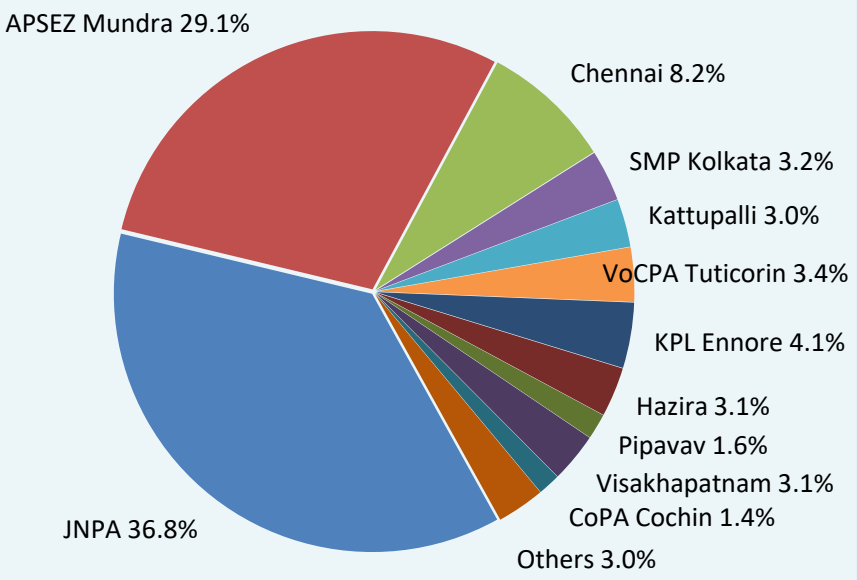
Jul'26 Jun'26

OAV – Overall Avg Volume
MAV – Monthly Avg Volume

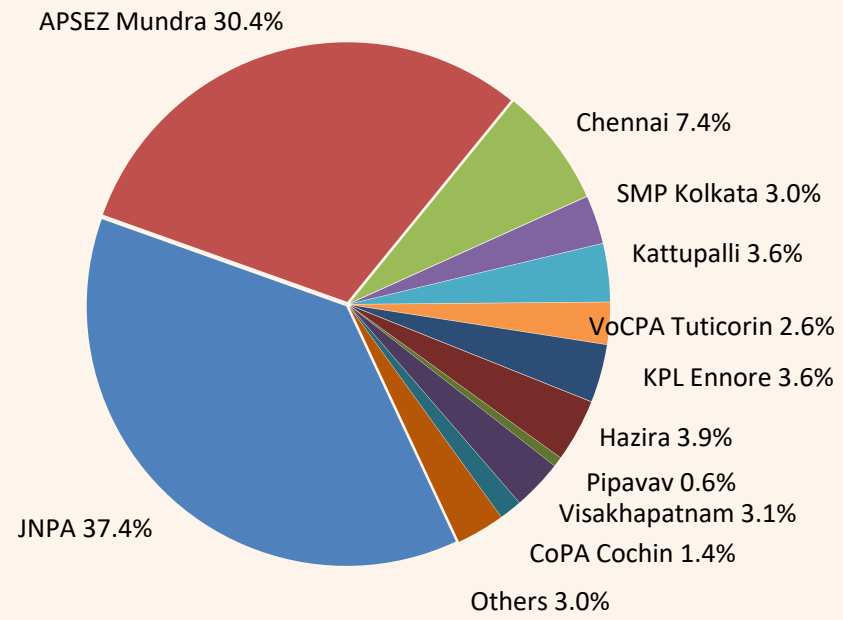
PAN India Distribution

Distribution of EXIM containers for the month of July 2026 across all ports:

Import Containers Distribution (52.0%)
(Container count in % for Jul'26)



Export Containers Distribution (48.0%)
(Container count in % for Jul'26)



In the previous month, container distribution in Import and Export cycle was 51.5% and 48.5% respectively.

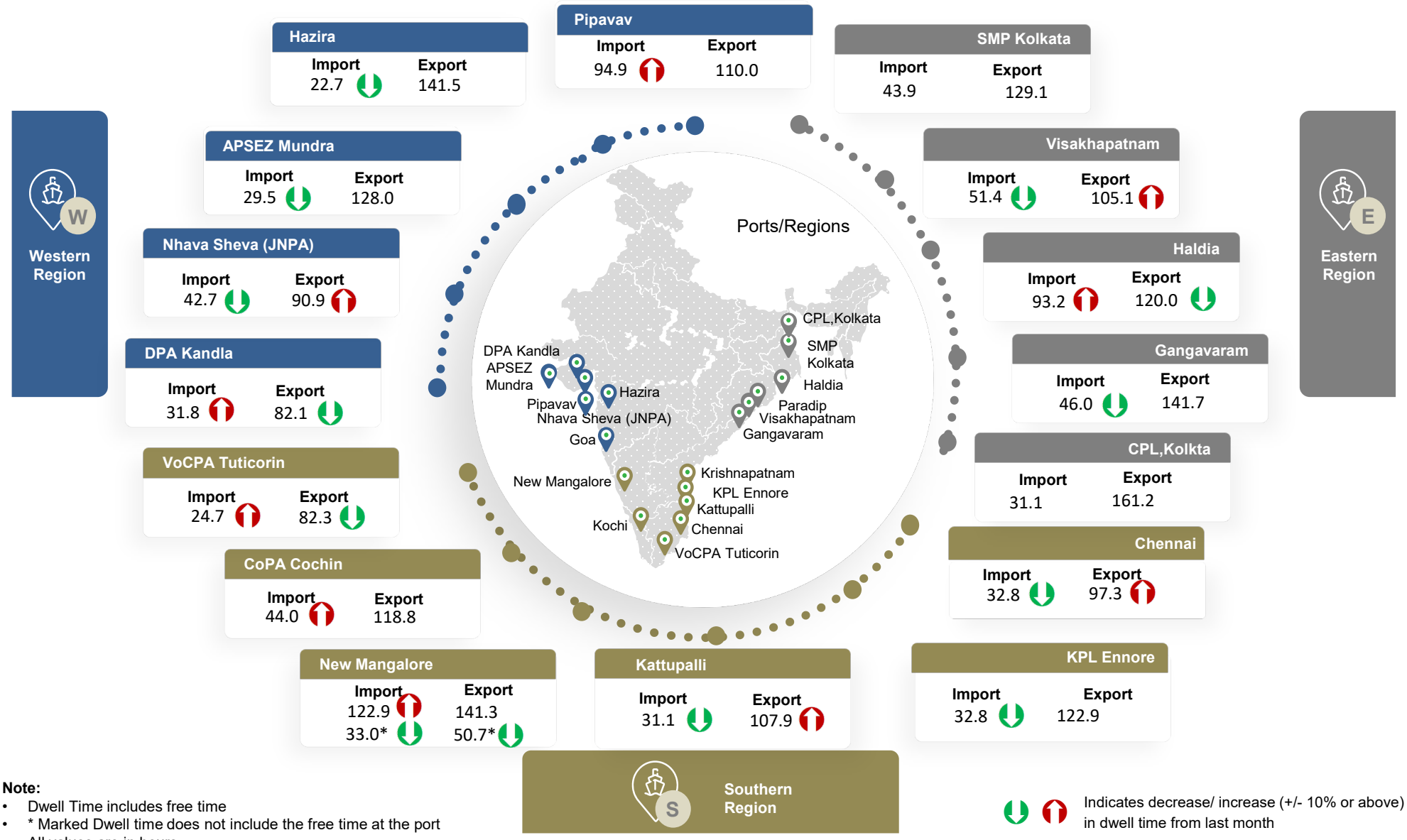
Others include DPA Kandla, Haldia, Paradip, New Mangalore, Gangavaram and CPL, Kolkata.

Key Observations

In comparison with June 2026:

Pan India	• Container count (no. of boxes) has **decreased by 4.1%** in import cycle with **decrease** in western region by **6.6%.** • Container count (no. of boxes) has **decreased by 6.0%** in export cycle with **decrease** in western, southern and eastern regions by **6.2%, 4.3% and 8.1%.** • Top performing terminal for this month is Bharat Mumbai Container Terminals(PSA)
Western Region	• JNPA port dwell time **performance has improved by 28%** in import cycle. This improvement aligns with the seasonal trend observed, where July has seen lower dwell time. • JNPA port dwell time **performance has reduced by 16%** in export cycle. This reduction is mainly attributed to delayed vessel schedules due to bad weather, while heavy rainfall also impacted JNPA highway movement and increased both Port-to-CFS and CFS-to-Port transit time. • Hazira CFS dwell time **performance has reduced by 60%** in import cycle. This reduction is due to containers being stored in open areas and transferred in bulk, which increased handling time and raised CFS import dwell time. • Kandla port dwell time **performance has reduced by 92%** in import cycle. This reduction is due to yard space constraints at CFS, as space availability has been affected by the ongoing land dispute, which impacted import clearance.
Southern Region	• Container count (no. of boxes) has **increased by 3.7%** in import cycle and has **decreased by 4.3%** in export cycle.
Eastern Region	• Visakhapatnam port dwell time **performance has improved by 37%** in import cycle. This improvement aligns with the seasonal trend observed, where July has seen lower dwell time.

Dwell Time Performance (July 2026): **PAN India**



Note:

- Dwell Time includes free time
- * Marked Dwell time does not include the free time at the port
- All values are in hours

Indicates decrease/ increase (+/- 10% or above) in dwell time from last month

Dwell Time Performance: **Region-wise Port Import & Export Cycle**

Western Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Jul'26	36.8	106.0
Jun'26	49.4	97.8
Jul'25	25.7	91.3
OADT	26.9	91.2
MADT	28.2	94.3

Southern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Jul'26	31.3	101.8
Jun'26	36.9	93.5
Jul'25	39.4	83.7
OADT	41.6	86.7
MADT	37.7	87.5

Eastern Region

Duration	Import Dwell Time (in hrs)	Export Dwell Time (in hrs)
Jul'26	45.5	125.7
Jun'26	62.6	122.1
Jul'25	56.2	105.0
OADT	50.5	107.7
MADT	52.2	111.9

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: **Port Import Cycle**

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western Region	**36.8**		**49.4**	**25.7**	**26.9**	**28.2**
JNPA	42.7	↓	59.5	22.0	23.9	24.5
APSEZ Mundra	29.5	↓	40.3	27.7	29.2	31.9
Pipavav	94.9	↑	64.8	70.1	58.2	68.8
DPA Kandla	31.8	↑	16.6	27.6	46.1	41.8
Hazira	22.7	↓	29.4	50.5	31.5	34.3
Southern Region	**31.3**		**36.9**	**39.4**	**41.6**	**37.7**
Chennai	32.8	↓	39.4	40.3	44.0	39.7
CoPA Cochin	44.0	↑	30.6	36.3	40.6	38.8
Kattupalli	31.1	↓	41.2	46.8	52.9	45.5
VoCPA Tuticorin	24.7	↑	22.1	31.2	22.9	22.8
KPL Ennore	32.8	↓	45.2	40.3	43.0	38.8
New Mangalore	33.0*	↓	49.7*	51.8*	63.3	66.8
Eastern Region	**45.5**		**62.6**	**56.2**	**50.5**	**52.2**
Visakhapatnam	51.4	↓	80.9	59.7	58.3	62.8
SMP Kolkata	43.9	↑	43.1	47.9	38.6	39.0
Haldia	93.2	↑	65.9	82.0	84.3	89.1
Gangavaram	46.0	↓	67.2	44.8	52.5	45.6
CPL, Kolkata	31.1		-	-	31.1	31.1

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

***Note:** Marked months' New Mangalore dwell time does not include the free time at the port

↓ ↑ Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: **Port Export Cycle**

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western Region	**106.0**		**97.8**	**91.3**	**91.2**	**94.3**
JNPA	90.9	↑	78.6	78.1	74.7	78.7
APSEZ Mundra	128.0	↑	124.1	107.3	111.5	114.2
Pipavav	110.0	↓	114.1	96.3	110.5	114.5
DPA Kandla	82.1	↓	101.6	85.9	105.8	106.2
Hazira	141.5	↑	131.5	119.6	120.1	121.3
Southern Region	**101.8**		**93.5**	**83.7**	**86.7**	**87.5**
Chennai	97.3	↑	84.0	80.9	88.7	89.9
CoPA Cochin	118.8	↑	113.3	101.4	92.2	93.1
Kattupalli	107.9	↑	89.9	111.3	95.2	98.6
VoCPA Tuticorin	82.3	↓	94.1	66.5	65.8	63.5
KPL Ennore	122.9	↑	113.3	102.7	104.8	105.9
New Mangalore	50.7*	↓	60.6*	48.2*	74.0	75.9
Eastern Region	**125.7**		**122.1**	**105.0**	**107.7**	**111.9**
Visakhapatnam	105.1	↑	92.5	91.4	91.7	92.5
SMP Kolkata	129.1	↓	137.3	123.4	124.9	136.1
Haldia	120.0	↓	192.0	101.3	131.0	124.1
Gangavaram	141.7	↑	137.6	94.5	109.7	125.8
CPL, Kolkata	161.2		-	-	161.2	161.2

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

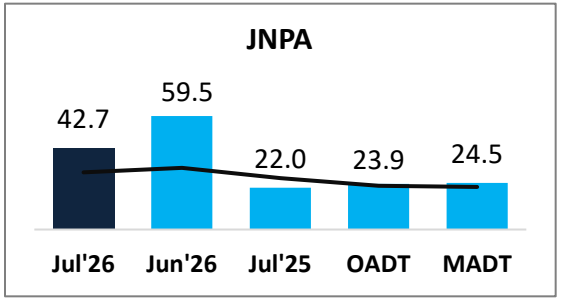
***Note:** Marked months' New Mangalore dwell time does not include the free time at the port

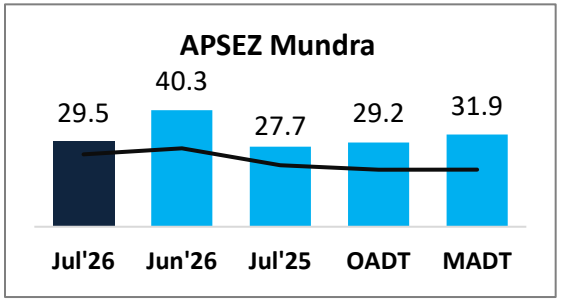
↓ ↑ Indicates decrease/ increase in dwell time from last month

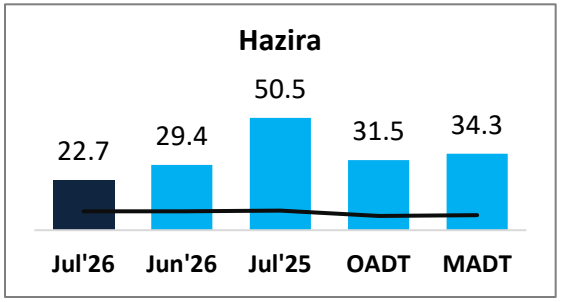
Port Performance Comparison: **Import Cycle**

Port dwell time performance across various time frames:

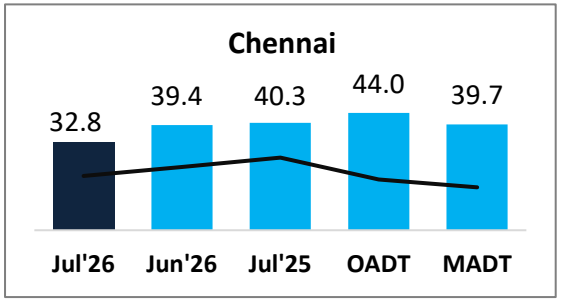
Western Region
(Container count share 71.2%)

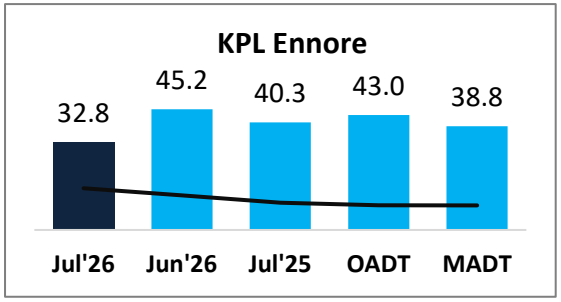


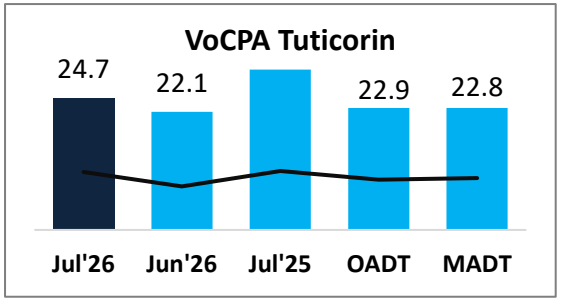




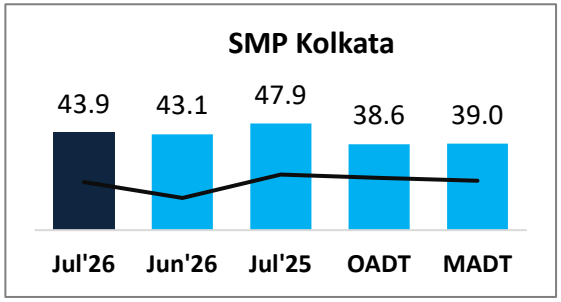
Southern Region
(Container count share 20.5%)

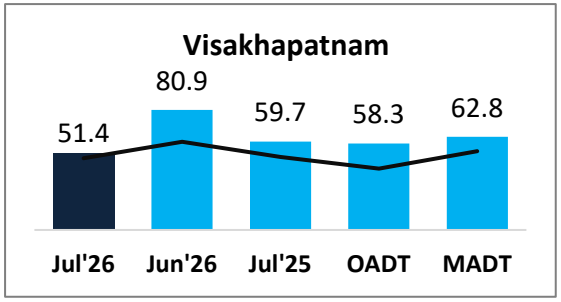


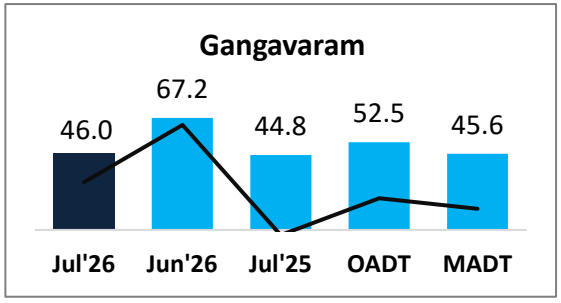




Eastern Region
(Container count share 8.3%)







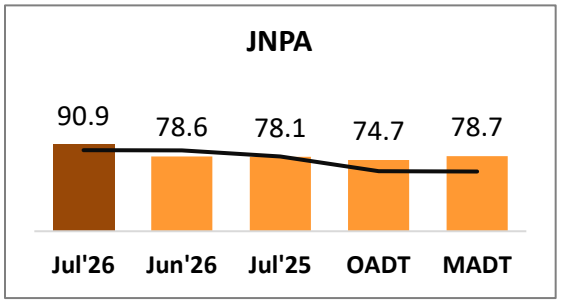
—— Represents the trend of container count (no. of boxes)
OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

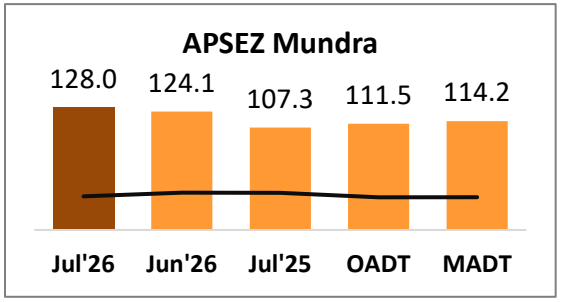
Note:
All values are in hours
Top 3 ports of the region based on container count are showcased

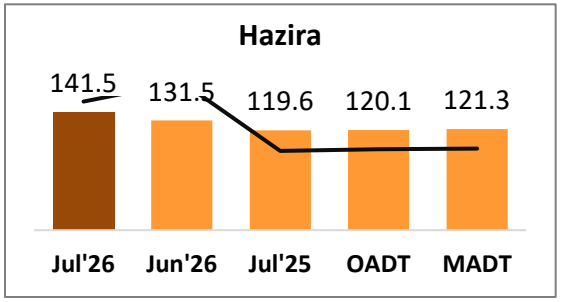
Port Performance Comparison: **Export Cycle**

Port dwell time performance across various time frames:

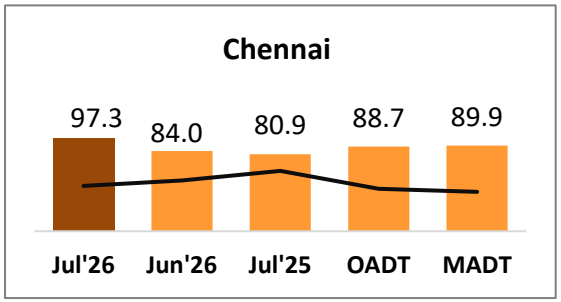
Western Region
(Container count share 72.4%)

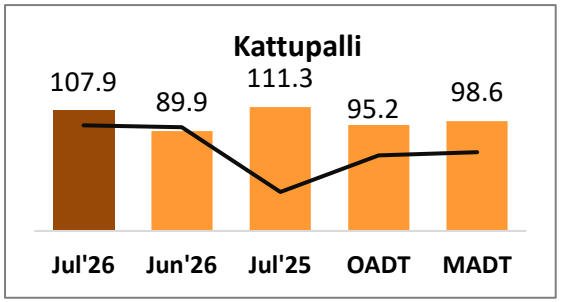


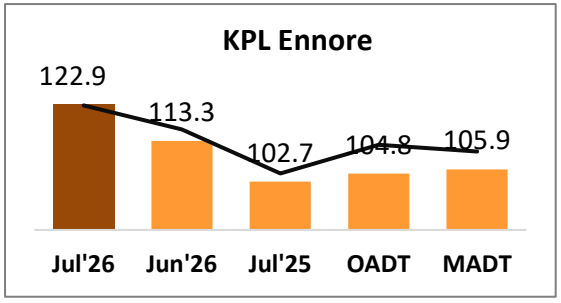




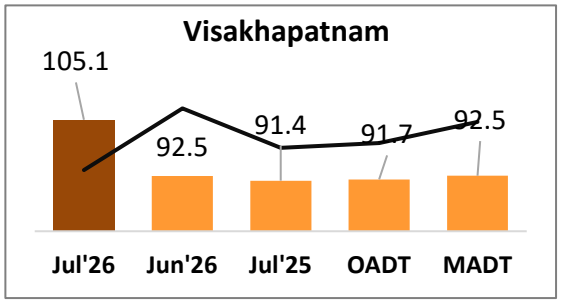
Southern Region
(Container count share 19.1%)

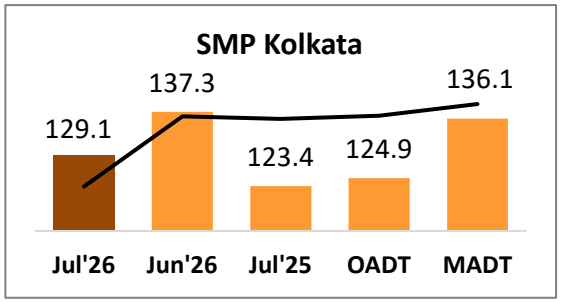


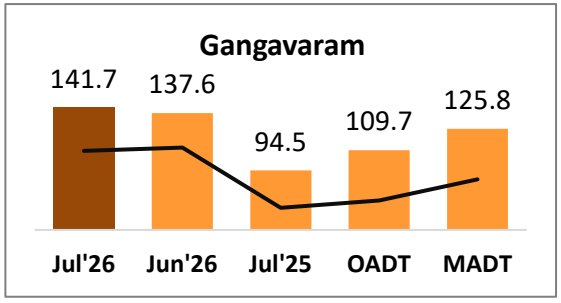




Eastern Region
(Container count share 8.5%)







—— Represents the trend of container count (no. of boxes)
OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:
All values are in hours
Top 3 ports of the region based on container count are showcased

Dwell Time Performance: **Entry & Exit Type – Region wise**

Port dwell time of containers based on container entry and exit type:

DPD

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	36.3	↓	53.3	19.5	28.4	29.3
Southern	57.4	↓	77.9	60.2	51.8	48.7
Eastern	89.3	↓	111.6	86.2	85.6	81.6

Non DPD

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	36.9	↓	48.7	26.6	26.2	27.4
Southern	30.4	↓	35.7	38.1	37.7	33.7
Eastern	43.1	↓	57.7	53.3	47.8	50.3

DPE

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	89.7	↑	81.8	76.1	76.9	80.4
Southern	-		-	-	86.5	87.8
Eastern	140.4	↓	142.4	130.1	124.7	131.4

Non DPE

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	108.2	↑	100.1	93.5	86.8	91.5
Southern	102.4	↑	99.6	84.7	85.5	86.7
Eastern	114.2	↑	103.4	88.5	93.2	94.9

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: **Container Size – Region wise**

Port dwell time of containers based on container size:

40 FT

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	41.4	↓	54.6	26.1	27.5	29.1
Southern	32.1	↓	36.8	39.2	40.0	36.7
Eastern	47.1	↓	61.2	57.8	47.5	48.1

20 FT

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	32.1	↓	43.7	25.2	26.3	27.5
Southern	29.9	↓	37.0	39.6	42.9	38.7
Eastern	44.7	↓	63.8	55.1	52.6	55.2

40 FT

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	103.5	↑	96.4	90.2	90.6	94.1
Southern	105.1	↑	96.8	86.5	90.0	90.0
Eastern	113.4	↓	116.4	103.2	107.9	114.2

20 FT

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	109.8	↑	99.6	92.5	91.8	94.5
Southern	97.2	↑	88.0	79.9	83.2	84.4
Eastern	134.0	↑	125.5	106.0	107.6	110.9

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Dwell Time Performance: **Container State – Region wise**

Port dwell time of containers based on container state:

Empty

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	26.8	↓	43.0	30.6	31.2	31.8
Southern	35.2	↓	38.9	44.1	40.3	37.1
Eastern	43.3	↓	87.4	61.2	61.3	61.1

Laden

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	42.2	↓	51.9	24.0	25.4	27.0
Southern	28.9	↓	35.6	37.7	40.8	36.2
Eastern	46.6	↓	56.6	55.9	50.6	54.0

Empty

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	88.3	↑	72.8	78.7	71.4	74.5
Southern	114.4	↑	103.4	88.6	88.4	91.1
Eastern	76.5	↓	78.9	54.9	59.1	61.6

Laden

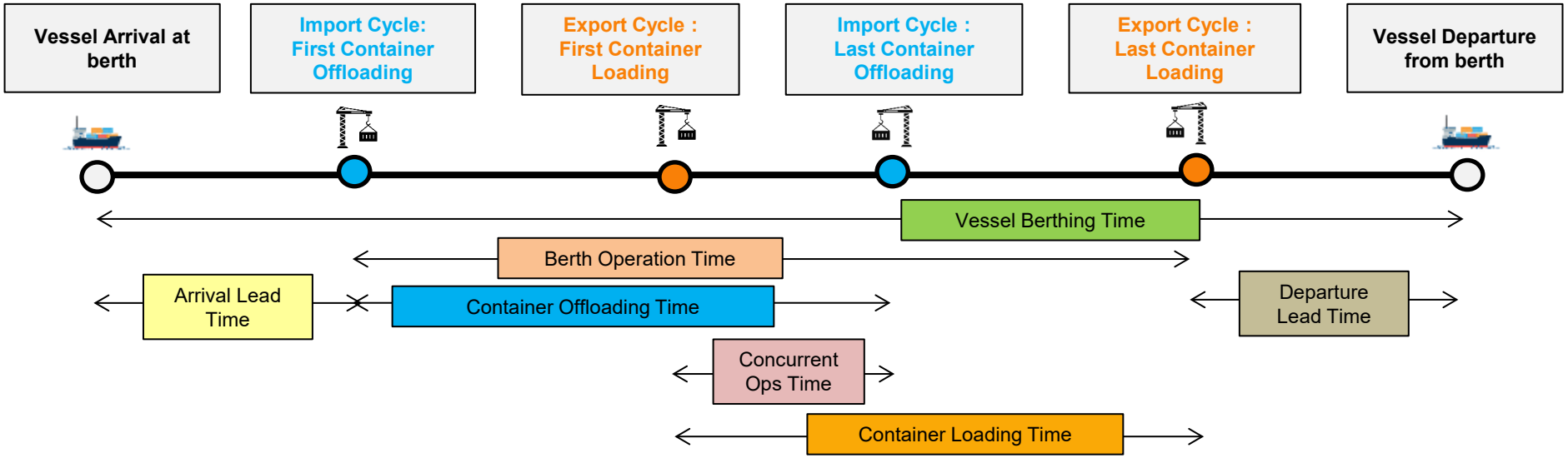
EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western	112.6	↑	105.7	94.9	93.2	96.8
Southern	91.2	↑	85.2	78.8	85.4	85.7
Eastern	135.8	↑	134.2	119.6	118.1	120.0

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Vessel Analysis: **PAN India**



Jul'26	Vessel Berthing Time (in Hrs.)	Arrival Lead Time (in Hrs.)	Offloading Time (Minutes/ Cntr)	Berth Productivity (Minutes/ Cntr)	Loading Time (Minutes/ Cntr)	Concurrent Operations Time (%)	Departure Lead Time (in Hrs.)
PAN India	26.8	1.0	3.5	2.8	4.3	31.5%	1.2
APSEZ Mundra	28.4	1.1	3.6	2.5	-	-	-
JNPA	30.8	1.0	3.4	2.8	3.3	48.5%	1.6
Other Western	16.2	1.0	3.2	3.4	-	-	-
Southern	20.8	1.1	2.3	1.9	2.6	35.3%	1.3
Eastern	28.3	-	6.0	5.0	-	-	-

Performance Benchmarking: **PAN India Terminals**

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

X-Axis: Dwell Time
Threshold value (in hours): 72.4

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 38,316

*Note: For MCTPL the free time is not included in the calculations

Abb	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	4.46%
B	Adani Ennore Container Terminal	3.83%
C	Adani Gangavaram Port	0.96%
D	Adani Hazira Port Private Limited (AHPPL)	3.51%
E	Adani International Container Terminal (AICTPL)	8.26%
F	Adani Kattupalli Port Private Limited (AKPPL)	3.31%
G	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
H	Adani Mundra Container Terminal (AMCT)	5.07%
I	Adani Mundra Container Terminal -2	6.27%
J	APM Terminals Pipavav, Gujarat	1.09%
K	Bharat Mumbai Container Terminals(PSA)	12.14%
L	Century Port Limited, Kolkata	0.60%
M	Chennai Container Terminal Pvt. Ltd. (CCTL)	3.24%
N	Chennai International Terminals Pvt Ltd (CITPL)	4.64%
O	Dakshin Bharat Gateway Terminal (DBGT)	2.72%
P	Gateway Terminals India (GTI)	11.09%
Q	Haldia International Container Terminal (HICT)	0.43%
R	International Container Transhipment Terminal, Kochi	1.47%
S	Kandla International Container Terminal (KICT)	0.34%
T	Mangalore Container Terminal Private Limited (MCTPL)	0.37%
U	Mundra International Container Terminal (MICT)	5.77%
V	Nhava Sheva Freeport Terminal (NSFT)	4.22%
W	Nhava Sheva India Gateway Terminal (NSIGT)	4.66%
X	Nhava Sheva International Container Terminal (NSICT)	4.88%
Y	NSDT Terminal	0.19%
Z	PSA SICAL Terminals	-
AA	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.11%
AB	Tuticorin International Container Terminal (TICT)	0.27%
AC	Visakha Container Terminal	3.10%

Star Performer ★ ★ ★
Entities with high container count and low dwell time

High Potential ★ ★
Entities with low container count and low dwell time

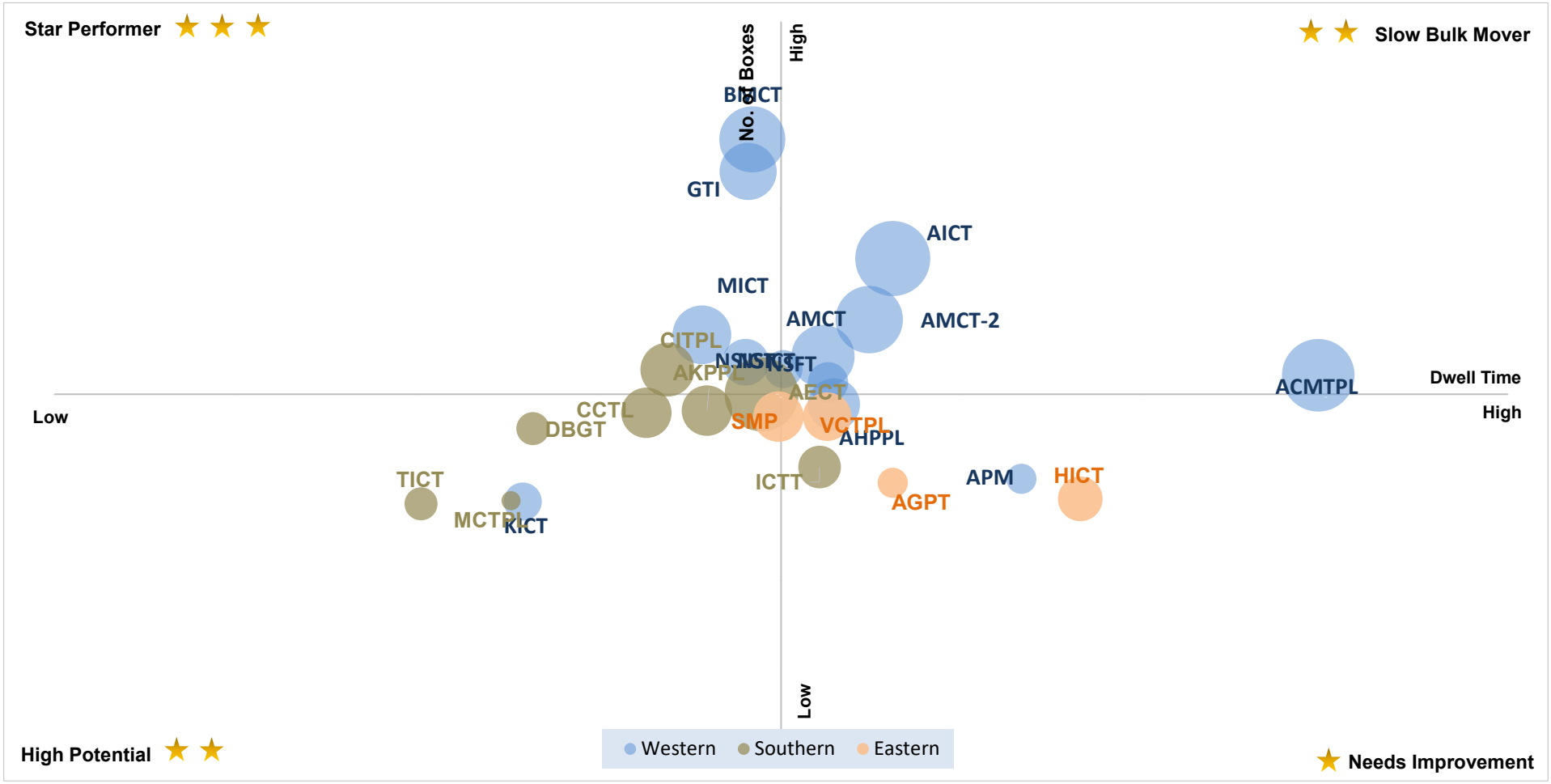
Slow Bulk Movers ★ ★
Entities with high container count and high dwell time

Needs Improvement ★
Entities with low container count and high dwell time

● **Star Performer**

Performance Benchmarking: **PAN India Terminals**

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Jul'26:



X-Axis: Dwell Time
Threshold value (in hours): 72.4

Bubble size represents the terminal capacity

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 38,316

Star Performer ★ ★ ★
Entities with high container count and low dwell time

High Potential ★ ★
Entities with low container count and low dwell time

Slow Bulk Movers ★ ★
Entities with high container count and high dwell time

Needs Improvement ★
Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Performance Benchmarking (Capacity & Dwell time): **PAN India Terminals**

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

X-Axis: Dwell Time

Y-Axis: TEU Capacity

*Note: For MCTPL the free time is not included in the calculations

Abb	Terminals	Container count
A	Adani CMA Mundra Terminal (ACMTPL)	4.46%
B	Adani Ennore Container Terminal	3.83%
C	Adani Gangavaram Port	0.96%
D	Adani Hazira Port Private Limited (AHPPL)	3.51%
E	Adani International Container Terminal (AICTPL)	8.26%
F	Adani Kattupalli Port Private Limited (AKPPL)	3.31%
G	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)	-
H	Adani Mundra Container Terminal (AMCT)	5.07%
I	Adani Mundra Container Terminal -2	6.27%
J	APM Terminals Pipavav, Gujarat	1.09%
K	Bharat Mumbai Container Terminals(PSA)	12.14%
L	Century Port Limited, Kolkata	0.60%
M	Chennai Container Terminal Pvt. Ltd. (CCTL)	3.24%
N	Chennai International Terminals Pvt Ltd (CITPL)	4.64%
O	Dakshin Bharat Gateway Terminal (DBGT)	2.72%
P	Gateway Terminals India (GTI)	11.09%
Q	Haldia International Container Terminal (HICT)	0.43%
R	International Container Transhipment Terminal, Kochi	1.47%
S	Kandla International Container Terminal (KICT)	0.34%
T	Mangalore Container Terminal Private Limited (MCTPL)	0.37%
U	Mundra International Container Terminal (MICT)	5.77%
V	Nhava Sheva Freeport Terminal (NSFT)	4.22%
W	Nhava Sheva India Gateway Terminal (NSIGT)	4.66%
X	Nhava Sheva International Container Terminal (NSICT)	4.88%
Y	NSDT Terminal	0.19%
Z	PSA SICAL Terminals	-
AA	Syama Prasad Mookerjee Port, Kolkata (SMP)	3.11%
AB	Tuticorin International Container Terminal (TICT)	0.27%
AC	Visakha Container Terminal	3.10%

Star Performer ★★★
Entities with high TEU capacity and low dwell time

High Potential ★★
Entities with low TEU capacity and low dwell time

Slow Bulk Mover ★★
Entities with high TEU capacity and high dwell time

Needs Improvement ★
Entities with low TEU capacity and high dwell time

● **Star Performer**

Dwell Time Performance: **CFS Import Cycle**

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western Region	**88.6**		**87.0**	**94.7**	**91.6**	**92.4**
JNPA	84.9	↑	82.8	91.2	85.4	85.2
APSEZ Mundra	99.2	↓	109.9	100.6	102.1	103.0
Pipavav	101.6	↑	90.0	93.8	85.5	92.4
Hazira	136.1	↑	85.1	116.3	108.2	112.4
Southern Region	**132.2**		**140.7**	**135.3**	**131.6**	**128.9**
Chennai, KPL Ennore, Kattupalli	122.2	↓	130.5	121.9	123.4	118.0
CoPA Cochin	117.9	↓	128.3	165.6	125.2	125.8
VoCPA Tuticorin	191.5	↑	187.4	179.1	171.5	176.9
Eastern Region	**144.7**		**142.9**	**150.1**	**148.1**	**145.9**
Visakhapatnam	185.4	↑	167.8	172.7	173.7	175.2
SMP Kolkata	137.3	↑	136.7	140.0	140.4	136.5
Haldia	163.8	↑	150.4	159.2	142.9	151.4

Below are number of CFSs across various ports:

JNPA	APSEZ Mundra	Pipavav	Hazira	Chennai, KPL Ennore, Kattupalli	CoPA Cochin	VoCPA Tuticorin	Visakhapatnam	SMP Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Note: Dwell time represents the time a container spends moving in and out of the CFS

Dwell Time Performance: **CFS Export Cycle**

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western Region	**79.4**		**77.5**	**61.8**	**65.9**	**70.1**
JNPA	85.3	↑	75.4	60.7	71.5	74.7
APSEZ Mundra	68.2	↓	85.8	65.4	58.2	64.4
Pipavav	70.1	↑	65.0	74.6	70.2	64.5
Hazira	63.4	↓	69.6	85.7	62.0	63.5
Southern Region	**49.9**		**49.8**	**44.0**	**41.6**	**39.5**
Chennai, KPL Ennore, Kattupalli	58.9	↓	60.6	52.5	47.7	45.4
CoPA Cochin	25.1	↓	36.3	28.0	32.3	28.7
VoCPA Tuticorin	32.4	↑	31.1	26.4	25.6	26.2
Eastern Region	**114.8**		**98.1**	**87.6**	**93.7**	**96.6**
Visakhapatnam	69.8	↓	117.5	81.4	81.9	88.8
SMP Kolkata	120.2	↑	96.3	88.8	99.3	101.2
Haldia	119.4	↑	114.0	96.5	94.1	96.8

Below are number of CFSs across various ports:

JNPA	APSEZ Mundra	Pipavav	Hazira	Chennai, KPL Ennore, Kattupalli	CoPA Cochin	VoCPA Tuticorin	Visakhapatnam	SMP Kolkata	Haldia
32	16	3	5	32	5	16	9	7	4

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

↓ ↑ Indicates decrease/ increase in dwell time from last month

Note: Dwell time represents the time a container spends moving in and out of the CFS

Performance Benchmarking: **PAN India CFSs**

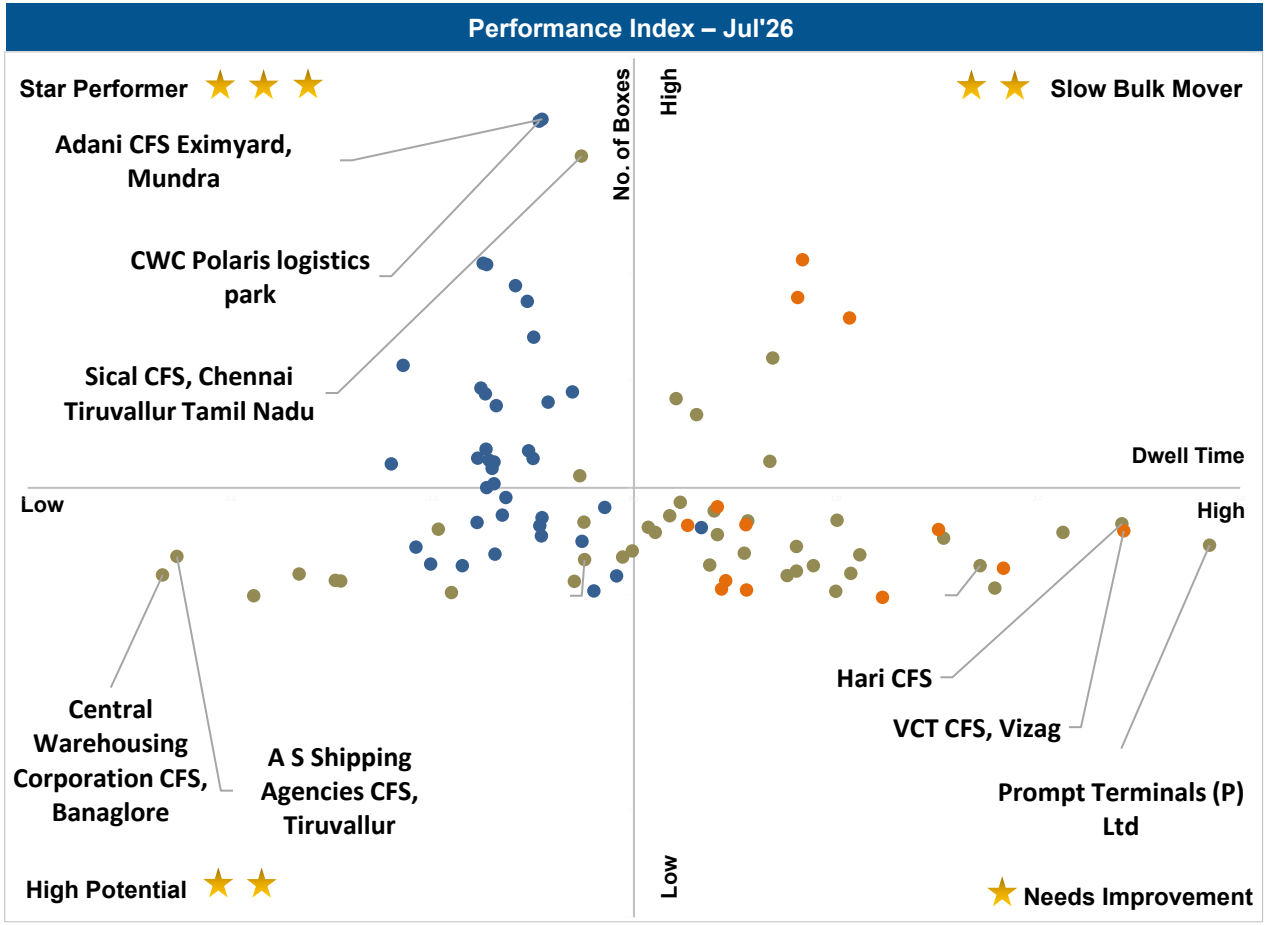
Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:

Top Performing CFS

Adani CFS Eximyard, Mundra
CWC Polaris logistics park
Sical CFS, Chennai Tiruvallur Tamil Nadu

High Potential CFS

Central Warehousing Corporation CFS, Banaglore
A S Shipping Agencies CFS, Tiruvallur



X-Axis: Dwell Time

Y-Axis: No. of Boxes

Low Performing CFS

Prompt Terminals (P) Ltd
VCT CFS, Vizag
Hari CFS

Star Performer ★ ★ ★
Entities with high container count and low dwell time

High Potential ★ ★
Entities with low container count and low dwell time

Slow Bulk Mover ★ ★
Entities with high container count and high dwell time

Needs Improvement ★
Entities with low container count and high dwell time

Dwell Time Performance: **ICD Import & Export Cycle**

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western Region	165.2	↑	137.8	155.7	132.2	128.5
Southern Region	146.1	↓	154.8	142.6	134.3	129.4
Eastern Region	240.6	↑	102.7	80.2	102.0	113.6
Northern Region	154.1	↑	147.6	154.7	129.8	126.3

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'25 (in hrs)	OADT (in hrs)	MADT (in hrs)
Western Region	142.1	↑	122.1	113.2	107.9	121.3
Southern Region	135.9	↑	126.4	114.9	117.0	125.8
Eastern Region	208.5	↑	129.4	79.2	134.6	137.7
Northern Region	107.7	↓	108.3	97.1	102.0	100.7

OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:
- Dwell time represents the time a container spends moving in and out of the ICD
- Southern and Eastern Region ICD Export Dwell Time is available from Dec'24

↓ ↑ Indicates decrease/ increase in dwell time from last month

ICD Performance Benchmarking: **PAN India**

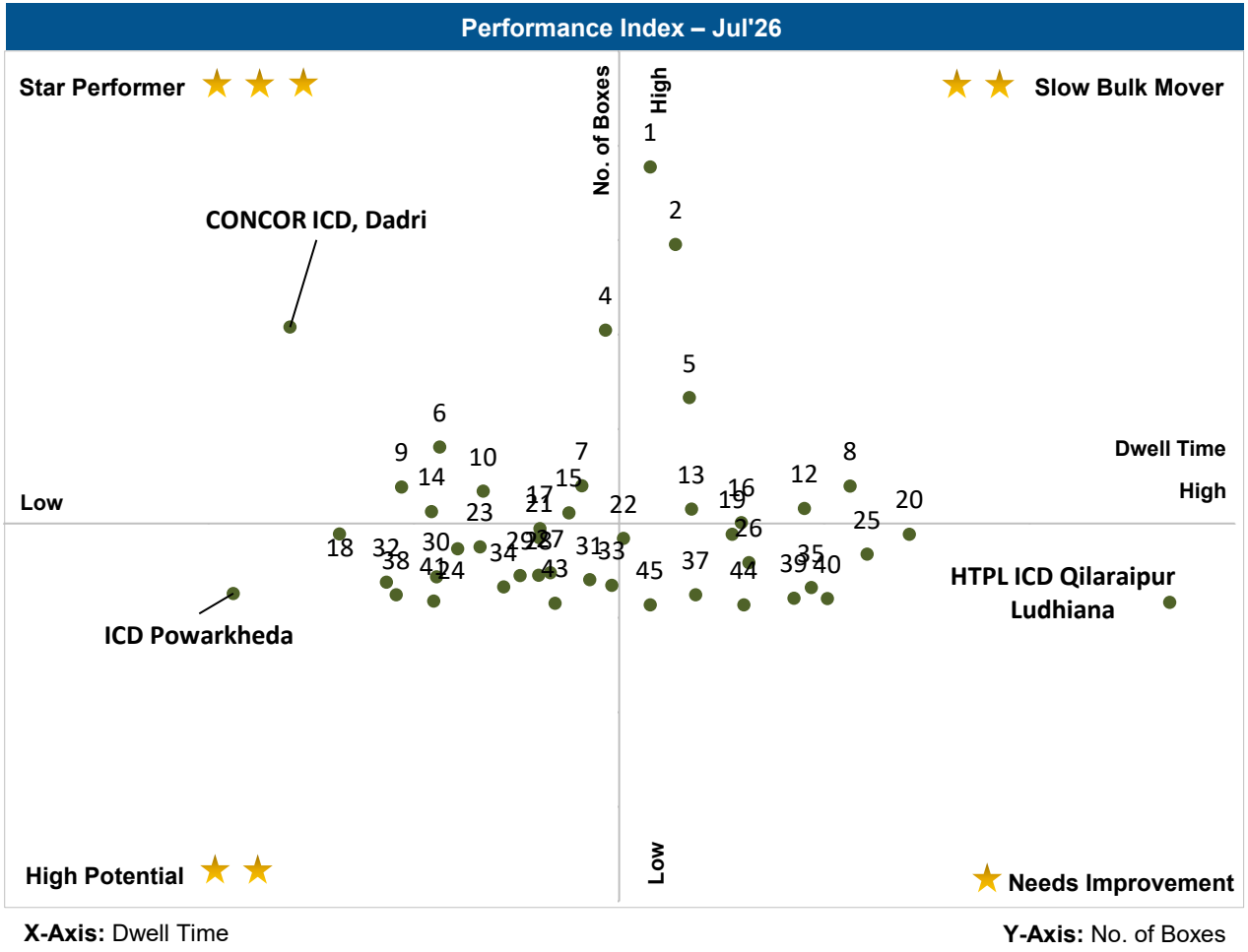
Performance benchmarking of ICDs based on dwell time vis-a-vis container count (no. of boxes) handled:

Top Performing ICD

CONCOR ICD, Dadri

High Potential ICD

ICD Powarkheda



Low Performing ICD

HTPL ICD Qilaraipur Ludhiana

Note:
Please refer annexure for ICD names

Dwell Time Performance: **Domestic Containers**

Terminal dwell time performance for handling domestic containers:

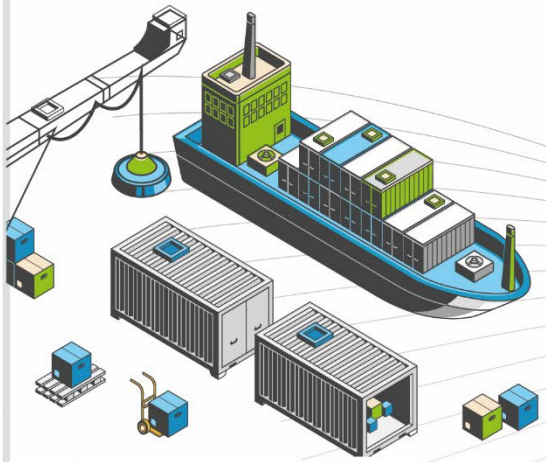
Terminals	Dwell time for handling domestic containers			Overall domestic containers distribution among terminals	
	Jul'26 (in hrs)		Jun'26 (in hrs)	Jul'26 (%)	Jun'26 (%)
International Container Transhipment Terminal, Kochi	62.5	↑	60.2	26.25%	24.80%
Visakha Container Terminal	58.7	↓	83.2	9.67%	10.65%
Bharat Mumbai Container Terminals (PSA)	39.8	↑	20.2	9.68%	14.97%
Nhava Sheva Freeport Terminal (NSFT)	41.4	↑	20.9	9.62%	8.29%
Tuticorin International Container Terminal (TICT)	59.1	↓	71.8	0.94%	3.00%
Mangalore Container Terminal Private Limited (MCTPL)	64.6	↓	66.2	5.89%	5.97%
Kandla International Container Terminal (KICT)	126.4	↓	160.8	19.27%	12.80%
Chennai Container Terminal Pvt. Ltd. (CCTL)	153.4	↑	80.0	6.72%	5.58%
Chennai International Terminals Pvt Ltd (CITPL)	64.9	↓	133.2	2.75%	1.18%
Dakshin Bharat Gateway Terminal (DBGT)	-		49.6	-	0.78%
Haldia International Container Terminal (HICT)	-		120.0	-	2.27%
Syama Prasad Mookerjee Port, Kolkata (SMP)	88.1	↑	46.8	2.79%	1.90%
Nhava Sheva India Gateway Terminal (NSIGT)	91.4	↑	56.3	3.53%	5.02%
Nhava Sheva International Container Terminal (NSICT)	72.0	↑	57.9	1.80%	1.93%
Paradip International Cargo Terminal	97.4	↑	20.2	1.09%	0.86%

Terminal handling highest domestic containers

↓ ↑ Indicates decrease/ increase in dwell time from last month

NLDS
NICDC LOGISTICS DATA SERVICES LTD
Logistics Redefined

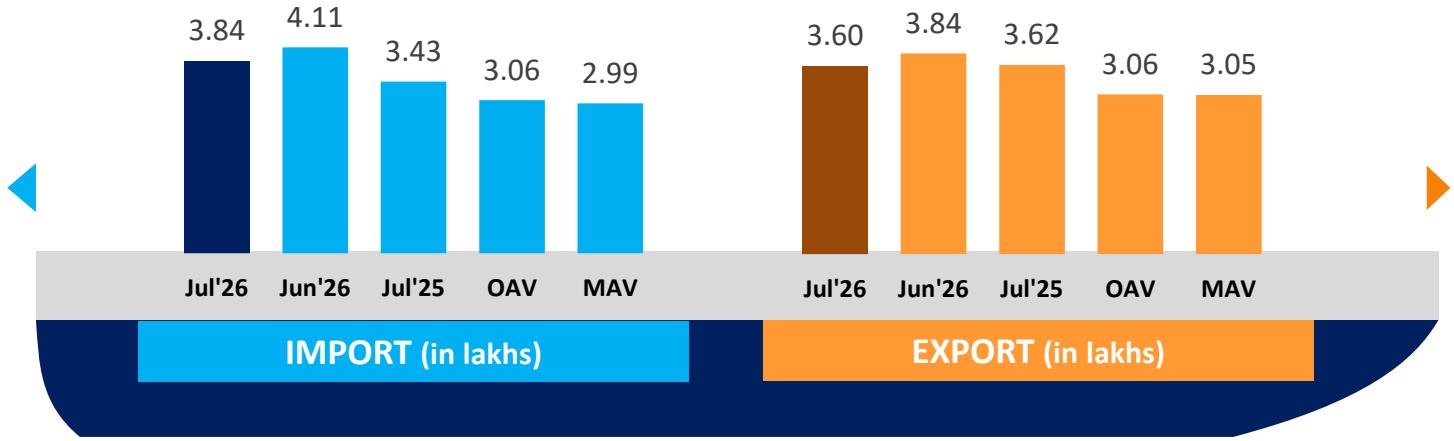
WESTERN REGION PERFORMANCE



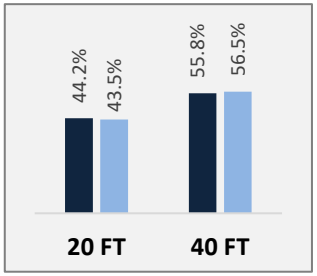
www.ldb.co.in

Container Count: **Western Region**

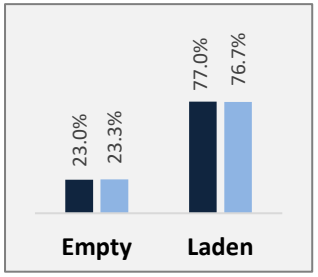
Western Region



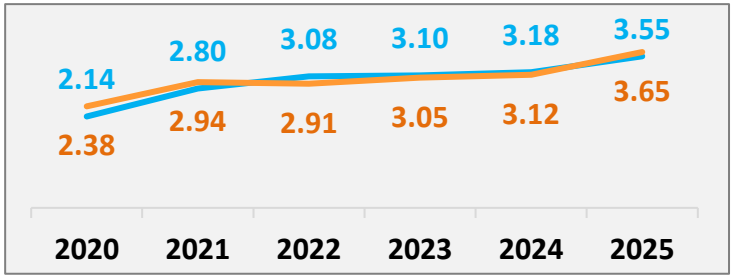
Container Size-wise (Import)



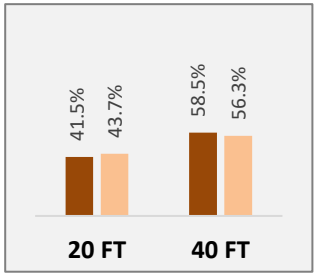
Container Type-wise (Import)



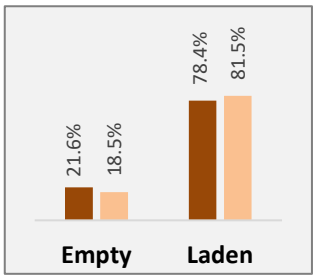
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



Container Type-wise (Export)

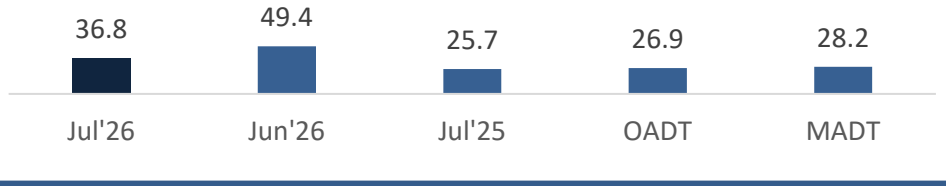


OAV – Overall Avg Volume
MAV – Monthly Avg Volume

Dwell Time Performance: **Western Region Import Cycle**

IMPORT

Western Region

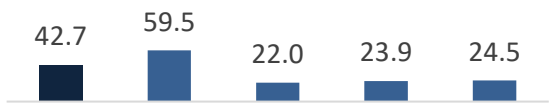


PAN India Import Dwell Time

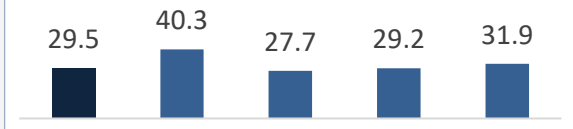
35.9 Hrs.

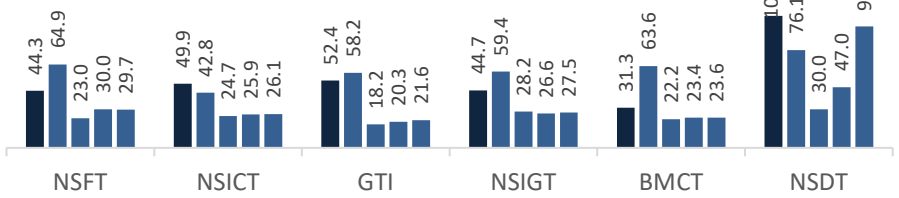
(Jul'26)

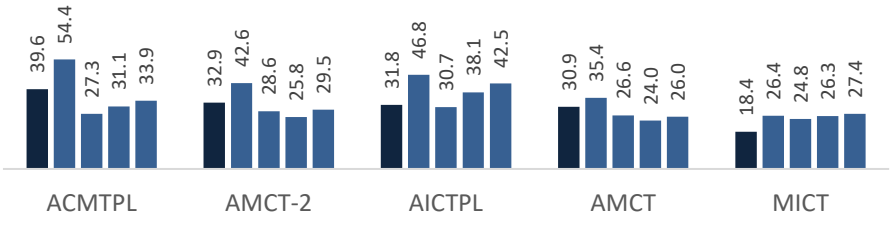
JNPA



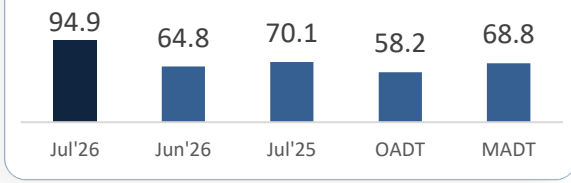
APSEZ Mundra



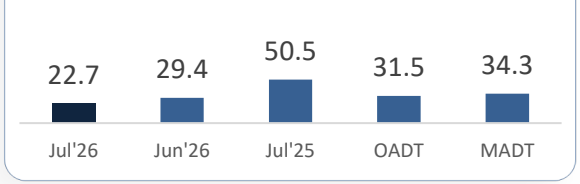




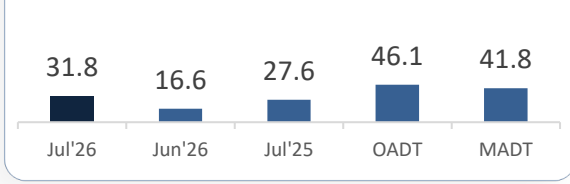
Pipavav



Hazira



DPA Kandla



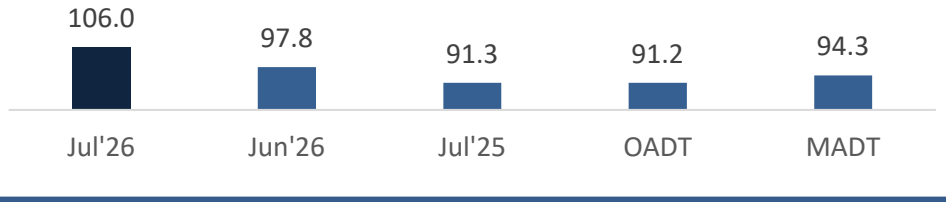
OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:
All values are in hours

Dwell Time Performance: **Western Region Export Cycle**

EXPORT

Western Region

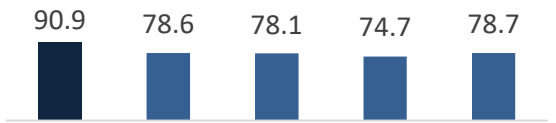


PAN India Export Dwell Time

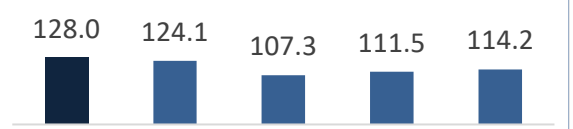
105.9 Hrs.

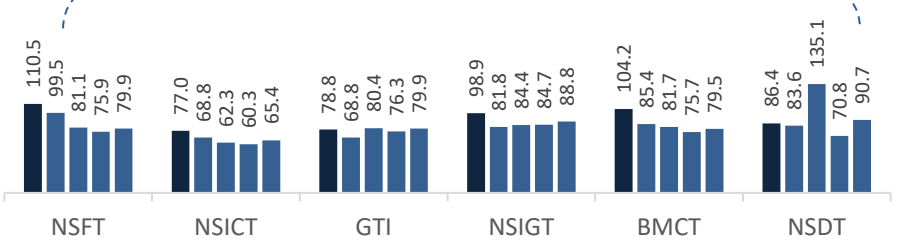
(Jul'26)

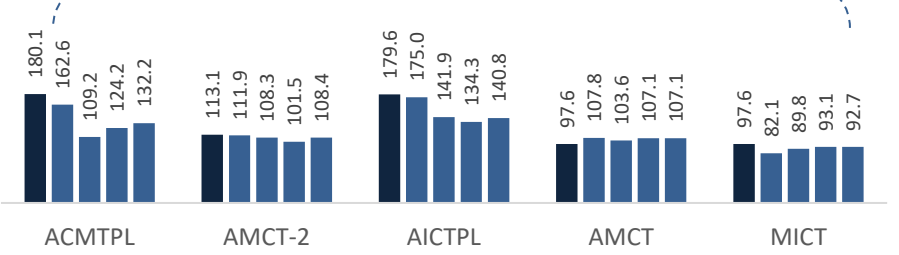
JNPA



APSEZ Mundra







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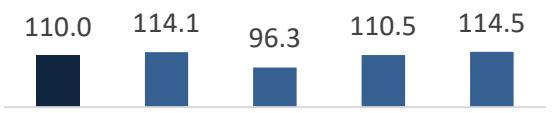

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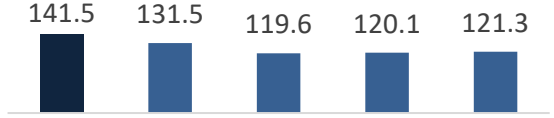
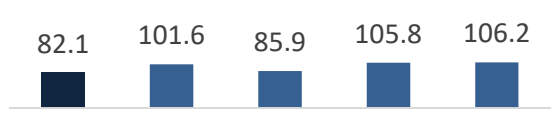


DPA Kandla



OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:
All values are in hours

Container Turnaround Analysis: **Western Region**

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jul'26	Jun'26	Jul'25	Jul'26	Jun'26	Jul'25
JNPA	JNPA	96%	96%	96%	34.4	32.0	29.1
	Other Ports	4%	4%	4%	57.3	53.4	58.0
APSEZ Mundra	APSEZ Mundra	95%	97%	95%	35.2	36.0	34.7
	Other Ports	5%	3%	5%	46.7	47.4	48.2
Hazira	Hazira	95%	96%	95%	37.3	27.2	28.8
	Other Ports	5%	4%	5%	49.6	39.3	59.7
DPA Kandla	DPA Kandla	67%	55%	81%	30.9	40.8	48.6
	APSEZ Mundra	33%	45%	19%	112.8	110.6	55.9
Pipavav	Pipavav	51%	39%	49%	34.2	31.5	30.5
	APSEZ Mundra	45%	58%	46%	46.7	48.2	43.7
	Other Ports	4%	3%	5%	46.4	51.1	36.1

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: **JNPA Port**

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jul'26	Jun'26	Jul'25	Jul'26	Jun'26	Jul'25
Bharat Mumbai Container Terminals(PSA)	Bharat Mumbai Container Terminals(PSA)	54%	52%	50%	35.2	33.4	30.8
	Gateway Terminals India (GTI)	18%	18%	17%	31.4	34.3	28.5
	Nhava Sheva Freeport Terminal (NSFT)	6%	7%	6%	30.0	31.9	31.9
	Nhava Sheva India Gateway Terminal (NSIGT)	9%	10%	14%	31.6	28.2	25.6
	Nhava Sheva International Container Terminal (NSICT)	13%	13%	13%	38.5	32.9	30.5
Gateway Terminals India (GTI)	Bharat Mumbai Container Terminals(PSA)	18%	19%	21%	36.3	34.0	31.9
	Gateway Terminals India (GTI)	47%	45%	46%	29.8	31.9	28.9
	Nhava Sheva Freeport Terminal (NSFT)	9%	10%	4%	35.5	32.2	33.5
	Nhava Sheva India Gateway Terminal (NSIGT)	13%	13%	11%	29.7	29.0	26.7
	Nhava Sheva International Container Terminal (NSICT)	13%	13%	18%	37.8	30.9	27.1
Nhava Sheva Freeport Terminal (NSFT)	Bharat Mumbai Container Terminals(PSA)	14%	17%	28%	39.3	32.5	33.6
	Gateway Terminals India (GTI)	19%	13%	18%	37.3	34.4	36.2
	Nhava Sheva Freeport Terminal (NSFT)	52%	51%	28%	35.8	28.2	29.7
	Nhava Sheva India Gateway Terminal (NSIGT)	5%	5%	10%	33.9	32.4	28.6
	Nhava Sheva International Container Terminal (NSICT)	10%	14%	16%	42.4	30.5	33.6
Nhava Sheva India Gateway Terminal (NSIGT)	Bharat Mumbai Container Terminals(PSA)	21%	20%	25%	36.7	30.8	31.2
	Gateway Terminals India (GTI)	31%	33%	31%	27.3	24.2	24.4
	Nhava Sheva Freeport Terminal (NSFT)	8%	6%	6%	31.1	34.7	32.1
	Nhava Sheva India Gateway Terminal (NSIGT)	23%	29%	28%	30.6	30.5	23.2
	Nhava Sheva International Container Terminal (NSICT)	17%	12%	10%	35.5	34.3	36.0
Nhava Sheva International Container Terminal (NSICT)	Bharat Mumbai Container Terminals(PSA)	29%	23%	25%	43.9	42.1	29.0
	Gateway Terminals India (GTI)	19%	22%	23%	38.6	35.5	25.3
	Nhava Sheva Freeport Terminal (NSFT)	6%	8%	5%	45.8	40.8	40.5
	Nhava Sheva India Gateway Terminal (NSIGT)	12%	16%	9%	46.1	46.4	31.5
	Nhava Sheva International Container Terminal (NSICT)	34%	31%	38%	49.5	37.9	26.5

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: **APSEZ Mundra Port**

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jul'26	Jun'26	Jul'25	Jul'26	Jun'26	Jul'25
Adani CMA Mundra Terminal (ACMTPL)	Adani CMA Mundra Terminal (ACMTPL)	81%	81%	66%	36.8	35.6	30.5
	Adani International Container Terminal (AICTPL)	4%	1%	2%	27.2	46.0	45.9
	Adani Mundra Container Terminal (AMCT)	6%	7%	13%	27.3	35.3	33.4
	Adani Mundra Container Terminal -2	4%	2%	9%	33.0	34.2	35.9
	Mundra International Container Terminal (MICT)	5%	9%	10%	35.7	32.5	22.3
Adani International Container Terminal (AICTPL)	Adani CMA Mundra Terminal (ACMTPL)	2%	1%	5%	33.0	32.3	34.7
	Adani International Container Terminal (AICTPL)	74%	82%	72%	33.9	34.9	44.5
	Adani Mundra Container Terminal (AMCT)	10%	7%	7%	34.9	34.1	30.8
	Adani Mundra Container Terminal -2	9%	5%	9%	30.7	38.6	35.8
	Mundra International Container Terminal (MICT)	5%	5%	7%	37.2	35.5	35.5
Adani Mundra Container Terminal (AMCT)	Adani CMA Mundra Terminal (ACMTPL)	12%	10%	8%	34.2	35.2	20.1
	Adani International Container Terminal (AICTPL)	8%	8%	6%	39.1	34.1	36.6
	Adani Mundra Container Terminal (AMCT)	36%	35%	42%	36.8	39.1	33.7
	Adani Mundra Container Terminal -2	28%	26%	24%	32.3	38.8	37.1
	Mundra International Container Terminal (MICT)	16%	21%	20%	39.7	35.3	24.2
Adani Mundra Container Terminal -2	Adani CMA Mundra Terminal (ACMTPL)	2%	1%	9%	29.3	30.8	31.4
	Adani International Container Terminal (AICTPL)	8%	11%	6%	29.2	53.6	24.1
	Adani Mundra Container Terminal (AMCT)	29%	23%	25%	32.5	38.1	32.4
	Adani Mundra Container Terminal -2	54%	54%	48%	31.1	37.2	36.8
	Mundra International Container Terminal (MICT)	7%	11%	12%	36.9	38.8	28.6
Mundra International Container Terminal (MICT)	Adani CMA Mundra Terminal (ACMTPL)	7%	4%	8%	39.0	33.3	29.4
	Adani International Container Terminal (AICTPL)	4%	6%	6%	58.8	37.0	39.5
	Adani Mundra Container Terminal (AMCT)	15%	14%	18%	42.6	39.0	34.5
	Adani Mundra Container Terminal -2	10%	10%	10%	39.2	40.8	41.6
	Mundra International Container Terminal (MICT)	64%	66%	58%	42.1	31.9	21.0

Note: Please refer annexure for Container Turnaround Analysis Methodology

Western Region Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	29.5	↓	38.7
Train	108.1	↓	146.6
Overall	36.8	↓	49.4

CFS/ ICD Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	88.6	↑	87.0
ICD	165.2	↑	137.8

Container Lifecycle (Export Cycle)

Port Dwell Time

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	103.5	↑	95.8
Train	134.9	↑	120.5
Overall	106.0	↑	97.8

CFS/ ICD Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	79.4	↑	77.5
ICD	142.1	↑	122.1

↓ ↑ Indicates decrease/ increase in dwell time from last month

Port Performance Benchmarking: **Western Region**

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Adani Mundra Container Terminal-2 (AMCT-2)
F	APM Terminals Pipavav, Gujarat
G	Bharat Mumbai Container Terminals(PSA)
H	Gateway Terminals India (GTI)
I	Kandla International Container Terminal (KICT)
J	Mundra International Container Terminal (MICT)
K	Nhava Sheva Freeport Terminal (NSFT)
L	Nhava Sheva India Gateway Terminal (NSIGT)
M	Nhava Sheva International Container Terminal (NSICT)
N	NSDT Terminal

X-Axis: Dwell Time
Threshold value (in hours): 79.0

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 53,159

Star Performer

Performance Benchmarking: **Western Region**

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Jul'26:

X-Axis: Dwell Time

Threshold value (in hours): 79.0

Bubble size represents the terminal capacity

Y-Axis: No. of Boxes

Threshold value (no. of boxes): 53,159

Star Performer ★ ★ ★

Entities with high container count and low dwell time

High Potential ★ ★

Entities with low container count and low dwell time

Slow Bulk Movers ★ ★

Entities with high container count and high dwell time

Needs Improvement ★

Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Port Performance Benchmarking (Previous year same month): **Western Region**

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	Adani Mundra Container Terminal (AMCT)
E	Adani Mundra Container Terminal-2 (AMCT-2)
F	APM Terminals Pipavav, Gujarat
G	Bharat Mumbai Container Terminals(PSA)
H	Gateway Terminals India (GTI)
I	Kandla International Container Terminal (KICT)
J	Mundra International Container Terminal (MICT)
K	Nhava Sheva Freeport Terminal (NSFT)
L	Nhava Sheva India Gateway Terminal (NSIGT)
M	Nhava Sheva International Container Terminal (NSICT)
N	NSDT Terminal

Star Performer

Port Performance Benchmarking (Capacity & Dwell time): **Western Region**

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

X-Axis: Dwell Time

Y-Axis: TEU Capacity

Abb.	Name of Terminal
A	Adani CMA Mundra Terminal (ACMTPL)
B	Adani Hazira Port Private Limited (AHPPL)
C	Adani International Container Terminal (AICTPL)
D	**Adani Mundra Container Terminal (AMCT)**
E	Adani Mundra Container Terminal-2 (AMCT-2)
F	APM Terminals Pipavav, Gujarat
G	**Bharat Mumbai Container Terminals(PSA)**
H	**Gateway Terminals India (GTI)**
I	Kandla International Container Terminal (KICT)
J	**Mundra International Container Terminal (MICT)**
K	Nhava Sheva Freeport Terminal (NSFT)
L	Nhava Sheva India Gateway Terminal (NSIGT)
M	Nhava Sheva International Container Terminal (NSICT)
N	NSDT Terminal

Star Performer

CFS Performance Benchmarking: **Western Region**

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:

Top Performing CFS

Punjab Conware CFS, Navi Mumbai

High Potential CFS

Seabird CFS, Navi Mumbai

Low Performing CFS

Hind Terminals Pvt Ltd, Chirner CFS

Note:
Please refer annexure for CFS names

JNPA Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	38.0	↓	51.3
Train	111.9	↓	157.3
Overall	42.7	↓	59.5

Transit Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
Port to CFS	3.3	↑	2.8
Port to ICD	116.1	↓	116.4

CFS/ ICD Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	84.9	↑	82.8
ICD	165.2	↑	137.8

CFS/ ICD Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	85.3	↑	75.4
ICD	142.1	↑	122.1

Transit Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS to Port	4.9	↑	4.1
ICD to Port	97.7	↑	96.3

Port Dwell Time

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	87.3	↑	75.4
Train	133.0	↑	112.1
Overall	90.9	↑	78.6

Container Lifecycle (Export Cycle)

↓ ↑ Indicates decrease/ increase in time from last month

Parking Plaza Analysis: **JNPA Port**

The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time	Jul'26 (in hrs)	Jun'26 (in hrs)
Gate in - Gate Out	4.6	4.1

Container Count Percentage: Hour-wise (Jul'26)

	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
Parking Plaza Dwell Time	20%	25%	25%	17%	7%	6%

Parking Plaza to JNPA Port	Jul'26 (in hrs)	Jun'26 (in hrs)
Gate Out – Terminal In	3.2	2.7

Port Terminal	Jul'26 (in hrs)	Jun'26 (in hrs)
NSFT	2.0	2.3
NSICT	5.0	0.8
GTI	2.7	2.1
NSIGT	3.2	2.9
BMCT	3.0	5.2
NSDT	0.7	2.9

Container Count Percentage: Hour-wise (Jul'26)

Parking Plaza to Port Terminal	Within 1 hrs	1-2 hrs	2-3 hrs	3-4 hrs	4-5 hrs	More than 5 hrs
NSFT	32%	19%	11%	9%	6%	23%
NSICT	13%	9%	8%	12%	8%	50%
GTI	20%	10%	23%	7%	2%	38%
NSIGT	26%	13%	8%	9%	7%	37%
BMCT	8%	25%	18%	15%	11%	23%
NSDT	67%	33%	-	-	-	-

APSEZ Mundra Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	19.0	↓	27.6
Train	94.2	↓	121.0
Overall	29.5	↓	40.3

Transit Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
Port to CFS	0.9		0.9
Port to ICD	75.2	↑	69.5

CFS/ ICD Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	99.2	↓	109.9
ICD	165.2	↑	137.8

Container Lifecycle (Export Cycle)

Port Dwell Time

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	127.1	↑	122.7
Train	143.3	↓	144.3
Overall	128.0	↑	124.1

Transit Time

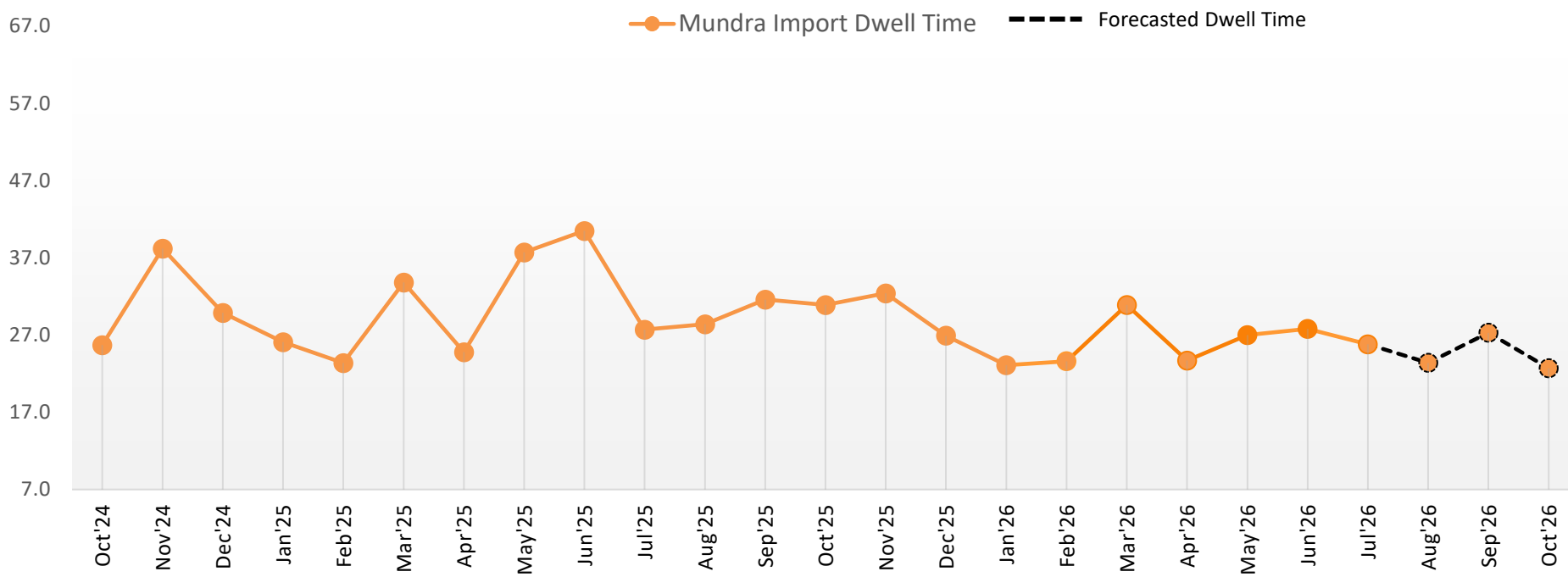
	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS to Port	1.3		1.3
ICD to Port	58.8	↓	66.5

CFS/ ICD Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	68.2	↓	85.8
ICD	142.1	↑	122.1

↓ ↑ Indicates decrease/ increase in time from last month

Predictive Analysis: **APSEZ Mundra Port**



*Basis global benchmark, minimum dwell time of 7 hours is considered

	May'26	Jun'26	Jul'26	Aug'26	Sep'26	Oct'26
Actual Dwell Time (in hours)	42.4	40.3	29.5	-	-	-
Forecasted Dwell Time (in hours)	27.0	27.8	25.8	23.4	27.3	22.7

Note:
All values are in hours

Parking Plaza Analysis: **APSEZ Mundra Port**

The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	Jul'26 (in hrs)	Jun'26 (in hrs)
North Gate Parking Yard, APSEZ Mundra	10.4	12.8

Container Count Percentage: Hour-wise (Jul'26)

Parking Plaza Dwell Time	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
North Gate Parking Yard, Mundra	11%	12%	18%	25%	20%	14%

Pipavav Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	94.9	↑	64.8

CFS Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	101.6	↑	90.0

Container Lifecycle (Export Cycle)

Port Dwell Time

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	110.0	↓	114.1

CFS Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	70.1	↑	65.0

↓ ↑ Indicates decrease/ increase in dwell time from last month

DPA Kandla Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	31.8	↑	16.6

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	82.1	↓	101.6

Port Dwell Time

Container Lifecycle (Export Cycle)

↓ ↑ Indicates decrease/ increase in dwell time from last month

Hazira Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	22.7	↓	29.4

CFS Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	136.1	↑	85.1

Container Lifecycle (Export Cycle)

Port Dwell Time

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	141.5	↑	131.5

CFS Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	63.4	↓	69.6

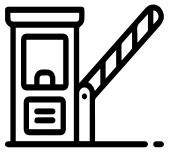
↓ ↑ Indicates decrease/ increase in dwell time from last month

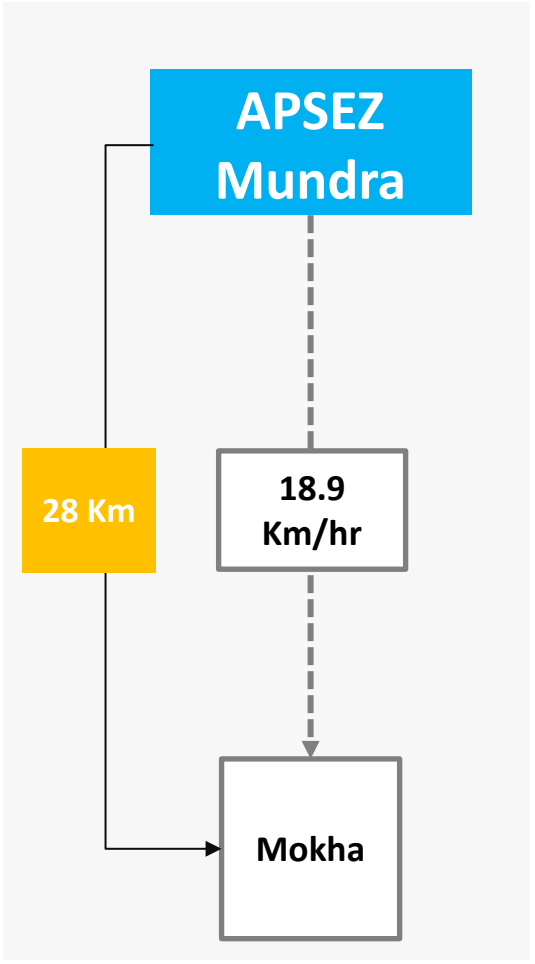
Port to Toll Plaza Transit Analysis: **Western Region**

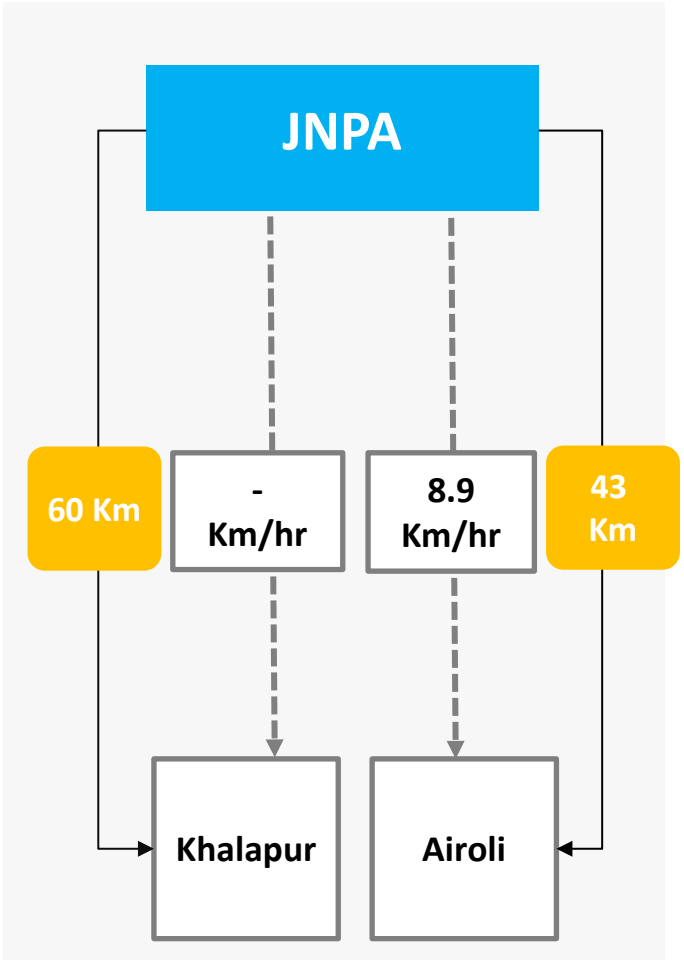
Average speed of trucks to cover the distance between port to nearest toll plaza for Jul'26:

Port

Toll Plaza



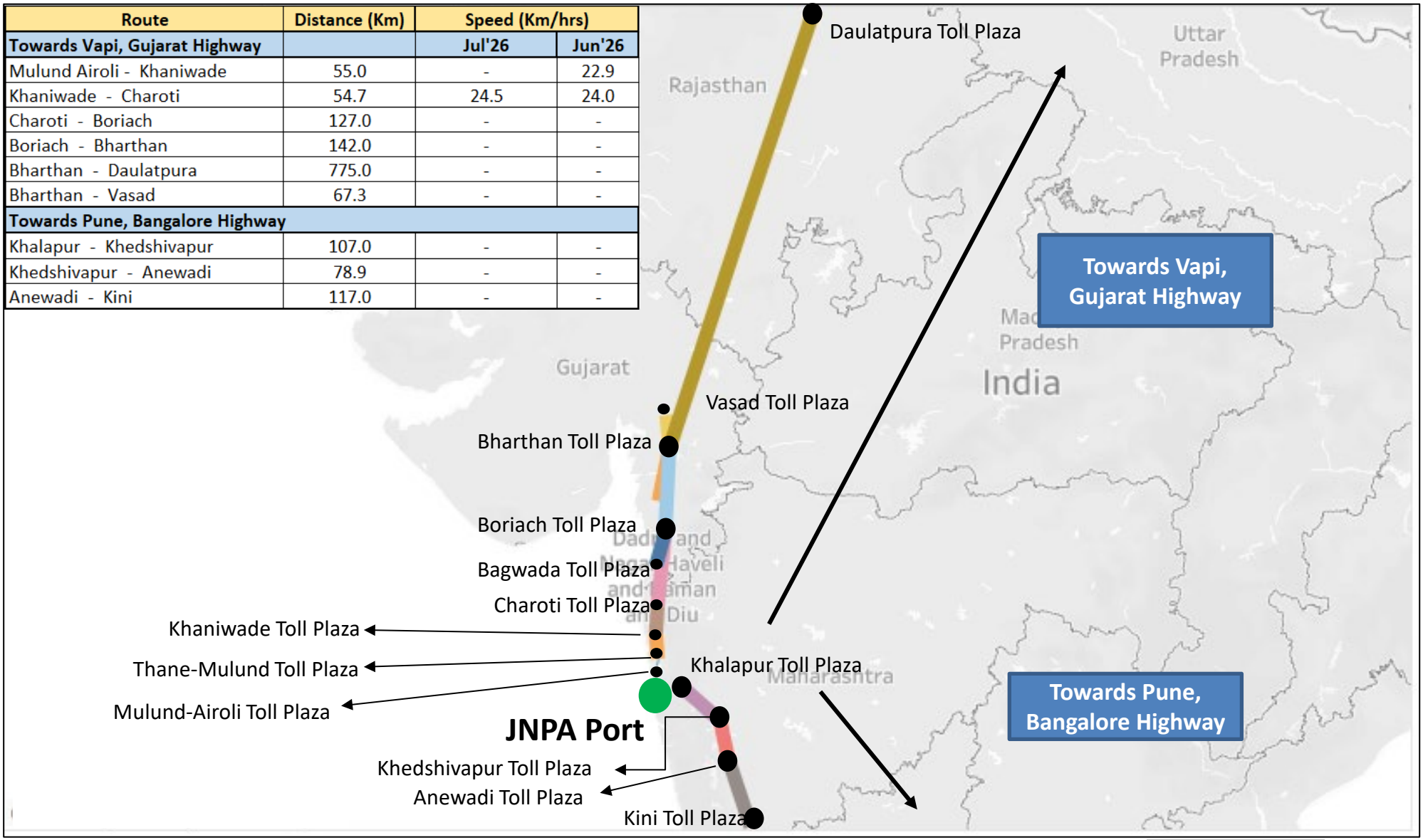




Toll Plaza Analysis: **JNPA Port**

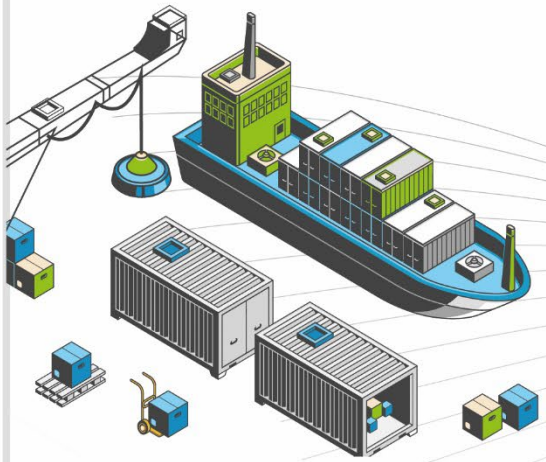
The average speed of trucks to cover the distance between adjacent toll plazas for Jul'26:

Route	Distance (Km)	Speed (Km/hrs)	
Towards Vapi, Gujarat Highway		**Jul'26**	**Jun'26**
Mulund Airoli - Khaniwade	55.0	-	22.9
Khaniwade - Charoti	54.7	24.5	24.0
Charoti - Boriach	127.0	-	-
Boriach - Bharthan	142.0	-	-
Bharthan - Daulatpura	775.0	-	-
Bharthan - Vasad	67.3	-	-
Towards Pune, Bangalore Highway			
Khalapur - Khedshivapur	107.0	-	-
Khedshivapur - Anewadi	78.9	-	-
Anewadi - Kini	117.0	-	-



NLDS
NICDC LOGISTICS DATA SERVICES LTD
Logistics Redefined

SOUTHERN REGION PERFORMANCE



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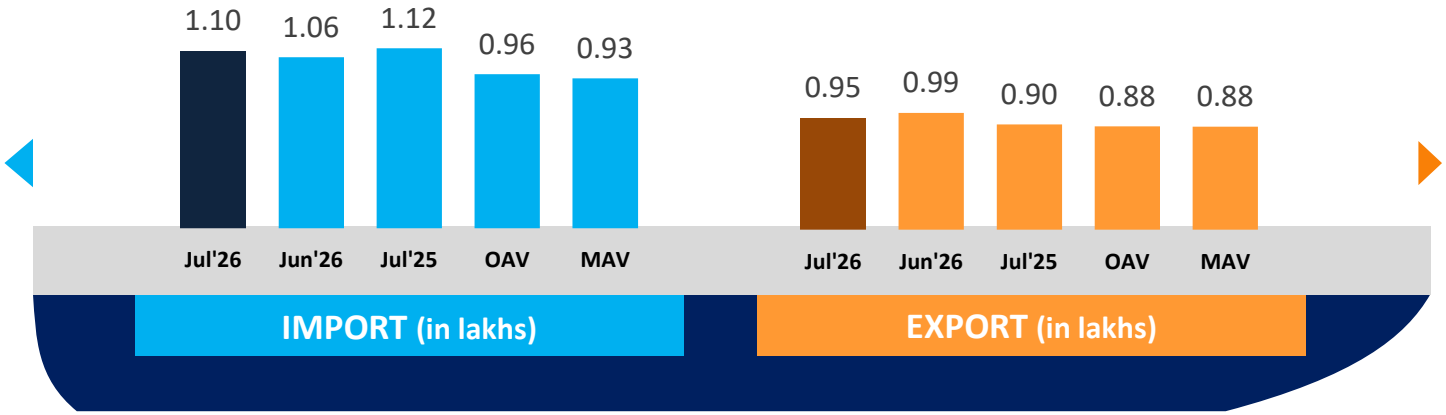
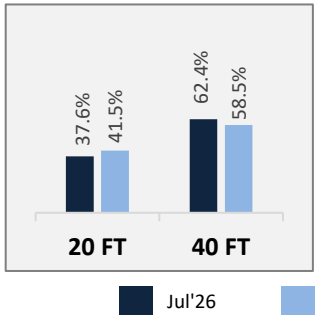
Container Count: **Southern Region**

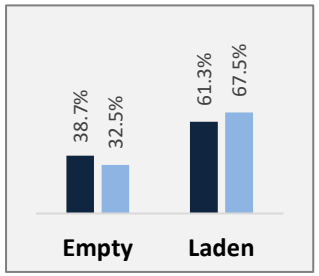
Southern Region



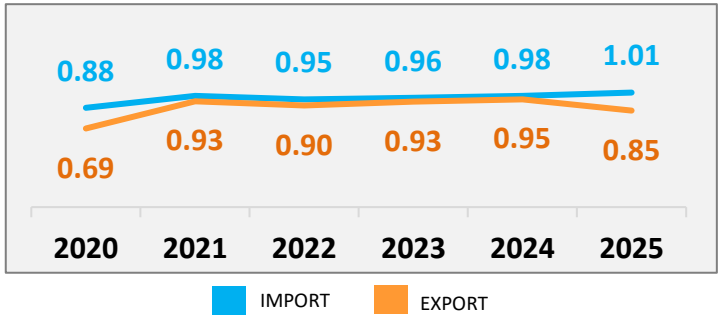
Container Size-wise (Import)



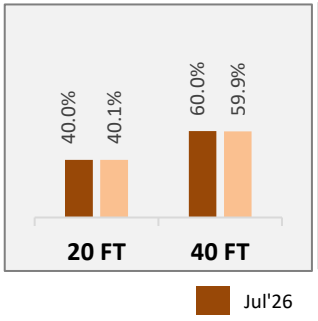
Container Type-wise (Import)



Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



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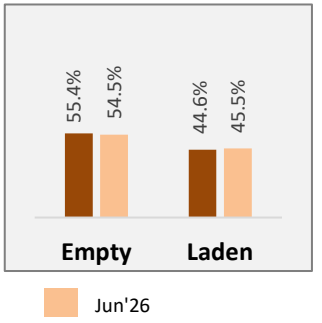
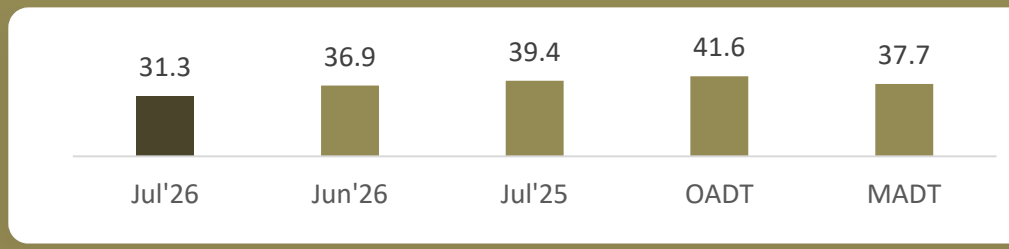


OAV – Overall Avg Volume
MAV – Monthly Avg Volume

Dwell Time Performance: **Southern Region Import Cycle**

IMPORT

Southern Region

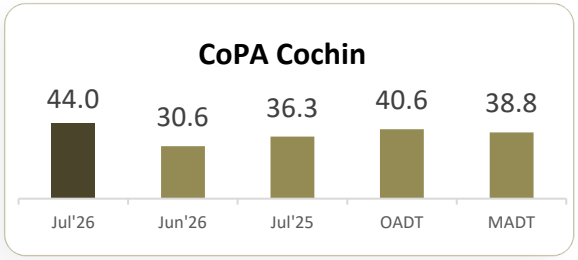


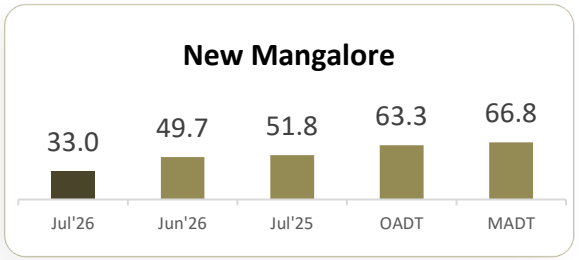
PAN India Import Dwell Time

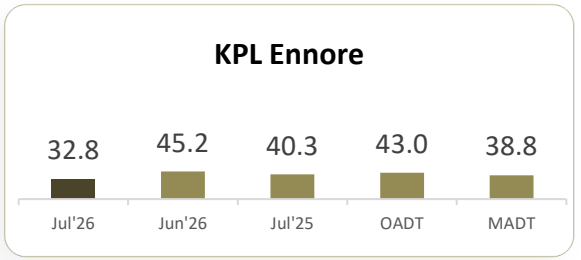
35.9 Hr.

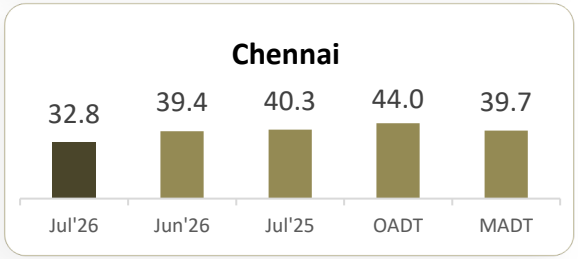
(Jul'26)

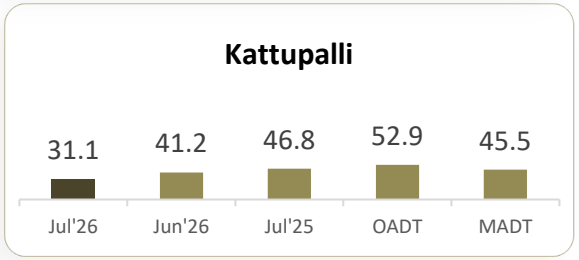
Ports

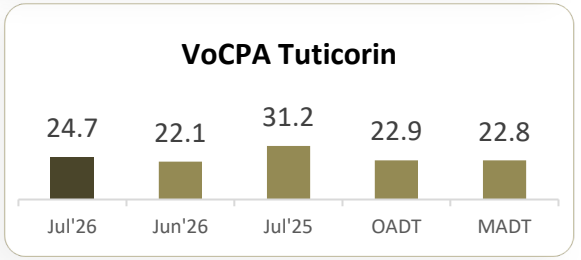




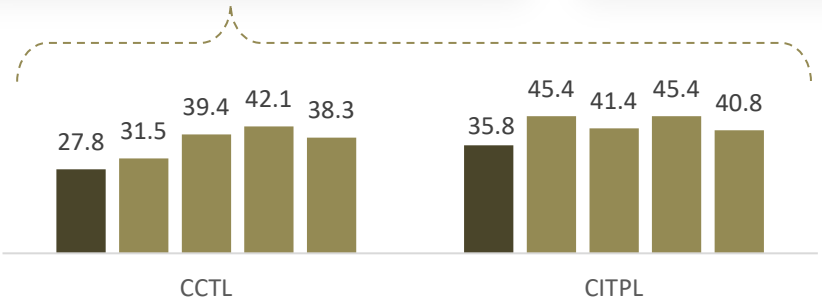


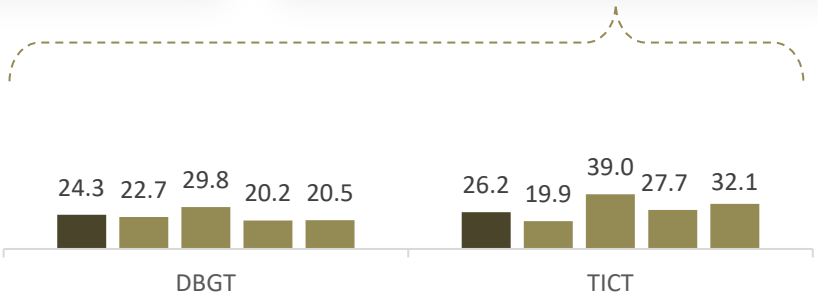






Terminals





OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

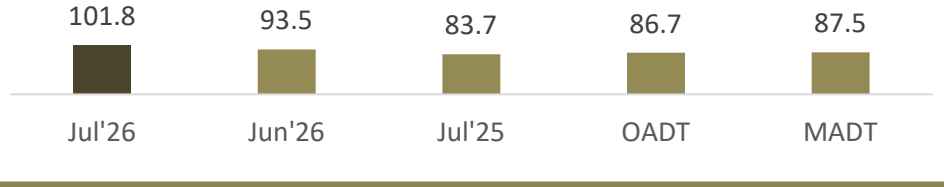
Note:

- Current, previous and last year same month dwell time of New Mangalore does not include the free time at the port
- All values are in hours

Dwell Time Performance: **Southern Region Export Cycle**

EXPORT

Southern Region



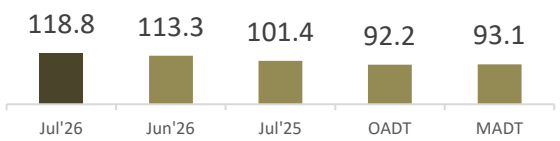
PAN India Export Dwell Time

105.9 Hr.

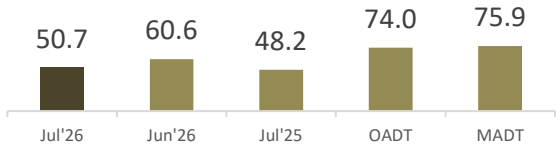
(Jul'26)

Ports

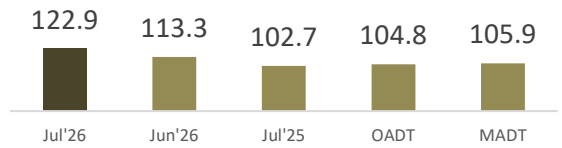
CoPA Cochin



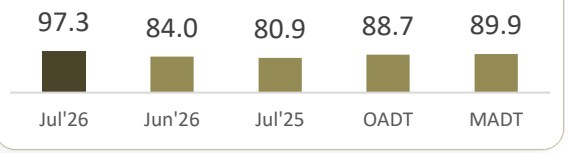
New Mangalore



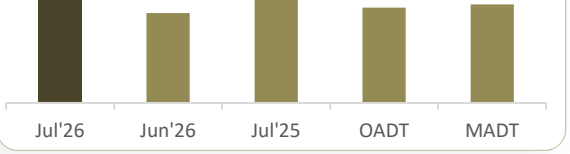
KPL Ennore



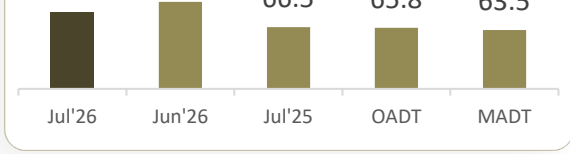
Chennai



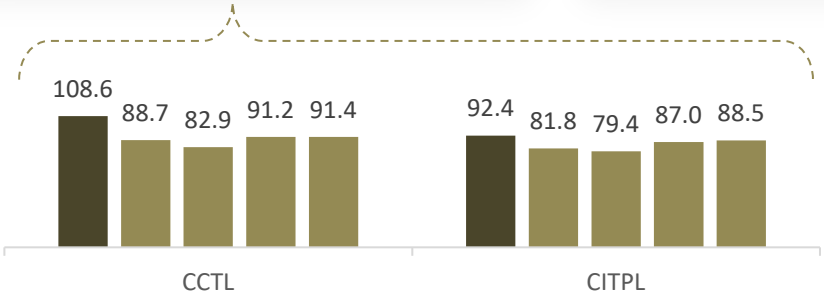
Kattupalli

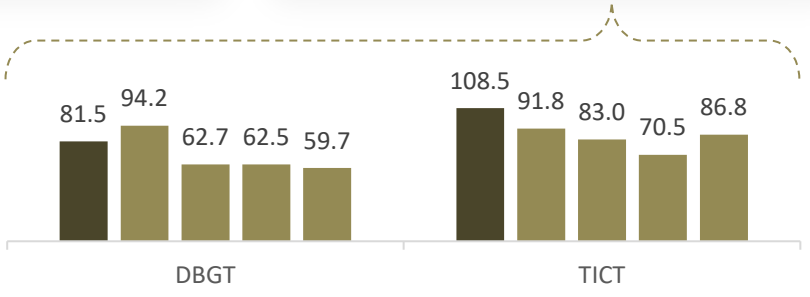


VoCPA Tuticorin



Terminals





OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:

- Current, previous and last year same month dwell time of New Mangalore does not include the free time at the port
- All values are in hours

Container Turnaround Analysis: **Southern Region**

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jul'26	Jun'26	Jul'25	Jul'26	Jun'26	Jul'25
CoPA Cochin	CoPA Cochin	100%	100%	100%	19.5	21.3	22.0
	Other Ports	-	-	-	-	-	-
KPL Ennore	KPL Ennore	73%	71%	70%	28.9	23.3	21.2
	Other Ports	27%	29%	30%	26.7	25.5	23.1
VoCPA Tuticorin	VoCPA Tuticorin	97%	100%	100%	24.0	28.2	21.9
	Other Ports	3%	-	-	64.2	-	-
Chennai	Chennai	79%	77%	87%	26.6	26.6	22.2
	Kattupalli	15%	18%	10%	30.2	30.2	29.8
	Other Ports	6%	5%	3%	36.5	36.5	34.4
Kattupalli	Kattupalli	52%	51%	30%	30.7	30.7	27.2
	Chennai	22%	27%	43%	29.3	29.3	27.8
	Other Ports	26%	22%	27%	27.0	27.0	22.5

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: **Chennai Port**

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jul'26	Jun'26	Jul'25	Jul'26	Jun'26	Jul'25
CCTL	CCTL	64%	57%	66%	26.0	31.3	24.7
	CITPL	36%	43%	34%	24.1	24.7	21.1
CITPL	CITPL	75%	79%	65%	26.4	26.0	21.3
	CCTL	25%	21%	35%	24.0	22.2	20.7

Note: Please refer annexure for Container Turnaround Analysis Methodology

Container Turnaround Analysis: **VoCPA Tuticorin Port**

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective terminals of the port. This analyzes the number of containers getting imported and exported from same terminal along with the time taken by them to complete the cycle.

Port Terminal In (Import Cycle)	Port Terminal Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jul'26	Jun'26	Jul'25	Jul'26	Jun'26	Jul'25
DBGT	DBGT	100%	100%	93%	23.7	28.7	22.4
	TICT	-	-	7%	-	-	32.5
TICT	TICT	26%	12%	48%	31.8	26.7	25.5
	DBGT	74%	88%	52%	28.0	22.8	12.9

Note: Please refer annexure for Container Turnaround Analysis Methodology

Southern Region Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	30.7	↓	36.3
Train	118.3	↓	138.9
Overall	31.3	↓	36.9

CFS/ ICD Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	132.2	↓	140.7
ICD	146.1	↓	154.8

Container Lifecycle (Export Cycle)

Port Dwell Time

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	101.4	↑	92.9
Train	121.9	↑	116.3
Overall	101.8	↑	93.5

CFS/ ICD Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	49.9	↑	49.8
ICD	135.9	↑	126.4

↓ ↑ Indicates decrease/ increase in dwell time from last month

Port Performance Benchmarking: **Southern Region**

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

Abb.	Name of Terminal
A	Adani Ennore Container Terminal
B	Adani Kattupalli Port Private Limited (AKPPL)
C	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
D	**Chennai Container Terminal Pvt. Ltd. (CCTL)**
E	Chennai International Terminals Pvt Ltd (CITPL)
F	Dakshin Bharat Gateway Terminal (DBGT)
G	International Container Transhipment Terminal, Kochi
H	Mangalore Container Terminal Private Limited (MCTPL)*
I	PSA SICAL Terminals
J	Tuticorin International Container Terminal (TICT)

Star Performer

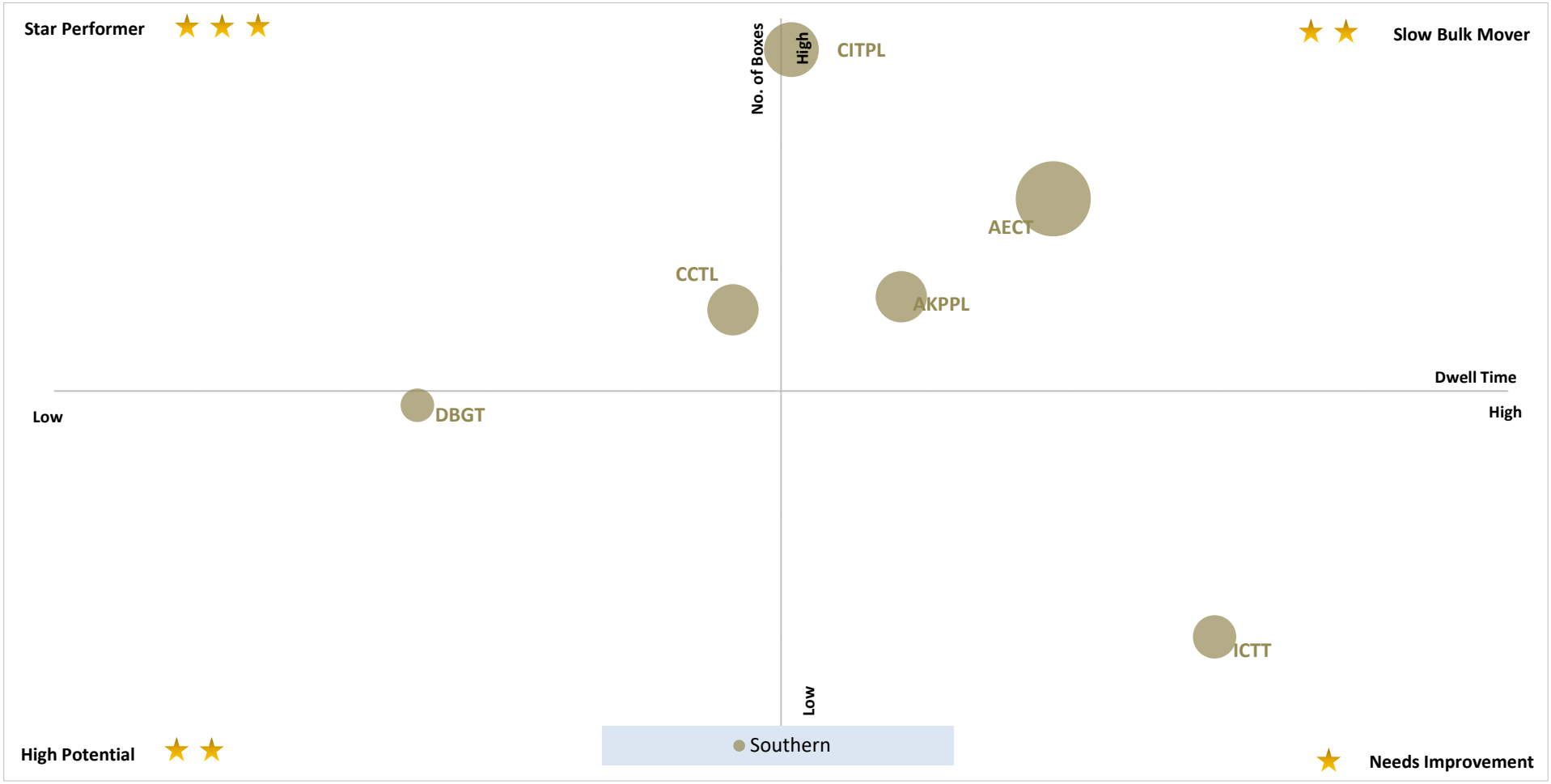
X-Axis: Dwell Time
Threshold value (in hours): 54.0

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 25,671

*Note: For MCTPL the free time is not included in the calculations

Performance Benchmarking: **Southern Region**

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Jul'26:



X-Axis: Dwell Time
Threshold value (in hours): 54.0

Bubble size represents the terminal capacity

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 25,671

Star Performer ★ ★ ★
Entities with high container count and low dwell time

High Potential ★ ★
Entities with low container count and low dwell time

Slow Bulk Movers ★ ★
Entities with high container count and high dwell time

Needs Improvement ★
Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

*Note: For MCTPL the free time is not included in the calculations

Port Performance Benchmarking (Previous year same month): **Southern Region**

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

Abb.	Name of Terminal
A	Adani Ennore Container Terminal
B	Adani Kattupalli Port Private Limited (AKPPL)
C	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
D	Chennai Container Terminal Pvt. Ltd. (CCTL)
E	Chennai International Terminals Pvt Ltd (CITPL)
F	Dakshin Bharat Gateway Terminal (DBGT)
G	International Container Transhipment Terminal, Kochi
H	Mangalore Container Terminal Private Limited (MCTPL)*
I	PSA SICAL Terminals
J	Tuticorin International Container Terminal (TICT)

Star Performer

*Note:
- For MCTPL the free time is not included in the calculations

Port Performance Benchmarking (Capacity & Dwell time): **Southern Region**

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

Abb.	Name of Terminal
A	Adani Ennore Container Terminal
B	Adani Kattupalli Port Private Limited (AKPPL)
C	Adani Krishnapatnam Container Terminal Pvt Ltd (AKCTPL)
D	**Chennai Container Terminal Pvt. Ltd. (CCTL)**
E	Chennai International Terminals Pvt Ltd (CITPL)
F	Dakshin Bharat Gateway Terminal (DBGT)
G	International Container Transhipment Terminal, Kochi
H	Mangalore Container Terminal Private Limited (MCTPL)*
I	PSA SICAL Terminals
J	Tuticorin International Container Terminal (TICT)

Star Performer

X-Axis: Dwell Time

Y-Axis: TEU Capacity

*Note: For MCTPL the free time is not included in the calculations

CFS Performance Benchmarking: **Southern Region**

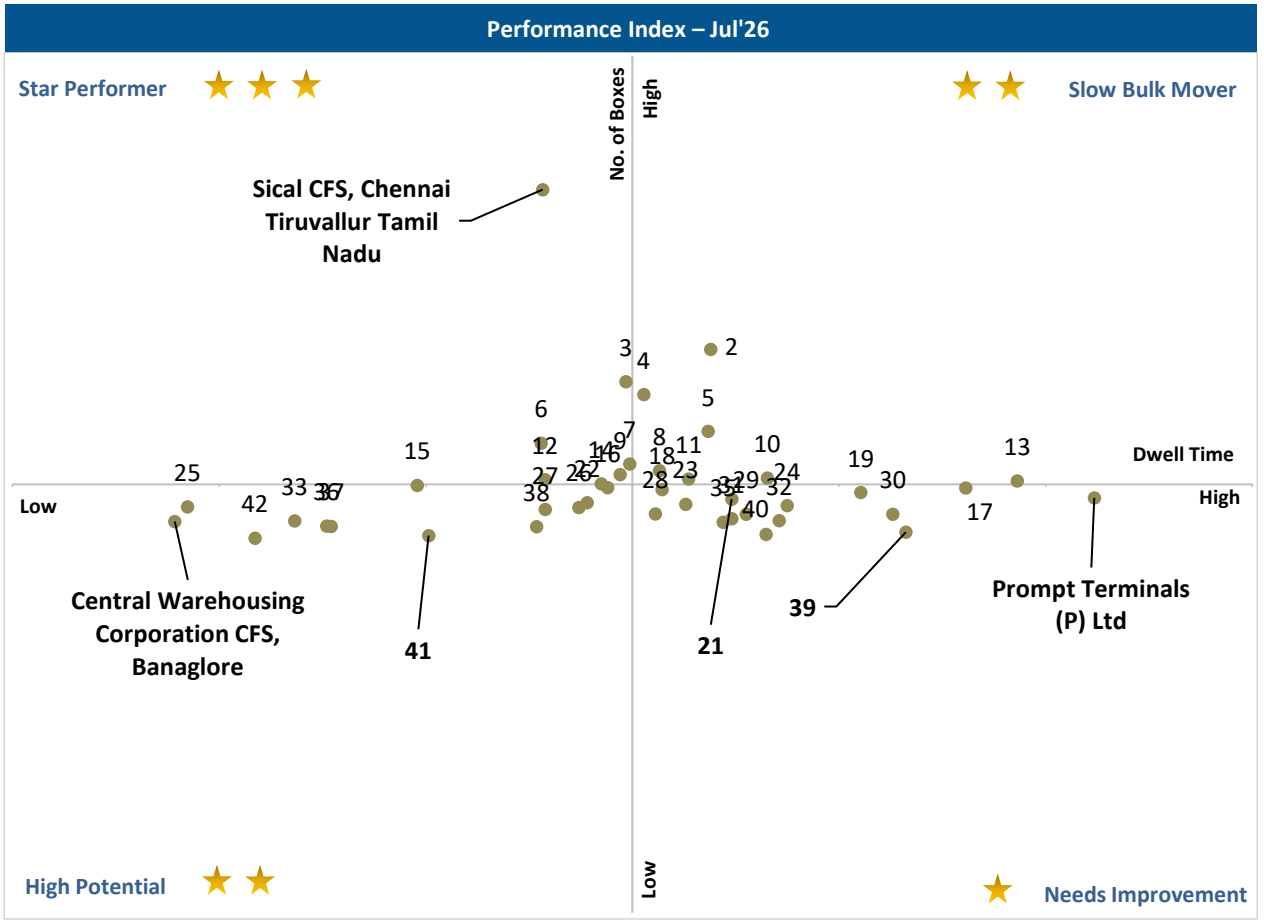
Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:

Top Performing CFS

Sical CFS, Chennai Tiruvallur Tamil Nadu

High Potential CFS

Central Warehousing Corporation CFS, Banaglore



X-Axis: Dwell Time

Y-Axis: No. of Boxes

Low Performing CFS

Prompt Terminals (P) Ltd

Note:
Please refer annexure for CFS names

Chennai Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	32.0	↓	38.3
Train	134.5	↓	135.3
Overall	32.8	↓	39.4

Transit Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
Port to CFS	2.8	↑	2.7

CFS Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	122.2	↓	130.5

Container Lifecycle (Export Cycle)

Port Dwell Time

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	97.1	↑	83.2
Train	117.5	↓	119.2
Overall	97.3	↑	84.0

Transit Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS to Port	5.7	↓	9.5

CFS Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	58.9	↓	60.6

↓ ↑ Indicates decrease/ increase in time from last month

Parking Plaza Analysis: **Chennai Port**

The analysis showcases waiting time of containers at parking plaza

Parking Plaza Dwell Time (Gate In – Gate Out)	Jul'26 (in hrs)	Jun'26 (in hrs)
Thiruvottiyur CWC DPE Facility	5.0	3.8

Container Count Percentage: Hour-wise (Jul'26)

	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
Parking Plaza Dwell Time	9%	29%	34%	21%	4%	3%

CoPA Cochin Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	44.0	↑	30.6

Transit Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
Port to CFS	0.3	↑	0.1

CFS Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	117.9	↓	128.3

Container Lifecycle (Export Cycle)

Port Dwell Time

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	118.8	↑	113.3

Transit Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS to Port	0.7	↑	0.6

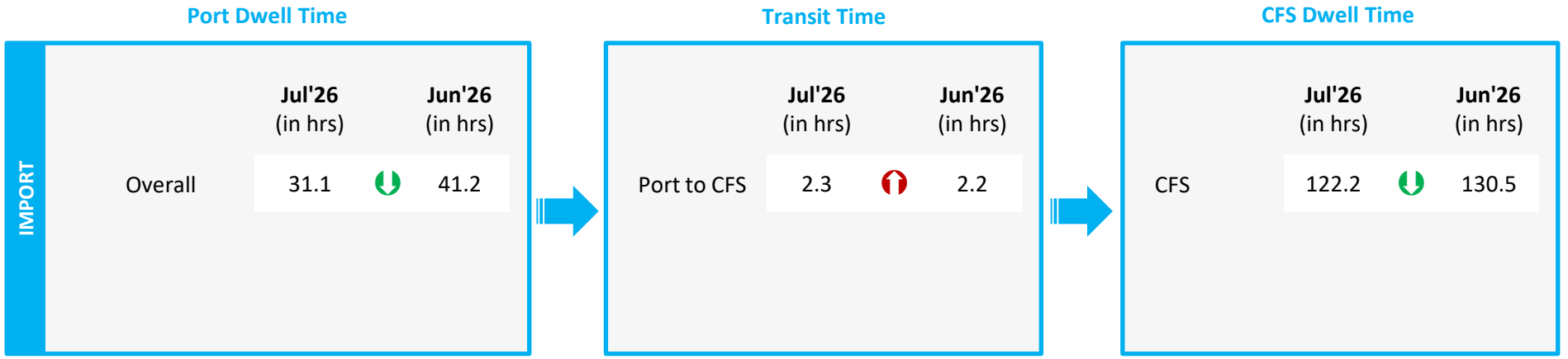
CFS Dwell Time

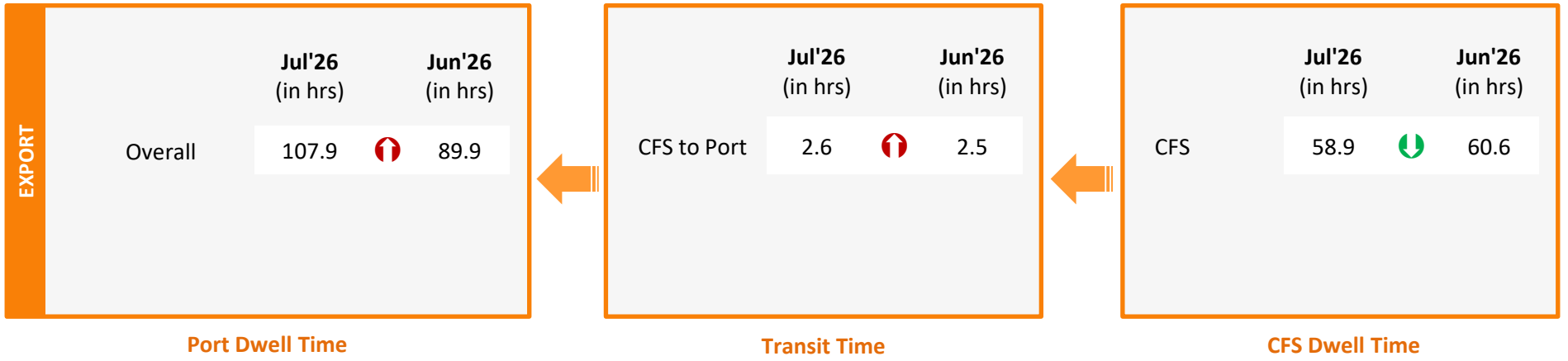
	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	25.1	↓	36.3

↓ ↑ Indicates decrease/ increase in time from last month

Kattupalli Port Performance

Container Lifecycle (Import Cycle)



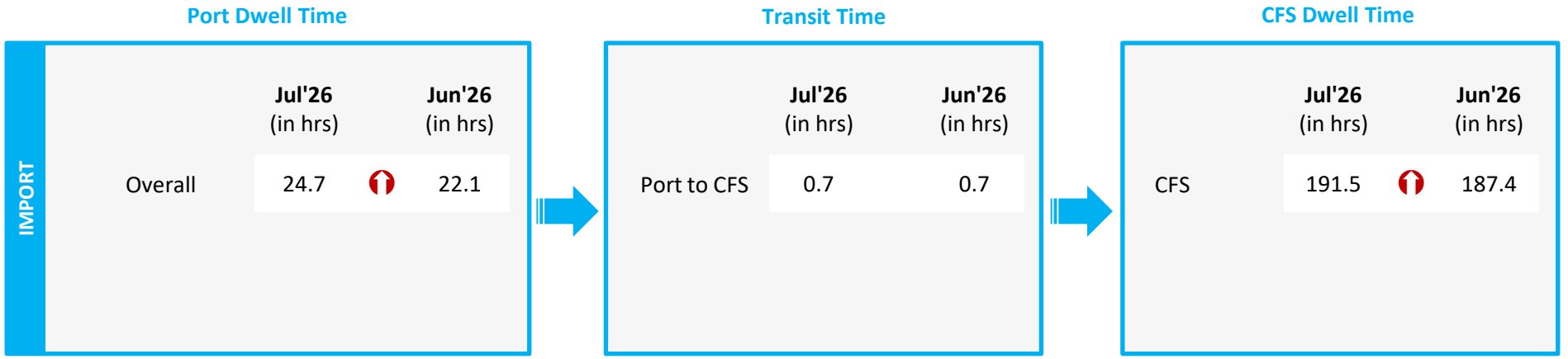


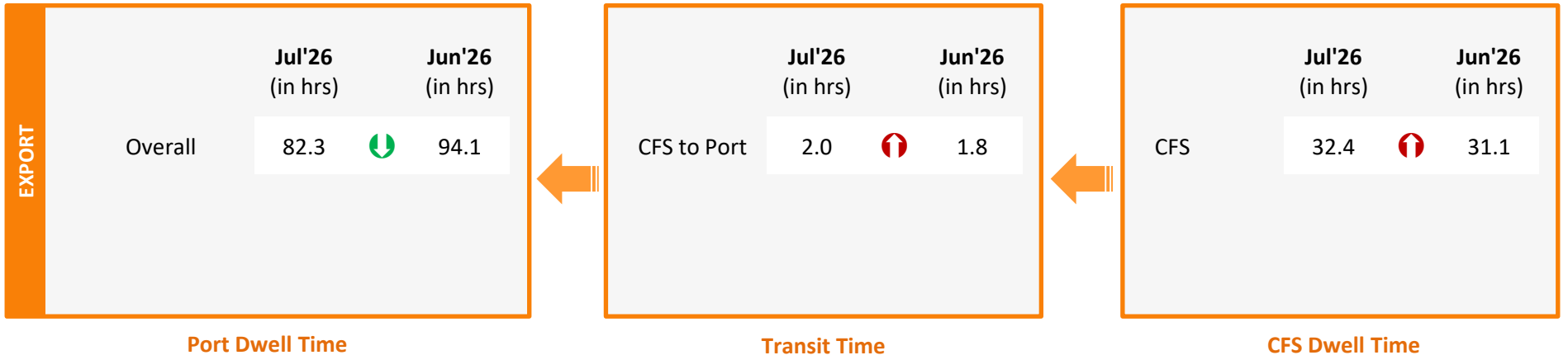
Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

VoCPA Tuticorin Port Performance

Container Lifecycle (Import Cycle)





Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

KPL Ennore Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	31.5	↓	43.6
Train	98.0	↓	149.8
Overall	32.8	↓	45.2

Transit Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
Port to CFS	1.8	↑	1.6

CFS Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	122.2	↓	130.5

Container Lifecycle (Export Cycle)

Port Dwell Time

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	122.8	↑	113.4
Train	133.8	↑	110.0
Overall	122.9	↑	113.3

Transit Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS to Port	4.4	↓	4.5

CFS Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	58.9	↓	60.6

↓ ↑ Indicates decrease/ increase in time from last month

New Mangalore Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	33.0*	↓	49.7*

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	50.7*	↓	60.6*

Port Dwell Time

Container Lifecycle (Export Cycle)

***Note:** New Mangalore dwell time does not include the free time at the port

↓ ↑ Indicates decrease/ increase in time from last month

Port to Toll Plaza Analysis: **Southern Region**

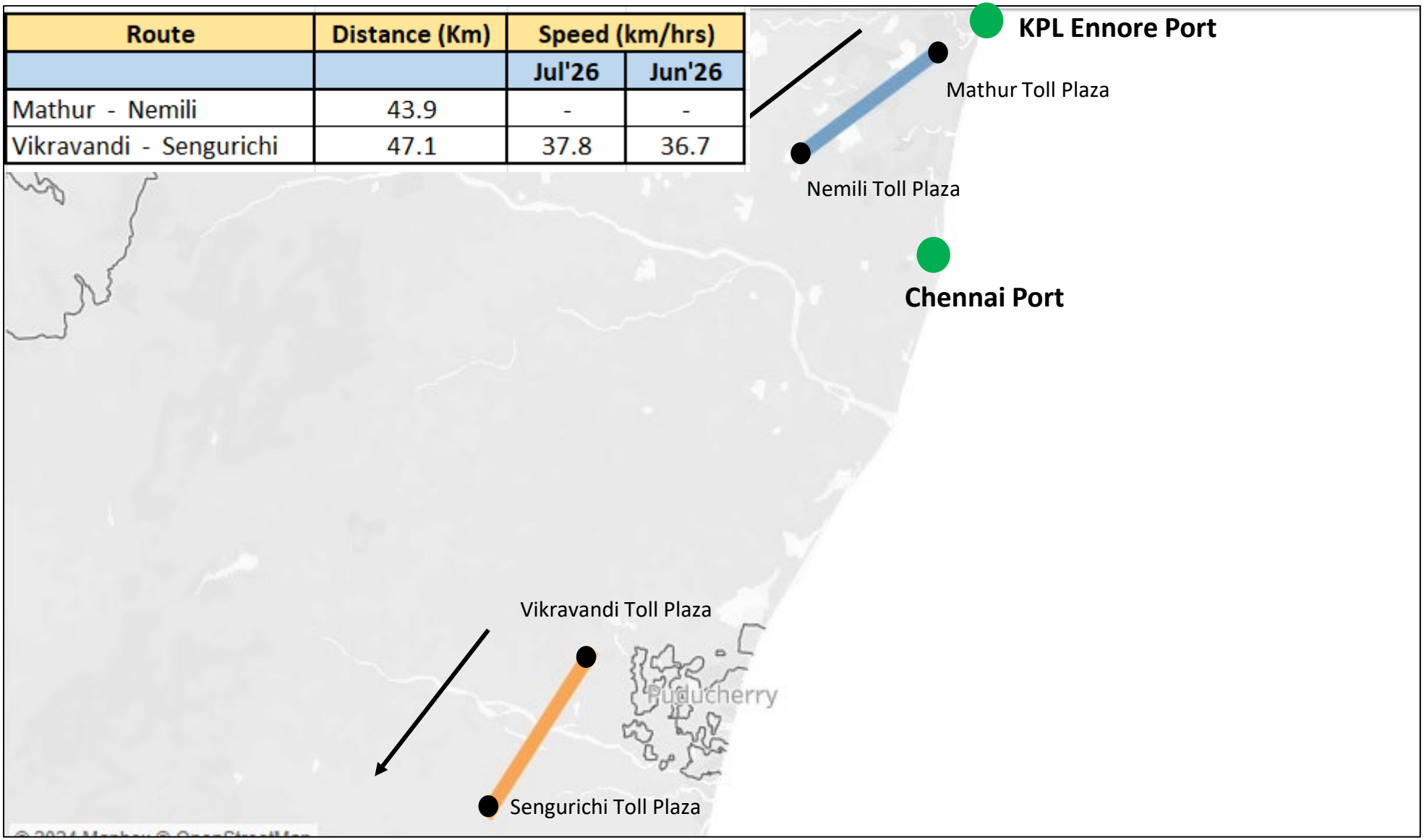
Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in Km)	Average Speed (in Km/hr)	
				Jul'26	Jun'26
Southern	CoPA Cochin	Ponnarimangalam	5	20.0	21.4
	Chennai	Mathur	25	18.0	16.5
	Kattupalli	Mathur	28	15.0	15.4
	KPL Ennore	Mathur	21	13.3	15.5
	VoCPA Tuticorin	Pudurpandiyapuram	29	47.0	41.4

Toll Plaza Analysis: **Chennai and KPL Ennore Port**

The average speed of trucks to cover the distance between adjacent toll plazas for Jul'26:

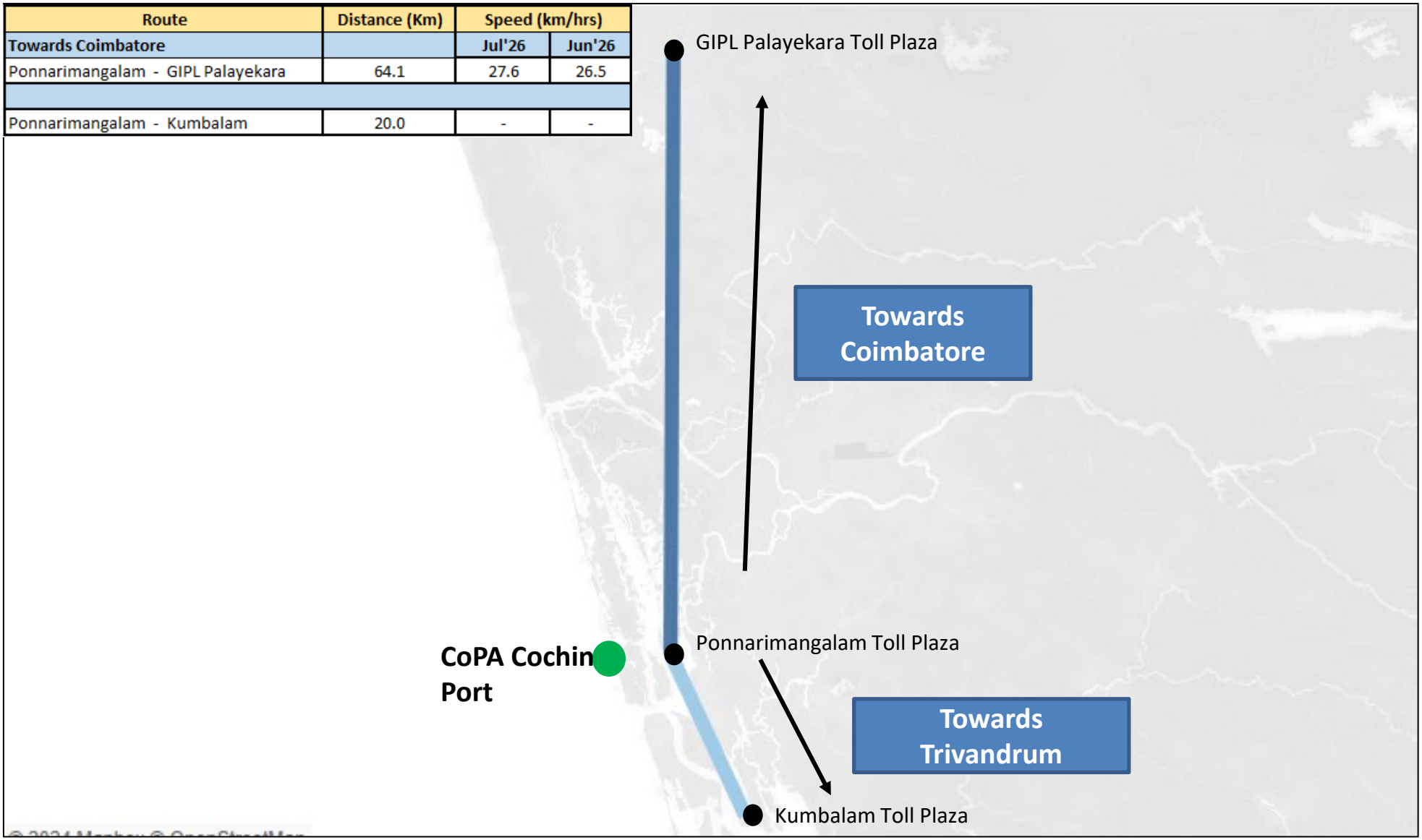
Route	Distance (Km)	Speed (km/hrs)	
		Jul'26	Jun'26
Mathur - Nemili	43.9	-	-
Vikravandi - Sengurichi	47.1	37.8	36.7



Toll Plaza Analysis: **CoPA Cochin Port**

The average speed of trucks to cover the distance between adjacent toll plazas for Jul'26:

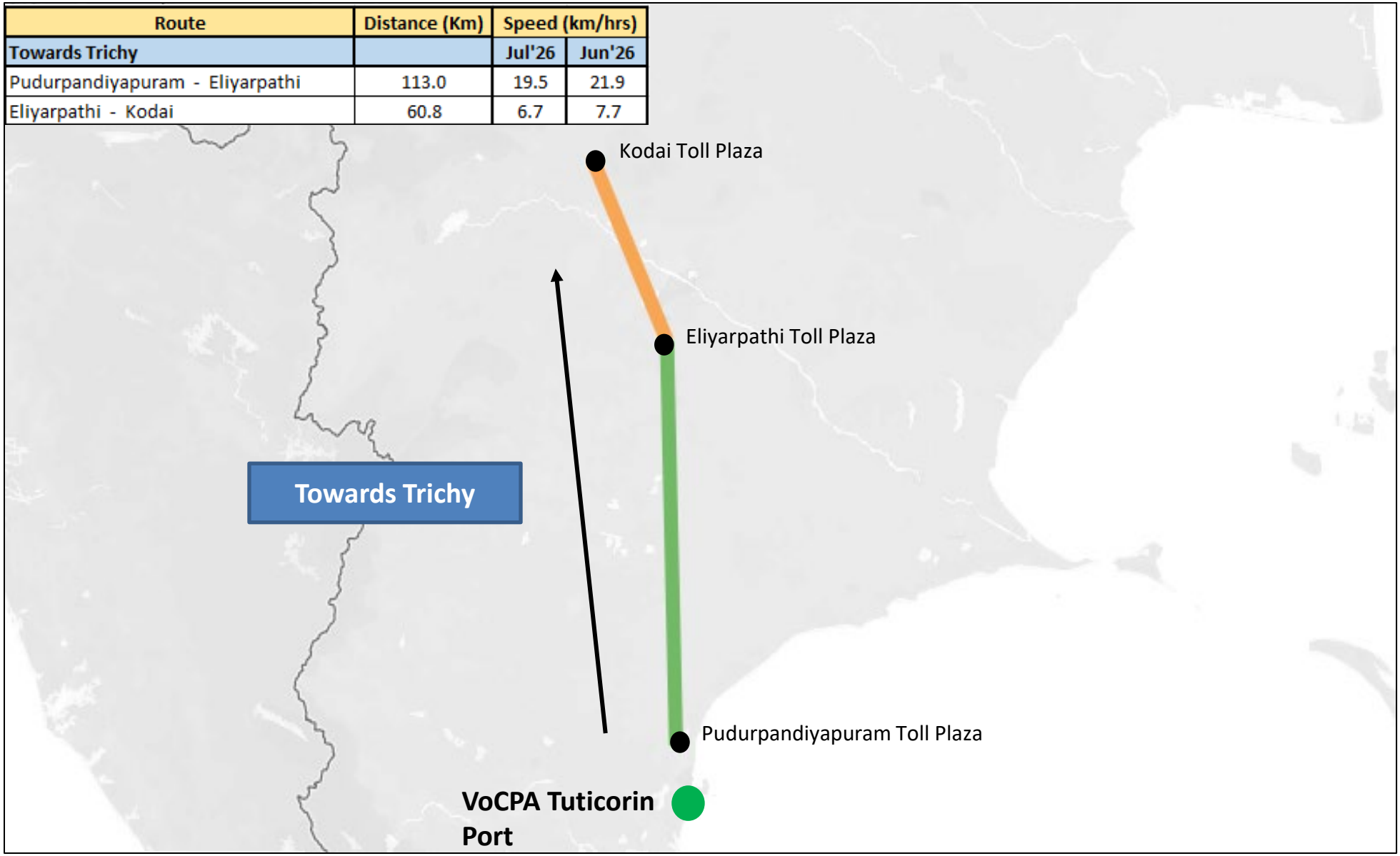
Route	Distance (Km)	Speed (km/hrs)	
Towards Coimbatore		**Jul'26**	**Jun'26**
Ponnarimangalam - GIPL Palayekara	64.1	27.6	26.5
Ponnarimangalam - Kumbalam	20.0	-	-



Toll Plaza Analysis: **VoCPA Tuticorin Port**

The average speed of trucks to cover the distance between adjacent toll plazas for Jul'26:

Route	Distance (Km)	Speed (km/hrs)	
Towards Trichy		**Jul'26**	**Jun'26**
Pudurpandiyapuram - Eliyarpathi	113.0	19.5	21.9
Eliyarpathi - Kodai	60.8	6.7	7.7



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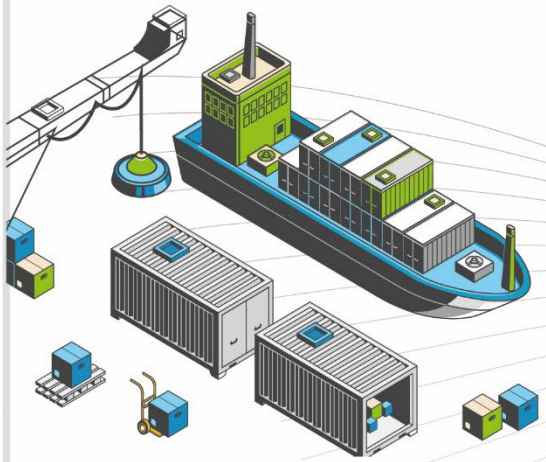
EASTERN REGION PERFORMANCE



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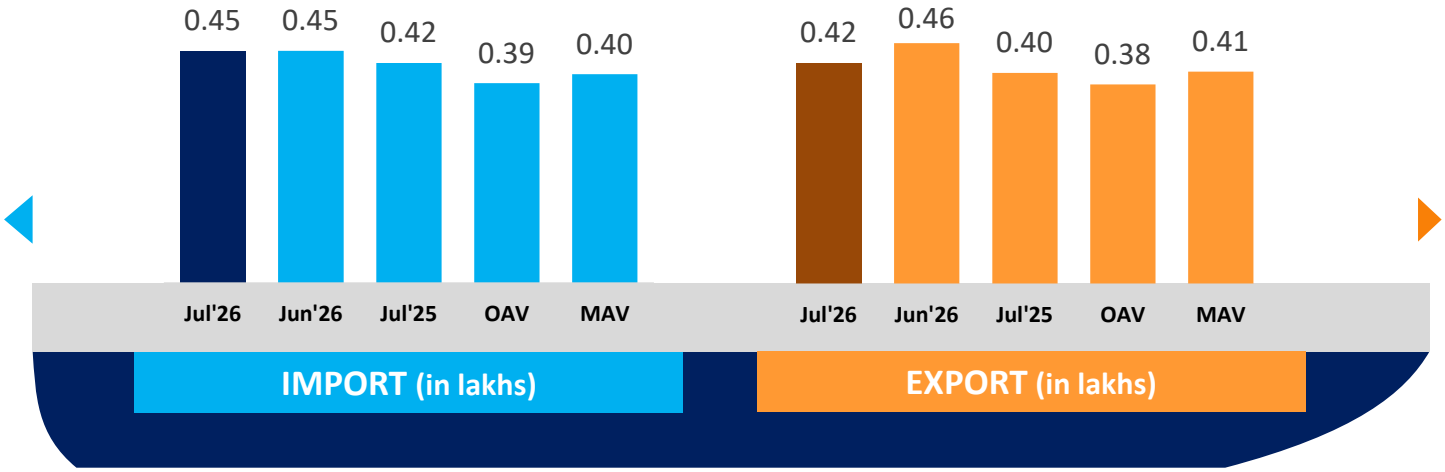
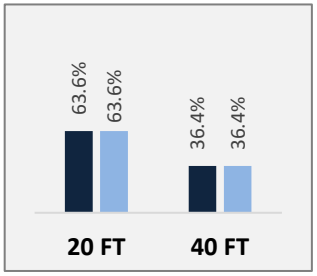
Container Count: **Eastern Region**

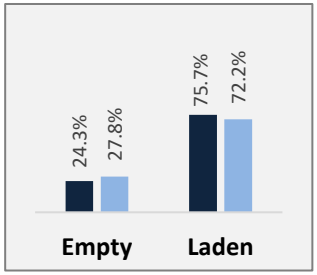
Eastern Region



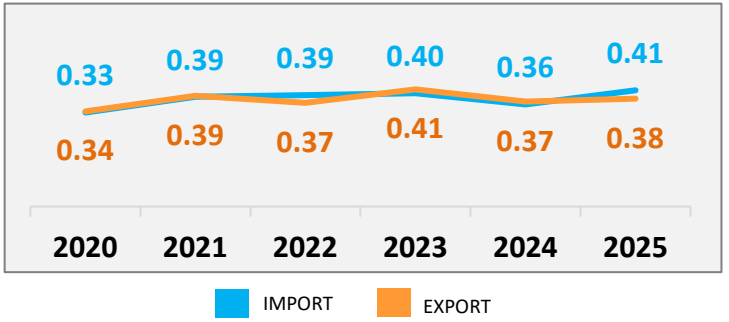
Container Size-wise (Import)



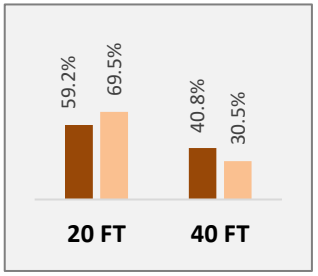
Container Type-wise (Import)



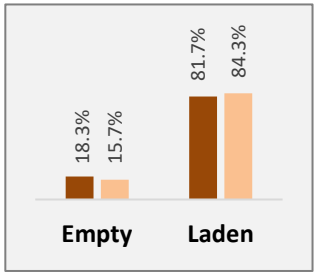
Container Count - Annual Average (in lakhs/ month)



Container Size-wise (Export)



Container Type-wise (Export)



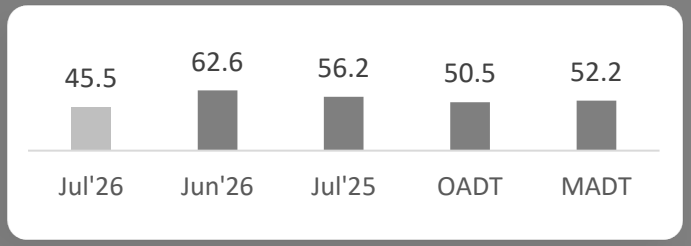
Jul'26 Jun'26

OAV – Overall Avg Volume
MAV – Monthly Avg Volume

Dwell Time Performance: **Eastern Region Import/ Export Cycle**

Eastern Region

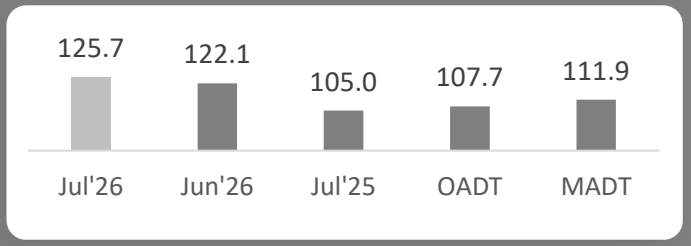
IMPORT



PAN India Import Dwell Time (Jul'26)

35.9 Hrs.

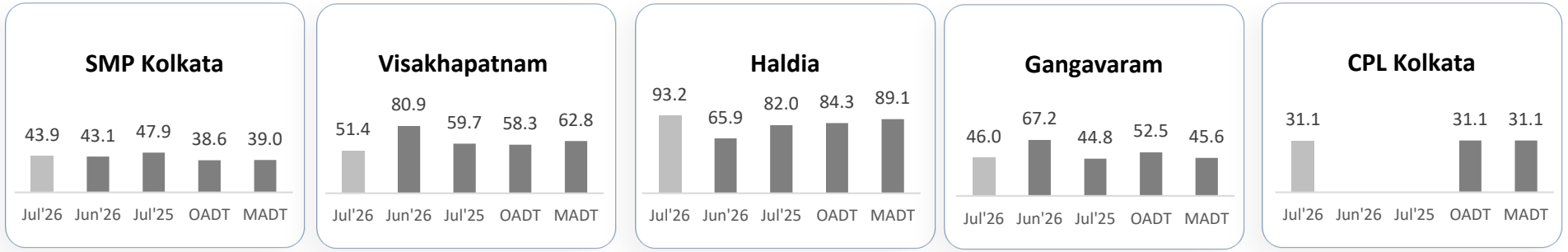
EXPORT



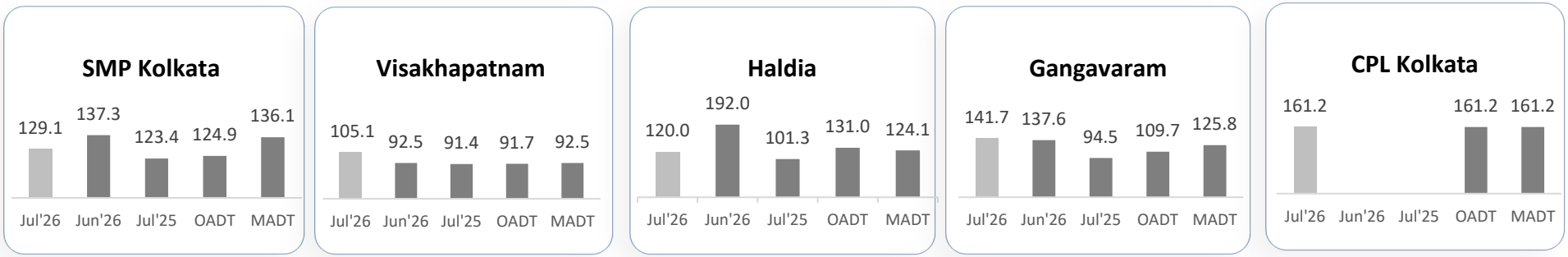
PAN India Export Dwell Time (Jul'26)

105.9 Hrs.

IMPORT Ports



EXPORT Ports



OADT – Overall Avg Dwell Time
MADT – Monthly Avg Dwell Time

Note:
All values are in hours

Container Turnaround Analysis: **Eastern Region**

Container turnaround analysis showcases the percentage of container count (no. of boxes) retained by respective ports. This analyzes the number of containers getting imported and exported from same port along with the time taken by them to complete the cycle.

Port In (Import Cycle)	Port Out (Export Cycle)	No. of Boxes Handled (in Percentage)			Turnaround Time (in Days)		
		Jul'26	Jun'26	Jul'25	Jul'26	Jun'26	Jul'25
Visakhapatnam	Visakhapatnam	77%	72%	88%	32.8	33.9	30.4
	Other Ports	23%	28%	12%	40.8	26.3	36.2
SMP Kolkata	SMP Kolkata	83%	81%	86%	36.3	36.4	32.1
	Haldia	-	-	9%	-	-	37.7
	Other Ports	17%	19%	5%	41.3	48.5	46.7
Haldia	Haldia	71%	71%	63%	32.0	32.0	30.0
	SMP Kolkata	-	-	34%	-	-	41.8
	Other Ports	29%	29%	3%	53.4	53.4	72.3
Gangavaram	Gangavaram	79%	66%	59%	28.3	24.6	36.4
	Other Ports	21%	34%	41%	28.3	22.2	41.4

Note: Please refer annexure for Container Turnaround Analysis Methodology

Eastern Region Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	41.8	↓	56.5
Train	307.7	↑	269.0
Overall	45.5	↓	62.6

CFS/ ICD Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	144.7	↑	142.9
ICD	240.6	↑	102.7

Container Lifecycle (Export Cycle)

Port Dwell Time

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Truck	124.2	↑	120.2
Train	142.8	↑	134.8
Overall	125.7	↑	122.1

CFS/ ICD Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	114.8	↑	98.1
ICD	208.5	↑	129.4

↓ ↑ Indicates decrease/ increase in dwell time from last month

Port Performance Benchmarking: **Eastern Region**

Performance benchmarking of terminals based on dwell time vis-à-vis container count (no. of boxes) handled:

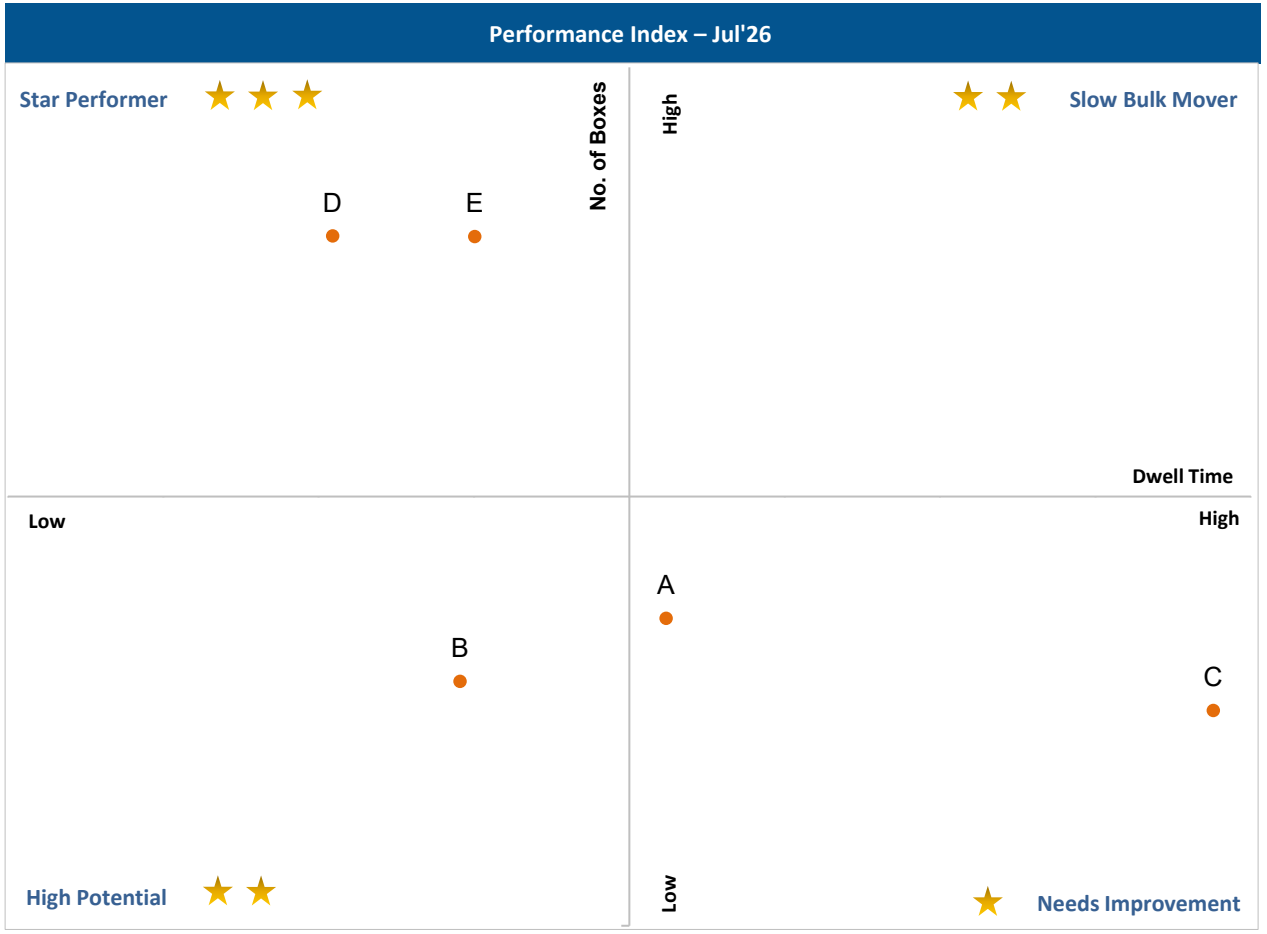


Abb.	Name of Terminal
A	Adani Gangavaram Port (AGPT)
B	Century Port Limited, Kolkata
C	Haldia International Container Terminal (HICT)
D	Syama Prasad Mookerjee Port, Kolkata (SMP)
E	Visakha Container Terminal

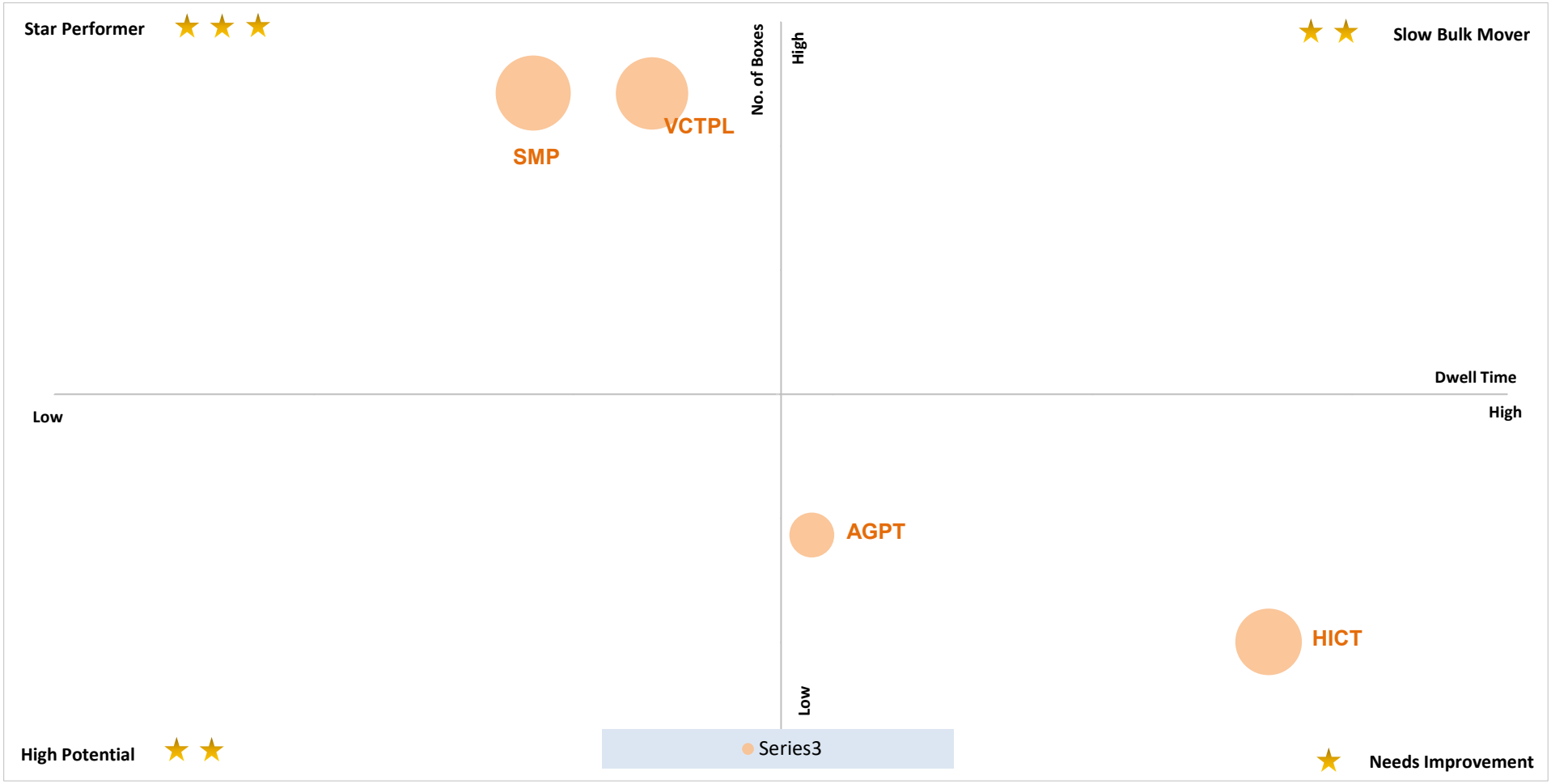
Star Performer

X-Axis: Dwell Time
Threshold value (in hours): 83.3

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 16,990

Performance Benchmarking: **Eastern Region**

Performance benchmarking of terminals based on dwell time, container count (no. of boxes) handled, and terminal capacity for Jul'26:



X-Axis: Dwell Time
Threshold value (in hours): 83.3

Bubble size represents the terminal capacity

Y-Axis: No. of Boxes
Threshold value (no. of boxes): 16,990

Star Performer ★ ★ ★
Entities with high container count and low dwell time

High Potential ★ ★
Entities with low container count and low dwell time

Slow Bulk Movers ★ ★
Entities with high container count and high dwell time

Needs Improvement ★
Entities with low container count and high dwell time

Note: Terminal abbreviation details are mentioned in annexure

Port Performance Benchmarking (Previous year same month): **Eastern Region**

Performance benchmarking of terminals based on the change from previous year same month in dwell time vis-a-vis container count (no. of boxes) handled:

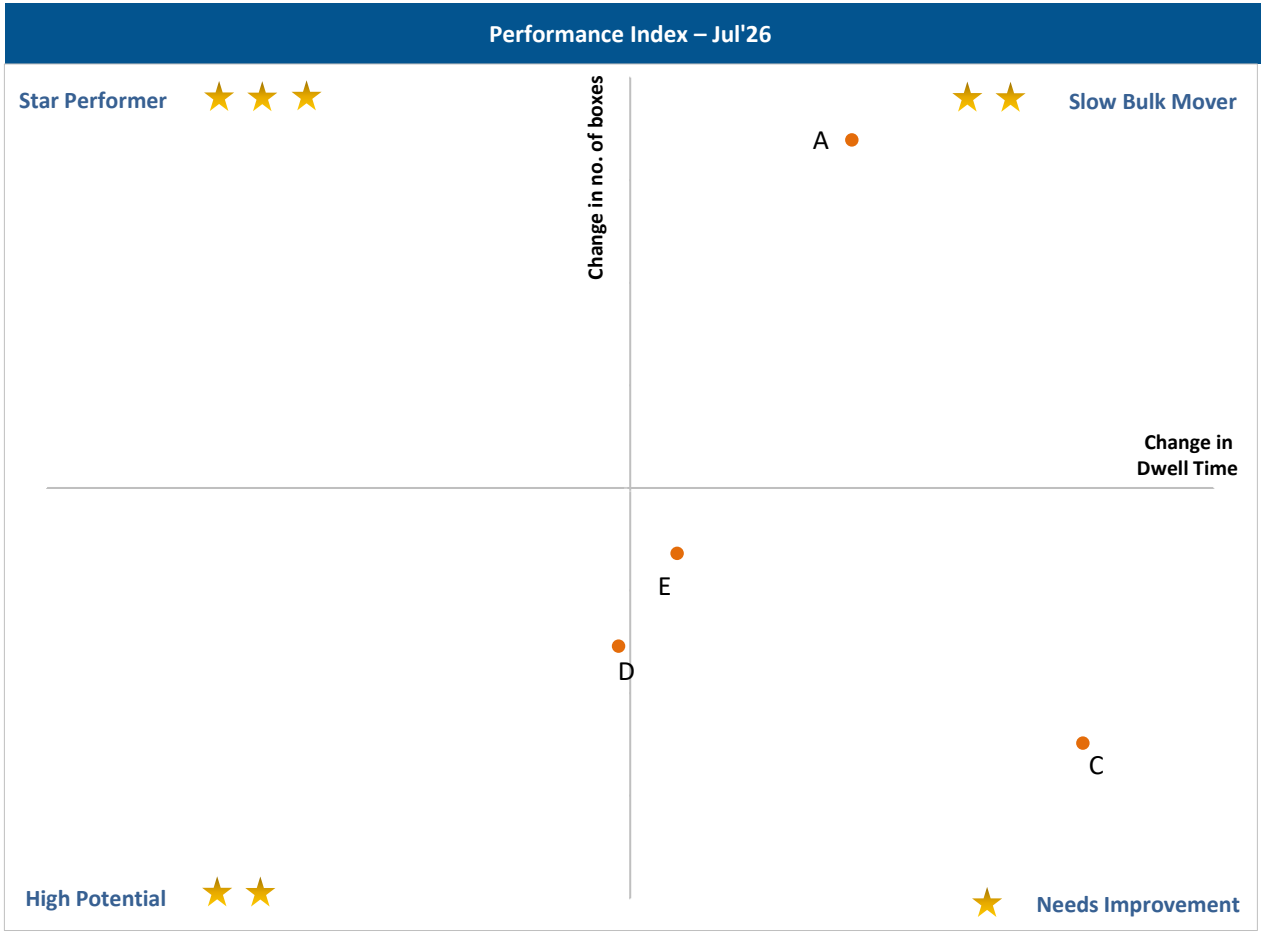


Abb.	Name of Terminal
A	Adani Gangavaram Port (AGPT)
B	Century Port Limited, Kolkata
C	Haldia International Container Terminal (HICT)
D	Syama Prasad Mookerjee Port, Kolkata (SMP)
E	Visakha Container Terminal

Star Performer

X-Axis: Change in dwell time

Y-Axis: Change in no. of boxes

- *Note: For CPL, Kolkata, dwell time and volume for previous year same month is not included as this terminal is added from Jul'26

Port Performance Benchmarking (Capacity & Dwell time): **Eastern Region**

Performance benchmarking of terminals based on dwell time vis-a-vis capacity (in TEU):

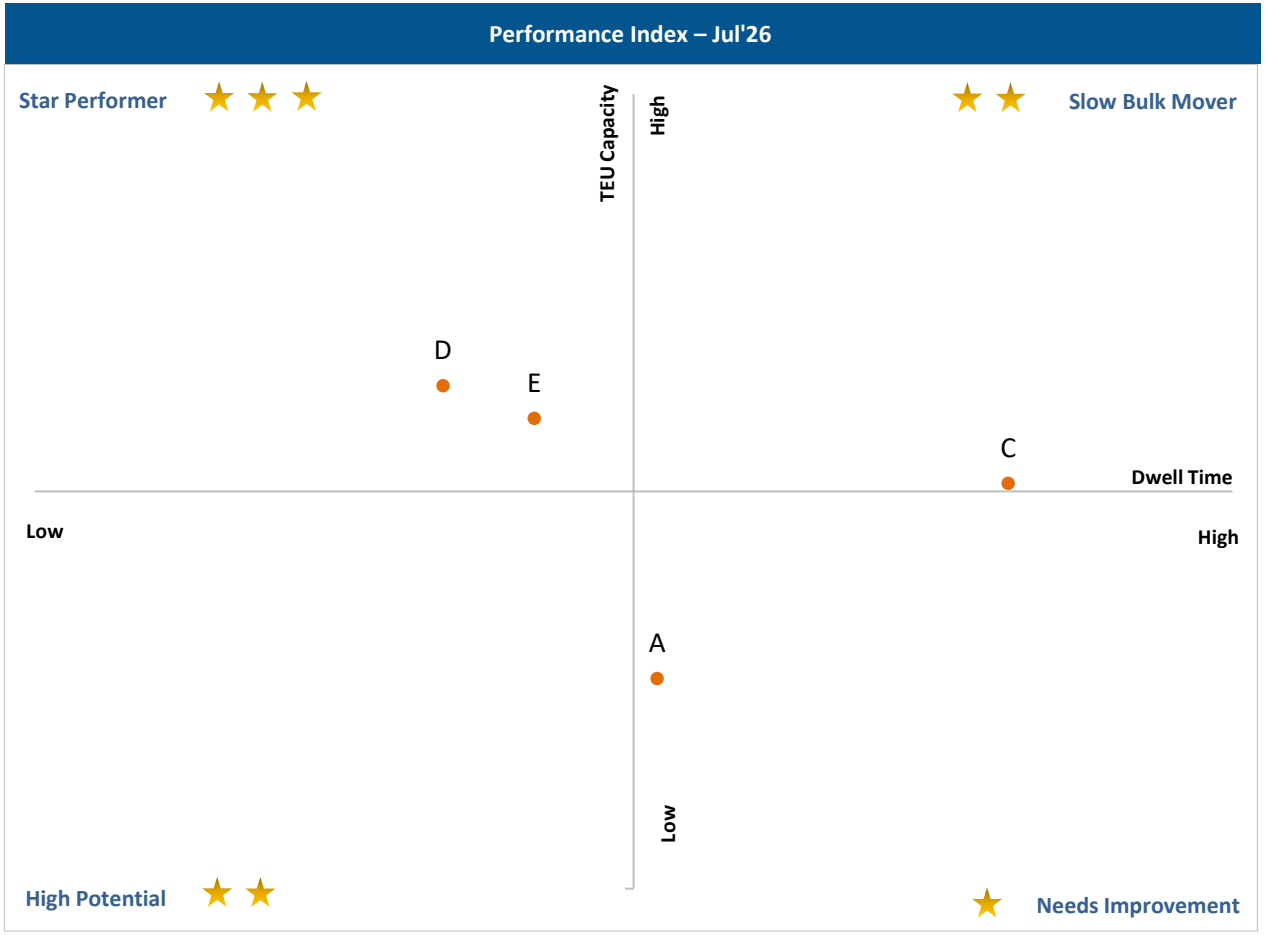


Abb.	Name of Terminal
A	Adani Gangavaram Port (AGPT)
B	Century Port Limited, Kolkata
C	Haldia International Container Terminal (HICT)
D	Syama Prasad Mookerjee Port, Kolkata (SMP)
E	Visakha Container Terminal

Star Performer

X-Axis: Dwell Time

Y-Axis: TEU Capacity

CFS Performance Benchmarking: **Eastern Region**

Performance benchmarking of CFSs based on dwell time vis-a-vis container count (no. of boxes) handled:

Top Performing CFS

ALLCARGO TERMINALS LTD - CFS

High Potential CFS

Ralson Petro Chemicals CFS, Haldia

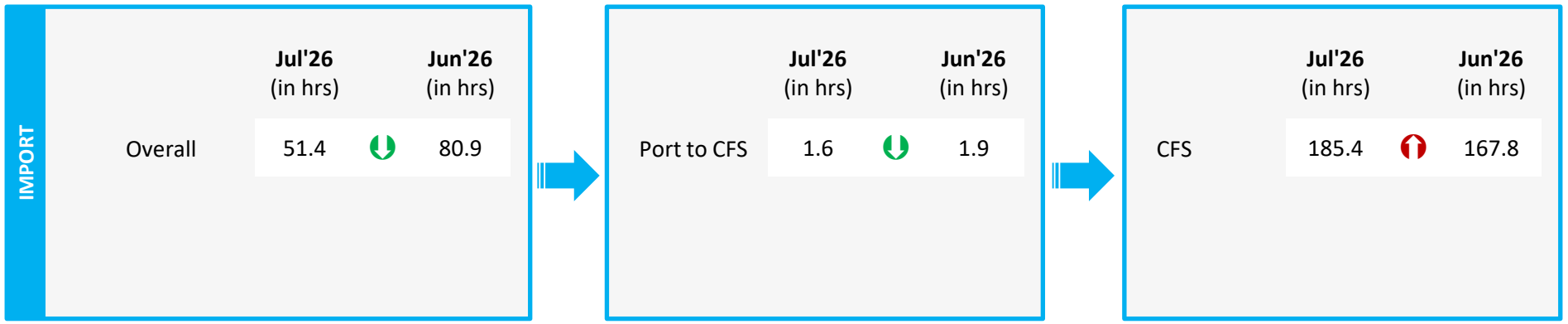
Low Performing CFS

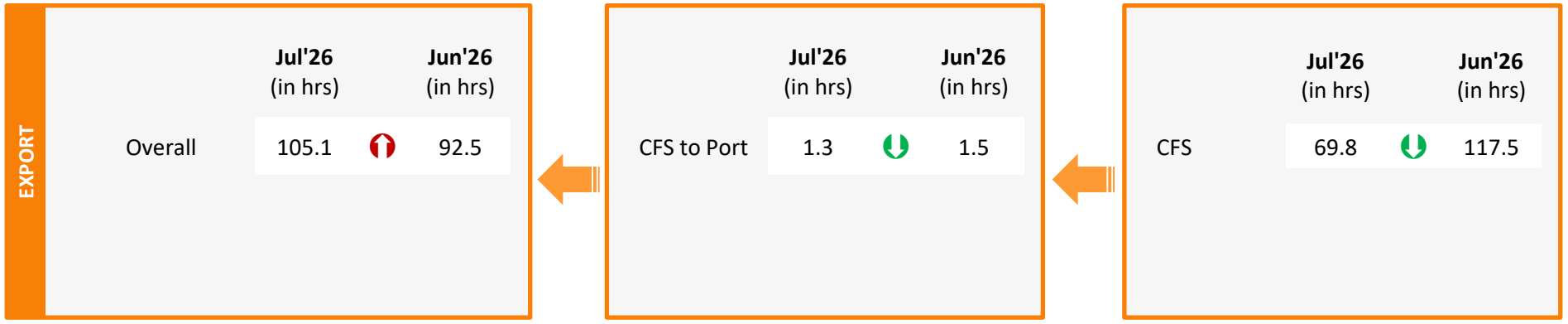
VCT CFS, Vizag

Note:
Please refer annexure for CFS names

Visakhapatnam Port Performance

Container Lifecycle (Import Cycle)



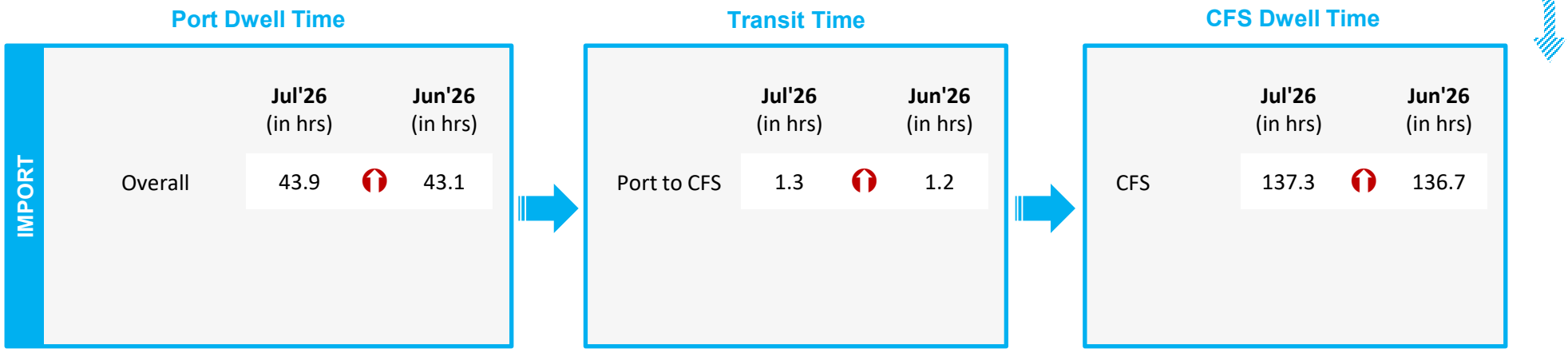


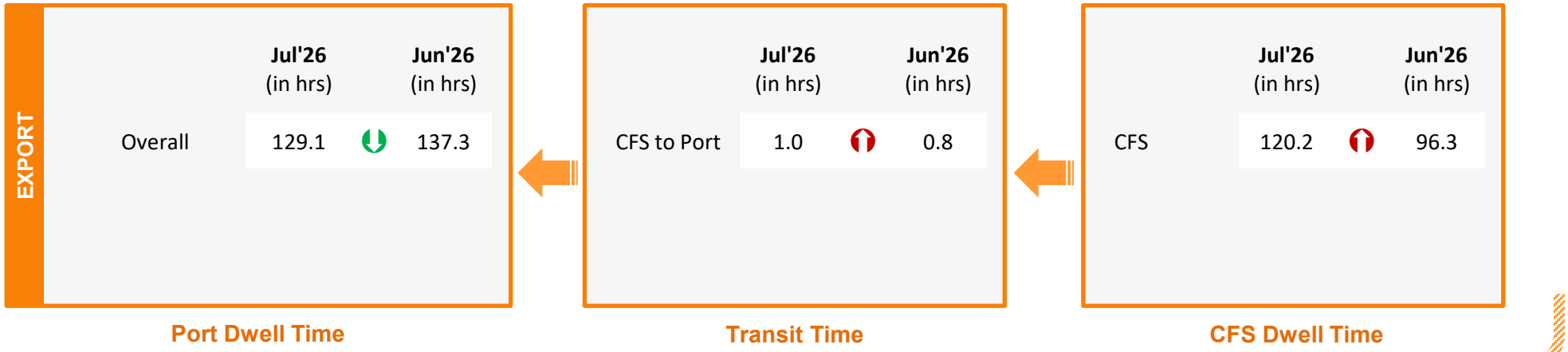
Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

SMP Kolkata Port Performance

Container Lifecycle (Import Cycle)





Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Parking Plaza Analysis: **SMP Kolkata Port**

The analysis showcases waiting time of containers at parking plaza and transit time between parking plaza exit and port entry:

Parking Plaza Dwell Time (Gate In – Gate Out)	Jul'26 (in hrs)	Jun'26 (in hrs)
Phonex M, Q Parking Yard Kolkata	1.5	1.2

Container Count Percentage: Hour-wise (Jul'26)

	Within 2 hrs	2-4 hrs	4-8 hrs	8-16 hrs	16-24 hrs	More than 24 hrs
Parking Plaza Dwell Time	67%	20%	10%	3%	-	-

CPL, Kolkata Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)	Jun'26 (in hrs)
Overall	31.1	-

EXPORT

	Jul'26 (in hrs)	Jun'26 (in hrs)
Overall	161.2	-

Port Dwell Time

Container Lifecycle (Export Cycle)

Indicates decrease/ increase in time from last month

Haldia Port Performance

Container Lifecycle (Import Cycle)

IMPORT

Port Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	93.2	↑	65.9

Transit Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
Port to CFS	11.7	↓	12.1

CFS Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	163.8	↑	150.4

EXPORT

CFS Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS	119.4	↑	114.0

Transit Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
CFS to Port	4.1	↓	24.6

Port Dwell Time

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	120.0	↓	192.0

Container Lifecycle (Export Cycle)

↓ ↑ Indicates decrease/ increase in time from last month

Gangavaram Port Performance

Container Lifecycle (Import Cycle)

Port Dwell Time

IMPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	46.0	↓	67.2

EXPORT

	Jul'26 (in hrs)		Jun'26 (in hrs)
Overall	141.7	↑	137.6

Port Dwell Time

Container Lifecycle (Export Cycle)

↓ ↑ Indicates decrease/ increase in time from last month

Port to Toll Plaza Analysis: **Eastern Region**

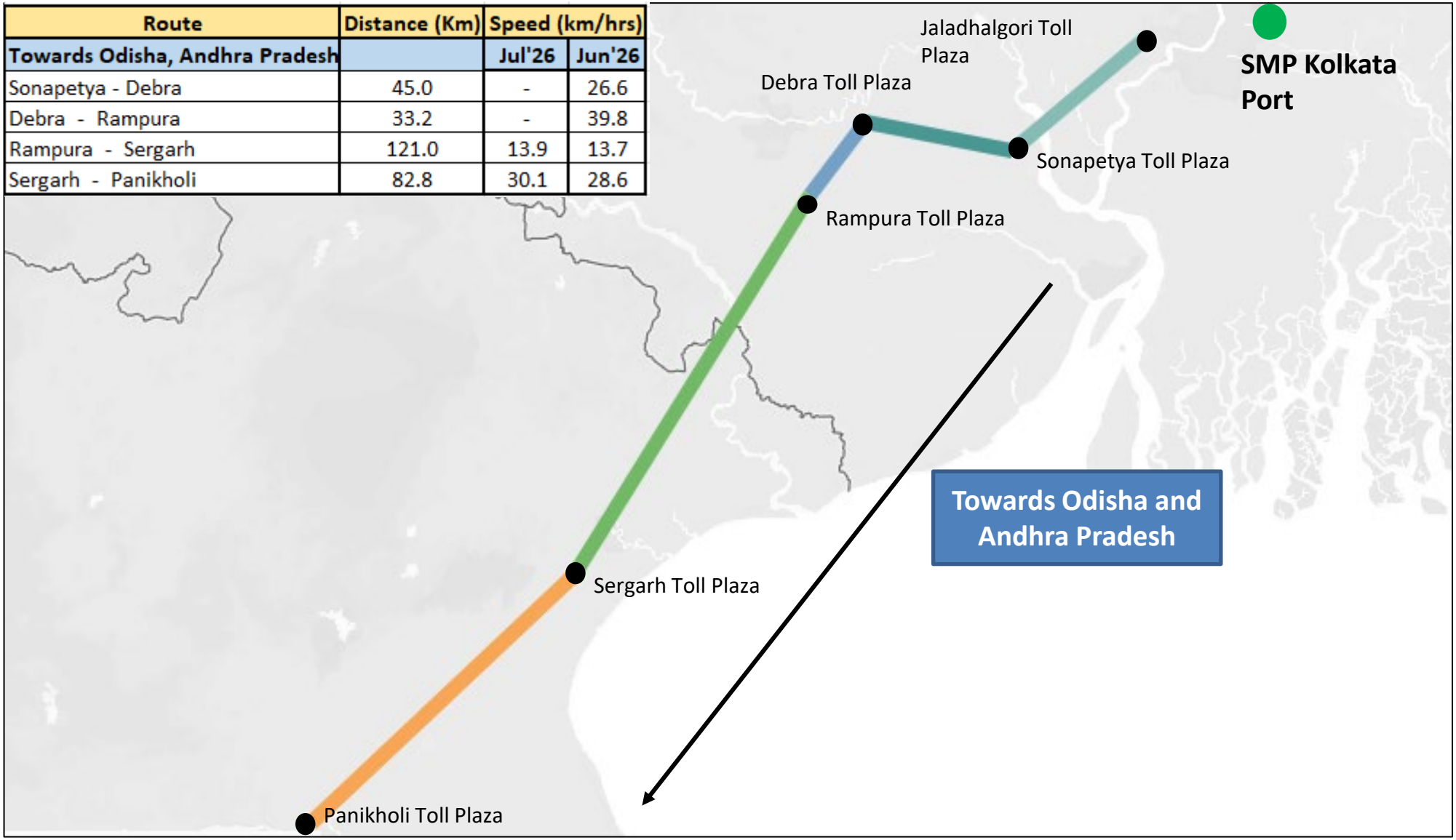
Below table depicts the average speed of a truck to cover the distance between the port and nearest toll plaza:

Region	Port	Adjacent Toll plaza	Distance (in KM)	Average Speed (in Km/hr)	
				Jul'26	Jun'26
Eastern	SMP Kolkata	Rampura	134	12.4	13.3
		Gopgram	223	10.0	11.0
	Haldia	Sonapetya	44	8.1	8.2
	Visakhapatnam	Nathavalasa	59	8.6	12.0
		Sheelanagar	23	28.2	28.2

Toll Plaza Analysis: **SMP Kolkata Port**

The average speed of trucks to cover the distance between adjacent toll plazas for Jul'26:

Route	Distance (Km)	Speed (km/hrs)	
Towards Odisha, Andhra Pradesh		**Jul'26**	**Jun'26**
Sonapetya - Debra	45.0	-	26.6
Debra - Rampura	33.2	-	39.8
Rampura - Sergarh	121.0	13.9	13.7
Sergarh - Panikholi	82.8	30.1	28.6



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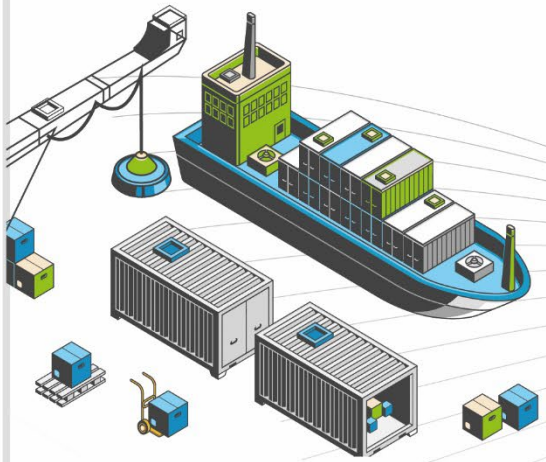
CONGESTION & TRANSIT ANALYSIS



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Congestion Analysis & Methodology

The analysis aims to understand the level of traffic around ports and CFS region to measure the congestion level on the route:

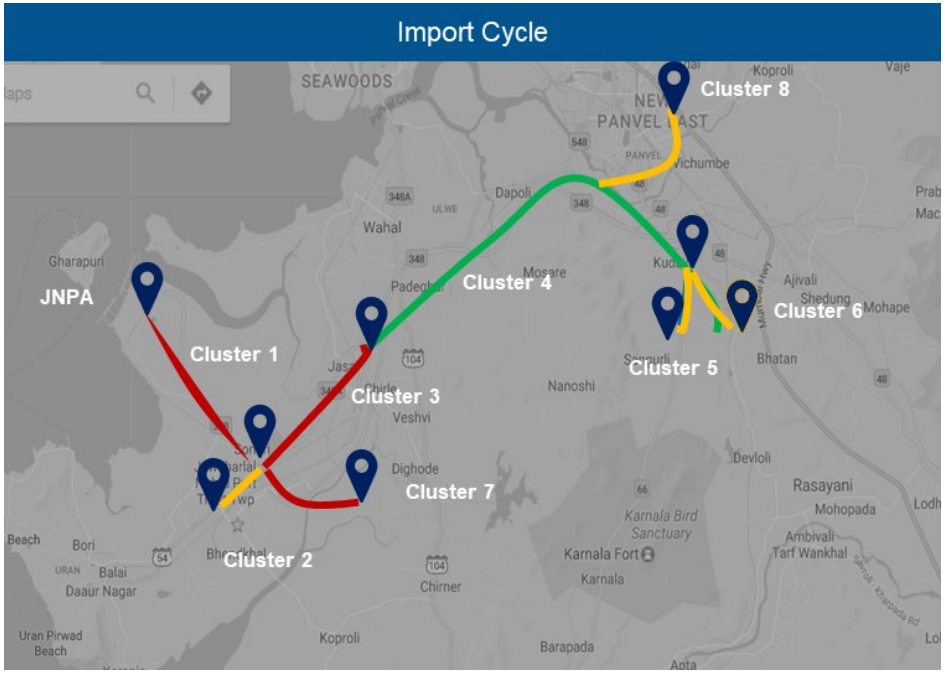
Methodology

Step 1 CFSs are divided into clusters based on their vicinity

Step 2 Cluster based transit time is calculated. The transit time is the travel time between CFS clusters and port or vice versa.

Step 3 Cluster based congestion level is calculated as per below steps:

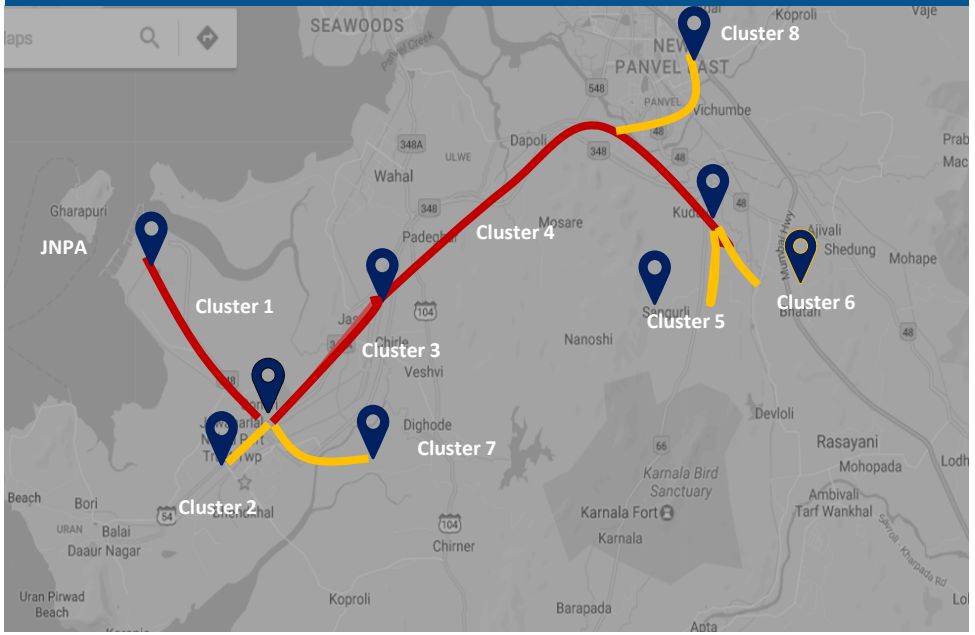
1. Cluster based transit time is compared with threshold
2. Threshold is 3X of time showcased on Google Maps between the Origin-Destination (OD) pair
3. Intensity of congestion is classified as below:
   - High congestion: >2 times the threshold
   - Medium congestion: >1.5 to <=2 times the threshold
   - Low congestion: >1 to <=1.5 times the threshold



Congestion Level — High — Medium — Low

Congestion Analysis: **JNPA Region**

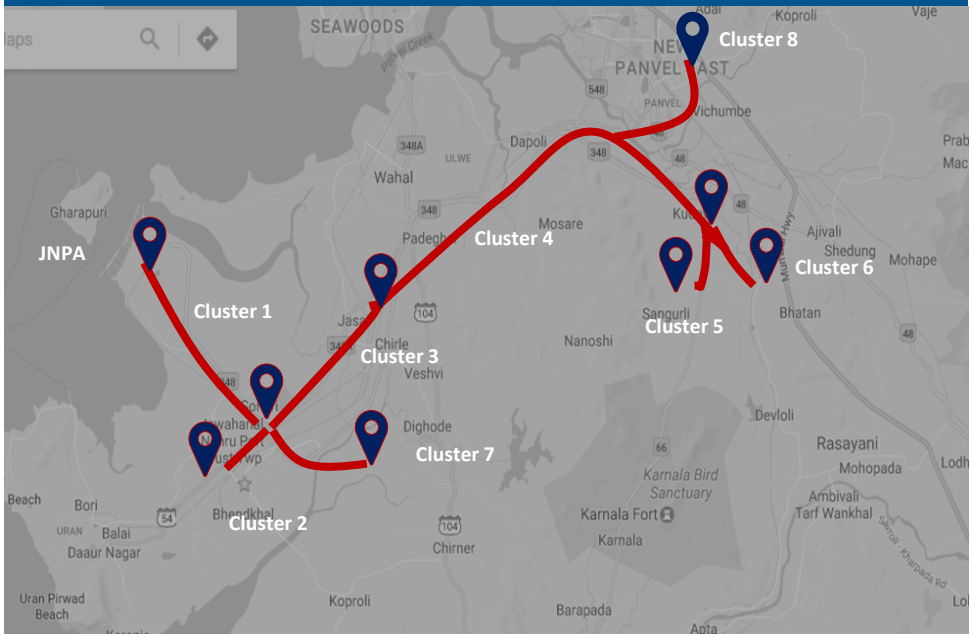
Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	5.86%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	31.30%	Medium
Cluster 3	Sonari Area,JNPA Road	2	15.94%	High
Cluster 4	Chirle Area, JNPA Road	1	1.96%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	10.37%	Medium
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	23.19%	Medium
Cluster 7	Patilpada Area, Khopate JNPA Road	3	10.82%	Medium
Cluster 8	Taloja, Navi Mumbai	1	0.56%	Medium

Congestion Level — High — Medium — Low

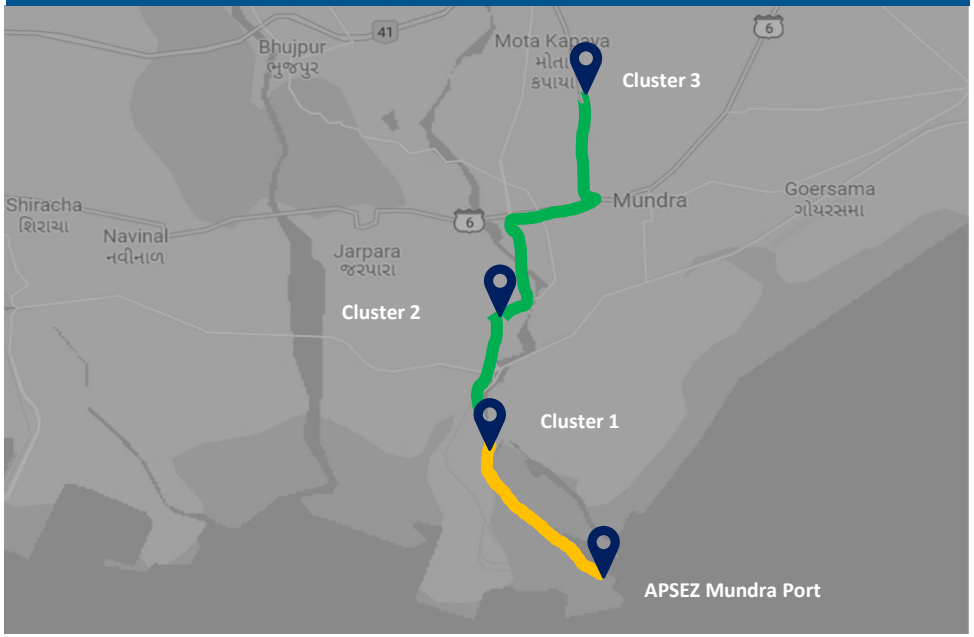
Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	JNPA Area	1	4.89%	High
Cluster 2	Bhendkhal Area, Khopate Road	6	18.12%	High
Cluster 3	Sonari Area,JNPA Road	2	22.27%	High
Cluster 4	Chirle Area, JNPA Road	1	3.37%	High
Cluster 5	Plaspa Area, Coach Kanyakumari Highway	2	11.47%	High
Cluster 6	Salva Apta Road Area, Bangalore Highway	5	26.00%	High
Cluster 7	Patilpada Area, Khopate JNPA Road	3	13.21%	High
Cluster 8	Taloja, Navi Mumbai	1	0.67%	High

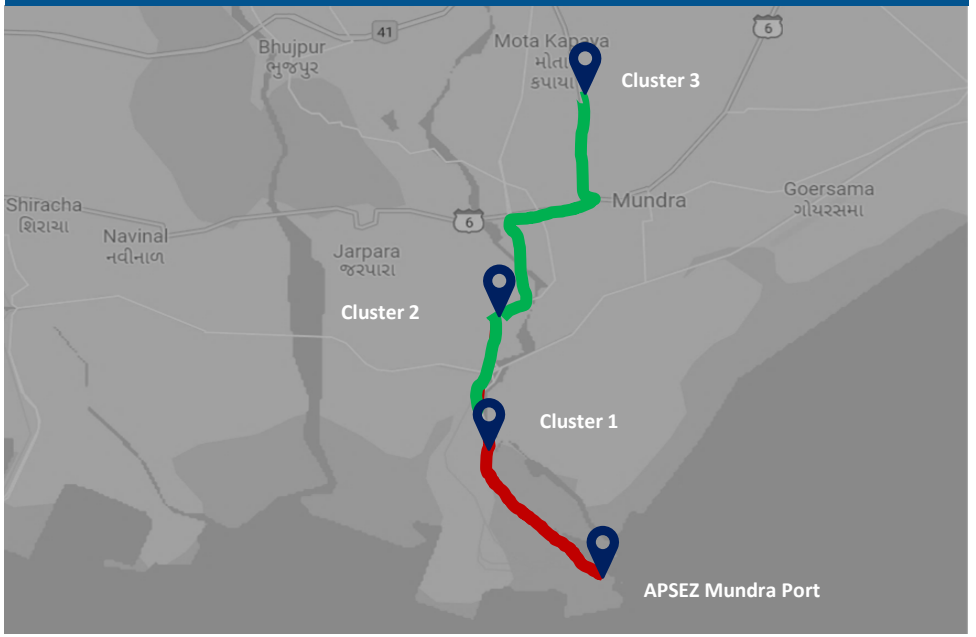
Congestion Analysis: **APSEZ Mundra Region**

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	74.80%	Medium
Cluster 2	Hind Circle	2	18.96%	Low
Cluster 3	Mota Kapaya	1	6.24%	Low

Export Cycle

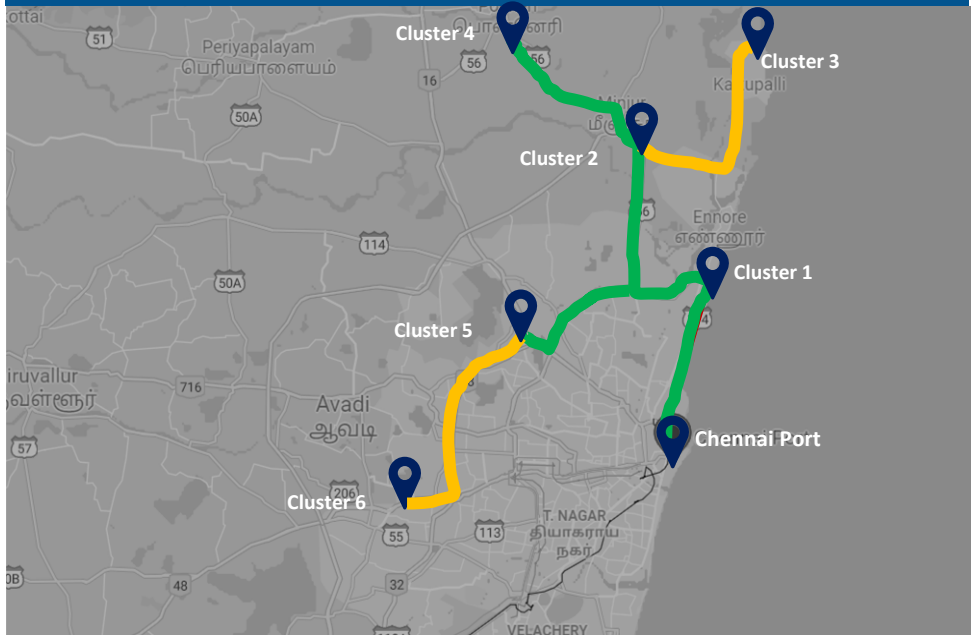


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	APSEZ Area	12	89.02%	High
Cluster 2	Hind Circle	2	4.82%	Low
Cluster 3	Mota Kapaya	1	6.16%	Low

Congestion Level — High — Medium — Low

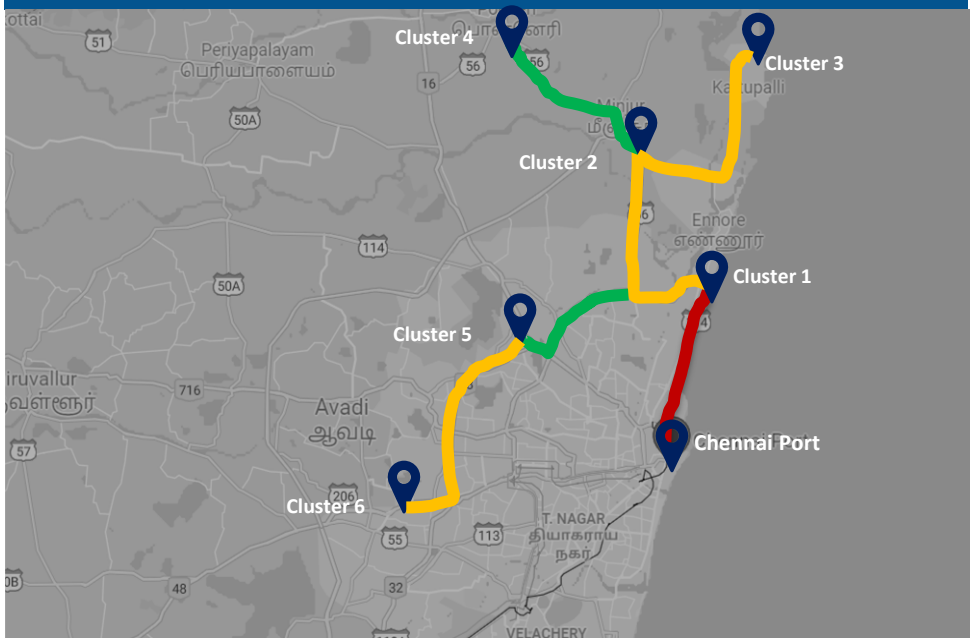
Congestion Analysis: **Chennai Region**

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	23.31%	Low
Cluster 2	Aandarkuppam - Melur Junction	14	56.12%	Low
Cluster 3	Kattupalli Port bound Area	2	2.08%	Medium
Cluster 4	Minjur - Ponneri bound Area	3	3.66%	Low
Cluster 5	Madhavaram - Moolakadai Junction	3	10.16%	Low
Cluster 6	Poonamallee - Sriperumbadur Junction	5	4.67%	Medium

Export Cycle

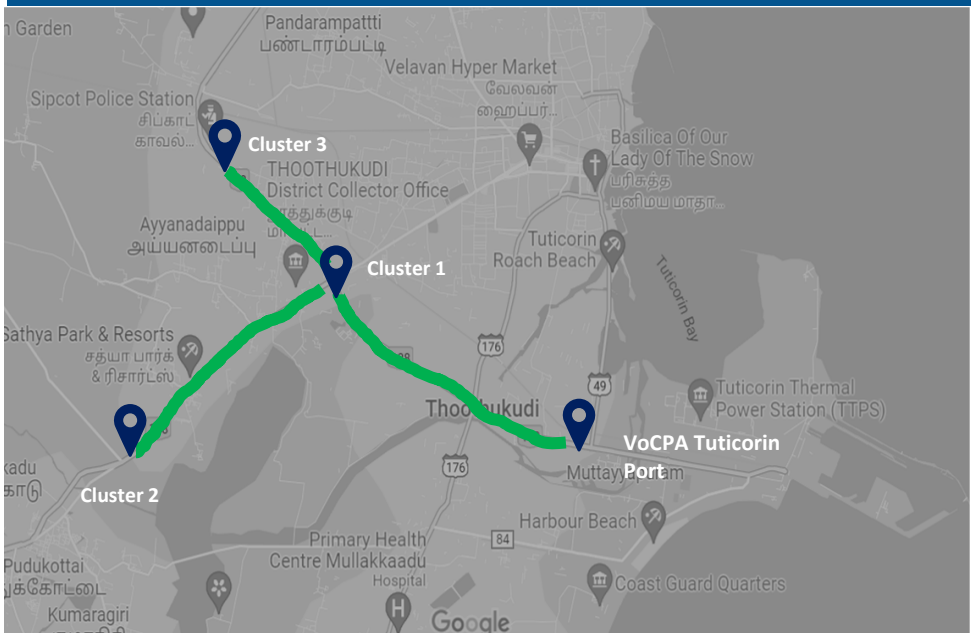


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Thiruvottiyur High Road Junction	3	21.61%	High
Cluster 2	Aandarkuppam - Melur Junction	14	56.36%	Medium
Cluster 3	Kattupalli Port bound Area	2	1.08%	Medium
Cluster 4	Minjur - Ponneri bound Area	3	7.62%	Low
Cluster 5	Madhavaram - Moolakadai Junction	3	4.42%	Low
Cluster 6	Poonamallee - Sriperumbadur Junction	5	8.91%	Medium

Congestion Level — High — Medium — Low

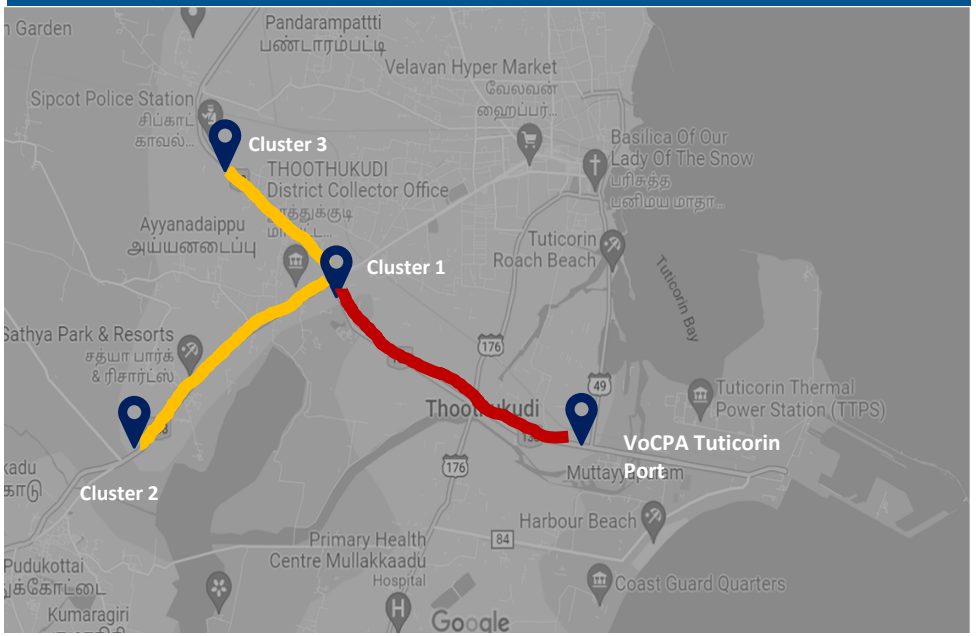
Congestion Analysis: **VoCPA Tuticorin Region**

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyanayagapuram, Thoothukudi, Madurai Road	4	50.63%	Low
Cluster 2	Tirunelveli Road nearby Podukottai	2	28.31%	Low
Cluster 3	Sipcot Area nearby Madurai Road	8	21.06%	Low

Export Cycle

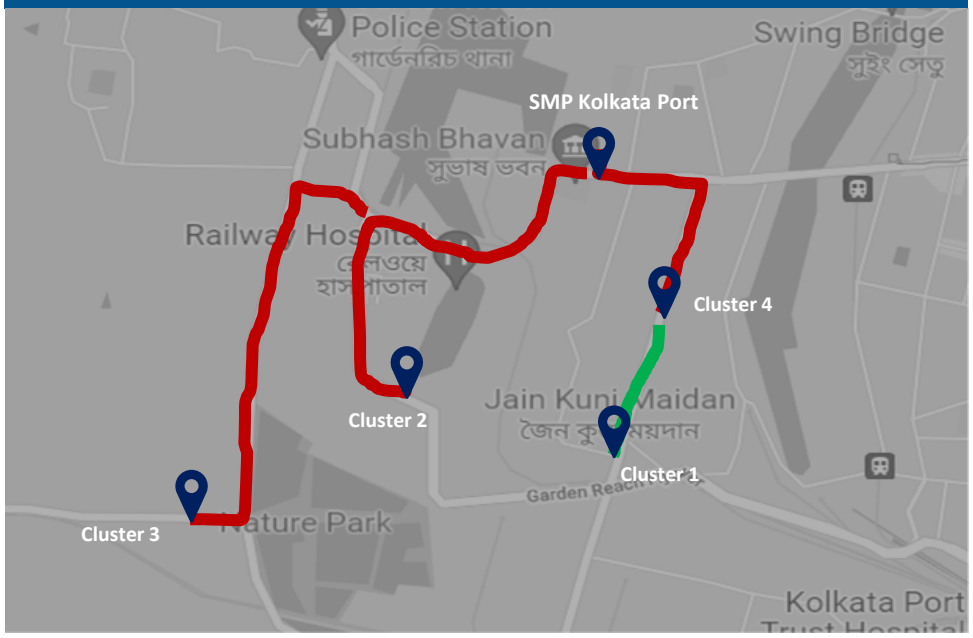


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Periyanayagapuram, Thoothukudi, Madurai Road	4	23.94%	High
Cluster 2	Tirunelveli Road nearby Podukottai	2	23.50%	Medium
Cluster 3	Sipcot Area nearby Madurai Road	8	52.56%	Medium

Congestion Level — High — Medium — Low

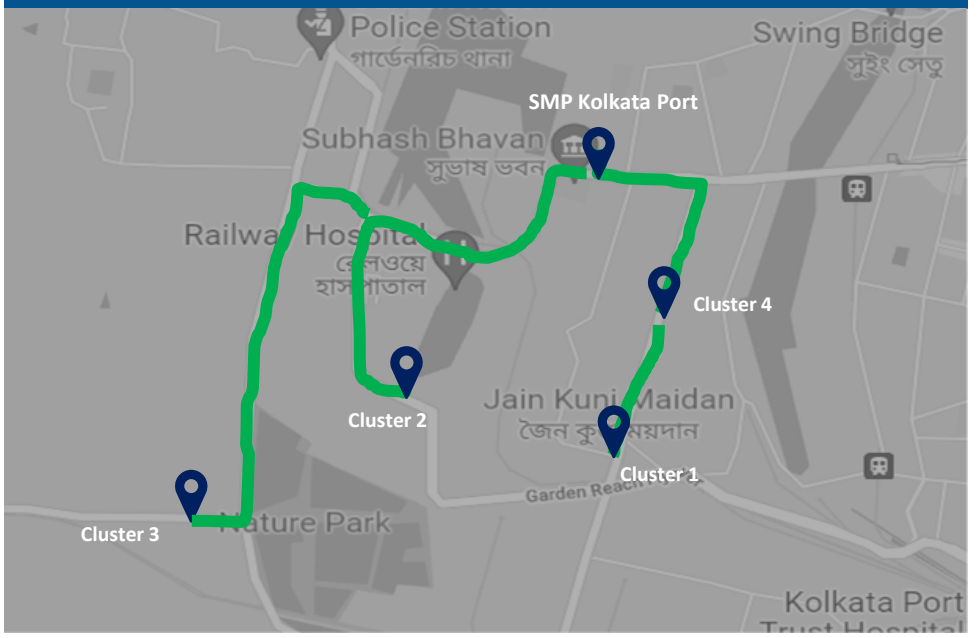
Congestion Analysis: **SMP Kolkata Region**

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	40.97%	Low
Cluster 2	Sonapur Road Area	1	20.20%	High
Cluster 3	Nature Park Area	1	33.35%	High
Cluster 4	Babu Bazar Area	1	5.48%	High

Export Cycle

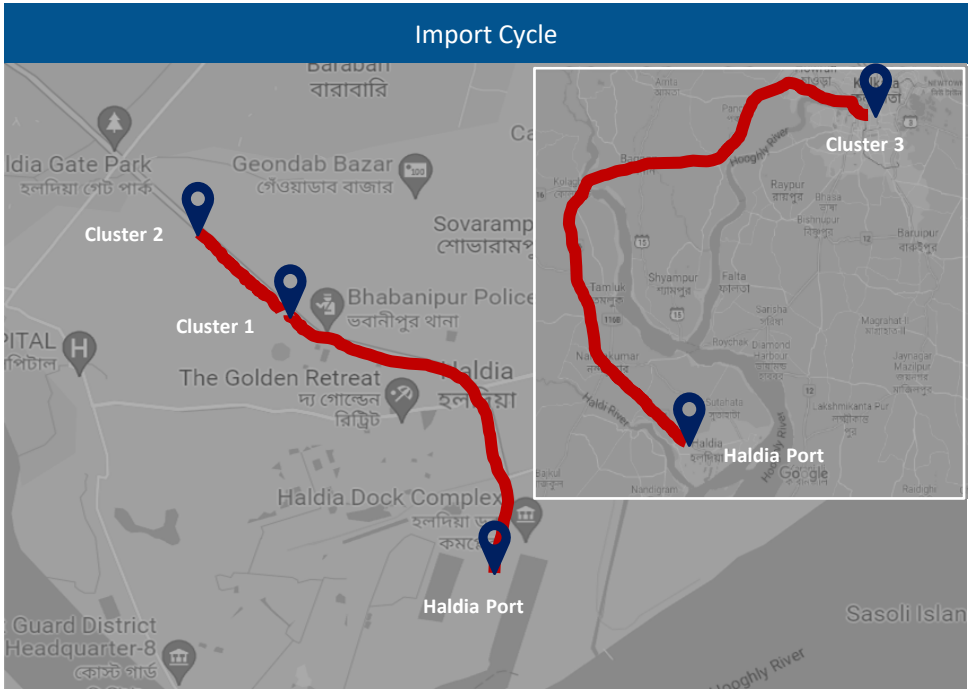


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Base Bridge Area	3	66.33%	Low
Cluster 2	Sonapur Road Area	1	20.88%	Low
Cluster 3	Nature Park Area	1	8.70%	Low
Cluster 4	Babu Bazar Area	1	4.09%	Low

Congestion Level — High — Medium — Low

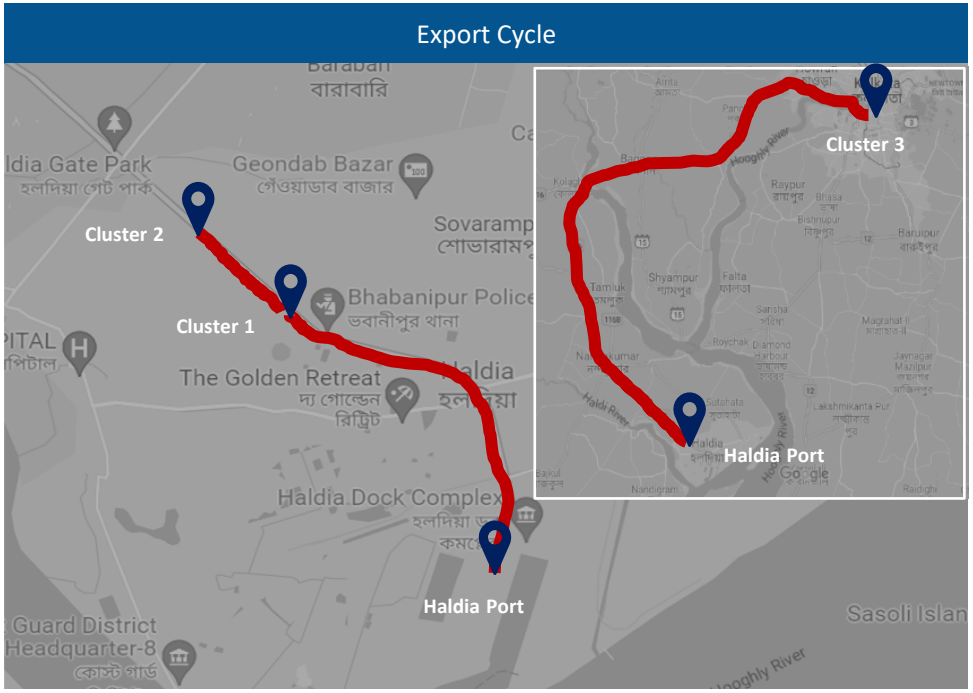
Congestion Analysis: **Haldia Region**

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	26.18%	High
Cluster 2	City Centre Area, Kolkata Highway	2	49.42%	High
Cluster 3	Silpodanga Area	1	24.40%	High

Export Cycle

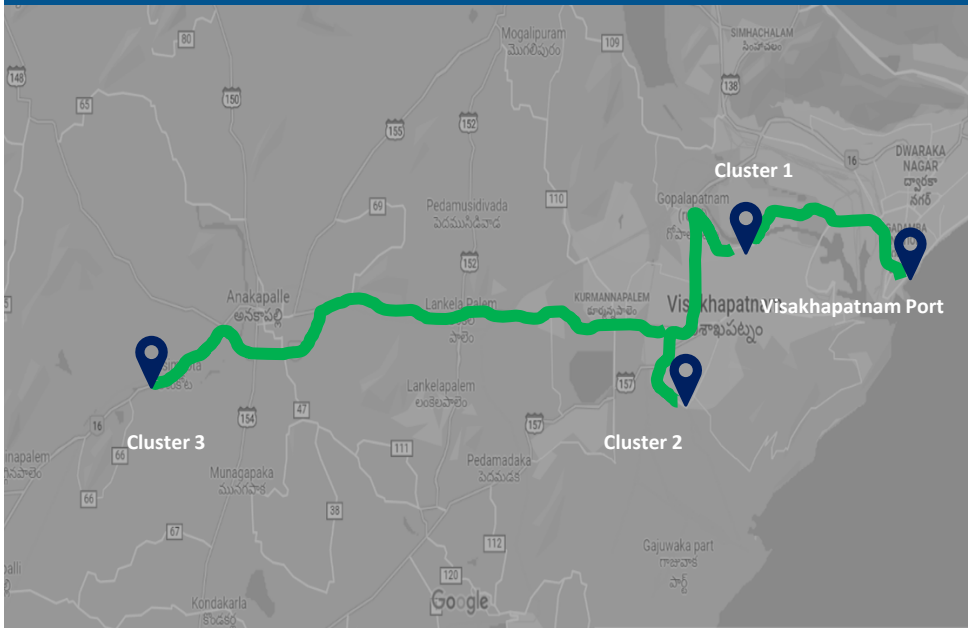


Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Talpukur Area, Kolkata Highway	1	12.15%	High
Cluster 2	City Centre Area, Kolkata Highway	2	55.14%	High
Cluster 3	Silpodanga Area	1	32.71%	High

Congestion Level High Medium Low

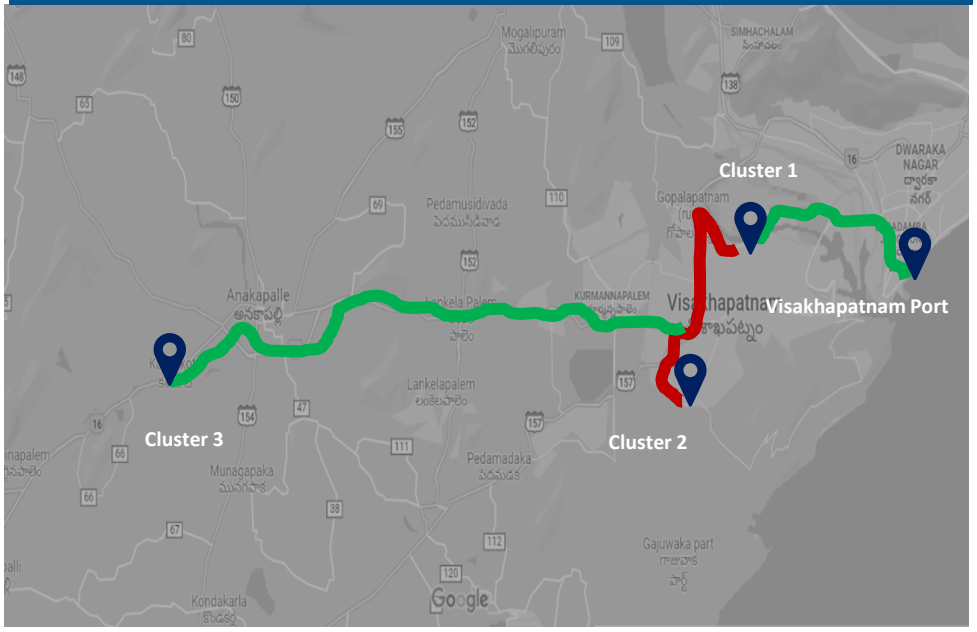
Congestion Analysis: **Visakhapatnam Region**

Import Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	97.31%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	2.35%	Low
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	0.34%	Low

Export Cycle



Cluster	Cluster Name	No. of CFS	% of Total Containers	Congestion
Cluster 1	Port Road, Gopalapatnam Area	4	99.69%	Low
Cluster 2	Autonagar, Gajuwaka Area	3	0.15%	High
Cluster 3	Chennai – Kolkata Highway, Bayyavaram Area	1	0.16%	Low

Congestion Level High Medium Low

Transit Movement across ICPs

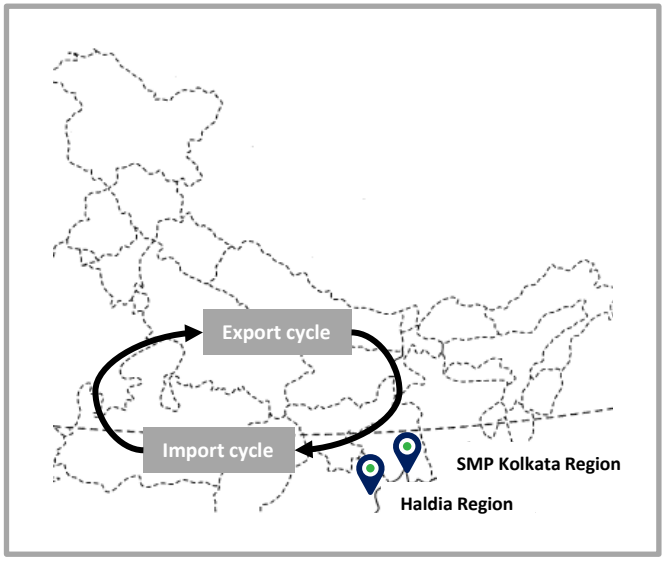
Transit movement across ICPs from SMP Kolkata & Haldia Port Terminal for Jul'26:

SMP Kolkata Port Terminal

Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall	108.5	88.5

Haldia Port Terminal

Import Cycle	Mode	ICP Raxaul	ICP Jogbani
	Overall	133.9	188.7



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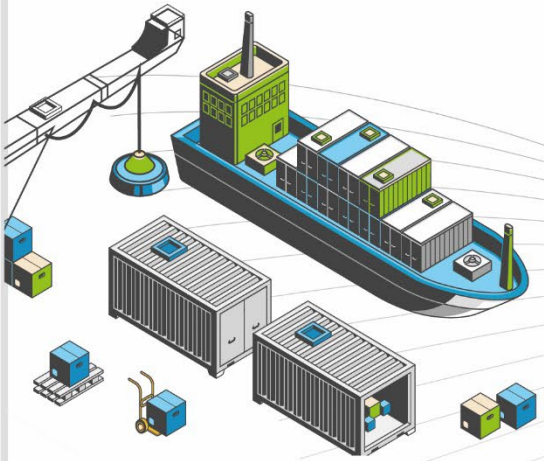
ANNEXURE



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Annexure – Terminal Names

Abb.	Terminal Name	Port Name
BMCT	Bharat Mumbai Container Terminal	JNPA
GTI	Gateway Terminals India	JNPA
NSFT	Nhava Sheva Freeport Terminal	JNPA
NSIGT	Nhava Sheva India Gateway Terminal	JNPA
NSICT	Nhava Sheva International Container Terminal	JNPA
NSDT	NSDT Terminal	JNPA
ACMTTL	Adani CMA Mundra Terminal	Mundra
AICT	Adani International Container Terminal	Mundra
AMCT	Adani Mundra Container Terminal	Mundra
AMCT-2	Adani Mundra Container Terminal-2	Mundra
MICT	Mundra International Container Terminal	Mundra
APM	APM Terminals Pipavav, Gujarat	Pipavav
KICT	Kandla International Container Terminal	Kandla
AHPL	Adani Hazira Port Limited	Hazira
MPA	Mormugao Port Authority	Goa

Abb.	Terminal Name	Port Name
CCTL	Chennai Container Terminal Pvt. Ltd.	Chennai
CITPL	Chennai International Terminals Pvt Ltd	Chennai
ICTT	International Container Transhipment Terminal, Kochi	Kochi
AKPPL	Adani Kattupalli Port Private Limited	Kattupalli
AECT	Adani Ennore Container Terminal	Ennore
DBGT	Dakshin Bharat Gateway Terminal	Tuticorin
PSA Sical	PSA SICAL Terminals	Tuticorin
TICT	Tuticorin International Container Terminal	Tuticorin
AKCTPL	Adani Krishnapatnam Container Terminal Pvt Ltd	Krishnapatnam
MCTPL	Mangalore Container Terminal Private Limited	New Mangalore
SMP	Syama Prasad Mookerjee Port	Kolkata
HICT	Haldia International Container Terminal	Haldia
VCTPL	Visakha Container Terminal	Visakhapatnam
Paradip	Paradip International Cargo Terminal	Paradip
AGPT	Adani Gangavaram Port	Gangavaram
CPL	Century Port Ltd.	CPL

Annexure – ICD Names

List of ICD names used in the ICD Performance Index			
Ref. No.	**Name**	**Ref. No.**	**Name**
1	Dronagiri Rail Terminal CFS, Navi Mumbai	24	MMLP VARNAMA
2	ICD WHITEFIELD	25	CMA CGM Logistics Park, Dadri
3	ICD KHODIYAR	26	Allcargo Logistics Park ICD, Dadri
4	CONCOR ICD, Dadri	27	Albatross Inland Ports ICD, Dadri
5	Gateway Rail ICD, Sahnewal	28	ICD MANDIDEEP
6	ICD SANATHNAGAR	29	KLPL ICD, Kanpur
7	MMLP VISHAKAPATNAM	30	ICD KANPUR
8	Continental Warehousing Corporation Nhava Sheva Ltd ICD,Haryana	31	CONTAINER CORPORATION OF INDIA LTD - TONDIARPET (ICDTVT-T)
9	ICD Pali (KIPL)	32	Hind Terminals Logistics Park ICD, Palwal
10	HTPL ICD Qilaraipur Ludhiana	33	Gateway Rail Freight ICD, Pyala
11	ICD DDL, LUDHIANA	34	The Thar Dry Port Jodhpur
12	Kribhco ICD, Meerut	35	MMLP AHMEDGARH (PLIL)
13	MMLP KHATUWAS	36	Pegasus Inland Container Depot
14	MMLP MIHAN	37	Vaishno Container Terminal-ICD Tarapur
15	Adani ICD, Tumb	38	MMLP TIHI
16	ICD ANKLESHWAR	39	ICD DAULATABAD
17	ICD BGKT, JODHPUR	40	Adani Logistics Park ICD, Gurgaon
18	CFS VALLARPADAM	41	ICD Sachana (CWC)
19	Pristine ICD Chawapail , Ludhiana	42	ICD KIFTPL Kashipur
20	CONCOR Kanakpura ICD, Jaipur	43	ICD Powarkheda
21	MMLP BARHI	44	MMLP PANTHNAGAR (SIDCUL-CONCOR)
22	DICT Sonipat	45	MMLP BALLI
23	The Thar Dry Port ICD Ahmedabad		

Annexure – CFS Names - Western Region

List of CFS names used in the Western CFS Performance Index			
Ref. No.	**Name**	**Ref. No.**	**Name**
1	Adani CFS Eximyard, Mundra	21	Transworld Terminals CFS, Mumbai
2	CWC Polaris logistics park	22	Navkar Corporation Yard 2 CFS, Panvel
3	JWR CFS	23	Seabird CFS, Navi Mumbai
4	CWC Conex Terminal CFS	24	Navkar Corporation Yard 3 CFS, Panvel
5	Ameya Logistics CFS, Navi Mumbai	25	CWC Impex Park CFS, Navi Mumbai
6	AllCargo Logistics CFS, Mumbai	26	CWC CFS, Mundra
7	Gateway Distriparks CFS, Navi Mumbai	27	Ocean Gate CFS, Panvel
8	MICT CFS, Mundra	28	Sarveshwar CFS
9	Punjab Conware CFS, Navi Mumbai	29	Rishi CFS, Mundra
10	Ashte Logistics CFS, Panvel	30	APM (Maersk India) CFS, Navi Mumbai
11	JWC Logistics Park CFS	31	Vaishno Logistics CFS, Navi Mumbai
12	CWC Dronagiri CFS, Navi Mumbai	32	Balmer & Lawrie CFS, Navi Mumbai
13	Seabird CFS, Mundra	33	Maharashtra State Corp CFS
14	International Cargo Terminal CFS	34	Transworld CFS, Mundra
15	International Cargo Terminals (ULA) CFS, Navi Mumbai	35	Navkar Corporation Yard 1 CFS, Panvel
16	Hind terminal CFS, Panvel	36	Maersk Annex (APM)CFS, Navi Mumbai
17	Hind Terminals Pvt. Ltd. CFS, Mundra	37	Landmark CFS, Mundra
18	EFC Logistics India	38	Adani CFS, Hazira
19	Speedy Multimode CFS, JNPT	39	TG Terminals CFS, Mundra
20	Ashutosh CFS, Mundra		

Annexure – CFS Names - Southern & Eastern Region

List of CFS names used in Southern CFS Performance Index

Ref. No.	Name	Ref. No.	Name
1	Sical CFS, Chennai Tiruvallur Tamil Nadu	22	Adani CFS, Kattupalli Tiruvallur Tamil Nadu
2	Allcargo Global Logistics CFS, Chennai	23	Continental Warehousing Corporation CFS (Nhava Seva), Tiruvallur
3	Gateway Distriparks CFS, Chennai	24	STP Services CFS, Chennai
4	St. John Freight Systems Ltd. - ICD Division	25	Central Warehousing Corporation CFS, Banaglore
5	Balmer Lawrie CFS, Chennai	26	MIV CFS
6	Sattva Cfs And Logistics CFS, Chennai	27	Sical Multimodal and Rail Transport CFS, VOCPT
7	Supply Chain Logistics Pvt LTD CFS,Chennai	28	Transworld Terminals CFS, VOCPT
8	Triway CFS, Chennai	29	A S Shipping Agencies CFS, Tiruvallur
9	ICBC CFS Chennai	30	Viking Warehousing CFS, Chennai
10	Kerry Indev Logistics ICD, Kanchipuram	31	Calyx Container Terminal CFS, Chennai
11	Raja Agencies CFS	32	Chandra CFS, Tiruvallur
12	ALS Tuticorin Terminal Private Limited	33	Diamond CFS Park
13	Hari CFS	34	Ennore Cargo Container Terminal CFS, Chennai
14	Apm Terminals India CFS, Tiruvallur	35	Marigold Logistics CFS
15	Prompt Terminals (P) Ltd	36	Batco Integrated Logistics Pvt Ltd
16	Kerry Indev Logistics CFS, Tuticorin	37	Glovis India CFS, Kanchipuram
17	Sanco Trans CFS, Chennai	38	Sun Global Logistics CFS, Kanchipuram
18	Continental Warehousing Corporation Nhava Sheva Ltd, VOCPT	39	Chola Logistics Pvt Ltd
19	A.S.Shipping Agencies CFS, VOCPT	40	Hind Terminals CFS, Chennai
20	Sattva Hi-Tech And Conware CFS, Chennai	41	Vilsons CFS
21	GDKL CFS		

List of CFS names used in Eastern CFS Performance Index

Ref. No.	Name
1	Phonex CFS, Kolkata
2	Century Plyboards CFS Sonai, Kolkata
3	Century Plyboards CFS JJP, Kolkata
4	Transworld Terminals CFS, Kolkata
5	Balmer Lawrie CFS, Kolkata
6	A L Logistics CFS, Haldia
7	Gateway East India CFS, Vizag
8	Sravan CFS-2, Vizag
9	Allcargo Logistics CFS Kolkata
10	SICAL CFS, Vizag
11	Ralson Petro Chemicals CFS, Haldia
12	CWC CFS, Kolkata
13	Sattava Vishaka CFS , Vizag

Annexure – Container TAT and OADT, MADT Methodology

Container Turnaround Time (TAT)

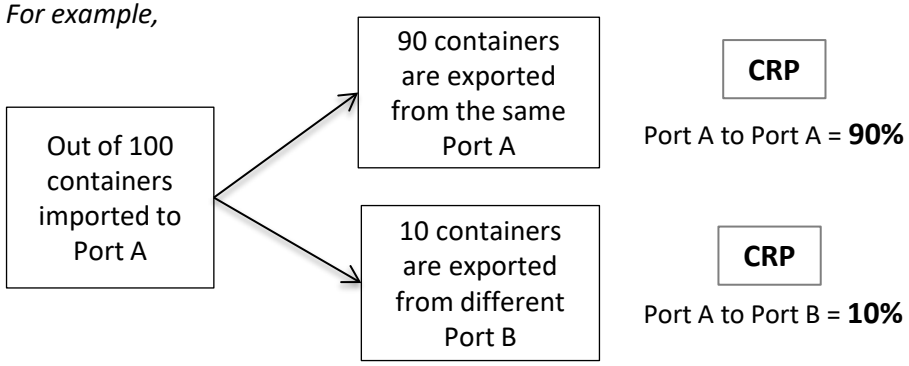
Container Turnaround Time (TAT) refers to the total time a container spends in a country, from its arrival to port in import cycle to its departure from the port in export cycle

Terminal Out Time Stamp (Export Cycle) - Terminal In Time Stamp (Import Cycle)

Container Retention Percentage (CRP)

Container turnaround analysis also showcases the percentage of container count (no. of boxes) retained by respective ports.

For example,



Overall Average Dwell Time (OADT) / Overall Average Volume (OAV)

Overall Average Dwell Time (OADT) / Overall Average Volume (OAV) refers to the average dwell time/volume of the entity, calculated from the inception of the entity

For example,

If the terminal/port has started its LDB operations from January 2020 then:

OADT/OAV (current month) = Overall average dwell time/volume of the terminal/port from January 2020 till current month

Monthly Average Dwell Time (MADT) / Monthly Average Volume (MAV)

Monthly Average Dwell Time (MADT) / Monthly Average Volume refers to the average dwell time/volume of the entity, calculated for all years of that month

For example,

If the terminal/port has started its LDB operations from January 2020 then:

MADT/MAV (Feb'26) = Monthly average dwell time/volume of the terminal/port combined for Feb'20, Feb'21, Feb'22, Feb'23, Feb'24 and Feb'25

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